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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2010

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

|  |  |   |  |
|--|--|---|--|
| <b>A For the 2010 calendar year, or tax year beginning</b>   |  | <b>, 2010, and ending</b>   |  |
| <b>B</b> Check if applicable:<br><input checked="" type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending |  | <b>D Employer Identification Number</b><br>94-2681735<br><b>E Telephone number</b><br>925-947-3535<br><b>G Gross receipts \$</b> 2,793,191.   |  |
| <b>F Name and address of principal officer</b> MALCOLM SPROUL<br>SAME AS C ABOVE   |  | <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If 'No,' attach a list (see instructions) |  |
| <b>I Tax-exempt status</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527  |  | <b>H(c)</b> Group exemption number ▶  |  |
| <b>J Website:</b> ▶ SAVEMOUNTDIABLO.ORG  |  |   |  |
| <b>K Form of organization</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶   |  | <b>L Year of Formation</b> 1971 <b>M State of legal domicile</b> CA   |  |

## Part I Summary

|   |  |                           |              |
|---|--|---------------------------|--------------|
| Activities & Governance   | 1 Briefly describe the organization's mission or most significant activities <u>SAVE MOUNT DIABLO WORKS TO PRESERVE LAND ON AND AROUND MT. DIABLO TO ENSURE HEALTHY ECOSYSTEMS AND CONTINUED ACCESS FOR PEOPLE AND WILDLIFE. THE THREE MAJOR FOCUS AREAS ARE: INVOLVEMENT IN THE LAND USE PLANNING ARENA, ACQUIRING LAND AND PROVIDING RECREATIONAL OPPORTUNITIES.</u> |                           |              |
|   | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.  |                           |              |
|   | 3 Number of voting members of the governing body (Part VI, line 1a)  | 3                         | 12           |
|   | 4 Number of independent voting members of the governing body (Part VI, line 1b)  | 4                         | 12           |
|   | 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)   | 5                         | 11           |
|   | 6 Total number of volunteers (estimate if necessary)   | 6                         | 1,000        |
|   | 7a Total unrelated business revenue from Part VIII, column (C), line 12  | 7a                        | 612.         |
| 7b Net unrelated business taxable income from Form 990-T, line 34 | 7b   | 0.                        |              |
| Revenue   | 8 Contributions and grants (Part VIII, line 1h)  | Prior Year                | Current Year |
|   | 9 Program service revenue (Part VIII, line 2g)   | 875,509.                  | 1,641,440.   |
|   | 10 Investment income (Part VIII, column (A), lines 6, 7, and 8)  | 174,097.                  | 996,245.     |
|   | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | 80,355.                   | 80,885.      |
|   | 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 50,464.                   | 64,986.      |
|   |  | 1,180,425.                | 2,783,556.   |
|   | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)  |                           | 1,026,469.   |
| Expenses  | 14 Benefits paid to or for members (Part IX, column (A), line 4)   |                           |              |
|   | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   | 557,385.                  | 693,687.     |
|   | 16a Professional fundraising fees (Part IX, column (A), line 11e)  |                           |              |
|   | b Total fundraising expenses (Part IX, column (D), line 25) ▶ 113,593.   |                           |              |
|   | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)  | 1,377,767.                | 2,794,683.   |
|   | 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)  | 1,935,152.                | 4,514,839.   |
|   | 19 Revenue less expenses Subtract line 18 from line 12   | -754,727.                 | -1,731,283.  |
| Net Assets or Fund Balances                                       | 20 Total assets (Part X, line 16)  | Beginning of Current Year | End of Year  |
|   | 21 Total liabilities (Part X, line 26)   | 11,636,791.               | 10,080,143.  |
|   | 22 Net assets or fund balances Subtract line 21 from line 20   | 838,815.                  | 46,420.      |
|   |  | 10,797,976.               | 10,033,723.  |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                        |  |  |             |   |           |
|------------------------|--|--|-------------|---|-----------|
| Sign Here              | Signature of officer <u>Ronald Brown</u> Date <u>10/27/11</u>      |  |             |   |           |
|                        | RON BROWN EXECUTIVE DIRECTOR<br>Type or print name and title       |  |             |   |           |
| Paid Preparer Use Only | Print/Type preparer's name   | Preparer's signature                               | Date        | Check <input type="checkbox"/> if self-employed | PTIN      |
|                        | DOUGLAS W. REGALIA   | DOUGLAS W. REGALIA                                 | OCT 11 2011 |   | P00186389 |
|                        | Firm's name ▶ REGALIA & ASSOCIATES, CPAS                           |  |             |   |           |
|                        | Firm's address ▶ 103 TOWN & COUNTRY DR., STE. K DANVILLE, CA 94526 | Firm's EIN ▶ 68-0260103<br>Phone no (925) 314-0390 |             |   |           |

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/21/10

Form 990 (2010) 17

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒

1 Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code: ) (Expenses \$ 1,957,008. including grants of \$ ) (Revenue \$ )

## PROGRAM AREA 1: EDUCATION AND RECREATION

SMD PUBLISHES A NEWSLETTER TWICE A YEAR TO EDUCATE THE PUBLIC ABOUT THE AREA'S NATURAL AND CULTURAL HISTORY. WE HOST MANY EVENTS ON THE MOUNTAIN TO ENCOURAGE RECREATION WHILE ALSO PROTECTING NATURAL RESOURCES. AS WE HAVE DONE IN PRIOR YEARS, IN 2010 WE HOSTED OUTDOOR EVENTS GEARED TO A VARIETY OF USER GROUPS SUCH AS HIKERS, CYCLISTS, RUNNERS, EQUESTRIANS, ARTISTS AND SCIENTISTS. EVENTS INCLUDED A LONG DISTANCE TRAIL RUN, A BACKPACKING/HIKING TRIP, AN EQUESTRIAN EVENT, A BIKE RIDE, AND FAMILY HIKES. WE ALSO LEAD MANY FREE HIKES AND A BIOBLITZ ON OUR PROPERTIES AND IN PARKS ON MOUNT DIABLO. WE ALSO PRODUCED TWO AUDIBLE DIABLO TRAIL GUIDES THAT CAN BE DOWNLOADED TO ANY MP3 PLAYER FOR FREE. ADDITIONAL INFORMATION CAN BE FOUND AT WWW.SAVEMOUNTDIABLO.ORG

4b (Code: ) (Expenses \$ 1,026,469. including grants of \$ 1,026,469.) (Revenue \$ )

## PROGRAM AREA 2: RETURN OF SETTLEMENT TRUST FUNDS

DURING THE YEAR ENDED DECEMBER 31, 2010, SAVE MOUNT DIABLO RETURNED \$1,026,469 IN FUNDS IT HAD RECEIVED IN A PRIOR YEAR AND THIS AMOUNT HAS BEEN REFLECTED AS GRANTS PAID (IN ACCORDANCE WITH IRS INSTRUCTIONS) ON FORM 990 PAGE 10 LINE 1. SEE DETAILS ON SCHEDULE I.

4c (Code: ) (Expenses \$ 863,487. including grants of \$ ) (Revenue \$ )

## PROGRAM AREA 3: LAND ACQUISITION

IN 2010, SMD CONSIDERED 37 ACQUISITION PROJECTS AND WAS INVOLVED IN ACTIVE NEGOTIATIONS ON 25--SOME PROJECTS SPAN YEARS. WE PROTECTED 4 PROPERTIES, AND OUR ALLIES ACQUIRED ANOTHER 14. ALTHOUGH WE PURCHASED VIERA-NORTH PEAK IN 2009, WE PAID OFF THE FUND LOAN ON IT IN 2010, SO GENERAL FIGURES OF LAND PROTECTED BY SMD IN 2010 WERE 65 WITHOUT (1) 165-ACRE VIERA, OR 230 ACRES PRESERVED INCLUDING VIERA. THE OTHER THREE PROPERTIES WE ACQUIRED DIRECTLY WERE (2) "DRY CREEK", 5 ACRES FOR \$82,909; (3) "OAK HILL" A 4 PARCEL 40 ACRE PROPERTY FOR \$352,595; AND (4) MOSS ROCK, 20 ACRES FOR \$426,848. ANOTHER 9,405 ACRES WERE PROTECTED BY OUR ALLIES, IN SOME CASES WITH OUR HELP AND AT LEAST HALF OF IT WITH FUNDING WE HELPED SECURE. WE ALSO TRANSFERRED 320-ACRE IRISH CANYON TO EBRPD.

4d Other program services (Describe in Schedule O) SEE SCHEDULE O

(Expenses \$ 374,106. including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► 4,221,070.

**Part IV Checklist of Required Schedules**

|   | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A   | X   |    |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)   | X   |    |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I  | X   |    |
| 4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II   | X   |    |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III                         |     |    |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I  |     | X  |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II                                       |     | X  |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III   |     | X  |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV |     | X  |
| 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V   |     | X  |
| 11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |     |    |
| a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI  | X   |    |
| b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII  | X   |    |
| c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII  |     | X  |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX  | X   |    |
| e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X   |     | X  |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X      | X   |    |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII   | X   |    |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional              |     | X  |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E  |     | X  |
| 14a Did the organization maintain an office, employees, or agents outside of the United States?   |     | X  |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV                     |     | X  |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV                              |     | X  |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV                                  |     | X  |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)                                      |     | X  |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II   | X   |    |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III   |     | X  |
| 20 a Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H  |     | X  |
| b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)                 |     |    |

**Part IV Checklist of Required Schedules (continued)**

|   | Yes   | No |
|---|---|----|
| <b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>   | X   |    |
| <b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>  |   | X  |
| <b>23</b> Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>                               |   | X  |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i> |   | X  |
| <b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  |   |    |
| <b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   |   |    |
| <b>24d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?  |   |    |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>  |   | X  |
| <b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>               |   | X  |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>   |   | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If 'Yes,' complete Schedule L, Part III</i>                     |   | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  |   |    |
| <b>28a</b> A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>   |   | X  |
| <b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>  |   | X  |
| <b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>  |   | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>   | X   |    |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>   |   | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>   |   | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>   |   | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>   |   | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>  |   | X  |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)?   |   | X  |
| <b>a</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>  |   | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>  |   | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?<br><b>Note.</b> All Form 990 filers are required to complete Schedule O   | X   |    |

