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Department of the Treasury Internal Revenue Service

PO BOX 41629

G Check all that apply.

For calendar year 2010, or tax year beginning

WELLS FARGO BANK, TRUST TAX

AUSTIN, TX 78704-9926

MR & MRS KIRK SWINGLE FOUNDATION

Amended return

MAC T6607-021

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

X Address change

Initial return I Initial Return of a former public charity

811349

, 2010, and ending

Name change

OMB No 1545-0052

Final return

Employer identification number

(512) 424-0126

Telephone number (see the instructions)

If exemption application is pending, check here

94-2901783

2010

1 Foreign organizations, check here X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation here and attach computation Ε If private foundation status was terminated Fair market value of all assets at end of year Accounting method X Cash Accrual under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 2,488,323 (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books income ıncome for charitable purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is not req to att Sch B Interest on savings and temporary cash investments Dividends and interest from securities 70,239 70,239 70.239 5a Gross rents b Net rental income or (loss) 256,808. 6a Net gain/(loss) from sale of assets not on line 10. b Gross sales price for all assets on line 6a 1,114,625. 256,808 Capital gain net income (from Part IV, line 2) Net short-term capital gain 22,901 9 Income modifications 10a Gross sales less allowances **b** Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 327,047 327,047 93,140 13 Compensation of officers, directors, trustees, etc. 29,818. 29,818. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) SEE ST 1 2,390 2,390 **b** Accounting fees (attach sch) SEE ST 2 c Other prof fees (attach sch) 150 150 17 Interest SEE STM 3 1,208 1,208 Taxes (attach scheduleYsee instr.) Depreciation (attach sch) and depletion 20 Occupancy Travel, conferences, and meetings 21 Printing and publications 23 Other expenses (attach schedule) SEE STATEMENT 4 840 840 24 Total operating and administrative 34,406 34,406 expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV 100,000 100,000 Total expenses and disbursements. Add lines 24 and 25 134,406 34,406 0 100,000 Subtract line 26 from line 12: a Excess of revenue over expenses 192,641 and disbursements b Net Investment income (if negative, enter -0-) 292,641

0423291513 AUG 10

C Adjusted net income (if negative, enter -0-)

93,140

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End	l of year		
Pari		Dalance Sheets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	65,498.	120,973	. 120,973.
	3	Accounts receivable				
		Less: allowance for	doubtful accounts ►			
	4	Pledges receivable	-			
		Less: allowance for	doubtful accounts			
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see the instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
A		Less: allowance for	doubtful accounts ►			
Š	8	Inventories for sale	or use			
A S E T	9	Prepaid expenses a	nd deferred charges			
Ś	10 a	Investments – US obligations (attach s	and state government schedule).			
	Ь	Investments — corporate	stock (attach schedule)			
		: Investments — corporate				
	11	Investments – land, equipment basis	, buildings, and			
		Less accumulated deprec (attach schedule)	ciation •			
	12	Investments - mort	gage loans.			
	13	Investments - other	r (attach schedule) STATEMENT 5	1,922,043.	2,059,209	. 2,367,349.
	ı	Land, buildings, and e				
		Less accumulated deprec (attach schedule)				
	15	Other assets (descri	be SEE STATEMENT 6	10.	10	. 1.
	16	Total assets (to be	completed by all filers – so, see page 1, item I)	1,987,551.	2,180,192	. 2,488,323.
Ļ	17	Accounts payable ar	nd accrued expenses			
Å	18	Grants payable				
A B	19	Deferred revenue				
Ľ	20	Loans from officers, direc	ctors, trustees, & other disqualified persons			
Ī	21	Mortgages and other note	s payable (attach schedule)			
l	22	Other liabilities (descri	ribe)			
E S	23	Total liabilities (add	I lines 17 through 22)	0.	0	
	2.5	Foundations that fo	illow SFAS 117, check here ►	0.		-
NF	24	Unrestricted	24 through 26 and lines 30 and 31.			
Ë U T N	25	Temporarily restricted	- ed			-
I N		Permanently restrict				-
A B S A L T A		•	o not follow SFAS 117, check here X 27 through 31.			
EL	27		principal, or current funds	1,987,551.	2,180,192	
SŅ	28	•	, or land, building, and equipment fund			_
O E	29	Retained earnings, accum	ulated income, endowment, or other funds			
ŔS	30		fund balances (see the instructions)	1,987,551.	2,180,192	
	31	Total liabilities and (see the instructions	net assets/fund balances	1,987,551.	2,180,192	Ì
Par	†		nges in Net Assets or Fund Balanc		2,100,132	·1
						1
1	Total	I net assets or fund b	alances at beginning of year – Part II, colu d on prior year's return).	umn (a), line 30 (must ag	ree with	1,987,551.
2		r amount from Part I,	· · · · · · · · · · · · · · · · · · ·			
3		increases not included in li			3	
4		lines 1, 2, and 3				
5		ases not included in line 2	(itemize)			
			palances at end of year (line 4 minus line 5)) – Part II, column (b). III		
						

Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

		<u> 2901783</u>			Page 4
Part '	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	the instruc	tions)		
1aE	xempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.				
	ate of ruling or determination letter (attach copy of letter if necessary — see instr.)				
	Comestic foundations that meet the section 4940(e) requirements in Part V,	1		5,8	<u>853.</u>
С	heck here				
c A	If other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 T	ax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	oundations only Others enter -0-).	2			<u>0.</u>
	add lines 1 and 2	3		5,8	853.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			<u>0.</u>
	'ax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		5,8	853.
	Credits/Payments:				
	010 estimated tax pmts and 2009 overpayment credited to 2010 6a 720.				
	exempt foreign organizations — tax withheld at source 6b ax paid with application for extension of time to file (Form 8868) 6c				ļ
	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `				
	Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d	7			720.
	Inter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			120.
	ax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		5 -	133.
	expayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		_,,,	133.
	nter the amount of line 10 to be Credited to 2011 estimated tax	11			
	VII-A Statements Regarding Activities				
				Yes	No
	Ouring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a		X
hr	old it spend more than \$100 during the year (either directly or indirectly) for political purposes				
(:	see the instructions for definition)?		16		Х
h	f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials pu	hlished			
	or distributed by the foundation in connection with the activities	ononed			
	old the foundation file Form 1120-POL for this year?		1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	^			
	1) On the foundation \$ 0. (2) On foundation managers \$ Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	0.			
	bundation managers \$ 0.	JI 1			
2 H	las the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
h	f 'Yes,' attach a detailed description of the activities.				
3 ⊢	las the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
0	f incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	•	3		X
4 a D	old the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
b II	f 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	N	/A
	as there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	f 'Yes,' attach the statement required by General Instruction T				
	are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				
•	By state legislation that effectively amends the governing instrument so that no mandatory directions that co	onflict			 -
7 D	with the state law remain in the governing instrument?		6	X	├
	ind the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV Inter the states to which the foundation reports or with which it is registered (see the instructions)		7		<u> </u>
oaL	CA				
11 (0	the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8ь	X	'
		4042/\\(\frac{1}{2}\)			
f	s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or or calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete	? Part XIV	9		X
	old any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their n				
a	and addresses		10		X
BAA		Fo	rm 99	0-PF ((2010)

Par	t VII-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
14	Website address ► N/A The books are in care of ► WELLS FARGO BANK, N.A. Telephone no ► (512)	424	-012	26
15	Located at ► PO_BOX_41629 MAC_T6607-021 AUSTIN_TX ZIP + 4 ► 78704-993 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	26 N/A		
.5	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
ŀ	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?			/3
	Organizations relying on a current notice regarding disaster assistance (see the instructions)?	1 b	N,	/A
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
ā	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement — see the instructions)	2b	N	/A
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20, 20, 20			
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
ŀ	olf 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Company render coston 4043(x)/(x) be disposed of holdings provided by the company render coston 4043(x)/(x) be disposed of holdings provided by the control of the coston to th			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3 b	 N	 /A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its			
	charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			
BAA	the tax year beginning in 2010?	4b orm 99	LPF /	X X
	ı Fı	ノロコロ フザ	J-FF (ZU (U)

Form 990-PF (2010) MR & MRS KIRK SWIN			94-29	01783	Page 6
Part VII-B Statements Regarding Activiti		1 4/20 May Be Req	uirea (continuea)		
 5a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt 		on (section 4945(e))?	☐ Yes X	No	
(2) Influence the outcome of any specific pub	lic election (see section				
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,		purposes?		No No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religior educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistani	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	sibility for the grant?	·	N/A Yes] No	
If 'Yes,' attach the statement required by Regu	ulations section 53 494	5-5(d).			
6a Did the foundation, during the year, receive ar on a personal benefit contract?		3	∐Yes X]No	
b Did the foundation, during the year, pay premi	ums, directly or indirec	ctly, on a personal bene	fit contract?	6b	X
7a At any time during the tax year, was the found	lation a party to a proh	ubited tax shelter transa	iction? Yes X	No	
b If yes, did the foundation receive any proceed				7ь	
Part VIII Information About Officers, Diamond Contractors	rectors, Trustees,	Foundation Manag	gers, Highly Paid E	Employees	5 ,
1 List all officers, directors, trustees, foundatio	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expensor other allo	
WELLS FARGO BANK NA	TRUSTEE	29,818.	0.		0.
PO BOX 41629	2.00				
AUSTIN, TX 78704-9926		· · · · · · · · · · · · · · · · · · ·		-	
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1- see ir	istructions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	e account, owances
NONE					
					-
					
Total number of other employees paid over \$50,000 BAA	TEEA0306L (07/23/10		Form 990	0 I-PF (2010)

Form 990-PF (2010) MR & MRS KIRK SWINGLE FOUNDATION	311349 94-29	01783 Page 7
Information About Officers, Directors, Trustees, F and Contractors (continued)	oundation Managers, Highly Paid I	mployees,
3 Five highest-paid independent contractors for professional services (senter 'NONE.'	see instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	-	0
Part X-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant storganizations and other beneficiaries served, conferences convened, research papers produced, etc.	atistical information such as the number of	Expenses
1 <u>N/A</u>	·	
2		
3		
4		
	·	
Partix B Summary of Program-Related Investments (see in	structions)	· ·
Describe the two largest program-related investments made by the foundation	n during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions		
an one program related investments of manufactoris		I

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0.

Form **990-PF** (2010)

Total. Add lines 1 through 3

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Form 990-PF (2010) MR & MRS KIRK SWINGLE FOUNDATION Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities. 1 a 2,312,509. b Average of monthly cash balances 1 b c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 2,312, 510. e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0. 1e (attach detailed explanation) 0. 2 Acquisition indebtedness applicable to line 1 assets 3 2,312,510. Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 34,688. (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 277,822 Minimum investment return. Enter 5% of line 5 113,891 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 113,891 Minimum investment return from Part X, line 6 1 2a Tax on investment income for 2010 from Part VI, line 5 2a 5,853 b Income tax for 2010 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 2c 5,853. 3 Distributable amount before adjustments Subtract line 2c from line 1 3 108,038 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 108,038. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 7 108,038 Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 100,000. **b** Program-related investments — total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes. 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a 3 b **b** Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 100,000. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 6 100,000. Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				108,038.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			96,542.	
b Total for prior years. 20, 20, 20		0.	-	
3 Excess distributions carryover, if any, to 2010.				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part				
XII, line 4. ► \$ 100,000.		-		
a Applied to 2009, but not more than line 2a			96,542.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus	0			
(Election required — see instructions)	0.			2 450
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus	0.			3,458.
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the	0.			<u> </u>
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				-
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		0.		-,
amount — see instructions		0.		· · ·
e Undistributed income for 2009 Subtract line 4a from			•	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines		1		
4d and 5 from line 1. This amount must be distributed in 2011.				104 500
7 Amounts treated as distributions out of				104,580.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
·			· -	
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2006	ļ			
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	ĺ	ļ		
e Excess from 2010				

