Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: GENE HAAS FOUNDATION

A Employer identification number: 95-4724825

Number and street (or P.O. box number if mail is not delivered to street address): 2800 STURGIS ROAD — Room/suite:

B Telephone number: (805)278-1800

City or town, state, and ZIP code: OXNARD, CA 93030

C If exemption application is pending, check here ▶☐

D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 18,806,070.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,906.	1,906.		STATEMENT 1
	4 Dividends and interest from securities	325,596.	325,596.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	793,259.			
	b Gross sales price for all assets on line 6a 17,398,731.				
	7 Capital gain net income (from Part IV, line 2)		793,259.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	1,120,761.	1,120,761.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	5,000.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	22,107.	<376.>		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	27,107.	<376.>		0.
	25 Contributions, gifts, grants paid	1,129,680.			1,129,680.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,156,787.	<376.>		1,129,680.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<36,026.>			
	b **Net investment income** (if negative, enter -0-)		1,121,137.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,906,926.	18,194,758.	18,194,758.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	13,866,056.	611,312.	611,312.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ PREPAID TAXES)	2,341.	0.	0.
	16 **Total assets** (to be completed by all filers)	18,775,323.	18,806,070.	18,806,070.
Liabilities	17 Accounts payable and accrued expenses	3,500.	634,750.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ ACCRUED TAXES)	0.	14,543.	
	23 **Total liabilities** (add lines 17 through 22)	3,500.	649,293.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	18,771,823.	18,156,777.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	18,771,823.	18,156,777.	
	31 **Total liabilities and net assets/fund balances**	18,775,323.	18,806,070.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,771,823.
2 Enter amount from Part I, line 27a	2	<36,026.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,735,797.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	579,020.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,156,777.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHARLES SCHWAB - SEE ATTACHED STATEMENT A	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	17,398,731.		16,605,472.	793,259.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				793,259.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	793,259.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	887,783.	16,741,957.	.053027
2008	1,168,796.	18,689,047.	.062539
2007	1,826,543.	21,857,221.	.083567
2006	1,080,618.	21,381,003.	.050541
2005	922,997.	16,751,626.	.055099

2	**Total** of line 1, column (d)	2	.304773
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060955
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	18,616,276.
5	Multiply line 4 by line 3	5	1,134,755.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	11,211.
7	Add lines 5 and 6	7	1,145,966.
8	Enter qualifying distributions from Part XII, line 4	8	1,129,680.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	22,423.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	22,423.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	22,423.
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a 7,880.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 41,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	48,880.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	26,457.
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 26,457. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HAAS HOLDINGS, INC. Telephone no. ▶ (805)278-1800

Located at ▶ 2800 STURGIS ROAD, OXNARD, CA ZIP+4 ▶ 93030

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GENE F. HAAS 2800 STURGIS ROAD	PRESIDENT 1.00	0.	0.	0.
KURT ZIERHUT 2800 STURGIS ROAD	SECRETARY 1.00	0.	0.	0.
ROBERT MURRAY 2800 STURGIS ROAD	C.F.O. 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,312,271.
b	Average of monthly cash balances	1b	8,587,502.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	18,899,773.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,899,773.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	283,497.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,616,276.
6	**Minimum investment return.** Enter 5% of line 5	6	930,814.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	930,814.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 22,423.		
b	Income tax for 2010. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	22,423.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	908,391.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	908,391.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	908,391.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,129,680.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,129,680.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,129,680.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				908,391.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 92,824.				
b From 2006 24,546.				
c From 2007 759,680.				
d From 2008 242,956.				
e From 2009 58,550.				
f Total of lines 3a through e	1,178,556.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 1,129,680.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				908,391.
e Remaining amount distributed out of corpus	221,289.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,399,845.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	92,824.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	1,307,021.			
10 Analysis of line 9:				
a Excess from 2006 24,546.				
b Excess from 2007 759,680.				
c Excess from 2008 242,956.				
d Excess from 2009 58,550.				
e Excess from 2010 221,289.				