BAA

Form 990 (2010)

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response to any question in this Part V ☐

|  |     | Yes | No |
|--|-----|-----|----|
| <b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.  | 15  |     |    |
| <b>1b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.   | 0   |     |    |
| <b>1c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   |     | X   |    |
| <b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.   | 11  |     |    |
| <b>2b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).                                  |     | X   |    |
| <b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?  |     |     | X  |
| <b>3b</b> If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.  |     |     |    |
| <b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                           |     |     | X  |
| <b>4b</b> If 'Yes,' enter the name of the foreign country:<br>See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |     |     |    |
| <b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |     |     | X  |
| <b>5b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |     |     | X  |
| <b>5c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?   |     |     |    |
| <b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  |     | X   |    |
| <b>6b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  |     | X   |    |
| <b>7 Organizations that may receive deductible contributions under section 170(c).</b>   |     |     |    |
| <b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?   |     | X   |    |
| <b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?   |     | X   |    |
| <b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  |     |     | X  |
| <b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year.  | 7d  |     |    |
| <b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   |     |     | X  |
| <b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  |     |     | X  |
| <b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  |     |     |    |
| <b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  |     |     |    |
| <b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? |     |     |    |
| <b>9 Sponsoring organizations maintaining donor advised funds.</b>   |     |     |    |
| <b>a</b> Did the organization make any taxable distributions under section 4966?   |     |     |    |
| <b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person?  |     |     |    |
| <b>10 Section 501(c)(7) organizations.</b> Enter   |     |     |    |
| <b>a</b> Initiation fees and capital contributions included on Part VIII, line 12.   | 10a |     |    |
| <b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.  | 10b |     |    |
| <b>11 Section 501(c)(12) organizations.</b> Enter  |     |     |    |
| <b>a</b> Gross income from members or shareholders.  | 11a |     |    |
| <b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).  | 11b |     |    |
| <b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  |     |     |    |
| <b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.  | 12b |     |    |
| <b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>   |     |     |    |
| <b>a</b> Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.  |     |     |    |
| <b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.  | 13b |     |    |
| <b>c</b> Enter the amount of reserves on hand.   | 13c |     |    |
| <b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?  |     |     | X  |
| <b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.  |     |     |    |

**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

|   | Yes | No |
|---|-----|----|
| 1a Enter the number of voting members of the governing body at the end of the tax year  | 12  |    |
| b Enter the number of voting members included in line 1a, above, who are independent  | 12  |    |
| 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? SEE SCHEDULE O                                 | X   |    |
| 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? |     | X  |
| 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  |     | X  |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets?  |     | X  |
| 6 Does the organization have members or stockholders?   |     | X  |
| 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?  |     | X  |
| b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?   |     | X  |
| 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |     |    |
| a The governing body?   | X   |    |
| b Each committee with authority to act on behalf of the governing body?   | X   |    |
| 9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O      |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|  | Yes | No |
|--|-----|----|
| 10a Does the organization have local chapters, branches, or affiliates?  |     | X  |
| b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?   |     |    |
| 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?   | X   |    |
| b Describe in Schedule O the process, if any, used by the organization to review this Form 990 SEE SCHEDULE O  |     |    |
| 12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13   | X   |    |
| b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | X   |    |
| c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done SEE SCHEDULE O  | X   |    |
| 13 Does the organization have a written whistleblower policy?  | X   |    |
| 14 Does the organization have a written document retention and destruction policy?   | X   |    |
| 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |     |    |
| a The organization's CEO, Executive Director, or top management official—SEE SCHEDULE O  | X   |    |
| b Other officers of key employees of the organization SEE SCHEDULE O   | X   |    |
| If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions)  |     |    |
| 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |     | X  |
| b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

17 List the states with which a copy of this Form 990 is required to be filed CA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public SEE SCHEDULE O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

MONICA OEI, FINANCE DIR 1901 OLYMPIC BLVD #320 WALNUT CREEK CA 94596 925-947-3535

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and title              | (B)<br>Average hours per week (describe hours for related organizations in Schedule O) | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|------------------------------------|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|                                    |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (1) RON BROWN<br>EXECUTIVE DIREC   | 40   | X                                      |                       | X       | X            |                              |        | 124,295.   | 0.  | 0.  |
| (2) MALCOLM SPROUL<br>PRESIDENT    | 4  | X                                      |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (3) ART BONWELL<br>FOUNDER         | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (4) AMARA MORRISON<br>SECRETARY    | 4  | X                                      |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (5) BURT BASSLER<br>TREASURER      | 4  | X                                      |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (6) CHARLA GABERT<br>DIRECTOR      | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (7) JOHN GALLAGHER<br>DIRECTOR     | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (8) SCOTT HEIN<br>DIRECTOR         | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (9) CLAUDIA HEIN<br>DIRECTOR       | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (10) DAVID HUSTED<br>DIRECTOR      | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (11) DOUG KNAUER<br>DIRECTOR/AUDIT | 4  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (12) DAVID SARGENT<br>DIRECTOR     | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (13) DAVID TROTTER<br>DIRECTOR     | 2  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (14)                               |  |  |                       |         |              |                              |        |  |   |   |
| (15)                               |  |  |                       |         |              |                              |        |  |   |   |
| (16)                               |  |  |                       |         |              |                              |        |  |   |   |
| (17)                               |  |  |                       |         |              |                              |        |  |   |   |



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)**

| (A)<br>Name and title  | (B)<br>Average hours per week (describe hours for related organizations in Sch O) | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|---|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|  |   | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (18) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (19) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (20) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (21) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (22) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (23) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (24) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (25) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (26) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (27) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (28) -----   |   |  |                       |         |              |                              |        |  |   |   |
| (29) -----   |   |  |                       |         |              |                              |        |  |   |   |
| <b>1 b Sub-total</b>   |   |  |                       |         |              |                              |        | 124,295.   | 0.  | 0.  |
| <b>c Total from continuation sheets to Part VII, Section A</b> |   |  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| <b>d Total (add lines 1b and 1c)</b>                           |   |  |                       |         |              |                              |        | 124,295.   | 0.  | 0.  |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

**3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee— on line 1a? If 'Yes,' complete Schedule J for such individual

|          | Yes | No |
|----------|-----|----|
| <b>3</b> |     | X  |
| <b>4</b> |     | X  |
| <b>5</b> |     | X  |

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes,' complete Schedule J for such individual

