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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

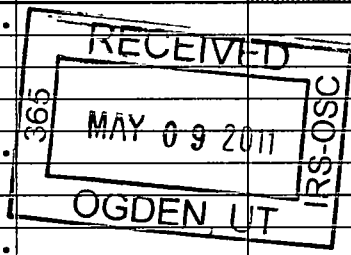
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>JOHN W. HANCOCK FOUNDATION</b>		A Employer identification number <b>95-2554914</b>
Number and street (or P O box number if mail is not delivered to street address) <b>192 MARINA DRIVE</b>	Room/suite	B Telephone number <b>(562) 598-3351</b>
City or town, state, and ZIP code <b>LONG BEACH, CA 90803</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>834,106.</b> (Part I, column (d) must be on cash basis)	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	20,754.	20,754.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	61,967.			
	b Gross sales price for all assets on line 6a	104,967.			
	7 Capital gain net income (from Part IV, line 2)		61,967.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	82,721.	82,721.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	600. STMT 2	600.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes	511. STMT 3	511.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	526. STMT 4	526.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,637.	1,637.		0.
	25 Contributions, gifts, grants paid	82,380.			82,380.
26 Total expenses and disbursements. Add lines 24 and 25	84,017.	1,637.		82,380.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,296.				
b Net investment income (if negative, enter -0-)		81,084.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	43,626.	81,583.	81,583.
	2 Savings and temporary cash investments	13,911.	18,109.	18,109.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 5	409,121.	365,670.	734,414.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>466,658.</b>	<b>465,362.</b>	<b>834,106.</b>	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	466,658.	465,362.		
<b>30 Total net assets or fund balances</b>	<b>466,658.</b>	<b>465,362.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>466,658.</b>	<b>465,362.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	466,658.
2 Enter amount from Part I, line 27a	2	-1,296.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	465,362.
5 Decreases not included in line 2 (itemize) ▶	5	0.
<b>6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	<b>6</b>	<b>465,362.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FRANKLIN RESOURCES - 500 SHRS	P	07/01/98	07/23/10
b	FRANKLIN RESOURCES - 500 SHRS	P	07/01/98	12/01/10
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	46,892.		21,500.	25,392.
b	58,075.		21,500.	36,575.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			25,392.
b			36,575.
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	61,967.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	74,429.	678,256.	.109736
2008	79,112.	791,704.	.099926
2007	61,256.	967,236.	.063331
2006	40,030.	868,950.	.046067
2005	23,275.	674,085.	.034528

2	Total of line 1, column (d)	2	.353588
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.070718
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	826,889.
5	Multiply line 4 by line 3	5	58,476.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	811.
7	Add lines 5 and 6	7	59,287.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	82,380.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Line 1: 811. Line 2: 0. Line 3: 811. Line 4: 0. Line 5: 811. Line 7: 0. Line 8: 11. Line 9: 822. Line 10: 0. Line 11: 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Row 1a: No. Row 1b: No. Row 1c: No. Row 2: No. Row 3: No. Row 4a: No. Row 4b: No. Row 5: No. Row 6: No. Row 7: No. Row 8a: CA. Row 8b: No. Row 9: No. Row 10: No.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of JOHN W. HANCOCK III Telephone no 562-598-3351
Located at 192 MARINA DRIVE, LONG BEACH, CA ZIP+4 90803
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).  N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN W. HANCOCK III 192 MARINA DRIVE LONG BEACH, CA 90803	FOUNDATION MANAGER 4.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶ 0.</span>	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	760,867.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	62,604.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	16,010.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	839,481.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	839,481.
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	12,592.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	826,889.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	41,344.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	41,344.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	811.
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	811.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	40,533.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	40,533.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	40,533.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	<b>1a</b>	82,380.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	82,380.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	<b>5</b>	811.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	81,569.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				40,533.
2 Undistributed Income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007		13,202.		
d From 2008		40,651.		
e From 2009		41,428.		
f Total of lines 3a through e	95,281.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 82,380.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				40,533.
e Remaining amount distributed out of corpus	41,847.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	137,128.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	137,128.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007		13,202.		
c Excess from 2008		40,651.		
d Excess from 2009		41,428.		
e Excess from 2010		41,847.		

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
3 Subtract line 2d from line 2c				
Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
<b>SEE STATEMENT 6</b>				
<b>Total</b>			<b>▶ 3a</b>	<b>82,380.</b>
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>





FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FRANKLIN RESOURCES INC	12,850.	0.	12,850.
HONEYWELL INTERNATIONAL	7,903.	0.	7,903.
UBS FINANCIAL CASHFUND	1.	0.	1.
TOTAL TO FM 990-PF, PART I, LN 4	20,754.	0.	20,754.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT FEE	600.	600.		0.
TO FORM 990-PF, PG 1, LN 16B	600.	600.		0.

