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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2010

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning , 2010, and ending ,

B Check if applicable:
☐ Address change
☒ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

**JEWISH COMMUNITY FOUNDATION
OF ORANGE COUNTY
1 FEDERATION WAY #210
IRVINE, CA 92603**

F Name and address of principal officer
SAME AS C ABOVE

D Employer identification number
95-3645825

E Telephone number
949 435-3490

G Gross receipts \$ 7,521,516.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) Are all affiliates included? ☐ Yes ☒ No
 If 'No,' attach a list (see instructions)

I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.FOUNDATIONJFOC.ORG

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1981

M State of legal domicile CA

Part I Summary

1 Briefly describe the organization's mission or most significant activities ACQUIRE, MANAGE, ADMINISTER, AND EXPEND FUNDS FOR CHARITABLE PURPOSES AND TO SUPPORT OTHER 501(C)(3) ORGANIZATIONS.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a) **3** 27

4 Number of independent voting members of the governing body (Part VI, line 1b) **4** 27

5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) **5** 2

6 Total number of volunteers (estimate if necessary) **6** 0

7a Total unrelated business revenue from Part VIII, column (C), line 12 **7a** 0.

b Net unrelated business taxable income from Form 990-T, line 34 **7b** 0.

	Prior Year	Current Year
8 Contributions and grants (Part VIII, column (A), lines 1-3)	2,049,377.	3,603,652.
9 Program service revenue (Part VIII, line 2g)		
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-1,787,659.	835,905.
11 Other revenue (Part VIII, column (A), lines 5, 6, 8c, 9c, 10c, and 11e)	2,957,914.	-18,960.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,219,632.	4,420,597.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	3,372,663.	3,024,786.
14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	172,800.	151,880.
16a Professional fundraising fees (Part IX, column (A), line 11e)		
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 60,641.		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	164,837.	144,954.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	3,710,300.	3,321,620.
19 Revenue less expenses Subtract line 18 from line 12	-490,668.	1,098,977.
20 Total assets (Part X, line 16)	27,006,096.	29,320,706.
21 Total liabilities (Part X, line 26)	12,700,956.	13,916,589.
22 Net assets or fund balances Subtract line 21 from line 20	14,305,140.	15,404,117.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer David Lang Date 7/29/11

DAVID LANG TREASURER
Type or print name and title

Paid Preparer Use Only Print/Type preparer's name JUDITH A. ROSENTHAL Preparer's signature Judith A. Rosenthal Date 7/22/11 Check ☒ if self-employed PTIN N/A

Firm's name ▶ JUDITH A. ROSENTHAL, CPA Firm's EIN ▶ N/A

Firm's address ▶ 6609 N. SCOTTSDALE RD. SUITE 108 Phone no (480) 361-4949
SCOTTSDALE, AZ 85250

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/21/10

Form 990 (2010)

2177

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐

1 Briefly describe the organization's mission:

ACQUIRE, MANAGE, ADMINISTER, AND EXPEND FUNDS FOR CHARITABLE PURPOSES AND TO SUPPORT
OTHER 501(C)(3) ORGANIZATIONS.2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,074,192. including grants of \$ 3,024,786.) (Revenue \$ 4,371,191.)
TO ACQUIRE, MANAGE, ADMINISTER AND EXPEND FUNDS FOR CHARITABLE PURPOSES, INCLUDING
ASSISTANCE AND SUPPORT OF 501(C)(3) ORGANIZATIONS, ASSOCIATIONS AND UNDERTAKINGS.4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)4e Total program service expenses 3,074,192.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25		X
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
25b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?		X
36	a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 ☐ Yes ☒ No		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

BAA

Form 990 (2010)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

	1a	1b	2a	3a	3b	4a	5a	5b	5c	6a	6b	7a	7b	7c	7d	7e	7f	7g	7h	8	9a	9b	10a	10b	11a	11b	12a	12b	13a	13b	13c	14a	14b
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	5																																
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		0																															
1c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?								X																									
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.			2																														
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)								X																									
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?																																	
3b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O																																	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts																																	
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?																																	
5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?																																	
5c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?																																	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?																																	
6b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?																																	
7 Organizations that may receive deductible contributions under section 170(c).																																	
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?																																	
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?																																	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?																																	
d If 'Yes,' indicate the number of Forms 8282 filed during the year																																	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?																																	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?																																	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?																																	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?																																	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?																																	
9 Sponsoring organizations maintaining donor advised funds.																																	
a Did the organization make any taxable distributions under section 4966?																																	
b Did the organization make a distribution to a donor, donor advisor, or related person?																																	
10 Section 501(c)(7) organizations. Enter:																																	
a Initiation fees and capital contributions included on Part VIII, line 12																																	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities																																	
11 Section 501(c)(12) organizations. Enter:																																	
a Gross income from members or shareholders																																	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)																																	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?																																	
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year																																	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.																																	
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O																																	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans																																	
c Enter the amount of reserves on hand																																	
14a Did the organization receive any payments for indoor tanning services during the tax year?																																	
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O																																	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year		
1 b Enter the number of voting members included in line 1a, above, who are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? SEE SCHEDULE O	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? SEE SCH O	X	
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7 a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990 SEE SCHEDULE O		
12 a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done SEE SCHEDULE O	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official SEE SCHEDULE O	X	
b Other officers of key employees of the organization SEE SCHEDULE O	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ CA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. SEE SCHEDULE O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

▶ JUDITH A. ROSENTHAL 6609 N. SCOTTSDALE RD. STE. 108 SCOTTSDALE AZ 85250 480 361-4949

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LINDA STERN DIRECTOR	1	X						0.	0.	0.
(2) MICHAEL GORDON DIRECTOR	1	X						0.	0.	0.
(3) IRVING BURG DIRECTOR	1	X						0.	0.	0.
(4) JOHN RAU DIRECTOR	1	X						0.	0.	0.
(5) JASON ROSIAK DIRECTOR	1	X						0.	0.	0.
(6) HENRY SCHRIMMER DIRECTOR	1	X						0.	0.	0.
(7) DAVID FISHMAN DIRECTOR	1	X						0.	0.	0.
(8) ALLEN FAINBARG DIRECTOR	1	X						0.	0.	0.
(9) ROBERT BAIRD DIRECTOR	1	X						0.	0.	0.
(10) JON FEDER DIRECTOR	1	X						0.	0.	0.
(11) LILLIAN FIRESTONE DIRECTOR	1	X						0.	0.	0.
(12) EDWARD MILLER DIRECTOR	1	X						0.	0.	0.
(13) ADAM MINOW DIRECTOR	1	X						0.	0.	0.
(14) ADAM NEWMAN DIRECTOR	1	X						0.	0.	0.
(15) MICHAEL STOLL DIRECTOR	1	X						0.	0.	0.
(16) SUSAN GLASS DIRECTOR	1	X						0.	0.	0.
(17) LAUREN KLEIN SECRETARY	1	X		X				0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) DAVID LANG TREASURER	2	X		X				0.	0.	0.
(19) GIDEON BERNSTEIN PRESIDENT & CEO	3	X		X				0.	0.	0.
(20) KATE KING DIRECTOR	1	X						0.	0.	0.
(21) STEVEN FAINBARG DIRECTOR	1	X						0.	0.	0.
(22) LINDA SCHULEIN DIRECTOR	1	X						0.	0.	0.
(23) RALPH STERN DIRECTOR	1	X						0.	0.	0.
(24) GARY BRAHM DIRECTOR	1	X						0.	0.	0.
(25) PEGGY FEDER DIRECTOR	1	X						0.	0.	0.
(26) RICHARD GOLLIS DIRECTOR	1	X						0.	0.	0.
(27) SIMON PEARLMAN DIRECTOR	1	X						0.	0.	0.
(28) MYRNA SHIELDS ADMIN. DIRECTOR	40			X	X			86,400.	0.	0.
(29) _____										
1b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								86,400.	0.	0.
d Total (add lines 1b and 1c)								86,400.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a 3,598,099.				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 5,553.				
	g Noncash contributions included in lns 1a-1f. \$					
	h Total. Add lines 1a-1f		3,603,652.			
PROGRAM SERVICE REVENUE	Business Code					
	2 a _____					
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		508,770.			508,770.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross Rents	(i) Real (ii) Personal				
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)		327,135.			327,135.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a UNREALIZED GAIN-INVEST.		1,171,294.			1,171,294.	
b DONOR DESIGNATED INV. INC.		-155,495.			-155,495.	
c DONOR DES. CAP LOSS ALLOC.		-1,034,759.			-1,034,759.	
d All other revenue						
e Total. Add lines 11a-11d		-18,960.				
12 Total revenue. See instructions		4,420,597.	0.	0.	816,945.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	3,024,786.	3,024,786.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	86,400.	0.	64,800.	21,600.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	34,052.		25,539.	8,513.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	12,184.		9,138.	3,046.
9 Other employee benefits	10,029.		7,522.	2,507.
10 Payroll taxes	9,215.		6,911.	2,304.
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	32,400.		32,400.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	49,406.	49,406.		
g Other	4,975.		3,731.	1,244.
12 Advertising and promotion				
13 Office expenses				
14 Information technology	11,601.		7,734.	3,867.
15 Royalties				
16 Occupancy	9,443.		6,295.	3,148.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	214.		160.	54.
19 Conferences, conventions, and meetings	800.		533.	267.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	4,012.		4,012.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a INSURANCE/FEES	7,492.		4,995.	2,497.
b AUDIT	6,000.		6,000.	
c MARKETING	5,924.			5,924.
d SUPPLIES	4,249.		2,125.	2,124.
e POSTAGE AND SHIPPING	3,490.		1,745.	1,745.
f All other expenses	4,948.		3,147.	1,801.
25 Total functional expenses. Add lines 1 through 24f	3,321,620.	3,074,192.	186,787.	60,641.
26 Joint costs. Check here ☒ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2010)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	8,076,876.	2	7,251,627.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	31,254.	4	168,202.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 55,875.		
	b Less: accumulated depreciation	10b 46,666.	13,221.	10c 9,209.
	11 Investments — publicly traded securities	18,601,046.	11	21,604,460.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	283,699.	15	287,208.
16 Total assets. Add lines 1 through 15 (must equal line 34).	27,006,096.	16	29,320,706.	
LIABILITIES	17 Accounts payable and accrued expenses	11,391.	17	12,748.
	18 Grants payable	1,800.	18	3,400.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	12,687,765.	25	13,900,441.
	26 Total liabilities. Add lines 17 through 25.	12,700,956.	26	13,916,589.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	10,282,888.	27	11,114,581.
	28 Temporarily restricted net assets	3,403,358.	28	3,657,552.
	29 Permanently restricted net assets	618,894.	29	631,984.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	14,305,140.	33	15,404,117.
	34 Total liabilities and net assets/fund balances	27,006,096.	34	29,320,706.

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Form 990 (2010)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,420,597.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,321,620.
3	Revenue less expenses Subtract line 2 from line 1	3	1,098,977.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	14,305,140.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	0.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	15,404,117.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

BAA

Form 990 (2010)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization **JEWISH COMMUNITY FOUNDATION
OF ORANGE COUNTY**

Employer identification number
95-3645825

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☒ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		X
(ii) A family member of a person described in (i) above?		X
(iii) A 35% controlled entity of a person described in (i) or (ii) above?		X

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A) SEE ATTACHED ST. 1 OF ALLOCATIONS									
(B)		501 (C) (3)	X						3,024,786.
(C)									
(D)									
(E)									
Total									3,024,786.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	%

16a **33-1/3% support test – 2010.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶ ☐

b **33-1/3% support test – 2009.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶ ☐

17a **10%-facts-and-circumstances test – 2010.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ ☐

b **10%-facts-and-circumstances test – 2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶ ☐

BAA

Schedule A (Form 990 or 990-EZ) 2010

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	%
19a 33-1/3% support tests – 2010. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
b 33-1/3% support tests – 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐		

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part III, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information.
(See instructions).

