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SOME MAY . 3 2011

Return of Private Foundation

OMB No 1545-0052

		nt of the Treasury	Note	The foundation	on may	Treat	ted as	a Priva	ate Foundation	on ottefy state	reno	rtina realiire	ments	20	10
		endar year 2010,				de abic to	usc a cc	py Oi t		, and end		rung require			, 20
		ck all that apply	7	Initial retur			Initial i	return	of a former p					Final reti	
		, 44.		Amended					ss change	[Name chan	ige 🗀		
Nan	ne o	f foundation	1						<u> </u>					cation numb	er
		RI.OOME	ר.דים ו	FAMILY	E CINT	ገልሞፐብለ	9735	1890)				93_	1307278	2
Nun	nber	and street (or P O b						4030	<u>,</u>	Room/s	urte	B Telephone			the instructions)
		Р О ВОХ		.68		<u> </u>							(50	3) 275-	4327
City	or t	own, state, and ZIP	code									C If exempt pending,	ion applica check here		▶
		DODMI 33	TD.	00 0000								D 1 Foreign	organizat	ions, check here	, . ▶∐
	·			OR 97208		(-\/2\ ····								ions meeting the ere and attach	•
H C	7	ck type of organiz							oungation ivate foundat	ion		compu	tation •		▶∟
<u> </u>		ection 4947(a)(1) no market value of a				unting m				rual		1		status was tern	
		ear <i>(from Part II, c</i>				ther (spec		_A C	asii [Acc	i uai			-)(1)(A), check he	
				116.				t be or	n cash basis.)			l .		n a 60-month te)(1)(B), check he	_ 1
		Analysis of Reve	enue	and Expense	es (The	i					T	 			rsements
		total of amounts ir may not necessarii	r colur	nns (b), (c), an	d (d)		venue a enses pe		(b) Net inve		(c) Adjusted income	net	l	aritable ooses
		column (a) (see pa	ge 11	of the instruct	ions))		ooks		moon			.,,,,,,,,,			oses sis only)
	1	Contributions, gifts, grant	s, etc , r	eceived (attach sch	nedule) .		60,	000.	* '	, -			,		
	2	Check ► if the	found h Sch	ation is not requ	uired to	<u> </u>	1 1		4" , 1, , ,	1 1			1 1		<u>'</u>
	3	Interest on savings and	d temp	orary cash inves	stments						<u> </u>			, '	1 * * * *
-	4	Dividends and inter	est fro	om securities			30,	149.	3	0,149.				, ,	'
	5 a	Gross rents													
		Net rental income or (_				101	1.01	<u>'</u>					,	
ne		Net gain or (loss) from Gross sales price for a					104,	464.			1 5	12.		'	
Revenue		assets on line 6a		· · · · · · · · · · · · · · · · · · ·	007.				10	4,464.	1	`	1 ~		
		Capital gain net inc		•	· ·			-	. 10	1,101.	l '		· ·	1.	11
- 1		Net short-term capit Income modification	-				, ,								
) a	Gross sales less return and allowances	s			- ,		,		7, 1	- ,	٠,			1
		Less Cost of goods so				٠		, ,	* ,	, 1,		, , ,		•	1 2
	С	Gross profit or (loss	Ltatta	ch schedule)											
1	1	Gross profit or (loss Other income (attac	if sch	edule)	-70										-,
1		Total. Add lines 1 ti			<u>. 181</u>	<u></u>	194,			4,613.				, ,	* ",
1		Compensation of office			etc .		9,	<u>177.</u>		<u>8,259.</u>					918
1 م		Other employee sal			J. !_ 					NONE			NONE		
i gë	5	Pension plans, emp	layee ()(3	politiki 🖳	<u>.l</u>	}				NONE			NONE		
Expenses 1	бa	Legal fees (attach s Accounting fees (at	<u>chedú</u>	10)	 mr 1	 	7	500.	,	NONE			NONE		1 507
		Accounting fees (at Other professional f					Ι,	. ۵۵۷		MONE	-		MOINE		1,500
₽ <u>\$</u>		Otner professional i	-		c)										
trai		Taxes (attach schedule			T.,.2.	<u> </u>		412.						'	
Administrative 1 1 1 2		Depreciation (attach												1, 3, 1	
등 2		Occupancy													
		Travel, conferences,								NONE			NONE		
gue 2		Printing and publication								NONE	-		NONE		
1		Other expenses (att					1,	688.							1,688
# 2		Total operating and													
Operating 5 2		Add lines 13 throug	gh 23					777.		8,259.			NONE		4,106
2	5	Contributions, gifts,	, grant	ts paid		<u></u>		100.			15.7	Company of the Compan			91,100
2		Total expenses and disb			and 25		103,			<u>8,259.</u>		<u> </u>	NONE		95,206
2		Subtract line 26 fro						736		d.	' '		131	, 4 , "	
- 1	а	Excess of revenue over a	avnence	e and dishureama	ente	I .	90	736	1 (1 3 7 7	· • ·	1 '	2" -	1 4		7 17 7