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**

|  |  | (A)<br>Total revenue  | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512, 513, or 514 |
|--|--|---|--|---|---|
| <b>CONTRIBUTIONS, GIFTS, GRANTS<br/>AND OTHER SIMILAR AMOUNTS</b>  | <b>1a</b> Federated campaigns  | <b>1a</b>   |  |   |   |
|  | <b>b</b> Membership dues   | <b>1b</b> 136,122.  |  |   |   |
|  | <b>c</b> Fundraising events  | <b>1c</b> 203,466.  |  |   |   |
|  | <b>d</b> Related organizations   | <b>1d</b>   |  |   |   |
|  | <b>e</b> Government grants (contributions)   | <b>1e</b>   |  |   |   |
|  | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above | <b>1f</b> 1,301,852.  |  |   |   |
|  | <b>g</b> Noncash contributions included in lns 1a-1f \$                                    | 82,916.   |  |   |   |
|  | <b>h Total.</b> Add lines 1a-1f  | 1,641,440.  |  |   |   |
| <b>PROGRAM SERVICE REVENUE</b>   | <b>2a</b> SALE OF CONSERVATION LAND  | Business Code   | 766,220.   | 766,220.                                |   |
|  | <b>b</b> PROGRAM EVENTS  |   | 144,327.   | 144,327.                                |   |
|  | <b>c</b> LAND USAGE/MANAGEMENT   |   | 85,698.  | 85,698.                                 |   |
|  | <b>d</b>   |   |  |   |   |
|  | <b>e</b>   |   |  |   |   |
|  | <b>f</b> All other program service revenue   |   |  |   |   |
|  | <b>g Total.</b> Add lines 2a-2f  | 996,245.  |  |   |   |
|  | <b>OTHER REVENUE</b>   | <b>3</b> Investment income (including dividends, interest and<br>other similar amounts) |  | 80,885.                                 |   |
| <b>4</b> Income from investment of tax-exempt bond proceeds  |  |   |  |   |   |
| <b>5</b> Royalties   |  |   |  |   |   |
| <b>6a</b> Gross Rents  |  | (i) Real 612.   |  |   |   |
| <b>b</b> Less rental expenses  |  |   |  |   |   |
| <b>c</b> Rental income or (loss)   |  | 612.  |  |   |   |
| <b>d</b> Net rental income or (loss)   |  |   | 612.   | 612.                                    |   |
| <b>7a</b> Gross amount from sales of<br>assets other than inventory  |  | (i) Securities (ii) Other   |  |   |   |
| <b>b</b> Less cost or other basis<br>and sales expenses  |  |   |  |   |   |
| <b>c</b> Gain or (loss)  |  |   |  |   |   |
| <b>d</b> Net gain or (loss)  |  |   |  |   |   |
| <b>8a</b> Gross income from fundraising events<br>(not including \$ 203,466.<br>of contributions reported on line 1c).<br>See Part IV, line 18 |  | <b>a</b> 55,719.  |  |   |   |
| <b>b</b> Less direct expenses  |  | <b>b</b>  |  |   |   |
| <b>c</b> Net income or (loss) from fundraising events  |  |   | 55,719.  | 55,719.                                 |   |
| <b>9a</b> Gross income from gaming activities<br>See Part IV, line 19  |  | <b>a</b>  |  |   |   |
| <b>b</b> Less direct expenses  |  | <b>b</b>  |  |   |   |
| <b>c</b> Net income or (loss) from gaming activities   |  |   |  |   |   |
| <b>10a</b> Gross sales of inventory, less returns<br>and allowances  |  | <b>a</b> 11,548.  |  |   |   |
| <b>b</b> Less cost of goods sold   |  | <b>b</b> 9,635.   |  |   |   |
| <b>c</b> Net income or (loss) from sales of inventory  |  |   | 1,913.   | 1,913.                                  |   |
| <b>11a</b> MISCELLANEOUS INCOME  | Business Code  | 6,742.  | 6,742.   |   |   |
| <b>b</b>   |  |   |  |   |   |
| <b>c</b>   |  |   |  |   |   |
| <b>d</b> All other revenue   |  |   |  |   |   |
| <b>e Total.</b> Add lines 11a-11d  |  | 6,742.  |  |   |   |
| <b>12 Total revenue.</b> See instructions  |  | 2,783,556.  | 1,060,619.   | 612.                                    | 80,885.   |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| <b>1</b> Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21  | 1,026,469.            | 1,026,469.                      |  |                             |
| <b>2</b> Grants and other assistance to individuals in the U.S. See Part IV, line 22  |                       |                                 |  |                             |
| <b>3</b> Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16   |                       |                                 |  |                             |
| <b>4</b> Benefits paid to or for members.   |                       |                                 |  |                             |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees   | 124,295.              | 100,435.                        | 21,086.                                | 2,774.                      |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)  | 0.                    | 0.                              | 0.                                     | 0.                          |
| <b>7</b> Other salaries and wages   | 446,456.              | 360,756.                        | 75,739.                                | 9,961.                      |
| <b>8</b> Pension plan contributions (include section 401(k) and section 403(b) employer contributions)  | 26,271.               | 21,228.                         | 4,457.                                 | 586.                        |
| <b>9</b> Other employee benefits  | 52,413.               | 42,352.                         | 8,892.                                 | 1,169.                      |
| <b>10</b> Payroll taxes   | 44,252.               | 35,758.                         | 7,507.                                 | 987.                        |
| <b>11</b> Fees for services (non-employees)   |                       |                                 |  |                             |
| <b>a</b> Management   |                       |                                 |  |                             |
| <b>b</b> Legal  |                       |                                 |  |                             |
| <b>c</b> Accounting   | 16,084.               | 12,863.                         | 2,350.                                 | 871.                        |
| <b>d</b> Lobbying   |                       |                                 |  |                             |
| <b>e</b> Professional fundraising services See Part IV, line 17   |                       |                                 |  |                             |
| <b>f</b> Investment management fees   |                       |                                 |  |                             |
| <b>g</b> Other  | 45,203.               | 29,166.                         | 6,910.                                 | 9,127.                      |
| <b>12</b> Advertising and promotion   |                       |                                 |  |                             |
| <b>13</b> Office expenses   |                       |                                 |  |                             |
| <b>14</b> Information technology  |                       |                                 |  |                             |
| <b>15</b> Royalties   |                       |                                 |  |                             |
| <b>16</b> Occupancy   | 67,305.               | 54,131.                         | 9,689.                                 | 3,485.                      |
| <b>17</b> Travel  |                       |                                 |  |                             |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials  |                       |                                 |  |                             |
| <b>19</b> Conferences, conventions, and meetings  | 20,088.               | 18,946.                         | 256.                                   | 886.                        |
| <b>20</b> Interest  |                       |                                 |  |                             |
| <b>21</b> Payments to affiliates  |                       |                                 |  |                             |
| <b>22</b> Depreciation, depletion, and amortization   | 9,161.                | 7,512.                          | 641.                                   | 1,008.                      |
| <b>23</b> Insurance   | 14,446.               | 7,606.                          | 6,456.                                 | 384.                        |
| <b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)   |                       |                                 |  |                             |
| <b>a</b> COST OF SALE CONSERVATION LAND   | 1,350,167.            | 1,350,167.                      |  |                             |
| <b>b</b> ACQUISITION CONSERVATION LAND  | 863,487.              | 863,487.                        |  |                             |
| <b>c</b> LAND ADVOCACY/PERMITS/LOBBYING   | 150,889.              | 150,145.                        | 744.                                   |                             |
| <b>d</b> IN-KIND EXPENSES   | 66,441.               | 38,537.                         | 27,904.                                |                             |
| <b>e</b> SUPPLIES AND MATERIALS   | 65,934.               | 28,493.                         | 669.                                   | 36,772.                     |
| <b>f</b> All other expenses   | 125,478.              | 73,019.                         | 6,876.                                 | 45,583.                     |
| <b>25</b> Total functional expenses. Add lines 1 through 24f  | 4,514,839.            | 4,221,070.                      | 180,176.                               | 113,593.                    |
| <b>26</b> Joint costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | 37,788.               | 32,120.                         |  | 5,668.                      |

BAA

Form 990 (2010)

**Part X Balance Sheet**

|   |  | (A)<br>Beginning of year |             | (B)<br>End of year |
|---|--|--------------------------|-------------|--------------------|
| <b>ASSETS</b>   | <b>1</b> Cash — non-interest-bearing   | 215.                     | <b>1</b>    | 9,123.             |
|   | <b>2</b> Savings and temporary cash investments  | 224,546.                 | <b>2</b>    | 393,714.           |
|   | <b>3</b> Pledges and grants receivable, net  | 89,500.                  | <b>3</b>    | 67,674.            |
|   | <b>4</b> Accounts receivable, net  |                          | <b>4</b>    |                    |
|   | <b>5</b> Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L   |                          | <b>5</b>    |                    |
|   | <b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) |                          | <b>6</b>    |                    |
|   | <b>7</b> Notes and loans receivable, net   |                          | <b>7</b>    |                    |
|   | <b>8</b> Inventories for sale or use   | 12,892.                  | <b>8</b>    | 6,222.             |
|   | <b>9</b> Prepaid expenses and deferred charges   |                          | <b>9</b>    | 592.               |
|   | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | <b>10a</b> 73,448.       |             |                    |
|   | <b>b</b> Less: accumulated depreciation  | <b>10b</b> 48,788.       | 14,256.     | <b>10c</b> 24,660. |
|   | <b>11</b> Investments — publicly traded securities   |                          | <b>11</b>   |                    |
|   | <b>12</b> Investments — other securities. See Part IV, line 11   | 5,173,157.               | <b>12</b>   | 3,942,593.         |
|   | <b>13</b> Investments — program-related. See Part IV, line 11  |                          | <b>13</b>   |                    |
|   | <b>14</b> Intangible assets  |                          | <b>14</b>   |                    |
|   | <b>15</b> Other assets. See Part IV, line 11   | 6,122,225.               | <b>15</b>   | 5,635,565.         |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) | 11,636,791.  | <b>16</b>                | 10,080,143. |                    |
| <b>LIABILITIES</b>  | <b>17</b> Accounts payable and accrued expenses  | 152,301.                 | <b>17</b>   | 43,270.            |
|   | <b>18</b> Grants payable   |                          | <b>18</b>   |                    |
|   | <b>19</b> Deferred revenue   | 800.                     | <b>19</b>   | 3,150.             |
|   | <b>20</b> Tax-exempt bond liabilities  |                          | <b>20</b>   |                    |
|   | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D  |                          | <b>21</b>   |                    |
|   | <b>22</b> Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L   |                          | <b>22</b>   |                    |
|   | <b>23</b> Secured mortgages and notes payable to unrelated third parties   | 685,714.                 | <b>23</b>   |                    |
|   | <b>24</b> Unsecured notes and loans payable to unrelated third parties   |                          | <b>24</b>   |                    |
|   | <b>25</b> Other liabilities. Complete Part X of Schedule D   |                          | <b>25</b>   |                    |
|   | <b>26 Total liabilities.</b> Add lines 17 through 25   | 838,815.                 | <b>26</b>   | 46,420.            |
| <b>NET ASSETS OR FUND BALANCES</b>                                  | <b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29 and lines 33 and 34.</b>   |                          |             |                    |
|   | <b>27</b> Unrestricted net assets  | 9,591,401.               | <b>27</b>   | 9,887,324.         |
|   | <b>28</b> Temporarily restricted net assets  | 1,206,575.               | <b>28</b>   | 146,399.           |
|   | <b>29</b> Permanently restricted net assets  |                          | <b>29</b>   |                    |
|   | <b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>   |                          |             |                    |
|   | <b>30</b> Capital stock or trust principal, or current funds   |                          | <b>30</b>   |                    |
|   | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund   |                          | <b>31</b>   |                    |
|   | <b>32</b> Retained earnings, endowment, accumulated income, or other funds   |                          | <b>32</b>   |                    |
|   | <b>33</b> Total net assets or fund balances.   | 10,797,976.              | <b>33</b>   | 10,033,723.        |
|   | <b>34</b> Total liabilities and net assets/fund balances   | 11,636,791.              | <b>34</b>   | 10,080,143.        |

BAA

Form 990 (2010)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI

☒

|          |   |          |             |
|----------|---|----------|-------------|
| <b>1</b> | Total revenue (must equal Part VIII, column (A), line 12)   | <b>1</b> | 2,783,556.  |
| <b>2</b> | Total expenses (must equal Part IX, column (A), line 25)  | <b>2</b> | 4,514,839.  |
| <b>3</b> | Revenue less expenses Subtract line 2 from line 1   | <b>3</b> | -1,731,283. |
| <b>4</b> | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                     | <b>4</b> | 10,797,976. |
| <b>5</b> | Other changes in net assets or fund balances (explain in Schedule O) SEE SCHEDULE O                           | <b>5</b> | 967,030.    |
| <b>6</b> | Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | <b>6</b> | 10,033,723. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII

☐**1** Accounting method used to prepare the Form 990. ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

**2a** Were the organization's financial statements compiled or reviewed by an independent accountant?**b** Were the organization's financial statements audited by an independent accountant?**c** If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

**d** If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis**3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?**b** If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

|           | Yes | No |
|-----------|-----|----|
| <b>2a</b> |     | X  |
| <b>2b</b> | X   |    |
| <b>2c</b> | X   |    |
| <b>3a</b> |     | X  |
| <b>3b</b> |     |    |

BAA

Form 990 (2010)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 5047(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

**2010**

**Open to Public Inspection**

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a ☐ Type I
  - b ☐ Type II
  - c ☐ Type III — Functionally integrated
  - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

|  | Yes | No |
|--|-----|----|
| (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? |     |    |
| (ii) A family member of a person described in (i) above?   |     |    |
| (iii) A 35% controlled entity of a person described in (i) or (ii) above?  |     |    |