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service

Name of the organization

JEWISH COMMUNITY FOUNDATION
OF ORANGE COUNTY**Supplemental Financial Statements**

- ▶ Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010**Open to Public
Inspection**

Employer identification number

95-3645825

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	350	
2 Aggregate contributions to (during year)	3,562,662.	
3 Aggregate grants from (during year)	3,003,086.	
4 Aggregate value at end of year	13,392,530.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations

- d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table.

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	860,022.	626,904.	871,099.		
b Contributions	26,912.	77,995.	53,985.		
c Net investment earnings, gains, and losses	98,432.	159,123.	-269,360.		
d Grants or scholarships	2,982.	4,000.	28,820.		
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	982,384.	860,022.	626,904.		

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ 86.00 %
 b Permanent endowment ▶ 14.00 %
 c Term endowment ▶ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		X

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds SEE PART XIV

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		37,285.	29,262.	8,023.
e Other		18,590.	17,404.	1,186.

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ▶ 9,209.

BAA

Schedule D (Form 990) 2010

Part VII Investments—Other Securities. See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.) ▶		

Part VIII Investments—Program Related. (See Form 990, Part X, line 13) N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶		

Part IX Other Assets. (See Form 990, Part X, line 15) N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	

Part X Other Liabilities. (See Form 990, Part X, line 25)

(a) Description of liability	(b) Amount
(1) Federal income taxes	
(2) ANNUITY OBLIGATIONS	1,343,990.
(3) DONOR DESIGNATED FUNDS	8,938,933.
(4) DUE TO OTHER ORGANIZATIONS	3,617,518.
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶	

13,900,441.

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	4,420,597.
2	Total expenses (Form 990, Part IX, column (A), line 25)	3,321,620.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	1,098,977.
4	Net unrealized gains (losses) on investments	
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 through 8	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	1,098,977.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	4,420,597.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	4,420,597.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	4,420,597.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	3,321,620.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	3,321,620.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	3,321,620.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUND**SUPPORT OTHER 501(C)(3) ORGANIZATIONS IN THE COMMUNITY WITH THEIR CHARITABLE****PROGRAMS.**

Part XIV Supplemental Information *(continued)*

Area with horizontal dashed lines for supplemental information.

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

Department of the Treasury
Internal Revenue Service

Name of the organization

JEWISH COMMUNITY FOUNDATION

Part I General Information on Grants and Assistance

Employer identification number
95-3645825

2010
Open to Public
Inspection

OMB No 1545-0047

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. **SEE PART IV**

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) SEE STATEMENT 1 ATTACHE			3,024,786.	0.			
(2) -----							
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							
(8) -----							

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

1
0

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 10/29/10

Schedule I (Form 990) 2010

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

ALL GRANTS REVIEWED FOR APPROPRIATENESS OF USE AND COMPLIANCE WITH 501(C)(3)

REQUIREMENT

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization **JEWISH COMMUNITY FOUNDATION
OF ORANGE COUNTY**

Employer identification number
95-3645825

FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

JON FEDER AND PEGGY FEDER ARE MARRIED. STEVEN FAINBARG IS THE SON OF ALLAN FAINBARG.

RALPH STERN AND LINDA STERN ARE MARRIED.

FORM 990, PART VI, LINE 4 - SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS

CHANGED NAME FROM COMMUNITY FOUNDATION OF THE JEWISH FEDERATION OF ORANGE COUNTY TO
JEWISH COMMUNITY FOUNDATION OF ORANGE COUNTY.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

REVIEW BY BOARD TREASURER, AUDIT COMMITTEE AND DIRECTOR OF ADMINISTRATION BEFORE
FILING.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

UPDATED AND REVIEWED ANNUALLY BY BOARD OF DIRECTORS

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS FOR CEO, EXEC. DIR., OR TOP MGT

COMPENSATION RECOMMENDED TO BOARD OF DIRECTORS BY PERSONNEL COMMITTEE. FINAL
APPROVAL BY BOARD OF DIRECTORS.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEES

COMPENSATION REVIEWED AND DETERMINED BY PERSONNEL COMMITTEE, FOLLOWED BY BOARD OF
DIRECTORS APPROVAL.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

ALL DOCUMENTS, POLICIES, AND FINANCIAL STATEMENTS PRESENTED TO BOARD OF DIRECTORS.
ADDITIONAL COPIES AVAILABLE BY ANY DIRECTOR OR INTERESTED PARTY WHO REQUESTS ONE.

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

STATEMENT 1

Recipient	Amount	Recipient	Amount
"CHAI" COMMUNITY HOMES FOR ADULTS	500 00	AMERICARES	200 00
1919 CLUB	500 00	AMIT	500 00
AARP FOUNDATION	215 00	AMNESTY INTERNATIONAL USA	200 00
ABBE MUSEUM	150 00	ANGELS BEARING GIFTS	180 00
ACLU FOUNDATION OF SOUTHERN CALIFORNIA	200 00	ANIMO FILM & THEATRE ARTS CHARTER HIGH SCHOOL	2,000 00
AFRICA PROJECT	800 00	ANSHE EMES SYNAGOGUE	180 00
AFS - USA, INC	600 00	ANTI-DEFAMATION LEAGUE	51,244 00
AGE WELL SENIOR SERVICES	1,000 00	ARIEL RESCUE	500 00
AIDS PROJECT LOS ANGELES	100 00	ARMDI - GOLDEN RULE CHAPTER OF LAGUNA HILLS	815 00
AIDS SERVICES FOUNDATION	200 00	ARTHRITIS FOUNDATION SOUTHERN CALIFORNIA CHAPTER	425 00
AIR FORCE ASSOCIATION	300 00	ASSOCIATES - IMC	100 00
AISH HA TORAH	5,790 00	ASSOCIATION JEWISH LIBRARIES SOUTHERN CALIFORNIA	500 00
ALBERTA HENRY EDUCATIONAL FOUNDATION	180 00	ASSOCIATION OF CALIFORNIA SYMPHONY ORCHESTRAS	170 00
ALBUQUERQUE BIOLOGICAL PARK	500 00	ATLANTA COMMUNITY FOOD BANK	10,000 00
ALLIANCE FOR THE ARTS	200 00	ATLANTA OPERA	40,000 00
ALTERNATIVE LIVING FOR THE AGING	500 00	ATTORNEY GENERAL'S REGISTRY	50 00
ALZHEIMER'S ASSOCIATION	700 00	BARBER SHOP HARMONY SOCIETY	100 00
ALZHEIMERS ASSOCIATION OF ORANGE COUNTY	360 00	BE'CHOL LASHON/ABA YUDAYA	100 00
ALZHEIMER'S DISEASE & RDA	1,000 00	BEREAVED PARENTS SUPPORT GROUP	100 00
AMANDA FOUNDATION	250 00	BERNARD AXLERAD SCHOLARSHIP FUND	2,000 00
AMAZE	250 00	BEST FRIENDS ANIMAL SANCTUARY	100 00
AMERICAN ASSOCIATES BEN GURION UNIVERSITY	1,232 00	BET TZEDEK	700 00
AMERICAN ASSOCIATION OF UNIVERSITY WOMEN - MV-SV ENDOWMENT	500 00	BETHA FOSTER CARE	100 00
AMERICAN CANCER SOCIETY	4,912 00	BETH AARON V' ISRAEL	500 00
AMERICAN COMMITTEE FOR SHAARE ZEDEK JERUSALEM MEDICAL CENTER	100 00	BETH EL TEMPLE CENTER	300 00
AMERICAN DIABETES ASSOCIATION	1,450 00	BETH JACOB CONGREGATION OF IRVINE	58,534 00
AMERICAN FARMLAND TRUST	100 00	BETH MEDRASH GOVOHA	180 00
AMERICAN FOUNDATION FOR SURGERY OF THE HAND	500 00	BETH SHALOM OF WHITTIER	350 00
AMERICAN FRIENDS HEBREW UNIVERSITY	100 00	BEVERLY HILLS HIGH ALUMNI ASSOCIATION	100 00
AMERICAN FRIENDS MAGEN DAVID ADOM-ARMDI	30,829 00	BIRTHRIGHT ISRAEL FOUNDATION	500 00
AMERICAN FRIENDS OF ALYN HOSPITAL	7,500 00	BLUE CARD	200 00
AMERICAN FRIENDS OF ISRAEL MUSEUM	350 00	B'NAI B'RITH FOUNDATION OF THE U.S.	108 00
AMERICAN FRIENDS OF MAGEN DAVID ADOM	6,237 00	B'NAI B'RITH WOMEN'S INTERNATIONAL	250 00
AMERICAN FRIENDS OF RAMBAM HOSPITAL	1,000 00	B'NAI B'RITH YOUTH ORGANIZATION	210 00
AMERICAN FRIENDS OF REU'N INSTITUTE	500 00	B'NAI ISRAEL OF LINDEN HEIGHTS	180 00
AMERICAN FRIENDS OF SHAAR HASIDAMAYIM	3,500 00	BOALT HALL SCHOOL OF LAW	2,500 00
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY	2,100 00	BOWERS MUSEUM OF CULTURAL ART	375 00
AMERICAN HEALTH ASSISTANCE FOUNDATION	100 00	BOXER RESCUE LOS ANGELES	150 00
AMERICAN HEART ASSOCIATION	1,200 00	BOYS & GIRLS CLUB OF VENICE	500 00
AMERICAN HEBREW ACADEMY	750 00	BOYS TOWN JERUSALEM FOUNDATION OF AMERICA	100 00
AMERICAN ISRAEL CULTURAL FOUNDATION	2,000 00	BRADY CENTER TO PREVENT GUN VIOLENCE	200 00
AMERICAN ISRAELI COOPERATIVE ENTERPRISE	100 00	BRAILLE INSTITUTE OF AMERICA	1,400 00
AMERICAN JEWISH COMMITTEE	25,590 00	BREAST CANCER FUND	200 00
AMERICAN JEWISH CONGRESS	300 00	BREAST CANCER PREVENTION FUND	200 00
AMERICAN JEWISH HISTORICAL SOCIETY	200 00	BRONX HIGH SCHOOL OF SCIENCE	150 00
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	700 00	BROWN ALUMNI MAGAZINE	100 00
AMERICAN JEWISH UNIVERSITY	5,000 00	BROWN UNIVERSITY	3,000 00
AMERICAN JEWISH WORLD SERVICE	1,050 00	BUENA VISTA HOSPICE CARE	100 00
AMERICAN LEGION	100 00	BUREAU OF JEWISH EDUCATION LOS ANGELES	300 00
AMERICAN PADRES FOUNDATION	5,000 00	CAL STATE FULLERTON PHILANTHROPIC FOUNDATION	5,500 00
AMERICAN RED CROSS	4,050 00	CAL STATE UNIVERSITY LONG BEACH	300 00
AMERICAN SOCIETY FOR YAD VASHEM	200 00	CALIFORNIA DOLLARS FOR SCHOLARS	200 00
AMERICAN TECHNION SOCIETY	6,622 00	CALIFORNIA HIGHWAY PATROL 11-99 FOUNDATION	100 00
AMERICAN TINNITUS ASSOCIATION	100 00	CALIFORNIA LITERARY & PROLOGUE SOCIETY	300 00

