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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation Durfee Foundation		A Employer identification number 95-4856207
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions)
1453 Third Street Promenade	312	310 899-5120
City or town, state, and ZIP code Santa Monica CA 90401		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 27,140,840		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
J Accounting method. ☐ Cash ☒ Accrual ☐ Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	219,075			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	453,364	453,364		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	130,452			
b Gross sales price for all assets on line 6a	6,884,060			
7 Capital gain net income (from Part IV, line 2)		75,793		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	10,120	0	0	
12 Total. Add lines 1 through 11	813,011	529,157	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	78,567	6,358		53,165
14 Other employee salaries and wages	204,661	8,311		159,514
15 Pension plans, employee benefits	93,405	5,604		75,347
16 a Legal fees (attach schedule)	624	0	0	0
b Accounting fees (attach schedule)	38,423	0	0	0
c Other professional fees (attach schedule)	27,484	27,484	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy	62,318	3,739		51,101
21 Travel, conferences, and meetings	35,468			24,312
22 Printing and publications	5,220	313		4,687
23 Other expenses (attach schedule)	181,767	4,615	0	169,414
24 Total operating and administrative expenses. Add lines 13 through 23	727,937	56,424	0	537,540
25 Contributions, gifts, grants paid	1,058,649			1,058,649
26 Total expenses and disbursements. Add lines 24 and 25	1,786,586	56,424	0	1,596,189
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-973,575			
b Net investment income (if negative, enter -0-)		472,733		
c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	341,754	168,821	168,821
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable		2,310,071	2,310,071
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	9,603	17,002	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	23,003,041	24,661,948	24,661,948
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	15	Other assets (describe ▶ Excise Tax Receivable)	23,561	23,561	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	23,377,959	27,181,403	27,140,840
	17	Accounts payable and accrued expenses	41,933	68,125	
	18	Grants payable	282,000	1,022,872	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	323,933	1,090,997	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24	Unrestricted	23,054,026	23,780,335	
	25	Temporarily restricted		2,310,071	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds		0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	23,054,026	26,090,406	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	23,377,959	27,181,403	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,054,026
2	Enter amount from Part I, line 27a	2	-973,575
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	4,767,705
4	Add lines 1, 2, and 3	4	26,848,156
5	Decreases not included in line 2 (itemize) ▶ Net Increase in Grant Related Payables	5	757,750
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,090,406

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	75,793
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	6,969

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,229,874	20,232,122	0.060788
2008	1,777,209	24,597,038	0.072253
2007	1,412,459	29,838,568	0.047337
2006	1,703,893	28,196,693	0.060429
2005	1,360,318	26,680,438	0.050986
2 Total of line 1, column (d)			2 0.291793
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.058359
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 23,980,681
5 Multiply line 4 by line 3			5 1,399,489
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,727
7 Add lines 5 and 6			7 1,404,216
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 1,596,189

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1	a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,727
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,727
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,727
6	Credits/Payments		
	a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	24,833
	b Exempt foreign organizations—tax withheld at source	6b	
	c Tax paid with application for extension of time to file (Form 8868)	6c	0
	d Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	24,833
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20,106
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ 20,106 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶** www.durfee.org

14 The books are in care of **▶** The Durfee Foundation Telephone no **▶** 310 899-5120
 Located at **▶** 1453 Third Street Promenade #312 Santa Monica CA ZIP+4 **▶** 90401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year **▶** 15

