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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name change

Name of foundation

HENRY J KAISER FAMILY FOUNDATION

% David Orcutt

Number and street (or P O box number if mail is not delivered to street address)  
2400 SAND HILL ROAD

Room/suite

City or town, state, and ZIP code  
MENLO PARK, CA 940256941H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 576,659,804 J Accounting method  Cash  Accrual  
 Other (specify) (Part I, column (d) must be on cash basis.)

A Employer identification number

94-6064808

B Telephone number (see page 10 of the instructions)

(650) 854-9400

C If exemption application is pending, check here  D 1. Foreign organizations, check here  2. Foreign organizations meeting the 85% test, check here and attach computation  E If private foundation status was terminated under section 507(b)(1)(A), check here  F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here  

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,064,326		
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B			
	3 Interest on savings and temporary cash investments	25,327	5,879	5,879
	4 Dividends and interest from securities. . . . .	4,810,709	4,810,709	4,810,709
	5a Gross rents . . . . .	12,549,274	12,241,196	12,241,196
	b Net rental income or (loss) 9,441,161			
	6a Net gain or (loss) from sale of assets not on line 10	6,391,000		
	b Gross sales price for all assets on line 6a 48,263,320			
	7 Capital gain net income (from Part IV, line 2) . . .		12,095,837	
	8 Net short-term capital gain . . . . .			2,819,530
	9 Income modifications . . . . .			
	10a Gross sales less returns and allowances			
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .			
	c Gross profit or (loss) (attach schedule) . . . . .			
	11 Other income (attach schedule) . . . . .	5,585,599	16,345	-198,337
	12 Total. Add lines 1 through 11 . . . . .	31,426,235	29,169,966	19,678,977
	13 Compensation of officers, directors, trustees, etc	1,401,619	345,899	345,899
	14 Other employee salaries and wages . . . . .	12,808,234	146,005	146,005
	15 Pension plans, employee benefits . . . . .	8,584,243	107,780	107,780
	16a Legal fees (attach schedule) . . . . .	364,611	47,753	47,753
	b Accounting fees (attach schedule) . . . . .	122,700		122,700
	c Other professional fees (attach schedule) . . . . .	13,858,410	4,512,591	4,512,591
	17 Interest . . . . .	3,686,787	638,512	638,512
	18 Taxes (attach schedule) (see page 14 of the instructions)	1,760,940	697,568	697,568
	19 Depreciation (attach schedule) and depletion . . .	3,468,131	2,213,883	2,213,883
	20 Occupancy . . . . .	1,301,591	10,978	10,978
	21 Travel, conferences, and meetings . . . . .	1,703,269	54,896	56,461
	22 Printing and publications . . . . .	2,051,924		1,959,747
	23 Other expenses (attach schedule) . . . . .	5,927,175	2,396,571	2,396,571
	24 Total operating and administrative expenses.			3,832,908
	Add lines 13 through 23 . . . . .	57,039,634	11,172,436	11,174,001
	25 Contributions, gifts, grants paid . . . . .	573,389		599,826
	26 Total expenses and disbursements. Add lines 24 and 25	57,613,023	11,172,436	11,174,001
	27 Subtract line 26 from line 12			40,419,538
Excess of revenue over expenses and disbursements	a Excess of revenue over expenses and disbursements	-26,186,788		
	b Net investment income (if negative, enter -0-)		17,997,530	
	c Adjusted net income (if negative, enter -0-)			8,504,976

<b>Part II</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>1</b>	Cash—non-interest-bearing . . . . .			
<b>2</b>	Savings and temporary cash investments . . . . .	22,340,018	8,995,382	8,989,502
<b>3</b>	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
<b>4</b>	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
<b>5</b>	Grants receivable . . . . .	9,691,575	9,051,494	9,051,494
<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
<b>7</b>	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
<b>8</b>	Inventories for sale or use . . . . .			
<b>9</b>	Prepaid expenses and deferred charges . . . . .	325,470	249,146	249,146
<b>10a</b>	Investments—U S and state government obligations (attach schedule)			
<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	58,209,756	49,118,704	64,766,606
<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .			
<b>11</b>	Investments—land, buildings, and equipment basis ►	76,680,065		
	Less accumulated depreciation (attach schedule) ►	38,129,709	40,347,655	38,550,356
<b>12</b>	Investments—mortgage loans . . . . .			
<b>13</b>	Investments—other (attach schedule) . . . . .	204,281,278	206,218,311	267,465,482
<b>14</b>	Land, buildings, and equipment basis ►	56,970,603		
	Less accumulated depreciation (attach schedule) ►	19,082,667	38,881,943	37,887,935
<b>15</b>	Other assets (describe ►) . . . . .	1,633,640	1,942,639	1,942,639
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) . . . . .	375,711,336	352,013,967	576,659,804
<b>17</b>	Accounts payable and accrued expenses . . . . .	20,784,165	26,181,900	
<b>18</b>	Grants payable . . . . .	59,968	33,531	
<b>19</b>	Deferred revenue . . . . .			
<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .	30,000,000	30,000,000	
<b>22</b>	Other liabilities (describe ►) . . . . .	42,057,400	42,059,400	
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	92,901,533	98,274,831	
	<b>Foundations that follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
<b>24</b>	Unrestricted . . . . .	270,035,744	243,287,712	
<b>25</b>	Temporarily restricted . . . . .	12,774,059	10,451,424	
<b>26</b>	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ►</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
<b>27</b>	Capital stock, trust principal, or current funds . . . . .			
<b>28</b>	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	282,809,803	253,739,136	
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	375,711,336	352,013,967	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	282,809,803
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-26,186,788
<b>3</b>	Other increases not included in line 2 (itemize) ►	<b>3</b>	-2,883,879
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	253,739,136
<b>5</b>	Decreases not included in line 2 (itemize) ►	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	253,739,136

