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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ROBERT M. GOLDEN FOUNDATION C/O MORLEY GOLDEN		A Employer identification number 95-6099985
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 286	Room/suite	B Telephone number (858) 558-9200
City or town, state, and ZIP code SUN VALLEY, ID 83353-0286		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,608,256.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		528.	528.		STATEMENT 1
4 Dividends and interest from securities		123,676.	123,676.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		245,185.			
b Gross sales price for all assets on line 6a 994,495.					
7 Capital gain net income (from Part IV, line 2)			245,185.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		613.	613.		STATEMENT 3
12 Total. Add lines 1 through 11		370,002.	370,002.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		4,643.	464.		4,179.
b Accounting fees STMT 5		4,100.	410.		3,690.
c Other professional fees STMT 6		25,484.	25,484.		0.
17 Interest					
18 Taxes STMT 7		534.	231.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		30.	0.		30.
24 Total operating and administrative expenses. Add lines 13 through 23		34,791.	26,589.		7,899.
25 Contributions, gifts, grants paid		384,082.			384,082.
26 Total expenses and disbursements. Add lines 24 and 25		418,873.	26,589.		391,981.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<48,871.>			
b Net investment income (if negative, enter -0-)			343,413.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

ROBERT M. GOLDEN FOUNDATION
C/O MORLEY GOLDEN

95-6099985

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		19,015.		
	2	Savings and temporary cash investments		223,346.	255,220.	255,220.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 10		4,225,150.	4,163,420.	5,353,036.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)		4,467,511.	4,418,640.	5,608,256.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		4,467,511.	4,418,640.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		4,467,511.	4,418,640.	
	31	Total liabilities and net assets/fund balances		4,467,511.	4,418,640.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,467,511.
2	Enter amount from Part I, line 27a	2	<48,871.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,418,640.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,418,640.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB #4500 - SEE ATTACHED	P	VARIOUS	VARIOUS
b CHARLES SCHWAB #4500 - SEE ATTACHED	P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 669,095.		502,198.	166,897.
b 319,229.		247,112.	72,117.
c 6,171.			6,171.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			166,897.
b			72,117.
c			6,171.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	245,185.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	388,299.	4,758,591.	.081600
2008	437,637.	6,436,226.	.067996
2007	418,389.	7,847,231.	.053317
2006	384,416.	7,299,406.	.052664
2005	409,721.	6,928,523.	.059135

2 Total of line 1, column (d)	2	.314712
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.062942
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	5,247,977.
5 Multiply line 4 by line 3	5	330,318.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,434.
7 Add lines 5 and 6	7	333,752.
8 Enter qualifying distributions from Part XII, line 4	8	391,981.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,434.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,434.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,434.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		21.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		3,455.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MORLEY GOLDEN</u> Telephone no. ► <u>858-558-9200</u> Located at ► <u>P.O. BOX 286, SUN VALLEY ID</u> ZIP+4 ► <u>83353-0286</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____ , _____ , _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE GOLDEN	PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MARILYN GOLDEN KELLEY	VICE PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MORLEY GOLDEN	SEC/TREASURER			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
ELLEN H. WHELAN	ASS'T SECRETARY			
4365 EXECUTIVE DR., STE 1100				
SAN DIEGO, CA 92121-2189	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	4,985,456.
b Average of monthly cash balances	1b	342,439.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	5,327,895.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,327,895.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	79,918.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,247,977.
6 Minimum investment return. Enter 5% of line 5	6	262,399.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	262,399.
2a Tax on investment income for 2010 from Part VI, line 5	2a	3,434.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	3,434.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	258,965.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	258,965.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	258,965.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	391,981.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	391,981.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,434.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	388,547.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				258,965.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	76,636.			
b From 2006	41,567.			
c From 2007	41,533.			
d From 2008	116,688.			
e From 2009	151,855.			
f Total of lines 3a through e	428,279.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	391,981.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	258,965.			
d Applied to 2010 distributable amount				133,016.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	125,949.			125,949.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	561,295.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	561,295.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	33,787.			
c Excess from 2008	116,688.			
d Excess from 2009	151,855.			
e Excess from 2010	258,965.			

