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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>WILLIAM K. BOWES JR. FOUNDATION</b>		A Employer identification number <b>94-3148482</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1660 BUSH ST</b>	Room/suite <b>300</b>	B Telephone number <b>415-561-6540</b>
City or town, state, and ZIP code <b>SAN FRANCISCO, CA 94109</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 273,512,333.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <b>HYBRID/TAX BASIS</b>	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		259,707.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		3,191,148.	3,191,148.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,650,736.			STATEMENT 1
b Gross sales price for all assets on line 6a	67,486,364.				
7 Capital gain net income (from Part IV, line 2)			5,361,035.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		7,101,591.	8,552,183.		
13 Compensation of officers, directors, trustees, etc		116,520.	58,260.		38,400.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 3	34,500.	17,250.		17,250.
c Other professional fees	STMT 4	1,989,976.	1,643,970.		346,006.
17 Interest					
18 Taxes	STMT 5	224,230.	32.		179.
19 Depreciation and depletion					
20 Occupancy		76,355.	11,453.		64,902.
21 Travel, conferences, and meetings		715.	35.		679.
22 Printing and publications					
23 Other expenses	STMT 6	30.	942,583.		30.
24 Total operating and administrative expenses. Add lines 13 through 23		2,442,326.	2,673,583.		467,446.
25 Contributions, gifts, grants paid		53,294,592.			23,608,290.
26 Total expenses and disbursements. Add lines 24 and 25		55,736,918.	2,673,583.		24,075,736.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<48635327.>			
b Net investment income (if negative, enter -0-)			5,878,600.		
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

				Beginning of year		End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		53,551.	58,720.	58,720.	
	2	Savings and temporary cash investments		36,111,153.	8,204,637.	8,204,637.	
	3	Accounts receivable ▶	424,540.				
		Less: allowance for doubtful accounts ▶		655,145.	424,540.	424,540.	
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		136,815.			
	10a	Investments - U.S. and state government obligations	STMT 7	19,163,716.	20,936,742.	20,936,742.	
	b	Investments - corporate stock	STMT 8	81,191,927.	92,021,538.	92,021,538.	
	c	Investments - corporate bonds	STMT 9	36,218,123.	29,687,873.	29,687,873.	
Liabilities	11	Investments - land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation ▶					
	12	Investments - mortgage loans					
	13	Investments - other	STMT 10	102,967,948.	122,178,283.	122,178,283.	
	14	Land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation ▶					
	15	Other assets (describe ▶)					
	16	Total assets (to be completed by all filers)		276,498,378.	273,512,333.	273,512,333.	
	17	Accounts payable and accrued expenses		371,041.	355,821.		
	18	Grants payable		47,444,558.	77,130,860.		
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)	STATEMENT 11)	54,000.	239,400.		
	23	Total liabilities (add lines 17 through 22)		47,869,599.	77,726,081.		
		Foundations that follow SFAS 117, check here ▶	<input checked="" type="checkbox"/>				
		and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		228,628,779.	195,786,252.		
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶	<input type="checkbox"/>				
		and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances		228,628,779.	195,786,252.		
	31	Total liabilities and net assets/fund balances		276,498,378.	273,512,333.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	228,628,779.
2	Enter amount from Part I, line 27a	2	<48,635,327.>
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	15,792,800.
4	Add lines 1, 2, and 3	4	195,786,252.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	195,786,252.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b PASSTHROUGH CAPITAL GAIN</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c PASSTHROUGH CAPITAL GAIN</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>d PASSTHROUGH CAPITAL GAIN</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 67,486,364.</b>		<b>63,559,402.</b>	<b>3,926,962.</b>
<b>b 828,245.</b>			<b>828,245.</b>
<b>c 591,624.</b>			<b>591,624.</b>
<b>d 14,204.</b>			<b>14,204.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>3,926,962.</b>
<b>b</b>			<b>828,245.</b>
<b>c</b>			<b>591,624.</b>
<b>d</b>			<b>14,204.</b>
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	<b>5,361,035.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	20,257,854.	257,224,432.	.078756
2008	20,464,057.	305,883,367.	.066902
2007	15,696,500.	238,571,000.	.065794
2006	12,956,632.	214,012,415.	.060541
2005	10,014,146.	215,882,838.	.046387

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.318380</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.063676</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	<b>270,978,257.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>17,254,811.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>58,786.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>17,313,597.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>24,075,736.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	58,786.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	58,786.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	58,786.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	52,636.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	33,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	85,636.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	26,850.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 26,850. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.PFS-LLC.NET</u>	13	X	
14	The books are in care of ► <u>RICK WICKLAND</u> Telephone no. ► <u>415-561-6540</u> Located at ► <u>1660 BUSH STREET, STE 300, SAN FRANCISCO, CA</u> ZIP+4 ► <u>94109</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM K. BOWES, JR. 1660 BUSH ST., STE. 300 SAN FRANCISCO, CA 94109	PRESIDENT 20.00	0.	0.	0.
DOUGLAS TINKER 1660 BUSH ST., STE. 300 SAN FRANCISCO, CA 94109	SECRETARY/TREASURER 1.00	0.	0.	0.
RON HENRICKSON 1660 BUSH ST., STE. 300 SAN FRANCISCO, CA 94109	CHIEF FINANCIAL OFFICER 40.00	116,520.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	195,567,511.
b	Average of monthly cash balances	1b	25,802,308.
c	Fair market value of all other assets	1c	53,735,010.
d	Total (add lines 1a, b, and c)	1d	275,104,829.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	275,104,829.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,126,572.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	270,978,257.
6	Minimum investment return. Enter 5% of line 5	6	13,548,913.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	13,548,913.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	58,786.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	58,786.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,490,127.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,490,127.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,490,127.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,075,736.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,075,736.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	58,786.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,016,950.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				13,490,127.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006	2,485,793.			
<b>c</b> From 2007	6,390,604.			
<b>d</b> From 2008	5,199,093.			
<b>e</b> From 2009	7,430,492.			
<b>f</b> Total of lines 3a through e	21,505,982.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 24,075,736.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				13,490,127.
<b>e</b> Remaining amount distributed out of corpus	10,585,609.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,091,591.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	32,091,591.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006	2,485,793.			
<b>b</b> Excess from 2007	6,390,604.			
<b>c</b> Excess from 2008	5,199,093.			
<b>d</b> Excess from 2009	7,430,492.			
<b>e</b> Excess from 2010	10,585,609.			