Form 990-PF (2010) MR & MRS KIRK SW	INGLE FOUND	ATION 811349)	94-2901783	Page 10
PartixIX Private Operating Foundation			VII-A, question 9		N/A
1 a If the foundation has received a ruling or is effective for 2010, enter the date of the	ruling		_		
b Check box to indicate whether the founda		perating foundation i		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
b 85% of line 2a.					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities		<u> </u>			
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter		 			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	(0			1 \$5,000	
Supplementary Information assets at any time during the	e year — see i	nstructions.)	organization na	a \$5,000 or mor	e in
1 Information Regarding Foundation Mana- a List any managers of the foundation who close of any tax year (but only if they hav NONE	have contributed n	nore than 2% of the e than \$5,000) (See	total contributions re section 507(d)(2))	eceived by the found	ation before the
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more foundation has a	of the stock of a co 10% or greater inter	rporation (or an equa rest	illy large portion of t	he ownership of
2 Information Regarding Contribution, Gra Check here \(\overline{X} \) if the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	nakes contribution	s to preselected cha	arıtable organizations	and does not acceptinizations under other	ot unsolicited er conditions,
a The name, address, and telephone number	er of the person to	whom applications	should be addressed		
b The form in which applications should be	submitted and info	ormation and materi	als they should includ	de·	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of in	nstitutions, or other	factors
BAA		EEA0310L 02/16/11	· · · · · · · · · · · · · · · · · · ·	Fo	orm 990-PF (2010)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year THE LIGHTHOUSE FOR BLIND 214 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	N/A	GENERAL USE	18,600.
AMERICAN RED CROSS P.O. BOX 1117 WOODLAND, CA 95695	N/A	N/A	GENERAL USE	18,800.
MARCH OF DIMES N. CALIF. 1787 TRIBUTE RD, SUITE E SACRAMENTO, CA 95815	N/A	N/A	GENERAL USE	18,600.
UNIV OF CALIF, DAVIS ONE SHIELDS AVENUE DAVIS, CA 95616	N/A	N/A	GENERAL USE	25,000.
BREATHE CA OF SACRAMENTO 909 12TH STREET SACRAMENTO, CA 95814	N/A	N/A	GENERAL USE	19,000.
Total	•		► 3a	100,000.
b Approved for future payment				
Total		07/02/10	► 3b	Form 900 PF (2010)

Part XVI-A Analysis of Income-Producing Activities

nte	gross amounts unless otherwise indicated	Unrelated	business income	Evaluded by	section 512, 513, or 514	<u> </u>
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions)
	Program service revenue			code		
a	·	 		<u> </u>		
b		 				
C		 		 	· · · · · · · · · · · · · · · · · · ·	
d		 		 		
f		+		 		
,	Fees and contracts from government agencies	+		 		
	Membership dues and assessments			+		
	Interest on savings and temporary cash investments			- - - - - - - - - - - - - - - 		
4	Dividends and interest from securities			14	70,239.	
5	Net rental income or (loss) from real estate.			 	70,233.	
	Debt-financed property			<u> </u>		
	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	256,808.	
	Net income or (loss) from special events					
	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a		 	· · · · · · · · · · · · · · · · · · ·	-		
b		 	· · · · · · · · · · · · · · · · · · ·	 		
C	· · · · · · · · · · · · · · · · · · ·	 				
d		-		-		
е		1		 		 -
12				1	ו דות דככ	
	Subtotal Add columns (b), (d), and (e)		 		327,047.	
13	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	ons)	 		327,047.	327,047.
13 See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate				13	
13 See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		hment of Exemp	ot Purpose	13	
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e), worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e), worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.
13 See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exempt	Accomplis	<u> </u>		13 S	327,047.

Form 990-PF (2010) MR & MRS KIRK SWINGLE FOUNDATION 811349 94-2901783 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								Yes	No
1 Did the	organization directly ed in section 501(c) (or indirectly e of the Code (o	engage in any of the follow ther than section 501(c)(3)	ing with any o	other organizations	n 527			
relating	to political organizat	tions?	(i)	organization.	3) 01 111 30011011 0	,_,			
a Transfe	rs from the reporting	foundation to	a noncharitable exempt of	rganization of					
(1) Cas	sh						1a(1)		X
(2) Oth	er assets						1 a (2)		X
	ansactions								
(1) Sales of assets to a noncharitable exempt organization							1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization						1 b (2)		X	
• •	ital of facilities, equip		, ,				1 b (3)		X
	mbursement arrange	•	4550.0				1 b (4)		X
• •	ns or loan guarantee						1 b (5)		X
• •	_		np or fundraising solicitatio	ne			1 b (6)		X
			sts, other assets, or paid e				1 c		X
C Sharing	or racinties, equipm	ent, maining in	sts, other assets, or paid e	mployees.			10		
the aoo	ds, other assets, or s	services aiven	complete the following sch by the reporting foundation	n If the found	lation received le	ess than fair marke	t value in	ue of	
			how in column (d) the value						
(a) Line no	(b) Amount involved	(C) Name	of noncharitable exempt organizati	on (a)	Description of trans	sfers, transactions, and	snaring arrar	igement	<u>s</u>
N/A									
-		 							
		 				 			
-		1							

		+							
		 .							
							 		
