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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation THE AUTZEN FOUNDATION		A Employer identification number 93-6021333
Number and street (or P.O. box number if mail is not delivered to street address) P. O. BOX 3709	Room/suite	B Telephone number (503) 226-6051
City or town, state, and ZIP code PORTLAND, OR 97208		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 20,607,868.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		496,308.	496,308.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		251,665.			
b Gross sales price for all assets on line 6a		1,503,355.			
7 Capital gain net income (from Part IV, line 2)			251,665.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
d Other income					
e Total. Add lines 1 through 10		747,973.	747,973.		
13 Compensation of officers, directors, trustees, etc		2,975.	298.		2,677.
14 Other employee salaries and wages		35,750.	11,798.		23,952.
15 Pension plans, employee benefits					
16a Legal fees STMT 2		160.	80.		80.
b Accounting fees STMT 3		18,974.	9,487.		9,487.
c Other professional fees STMT 4		800.	400.		400.
17 Interest					
18 Taxes STMT 5		20,799.	2,415.		4,210.
19 Depreciation and depletion					
20 Occupancy		18,960.	9,480.		9,480.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		15,193.	6,469.		8,724.
24 Total operating and administrative expenses. Add lines 13 through 23		113,611.	40,427.		59,010.
25 Contributions, gifts, grants paid		779,288.			779,288.
26 Total expenses and disbursements. Add lines 24 and 25		892,899.	40,427.		838,298.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-144,926.			
b Net investment income (if negative, enter -0-)			707,546.		
c Adjusted net income (if negative, enter -0-)				N/A	

5

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

					End of year		
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			21,369.	46,661.	46,661.
	2	Savings and temporary cash investments			1,265,949.	339,936.	339,936.
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			14,023.	12,235.	12,235.
	10a	Investments - U.S. and state government obligations	STMT 8		1,639,885.	2,066,357.	2,194,738.
	b	Investments - corporate stock	STMT 9		5,649,629.	6,014,169.	17,679,508.
	c	Investments - corporate bonds	STMT 10		345,457.	307,098.	334,790.
Liabilities	11	Investments - land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation ▶					
	12	Investments - mortgage loans					
	13	Investments - other					
	14	Land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation ▶					
	15	Other assets (describe ▶)					
	16	Total assets (to be completed by all filers)			8,936,312.	8,786,456.	20,607,868.
	17	Accounts payable and accrued expenses					
	18	Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
	23	Total liabilities (add lines 17 through 22)			0.	0.	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			8,936,312.	8,786,456.	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances			8,936,312.	8,786,456.	
	31	Total liabilities and net assets/fund balances			8,936,312.	8,786,456.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,936,312.
2	Enter amount from Part I, line 27a	2	-144,926.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,791,386.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	4,930.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,786,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT 16	P	VARIOUS	VARIOUS
b SEE ATTACHED STATEMENT 16	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 213,015.		181,353.	31,662.
b 1,290,340.		1,070,337.	220,003.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			31,662.
b			220,003.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	251,665.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	851,442.	16,188,403.	.052596
2008	998,818.	20,165,141.	.049532
2007	1,011,435.	21,908,076.	.046167
2006	944,421.	19,769,042.	.047773
2005	999,257.	18,924,989.	.052801

2 Total of line 1, column (d)	2	.248869
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049774
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	18,448,914.
5 Multiply line 4 by line 3	5	918,276.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,075.
7 Add lines 5 and 6	7	925,351.
8 Enter qualifying distributions from Part XII, line 4	8	838,298.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	14,151.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	14,151.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,151.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	26,240.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	26,240.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,089.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 12,089. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>OR</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► KIM FREED, ADMINISTRATOR Telephone no. ► 503-226-6051 Located at ► 2455 NW MARSHALL, SUITE 9, PORTLAND, OR ZIP+4 ► 97210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		2,975.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,112,224.
b	Average of monthly cash balances	1b	617,638.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	18,729,862.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,729,862.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	280,948.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,448,914.
6	Minimum investment return. Enter 5% of line 5	6	922,446.

Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	922,446.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	14,151.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,151.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	908,295.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	908,295.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	908,295.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	838,298.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	838,298.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	838,298.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				908,295.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	95,127.			
b From 2006				
c From 2007				
d From 2008	17,503.			
e From 2009	68,234.			
f Total of lines 3a through e	180,864.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	838,298.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				838,298.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	69,997.			69,997.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	110,867.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	25,130.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	85,737.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008	17,503.			
d Excess from 2009	68,234.			
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	399,236.	0.	399,236.
INTEREST INCOME	97,072.	0.	97,072.
TOTAL TO FM 990-PF, PART I, LN 4	496,308.	0.	496,308.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	160.	80.		80.
TO FM 990-PF, PG 1, LN 16A	160.	80.		80.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	18,974.	9,487.		9,487.
TO FORM 990-PF, PG 1, LN 16B	18,974.	9,487.		9,487.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL SERVICES	800.	400.		400.
TO FORM 990-PF, PG 1, LN 16C	800.	400.		400.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	4,651.	1,535.		3,116.
OREGON DEPARTMENT OF JUSTICE CT-12 FEE	1,094.	0.		1,094.
FOREIGN TAX PAID	880.	880.		0.
FEDERAL EXCISE TAX	14,174.	0.		0.
TO FORM 990-PF, PG 1, LN 18	20,799.	2,415.		4,210.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIP	1,950.	0.		1,950.
PAYROLL SERVICES	915.	302.		613.
EDUCATION	15.	7.		8.
BANK CHARGES	40.	20.		20.
SUBSCRIPTIONS	815.	408.		407.
OFFICE EXPENSE	5,582.	2,791.		2,791.
INSURANCE	1,497.	748.		749.
BOARD MEETINGS	589.	295.		294.
DUES	495.	248.		247.
POSTAGE	225.	112.		113.
P.O. BOX RENT	410.	205.		205.
INVESTMENT FEES	55.	55.		0.
PHONE	2,196.	1,098.		1,098.
ONLINE DATA EXPENSE	359.	180.		179.
CORPORATE REGISTRATION FEE	50.	0.		50.
TO FORM 990-PF, PG 1, LN 23	15,193.	6,469.		8,724.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
BOOK/TAX ADJUSTMENT TO COST BASIS OF INVESTMENTS	4,930.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,930.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL SECURITIES - ATTACHED STATEMENT 15		X	1,624,098.	1,716,649.
US GOVERNMENT OBLIGATIONS - ATTACHED STATEMENT 15	X		442,259.	478,089.
TOTAL U.S. GOVERNMENT OBLIGATIONS			442,259.	478,089.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,624,098.	1,716,649.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,066,357.	2,194,738.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE COMMON STOCK - ATTACHED STATEMENT 14	6,014,169.	17,679,508.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,014,169.	17,679,508.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHED STATEMENT 15	307,098.	334,790.
TOTAL TO FORM 990-PF, PART II, LINE 10C	307,098.	334,790.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WENDY ULMAN 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	PRESIDENT 0.25	595.	0.	0.
CHRISTINA A. GRADY 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	TREASURER 0.25	595.	0.	0.
ROBERT W. PATTON III 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
THOMAS J. AUTZEN 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
PHILLIP PATTON 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		2,975.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KIM FREED, ADMINISTRATOR
P.O. BOX 3709
PORTLAND, OR 97208