** SEE STATEMENT 11

Form 990-PF (2010)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

023611 12-07-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

**Paid
Preparer
Use Only**

KIMBERLY A. RYAN

Kimberly A Ryan

5/17/11

Firm's name ► LINDSAY & BROWNELL, LLP

Firm's EIN ▶

4225 EXECUTIVE SQUARE, SUITE 1150

Firm's address ► LA JOLLA, CA 92037

Phone no.	(858) 558-9200
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Form **990-PF** (2010)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB #8796	3.
UNION BANK #4950	170.
UNION BANK #5651	320.
WELLS FARGO #6635	35.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	528.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	129,847.	6,171.	123,676.
TOTAL TO FM 990-PF, PART I, LN 4	129,847.	6,171.	123,676.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	613.	613.	
TOTAL TO FORM 990-PF, PART I, LINE 11	613.	613.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DLA PIPER LEGAL FEES	4,643.	464.		4,179.
TO FM 990-PF, PG 1, LN 16A	4,643.	464.		4,179.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LINDSAY & BROWNELL ACCOUNTING	4,100.	410.		3,690.
TO FORM 990-PF, PG 1, LN 16B	4,100.	410.		3,690.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST INVESTMENT MGT FEES	25,358.	25,358.		0.
BANK CHARGES	126.	126.		0.
TO FORM 990-PF, PG 1, LN 16C	25,484.	25,484.		0.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXPENSE	231.	231.		0.
FEDERAL EXCISE TAX	303.	0.		0.
TO FORM 990-PF, PG 1, LN 18	534.	231.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 199 FEE FOR STATE REPORTING	10.	0.		10.
SECRETARY OF STATE FILING FEE	20.	0.		20.
TO FORM 990-PF, PG 1, LN 23	30.	0.		30.

FOOTNOTES

STATEMENT 9

SUPPLEMENTARY STATEMENT

PART: XV LINE 1A:

NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN
2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE
FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR. THE
FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION
OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE
9/6/91, DATE OF DEATH.

FORM 990-PF

CORPORATE STOCK

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - EQUITIES	4,163,420.	5,353,036.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,163,420.	5,353,036.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING
DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S
UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

SIGNED:


MORLEY GOLDEN, SECRETARY/TREASURERDATE 

6:25 PM
05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
American Cancer Society					
Check	6/19/2010	1549		American Cancer Society	500 00
Total American Cancer Society					500 00
Animal Shelter of WRV					
Check	2/24/2010	1533		Animal Shelter of WRV	100 00
Total Animal Shelter of WRV					100 00
Burn Institute					
Check	9/15/2010			Burn Institute	5,000.00
Total Burn Institute					5,000 00
California Center for the Arts					
Check	1/24/2010	1256		California Center for the Arts	405 00
Check	7/5/2010	1559		California Center for the Arts	150 00
Total California Center for the Arts					555 00
Camp Oliver					
Check	3/19/2010			Camp Oliver	3,000 00
Total Camp Oliver					3,000 00
Coronado School of Arts					
Check	1/24/2010	1259		Coronado School of Arts	135 00
Total Coronado School of Arts					135 00
Day Break Church					
Check	1/24/2010	1523		Day Break Church	210 00
Total Day Break Church					210 00
Dental Foundation of Oregon					
Check	9/18/2010	197		Dental Foundation of Oregon	5,000 00
Total Dental Foundation of Oregon					5,000 00
Easter Seals					
Check	7/30/2010	155		Easter Seals	5,000 00
Total Easter Seals					5,000 00
Elder Help of San Diego					
Check	5/24/2010			Elder Help of San Diego	15,000 00
Total Elder Help of San Diego					15,000 00
Environmental Resource Center					
Check	9/27/2010	1270		Environmental Resource Center	1,000 00
Total Environmental Resource Center					1,000 00
Eugene Concert Choir					
Check	6/10/2010	150		Eugene Concert Choir	1,000 00
Total Eugene Concert Choir					1,000 00
Eugene Opera					
Check	9/18/2010	191		Eugene Opera	2,000 00
Total Eugene Opera					2,000 00
Friends of Balboa Park					
Check	5/6/2010	146		Friends of Balboa Park	3,000 00
Check	8/18/2010			Friends of Balboa Park	2,500 00
Check	9/18/2010	195		Friends of Balboa Park	10,000 00
Total Friends of Balboa Park					15,500 00
Friends of Vista Hill					
Check	10/11/2010			Friends of Vista Hill	4,500.00
Total Friends of Vista Hill					4,500 00
Habitat for Humanity					
Check	8/11/2010	160		Habitat for Humanity	5,000 00
Total Habitat for Humanity					5,000 00