FORM 990-PF	TAXES	STATEMENT	3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALIFORNIA FRANCHISE TAX	10.	10.		0.
FEDERAL TAX ON INVESTMENT INCOME	456.	456.		0.
DOMESTIC STOCK FILING FEE	20.	20.		0.
ATTORNEY GENERAL FILING FEE	25.	25.		0.
TO FORM 990-PF, PG 1, LN 18	511.	511.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MAINTENANCE FEE	75.	75.		0.
MISCELLANEOUS	451.	451.		0.
TO FORM 990-PF, PG 1, LN 23	526.	526.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
HONEYWELL INTERNATIONAL, INC. - COMMON	161,390.	346,404.	
FRANKLIN RESOURCES, INC. - COMMON	204,280.	388,010.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	365,670.	734,414.	



FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 6

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CSULB FOUNDATION 6300 STATE UNIVERSITY DR, #306 LONG BEACH, CA 90815	NONE PRESIDENT'S ASSOCIATES MEMBERSHIP	PUBLIC	1,250.
LONG BEACH MEMORIAL MEDICAL CENTER FOUNDATION PO BOX 1928 LONG BEACH, CA 90801	NONE DANCING WITH THE STARS FUNDRAISER	PUBLIC	1,000.
HISTORICAL SOCIETY OF LONG BEACH 4260 ATLANTIC AVE LONG BEACH, CA 90807	NONE SUPPORTER	PUBLIC	100.
THE ALS ASSOCIATION PO BOX 565 AGOURA HILLS, CA 91376	NONE SUPPORT	PUBLIC	250.
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120-9913	NONE SUPPORT	PUBLIC	250.
CATALINA ISLAND CONSERVANCY PO BOX 2739 AVALON, CA 90704-9800	NONE DISCOVERER LEVEL	PUBLIC	500.
TEXAS SCOTTISH RITE HOSPITAL FOR CHILDREN 2222 WELBORN ST DALLAS, TX 75219	NONE IN RECOGNITION OF KELTON FLORIE	PUBLIC	5,000.
LONG BEACH LIBRARY FOUNDATION 101 PACIFIC AVENUE LONG BEACH, CA 90822	NONE CHARDONNAY SPONSOR - GRAPE EXPECTATIONS	PUBLIC	2,000.

Organization Name and Address	Category	Public/Private	Amount
CA CONFERENCE FOR EQUALITY & JUSTICE 444 W OCEAN BLVD, #940 LONG BEACH, CA 90802	NONE 47TH ANNUAL HUMANITARIAN AWARDS FUNDRAISER	PUBLIC	360.
LONG BEACH CITY COLLEGE FOUNDATION 4901 E CARSON ST (B-12) LONG BEACH, CA 90808-1780	NONE GATEWAY TO GREATNESS PLEDGE #4	PUBLIC	5,000.
LONG BEACH RONALD MCDONALD HOUSE 765 S PASADENA AVE PASADENA, CA 91105	NONE SUPPORT	PUBLIC	5,000.
MEMORIAL MEDICAL CENTER FOUNDATION PO BOX 1428 LONG BEACH, CA 90801-9961	NONE MILLER CHILDREN HOSPITAL SPONSORSHIP	PUBLIC	2,500.
LONG BEACH BLAST 737 PINE AVENUE, STE 201 LONG BEACH, CA 90813	NONE BREAKFAST PLEDGE DONATION	PUBLIC	250.
RANCHO LOS ALAMITOS FOUNDATION 6400 E BIXBY HILL RD LONG BEACH, CA 90815	NONE RANCH ROUND UP FUNDRAISER	PUBLIC	1,000.
MUSIC CENTER 135 N GRAND AVENUE LOS ANGELES, CA 90012-3013	NONE ANNUAL FUND FOR THE PERFORMING ARTS	PUBLIC	250.
ARTS COUNCIL FOR LONG BEACH 110 PINE AVE, #1100 LONG BEACH, CA 90802	NONE SUPPORT	PUBLIC	250.
KOCE-TV PO BOX 25112 SANTA ANA, CA 92799-5112	NONE SUPPORT	PUBLIC	150.
CLASSICAL KUSC PO BOX 80354 LOS ANGELES, CA 90080-0354	NONE SUPPORT	PUBLIC	250.

