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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ATKINSON FOUNDATION		A Employer identification number 94-6075613
Number and street (or P O box number if mail is not delivered to street address) 1720 SOUTH AMPHLETT BLVD.	Room/suite 100	B Telephone number (650) 357-1101
City or town, state, and ZIP code SAN MATEO, CA 94402		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,743,580.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		13,059.	13,059.		STATEMENT 1
4 Dividends and interest from securities		364,280.	364,280.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		396,072.			
b Gross sales price for all assets on line 6a		2,426,278.			
7 Capital gain net income (from Part IV, line 2)			396,072.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
10b Less: Cost of goods sold					
11 Gross profit or (loss)		2,153.	2,153.		STATEMENT 3
12 Other income		775,564.	775,564.		
13 Compensation of officers, directors, trustees, etc.		87,496.	17,499.		69,997.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		2,325.	465.		1,840.
16a Legal fees					
b Accounting fees STMT 4		19,700.	9,850.		9,490.
c Other professional fees STMT 5		67,023.	67,023.		0.
17 Interest					
18 Taxes STMT 6		43,134.	1,374.		5,494.
19 Depreciation and depletion					
20 Occupancy		12,625.	2,525.		10,100.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		13,394.	2,392.		10,980.
24 Total operating and administrative expenses. Add lines 13 through 23		245,697.	101,128.		107,901.
25 Contributions, gifts, grants paid		905,403.			745,403.
26 Total expenses and disbursements. Add lines 24 and 25		1,151,100.	101,128.		853,304.
27 Subtract line 26 from line 12		-375,536.			
a Excess of revenue over expenses and disbursements			674,436.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	33,358.	27,200.	27,200.	
	2 Savings and temporary cash investments	236,612.	275,389.	275,389.	
	3 Accounts receivable ▶ 4,732.				
	Less allowance for doubtful accounts ▶	2,439.	4,732.	4,732.	
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	1,613.	782.	782.	
	10a Investments - U S and state government obligations STMT 8	177,664.	177,664.	233,298.	
	b Investments - corporate stock STMT 9	10,535,463.	10,674,677.	11,734,688.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 10	3,666,740.	3,312,019.	3,466,647.	
	14 Land, buildings, and equipment basis ▶ 11,214.				
	Less accumulated depreciation STMT 11 ▶ 11,214.				
	15 Other assets (describe ▶ SECURITY DEPOSIT)	844.	844.	844.	
	16 Total assets (to be completed by all filers)	14,654,733.	14,473,307.	15,743,580.	
	17 Accounts payable and accrued expenses	24,183.	35,516.		
	18 Grants payable		160,000.		
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ STATEMENT 12)	2,628.	25,405.		
	23 Total liabilities (add lines 17 through 22)	26,811.	220,921.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	14,627,922.	14,252,386.		
	30 Total net assets or fund balances	14,627,922.	14,252,386.		
	31 Total liabilities and net assets/fund balances	14,654,733.	14,473,307.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,627,922.
2 Enter amount from Part I, line 27a	2	-375,536.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	14,252,386.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,252,386.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UNION BANK - SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b CHARLES SCHWAB - SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,549,161.		1,282,291.	266,870.
b 877,117.		747,915.	129,202.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			266,870.
b			129,202.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2 396,072.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	959,250.	13,220,555.	.072557
2008	1,109,244.	17,566,037.	.063147
2007	1,104,567.	20,442,814.	.054032
2006	1,061,117.	19,453,591.	.054546
2005	1,025,020.	18,483,595.	.055456

2 Total of line 1, column (d)	2 .299738
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .059948
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4 14,729,205.
5 Multiply line 4 by line 3	5 882,986.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 6,744.
7 Add lines 5 and 6	7 889,730.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8 853,304.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	13,489.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	13,489.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	13,489.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	3,440.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	10,049.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶ HTTP://ATKINSONFDN.ORG**

14 The books are in care of **▶ ELIZABETH H. CURTIS** Telephone no **▶ (650) 357-1101**
 Located at **▶ 1720 SO AMPHLETT BLVD #100, SAN MATEO, CA** ZIP+4 **▶ 94402**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** N/A

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country **▶**

16	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		87,496.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,538,078.
b	Average of monthly cash balances	1b	415,430.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,953,508.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,953,508.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	224,303.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,729,205.
6	Minimum investment return. Enter 5% of line 5	6	736,460.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	736,460.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	13,489.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	13,489.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	722,971.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	722,971.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	722,971.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	853,304.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	853,304.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	853,304.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				722,971.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	117,686.			
b From 2006	108,396.			
c From 2007	133,880.			
d From 2008	247,939.			
e From 2009	305,072.			
f Total of lines 3a through e	912,973.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$	853,304.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				722,971.
e Remaining amount distributed out of corpus	130,333.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,043,306.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	117,686.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	925,620.			
10 Analysis of line 9:				
a Excess from 2006	108,396.			
b Excess from 2007	133,880.			
c Excess from 2008	247,939.			
d Excess from 2009	305,072.			
e Excess from 2010	130,333.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 15				745,403.
b Approved for future payment SEE STATEMENT 15				160,000.
Total			3a	160,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	13,059.	
4 Dividends and interest from securities			14	364,280.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	2,153.	
8 Gain or (loss) from sales of assets other than inventory			18	396,072.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		775,564.	0.
13 Total Add line 12, columns (b), (d), and (e)				13 775,564.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

Firm's name ► VOCKER KRISTOFFERSON AND CO CPAS

Firm's EIN ▶

Firm's address ▶ 1700 S EL CAMINO REAL#506
SAN MATEO, CA 94402

Phone no	(650) 574-5000
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Form **990-PF** (2010)