TELEPHONE NUMBER

503-226-6051

FORM AND CONTENT OF APPLICATIONS

LETTER-INCLUDING BOARD OF DIRECTORS, ANNUAL/PROJECT BUDGET COPY OF IRS
STATUS

ANY SUBMISSION DEADLINES

SPRING: 4/15

SUMMER: 8/15

WINTER: 11/15

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS TO INDIVIDUALS. NO SCHOLARSHIPS. MOST GRANTS MADE WITHIN THE
PACIFIC NORTHWEST. EMPHASIS ON YOUTH, EDUCATION, ARTS, AND NATURE.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADELANTE MUJERES 2420 19TH AVE FOREST GROVE, OR 97116	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ADVENTURES WITHOUT LIMITS 1341 PACIFIC AVENUE FOREST GROVE, OR 97116	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
ALS ASSOCIATION OREGON & SW WASHINGTON 700 NE MULTNOMAH ST., SUITE #870 PORTLAND, OR 97232	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
AMERICAN BUSINESS WOMEN'S ASSOCIATION 15360 SW SPRINGDALE COURT BEAVERTON, OR 97007	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
AMERICAN CANCER SOCIETY 0330 SW CURRY PORTLAND, OR 97239	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
ANO'S ART ACADEMY 10220 SW PARK WAY PORTLAND, OR 97225	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
APPLEGATE HOUSE HERITAGE ARTS AND EDUCATION 7179 SCOTTS VALLEY ROAD YONCALLA, OR 97477	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ARC OF LANE COUNTY 4181 E STREET SPRINGFIELD, OR 97478	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.

THE AUTZEN FOUNDATION

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ARTISTS REPERTORY THEATRE 1515 SW MORRISON STREET PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ARTS CENTRAL 875 NW BROOKS STREET BEND, OR 97702	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ARTS UMBRELLA PO BOX 5666 EUGENE, OR 97405	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ASSISTANCE LEAGUE OF PORTLAND 4000 SW 117TH BEAVERTON, OR 97005	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ASSISTANCE LEAGUE OF SALEM 1095 SAGINAW STREET S. SALEM, OR 97302	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ASSISTANCE LEAGUE OF THE COLUMBIA PACIFIC PO BOX 596 ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
ASTORIA SCHOOL DISTRICT 785 ALAMEDA AVENUE ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ASTORIA VISUAL ARTS PO BOX 1004 ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
AUDUBON SOCIETY OF PORTLAND 5151 NW CORNELL ROAD PORTLAND, OR 97210	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
BANDON COMMUNITY YOUTH CENTER PO BOX 495 BANDON, OR 97411	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.

THE AUTZEN FOUNDATION

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BEAT RIDING CENTER 41919 NW WILKESBORO ROAD BANKS, OR 97106	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
BETHLEHEM INN 3705 N. HIGHWAY 97 BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
BIG BROTHERS BIG SISTERS COLUMBIA NORTHWEST 1827 N 44H AVE #100 PORTLAND, OR 97213	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
BIG BROTHERS BIG SISTERS OF CENTRAL OREGON 2125 NE DAGGETT LANE BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
BOOK TRUST 201 LINDEN STREET, STE. #202 FORT COLLINS, CO 80524	NONE UNRESTRICTED	PUBLIC CHARITY	1,900.
BOYS & GIRLS CLUBS OF CENTRAL OREGON 500 NW WALL STREET BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
BOYS & GIRLS CLUBS OF PTLD. PO BOX 820127 PORTLAND, OR 97282	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
BOYS AND GIRLS CLUB - ROGUE VALLEY 203 SE 9TH STREET GRANTS PASS, OR 97526	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
BRADLEY-ANGLE HOUSE 4548 N. ALBINA AVENUE PORTLAND, OR 97217	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
BROADWAY ROSE THEATER PO BOX 231004 TIGARD, OR 97281	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.

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CANDLELIGHTERS FOR CHILDREN WITH CANCER PO BOX 2277 PORTLAND, OR 97208	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
CARLTON TOGETHER CARES PO BOX 821 CARLTON, OR 97111	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
CASA FOR CHILDREN 1401 NE 68TH AVE. PORTLAND, OR 97213	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
CASA-COLUMBIA COUNTY PO BOX 209 ST. HELENS, OR 97051	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
CASA-LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD, OR 97477	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
CASEY'S CORNER FOOD PANTRY 15050 SW WEIR ROAD BEAVERTON, OR 97007	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
CAT ADOPTION TEAM 14175 SW GALBREATH DRIVE SHERWOOD, OR 97140	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
CENTER FOR COMMUNITY COUNSELING 1465 COBURG ROAD, SUITE 1 EUGENE, OR 97401	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CENTRAL POINT PARKS AND REC FDN 140 S. THIRD STREET CENTRAL POINT, OR 97502	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
CENTRAL POINT SCHOOL DISTRICT #6 300 ASH STREET CENTRAL POINT, OR 97502	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.

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CHEMEKETA NON-PROFIT HOUSING INC 530 CENTER STREET, NE, SUITE 700 SALEM, OR 97301	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CHESS FOR SUCCESS 2701 NW VAUGHN STREET, #102 PORTLAND, OR 97210	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CHILDREN'S COURSE 19825 RIVER ROAD GLADSTONE, OR 97027	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CHILDREN'S MUSEUM OF EASTERN OREGON 400 S. MAIN STREET PENDLETON, OR 97801	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CHILDREN'S RELIEF NURSERY 8425 N. LOMBARD PORTLAND, OR 97203	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
CLACKAMAS SERVICE CENTER 8800 SE 80TH AVE PORTLAND, OR 97206	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
CLACKAMAS WOMEN'S SERVICES 704 MAIN STREET, SUITE #200 OREGON CITY, OR 97045	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
CLATSOP ANIMAL ASSISTANCE PO BOX 622 ASTORIA, OR 97146	NONE UNRESTRICTED	PUBLIC CHARITY	2,580.
CLATSOP COMMUNITY ACTION 364 NINTH STREET ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
COALITION OF COMMUNITY HEALTH CLINICS 619 SW 11TH AVENUE, #225 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.