6:25 PM
05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
Heifer Project International					
Check	5/6/2010	149		Heifer Project International	5,000 00
Total Heifer Project International					5,000 00
Ketchum/SV Firefighters					
Check	10/25/2010	1276		Ketchum/SV Firefighters	500 00
Total Ketchum/SV Firefighters					500 00
Komen Race for the Cure					
Check	10/12/2010	1273		Komen Race for the Cure	3,000 00
Total Komen Race for the Cure					3,000 00
KPBS					
Check	7/2/2010	1552		KPBS	152 50
Total KPBS					152 50
Ladaing Glass					
Check	9/18/2010	194		Ladaing Glass	500 00
Total Ladaing Glass					500 00
Lyric Opera					
Check	1/24/2010	1257		Lync Opera	235 00
Total Lync Opera					235 00
Maritime Museum of San Diego					
Check	10/20/2010			Maritime Museum of San Diego	4,000 00
Total Maritime Museum of San Diego					4,000 00
McKenzie River Clinic					
Check	3/14/2010	142		McKenzie River Clinic	1,000 00
Total McKenzie River Clinic					1,000 00
Meals on Wheels					
Check	9/18/2010	196		Meals on Wheels	1,000 00
Total Meals on Wheels					1,000 00
Montana Raptor Cons					
Check	12/15/2010	1286		Montana Raptor Cons	300 00
Total Montana Raptor Cons					300 00
National MS Society					
Check	9/4/2010	1265		National MS Society	100 00
Total National MS Society					100 00
Neighborhood Center for Arts					
Check	10/2/2010	200		Neighborhood Center for Arts	1,000 00
Total Neighborhood Center for Arts					1,000 00
Oasis					
Check	6/10/2010	152		Oasis	500 00
Total Oasis					500 00
Oregon Food Bank					
Check	5/6/2010	145		Oregon Food Bank	2,000 00
Total Oregon Food Bank					2,000 00
Oregon Shakespeare Festival					
Check	8/11/2010	159		Oregon Shakespeare Festival	7,000 00
Total Oregon Shakespeare Festival					7,000 00
PCBW					
Check	1/24/2010	1255		PCBW	1,500 00
Check	2/9/2010	1532		PCBW	500 00
Check	9/4/2010	1264		PCBW	500 00
Total PCBW					2,500 00