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

Recipient	Amount	Recipient	Amount
CALIFORNIA STATE PARKS FOUNDATION	200 00	CONGREGATION KEREM SHALOM	180 00
CALTECH ALUMNI FUND	250 00	CONGREGATION KOL AMI	1,250 00
CAMP CHESED	3,600 00	CONGREGATION OH'EV SHALOM	100 00
CANCER LEAGUE OF COLORADO	1,000 00	CONGREGATION OHR HA CHAIM	180 00
CANYON ACRES CHILDREN & FAMILY SERVICES	530 00	CONGREGATION OR HADASH	3,774 00
CASA OF ORANGE COUNTY	1,000 00	CONGREGATION SHIR HA-MA'ALOT	28,773 00
CASE WESTERN RESERVE UNIVERSITY	600 00	CONSTITUTIONAL RIGHTS FOUNDATION	100 00
CENTER FOR JEWISH HISTORY	100 00	CONSUMER REPORTS FOUNDATION	400 00
CENTER FOR REPRODUCTIVE RIGHTS	100 00	CORNELL UNIVERSITY	100 00
CHABAD JEWISH CENTER	1,100 00	CORONA DEL MAR BOOSTER CLUB	300 00
CHABAD JEWISH CENTER OF NEWPORT BEACH	200 00	CORONA DEL MAR FOUNDATION	250 00
CHABAD JSC@USC	250 00	CORONA DEL MAR HIGH SCHOOL	300 00
CHABAD OF ALBUQUERQUE	930 00	COUNTY LIBRARY FOUNDATION	100 00
CHABAD OF HEBRON	3,600 00	COURT APPOINTED SPECIAL ADVOCATES OF ORANGE COUNTY	250 00
CHABAD OF INLAND EMPIRE	180 00	CRI HELP INC	200 00
CHABAD OF IRVINE	11,580 00	CROHN'S & COLITIS FOUNDATION OF AMERICA	8,600 00
CHABAD OF LAGUNA BEACH	5,519 00	CYSTIC FIBROSIS FOUNDATION	2,700 00
CHABAD OF MISSION VIEJO	180 00	DANA FARBER CANCER CENTER	2,500 00
CHABAD OF NEWPORT BEACH	20,550 00	DANIEL PEARL FOUNDATION	100 00
CHABAD OF NORTHERN NEVADA	1,500 00	DAVID HOROWITZ FREEDOM CENTER	100 00
CHABAD OF RENO	4,100 00	DEFENDERS OF WILDLIFE	100 00
CHABAD OF SAN CLEMENTE	15,200 00	DERECH CHAIM FOR AUTISTIC STUDENTS IN JERUSALEM	250 00
CHABAD OF TUSTIN	1,000 00	DESERT AIDS PROJECT	425 00
CHAI HOUSE	3,600 00	DIAN FOSSEY GORILLA FUND INTERNATIONAL	100 00
CHAILI ELINE	1,500 00	DIRECT RELIEF INTERNATIONAL	150 00
CHAPMAN UNIVERSITY	64,701 00	DISCOVERY EYE FOUNDATION	50,000 00
CHARITY NAVIGATOR	100 00	DOCTORS MAYO SOCIETY	100 00
CHARTER 100	250 00	DOCTORS WITHOUT BORDERS	1,050 00
CHICAGO COMMUNITY TRUST	200 00	DOHENY EYE INSTITUTE	100 00
CHILDREN'S DEFENSE FUND	100 00	DOOR OF FAITH ORPHANAGE	400 00
CHILDREN'S HOSPITAL OF ORANGE COUNTY	27,800 00	DRUG USE IS LIFE ABUSE	400 00
CHILDREN'S TUMOR FOUNDATION	5,000 00	EARTHJUSTICE	200 00
CHILDREN'S VILLAGE OF JERUSALEM	100 00	EAST LOS ANGELES COLLEGE FOUNDATION	2,000 00
CITY COLLEGE FUND	500 00	ELDERHOSTEL ANNUAL FUND	100 00
CITY OF HOPE	13,642 00	ELIE WIESEL FOUNDATION FOR HUMANITY	1,000 00
CLAIRE TREVOR SCHOOL OF THE ARTS	100 00	ENVIRONMENT CALIFORNIA	150 00
CLINTON/BUSH HAITI FUND	1,000 00	ENVIRONMENTAL DEFENSE FUND	300 00
COE COLLEGE	1,000 00	ENVIRONMENTAL NATURE CENTER	100 00
COLONY THEATRE COMPANY	1,000 00	EPILEPSY FOUNDATION OF GREATER LOS ANGELES	180 00
COMBINED JEWISH PHILANTHROPIES	2,250 00	EPSTEIN SCHOOL	2,000 00
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA	400 00	EZRA CENTER	5,750 00
COMMITTEE TO AID ABUSED WOMEN	100 00	F C BLADES TOURNAMENT OF CHAMPIONS	850 00
COMMUNICATIONS DISORDERS RESEARCH FOUNDATION	10,000 00	FAMILIES AGAINST MANDATORY MINIMUMS	100 00
CONCILIO DE YOLO COUNTY	2,000 00	FAMILIES FORWARD	12,050 00
CONGREGATION AGUDAS ACHIM	250 00	FAMILY SERVICE OF MORRIS COUNTY	750 00
CONGREGATION ALBERTI	1,860 00	FANNIE & JOHN HERTZ FOUNDATION	500 00
CONGREGATION ALBERTI OF ALBUQUERQUE	180 00	FEDERATION JEWISH MENS CLUBS	500 00
CONGREGATION BET HAN ISRAEL	500 00	FESTIVAL OF ARTS	500 00
CONGREGATION BETH MEIER	589 00	FIRST BAPTIST CHURCH	1,000 00
CONGREGATION B'NAI BRITH	360 00	FLAME - FACTS & LOGICS ABOUT THE MIDDLE EAST	200 00
CONGREGATION B'NAI ISRAEL	70,845 00	FOOD ALLERGY & ANAPHYLAXIS NETWORK	500 00
CONGREGATION B'NAI TIKVAH	950 00	FRANCHISE TAX BOARD	10 00
CONGREGATION B'NAI YOKAIH	2,318 00	FRANKEL INSTITUTE	5,000 00
CONGREGATION ETZ CHAIM	3,910 00	FRAN'S PLACE - CENTER FOR CANCER COUNSELING	1,000 00

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

Recipient	Amount	Recipient	Amount
FRIENDS OF BEVERLY HILLS PUBLIC LIBRARY	100 00	HOSPITAL ALBERT SCHWEITZER HAI FI	100 00
FRIENDS OF HARBORS, BEACHES & PARKS	100 00	HUMAN OPTIONS	750 00
FRIENDS OF HAZOLAH ISRAEL	180 00	ILLINOIS INSTITUTE OF TECHNOLOGY	1,000 00
FRIENDS OF IR DAVID	180 00	IN DEFENSE OF ANIMALS	200 00
FRIENDS OF ISRAEL DISABLED VETERANS, INC	100 00	INDIANA UNIVERSITY FOUNDATION	500 00
FRIENDS OF MADISON SHADE TREES	100 00	INTERFAITH INVENTIONS	150 00
FRIENDS OF MCGILL UNIVERSITY	500 00	INTERNATIONAL CHILDREN'S FUND	150 00
FRIENDS OF OASIS	200 00	INTERNATIONAL PRINCESS PROJECT	800 00
FRIENDS OF ORANGE COAST INTERFAITH SHELTER	49,825 00	INTERNATIONAL RESCUE COMMITTEE	200 00
FRIENDS OF SHEBA MEDICAL CENTER	27,547 00	INTERNATIONAL SOCIETY FOR INFECTIOUS DISEASES	100 00
FRIENDS OF SOUTH COAST REPERTORY	175 00	INTERNATIONAL WALDENSTROM MACROGLOBULINEMIA FOUNDATION	1,500 00
FRIENDS OF THE ISRAEL DEFENSE FORCES	500 00	INVEST IN CHILDRENS FUND	2,000 00
FRIENDS OF YEMIN ORDE	108 00	IRVINE BARCLAY THEATRE	1,000 00
FRIENDSHIP CIRCLE ORANGE COUNTY	14,300 00	IRVINE VALLEY COLLEGE FOUNDATION	1,000 00
FRIENDSHIP SHELTER OF LAGUNA BEACH	130 00	ISRAEL CANCER RESEARCH FUND	32 00
FULLERTON PUBLIC LIBRARY FOUNDATION	100 00	ISRAEL GUIDE DOG CENTER FOR THE BLIND	350 00
GARY CENTER	250 00	ISRAEL UP CLOSE	8,000 00
GENERAL ISRAEL ORPHANS HOME FOR GIRLS	200 00	J S FREE EDUCATION FUND	150 00
GETTYSBURG COLLEGE CUPOLA SOCIETY	2,000 00	J/1 HAITIAN RELIEF ORGANIZATION	100 00
GIRLS INCORPORATED OF ORANGE COUNTY	142,500 00	JB1 INTERNATIONAL	400 00
GLAUCOMA FOUNDATION	200 00	JEWISH BIG BROTHERS	500 00
GOUCHER COLLEGE	1,500 00	JEWISH CHAUTAUQUA SOCIETY	108 00
GRANDPARENT AUTISM NETWORK	331 00	JEWISH COMMUNITY CENTER ASSOCIATION	500 00
GREAT SWAMP WATERSHED ASSOCIATION	100 00	JEWISH COMMUNITY CENTER OF GREATER BOSTON	1,900 00
GUARDIANS	300 00	JEWISH COMMUNITY CENTER OF LONG BEACH	500 00
GUARDIANS OF THE LOS ANGELES JEWISH HOME	150 00	JEWISH COMMUNITY CENTER OF ORANGE COUNTY	136,631 00
GUIDE DOGS FOUNDATION FOR THE BLIND	200 00	JEWISH CONGREGATION OF MAUI	20,000 00
GUIDE DOGS OF AMERICA	150 00	JEWISH EDUCATION SERVICE OF NORTH AMERICA	118 00
GUTTMACHER INSTITUTE	100 00	JEWISH FAMILY & CAREER SERVICES	2,000 00
HABITAT FOR HUMANITY	200 00	JEWISH FAMILY & CHILDREN'S SERVICE OF EAST BAY	150 00
HABONIM CAMP GILBOA	100 00	JEWISH FAMILY & CHILDRENS SERVICES	195 00
HABONIM DROR	4,900 00	JEWISH FAMILY SERVICE LOS ANGELES	200 00
HACHINASSAT KALLAH	500 00	JEWISH FAMILY SERVICE OF ORANGE COUNTY	35,254 00
HADASSAH	50,605 00	JEWISH FAMILY SERVICE OF PALM SPRINGS & THE DESERT AREA	5,000 00
HAITI YOUTH RELIEF FUND	1,500 00	JEWISH FAMILY SERVICE OF THE DESERT	1,000 00
HANDS TOGETHER	10,250 00	JEWISH FEDERATION & FAMILY SERVICES OF ORANGE COUNTY	211,656 00
HAR ZION TEMPLE	2,440 00	JEWISH FEDERATION LAS VEGAS	5,000 00
HAR-CL	950 00	JEWISH FEDERATION OF GREATER LONG BEACH	250 00
HARVARD SCHOOL	700 00	JEWISH FEDERATION OF GREATER PHILADELPHIA	500 00
HARVEST FOOD BANK OF ORANGE COUNTY	200 00	JEWISH FEDERATION OF LOS ANGELES	11,275 00
HEADWATERS FOUNDATION FOR JUSTICE	150 00	JEWISH FEDERATION OF ORANGE COUNTY	413,965 00
HEBREW ACADEMY	10,770 00	JEWISH FEDERATION OF PALM SPRINGS & DESERT AREA	2,500 00
HEBREW IMMIGRANT AID SOCIETY	100 00	JEWISH FEDERATION OF SAN GABRIEL VALLEY	620 00
HEBREW UNION COLLEGE	1,000 00	JEWISH FEDERATION OF SILICON VALLEY	4,838 00
HEIFER INTERNATIONAL	250 00	JEWISH FOUNDATION FOR THE RIGHTEOUS	200 00
HELPING HANDS OF LOS ANGELES	100 00	JEWISH FREE LOAN ASSOCIATION	3,550 00
HERITAGE FOUNDATION	250 00	JEWISH FUND FOR JUSTICE	400 00
HERITAGE MUSEUM	125 00	JEWISH GUILD FOR THE BLIND	100 00
HERITAGE POINTE	162,736 00	JEWISH HISTORICAL SOCIETY OF ORANGE COUNTY	11,000 00
HILLEL FOUNDATION OF ORANGE COUNTY	71,713 00	JEWISH NATIONAL FUND	9,608 00
HILLSDALE COLLEGE	500 00	JEWISH RECONSTRUCTIONIST FEDERATION	35,180 00
HISPANICS INSPIRING STUDENTS PERFORMANCE & ACHIEVEMENT	250 00	JEWISH TELEGRAPHIC AGENCY	100 00
HOAG HOSPITAL FOUNDATION	78,250 00	JEWISH WAR VETERANS	200 00
HONEST REPORTING	200 00	JEWISH WOMEN INTERNATIONAL	100 00

