



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION</b>		A Employer identification number <b>95-4259961</b>
Number and street (or P O box number if mail is not delivered to street address) <b>433 NORTH CAMDEN DRIVE</b>	Room/suite <b>1070</b>	B Telephone number <b>(310) 278-5333</b>
City or town, state, and ZIP code <b>BEVERLY HILLS, CA 90210</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 25,970,767.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,767,605.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,535,638.	1,528,544.		STATEMENT 1
4 Dividends and interest from securities		422,163.	422,163.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<359,112.>			
b Gross sales price for all assets on line 6a		10,547,034.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<46,091.>	<46,091.>		STATEMENT 3
12 Total. Add lines 1 through 11		5,320,203.	1,904,616.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		33,250.	16,625.		16,625.
c Other professional fees		36,191.	36,191.		0.
17 Interest					
18 Taxes		19,593.	1,678.		160.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		122,338.	122,210.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		211,372.	176,704.		16,785.
25 Contributions, gifts, grants paid		1,393,085.			1,393,085.
26 Total expenses and disbursements. Add lines 24 and 25		1,604,457.	176,704.		1,409,870.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		3,715,746.			
b Net investment income (if negative, enter -0-)			1,727,912.		
c Adjusted net income (if negative, enter -0-)				N/A	

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	461.	333.	333.
	2 Savings and temporary cash investments	1,106,942.	329,195.	329,195.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 8</b>	8,738,531.	6,808,060.	2,537,725.
	c Investments - corporate bonds <b>STMT 9</b>	14,446,862.	20,870,954.	23,103,514.
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>24,292,796.</b>	<b>28,008,542.</b>	<b>25,970,767.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	24,292,796.	28,008,542.	
	<b>30 Total net assets or fund balances</b>	<b>24,292,796.</b>	<b>28,008,542.</b>	
<b>31 Total liabilities and net assets/fund balances</b>	<b>24,292,796.</b>	<b>28,008,542.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,292,796.
2 Enter amount from Part I, line 27a	2	3,715,746.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	28,008,542.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	28,008,542.

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**
**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 10,547,034.		10,906,146.	<359,112.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<359,112.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	<359,112.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	884,794.	12,447,233.	.071084
2008	916,120.	13,895,715.	.065928
2007	1,009,168.	15,318,705.	.065878
2006	705,549.	11,988,305.	.058853
2005	589,863.	10,438,488.	.056508

2 Total of line 1, column (d)	2	.318251
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.063650
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	21,632,551.
5 Multiply line 4 by line 3	5	1,376,912.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,279.
7 Add lines 5 and 6	7	1,394,191.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,409,870.

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	17,279.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	17,279.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	17,279.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	17,720.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,720.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	31.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	410.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <b>410.</b> Refunded	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>CA</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

95-4259961

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>STANLEY BLACK</u> Telephone no. ► <u>(310) 278-5333</u> Located at ► <u>433 N. CAMDEN DR #1070, BEVERLY HILLS, CA</u> ZIP+4 ► <u>90210</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b
		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

Form 990-PF (2010)

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	21,829,216.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	132,765.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	21,961,981.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	21,961,981.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	329,430.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	21,632,551.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	1,081,628.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,081,628.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	17,279.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	17,279.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,064,349.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,064,349.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,064,349.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,409,870.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,409,870.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	17,279.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	1,392,591.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,064,349.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008	198,993.			
e From 2009	897,498.			
f Total of lines 3a through e	1,096,491.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,409,870.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	1,409,870.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	1,064,349.			1,064,349.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,442,012.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,442,012.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	32,142.			
e Excess from 2010	1,409,870.			

\*\* SEE STATEMENT 11

Form 990-PF (2010)

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

**Part XV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a Paid during the year</div> <div>SEE ATTACHED SCHEDULE 433 NORTH CAMDEN DRIVE 1070 BEVERLY HILLS, CA 90210</div>	<div>NONE</div>	<div>PUBLIC CHARITY</div>	<div>PUBLIC SUPPORT OF ORGANIZATION MISSION</div>	<div>1,393,085.</div>
<div>Total</div>			<div>▶ 3a</div>	<div>1,393,085.</div>
<div>b Approved for future payment</div> <div>NONE</div>				
<div>Total</div>			<div>▶ 3b</div>	<div>0.</div>

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	1,535,638.	
		14	422,163.	
		15	<46,091.>	
		18	<359,112.>	
	0.		1,552,598.	0
			13	1,552,598

## 12

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

**Paid  
Preparer  
Use Only**

KURT KILWEIN

Firm's name ► **NSBN LLP**

Firm's address ► 9454 WILSHIRE BLVD., 4TH FLOOR  
BEVERLY HILLS, CA 90212-2907

Phone no. (310) 273-2501

Form **990-PF** (2010)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

Employer identification number

**95-4259961**

Organization type(check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

## Name of organization

THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION

## Employer identification number

95-4259961

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	STANLEY BLACK 433 NORTH CAMDEN DRIVE #1070 BEVERLY HILLS, CA 90210	\$ 3,767,605.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION

95-4259961

**Part II    Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	<u>VARIOUS PUBLICLY TRADED SECURITIES.</u> <u>DETAILED CONTRIBUTION SCHEDULES</u> <u>MAINTAINED BY THE ORGANIZATION.</u>	\$ 3,767,605.	12/30/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

Employer identification number

**THE STANLEY AND JOYCE BLACK  
FAMILY FOUNDATION**

95-4259961

**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUCKEYE PARTNERS LP	48.
ENBRIDGE ENERGY PARTNERS	3.
ENERGY TRANSFER PARTNERS	29.
ENTERPRISE PRODUCTS PARTNERS	42.
EV ENERGY PARTNERS	2.
KINDER MORGAN ENERGY PARTNERS	528.
NUSTAR ENERGY	42.
PLAINS ALL AMERICAN PIPELINE	2.
RBC	1,534,942.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,535,638.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BUCKEYE PARTNERS LP	32.	0.	32.
ENERGY TRANSFER PARTNERS	33.	0.	33.
KINDER MORGAN ENERGY PARTNERS	211.	0.	211.
NUSTAR ENERGY	43.	0.	43.
PLAINS ALL AMERICAN PIPELINE	12.	0.	12.
RBC	421,828.	0.	421,828.
RMR REAL ESTATE INCOME FUND	4.	0.	4.
TOTAL TO FM 990-PF, PART I, LN 4	422,163.	0.	422,163.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BREITBURN ENERGY PARTNERS	1,038.	1,038.	
BUCKEYE PARTNERS LP	<627.>	<627.>	
ENBRIDGE ENERGY PARTNERS	<8,265.>	<8,265.>	
ENERGY TRANSFER PARTNERS	<2,082.>	<2,082.>	
ENTERPRISE PRODUCTS PARTNERS	<541.>	<541.>	
EV ENERGY PARTNERS	3,406.	3,406.	
KINDER MORGAN ENERGY PARTNERS	<38,485.>	<38,485.>	
NUSTAR ENERGY	<265.>	<265.>	
PLAINS ALL AMERICAN PIPE	<270.>	<270.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<46,091.>	<46,091.>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING/PROFESSIONAL FEES	33,250.	16,625.		16,625.	
TO FORM 990-PF, PG 1, LN 16B	33,250.	16,625.		16,625.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING FEES	36,000.	36,000.		0.	
BANK EXPENSE	191.	191.		0.	
TO FORM 990-PF, PG 1, LN 16C	36,191.	36,191.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INTERNAL REVENUE SERVICE	17,755.	0.		0.	
FRANCHISE TAX BOARD	10.	0.		10.	
FOREIGN TAX	1,678.	1,678.		0.	
CALIFORNIA ATTORNEY GENERAL	150.	0.		150.	
TO FORM 990-PF, PG 1, LN 18	19,593.	1,678.		160.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	122,210.	122,210.		0.	
MISCELLANEOUS EXPENSE	128.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	122,338.	122,210.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
INVESTMENT IN CORPORATE STOCK (DETAILED SCHEDULE MAINTAINED)	6,808,060.	2,537,725.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,808,060.	2,537,725.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
INVESTMENT IN CORPORATE BONDS (DETAILED SCHEDULE MAINTAINED)	20,870,954.	23,103,514.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	20,870,954.	23,103,514.		

---



---

FORM 990-PF                      PART VIII - LIST OF OFFICERS, DIRECTORS                      STATEMENT 10  
    TRUSTEES AND FOUNDATION MANAGERS