Organization Name and Address	Category	Public/Support	Amount
ALS ASSOCIATION 340 S EL CAMINO REAL, #6 SAN CLEMENTE, CA 92672	NONE	PUBLIC	100.
	WINE COUNTRY RIDE TO DEFEAT ALS FUNDRAISER		
NATIONAL PART FOUNDATION PO BOX 17394 BALTIMORE, MD 21298-1394	NONE	PUBLIC	100.
	SUPPORT		
NATIONAL MPS SOCIETY PO BOX 14686 DURHAM, NC 27709-4686	NONE	PUBLIC	250.
	IN HONOR OF BRYCE CHESSER		
SAPPA PO BOX 284 S PASADENA, CA 91031	NONE	PUBLIC	250.
	INTER-CITY YOUTH PROGRAMS SUPPORT		
LONG BEACH SYMPHONY ORCHESTRA 110 W OCEAN BLVD, #22 LONG BEACH, CA 90802	NONE	PUBLIC	1,000.
	ANNUAL FUNDRAISER SPONSORSHIP		
KCET 4401 SUNSET BLVD LOS ANGELES, CA 90027-6017	NONE	PUBLIC	250.
	SUPPORT		
INTERNATIONAL CITY THEATRE ONE WORLD TRADE CNTR, #300 LONG BEACH, CA 90832	NONE	PUBLIC	250.
	SUPPORT - FEATURED ROLE LEVEL		
BOY SCOUTS OF AMERICA 401 E 37TH ST LONG BEACH, CA 90807	NONE	PUBLIC	500.
	ANNUAL FUND DONATION		
CLASSICAL KUSC PO BOX 80354 LOS ANGELES, CA 90080-0354	NONE	PUBLIC	250.
	PLEDGE DONATION		
LONG BEACH ROTARY CHARITABLE FOUNDATION 1119 QUEEN'S HWY, #103 LONG BEACH, CA 90802	NONE	PUBLIC	250.
	READING BY 9 PLEDGE		

ORGANIZATION	DESCRIPTION	CATEGORY	AMOUNT
AQUARIUM OF THE PACIFIC 320 GOLDEN SHORE, #150 LONG BEACH, CA 90802	NONE MAKING WAVES CAPITAL PLEDGE #3	PUBLIC	20,000.
LONG BEACH BLAST 737 PINE AVENUE, STE 201 LONG BEACH, CA 90813	NONE WINE BLAST 2010 DONATION	PUBLIC	120.
CA CONFERENCE FOR EQUALITY & JUSTICE 444 W OCEAN BLVD, #940 LONG BEACH, CA 90802	NONE ADOPT-A-STUDENT PROGRAM	PUBLIC	250.
WOODS HOLE OCEANOGRAPHIC INSTITUTION ASSOCIATION FENNO HOUSE, MS #40 WOODS HOLE, MA 02543	NONE ALVIN ASSOCIATE 2010 DONATION	PUBLIC	250.
LONG BEACH COMMUNITY FOUNDATION 400 OCEANGATE, #800 LONG BEACH, CA 90802	NONE PLEDGE DONATION #5	PUBLIC	5,000.
LONG BEACH BRANCH NAACP PO BOX 1594 LONG BEACH, CA 90801	NONE DONATION TO SCHOLARSHIP FUND	PUBLIC	250.
LONG BEACH PUBLIC LIBRARY FOUNDATION 101 PACIFIC AVENUE LONG BEACH, CA 90822	NONE BOOKEND CATEGORY DONATION	PUBLIC	500.
PARTNERS OF PARKS 5001 DEUKMEJIAN DR LONG BEACH, CA 90804-9986	NONE SUPPORT	PUBLIC	500.
LONG BEACH CITY COLLEGE FOUNDATION 4901 E CARSON ST (B-12) LONG BEACH, CA 90808-1706	NONE PRESIDENT'S CIRCLE 2010-11	PUBLIC	1,000.
ALGALITA MARINE RESEARCH FOUNDATION 148 N MARINA DR LONG BEACH, CA 90803	NONE SUPPORT	PUBLIC	250.

MEMORIAL MEDICAL CENTER FOUNDATION PO BOX 1428 LONG BEACH, CA 90801-9961	NONE BUILDING FOR CHILDREN PLEDGE #4	PUBLIC	20,000.
HOLLYWOOD BOWL PO BOX 1951 LOS ANGELES, CA 90078-1951	NONE SUPPORT	PUBLIC	5,200.
HATHAWAY-SYCAMORES CHILD & FAMILY SERVICES 210 S DELACEY AVE, #110 PASADENA, CA 91105	NONE SUPPORT	PUBLIC	250.
AMERICAN RED CROSS 3150 E 29TH ST LONG BEACH, CA 90806	NONE SUPPORT	PUBLIC	250.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

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82,380.