For Paperwork Reduction Act Notice, see page 30 of the instructions. NV2681 L755 03/28/2011 16:12:37

b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

126,354

97354890

Form **990-PF** (2010)

Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 1,010,040. end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 2 90,736. 3,992. 3 ,104,768. 4 Decreases not included in line 2 (itemize) ► SEE STATEMENT 8 1,026. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 1,103,742. 6

Form 990-PF (2010)

(a) List and	(b) How acquired P-Purchase	(c) Date acquired (mo , day, yr.)	(d) Date sol (mo , day, yi		
a SEE PART IV DETA	rick warehouse, or common stock, 200	sns MEC Co)	D-Donation	(1110, day, y1.)	
b			<u> </u>		
C			†		
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a			 		
b с					
d					
e					
	howing gain in column (h) and owned	by the foundation on 12/31/69	m	Gains (Col (h) ga	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		(k), but not less t Losses (from co	than -0-) or
a					
<u>b</u>					·-·
<u>c</u>					
d			 		
Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		104,464
	or (loss) as defined in sections 12 line 8, column (c) (see pages 13 al	22(5) and (6).			101/10
_	ine 8				
Part V Qualification U	Inder Section 4940(e) for Red	used Tay on Not Investment I	ncome		
section 4940(d)(2) applies,	private foundations subject to the leave this part blank. the section 4942 tax on the distrib	e section 4940(a) tax on net invest outable amount of any year in the b	ment inco	_	Yes X
section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does reached the appropriate amounts of the section of the s	private foundations subject to the leave this part blank. the section 4942 tax on the distribute the qualify under section 4940(e).	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part. see page 18 of the instructions be	ment inco	d?	
section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years	private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e).	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part.	ment inco	ing any entries. (d) Distribution re	atio
section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in)	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). punt in each column for each year; (b) Adjusted qualifying distributions	e section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and tax of	ment inco	ing any entries. (d) Distribution ra (col. (b) divided by	atio col (c))
section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). bunt in each column for each year; (b) Adjusted qualifying distributions 73,345.	c section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section a	ment inco	ing any entries. (d) Distribution ra (col. (b) divided by	atio col (c)) 19915867
section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in)	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Fount in each column for each year; (b) Adjusted qualifying distributions 73,345. 69,434.	c section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section a	ment inco	ing any entries. (d) Distribution re (col. (b) divided by 0.083	atio col (c)) 19915867 59749342
section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Fount in each column for each year; (b) Adjusted qualifying distributions 73,345. 69,434. 99,399.	c section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section 4940(a) tax on net investigation and the section a	ment inco	ing any entries. (d) Distribution re (col. (b) divided by 0.083	1100 (c)) 19915867 59749342
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section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does r I Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Fount in each column for each year; (b) Adjusted qualifying distributions 73,345. 69,434. 99,399. 69,752. 67,036. for the 5-year base period - divide dation has been in existence if less such a significant to the section of the	butable amount of any year in the to Do not complete this part. see page 18 of the instructions be less to be	pase periodefore make	ing any entries. (d) Distribution re (col. (b) divided by 0.083 0.065 0.083 0.065 0.065	100 (c)) 19915867 59749342 16188950 93218537 58870614 17943311 09588662 1,098,78
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f section 4940(d)(2) applies, Vas the foundation liable for for Yes," the foundation does referred to the appropriate amount of the foundation does referred to the appropriate amount of the foundation does referred to the foundation of the found	private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Fount in each column for each year; (b) Adjusted qualifying distributions 73,345. 69,434. 99,399. 69,752. 67,036. for the 5-year base period - divide dation has been in existence if less sucharitable-use assets for 2010 from the income (1% of Part I, line 27b). Ons from Part XII, line 4. eater than line 7, check the box	butable amount of any year in the to Do not complete this part. see page 18 of the instructions be less to be	pase periodefore make	ing any entries. (d) Distribution re (col. (b) divided by 0.08: 0.06: 0.05: 0.06: 0.354	77, 96 79, 23