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COLUMBIA ARTS PO BOX 1543 HOOD RIVER, OR 97031	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
COLUMBIA HUMANE SOCIETY 2084 OREGON STREET ST. HELENS, OR 97051	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
COMMUNITY FOUNDATION FOR STUDENT EXCELLENCE PO BOX 657 SCAPPOOSE, OR 97056	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND, OR 97218	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
COMPREHENSIVE OPTIONS FOR DRUG ABUSERS 1027 E BURNSIDE PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
CONCORDIA UNIVERSITY 2811 NE HOLMAN ST. PORTLAND, OR 97211	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
COOS ART MUSEUM 235 ANDERSON COOS BAY, OR 97420	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
DE LA SALLE NORTH CATHOLIC 7528 NORTH FENWICK PORTLAND, OR 97217	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
DESCHUTES CHILDREN'S FOUNDATION 1010 NW 14TH STREET BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
DO JUMP EXTREMELY PHYSICAL THEATER 1515 SE 37TH AVE PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.

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DOUGY CENTER P.O. BOX 86852 PORTLAND, OR 97286	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.
DOVE LEWIS EMERGENCY ANIMAL HOSPITAL 1945 NW PETTYGROVE PORTLAND, OR 97209	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
DUCKS UNLIMITED 17800 SE MILL PLAIN BLVD #120 VANCOUVER, WA 98683	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ECOTRUST 721 NW NINTH AVE., #200 PORTLAND, OR 97209	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
ECUMENICAL MINISTRIES OF OREGON 0245 SW BANCROFT STREET -SUITE B PORTLAND, OR 97239	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
EUGENE CONCERT CHOIR 1590 WILLAMETTE ST., STE. 400 EUGENE, OR 97401	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
FAMILY BUILDING BLOCKS 2425 LANCASTER DR. NE SALEM, OR 97305	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
FISHTRAP PO BOX 38 ENTERPRISE, OR 97828	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
FOCUS ON YOUTH 1028 SE WATER AVE SUITE 50 PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
FOSTER GRANDPARENT PROGRAM PO BOX 1602 PENDLETON, OR 97801	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.

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FRIENDLY HOUSE 2617 NW SAVIER PORTLAND, OR 97210	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
FRIENDS OF CHILDREN OF WALLA WALLA 120 E. BIRCH STREET, SUITE #10 WALLA WALLA, WA 99362	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
FRIENDS OF THE CHILDREN 44 NE MORRIS STREET PORTLAND, OR 97212	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
FRIENDS OF THE COLUMBIA GORGE 522 SW 5TH AVENUE PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
GATES FIRE DISTRICT EMERGENCY SERVICES PO BOX 594 GATES, OR 97346	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
GEARHART VOLUNTEER FIRE DEPT. PO BOX 2530 GEARHART, OR 97138	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
GEORGE FOX UNIVERSITY 414 N. MERIDIAN STREET NEWBERG, OR 97132	NONE UNRESTRICTED	PUBLIC CHARITY	6,000.
GLADSTONE EDUCATION FOUNDATION 17789 WEBSTER ROAD GLADSTONE, OR 97027	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
GOLD BEACH SKATE PARK 94265 LEITH ROAD GOLD BEACH, OR 97444	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
GOSPEL RESCUE MISSION OF GRANTS PASS 120 SE "J" STREET GRANTS PASS, OR 97526	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.

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GRANTS PASS HIGH SCHOOL BAND BOOSTERS 830 NE NINTH STREET GRANTS PASS, OR 97526	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
HABITAT FOR HUMANITY-ROGUE VALLEY PO BOX 97501 MEDFORD, OR 97501	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
HAND 2 MOUTH THEATRE 6551 N MARYLAND AVE PORTLAND, OR 97217	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
HAPPY TRAILS RIDING CENTER 20560 FERNVIEW ROAD WEST LINN, OR 97068	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
HELP NOW! ADVOCACY CENTER 33 N. CENTRAL AVE, SUITE #211 MEDFORD, OR 97501	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
HOUSE OF DREAMS PO BOX 30971 PORTLAND, OR 97294	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
IMAGO THEATRE PO BOX 15182 PORTLAND, OR 97293	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
JACKSON CTY CHILD ABUSE TASK FORCE 816 W. 10TH STREET MEDFORD, OR 97504	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
JERICHO ROAD PO BOX 1689 REDMOND, OR 97756	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
JOIN 1435 NE 81ST PORTLAND, OR 97213	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.

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JULIETTE'S HOUSE 1075 SW CEDARWOOD AVENUE MCMINNVILLE, OR 97128	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
JUNIOR ACHIEVEMENT OF WESTERN OREGON PO BOX 70 EUGENE, OR 97440	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
KEX KIDS FUND 4949 SW MACADAM AVE PORTLAND, OR 97239	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
KINSHIP HOUSE 1823 NE 8TH AVE PORTLAND, OR 97212	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
LEVE INC PO BOX 5992 PORTLAND, OR 97208	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
LINCOLN HIGH SCHOOL 1600 SW SALMON STREET PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
LISTEN TO KIDS 5135 NW ST HELENS ROAD PORTLAND, OR 97210	NONE UNRESTRICTED	PUBLIC CHARITY	4,500.
LOAVES AND FISHES PO BOX 19477 PORTLAND, OR 97280	NONE UNRESTRICTED	PUBLIC CHARITY	5,500.
MALIN HISTORICAL SOCIETY PO BOX 29 MALIN, OR 97632	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
MENTAL HEALTH FOR CHILDREN 3995 MARCOLA ROAD SPRINGFIELD, OR 97477	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.

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METROPOLITAN FAMILY SERVICES 1808 SE BELMONT ST PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM, SUITE #105 PORTLAND, OR 97239	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
MOMS CLUB OF ASTORIA, OREGON PO BOX 1366 ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
MT. HOOD COMMUNITY COLLEGE FOUNDATION 26000 SE STARK STREET GRESHAM, OR 97030	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
MT. HOOD CULTURAL CENTER AND MUSEUM PO BOX 55 GOVERNMENT CAMP, OR 97028	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
NAT'L MS SOCIETY-OREGON 104 SW CLAY STREET PORTLAND, OR 97201	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
NATL. FDN. OF DENISTRY FOR THE HANDICAPPED PO BOX 690 WILSONVILLE, OR 97070	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
NEIGHBORHOOD HOUSE 7780 SW CAPITOL HWY. PORTLAND, OR 97219	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
NESKOWIN VALLEY SCHOOL 10005 SLAB CREEK ROAD NESKOWIN, OR 97149	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
NEW AVENUES FOR YOUTH 1220 SW COLUMBIA ST PORTLAND, OR 97201	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.