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 12,095,837
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3 2,819,530

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	37,661,810	504,982,924	000 074580
2008	37,951,324	565,836,619	000 067071
2007	41,155,388	588,791,339	000 069898
2006	44,031,979	515,938,427	000 085343
2005	40,070,484	480,686,520	000 083361
2	<b>Total</b> of line 1, column (d).		2 000 380253
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 000 076051
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.		4 506,351,609
5	Multiply line 4 by line 3.		5 38,508,546
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 179,975
7	Add lines 5 and 6.		7 38,688,521
8	Enter qualifying distributions from Part XII, line 4.		8 40,710,960

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	179,975
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		2	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	179,975
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
3	Add lines 1 and 2. . . . .		5	179,975
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		7	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		8	
6	<b>Credits/Payments</b>		9	
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	338,406	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld . . . . .	6d		
7	Total credits and payments Add lines 6a through 6d. . . . .	7	338,406	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	158,431	
11	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> <input type="checkbox"/> 158,431 <b>Refunded</b> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		Yes	No
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		Yes	No
d	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		Yes	No
e	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____		Yes	No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		Yes	No
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		Yes	No
2	<i>If "Yes," attach a detailed description of the activities.</i>		Yes	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		Yes	No
4b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		Yes	No
5	<i>If "Yes," attach the statement required by General Instruction T.</i>		Yes	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CA		Yes	No
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		Yes	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .	<input type="checkbox"/> 11	<input type="checkbox"/> Yes	<input type="checkbox"/> No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	<input type="checkbox"/> 12	<input type="checkbox"/> Yes	<input type="checkbox"/> No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <a href="http://www.kff.org">http://www.kff.org</a>	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
14	The books are in care of ► <b>David Orcutt</b> Chief Financial Officer Located at ► 2400 Sand Hill Road Menlo Park CA	Telephone no ► (650) 854-9400 ZIP +4 ► 940256941		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>		<input type="checkbox"/> 15	<input type="checkbox"/> Yes
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		<input type="checkbox"/> 16	<input type="checkbox"/> Yes
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►			<input type="checkbox"/> No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	<input type="checkbox"/> 1b	<input type="checkbox"/> No
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .	<input type="checkbox"/> 1c	<input type="checkbox"/> No
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions) . . . . .	<input type="checkbox"/> 2b	<input type="checkbox"/> No
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010). . . . .	<input type="checkbox"/> 3b	<input type="checkbox"/> Yes
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<input type="checkbox"/> 4a	<input type="checkbox"/> No
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? . . . . .	<input type="checkbox"/> 4b	<input type="checkbox"/> No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation <b>(If not paid, enter -0-)</b>	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David Matt James - See notes 2400 Sand Hill Road Menlo Park, CA 94025	Senior VP 037 50	512,712	85,131	1,150
Diane Rowland - See notes 2400 Sand Hill Road Menlo Park, CA 94025	Executive VP 037 50	395,491	86,919	2,911
Michael Sinclair - See notes 2400 Sand Hill Road Menlo Park, CA 94025	Senior VP 037 50	298,652	71,708	11,750
Jackie Judd 2400 Sand Hill Road Menlo Park, CA 94025	VP & Sr Advisor 037 50	260,804	81,403	
Victoria Rideout 2400 Sand Hill Road Menlo Park, CA 94025	VP & Prgm Director 037 50	322,374	18,066	
<b>Total number of other employees paid over \$50,000. . . . .</b>				100

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Caribbean Broadcast Media Partnership on HIVAIDS	Program Activity	945,860
Caribbean Broadcast Media Partnersh		
Palm Beach Hastings Ch, FC none		
BB		
Urban Institute	Program Activity	769,041
Urban Institute		
Washington, DC 20042		
SF		
Georgetown University	Program Activity	615,000
2121 Wisconsin Ave NW 4th Floor		
Washington, DC 20007		
Princeton Survey Rsch Associates	Program Activity	593,230
600 Alexander road Suite 2-2		
Princeton, NJ 08540		
Broadcast HIV Africa Company	Program Activity	548,892
Broadcast HIV Africa Company		
Linden Johannesburg, FC none		
SF		

**Total number of others receiving over \$50,000 for professional services. . . . . ► 49**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 MEDICAID / KAISER COMMISSION ON MEDICAID AND THE UNINSURED	2,245,646
2 THE MEDICARE POLICY PROGRAM	789,724
3 HEALTH COMMUNICATION & MEDIA PARTNERSHIPS	3,562,724
4 PUBLIC OPINION & SURVEY RESEARCH	986,238

