



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2010**Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning**, 2010, and ending****G** Check all that apply☐ Initial return☐ Initial Return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeSCHOLARSHIP FUND OF THE GATEWAY MASONIC
LODGE 175, A.F. & A.M., INC.
15 NW 17TH PLACE
WARRENTON, OR 97146**A** Employer identification number

93-1326010

B Telephone number (see the instructions)

503-861-1133

C If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 1,427,705.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)**2** Ck ☒ if the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments

20,382.

20,382.

20,382.

4 Dividends and interest from securities

15,503.

15,503.

15,503.

5a Gross rents**b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10**b** Gross sales price for all assets on line 6a 60,000.**7** Capital gain net income (from Part IV, line 2)**8** Net short-term capital gain**9** Income modifications**10a** Gross sales less returns and allowances**b** Less Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)

SEE STATEMENT 1

166.

12 Total. Add lines 1 through 11

36,051.

35,885.

35,885.

13 Compensation of officers, directors, trustees, etc**14** Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule)**b** Accounting fees (attach sch) SEE ST

2,000.

1,000.

1,000.

c Other prof fees (attach sch)**17** Interest**18** Taxes (attach schedule X see instr) SEE STM 3

941.

471.

470.

19 Depreciation (attach sch) and depletion**20** Occupancy

1,000.

500.

500.

21 Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)

SEE STATEMENT 4

837.

419.

418.

24 Total operating and administrative expenses. Add lines 13 through 23

4,778.

2,390.

2,388.

25 Contributions, gifts, grants paid PART XV

82,834.

82,834.

26 Total expenses and disbursements. Add lines 24 and 25

87,612.

2,390.

0.

85,222.

27 Subtract line 26 from line 12:**a** Excess of revenue over expenses and disbursements

-51,561.

b Net investment income (if negative, enter -0-)

33,495.

c Adjusted net income (if negative, enter -0-)

35,885.

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	795,412.	741,187.	741,187.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	560.	549.	549.
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 5	379,083.	379,081.	468,946.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STATEMENT 6	220,643.	223,320.	217,023.
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	1,395,698.	1,344,137.	1,427,705.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	1,395,698.	1,344,137.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,395,698.	1,344,137.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,395,698.	1,344,137.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,395,698.
2	Enter amount from Part I, line 27a	2	-51,561.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,344,137.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,344,137.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a 60000 REPUBLIC BANK	P	11/13/08	3/22/10
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60,000.		60,000.	0.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			0.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	0.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	87,889.	1,365,760.	0.064352
2008	77,689.	1,460,521.	0.053193
2007	83,233.	1,522,055.	0.054685
2006	65,134.	1,446,307.	0.045035
2005	75,608.	1,391,925.	0.054319

2 Total of line 1, column (d)	2	0.271584
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054317
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,402,728.
5 Multiply line 4 by line 3	5	76,192.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	335.
7 Add lines 5 and 6	7	76,527.
8 Enter qualifying distributions from Part XII, line 4	8	85,222.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	335.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	335.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	335.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	549.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	549.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	214.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 214. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) OR		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

BAA

Form 990-PF (2010)

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

N/A

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter NONE.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTING OF SCHOLARSHIPS TO COLLEGE STUDENTS	
	82,834.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,341,858.
b Average of monthly cash balances	1b	82,231.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	1,424,089.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,424,089.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	21,361.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,402,728.
6 Minimum investment return. Enter 5% of line 5	6	70,136.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2010 from Part VI, line 5	2a		
b Income tax for 2010 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c		
3 Distributable amount before adjustments Subtract line 2c from line 1	3		
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	85,222.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	85,222.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	335.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	84,887.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling					5/23/02
b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
	35,885.	57,071.	55,360.	76,103.	224,419.
b 85% of line 2a	30,502.	48,510.	47,056.	64,688.	190,756.
c Qualifying distributions from Part XII, line 4 for each year listed	85,222.	88,436.	78,223.	85,551.	337,432.
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	85,222.	88,436.	78,223.	85,551.	337,432.
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	46,757.	45,525.	48,684.	50,735.	191,701.
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

c Any submission deadlines.