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NEW MOON PRODUCTIONS PO BOX 820165 PORTLAND, OR 97282	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
NORTH COAST LAND CONSERVANCY PO BOX 67 SEASIDE, OR 97138	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
NORTHWEST PILOT PROJECT 1430 SW BROADWAY #200 PORTLAND, OR 97201	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
NW CHILDREN'S THEATER & SCHOOL 1819 NW EVERETT, STE. 216 PORTLAND, OR 97209	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
NW PROFESSIONAL DANCE PROJECT PO BOX 42488 PORTLAND, OR 97242	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
OPAL CREEK ANCIENT FOREST CENTER 1220 SW MORRISON , SUITE #527 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
OPERA THEATER OREGON 1017 SW MORRISON STREET, #312 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
OREGON HUMANITIES 813 SW ALDER, SUITE#702 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.
OREGON COAST CHILDREN'S THEATRE PO BOX 538 TOLEDO, OR 97391	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
OREGON COLLEGE OF ART AND CRAFT 8245 SW BARNES RD. PORTLAND, OR 97225	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.

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OREGON DISABILITY SPORTS 2125 N. FLINT AVE PORTLAND, OR 97227	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
OREGON EPISCOPAL SCHOOL 6300 SW NICOL ROAD PORTLAND, OR 97223	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
OREGON FOOD BANK PO BOX 55370 PORTLAND, OR 97238	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
OREGON FRIENDS OF SHELTER ANIMALS PO BOX 1425 HILLSBORO, OR 97123	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
OREGON LIONS SIGHT & HEARING 1010 NW 22 AVENUE, #144 PORTLAND, OR 97210	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
OREGON MENTORS 1221 SW YAMHILL ST, SUITE # 260 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
OREGON STATE PARKS TRUST 2100 SW RIVER PKWY, 4TH FLOOR PORTLAND, OR 97201	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS, OR 97333	NONE UNRESTRICTED	PUBLIC CHARITY	30,000.
OREGON TRADESWOMEN, INC. 3934 NE MARTIN LUTHER KING, JR BLVD #101 PORTLAND, OR 97212	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
OUR HOUSE OF PORTLAND 2727 SE ALDER ST. PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.

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OUR MILITARY KIDS 6861 ELM STREET, SUITE #2A MCLEAN, VA 22101	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
OUTWARD BOUND - PACIFIC CREST 1200 STANDARD PLAZA, 1100 SW SIXTH AVE PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
OVER THE RAINBOW 92611 AIRPORT ROAD SIXES, OR 97476	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
P:EAR 338 NW 6TH AVE PORTLAND, OR 97209	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
PACIFIC COAST REPRODUCTIVE SOCIETY PO BOX 2223 SISTERS, OR 97759	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
PARENT ENHANCEMENT PROGRAM 421 NW 4TH ST SUITE A CORVALLIS, OR 97330	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
PARK ACADEMY PO BOX 34 MARYLHURST, OR 97036	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
PARTNERSHIP FOR UMPQUA RIVERS 1758 NE AIRPORT ROAD ROSEBURG, OR 97470	NONE UNRESTRICTED	PUBLIC CHARITY	1,108.
PLANNED PARENTHOOD COLUMBIA WILLAMETTE 3237 MARTIN LUTHER KING JR., BLVD PORTLAND, OR 97212	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
PLANNED PARENTHOOD OF SOUTHWESTERN OR 360 E 10TH AVE #104 EUGENE, OR 97401	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.

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POLICE ACTIVITIES LEAGUE OF GREATER PORTLAND 449 EMERSON STREET PORTLAND, OR 97211	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
PORTLAND COMMUNITY COLLEGE FOUNDATION 12000 SW 49TH. AVE. PORTLAND, OR 97219	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97219	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
PORTLAND GARDEN CLUB 1132 SW VISTA AVE. PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
PORTLAND PARKS FOUNDATION 506 SW SIXTH AVE., SUITE #1100 PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
PORTLAND RESCUE MISSION 1507 NE 122ND AVE PORTLAND, OR 97230	NONE UNRESTRICTED	PUBLIC CHARITY	5,080.
PORTLAND STATE UNIVERSITY FDN P.O. BOX 751 PORTLAND, OR 97207	NONE UNRESTRICTED	PUBLIC CHARITY	35,080.
PORTLAND SYMPHONIC CHOIR P.O. BOX 1517 PORTLAND, OR 97207	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
PORTLAND YOUTH BUILDERS 4816 SE 92ND AVE PORTLAND, OR 97266	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
PORTLAND YOUTH GOLF ASSOCIATION 4134 N VANCOUVER AVE STE 107-C PORTLAND, OR 97217	NONE UNRESTRICTED	PUBLIC CHARITY	11,000.

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PORTLAND YOUTH PHILHARMONIC ASSOC. 421 SW 6TH AVENUE, #1350 PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
POTLUCK IN THE PARK PO BOX 12443 PORTLAND, OR 97212	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
PRESCOTT BLUEBIRD RECOVERY PROJECT PO BOX 1469 SHERWOOD, OR 97140	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
PROJECT POOCH PO BOX 305 LAKE OWEGO, OR 97034	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
REDMOND PARKS FOUNDATION 465 SW RIMROCK DRIVE REDMOND, OR 97756	NONE UNRESTRICTED	PUBLIC CHARITY	5,080.
ROGUE VALLEY SYMPHONY 1250 SISKIYOU BLVD ASHLAND, OR 97520	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
RONALD MCDONALD HOUSE OF CENTRAL OREGON 1700 NE PURCELL BLVD BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
ROSS RAGLAND THEATER 218 NORTH 7TH STREET KLAMATH FALLS, OR 97601	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
SABLE HOUSE PO BOX 783 DALLAS, OR 97338	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
SALEM CHAMBER ORCHESTRA 100 HIGH STREET SE, SUITE #207 SALEM, OR 97301	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.

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SALEM PARKS FOUNDATION PO BOX 5764 SALEM, OR 97304	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
SALVATION ARMY-PORTLAND 211 NE 18TH AVENUE PORTLAND, OR 97232	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
SAVE THE PT BOAT PO BOX 13422 PORTLAND, OR 97213	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
SEASIDE HIGH SCHOOL 1901 N. HOLLADAY DRIVE SEASIDE, OR 97138	NONE UNRESTRICTED	PUBLIC CHARITY	12,000.
SEASIDE KIDS, INC. PO BOX 275 SEASIDE, OR 97138	NONE UNRESTRICTED	PUBLIC CHARITY	50,000.
SISTERS OF THE ROAD 133 NW SIXTH AVE PORTLAND, OR 97209	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
SMART 101 SW MARKET STREET PORTLAND, OR 97201	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
SNOW-CAP PO BOX 160 FAIRVIEW, OR 97024	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
SOLV 5193 NE ELAM YOUNG PKWY, #B HILLSBORO, OR 97124	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ST. ANDREW LEGAL CLINIC 807 NE ALBERTA STREET PORTLAND, OR 97211	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.