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
<b>Total. Add lines 1 through 3. . . . . ►</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities. . . . .	1a	323,021,551
b Average of monthly cash balances. . . . .	1b	4,733,996
c Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	186,307,000
<b>d Total</b> (add lines 1a, b, and c). . . . .	1d	514,062,547
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2 Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3 Subtract line 2 from line 1d. . . . .	3	514,062,547
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) <input checked="" type="checkbox"/> . . . . .	4	7,710,938
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	506,351,609
<b>6 Minimum investment return.</b> Enter 5% of line 5. . . . .	6	25,317,580

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6. . . . .	1	
2a Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	
b Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c Add lines 2a and 2b. . . . .	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	
4 Recoveries of amounts treated as qualifying distributions. . . . .	4	
5 Add lines 3 and 4. . . . .	5	
6 Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
<b>7 Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	0

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 <input checked="" type="checkbox"/> . . . . .	1a	40,419,538
b Program-related investments—total from Part IX-B. . . . .	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	291,422
3 Amounts set aside for specific charitable projects that satisfy the	3a	
a Suitability test (prior IRS approval required). . . . .	3b	
b Cash distribution test (attach the required schedule). . . . .	4	40,710,960
<b>4 Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	179,975
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	6	40,530,985
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .		

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	<b>(a) Corpus</b>	<b>(b) Years prior to 2009</b>	<b>(c) 2009</b>	<b>(d) 2010</b>
<b>1</b> Distributable amount for 2010 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005. . . . .				
<b>b</b> From 2006. . . . .				
<b>c</b> From 2007. . . . .				
<b>d</b> From 2008. . . . .				
<b>e</b> From 2009. . . . .				
<b>f Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ► \$ _____				
<b>a</b> Applied to 2009, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .				
<b>d</b> Applied to 2010 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2011.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006. . . . .				
<b>b</b> Excess from 2007. . . . .				
<b>c</b> Excess from 2008. . . . .				
<b>d</b> Excess from 2009. . . . .				
<b>e</b> Excess from 2010. . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. ►				
b	Check box to indicate whether the organization is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .				
b	85% of line 2a. . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed. . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities. . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. . . . .				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets. . . . .				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .				
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
See Additional Data Table				
<b>Total</b>			► 3a	599,826
<b>b</b> <i>Approved for future payment</i>				
Matching Gifts various various, CA 94025		501(c)(3)	Matching gifts	33,531
<b>Total</b>			► 3b	33,531

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	
<b>1</b> Program service revenue					
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>f</b>					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments	900099	19,448	14	5,879	
<b>4</b> Dividends and interest from securities. . . . .			14	4,810,709	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .			16	9,441,161	
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .	900003		18	5,585,599	
<b>8</b> Gain or (loss) from sales of assets other than inventory	900003	30,369	18	6,360,631	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		49,817		26,203,979	
<b>13</b> Total. Add line 12, columns (b), (d), and (e). . . . .					26,253,796
(See worksheet in line 13 instructions on page 28 to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

(1) Cash.

**(2) Other assets.**

#### • Other transactions

**(1) Sales of assets to a noncharitable exempt organization. . .**

**(2) Purchases of assets from a noncharitable exempt**

**(3) Rental of facilities, equipment,**

**(4) Reimbursement arrangement**

**(6) Performance of services or membership or fundraising solicitations.**

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
<b>1a(1)</b>		No
<b>1a(2)</b>		No
<b>1b(1)</b>		No
<b>1b(2)</b>		No
<b>1b(3)</b>		No
<b>1b(4)</b>		No
<b>1b(5)</b>		No
<b>1b(6)</b>		No
<b>1c</b>		No

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship		
<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.</p>				
<p>Signature of officer or trustee</p>		<p>2011-06-30 Date</p>		
<p>Signature of officer or trustee</p>		<p>Title</p>		
<p><b>Sign Here</b></p> <p><b>Part Preparer's Use Only</b></p>	<p>Preparer's Signature</p>	<p>Date</p>	<p>Check if self-employed <input type="checkbox"/></p>	<p>PTIN</p>
	<p>Firm's name</p>	<p>_____</p>	<p>Firm's EIN <input type="checkbox"/></p>	
	<p>Firm's address</p>	<p>Phone no</p>		

## Schedule of Contributors

OMB No 1545-0047

2010

**(Form 990, 990-EZ,  
or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Name of organization**

HENRY J KAISER FAMILY FOUNDATION

**Employer identification number**

94-6064803

**Organization type (check one)**

## Filers of

## Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### **General Rule—**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

## Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ► \$

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

---

**Name of organization**

**Employer identification number**

**Part I Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	See Additional Data Table		<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$ _____	(Complete Part II if there is a noncash contribution )



<b>Name of organization</b> HENRY J KAISER FAMILY FOUNDATION	<b>Employer identification number</b> 94-6064808
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## Part II

**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations**

**aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)**

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$ 2,064,326

**Additional Data**

**Software ID:** 10000149  
**Software Version:** 2010.2.15  
**EIN:** 94-6064808  
**Name:** HENRY J KAISER FAMILY FOUNDATION