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

Recipient	Amount	Recipient	Amount
JEWISH WOMENS ENDOWMENT FUND OF NEW MEXICO	100 00	MAKE A WISH FOUNDATION	600 00
JEWISH WORLD WATCH	1,600 00	MAKING HEADWAY FOUNDATION	2,000 00
JEWISHGEN INC	500 00	MARCH OF DIMES	100 00
JOHN DOUGLAS FRENCH ALZHEIMER'S FOUNDATION	2,000 00	MARINE MAMMAL CENTER	100 00
JOHN WAYNE CANCER INSTITUTE	2,000 00	MARNI FUND-STOP CANCER	300 00
JUNIOR BLIND OF AMERICA	650 00	MASSACHUSETTS AUDUBON SOCIETY	100 00
JUVENILE DIABETES RESEARCH FOUNDATION	1,250 00	MAZON - A JEWISH RESPONSE TO HUNGER	7,280 00
KCEI - TV	1,350 00	MEDIA RESEARCH CENTER	1,000 00
KCRW	300 00	MEDICI FOUNDATION	500 00
KEHILLAT MEVARSHEL DERESEI	100 00	MEIR PANIM SOUP KITCHENS IN ISRAEL	200 00
KEREN HASHVITS	180 00	MELANOMA RESEARCH FOUNDATION	3,500 00
KEREN OR JERUSALEM CENTER FOR MULTIPLE HANDICAPPED BLIND CHILDREN	100 00	MEMORIAL SLOAN-KETTERING HOSPITAL	232 00
KEREN YEHOSHUA YISROEL INC	1,500 00	MENTAL HEALTH ASSOCIATION OF ORANGE COUNTY	1,000 00
KIDS OF KILIMANJARO	250 00	MENTOR NET	1,500 00
KJ BENTLEY MEMORIAL FAMILY FUND	100 00	MERKAZ HATORAH KOLLEL	1,000 00
KLINE GALLAND HOME	180 00	MESIVIA BIKKAS YITZCHOK	1,000 00
KOBY MANDELL FOUNDATION	100 00	MICHAEL J TOX FOUNDATION FOR PARKINSON'S RESEARCH	2,300 00
KOCE-TV	100 00	MIDDLE EAST FORUM	1,000 00
KOLLEL ZICHRON SCHNEUR	100 00	MIDDLE EAST MEDIA RESEARCH INSTITUTE	300 00
KPCC FM	520 00	MILIKEN COMMUNITY HIGH SCHOOL	27,000 00
KRISTEN ANN CARR FUND AT MSKCC	100 00	MIND RESEARCH INSTITUTE	13,000 00
KUSC 91.5	1,150 00	MISSION HOSPITAL FOUNDATION	25,000 00
LAGUNA BEACH COMMUNITY CLINIC	1,000 00	MISSION OF SAN JUAN CAPISTRANO	600 00
LAGUNA BEACH MUSIC FESTIVAL	2,700 00	MULTIPLE SCLEROSIS ASSOCIATION OF AMERICA	100 00
LAGUNA PLAYHOUSE	5,100 00	MULTIPLE SCLEROSIS FOUNDATION	300 00
LAMBDA LEGAL	1,600 00	MUSEUM OF FINE ARTS	110 00
LEADERSHIP & EDUCATION FUND FOR THE BETTERMENT OF WOMEN, INC	360 00	MUSEUM OF LATIN AMERICAN ART	500 00
LEAGUE OF AMERICAN ORCHESTRAS	1,250 00	MUSEUM OF TOLERANCE	332 00
LEGAL MOMENTUM	100 00	NA'AMAT USA	21,225 00
LEHIGH UNIVERSITY	250 00	NATIONAL AUDUBON SOCIETY	100 00
LEO BAECK INSTITUTE	100 00	NATIONAL BRAIN TUMOR SOCIETY	100 00
LEUKEMIA & LYMPHOMA SOCIETY	3,700 00	NATIONAL GLAUCOMA RESEARCH	100 00
LIBRARY FOUNDATION OF LOS ANGELES	100 00	NATIONAL JEWISH HEALTH	500 00
LIBRI FOUNDATION	150 00	NATIONAL JEWISH MEDICAL & RESEARCH CENTER	2,300 00
LINK WESTSIDE KOLLEL	180 00	NATIONAL MULTIPLE SCLEROSIS SOCIETY	200 00
LITERACY PROJECT FOUNDATION	200 00	NATIONAL PARKINSON'S FOUNDATION	100 00
LIVING MEMORIAL PROJECT	180 00	NATIONAL PARKS CONSERVATION	150 00
LIVING SUCCESS CENTER	500 00	NATIONAL RESOURCES DEFENSE COUNCIL	100 00
LIVINGSION MEMORIAL VISITING NURSE ASSOCIATION	150 00	NATIONAL YIDDISH BOOK CENTER	800 00
LONG ISLAND UNIVERSITY	1,000 00	NATURAL RESOURCES DEFENSE COUNCIL	250 00
LOS ANGELES CONSERVANCY	100 00	NATURE CONSERVANCY	300 00
LOS ANGELES COUNTY MUSEUM OF ART	400 00	NER YISROEL	250 00
LOS ANGELES HIGH SCHOOL	34,000 00	NETHERLANDS SOCIAL SERVICE ORGANIZATION (NESSO)	100 00
LOS ANGELES JEWISH HOME FOR AGING	300 00	NEW ENGLAND SALEM CHILDREN'S VILLAGE	150 00
LOS ANGELES MISSION	100 00	NEW ISRAEL FUND	308 00
LOS ANGELES PHILHARMONIC ASSOC	500 00	NEW WEST SYMPHONY ASSOCIATION	300 00
LOS ANGELES TIMES FAMILY FUND	200 00	NEWPORT BEACH PUBLIC LIBRARY	2,900 00
LOYOLA MARYMOUNT UNIVERSITY	4,000 00	NEWPORT/MESA PHILITERACY	250 00
MACCARI USA / SPORTS FOR ISRAEL	100 00	NEWPORT-MESA SCHOOL FOUNDATION	100 00
MACULAR DEGENERATION RESEARCH	100 00	NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY	500 00
MADD	200 00	NORTHWESTERN SCHOOL OF LAW	100 00
MADISON EAGLE CHRISTMAS FUND	750 00	OASIS SENIOR CENTER	100 00
MADISON VOLUNTEER AMBULANCE CORPS	100 00	OBESITY ACTION COALITION	343 00
MADISON VOLUNTEER FIRE DEPARTMENT	100 00	OC COMMUNITY HOUSING CORPS/PEPPING UP	6,000 00

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

Recipient	Amount	Recipient	Amount
OD YOSEF CHAI	1,180 00	SALEM LUTHERAN SCHOOL	100 00
OPEN PATHS COUNSELING CENTER	8,400 00	SALVATION ARMY	1,200 00
ORANGE COAST INTERFAITH SHELTER	10,600 00	SANTA ANA-TUSTIN HADASSAH	87 00
ORANGE COUNTY BUREAU OF JEWISH EDUCATION	162,666 00	SANTA BARBARA FOUNDATION	150 00
ORANGE COUNTY COMMUNITY FOUNDATION	3,000 00	SANTA MONICA SYNAGOGUE	250 00
ORANGE COUNTY FOOD BANK	100 00	SARCOMA ALLIANCE	500 00
ORANGE COUNTY HIGH SCHOOL OF THE ARTS	1,000 00	SAYBROOK GRADUATE & RESEARCH CENTER	200 00
ORANGE COUNTY JEWISH COMMUNITY SCHOLAR PROGRAM	14,950 00	SCRIPPS FOUNDATION RESEARCH	100 00
ORANGE COUNTY MUSEUM OF ART	600 00	SECOND HARVEST FOOD BANK OF ORANGE COUNTY	2,000 00
ORANGE COUNTY PERFORMING ARTS CENTER	128,600 00	SEGS4VE1S	250 00
ORANGE COUNTY RESCUE MISSION	450 00	SEVEN HILLS SCHOOL	300 00
ORANGE COUNTY SCHOOL OF THE ARTS	1,800 00	SHAAREI TEFILA	180 00
ORECH L'SHAIBOS	500 00	SHALOM CENTER	180 00
OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION	100 00	SHARE OUR SELVES	2,500 00
ORF AMERICA, INC	18,208 00	SIGMA ALPHA MU FOUNDATION	350 00
ORTHOPEDIC RESEARCH EDUCATION FOUNDATION	500 00	SIMON WISENTHAL CENTER	29,027 00
OUR HOUSE, GRIEF SUPPORT CENTER	500 00	SINAI TEMPLE	576 00
PACIFIC CHORALE	500 00	SISTERS OF CHARITY - SETON RESIDENCE	1,000 00
PACIFIC INSTITUTE FOR WOMEN'S HEALTH	5,000 00	SKIRBALL CULTURAL CENTER	1,300 00
PACIFIC MARINE MAMMAL CENTER	193 00	SMILE TRAIN	1,200 00
PACIFIC SYMPHONY	57,600 00	SMITHSONIAN INSTITUTION	100 00
PACKARD CENTER FOR ALS RESEARCH AT JOHNS HOPKINS	387 00	SOUTH COAST REFUGERY	57,900 00
PALM SPRINGS DESERT MUSEUM	500 00	SOUTHERN CALIFORNIA PUBLIC RADIO	750 00
PANCREATIC CANCER ACTION NETWORK	2,000 00	SOUTHERN POVERTY LAW CENTER	2,294 00
PARALYZED VETERANS OF AMERICA	100 00	SOUTHWESTERN LAW SCHOOL	500 00
PARKINSONS DISEASE FOUNDATION	350 00	SPONDYLITIS ASSOCIATION OF AMERICA	400 00
PATRICIA & CHRISTOPHER WEIL FAMILY FOUNDATION	100 00	ST BALDRICK'S FOUNDATION	100 00
PCL FOUNDATION	100 00	ST HUBERT'S ANIMAL WELFARE CENTER	100 00
PEDIATRIC CANCER RESEARCH FOR KIDS	500 00	ST JOSEPH'S HOSPITAL	100 00
PEF ISRAEL ENDOWMENT FUNDS, INC	500 00	STAND WITH US COM	300 00
PEGASUS SCHOOL	25,225 00	STEADMAN PHILIPPON RESEARCH INSTITUTE	100 00
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS	200 00	STEPHEN S WISE TEMPLE	2,000 00
PEPPERMINT RIDGE	16,725 00	SUSAN KOMEN BREAST CANCER FOUNDATION	950 00
PERUVIAN HEARTS	200 00	SWITZER LEARNING CENTER	200 00
PHILADELPHIA JEWISH ARCHIVES CENTER	1,000 00	TALLER SAN JOSE	250 00
PHILADELPHIA MUSEUM OF ART	1,000 00	TANENBAUM CENTER FOR INTERRELIGIOUS UNDERSTANDING	100 00
PHILHARMONIC SOCIETY OF ORANGE COUNTY	1,000 00	TARBUI V'OTRAH COMMUNITY DAY SCHOOL	43,362 00
PILLAR OF KINDNESS, INC	180 00	TEACH FOR AMERICA	300 00
PLANNED PARENTHOOD	1,370 00	TEL AVIV UNIVERSITY	1,000 00
POPULATION CONNECTION	100 00	TEL AVIV UNIVERSITY AMERICAN COUNCIL	27,547 00
PORTRAITS OF HOPE	250 00	TEMPLE BAT YAHM	59,069 00
PRINCETON UNIVERSITY - ANNUAL GIVING	100 00	TEMPLE BETH DAVID	2,500 00
PROGRESSIVE JEWISH ALLIANCE	450 00	TEMPLE BETH EL	1,631 00
PROJECT A.I.S	2,000 00	TEMPLE BETH EL OF SOUTH ORANGE COUNTY	13,081 00
PROJECT ACCESS	2,000 00	TEMPLE BETH EMEI	1,499 00
PROJECT INTERCHANGE SEMINARS IN ISRAEL	500 00	TEMPLE BETH ISRAEL	1,000 00
RABBI MEIR BAAL HANESS CHARITY - CHESED UTZDACA	180 00	TEMPLE BETH SHALOM OF LONG BEACH	900 00
RECONSTRUCTIONIST RABBINICAL COLLEGE	10,180 00	TEMPLE BETH SHOLOM	41,625 00
REFUG INSTITUTE	1,000 00	TEMPLE BETH TIKVAH	18,504 00
REVLON RUN / WALK FOR WOMEN	200 00	TEMPLE B'NAI OR	6,079 00
RODGERS CENTER FOR HOLOCAUST EDUCATION	250 00	TEMPLE B'NAI SHALOM	3,434 00
ROSENBERG FUND FOR CHILDREN	100 00	TEMPLE EMANUEL	3,468 00
RUTGERS UNIVERSITY FOUNDATION	3,500 00	TEMPLE ISRAEL	2,050 00
SABES JEWISH COMMUNITY CENTER	100 00	TEMPLE JUDEA	11,860 00