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e Qualifying distributions made directly for active conduct of exempt activities.**

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**

c "Support" alternative test - enter:

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

<b>Part XV</b>	<b>Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)</b>
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### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

WILLIAMS K BOWES

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**b. The form in which applications should be submitted and information and materials they should include:**

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
<b>SEE STATEMENT 12</b>				
<b>Total</b>			<b>▶ 3a</b>	<b>23,608,290.</b>
<b>b Approved for future payment</b>				
<b>Total SEE STATEMENT 13</b>				
			<b>▶ 3b</b>	<b>84,590,000.</b>





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization

Employer identification number

WILLIAM K. BOWES JR. FOUNDATION

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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WILLIAM K. BOWES, JR. 1660 BUSH ST., STE 300 SAN FRANCISCO, CA 94109	\$ 259,707.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)





Name of organization

Employer identification number

WILLIAM K. BOWES JR. FOUNDATION

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**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
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(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES		PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
67,486,364.	63,835,628.	0.	0.	3,650,736.
CAPITAL GAINS DIVIDENDS FROM PART IV				0.
TOTAL TO FORM 990-PF, PART I, LINE 6A				3,650,736.

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITIES	3,191,148.	0.	3,191,148.
TOTAL TO FM 990-PF, PART I, LN 4	3,191,148.	0.	3,191,148.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	34,500.	17,250.		17,250.
TO FORM 990-PF, PG 1, LN 16B	34,500.	17,250.		17,250.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOUNDATION MANAGEMENT FEES	407,066.	61,060.		346,006.
INVESTMENT MANAGEMENT FEES	1,582,910.	1,582,910.		0.
TO FORM 990-PF, PG 1, LN 16C	1,989,976.	1,643,970.		346,006.

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FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAX EXPENSE	210.	32.		179.
EXCISE TAX	224,020.	0.		0.
TO FORM 990-PF, PG 1, LN 18	224,230.	32.		179.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	30.	0.		30.
OTHER EXPENSES FROM PASSTHROUGH INVESTMENTS	0.	942,583.		0.
TO FORM 990-PF, PG 1, LN 23	30.	942,583.		30.

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FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT SECURITIES	X		20,936,742.	20,936,742.
TOTAL U.S. GOVERNMENT OBLIGATIONS			20,936,742.	20,936,742.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			20,936,742.	20,936,742.

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FORM 990-PF CORPORATE STOCK STATEMENT 8

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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	92,021,538.	92,021,538.
TOTAL TO FORM 990-PF, PART II, LINE 10B	92,021,538.	92,021,538.

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FORM 990-PF CORPORATE BONDS STATEMENT 9

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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS, NOTES & DEBT SECURITIES	29,687,873.	29,687,873.
TOTAL TO FORM 990-PF, PART II, LINE 10C	29,687,873.	29,687,873.

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FORM 990-PF OTHER INVESTMENTS STATEMENT 10

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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US VENTURE PARTNERS VIII	FMV	1,415,587.	1,415,587.
USVP VIII AFFILIATES	FMV	748,677.	748,677.
US VENTURE PARTNERS IX, LP	FMV	2,413,478.	2,413,478.
ENTRUST CAP. DIVERSIFIED FUND LTD	FMV	14,572,456.	14,572,456.
ENTRUST CAPITAL WATERS FUND LTD	FMV	3,976,348.	3,976,348.
PRIV. INVEST.-UBS SELECT I & II	FMV	11,585,931.	11,585,931.
ACL ALTERNATIVE FUND LIMITED	FMV	10,597,812.	10,597,812.

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MS REAL ESTATE SPECIAL	FMV	3,173,747.	3,173,747.
US VENTURE PARTNERS X AFFILIATES	FMV	636,245.	636,245.
MS AIP CUSTOM HEDGE FUNDS	FMV	54,068,933.	54,068,933.
MS EMERGING PVT. MKTS FUND I	FMV	1,366,180.	1,366,180.
MOBILE CANDY DISH	FMV	50,000.	50,000.
MS REAL ESTATE FUND VII	FMV	544,012.	544,012.
MISSION BAY CAPITAL LLC	FMV	250,000.	250,000.
MS GLOBAL SECONDARY OPPORTUNITY	FMV	1,428,574.	1,428,574.
AIP DISTRESSED FD FD OF HEDGE	FMV	7,860,543.	7,860,543.
COMMODITY BUFFERED PLUS	FMV	6,265,000.	6,265,000.
PROLACTA BIOSCIENCE INC.	FMV	844,809.	844,809.
PROCLIVITY (GILBERT SYSTEMS)	FMV	379,951.	379,951.
TOTAL TO FORM 990-PF, PART II, LINE 13		122,178,283.	122,178,283.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED TAX LIABILITY	54,000.	239,400.
TOTAL TO FORM 990-PF, PART II, LINE 22	54,000.	239,400.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS FOUNDATION, INC. P. O. BOX 29405 SAN FRANCISCO, CA 94129	2009-2010 SCHOLARS AWARDS FUND CAMPAIGN	501(C)(3) PUBLIC CHARITY	20,000.
AMERICAN ASTHMA FOUNDATION  FOUR EMBARCADERO CENTER, SUITE 3150 SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD SUPPORT FOR RESEARCH ON IMPROVING TREATMENT OF PREVENTION OF ASTHMA	501(C)(3)  PUBLIC CHARITY	500,000.
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON BOARD STRATEGIC AND LONG RANGE PLANNING INITIATIVES	501(C)(3)  PUBLIC CHARITY	250,000.
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON BOARD PROFESSIONAL STAFF DEVELOPMENT	501(C)(3)  PUBLIC CHARITY	50,000.
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON BOARD ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	100,000.
ASSISTANCE LEAGUE OF DIABLO VALLEY 2711 BUENA VISTA AVE. WALNUT CREEK, CA 94597	SCHOLARSHIP PROGRAM AND OPERATION SCHOOL BELL	501(C)(3) PUBLIC CHARITY	20,000.
AUDUBON CANYON RANCH 4900 HIGHWAY ONE STINSON BEACH, CA 94970	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	1,000.