**Form 990 Schedule B, Part 1 - Contributors (see instructions)**

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0001	The Atlantic Philanthropies 75 Varick St 17th Floor  New York, NY 10013	\$ 750,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0002	Ford Foundation 320 East 43rd Street  New York, NY 10017	\$ 300,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0003	Elton John AIDS Foundation 584 Broadway Suite 906  New York, NY 10012	\$ 675,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0004	MAC Foundation 130 Prince Street 3rd Floor  New York, NY 10012	\$ 100,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0005	Academy for Educational Development 1825 Connecticut Avenue NW  Washington, DC 20009	\$ 99,701	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0006	UNAIDS Merafe House 11 Naivasha Road  Sunninghill, Johannesburg 2157 SF	\$ 10,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0007	California Healthcare Foundation 1438 Webster Street Suite 400  Oakland, CA 94612	\$ 50,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
0008	Sierra Health Foundation 1321 Garden Highway  Sacramento, CA 95833	\$ 25,000	<b>Person</b> <b>Payroll</b> <b>Noncash</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

## Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0009	<p><u>The Miami Foundation</u> 200 South Biscayne Blvd Suite 505 _____ Miami, FL 33131 _____</p>	\$ <u>54,625</u>	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> <input type="checkbox"/>

(Complete Part II if there is  
a noncash contribution )

Form **6781****Gains and Losses From Section 1256 Contracts and Straddles**

OMB No 1545-0644

**2010**Attachment  
Sequence No 82Department of the Treasury  
Internal Revenue ServiceName(s) shown on tax return  
HENRY J KAISER FAMILY FOUNDATION**Identifying number**

94-6064808

Check all applicable boxes (see instructions)      **A**  Mixed straddle election      **C**  Mixed straddle account election  
    **B**  Straddle-by-straddle identification election      **D**  Net section 1256 contracts loss election**Part I Section 1256 Contracts Marked to Market**

(a) Identification of account	(b) (Loss)	(c) Gain
<b>1</b>		
<b>2</b> Add the amounts on line 1 in columns (b) and (c) . . . . .	<b>2</b>	( )
<b>3</b> Net gain or (loss). Combine line 2, columns (b) and (c) . . . . .	<b>3</b>	
<b>4</b> Form 1099-B adjustments. See instructions and attach schedule . . . . .	<b>4</b>	
<b>5</b> Combine lines 3 and 4 . . . . .	<b>5</b>	
<i>Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.</i>		
<b>6</b> If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number . . . . .	<b>6</b>	
<b>7</b> Combine lines 5 and 6 . . . . .	<b>7</b>	
<b>8</b> <b>Short-term capital gain or (loss).</b> Multiply line 7 by 40% (40) Enter here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>8</b>	
<b>9</b> <b>Long-term capital gain or (loss).</b> Multiply line 7 by 60% (60) Enter here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>9</b>	

**Part II Gains and Losses From Straddles.** Attach a separate schedule listing each straddle and its components.**Section A—Losses From Straddles**

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
<b>10</b>							
<b>11a</b> Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>11a</b>	( )					
<b>b</b> Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>11b</b>	( )					

**Section B—Gains From Straddles**

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
<b>12</b>					
<b>13a</b> Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>13a</b>				
<b>b</b> Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) . . . . .	<b>13b</b>				

**Part III Unrecognized Gains From Positions Held on Last Day of Tax Year.** Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
<b>14</b>				

## Additional Data

**Software ID:** 10000149  
**Software Version:** 2010.2.15  
**EIN:** 94-6064808  
**Name:** HENRY J KAISER FAMILY FOUNDATION

**Part VI Line 7 - Tax Paid Original Return:** 338406

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
A	Publically Traded Stocks	P		
B	Adage Capital Partners			
C	Adamas Partners			
D	Alloy 2000			
E	Asset Management 1996			
F	Asset Management 1998			
G	Atrium			
H	Brahman II			
I	Charter Oak			
J	Davidson Kempner			
K	Draper Fisher Jurvetson VII			
L	Doll Technology II			
M	Doll Technology III			
N	Foundation Capital Leadership			
O	Foundation I			
P	Foundation II			
Q	Francisco Partners			
R	Friedman, Fleisher Lowe			
S	Heartwood Forestland III			
T	McCown Deleeuw IV			
U	One Liberty			
V	Onset II			
W	Onset III			
X	Onset IV			
Y	Trident IV			
Z	Trident V			
AA	Voyager I			
AB	Voyager II			
AC	Foundation IV			
AD	Heartwood Forestland IV			

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo, day, yr)	<b>(d)</b> Date sold (mo, day, yr)
AE	Alloy 2002			
AF	Alloy Annex 1			
AG	Friedman, Fleisher Lowe II			
AH	Flagship Ventures 2004			
AI	Doll Technology IV			
AJ	Silchester			
AK	Trident VI			
AL	Onset V			
AM	Twin Haven II			
AN	Alloy 2005			
AO	JMH Capital			
AP	Energy Capital			
AQ	Foundation V			
AR	Francisco Partners II			
AS	Carlyle Riverstone			
AT	Doll Technology V			
AU	Clearwater			
AV	Flagship Ventures 2007			
AW	Foundation VI			
AX	Blue Run IV			
AY	Twin Haven III			
AZ	57 Stars			

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

	<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>
A	48,263,320		41,872,320	6,391,000
B				-12,170
C				1,119,000
D				-272,610
E				59,495
F				
G				
H				9,575
I				1,489,493
J				513,112
K				-118,681
L				-25,134
M				304,706
N				8,337
O				32,762
P				
Q				120,553
R				174
S				79,773
T				850
U				-16,467
V				2,587
W				-194,329
X				-156,925
Y				-35,409
Z				-15,125
AA				-1,864
AB				15,125
AC				-147,518
AD				101,529

