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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

G Check all that apply

 Initial return Initial Return of a former public charity Final return Amended return Address change Name changeLOWELL BERRY FOUNDATION
3685 Mt. Diablo Blvd. #269
Lafayette, CA 94549H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method Cash Accrual
(*Part I, column (d) must be on cash basis*) Other (specify) *-----*

A Employer identification number

94-6108391

B Telephone number (see the instructions)

925-284-4427

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses** (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions)*)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc, received (att sch)				
2	Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments	118.	118.	118.	
4	Dividends and interest from securities	452,072.	452,072.	452,072.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	605,612.			
b	Gross sales price for all assets on line 6a	3,703,960.			
7	Capital gain net income (from Part IV, line 2)		605,612.		
8	Net short-term capital gain			247,735	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,057,802.	1,057,802.	699,925.	
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages	38,242.	1,912.	36,330.	
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch) See St 1	11,725.	586.	11,139.	
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule) See Stm 2	26,294.	2,266.	3,020.	
19	Depreciation (attach sch) and depletion	1,215.			
20	Occupancy	33,276.	1,664.	31,612.	
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Statement 3	19,157.	956.	18,155.	
24	Total operating and administrative expenses. Add lines 13 through 23	129,909.	7,384.	100,256.	
25	Contributions, gifts, grants paid Part XV	1,293,333.		1,293,333.	
26	Total expenses and disbursements. Add lines 24 and 25	1,423,242.	7,384.	0.	1,393,589.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-365,440.			
b	Net investment income (if negative, enter -0-)		1,050,418.		
c	Adjusted net income (if negative, enter -0-)			699,925.	

9/14

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	50.	50.	50.
	2	Savings and temporary cash investments	617,770.	368,101.	368,101.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	10,183.		
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)	Statement 4	22,467,970.	24,087,021.	24,087,021.
14	Land, buildings, and equipment basis	64,316.			
	Less accumulated depreciation (attach schedule)	See Stmt 5	61,606.	3,925.	2,710.
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)		23,099,898.	24,457,882.	24,457,882.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ See Statement 6)	1,672.	6,562.	
	23	Total liabilities (add lines 17 through 22)	1,672.	6,562.	
NET ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		▶ <input checked="" type="checkbox"/>		
	24	Unrestricted	23,098,226.	24,451,320.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		▶ <input type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see the instructions)	23,098,226.	24,451,320.	
	31	Total liabilities and net assets/fund balances (see the instructions)	23,099,898.	24,457,882.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	23,098,226.
2	Enter amount from Part I, line 27a	2	-365,440.
3	Other increases not included in line 2 (itemize) ▶ See Statement 7	3	1,718,534.
4	Add lines 1, 2, and 3	4	24,451,320.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	24,451,320.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation

(c) Date acquired
(month, day, year)

(d) Date sold
(month, day, year)

1a Vanguard Group 2010 transfers			P	6/30/05	12/31/10
b American Fund 2010 transfers			P	1/01/09	12/31/10
c Vanguard Group 2010 LTCG dividends			P	6/30/09	12/31/10
d Vanguard Group 2010 STCG dividends			P	1/01/10	12/31/10
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,132,985.		2,966,021.	166,964.		
b 150,000.		132,327.	17,673.		
c 173,240.			173,240.		
d 247,735.			247,735.		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a			166,964.		
b			17,673.		
c			173,240.		
d			247,735.		
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	605,612.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3	247,735.
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	1,198,055.	20,099,380.	0.059607
2008	1,563,102.	23,465,767.	0.066612
2007	1,582,668.	27,848,460.	0.056831
2006	1,602,058.	26,341,876.	0.060818
2005	1,579,955.	25,163,048.	0.062789

2 Total of line 1, column (d)	2	0.306657
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.061331
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	22,669,291.
5 Multiply line 4 by line 3	5	1,390,330.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,504.
7 Add lines 5 and 6	7	1,400,834.
8 Enter qualifying distributions from Part XII, line 4	8	1,393,589.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1	1	21,008.
Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		
1 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
1 c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	3	21,008.
3 Add lines 1 and 2	4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	5	21,008.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6 Credits/Payments:		
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	16,000.
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	16,000.
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	46.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,054.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ►	11	
	Refunded	

Part VII-A | Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1 a	X	
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b	X
<i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
1 c Did the foundation file Form 1120-POL for this year?	1 c	X
1 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ 0. (2) On foundation managers ► \$ _____ 0.		
1 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 a	X
4 b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA	8 b	X
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	9	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	10	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		

Part VII-A Statements Regarding Activities (Continued)

11		X
12		X
13	X	
Website address ► <u>N/A</u>		
14	Telephone no. ► <u>925-284-4427</u>	
Located at ► <u>3685 Mt. Diablo Blvd, #269 Lafayette CA</u> ZIP + 4 ► <u>94549</u>		
15	N/A ► <u>15</u>	N/A
16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ► <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b N/A

6b X

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 THE FOUNDATION HAS ONE CHARITABLE ACTIVITY (SEE EXPLANATION IN PART XVI-B)

2

三

1

Part IX.B: Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments See instructions

1

Total. Add lines 1 through 3

0.

RAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.
- a Average monthly fair market value of securities
- b Average of monthly cash balances
- c Fair market value of all other assets (see instructions)
- d **Total** (add lines 1a, b, and c)
- e Reduction claimed for blockage or other factors reported on lines 1a and 1c
(attach detailed explanation)
- 1e 0.
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3
(for greater amount, see instructions)
- 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4
- 6 **Minimum investment return.** Enter 5% of line 5

1a	22,663,412.
1b	351,097.
1c	
1d	23,014,509.
1e	0.
2	0.
3	23,014,509.
4	345,218.
5	22,669,291.
6	1,133,465.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2010 from Part VI, line 5
- b Income tax for 2010. (This does not include the tax from Part VI.)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 **Distributable amount as adjusted.** Subtract line 6 from line 5 Enter here and on Part XIII, line 1.

1	1,133,465.
2a	21,008.
2b	
2c	21,008.
3	1,112,457.
4	
5	1,112,457.
6	
7	1,112,457.

Part XII Qualifying Distributions (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:
 - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
 - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
 - a Suitability test (prior IRS approval required)
 - b Cash distribution test (attach the required schedule)
- 4 **Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income
Enter 1% of Part I, line 27b (see instructions)
- 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

1a	1,393,589.
1b	
2	
3a	
3b	
4	1,393,589.
5	
6	1,393,589.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,112,457.
2 Undistributed income, if any, as of the end of 2010.				0.
a Enter amount for 2009 only		0.		
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005	344,881.			
b From 2006	304,498.			
c From 2007	223,950.			
d From 2008	430,900.			
e From 2009	206,903.			
f Total of lines 3a through e.	1,511,132.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 1,393,589.				0.
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				1,112,457.
e Remaining amount distributed out of corpus	281,132.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,792,264.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	344,881.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,447,383.			
10 Analysis of line 9				
a Excess from 2006	304,498.			
b Excess from 2007	223,950.			
c Excess from 2008	430,900.			
d Excess from 2009	206,903.			
e Excess from 2010	281,132.			

BAA

Form 990-PF (2010)

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 9

b The form in which applications should be submitted and information and materials they should include.

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
See Statement 10				
Total			► 3a	1,293,333.
<i>b Approved for future payment</i>				
Total			► 3b	
BAA	TEEA0501L	07/23/10		Form 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					118.
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					452,072.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					605,612.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					1,057,802.
13 Total Add line 12, columns (b), (d), and (e)					1,057,802.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
3, 4, 8,	THE LOWELL BERRY FOUNDATION IS PRIMARILY SUPPORTED BY INVESTMENT INCOME CONSISTING OF INTEREST, DIVIDENDS, AND CAPITAL GAINS. THE PURPOSE OF THE FOUNDATION IS TO DISTRIBUTE ITS INCOME IN A MANNER THAT WILL HELP PRESERVE THE CHRISTIAN TRADITION AND ASSIST LOCAL CHARITABLE ORGANIZATIONS WHICH HAVE PROVEN EFFECTIVE IN THEIR ASSISTANCE TO THE NEEDY SEGMENTS OF SOCIETY. THROUGH EARNING INCOME FROM ITS VARIOUS INVESTMENTS, THE LOWELL BERRY FOUNDATION IS ABLE TO DISTRIBUTE IT TO THE ORGANIZATIONS DESCRIBED ABOVE; AND THEREFORE, ACHIEVE IT'S CHARITABLE PURPOSE.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

→ Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign
Here

Signature of officer or trustee

Da

→ Treasurer
Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if <input type="checkbox"/> if self-employed	PTIN
	Sherry Matsumoto	Sherry Matsumoto	MAR 31 2011		P00086395
	Firm's name ► Harrison Accounting Group, Inc.	Firm's EIN ► 94-2539211			
Firm's address ► 37272 Maple Street				Phone no 510-793-4323	