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05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION Transaction Detail By Account January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
Presbyterian Church of Bigwood					
Check	6/19/2010	1548		Presbytenan Church of Bigwood	1,000 00
Check	11/1/2010	1277		Presbytenan Church of Bigwood	15,000 00
Total Presbytenan Church of Bigwood					16,000 00
Project Wildlife					
Check	5/24/2010			Project Wildlife	15,000 00
Total Project Wildlife					15,000.00
Rady Children's Hospital					
Check	9/20/2010	1269		Rady Children's Hospital	500 00
Total Rady Children's Hospital					500 00
Restoring the Soul					
Check	10/10/2010	1271		Restonng the Soul	1,000 00
Total Restonng the Soul					1,000 00
Ronald McDonald House					
Check	7/30/2010	156		Ronald McDonald House	5,000.00
Total Ronald McDonald House					5,000 00
San Diego Center for the Blind					
Check	12/17/2010			San Diego Center for the Blind	3,000 00
Total San Diego Center for the Blind					3,000 00
San Diego City College					
Check	12/15/2010	1287		San Diego City College	300 00
Total San Diego City College					300 00
San Diego Crew Classic					
Check	9/15/2010			San Diego Crew Classic	3,000 00
Total San Diego Crew Classic					3,000 00
San Diego Humane Society					
Check	3/21/2010			San Diego Humane Society	10,000 00
Total San Diego Humane Society					10,000 00
San Diego Police Officers Association					
Check	4/15/2010	1538		San Diego Police Officers Association	300 00
Check	7/5/2010	1558		San Diego Police Officers Association	150 00
Total San Diego Police Officers Association					450 00
San Diego Youth Symphony					
Check	1/24/2010	1525		San Diego Youth Symphony	135 00
Total San Diego Youth Symphony					135 00
Santa Fe Christian School					
Check	1/24/2010	1522		Santa Fe Chnstian School	330 00
Check	4/15/2010	1536		Santa Fe Christian School	250 00
Total Santa Fe Chnstian School					580 00
Scripps Health Foundation					
Check	4/15/2010	1537		Scripps Health Foundation	250 00
Total Scripps Health Foundation					250 00
SD Police Officers Association					
Check	1/24/2010	1521		SD Police Officers Association	350 00
Total SD Police Officers Association					350 00
Senior Community Center					
Check	10/11/2010			Senior Community Center	15,000 00
Total Senior Community Center					15,000 00
SMART					
Check	8/11/2010	158		SMART	2,500 00
Total SMART					2,500 00

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05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION Transaction Detail By Account January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
Smile Train					
Check	3/14/2010	143		Smile Train	5,000.00
Total Smile Train					5,000.00
Special Olympics Oregon					
Check	3/14/2010	141		Special Olympics Oregon	5,000.00
Total Special Olympics Oregon					5,000.00
St. Luke's Wood River Foundation					
Check	9/10/2010	1266		St. Luke's Wood River Foundation	4,500.00
Check	10/20/2010	1279		St. Luke's Wood River Foundation	15,000.00
Total St. Luke's Wood River Foundation					19,500.00
st. Luke's Wood River Volunteer Core					
Check	10/13/2010	1274		st. Luke's Wood River Volunteer Core	400.00
Check	11/28/2010	1283		st. Luke's Wood River Volunteer Core	800.00
Total st. Luke's Wood River Volunteer Core					1,200.00
Sun Valley Adaptive Sports					
Check	12/13/2010	1290		Sun Valley Adaptive Sports	2,000.00
Total Sun Valley Adaptive Sports					2,000.00
Sun Valley Center for the Arts					
Check	3/24/2010	1534		Sun Valley Center for the Arts	1,050.00
Total Sun Valley Center for the Arts					1,050.00
Sun Valley Summer Symphony					
Check	5/13/2010	1541		Sun Valley Summer Symphony	1,600.00
Check	6/1/2010	1544		Sun Valley Summer Symphony	1,600.00
Check	11/28/2010	1282		Sun Valley Summer Symphony	5,000.00
Total Sun Valley Summer Symphony					8,200.00
Sun Valley Wellness Institute					
Check	3/30/2010	1535		Sun Valley Wellness Institute	350.00
Total Sun Valley Wellness Institute					350.00
SV Center for the Arts					
Check	2/8/2010	1531		SV Center for the Arts	15,000.00
Total SV Center for the Arts					15,000.00
The Community Library					
Check	6/1/2010	1545		The Community Library	6,000.00
Check	7/2/2010	1550		The Community Library	450.00
Check	12/13/2010	1284		The Community Library	1,000.00
Total The Community Library					7,450.00
Toys for Tots					
Check	5/27/2010	147		Toys for Tots	1,000.00
Total Toys for Tots					1,000.00
United Through Reading					
Check	9/18/2010	198		United Through Reading	10,000.00
Total United Through Reading					10,000.00
United Way of Lane County					
Check	10/2/2010	201		United Way of Lane County	5,000.00
Total United Way of Lane County					5,000.00
Wood River Land Trust					
Check	7/5/2010	1554		Wood River Land Trust	1,000.00
Total Wood River Land Trust					1,000.00
World Vision					
Check	1/30/2010	1529		World Vision	200.00
Total World Vision					200.00