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE			-460,469
AF			-124,895
AG			915,353
AH			-50,372
AI			136,331
AJ			309,746
AK			-55,046
AL			-169,626
AM			263,970
AN			-9
AO			24,892
AP			420,774
AQ			62,375
AR			242,561
AS			1,437
AT			-25,708
AU			658,744
AV			-7,203
AW			3,659
AX			107,374
AY			576,709
AZ			13,401

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A			6,391,000
B			-12,170
C			1,119,000
D			-272,610
E			59,495
F			
G			
H			9,575
I			1,489,493
J			513,112
K			-118,681
L			-25,134
M			304,706
N			8,337
O			32,762
P			
Q			120,553
R			174
S			79,773
T			850
U			-16,467
V			2,587
W			-194,329
X			-156,925
Y			-35,409
Z			-15,125
AA			-1,864
AB			15,125
AC			-147,518
AD			101,529

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>	
AE			-460,469
AF			-124,895
AG			915,353
AH			-50,372
AI			136,331
AJ			309,746
AK			-55,046
AL			-169,626
AM			263,970
AN			-9
AO			24,892
AP			420,774
AQ			62,375
AR			242,561
AS			1,437
AT			-25,708
AU			658,744
AV			-7,203
AW			3,659
AX			107,374
AY			576,709
AZ			13,401