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ST. MARY'S HOME FOR BOYS 16535 SW TUALATIN VALLEY HWY. BEAVERTON, OR 97006	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ST. VINCENT DE PAUL-REDMOND 1616 SW VETERANS WAY REDMOND, OR 97756	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ST. VINCENT DEPAUL PO BOX 42157 PORTLAND, OR 97242	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
STORE TO DOOR PO BOX 4665 PORTLAND, OR 97208	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
SUNSHINE DIV. - PTLD. POLICE 687 N. THOMPSON PORTLAND, OR 97227	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
SW COMMUNITY HEALTH CENTER 7754 SW CAPITOL HIGHWAY PORTLAND, OR 97219	NONE UNRESTRICTED	PUBLIC CHARITY	2,880.
THE FRESHWATER TRUST 65 SW YAMHILL, #200 PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.
TIGARD YOUTH ASSOCIATION 13125 SW HALL BLVD. TIGARD, OR 97223	NONE UNRESTRICTED	PUBLIC CHARITY	3,500.
TOWER THEATER FOUNDATION 835 NW WALL ST BEND, OR 97701	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
TOY AND JOY MAKERS 5916 NE GOING STREET PORTLAND, OR 97218	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.

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TUCKER-MAXON ORAL SCHOOL 2860 SE HOLGATE BLVD. PORTLAND, OR 97202	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
TULANE UNIVERSITY FOUNDATION PO BOX 61075 NEW ORLEANS, LA 70161	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
UMPQUA COMMUNITY COLLEGE PO BOX 967 ROSEBURG, OR 97470	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
UNIVERSITY OF OREGON FOUNDATION P.O. BOX 3346 EUGENE, OR 97403	NONE UNRESTRICTED	PUBLIC CHARITY	30,000.
VIRGINIA GARCIA MEMORIAL HEALTH CENTER PO BOX 486 CORNELIUS, OR 97113	NONE UNRESTRICTED	PUBLIC CHARITY	3,080.
VOLUNTEERS IN MEDICINE CLINIC OF THE CASCADES 2300 NEFF ROAD BEND, OR 97702	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
VOLUNTEERS OF AMERICA OF ORE. 3910 SE STARK STREET PORTLAND, OR 97214	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
WALLOWA VALLEY ARTS COUNCIL PO BOX 636 LA GRANDE, OR 97850	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
WESTERN RIVERS CONSERVANCY 71 SW OAK STREET, STE. 100 PORTLAND, OR 97204	NONE UNRESTRICTED	PUBLIC CHARITY	20,000.
WILDLIFE CENTER OF THE NORTH COAST PO BOX 1232 ASTORIA, OR 97103	NONE UNRESTRICTED	PUBLIC CHARITY	7,000.

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WILDLIFE SAFARI PO BOX 1600 WINSTON, OR 97496	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
WINNING OVER ANGER AND VIOLENCE PO BOX 7892 BEND, OR 97708	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
WOMENSPACE PO BOX 50127 EUGENE, OR 97405	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
Y.M.C.A. 9500 SW BARBUR BLVD. SUITE 200 PORTLAND, OR 97219	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
YOUNG AUDIENCES OF OR 1220 SW MORRISON ST., #900 PORTLAND, OR 97205	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
YOUTH GUIDANCE ASSOC. 2730 NE FLANDERS PORTLAND, OR 97232	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ZENGER FARMS 11741 SE FOSTER ROAD PORTLAND, OR 97266	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

779,288.

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2010

Corporate Common Stocks:	Shares	Cost	Fair Market Value
Adtran Inc	2,000	65,052	72,420
Altera Corp (ALTR)	7,000	136,129	249,060
Altria Group Inc (MO)	18,000	703	443,160
American Tower Corp (AMT)	3,000	125,895	154,920
Anadarko Petroleum Corp (APC)	2,774	4,407	211,268
Apple Inc (AAPL)	1,000	125,187	322,560
AT&T Inc (T)	13,000	167,370	381,940
Bank of Hawaii Corp (BOH)	5,000	4,622	236,050
Bank of New York Mellon Corp (BK)	3,773	23,799	113,945
Barclays Bank Plc (PGM)	500	14,783	20,925
BMC Software Inc (BMC)	500	14,402	23,570
Boeing Co (BA)	2,000	115,661	130,520
Bristol Myers/Squibb (BMY)	3,500	92,793	92,680
Chevron Corp (CVX)	8,000	72,511	730,000
Cisco Systems Inc (CSCO)	5,000	95,900	101,150
Citrix Systems Inc (CTXS)	1,600	51,636	109,456
Consol Energy Inc (CNX)	3,000	97,984	146,220
Cooper Industries Plc (CBE)	5,260	-	306,605
Cummins Inc (CMI)	500	37,962	55,005
Dailmer Ag Ord NPV (REGD)	600	37,568	40,548
Danaher Corp (DHR)	4,000	117,151	188,680
Deere & Company (DE)	2,000	108,011	166,100
Du Pont de Nemours & Co (DD)	2,000	82,838	99,760
Eaton Corp (ETN)	1,450	77,086	147,190
Edison International (EIX)	3,000	54,899	115,800
Epiq Systems Inc (EPIQ)	5,000	61,948	68,650
Expeditors International of Washington Inc (EXPD)	2,500	80,360	136,500
Express Scripts Inc (ESRX)	5,000	155,622	270,250
Exxon Mobil Corp (XOM)	9,000	76,198	658,080
Factset Research Systems Inc (FDS)	1,000	71,166	93,760
Fortune Brands Inc (FO)	5,900	27,399	355,475
Frontier Communications Corp (FTR)	1,200	7,600	11,676
General Mills Inc (GIS)	8,000	50,086	284,620
Goldman Sachs Group Inc (GS)	1,200	183,494	201,792
Google Inc Class A (GOOG)	200	99,602	118,794
Grainger, WW Inc (GWW)	500	38,770	69,055
Greenbrier Companies Inc (GBX)	4,000	33,566	83,960
Heinz, HJ Co (HNZ)	4,000	10,586	197,390
Hewlett-Packard Co (HPQ)	2,000	69,872	84,200
Home Depot Inc (HD)	5,000	121,852	175,300
Hubbell Inc (HUBB)	2,040	15,504	122,665
IShares Inc MSCI Australia (EWA)	800	15,608	20,352
IShares Inc MSCI Brazil (EWZ)	425	15,661	32,895
IShares Inc MSCI Canada (EWC)	800	18,016	24,800