**h** Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in column (i) listed in your governing document? |    | (v) Did you notify the organization in column (i) of your support? |    | (vi) Is the organization in column (i) organized in the U.S.? |    | (vii) Amount of support |
|------------------------------------|----------|---|---|----|--|----|---|----|-------------------------|
|                                    |          |   | Yes   | No | Yes  | No | Yes   | No |                         |
| (A)                                |          |   |   |    |  |    |   |    |                         |
| (B)                                |          |   |   |    |  |    |   |    |                         |
| (C)                                |          |   |   |    |  |    |   |    |                         |
| (D)                                |          |   |   |    |  |    |   |    |                         |
| (E)                                |          |   |   |    |  |    |   |    |                         |
| <b>Total</b>                       |          |   |   |    |  |    |   |    |                         |

**BAA** For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶   | (a) 2006   | (b) 2007   | (c) 2008   | (d) 2009 | (e) 2010   | (f) Total  |
|---|------------|------------|------------|----------|------------|------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants'.)  | 1,545,394. | 1,861,999. | 2,008,745. | 834,069. | 1,558,524. | 7,808,731. |
| 2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf  |            |            |            |          |            | 0.         |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge   |            |            |            |          |            | 0.         |
| 4 <b>Total.</b> Add lines 1 through 3   | 1,545,394. | 1,861,999. | 2,008,745. | 834,069. | 1,558,524. | 7,808,731. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |            |            |            |          |            | 0.         |
| 6 <b>Public support.</b> Subtract line 5 from line 4  |            |            |            |          |            | 7,808,731. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2006   | (b) 2007   | (c) 2008   | (d) 2009 | (e) 2010   | (f) Total  |
|--|------------|------------|------------|----------|------------|------------|
| 7 Amounts from line 4  | 1,545,394. | 1,861,999. | 2,008,745. | 834,069. | 1,558,524. | 7,808,731. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 153,441.   | 147,593.   | 138,155.   | 80,355.  | 80,885.    | 600,429.   |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on                             |            |            |            |          |            | 0.         |
| 10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.) SEE PART IV                  |            | 321.       | 950.       |          |            | 1,271.     |
| 11 <b>Total support.</b> Add lines 7 through 10  |            |            |            |          |            | 8,410,431. |
| 12 Gross receipts from related activities, etc. (see instructions)   |            |            |            |          | 12         | 4,033,523. |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐**Section C. Computation of Public Support Percentage**

|   |    |       |
|---|----|-------|
| 14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) | 14 | 92.9% |
| 15 Public support percentage from 2009 Schedule A, Part II, line 14                       | 15 | 93.7% |

16a **33-1/3% support test – 2010.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒b **33-1/3% support test – 2009.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐17a **10%-facts-and-circumstances test – 2010.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐b **10%-facts-and-circumstances test – 2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

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Schedule A (Form 990 or 990-EZ) 2010

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal yr beginning in) ▶   | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal yr beginning in) ▶   | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on   |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)   |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)  |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|  |           |   |
|--|-----------|---|
| <b>15</b> Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> | % |
| <b>16</b> Public support percentage from 2009 Schedule A, Part III, line 15                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f)) | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2009 Schedule A, Part III, line 17                        | <b>18</b> | % |

- 19a 33-1/3% support tests – 2010.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ☐
- b 33-1/3% support tests – 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐



**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information.  
(See instructions).

**SCHEDULE C**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Political Campaign and Lobbying Activities****For Organizations Exempt From Income Tax Under section 501(c) and section 527**► **Complete if the organization is described below.**► **Attach to Form 990 or Form 990-EZ. ► See separate instructions.**

OMB No 1545-0047

**2010****Open to Public  
Inspection****If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV SEE PART IV
- 2 Political expenditures ► \$ 100,862.
- 3 Volunteer hours 500

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ 0.
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ 0.
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If 'Yes,' describe in Part IV

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities. ► \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b. ► \$
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0- |
|----------|-------------|---------|--|---|
| (1)      |             |         |  |   |
| (2)      |             |         |  |   |
| (3)      |             |         |  |   |
| (4)      |             |         |  |   |
| (5)      |             |         |  |   |
| (6)      |             |         |  |   |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule C (Form 990 or 990-EZ) 2010

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group
- B** Check ☐ if the filing organization checked box A and 'limited control' provisions apply.

**Limits on Lobbying Expenditures**  
 (The term 'expenditures' means amounts paid or incurred.)

|   | (a) Filing organization's totals                  | (b) Affiliated group totals                              |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
|---|---|--|---|-----------------------------------|--------------------|------------------------------|---|---|---|---|--|--|-------------------|-------------|
| <b>1 a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying)   | 877.  |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)  | 143,713.  |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>c</b> Total lobbying expenditures (add lines 1a and 1b)  | 144,590.  | 0.   |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>d</b> Other exempt purpose expenditures  | 4,076,480.  |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>e</b> Total exempt purpose expenditures (add lines 1c and 1d)  | 4,221,070.  | 0.   |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>f</b> Lobbying nontaxable amount Enter the amount from the following table in both columns   | 361,054.  |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is.</th> <th>The lobbying nontaxable amount is</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table> |   |  | If the amount on line 1e, column (a) or (b) is. | The lobbying nontaxable amount is | Not over \$500,000 | 20% of the amount on line 1e | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | Over \$17,000,000 | \$1,000,000 |
| If the amount on line 1e, column (a) or (b) is.   | The lobbying nontaxable amount is                 |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| Not over \$500,000  | 20% of the amount on line 1e                      |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| Over \$500,000 but not over \$1,000,000   | \$100,000 plus 15% of the excess over \$500,000   |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| Over \$1,000,000 but not over \$1,500,000   | \$175,000 plus 10% of the excess over \$1,000,000 |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| Over \$1,500,000 but not over \$17,000,000  | \$225,000 plus 5% of the excess over \$1,500,000  |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| Over \$17,000,000   | \$1,000,000                                       |  |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>g</b> Grassroots nontaxable amount (enter 25% of line 1f)  | 90,264.   | 0.   |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0-  | 0.  | 0.   |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0-  | 0.  | 0.   |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |
| <b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                                   |                    |                              |   |   |   |   |  |  |                   |             |

**4-Year Averaging Period Under Section 501(h)**  
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f.)

**Lobbying Expenditures During 4-Year Averaging Period**

| Calendar year (or fiscal year beginning in)                      | (a) 2007  | (b) 2008  | (c) 2009   | (d) 2010   | (e) Total    |
|--|-----------|-----------|------------|------------|--------------|
| <b>2 a</b> Lobbying non-taxable amount                           | 186,835.  | 273,685.  | 231,918.   | 361,054.   | 1,053,492.   |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))   |           |           |            |            | 1,580,238.   |
| <b>c</b> Total lobbying expenditures                             | 25,009.   | 83,185.   | 2,286.     | 98,577.    | 209,057.     |
| <b>d</b> Grassroots nontaxable amount                            | - 46,709. | - 68,421. | -- 57,980. | -- 90,264. | --- 263,374. |
| <b>e</b> Grassroots ceiling amount (150% of line 2d, column (e)) |           |           |            |            | 395,061.     |
| <b>f</b> Grassroots lobbying expenditures                        |           | 488.      | 2,286.     | 877.       | 3,651.       |

BAA

Schedule C (Form 990 or 990-EZ) 2010

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|   | (a) |    | (b)    |
|---|-----|----|--------|
|   | Yes | No | Amount |
| 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| a Volunteers?   |     |    |        |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  |     |    |        |
| c Media advertisements?   |     |    |        |
| d Mailings to members, legislators, or the public?  |     |    |        |
| e Publications, or published or broadcast statements?   |     |    |        |
| f Grants to other organizations for lobbying purposes?  |     |    |        |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?   |     |    |        |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |     |    |        |
| i Other activities? If 'Yes,' describe in Part IV SEE PART IV   |     |    |        |
| j Total Add lines 1c through 1i   |     |    |        |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |     |    |        |
| b If 'Yes,' enter the amount of any tax incurred under section 4912   |     |    |        |
| c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912  |     |    |        |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |     |    |        |

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

|  | Yes | No |
|--|-----|----|
| 1 Were substantially all (90% or more) dues received nondeductible by members?                     | 1   |    |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?                | 2   |    |
| 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? | 3   |    |

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered 'No' OR if Part III-A, line 3 is answered 'Yes.'

|  |    |  |
|--|----|--|
| 1 Dues, assessments and similar amounts from members   | 1  |  |
| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |    |  |
| a Current year   | 2a |  |
| b Carryover from last year   | 2b |  |
| c Total  | 2c |  |
| 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | 3  |  |
| 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4  |  |
| 5 Taxable amount of lobbying and political expenditures (see instructions)   | 5  |  |

**Part IV** Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

**PART I-A, LINE 1 - DIRECT AND INDIRECT POLITICAL CAMPAIGN ACTIVITIES**

SAVE MOUNT DIABLO CONTRIBUTED \$23,577 TO THE "NO ON MEASURE W" CAMPAIGN, A PROPOSITION THAT WOULD HAVE ALLOWED DEVELOPERS AND THE SAN RAMON CITY COUNCIL TO BREAK THE VOTER-APPROVED URBAN GROWTH BOUNDARY TO DEVELOP OVER 1,600 ACRES OF THE TASSAJARA VALLEY. VOTERS OVERWHELMINGLY REJECTED THE MEASURE RECOGNIZING THAT THE TASSAJARA VALLEY IS A STUNNING, AGRICULTURAL AREA THAT'S ALSO RICH WITH RARE

**Part IV** Supplemental Information (continued)**PART I-A, LINE 1 - DIRECT AND INDIRECT POLITICAL CAMPAIGN ACTIVITIES (CONTINUED)**

WILDLIFE.

SAVE MOUNT DIABLO CONTRIBUTED \$75,000 TO "YES ON 21," A CAMPAIGN REJECTED BY THE VOTERS WHICH WOULD HAVE ESTABLISHED AN \$18 ANNUAL VEHICLE LICENSE SURCHARGE TO HELP FUND STATE PARKS AND WILDLIFE PROGRAMS. THE SURCHARGE REVENUES WOULD HAVE BEEN USED TO PROVIDE FUNDING FOR STATE PARK AND WILDLIFE CONSERVATION PROGRAMS. VEHICLES SUBJECT TO THE SURCHARGE WOULD HAVE BEEN GIVEN FREE ADMISSION AND PARKING AT ALL STATE PARKS.