---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STANLEY BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JOYCE BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JANIS GOLDMAN 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JACK BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JILL ZALBEN 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE  
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT \$1,409,870 OF CURRENT  
YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING  
TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NUSTAR ENERGY	P	VARIOUS	VARIOUS
b	BUCKEYE PARTNERS LP	P	VARIOUS	VARIOUS
c	ENTERPRISE PRODUCTS PARTNERS LP	P	VARIOUS	VARIOUS
d	KINDER MORGAN ENERGY	P	VARIOUS	VARIOUS
e	100,000 SHS OF GENERAL MTRS ACCEPT COPR 7.75% 01/	P	12/24/09	01/19/10
f	10,000 SHS OF DOUGLAS EMMETT INC	P	03/19/09	01/26/10
g	2,000 SHS OF KINDER MORGAN ENERGY	P	09/01/06	02/04/10
h	1,000 SHS OF KINDER MORGAN ENERGY	P	02/23/09	02/04/10
i	400,000 SHS OF DOLE FOOD CO INC NTS	P	03/27/08	02/05/10
j	2000 SHS OF KINDER MORGAN ENERGY	P	03/04/09	02/12/10
k	1000 SHS OF KINDER MORGAN ENERGY	P	02/23/09	02/12/10
l	2,000 SHS OF BUCKEYE PARTNERS LP BPL	P	01/24/08	02/25/10
m	1000 SHS OF KINDER MORGAN ENERGY	P	12/19/09	02/26/10
n	1,000 SHS OF PLAINS ALL AMERN PIPELINE L.P.	P	12/30/04	03/02/10
o	1,000 SHS OF PLAINS ALL AMERN PIPELINE L.P.	P	03/09/09	03/02/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8.			8.
b <1,652.>			<1,652.>
c <9.>			<9.>
d <51.>			<51.>
e 100,000.		89,765.	10,235.
f 139,692.		91,641.	48,051.
g 120,316.		89,702.	30,614.
h 60,103.		46,866.	13,237.
i 408,425.		323,750.	84,675.
j 122,196.		90,086.	32,110.
k 61,079.		43,220.	17,859.
l 114,233.		92,166.	22,067.
m 63,925.		45,932.	17,993.
n 56,311.		24,321.	31,990.
o 56,311.		33,983.	22,328.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8.
b			<1,652.>
c			<9.>
d			<51.>
e			10,235.
f			48,051.
g			30,614.
h			13,237.
i			84,675.
j			32,110.
k			17,859.
l			22,067.
m			17,993.
n			31,990.
o			22,328.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5,620 SHS OF ENTERPRISE PRODUCTS PARTNERS	P	01/21/04	03/17/10
b	2,000 SHS OF BARCLAYS BANK PLC 8.125%	P	04/08/08	03/22/10
c	3,000 SHS OF ENTERPRISE PRODUCTS PARTNERS LP	P	11/30/06	03/22/10
d	2,000 SHS OF GENCO SHIPPING & TRADING	P	05/03/06	03/22/10
e	5,000 SHS OF BANK OF AMERICA CORP 8.2%	P	12/01/08	03/24/10
f	100,000 SHS OF AMERICAN INTL GROUP INC 5.85%	P	12/24/09	03/24/10
g	125,000 SHS OF CHIQUITA BRANDS INTL INC	P	03/09/09	03/24/10
h	100,000 SHS OF AMERICAN INTL GROUP INC 5.6%	P	12/24/09	03/24/10
i	3,000 SHS OF BLACKROCK ECOSOLUTIONS INVESTMENT TR	P	10/06/08	03/29/10
j	2,000 SHS OF HSBC HOLDINGS PLC 8.125% PFD	P	04/02/08	03/30/10
k	12,306 SHS OF ALPINE GLOBAL PREMIER	P	04/25/07	04/07/10
l	16,033 SHS OF CAPITAL TR INC MD CL A	P	07/15/04	04/07/10
m	0.254 SHS OF ALPINE GLOBAL PREMIER	P	04/25/07	04/08/10
n	3,000 SHS OF SAN JUAN BASIN ROYALTY TRUST	P	01/18/07	04/08/10
o	300,000 SHS OF FORD HOLDINGS 3/1/20 9.375% 345277	P	12/28/06	04/14/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 192,543.		98,585.	93,958.
b 51,249.		50,000.	1,249.
c 100,739.		85,293.	15,446.
d 41,753.		34,703.	7,050.
e 128,049.		100,433.	27,616.
f 92,430.		81,328.	11,102.
g 130,505.		81,328.	49,177.
h 93,848.		94,694.	<846.>
i 31,553.		28,480.	3,073.
j 53,393.		50,000.	3,393.
k 81,093.		203,464.	<122,371.>
l 27,851.		438,807.	<410,956.>
m 2.		1.	1.
n 69,268.		96,443.	<27,175.>
o 306,744.		267,750.	38,994.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			93,958.
b			1,249.
c			15,446.
d			7,050.
e			27,616.
f			11,102.
g			49,177.
h			<846.>
i			3,073.
j			3,393.
k			<122,371.>
l			<410,956.>
m			1.
n			<27,175.>
o			38,994.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 7,000 SHS OF BARCLAYS BANK PLC 8.125%	P	04/08/08	04/15/10
b 4,000 SHS OF BARCLAYS BANK PLC 7.75%	P	11/30/07	04/15/10
c 50,000 SHS OF AMERICAN GENERAL FINANCE CORP MED T	P	02/09/10	04/20/10
d 575,000 SHS OF DUANE READE INC 263578AE6	P	01/07/08	04/20/10
e 200,000 SHS OF DUANE READE INC 263578AE6	P	03/18/08	04/21/10
f 400,000 SHS OF DUANE READE INC 263578AE6	P	01/08/09	04/22/10
g 1,000,000 SHS OF DUANE READE INC 263578AE6	P	03/18/08	04/23/10
h 10,000 SHS OF GENERAL ELECTRIC CO	P	11/19/08	05/03/10