023581
12-07-10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

GENE F. HAAS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT B				1129680.
Total			▶ 3a	1129680.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,906.	
4 Dividends and interest from securities			14	325,596.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			01	793,259.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,120,761.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,120,761.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 7/14/2011 Title: CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAVID ADAMS	[signature]	6/24/11		P00179602

Firm's name ▶ CBIZ MHM, LLC Firm's EIN ▶ 33-0737981

Firm's address ▶ 10474 SANTA MONICA BLVD., #200
LOS ANGELES, CA 90025 Phone no. (310) 268-2000

Form **990-PF** (2010)

023622
04-26-11

THE GENE HAAS FOUNDATION
REALIZED GAINS AND LOSSES SCHEDULE FOR 2010

DESCRIPTION	Add'l Information	Settle Date	Tran Date	Units	Price	Sale Amount	Basis Amount	Gain/Loss
Alcon Inc		05/11/10	05/06/10	700 00	143 8300	100,670 34	77,595 27	23,075 07
Bristol-Myers Squibb Co		05/26/10	05/21/10	200 00	22 6300	4,525 84	4,452 81	73.03
Bristol-Myers Squibb Co		05/26/10	05/21/10	2,200 00	22 6100	49,740.29	48,980 96	759 33
Bristol-Myers Squibb Co		05/26/10	05/21/10	500.00	22 6000	11,299 61	11,132 04	167 57
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 5900	2,258 92	2,226 41	32 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 5800	2,257 92	2,226 41	31 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	11,800 00	22 5000	265,490 92	262,716 05	2,774 87
Bristol-Myers Squibb Co		05/26/10	05/21/10	1,000 00	22 5600	22,559 22	22,264 07	295 15
Bristol-Myers Squibb Co		05/26/10	05/21/10	400 00	22 5500	9,019 68	8,905 63	114 05
Bristol-Myers Squibb Co		05/26/10	05/21/10	1,900.00	22 5400	42,824 53	42,301 74	522 79
Bristol-Myers Squibb Co		05/26/10	05/21/10	200 00	22 5700	4,513 84	4,452 81	61 03
Bristol-Myers Squibb Co		05/26/10	05/21/10	2,000 00	22 5100	45,018 45	44,528.15	490 30
Bristol-Myers Squibb Co		05/26/10	05/21/10	800 00	22 5300	18,023 38	17,811 26	212 12
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6000	2,259 92	2,226 41	33 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6100	2,260 92	2,226 41	34 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	200 00	22 5900	4,517 84	4,452 81	65 03
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6000	2,259 92	2,226.41	33 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	400 00	22 6000	9,039 68	8,905 63	134 05
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22.5900	2,258.92	2,226 41	32 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6100	2,260 92	2,226 41	34 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6000	2,259 92	2,226 41	33 51
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22 6100	2,260 95	2,226.41	34 54
Bristol-Myers Squibb Co		05/26/10	05/21/10	100 00	22.6100	2,260 92	2,226 40	34.52
Bristol-Myers Squibb Co		05/26/10	05/21/10	400 00	22 5900	9,035 68	8,905 62	130 06
Centerpoint Energy		05/11/10	05/06/10	20,000 00	12 5000	249,986 82	254,614 55	(4,627 73)
Centurytel Inc. (fka Embarq Corp)		05/11/10	05/06/10	2,013 00	32 2900	64,989 72	64,994 12	(4 40)
Covidien Plc		05/11/10	05/06/10	137 00	45 8100	6,275 57	4,877 79	1,397 78
Covidien Plc		05/11/10	05/06/10	1,100 00	45 8010	50,377 95	39,164 75	11,213 20
Covidien Plc		05/11/10	05/06/10	200 00	45 8100	9,161 42	7,120 86	2,040 56
Covidien Plc		05/11/10	05/06/10	600 00	45 8010	27,478 88	21,362 59	6,116 29
Covidien Plc		05/11/10	05/06/10	2,263 00	45 8000	103,638 94	80,572.57	23,066 37
Dodge & Cox Int'l Stock Fund		01/29/10	01/28/10	32,200 00	30 8100	992,032 05	1,015,244 68	(23,212 63)
Dodge & Cox Int'l Stock Fund		05/07/10	05/06/10	72,705 70	29 8500	2,170,215 22	2,292,362 62	(122,147 40)
Edison International		02/10/10	02/05/10	700 00	31 8900	22,321 81	22,379 28	(57 47)
Edison International		02/10/10	02/05/10	100 00	31 8809	3,187 91	3,197 04	(9 13)