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

16	Yes	No
		X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country **▶**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Caroline D Avery 1453 3rd St. Prom Santa Monica CA 90401	President 20.00	63,567	17,138	0
Michael Newkirk 1453 3rd St Prom Santa Monica CA 90401	Vice Pres 2.00	5,000	0	0
Jonathan Newkirk 1453 3rd St Prom Santa Monica CA 90401	Treasurer 2.00	5,000	0	0
Halia Avery 1453 3rd St Prom Santa Monica CA 90401	Secretary 2.00	5,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Claire Peeps 1453 3rd St Prom, Santa Monica, CA 90401	Exec. Dir 40.00	175,602	46,601	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Two day conference "We Love LA - an Urban Retreat for LA's Passionate Leaders", in conjunction with the Foundation's 50th anniversary. The 300+ attendees, non-profit leaders from all sectors in Los Angeles, included 30 sessions and over 70 speakers ranging from work/life balance to leadership development	87,191
2 Music Fellowship - Funding for musicians from the foundation's Master Musician Fellowship program to perform in concert series at LACMA and the Getty Museum.	24,500
3 Stanton Fellowship: Funding for six individuals to take time away from their day-to-day responsibilities to research intractable issues in their sub-fields. The foundation convenes the fellows once a quarter to discuss their projects and also to spend a day on a site visit to each individual's field.	13,456
4 Sabbatical: Printing and shipping of Creative Disruption, an informational guide on a sabbatical grants, and their use in capacity building; biennial two day retreat of past Sabbatical recipients, awards ceremony to honor current recipients of the Sabbatical program	31,855

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NA	
2	
All other program-related investments See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	24,166,204
b	Average of monthly cash balances	1b	179,665
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	24,345,869
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	24,345,869
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	365,188
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	23,980,681
6	Minimum investment return. Enter 5% of line 5	6	1,199,034

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,199,034
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,727
b	Income tax for 2010. (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	4,727
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,194,307
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,194,307
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,194,307

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,596,189
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,596,189
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,727
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,591,462

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,194,307
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			697,755	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,596,189				
a Applied to 2009, but not more than line 2a			697,755	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	219,075			
d Applied to 2010 distributable amount				679,359
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	219,075			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				514,948
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	219,075			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Claire Peeps 1453 Third St. Prom. #312 Santa Monica CA 90401 310 899-5120

b The form in which applications should be submitted and information and materials they should include

Letter Form - see www.durfee.org

c Any submission deadlines

No

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

see www.durfee.org

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Dipankar Shome 340 N. Madison Ave Los Angeles CA 90004	none	Individual	Completed Project Scheduled for Public Presentation	2,350
Timothy Nolan 3940 Barryknoll Dr. Los Angeles CA 90065	none	Individual	Completed Project Scheduled for Public Presentation	2,000
Simon Leung 4114-1/2 Perlita Avenue Los Angeles CA 90039	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Yann Novak 726 S. Sante Fe Ave #104 Los Angeles CA 90021	none	Individual	Completed Project Scheduled for Public Presentation	2,320
Elizabeth Tobias 2018 Vine St Los Angeles CA 90068	none	Individual	Completed Project Scheduled for Public Presentation	3,423
Lan-Chiann Wu 17803 Los Alimos St. Granada Hills CA 91344	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Christine Nguyen 509 Harvey Dr. Glendale CA 91206	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Cynthia Lee 2643 31st St, Unit B Santa Monica CA 90405	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Linda All Schmeltz 907 Crestwood Terrace Los Angeles CA 90042	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Joseph Sola 1600 Bridgeport Dr Los Angeles CA 90065	none	Individual	Completed Project Scheduled for Public Presentation	2,000
Padraic Duffy 3412 Gardenside Lane Los Angeles CA 90039	none	Individual	Completed Project Scheduled for Public Presentation	2,200
Total . . . See Attached Statement			▶ 3a	1,058,649
b <i>Approved for future payment</i>				
Cindy Bernard PO Box 411453 Los Angeles CA 90041	none	Individual	Completed Project Scheduled for Public Presentation	3,500
Constance Samaras 953 N Lucerne Ave Los Angeles CA 90026	none	Individual	Completed Project Scheduled for Public Presentation	3,498
Donald Jolly 1517 N Hoover Street #3 Los Angeles CA 90027	none	Individual	Completed Project Scheduled for Public Presentation	3,220
Jude Nanta P O Box 10597 Marina Del Rey CA 90295	none	Individual	Completed Project Scheduled for Public Presentation	1,350
Kelly Akashi 2354 Lakeview Avenue Los Angeles CA 90039	none	Individual	Completed Project Scheduled for Public Presentation	1,270
Rachael Lincoln 1010 Electric Avenue Venice CA 90291	none	Individual	Completed Project Scheduled for Public Presentation	3,250
Total . . . See Attached Statement			▶ 3b	1,038,960