i 30,000 SHS OF ISTAR FINANCIAL	P	07/15/04	05/07/10
j 2,023 SHS OF NUSTAR ENERGY LIMITED PARTNERSHIP (F	P	12/30/04	05/07/10
k 14,111 SHS OF COHEN & STEERS QUALITY INCOME RLTY	P	07/15/04	05/07/10
l 0.701 SHS OF COHEN & STEERS QUALITY INCOME RLTY F	P	07/15/04	05/07/10
m 119,000 SHS OF ALBERTSONS INC. 8.0% DUE 05/01/203	P	12/18/09	05/10/10
n 120,000 SHS OF ROYAL CARIBBEAN CRUISES LTD 7.5% 1	P	12/24/09	05/12/10
o 100,000 SHS OF ROYAL CARIBBEAN CRUISES LTD 7.5% 1	P	09/14/09	05/03/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 179,664.		144,407.	35,257.
b 100,399.		100,000.	399.
c 49,030.		46,875.	2,155.
d 601,782.		556,966.	44,816.
e 209,478.		192,650.	16,828.
f 419,063.		401,767.	17,296.
g 1,047,937.		638,070.	409,867.
h 191,619.		154,575.	37,044.
i 185,299.		726,724.	<541,425.>
j 115,228.		115,989.	<761.>
k 96,078.		98,837.	<2,759.>
l 5.		5.	0.
m 103,841.		97,500.	6,341.
n 108,194.		54,521.	53,673.
o 90,182.		43,993.	46,189.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			35,257.
b			399.
c			2,155.
d			44,816.
e			16,828.
f			17,296.
g			409,867.
h			37,044.
i			<541,425.>
j			<761.>
k			<2,759.>
l			0.
m			6,341.
n			53,673.
o			46,189.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a	400,000 SHS OF ROYAL CARIBBEAN CRUISES LTD 7.5%	1	P	09/02/09	05/18/10
b	100,000 SHS OF HOVNANIAN K ENTERPRISES INC		P	11/25/09	05/25/10
c	100,000 SHS OF FORD CAPITAL BV 345220AB3 9.5%		P	12/28/06	06/01/10
d	20,000 SHS OF FORD MOTOR CREDIT CORP CJR4 7.1%		P	12/05/05	06/23/10
e	250,000 SHS OF SANWA BANK (7.4% DUE 6/15/11)		P	07/15/04	06/28/10
f	300,000 SHS OF FORD HOLDINGS 3/1/20 345277AB3 9.3		P	12/28/06	08/23/10
g	300,000 SHS OF FORD MOTOR CO DEB 9/15/21 345370BU		P	09/18/06	08/26/10
h	160,000 SHS OF AMR CORP DUE 8/1/2012 9%		P	08/30/04	09/28/10
i	190,000 SHS OF AMR CORP DUE 8/1/2012 9%		P	09/26/08	10/04/10
j	281,000 SHS OF HERTZ CORP 428040BJ7 7.0%		P	12/24/09	10/04/10
k	297,000 SHS OF WENDY'S INTERNATIONAL INC 7.0%		P	12/24/09	10/13/10
l	245,000 SHS OF HERTZ CORP 428040BJ7 7.0%		P	12/22/09	10/20/10
m	200,000 SHS OF ALBERTSONS INC 013104AL8 (7.45%)		P	12/24/09	10/21/10
n	250,000 SHS OF SLM CORP DUE 6/15/2018 8.45%		P	12/24/09	10/25/10
o	6,000 SHS OF PPLUS TRUST 7% PFD SPR 1 TRUST CTF		P	08/27/08	10/27/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 362,994.		335,286.	27,708.
b 95,261.		89,762.	5,499.
c 100,000.		99,500.	500.
d 19,981.		15,224.	4,757.
e 259,566.		233,764.	25,802.
f 333,166.		178,500.	154,666.
g 332,241.		258,311.	73,930.
h 157,554.		111,202.	46,352.
i 187,429.		120,550.	66,879.
j 229,274.		201,618.	27,656.
k 271,427.		238,497.	32,930.
l 206,883.		181,679.	25,204.
m 161,512.		191,056.	<29,544.>
n 265,611.		240,509.	25,102.
o 144,273.		103,248.	41,025.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			27,708.
b			5,499.
c			500.
d			4,757.
e			25,802.
f			154,666.
g			73,930.
h			46,352.
i			66,879.
j			27,656.
k			32,930.
l			25,204.
m			<29,544.>
n			25,102.
o			41,025.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 100,000 SHS OF FORD MOTOR CO DEL 345370CA6 7.45%		P	08/17/05	10/27/10
b 310,000 SHS OF DENNYS HLDGS INC 24869QAB8 10.0%		P	12/31/09	11/01/10
c 100,000 SHS OF UNISYS CORP 909214BJ6 8.0%		P	09/26/08	11/04/10
d 100,000 SHS OF WENDY'S INTERNATIONAL INC.		P	05/10/10	11/04/10
e 100,000 SHS OF MOTOROLA INV. (7.625% DUE 11/15/10)		P	07/15/04	11/15/10
f 5,000 SHS OF COUNTRYWIDE CAP V 7%		P	12/24/09	11/24/10
g 3,000 SHS OF ENBRIDGE ENERGY PARTNERS LP		P	01/21/04	11/24/10
h 200,000 SHS OF UNITED RENTALS NORTH AMER INC 7.75		P	12/28/09	11/29/10
i WORTHLESS STOCKS		P	VARIOUS	VARIOUS
j WORTHLESS STOCKS		P	VARIOUS	VARIOUS
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 114,626.		84,505.	30,121.
b 310,000.		269,531.	40,469.
c 103,777.		84,750.	19,027.
d 91,794.		92,506.	<712.>
e 100,000.		103,902.	<3,902.>
f 115,585.		44,500.	71,085.
g 181,458.		151,631.	29,827.
h 202,916.		192,006.	10,910.
i		508,477.	<508,477.>
j		720,012.	<720,012.>
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			30,121.
b			40,469.
c			19,027.
d			<712.>
e			<3,902.>
f			71,085.
g			29,827.
h			10,910.
i			<508,477.>
j			<720,012.>
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<359,112.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