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Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Harrison Accounting Group	\$ 11,725.	\$ 586.		\$ 11,139.
Total	<u>\$ 11,725.</u>	<u>\$ 586.</u>	<u>\$ 0.</u>	<u>\$ 11,139.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax on investment	\$ 21,008.			
Foreign tax on dividends	2,107.	\$ 2,107.		
Payroll taxes	2,926.	146.		\$ 2,780.
Personal property taxes	148.	7.		141.
RRF-1 & Secty of State fee	95.	5.		90.
State Form 199 fee	10.	1.		9.
Total	<u>\$ 26,294.</u>	<u>\$ 2,266.</u>	<u>\$ 0.</u>	<u>\$ 3,020.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank charges	\$ 25.	\$ 1.		\$ 24.
Event expense	7,736.	387.		7,349.
Insurance	6,998.	350.		6,648.
Office supplies	2,116.	106.		2,010.
	46.			
Repairs & maintenance	551.	28.		523.
Telephone	1,685.	84.		1,601.
Total	<u>\$ 19,157.</u>	<u>\$ 956.</u>	<u>\$ 0.</u>	<u>\$ 18,155.</u>

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Statement 4
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Securities</u>			
Vanguard Group	Mkt Val	\$ 23,129,554.	\$ 23,129,554.
American Funds	Mkt Val	957,467.	957,467.
	Total	<u>\$ 24,087,021.</u>	<u>\$ 24,087,021.</u>

Statement 5
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 64,316.	\$ 61,606.	\$ 2,710.	\$ 2,710.
Total	<u>\$ 64,316.</u>	<u>\$ 61,606.</u>	<u>\$ 2,710.</u>	<u>\$ 2,710.</u>

Statement 6
Form 990-PF, Part II, Line 22
Other Liabilities

Payroll tax payable	\$ 1,508.
Federal excise tax	5,054.
	Total <u>\$ 6,562.</u>

Statement 7
Form 990-PF, Part III, Line 3
Other Increases

Change in unrealized gain in invest.	\$ 1,718,534.
	Total <u>\$ 1,718,534.</u>

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Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contri-bution to EBP & DC	Expense Account/Other
LARRY R. LANGDON 137 ASH LANE PORTOLA VALLEY, CA 94028	PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.
BARBARA B. CORNEILLE 112 LARK COURT ALAMO, CA 94507	Secretary 3.00	0.	0.	0.
PATRICIA B. CONKLIN 2361 BAY VIEW AVENUE CARMEL, CA 93921	Vice President 4.00	0.	0.	0.
GARY L. DEPOLO 37 CHARLES HILL CIRCLE ORINDA, CA 94563	Treasurer 5.00	0.	0.	0.
JAMI S. KANE 314 Las Quebradas Lane Alamo, CA 94507	Director 2.00	0.	0.	0.
JOHN ASHER 3175 Walnut Blvd. Walnut Creek, CA 94596	DIRECTOR 3.00	0.	0.	0.
JAYNE S. MORDELL 40 Palmer Lane Portola Valley, CA 94028	Director 1.00	0.	0.	0.
ANNETTE S. ROBISON 3154 Lucas Drive Lafayette, CA 94549	Director 2.00	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 9
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
 Name: The Lowell Berry Foundation
 Care Of: Katherine Sanders
 Street Address: 3685 Mt. Diablo Blvd., Ste 269
 City, State, Zip Code: Lafayette, CA 94549
 Telephone:
 Form and Content: There is no standard request form required by the foundation. All applications for grant requests are submitted on applicant's form or letterhead.
 Submission Deadlines: No deadline date required
 Restrictions on Awards: Only restriction is that the applicant must be located in the State of California counties of Alameda or Contra Costa