			-					· .	
	·								
								_	
									
2a Is the fo describe	oundation directly or ed in section 501(c) o	indirectly affili of the Code (o	ated with, or related to, on ther than section 501(c)(3)	e or more tax) or in section	-exempt organiz i 527?	ations	Yes	X	No
b If 'Yes,'	complete the follows	ing schedule							
) Name of organizati	ion	(b) Type of organi	zation	(c)	Description of rela	tionship		
N/A									
				······································		·			
			<u> </u>						
					<u> </u>				
Sign	penalties of perjury, I declar , and admplete Declaration	re that I have exame of preparer (other	nined this return, including accompainthan taxpayer or fiduciary) is based	nying schedules and on all information	nd statements, and to of which preparer has	the best of my knowledge s any knowledge	and belief, if	t is true,	
Here	/ furel	Ust	edleck	VI - 7	1-8-11	TRUSTEE			
	gnature of officer or trustee			Date	· · · · · · · · · · · · · · · · · · ·	Title			
	Print/Type preparer's nar	me	Preparer's signature		Date /	Check if if	PTIN		
Paid	KEVIN R. RII	LEY, CPA			16/2/1	self-employed	N/A		
Preparer		ROSSMANN A	ACDONALD & BENET	TI, INC.		Firm's EIN N/A			
Use Only	$\frac{1}{3}$	3838 WATT		500					
	Firm's address S	ACRAMENTO				Phone no (916)	488-8	3360	
BAA		-			•		Form 99 0		2010)

2010 CLIENT S02084	FEDERAL STATEMENTS MR & MRS KIRK SWINGLE FOUNDATION 811349 WELLS FARGO BANK, TRUST TAX	PAGE 94-29017
STATEMENT 1 FORM 990-PF, PART I, LINE ACCOUNTING FEES	16B	
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 2,390. \$ 2,390. TOTAL \$ 2,390. \$ 2,390. \$ 0	(D) CHARITABLE PURPOSES . \$ 0
STATEMENT 2 FORM 990-PF, PART I, LINE OTHER PROFESSIONAL FE	16C ES	
PROFESSIONAL FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME \$ 150. \$ 150. \$ 150. \$ 150. \$ 150. \$ 0	(D) CHARITABLE PURPOSES \$ 0
STATEMENT 3 FORM 990-PF, PART I, LINE TAXES	18	
FOREIGN TAX	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 1,208. \$ 1,208. \$ 1,208. \$ 1,208. \$ 1,208. \$ 0	(D) CHARITABLE PURPOSES \$ 0

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

		(A) EXPENSES PER BOOKS	<u>:</u>	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC. FTB FEES & EXPENSES OTHER EXPENSES	TOTAL	\$ 205 635 \$ 840	<u>.</u>	\$ 205. 635. \$ 840.	\$ 0.	\$ 0.

2010

FEDERAL STATEMENTS

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CLIENT S02084

MR & MRS KIRK SWINGLE FOUNDATION 811349 WELLS FARGO BANK, TRUST TAX

94-2901783

STATEMENT 5 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD			FAIR MARKET VALUE
TAXABLE TOTAL RETURN BOND FUND TAXABLE INTERMEDIATE BOND FUND TAXABLE SHORT-TERM BOND FUND VANGUARD INDEX TR REIT VIPER: VNQ WELLS FARGO ADV HI INC FD #3014 TEMPLETON GLOBAL BOND FUND - ADVISOR ISHARES MSCI EAFE VANGUARD EMERGING MARKETS ETF HUSSMANN STRATEGIC GROWTH FUND #601 KEELEY SMALL CAP VALUE FUND: KSCIX SPDR DJ WILSHIRE INTERNATIONAL R/E: RWX ISHARES IBOXX \$ INVESTMENT GRADE CORP BD AMEX CONSUMER DISCR SPDR: XLY CONSUMER STAPLES SECTOR SPDR TR: XLP AMEX ENERGY SELECT SPDR: XLE AMEX FINANCIAL SELECT SPDR: XLF AMEX HEALTH CARE SPDR: XLI AMEX TECHNOLOGY SELECT SPDR: XLK AMEX MATERIALS SPDR AMEX UTILITIES SPDR: XLU ISHARES S&P MIDCAP 400 GROWTH: IJK ISHARES S&P MIDCAP 400 VALUE: IJJ CAPITAL PARTNERS CORE EQUITY FD: CPCOREQ DIAMOND HILL LONG-SHORT FD CLASS1: DHLSX MERGER FD SH BEN INT: MERFX	COST COST COST COST COST COST COST COST	\$	105,399. 108,234. 100,656. 114,226. 98,804. 87,799. 253,134. 99,768. 107,803. 50,081. 46,895. 45,136. 35,1725. 45,854. 67,161. 48,989. 47,530. 72,615. 16,209. 6,173. 71,763. 59,763. 96,904. 72,723. 48,026.	\$ 114,572. 114,331. 100,263. 167,494. 101,560. 99,927. 344,080. 142,368. 92,144. 88,124. 71,631. 49,123. 36,999. 43,818. 51,734. 64,805. 49,655. 76,804. 17,899. 6,362. 80,475. 62,297. 103,635. 74,678. 48,271.
CREDIT SUISSE COMMODITY RETURN: CRSOX	COST	<u> </u>	110,661. 2,059,209.	115,097. \$ 2,367,349.

STATEMENT 6 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

		BOOK	VALUE	FAIR MARI VALUE	KET
MINERAL RIGHTS	TOTAL	\$	10. 10.	\$	1.