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER EQUIPMENT	061595	SL	5.00	16	5,164.			5,164.	5,164.		0.
2	COMPUTER EQUIPMENT	010203	SL	5.00	16	1,330.			1,330.	1,330.		0.
3	SOFTWARE	061595	SL	3.00	16	3,800.			3,800.	3,800.		0.
4	COPIER	071598	SL	5.00	16	920.			920.	920.		0.
	* TOTAL 990-PF PG 1					11,214.		0.	11,214.	11,214.	0.	0.
	DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB BOND INTEREST	13,059.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	13,059.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	369,105.	0.	369,105.
FOREIGN TAXES PAID	-5,855.	0.	-5,855.
STOCK DIVIDEND	1,030.	0.	1,030.
TOTAL TO FM 990-PF, PART I, LN 4	364,280.	0.	364,280.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS	2,153.	2,153.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,153.	2,153.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	19,700.	9,850.		9,490.
TO FORM 990-PF, PG 1, LN 16B	19,700.	9,850.		9,490.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FINANCIAL MGMT FEES	67,023.	67,023.		0.
TO FORM 990-PF, PG 1, LN 16C	67,023.	67,023.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	6,868.	1,374.		5,494.
FEDERAL EXCISE TAX	36,266.	0.		0.
TO FORM 990-PF, PG 1, LN 18	43,134.	1,374.		5,494.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL PROCESSING FEES	1,694.	339.		1,405.
MEMBERSHIPS	1,495.	0.		1,495.
OFFICE SUPPLIES	1,306.	392.		1,096.
ANNUAL REPORT & WEBSITE	1,161.	0.		986.
PHONE	2,274.	455.		1,755.
INSURANCE	2,064.	413.		1,636.
POSTAGE	674.	0.		674.
MEETINGS	2,644.	793.		1,851.
SUBSCRIPTIONS	72.	0.		72.
PAYROLL FEES	10.	0.		10.
TO FORM 990-PF, PG 1, LN 23	13,394.	2,392.		10,980.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOV'T TREASURY NOTES AND BONDS	X		177,664.	233,298.
TOTAL U.S. GOVERNMENT OBLIGATIONS			177,664.	233,298.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			177,664.	233,298.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	10,674,677.	11,734,688.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,674,677.	11,734,688.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	2,774,862.	2,922,295.
FIXED INCOME	COST	537,157.	544,352.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,312,019.	3,466,647.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	5,164.	5,164.	0.
COMPUTER EQUIPMENT	1,330.	1,330.	0.
SOFTWARE	3,800.	3,800.	0.
COPIER	920.	920.	0.
TOTAL TO FM 990-PF, PART II, LN 14	11,214.	11,214.	0.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	2,628.	25,405.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,628.	25,405.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH H CURTIS 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	VP, ADMINISTRATION 40.00	87,496.	0.	0.
OLIVIA ARANDA 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	DIRECTOR 2.00	0.	0.	0.
JEAN ATKINSON 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	SECRETARY 2.00	0.	0.	0.
RAY ATKINSON 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	VP 2.00	0.	0.	0.
JAMES AVEDISIAN 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	VP, TREASURER 2.00	0.	0.	0.
WILLIAM CRANDALL JR 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	ASST TREASURER 2.00	0.	0.	0.
DIRK DAMONTE 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	DIRECTOR 2.00	0.	0.	0.
JOHN HERRELL 1720 S AMPHLETT BLVD STE 100 SAN MATEO, CA 94402	DIRECTOR 2.00	0.	0.	0.

ATKINSON, FOUNDATION

94-6075613

LINDA LANIER
1720 S AMPHLETT BLVD STE 100
SAN MATEO, CA 94402

PRESIDENT
2.00

0. 0. 0.

SHIRLEY MOORE
1720 S AMPHLETT BLVD STE 100
SAN MATEO, CA 94402

DIRECTOR
2.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

87,496.

0.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ELIZABETH H CURTIS
1720 SOUTH AMPHLETT BLVD SUITE 100
SAN MATEO, CA 94402

TELEPHONE NUMBER

(650) 357-1101

FORM AND CONTENT OF APPLICATIONS

A COMPLETED GRANT REQUEST OBTAINED FROM THE FOUNDATION MUST BE FILED. THE ORGANIZATION'S NAME, ADDRESS, TELEPHONE NUMBER AND THE NAME OF THE EXECUTIVE DIRECTOR MUST BE INCLUDED. THE NAMES AND AFFILIATIONS OF THE ORGANIZATION'S OFFICERS AND DIRECTOR ARE INCLUDED ON THE FORM. ALSO TO BE INCLUDED ARE A BRIEF STATEMENT OUTLINING THE ORGANIZATION'S GOALS AND SERVICES PLUS THE ANNUAL REPORT. THE APPLICANTS MUST INCLUDE A DESCRIPTION OF THE PROPOSED PROGRAM SHOWING THE NEED, THE POPULATION TO BE SERVED, SPECIFIC OBJECTIVES AND ACTIVITIES. THEY MUST PROVIDE A PROGRAM BUDGET WITH PROJECTED INCOME AND EXPENSES. ALSO TO BE PROVIDED IS A COPY OF THE IRS LETTER SHOWING THAT THE ORGANIZATION IS TAX EXEMPT UNDER SEC 501(C)(3) AND THAT IT IS NOT A PRIVATE FOUNDATION. THEY SHOULD ALSO INCLUDE ANY SUPPLEMENTAL INFORMATION THAT WOULD STRENGTHEN THE APPLICATION.

ANY SUBMISSION DEADLINES

DEADLINES FOR PROPOSALS ARE FEB 1, MAY 1, AUG 1, & NOV 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

NOT FUNDED BY FOUNDATION; GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES.

Atkinson Foundation						
Summary of Investments						
December 31, 2010						
	Cost			Market		
	UBOC	Schwab	Total	UBOC	Schwab	Total
U.S. Government						
Treasury Bonds/Notes	-	177,664	177,664	-	233,298	233,298
Total Government Obligations	-	177,664	177,664	-	233,298	233,298
Other Fixed Income						
iShares Barclay's 1-3 Year	-	248,323	248,323	-	250,272	250,272
iShares Barclay's Tips Bond	-	88,834	88,834	-	94,080	94,080
Calvert Community Investment Note	-	200,000	200,000	-	200,000	200,000
Total Other Fixed Income	-	537,157	537,157	-	544,352	544,352
Mutual Funds						
Equity	2,774,862	-	2,774,862	2,922,295	-	2,922,295
Stocks & Other						
Common Stock & ADRs	6,390,550	3,944,650	10,335,200	6,937,315	4,302,482	11,239,797
Foreign common stock	339,477	-	339,477	494,892	-	494,892
Total Stock	6,730,027	3,944,650	10,674,677	7,432,207	4,302,482	11,734,689
Total mutual funds & stock	9,504,889	3,944,650	13,449,539	10,354,502	4,302,482	14,656,984
Subtotal	9,504,889	4,659,471	14,164,360	10,354,502	5,080,131	15,434,633
Cash & Cash Equivalents						
Cash & Equivalents	255,388	20,001	275,389	255,388	20,001	275,389
Total Cash & Cash Equivalents	255,388	20,001	275,389	255,388	20,001	275,389
Total	9,760,277	4,679,472	14,439,749	10,609,890	5,100,132	15,710,022
Unrealized Gain/(Loss) at 12/31/10						
Total Market	15,434,633					
Total Cost	14,164,360					
Net Unrealized Gain/(Loss)	1,270,273					