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	453,364	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	130,452	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a Registration Fees		0		0	10,120
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		583,816	10,120
13	Total. Add line 12, columns (b), (d), and (e)				13	593,936

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

Durfee Foundation

95-4856207

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Durfee Foundation

Employer identification number

95-4856207

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	The BayTree Fund 50 California Street #3165 San Francisco CA 94111 Foreign State or Province Foreign Country	\$ 219,075	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Durfee Foundation	Employer identification number 95-4856207
---	--

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----

Name of organization Durfee Foundation	Employer identification number 95-4856207
---	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions) ▶ \$ 0

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Deborah Rosen

Street

300 N. El Molina Ave # 122

City

Pasadena

State

CA

Zip Code

91001

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,225

Name

Dino Dinco

Street

215 W 7th Street, # 610

City

Los Angeles

State

CA

Zip Code

90014

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Olivia Booth

Street

6332 W 6th Street

City

Los Angeles

State

CA

Zip Code

90048

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Rheim Alkadhi

Street

1327-1/2 Calumet

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,450

Name

Jennifer Bolande

Street

3511 West 6th St , #18

City

Los Angeles

State

CA

Zip Code

90020

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

1,500

Name

YaYa Chou

Street

204 Western Ave

City

Glendale

State

CA

Zip Code

91201

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,684

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Krysten Cunningham

Street

3618-1/2 Washington Blvd

City

Los Angeles

State

CA

Zip Code

90048

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,415

Name

Materials and Applications

Street

1619 Silverlake Blvd

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Delvin Sabela Grimes

Street

1655-1/2 Westmoreland

City

Los Angeles

State

CA

Zip Code

90006

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

1,900

Name

Laura Heit

Street

2418-1/2 Echo Park Ave.

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,000

Name

Aaron Hendry

Street

1875 topanga Skyline Drive

City

Topanga

State

CA

Zip Code

90290

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,500

Name

LA Contemporary Dance Company

Street

1662 Mohawk Street

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Rachel Lopez

Street

3563 Butler Ave

City

Los Angeles

State

CA

Zip Code

90066

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Wendy Mason

Street

1307 E. Acacia

City

Glendale

State

CA

Zip Code

91205

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

725

Name

Michael McCall

Street

930 W. Ave 37

City

Los Angeles

State

CA

Zip Code

90065

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,500

Name

Nina Menkes

Street

1350 Palms Blvd

City

Venice

State

CA

Zip Code

90291

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Brian Moss

Street

756 Pier Ave. #2

City

Santa Monica

State

CA

Zip Code

90405

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Hillary Mushkin

Street

1941 Lucile Ave.

City

Los Angeles

State

CA

Zip Code

90039

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Anna Sew Hoy

Street

587 Cypress Ave

City

Los Angeles

State

CA

Zip Code

90065

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,600

Name

Roberta Shaw

Street

1923 Scott Ave.

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,500

Name

Kerry Tribe

Street

1445 Conrad St.

City

Los Angeles

State

CA

Zip Code

90041

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,166

Name

Gwendolyn Wyatt

Street

5720 Glenford St.

City

Los Angeles

State

CA

Zip Code

90008

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

1,560

Name

Kim Abeles

Street

821 Traction Ave, #110

City

Los Angeles

State

CA

Zip Code

90013

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,325

Name

Lucas Michael

Street

918-1/2 South Serrano Ave

City

Los Angeles

State

CA

Zip Code

90006

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,620

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Collage Dance Theatre

Street

2934 1/2 Beverly Glen Circle #25

City	State	Zip Code	Foreign Country
Los Angeles	CA	90077	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	3,500

Name

Joseph Tepperman

Street

274 Thorne St

City	State	Zip Code	Foreign Country
Los Angeles	CA	90042	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	3,500

Name

Jasmine Orpilla

Street

1810 Lobdell Place

City	State	Zip Code	Foreign Country
Los Angeles	CA	90026	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	1,400

Name

Ara Oshagan

Street

674 Arden Ave.

City	State	Zip Code	Foreign Country
Glendale	CA	91202	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	3,500