1:32 PM

10/19/11

Accrual Basis

**S & J Black Family Foundation - A.G. Edwards Acct**  
**Account QuickReport**  
 January through December 2010

Type	Date	Num	Name	Memo	Amount
Donation					
Check	1/7/2010	5702	Jewish Life	Donation - 2009 History of L.A. Pledge Pymt	5,000.00
Check	1/8/2010	5703	Temple Beth Am	Donation - Pledge Payment	25,000.00
Check	1/8/2010	5704	ABC's	Donation - 2010 Dues	1,000.00
Check	1/12/2010	5706	JConnect LA	Donation	10,000.00
Check	1/12/2010	5707	Yeshiva Gedolah of Los Angeles	Donation	50,000.00
Check	1/13/2010	5708	Los Angeles Art Show		1,000.00
Check	1/21/2010	5709	Beverly Hills Rotary Charitable Found.		2,500.00
Check	1/25/2010	5710	IAPA	Donation for Haiti	5,000.00
Check	1/25/2010	5711	Arthur R. Cores Esophageal Cancer Found.	Donation	1,000.00
Check	1/27/2010	5712	Jewish Life	Donation	5,000.00
Check	1/27/2010	5713	International Medical Corps	Donation - 2010 Jewish Film Festival	5,000.00
Check	1/29/2010	5714	JEM Center	Donation - Pledge Payment	2,500.00
Check	1/29/2010	5715	Shane's Inspiration	Donation	5,000.00
Check	1/29/2010	5716	Beyond Shelter	Donation	10,000.00
Check	1/29/2010	5717	The PROS	Donation	25,000.00
Check	2/4/2010	5722	The Chai Center	Donation	10,000.00
Check	2/5/2010	5726	JETS	Jewish Educational Trade School	7,200.00
Check	2/8/2010	5728	Los Angeles Opera	Donation	20,000.00
Check	2/12/2010	5729	Friends of Israel Defense Forces	Young Leadership Donation	2,000.00
Check	2/12/2010	5730	Jewish Life	Donation - 2010 Tennis L.A.	5,000.00
Check	2/15/2010	5734	Trojan League of Los Angeles	Donation	10,000.00
Check	2/25/2010	5736	Alzheimer's Association	Donation	2,500.00
Check	3/4/2010	5737	Jewish Life	Donation	5,000.00
Check	3/4/2010	5738	The Executives/JHA	Donation - 2010 March of the Living Broadcast	6,500.00
Check	3/16/2010	5739	Nancy Davis Foundation for MS	Donation	10,000.00
Check	3/16/2010	5740	Israel Air Force Center Foundation	Donation - Pledge Payment	25,000.00
Check	3/16/2010	5741	JAM	Donation - 2009 Pledge Payment	7,000.00
Check	3/16/2010	5742	The Salvation Army	Donation	300.00
Check	3/16/2010	5743	St. Joseph's Indian School	Donation	25.00
Check	3/16/2010	5744	The Jewish Federation	Donation - REC Dinner	10,000.00
Check	4/1/2010	5748	Chabad of California	Donation	10,000.00
Check	4/1/2010	5749	The PROS	Donation	25,000.00
Check	4/1/2010	5750	Los Angeles Holocaust Memorial Monument	Donation	10,000.00
Check	4/1/2010	5751	Yeshiva Gedolah of Los Angeles	Donation	5,000.00
Check	4/6/2010	5752	Tichi W. Kassel Movement Therapy Found.	Donation	1,000.00
Check	4/7/2010	5753	ELNET	Pledge Payment	25,000.00
Check	4/7/2010	5754	JVS	Donation	7,500.00
Check	4/7/2010	5755	Cedars-Sinai Medical Center	Donation - 2010 Annual Dues	1,500.00
Check	4/7/2010	5756	JFLA	Pledge Payment	25,000.00
Check	4/7/2010	5757	PEF Israel Endowment Funds, Inc.	Pledge Payment	10,000.00
Check	4/7/2010	5758	Jewish Life	Donation - 2010 History Los Angeles	5,000.00
Check	4/9/2010	5759	Beit T'Shuva	Donation - In Memory of Venice Simon	250.00
Check	4/13/2010	5760	Hillel at UCLA	Donation	2,500.00
Check	4/14/2010	5761	Hadassah	Donation	5,000.00
Check	4/21/2010	5763	ORT America	Donation re. Carnival Event	290.00
Check	4/23/2010	5764	Walter Reed Society	Donation for Soldiers	1,000.00
Check	4/23/2010	5765	Friends of Robinson Gardens	Donation	400.00
Check	4/23/2010	5766	Coro Southern California	Honoring Chief of Police Beck	750.00