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LOWELL BERRY FOUNDATION

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Statement 10
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Bay Area Rescue Mission 2114 Macdonald Ave Richmond, CA 94802	Charitable	501(c) 3	General Support	\$ 15,000.
The Bay Area Urban Network 745 - 105th Ave Oakland, CA 94603	Charitable	501(c) 3	General Support	177,500.
Campus Crusade for Christ 1922 Grant St, Apt #5 Berkeley, CA 94703	Charitable	501(c) 3	Various programs	10,500.
City Team Ministries P.O. Box 23833 Oakland, CA 94623	Charitable	501(c) 3	General Support	37,500.
Faith Network of the East Bay, Inc. 2633 Telegraph Ave, #409 Oakland, CA 94612	Charitable	501(c) 3	General Support	25,000.
Fuller Theological Seminary 135 North Oakland Ave Pasadena, CA 91182	Charitable	501(c) 3	Various Programs	165,000.
Harbor House Ministries Inc. 1811 - 11th Ave Oakland, CA 94606	Charitable	501(c) 3	General Support	30,000.
Hawaiian Islands Ministries P.O. Box 777 Honolulu, HI 96808	Charitable	501(c) 3	General Ministry	30,000.
Intervarsity Christian Fellowship 32802 Matthew Dr Dana Point, CA 92629	Charitable	501(c) 3	Multiple Ministries	28,000.
Joni & Friends - SF Bay Area 3553 Castro Valley Blvd Castro Valley, CA 94546	Charitable	501(c) 3	Family Retreats	27,500.
The Leadership Connection 5075 St. Celestine Ct Concord, CA 94521	Charitable	501(c) 3	Various Programs	26,000.
New College Adv Christian Studies 2029 Durant Ave Berkeley, CA 94704	Charitable	501(c) 3	Fall Curriculum	7,500.

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Patten University 2433 Coolidge Ave Oakland, CA 94601	Charitable	501(c) 3	Praxis Scholarships	\$ 15,000.
Prison Fellowship Ministries 44180 Riverside Pkwy Lansdowne, VA 20176	Charitable	501(c) 3	Angel Tree	25,000.
The Renewal Project, Inc. 1717 N. California Blvd, Ste 3D Walnut Creek, CA 94596	Charitable	501(c) 3	General Support	40,000.
School of Urban Missions P.O. Box 14145 Oakland, CA 94614	Charitable	501(c) 3	General Support	164,450.
Young Life of Concord P.O. Box 563 Concord, CA 94522	Charitable	501(c) 3	General Support/Campersh ips	13,000.
Young Life - Diablo Valley 2363 Boulevard Circle, Ste 102 Walnut Creek, CA 94595	Charitable	501(c) 3	General Support/Campersh ips	28,500.
Alameda County Library Foundation 2450 Stevenson Blvd Fremont, CA 94538	Charitable	501(c) 3	Homework Center	5,000.
Alameda County Meals on Wheels 6955 Foothill Blvd Oakland, CA 94605	Charitable	501(c) 3	Senior Holiday Gifts	2,000.
Ariel Outreach Mission P.O. Box 5035 Oakland, CA 94605	Charitable	501(c) 3	General Support	5,500.
Bay Area Parent Leadership Action 405 - 14th St, Ste 811 Oakland, CA 94612	Charitable	501(c) 3	Parents Ready	2,000.
Berkeley Food & Housing Project 2140 Dwight Way Berkeley, CA 94704	Charitable	501(c) 3	No Cnty Women	2,000.

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Boys & Girls Club - Oakland 3300 High St Oakland, CA 94619	Charitable	501(c) 3	Camperships	\$ 4,000.
Boy Scouts of America 800 Ellinwood Way Pleasant Hill, CA 94523	Charitable	501(c) 3	Camperships	4,000.
Bread Project 815 Washington St Oakland, CA 94607	Charitable	501(c) 3	General Support	6,000.
Camps in Common P.O. Box 11061 Oakland, CA 94611	Charitable	501(c) 3	Camp Scholarships	3,500.
Catholic Charities of the Diocese 433 Jefferson St Oakland, CA 94607	Charitable	501(c) 3	General Support	6,000.
Chabot Space & Science Center 1000 Skyline Blvd Oakland, CA 94619	Charitable	501(c) 3	Teacher Training Program	8,000.
Community Alliance for Learning P.O. Box 6098 Albany, CA 94706	Charitable	501(c) 3	Writer Coach Con	2,500.
Family Paths, Inc. 1727 Martin Luther King Jr Wy Oakland, CA 94612	Charitable	501(c) 3	General Support	2,500.
The Foundation Center 312 Sutter St, Ste 606 San Francisco, CA 94108	Charitable	501(c) 3	General Support	1,000.
Friends of Oakland Parks & Recreation P.O. Box 13267 Oakland, Ca 94661	Charitable	501(c) 3	Ace Kids Golf Program	3,500.
Girl Scouts of No. California 7700 Edgewater Dr, Ste 340 Oakland, CA 94621	Charitable	501(c) 3	Camperships	2,000.