ATKINSON FOUNDATION
Union Bank Unrealized Gains/Losses
FYE 12/31/10

Security	Shares	Quote/ Price	Cost Basis	Gain/Loss	Balance
AEGON N V	7,440.00	6.13	75,234.20	-29,627.00	45,607.20
AMGEN INC	3,300.00	54.9	151,690.86	29,479.14	181,170.00
AOL INC	1,039.00	23.71	25,114.78	-480.09	24,634.69
BAKER HUGHES INC	2,100.00	57.17	79,044.93	41,012.07	120,057.00
BANK OF NEW YORK MELLON	5,500.00	30.2	151,484.75	14,615.25	166,100.00
BB & T CORP	2,600.00	26.29	52,720.65	15,633.35	68,354.00
BMC SOFTWARE INC	1,200.00	47.14	24,194.97	32,373.03	56,568.00
BOSTON SCIENTIFIC CORP	10,100.00	7.57	122,796.72	-46,339.72	76,457.00
CADENCE DESIGN SYS	3,500.00	8.26	34,459.01	-5,549.01	28,910.00
CAPITAL ONE FINL CORP	5,300.00	42.56	196,210.86	29,357.14	225,568.00
CARE FUSION	1,850.00	25.7	55,612.43	-8,067.43	47,545.00
CARMAX INC	1,100.00	31.88	14,686.46	20,381.54	35,068.00
CEMEX S A SPONS ADR PART CER	1,592.00	10.71	41,236.20	-24,185.88	17,050.32
CHEVRON CORP	1,528.00	91.25	76,096.25	63,333.75	139,430.00
COMCAST CORP	12,887.00	21.97	235,517.48	47,609.91	283,127.39
COMPUTER SCIENCE CORP	1,500.00	49.6	51,605.37	22,794.63	74,400.00
COMPUWARE CORP	4,700.00	11.67	25,711.44	29,137.56	54,849.00
COVIDIEN PLC COM	1,125.00	45.66	47,578.22	3,789.28	51,367.50
CREDIT SUISSE GROUP	300	40.41	16,314.96	-4,191.96	12,123.00
DISH NETWORK	1,500.00	19.66	37,530.64	-8,040.64	29,490.00
DODGE & COX INCOME FUND	220,883.98	13.23	2,774,861.84	147,433.18	2,922,295.02
DOMTAR CORPORATION	183	75.92	18,424.51	-4,531.15	13,893.36
DOW CHEM CO	4,800.00	34.14	138,984.89	24,887.11	163,872.00
DUN & BRADSTREET CORP DEL NEW	300	82.09	20,808.91	3,818.09	24,627.00
EBAY INC	4,600.00	27.83	116,508.60	11,509.40	128,018.00
ELECTRONIC ARTS INC	3,300.00	16.38	61,673.62	-7,619.62	54,054.00
ERICSSON TEL	4,900.00	11.53	47,526.88	8,970.12	56,497.00
FEDEX CORP	2,200.00	93.01	106,927.12	97,694.88	204,622.00
GENERAL ELEC CO	12,500.00	18.29	293,006.38	-64,381.38	228,625.00
GENWORTH FINL INC	2,300.00	13.14	41,811.08	-11,589.08	30,222.00
GILEAD SCIENCES INC	500	36.24	17,289.50	830.5	18,120.00
GLAXOSMITHKLINE PLC	4,300.00	39.22	198,768.99	-30,122.99	168,646.00
GOLDMAN SACHS GROUP INC	200	168.2	28,380.08	5,251.92	33,632.00
HEWLETT PACKARD CO	7,009.00	42.1	122,632.49	172,446.41	295,078.90
HOME DEPOT INC	3,200.00	35.06	90,956.17	21,235.83	112,192.00
HSBC HLDGS PLC	1,312.00	51.04	91,713.90	-24,749.42	66,964.48
INTERPUBLIC GROUP COS INC	4,200.00	10.62	46,107.00	-1,503.00	44,604.00
LEGG MASON INC	900	36.27	65,552.83	-32,909.83	32,643.00
LIBERTY MEDIA-INTERACTIVE A	4,625.00	15.77	18,873.92	54,062.33	72,936.25
MAXIM INTEGRATED PRODS INC	3,700.00	23.62	62,496.88	24,897.12	87,394.00
McGraw-Hill Cos inc	800	36.41	28,453.48	674.52	29,128.00
MEDTRONIC	1,000.00	37.09	36,669.36	420.64	37,090.00
MERCK & CO COM	5,900.00	36.04	150,916.38	61,719.62	212,636.00
MOLEX INC	1,700.00	18.87	45,142.36	-13,063.36	32,079.00

ATKINSON FOUNDATION
Union Bank Unrealized Gains/Losses
FYE 12/31/10

Security	Shares	Quote/ Price	Cost Basis	Gain/Loss	Balance
MOTOROLA	20,000.00	9.07	299,516.74	-118,116.74	181,400.00
NEWS CORP INC	13,800.00	14.56	135,134.15	65,793.85	200,928.00
NOKIA	5,200.00	10.32	59,369.39	-5,705.39	53,664.00
NOVARTIS AG	3,600.00	58.95	194,292.54	17,927.46	212,220.00
OCCIDENTAL PETE CORP	2,000.00	98.1	68,375.65	127,824.35	196,200.00
PANASONIC CORP	5,100.00	14.1	62,541.65	9,368.35	71,910.00
PFIZER INC	11,030.00	17.51	201,883.14	-8,747.84	193,135.30
PITNEY BOWES INC	1,600.00	24.18	52,214.44	-13,526.44	38,688.00
ROCHE HOLDING LTD SPNSRD ADR	1,800.00	36.65	65,028.36	941.64	65,970.00
ROYAL DUTCH SHELL PLC	600	66.78	31,245.12	8,822.88	40,068.00
SANOFI-AVENTIS	4,800.00	32.23	188,243.50	-33,539.50	154,704.00
SCHLUMBERGER LTD	3,000.00	83.5	150,084.42	100,415.58	250,500.00
SCHWAB CHARLES	4,700.00	17.11	78,361.81	2,055.19	80,417.00
SLM CORP	4,500.00	12.59	108,601.63	-51,946.63	56,655.00
SONY CORPORATION AMERICAN SHARES NEW	3,100.00	35.71	93,213.87	17,487.13	110,701.00
SPRINT NEXTEL CORP	21,400.00	4.23	216,216.09	-125,694.09	90,522.00
SUNTRUST BANKS	1,300.00	29.51	25,847.99	12,515.01	38,363.00
SYMANTEC	6,600.00	16.74	98,303.61	12,180.39	110,484.00
SYNOPSYS	2,400.00	26.91	56,754.50	7,829.50	64,584.00
THE TRAVELLERS COMPANIES INC	1,100.00	55.71	40,307.00	20,974.00	61,281.00
TIME WARNER CABLE	2,013.00	66.03	67,344.11	65,574.28	132,918.39
TIME WARNERS INC	5,233.00	32.17	164,015.90	4,329.71	168,345.61
TYCO ELECTRONICS LTD	3,325.00	35.4	70,727.96	46,977.04	117,705.00
TYCO INTERNATIONAL LTD	1,525.00	41.44	54,771.06	8,424.94	63,196.00
US BANCORP	1,400.00	26.97	30,970.98	6,787.02	37,758.00
VODAFONE GROUP SPON ADR	4,900.00	26.44	99,354.25	30,201.75	129,556.00
VULCAN MATLS CO	900	44.36	46,256.13	-6,332.13	39,924.00
WAL MART STORES INC	1,400.00	53.93	65,042.39	10,459.61	75,502.00
WALGREEN	2,200.00	38.96	73,614.70	12,097.30	85,712.00
WELLS FARGO & CO	9,250.00	30.99	392,056.03	-105,398.53	286,657.50
XEROX CORP	11,900.00	11.52	75,871.26	61,216.74	137,088.00
-Cash-			255,387.97	0	255,387.97
TOTAL Investments			9,760,276.69	849,613.19	10,609,889.88