SAVE MOUNT DIABLO CONTRIBUTED \$2,285 TO THE "BRENTWOOD RESIDENTS OPPOSED TO MEASURE F" CAMPAIGN, A PROPOSITION IN BRENTWOOD PUT FORTH BY DEVELOPERS WHO SOUGHT TO BREAK A VOTER-APPROVED URBAN LIMIT LINE IN AN EFFORT TO BUILD 1,300 HOUSES AND DEVELOP COMMERCIAL AREAS ON 740 ACRES OF PROTECTED AGRICULTURAL LAND AND OPEN SPACE. VOTERS REJECTED THE MEASURE BY 15 PERCENTAGE POINTS RECOGNIZING THE IMPORTANCE OF MAINTAINING THE INTEGRITY OF AGRICULTURAL OPEN SPACES SURROUNDING THE CITY.

**PART II-B, LINE 11 - OTHER ACTIVITIES DESCRIPTION**

ON A WEEKLY BASIS SAVE MOUNT DIABLO MONITORS 35 DIFFERENT PLANNING AGENDAS AND, IN 2010, RESPONDED TO 49 DIFFERENT DEVELOPMENT PROJECTS AROUND MT. DIABLO - FROM CELL TOWER PROPOSALS AND SMALL SUBDIVISIONS ALL THE WAY TO REUSE OF THE CONCORD NAVAL WEAPONS STATION, LOS VAQUEROS RESERVOIR EXPANSION, AND THREATS TO THE URBAN LIMIT LINE. IN ADDITION TO SUCH LAND PRESERVATION PROJECTS, SIX OTHER PROJECTS WERE STOPPED OR WITHDRAWN, TOTALING 1,112 ACRES. WE CONTINUE TO WATCHDOG THE REMAINDER.

STATE PARK CLOSURES - AS A MEMBER OF THE SAVE OUR STATE PARKS COALITION, SMD HELPED BLOCK GOVERNOR SCHWARZENEGGER FROM CLOSING OVER 200 STATE PARKS, INCLUDING MT. DIABLO AND 46 OTHER PARKS IN THE BAY AREA.

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Financial Statements**

- ▶ **Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.**  
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No. 1545-0047

**2010****Open to Public  
Inspection**

Employer identification number

SAVE MOUNT DIABLO

94-2681735

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts                             |
|---|-------------------------|--|
| 1 Total number at end of year   |                         |  |
| 2 Aggregate contributions to (during year)  |                         |  |
| 3 Aggregate grants from (during year)   |                         |  |
| 4 Aggregate value at end of year  |                         |  |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|  |  |
|--|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                       | <input type="checkbox"/> Preservation of a certified historic structure      |
| <input type="checkbox"/> Preservation of open space  |  |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|  | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements   | 2a                              |
| b Total acreage restricted by conservation easements   | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a)   | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ \_\_\_\_\_ %

b Permanent endowment ▶ \_\_\_\_\_ %

c Term endowment ▶ \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of investment   | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land   |                                      |                                 |                              |                |
| b Buildings   |                                      |                                 |                              |                |
| c Leasehold improvements  |                                      |                                 |                              |                |
| d Equipment   |                                      | 67,399.                         |                              | 67,399.        |
| e Other   |                                      | 6,049.                          | 48,788.                      | -42,739.       |
| <b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c) ) |                                      |                                 |                              | 24,660.        |

BAA

Schedule D (Form 990) 2010

**Part VII Investments—Other Securities.** See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives   |                |  |
| (2) Closely-held equity interests   |                |  |
| (3) Other BONDS AND CERTIFICATES OF DEP                                     | 1,928,751.     | END OF YEAR MARKET VALUE                                     |
| (A) CORPORATE FIXED INCOME  | 150,120.       | END OF YEAR MARKET VALUE                                     |
| (B) GOVERNMENT SECURITIES   | 809,890.       | END OF YEAR MARKET VALUE                                     |
| (C) MUTUAL FUNDS AND STOCKS   | 685,228.       | END OF YEAR MARKET VALUE                                     |
| (D) CASH AND MONEY MARKET FUNDS   | 368,604.       | END OF YEAR MARKET VALUE                                     |
| (E) -----   |                |  |
| (F) -----   |                |  |
| (G) -----   |                |  |
| (H) -----   |                |  |
| (I) -----   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990 Part X, column (B) line 12) ▶ | 3,942,593.     |  |

**Part VIII Investments—Program Related.** (See Form 990, Part X, line 13) N/A

| (a) Description of investment type   | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|--|----------------|--|
| (1) -----  |                |  |
| (2) -----  |                |  |
| (3) -----  |                |  |
| (4) -----  |                |  |
| (5) -----  |                |  |
| (6) -----  |                |  |
| (7) -----  |                |  |
| (8) -----  |                |  |
| (9) -----  |                |  |
| (10) -----   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 13) ▶ |                |  |

**Part IX Other Assets.** (See Form 990, Part X, line 15)

| (a) Description   | (b) Book value |
|---|----------------|
| (1) CONSERVATION LAND   | 5,631,099.     |
| (2) DEPOSITS  | 4,466.         |
| (3) -----   |                |
| (4) -----   |                |
| (5) -----   |                |
| (6) -----   |                |
| (7) -----   |                |
| (8) -----   |                |
| (9) -----   |                |
| (10) -----  |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B), line 15) ▶ | 5,635,565.     |

**Part X Other Liabilities.** (See Form 990, Part X, line 25)

| (a) Description of liability   | (b) Amount |
|--|------------|
| (1) Federal income taxes   |            |
| (2) -----  |            |
| (3) -----  |            |
| (4) -----  |            |
| (5) -----  |            |
| (6) -----  |            |
| (7) -----  |            |
| (8) -----  |            |
| (9) -----  |            |
| (10) -----   |            |
| (11) -----   |            |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 25) ▶ |            |

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

SEE PART XIV



**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

|    |   |             |
|----|---|-------------|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                                | 2,783,556.  |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                                 | 4,514,839.  |
| 3  | Excess or (deficit) for the year Subtract line 2 from line 1                            | -1,731,283. |
| 4  | Net unrealized gains (losses) on investments  |             |
| 5  | Donated services and use of facilities  |             |
| 6  | Investment expenses   |             |
| 7  | Prior period adjustments  |             |
| 8  | Other (Describe in Part XIV) SEE PART XIV   | 967,030.    |
| 9  | Total adjustments (net) Add lines 4 through 8   | 967,030.    |
| 10 | Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9 | -764,253.   |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

|   |   |    |            |
|---|---|----|------------|
| 1 | Total revenue, gains, and other support per audited financial statements      | 1  | 2,793,191. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12            |    |            |
| a | Net unrealized gains on investments   | 2a |            |
| b | Donated services and use of facilities  | 2b |            |
| c | Recoveries of prior year grants   | 2c |            |
| d | Other (Describe in Part XIV) SEE PART XIV                                     | 2d | 9,635.     |
| e | Add lines 2a through 2d   | 2e | 9,635.     |
| 3 | Subtract line 2e from line 1  | 3  | 2,783,556. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1           |    |            |
| a | Investments expenses not included on Form 990, Part VIII, line 7b             | 4a |            |
| b | Other (Describe in Part XIV)  | 4b |            |
| c | Add lines 4a and 4b   | 4c |            |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | 5  | 2,783,556. |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

|   |  |    |            |
|---|--|----|------------|
| 1 | Total expenses and losses per audited financial statements                     | 1  | 4,524,474. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25               |    |            |
| a | Donated services and use of facilities   | 2a |            |
| b | Prior year adjustments   | 2b |            |
| c | Other losses   | 2c |            |
| d | Other (Describe in Part XIV) SEE PART XIV                                      | 2d | 9,635.     |
| e | Add lines 2a through 2d  | 2e | 9,635.     |
| 3 | Subtract line 2e from line 1   | 3  | 4,514,839. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1:             |    |            |
| a | Investments expenses not included on Form 990, Part VIII, line 7b              | 4a |            |
| b | Other (Describe in Part XIV)   | 4b |            |
| c | Add lines 4a and 4b  | 4c |            |
| 5 | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | 5  | 4,514,839. |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X - FIN 48 FOOTNOTE****INCOME TAXES**

FINANCIAL STATEMENT PRESENTATION FOLLOWS THE RECOMMENDATIONS OF ASC 740. INCOME

TAXES. UNDER ASC 740, SAVE MOUNT DIABLO IS REQUIRED TO REPORT INFORMATION REGARDING

ITS EXPOSURE TO VARIOUS TAX POSITIONS TAKEN BY THE ORGANIZATION AND REQUIRES A

TWO-STEP PROCESS THAT SEPARATES RECOGNITION FROM MEASUREMENT. THE FIRST STEP IS

DETERMINING WHETHER A TAX POSITION HAS MET THE RECOGNITION THRESHOLD; THE SECOND

STEP IS MEASURING A TAX POSITION THAT MEETS THE RECOGNITION THRESHOLD. MANAGEMENT

**Part XIV** Supplemental Information (continued)**PART X - FIN 48 FOOTNOTE (CONTINUED)**

BELIEVES THAT THE ORGANIZATION HAS ADEQUATELY ADDRESSED ALL TAX POSITIONS AND THAT THERE ARE NO UNRECORDED TAX LIABILITIES.

SAVE MOUNT DIABLO HAS RECEIVED NOTIFICATION FROM THE INTERNAL REVENUE SERVICE AND THE STATE OF CALIFORNIA THAT IT QUALIFIES FOR TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND SECTION 27301D OF THE CALIFORNIA REVENUE AND TAXATION CODE. THIS EXEMPTION IS SUBJECT TO PERIODIC REVIEW BY THE FEDERAL AND STATE TAXING AUTHORITIES AND MANAGEMENT IS CONFIDENT THAT THE ORGANIZATION CONTINUES TO SATISFY ALL FEDERAL AND STATE STATUTES IN ORDER TO QUALIFY FOR CONTINUED TAX EXEMPTION STATUS. SAVE MOUNT DIABLO IS THE RECIPIENT OF INCOME FROM THE SALE OF CERTAIN INVENTORY ITEMS WHICH IS SUBJECT TO SALES TAXES. ACCORDINGLY, SAVE MOUNT DIABLO FILES THE REQUISITE TAX FORMS WITH THE APPROPRIATE TAXING AGENCIES AND HAS PROPERLY ACCRUED ALL PERTINENT TAX LIABILITIES.