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2010

	Shares	Cost	Fair Market Value
Corporate Common Stocks:			
IShares Inc MSCI Germany (EWG)	850	17,935	20,349
IShares Inc MSCI Hong Kong (EWH)	600	7,958	11,352
IShares Inc MSCI Malaysia (EWM)	1,975	14,354	28,401
IShares Inc MSCI Mexico (EWW)	425	16,124	26,316
IShares Inc MSCI Netherlands (EWN)	350	7,362	7,382
IShares Inc MSCI Singapore (EWS)	1,550	12,935	21,468
IShares Inc MSCI South Africa (EZA)	300	16,025	22,404
IShares Inc MSCI South Korea (EWY)	250	11,656	15,298
IShares Inc MSCI Sweden (EWD)	750	17,753	23,423
IShares Inc MSCI Switzerland (EWL)	850	16,849	21,318
IShares Inc MSCI Taiwan (EWT)	1,200	17,900	18,744
IShares TR FTSE Xinhua (FXI)	825	18,186	35,549
IShares TR KLD Select Social (KLD)	200	10,986	10,983
IShares TR S&P Global Healthcare Sector (IXJ)	300	14,258	15,528
IShares TR S&P Global Telecom Sector (IXP)	150	7,544	8,741
IBM Corp (IBM)	2,000	47,550	293,520
Smucker, JM Co (SJM)	1,647	52,128	108,126
Johnson & Johnson (JNJ)	1,000	61,498	61,850
Johnson Controls Inc (JCI)	5,000	132,193	191,000
Juniper Networks Inc (JNPR)	3,000	51,560	110,760
Kraft Foods Inc (KFT)	5,000	290	157,550
Laboratory Corp (LH)	1,000	70,108	87,920
Lowes Companies (LOW)	4,000	86,648	100,320
Macquarie Infrastructure Co LLC (MIC)	4,000	19,296	74,880
Medco Health Solutions Inc (MHS)	3,000	86,941	183,810
Merck & Co Inc (MRK)	4,000	129,363	144,160
3M Company (MMM)	3,000	28,980	258,900
Monsanto Co (MON)	1,500	35,122	104,310
Northwest Natural Gas Co (NWN)	3,000	64,895	139,410
Novartis (NVS)	1,000	54,444	58,950
Peabody Energy Corp (BTU)	1,000	37,456	63,980
Penney, JC Co Inc (JCP)	3,000	89,694	95,955
PepsiCo Inc (PEP)	3,000	11,314	195,960
Pfizer Inc (PFE)	20,000	54,692	350,200
Phillip Morris International Inc (PM)	13,500	1,202	790,155
Powershares DB Commodity Index (DBC)	4,000	88,454	110,200
Powershares Exchange Traded - Technical Leaders (PDP)	1,500	36,038	35,265
Powershares Exchange Traded - Developed Markets (PIZ)	1,100	19,896	24,365
Powershares Exchange Traded - Emerging Markets (PIE)	1,400	20,852	25,711
Precision Castparts Corp (PCP)	500	50,214	69,605
Procter & Gamble Co (PG)	10,763	12,775	692,384
Schnitzer Steel Industries (SCHN)	2,000	46,090	132,780
Sector SPDR Trust (XLK)	4,000	88,406	100,760
Semiconductor Holders (SMH)	3,000	99,564	97,590

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2010

	Shares	Cost	Fair Market Value
Corporate Common Stocks:			
Sigma Aldrich Corp (SIAL)	6,000	192,872	399,360
Software Holders (SWH)	3,000	106,641	141,000
St Jude Medical Inc (STJ)	3,500	119,533	149,625
Staples Inc (SPLS)	6,000	118,395	136,620
Target Corp (TGT)	2,000	84,208	120,260
Timken Co (TKR)	5,000	62,216	238,650
US Bancorp (USB)	42,000	33,543	1,132,740
Union Pacific Corp (UNP)	7,200	9,046	667,152
United Technologies Corp (UTX)	2,500	152,296	196,800
Varian Semiconductor Equip Assoc Inc (VSEA)	5,250	104,774	194,093
Verizon Communications (VZ)	5,000	115,507	178,900
Watson Pharmaceuticals Inc (WPI)	2,000	77,459	103,300
Wells Fargo & Co (WFC)	31,000	6,448	960,690
Weyerhaeuser Co (WY)	5,405	63,420	102,317
Whiting Pete Corp New Com (WLL)	1,200	105,064	140,623
Total stock investments		<u>\$ 6,014,169</u>	<u>\$ 17,679,508</u>

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2010

	Face	Cost	Fair Market Value
Corporate Bonds:			
Countrywide HM, 5.25%, due 2034	50,000	45,443	47,163
First Horizon Mortgage, 5.0%, due 2033	40,000	26,770	40,622
GE Capital Corp, 5.25%, due 2019	90,000	86,585	89,621
GE Capital Corp, 5.875%, due 2038	100,000	98,296	104,664
Kimberly-Clark Corp, 5.625%, due 2012	50,000	50,004	52,720
 Total corporate bonds		<u>307,098</u>	<u>334,790</u>
 U.S. Government Obligations:			
FFLMC 5.5%, due 2032	24,000	20,989	25,536
FHLMC 5.5%, due 2033	100,000	100,505	106,297
FNMA 5.5%, due 2031	50,000	47,687	53,561
GNMA 5.0%, due 2033	75,000	73,318	79,037
GNMA 5.5%, due 2033	100,000	99,255	106,727
GNMA 5.5%, due 2033	100,000	100,505	106,931
 Total U.S. government obligations		<u>442,259</u>	<u>478,089</u>
 Municipal Securities:			
Allentown PA Comp, zero coupon, due 2030 *	380,000	97,354	93,275
Bandon Cranberry Water District, 8.375%, due 2019	50,000	49,397	49,739
El Monte CA School District Electric 08, 8.375%, due 2019 *	100,000	105,005	103,391
Eugene OR Electric Utilities, zero coupon, due 2025 *	75,000	23,181	29,633
Eugene OR Electric Utilities, zero coupon, due 2027 *	50,000	13,908	16,817
Jackson County OR School District, 5.222%, due 2013	75,000	74,818	80,257
Josephine County OR Pension, 6.55%, due 2017	30,000	17,079	21,966
Marion County OR Pension, zero coupon, due 2020 *	200,000	103,841	117,014
Multnomah County Pension, 7.3%, due 2012	70,000	74,258	73,982
Multnomah County Pension, zero coupon, due 2021 *	200,000	102,813	114,078
Nassau County NY Build America, 5.375%, due 2025	100,000	101,146	98,343
Oregon Community College Districts, zero coupon, due 2021 *	70,000	28,577	39,720
Oregon Local Pension, 5.892%, due 2027	35,000	36,143	37,657
Oregon Local Pension, 6.16%, due 2025	30,000	30,703	30,016