Portfolio Statement

As of 01/03/2011

12/31/2010 Prices

The Atkinson Foundation Corporation (EI) Acct # 60112143
Attn Elizabeth H Curtis
1720 So Amphlett Blvd #100
San Mateo, CA 94402-2710

Quantity	Symbol	Description	Current Price	Current Value	Cost Basis	Weight	Annual Income	Current Yield
Managed Assets								
EQUITIES								
1,525	AMGN	AMGEN INC	54 90	83,722 50	84,526 45	1 6%	0 00	0 0%
1,175	BEN	FRANKLIN RESOURCES INC	111 21	130,671 75	111,482 38	2 6%	1,034 00	0 8%
1,850	BRKB	BERKSHIRE HATHAWAY CL B	80 11	148,203 50	143,222 08	2 9%	0 00	0 0%
950	BUD	ANHEUSER BUSCH COS INC	57 09	54,235 50	58,668 41	1 1%	497 57	0 9%
2,300	CAT	CATERPILLAR INC	93 66	215,418 00	155,741 80	4 2%	4,048 00	1 9%
1,800	CHL	CHINA MOBILE H K ADR	49 62	89,316 00	87,847 51	1 8%	3,330 00	3 7%
7,450	CMCSA	COMCAST CORP NEW CL A	21 97	163,676 50	147,670 19	3 2%	2,831 00	1 7%
2,000	COP	CONOCOPHILLIPS	68 10	136,200 00	135,158 84	2 7%	4,400 00	3 2%
8,200	CSCO	CISCO SYS INC	20 23	165,886 00	188,544 47	3 3%	0 00	0 0%
1,450	CVX	CHEVRONTEXACO CORP	91 25	132,312 50	88,544 93	2 6%	4,176 00	3 2%
1,600	DEO	DIAGEO ADR	74 33	118,928 00	70,987 40	2 3%	3,808 00	3 2%
2,550	FISV	FISERV INC	58 56	149,328 00	123,933 99	2 9%	0 00	0 0%
8,750	GE	GENL ELECTRIC CO	18 29	160,037 50	196,869 49	3 1%	4,200 00	2 6%
3,625	HD	HOME DEPOT INC	35 06	127,092 50	110,321 48	2 5%	3,422 00	2 7%
3,525	HPQ	HEWLETT PACKARD CO	42 10	148,402 50	167,693 23	2 9%	1,128 00	0 8%
6,175	INTC	INTEL CORP	21 03	129,860 25	127,200 18	2 5%	3,902 60	3 0%
2,300	JNJ	JOHNSON & JOHNSON COM	61 85	142,255 00	144,119 34	2 8%	4,968 00	3 5%
3,400	KFT	KRAFT FOODS INC CL A	31 51	107,134 00	92,227 15	2 1%	3,944 00	3 7%
6,875	LOW	LOWES COMPANIES INC	25 08	172,425 00	149,019 52	3 4%	3,025 00	1 8%
3,525	MDT	MEDTRONIC INC	37 09	130,742 25	162,528 20	2 6%	3,172 50	2 4%
5,400	MSFT	MICROSOFT CORP	27 91	150,714 00	137,084 50	3 0%	3,456 00	2 3%
3,675	PAYX	PAYCHEX INC	30 91	113,594 25	93,320 88	2 2%	4,557 00	4 0%
1,650	PEP	PEPSICO INC	65 33	107,794 50	83,278 95	2 1%	3,168 00	2 9%
1,625	PG	PROCTER & GAMBLE CO	64 33	104,536 25	86,237 30	2 0%	3,133 00	3 0%
2,625	TEVA	TEVA PHARM INDS LTD ADRF	52 13	136,841 25	139,381 23	2 7%	2,026 50	1 5%
2,250	UPS	UNITED PARCEL SERVICE INC	72 58	163,305 00	163,584 95	3 2%	4,230 00	2 6%
5,450	USB	US BANCORP DEL	26 97	146,986 50	122,233 61	2 9%	1,090 00	0 7%
1,625	UTX	UNTD TECHNOLOGIES CORP	78 72	127,920 00	88,332 09	2 5%	2,762 52	2 2%
4,200	WAG	WALGREEN CO	38 96	163,632 00	173,765 58	3 2%	2,940 00	1 8%
4,475	WFC	WELLS FARGO & CO NEW	30 99	138,680 25	119,890 80	2 7%	895 00	0 6%
2,100	WMT	WAL MART STORES INC	53 93	113,253 00	116,930 44	2 2%	2,545 20	2 2%
1,750	XOM	EXXON MOBIL CORP	73 12	127,960 00	74,302 77	2 5%	3,080 00	2 4%
				4,301,064 25	3,944,650 14	84 3%	85,769 89	2 0%
FIXED INCOME								
100,000	3128X5BT4	Fed Hm Ln Mtg	102 31	102,313 30	101,025 00	2 0%	5,800 00	5 7%
		Accrued Interest		451 11				
25,000	912810DX3	U S TREASURY BOND RAT	128 44	32,109 38	28,956 93	0 6%	1,875 00	5 8%
		Accrued Interest		255 21				
100,000	912833JZ4	TINT TRSY INTEREST PAYMEN	98 88	98,875 00	47,681 80	1 9%	0 00	0 0%
2,400	CSJ	ISHARES BARCLAYS I-3 YR CR	104 28	250,272 00	248,323 03	4 9%	6,387 36	2 6%
875	TIP	ISHARES BARCLAYS TIPS BON	107 52	94,080 00	88,834 45	1 8%	1,895 78	2 0%
				578,356 00	514,821 21	11 3%	15,958 14	2 8%
CASH AND EQUIVALENTS								
	MMF	SCHWAB MONEY MARKET		20,001 10	20,001 10	0 4%	20 00	0 1%
				4,899,421 35	4,479,472 45	96 1%	101,748 02	2 1%