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHED SCHEDULE VARIOUS WARRENTON, OR 97146	NONE		SEE ATTACHED SCHEDULE	84,500.
PRIOR YEAR SCHOLARSHIPS REFUNDED VARIOUS WARRENTON, OR 97146	NONE		SCHOLARSHIP	-1,666.
Total			3a	82,834.
<i>b Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	20,382.	
4	Dividends and interest from securities			14	15,503.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	CSX GOOD GOVERNMENT					166.
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				35,885.	166.
13	Total. Add line 12, columns (b), (d), and (e)				13	36,051.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2010

FEDERAL STATEMENTS

PAGE 1

CLIENT 00124470

SCHOLARSHIP FUND OF THE GATEWAY MASONIC
LODGE 175, A.F. & A.M., INC.

93-1326010

11/10/11

04:46PM

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CSX GOOD GOVERNMENT	\$ 166.		
TOTAL	\$ 166.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 2,000.	\$ 1,000.		\$ 1,000.
TOTAL	\$ 2,000.	\$ 1,000.	\$ 0.	\$ 1,000.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CORP FEE	\$ 50.	\$ 25.		\$ 25.
FOREIGN TAX	12.	6.		6.
IRS FOUNDATION TAX	694.	347.		347.
OREGON TAX	185.	93.		92.
TOTAL	\$ 941.	\$ 471.	\$ 0.	\$ 470.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HONORS BANQUET	\$ 837.	\$ 419.		\$ 418.
TOTAL	\$ 837.	\$ 419.	\$ 0.	\$ 418.

2010

FEDERAL STATEMENTS

PAGE 2

CLIENT 00124470

SCHOLARSHIP FUND OF THE GATEWAY MASONIC
LODGE 175, A.F. & A.M., INC.

93-1326010

11/10/11

04:46PM

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AT&T INC	COST	\$ 10,352.	\$ 11,752.
VERIZON	COST	8,546.	10,734.
FORD MOTOR CO	COST	5,363.	16,790.
EXXON MOBIL	COST	10,555.	10,968.
INTEL	COST	7,857.	10,515.
MCDONALDS	COST	10,899.	15,352.
DEERE & CO	COST	6,339.	12,458.
COLGATE PALMOLIVE	COST	11,305.	12,055.
PROCTOR & GAMBLE	COST	11,211.	12,866.
PEPSICO INC	COST	16,947.	19,599.
UNITED TECH	COST	10,483.	15,744.
GENERAL MILLS	COST	17,757.	21,354.
CHESAPEAKE ENERGY	COST	10,767.	12,955.
GOLD CORP INC	COST	14,573.	18,392.
HEINZ	COST	11,689.	14,838.
3M	COST	14,101.	17,260.
AMERICAN TOWER	COST	10,378.	15,492.
HUMANA	COST	16,398.	21,896.
KELLOGG	COST	21,154.	20,143.
WALMART STORES	COST	16,247.	16,179.
MCKESSON CORP	COST	18,179.	21,114.
MERCK & CO INC	COST	18,352.	18,020.
ROSS STORES INC	COST	12,926.	18,975.
CHUBB CORP	COST	19,375.	23,856.
CATERPILLAR INC	COST	16,760.	28,098.
BARCLAYS BK	COST	50,004.	50,840.
FRONTIER COMMUNICATIONS	COST	564.	701.
TOTAL		\$ 379,081.	\$ 468,946.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER SECURITIES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GEORGIA POWER CAP TRUST	COST	\$ 50,004.	\$ 50,300.
BK AMERICA CAP	COST	65,004.	55,718.
AMERICAN CENTURY	COST	94,702.	91,906.
VANGUARD CAPITAL	COST	13,610.	19,099.
TOTAL		\$ 223,320.	\$ 217,023.

2010

FEDERAL STATEMENTS

PAGE 3

CLIENT 00124470

SCHOLARSHIP FUND OF THE GATEWAY MASONIC
LODGE 175, A.F. & A.M., INC.