Edison International		02/10/10	02/05/10	1,100 00	31 9010	35,089.24	35,167 45	(78.21)
Edison International		02/10/10	02/05/10	600 00	31 9000	19,138 98	19,182 24	(43 26)
Edison International		02/10/10	02/05/10	2,500 00	31 8810	79,698 28	79,926 01	(227 73)
Edison International		02/10/10	02/05/10	500 00	31 8800	15,939 17	15,985 20	(46 03)
Edison International		02/10/10	02/05/10	100 00	31 8900	3,188 82	3,197 04	(8 22)
Edison International		02/10/10	02/05/10	100 00	31 8806	3,187 88	3,197 04	(9 16)
Edison International		02/10/10	02/05/10	1,200 00	31 8810	38,255 18	38,364 49	(109 31)
Edison International		02/10/10	02/05/10	100 00	31 8806	3,187 88	3,197 04	(9 16)
Express Scripts Inc		05/11/10	05/06/10	1,280 00	91 0000	116,469 08	36,923 12	79,545 96
Fidelity Natl Finl Inc		05/28/10	05/25/10	900 00	13 7200	12,347 37	12,240.42	106 95
Fidelity Natl Finl Inc		05/28/10	05/25/10	3,900 00	13 7500	53,622 25	53,041 84	580 41
Fidelity Natl Finl Inc		05/28/10	05/25/10	200 00	13 7400	2,747 86	2,720 09	27 77
Fidelity Natl Finl Inc		05/28/10	05/25/10	4,000 00	13 7500	54,997 19	54,401 89	595 30
Fidelity Natl Finl Inc		05/28/10	05/25/10	8,400 00	13 7200	115,242 09	114,243 96	998 13
Fidelity Natl Finl Inc		05/28/10	05/25/10	400 00	13 7500	5,499 71	5,440.19	59 52
Fidelity Natl Finl Inc		05/28/10	05/25/10	1,200 00	13 7400	16,487 15	16,320 56	166 59
I T T Corporation		02/04/10	02/01/10	248 00	47.7600	11,842 93	15,382 71	(3,539.78)
I T T Corporation		02/04/10	02/01/10	1,300 00	47 7610	62,081 24	80,635 18	(18,553 94)
I T T Corporation		02/04/10	02/01/10	52 00	47 7500	2,482 67	3,225 41	(742 74)
Illinois Tool Works Inc		02/03/10	01/29/10	800.00	43 7410	34,987 82	33,325 34	1,662 48
Illinois Tool Works Inc		02/03/10	01/29/10	780 00	43 7400	34,112.34	32,492 20	1,620 14
Mylan, Inc.		05/19/10	05/14/10	6,450 00	20 5000	132,218 78	50,976 93	81,241 85
Mylan, Inc.		05/19/10	05/14/10	100 00	20 4900	2,048 90	790 34	1,258 56
Mylan, Inc		05/19/10	05/14/10	1,000 00	20 5000	20,499 03	7,903.40	12,595 63
Mylan, Inc.		05/19/10	05/14/10	6,950 00	20 4900	142,398 80	54,928 63	87,470 17
Nike Inc. Class B		05/11/10	05/06/10	100 00	70 5016	7,049 29	6,343 21	706 08
Nike Inc Class B		05/11/10	05/06/10	200 00	70 5000	14,098 27	12,686 41	1,411 86
Nike Inc. Class B		05/11/10	05/06/10	400 00	70 4900	28,192.54	25,372 82	2,819 72
Nike Inc. Class B		05/11/10	05/06/10	100 00	70 4700	7,046 13	6,343 20	702 93
Nike Inc Class B		05/11/10	05/06/10	100 00	70 4700	7,046 13	6,343 20	702 93
Nike Inc Class B		05/11/10	05/06/10	100 00	70.4800	7,047 13	6,343 21	703 92
Nike Inc Class B		05/11/10	05/06/10	200 00	70 4600	14,090 28	12,686 41	1,403 87
Nordic Amern Tankr Shpgf		02/02/10	01/28/10	200 00	30 1139	6,022 44	5,704 46	317 98
Nordic Amern Tankr Shpgf		02/02/10	01/28/10	200 00	30 1165	6,022 96	5,704 46	318 50
Nordic Amern Tankr Shpgf		02/02/10	01/28/10	100 00	30 1175	3,011 58	2,852 23	159 35
Nordic Amern Tankr Shpgf		02/02/10	01/28/10	2,000 00	30 1110	60,218 67	57,044 55	3,174 12
Nordic Amern Tankr Shpgf		02/02/10	01/28/10	4,500 00	30 1100	135,487 53	128,350 25	7,137 28
Oneok Inc		02/10/10	02/05/10	1,500 00	41 2100	61,805 26	68,182 46	(6,377 20)
Parker-Hannifin Corp		05/11/10	05/06/10	1,350 00	63 0000	85,039 61	71,625 91	13,413 70
Philip Morris Intl Inc		05/11/10	05/06/10	1,697 00	47 2500	80,178 85	84,130 08	(3,951 23)
Philip Morris Intl Inc		05/11/10	05/06/10	100 00	47 2600	4,725 74	4,957 58	(231 84)
Philip Morris Intl Inc		05/11/10	05/06/10	100 00	47 2600	4,725 74	4,957 58	(231 84)
Philip Morris Intl Inc		05/11/10	05/06/10	100 00	47 2500	4,724 74	4,957 58	(232 84)
Philip Morris Intl Inc		05/11/10	05/06/10	1,451 00	47 2500	68,555 99	71,934 44	(3,378 45)
Philip Morris Intl Inc		05/11/10	05/06/10	500 00	47 2400	23,618 70	24,787 88	(1,169 18)
Philip Morris Intl Inc		05/11/10	05/06/10	100 00	47 2404	4,723 78	4,957 58	(233 80)
Philip Morris Intl Inc		05/11/10	05/06/10	680 00	47 2400	32,121 43	33,711 52	(1,590 09)