1:32 PM

10/19/11

Accrual Basis

# S & J Black Family Foundation - A.G. Edwards Acct.

## Account QuickReport

### January through December 2010

Type	Date	Num	Name	Memo	Amount
Check	4/23/2010	5767	Pelotonio	Donation	1,000.00
Check	4/23/2010	5768	Topanga Film Festival	Donation	1,000.00
Check	4/27/2010	5769	JVS	Bal. Due on Donation Pledge	17,500.00
Check	4/27/2010	5770	IsraFest Foundation, Inc.	Donation	1,500.00
Check	4/27/2010	5771	National MS Society	requested by Kathy Stimson	2,500.00
Check	4/27/2010	5772	Gateway Gallery	Donation	2,500.00
Check	4/27/2010	5773	Neuro Muscular Disease Foundation	Donation	50,000.00
Check	4/30/2010	5777	PEF Israel Endowment Funds, Inc.	Donation for Kolot, 17 Rachel Imenu St., Jerus...	1,000.00
Check	5/3/2010	5778	American Diabetes Association	Bike Ride Sponsorship	1,000.00
Check	5/7/2010	5780	Friends of Jewish Renewal in Poland	to support Emily Caesar	15,000.00
Check	5/7/2010	5781	EIF Revlon Run/Walk for Women	Donation - 2010 Israel Tennis Open	1,200.00
Check	5/11/2010	5782	Jewish Life	Donation	5,000.00
Check	5/11/2010	5784	Los Angeles Jewish Home	Donation	2,900.00
Check	5/11/2010	5785	Friends of GreyStone	Donation	250.00
Check	5/11/2010	5786	Congregation Mogen David	Donation	5,000.00
Check	5/12/2010	5788	Jews for Judaism	Donation	6,000.00
Check	5/12/2010	5789	Yeshivat Yavneh	Donation	1,200.00
Check	5/17/2010	5790	Jewish Life	Donation - 2010 Yad Vashem Dinner Event	10,000.00
Check	5/18/2010	5791	LANLT	Donation	25,000.00
Check	5/18/2010	5792	Magbit Foundation	Donation	1,000.00
Check	5/19/2010	5793	Hollywood Police Activities League	Donation	1,000.00
Check	5/26/2010	5794	"Wommentoring" JVS	14 tickets for the "Sex and the City" Event	1,050.00
Check	6/4/2010	5798	Centro Fox	Donation	250.00
Check	6/7/2010	5799	JFLA	Final Pledge Payment	5,000.00
Check	6/7/2010	5800	Beverly Hills Cultural Center	Donation in Honor of Janet & Maxwell Salter	25,000.00
Check	6/7/2010	5801	Hillel at UCLA	Donation - Pledge Payment	1,000.00
Check	6/7/2010	5802	CRAEF	Donation - Pledge re. Enhanced ProStart Progr...	18,000.00
Check	6/7/2010	5803	Los Angeles Museum of the Holocaust	Donation - Pledge Payment	16,666.66
Check	6/8/2010	5804	Jewish National Fund	Donation- FIF	25,000.00
Check	6/8/2010	5805	Jewish Life Foundation	Donation	25,000.00
Check	6/8/2010	5806	B'Nai B'Rith International	Donation	9,000.00
Check	6/8/2010	5807	IPalpit Artists International Inc.	Donation	180.00
Check	6/8/2010	5808	Career Transition for Dancers	Donation	2,500.00
Check	6/8/2010	5809	Tower Cancer Research Foundation	Donation - Annual Pledge	1,000.00
Check	6/8/2010	5810	Concern Foundation	Donation	2,500.00
Check	6/9/2010	5813	Beit T'Shuvah	Donation	10,000.00
Check	6/14/2010	5815	IAPA	Donation	10,000.00
Check	6/16/2010	5822	This World The Values Network	Donation	25,000.00
Check	6/16/2010	5823	Jewish Life	Donation - 2010 Nobel Prize Project	5,000.00
Check	7/6/2010	5825	Jewish Life	Donation - 2010 L.A. Zoo Noah's Ark Animals	5,000.00
Check	7/12/2010	5826	Jewish Life	Donation - Chabad Telethon	10,000.00
Check	7/14/2010	5827	Chabad of the Valley	Donation	500.00
Check	7/14/2010	5828	The Rape Foundation	Donation	1,000.00
Check	7/20/2010	5829	Saint Sophia Cathedral	Donation	200.00
Check	7/21/2010		World Boxing Hall of Fame	Wire Transfer	10,000.00
Check	8/11/2010	5830	Beverly Hills Police Officers Association	Donation	1,000.00
Check	8/11/2010	5831	Eagle & Badge Foundation	Donation	5,000.00
Check	8/11/2010	5832	Israel Cancer Research Fund	Donation	5,000.00
Check	8/11/2010	5833	Jewish National Fund	Donatio - Pledge Payment	7,000.00