Form 990-PF (2010)

X

X

8h

10

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

orm 9	990-PF (20	10) 93-1307278			Page 5
Part	VII-A	Statements Regarding Activities (continued)	,		, <u> </u>
11	At any tu	ne during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning	of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the fo	oundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 1	7, 2008?	12		Х
13	Did the fe	oundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
		address ► N/A			
14	The book	s are in care of ► US BANK Telephone no ► (503) 275-4	327_		
	Located a	$_{\rm at}$ \triangleright 555 SW OAK, PORTLAND, OR ZIP+4 \triangleright 97204			
15		1947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	. [_]
		the amount of tax-exempt interest received or accrued during the year			
16		time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
		nk, securities, or other financial account in a foreign country?	16	<u> </u>	<u> </u>
		e 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter			
		of the foreign country	·		l
Part	VII-B				
	File Forr	n 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
		e year did the foundation (either directly or indirectly):		2.	
	_	ge in the sale or exchange, or leasing of property with a disqualified person? Yes X No			٠
	_	www.money from, lend money to, or otherwise extend credit to (or accept it from) a	,'	1	'
		alified person?			' '
	•	sh goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		-	' '"
		ompensation to, or pay or reimburse the expenses of, a disqualified person?			
	-	fer any income or assets to a disqualified person (or make any of either available for	'		
		enefit or use of a disqualified person)?	.		٠.
		e to pay money or property to a government official? (Exception. Check "No" if the	`	17.	
		dation agreed to make a grant to or to employ the official for a period after	-		
		nation of government service, if terminating within 90 days)			'·
ь		Iswer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations		i	
		3.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1ь	1,,	X
		ions relying on a current notice regarding disaster assistance check here	,	, ,	
	-	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1	3.1	
			1c		X
		corrected before the first day of the tax year beginning in 2010?	110	 	
2		n failure to distribute income (section 4942) (does not apply for years the foundation was a private	1. 2.		
_		foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а		d of tax year 2010, did the foundation have any undistributed income (lines 6d and (III) for tax year(s) beginning before 2010?	1, 5		
		ist the years \blacktriangleright ,,,,,		, ,	
		e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	Ι.		`
D			<u>'</u> '' '		٠, ١
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2b	4	X
	•	isted, answer "No" and attach statement - see page 22 of the instructions)	1	a 11	
C		visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	' o '	, ,	
_			- , }	10 to 15	
3a		bundation hold more than a 2% direct or indirect interest in any business enterprise Yes X No	1 4 1	1.32	- 1,5
		te during the year.	15	1.	1.00
b		did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or	٠,		., '
		ed persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			, ,
		noner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	S. 1	1	~~ /
		15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	~. ·.	`	l [′]
		nn had excess business holdings in 2010.)	1 -	-	Х
		pundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		 ^
b		foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1.5		v
	charitable	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	. 4b Form 9	1	<u> X</u>

Part VIII	Information About Officers, Directors, Trustees, Foundation Man and Contractors (continued)	agers, Highly Paid Employ	/ees,
3 Five hi	ghest-paid independent contractors for professional services (see page	23 of the instructions). If no	ne, enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			NONE
NONE			1101111
			NONE
Total numbe	r of others receiving over \$50,000 for professional services	<u> </u>	NONE
Part IX-A	Summary of Direct Charitable Activities		
			·····
	ation's four largest direct charitable activities during the tax year Include relevant statistical i and other beneficiaries served, conferences convened, research papers produced, etc	nformation such as the number of	Expenses
1 NONE			
онь			
2			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see page 24 of the ins		A
	wo largest program-related investments made by the foundation during the tax year on lines 1 and	d 2	Amount
1 NONE			
2			
All other progr	ram-related investments. See page 24 of the instructions		
3 NONE_			
Total. Add In	nes 1 through 3		

Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundatior	ıs,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,068,789.
ь	Average of monthly cash balances	1b	46,728.
С		1c	NONE
d		1d	1,115,517.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	1,115,517.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of		
	the instructions)	4	16,733.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,098,784.
6	Minimum investment return. Enter 5% of line 5	6	54,939.
	The property of the instructions (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ and do not complete this just the property of the instructions of the instructions (Section 4942(j)(3) and (j)(5) privation of the instruction of		
1	Minimum investment return from Part X, line 6	1	54,939.
	Tax on investment income for 2010 from Part VI, line 5 2a 1,264.	,	
b	Income tax for 2010. (This does not include the tax from Part VI) 2b	1	
_	Add lines 2a and 2b	2c	1,264.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	53,675.
4	Recoveries of amounts treated as qualifying distributions	4	2,500.
5	Add lines 3 and 4	5	56,175.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1 · · · · · · · · · · · · · · · · · ·	7	56,17 <u>5</u> .
		<u> </u>	3072.31
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	95,206.
Ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	-5.	
а	Suitability test (prior IRS approval required)	3a	NONE
Ь	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	95,206.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,264.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,942.
_	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal		
	qualifies for the section 4940(e) reduction of tax in those years.		

Form 990-PF (2010)

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
1	Distributable amount for 2010 from Part XI,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
	line 7	,	,	4	56,175.
2 a	Undistributed income, if any, as of the end of 2010 Enter amount for 2009 only			NONE	100
h	Total for prior years 20 08 , 20		NONE		
3	Excess distributions carryover, if any, to 2010.		-		
a	From 2005 17, 260.	1			1
ь	From 2006 12, 975.	,	, , -		1
c	From 2007	* *	* *	. '	
d	From 2008		,		
е	From 2009 29,354.		,		1 ,
f	Total of lines 3a through e	117,350.	· · ·		
4	Qualifying distributions for 2010 from Part XII,		* 1	,	`,
	line 4: ▶ \$ 95,206.	, ,	, 4		S 2
а	Applied to 2009, but not more than line 2a	,	S	NONE	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)	• •	NONE		
_	Treated as distributions out of corpus (Election		,	1 1	1 (2)
G	required - see page 26 of the instructions)	NONE			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d	Applied to 2010 distributable amount	1,	£		56,175.
е	Remaining amount distributed out of corpus	39,031.		3	
5	Excess distributions carryover applied to 2010	NONE	1 ,		NONE
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:	7.5	- 1		
	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	156,381.		- ' '	4 2 2
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed	,	IVOIVE		
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed		NONE		
ч	Subtract line 6c from line 6b Taxable			, , ,	
ŭ	amount - see page 27 of the instructions		NONE		the man is a first
е	Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page		,		al al
	27 of the instructions		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	NONE	
f	Undistributed income for 2010 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2011				NONE
7	Amounts treated as distributions out of corpus		71	~ ,	1001011
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE		Para State	APA .
8	Excess distributions carryover from 2005 not			1 1 1 1 1 1	
	applied on line 5 or line 7 (see page 27 of the instructions)	17,260.		115 (117)	
9	Excess distributions carryover to 2011.		Complete and the complete of t		The Gold mile of a
	Subtract lines 7 and 8 from line 6a	139,121.	· · · · · · · · · · · · · · · · · · ·	Sand Will appear	
10	Analysis of line 9:		Harry Company	16 并为是"JR37"。	10
а	Excess from 2006 12,975.				
Ь	Excess from 2007 40,307.				
c	Excess from 2008 17,454.	The grown is a			
d	Excess from 2009 29,354.				
e	Excess from 2010 39,031.	5 5 7 7 7 5 6		[1	<u> </u>

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other SEE ATTACHED STATEMENT FOR LINE 2 0E1490 1 000 NV2681 L755 03/28/2011 16:12:37 97354890

Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (c 3 Grants and Contributions Paid Durin	continued) g the Year or Appr	oved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to any foundation manager			
Name and address (home or business)	any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
CDD CONTRACTOR 10				
SEE STATEMENT 19				
		-		
		ļ		
		l		
Total				91,100.
b Approved for future payment				
Total		<u></u>	▶ 3b	
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	- · · · · · · · · · · · · · · · · · · ·	<u> </u>