JEWISH COMMUNITY FOUNDATION of Orange County
2010 Allocations by Recipients

Recipient	Amount	Recipient	Amount
TEMPLE KLAL YISRAEL	1,012 00	WESTSIDE JEWISH COMMUNITY CENTER	1,350 00
TEMPLE NER TAMID	200 00	WETLANDS & WILDLIFE CCOC	100 00
TEMPLE OF THE ARTS AT THE SABAN THEATER	800 00	WILDERNESS SOCIETY	100 00
TEMPLE SHIR IKVA	1,550 00	WILLIAMS SYNDROME ASSOCIATION	1,000 00
THE JEWISH LEARNING EXCHANGE	540 00	WILSON HIGH SCHOOL	2,000 00
THINK TOGETHER	1,000 00	WINGS OF COURAGE	250 00
THIRTEEN / WNET	100 00	WNYC RADIO	100 00
TIKKUN	150 00	WOMEN 10 WOMEN INTERNATIONAL	100 00
TOMCHEI SHABBOS OF LOS ANGELES	1,000 00	WOMEN'S AMERICAN ORI	199 00
TOTAL LEARNING CENTERS SCHOLARSHIP FUND	500 00	WOMEN'S CANCER ACTION	1,000 00
TREE PEOPLE	400 00	WOMEN'S CANCER RESEARCH FOUNDATION	1,500 00
TRUST FOR PUBLIC LAND	250 00	WOODEN FLOOR	7,500 00
U.S. HOLOCAUST MEMORIAL MUSEUM	2,100 00	WOODROW WILSON HIGH SCHOOL	41,200 00
UC BERKELEY FOUNDATION	2,000 00	WORKING WARDROBES	100 00
UC SANTA CRUZ FINANCIAL AID & SCHOLARSHIP OFFICE	1,000 00	WORLD JEWISH CONGRESS	932 00
UCI FOUNDATION	3,650 00	WORLD WILDLIFE FUND	100 00
UCLA FOUNDATION	8,550 00	WOUNDED WARRIOR PROJECT	100 00
UCSC FINANCIAL AID & SCHOLARSHIP OFFICE	1,250 00	YAD EZRA V'SHULAMI	280 00
UNICEF	125 00	YESHIVA & MESIVTA MEOR YITZCHOK	680 00
UNION COUNCIL FOR SOVIET JEWS	27,547 00	YESHIVA OF LOS ANGELES	1,000 00
UNION FOR REFORM JUDAISM	108 00	YESHIVAS OHEV SHALOM	1,000 00
UNION RESCUE MISSION	500 00	YIDDISH BOOK CENTER	250 00
UNITED CEREBRAL PALSY	200 00	YOGA REACHES OUT, INC	250 00
UNITED JEWISH FEDERATION OF UTAH	160 00	YOUNG ISRAEL BETH EL OF BORO PARK	468 00
UNITED JEWISH FUND	6,900 00	YOUNG ISRAEL OF IRVINE	430 00
UNITED NATIONALS INTERNATIONAL CHILDREN'S EDUCATION FUND	100 00	YOUNG ISRAEL OF LAS VEGAS	180 00
UNITED SERVICES ORGANIZATIONS (USO)	300 00	YOUNG ISRAEL OF ORANGE COUNTY CONGREGATION	600 00
UNITED WAY OF LOS ANGELES	1,400 00	YOUNG ISRAEL OF SHARON	118 00
UNITED WAY OF ORANGE COUNTY	1,840 00	ZAKA RESCUE & RECOVERY	360 00
UNIVERSITY HIGH SCHOOL	1,500 00	ZETA BETA TAU FOUNDATION	600 00
UNIVERSITY OF CALIFORNIA BERKELEY	4,454 00	total	3,641,290 00
UNIVERSITY OF CALIFORNIA IRVINE	850 00	<i>Less Allocations of funds held for others <616,504></i> <i>Allocations per return \$3,024,786</i>	
UNIVERSITY OF CALIFORNIA, SAN DIEGO	200 00		
UNIVERSITY OF CALIFORNIA, SANTA BARBARA FOUNDATION	1,250 00		
UNIVERSITY OF ILLINOIS FOUNDATION	200 00		
UNIVERSITY OF IOWA FOUNDATION	500 00		
UNIVERSITY OF MEMPHIS	100 00		
UNIVERSITY OF PUGET SOUND	100 00		
UNIVERSITY OF TEXAS / CALLIER CENTER FOR COMM DIS	409 00		
UNIVERSITY SYNAGOGUE	136,319 00		
US FUND FOR UNICEF	300 00		
USC NORRIS COMPREHENSIVE CANCER CENTER	132 00		
VAN BUREN SCHOOL	1,800 00		
VARIETY BOYS & GIRLS CLUB	400 00		
VENICE FAMILY CLINIC	2,400 00		
VETERANS OF FOREIGN WARS OF THE UNITED STATES	100 00		
VILLAGE CHILDREN'S FUND	341 00		
VISIONARIES / ORANGE COUNTY MUSEUM OF ART	750 00		
VISTA DEL MAR ASSOCIATES	2,200 00		
VISTA VERDE PIO	500 00		
VP FOUNDATION	250 00		
WEIZMANN INSTITUTE OF SCIENCE	100 00		
WEST LOS ANGELES SYMPHONY	150 00		
WESTERN STATES JEWISH HISTORY	300 00		

2010 Tax Information Statement

Page 6 of 13

Account Number:
15960
Recipient's Tax ID Number
95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
25 4570	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	02/02/2010	247 19	210.03	37 16	0.00
1786 4470	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	02/23/2010	17,400 00	14,738 59	2,661 41	0.00
22 9130	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	05/04/2010	267 62	189 18	78 44	0.00
2906 5640	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	07/29/2010	32,437 26	24,121.10	8,316 16	0.00
24 0240	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	08/12/2010	263 06	201 26	61 80	0.00
21 6550	783925472	REAL ESTATE FUND (SETAX)	12/31/2008	11/09/2010	264 41	181 92	82 49	0.00
67 8320	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/02/2010	692 56	656 77	35 79	0.00
4784 1020	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/23/2010	48,750 00	46,321 48	2,428 52	0.00
87 7430	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/04/2010	909 90	858 72	51 18	0.00
10433 9350	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/29/2010	110,286 70	102,218 65	8,068 05	0.00
84 0610	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/12/2010	894 41	825 88	68 53	0.00
83 4730	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/09/2010	899 00	821 46	77 54	0.00
14 3850	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	02/02/2010	149 17	143 63	5 54	0.00
1012 5360	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	02/23/2010	10,500 00	10,110 06	389 94	0.00
19 8600	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	05/04/2010	214 09	198 56	15 53	0.00

This is important tax information and is being furnished to you



2010 Tax Information Statement

Account Number: 15960
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY-
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2372 0120	783980758	SEI EMERGING MRKTS DEBT FUND (SEDAX)	08/25/2008	07/29/2010	25,949 81	23,766 54	2,183 27	0 00
18 8410	783980758	SEI EMERGING MRKTS DEBT FUND (SEDAX)	08/25/2008	08/12/2010	210 45	189 47	20 98	0 00
18 1570	783980758	SEI EMERGING MRKTS DEBT FUND (SEDAX)	08/25/2008	11/09/2010	211 53	182 94	28 59	0 00
16 9310	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	02/02/2010	149 16	141 32	7 84	0 00
1200 0000	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	02/23/2010	10,500 00	10,016 21	483 79	0 00
23 5260	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	05/04/2010	214 09	196 66	17 43	0 00
2883 3130	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	07/29/2010	25,949 82	24,131 25	1,818 57	0 00
23 4870	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/12/2010	210 44	197 18	13 26	0 00
22 5040	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	11/09/2010	211 54	189 43	22 11	0 00
160 3060	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	02/02/2010	1,235 96	991 50	244 46	0 00
11342 8940	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	02/23/2010	87,000 00	70,156 22	16,843 78	0 00
13950 6730	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	02/26/2010	107,978 21	86,285 43	21,692 78	0 00
168 2940	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	05/04/2010	1,386 74	1,040 90	345 84	0 00
21688 2580	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	07/29/2010	168,084 00	134,525 29	33,558 71	0 00
178 8900	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	08/12/2010	1,363 14	1,119 10	244 04	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Account Number: 15960
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY.
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
159 1340	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	12/31/2008	11/09/2010	1,370 14	999 01	371 13	0 00
66 4010	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	02/02/2010	692 56	645 50	47 06	0 00
4687 5000	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	02/23/2010	48,750 00	45,568 19	3,181 81	0 00
24138 6130	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	02/26/2010	251,041 58	234,656 65	16,384 93	0 00
56 3950	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	05/04/2010	588 76	548 35	40 41	0 00
6841 9920	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	07/29/2010	71,361 98	66,604 43	4,757 55	0 00
55 2750	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	08/12/2010	578 73	539 43	39 30	0 00
54 6720	783980733	SEI SIIT REAL RETURN A (RRPAX)	12/31/2008	11/09/2010	581 71	533 96	47 75	0 00
34 8780	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	02/02/2010	349 48	263 34	86 14	0 00
2433 2340	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	02/23/2010	24,600 00	18,371 59	6,228 41	0 00
37 5940	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	05/04/2010	428 19	284 08	144 11	0 00
4924 0630	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	07/29/2010	51,899 62	37,376 60	14,523 02	0 00
41 9220	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	08/12/2010	420 90	322 13	98 77	0 00
36 1590	783980709	SEI SMALL CAP FUND (SLPAX)	12/31/2008	11/09/2010	423 06	279 05	144 01	0 00
76 9700	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	02/02/2010	745 84	862 84	-117 00	0 00
5561 4410	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	02/23/2010	52,500 00	62,344 38	-9,844 38	0 00
88 0140	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	05/04/2010	856 38	986 65	-130 27	0 00

This is important tax information and is being furnished to you.