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Hayward Youth Academy 1065 A Street Hayward, CA 94545	Charitable	501(c) 3	General Support	\$ 500.
Interfaith Council of CC County 1543 Sunnyvale Ave Walnut Creek, CA 94597	Charitable	501(c) 3	Winter Nights Program/Sleeping Bags	5,000.
JFK University 100 Ellinwood Way Pleasant Hill, CA 94523	Charitable	501(c) 3	Camperships	3,000.
Junior Center of Art and Science 558 Bellevue Ave Oakland, CA 94610	Charitable	501(c) 3	Camperships	2,000.
Kidpower Teenpower Fullpower P.O. Box 2163 Castro Valley, CA 94546	Charitable	501(c) 3	General Support	1,500.
Lighthouse for the Blind 214 Van Ness Ave San Francisco, CA 94102	Charitable	501(c) 3	Camperships	1,000.
Loaves & Fishes of Contra Costa P.O. Box 3335 Danville, CA 94526	Charitable	501(c) 3	General Support	2,333.
Monument Crisis Center 2350 Monument Blvd, Ste B Concord, CA 94520	Charitable	501(c) 3	General Support/Sleeping Bags	5,500.
Northern Light School 3710 Dorisa Ave Oakland, CA 94605	Charitable	501(c) 3	General Support	4,000.
Okizu Foundation 16 Digital Dr Novato, CA 94949	Charitable	501(c) 3	Camperships	5,000.
Prescott-Joseph Center 920 Peralta St Oakland, Ca 94607	Charitable	501(c) 3	K-F Music Program	2,000.
Regional Parks Foundation P.O. Box 21074 Oakland, CA 94620	Charitable	501(c) 3	Camperships	5,000.

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Statement 10 (continued)
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Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
St. Mary's College P.O. Box 4300 Moraga, CA 94575	Charitable	501(c)3	Vern Oswald Scholarship	\$ 2,500.
St. Vincent de Paul - Contra Costa Cnty 2210 Gladstone Dr Pittsburg, CA 94565	Charitable	501(c)3	Free Dining Room	3,000.
The Salvation Army 379 12th St Oakland, CA 94612	Charitable	501(c)3	Christmas Toy	3,000.
Samaritan Neighborhood Center 534 - 22nd St Oakland, CA 94612	Charitable	501(c)3	S.T.E.P.	4,000.
Shelter, Inc. of Contra Costa County 1815 Arnold Dr Martinez, CA 94553	Charitable	501(c)3	General Support	4,000.
Stagebridge 2501 Harrison St Oakland, CA 94612	Charitable	501(c)3	General Support	2,000.
Stand Against Domestic Violence 1410 Danzig Plaza, Ste 200 Concord, CA 94520	Charitable	501(c)3	General Support	8,500.
Taylor Family Foundation 5555 Arroyo Rd Livermore, CA 94550	Charitable	501(c)3	Camperships	5,500.
Tides Center @ The Presidio P.O. Box 29907 San Francisco, CA 94129	Charitable	501(c)3	Various Programs	6,000.
Today's Youth Matter 461 Valley Way Milpitas, CA 95035	Charitable	501(c)3	Camperships	3,500.
Trips for Kids Marin 138 Sunnyside Mill Valley, CA 94941	Charitable	501(c)3	General Support	3,000.
VESTIA 400 Ellinwood Way Pleasant Hill, CA 94523	Charitable	501(c)3	Camperships	5,000.

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Statement 10 (continued)
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Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
YMCA Berkeley-Albany 2070 Allston Way, Ste 101 Berkeley, CA 94704	Charitable	501(c) 3	Camperships	\$ 2,000.
YMCA of the East Bay 2330 Broadway Oakland, CA 94612	Charitable	501(c) 3	Camperships	3,500.
All Saints Episcopal Church P.O. Box 1296 Carmel, CA 93921	Charitable	501(c) 3	General Support	3,000.
American League of Diablo Valley 2711 Buena Vista Ave Walnut Creek, CA 94597	Charitable	501(c) 3	General Support	3,000.
Bayshore Christian Ministries 1001 Beech St East Palo Alto, CA 94303	Charitable	501(c) 3	General Support	2,500.
Character Choice, Inc. 1545 Tanaka Dr Erie, CO 80516	Charitable	501(c) 3	General Support	2,500.
Children's Hospital & Research Center 2201 Broadway, Ste 600 Oakland, CA 94612	Charitable	501(c) 3	General Support	250.
Community Hospital Foundation 1000 Munras Ave, Ste 200 Monterey, CA 94940	Charitable	501(c) 3	General Support	1,000.
Cornerstone Fellowship 348 N. Canyon Pkwy Livermore, CA 94551	Charitable	501(c) 3	General Support	2,000.
CU-Boulder Alumni Scholarship Fund 4740 Walnut St Boulder, CO 80301	Charitable	501(c) 3	General Support	250.
The Hoover Institution 326 Galvez St Stanford, CA 94305	Charitable	501(c) 3	General Support	3,000.