2010

FEDERAL STATEMENTS

PAGE 3

MR & MRS KIRK SWINGLE FOUNDATION 811349
CLIENT S02084 WELLS FARGO BANK, TRUST TAX

94-2901783

STATEMENT 7 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u> 1 2 3 4 5	390 CREDIT 855 HUSSMA 1987 ISHAR 44 ISHARES 985 ISHARE	SUISSE COM N STRATEGIO ES TR S&P M S&P MIDCAN S TR RUSSEN	C GROWTH FU MIDCAP 400 P 400 GROWT LL 1000 IND	INDEX 'H)EX	(B) ACOU PURCH PURCH PURCH PURCH PURCH	IASED IASED IASED IASED	ACC 11/ 2/ 2/ 4/	DATE DUIRED 23/2010 19/2008 06/2009 30/2010 18/2009	4/30, 12/06,	D /2010 /2010 /2010
7 8 9 10 11 12 13	20 ISHARES 833 ISHARE 834 KEELEY 2450 KEELE 14267.075 856 POWERS 3768 POWERS 33 SPDR DJ 100 SPDR D	L ESTATE DEX DEX AL REAL	PURCH PURCH PURCH PURCH PURCH PURCH PURCH	IASED IASED IASED IASED IASED IASED IASED	12/ 8/ 12/ 4/ 8/	30/2010 18/2009 11/2009 VARIOUS 02/2008 30/2010 VARIOUS 07/2009	4/30, 12/06, 4/30, 11/19, 11/19, 4/30,	/2010 /2010 /2010 /2010 /2010 /2010 /2010		
14 15 16 17 18 19 20 21 22	46 AMEX MA 120 AMEX HI 40 CONSUME 40 AMEX COI 62 AMEX ENI 102 AMEX II 120 AMEX TI 6 AMEX UTI	X	PURCH PURCH PURCH PURCH PURCH PURCH PURCH PURCH PURCH	IASED IASED IASED IASED IASED IASED IASED	4/ 4/ 4/ 4/ 4/	07/2009 30/2010 30/2010 30/2010 30/2010 30/2010 30/2010 30/2010 30/2010	12/06, 12/06, 12/06, 12/06, 12/06, 12/06, 12/06, 12/06,	/2010 /2010 /2010 /2010 /2010 /2010 /2010		
23 24 25 26 27	300 TEMPLE 65 VANGUAR 3.166 WF A 2742.38 WF 14244.403 V	TON GLOBAL D REIT VIPE DV INDEX FU ADV INDEX WF ADV CAP LE TOTAL RE	BOND FD-AD ER JND - ADMIN FUND - ADM GROWTH FD ETURN BOND	#88 IIN #88 ADMIN CL	PURCH PURCH PURCH PURCH #3603 PURCH PURCH	IASED IASED IASED IASED IASED IASED	8/ 4/ 5/ 2/ 10/	11/2009 30/2010 11/2009 VARIOUS 10/2009 20/2006	12/06, 12/06, 4/30, 4/30, 4/30, 4/30,	/2010 /2010 /2010 /2010 /2010 /2010
29 30 31 32 33	4857 TAXABLE TOTAL RETURN BOND FUND 100 TAXABLE TOTAL RETURN BOND FUND 3236 TAXABLE INTERMEDIATE TERM BD FD 70 TAXABLE INTERMEDIATE TERM BD FD COMMON TRUST FUND LT GAIN/LOSS COMMON TRUST FUND ST GAIN/LOSS (E) (F) (G) (H)				PURCH PURCH PURCH PURCH (I)	IASED IASED IASED IASED	10/ 10/ J)	20/2006 20/2006 20/2006 VARIOUS VARIOUS (K)	12/07, VA I	/2010 /2010 RIOUS RIOUS
1TEM 1 2 3 4 5 6 7	GROSS <u>SALES</u> 3,713. 10,858. 166,472. 4,365. 65,795. 1,550. 45,287.	DEPREC. ALLOWED	COST BASIS 3,502. 13,201. 104,040. 3,952. 59,894. 1,525. 37,730.	GAIN (LOSS) 211. -2,343. 62,432. 413. 5,901. 25. 7,557.	FMV 12/31/69	ADJ. 12/3		EXCESS (I)-(J)	62) 5,	
9 10 11 12 13 14 15 16	-18,807. 59,486. 193,081. 21,118. 92,961. 1,179. 3,988. 1,704. 3,709. 1,151.		14,979. 39,292. 142,671. 20,888. 79,632. 1,083. 3,281. 1,600. 3,763. 1,116.	3,828. 20,194. 50,410. 230. 13,329. 96. 707. 104. -54. 35.		_			3, 20, 50,	828. 194. 410. 230. 329. 96. 707. 104. -54. 35.

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FEDERAL STATEMENTS

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CLIENT S02084

MR & MRS KIRK SWINGLE FOUNDATION 811349 WELLS FARGO BANK, TRUST TAX

94-2901783

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(E) GROSS	(F) DEPREC.	(G) COST	(H) GAIN	(I) FMV	(J) ADJ. BAS.	(K)	(L)
ITEM	SALES	ALLOWED	BASIS	(LOSS)	12/31/69	$\frac{12}{31}$	EXCESS (I)-(J)	GAIN (LOSS)
18	1,499.	<u> VTTOMPD</u>	1,423.	76.	12/31/03	12/31/09	$\frac{11}{11}$	
								\$ 76.
19	4,099.		3,751.	348.				348.
20	3,471.		3,404.	67.				67.
21	2,980.		2,858.	122.				122.
22	187.		182.	5.				5.
23	4,083.		3,645.	438.				438.
24	3,565.		3,492.	73.				73.
25	138.		105.	33.				33.
26	119,211.		98,384.	20,827.				20,827.
27	206,117.		145,008.					
				61,109.				61,109.
28	35,602.		32,323.	3,279.				3,279.
29	744.		692.	52.				52.
30	31,875.		29,737.	2,138.				2,138.
31	700.		664.	36.				36.
32	1,299.		0.	1,299.				1,299.
33	3,831.		Ö.	3,831.				3,831.
33	5,051.		0.	5,051.			TOTA T	
							TOTAL	\$ 256,808.