## WILLIAM K. BOWES JR. FOUNDATION

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BOY SCOUTS OF AMERICA, SF BAY AREA COUNCIL, NO. 28 1001 DAVIS STREET SAN LEANDRO, CA 94577	2010 DISTINGUISHED CITIZEN DINNER	501(C)(3) PUBLIC CHARITY	25,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	FOR RESEARCH CONDUCTED AT THE CANARY CENTER AT STANFORD (PLEDGE A)	501(C)(3) PUBLIC CHARITY	450,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	FOR RESEARCH CONDUCTED AT THE CANARY CENTER AT STANFORD (PLEDGE B)	501(C)(3) PUBLIC CHARITY	450,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	CANARY FOUNDATION CANCER EARLY DETECTION CENTER AT STANFORD	501(C)(3) PUBLIC CHARITY	1,000,000.
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20001	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20001	MILTON FRIEDMAN PRIZE FOR ADVANCING LIBERTY DINNER	501(C)(3) PUBLIC CHARITY	25,000.
CITY FIELDS FOUNDATION 1714 STOCKTON STREET, SUITE 400 SAN FRANCISCO, CA 94133	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	100,000.
CREATIVE CAPITAL FOUNDATION 65 BLEECKER STREET, 7TH FLOOR NEW YORK, NY 10012	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	50,000.
DAMON RUNYON CANCER RESEARCH FOUNDATION 55 BROADWAY, SUITE 302 NEW YORK, NY 10006	CLINICAL INVESTIGATOR AWARD CONTINUATION GRANTS	501(C)(3) PUBLIC CHARITY	600,000.
DRAPER RICHARDS FOUNDATION 50 CALIFORNIA STREET, SUITE 2925 SAN FRANCISCO, CA 94111	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.



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ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVENUE, SOUTH NEW YORK, NY 10010	WILLIAM K. BOWES, JR. SITS ON BOARD VEHICLE POLLUTION PROJECT	501(C)(3)  PUBLIC CHARITY	350,000.
ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVENUE, SOUTH NEW YORK, NY 10010	WILLIAM K. BOWES, JR. SITS ON BOARD NEW CORPORATE/GREEN INITIATIVE	501(C)(3)  PUBLIC CHARITY	650,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	1,900,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD CORE PROGRAM SUPPORT	501(C)(3)  PUBLIC CHARITY	100,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD 33RD ANNUAL AWARDS DINNER	501(C)(3)  PUBLIC CHARITY	49,790.
FRIENDS OF KAROLINSKA INSTITUTET ONE FERRY BUILDING SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL SUPPORT	501(C)(3)  PUBLIC CHARITY	400,000.
FRITZ INSTITUTE 50 FREMONT STREET, SUITE 1150 SAN FRANCISCO, CA 94105	FOR GENERAL OPERATIONS	501(C)(3) PUBLIC CHARITY	400,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY BUILDING 201, FORT MASON SAN FRANCISCO, CA 94123	TRAILS FOREVER DINNER	501(C)(3) PUBLIC CHARITY	10,000.
GRACE CATHEDRAL 1100 CALIFORNIA STREET SAN FRANCISCO, CA 94108	WILLIAM K. BOWES, JR. SITS ON BOARD CENTENNIAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	600,000.

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GRACE CATHEDRAL 1100 CALIFORNIA STREET SAN FRANCISCO, CA 94108	WILLIAM K. BOWES, JR. SITS ON BOARD TRUSTEE ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	150,000.
GRACE CATHEDRAL 1100 CALIFORNIA STREET SAN FRANCISCO, CA 94108	WILLIAM K. BOWES, JR. SITS ON BOARD TRUSTEE ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	150,000.
HARVARD STEM CELL INSTITUTE 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	WILLIAM K. BOWES, JR. SITS ON BOARD BOWES ACCELERATION FUND	501(C)(3)  PUBLIC CHARITY	1,000,000.
INSTITUTE FOR JUSTICE 901 N. GLEBE ROAD, SUITE 900 ARLINGTON, VA 22203	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	40,000.
INSTITUTE FOR JUSTICE 901 N. GLEBE ROAD, SUITE 900 ARLINGTON, VA 22203	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	60,000.
INSTITUTE FOR SYSTEMS BIOLOGY 1441 NORTH 34TH STREET SEATTLE, WA 98103	WILLIAM K. BOWES, JR. SITS ON BOARD TO HELP FUND THE INSTITUTE'S MOVE TO A NEW BUILDING	501(C)(3)  PUBLIC CHARITY	1,200,000.
INTERNATIONAL RESCUE COMMITTEE - NY 122 EAST 42ND STREET NEW YORK, NY 10168	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	25,000.
INTERNATIONAL RESCUE COMMITTEE - NY 122 EAST 42ND STREET NEW YORK, NY 10168	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	400,000.
ISLAND CONSERVATION CENTER FOR OCEAN HEALTH 100 SHAFFER ROAD SANTA CRUZ, CA 95969	DESECHEO ISLAND	501(C)(3) PUBLIC CHARITY	20,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

J. DAVID GLADSTONE INSTITUTES 1650 OWENS STREET SAN FRANCISCO, CA 94158	WILLIAM K. BOWES, JR. SITS ON BOARD FOR COLLECTION OF GENE SAMPLES OF FAMILIES WITH HUNTINGTON'S DISEASE IN SUPP	501(C)(3) PUBLIC CHARITY	125,000.
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 49 STEVENSON ST. STE 1200 SAN FRANCISCO, CA 94105	HOPE GALA 2010	501(C)(3) PUBLIC CHARITY	25,000.
KIPP BAY AREA 426 17TH STREET, SUITE 200 OAKLAND, CA 94612	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
MERITUS COLLEGE FUND P.O. BOX 29024 SAN FRANCISCO, CA 94129	AFRICAN AMERICAN INITIATIVE	501(C)(3) PUBLIC CHARITY	85,000.
MYELIN REPAIR FOUNDATION 18809 COX AVENUE, SUITE 190 SARATOGA, CA 95070	TO ADVANCE THE ACCELERATED RESEARCH COLLABORATION MODEL AND ITS APPLICATION	501(C)(3) PUBLIC CHARITY	500,000.
MYELIN REPAIR FOUNDATION 18809 COX AVENUE, SUITE 190 SARATOGA, CA 95070	TO IMPROVE THE LIVES OF THOSE SUFFERING WITH MULTIPLE SCLEROSIS	501(C)(3) PUBLIC CHARITY	200,000.
MYELIN REPAIR FOUNDATION 18809 COX AVENUE, SUITE 190 SARATOGA, CA 95070	MYELIN REPAIR RESEARCH TO TREAT MULTIPLE SCLEROSIS	501(C)(3) PUBLIC CHARITY	400,000.
OAKLAND SCHOOL FOR THE ARTS 530 18TH STREET OAKLAND, CA 94612	2010 GALA RECEPTION	501(C)(3) PUBLIC CHARITY	10,000.
OUTWARD BOUND INC 1539 PERSHING DR. SAN FRANCISCO, CA 94129	OUTWARD BOUND BAY AREA CENTER	501(C)(3) PUBLIC CHARITY	125,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