2010 Tax Information Statement

Account Number: 15960
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY -
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10657 0060	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	07/29/2010	103,799 24	119,278 10	-15,478 86	0 00
88 1470	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/12/2010	841 80	983.15	-141 35	0 00
76 1580	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	11/09/2010	846 12	848 74	-2 62	0 00
Total Long Term 15% Sales						1,147,222 90	120,283 45	0 00

2010 Tax Information Statement

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Delayed Fed Bond Acct.

Account Number: 15960-SFIM
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY -
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
45000 0000	17313UAA7	CITIGROUP INC 2 875% 12/09/11	04/22/2009	02/22/2010	46,456 52	46,291 05	165 47	0 00
40000 0000	3133XTS49	FHLB 1 875% 6/20/12	01/27/2010	02/22/2010	40,583 40	40,622 32	-38 92	0 00
30000 0000	3133XRRU6	FHLB 3 625% 7/01/11	04/22/2009	02/22/2010	31,218 09	31,378 11	-160 02	0 00
40000 0000	3133XS4S4	FHLB 3 625% 9/16/11	04/21/2009	02/22/2010	41,792 64	41,959 08	-166 44	0 00
40000 0000	3133XNHZ5	FHLB 3 625% 12/17/10	04/22/2009	02/22/2010	41,045 12	41,601 36	-556 24	0 00
25000 0000	3133XAEF0	FHLB 4 300% 2/09/10	06/22/2009	02/09/2010	25,000 00	25,601 00	-601 00	0 00
40000 0000	3137EABZ1	FHLMC 1 625% 4/26/11	04/22/2009	02/22/2010	40,531 08	40,189 68	341 40	0 00
40000 0000	3137EACE7	FHLMC 2 125% 9/21/12	01/27/2010	02/22/2010	40,707 16	40,747 40	-40 24	0 00
75000 0000	3136F6TK5	FNMA 4 250% 1/19/10	04/29/2009	01/19/2010	75,000 00	76,945 50	-1,945 50	0 00
35000 0000	31398AGU0	FNMA 4 375% 9/13/10	04/22/2009	02/22/2010	35,786 07	36,597 33	-811 26	0 00
60000 0000	31359MA94	FNMA 4 750% 4/20/10	04/21/2009	02/22/2010	60,399 00	62,214 00	-1,815 00	0 00
45000 0000	36967HAL1	GEN ELEC CAP CRP 1 800% 3/11/11	04/21/2009	02/22/2010	45,564 21	45,401 36	162 85	0 00
45000 0000	38146FAK7	GOLDMAN SACHS GP 2 150% 3/15/12	04/22/2009	02/22/2010	45,892 44	45,381 06	511 38	0 00
Total Short Term Sales						569,975 73	-4,953 52	0 00

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2010 Tax Information Statement

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Account Number:
15960H
95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY.
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales 416 2260 999990P14		SEI OFFSHORE OPPORTUNITY FUND CL A	01/02/2009	07/30/2010	350,000 00	342,381 61	7,618 39	0 00
Total Long Term 15% Sales					350,000 00	342,381 61	7,618 39	0 00

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2010 Tax Information Statement

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Account Number:
15960-AJC
Recipient's Tax ID Number:
95-3645825

Recipient's Name and Address:
JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

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SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
32 2350	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	01/26/2010	328.80	313.57	15.23	0.00
2 2430	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/02/2010	22.90	21.82	1.08	0.00
32 3940	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	328.80	315.18	13.62	0.00
47 6410	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	488.80	463.61	25.19	0.00
47 6410	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	488.80	463.70	25.10	0.00
2 2130	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/04/2010	22.95	21.54	1.41	0.00
147 5520	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/28/2010	1,527.16	1,436.47	90.69	0.00
47 1810	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	488.80	459.42	29.38	0.00
47 0000	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	488.80	457.66	31.14	0.00
46 3380	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	488.40	451.33	37.07	0.00
2 1330	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/12/2010	22.70	20.78	1.92	0.00
45 5650	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	488.00	443.94	44.06	0.00
68 2020	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	728.40	664.71	63.69	0.00
45 1020	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	488.00	439.71	48.29	0.00
1 9800	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/09/2010	21.32	19.31	2.01	0.00
45 6070	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	488.00	444.79	43.21	0.00
48 1260	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	488.00	470.42	17.58	0.00

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2010 Tax Information Statement

Account Number: 15960-AJC
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 JEWISH COMMUNITY FDN OF ORANGE CTY.
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
3 9600	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	01/26/2010	41 10	39 59	1 51	0 00
2760	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	02/02/2010	2 86	2 76	0 10	0 00
3 9710	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	02/19/2010	41 10	39 70	1 40	0 00
5 6310	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	03/23/2010	61 10	56 30	4 80	0 00
5 6520	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	04/14/2010	61 10	56 58	4 52	0 00
2660	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	05/04/2010	2 87	2 66	0 21	0 00
5 7260	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	06/15/2010	61 10	57 32	3 78	0 00
5 6630	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	06/18/2010	61 10	56 69	4 41	0 00
5 6110	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	07/26/2010	61 05	56 24	4 81	0 00
2540	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	08/12/2010	2 84	2 55	0 29	0 00
5 3890	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	08/19/2010	61 00	54 02	6 98	0 00
8 0790	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	09/17/2010	91 05	80 98	10 07	0 00
5 2910	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	10/20/2010	61 00	53 07	7 93	0 00

2010 Tax Information Statement

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Account Number: 15960-AJC
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 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

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☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2290	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	11/09/2010	2 67	2 30	0 37	0 00
5 3600	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	11/17/2010	61 00	53 77	7 23	0 00
5 4130	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	12/23/2010	61 00	54 30	6 70	0 00
7 8630	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	12/31/2010	88 22	78 95	9 27	0 00
4 6700	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	01/26/2010	41 10	39 17	1 93	0 00
3260	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	02/02/2010	2 87	2 74	0 13	0 00
4 7030	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	02/19/2010	41 10	39 46	1 64	0 00
6 8570	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	03/23/2010	61 10	57 55	3 55	0 00
6 7510	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	04/14/2010	61 10	56 69	4 41	0 00
3150	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	05/04/2010	2 87	2 65	0 22	0 00
7 0230	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	06/15/2010	61 10	59 03	2 07	0 00
6 9590	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	06/18/2010	61 10	58 49	2 61	0 00
6 8130	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	07/26/2010	61 04	57 28	3 76	0 00
3160	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/12/2010	2 83	2 66	0 17	0 00
6 7930	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/19/2010	61 00	57 14	3 86	0 00
10 0260	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	09/17/2010	91 04	84 38	6 66	0 00
6 5870	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	10/20/2010	61 00	55 47	5 53	0 00
2840	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	11/09/2010	2 67	2 39	0 28	0 00

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2010 Tax Information Statement

Page 9 of 17

Account Number: 15960-AJC
 Recipient's Tax ID Number 95-3645825
 Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
6 5800	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	11/17/2010	61 00	55 50	5 50	0 00
6 5660	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	12/23/2010	61 00	55 37	5 63	0 00
18 3880	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	12/31/2010	171 19	155 07	16 12	0 00
28 8170	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	01/26/2010	253 01	295 30	-42 29	0 00
1 9840	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	02/02/2010	17 62	20 33	-2 71	0 00
28 2690	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	02/19/2010	253 01	289 69	-36 68	0 00
39 4680	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	03/23/2010	376 13	404 45	-28 32	0 00
38 1630	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	04/14/2010	375 52	391 08	-15 56	0 00
1 8470	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	05/04/2010	17 60	18 93	-1 33	0 00
41 0610	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	06/15/2010	372 83	419 77	-46 94	0 00
40 9700	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	06/18/2010	372 83	418 84	-46 01	0 00
41 0960	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	07/26/2010	371 92	419 91	-47 99	0 00
1 9770	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	08/12/2010	17 36	20 20	-2 84	0 00
42 7490	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	08/19/2010	373 20	436 80	-63 60	0 00

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2010 Tax Information Statement

Page 10 of 17

Account Number: 15960-AJC
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
61 1000	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	09/17/2010	557 23	624 30	-67 07	0 00
39 3300	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	10/20/2010	374 42	401 73	-27 31	0 00
1 6620	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	11/09/2010	16 30	16 98	-0 68	0 00
39 0930	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	11/17/2010	372 95	399 31	-26 36	0 00
36 5520	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	12/23/2010	373 20	373 35	-0 15	0 00
94 3220	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	12/31/2010	951 71	963 30	-11 59	0 00
5 5910	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	01/26/2010	55 24	59 60	-4 36	0 00
3870	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	02/02/2010	3 85	4 13	-0 28	0 00
5 4260	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	02/19/2010	55 24	57 84	-2 60	0 00
7 4050	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	03/23/2010	82 12	78 94	3 18	0 00
7 1940	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	04/14/2010	82 73	76 70	6 03	0 00
3480	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	05/04/2010	3 91	3 71	0 20	0 00
7 9530	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	06/15/2010	85 42	84 79	0 63	0 00

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2010 Tax Information Statement

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Account Number: 15960-AJC
 Recipient's Tax ID Number: 95-3645825

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 1 FEDERATION WAY - SUITE #210
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 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
7 9910	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	06/18/2010	85 42	85 20	0 22	0 00
8 0560	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	07/26/2010	85 96	85 87	0 09	0 00
3910	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	08/12/2010	3 92	4 17	-0 25	0 00
8 4640	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	08/19/2010	84 30	90 22	-5 92	0 00
11 8650	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	09/17/2010	125 65	126 48	-0 83	0 00
7 4050	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	10/20/2010	83 08	78 94	4 14	0 00
3170	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	11/09/2010	3 69	3 38	0 31	0 00
7 4360	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	11/17/2010	84 55	79 27	5 28	0 00
6 7330	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	12/23/2010	84 30	71 78	12 52	0 00
5 2410	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	12/31/2010	65 36	55 87	9 49	0 00
10 6260	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	01/26/2010	102 75	119 10	-16 35	0 00
7390	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	02/02/2010	7 16	8 28	-1 12	0 00
10 8040	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	02/19/2010	102 75	121 09	-18 34	0 00

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2010 Tax Information Statement

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Account Number: 15960-AJC
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JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
15 1990	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	03/23/2010	152 75	170 35	-17 60	0 00
14 6170	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	04/14/2010	152 75	163 83	-11 08	0 00
7370	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	05/04/2010	7 17	8 26	-1 09	0 00
16 1980	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	06/15/2010	152 75	177 16	-24 41	0 00
16 1640	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	06/18/2010	152 75	176 78	-24 03	0 00
15 7190	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	07/26/2010	152 63	171 92	-19 29	0 00
7420	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/12/2010	7 09	8 12	-1 03	0 00
15 8690	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/19/2010	152 50	173 56	-21 06	0 00
22 6050	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	09/17/2010	227 63	247 23	-19 60	0 00
14 2390	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	10/20/2010	152 50	155 73	-3 23	0 00
5990	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	11/09/2010	6 66	6 55	0 11	0 00
14 2790	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	11/17/2010	152 50	156 17	-3 67	0 00
13 7640	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	12/23/2010	152 50	150 53	1 97	0 00

This is important tax information and is being furnished to you.