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Cash Basis

ROBERT M. GOLDEN FOUNDATION Transaction Detail By Account January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
World Wildlife Fund					
Check	5/6/2010	148		World Wildlife Fund	5,000 00
Total World Wildlife Fund					5,000 00
YMCA					
Check	2/12/2010			YMCA	15,000 00
Total YMCA					15,000 00
YMCA Kids to Camp					
Check	6/11/2010	153		YMCA Kids to Camp	2,000 00
Total YMCA Kids to Camp					2,000 00
Bellevue Elementary School					
Check	12/15/2010	1289		Bellevue Elementary School	499 00
Total Bellevue Elementary School					499 00
Celebration of Champions RCHAI					
Check	2/21/2010	139		Celebration of Champions RCHAI	10,000 00
Total Celebration of Champions RCHAI					10,000 00
Chula Vista Charitable Foundation					
Check	4/15/2010	1540		Chula Vista Chantable Foundation	300.00
Total Chula Vista Chantable Foundation					300 00
Coronado Schools Foundation					
Check	1/24/2010	1258		Coronado Schools Foundation	405 00
Total Coronado Schools Foundation					405 00
Emerald Kidsports					
Check	9/18/2010	192		Emerald Kidsports	5,000 00
Total Emerald Kidsports					5,000 00
Expedition Inspiration					
Check	7/26/2010	1561		Expedition Inspiration	100 00
Total Expedition Inspiration					100 00
Foundation of PierreFanchard Center					
Check	6/6/2010	154		Foundation of PierreFanchard Center	2,000 00
Total Foundation of PierreFanchard Center					2,000 00
Free Wheelchair Mission					
Check	11/22/2010	1281		Free Wheelchair Mission	350 00
Total Free Wheelchair Mission					350 00
Heritage Foundation					
Check	10/2/2010	199		Hentage Foundation	10,000 00
Total Hentage Foundation					10,000 00
Immaculate Conception					
Check	7/2/2010	1551		Immaculate Conception	250 00
Check	12/15/2010	1285		Immaculate Conception	300 00
Total Immaculate Conception					550 00
Koman Race for the Cure					
Check	10/10/2010	206		Koman Race for the Cure	2,000 00
Total Koman Race for the Cure					2,000 00
KSDS San Diego City College					
Check	7/2/2010	1553		KSDS San Diego City College	750.00
Total KSDS San Diego City College					750.00
Lake Murray Little League					
Check	6/16/2010	1547		Lake Murray Little League	500.00
Total Lake Murray Little League					500 00

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05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION Transaction Detail By Account January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
Lee Pesky Learning Center					
Check	12/20/2010	1352		Lee Pesky Learning Center	1,500 00
Total Lee Pesky Learning Center					1,500 00
Looking Glass					
Check	10/2/2010	205		Looking Glass	1,000 00
Total Looking Glass					1,000 00
Maude Kerns Art Center					
Check	9/18/2010	193		Maude Kerns Art Center	500 00
Total Maude Kerns Art Center					500 00
OSF Bowman Society					
Check	3/14/2010	140		OSF Bowman Society	500 00
Total OSF Bowman Society					500 00
Peninsula Family YMCA					
Check	2/21/2010	138		Peninsula Family YMCA	10,000 00
Total Peninsula Family YMCA					10,000 00
Pisgah Arboretum					
Check	3/14/2010	144		Pisgah Arboretum	500 00
Total Pisgah Arboretum					500 00
Planned Parenthood					
Check	1/24/2010	1524		Planned Parenthood	205 00
Check	7/5/2010	1557		Planned Parenthood	100 00
Total Planned Parenthood					305 00
Point Loma Community Church					
Check	10/2/2010	202		Point Loma Community Church	5,000 00
Total Point Loma Community Church					5,000 00
Sagebrush Equine Training Center					
Check	6/1/2010	1543		Sagebrush Equine Training Center	1,250 00
Check	7/22/2010	1560		Sagebrush Equine Training Center	2,000 00
Total Sagebrush Equine Training Center					3,250 00
San Diego Opera					
Check	10/25/2010			San Diego Opera	10,000 00
Total San Diego Opera					10,000 00
San Diego Performing Arts League					
Check	1/24/2010	1526		San Diego Performing Arts League	300 00
Check	7/5/2010	1555		San Diego Performing Arts League	350 00
Total San Diego Performing Arts League					650 00
Sanford Burnham Institute					
Check	8/18/2010			Sanford Burnham Institute	10,000 00
Check	11/1/2010	1278		Sanford Burnham Institute	15,000 00
Total Sanford Burnham Institute					25,000 00
Southern Caregiver Residential Center					
Check	1/24/2010	1527		Southern Caregiver Residential Center	120 00
Check	7/5/2010	1556		Southern Caregiver Residential Center	150 00
Total Southern Caregiver Residential Center					270 00
St. Anne Building Fund					
Check	9/12/2010	1267		St. Anne Building Fund	500 00
Total St. Anne Building Fund					500 00
Stanford University					
Check	6/5/2010	1546		Stanford University	3,000 00
Total Stanford University					3,000 00