PUBLIC LIBRARY OF SCIENCE 1160 BATTERY STREET, SUITE 100 SAN FRANCISCO, CA 94111	FOR THE DEVELOPMENT OF PLOS HUBS IN 2010-2012	501(C)(3) PUBLIC CHARITY	200,000.
PUBLIC LIBRARY OF SCIENCE 1160 BATTERY STREET, SUITE 100 SAN FRANCISCO, CA 94111	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
RONALD MCDONALD HOUSE OF SAN FRANCISCO, INC. 1640 SCOTT STREET SAN FRANCISCO, CA 94115	TO SUPPORT FAMILY ACCOMMODATION PROGRAMS AND NEW PROGRAMS AT UCSF'S FACILITY	501(C)(3) PUBLIC CHARITY	5,000.
SAN DOMENICO SCHOOL - MUSIC CONSERVATORY 1500 BUTTERFIELD ROAD SAN ANSELMO, CA 94960	VIRTUOSO PROGRAM	501(C)(3) PUBLIC CHARITY	100,000.
SAN DOMENICO SCHOOL - MUSIC CONSERVATORY 1500 BUTTERFIELD ROAD SAN ANSELMO, CA 94960	VIRTUOSO PROGRAM	501(C)(3) PUBLIC CHARITY	100,000.
SAN FRANCISCO BOTANICAL GARDEN AT STRYBING ARBORETUM GOLDEN GATE PARK, 9TH AVENUE AND LINCOLN WAY SAN FRANCISCO, CA	THE GARDEN WE LOVE CAMPAIGN	501(C)(3) PUBLIC CHARITY	25,000.
SAN FRANCISCO BOYS CHORUS 333 HAYES STREET, SUITE 116 SAN FRANCISCO, CA 94102	HOLIDAY CONCERT	501(C)(3) PUBLIC CHARITY	12,000.
SAN FRANCISCO BOYS CHORUS 333 HAYES STREET, SUITE 116 SAN FRANCISCO, CA 94102	SCHOLARSHIP FUNDS	501(C)(3) PUBLIC CHARITY	500.
SAN FRANCISCO CHILD ABUSE PREVENTION CENTER 1757 WALLER STREET SAN FRANCISCO, CA 94117	CHILD ADVOCACY CENTER/CENTER FOR YOUTH WELLNESS	501(C)(3) PUBLIC CHARITY	25,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE CONSERVATORY GALA	501(C)(3)  PUBLIC CHARITY	35,000.

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## WILLIAM K. BOWES JR. FOUNDATION

94-3148482

SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	50,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE PRESIDENT'S FUND	501(C)(3)  PUBLIC CHARITY	75,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	200,000.
SAN FRANCISCO EDUCATION FUND 727 GOLDEN GATE AVE, 2ND FLOOR SAN FRANCISCO, CA 94102	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	25,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	2010 LUNCHEON	501(C)(3) PUBLIC CHARITY	5,000.
SAN FRANCISCO JAZZ ORGANIZATION 3 EMBARCADERO CENTER, LOBBY LEVEL SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD SUPPORT FOR SF JAZZ 2010 GALA	501(C)(3)  PUBLIC CHARITY	25,000.
SAN FRANCISCO JAZZ ORGANIZATION 3 EMBARCADERO CENTER, LOBBY LEVEL SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT	501(C)(3)  PUBLIC CHARITY	200,000.
SAN FRANCISCO JAZZ ORGANIZATION 3 EMBARCADERO CENTER, LOBBY LEVEL SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD FOR THE CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	800,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	TO HELP LAUNCH A STUDENT SUBSCRIPTION ENDOWMENT FUND IN HONOR OF PITCH AND C	501(C)(3) PUBLIC CHARITY	300,000.
SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	BEYOND THE HOUSE CHALLENGE CAMPAIGN	501(C)(3) PUBLIC CHARITY	100,000.
SAN FRANCISCO ZOOLOGICAL SOCIETY 1 ZOO ROAD SAN FRANCISCO, CA 94132	ZOOFEST 2010	501(C)(3) PUBLIC CHARITY	10,000.
SCIENCE FRIDAY INITIATIVE 4 W 43RD STREET, SUITE 306 NEW YORK, NY 10036	20TH ANNIVERSARY CELEBRATION	501(C)(3) PUBLIC CHARITY	5,000.
SEACHANGE CAPITAL PARTNERS 11 EAST 44TH STREET, SUITE 900 NEW YORK, NY 10017	NEW TEACHER CENTER IMPACT FUND	501(C)(3) PUBLIC CHARITY	250,000.
SETI INSTITUTE 515 N. WHISMAN ROAD MOUNTAIN VIEW, CA 94043	SUPPORT OF THE RESEARCH AND PROJECTS IN THE CENTER FOR SETI RESEARCH	501(C)(3) PUBLIC CHARITY	250,000.
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	HOOVER HOUSE CIRCLE 2009-2010	501(C)(3) PUBLIC CHARITY	50,000.
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	BIO-X FELLOWSHIP FUND	501(C)(3) PUBLIC CHARITY	1,560,000.
STANFORD UNIVERSITY 434 GALVEZ MALL STANFORD, CA 94305	GENERAL OPERATING SUPPORT FOR THE HOOVER INSTITUTION	501(C)(3) PUBLIC CHARITY	200,000.
TEACH FOR AMERICA, INC. 22 FOURTH STREET, 7TH FLOOR SAN FRANCISCO, CA 94103	BAY AREA GROWTH FUND	501(C)(3) PUBLIC CHARITY	250,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