2010 Tax Information Statement

Account Number: 15960-AJC
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY -
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
99 7110	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	12/31/2010	1,098.81	1,090.57	8.24	0.00
Total Long Term 15% Sales						18,563.17	17.96	0.00

2010 Tax Information Statement

Account Number:
Recipient's Tax ID Number:

Recipient's Name and Address:
JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
798 2540	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	VARIOUS	07/30/2010	7,136 39	8,263 88	-1,127 49	0 00
62 6940	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	08/02/2010	495 91	485 88	10 03	0 00
52 8670	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	08/16/2010	401 26	409 72	-8 46	0 00
19 5670	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	08/19/2010	148 12	151 64	-3 52	0 00
19 2540	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	09/17/2010	152 88	149 22	3 66	0 00
18 1610	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	10/20/2010	150 92	140 77	10 15	0 00
35 9560	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	11/09/2010	309 58	278 71	30 87	0 00
18 6890	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	11/17/2010	156 80	144 87	11 93	0 00
17 9240	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	12/23/2010	159 88	138 94	20 94	0 00
2798 1160	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/30/2010	12/31/2010	24,679 38	21,719 07	2,960 31	0 00
11 5550	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	08/02/2010	123 98	121 91	2 07	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Page 7 of 18

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10 0310	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	08/16/2010	100 31	105 83	-5 52	0 00
3 7220	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	08/19/2010	37 03	39 27	-2 24	0 00
3 6190	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	09/17/2010	38 22	38 18	0 04	0 00
3 3390	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	10/20/2010	37 73	35 23	2 50	0 00
6 6150	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	11/09/2010	77 40	69 80	7 60	0 00
3 4350	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	11/17/2010	39 20	36 24	2 96	0 00
3 1770	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	12/23/2010	39 97	33 52	6 45	0 00
412 0880	783980709	SEI SMALL CAP FUND (SLPAX)	07/30/2010	12/31/2010	5,138 74	4,351 87	786 87	0 00
52 8940	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	VARIOUS	07/30/2010	550 63	586 32	-35 69	0 00
Total Short Term Sales						37,300 87	2,673 46	0 00
Long Term 15% Sales								
16 4710	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	01/26/2010	168 00	159 92	8 08	0 00
16 7090	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	169 60	162 26	7 34	0 00
16 4050	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	168 32	159 34	8 98	0 00
16 5930	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	170 24	161 20	9 04	0 00
16 8650	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	174 72	163 91	10 81	0 00
17 0150	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	176 96	165 37	11 59	0 00
16 2130	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	170 88	157 62	13 26	0 00
3610 8330	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/30/2010	38,274 83	35,102 95	3,171 88	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Page 9 of 18

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
31 1610	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	07/30/2010	341 52	312 40	29 12	0 00
8 0500	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	08/02/2010	88 55	80 70	7 85	0 00
6 4040	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	08/16/2010	71 66	64 20	7 46	0 00
2 3370	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	08/19/2010	26 45	23 43	3 02	0 00
2 4220	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	09/17/2010	27 30	24 28	3 02	0 00
2 3370	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	10/20/2010	26 95	23 45	3 50	0 00
4 7460	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	11/09/2010	55 29	47 61	7 68	0 00
2 4600	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	11/17/2010	28 00	24 68	3 32	0 00
2 5330	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	12/23/2010	28 55	25 41	3 14	0 00
2 0880	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	01/26/2010	18 37	17 51	0 86	0 00
2 1220	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	02/19/2010	18 55	17 80	0 75	0 00
2 0660	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	03/23/2010	18 41	17 34	1 07	0 00
2 0570	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	04/14/2010	18 62	17 27	1 35	0 00
2 1970	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	06/15/2010	19 11	18 46	0 65	0 00
2 2040	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	06/18/2010	19 35	18 52	0 83	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, etc. Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2 0860	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	07/26/2010	18 69	17 54	1 15	0 00
368 1670	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	07/30/2010	3,313 50	3,095 08	218 42	0 00
9 8400	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/02/2010	88 56	82 77	5 79	0 00
8 0060	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/16/2010	71 65	67 34	4 31	0 00
2 9450	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	08/19/2010	26 45	24 77	1 68	0 00
3 0070	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	09/17/2010	27 30	25 30	2 00	0 00
2 9100	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	10/20/2010	26 95	24 50	2 45	0 00
5 8810	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	11/09/2010	55 28	49 56	5 72	0 00
3 0200	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	11/17/2010	28 00	25 47	2 53	0 00
3 0730	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	08/25/2008	12/23/2010	28 55	25 91	2 64	0 00
13 7530	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	01/26/2010	120 75	142 46	-21 71	0 00
13 6200	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	02/19/2010	121 90	141 08	-19 18	0 00
12 6950	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	03/23/2010	120 98	131 50	-10 52	0 00
12 4350	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	04/14/2010	122 36	128 80	-6 44	0 00
13 8300	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	06/15/2010	125 58	143 25	-17 67	0 00
13 9770	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	06/18/2010	127 19	144 78	-17 59	0 00



2010 Tax Information Statement

Page 11 of 18

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY -
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
13 5710	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	08/25/2008	07/26/2010	122 82	140 49	-17 67	0 00
45975 4400	783980824	SEI LARGE CAP DISCPL EQ FUND (SCPAX)	VARIOUS	07/30/2010	411,020 43	475,958 71	-64,938 28	0 00
2 1260	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	01/26/2010	21 00	23 57	-2 57	0 00
2 0830	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	02/19/2010	21 20	23 10	-1 90	0 00
1 8970	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	03/23/2010	21 04	21 03	0 01	0 00
1 8500	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	04/14/2010	21 28	20 51	0 77	0 00
2 0340	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	06/15/2010	21 84	22 55	-0 71	0 00
2 0690	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	06/18/2010	22 12	22 94	-0 82	0 00
2 0020	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	08/25/2008	07/26/2010	21 36	22 19	-0 83	0 00
7304 9500	783980816	SEI SMALL/MID CAP EQTY FUND (SSMAX)	VARIOUS	07/30/2010	76,044 52	80,974 12	-4,929 60	0 00
4 3430	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	01/26/2010	42 00	49 96	-7 96	0 00
4 4580	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	02/19/2010	42 40	51 29	-8 89	0 00
4 1870	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	03/23/2010	42 08	48 17	-6 09	0 00

This is important tax information and is being furnished to you

2010 Tax Information Statement

Page 12 of 18

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
4 0730	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	04/14/2010	42 56	46 86	-4 30	0 00
4 6320	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	06/15/2010	43 68	53 29	-9 61	0 00
4 6810	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	06/18/2010	44 24	53 85	-9 61	0 00
4 4000	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	07/26/2010	42 72	50 62	-7 90	0 00
26 6470	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/02/2010	265 67	293 38	-27 71	0 00
22 4150	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/16/2010	214 96	246 78	-31 82	0 00
8 2570	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	08/19/2010	79 35	90 91	-11 56	0 00
8 1330	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	09/17/2010	81 90	89 54	-7 64	0 00
7 5490	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	10/20/2010	80 85	83 11	-2 26	0 00
14 9280	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	11/09/2010	165 85	164 35	1 50	0 00
7 8650	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	11/17/2010	84 00	86 59	-2 59	0 00
7 7300	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	12/23/2010	85 65	85 11	0 54	0 00
1060 2300	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	08/25/2008	12/31/2010	11,683 74	11,671 97	11 77	0 00
Total Long Term 15% Sales						614,334.10	-66,297 87	0 00

This is important tax information and is being furnished to you.



2010 Tax Information Statement

Account Number: 15960-HER
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
66 9610	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/02/2010	708 45	651 18	57 27	0 00
53 5720	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/16/2010	573 22	520 97	52 25	0 00
19 7570	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	211 60	192 13	19 47	0 00
20 4490	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	218 40	198 93	19 47	0 00
19 9260	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	215 60	193 90	21 70	0 00
41 0640	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/09/2010	442 26	399 74	42 52	0 00
20 9350	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	224 00	203 79	20 21	0 00
22 5250	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	228 40	219 78	8 62	0 00
1 7710	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	01/26/2010	18 38	17 71	0 67	0 00
1 7920	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	02/19/2010	18 55	17 92	0 63	0 00
1 6970	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	03/23/2010	18 41	16 97	1 44	0 00
1 7220	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	04/14/2010	18 62	17 24	1 38	0 00
1 7910	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	06/15/2010	19 11	17 93	1 18	0 00
1 7940	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	06/18/2010	19 36	17 96	1 40	0 00
1 7180	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	08/25/2008	07/26/2010	18 69	17 22	1 47	0 00



2010 Tax Information Statement

Account Number:
Recipient's Tax ID Number:

15960-ANNA Fluerstein

JEWISH COMMUNITY FDN OF ORANGE CTY,
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
60 5880	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	01/26/2010	618 00	588 21	29 79	0 00
76 1860	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/16/2010	776 34	739 80	36 54	0 00
60 5910	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	615 00	588 36	26 64	0 00
61 0140	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	626 00	592 58	33 42	0 00
61 2090	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	628 00	594 59	33 41	0 00
75 9170	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/14/2010	789 54	737 64	51 90	0 00
60 8110	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	630 00	590 99	39 01	0 00
61 5380	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	640 00	598 05	41 95	0 00
60 8160	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	641 00	591 19	49 81	0 00
60 7840	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	651 00	591 06	59 94	0 00
75 8820	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/25/2010	811 94	737 88	74 06	0 00
61 7980	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	660 00	601 12	58 88	0 00
61 8300	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	669 00	601 63	67 37	0 00
62 8040	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	672 00	611 31	60 69	0 00
78 8990	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/24/2010	841 85	767 98	73 87	0 00
66 6670	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	676 00	650 44	25 56	0 00
Total Long Term 15% Sales					10,945 67	10,182 83	762 84	0 00

This is important tax information and is being furnished to you



2010 Tax Information Statement

Page 4 of 6

Account Number:

Recipient's Tax ID Number:

15960-FAIN ~~0102~~
95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY -
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
59 3140	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	01/26/2010	605 00	575 82	29 18	0 00
74 6120	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/16/2010	760 30	724 49	35 81	0 00
59 3100	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	602 00	575 90	26 10	0 00
59 7470	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	613 00	580 26	32 74	0 00
59 9420	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	615 00	582 27	32 73	0 00
74 3280	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/14/2010	773 01	722 17	50 84	0 00
59 5560	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	617 00	578 77	38 23	0 00
60 1920	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	626 00	584 95	41 05	0 00
59 4880	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	627 00	578 26	48 74	0 00
3314 7540	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	35,501 00	32,231 52	3,269 48	0 00
74 3500	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/25/2010	795 54	722 95	72 59	0 00
57 7720	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	617 00	561 94	55 06	0 00
57 8560	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	626 00	562 94	63 06	0 00
58 6920	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	628 00	571 28	56 72	0 00
75 4520	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/24/2010	805 07	734 41	70 66	0 00
62 3270	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	632 00	608 08	23 92	0 00
Total Long Term 15% Sales						41,496 01	3,946 91	0 00

This is important tax information and is being furnished to you



2010 Tax Information Statement

Page 4 of 6

Account Number:
Recipient's Tax ID Number:

15960-ROBERTA Feuerstein

95-3645825
JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
384.4120	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	01/26/2010	3,921.00	3,731.98	189.02	0.00
8.7350	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/16/2010	89.01	84.82	4.19	0.00
6.6010	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	67.00	64.10	2.90	0.00
6.7250	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	69.00	65.31	3.69	0.00
6.7250	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	69.00	65.33	3.67	0.00
8.3890	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	05/14/2010	87.25	81.51	5.74	0.00
6.6600	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	69.00	64.72	4.28	0.00
6.7310	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	70.00	65.41	4.59	0.00
6.6410	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	70.00	64.56	5.44	0.00
6.6290	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	71.00	64.46	6.54	0.00
8.3510	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/25/2010	89.36	81.21	8.15	0.00
6.7420	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	72.00	65.58	6.42	0.00
6.7470	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	73.00	65.65	7.35	0.00
6.9160	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	74.00	67.32	6.68	0.00
8.6530	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/24/2010	92.33	84.23	8.10	0.00
7.2980	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	74.00	71.20	2.80	0.00
Total Long Term 15% Sales						5,056.95	4,787.39	0.00

This is important tax information and is being furnished to you.