Form 990-PF						Page 12
Part XVI				1		
-	amounts unless otherwise indicated.	(a) Business code	ted business income (b) Amount	(c) Exclusion code	/ section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
_	n service revenue.			+		the instructions)
_						
				"		
f						
•	and contracts from government agencies					
	rship dues and assessments					
	on savings and temporary cash investments			14	20 140	
	ds and interest from securities			14	30,149.	
	-financed property	<u> </u>				<u>' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' </u>
	debt-financed property					
	Il income or (loss) from personal property		·			
	vestment income					
	oss) from sales of assets other than inventory			18	104,464.	
9 Net inco	ome or (loss) from special events					
10 Gross pr	rofit or (loss) from sales of inventory					
11 Other re	venue a					
b				<u> </u>		
c				1		
d			•			
e		4		 	124 (12	
	I. Add columns (b), (d), and (e) [134,613.	
	dd line 12, columns (b), (d), and (e) neet in line 13 instructions on page 29 to				13	134,613.
Part XVI-				empt Purp	oses	
Line No.	Explain below how each activity					ited importantly to the
_	accomplishment of the foundation					
	instructions)					
						
		·				
		-	· · · · · · · · · · · · · · · · · · ·			
						
						
			NOT APPLICABL	E		
						
					 	
				·	 .	
			· · · · · · · · · · · · · · · · · · ·		•	
	1					

Form 99	0-PF (20)10)				93	-1307278			Page 13
Part)	XVII	Information Exempt Orga		insfers To an	d Transa	ctions ar	nd Relationsh	ips With	Nonchar	itable
1 D	ıd the	organization directly	y or indirectly en	gage in any of	the following	g with any	other organizati	on described	Ye	s No
in	secti	on 501(c) of the C	ode (other than s	ection 501(c)(3)	organizations)	or in sec	tion 527, relating	g to political	. .	
O	rganıza	tions?							-	
a Ti	ransfer	s from the reporting fo	undation to a nonch	arıtable exempt org	anization of:					
		·							1a(1)	<u> X</u>
(2	2) Othe	er assets			<i></i>		<i></i>		1a(2)	X
ьо	ther tra	insactions							1 1	
(1	I) Sale	s of assets to a noncha	ritable exempt orga	nization				. <i></i> .	1b(1)	X
(2	2) Puro	hases of assets from a	noncharitable exen	pt organization .			· • • • • • • • •	<i></i> .	1b(2)	X
(3	3) Rent	al of facilities, equipme	ent, or other assets						1b(3)	X
-	-	nbursement arrangeme							المديما	X
-		s or loan guarantees							at test	X
	•	ormance of services or							1 1	X
		of facilities, equipment							1 1	X
	_	answer to any of	-							market
		f the goods, other								
		any transaction of								
(a) Line		(b) Amount involved		charitable exempt orga			tion of transfers, tran			
			, , , , , , , , , , , , , , , , , , ,	<u>, , , , , , , , , , , , , , , , , , , </u>			· · · · · · · · · · · · · · · · · · ·			
							···			
	_									
	-									
					<u></u>					
										
				·····						
										
 _										
										
		.			· · · · · · · · · · · · · · · · · · ·					
		·						-		
		foundation directly	•				tax-exempt org	anizations		_ਹ
		d in section 501(c) of		section 501(c)(3))	or in section	5277			Yes	X No
b If	"Yes,"	complete the following				-				
		(a) Name of organizatio	<u>n</u>	(b) Type of o	rganization		(c) Desc	ription of relatio	nsnip	
										
							· · · · · · · · · · · · · · · · · · ·			
		<u></u>								
	1									
٥.	Under	penalties of perjury, i d	eclare that I have example te. Declaration of	mined this return, incorreparer to the return to	luding accomp xpaver or fiduc	anying schedu ary) is based o	ales and statements, on all information of v	and to the best which preparerha	ot my know s any knowle	ledge and ldge
Sign		11.1.11	11/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1						•	•
Here		JUM/////	/////		0.3	3/28/201		CER		
	Sı	nature of officer or truste	CHARLES A	BLOOMFIELD	Date		Title	· · · · · · · · · · · · · · · · · · ·		
		Print/Type preparer's	name	Preparer's signatu	ıre		Date		PTIN	
Paid							. \	Check if		
		BECKY NORLAND	ER	Becky	an	orlan	طعب	self-employed	P01367	638
Prepa		Firm's name ► U	S BANK				Firm'	s EIN ▶ 31	-084136	88
Use (Only	Firm's address ▶ P								
			ORTLAND, OR		972	208	Phon	e no _503-:	275-432	7
									Form 990-P	