	_					
	` .		Return of Private on 4947(a)(1) None Treated as a Priva	DREOF	CIB-10NG	2060
Form	990-PF		Return of Private	e Foundation	2/1/2011	OMB No 1545-0052
· Oilii	, ,	or Secti	on 4947(a)(1) None	xempt Charitable T	rust W	2010
Departi	nent of the Treasury Revenue Service	Note The formers on	realed as a Priva	te roungation		2010
		or tax year beginning	Thay be as a to use a copy of the	, and ending	g requirements	
	heck all that apply:		tial Return of a former p		∩ □ Fin	al return
		Amended return	X Address	change Name c	<u> </u>	Joe Joe
MR	& MRS KIRK S	WINGLE FOUNDATION	N 811349		Employer identification nu 94-3080771 €	TO COULD
WEL	LS FARGO BAN	K, TRUST TAX			Telephone number (see the	instructions
	BOX 41629 TIN, TX 7870	- MAC T6607-0 4-9926	²¹		925-746-4103	
		•	1		If exemption application is 1 Foreign organizations, che	· •
Н	Check type of orga		1(c)(3) exempt private	foundation	2 Foreign organizations mee here and attach computati	ting the 85% test, check
	Section 4947(a Fair market value of all)(1) nonexempt charitable	trust Other taxable counting method: XIC	ash Accrual	If private foundation statu	s was terminated
•	(from Part II, column (c), line 16)	Other (specify)	ASII MACCIDAI	under section 507(b)(1)(A	
			l, column (d) must be or	n cash basis.)	under section 507(b)(1)(B	
Par		Revenue and The total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable
	columns (b). (c), and (d) may not neces be amounts in column (a)	- CAPCINGCS PCI SCORS			purposes (cash basis only)
	(see the instru					(cash basis only)
		girds, grants, etc. received (att sch) the foundnies not req to att Sch B	`			
		savings and temporary trnents				;
		I interest from securities	70,239.	70,239.	70,239.	
	5a Gross rents b Net rental inco					
R	or (loss)	trom sale of assets not on line 10.	256,808.			 ;
R E V	b Gross sales or assets on line	ice for all 1 114 625				
Ë	1 -	et income (from Part IV, fine 2) erm capital gain	· 	256,808.	22,901.	
ÿ	9 Income mo	odifications			22, 301.	i
E	10 a Gross sales le returns and allowances	25	/			
	b Less. Cost of goods sold					<u> </u>
	€ Gross profit/(
	11 Other incom	me (attach schedule) .	1			
		lines 1 through 11.	327,047.	327,047.	93,140.	
		of officers, directors, trustees, etc. se salaries and wages	29,818.	29,818.		
		ans, employee benefits				
	16a Legal fees (at	tach schedule) /				
	b Accounting fe c Other prof fee			2,390. 150.		
õ	1 17 Interest	·		130.		
O P E R		DANSSER STM 3	1,208.	1,208.		
Ť	19 Depreciation sch) and d					!
Ņ G	20 Occupancy					
_	a lavel, wi	nferences, and meetings	: 			
Ñ D		nses (attach schedule)	040	040		
	S 24 Total oper	SEE STATEMENT 4 ating and administrative	840.	840.		
	expenses.	Add lines 13 through 23	34,406.	34,406.		
		gifts, grants paid PART XV inses and disbursements.	100,000.			100,000.
	Add lines 2	24 and 25	134,406.	34,406.	0.	100,000.
		ne 26 from line 12: revenue over expenses		}		
	and disbu	rsements	192,641.	202 643		
	1	nt Income (if negative, enter -0-) income (if negative, enter -0-).	·]	292,641.	93,140.	
RAA		duction Act Notice see th	e instructions	TEC	AOSON 07/23/10	Form 990-PF (2010)

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trus
Treated as a Private Foundation