2010 Tax Information Statement

Page 4 of 6

Account Number:
Recipient's Tax ID Number:

15960-PHILANTHROPIC
95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
2793 4270	783965858	SHORT-DURATION GOVT FUND (TCSGX)	12/22/2009	09/17/2010	29,750.00	29,667.38	82.62	0.00
9859 1560	783965858	SHORT-DURATION GOVT FUND (TCSGX)	12/22/2009	09/29/2010	105,000.00	104,708.44	291.56	0.00
Total Short Term Sales					134,750.00	134,375.82	374.18	0.00
Long Term 15% Sales								
1989 7000	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	21,250.00	19,677.78	1,572.22	0.00
6976 7440	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/29/2010	75,000.00	68,998.76	6,001.24	0.00
Total Long Term 15% Sales					96,250.00	88,676.54	7,573.46	0.00

This is important tax information and is being furnished to you.



2010 Tax Information Statement

Page 4 of 6

Account Number: 15960-JFS-MM
 Recipient's Tax ID Number 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
497 2510	783925472	REAL ESTATE FUND (SETAX)	VARIOUS	02/26/2010	4,917 81	4,093 01	824 80	0 00
810 8560	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	VARIOUS	02/26/2010	8,286 95	7,865 63	421 32	0 00
2 9310	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	02/26/2010	03/03/2010	29 98	29 95	0 03	0 00
207 8930	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	VARIOUS	02/26/2010	2,174 56	2,074 32	100 24	0 00
274 5700	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	VARIOUS	02/26/2010	2,402 49	2,296 42	106 07	0 00
1 8590	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	02/26/2010	03/03/2010	16 34	16 27	0 07	0 00
2526 3350	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	VARIOUS	02/26/2010	19,553 83	15,515 45	4,038 38	0 00
744 5670	783980733	SEI SIIT REAL RETURN A (RRPAX)	VARIOUS	02/26/2010	7,743 50	7,159 64	583 86	0 00
593 2310	783980709	SEI SMALL CAP FUND (SLPAX)	VARIOUS	02/26/2010	6,033 16	4,439 52	1,593 64	0 00
1278 4750	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	VARIOUS	02/26/2010	12,107 16	14,421 25	-2,314 09	0 00
Total Short Term Sales						57,911.46	5,354.32	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Page 4 of 9

Account Number:
15960-CSH
Recipient's Tax ID Number:
85-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
2 4310	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	01/26/2010	24.80	23.59	1.21	0.00
5 1580	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	02/02/2010	52.66	50.06	2.60	0.00
2 4430	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	02/19/2010	24.80	23.71	1.09	0.00
0010	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	03/01/2010	0.01	0.01	0.00	0.00
2 4950	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	03/23/2010	25.60	24.22	1.38	0.00
2990	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	01/26/2010	3.10	2.99	0.11	0.00
6350	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	02/02/2010	6.58	6.36	0.22	0.00
3000	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	02/19/2010	3.10	3.00	0.10	0.00
2950	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	03/23/2010	3.20	2.95	0.25	0.00
3520	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	01/26/2010	3.10	2.95	0.15	0.00
7470	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	02/02/2010	6.58	6.26	0.32	0.00
3550	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	02/19/2010	3.10	2.98	0.12	0.00
3590	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	03/23/2010	3.20	3.01	0.19	0.00
Total Short Term Sales						159.83	7.74	0.00

Long Term 15% Sales

This is important tax information and is being furnished to you



2010 Tax Information Statement

Page 5 of 9

Account Number: 15960-CSH
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2 4950	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	04/14/2010	25 60	24 22	1 38	0 00
5 2510	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	05/04/2010	54 45	50 99	3 46	0 00
2 4710	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	06/15/2010	25 60	24 00	1 60	0 00
387 1540	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	06/18/2010	4,026 40	3,760 23	266.17	0 00
2 2770	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	07/26/2010	24 00	22 12	1.88	0 00
5 2190	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	08/12/2010	55 53	50 72	4 81	0 00
2 3160	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	08/19/2010	24 80	22 51	2 29	0 00
2 3220	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	09/17/2010	24 80	22 57	2 23	0 00
2 3660	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	10/20/2010	25 60	23 01	2 59	0 00
5 0540	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	11/09/2010	54 43	49 17	5 26	0 00
2 3930	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	11/17/2010	25 60	23 28	2 32	0 00
2 5250	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	03/31/2009	12/23/2010	25 60	24 62	0 98	0 00
2960	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	04/14/2010	3 20	2 97	0 23	0 00
6310	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	05/04/2010	6 80	6 33	0 47	0 00
3000	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	06/15/2010	3 20	3 01	0 19	0 00
46 6450	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	06/18/2010	503 30	467 80	35 50	0 00
2760	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	07/26/2010	3 00	2 77	0 23	0 00

This is important tax information and is being furnished to you.

2010 Tax Information Statement

Account Number: 15960-CSH
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
6210	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	08/12/2010	6 94	6 24	0 70	0 00
2740	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	08/19/2010	3 10	2 75	0 35	0 00
2750	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	09/17/2010	3 10	2 76	0 34	0 00
2780	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	10/20/2010	3 20	2 79	0 41	0 00
5850	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	11/09/2010	6 81	5 88	0 93	0 00
2810	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	11/17/2010	3 20	2 82	0 38	0 00
2840	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	03/31/2009	12/23/2010	3 20	2 85	0 35	0 00
3540	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	04/14/2010	3 20	2 97	0 23	0 00
7480	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	05/04/2010	6 81	6 28	0 53	0 00
3680	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	06/15/2010	3 20	3 09	0 11	0 00
57 3230	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	06/18/2010	503 30	481 24	22 06	0 00
3350	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	07/26/2010	3 00	2 81	0 19	0 00
7750	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	08/12/2010	6 94	6 51	0 43	0 00
3450	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	08/19/2010	3 10	2 90	0 20	0 00
3410	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	09/17/2010	3 10	2 87	0 23	0 00
3460	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	10/20/2010	3 20	2 91	0 29	0 00



2010 Tax Information Statement

Page 7 of 9

Account Number 15960-CSH
 Recipient's Tax ID Number 95-3645825

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
7230	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	11/09/2010	6 80	6 09	0 71	0 00
3450	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	11/17/2010	3 20	2 91	0 29	0 00
3440	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	03/31/2009	12/23/2010	3 20	2 90	0 30	0 00
Total Long Term 15% Sales						5,129 89	360 62	0 00

2010 Tax Information Statement

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Herb Forste
Endowment

Recipient's Name and Address:

JEWISH COMMUNITY FDN OF ORANGE CTY
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

Account Number:

15960-HER-ED
95-3645825

Recipient's Tax ID Number:

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
13 2210	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	07/29/2010	08/19/2010	141 60	139 75	1 85	0 00
7 3640	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	07/29/2010	11/17/2010	78 80	77 91	0 89	0 00
11 9450	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	07/29/2010	12/09/2010	121 60	126 26	-4 66	0 00
7 9680	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	07/29/2010	12/23/2010	80 80	84 22	-3 42	0 00
1 5640	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	07/29/2010	08/19/2010	17 70	17 11	0 59	0 00
8 660	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	07/29/2010	11/17/2010	9 85	9 50	0 35	0 00
1 3410	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	07/29/2010	12/09/2010	15 19	14 71	0 48	0 00
8 960	783980758	SEI EMERGING MKRKS DEBT FUND (SEDAX)	07/29/2010	12/23/2010	10 10	9 83	0 27	0 00
1 9710	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	07/29/2010	08/19/2010	17 70	17 74	-0 04	0 00
1 0630	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	07/29/2010	11/17/2010	9 85	9 58	0 27	0 00
1 6410	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	07/29/2010	12/09/2010	15 20	14 79	0 41	0 00
1 0870	783980303	SEI HIGH YIELD BOND FUND (SGYAX)	07/29/2010	12/23/2010	10 10	9 79	0 31	0 00
13 0340	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/29/2010	08/19/2010	99 12	101 48	-2 36	0 00
6 5740	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/29/2010	11/17/2010	55 16	51 06	4 10	0 00

This is important tax information and is being furnished to you



2010 Tax Information Statement

Account Number: 15960-HER-ED
 Recipient's Tax ID Number: 95-3645825

Recipient's Name and Address:
 JEWISH COMMUNITY FDN OF ORANGE CTY-
 C/O MYRNA SHIELDS
 1 FEDERATION WAY - SUITE #210
 IRVINE, CA 92603

☐ Corrected ☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
 ONE FREEDOM VALLEY DRIVE
 OAKS, PA 19456

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
9 6840	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/29/2010	12/09/2010	85 12	75 22	9 90	0 00
6 3410	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/29/2010	12/23/2010	56 56	49 25	7 31	0 00
1346 9160	783980741	SEI LARGE CAP DIV ALPHA FUND (SCDAX)	07/29/2010	12/31/2010	11,879 80	10,475 44	1,404 36	0 00
2 4900	783980709	SEI SMALL CAP FUND (SLPAX)	07/29/2010	08/19/2010	24 78	26 24	-1 46	0 00
1 2090	783980709	SEI SMALL CAP FUND (SLPAX)	07/29/2010	11/17/2010	13 79	12 75	1 04	0 00
1 7360	783980709	SEI SMALL CAP FUND (SLPAX)	07/29/2010	12/09/2010	21 28	18 31	2 97	0 00
1 1240	783980709	SEI SMALL CAP FUND (SLPAX)	07/29/2010	12/23/2010	14 14	11 85	2 29	0 00
198 2610	783980709	SEI SMALL CAP FUND (SLPAX)	07/29/2010	12/31/2010	2,472 32	2,092 80	379 52	0 00
5 5250	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	07/29/2010	08/19/2010	53 10	53 81	-0 71	0 00
2 7670	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	07/29/2010	11/17/2010	29 55	27 02	2 53	0 00
4 1760	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	07/29/2010	12/09/2010	45 60	40 79	4 81	0 00
2 7350	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	07/29/2010	12/23/2010	30 30	26 71	3 59	0 00
471 9460	783980774	SEI WORLD EQUITY EX-US FUND (WEUSX)	07/29/2010	12/31/2010	5,200 85	4,619 19	581 66	0 00
Total Short Term Sales						18,213 11	2,396 85	0 00

2010 Tax Information Statement

Page 4 of 6

Account Number:
Recipient's Tax ID Number:

15960-SCHW *Schwartz*
95-3645825
JEWISH COMMUNITY FDN OF ORANGE CTY,
C/O MYRNA SHIELDS
1 FEDERATION WAY - SUITE #210
IRVINE, CA 92603

☐ Corrected

☐ 2nd TIN notice

SEI PRIVATE TRUST COMPANY
ONE FREEDOM VALLEY DRIVE
OAKS, PA 19456

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
37 2660	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	02/19/2010	378 25	362 03	16 22	0 00
9 3320	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	03/23/2010	95 75	90 67	5 08	0 00
54 6300	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/14/2010	560 50	530 92	29 58	0 00
147 7010	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	04/30/2010	1,528 71	1,435 43	93 28	0 00
50 1450	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/15/2010	519 50	487 56	31 94	0 00
14 6630	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	06/18/2010	152 50	142 57	9 93	0 00
7 3060	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	07/26/2010	77 00	71 05	5 95	0 00
85 3870	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	08/19/2010	914 50	830 69	83 81	0 00
1 3110	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	09/17/2010	14 00	12 76	1 24	0 00
3 6280	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	10/20/2010	39 25	35 32	3 93	0 00
75 8880	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	11/17/2010	812 00	739 02	72 98	0 00
53 3280	783980204	SEI CORE FIXED INCOME FUND (SCOAX)	08/25/2008	12/23/2010	540 75	524 27	16 48	0 00
Total Long Term 15% Sales						5,632 71	370 42	0 00

This is important tax information and is being furnished to you