**SCHEDULE G**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information Regarding  
Fundraising or Gaming Activities**

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 17, 18,  
or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.  
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**Part I Fundraising Activities.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 17  
Form 990-EZ filers are not required to complete this part

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply

- |  |   |
|--|---|
| <input type="checkbox"/> <b>a</b> Mail solicitations               | <input type="checkbox"/> <b>e</b> Solicitation of non-government grants |
| <input type="checkbox"/> <b>b</b> Internet and email solicitations | <input type="checkbox"/> <b>f</b> Solicitation of government grants     |
| <input type="checkbox"/> <b>c</b> Phone solicitations              | <input type="checkbox"/> <b>g</b> Special fundraising events            |
| <input type="checkbox"/> <b>d</b> In-person solicitations          |   |

**2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

**b** If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

| (i) Name and address of individual<br>or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser<br>have custody or control<br>of contributions? |    | (iv) Gross receipts<br>from activity | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>column (i) | (vi) Amount paid to<br>(or retained by)<br>organization |
|--|---------------|--|----|--------------------------------------|--|---|
|  |               | Yes  | No |                                      |  |   |
| 1  |               |  |    |                                      |  |   |
| 2  |               |  |    |                                      |  |   |
| 3  |               |  |    |                                      |  |   |
| 4  |               |  |    |                                      |  |   |
| 5  |               |  |    |                                      |  |   |
| 6  |               |  |    |                                      |  |   |
| 7  |               |  |    |                                      |  |   |
| 8  |               |  |    |                                      |  |   |
| 9  |               |  |    |                                      |  |   |
| 10   |               |  |    |                                      |  |   |
| <b>Total</b>   |               |  |    |                                      |  | 0.  |

**3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

**Part II Fundraising Events.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6a. List events with gross receipts greater than \$5,000.

| REVENUE   |  | (a) Event #1                  | (b) Event #2 | (c) Other events | (d) Total events                    |
|---|--|-------------------------------|--------------|------------------|-------------------------------------|
|   |  | MOONLIGHT MTN<br>(event type) | (event type) | (total number)   | (add column (a) through column (c)) |
|   | 1 Gross receipts   | 259,185.                      |              |                  | 259,185.                            |
|   | 2 Less: Charitable contributions                               | 203,466.                      |              |                  | 203,466.                            |
|   | 3 Gross income (line 1 minus line 2)                           | 55,719.                       |              |                  | 55,719.                             |
| DIRECT EXPENSES   | 4 Cash prizes  |                               |              |                  |                                     |
|   | 5 Noncash prizes   |                               |              |                  |                                     |
|   | 6 Rent/facility costs  |                               |              |                  |                                     |
|   | 7 Food and beverages   |                               |              |                  |                                     |
|   | 8 Entertainment  |                               |              |                  |                                     |
|   | 9 Other direct expenses  |                               |              |                  |                                     |
|   | 10 Direct expense summary Add lines 4- through 9 in column (d) |                               |              |                  |                                     |
| 11 Net income summary Combine line 3, column (d), and line 10 |  |                               |              | 55,719.          |                                     |

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| REVENUE |  | (a) Bingo   | (b) Pull tabs/Instant<br>bingo/progressive<br>bingo                 | (c) Other gaming  | (d) Total gaming                    |
|---------|--|---|---|---|-------------------------------------|
|         |  |   |   |   | (add column (a) through column (c)) |
|         | 1 Gross revenue  |   |   |   |                                     |
|         | 2 Cash prizes  |   |   |   |                                     |
|         | 3 Non-cash prizes  |   |   |   |                                     |
|         | 4 Rent/facility costs  |   |   |   |                                     |
|         | 5 Other direct expenses  |   |   |   |                                     |
|         | 6 Volunteer labor  | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |                                     |
|         | 7 Direct expense summary Add lines 2 through 5 in column (d)       |   |   |   |                                     |
|         | 8 Net gaming income summary Combine lines 1, column (d) and line 7 |   |   |   |                                     |

9 Enter the state(s) in which the organization operates gaming activities \_\_\_\_\_

a Is the organization licensed to operate gaming activities in each of these states?

☐ Yes ☐ No

b If 'No,' explain \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

☐ Yes ☐ No

b If 'Yes,' explain \_\_\_\_\_

- 11 Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

- 13** Indicate the percentage of gaming activity operated in.

**a** The organization's facility

| 13a | % |
|-----|---|
|-----|---|

**b** An outside facility

|     |   |
|-----|---|
| 13b | % |
|-----|---|

- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶ \_\_\_\_\_

Address ▶

- 15a** Does the organization have a contact with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

**b** If 'Yes,' enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.

c If 'Yes,' enter name and address of the third party

Name ▶ \_\_\_\_\_

Address ▶

- ## 16 Gaming manager information

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$

Description of services provided ▶ \_\_\_\_\_

☐ Director/officer☐ Employee☐ Independent contractor

- ## 17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

**SCHEDULE I**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States**

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

**2010**

Open to Public  
Inspection

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed

| 1 (a) Name and address of organization or government                    | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (1) GOLDEN GATE AUDUBON<br>2530 SAN PABLO AVENUE,<br>BERKELEY, CA 94702 | 94-6086896 | 501C3                         | 1,026,469.               | 0.                                |   |  | FOR PROGRAM ACTIVITIES             |
| (2) -----   |            |                               |                          |                                   |   |  |                                    |
| (3) -----   |            |                               |                          |                                   |   |  |                                    |
| (4) -----   |            |                               |                          |                                   |   |  |                                    |
| (5) -----   |            |                               |                          |                                   |   |  |                                    |
| (6) -----   |            |                               |                          |                                   |   |  |                                    |
| (7) -----   |            |                               |                          |                                   |   |  |                                    |
| (8) -----   |            |                               |                          |                                   |   |  |                                    |

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

1  
0

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

TEEA3901L 10/29/10

Schedule I (Form 990) 2010

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1                               | 1                        |                          |                                   |   |  |
| 2                               | 1                        |                          |                                   |   |  |
| 3                               | 1                        |                          |                                   |   |  |
| 4                               | 1                        |                          |                                   |   |  |
| 5                               | 1                        |                          |                                   |   |  |
| 6                               | 1                        |                          |                                   |   |  |
| 7                               | 1                        |                          |                                   |   |  |

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

**PART IV - ADDITIONAL SUPPLEMENTAL INFORMATION**

IN THE PAST, SAVE MOUNT DIABLO ACTED AS A FISCAL SPONSOR FOR AN UNINCORPORATED ASSOCIATION, THE GATEWAY SETTLEMENT FUND ASSOCIATION, WHICH WAS AWARDED A SETTLEMENT FEE FOR A DEVELOPMENT IN ORINDA. SAVE MOUNT DIABLO WAS HOLDING THE FUNDS UNTIL THE APPROPRIATE LAND ACQUISITION WAS IDENTIFIED OR UNTIL THE GATEWAY SETTLEMENT FUND ASSOCIATION INSTRUCTED SAVE MOUNT DIABLO TO MOVE THE FUNDS TO ANOTHER QUALIFIED ENTITY. IN ACCORDANCE WITH THE GATEWAY SETTLEMENT FUND ASSOCIATION'S REQUEST, FUNDS WERE TRANSFERRED TO THE GOLDEN GATE AUDUBON WHICH TOOK OVER THE RESPONSIBILITY AS THE FISCAL SPONSOR.

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

► **Complete if the organizations answered 'Yes'**  
**on Form 990, Part IV, lines 29 or 30.**  
► **Attach to Form 990.**

OMB No 1545-0047

**2010**

**Open To Public  
Inspection**

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**Part I Types of Property**

|  | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990,<br>Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|--|-------------------------------|---|---|--|
| 1 Art—Works of art   |                               |   |   |  |
| 2 Art—Historical treasures                                     |                               |   |   |  |
| 3 Art—Fractional interests                                     |                               |   |   |  |
| 4 Books and publications                                       |                               |   |   |  |
| 5 Clothing and household goods                                 |                               |   |   |  |
| 6 Cars and other vehicles                                      | X                             | 1   | 13,875.   |  |
| 7 Boats and planes   |                               |   |   |  |
| 8 Intellectual property  |                               |   |   |  |
| 9 Securities—Publicly traded                                   |                               |   |   |  |
| 10 Securities—Closely held stock                               |                               |   |   |  |
| 11 Securities—Partnership, LLC, or trust interests             |                               |   |   |  |
| 12 Securities—Miscellaneous                                    |                               |   |   |  |
| 13 Qualified conservation contribution—<br>Historic structures |                               |   |   |  |
| 14 Qualified conservation contribution—Other                   |                               |   |   |  |
| 15 Real estate—Residential                                     |                               |   |   |  |
| 16 Real estate—Commercial                                      |                               |   |   |  |
| 17 Real estate—Other   |                               |   |   |  |
| 18 Collectibles  |                               |   |   |  |
| 19 Food inventory  |                               |   |   |  |
| 20 Drugs and medical supplies                                  |                               |   |   |  |
| 21 Taxidermy   |                               |   |   |  |
| 22 Historical artifacts  |                               |   |   |  |
| 23 Scientific specimens  |                               |   |   |  |
| 24 Archeological artifacts                                     |                               |   |   |  |
| 25 Other ► (SEE PART II _____)                                 |                               |   |   |  |
| 26 Other ► (_____)   |                               |   |   |  |
| 27 Other ► (_____)   |                               |   |   |  |
| 28 Other ► (_____)   |                               |   |   |  |

**29** Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

**29**

**30a** During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

**b** If 'Yes,' describe the arrangement in Part II

**31** Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

**32a** Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

**b** If 'Yes,' describe in Part II

**33** If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

|            | Yes | No |
|------------|-----|----|
| <b>30a</b> |     | X  |
| <b>31</b>  |     | X  |
| <b>32a</b> |     | X  |
| <b>33</b>  |     |    |

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule M (Form 990) 2010



**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

[illegible]

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.**  
▶ **Attach to Form 990 or 990-EZ.**

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**FORM 990, PART III, LINE 1 - ORGANIZATION MISSION**

SAVE MOUNT DIABLO'S MISSION IS TO PRESERVE MOUNT DIABLO'S PEAKS, SURROUNDING  
FOOTHILLS AND WATERSHEDS THROUGH LAND ACQUISITION AND PRESERVATION STRATEGIES  
DESIGNED TO PROTECT THE MOUNTAIN'S NATURAL BEAUTY, BIOLOGICAL DIVERSITY AND HISTORIC  
AND AGRICULTURAL HERITAGE; ENHANCE OUR AREA'S QUALITY OF LIFE; AND PROVIDE  
RECREATIONAL OPPORTUNITIES CONSISTENT WITH PROTECTION OF NATURAL RESOURCES.

**FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION**

**PROGRAM AREA 4: LAND USE AND STEWARDSHIP**

WE ARE MONITORING OR HAVE COMMENTED ON 50 DEVELOPMENT APPLICATIONS, 19 OF WHICH HAVE  
BEEN LARGELY COMPLETED. WE WERE INVOLVED IN 15 CAMPAIGNS, COALITIONS AND RESPONSES  
TO LEGISLATIVE OR OTHER POLICY ISSUES; AND REVIEW (WEEKLY, BIWEEKLY, OR MONTHLY) 37  
PLANNING AGENCY AGENDAS. SIGNIFICANT WINS WERE MEASURE F IN BRENTWOOD, MEASURE W IN  
SAN RAMON, RESOLUTION OF THE LIME RIDGE TOWER ISSUE, ONGOING PROGRESS AT CONCORD  
NAVAL WEAPONS STATION AND ENHANCED GROWTH MANAGEMENT AND URBAN LIMIT LINE STANDARDS  
RELATED TO MEASURE J. IN STEWARDSHIP (THE PERIOD BEFORE WE TRANSFER PARCELS TO PARK  
AGENCIES) WE OWNED AND MANAGED 11 PROPERTIES INCLUDING 14 PARCELS TOTALING 622.5  
ACRES, MANAGED 320-ACRE IRISH CANYON FOR THE EAST BAY REGIONAL PARK DISTRICT, AND  
MONITORED THE 36-ACRE GATEWAY CONSERVATION EASEMENT, ALSO FOR THE PARK DISTRICT. WE  
UNDERTOOK 84 WORK PROJECTS ON THESE PROPERTIES - CLEAN-UP, RECREATIONAL TRAIL  
BUILDING, HABITAT RESTORATION, ETC.

**CONSERVATION ACQUISITION COSTS**

AFTER UTILIZING ITS CASH RESERVES IN ORDER TO ACQUIRE CONSERVATION LAND, SAVE MOUNT  
DIABLO CAPITALIZES THE EXPENDITURES AS AN ASSET IN ORDER TO REFLECT ITS INVESTMENT  
IN CONSERVATION LAND. THIS ADJUSTMENT IS SHOWN AS AN INCREASE TO THE NET ASSETS ON

THE BALANCE SHEET [REFLECTED ON FORM 990, PAGE 12, PART XI AS A COMPONENT OF LINE 5]

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION****FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.**

BOARD MEMBERS SCOTT AND CLAUDIA HEIN ARE HUSBAND AND WIFE.

**FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS**

FORM 990 IS PREPARED BY AN OUTSIDE TAX PROFESSIONAL. THE FORM IS THEN REVIEWED BY THE ORGANIZATION'S AUDIT COMMITTEE, TREASURER AND MANAGEMENT. THIS GROUP OF INDIVIDUALS THEN DISCUSSES THE CONTENTS OF THE RETURN WITH THE OUTSIDE TAX PROFESSIONAL. AFTER A FULL REVIEW (WITH MODIFICATIONS WHERE NECESSARY), THE FINAL VERSION OF THE TAX RETURN IS PROVIDED TO ALL MEMBERS OF THE ORGANIZATION'S VOTING BODY. A REPRESENTATIVE OF MANAGEMENT OR THE BOARD SIGNS AND MAILES THE RETURN TO THE DEPARTMENT OF THE TREASURY.

**FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS**

A COMMITTEE OF THE BOARD OF DIRECTORS REVIEWS ALL POTENTIAL CONFLICTS OF INTEREST AT LEAST ANNUALLY. THE EXECUTIVE DIRECTOR AND ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE (IN WRITING) POTENTIAL CONFLICTS AND ANY RELATED PARTY AFFILIATIONS. LOANS BETWEEN THE ORGANIZATION AND MEMBERS OF MANAGEMENT AND THE BOARD ARE STRICTLY PROHIBITED. THE ORGANIZATION SEEKS FULL TRANSPARENCY ON ALL RELATIONSHIPS. ANY POTENTIAL CONFLICTS (IN FACT OR APPEARANCE) ARE DISCUSSED OPENLY AND RESOLVED IN ACCORDANCE WITH THE ORGANIZATION'S POLICIES AND PROCEDURES.

**FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS FOR CEO, EXEC. DIR., OR TOP MG'**

A COMMITTEE OF THE BOARD OF DIRECTORS REVIEWS THE COMPENSATION OF ALL HIGH-LEVEL PERSONNEL ANNUALLY IN ACCORDANCE WITH IRS RULES AND REGULATIONS. EFFORTS ARE MADE TO SECURE COMPENSATION DATA FROM INDUSTRY SOURCES IN ORDER TO DETERMINE COMPETITIVENESS AND APPROPRIATENESS OF SALARIES. EVERY EFFORT IS MADE TO ENSURE THAT THE PROCESS IS THOROUGH AND TRANSPARENT IN ACCORDANCE WITH IRS GUIDELINES AND THE ORGANIZATION'S

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS FOR CEO, EXEC. DIR., OR TOP MG**

POLICIES AND PROCEDURES. ALL DECISIONS ARE THEN DOCUMENTED IN MINUTES TAKEN AT THE MEETING(S).

**FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEES**

COMPENSATION OF OTHER HIGH-LEVEL PERSONNEL AND KEY EMPLOYEES IS REVIEWED AT LEAST ANNUALLY BY MEMBERS OF MANAGEMENT. EFFORTS ARE MADE TO SECURE COMPENSATION DATA FROM INDUSTRY SOURCES IN ORDER TO DETERMINE COMPETITIVENESS AND APPROPRIATENESS OF SALARIES AND ALL RELATED BENEFITS. ALL DECISIONS ARE THEN DOCUMENTED IN PERSONNEL FILES.

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE**

ALL OF THE ORGANIZATION'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS AND OTHER LEGAL FILINGS ARE MAINTAINED IN A SECURE ENVIRONMENT AND HELD AVAILABLE FOR INSPECTION BY TAX AUTHORITIES AND THE GENERAL PUBLIC. TAX RETURNS ARE POSTED ANNUALLY TO WWW.GUIDESTAR.ORG (WHERE IT IS AVAILABLE FOR VIEWING AS AN ELECTRONIC COPY) AND ARE ALSO AVAILABLE AT THE ORGANIZATION'S OFFICE IN WALNUT CREEK, CALIFORNIA (FOR A PHYSICAL INSPECTION).

**FORM 990, PART 1, LINE 19 - REVENUE LESS EXPENSES**

AS PART OF ITS MISSION SAVE MOUNT DIABLO ACQUIRES LAND AND LATER TRANSFERS THE PROPERTY TO APPROPRIATE AGENCIES. THESE LARGE VALUE TRANSACTIONS MAY TAKE PLACE IN DIFFERENT REPORTING YEARS, MAKING YEAR TO YEAR ONGOING RESULTS COMPARISON DIFFICULT. THE FOLLOWING DATA DETAILS 2009 AND 2010 LAND TRANSACTIONS AND SIGNIFICANT ONE TIME EVENTS INCLUDED IN THE PART I SUMMARY AND SHOWS THE UNDERLYING RESULTS EXCLUDING THESE TRANSACTIONS.

CONTINUED ON NEXT PAGE

Name of the organization

SAVE MOUNT DIABLO

Employer identification number

94-2681735

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE (CONTINUED)**

|                                | TOTAL     |             | OPERATIONAL |
|--------------------------------|-----------|-------------|-------------|
|                                | 2009      | 2010        | CHANGE      |
| TOTAL REVENUE                  | 1,180,425 | 2,783,556   | 1,603,131   |
| LESS SPECIAL ITEMS:            |           |             |             |
| LAND SALE                      | -         | (766,220)   | (766,220)   |
| OPERATIONAL REVENUE            | 1,180,425 | 2,017,336   | 836,911     |
| TOTAL EXPENSES                 | 1,935,152 | 4,514,839   | 2,579,687   |
| LESS SPECIAL ITEMS:            |           |             |             |
| LAND PURCHASE                  | (979,028) | (863,487)   | 115,541     |
| COST OF PROPERTY SOLD          | -         | (1,350,167) | (1,350,167) |
| GRANTS PAID TO AUDUBON SOCIETY | -         | (1,026,469) | (1,026,469) |
| OPERATIONAL EXPENSES           | 956,124   | 1,274,716   | 318,592     |
| TOTAL REVENUE LESS EXPENSES:   |           |             |             |
| SUBTOTALS                      | 224,301   | 742,620     |             |
| FROM OPERATIONS                |           |             | 518,319     |

2010

## SCHEDULE O - SUPPLEMENTAL INFORMATION

PAGE 3

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

**FORM 990, PART XI, LINE 5  
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

|  |    |                 |
|--|----|-----------------|
| CAPITALIZATION OF CONSERVATION LAND    | \$ | 863,487.        |
| CHANGE IN PRESENT VALUE OF RECEIVABLES |    | -865.           |
| UNREALIZED GAINS ON INVESTMENTS        |    | 104,408.        |
| TOTAL                                  | \$ | <u>967,030.</u> |

2010

## SCHEDULE M, PART II - SUPPLEMENTAL INFORMATION PAGE 3

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

SCH M, PART I, LINES 25-28  
OTHER NON-CASH CONTRIBUTIONS

| DESCRIPTION   | APPL? | NUMBER OF<br>CONTR. | REVENUE<br>ON FORM 990,<br>PART VIII | METHOD OF<br>DETER. REV. |
|---------------|-------|---------------------|--------------------------------------|--------------------------|
| ADVERTISING   | X     | 2                   | \$ 34,293.                           | FAIR MKT VALUE           |
| FIXED ASSETS  | X     | 3                   | 2,600.                               | FAIR MKT VALUE           |
| PROF SERVICES | X     | 3                   | 1,066.                               | FAIR MKT VALUE           |
| SUPPLIES      | X     | 22                  | 15,097.                              | FAIR MKT VALUE           |
| FOOD          | X     | 20                  | 15,985.                              | FAIR MKT VALUE           |