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2010

	<u>Face</u>	<u>Cost</u>	<u>Fair Market Value</u>
Municipal Securities:			
Oregon Local Pension, zero coupon, yield 7.31%, due 2018 *	30,000	14,921	20,069
Oregon Local Pension, zero coupon, yield 7.36%, due 2019 *	15,000	7,174	9,284
Oregon School Board Association Pension, 5.50%, due 2021	45,000	44,793	45,021
Oregon State Board Higher Education, 5.34%, due 2025	100,000	100,000	97,233
Oregon State Lottery Rev, 5.375%, due 2025	100,000	102,855	101,679
Oregon State Department Partner Service; 6.18%, due 2035	100,000	102,624	100,130
Oregon State School Board Association, 5.55% due 2028	100,000	94,132	99,177
Oregon State School Board Association, zero coupon, due 2022 *	50,000	20,840	25,910
Philadelphia PA Industrial Dev. Pension, zero coupon, due 2020 *	150,000	67,621	73,842
Portland OR Pension, 7.93%, due 2025	25,000	8,807	10,295
Portland OR Revenue Civic Project, 6.5%, due 2012	30,000	32,030	30,683
San Bernardino County, zero coupon, yield 7.7%, due 2017*	150,000	70,078	98,072
Washington State University, 5.283%, due 2021	100,000	100,000	99,366
 Total municipal securities		<u>1,624,098</u>	<u>1,716,649</u>
 Total corporate bonds, U.S. government obligations and municipal securities		<u>2,373,455</u>	<u>2,529,528</u>
 Total marketable securities		<u>\$ 8,387,624</u>	<u>\$ 20,209,036</u>

Capital Gains - Last year
1/1/2010 through 12/31/2010

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized gain/Loss
CALL (DGV) DEERE & COMPANY MAR 60 (100 SHS)	500	3/22/2010	12/18/2009	726 23	0	726 23
CALL (DGV) DEERE & COMPANY MAR 60 (100 SHS)	500	3/22/2010	12/18/2009	708 23	0	708 23
CALL (UEE) US BANCORP DEL MAR 27 (100 SHS)	1,500 00	3/31/2010	11/12/2009	1,390 71	0	1,390 71
BOEING CO	1,000 00	11/24/2009	5/4/2010	59,991 03	52,032 30	7,958 73
CALL (BZD) BOEING CO MAY 60 (100 SHS)	1,000 00	5/5/2010	11/24/2009	1,694 45	0	1,694 45
CALL (SQQ) SCHNITZER STL INDS AUG 60 (100 SHS)	1,000 00	5/17/2010	4/15/2010	774 49	0	774 49
CALL (DHR) DANAHER CORP JUN 65 (100 SHS)	1,000 00	6/21/2010	4/15/2010	984 49	0	984 49
CALL (APC) ANADARKO PETE CORP AUG 55 (100 SHS)	1,500 00	8/1/2010	6/16/2010	1,135 57	0	1,135 57
CALL (GPV) GOLDMAN SACHS GROUP JUL 195 (100 SHS)	400	8/1/2010	4/16/2010	709 01	0	709 01
CALL (BA) BOEING CO MAY 22 10 \$60 (100 SHS)	1,000 00	8/23/2010	5/21/2010	1,494 48	0	1,494 48
CALL (JCP) PENNEY J C CO INC AUG 21 10 \$35 (100 SHS)	1,000 00	8/23/2010	3/9/2010	734 5	0	734 5
CALL (UNP) UNION PACIFIC CORP AUG 21 10 \$80 (100 SHS)	1,200 00	8/23/2010	3/9/2010	1,962 97	0	1,962 97
CUMMINS INC FORMERLY CUMMINS ENGINE INC TO 04/05/2001	1,000 00	7/22/2010	9/17/2010	84,990 61	75,923 00	9,067 61
CALL (SJM) SMUCKER J M CO NEW OCT 55 (100 SHS)	500	9/18/2010	7/21/2010	513 22	0	513 22
CALL (CVX) CHEVRON CORP NEW FEB 95 (100 SHS)	2,000 00	9/20/2010	6/16/2010	2,836 72	0	2,836 72
CALL (CMI) CUMMINS INC FORMERLY SEP 18 10 \$85 (100 SHS)	1,000 00	9/20/2010	7/22/2010	1,594 38	0	1,594 38
CALL (PM) PHILIP MORRIS INTL SEP 18 10 \$52 5 (100 SHS)	1,500 00	9/20/2010	5/10/2010	1,555 71	0	1,555 71
CALL (UEE) US BANCORP DEL SEP 25 (100 SHS)	1,500 00	9/20/2010	4/15/2010	1,420 71	0	1,420 71
CALL (PG) PROCTER & GAMBLE CO OCT 16 10 \$67 5 (100 SHS)	1,500 00	10/16/2010	5/10/2010	1,420 71	0	1,420 71
CALL (MHS) MEDCO HEALTH JAN 60 (100 SHS)	1,000 00	10/18/2010	4/15/2010	1,184 48	0	1,184 48
CALL (ADTN) ADTRAN INC NOV 20 10 \$35 (100 SHS)	1,000 00	11/29/2010	9/16/2010	1,134 39	0	1,134 39
ORTHOPIX INTL N V COM STK USD0 10	700	5/6/2010	11/30/2010	18,954 27	23,306 71	-4,352 44
ORTHOPIX INTL N V COM STK USD0 10	800	5/6/2010	11/30/2010	21,648 48	26,636 24	-4,987 76
WASHINGTON MUT MT (939336QX4)	510	12/27/2010	12/27/2010	3,455 23	3,455 23	0
				213,015 07	181,353 48	31,661 59
Pfizer Inc	2,215 00	1/1/2001	3/9/2010	38,049 26	24,059 55	13,989 71
Pfizer Inc	985	10/21/2005	3/9/2010	16,920 33	45,048 00	-28,127 67
Pfizer Inc	900	1/1/2001	3/9/2010	15,464 77	2,655 00	12,809 77
Pfizer Inc	1,536 38	1/1/2001	3/9/2010	26,399 65	7,014 21	19,385 44
Pfizer Inc	1,158 63	1/1/2001	3/9/2010	19,908 75	12,585 10	7,323 65
Pfizer Inc	100	1/1/2001	3/9/2010	1,717 97	295	1,422 97
WELLPOINT INC	500	2/12/2008	6/16/2010	27,462 86	37,907 10	-10,444 24
WELLPOINT INC	500	4/30/2008	6/16/2010	27,462 86	24,926 20	2,536 66
WESTERN UN CO COM	1,100 00	10/2/2006	6/16/2010	17,911 98	20,477 39	-2,565 41
WESTERN UN CO COM	300	10/2/2006	6/16/2010	4,875 96	5,584 74	-708 78
WESTERN UN CO COM	600	10/2/2006	6/16/2010	9,767 83	11,169 49	-1,401 66
NOKIA CORP ADR	4,800 00	11/18/2008	6/16/2010	42,327 33	62,262 24	-19,934 91
NOKIA CORP ADR	200	11/18/2008	6/16/2010	1,764 05	2,594 26	-830 21
NOKIA CORP ADR	900	12/11/2008	6/16/2010	7,938 23	13,598 91	-5,660 68
NOKIA CORP ADR	500	12/11/2008	6/16/2010	4,410 13	7,554 90	-3,144 77
NOKIA CORP ADR	400	12/11/2008	6/16/2010	3,528 10	6,052 00	-2,523 90
NOKIA CORP ADR	200	12/11/2008	6/16/2010	1,764 05	3,024 00	-1,259 95
Verizon Communications	5,000 00	1/1/2001	7/8/2010	123,107 05	123,107 05	0
Altria Group Inc	2,000 00	8/19/2003	7/21/2010	42,899 32	78 13	42,821 19
SCHNITZER STL INDS	700	5/26/2005	8/17/2010	32,531 50	16,532 60	15,998 90
SCHNITZER STL INDS	300	5/26/2005	8/17/2010	13,937 76	7,085 40	6,852 36
SCHNITZER STL INDS	1,000 00	10/21/2005	8/17/2010	46,459 21	30,188 00	16,271 21
Zimmer Holdings, Inc	800	8/6/2001	8/20/2010	39,786 00	0	39,786 00
Zimmer Holdings, Inc	200	10/21/2005	8/20/2010	9,946 50	12,462 00	-2,515 50
AMGEN INC	800	12/11/2008	8/20/2010	41,986 41	45,882 88	-3,896 47
AMGEN INC	800	12/11/2008	8/20/2010	41,976 54	45,882 88	-3,906 34
AMGEN INC	400	12/11/2008	8/20/2010	20,991 64	22,941 44	-1,949 80
Exxon-Mobil	100	1/1/2001	8/20/2010	5,886 90	846 65	5,040 25
Exxon-Mobil	100	1/1/2001	8/20/2010	5,887 40	846 65	5,040 75
Exxon-Mobil	200	1/1/2001	8/20/2010	11,774 64	1,693 29	10,081 35
Exxon-Mobil	600	1/1/2001	8/20/2010	35,313 45	5,079 88	30,233 57
COMMUNITY HEALTH SYS INC NEW	200	2/12/2008	8/20/2010	5,777 95	6,149 78	-371 83
COMMUNITY HEALTH SYS INC NEW	100	2/12/2008	8/20/2010	2,891 58	3,073 99	-182 41
COMMUNITY HEALTH SYS INC NEW	700	2/12/2008	8/20/2010	20,241 03	21,524 22	-1,283 19
Chevron-Texaco	1,001 00	11/7/2002	8/20/2010	75,088 10	10,628 69	64,459 41
Phillip Morris Int'l	1,500 00	8/19/2003	9/17/2010	78,740 71	133 51	78,607 20
TEMPLETON RUSSIAN AND EAST EUROPEAN FD	300	1/10/2006	11/30/2010	6,135 34	17,066 00	-10,930 66
INTEL CORP	1,000 00	11/11/2004	11/30/2010	21,146 77	23,148 00	-2,001 23
INTEL CORP	1,000 00	2/8/2005	11/30/2010	21,146 77	23,448 00	-2,301 23
ISHARES INC MSCI AUSTRIA INDEX FD	450	1/10/2006	11/30/2010	8,627 85	13,080 50	-4,452 65
ISHARES INC MSCI BELGIUM INDEX FD	300	1/10/2006	11/30/2010	3,716 93	6,024 69	-2,307 76
ISHARES INC MSCI BELGIUM INDEX FD	350	1/10/2006	11/30/2010	4,329 80	7,028 81	-2,699 01
ISHARES INC MSCI UNITED KINGDOM INDEX FD	100	1/10/2006	11/30/2010	1,611 04	1,935 19	-324 15
ISHARES INC MSCI UNITED KINGDOM INDEX FD	575	1/10/2006	11/30/2010	9,311 28	11,127 31	-1,816 03
ISHARES INC MSCI FRANCE INDEX FD	550	1/10/2006	11/30/2010	12,423 81	15,056 00	-2,632 19
ISHARES INC MSCI SPAIN INDEX FD	450	1/10/2006	11/30/2010	15,599 32	16,887 50	-1,288 18
ISHARES INC MSCI SPAIN INDEX FD	150	10/14/2008	11/30/2010	5,199 77	6,222 52	-1,022 75
ISHARES INC MSCI JAPAN INDEX FD	1,100 00	1/10/2006	11/30/2010	11,293 03	15,353 00	-4,059 97
ISHARES INC MSCI ITALY INDEX FD	400	1/10/2006	11/30/2010	6,057 54	10,612 00	-4,554 46