93-1326010

11/10/11

04:46PM

STATEMENT 7

FORM 990-PF, PART VIII, LINE 1

LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
RONALD C. COLEMAN 34662 AIRPORT LN WARRENTON, OR 97146	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
GILBERT GRAMSON 15 NW 17TH PLACE WARRENTON, OR 97146	SECRETARY 0	0.	0.	0.
DICK HELLBERG 900 SE ANCHOR AVE WARRENTON, OR 97146	DIRECTOR 0	0.	0.	0.
BRIAN MURPHY 90971 HIGHWAY 101 #62 WARRENTON, OR 97146	DIRECTOR 0	0.	0.	0.
DAN HUMPHRIES 34495 HWY 105 ASTORIA, OR 97103	DIRECTOR 0	0.	0.	0.
ROGER K. WILLIAMS 315 SW CEDAR ST WARRENTON, OR 97146	DIRECTOR 0	0.	0.	0.
JACK BRADBURY P.O. BOX 430 WARRENTON, OR 97146	DIRECTOR 0	0.	0.	0.
WES HUMPHRIES 34495 HIGHWAY 101 BUSINESS ASTORIA, OR 97103	DIRECTOR 0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 8

FORM 990-PF, PART XV, LINE 2A-D

APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: SCHOLARSHIP FUND COMMITTEE
NAME:
CARE OF: WARRENTON HIGH SCHOOL SCHOLARSHIPS INC
STREET ADDRESS: PO BOX 316
CITY, STATE, ZIP CODE: WARRENTON, OR 97146
TELEPHONE: 503-861-3317
FORM AND CONTENT: WARRENTON HIGH SCHOOL SCHOLARSHIPS, INC FACILITATES THE APPLICATION PROCESS. THEY PROVIDE STUDENTS WITH APPLICATION FORMS AND A LIST OF MATERIALS TO BE INCLUDED.
SUBMISSION DEADLINES: 4/02/2010
RESTRICTIONS ON AWARDS: APPLICANTS MUST BE A STUDENT AND GRADUATE FROM WARRENTON HIGH SCHOOL. WARRENTON HIGH SCHOOL IS LOCATED IN WARRENTON, OREGON.

GATEWAY MASONIC LODGE SCHOLARSHIPS, INC.
2010 Scholarship Recipients

\$3500 SCHOLARSHIPS

James Carey
845 Peacock
Hammond, OR 97121

Harvard University
Massachusetts Hall
Cambridge, MA 02138

Aaron Jannusch
875 Jade Ave
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

\$3000 SCHOLARSHIPS

James Bechtel
89754 Raymond Road
Astoria, OR 97103

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Molly Bighill
1149 West Marine Dr
Astoria, OR 97103

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Aaron Burkhart
PO Box 985
Warrenton, OR 97146

George Fox University
414 North Meridian Street #6129
Newberg, OR 97132

Audrey Dove
PO Box 321
Hammond, OR 97121

George Fox University
414 North Meridian Street #6129
Newberg, OR 97132

Lauren Dove
PO Box 321
Hammond, OR 97121

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Eric Gantenbein
901697 South Lake Road
Warrenton, OR 97146

George Fox University
414 North Meridian Street #6129
Newberg, OR 97132

Pam Gantenbein
901697 South Lake Road
Warrenton, OR 97146

George Fox University
414 North Meridian Street #6129
Newberg, OR 97132

Janessa Gramson
1197 SW Pine Dr
Warrenton, OR 97146

Pacific Lutheran University
12180 Park Avenue S.
Tacoma, WA 98447

LesleAnn Hayward
855 Alternate Hwy
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

GATEWAY MASONIC LODGE SCHOLARSHIPS, INC.

2010 Scholarship Recipients

Brandi Jasmine
33219 Deerfield Lane
Warrenton, OR 97146

George Fox University
414 North Meridian Street #6129
Newberg, OR 97132

Brianna McCain
725 Peacock Street
Hammond, OR 97121

Western Oregon University
345 North Monmouth
Monmouth, OR 97361

Tara McDowell
998 NW Warrenton Dr.
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Michael O'Casey
33813 Perkins Lane
Warrenton, OR 97146

University of Montana
32 Campus Drive
Missoula, MT 59812

Emily Ogren
PO Box 184
Hammond, OR 97146

University of Montana
32 Campus Drive
Missoula, MT 59812

Ashley Poole (prior year)
33605 Rainbow's End Lane
Warrenton, OR 97146

Corban University
5000 Deer Park Drive SE
Salem, OR 97317

Ashley Poole (current year)
33605 Rainbow's End Lane
Warrenton, OR 97146

Corban College
5000 Deer Park Drive Se
Salem, OR 97317

Nathan Porter
608 7th Court
Hammond, OR 97121

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Anna Wickliffe
158 SW Birch Ave
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

\$2,000 SCHOLARSHIPS

Jessica Hoffman
1094 SE 2nd Street
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

GATEWAY MASONIC LODGE SCHOLARSHIPS, INC.