2010

## SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATIONPAGE 4

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

**SCHEDULE D, PART XI, LINE 8  
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

|  |    |                 |
|--|----|-----------------|
| CAPITALIZATION OF CONSERVATION LAND    | \$ | 863,487.        |
| CHANGE IN PRESENT VALUE OF RECEIVABLES |    | -865.           |
| UNREALIZED GAINS ON INVESTMENTS        |    | 104,408.        |
| TOTAL                                  | \$ | <u>967,030.</u> |

**SCHEDULE D, PART XII, LINE 2D  
OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

|                    |    |               |
|--------------------|----|---------------|
| COST OF GOODS SOLD | \$ | 9,635.        |
| TOTAL              | \$ | <u>9,635.</u> |

**SCHEDULE D, PART XIII, LINE 2D  
OTHER EXPENSES AND LOSSES PER AUDITED F/S**

|                    |    |               |
|--------------------|----|---------------|
| COST OF GOODS SOLD | \$ | 9,635.        |
| TOTAL              | \$ | <u>9,635.</u> |



2010

## SCHEDULE A, PART IV - SUPPLEMENTAL INFORMATION PAGE 5

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09.37AM

## PART II, LINE 10 - OTHER INCOME

| NATURE AND SOURCE | 2010  | 2009  | 2008    | 2007    | 2006  |
|-------------------|-------|-------|---------|---------|-------|
| OTHER INCOME      |       |       | 950.    | 321.    |       |
| TOTAL             | \$ 0. | \$ 0. | \$ 950. | \$ 321. | \$ 0. |

2010

## FEDERAL WORKSHEETS

PAGE 1

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

## RENTAL INCOME WORKSHEET

## REAL ESTATE RETNAL

|                           |    |             |
|---------------------------|----|-------------|
| GROSS RENTAL INCOME       | \$ | 612.        |
| EXPENSES                  |    |             |
| TOTAL EXPENSES            | \$ | 0.          |
| NET RENTAL INCOME OR LOSS | \$ | <u>612.</u> |

## COMPUTATION OF COST OF GOODS SOLD (FORM 990)

|   |                |
|---|----------------|
| 1. INVENTORY AT START OF YEAR                       | 12,892.        |
| 2. PURCHASES  | 2,965.         |
| 3. COST OF LABOR                                    | 0.             |
| 4. ADDITIONAL 263A COSTS                            | 0.             |
| 5. OTHER COSTS                                      | 0.             |
| 6. TOTAL (ADD LINES 1 THROUGH 5)                    | <u>15,857.</u> |
| 7. INVENTORY AT END OF YEAR                         | <u>6,222.</u>  |
| 8. COST OF GOODS SOLD (SUBTRACT LINE 7 FROM LINE 6) | <u>9,635.</u>  |

FORM 990, PART IX, LINE 24F  
OTHER EXPENSES

|                               | (A)<br>TOTAL       | (B)<br>PROGRAM<br>SERVICES | (C)<br>MANAGEMENT<br>& GENERAL | (D)<br>FUNDRAISING |
|-------------------------------|--------------------|----------------------------|--------------------------------|--------------------|
| BANK CHARGES AND OTHER FEES   | 6,878.             | 4,732.                     | 1,483.                         | 663.               |
| COMMUNICATIONS                | 10,014.            | 8,482.                     | 766.                           | 766.               |
| EQUIPMENT/MAINTENANCE/RENTAL  | 43,402.            | 21,799.                    | 2,407.                         | 19,196.            |
| MISCELLANEOUS                 | 5,360.             | 2,590.                     |                                | 2,770.             |
| OUTSIDE SERVICES              |                    |                            |                                |                    |
| POSTAGE AND SHIPPING          | 32,468.            | 14,795.                    | 360.                           | 17,313.            |
| PRINTING AND PUBLICATIONS     | 36,991.            | 30,256.                    | 1,860.                         | 4,875.             |
| X-REFLECTED AS COGS ELSEWHERE | -9,635.            | -9,635.                    |                                |                    |
| TOTAL                         | \$ <u>125,478.</u> | \$ <u>73,019.</u>          | \$ <u>6,876.</u>               | \$ <u>45,583.</u>  |

2010

FEDERAL SUPPORTING DETAIL

PAGE 1

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

**CONTRIBUTIONS, GIFTS, AND GRANTS  
OTHER CONTRIBUTIONS, GIFTS, GRANTS, ETC.**

CONTRIBUTIONS, GRANTS AND GIFTS

TOTAL \$ 1,218,936.  
\$ 1,218,936.

**SUPPORT INFORMATION (SCHEDULE A)  
GIFTS, GRANTS & CONTRIBUTIONS RECEIVED**

CONTRIBUTIONS  
MEMBERSHIPS  
SPECIAL EVENTS

\$ 1,218,936.  
136,122.  
203,466.  
TOTAL \$ 1,558,524.

CLIENT 27006

SAVE MOUNT DIABLO

94-2681735

10/11/11

09 37AM

## INVESTMENTS

INVESTMENTS CONSIST OF MONEY MARKET FUNDS AND FIXED INCOME SECURITIES ON DEPOSIT AT VARIOUS BROKERAGE FIRMS. COST BASIS AND MARKET VALUE OF INVESTMENTS ARE AS FOLLOWS AT DECEMBER 31, 2010 AND 2009:

|                                 | 2010         |              | 2009       |              |
|---------------------------------|--------------|--------------|------------|--------------|
|                                 | COST BASIS   | MARKET VALUE | COST BASIS | MARKET VALUE |
| BONDS & CERTIFICATES OF DEPOSIT | \$ 1,926,921 | 1,928,751    | 3,690,000  | 3,689,818    |
| CORPORATE FIXED INCOME          | 150,000      | 150,120      | 150,000    | 142,950      |
| GOVERNMENT SECURITIES           | 811,226      | 809,890      | 100,000    | 98,719       |
| MUTUAL FUNDS                    | 631,690      | 685,228      | 620,858    | 562,813      |
| MONEY MARKET FUNDS              | 368,604      | 368,604      | 678,856    | 678,857      |
| TOTAL INVESTMENTS               | \$ 3,888,441 | 3,942,593    | 5,239,714  | 5,173,157    |

## PROPERTY AND EQUIPMENT

A SUMMARY OF PROPERTY AND EQUIPMENT IS AS FOLLOWS AT DECEMBER 31, 2010 AND 2009:

|                                   | 2010      | 2009     |
|-----------------------------------|-----------|----------|
| OFFICE FURNITURE                  | \$ 6,049  | 6,049    |
| STEWARDSHIP EQUIPMENT             | 13,395    | 13,395   |
| COMPUTER EQUIPMENT                | 40,129    | 34,440   |
| VEHICLE                           | 13,875    | -        |
| SUBTOTAL                          | 73,448    | 53,884   |
| LESS ACCUMULATED DEPRECIATION     | (48,788)  | (39,628) |
| TOTAL PROPERTY AND EQUIPMENT, NET | \$ 24,660 | 14,256   |

TOTAL DEPRECIATION EXPENSE FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009 AMOUNTED TO \$9,160 AND \$8,716, RESPECTIVELY.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

|  |  |                                |
|--|--|--------------------------------|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions. | Name of exempt organization  | Employer identification number |
|  | SAVE MOUNT DIABLO  | 94-2681735                     |
|  | Number, street, and room or suite number. If a P.O. box, see instructions.               |                                |
|  | 1901 OLYMPIC BOULEVARD #320  |                                |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions. |                                |
|  | WALNUT CREEK, CA 94596   |                                |

Enter the Return code for the return that this application is for (file a separate application for each return)

**01**

| Application Is For                          | Return Code | Application Is For       | Return Code |
|---|-------------|--------------------------|-------------|
| Form 990                                    | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                                 | 02          | Form 1041-A              | 08          |
| Form 990-EZ                                 | 03          | Form 4720                | 09          |
| Form 990-PF                                 | 04          | Form 5227                | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870                | 12          |

- The books are in the care of ► MONICA OEI, FINANCE DIR

Telephone No ► 925-947-3535 FAX No ► 925-947-0642

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members — the extension is for \_\_\_\_\_

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 20 10 or
- ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

|  |           |    |    |
|--|-----------|----|----|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | <b>3a</b> | \$ | 0. |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3b</b> | \$ | 0. |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.             | <b>3c</b> | \$ | 0. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

|  |  |                                |
|--|--|--------------------------------|
| <b>Type or print</b>   | Name of exempt organization  | Employer identification number |
|  | SAVE MOUNT DIABLO  | 94-2681735                     |
|  | Number, street, and room or suite number. If a P.O. box, see instructions.               |                                |
|  | REGALIA & ASSOCIATES, CPAS<br>103 TOWN & COUNTRY DR., STE. K                             |                                |
| File by the extended due date for filing the return. See instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. |                                |
|  | DANVILLE, CA 94526   |                                |

Enter the Return code for the return that this application is for (file a separate application for each return)

01

| Application Is For                          | Return Code | Application Is For | Return Code |
|---|-------------|--------------------|-------------|
| Form 990                                    | 01          |                    |             |
| Form 990-BL                                 | 02          | Form 1041-A        | 08          |
| Form 990-EZ                                 | 03          | Form 4720          | 09          |
| Form 990-PF                                 | 04          | Form 5227          | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ☒ MONICA OEI, FINANCE DIR  
Telephone No ☒ 925-947-3535 FAX No ☒ 925-947-0642
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15, 2011

5 For calendar year 2010, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_


6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

7 State in detail why you need the extension TAXPAYER IS IN THE PROCESS OF OBTAINING THE NECESSARY INFORMATION IN ORDER TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.

|  |              |
|--|--------------|
| <b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.   | <b>8a</b> \$ |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | <b>8b</b> \$ |
| <b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.   | <b>8c</b> \$ |

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title 103 Town and Country Dr Ste K  
Danville, CA 94526

Date 8-12-11

BAA Form 8868 (Rev 1-2011)