OMB	No.	1545-0052

nternal R	evenue	Service	Note: The fo	undation_n	nay be able to use a copy of the	s return to satisfy state reports	ng requirements.	
or cal	endar	year 2009, or	tax year beginni			, and ending	,	
G Check all that apply: Initial return Initial Return of a forme						ublic charity	Fir	al return
u 0	on an	tilet oppiy.	Amended re	_	Address	change	,	
			Amended re	LUITI .	[Address (Employer Mantification no	
Use th	ie ,	.m.c. vmc	VIDE CUINC	E EOI	TATE ATTOM 01134	, A	• • /	unver
IRS lab			KIRK SWING			9	94-2901783	·
print			GO BANK, TI			B	Telephone number (see the	•
or typ	a li	P.O. BOX			C A0330-011		(9½6) 440-451	1
See Spe		SAN PRANC	ISCO, CA 9	4102		C	If exemption application is	s pending, check here 🕨 📗
Instructi	OTIS.					D	1/Foreign organizations, che	eck here
H C	neck	type of organi	zation: X Se	ction 50	1(c)(3) exempt private f	oundation /	2 Foreign organizations mei	eting the 85% test, check
Γ					trust Other taxable	private foundation	here and attach computat	
l Fa			sets at end of year		counting method: X C		If private foundation statu	
		rt II, column (c), li			Other (specify)	F	under section 507(b)(1)(A If the foundation is in a 6	
► s		2.25	7,669.	_	, column (d) must be or		under section 507(b)(1)(8	O-monun termination
Partí	T ∆ i		evenue and	110000	I			1
	ج ال	coenses (Th	e total of amoun	ts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable
	co	lumns (b), (c)	and (d) may no	neces-	expenses per books	Income	Miconse	purposes
			amounts in colun	nn (a)		/		(cash basis only)
	(S/	ee the instruct				/	<u> </u>	<u> </u>
			s, grants, etc., received		/	·	 	
٠.	2		foundn is not req to a		··-	<u></u>		
	3	cash investm	evings and tempo	rary			1	
	4		terest from securities		66,091.	66,091.	66,091.	
	5a	Gross rents.			7.051.	00,031.		
		Net rental income or (loss)			/		1	
R	62	or (loss)	m sale of assets not o	o line 10	/-51,230.		F . 10.	· · · · ·
E		Gross sales price	for all 1 NSQ		//		· · · · · · · · · · · · · · · · · · ·	1
Ž	7	assets on line 6a.	ncome (from Part IV, I		. /	0.		
E N U	8		n capital gain		/		17,306.	
ΰ	9		fications		/		17,300.	1.61.
Ε	_	Gross sales less rejums and	1				1. 3.	
		allowances	[7 4 1 1 14
	b	Less Cost of goods sold						" "
	_	-	s) (att sch)	/				
			(attach schedule	ζ				†i
	٠.	Other mooning	SEE STATEM		2,704.			· · · · · ·
	12	Total Add lin	es 1 through/11.		17,565.	66,091.	83,397.	
	13		officers, directors, trus		25,520.	25,520.	- 057551	
	14		salaries and wages					
			s, employee ben	efits				
			h schedule)					
Ď	h	Accountmn fees	(attach sch)SEE	ST 2	2,490.	2,490.		
		Other prof fees (attach sch) SEE	ST 3	150.	150.		
0 1	17	Interest	7		3433		<u> </u>	
PER	18	Town (attent) actors	(see instr.)SEE	STM 4	1,093.	1,093.		
OPERATING		Depreciation	(attach		2,000.			
ŢŢ	'-	sch) and dep	letion					ten to
NG E	20	Occupancy						
G E	21		rences, and mee	tings				
A E X P	22		publications					
Ď ĝ	23	Other expens	es (attach sched					
AND ENSES		/	SEE STATEM		1,094.	1,094.	ļ	
S	24	∠Total operati	ng and administ	rative	20.245	20.242		
Š	_	expenses. A	dd lines 13 throug	gh 23	30,347.	30,347.	<u> </u>	00 000
			its, grants paid PAR		82,000.			82,000.
	26	Total expens	es and disburse	ments.	112,347.	30,347.) o.	82,000.
	27	Add lines 24	26 from line 12:	· · ·			· · · · · ·	. 02,000.
			∠o from line 12: √enue over expei	nses				. '!
	i ª		ments		-94,782.	·	· · · · · · · · · · · · · · · · · · ·	
	ь		scome (if negative, ent	er -0-)		35,744.	J	
			ome (il nenature enter				83,397.	

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2007

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	endar year 2007, or tax year beginning		, and ending		
G Che	ck all that apply: Initial return Fina	I return Amended	return Address		ne change
Use t	IN S AME WIDE CHINCLE FOU	MDATTON 01124	Α Α	Employer identification num	nber
IRS lat	, little a this little, continued too.		, l	94-2901783	
Otherw	ice IMETTO LAYOR DANN' IVOST II	Tejephone number (see the	instructions)		
prin		A0330-011	В	(916) 440-4511	•
or typ			-		
See Spe Instruct			10	If exemption application is	· · · · —
instruct	UIDS			1 Foreign organizations, chec	k here 🟲 🔛
H C	heck type of organization. X Section 501	(c)(3) exempt private f	oundation	2 Foreign organizations meet	ing the 85% test, check
Ĺ	Section 4947(a)(1) nonexempt charitable tr			here and attach computation	n ► [_]
. E		ounting method. X C		If private foundation status	
, r.			7 1	under section 507(b)(1)(A)	
•	' '" ' U'	Other (specify)	/	If the foundation is in a 60	
<u> </u>		column (d) must be or	r cash basis.)	under section 507(b)(1)(B)	, check here
<u>Part l</u>	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income	income	for charitable
	columns (b), (c), and (d) may not neces-				purposes
	sarily equal the amounts in column (a)				(cash basis only)
	(see the instructions))				
	1 Contributions, gifts grants, etc, received (att sch)	4 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		, ,	
	2 Ck X if the foundn is not reg to att Sch B	/ : '	· · · · · · · · · · · · · · · · · · ·	ļ	- =
	3 Interest on savings and temporary cash investments	8,835.	8,835.	8,835.	- : - : : : : : : : : : : : : : : : :
	1				
	4 Dividends and interest from securities	100,635.	100,635.	100,635.	***
	5a Gross rents				1:15
	b Net rental income or (loss)		<i>></i>		
_	6a Net gain/(loss) from sale of assets not on line 10.	/ 181,020.		***	- 77 74, 主 報
R E V	b Gross sales price for all 821, 309	Ye :		1. · · · · · · · · · · · · · · · · · · ·	F . MAG. 1 1 14199
v	7 Capital gain net income (from Part IV, line 2) /	Same and the first of the	181,020.	tage in the many and a	the state of the state of
È	8 Net short-term capital gain.			6,320.	1 1 2 3 m 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
E N U	9 Income modifications		2 1 1 2 1 1 1 -0	0,320.	Comment of the second
ū	10 a Gross sales less	The second second	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		The second second
E	returns and	A	I was in the first the		
	allowances .	1000			The state of the s
	b Less: Cost of	1 g - 1 g - 1 g - 1 g - 1	A.M. M. B. J. C.		The state of the s
	goods sold.	· · ·		****	
	c Gross profit/(loss) (att sch)		N. 1. 11. 11. 1		" W. A. " " " " " " " " " " " " " " " " " "
	11 Other income (attach/schedule)				<u>- 한당시에, 대답다</u>
	SEE STATEMENT 1	7,081.]		
	12 Total. Add lines 1 through 11 .	297, 571.	290,490.	115,790.	The Market of the Art of
	13 Compensation of office/s, directors, trustees, etc.	33,783.	33,783.	33,783.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attagn schedule)				
Ď M	b Accounting fees (attach sch) . SEE ST . 2	2,250.		***	2,250.
34 1	c Other prof fges (attach sch)	2,230.	 		£, £30.
O N					
PS	17 Interest	10.485		3.55	
PERAT	18 Taxes (axtach schedule) . SEE. STMT 3	10,427.	363.	363.	
ÄÄ	19 Depreciation (attach				
1 1	sch)/and depletion				14
NGE	20 Occupancy				
	21 Travel, conferences, and meetings.				
A E N X D P	22 Printing and publications				
Ď P	23 Other expenses (attach schedule)				
E	SEE STATEMENT 4	460.			
EXPENSES	24 Total operating and administrative				
5	 expenses. Add lines 13 through 23 	46, <u>9</u> 20.	34,146.	34,146.	2,250.
,	25 Contributions, gifts, grants paid PART XV		4 1		140,000.
	26 Total expenses and disbursements.		•		
	Add lines 24 and 25	186,920.	34,146.	34,146.	142,250.
	27 Subtract line 26 from line 12:		1	٠. وا	144
	a Excess of revenue over expenses		the second of the first	State of the second	
	and disbursements	110,651.		1021	
	b Net investment income (if negative enter -0)	All the second	256,344.		
	C Adjusted net income (if negative, enter -0-)	يم براوي م		81,644.	j.;