THE GENE HAAS FOUNDATION
REALIZED GAINS AND LOSSES SCHEDULE FOR 2010

DESCRIPTION	Add'l Information	Settle Date	Tran Date	Units	Price	Sale Amount	Basis Amount	Gain/Loss
Philip Morns Intl Inc		05/11/10	05/06/10	72 00	47 2300	3,400 37	3,569 46	(169 09)
Philip Morns Intl Inc		05/11/10	05/06/10	200 00	47 2400	9,447 50	9,915 15	(467 65)
Pimco Total Return Fund		11/15/10	11/12/10	500,000 00	11 5800	5,789,950 05	5,366,875.55	423,074 50
Pimco Total Return Fund	Sttm Cap Gain Reinvestment	12/08/10	12/08/10			127,541 48	0 00	127,541 48
Pimco Total Return Fund	LT Cap Gain Reinvestment	12/08/10	12/08/10			58,318 07	0 00	58,318.07
Pimco Total Return Fund		12/13/10	12/10/10	361,858 65	10 7600	3,893,764 32	3,886,507 95	7,256 37
Plum Creek Timber Co		05/11/10	05/06/10	1,660 00	38 2500	63,484 97	59,295 41	4,189 56
Praxair		02/01/10	01/27/10	1,300 00	75 0900	97,606 81	122,170 28	(24,563 47)
Procter & Gamble		05/11/10	05/06/10	4,016 00	55 5150	222,917 48	226,826 02	(3,908 54)
Procter & Gamble		05/11/10	05/06/10	47 00	56 3200	2,646 91	2,654 59	(7 68)
Procter & Gamble		05/11/10	05/06/10	983 00	56 3600	55,399 25	55,520 41	(121 16)
Procter & Gamble		05/11/10	05/06/10	154 00	55 5100	8,548 12	8,698 01	(149 89)
Teva Pharm Inds		05/19/10	05/14/10	3,700 00	56 8100	210,184.49	186,784 87	23,399 62
United Technologies Corp		02/10/10	02/05/10	1,450 00	65 3000	94,674 84	92,765 13	1,909 71
Venzon Communications		02/10/10	02/05/10	17,000 00	28 5000	484,484 89	502,287 11	(17,802 22)
Western Union		02/02/10	01/28/10	100 00	18 2516	1,825.07	1,747 71	77 36
Western Union		02/02/10	01/28/10	200.00	18 2507	3,649 97	3,495 43	154 54
Western Union		02/02/10	01/28/10	11,640.00	18.2500	212,420.38	203,433 84	8,986 54
Western Union		02/02/10	01/28/10	300 00	18.2600	5,477 75	5,243 14	234 61
Western Union		02/02/10	01/28/10	200 00	18.2602	3,651 87	3,495 43	156 44
Western Union		02/02/10	01/28/10	2,000 00	18 2600	36,518.34	34,954 27	1,564.07
Western Union		02/02/10	01/28/10	200 00	18 2517	3,650 17	3,495 43	154 74
Western Union		02/02/10	01/28/10	400 00	18 2508	7,299 98	6,990 85	309 13
						17,398,731 33	16,605,471 57	793,259 76