Portfolio Statement

As of 01/03/2011

12/31/2010 Prices

The Atkinson Foundation Corporation (EI) Acct # 60112143

<u>Quantity</u>	<u>Symbol</u>	<u>Description</u>	<u>Current Price</u>	<u>Current Value</u>	<u>Cost Basis</u>	<u>Weight</u>	<u>Annual Income</u>	<u>Current Yield</u>
Non-managed Assets								
FIXED INCOME								
200,000	13161EUJ4	Calvert Accrued Interest	100 00	200,000 00 711 11	200,000 00	3 9%	4,000 00	2 0%
				200,711 11	200,000 00	3 9%	4,000 00	2 0%
				5,100,132 46	4,679,472 45	100 0%	105,748 02	2 1%

ATKINSON FOUNDATION
Union Bank Realized Gains/Losses
FYE 12/31/10

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
EATON CORP	200	12/24/2008	8/3/2010	15,875.39	9,169.18	6,706.21
EATON CORP	100	12/26/2008	8/3/2010	7,937.69	4,640.88	3,296.81
DODGE & COX INCOME FUND	5,617.98	12/31/2007	8/4/2010	75,000.00	70,617.98	4,382.02
CITRIX SYS INC	200	10/15/2008	8/10/2010	11,574.92	4,183.52	7,391.40
CITRIX SYS INC	100	10/16/2008	8/10/2010	5,787.46	2,052.63	3,734.83
WELLPOINT INC	200	12/31/2007	8/17/2010	10,470.82	16,206.00	-5,735.18
CITRIX SYS INC	100	10/16/2008	8/25/2010	5,794.18	2,052.63	3,741.55
CITRIX SYS INC	100	10/16/2008	8/25/2010	5,794.18	2,114.99	3,679.19
CITRIX SYS INC	100	10/16/2008	8/25/2010	5,793.67	2,114.99	3,678.68
CITRIX SYS INC	200	10/20/2008	8/25/2010	11,587.34	4,211.22	7,376.12
MERCK & CO COM	200	1/23/2009	9/2/2010	7,103.37	5,547.56	1,555.81
COMCAST CORP	150	12/31/2007	9/14/2010	2,679.55	2,670.56	8.99
TIME WARNER CABLE	200	4/1/2009	9/14/2010	11,041.41	8,299.81	2,741.60
WELLPOINT INC	200	12/31/2007	9/15/2010	10,886.33	16,206.00	-5,319.67
WELLPOINT INC	200	3/12/2008	9/15/2010	10,898.41	9,325.72	1,572.69
DODGE & COX INCOME FUND	11,177.35	12/31/2007	9/15/2010	150,000.00	140,499.25	9,500.75
EATON CORP	100	12/26/2008	10/1/2010	8,244.74	4,640.88	3,603.86
EATON CORP	100	12/31/2008	10/1/2010	8,244.74	4,649.16	3,595.58
WELLPOINT INC	200	4/4/2008	10/1/2010	11,213.81	9,200.38	2,013.43
WELLPOINT INC	200	3/12/2008	10/4/2010	11,198.67	9,325.72	1,872.95
WELLPOINT INC	200	4/4/2008	10/5/2010	11,344.48	9,200.38	2,144.10
WELLPOINT INC	200	4/7/2008	10/5/2010	11,061.91	9,200.50	1,861.41
DIREC TV	200	11/25/2009	11/2/2010	8,828.79	2,468.40	6,360.39
DIREC TV	200	11/25/2009	11/3/2010	8,806.85	2,468.40	6,338.45
DIREC TV	260	11/25/2009	11/4/2010	11,247.56	3,208.93	8,038.63
SCHLUMBERGER LTD	300	12/31/2007	11/11/2010	22,227.73	10,052.13	12,175.60
EATON CORP	100	12/31/2008	12/1/2010	9,865.73	4,649.16	5,216.57
EATON CORP	100	4/1/2009	12/1/2010	9,865.73	3,664.01	6,201.72
BMC SOFTWARE INC	200	12/31/2007	12/1/2010	9,087.46	3,450.82	5,636.64
LIBERTY MEDIA-INTERACTIVE ,	500	12/31/2007	12/1/2010	7,858.16	8,219.35	-361.19
SONY CORPORATION AMERICA	200	12/31/2007	12/1/2010	7,102.99	9,434.10	-2,331.11
MACYS INC	400	12/31/2007	12/1/2010	10,388.86	13,860.87	-3,472.01
MACYS INC	200	12/31/2007	12/1/2010	5,158.77	6,948.02	-1,789.25
LIBERTY MEDIA-INTERACTIVE ,	400	12/31/2007	12/2/2010	6,367.89	6,584.52	-216.63
LIBERTY MEDIA-INTERACTIVE ,	400	12/31/2007	12/3/2010	6,187.89	6,665.50	-477.61
LIBERTY MEDIA-INTERACTIVE ,	400	12/31/2007	12/3/2010	6,365.05	6,612.15	-247.1
MACYS INC	200	12/31/2007	12/6/2010	5,056.15	6,948.02	-1,891.87
MACYS INC	200	12/31/2007	12/6/2010	5,051.25	6,948.20	-1,896.95
LIBERTY MEDIA-INTERACTIVE ,	400	12/31/2007	12/7/2010	6,411.09	6,628.72	-217.63
SCHLUMBERGER LTD	200	12/31/2007	12/7/2010	16,398.60	6,701.42	9,697.18
CARMAX INC	200	12/31/2007	12/7/2010	6,953.70	4,086.00	2,867.70
MACYS INC	200	12/31/2007	12/7/2010	5,121.91	6,948.58	-1,826.67
EATON CORP	300	4/1/2009	12/8/2010	30,021.36	10,992.03	19,029.33

ATKINSON FOUNDATION
Union Bank Realized Gains/Losses
FYE 12/31/10

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
LIBERTY MEDIA-INTERACTIVE ,	325	12/31/2007	12/8/2010	5,217.17	5,700.39	-483.22
LIBERTY MEDIA-INTERACTIVE ,	75	1/24/2008	12/8/2010	1,203.96	1,141.22	62.74
CARMAX INC	200	12/31/2007	12/8/2010	6,913.26	4,088.60	2,824.66
MACYS INC	200	12/31/2007	12/8/2010	5,122.25	6,948.58	-1,826.33
CARMAX INC	300	12/31/2007	12/9/2010	10,401.00	5,999.70	4,401.30
MACYS INC	200	12/31/2007	12/10/2010	5,098.91	6,947.98	-1,849.07
MACYS INC	200	12/31/2007	12/10/2010	5,098.17	6,945.79	-1,847.62
BAKER HUGHES INC	300	12/31/2007	12/14/2010	16,625.17	6,887.25	9,737.92
MACYS INC	400	12/31/2007	12/14/2010	10,090.02	13,798.26	-3,708.24
SCHLUMBERGER LTD	300	12/31/2007	12/15/2010	24,356.97	13,038.43	11,318.54
MACYS INC	228	12/31/2007	12/15/2010	5,750.06	7,771.37	-2,021.31
				<u>1,550,191.65</u>	<u>1,283,321.97</u>	<u>266,869.68</u>