Name

Pamela Burgess

Street

3799 Valleybrink Rd.

City	State	Zip Code	Foreign Country
Los Angeles	CA	90039	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	1,290

Name

Scott Benzel

Street

1510 Sargent Place

City	State	Zip Code	Foreign Country
Los Angeles	CA	90026	

Relationship	Foundation Status
none	Individual

Purpose of grant/contribution	Amount
Completed Project Scheduled for Public Presentation	3,420

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Raphael Xavier

Street

1216 E. Edgemont St., Apt 213

City

Los Angeles

State

CA

Zip Code

90029

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,670

Name

Alexandro Segade

Street

1646 Echo Park Ave. #2

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Joseph Morris

Street

P.O. Box 4267

City

Downey

State

CA

Zip Code

90241

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Clement Hanami

Street

10753 Northgate St.

City

Culver City

State

CA

Zip Code

90230

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Cynthia Sophiea

Street

2031 W. New Hampshire

City

Los Angeles

State

CA

Zip Code

90027

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,200

Name

Rachel McLean Fahnestock

Street

1065 E. Ocean Blvd, Apt 16

City

Long Beach

State

CA

Zip Code

90802

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,396

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Shyamala Moorthy

Street

267-1/2 Bennett Ave.

City

Long Beach

State

CA

Zip Code

90803

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,150

Name

Suzanne Lacy

Street

28 Privateer St #5

City

Marina Del Rey

State

CA

Zip Code

90292

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Cynthia Liu

Street

1819 Oak Street

City

South Pasadena

State

CA

Zip Code

91030

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,000

Name

Gina Osterloh

Street

1425-1/2 Kellam Ave

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

2,151

Name

Phyllis Green

Street

1218 Chelsea Ave

City

Santa Monica

State

CA

Zip Code

90404

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,227

Name

Miranda Wright

Street

P.O. Box 55395

City

Valencia

State

CA

Zip Code

91385

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Alison Ragguette

Street

532 W. 1st, #201

City

Claremont

State

CA

Zip Code

91711

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,475

Name

Martin Durazo

Street

6259 Annan Trail

City

Los Angeles

State

CA

Zip Code

90042

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Marcie Begleiter

Street

12621 Rose Ave

City

Los Angeles

State

CA

Zip Code

90066

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Luciana Souza

Street

438 Altair Place

City

Venice

State

CA

Zip Code

90291

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Lauren Hartman

Street

P.O. Box 50915

City

Los Angeles

State

CA

Zip Code

90050

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Velnia Avisu Houston

Street

3269 Wade Street

City

Los Angeles

State

CA

Zip Code

90066

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Lia Halloran

Street

2677 W Avenue 32

City

Los Angeles

State

CA

Zip Code

90065

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Ruben Ochoa

Street

3763 Hughes Ave., #6

City

Los Angeles

State

CA

Zip Code

90034

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Karthik Pandian

Street

5158-1/2 Franklin Ave.

City

Los Angeles

State

CA

Zip Code

90027

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,250

Name

Amy Campion

Street

2404 Wilshire Blvd, #4E

City

Los Angeles

State

CA

Zip Code

90057

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Dilani Srijaerajah

Street

1021 5th Street #204

City

Santa Monica

State

CA

Zip Code

90403

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Completed Project Scheduled for Public Presentation

Amount

3,500

Name

Community Partners

Street

1000 N Alameda St #240

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Springboard - Circle of Friends Grant

Amount

15,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Los Angeles Community Garden Council

Street

2658 Griffith Park Blvd #728

City

Los Angeles

State

CA

Zip Code

90039

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Springboard - Food Forward Grant

Amount

25,000

Name

Resonate, Inc.