Schedule of Grants

Date	Check#	Amount	Payable to	Comments	ADDRESS	City ST Zip	Attn:
1/21/10	1334	$500 00	Arthritis Foundation, Southern California Chapter	Grant	800 West 6th Street, Ste 1250	Los Angeles, CA 90017	Amy Robertson
1/29/10	1335	$25,000 00	American Red Cross	Haiti Disaster Relief	24480 Network Place	Chicago, IL 60673	Carol McDonough
2/5/10	1336	$10,000 00	Ventura College Foundation	ASVC Summer 2010 Initiative	4667 Telegraph Road	Ventura, CA 93003	Dr Robin Calote
2/16/10	1337	$40,000 00	National MS Society	Research Clinical Trial	1669 West Ave J, Suite 309	Lancaster, CA 93534	Jon L May
4/1/10	1338	$4,000 00	Boys & Girls Club of Greater Oxnard and Port Hueneme	Grant	1900 West 5th Street	Oxnard, CA 93030	Tim Blaylock
5/20/10	1343	$7,500 00	National Tooling and Machining Foundation	Program support	9300 Livingston Road	Ft Washington, MD 20744	Dick Walker
6/15/10	1345	$500 00	Heart of Hope Ministries	Memorial Donation for Natasia Lukiewski	P O Box 2001	Vancouver, WA. 98668-2001	
6/15/10	1346	$2,000 00	Avon Foundation	Avon walk for breast cancer	P O Box 742509	Cincinnati, OH 45274-2509	
6/15/10	1347	$250 00	Adolfo Camarillo High School Boosters	Support booster club at school	PO Box 164	Camarillo, CA 93010	
7/20/10	1348	$150,000 00	Society of Manufacturing Engineers Education Foundation	Establish scholarship fund for machinist-based training programs in USA-Canada	One SME Drive, PO Box 930	Dearborn, MI 48121-0930	Bart Aslin
7/20/10	1349	$5,000 00	Boys and Girls Club of Santa Clarita Valley	Grant to support programs at B&GC, at the request of Mike Steinbock, and Al Gov	PO Box 221507	Santa Clarita, CA 91322-1507	
8/18/10	1350	$50,000 00	California State University Channel Islands Foundation	Final payment on $250,000 00 pledge made in 2005 to build library at CSUCI	One University Drive	Camarillo, CA 93012	
9/2/10	1351	$750 00	We Will Never Forget Foundation	United We Stand Golf Tournament	20951-A Burbank Blvd	Woodland Hills, CA 91367	
9/14/10	1352	$200 00	Motor Racing Outreach	Grant	5555 Concord Pkwy So Ste 405	Concord, NC 28027	Gwen Howard
10/6/10	1353	$5,230 00	Kewaskum High School	CAD/CAM CNC PROGRAM	1510 Bilgo Lane	Kewaskum, WI 53040	Patrick Moerchen
10/6/10	1354	$1,000 00	Dream Street Foundation	Grant	433 N Camden Dr Suite 600	Beverly Hills, CA 90210	
10/22/10	1355	$1,000 00	American Diabetes Association	Support diabetes walk	1570 East Warner Ave	Santa Ana, CA 92705	Ray Martinez
10/22/10	1357	$2,500 00	Camarillo Ranch Foundation	Donation to support Holiday Gala	201 Camarillo Ranch Road	Camarillo, CA 93012	
10/22/10	1358	$150,000 00	Ryan Newman Foundation	Grant	P O Box 5998	Statesville, NC 28687	
10/27/10	1359	$500 00	American Diabetes Association	Support diabetes walk	1570 East Warner Ave	Santa Ana, CA 92705	Ray Martinez
10/29/10	1360	$1,000 00	Rotary Club of Moorpark	Grant	P O Box 172	Moorpark, CA 93020-0172	