Realized Gains and Losses From 01/01/2010 to 12/31/2010

The Atkinson Foundation Corporation (EI) Acct # 60112143
Attn: Elizabeth H. Curtis
1720 So Amphlett Blvd #100
San Mateo, CA 94402-2710

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Quantity	Description	Date Sold	Date Acquired	Net Proceeds	Cost	Short Term Gains	Total Long Gains
750 000	BERKSHIRE HATHAWA	09/20/2010	07/18/2008	62,526 87	58,619 75		3,907 12
1,250 000	BOEING COMPANY	02/05/2010	09/30/2008	73,165 75	71,385 58		1,780 17
900 000	BOEING COMPANY	02/05/2010	11/12/2009	52,679 33	45,369 31	7,310 02	
2,150 000				125,845 08	116,754 89	7,310 02	1,780 17
200 000	CHEVRONTXACO COR	10/20/2010	03/15/2005	16,876 06	11,823 85		5,052 21
2,000 000	COCA COLA CO COM	10/26/2010	12/04/2008	122,395 58	91,772 55		30,623 03
425 000	CONOCOPHILLIPS	10/20/2010	08/07/2007	26,161 77	33,912 64		-7,750 87
2,750 000	EMERSON ELECTRIC CO	09/08/2010	08/11/2009	138,090 15	98,874 48		39,215 67
1,825 000	EXELON CORP	07/12/2010	03/17/2009	74,270 39	80,045 24		-5,774 85
5,375 000	HOST HOTELS & RESOR	10/20/2010	07/24/2008	88,040 66	70,978 08		17,062 58
4,300 000	HOST HOTELS & RESOR	12/01/2010	07/24/2008	71,427 02	56,782 47		14,644 55
204 000	HOST HOTELS & RESOR	12/01/2010	12/18/2009	3,388 62	2,133 51	1,255 11	
4,504 000				74,815 64	58,915 98	1,255 11	14,644 55
9,879 000				162,856 30	129,894 06	1,255 11	31,707 13
1,700 000	INTEL CORP	03/26/2010	09/01/2004	37,662 74	36,526 93		1,135 81

Realized Gains and Losses
From 01/01/2010 to 12/31/2010

The Atkinson Foundation Corporation (EI) Acct # 60112143

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

<u>Quantity</u>	<u>Description</u>	<u>Date Sold</u>	<u>Date Acquired</u>	<u>Net Proceeds</u>	<u>Cost</u>	<u>Short Term Gains</u>	<u>Total Long Gains</u>
3,775 000	SYSCO CORP	12/09/2010	06/18/2009	110,431.34	89,690.12		20,741.22
	Short Term Gains			56,067.95	47,502.82	8,565.13	
	Total Long Gains			821,048.33	700,411.69		120,636.64
	Total (Sales)			877,116.28	747,914.51	8,565.13	120,636.64

Capital Gain Distributions in Non-Taxable or Tax Deferred Accounts

<u>Description</u>	<u>Pay Date</u>	<u>Short Term Gains</u>	<u>Total Long Gains</u>
ISHARES BARCLAYS I-3	12/07/2010		101.20
Total (Distributions)			101.20
Total Gains		8,565.13	120,737.84

RETURN OF PRIVATE FOUNDATION FOR YEAR ENDING DECEMBER 31, 2010

ATKINSON FOUNDATION

94-6075613

1720 SOUTH AMPHLETT BLVD., SUITE 100, SAN MATEO, CA 94402

LIST OF OFFICERS, DIRECTORS/TRUSTEES

<u>Name and Address</u>	<u>Title/Time</u>	<u>Compensation</u>	<u>Contribution to Employee Benefit Plan</u>	<u>Expense Account</u>
Olivia O. Aranda Atkinson Foundation 1720 So. Amphlett Blvd., #100 San Mateo, CA 94402	Director Part Time	None	None	None
Jean S. Atkinson Atkinson Foundation Same as above	Secretary Part Time	None	None	None
Ray N. Atkinson Atkinson Foundation Same as above	Vice President Part Time	None	None	None
James R. Avedisian Atkinson Foundation Same as above	Vice President, Finance/ Treasurer Part Time	None	None	None
William W. Crandall, Jr. Atkinson Foundation Same as above	Assistant Treasurer Part Time	None	None	None
Elizabeth H. Curtis Atkinson Foundation Same as above	Vice President, Administration/ Administrator Full Time	79,238.00	10,579.34	None
Dirk Damonte Atkinson Foundation Same as above	Director Part Time	None	None	None
John E. Herrell Atkinson Foundation Same as above	Director Part Time	None	None	None
Linda L. Lanier Atkinson Foundation Same as above	President Part Time	None	None	None
Shirley Moore Atkinson Foundation Same as above	Director Part Time	None	None	None
	TOTAL	79,238.00	10,579.34	0

Atkinson Foundation
IRS 990 PF Attachment
GRANTS/PLEDGES, 2010
94-6075613
2010

RIRS990

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
Advocates for Children 1515 So. El Camino Real, Suite 201 San Mateo, CA 94402 <i>Academic Success Project</i>	10,000		10,000				
Agros International 2225 Fourth Avenue, 2nd Floor Seattle, WA 98121 <i>Village infrastructure project, Nicaragua</i>	5,000		5,000				
Bayshore Child Care Services 45 Midway Drive Daly City, CA 94014 <i>School age program</i>	7,500		7,500				
Boys & Girls Club of the Coastside P.O. Box 545 Half Moon Bay, CA 94019 <i>General program support</i>	10,000		10,000				
Boys & Girls Club of the Peninsula 401 Pierce Road Menlo Park, CA 94025 <i>Academic achievement program</i>	7,500		7,500				
Boys & Girls Club/Mid-Peninsula 200 North Quebec Street San Mateo, CA 94401-0860 <i>Power Hour - Homework and academic assistance</i>	7,500		7,500				
BUILD 5 Palo Alto Square 3000 El Camino Real, 6th Floor Palo Alto, CA 94306 <i>BUILD Peninsula programs - E Palo Alto, E Menlo Park, Redwood City</i>	10,000		10,000				
California-Nevada Conference United Methodist Church P>O> Box 980259 West Sacramento, CA 95798-0250 <i>District Superintendent's Discretionary Fund</i>	10,000		10,000				