6:25 PM
05/11/11
Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2010

Type	Date	Num	Adj	Name	Paid Amount
Stephens College					
Check	7/30/2010	157		Stephens College	1,000 00
Total Stephens College					1,000.00
Sun Valley Ketchum Rotary					
Check	8/17/2010	1262		Sun Valley Ketchum Rotary	500 00
Check	8/17/2010	1263		Sun Valley Ketchum Rotary	500 00
Total Sun Valley Ketchum Rotary					1,000 00
The Hunger Coalition					
Check	11/22/2010	1280		The Hunger Coalition	500 00
Total The Hunger Coalition					500 00
Wood River Foundation					
Check	1/30/2010	1530		Wood River Foundation	850.00
Check	5/16/2010	1542		Wood River Foundation	5,000 00
Check	10/2/2010	204		Wood River Foundation	10,000 00
Total Wood River Foundation					15,850.00
Wood River Hospice					
Check	12/15/2010	1288		Wood River Hospice	2,000 00
Total Wood River Hospice					2,000 00
TOTAL					384,081.50

(Aggregated Same Day-Same Security Transactions)
The Robert M. Golden Foundation (Investment Account)
2925-4500
From 01-01-10 Through 12-31-10

SHORT TERM GAINS/LOSSES

Quantity	Security	Date Acquired	Date Sold	Proceeds	Cost Basis	Amort. or Accretion	Gain or Loss Short Term
100	3M Company	05-13-2009	01/05/2010	8,214 83	5,681 79		2,533 04
95	Amazon Com	05-13-2009	01/05/2010	12,749 22	7,137 84		5,611 38
290	American Express Co	05-13-2009	01/05/2010	11,741 54	7,063 12		4,678 42
145	Anadarko Petroleum	Various	01/05/2010	9,631 85	6,300 05		3,331 80
50	Apple Inc	05-21-2009	01/05/2010	10,715 27	6,184 11		4,531 16
155	BP PLC ADR	04-23-2009	01/05/2010	9,219 51	6,241 32		2,978 19
85	Burlington N Santa Fe	05-21-2009	01/05/2010	8,380 42	5,691 93		2,688 49
185	Caterpillar Inc	05-13-2009	01/05/2010	10,940 91	6,664 54		4,276 37
1,192 691	DFA 1 Yr Fixed Inc	Various	01/05/2010	12,284 00	12,291 32		-7 32
483 749	DFA Emerg Core Eq	12-29-2009	01/05/2010	9,089 00	8,771 66		317 34
905 194	DFA Int'l Large Cap	Various	01/05/2010	17,336 00	14,719 14		2,616 86
606 387	DFA Int'l Lg Cap Val	Various	01/05/2010	10,639 00	7,810 27		2,828 73
902 958	DFA Int'l Sm Cap Val	Various	01/05/2010	14,040 00	10,200 05		3,839 95
534 290	DFA Int'l Small Cap	Various	01/05/2010	7,802 00	5,809 57		1,992 43
598 164	DFA Real Estate	Various	01/05/2010	10,244 00	7,768 09		2,475 91
1,458 819	DFA US Micro Cap	Various	01/05/2010	15,651 00	12,466 88		3,184 12
523 592	DFA US Small Cap	04-17-2009	01/05/2010	8,813 00	6,333 53		2,479 47
695	DJ Communication ETF	05-21-2009	01/05/2010	14,349 38	11,972 81		2,376 57
16	Google	04-23-2009	01/05/2010	9,948 23	6,159 41		3,788 82
160	Hewlett-Packard	05-13-2009	01/05/2010	8,402 03	5,477 16		2,924 87
1,145	Johnson & Johnson	04-08-2009	01/05/2010	73,177 56	12,863 36		60,314 20