TEACH FOR AMERICA, INC. 315 W. 36TH STREET, 7TH FLOOR NEW YORK, NY 10018	NATIONAL GROWTH FUND	501(C)(3) PUBLIC CHARITY	100,000.
TEACH FOR AMERICA, INC. 315 W. 36TH STREET, 7TH FLOOR NEW YORK, NY 10018	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
TEACH FOR AMERICA, INC. 22 FOURTH STREET, 7TH FLOOR SAN FRANCISCO, CA 94103	TO SUPPORT THE RECRUITMENT, SELECTION, TRAINING, AND ONGOING	501(C)(3) PUBLIC CHARITY	200,000.
THE COMMONWEALTH CLUB OF CALIFORNIA 595 MARKET STREET, 2ND FLOOR SAN FRANCISCO, CA 94105	22ND ANNUAL DISTINGUISHED CITIZEN AWARD DINNER	501(C)(3) PUBLIC CHARITY	50,000.
THE INDEPENDENT INSTITUTE 100 SWAN WAY OAKLAND, CA 94621	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
THE NOVIM GROUP 211 RAMELTO ROAD SANTA BARBARA, CA 93108	GLOBAL WARMING STUDY	501(C)(3) PUBLIC CHARITY	50,000.
THE REGENERATION PROJECT 220 MONTGOMERY STREET, SUITE 450 SAN FRANCISCO, CA 94106	ONLINE COMMUNICATION PROJECT	501(C)(3) PUBLIC CHARITY	100,000.
THE REGENERATION PROJECT 220 MONTGOMERY STREET, SUITE 450 SAN FRANCISCO, CA 94106	INTERNATIONAL SISTER CONGREGATION WEBSITE	501(C)(3) PUBLIC CHARITY	35,000.
THESECONDOPINION 1200 GOUGH STREET, SUITE 500 SAN FRANCISCO, CA 94109	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	40,000.
UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL CIRCLES OF LIGHT GALA	501(C)(3)  PUBLIC CHARITY	  50,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL TO UPGRADE AND ADD STAFF POSITIONS	501(C)(3)  PUBLIC CHARITY	150,000.
UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL GENERAL SUPPORT	501(C)(3)  PUBLIC CHARITY	400,000.
UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL FUNDRAISING CAMPAIGN	501(C)(3)  PUBLIC CHARITY	200,000.
UNIVERSITY OF CALIFORNIA  BERKELEY FOUNDATION 2080 ADDISON STREET #4200 BERKELEY , CA 94720	WILLIAM K. BOWES, JR. SITS ON BOARD THE NEW ALUMNI CHALLENGE	501(C)(3)  PUBLIC CHARITY	100,000.
UNIVERSITY OF CALIFORNIA  BERKELEY FOUNDATION P.O. BOX 60000 SAN FRANCISCO, CA 94160	WILLIAM K. BOWES, JR. SITS ON BOARD FOR THE SAN JOSE SCHOOL DISTRICT PROGRAM AND GILBERT FOUNDATION	501(C)(3)  PUBLIC CHARITY	200,000.
UNIVERSITY OF CALIFORNIA  BERKELEY FOUNDATION 2080 ADDISON STREET #4200 BERKELEY, CA 94720	WILLIAM K. BOWES, JR. SITS ON BOARD BOWES RESEARCH FELLOWS PROGRAM	501(C)(3)  PUBLIC CHARITY	600,000.
UNIVERSITY OF CALIFORNIA SAN  FRANCISCO FOUNDATION P.O. BOX 1726 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD FOR THE OSHER CENTER FOR INTEGRATIVE MEDICINE	501(C)(3)  PUBLIC CHARITY	300,000.
UNIVERSITY OF CALIFORNIA SAN  FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD CHANCELLOR'S FUND	501(C)(3)  PUBLIC CHARITY	25,000.



WILLIAM K. BOWES JR. FOUNDATION

94-3148482

UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD UCSF CARDIOLOGY COUNCIL	501(C)(3)  PUBLIC CHARITY	25,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD SUPPORT FOR THE JOHN G. BOWES DISTINGUISHED PROFESSORSHIP AND THE JOHN G. BO	501(C)(3)  PUBLIC CHARITY	1,000,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD TO SUPPORT THE WORK OF DR. ARTURO ALVAREZ-BUYLLA AT THE UCSF INSTITUTE FOR R	501(C)(3)  PUBLIC CHARITY	150,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT FOR THE UCSF INSTITUTE FOR REGENERATION MEDICINE	501(C)(3)  PUBLIC CHARITY	50,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD NEUROSCIENCES INITIATIVE BUILDING CAMPAIGN	501(C)(3)  PUBLIC CHARITY	500,000.
UNIVERSITY OF CALIFORNIA SANTA BARBARA FOUNDATION MC6035, UNIVERSITY OF CALIFORNIA SANTA BARBARA, CA 93106	RUTH GARLAND CHAIR FOR THE DIRECTOR OF STEM CELL BIOLOGY AND ENGINEERING	501(C)(3)  PUBLIC CHARITY	600,000.
YOUTH TENNIS ADVANTAGE 610 16TH STREET, SUITE 322 OAKLAND, CA 94612	GENERAL SUPPORT	501(C)(3)  PUBLIC CHARITY	10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

23,608,290.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
APPROVED FOR FUTURE PAYMENT

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN ASTHMA FOUNDATION FOUR EMBARCADERO CENTER, SUITE 3150 SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT	501(C)(3)  PUBLIC CHARITY	2,500,000.
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON BOARD ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	200,000.
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON BOARD STRATEGIC AND LONG RANGE PLANNING INITIATIVES	501(C)(3)  PUBLIC CHARITY	750,000.
ASSISTANCE LEAGUE OF DIABLO VALLEY 2711 BUENA VISTA AVE. WALNUT CREEK, CA 94597	SCHOLARSHIP PROGRAM AND OPERATION SCHOOL BELL	501(C)(3) PUBLIC CHARITY	60,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	FOR RESEARCH CONDUCTED AT THE CANARY CENTER AT STANFORD (PLEDGE A)	501(C)(3) PUBLIC CHARITY	900,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	FOR RESEARCH CONDUCTED AT THE CANARY CENTER AT STANFORD (PLEDGE B)	501(C)(3) PUBLIC CHARITY	900,000.
CANARY FOUNDATION 1501 SOUTH CALIFORNIA AVE, SUITE 2500 PALO ALTO, CA 94306	CANARY FOUNDATION CANCER EARLY DETECTION CENTER AT STANFORD	501(C)(3) PUBLIC CHARITY	1,000,000.
CITY FIELDS FOUNDATION 1714 STOCKTON STREET, SUITE 400 SAN FRANCISCO, CA 94133	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	100,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