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
Donna Shalala	Trustee 004 00	0		
2400 Sand Hill Road Menlo Park, CA 94025				
Jennifer Drobac	Trustee 004 00	22,000		
2400 Sand Hill Road Menlo Park, CA 94025				
Cokie Roberts	Trustee 004 00	0		
2400 Sand Hill Road Menlo Park, CA 94025				
Richard Schlosberg	Trustee 005 00	34,500		1,478
2400 Sand Hill Road Menlo Park, CA 94025				
Kathryn Wehle	Trustee 004 00	29,500		223
2400 Sand Hill Road Menlo Park, CA 94025				
Charlie Gibson	Trustee 004 00	0		
2400 Sand Hill Road Menlo Park, CA 94025				
Richard West	Trustee 004 00	22,000		
2400 Sand Hill Road Menlo Park, CA 94025				
Susan Berresford	Trustee 004 00	29,500		
2400 Sand Hill Road Menlo Park, CA 94025				
Diane Chapman Walsh	Trustee 004 00	22,000		
2400 Sand Hill Road Menlo Park, CA 94025				
David Satcher	Trustee 004 00	22,000		
2400 Sand Hill Road Menlo Park, CA 94025				
Bill Frist	Trustee 004 00	19,000		
2400 Sand Hill Road Menlo Park, CA 94025				
Gerald Rosberg	Trustee 004 00	29,500		
2400 Sand Hill Road Menlo Park, CA 94025				
Drew Altman - see notes	President CEO 038 00	614,591	112,992	11,168
2400 Sand Hill Road Menlo Park, CA 94025				
Bruce Madding - see notes	SVP/CIO/CFO 038 00	559,900	75,940	3,934
2400 Sand Hill Road Menlo Park, CA 94025				
David Orcutt	CFO 038 00	182,934	62,724	50
2400 Sand Hill Road Menlo Park, CA 94025				
Koona Ghandi	CIO 038 00	114,070	28,655	375
2400 Sand Hill Road Menlo Park, CA 94025				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
American Academy of Arts Sciences 136 Irving St Cambridge, MA 02138		501(c)(3)	Support of the Annual Fund	750
American Council on Education Office of Women in Higher Ed One Du Washington, DC 20036		501(c)(3)	Support of Womens Leadership Legacy Fund	1,000
American Philosophical Society 104 South Fifth St Philadelphia, PA 19106		501(c)(3)	General support	1,000
Bacone College 2299 Old Bacone Road Muskogee, OK 74403		501(c)(3)	General operations	2,500
Brown University Box 1877 Providence, RI 02912		501(c)(3)	Emergency needs for Undergraduate Students	5,000
Center for the Advancement of Women 25 West 43rd St Suite 1120 New York, NY 10036		501(c)(3)	General Support	2,000
Charles Drew University of Medicine 1731 E 120th St Los Angeles, CA 90057		501(c)(3)	Support of the Dr M Alfred Haynes Endowment for Excellence in Comm Health Ldrship	25,000
Cheyenne Arapaho Tribes of Oklahoma 100 Red Moon Circle Concho, OK 73022		Government organizat	Support of the W Richard West Sr Artist Fellowship	5,000
Children's Inn at NIH 7 West Dr Bethesda, MD 20814		501(c)(3)	Housing/Other support to families of critically ill pediatric outpatients at the NIH	10,000
Children's Radio Foundation 169 Stone Hill Road Bedford, NY 10506		501(c)(3)	General support of So African radio programming for youth	15,000
College Preparatory School 6100 Broadway Oakland, CA 94618		501(c)(3)	Support of the Robert Baldwin Jr Fund	25,000
Committee for Economic Development 2000 L St NW Suite 700 Washington, DC 20036		501(c)(3)	General support	500
Council on Foreign Relations 58 East 68th St New York, NY 10065		501(c)(3)	General support	1,000
Early Childhood Family Learning F 1515 Poydras St Suite 1200 New Orleans, LA 70112		501(c)(3)	General support of the Mahalia Jackson Center	2,000
Feminist Press at City University o 365 Fifth Ave Suite 5406 New York, NY 10016		501(c)(3)	General support	1,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>599,826</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Foundation for the National Archive 700 Pennsylvania Ave NW Rm G12 Washington, DC 20408		501(c)(3)	Promote American history education to children around the world	10,000
Good Shepherd Ctr for Homeless Wome 1671 Beverly Blvd Los Angeles, CA 90026		501(c)(3)	Provide shelter job training for women children in Los Angeles, CA	10,000
Hope Through Healing Hands Inc 2033 Richard Jones Road Nashville, TN 37215		501(c)(3)	Support of the Global Health Leaders Program	35,000
Hospice of the Good Shepherd 2042 Beacon St Newton, MA 02468		501(c)(3)	Support of the Circle of Care Program	2,500
House of Ruth 5 Thomas Circle NW Washington, DC 20005		501(c)(3)	Provide shelter to abused women throughout Washington, DC	5,000
Humane Society of Greater Miami Ado 16101 West Dixie Highway North Miami Beach, FL 33160		501(c)(3)	General support	5,500
Hunter College Foundation Inc City Univ of NY 695 Park Ave New York, NY 10021		501(c)(3)	Support of Friends of Julius C C Edelstein at Roosevelt House	5,000
Institute of Medicine 500 Fifth St NW AP 353 Washington, DC 20001		501(c)(3)	General support	1,000
International Medical Corps 1919 Santa Monica Blvd Suite 400 Santa Monica, CA 90404		501(c)(3)	General support	15,000
Intl Coalition of Sites of Conscien 91 Orchard St New York, NY 10002		501(c)(3)	General operations	2,500
Johns Hopkins University 615 N Wolfe St Room 1040 Baltimore, MD 21205		501(c)(3)	Support of research work of Dr Ballantine Carter at the Brady Urological Inst	20,000
Jubilee Women's Center 620 18th Ave East Seattle, WA 98112		501(c)(3)	General operations	3,000
Massachusetts Institute of Technolo 30 Wadsworth St Room E53-473 Cambridge, MA 02139		501(c)(3)	Pressman Endowment	25,000
Meharry Medical College 1005 Dr D B Todd Jr Blvd Nashville, TN 37208		501(c)(3)	Support of the Dr Henry W Foster Presidential Portrait Project	250
Morning Star Institute 611 Pennsylvania Ave SE Washington, DC 20003		501(c)(3)	General operations	2,500
<b>Total . . . . .</b>			<b>► 3a</b>	<b>599,826</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Mount Liberty Baptist Church 2224 South Drive Anniston, AL 36201		church	Support of the Anna Satcher Scholarship Fund	10,000
National Center for Lesbian Rights 870 Market St Suite 370 San Francisco, CA 94102		501(c)(3)	General operations	5,000
Orcas Island Community Foundation PO Box 1496 Eastbound, WA 98245		501(c)(3)	Support of the LGBT Fund	5,000
Planned Parenthood of So Florida 2300 North Florida Mango Road W Palm Beach, FL 33409		501(c)(3)	General support	250
Pride Foundation 1122 E Pike St PMB 1001 Seattle, WA 98122		501(c)(3)	Support of You Go Girl Scholarship Program general operations	22,500
Ronald McDonald House 520 Sand Hill Road Palo Alto, CA 94304		501(c)(3)	General support	500
So Others Might Eat 71 O St NW Washington, DC 20001		501(c)(3)	Support of Feeding Program in Washington, DC	2,000
Stanford Law School 559 Nathan Abbott Way Room 205 Stanford, CA 94305		501(c)(3)	Support of the Stanford Law School in honor of Rick Mary Beth West	5,000
Stanford Native American Alumni Ass 6114 La Saile Ave Suite 718 Oakland, CA 94611		501(c)(3)	Purchase of computer for the association	1,500
Syracuse University 200 Eggers Hall Syracuse, NY 13244		501(c)(3)	Support of the Robin Toner Endowed Fund	10,000
Three Dollar Bill Cinema 1122 E Pike St 1313 Seattle, WA 98122		501(c)(3)	General operations	2,000
US Air Force Academy Endowment Inc 3116 Academy Dr USAF Academy, CO 80840		501(c)(3)	General operating support	10,000
UC Hastings College of the Law 200 McAllister St San Francisco, CA 94102		501(c)(3)	Core support for the UCSF/UC Hastings Consortium on Law, Science Health policy	10,000
United Way of Miami-Dade 3250 Southwest Third Ave Miami, FL 33129		501(c)(3)	General support	10,000
University of the Incarnate Word 4301 Broadway CPO 309 San Antonio, TX 78209		church	General operating support for the School of Nursing	12,500
<b>Total . . . . .</b>			<b>► 3a</b>	<b>599,826</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
University of the Wisconsin Foundat PO Box 8860 Madison, WI 53708		501(c)(3)	Support of the Nursing Science Ctr Fund Institute for Research in the Humanities Fund	10,000
Wellesley College 106 Central St Wellesley, MA 02481		501(c)(3)	Courage Renewal for Leaders in Healthcare Program	25,000
Western College Alumnae Association 325 Patterson Ave Oxford, OH 45056		501(c)(3)	Support for Endowed Professorship Program	5,000
Womanspace Inc 1212 Stuyvesant Ave Trenton, NJ 08618		501(c)(3)	Provide housing, training, job placement to abused women	10,000
National Conservation System Founda 679 E 2nd Ave Suite 3 Durango, CO 81301		501(c)(3)	General operations	2,500
Matching Gifts various various, CA 94025		501(c)(3)	Matching gifts	115,911
Charitable Contributions various various, CA 94025		501(c)(3)	Charitable Contributions	86,145
cancelled grant various various, CA 94025		501(c)(3)	cancelled grant	20
<b>Total.</b>			► 3a	599,826