Street

251 Rhode Island Street #205

City

San Francisco

State

CA

Zip Code

94103

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Springboard - Spark Grant

Amount

40,000

Name

Grantmakers in the Arts

Street

604 W Anker Street

City

Seattle

State

WA

Zip Code

98119

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

2,500

Name

National Council for Family Philanthropy

Street

1101 Connecticut Ave NW #220

City

Washington

State

DC

Zip Code

20036

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

2,000

Name

Northern California Grantmakers

Street

625 Market Street 15th Floor

City

San Francisco

State

CA

Zip Code

94105

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

1,518

Name

Grantmakers for Effective Organizations

Street

1725 DeSales St NW #404

City

Washington

State

DC

Zip Code

20036

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

865

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Southern California Grantmakers

Street

1000 N Alameda Street #230

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

2,446

Name

Arts for LA

Street

1149 S Hill Street #H-100

City

Los Angeles

State

CA

Zip Code

90015

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

250

Name

LACMA

Street

5905 Wilshire Blvd

City

Los Angeles

State

CA

Zip Code

90036

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Musician Concert Series

Amount

6,600

Name

J Paul Getty Museum

Street

1200 Getty Center Drive #1000

City

Los Angeles

State

CA

Zip Code

90049

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Musician Concert Series

Amount

10,000

Name

18th Street Arts Center

Street

1639 18th Street

City

Santa Monica

State

CA

Zip Code

90404

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

37,500

Name

People Who Care Youth

Street

1500 W. Slauson Avenue

City

Los Angeles

State

CA

Zip Code

90047

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

42,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Los Angeles Alliance for a New Economy

Street

464 Lucas Avenue #202

City

Los Angeles

State

CA

Zip Code

90017

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

37,500

Name

CA Community Econ Dev Association

Street

244 S. San Pedro St #412

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

37,500

Name

Bienestar

Street

5326 E. Beverly Blvd.

City

Los Angeles

State

CA

Zip Code

90022

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

42,500

Name

Koreatown Youth & Community Center

Street

3727 W Sixth Street #300

City

Los Angeles

State

CA

Zip Code

90020

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

5,000

Name

City of Los Angeles Department of Cultural Affairs

Street

210 N Figueroa

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

Government

Purpose of grant/contribution

Artists Grants

Amount

75,000

Name

Grantmakers for Effective Organizations

Street

1725 DeSales Street NW #404

City

Washington

State

DC

Zip Code

20036

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name 1in6 Inc.			
Street P O Box 222033			
City Santa Clarita	State CA	Zip Code 91322	Foreign Country
Relationship none	Foundation Status 501c3		
Purpose of grant/contribution Stanton Fellowship			Amount 37,030

Name Robert Sainz			
Street 350 S Fuller Avenue #F			
City Los Angeles	State CA	Zip Code 90036	Foreign Country
Relationship none	Foundation Status Individual		
Purpose of grant/contribution Stanton Fellowship			Amount 55,948

Name Community Health Alliance of Pasadena			
Street 1855 N Fair Oaks Ave #200			
City Pasadena	State CA	Zip Code 91103	Foreign Country
Relationship none	Foundation Status 501c3		
Purpose of grant/contribution Stanton Fellowship			Amount 38,000

Name Community Partners			
Street 1000 N Alameda #240			
City Los Angeles	State CA	Zip Code 90012	Foreign Country
Relationship none	Foundation Status 501c3		
Purpose of grant/contribution Stanton Fellowship - Green LA			Amount 39,800

Name Tides Center			
Street P O Box 29198			
City San Francisco	State CA	Zip Code 94129	Foreign Country
Relationship none	Foundation Status 501c3		
Purpose of grant/contribution Stanton Fellowship - Children's Partnership			Amount 36,000

Name ExEd			
Street 11858 La Grange Avenue #2			
City Los Angeles	State CA	Zip Code 90025	Foreign Country
Relationship none	Foundation Status 501c3		
Purpose of grant/contribution Stanton Fellowship			Amount 36,350

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Gay Straight Alliance

Street

1550 Bryant St #800

City

San Francisco

State

CA

Zip Code

94103

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Program Support - Los Angeles Office

Amount

100,000

Name

Santa Monica Arts Foundation

Street

1437 4th Street #310

City

Santa Monica

State

CA

Zip Code

90401

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Glow Festival Support

Amount

10,000

Name

Homeboy Industries

Street

130 W Bruno Street

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

1,500

Name

MEND

Street

10641 N San Fernando Rd

City

Pacoima

State

CA

Zip Code

91331

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

2,500

Name

Community Build, Inc.