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LOWELL BERRY FOUNDATION

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Junior League of Monterey County 391 Decatur St Monterey, CA 93940	Charitable	501(c) 3	General Support	\$ 500.
Lafayette Arts & Science Found. P.O. Box 923 Lafayette, CA 94549	Charitable	501(c) 3	General Support	5,400.
Lafayette Library & Learning Center P.O. Box 1472 Lafayette, CA 94549	Charitable	501(c) 3	General Support	500.
Monterey County Symphony Assoc. P.O. Box 3965 Carmel, CA 93921	Charitable	501(c) 3	General Support	2,000.
Punahou School 1601 Puahou St Honolulu, HI 96822	Charitable	501(c) 3	General Support	250.
San Francisco Symphony Davies Symphony Hall San Francisco, CA 94102	Charitable	501(c) 3	General Support	800.
San Ramon Valley Thunderbirds P.O. Box 490 San Ramon, CA 94583	Charitable	501(c) 3	General Support	1,500.
St. Stephen's Episcopal Church 66 St. Stephens Dr Orinda, CA 94563	Charitable	501(c) 3	General Support	7,000.
St. Vincent De Paul - Farm Workers 3080 Rio Rd Carmel, CA 93923	Charitable	501(c) 3	Farm Workers Program	750.
Stanford University 326 Galvez St Stanford, CA 94305	Charitable	501(c) 3	Mood Disorder	5,000.
Stanford School of Medicine 2700 San Hill Rd Stanford, CA 94025	Charitable	501(c) 3	Various Programs	10,000.

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LOWELL BERRY FOUNDATION

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Walnut Creek Presbyterian Church 1801 Lacassie Ave Walnut Creek, CA 94596	Charitable	501(c) 3	General Support/Roofing Project	\$ 16,200.
WellSpring P.O. Box 7384 Menlo Park, CA 94026	Charitable	501(c) 3	General Support/Soul Care	12,500.
Wounded Warrior Project (WWP) 7020 A.C. Skinner Pkwy, Ste 100 Jacksonville, FL 32256	Charitable	501(c) 3	General Support	500.
California Assoc. of Student Council 1212 Preservation Park Way Oakland, CA 94612	Charitable	501(c) 3	Leader Skills Training	3,000.
Carmel-by-the-Sea Public Library Found. P.O. Box 2042 Carmel, CA 93921	Charitable	501(c) 3	General Support	1,000.
Carmel Foundation P.O. Box 1050 Carmel, CA 93921	Charitable	501(c) 3	General Support	1,000.
Center for the Ed of Infant Deaf 1035 Grayson St Berkeley, CA 94710	Charitable	501(c) 3	Home Based Ed	1,500.
Children of Grace 4456 Deer Ridge Rd Danville, CA 94506	Charitable	501(c) 3	General Support	500.
Contra Costa Kops for Kids 1430 Willow Pass Rd, #130 Concord, CA 94520	Charitable	501(c) 3	General Support	2,000.
Court Appointed Spec Repres Program 2020 North Broadway, Ste 204 Walnut Creek, CA 94596	Charitable	501(c) 3	General Support	4,635.
Family Emergency Shelter Coalition 21455 Birch St, #5 Hayward, CA 94541	Charitable	501(c) 3	General Support	4,000.