**S & J Black Family Foundation - A.G. Edwards Acct.**  
**Account QuickReport**  
**January through December 2010**

1:32 PM  
10/19/11  
Accrual Basis

Type	Date	Num	Name	Memo	Amount
Check	8/11/2010	5835	Gateways Hospital	Donation - Pledge Payment	10,000.00
Check	8/11/2010	5836	City of Beverly Hills	Donation	10,000.00
Check	8/17/2010	5837	ABC's	Donation - Stephanie Hibler 2010 Dues	500.00
Check	8/18/2010	5838	AIPAC	Donation	10,000.00
Check	8/18/2010	5839	Jewish Life	Donation - 2010 Holocaust Broadcast Sponsors...	5,000.00
Check	8/18/2010	5840	Congregation Beth Israel	Donation	650.00
Check	8/18/2010	5841	Museum of Tolerance	Donation - Pledge Payment	25,000.00
Check	8/23/2010	5842	Ken Norton Birthday Bash	Donation	250.00
Check	8/24/2010	5843	Temple Beth Am	Donation - 2010/2011 Membership Dues	2,700.00
Check	8/27/2010	5845	Wende Museum	Donation	180.00
Check	8/27/2010	5846	Friends of Israel Disabled Veterans	Donation	180.00
Check	9/1/2010	5844	The Chai Center	Donation	10,000.00
Check	9/1/2010	5850	OECI	Donation	5,000.00
Check	9/1/2010	5851	Brent Shapiro Found. for Drug Awareness	Donation	5,000.00
Check	9/3/2010	5853	Temple Beth Am	Donation - In Memory of Victoria Black Ordin	180.00
Check	9/7/2010	5854	Jews for Judaism	Donation	1,000.00
Check	9/10/2010	5855	W. Annenberg Ctr. for Performing Arts	Donation - Pledge Payment	30,000.00
Check	9/10/2010	5857	Cedars-Sinai Medical Center	Donation	2,500.00
Check	9/13/2010	5858	Ojai Valley School	Donation re. Boys Lounge Construction	10,000.00
Check	9/13/2010	5860	Beverly Hills Jewish Community	Donation	5,000.00
Check	9/15/2010	5861	Beverly Hills Rotary Charitable Found.	Donation for Wheelchairs	1,500.00
Check	9/17/2010	5862	Los Angeles Museum of the Holocaust	Donation	10,000.00
Check	9/17/2010	5863	JEM Center	Donation	18,000.00
Check	9/21/2010	5864	The Greater West Holly. Food Coalition	Monthly Donation	500.00
Check	9/22/2010	5868	Prostate Cancer Foundation	Donation In Honor of Robert Cohen's Birthday	5,000.00
Check	9/23/2010	5870	Project Hope	Donation	100.00
Check	9/23/2010	5871	Union Rescue Mission	Donation	600.00
Check	9/23/2010	5873	Career Transition for Dancers	Donation	250.00
Check	10/4/2010	5874	Cedars-Sinai Medical Center	Donation - Field Endowed Chair	1,000.00
Check	10/4/2010	5875	Tower Cancer Research Foundation	Donation	2,500.00
Check	10/6/2010	5876	Trust for Conservation Innovation	Donation for Roots of Change	300.00
Check	10/11/2010	5877	Vista Del Mar Associates	Donation	1,150.00
Check	10/13/2010	5878	The Guardians	Donation	50,000.00
Check	10/13/2010	5879	ORT America	Donation - Young Division Royal T Event	150.00
Check	10/13/2010	5880	Arner Committee for Shaare Zedek	Donation - Next Generation Las Palmas Event	108.00
Check	10/14/2010	5881	Creative Arts Ctr for Spiritual Living	Donation - Pledge Payment	25,000.00
Check	10/14/2010	5882	Habitat for Humanity of Greater LA	Donation In Memory of Lois Weinstock	1,000.00
Check	10/14/2010	5883	Congregation Elz Chaim	Donation	500.00
Check	10/19/2010	5885	The Greater West Holly. Food Coalition	Donation	1,960.00
Check	10/19/2010	5887	Beverly Hills Police Officers Association	Monthly Donation	500.00
Check	10/19/2010	5888	Temple Beth Am	Donation	2,500.00
Check	10/20/2010	5889	Cedars-Sinai Medical Center	Donation	25,000.00
Check	10/21/2010	5890	New Directions, Inc.	In Honor of the 50th Anniv. of Joni & Dan Maltz...	1,000.00
Check	10/22/2010	5891	John Wayne Cancer Institute	Donation	500.00
Check	10/28/2010	5892	Friends of Israel Defense Forces	Young Leadership 2010 Event	250.00
Check	10/28/2010	5893	Israel Cancer Research Fund	Donation	1,015.00
Check	10/29/2010	5894	City of Hope	Donation	250.00
Check	11/5/2010	5898	Museum of Tolerance	Donation - Nov. 14th Int'l. Film Festival Awards ...	25,000.00