Street

430 Degnan Blvd #102

City

Los Angeles

State

CA

Zip Code

90008

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

5,000

Name

TapFound, Inc

Street

466 Geary Street #200

City

San Francisco

State

CA

Zip Code

94101

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Service Grant

Amount

6,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Earthwatch Institute

Street

114 Western Avenue

City

Boston

State

MA

Zip Code

02134

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Student Challenge Awards Program

Amount

100,000

Name

Balboa Spirit Club

Street

17020 Labrador Street

City

Northridge

State

CA

Zip Code

91325

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

General Support

Amount

2,500

Name

East Bay Law Center

Street

2921 Adeline Street

City

Berkeley

State

CA

Zip Code

94703

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

1,000

Name

Willows Community School

Street

8509 Higueroa Street

City

Culver City

State

CA

Zip Code

90232

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

250

Name

Marlborough School

Street

250 S Rossmore Avenue

City

Los Angeles

State

CA

Zip Code

90004

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

250

Name

Young & Healthy

Street

P O Box 93397

City

Pasadena

State

CA

Zip Code

91109

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UCLA Foundation

Street

10920 Wilshire Blvd

City

Los Angeles

State

CA

Zip Code

90024

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

1,000

Name

Center for Courage and Renewal

Street

321 High School Rd NE

City

Bainbridge Island

State

WA

Zip Code

98110

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

1,000

Name

Culver City Education Foundation

Street

P O Box 4148

City

Culver City

State

CA

Zip Code

90231

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Matching Gift

Amount

250

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

Resonate, Inc.

Street

251 Rhode Island Street #205

City

San Francisco

State

CA

Zip Code

94103

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Springboard

Amount

10,000

Name

Los Angeles Community Garden Council

Street

2658 Griffith Park Blvd #728

City

Los Angeles

State

CA

Zip Code

90039

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Springboard

Amount

25,000

Name

TapFound, Inc.

Street

46 Geary Street

City

San Francisco

State

CA

Zip Code

94101

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Service Grant

Amount

6,000

Name

People Who Care Youth

Street

1500 W. Slauson Avenue

City

Los Angeles

State

CA

Zip Code

90047

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

2,500

Name

Los Angeles Alliance for a New Economy

Street

464 Lucas Avenue #202

City

Los Angeles

State

CA

Zip Code

90017

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

2,500

Name

CA Community Econ Dev Association

Street

244 S San Pedro St #412

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

2,500

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

Bienestar

Street

5326 E Beverly Blvd

City

Los Angeles

State

CA

Zip Code

90022

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Sabbatical

Amount

2,500

Name

Center for Cultural Innovation

Street

244 S San Pedro Street #401

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Artist Resource Completion Program

Amount

238,000

Name

Gay Straight Alliance

Street

1550 Bryant St #800

City

San Francisco

State

CA

Zip Code

94103

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Program Support - Los Angeles Office

Amount

195,000

Name

Earthwatch Institute

Street

114 Western Avenue

City

Boston

State

MA

Zip Code

02134

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Student Challenge Awards Program

Amount

332,000

Name

1in6 Inc.

Street

P O Box 222033

City

Santa Clarita

State

CA

Zip Code

91322

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Stanton Fellowship

Amount

37,970

Name

Robert Sainz

Street

350 S Fuller Avenue #F

City

Los Angeles

State

CA

Zip Code

90036

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Stanton Fellowship

Amount

19,052

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

Community Health Alliance of Pasadena

Street

1855 N Fair Oaks Ave #200

City	Pasadena	State	CA	Zip Code	91103	Foreign Country	
Relationship	none	Foundation Status	501c3				
Purpose of grant/contribution	Stanton Fellowship					Amount	37,000

Name

Tides Center

Street

P O Box 29198

City	San Francisco	State	CA	Zip Code	94129	Foreign Country	
Relationship	none	Foundation Status	501c3				
Purpose of grant/contribution	Stanton Fellowship - Children's Partnership					Amount	39,000