Atkinson Foundation
IRS 990 PF Attachment
GRANTS/PLEDGES, 2010
94-6075613
2010

RIRS990

Organization Name	Unpaid 12/31/09	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/10
Catholic Charities CYO 180 Howard St., Suite 100 San Francisco, CA 95105 <i>San Carlos Adult Day Services</i>		7,500		7,500			
City of Redwood City Fair Oaks Community Center 2600 Middlefield Road Redwood City, CA 94063 <i>Information and Referral Program - Fair Oaks Community Center</i>		10,000		10,000			
City of Redwood City - Redwood City 2020 750 Brodford St. Redwood City, CA 94063 <i>Engaging Families to Promote School Success</i>		5,000		5,000			
Invision The Way Home 1900 The Alameda, Suite 400 San Jose, CA 95126 <i>Clara Mateo Alliance homeless shelter, Menlo Park</i>		10,000		10,000			
Cleo Elau Center 2483 Old Middlefield Way, Suite 08 Mountain View, CA 94043 <i>Collaborative Counseling Program for Court and Community Schools</i>		5,000		5,000			
Coastside Children's Programs 494 Miramontes Avenue Half Moon Bay, CA 94019 <i>Low Income youth achievement program</i>		7,000		7,000			
Coastside Hope P.O. Box 1089 El Granada, CA 94018 <i>Critical Family Needs Program</i>		12,000		12,000			
Concern America P.O. Box 1790 Santa Ana, CA 92702 <i>Community Health Project, Peten, Guatemala</i>		5,000		5,000			

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
Council on Foundations P.O. Box 75061 Bethesda, MD 21275 <i>2010 Membership Dues</i>	1,870		1,870				
Community Legal Services of East Palo Alto 2117-B University Ave East Palo Alto, CA 94303 <i>General operating support</i>	10,000		10,000				
Daly City Youth Health Center 2780 Junipero Serra Blvd. Daly City, CA 94015 <i>General operating support</i>	7,500		7,500				
Drawbridge P.O. Box 2698 San Rafael, CA 94912 <i>Arts programs for homeless children, San Mateo County</i>	5,000		5,000				
Each One Reach One 146 South Spruce South San Francisco, CA 94080 <i>Restoring donated computers/laptops</i>	3,000		3,000				
Each One Reach One 146 South Spruce South San Francisco, CA 94080 <i>General operating support</i>	10,000		10,000				
Eastside College Preparatory School 1041 Myrtle St. East Palo Alto, CA 94303 <i>General operating support</i>	10,000		10,000				
Ecologic Development Fund 25 Mt. Auburn St., #203 Cambridge, MA 02138 <i>Sustainable community development, Honduras</i>	5,000		5,000				
Ecumenical Hunger Program 2411 Pulgas Avenue East Palo Alto, CA 94303 <i>Emergency Food Program</i>	10,000		10,000				

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
El Centro de Libertad 1230A Hopkins Redwood City, CA 94062 <i>Youth Intervention Program - Substance abuse prevention/treatment</i>	5,000		5,000				
El Porvenir 1420 Ogden St., #204 Denver, CO 80218 <i>Health education, Nicaragua</i>	10,211		10,211				
Family Connections P.O. Box 350 San Carlos, CA 94070 <i>Preschool program</i>	7,500		7,500				
The Foundation Center San Francisco Field Office 312 Sutter St., Suite 606 San Francisco, CA 94108 <i>Annual program support</i>	3,000		3,000				
Foundation for a College Education P.O. Box 50518 East Palo Alto, CA 94303 <i>Student leadership component of College Bound Program</i>	5,000		5,000				
Freedom from Hunger Foundation 1644 DaVinci Court Davis, CA 95616 <i>Microfinance in rural Mexico</i>	7,500		7,500				
Freedom House P.O. Box 636 Los Altos, CA 94023 <i>General program support - Shelter for human trafficking survivors</i>	5,000		5,000				
Friends for Youth 1741 Broadway, First Floor Redwood City, CA 94063 <i>Mentoring Services Program</i>	10,000		10,000				

Organization Name	Unpaid 12/31/09	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/10
Friendship Bridge 403 Urban St. Lakewood, CO 80228 <i>Women's Trust Bank and Education, Guatemala</i>		5,000		5,000			
Global Heritage Fund 625 Emerson St., Suite 200 Palo Alto, CA 94301 <i>Mirador - Community Development</i>		10,000		10,000			
Grassroots International 179 Boylston Street, 4th Floor Boston, MA 02130-4520 <i>Women's farming collective, Oaxaca, Mexico</i>		5,000		5,000			
Green Empowerment 140 S. W. Yamhill Portland, OR 97204 <i>Clean water project, Nicaragua</i>		7,500		7,500			
Hillcrest Chaplaincy & Ministries 222 Paul Scannell Drive San Mateo, CA 94402 <i>General program support</i>		5,000		5,000			
HIP Housing 364 South Railroad Avenue San Mateo, CA 94401-4024 <i>Home Sharing Program</i>		7,500		7,500			
Homework Central P.O. Box 6687 San Mateo, CA 94403-6687 <i>Direct program expenses</i>		10,000		10,000			
Home and Hope 1720 El Camino Real, #7 Burlingame, CA 94010 <i>General support - Interfaith Shelter Program</i>		10,000		10,000			
Instituto Laboral de la Raza 2947 Sixteenth Street San Francisco, CA 94103 <i>Legal services for the working poor, San Mateo County</i>		6,000		6,000			

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
Interfaith Network for Community Help/INCH 1600 Adams Drive, Suite #119 Menlo Park, CA 94025 <i>Emergency Aid Program</i>	6,000		6,000				
Interfaith Network for Community Help/INCH 1600 Adams Drive, Suite 119 Menlo Park, CA 94025 <i>Emergency Aid Program</i>	6,000		6,000				
International Development Exchange/IDEX 827 Valencia St., Suite 101 San Francisco, CA 94110-1736 <i>Family food security, rural Guatemala</i>	7,500		7,500				
Job Train 1200 O'Brien Drive Menlo Park, CA 94025 <i>General operating support - Career training/placement</i>	10,000		10,000				
Kara 457 Kingsley Avenue Palo Alto, CA 94301-3299 <i>Grief counseling - general program support</i>	7,500		7,500				
Latin America Mission P.O. Box 52-7900 Miami, FL 33152-7900 <i>Annual support for work of Reuben and Joy Paredes, Peru</i>	8,000		8,000				
New Creation Home Ministries 422 Hibiscus Court East Palo Alto, CA 94303 <i>Teen Mothers Life Skills/Parenting Class</i>	7,500		7,500				
Northern California Grantmakers 625 Market Street, 15th Floor San Francisco, CA 94105 <i>2010 Membership Dues</i>	972		972				
Ombudsman Program of San Mateo County 711 Nevada St. Redwood City, CA 94061 <i>General program support</i>	15,000		15,000				