3 of 4

1:32 PM

10/19/11

Accrual Basis

# S & J Black Family Foundation - A.G. Edwards Acct.

## Account QuickReport

### January through December 2010

Type	Date	Num	Name	Memo	Amount
Check	11/8/2010	5899	Chatsworth Baseball	Donation	250.00
Check	11/8/2010	5900	New Directions, Inc.	Donation	5,000.00
Check	11/10/2010	5901	The Maple Counseling Center	Donation	1,000.00
Check	11/11/2010	5902	Beverly Hills Tourn. of Roses Comm. Inc.	Donation re. BH float entry	5,000.00
Check	11/11/2010	5903	City of Hope	Donation for Board of Governors T-cell study	5,000.00
Check	11/11/2010	5904	Stop Cancer	Donation	1,000.00
Check	11/11/2010	5905	Los Angeles Jewish Home	Donation - Board of Governors 2010/2011 Dues	1,000.00
Check	11/15/2010	5907	Beverly Hills Rotary Charitable Found.	Donation	1,000.00
Check	11/17/2010	5911	Friends of the Israel Defense Forces	Donation	10,000.00
Check	11/19/2010	5912	The Greater West Holly. Food Coalition	Monthly Donation	500.00
Check	11/23/2010	5913	The Chai Center	Donation	5,000.00
Check	11/30/2010	5917	JVS	Donation For WO/Mentoring Event	75.00
Check	12/2/2010	5918	1939 Club	Donation	850.00
Check	12/2/2010	5919	New Los Angeles Charter School	Donation	10,000.00
Check	12/3/2010	5920	Amer. Friends of Tel Aviv University	Donation - Pledge Payment	25,000.00
Check	12/3/2010	5921	JETS	Donation	1,000.00
Check	12/3/2010	5922	American Express	Black & White Ball	3,125.00
Check	12/6/2010	5923	Anti Defamation League	Donation	35,000.00
Check	12/8/2010	5924	American Associates of the Haifa Found.	Donation	1,000.00
Check	12/10/2010	5925	Vista Del Mar	Donation - Pledge Payment (\$100,000 of \$250,...	100,000.00
Check	12/10/2010	5926	Music Center	Donation	250.00
Check	12/10/2010	5927	Jewish Life	Donation	5,000.00
Check	12/10/2010	5928	Beit T'Shuvah	Donation - 2011 History of Jewish Los Angeles	25,000.00
Check	12/10/2010	5929	The Greater West Holly. Food Coalition	Jan. 30, 2011 Event	500.00
Check	12/10/2010	5931	Friends for Life	Monthly Donation	250.00
Check	12/14/2010	5935	StandWithUs	Donation	1,000.00
Check	12/15/2010	5936	American Associates of the Haifa Found.	Donation	5,000.00
Check	12/15/2010	5938	LANLT	Donation	10,000.00
Check	12/15/2010	5939	Beyond Shelter	Donation	10,000.00
Check	12/15/2010	5940	Shane's Inspiration	Donation	5,000.00
Check	12/15/2010	5941	Be Human	Donation	1,000.00
Check	12/21/2010	5944	Boys & Girls Club of Auburn	Donation	500.00
Check	12/22/2010	5945	JVS	Jill Black Zalben Annual Gift	1,000.00

Total Donation

1,377,084.66

TOTAL

1,377,084.66

Form **8868**  
(Rev. January 2011)  
Department of the Treasury  
Internal Revenue Service

# Application for Extension of Time to File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization <b>THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION</b>	Employer identification number <b>95-4259961</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>433 NORTH CAMDEN DRIVE, NO. 1070</b>	
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>BEVERLY HILLS, CA 90210</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### STANLEY BLACK

- The books are in the care of ► **433 N. CAMDEN DR #1070 - BEVERLY HILLS, CA 90210**

Telephone No. ► **(310) 278-5333**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2010** or
- ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ <b>12,720</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ <b>12,720</b>
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ <b>0</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

<b>Part II</b>	<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
Type or print  File by the extended due date for filing your return. See instructions.	Name of exempt organization <b>THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION</b>	Employer identification number <b>95-4259961</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>433 NORTH CAMDEN DRIVE, NO. 1070</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>BEVERLY HILLS, CA 90210</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.****STANLEY BLACK**

- The books are in the care of **▶ 433 N. CAMDEN DR #1070 - BEVERLY HILLS, CA 90210**  
Telephone No. **▶ (310) 278-5333** FAX No. **▶**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **\_\_\_\_\_**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2011.****5** For calendar year **2010**, or other tax year beginning **\_\_\_\_\_**, and ending **\_\_\_\_\_**.

**6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

**7** State in detail why you need the extension **\_\_\_\_\_**

**ADDITIONAL TIME IS NEEDED TO OBTAIN THE NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$ <b>12,720.00.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b>	\$ <b>12,720.00.</b>
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$ <b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** *Stanley Black* Title **▶** **CPA** Date **▶** **8/12/2011**

Form 8868 (Rev. 1-2011)

**COPY**