Name

ExEd

Street

11858 La Grange Avenue #2

City	Los Angeles	State	CA	Zip Code	90025	Foreign Country	
Relationship	none	Foundation Status	501c3				
Purpose of grant/contribution	Stanton Fellowship					Amount	38,650

Name

Community Partners

Street

1000 N Alameda #240

City	Los Angeles	State	CA	Zip Code	90012	Foreign Country	
Relationship	none	Foundation Status	501c3				
Purpose of grant/contribution	Stanton Fellowship - Green LA					Amount	35,200

Name

Street

City		State		Zip Code		Foreign Country	
Relationship		Foundation Status					
Purpose of grant/contribution						Amount	0

Name

Street

City		State		Zip Code		Foreign Country	
Relationship		Foundation Status					
Purpose of grant/contribution						Amount	0

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Totals					Net Gain or Loss	
									Gross Sales		Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements		Depreciation
									Price						
1	X	Wasatch Sm Cap 4777				3/31/1999	P	6/21/2010	150,000	137,564			12,436		
2	X	Wasatch Sm Cap 5597				3/31/1999	P	10/25/2010	200,000	161,191			38,809		
3	X	Wasatch Her Value 103				12/18/2009	P	7/15/2010	918	1,006			-88		
4	X	Wasatch Her Value 5				5/14/2010	P	7/15/2010	42	47			-5		
5	X	Wasatch Her Value 10214				2/4/2007	P	7/15/2010	90,603	99,319			-8,716		
6	X	Wasatch Her Value 38				12/28/2007	P	7/15/2010	336	368			-32		
7	X	Wasatch Her Value 102				12/28/2007	P	7/15/2010	907	994			-87		
8	X	Wasatch Her Value 166				12/19/2008	P	7/15/2010	1,475	1,617			-142		
9	X	Avery Dennison 6169				1/1/1960	D	12/10/2010	250,643	2,950			247,693		
10	X	Avery Dennison 4595				1/1/1960	D	3/17/2010	150,041	2,198			147,843		
11	X	Windsor II Admiral 338				4/12/2004	P	3/12/2010	150,000	178,487			-28,487		
12	X	Payden Core Bond Fund				9/2/2010	P	11/15/2010	1,160	1,158			2		
13	X	Bond Fund of AmeriCA				1/1/2009	P	11/12/2010	5,840,343	6,166,709			-326,366		
									Gross Sales		Cost, Other Basis and Expenses	Net Gain or Loss			
Long Term CG Distributions									40,532		6,884,060		130,452		
Short Term CG Distributions									7,060		6,753,608				
									0		0		0		
									0		0		0		

Line 11 (990-PF) - Other Income

		10,120	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Registration Fee - Anniversary Conf.	10,120	0	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16a (990-PF) - Legal Fees

		624	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Adler Colvin	624			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		38,423	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Jennifer T. Hirsch CPA	23,673			
2	Stanislowski & Harrison	14,750			
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		27,484	27,484	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Capital Guardian Trust Company	26,330	26,330		
2	Payden&Rygel	1,154	1,154		
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Line 23 (990-PF) - Other Expenses

		181,767	4,615	0	169,414
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	Insurance	10,288			9,054
3	Office Supplies	7,843	471		6,432
4	Postage	1,689	101		1,293
5	Banking	2,764	2,764		
6	Copying	495	30		406
7	Misc	7,253			7,125
8	Direct Expenses	85,720			85,720
9	Equipment Maintenance	7,098	426		5,821
10	Telephone	9,335	560		7,391
11	Filing Fees	150			
12	Staff Development	2,067			
13	Publications	102			
14	Parking	4,392	263		3,601
15	Outside Services	42,571			42,571

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	Avery Dennison Corporation	11,118	798,474	470,736	798,474	470,736
2	Europacific Growth Fund	88,651	3,396,215	3,663,941	3,396,215	3,663,941
3	Vanguard PRIMECAP Fund	65,759	3,973,322	4,489,379	3,973,322	4,489,379
4	Wasatch Small Cap Growth Fund	112,909	3,777,431	4,459,932	3,777,431	4,459,932
5	Vanguard 500 Index Fund Admiral	17,999	1,496,862	1,722,149	1,496,862	1,722,149
6	Vanguard Windsor II Admiral	84,279	3,613,178	3,839,718	3,613,178	3,839,718
7	New World Fund Inc	6,104	288,003	333,114	288,003	333,114
8	Wasatch Heritage Value Fund		88,820		88,820	
9	Bond Fund of America		5,570,736		5,570,736	
10	Payden Core Bond Fund	488,255		5,112,029		5,112,029
11	Payden GNMA Fund	55,218		570,950		570,950