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LOWELL BERRY FOUNDATION

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Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Hispanic Ministry Center, Inc. 2321 East 4th St, Ste C607 Santa Ana, CA 92705	Charitable	501(c) 3	UYWI - RELOAD	\$ 2,500.
Homeward Bound Golden Retriever 7495 Natomas Rd Elverta, CA 95626	Charitable	501(c) 3	General Support	350.
John Muir Health 1400 Treat Blvd, Ste 30 Walnut Creek, CA 94597	Charitable	501(c) 3	Caring Hands	2,000.
Oakland Youth Chorus 2501 Harrison St Oakland, CA 94612	Charitable	501(c) 3	Middle & High School Chorus	2,000.
Peninsula Ball Foundation P.O. Box 1032 Menlo Park, CA 94026	Charitable	501(c) 3	General Support	1,750.
Placer Co. Sheriffs Dept Search & Rescue 2929 Richardson Dr Auburn, CA 95603	Charitable	501(c) 3	General Support	250.
PTA CA Congress of PTA 561 Merriewood Dr Lafayette, CA 94549	Charitable	501(c) 3	General Support	2,000.
San Francisco Ballet 455 Franklin St San Francisco, CA 94102	Charitable	501(c) 3	General Support	300.
San Ramon Valley Ed Fnd/Alamo/Stone 100 Wilson Rd Alamo, CA 94507	Charitable	501(c) 3	Alamo & Stone Valley Sch Ed Fund	1,265.
Sports 4 Kids 517 Fourth St Oakland, CA 94607	Charitable	501(c) 3	General Support	3,000.
Stanford Univ. - Dept. of Athletics 326 Galvez Street Stanford, CA 94305	Charitable	501(c) 3	General Support	17,000.
Super Stars Literacy, Inc. 675 Hegenburger Rd, Ste 250 Oakland, CA 94621	Charitable	501(c) 3	General Support	4,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
United Service Organizations, Inc. 211 Wilson Blvd, Ste 1200 Arlington, VA 22201	Charitable	501(c)3	General Support	\$ 1,250.
Walnut Creek Education Foundation 960 Ygnacio Valley Rd Walnut Creek, CA 94596	Charitable	501(c)3	General Support	1,800.
Wardrobe for Opportunity 570 14th St, Ste 5 Oakland, CA 94512	Charitable	501(c)3	General Support	4,000.
All Nations Fellowship P.O. Box 850676 New Orleans, LA 70185	Charitable	501(c)3	Capital Campaign	1,000.
American Red Cross Int'l Response Fund P.O. Box 37243 Washington, DC 20013	Charitable	501(c)3	Haiti Earthquake	1,000.
Bay Area Outreach & Recreation Prog 830 Bancroft Way Berkeley, CA 94710	Charitable	501(c)3	General Support	2,500.
The Believer's Gathering 22035 Meekland Ave Hayward, CA 94541	Charitable	501(c)3	General Support	3,000.
Alameda Boys & Girls Club P.O. Box 1069 Alameda, CA 94501	Charitable	501(c)3	Homework Center	2,000.
Boy Scouts of America Council 1001 Davis St San Leandro, CA 94577	Charitable	501(c)3	Camperships	4,000.
Bread of Life EPA P.O. Box 52070 East Palo Alto, CA 94303	Charitable	501(c)3	General Support	2,500.
California Crushers 3055 Floyd Rd, Apt 364 Modesto, CA 95355	Charitable	501(c)3	General Support	14,700.