## TY 2010 Accounting Fees Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Deloitte Touche LLP	122,700			122,700

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2010 Amortization Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
Bond Financing	2006-06-30	740,637	157,386	0000000040 000000000000	18,516			175,902
Loan Funding	2009-06-01	70,335	3,517	0000000010 000000000000	7,033			10,550

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2010 Depreciation Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Real Estate Office		39,332,451	9,420,703	SL	3150 000 %	1,000,443			
Furniture Equipment		6,315,911	6,081,485	SL	010	113,570			
Telephone System		167,843	166,886	SL	005	638			
Computer Hardware		1,115,076	1,064,041	SL	010	110,421			
Computer Software		816,775	804,282	SL	005	29,176			
Automobile		37,046	37,046	SL	005				
Real Estate Investment		76,226,774	36,610,122	SL	3150 000 %	2,213,883	2,213,883	2,213,883	

## TY 2010 General Explanation Attachment

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Identifier	Return Reference	Explanation
		Part VIII, line 1, column c - Bruce Madding-Compensation Mr Madding left the Foundation June 30, 2010 the amount reported includes payment of his accumulated flexible time off Part VIII, line 1, column d - Drew Altman-Benefits The amount reported includes an estimate of the allocable, annualized cost of funding a qualified defined benefit plan available to all employees, employer contributions to the Foundations other qualified pension plans, and the cost of other standard benefits medical, dental, vision, life, and disability insurance provided to all other Foundation employees Part VIII, line 1, column d - Bruce Madding-Benefits The amount reported includes an estimate of the allocable, annualized cost of funding a qualified defined benefit plan available to all employees, employer contributions to the Foundations other qualified pension plans, and the cost of other standard benefits medical, dental, vision, life, and disability insurance provided to all other Foundation employees Part VIII, line 1, column e - Drew Altman-Expense Accounts The figure in column e for Dr Altman comprises the following First, the Foundation provides its officers with additional life insurance coverage The cost for Dr Altman's additional coverage of 3,975 Second, the Foundation provides Dr Altman with the use of a Foundation-owned automobile The value of the personal use of the automobile by Dr Altman is 5,938 in taxable compensation Finally, the Foundation paid dues totaling 1,255 for Dr Altman's membership in organizations related to the professional duties on behalf of the Foundation Part VIII, line 1, column e - Bruce Madding-Expense Accounts The figure in column e for Mr Madding comprises the following The Foundation provides its officers with additional life insurance coverage The cost for Mr Madding's additional coverage is 1,665 Additionally, the Foundation paid dues totaling 2,269 for Mr Madding's membership in organizations related to his professional duties on behalf of the Foundation Part VIII, line 1, column c - David M James-Compensation Mr James left the Foundation December 31, 2010 the amount reported includes payment of his accumulated flexible time off Part VIII, line 2, column c - Victoria Rideout-Compensation Ms Rideout left the Foundation March 31, 2010 the amount reported includes payment of her accumulated flexible time off

## TY 2010 Investments Corporate Stock Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Stocks at Custodian Northern Trust related	48,914,982	63,905,391
16000 shares of ShoreTel	49,791	124,960
9545 shares of ShoreTel	20,235	74,546
16391 shares of Financial Engines	30,369	325,034
14317 shares of Financial Engines	61,337	283,906
2207 shares of EnerNOC	41,990	52,769

## TY 2010 Investments - Land Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Category / Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Quadrus	76,680,065	38,129,709	38,550,356	186,307,000

## TY 2010 Investments - Other Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Venture Capital	FMV	88,768,804	108,358,969
Limited Partnership	FMV	106,627,748	148,284,754
Investment Related Receivable	FMV	10,821,759	10,821,759

## TY 2010 Land, Etc. Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
Land - Menlo Park	762,905		762,905	762,905
Land - DC	7,463,063		7,463,063	7,463,063
Office Space	40,046,366	10,969,700	29,076,666	29,076,666
Furniture Equipment	6,400,759	6,061,330	339,429	339,429
Telephone System	167,843	167,524	319	319
Computer Hardware	1,230,992	1,014,108	216,385	216,385
Computer Software	861,629	832,959	29,168	29,168
Automobile	37,046	37,046		