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury

Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization Employer identification number BLOOMFIELD FAMILY FOUNDATION 97354890 93-1307278 Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization BLOOMFIELD FAMILY FOUNDATION 97354890 Employer identification number 93-1307278

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	MARGERY BLOOMFIELD NONGRANTOR CLAT C/O US BANK, PO BOX 3168 PORTLAND, OR 97208	\$60,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
Kind of	·	Description					Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT	-TERM CAPIT	AL GAIN DIV	VIDENDS		6,009.	
		TOTAL LONG-	TERM CAPITA	L GAIN DIV	IDE N DS		7,523.	
		9537.346 NU PROPERTY TY			Y		11/12/2009	10/12/2010
118,931.00		108,535.00					10,396.00	
		13796.56 NU PROPERTY TY			Y		12/20/2007	10/12/2010
172,043.00		161,711.00					10,332.00	
		6219.238 NU PROPERTY TY			ND CL Y		12/20/2007	10/12/2010
138,378.00		105,551.00					32,827.00	
		8047.21 NUV			O CL Y		06/04/2009	10/12/2010
85,381.00		75,000.00					10,381.00	
		7583.418 NU PROPERTY TY			Y		06/04/2009	10/12/2010
87,588.00		75,000.00					12,588.00	
		8455.468 NU PROPERTY TY			O FD CL		06/04/2009	10/12/2010
90,474.00		75,000.00					15,474.00	
		6992.225 VAI			INDEX F		05/04/2006	10/12/2010
107,680.00		108,746.00					-1,066.00	
TOTAL GAIN(I	oss)						104,464.	į
		:			·			

CHARITABLE PURPOSES	1,500.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	1,500.
	TOTALS
DESCRIPTION	TAX PREP FEE

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

==========

TAX DUE 09 FED EXCISE ESTIMATES

44. 368.

TOTALS

412.

STATEMENT 2

XPENSES	11 11 11 11 11
THER E	
0 1 1	
F, PAR'	
RM 990P	
FO.	II II

		CHARITABLE	PURPOSES		. 176.	1,062.	.05	400.	1,688.	
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1	176.	1,062.	.00	400.	1,688.	
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	STATE FILING FEE	CONFERENCE CALL.COM	SECRETARY OF STATE	GRANTMAKERS	OL	

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION

US TREASURY NOTE 5.5 FEDERAL HOME LOAN 6.21 FEDERAL FARM CREDIT 6.32 TENNESSEE VALLEY AUTHORITY 6.0 TOTALS

STATEMENT

NV2681 L755 03/28/2011 16:12:37

CORPORATE STOCK	
1	11 11
II	
PART	:====
990PF,	
FORM	

ENDING FMV 	385,422. 101,324. 88,416. 95,284. 123,130. 104,183.
ENDING BOOK VALUE	321,122. 100,000. 79,217. 91,737. 114,000. 100,000.
BEGINNING BOOK VALUE	270,246. 105,551. 108,746. 181,122. 665,665.
DESCRIPTION	FAM EQUITY INCOME FAM MID CAP VALUE VANGUARD TOTAL INTL STOCK VANGUARD 500 IDX AMERICAN EUROPACIFIC GRTH F2 IPATH DOW JONES UBS COMMODITY ISHARES MSCI EMERGING MKTS ROWE T PRICE MID-CAP GROWTH FD SCOUT INTERNATIONAL FUND

NV2681 L755 03/28/2011 16:12:37

BLOOMFIELD FAMILY FOUNDATION 97354890

FORM 990PF, PART II - CORPORATE BONDS

ENDING FMV 	25,182.	62,693.	;	264,072.
ENDING BOOK VALUE	25,381.	.000,000	190,000.	ı II
BEGINNING BOOK VALUE	25,381.	75,000.	! ! !	300,381.
DESCRIPTION	GENERAL ELEC CAP CORP 6.125	FAM CORE BOND FD FAM HIGH INCOME BOND FD FAM INTERMEDIATE TERM BOND	FAM IOIAL REIORN BOND PIMCO TOTAL RETURN FUND	TOTALS

STATEMENT

FORM 990PF,	PART III -	OTHER I	NCREASES IN	NET WORTH	OR FUND BALANCES
========	_=======	=======	=========	========	===========

DESCRIPTION

AMOUNT

REC'D VS REPORTED SECURITIES PY RETURNED SCHOLARSHIP PY

1,492. 2,500.

TOTAL

3,992.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

REC'D VS REPORTED SECURITIES

1,026.