CREATIVE CAPITAL FOUNDATION 65 BLEECKER STREET, 7TH FLOOR NEW YORK, NY 10012	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT	501(C)(3)  PUBLIC CHARITY	200,000.
DAMON RUNYON CANCER RESEARCH FOUNDATION 55 BROADWAY, SUITE 302 NEW YORK, NY 10006	CLINICAL INVESTIGATOR AWARD CONTINUATION GRANTS	501(C)(3) PUBLIC CHARITY	1,200,000.
DRAPER RICHARDS FOUNDATION 50 CALIFORNIA STREET, SUITE 2925 SAN FRANCISCO, CA 94111	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	800,000.
ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVENUE, SOUTH NEW YORK, NY 10010	WILLIAM K. BOWES, JR. SITS ON BOARD NEW CORPORATE/GREEN INITIATIVE	501(C)(3)  PUBLIC CHARITY	1,050,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD CAPITAL CAMPAIGN. PLEDGE APPROVED IN 2007.	501(C)(3)  PUBLIC CHARITY	15,900,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD CORE PROGRAM SUPPORT	501(C)(3)  PUBLIC CHARITY	100,000.
EXPLORATORIUM 3601 LYON STREET SAN FRANCISCO, CA 94123	WILLIAM K. BOWES, JR. SITS ON BOARD CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	10,000,000.
FRIENDS OF KAROLINSKA INSTITUTET ONE FERRY BUILDING SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL SUPPORT	501(C)(3)  PUBLIC CHARITY	1,600,000.
J. DAVID GLADSTONE INSTITUTES 1650 OWENS STREET SAN FRANCISCO, CA 94158	WILLIAM K. BOWES, JR. SITS ON BOARD FOR COLLECTION OF GENE SAMPLES OF FAMILIES WITH HUNTINGTON'S DISEASE IN SUPP	501(C)(3)  PUBLIC CHARITY	125,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

J. DAVID GLADSTONE INSTITUTES 1650 OWENS STREET SAN FRANCISCO, CA 94158	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT	501(C)(3)  PUBLIC CHARITY	3,000,000.
GRACE CATHEDRAL 1100 CALIFORNIA STREET SAN FRANCISCO, CA 94158	WILLIAM K. BOWES, JR. SITS ON BOARD CENTENNIAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	1,200,000.
HARVARD STEM CELL INSTITUTE 124 MOUNT AUBURN STREET CAMBRIDGE, MA 94108	WILLIAM K. BOWES, JR. SITS ON BOARD BOWES ACCELERATION FUND. PLEDGE APPROVED IN 2007.	501(C)(3)  PUBLIC CHARITY	1,000,000.
HARVARD STEM CELL INSTITUTE 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	WILLIAM K. BOWES, JR. SITS ON BOARD BOWES ACCELERATION FUND	501(C)(3)  PUBLIC CHARITY	5,000,000.
INSTITUTE FOR SYSTEMS BIOLOGY 1441 NORTH 34TH STREET SEATTLE, WA 98103	WILLIAM K. BOWES, JR. SITS ON BOARD TO HELP FUND THE INSTITUTE'S MOVE TO A NEW BUILDING	501(C)(3)  PUBLIC CHARITY	4,800,000.
INTERNATIONAL RESCUE COMMITTEE - NY 122 EAST 42ND STREET NEW YORK, NY 10168	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	1,600,000.
ISLAND CONSERVATION CENTER FOR OCEAN HEALTH 100 SHAFFER ROAD SANTA CRUZ, CA 95969	DESECHEO ISLAND	501(C)(3) PUBLIC CHARITY	60,000.
KIPP BAY AREA 426 17TH STREET, SUITE 200 OAKLAND, CA 94612	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVENUE, FIFTH FLOOR NORWALK, CT 06851	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	5,000,000.

## WILLIAM K. BOWES JR. FOUNDATION

94-3148482

MYELIN REPAIR FOUNDATION 18809 COX AVENUE, SUITE 190 SARATOGA, CA 95070	TO IMPROVE THE LIVES OF THOSE SUFFERING WITH MULTIPLE SCLEROSIS	501(C)(3) PUBLIC CHARITY	600,000.
MYELIN REPAIR FOUNDATION 18809 COX AVENUE, SUITE 190 SARATOGA, CA 95070	TO ADVANCE THE ACCELERATED RESEARCH COLLABORATION MODEL AND ITS APPLICATION	501(C)(3) PUBLIC CHARITY	4,500,000.
OUTWARD BOUND INC 1539 PERSHING DR. SAN FRANCISCO, CA 94129	OUTWARD BOUND BAY AREA CENTER	501(C)(3) PUBLIC CHARITY	625,000.
PUBLIC LIBRARY OF SCIENCE 1160 BATTERY STREET, SUITE 100 SAN FRANCISCO, CA 94111	FOR THE DEVELOPMENT OF PLOS HUBS IN 2010-2012	501(C)(3) PUBLIC CHARITY	200,000.
PUBLIC LIBRARY OF SCIENCE 1160 BATTERY STREET, SUITE 100 SAN FRANCISCO, CA 94111	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	800,000.
SAN FRANCISCO BOTANICAL GARDEN AT STRYBING ARBORETUM GOLDEN GATE PARK, 9TH AVENUE AND LINCOLN WAY SAN FRANCISCO, CA	THE GARDEN WE LOVE CAMPAIGN	501(C)(3) PUBLIC CHARITY	50,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE ANNUAL FUND	501(C)(3)  PUBLIC CHARITY	50,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE PRESIDENT'S FUND	501(C)(3)  PUBLIC CHARITY	75,000.
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	WILLIAM K. BOWES, JR. SITS ON EXECUTIVE COMMITTEE CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	800,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

SAN FRANCISCO JAZZ ORGANIZATION 3 EMBARCADERO CENTER, LOBBY LEVEL SAN FRANCISCO, CA 94111	WILLIAM K. BOWES, JR. SITS ON BOARD FOR THE CAPITAL CAMPAIGN	501(C)(3)  PUBLIC CHARITY	3,200,000.
SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	TO HELP LAUNCH A STUDENT SUBSCRIPTION ENDOWMENT FUND IN HONOR OF PITCH AND C	501(C)(3) PUBLIC CHARITY	600,000.
SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	BEYOND THE HOUSE CHALLENGE CAMPAIGN	501(C)(3) PUBLIC CHARITY	100,000.
SEACHANGE CAPITAL PARTNERS 11 EAST 44TH STREET, SUITE 900 NEW YORK, NY 10017	NEW TEACHER CENTER IMPACT FUND	501(C)(3) PUBLIC CHARITY	250,000.
SETI INSTITUTE 515 N. WHISMAN ROAD MOUNTAIN VIEW, CA 94043	SUPPORT OF THE RESEARCH AND PROJECTS IN THE CENTER FOR SETI RESEARCH	501(C)(3) PUBLIC CHARITY	250,000.
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	HOOVER HOUSE CIRCLE	501(C)(3) PUBLIC CHARITY	50,000.
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	BIO-X FELLOWSHIP FUND	501(C)(3) PUBLIC CHARITY	4,680,000.
TEACH FOR AMERICA, INC. 22 FOURTH STREET, 7TH FLOOR SAN FRANCISCO, CA 94103	BAY AREA GROWTH FUND	501(C)(3) PUBLIC CHARITY	500,000.
TEACH FOR AMERICA, INC. 315 W. 36TH STREET, 7TH FLOOR NEW YORK, NY 10018	NATIONAL GROWTH FUND	501(C)(3) PUBLIC CHARITY	300,000.
TEACH FOR AMERICA, INC. 315 W. 36TH STREET, 7TH FLOOR NEW YORK, NY 10018	GENERAL OPERATING SUPPORT	501(C)(3) PUBLIC CHARITY	200,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