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Statement 10 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Child Abuse Prevention Council of C.C. 1410 Danzig Plaza, Ste 110 Concord, CA 94520	Charitable	501(c) 3	Newborn Connection	\$ 3,000.
Childhood Matters P.O. Box 29072 Oakland, CA 94604	Charitable	501(c) 3	General Support	2,000.
Christian Child Care Coalition 4102 N.W. Dondee Lane Topeka, KN 66618	Charitable	501(c) 3	Child Coloring Books	2,300.
Clausen House, Inc. 88 Vernon St Oakland, CA 94610	Charitable	501(c) 3	Dance All Bodies	2,500.
Community Resources for Science 1611 San Pablo Ave, Ste 108 Berkeley, CA 94702	Charitable	501(c) 3	General Support	3,000.
Cornerstone Comm Dev Corp 1395 Bancroft Ave San Leandro, CA 94577	Charitable	501(c) 3	General Support	3,000.
C.U.R.A 4510 Peralta Blvd, Ste 1 Fremont, CA 94536	Charitable	501(c) 3	Aftercare Programs	4,000.
East Bay Aviators, Inc. 22655 Skywest Drive Hayward, CA 94541	Charitable	501(c) 3	General Support	4,000.
First Presbyterian Church of Fresno 1540 M Street Fresno, CA 93721	Charitable	501(c) 3	J Evans Family Fund	5,000.
Grace Lutheran Church 2369 Barrett Ave Richmond, CA 94804	Charitable	501(c) 3	Aft-School Music Prog	2,500.
Guitars not Guns 4 Avis Court Orinda, CA 94563	Charitable	501(c) 3	General Support	4,000.
Habitot Children's Museum 2065 Kittredge St Berkeley, CA 94704	Charitable	501(c) 3	General Support	2,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Harbor Community Church 837 E. Thompson Blvd Ventura, CA 93001	Charitable	501(c)3	The Kingdom Center	\$ 1,000.
Heifer International Foundation P.O. Box 727 Little Rock, AK 72203	Charitable	501(c)3	General Support	750.
The Independent Institute 100 Swan Way Oakland, CA 94621	Charitable	501(c)3	Scholarship Fund	4,000.
John Ernest Foundation P.O. Box 60225 Palo Alto, CA 94306	Charitable	501(c)3	General Support	500.
Kid's Turn 1242 Market St., 2nd Floor San Francisco, CA 94102	Charitable	501(c)3	General Support	2,000.
Lamorinda Soccer Club 3470 Mt. Diablo Blvd, A-205 Lafayette, CA 94549	Charitable	501(c)3	General Support	1,700.
Lasallian Educational Opportunities P.O. Box 3238 Oakland, CA 94609	Charitable	501(c)3	After School Tutoring	3,000.
League of Volunteers of Newark 36120 Ruschin Drive Newark, CA 94560	Charitable	501(c)3	Park Rec Program	2,500.
Little Dresses for Africa 24614 Curtis Drive Brownstown, MI 48134	Charitable	501(c)3	General Support	250.
Loved Twice 4245 College Ave, Ste 803 Oakland, CA 94618	Charitable	501(c)3	General Support	2,000.
Marcus Foster Educational Institute 1203 Preservation Pkwy, Ste 303 Oakland, CA 94612	Charitable	501(c)3	New Notions Ex	2,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Mercy Housing California 3120 Freeboard Drive, Ste 202 West Sacramento, CA 95691	Charitable	501(c) 3	General Support	\$ 5,000.
Mt. Diablo Region YMCA 395 Civic Drive, Ste G Pleasant Hill, CA 94526	Charitable	501(c) 3	Camperships	3,000.
Nat'l Multiple Sclerosis Society 192 Nickerson St, #100 Seattle, WA 98109	Charitable	501(c) 3	General Support	1,000.
Norther California Family Center 2244 Pacheco Blvd Martinez, CA 94553	Charitable	501(c) 3	General Support	3,000.
Oakland Digital Arts & Literacy Center 1224 Harrison St Oakland, CA 94612	Charitable	501(c) 3	General Support	2,500.
Oakland Soc. of Prev. of Cruelty to Anim 8323 Baldwin St Oakland, CA 94621	Charitable	501(c) 3	General Support	650.
Options Recovery Services 1931 Center St Berkeley, CA 94704	Charitable	501(c) 3	General Support	2,000.
PTA CA Congress 100 Wilson Road Alamo, CA 94507	Charitable	501(c) 3	General Support	200.
Saint Edward School 5788 Thornton Ave Newark, CA 94560	Charitable	501(c) 3	Special Needs Prog.	2,000.
St. John's Episcopal Church 40 Fifth St Petaluma, CA 94952	Charitable	501(c) 3	General Support	2,000.
St. Martin de Porres 675 - 41st Street Oakland, CA 94609	Charitable	501(c) 3	Family Retreat	1,500.
The Salvation Army P.O. Box 1884 Monterey, CA 93942	Charitable	501(c) 3	General Support	1,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
The Salvation Army 660 Veterans Blvd Redwood City, CA 94063	Charitable	501(c)3	General Support	\$ 2,500.
Seamen's Church Institute 4001 - 7th Street Oakland, CA 94607	Charitable	501(c)3	Int'l Maritime Ctr	1,000.
SOAR for Youth P.O. Box 1291 Berkeley, CA 94701	Charitable	501(c)3	Camperships	5,000.
St. Vincent De Paul - Alameda County 9235 San Leandro St Oakland, CA 94603	Charitable	501(c)3	Sleeping Bags	500.
The Stanford Review 326 Galvez Street Stanford, CA 94305	Charitable	501(c)3	General Support	500.
Summit Bank Foundation 2969 Broadway Oakland, CA 94611	Charitable	501(c)3	General Support	3,000.
Treasure Island Sailing Ctr Fnd 698 California Ave, Bldg 112 San Francisco, CA 94130	Charitable	501(c)3	Youth Scholarship	2,000.
Urban University 3241 Grand Ave Oakland, CA 94610	Charitable	501(c)3	Single Parents	1,500.
Variety Club Blind Babies Foundation 1814 Franklin Ave, 11th Floor Oakland, CA 94612	Charitable	501(c)3	Off to a Good Start	1,000.
Women on the Way Recovery Center 20424 Haviland Ave Hayward, CA 94541	Charitable	501(c)3	General Support	4,000.
Women's Initiative for Self Employment 519 - 17th Street, Ste 110 Oakland, CA 94612	Charitable	501(c)3	Success Link Program	2,000.

Total \$ 1,293,333.