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2003

Department of the Treasury Internal Revenue Service Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For cal	For calendar year 2003, or tax year beginning , 2003, and ending ,							
G Che	eck all that apply: Initial re	turn Final	return Amended			me change		
Use ti				^	· · · · /	mber		
IRS (ab Otherw		(SWINGLE	9	94-2901783 B Telephone number (see instructions)				
print	IT STELL C ENDOO DANK	P O BOX	432-81134! (63954	ع ا	(916).440-451			
or typ See Spe			, 00304	C				
Instructi		• •			/ · · · ·			
H C	Check type of organization: X	(Section 501(r	c)(3) exempt private for		2 Foreign organizations meet here and attach computation			
Γ	Section 4947(a)(1) nonexemp	pt charitable tru						
	air market value of all assets at end of ye	ear J Accou	unting method X Ca		If private foundation status under section 507(b)(1)(A)	was terminated		
(n	from Part II, column c, line 16)		ther (specify)		If the foundation is in a 60)-month termination		
> \$			column d must be on c	cash basis.) /	under section 507(b)(1)(B)), check here		
	Analysis of Revenue a	. 4	(a) Revenue and	(b) Net investment		(d) Disbursements		
	Expenses (The total of an columns b, c, and d may not	t neces-	expenses per books	Income	income	for charitable purposes		
	sarily equal the amounts in o	column a.)			1	(cash basis only)		
	(see instructions) 1 Contributions, gifts, grants, etc. re							
	Ck X if the found is not req							
	2 Distributions from split-interest t	trusts						
	3 Interest on savings and te		308.	308	. 308.			
•	cash investments 4 Dividends and interest from secu	· h	91,684.	73,564				
	5a Gross rents	III 65.			+			
	b (Net rental income or (loss)	· · · , g						
_	6a Net gain/(loss) from sale of assets		/ -189,070.					
ピエンモスコ	b Gross sales prices for all assets on line 6a	416,549.						
<u>v</u>	7 Capital gain net income (from Par			0				
E N	8 Net short-term capital gai	in.						
ŭ	9 Income modifications 10a Gross sales less							
F	returns and	/ 🗑						
	allowances b Less: Cost of	/						
	goods sold							
	c Gross profit/(loss) (att sch)	/			=			
	11 Other income (attach soft	edule)	1					
	12 Total. Add lines 1 through	h 11	-97,078.	73,872	112,009.			
	13 Compensation of officers, directors		30,055.	30,055				
	14 Other employee salaries and wag	ges 🗌						
A	15 Pension plans, employee	benefits						
M	16 a Legal fees (attack schedule) b Accounting fees (attach sch)	SEE ST 2	1,650.	<u> </u>		1,650.		
o Ņ	c Other prof iges (attach sch)	~~~~~ 	1,050.		+	1,050.		
PS	17 Interest	_ [
E T R R A A T		E STMT 3	1,529.					
l i	19 Depreciation (attach schedule) at 20 Occupancy.	and depletion						
N V	21 Travel, conferences, and	meetings						
A E	22 Printing and publications							
A E X P	23/ Other expenses (attach s	schedule)						
E N	1 /	TEMENT 4	10.			<u> </u>		
S E	24 Total operating and admi expenses. Add lines 13 to	inistrative	33,244.	30,055	30,055.	1,650.		
7	25 Contributions, gifts, grants paid	PART XV	125,538.					
	26 Total expenses and disb				20.055			
	Add lines 24 and 25		158,782.	30,055	30,055.	127,188.		
	27 Subtract line 26 from line a Excess of revenue over 6							
	and disbursements	Apensos	-255,860.	NE PER NAME	THE MARK			
	b Net Investment Income (if negative	ve, enter -0-)		43,817				
	C Adjusted and income (if pensitive.	. enter -0)			27 1 81.954.			