2010 Scholarship Recipients

Alex Hoggard
28 NW 17th Place
Warrenton, OR 97146

Linfield College
900 SE Baker Street
McMinnville, OR 97128

Roberta Kelley
535 NW 7th Place
Warrenton, OR 97146

Pacific University
2043 College Way
Forest Grove, OR 97116

Rebecca Lloyd
1255 Jeffrey Drive
Seaside, OR 97138

Clatsop Community College
1653 Jerome Avenue
Astoria, OR 97103

Jordane Marxer
1453 SW Oak Ave
Warrenton, OR 97146

Linn Benton Community College
6500 Pacific Blvd SW
Albany, OR 97321

Steven Scroup
91618 Smith Lake Rd
Warrenton, OR 97146

Clatsop Community College
1653 Jerome Avenue
Astoria, OR 97103

Chelsea Smotherman
1655 SW 14th St
Warrenton, OR 97146

University of Portland
5000 N Willamette Blvd
Portland, OR 97203-5798

\$1500 SCHOLARSHIP

Josh Wheatley
PO Box 986
Warrenton, OR 97146

Western Oregon University
345 North Monmouth
Monmouth, OR 97361

\$1000 SCHOLARSHIPS

Erika Barber
92255 Moore Rd
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

William Bridgeman
342 37th St
Astoria, OR 97103

Clatsop Community College
1653 Jerome Avenue
Astoria, OR 97103

Andrew Dugan
1515 S Main Ave
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Heather Hardwick
PO Box 151
Warrenton, OR 97146

Everett Technical Institute
1615 75th Street SW
Everett, WA 98203

GATEWAY MASONIC LODGE SCHOLARSHIPS, INC.
2010 Scholarship Recipients

Emma Bussert
PO Box 122
Warrenton, OR 97146

Western Oregon University
345 North Monmounth
Monmouth, OR 97361

Ryan Lampi
1441 South Main
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Chad McDowell
998 Warrenton Drive
Warrenton, OR 97146

Oregon State University
218 Kerr Administration Bldg
Corvallis, OR 97331-4501

Nick Porter
608 7th Court
Hammond, OR 97121

Clatsop Community College
1653 Jerome Avenue
Astoria, OR 97103

CLIENT 00124470

BUSSERT LAW & ASSOCIATES, LLP
610 18TH STREET
ASTORIA, OR 97103-3507
(503) 325-5102

May 11, 2011

SCHOLARSHIP FUND OF THE GATEWAY MASONIC
LODGE #175, A.F. & A.M., INC.
15 NW 17TH PLACE
WARRENTON, OR 97146

FEDERAL ID: 93-1326010

Dear Client:

Your 2010 Federal Form 8868 Application for Automatic Extension was acknowledged as accepted by the Internal Revenue Service on 5/10/2011. No tax is payable with the filing of your extension.

Please be sure to call if you have any questions.

Sincerely,

Kenna Kay Bussert

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	SCHOLARSHIP FUND OF THE GATEWAY MASONIC LODGE #175, A.F. & A.M., INC.	93-1326010
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	15 NW 17TH PLACE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	WARRENTON, OR 97146	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► GILBERT GRAMSON

Telephone No. ► (503) 861-1133

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above.
The extension is for the organization's return for.

► ☒ calendar year 20 10 or► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	11.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	SCHOLARSHIP FUND OF THE GATEWAY MASONIC LODGE #175, A.F. & A.M., INC.	93-1326010
	Number, street, and room or suite number. If a P.O. box, see instructions	
File by the extended due date for filing the return. See instructions	BUSSERT LAW & ASSOCIATES, LLP 610 18TH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ASTORIA, OR 97103-3507	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of. ▶ GILBERT GRAMSON
Telephone No. ▶ (503) 861-1133 FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 2011
- 5 For calendar year 2010, or other tax year beginning _____, 20____, and ending _____, 20____
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	11.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [Signature] Title ▶ CPA

BAA

BUSSERT, LAW & ASSOCIATES LLP
610 EIGHTEENTH STREET
ASTORIA, OR 97103

Date ▶ 8/3/11
Form 8868 (Rev 1-2011)