TEACH FOR AMERICA, INC. 22 FOURTH STREET, 7TH FLOOR SAN FRANCISCO, CA 94103	TO SUPPORT THE RECRUITMENT, SELECTION, TRAINING, AND ONGOING	501(C)(3) PUBLIC CHARITY	200,000.
THE NOVIM GROUP 211 RAMELTO ROAD SANTA BARBARA, CA 93108	GLOBAL WARMING STUDY	501(C)(3) PUBLIC CHARITY	50,000.
THESECONDDOPINION 1200 GOUGH STREET, SUITE 500 SAN FRANCISCO, CA 94109	GENERAL SUPPORT	501(C)(3) PUBLIC CHARITY	40,000.
UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL TO UPGRADE AND ADD STAFF POSITIONS	501(C)(3)  PUBLIC CHARITY	150,000.
UNITED RELIGIONS INITIATIVE  P.O. BOX 29242 SAN FRANCISCO, CA 94129	WILLIAM K. BOWES, JR. SITS ON PRESIDENT'S COUNCIL FUNDRAISING CAMPAIGN	501(C)(3)  PUBLIC CHARITY	200,000.
UNIVERSITY OF CALIFORNIA  BERKELEY FOUNDATION 2080 ADDISON STREET #4200 BERKELEY, CA 94720	WILLIAM K. BOWES, JR. SITS ON BOARD BOWES RESEARCH FELLOWS PROGRAM	501(C)(3)  PUBLIC CHARITY	1,200,000.
UNIVERSITY OF CALIFORNIA SAN  FRANCISCO FOUNDATION P.O. BOX 1726 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD FOR THE OSHER CENTER FOR INTEGRATIVE MEDICINE	501(C)(3)  PUBLIC CHARITY	300,000.
UNIVERSITY OF CALIFORNIA SAN  FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD UCSF CARDIOLOGY COUNCIL -2011	501(C)(3)  PUBLIC CHARITY	25,000.
UNIVERSITY OF CALIFORNIA SAN  FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD TO SUPPORT THE WORK OF DR. ARTURO ALVAREZ-BUYLLA AT THE UCSF INSTITUTE FOR R	501(C)(3)  PUBLIC CHARITY	150,000.

WILLIAM K. BOWES JR. FOUNDATION

94-3148482

UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD GENERAL OPERATING SUPPORT FOR THE UCSF INSTITUTE FOR REGENERATION MEDICINE	501(C)(3)  PUBLIC CHARITY	100,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	WILLIAM K. BOWES, JR. SITS ON BOARD NEUROSCIENCES INITIATIVE BUILDING CAMPAIGN	501(C)(3)  PUBLIC CHARITY	4,500,000.
UNIVERSITY OF CALIFORNIA SANTA BARBARA FOUNDATION MC6035, UNIVERSITY OF CALIFORNIA SANTA BARBARA, CA 93106	RUTH GARLAND CHAIR FOR THE DIRECTOR OF STEM CELL BIOLOGY AND ENGINEERING	501(C)(3)  PUBLIC CHARITY	600,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

84,590,000.



**William K. Bowes Jr. Foundation**  
**Schedule of Securities and Investments**  
**FYE 12/31/09**

Description of Asset	Type-see Below	Cost or Market	Beginning of Year Book Value	End of Year Book Value	End of Year FMV
STOCK ACCOUNT *** - PDF Solutions	EQUITY		10	10	240,217
STOCK ACCOUNT *** - Applied Micro	EQUITY		16,519	16,519	21,290
D&C INTERNATIONAL STOCK	EQUITY		13,896,024	0	0
EMERGING MKTS - ETF	EQUITY		3,507,118	3,507,118	2,875,070
ENVIRONMENTAL EQUITY	EQUITY		1,218,479	1,488,508	1,407,184
GRG - COMMON STOCK	EQUITY		21,905,863	22,440,430	26,940,995
GS - AMGEN, INC.	EQUITY		0	17,342,250	16,971,000
TW INTL	EQUITY		13,776,543	0	0
INTL ADR	EQUITY		0	12,520,508	11,879,936
LATEEF	EQUITY		6,622,970	6,622,970	7,674,308
HORIZON	EQUITY		17,023,625	0	0
TW SM/MID CAP - COMMON STOCK	EQUITY		12,571,256	11,685,136	13,181,930
GRG - US BONDS/NOTES	FIXED INC		11,561,595	12,965,084	13,601,904
GRG - CORP BONDS/NOTES	FIXED INC		5,766,573	6,408,465	6,488,263
GFI - CORPORATE NOTES/BONDS	FIXED INC		1,496,458	14,540,246	14,861,936
GFI - US NOTES/BONDS	FIXED INC		5,858,533	5,483,127	5,561,811
GFI - FOREIGN DEBT SECURITIES	FIXED INC		10,458,440	10,675,451	10,777,058
GFI - MUNI BONDS/NOTES	FIXED INC		2,192,119	1,046,380	1,054,040
GFI - SUPRANATIONALS	FIXED INC		1,696,326	1,113,352	968,967
TW SM/MID CAP - FIXED INCOME	FIXED INC		1,969,720	1,869,100	2,067,859
AIP CHFS CAYMAN	ALT INV		50,000,000	50,000,000	49,237,310
COMMODITY BUFFERED PLUS	ALT INV		7,000,000	7,000,000	5,276,250
PROLACTA BIOSCIENCE, INC	ALT INV		801,821	928,136	817,357
PROCLIVITY (GILBERT SYSTEMS)	ALT INV		379,951	379,951	379,951
UBS RMA - PRIVATE INVESTMENTS	ALT INV		9,185,460	10,594,210	8,259,231
ENTRUST CAPITAL DIVERSIFIED	ALT INV		13,267,135	13,267,135	13,212,090
ENTRUST CAPITAL WATERES FUND	ALT INV		4,326,017	4,326,017	3,680,765
ACL ALTERNATIVE FD LTD	ALT INV		6,895,873	6,895,873	9,486,760
AIP DISTRESSED FD - FD OF HEDGE	ALT INV		0	3,535,000	4,094,374
MS GLOBAL SECONDARY OPPORT FD LP	ALT INV		0	450,000	547,779
US VENTURE PARTNERS VIII	ALT INV		1,888,955	1,742,090	1,325,341
USVP VIII AFFILIATES FUND	ALT INV		988,422	988,422	786,978
US VENTURE PARTNERS IX	ALT INV		3,455,417	3,855,417	2,933,090
USVP X AFFILIATES, LP	ALT INV		100,000	280,000	282,545
MS RE SPECIAL SITUATIONS FD III	ALT INV		3,723,381	3,723,381	1,466,301
MS REAL ESTATE FD VII	ALT INV		0	216,364	63,491
MOBILE CANDY DISH, INC	ALT INV		50,000	50,000	50,000
EMERGING PRIV MKTS FD I LP	ALT INV		643,151	867,396	818,335
MISSION BAY CAPITAL LLC	ALT INV		0	250,000	250,000
			<u>234,243,755</u>	<u>239,074,045</u>	<u>239,541,714</u>