11/10/10	1361	$750 00	AGMA Foundation	Grant	500 Montgomery St. Suite 350	Alexandria, VA 22314-1581	
11/24/10	1362	$14,750 00	Haas Automation, Inc	Reimburse for Boys & Girls Club dinner & auction	2800 Sturgis Rd	Oxnard, CA 93030	
11/24/10	1363	$2,000 00	CSUCI Foundation	Support Computer Science International Robocup Competition	One University Drive	Camarillo, CA 93012	
12/13/10	1364	$100,000 00	Boys & Girls Club of Greater Oxnard & Port Hueneme	Grant	1900 West 5th Street	Oxnard, CA 93030 USA	Tim Blaylock
12/21/10	1365	$25,000 00	Ventura County Rescue Mission	Grant to Feed Homeless	234 East 6th Street	Oxnard, CA 93031-5545	
12/21/10	1366	$20,250 00	Vincennes University Foundation	Teacher training program scholarships	1002 North First Street	Vincennes, IN 47591 USA	Cathy McClelland
12/21/10	1367	$10,000 00	Rensselaer Polytechnic Institute	CAD & advanced mfg scholarships	110 8th St	Troy, NY 12180-3590 USA	Sam Chiappone
12/23/10	1368	$500,000 00	The Tony Stewart Foundation, inc	1st installment for 2,000,000 grant	5644 West 74th Street	Indianapolis, IN 46278	
		$1,129,680 00					

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	1,906.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,906.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	325,596.	0.	325,596.
TOTAL TO FM 990-PF, PART I, LN 4	325,596.	0.	325,596.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,000.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	60.	0.		0.
FOREIGN TAX PAID	<376.>	<376.>		0.
EXCISE TAXES	22,423.	0.		0.
TO FORM 990-PF, PG 1, LN 18	22,107.	<376.>		0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
UNREALIZED LOSSES ON MARKETABLE SECURITIES	579,020.
TOTAL TO FORM 990-PF, PART III, LINE 5	579,020.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - EQUITY	469,302.	469,302.
CHARLES SCHWAB - EQUITY (MARKET CHANGE)	142,010.	142,010.
TOTAL TO FORM 990-PF, PART II, LINE 10B	611,312.	611,312.

Form **8868**
(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization GENE HAAS FOUNDATION		**Employer identification number** 95-4724825
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O box, see instructions. 2800 STURGIS ROAD		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OXNARD	CA	93030

Enter the Return code for the return that this application is for (file a separate applicati 04

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ HAAS HOLDINGS, INC.

Telephone No ▶ (805) 278-1800 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . ▶ [ ] . If it is for part of the group, check this box. . . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year ______ or
▶ [ ] tax year beginning ______, and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 48,880
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 7,880
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 41,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.