330	Johnson Controls	05-13-2009	01/05/2010	9,385 90	5,834 76		3,551 14
140	Medco Health	05-21-2009	01/05/2010	8,939 62	6,239 71		2,699 91
3,924 212	PIMCo Hi Yld Instl	Various	01/05/2010	34,798 00	30,477 65		4,320 35
1,724 372	PIMCo Low Duration	Various	01/05/2010	17,760 00	16,564 02		1,195 98
1,437 644	PIMCo Total Return	Various	01/05/2010	15,596 00	15,263 47		332 53
130	Royal Dutch Shell	04-23-2009	01/05/2010	8,084 64	5,657 45		2,427 19
260 000	S&P 600/Growth ETF	05-06-2009	01/05/2010	15,161 06	11,914 36		3,246 70
255 000	SPDR DJ Intl ETF	05-26-2009	01/05/2010	9,140 21	7,085 88		2,054 33
315	SPDR Utilities ETF	05-21-2009	01/05/2010	9,655 00	8,091 88		1,563 12
135	United Tech Corp	04-23-2009	01/05/2010	9,488 14	6,408 45		3,079 69
1,431 800	Vangd Bond Index Sig	Various	01/05/2010	14,861 00	14,729 19		131 81
280 000	Vangd Sm Cap Val ETF	05-21-2009	01/05/2010	15,485 85	11,635 40		3,850 45
1,171 839	Vanguard Total Int'l	Various	01/05/2010	17,332 00	13,874 17		3,457 83
340	Walt Disney Hold Co	04-23-2009	01/05/2010	10,847 68	6,583 13		4,264 54
290	Wells Fargo & Co	04-23-2009	01/05/2010	8,134 04	5,646 93		2,487 11
175	iSh GS Semi Indx ETF	05-13-2009	01/05/2010	8,677 82	5,605 05		3,072 77
220	Natl Oilwell Varco	01-05-2010	01/28/2010	9,538 91	10,348 95		-810 04
265	XTO Energy	10-26-2009	01/28/2010	12,085 49	11,350 69		734 80
1	Berkshire Hathaway B	04-17-2009	02/16/2010	33 59	34 67		-1 08
110	Burlington N Santa Fe	05-21-2009	02/16/2010	852 61	570 87		281 74
30	Anadarko Petroleum	06-11-2010	08/12/2010	1,547 75	1,251 26		296 48
470	Conagra Inc	01-05-2010	08/12/2010	10,119 84	10,930 86		-811 02
760 972	DFA Real Estate	Various	08/12/2010	14,703 01	12,616 23		2,086 78
453 622	PIMCo Hi Yld Instl	Various	08/12/2010	4,108 87	4,064 67		44 20
194 591	PIMCo Low Duration	Various	08/12/2010	2,050 80	2,034 40		16 40
395	Paychex	01-05-2010	08/12/2010	9,775 43	12,174 56		-2,399 13
270	Captl One Financial	01-05-2010	08/25/2010	10,005 45	10,854 85		-849 40
482 186	DFA Emerg Core Eq	Various	10/21/2010	10,226 00	8,771 06		1,454 94
114 826	DFA Int'l Lg Cap Val	Various	10/21/2010	2,046 70	1,708 82		337 88
65 698	DFA Int'l Small Cap	Various	10/21/2010	1,051 69	875 00		176 69
29 396	DFA Real Estate	09-08-2010	10/21/2010	634 27	597 62		36 65
420	Marriott Intl	08-25-2010	10/21/2010	15,175 89	13,490 53		1,685 36
205	Stryker Corporation	01-05-2010	10/21/2010	10,474 78	10,781 70		-306 92
546 873	Vanguard Total Int'l	08-12-2010	10/21/2010	8,462 00	7,535 35		926 65
210	Clorox Corp	08-12-2010	12/22/2010	13,353 44	13,528 54		-175 10
361 435	DFA US Small Cap	Various	12/22/2010	7,770 85	6,042 29		1,728 56
1,100	Symantec	Various	12/22/2010	18,362 06	17,415 72		946 34
TOTAL SHORT TERM:				669,095.14	502,198.10		166,897.04