Part II, Line 15 (990-PF) - Other Assets

	Description	23,561	23,561	0
		Beginning Balance	Ending Balance	Fair Market Value
1	Excise Tax Receivable	23,561	23,561	
2				
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Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Unrealized Gain on Investments	1	2,457,634
2	Increase in Contributions Receivable	2	2,310,071
3	Total	3	4,767,705

Line 5 - Decreases not included in Part III, Line 2

1	Net Increase in Grant Related Payables	1	757,750
2	Total	2	757,750

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount		Totals											
Long Term CG Distributions		40,532													
Short Term CG Distributions		7,060													
	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses		
1	Wasatch Sm Cap 4777		P	3/31/1999	6/21/2010	150,000		137,564	12,436			0	12,436	28,201	
2	Wasatch Sm Cap 5597		P	3/31/1999	10/25/2010	200,000		161,191	38,809			0	38,809		
3	Wasatch Her Value 103		P	12/18/2009	7/15/2010	918		1,006	-88			0	-88		
4	Wasatch Her Value 5		P	5/14/2010	7/15/2010	42		47	-5			0	-5		
5	Wasatch Her Value 10214		P	2/4/2007	7/15/2010	90,603		99,319	-8,716			0	-8,716		
6	Wasatch Her Value 38		P	12/28/2007	7/15/2010	336		368	-32			0	-32		
7	Wasatch Her Value 102		P	12/28/2007	7/15/2010	907		994	-87			0	-87		
8	Wasatch Her Value 166		P	12/19/2008	7/15/2010	1,475		1,617	-142			0	-142		
9	Avery Dennison 6169		D	1/1/1960	12/10/2010	250,643		2,950	247,693	31,326		31,326	216,367		
10	Avery Dennison 4595		D	1/1/1960	3/17/2010	150,041		2,198	147,843	23,333		23,333	124,510		
11	Windsor II Admiral 338		P	4/12/2004	3/12/2010	150,000		178,487	-28,487			0	-28,487		
12	Payden Core Bond Fund		P	9/2/2010	11/15/2010	1,160		1,158	2			0	2		
13	Bond Fund of America		P	1/1/2009	11/12/2010	5,840,343		6,166,709	-326,366			0	-326,366		

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	Caroline D Avery		1453 3rd St. Prom	Santa Monica	CA	90401		President	20
2	Michael Newkirk		1453 3rd St Prom	Santa Monica	CA	90401		Vice Pres	2
3	Jonathan Newkirk		1453 3rd St Prom	Santa Monica	CA	90401		Treasurer	2
4	Halia Avery		1453 3rd St Prom	Santa Monica	CA	90401		Secretary	2
5									
6									
7									
8									
9									
10									

Part

	78,567	17,138	0	
	Compensation	Benefits	Expense Account	Explanation
1	63,567	17,138		
2	5,000			
3	5,000			
4	5,000			
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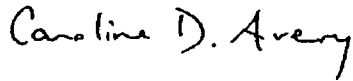
The Durfee Foundation

310) 899.5120
310) 899.5121 Fax

The Durfee Foundation
Form 990-PF 2009
95-4856207

Part XIII, Line 4c and 7

In 2010 The Durfee Foundation received cash grants of \$219,075 from the BayTree Fund, a private foundation. The Durfee Foundation is controlled by persons who are disqualified persons with respect to BayTree Fund. In accordance with Section 4942(g)(3) and pursuant to Treas. Reg. Section 53.4942(a)-3(d)(2), The Durfee Foundation elected to treat qualifying distributions totaling \$219,075 in 2010 as out of corpus.



Caroline D. Avery
President