## TY 2010 Legal Fees Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Arent Fox Kinter Plotkin Kahn PLLC	108,057			
Caplin Drysdale	88,654			83,692
Davis Harmin LLP	40,064			43,175
Mayer Brown LLP	42,523	42,523	42,523	
Morrison Foerster LLP	12,907			13,445
Nixon Peabody LLP	45,000			
Wilkes Artis	12,034			
Davis Wright Tremaine, LLP	7,000			6,512
Other Legal	8,372	5,230	5,230	767

## TY 2010 Mortgages and Notes Payable Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

**Total Mortgage Amount:** 30000000

<b>Item No.</b>	1
<b>Lender's Name</b>	Union Bank
<b>Lender's Title</b>	UB Loan
<b>Relationship to Insider</b>	n/a
<b>Original Amount of Loan</b>	30000000
<b>Balance Due</b>	30000000
<b>Date of Note</b>	2009-05
<b>Maturity Date</b>	2019-06
<b>Repayment Terms</b>	120 months
<b>Interest Rate</b>	0000000.0515
<b>Security Provided by Borrower</b>	2400-2498 Sand Hill Rd, Menlo Park, CA
<b>Purpose of Loan</b>	Liquidity Bridge Loan
<b>Description of Lender Consideration</b>	Promissory Note secured by deed of trust variable rate with swap option
<b>Consideration FMV</b>	30000000

## TY 2010 Other Assets Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Bond Financing	583,251	564,736	564,736
Tax Refund Receivable	178,477	321,406	321,406
Quadrus Note Receivable	171,262	125,958	125,958
Deposits	44,484	3,440	3,440
Loan Financing	66,818	59,785	59,785
Other	589,348	867,314	867,314

## TY 2010 Other Expenses Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
A mortization See attached statement	25,549			
Equipment Lease Maintenance	252,803	6,428	6,428	201,615
Postage and Shipping	91,439	2,434	2,434	90,106
Office Supplies	593,364	13,522	13,522	547,696
Communications	408,594	32,545	32,545	379,406
Library Expenses	101,342	4,634	4,634	91,711
Bank Payroll Processing Fees Misc Exp	53,314	-5	-5	53,319
Temporary Office Help	24,787	283	283	22,623
Recruiting	23,505	1,847	1,847	21,658
Foundation Memberships	23,550	400	400	23,150
Bond Expense	311,405			
Real Estate Expenses	2,334,483	2,334,483	2,334,483	
Program Expense	2,486,014			2,401,624
Investment Expenses	-802,974			

## TY 2010 Other Income Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Gain Loss on K-1	-198,337	-198,337	-198,337
UBTI reported on 990-T		214,682	
Miscellaneous Income	51,799		
K-1 Capital Gains Loss	5,704,837		
Cap Gain reported on 990-T	27,300		

## TY 2010 Other Increases Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Description	Amount
Current Defined Pension Liability	-2,883,879

## TY 2010 Other Liabilities Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION

**EIN:** 94-6064808

**Software ID:** 10000149

**Software Version:** 2010.2.15

Description	Beginning of Year - Book Value	End of Year - Book Value
Bond Payable	42,000,000	42,000,000
Bond Interest Payable	9,988	11,415
Loan Interest Payable	47,412	47,985

## TY 2010 Other Professional Fees Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Adage	91,919	91,919	91,919	
Adamas Partners	313,200	313,200	313,200	
Alloy Ventures	229,474	229,474	229,474	
Blue Run Ventures	49,719	49,719	49,719	
Brahman Partners	304,241	304,241	304,241	
Cambridge Associates	141,074	141,074	141,074	
Charter Oak Partners	118,487	118,487	118,487	
Clearwater	170,758	170,758	170,758	
Cramer Rosenthal	103,715	103,715	103,715	
Davidson Kempner	239,638	239,638	239,638	
Doll Capital	367,705	367,705	367,705	
Draper Fisher Jurvetson Fund	18,510	18,510	18,510	
Energy Capital Partners	161,604	161,604	161,604	
Flagship Ventures	129,497	129,497	129,497	
Foundation Capital	254,315	254,315	254,315	
Francisco Partners	55,596	55,596	55,596	
Friedman Fleischer Lowe	134,257	134,257	134,257	
Marathon Asset Management, Ltd	268,943	268,943	268,943	
McCown DeLeeuw Co	15,266	15,266	15,266	
Onset LP	208,079	208,079	208,079	
57 Starts	11,379	11,379	11,379	
Riverstone Holdings	108,403	108,403	108,403	
Silchester International Investors	176,363	176,363	176,363	
Snyder Capital	219,966	219,966	219,966	
Trident Capital	88,938	88,938	88,938	
Twin Haven Capital Partners	138,774	138,774	138,774	
Voyager Capital	73,871	73,871	73,871	
Other Investment Mgmt	6,340	6,340	6,340	
Northern Trust	72,560	72,560	72,560	
Lo Property Management Co	200,000	200,000	200,000	

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Bruce Madding	40,000	40,000	40,000	
Altman Cronin	69,506			69,288
Mohler, Nixon Williams	24,675			24,675
Caplin Drysdale	34,629			9,774
Every Network	39,865			39,865
Program Related Contracts for Services	9,147,733			9,161,673
Other Consulting	29,411			27,878

## TY 2010 Taxes Schedule

**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808**Software ID:** 10000149**Software Version:** 2010.2.15

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real estate tax not included in line 20	1,176,810	697,568	697,568	0
Tax on investment income taxes	584,130	0	0	178,506