Realized Gains and Losses

(Aggregated Same Day-Same Security Transactions)
 The Robert M. Golden Foundation (Investment Account)
 2925-4500

From 01-01-10 Through 12-31-10

LONG TERM GAINS/LOSSES

Quantity	Security	Date Acquired	Date Sold	Proceeds	Cost Basis	Amort. or Accretion	Gain or Loss Long Term
170	BP PLC ADR	04-23-2009	06/11/2010	5,733 72	6,845 31		-1,111 59
160	Transocean	06-02-2009	06/11/2010	7,516 04	13,311 19		-5,795 15
155	Anadarko Petroleum	Various	08/12/2010	7,996 72	6,734 39		1,262 33
205	Becton Dickinson	05-21-2009	08/12/2010	14,486 97	13,319 19		1,167 78
205	Berkshire Hathaway B	04-17-2009	08/12/2010	15,704 19	12,426 24		3,277 95
283 934	DFA Real Estate	04-17-2009	08/12/2010	5,485 99	3,418 20		2,067 79
385	EMC Corp	05-26-2009	08/12/2010	7,148 46	4,623 16		2,525 30
3,597 205	PIMCo Hi Yld Instl	06-12-2009	08/12/2010	32,583 13	27,496 39		5,086 74
1,533 954	PIMCo Low Duration	04-17-2009	08/12/2010	16,166 20	14,453 59		1,712 61
220 000	Vangd Sm Cap Val ETF	05-21-2009	08/12/2010	12,122 52	9,142 10		2,980 42
3,552 746	PIMCo Low Duration	04-17-2009	08/25/2010	37,468 00	33,475 55		3,992 45
506 459	DFA Int'l Lg Cap Val	04-23-2009	10/21/2010	9,027 30	6,127 09		2,900 21
938 551	DFA Int'l Small Cap	04-30-2009	10/21/2010	15,024 31	9,713 12		5,311 19
474 061	DFA Real Estate	04-17-2009	10/21/2010	10,228 73	5,707 09		4,521 64
305	Oracle Corp	05-13-2009	10/21/2010	8,729 70	5,529 78		3,199 92
700 000	S&P 600/Growth ETF	05-06-2009	10/21/2010	44,849 09	32,077 11		12,771 98
310	Texas Instruments	05-21-2009	10/21/2010	8,677 41	5,493 57		3,183 84
100	AFLAC	06-02-2009	12/22/2010	5,688 35	3,671 32		2,017 03
75	Coca-Cola Company	04-23-2009	12/22/2010	4,897 47	3,225 63		1,671 84
638 565	DFA US Small Cap	04-17-2009	12/22/2010	13,729 15	7,724 28		6,004 87
100	MetLife Inc	05-26-2009	12/22/2010	4,460 17	3,043 08		1,417 09
75	Travelers Co	05-13-2009	12/22/2010	4,158 73	2,932 93		1,225 80
400 000	Vangd Sm Cap Val ETF	Various	12/22/2010	27,346 99	16,622 00		10,724 99
TOTAL LONG TERM:				319,229.34	247,112.31		72,117.03
		TOTAL REALIZED GAIN/LOSS					239,014 07
		TOTAL PROCEEDS		988,324 48			