**William K. Bowes Jr. Foundation**  
**Schedule of Securities and Investments**  
**FYE 12/31/10**

Description of Asset	Type-see Below	Cost or Market	Beginning of Year Book Value	End of Year Book Value	End of Year FMV
STOCK ACCOUNT *** - PDF Solutions	EQUITY		10	0	0
STOCK ACCOUNT *** - Applied Micro	EQUITY		16,519	0	0
D&C INTERNATIONAL STOCK	EQUITY		0	0	0
EMERGING MKTS - ETF	EQUITY		3,507,118	4,782,305	4,469,601
ENVIRONMENTAL EQUITY	EQUITY		1,488,508	0	0
GRG - COMMON STOCK	EQUITY		22,440,430	24,366,235	31,468,208
GS - AMGEN, INC.	EQUITY		17,342,250	17,342,250	16,470,000
TW INTL	EQUITY		0	0	0
INTL ADR	EQUITY		12,520,508	13,355,199	14,133,964
LATEEF	EQUITY		6,622,970	6,674,410	8,944,351
HORIZON	EQUITY		0	0	0
TW SM/MID CAP - COMMON STOCK	EQUITY		11,685,136	13,252,565	16,535,414
GRG - US BONDS/NOTES	FIXED INC		12,965,084	9,062,347	9,519,500
GRG - CORP BONDS/NOTES	FIXED INC		6,408,465	5,404,786	5,603,793
GFI - CORPORATE NOTES/BONDS	FIXED INC		14,540,246	11,436,549	11,552,984
GFI - US NOTES/BONDS	FIXED INC		5,483,127	1,182,754	1,254,057
GFI - FOREIGN DEBT SECURITIES	FIXED INC		10,675,451	7,934,345	8,457,516
GFI - MUNI BONDS/NOTES	FIXED INC		1,046,380	0	0
GFI - SUPRANATIONALS	FIXED INC		1,113,352	2,815,433	2,828,942
TW SM/MID CAP - FIXED INCOME	FIXED INC		1,869,100	1,188,547	1,244,638
STRATEGIC INCOME OPPORTUNITIES	FIXED INC		0	10,182,465	10,163,185
AIP CHFS CAYMAN	ALT INV		50,000,000	51,800,000	54,068,933
COMMODITY BUFFERED PLUS	ALT INV		7,000,000	7,000,000	6,265,000
PROLACTA BIOSCIENCE, INC	ALT INV		928,136	844,809	844,809
PROCLIVITY (GILBERT SYSTEMS)	ALT INV		379,951	379,951	379,951
UBS RMA - PRIVATE INVESTMENTS	ALT INV		10,594,210	12,640,116	11,585,931
ENTRUST CAPITAL DIVERSIFIED	ALT INV		13,267,135	9,794,811	14,572,456
ENTRUST CAPITAL WATERES FUND	ALT INV		4,326,017	3,166,749	3,976,348
ACL ALTERNATIVE FD LTD	ALT INV		6,895,873	9,777,884	10,597,812
AIP DISTRESSED FD - FD OF HEDGE	ALT INV		3,535,000	6,565,000	7,860,543
MS GLOBAL SECONDARY OPPORT FD LP	ALT INV		450,000	985,084	1,428,574
US VENTURE PARTNERS VIII	ALT INV		1,742,090	1,291,973	1,415,587
USVP VIII AFFILIATES FUND	ALT INV		988,422	717,056	748,677
US VENTURE PARTNERS IX	ALT INV		3,855,417	3,589,874	2,413,478
USVP X AFFILIATES, LP	ALT INV		280,000	572,530	636,245
MS RE SPECIAL SITUATIONS FD III	ALT INV		3,723,381	3,302,836	3,173,747
MS REAL ESTATE FD VII	ALT INV		216,364	743,994	544,012
MOBILE CANDY DISH, INC	ALT INV		50,000	50,000	50,000
EMERGING PRIV MKTS FD I LP	ALT INV		867,396	1,208,761	1,366,180
MISSION BAY CAPITAL LLC	ALT INV		250,000	250,000	250,000
			<u>239,074,045</u>	<u>243,661,618</u>	<u>264,824,435</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	<b>Name of exempt organization</b>	<b>Employer identification number</b>
	<b>WILLIAM K. BOWES JR. FOUNDATION</b>	<b>94-3148482</b>
	<b>Number, street, and room or suite no. If a P.O. box, see instructions.</b> <b>1660 BUSH ST., NO. 300</b>	
	<b>City, town or post office, state, and ZIP code. For a foreign address, see instructions.</b> <b>SAN FRANCISCO, CA 94109</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**RICK WICKLAND**

- The books are in the care of ► **1660 BUSH STREET, STE 300 - SAN FRANCISCO, CA 94109**

Telephone No. ► **415-561-6540**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2010** or  
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>85,636.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>52,636.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>33,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)