Microsoft	3,000 00	10/27/2004	11/30/2010	76,016 05	84,420 00	-8,403 95
Microsoft	1,000 00	10/27/2004	11/30/2010	25,338 68	28,138 00	-2,799 32
MORGAN STANLEY INDIA INVT FD INC	300	1/10/2006	11/30/2010	7,955 68	12,530 00	-4,574 32
POWERSHARES EXCHANGE TRADED FD TR WILDER HILL CLEAN ENERGY PORTFOLIO	500	1/10/2006	11/30/2010	4,797 51	8,631 60	-3,834 09
POWERSHARES EXCHANGE TRADED FD TR WILDER HILL CLEAN ENERGY PORTFOLIO	800	1/10/2006	11/30/2010	7,687 89	13,810 56	-6,122 67
POWERSHARES EXCHANGE TRADED FD TR WILDER HILL CLEAN ENERGY PORTFOLIO	1,200 00	1/10/2006	11/30/2010	11,536 36	20,715 84	-9,179 48
FHLMC 0% 2-16-203 (3128X34N0)	3,000 00	12/6/2006	2/16/2010	63,938 86	51,005 50	12,933 36
OREGON 3 38% 4-1- (68607VKA2)	200	2/16/2007	4/1/2010	20,000 00	18,955 50	1,044 50
OREGON 6 6% 6-1-2 (68608DCC6)	50	11/14/2005	4/23/2010	5,117 15	5,117 15	0
OREGON 6 6% 6-1-2 (68608D906)	50	11/14/2005	6/1/2010	5,000 00	5,117 15	-117 15
OREGON 5 5% 6-30- (6860538P3)	50	4/26/2006	12/1/2010	5,000 00	5,001 65	-1 65
WASHINGTON MUT MT (939336QX4)	510	11/18/2004	12/28/2010	3,455 23	3,842 71	-387 48
OREGON 6 6% 6-1-2 (68608DCC6)	50	11/14/2005	12/30/2010	5,000 00	5,117 15	-117 15
				<u>1,290,340 46</u>	<u>1,070,337 46</u>	<u>220,003 00</u>
				<u>1,503,355 53</u>	<u>1,251,690 94</u>	<u>251,664 59</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3 month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	THE AUTZEN FOUNDATION	93-6021333
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	P. O. BOX 3709	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PORTLAND, OR 97208	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

KIM FREED, ADMINISTRATOR

- The books are in the care of ► **2455 NW MARSHALL, SUITE 9 - PORTLAND, OR 97210**
Telephone No. ► **503-226-6051** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	14,148.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	26,240.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)