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
Outreach for World Hope 3099 Timber Lane Verona, WI 5393 <i>Nutritional Enrichment</i>	5,000		5,000				
Center for Lesbian/Gay Studies in Religion and Ministry Pacific School of Religion 1798 Scenic Avenue Berkeley, CA 94709 <i>SM Co. Welcoming congregations and Latina/o Roundtable Projects</i>	10,000		10,000				
Pacifica Resource Center 1809 Palmetto Avenue Pacifica, CA 94044	7,500		7,500				
Pacifica School Volunteers 375 Reina Del Mar Pacifica, CA 94044 <i>Volunteers in Literacy Project</i>	7,500		7,500				
Peninsula Bridge Program P.O. Box 963 Menlo Park, CA 94026-0963 <i>Peninsula Bridge Summer Program</i>	10,000		10,000				
Peninsula Clergy Network P.O. Box 30 San Mateo, CA 94401 <i>Training: Facilitating non-profit access to local faith congregations</i>	5,000		5,000				
Peninsula Conflict Resolution Center 1660 South Amphlett Blvd., Suite 100 San Mateo, CA 94402 <i>General support, school conflict resolution programs</i>	5,000		5,000				
Peninsula Family Service 24 Second Avenue San Mateo, CA 94401 <i>Family Visitation Center programs</i>	5,000		5,000				

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
Phase2Careers P.O. Box 7062 San Mateo, CA 94403 <i>Job Search Review Program</i>	5,000		5,000				
Pie Ranch P.O. Box 363 Pescadero, CA 94060 <i>Environmental education program</i>	7,500		7,500				
Plant With Purpose 4903 Morena Blvd., Suite 1215 San Diego, CA 92117-7352 <i>Family gardens for nutrition, Oaxaca, Mexico</i>	7,500		7,500				
Project We HOPE P.O. Box 50624 East Palo Alto, CA 94303 <i>East Palo Alto Warming Shelter</i>	5,000		5,000				
Puente a la Salud Comunitaria 24 Waterway, #300 The Woodlands, TX 77380 <i>General support - amaranth nutrition program, Oaxaca, Mexico</i>	5,000		5,000				
Puente de la Costa Sur P.O. Box 554 1956A Pescadero Creek Road Pescadero, CA 94060 <i>General program support</i>	20,000		20,000				
Rebuilding Together - Peninsula P.O. Box 4031 Menlo Park, CA 94026 <i>Security Fence, Roosevelt Child Development Center, Redwood City</i>	10,000		10,000				
Renaissance Entrepreneurship Center 275 Fifth St. San Francisco, CA 94103 <i>General support, San Mateo County programs</i>	10,000		10,000				

Organization Name	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/09	Unpaid 12/31/10
RAFT/Resource Area for Teaching 1355 Ridder Park Drive San Jose, CA 95131 <i>Services to San Mateo County teachers</i>	10,000		10,000				
Samaritan House 4031 Pacific Blvd. San Mateo, CA 94403 <i>Client Services/Food Programs</i>	20,000		20,000				
San Mateo County Community Colleges Foundation 3401 CSM Drive San Mateo, CA 94402 <i>Scholarships, three campuses</i>	15,600		15,600				
San Mateo Union High School District Employability Program 650 North Delaware San Mateo, CA 94401-1732 <i>Employability Program - Damera project</i>	750		750				
Second Harvest Food Bank 750 Curtner Ave. San Jose, CA 95125-2118 <i>Mobile Food Pantry Program</i>	10,000		10,000				
Senior Coastsiders 535 Kelly Avenue Half Moon Bay, CA 94019 <i>Senior nutrition services</i>	10,000		10,000				
Shelter Network of San Mateo County 1450 Chapin Ave. 2nd Floor Burlingame, CA 94010 <i>First Step For Families - homeless services</i>	15,000		15,000				
Sitike 306 Spruce Avenue South San Francisco, CA 94080 <i>General program support</i>	5,000		5,000				
St. Francis Center of Redwood City 151 Buckingham Avenue Redwood City, CA 94063 <i>General support, safety net services</i>	10,000		10,000				

Organization Name	Unpaid 12/31/09	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/10
St. Vincent de Paul Society 50 North B Street San Mateo, CA 94401 <i>Peninsula Family Resource Center</i>		7,500		7,500			
Stanford University Building 60, Room 214, MC 2063 Stanford, CA 94305 <i>RISE Summer Internship Program</i>		7,500		7,500			
Strategies for International Development 2525 Wilson Blvd. Arlington, VA 22201 <i>Women coffee farmers project, Guatemala</i>		5,000		5,000			
Teach for America 22 Fourth St., 7th Floor San Francisco, CA 94103 <i>General program support for program expansion</i>		10,000		10,000			
Teen Talk Sexuality Education 720 James Ave. Redwood City, CA 94061 <i>Emergency funding for financial services</i>		5,000		5,000			
Trees, Water & People 633 Remington St. Ft. Collins, CO 80524 <i>Improving health and environment in Nicaragua</i>		5,000		5,000			
United Methodist Committee on Relief/ UMCOR 475 Riverside Dr. New York, NY 10027 <i>Advance GCSA #418325 - Haiti earthquake relief memorial</i>		10,000		10,000			
Vida Verde Nature Education 1043 Tunitas Creek Ranch Road Half Moon Bay, CA 94019 <i>General support - environmental learning experiences</i>		10,000		10,000			
Water for People 6666 West Quincy Avenue Denver, CO 80235 <i>Water, Sanitation, Hygiene Education - Guatemala</i>		10,000		10,000			

Organization Name	Unpaid 12/31/09	Awarded	Refunds	Paid	Cancelled	Reductions	Unpaid 12/31/10
We Teach Science Foundation 405 Primrose, Suite 320 Burlingame, CA 94010 <i>Science/math tutoring pilot, Pacifica</i>		7,500		7,500			
Women's Recovery Association of San Mateo County 1450 Chapin Lane Burlingame, CA 94010 <i>Women and Children Program</i>		5,000		5,000			
Youth and Family Enrichment Services 610 Elm St., #212 San Carlos, CA 94070 <i>Healthy Homes Program - Domestic violence case management</i>		5,000		5,000			
Youth Community Service 4120 Middlefield Rd., Room P-8 Palo Alto, CA 94303 <i>YCS After School Clubs, Ravenswood District</i>		7,500		7,500			
Youth Services Bureau of South San Francisco (San Francisco YMCA) 1486 Huntington Avenue South San Francisco, CA 94080 <i>General program support - family counseling</i>		5,000		5,000			
endPoverty.org 7910 Woodmont Ave., #800 Bethesda, MD 20814 <i>Microenterprise development, Chiapas, Mexico</i>		5,000		5,000			
Coastside Adult Day Health Center 645 Correas St., Half Moon Bay, CA - Capital campaign	240,000						240,000
Mills-Peninsula Hospital Fndn. 1501 Trousdale Dr., Burlingame, CA - Capital Campaign		200,000		40,000			160,000
	240,000	895,403		745,403			400,000

Total grants listed: 93