TOTAL

1,026.

STATE(S) WHERE THE FOUNDATION IS REGISTERED

OR

• FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

NAME AND ADDRESS

MARGERY BLOOMFIELD NONGRANTOR CLAT C/O US BANK, PO BOX 3168 PORTLAND, OR 97208 *FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

US BANK

ADDRESS:

PO BOX 3168

PORTLAND, OR 97208

TITLE:

AGENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION

10,677.

TOTAL COMPENSATION:

10,677.

==============

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER	1,016,848. 1,035,887. 1,083,238. 1,098,679. 1,029,395. 993,233. 1,050,475. 1,020,791. 1,083,135. 1,131,155. 1,120,805. 1,161,832.	44,283. 45,672. 48,463. 49,015. 48,668. 50,493. 50,973. 52,159. 56,277. 41,406. 41,846. 31,476.	
DECEMBER		31,470.	
TOTAL	12,825,473.	560,731.	
	==========	=======================================	=======================================
AVERAGE FMV	1,068,789.	46,728.	

BLOOMFIELD FAMILY FOUNDATION 97354890 FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

US BANK C/O WILLIAM DOLAN

ADDRESS:

PO BOX 3168

PORTLAND, OR 97208

RECIPIENT'S PHONE NUMBER: 503-275-5929

FORM, INFORMATION AND MATERIALS:

CONTACT WILLIAM DOLAN - SEE ATTACHED

SUBMISSION DEADLINES:

OCTOBER 15 - SEE ATTACHED

RESTRICTIONS OR LIMITATIONS ON AWARDS:

501(C)(3) - TO SUPPORT PROJECTS WITH MEASURABLE OUTCOMES AND STARTUP INITIATIVES THAT CAN FORM THE BASIS FOR ONGOING PROGRAMS SEE ATTACHED

RECIPIENT NAME:

ARBOR SCHOOL OF ART & SCIENCES

ADDRESS:

4201 SW BORLAND RD

TUALATIN, OR 97062

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL FINANCIAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

SCHOOL

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

COOS ART MUSEUM

ADDRESS:

235 ANDERSON

COOS BAY, OR 97420

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

CREATIVE SCIENCE SCHOOL

ADDRESS:

1231 SE 92ND AVE

PORTLAND, OR 97216

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

BLCOMFIELD FAMILY FOUNDATION 97354890 93-1307278 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: ECUMENICAL MINISTRIES OF OREGON ADDRESS: 0245 SW BANCROFT STREET PORTLAND, OR 97239 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 2,500. RECIPIENT NAME: FISHTRAP ADDRESS: PO BOX 38 ENTERPRISE, OR 97828 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 3,000. RECIPIENT NAME: FRIENDS OF THE ALBANY PUBLIC LIBRARY ADDRESS: 2450 14TH AVE SE ALBANY, OR 97322 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC

AMOUNT OF GRANT PAID

3,600.

BLOOMFIELD FAMILY FOUNDATION 97354890 93-1307278 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LIGHTHOUSE WRITER'S WORKSHOP

ADDRESS:

2123 DOWNING STREET

DENVER, CO 80205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT, WRITERS WORKSHOP

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

OREGON COLLEGE OF ART AND CRAFT

CRAFTS

ADDRESS:

8245 SW BARNES RD

PORTLAND, OR 97225

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GERNERAL FINANCIAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

ORE HEALTH SCIENCE UNIV

MICHAEL W DAPLAN, PHD

ADDRESS:

WEST CAMPUS BLDG #1

PORTLAND, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

OREGON HUMANITIES

ADDRESS:

813 SW ALDER

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

P:EAR

ADDRESS:

338 NW 6TH AVE

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

PORTLAND CHILDREN'S

MUSEUM

ADDRESS:

4015 SW CANYON RD

PORTLAND, OR 97221

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

STATEMENT 17

RECIPIENT NAME: PLAYWRITE, INC. ADDRESS: 4924 NE MULTNOMAH ST. PORTLAND, OR 97213 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: RIVERDALE COMM. CENTER C/O KATHLEEN GILSON ADDRESS: 660 WEST 237TH STREET BRONX, NY 10463 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL FINANCIAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: THE ASTOR PLAYGROUND PROJECT ADDRESS: PO BOX 1366 ASTORIA, OR 97205 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

PUBLIC

5,000.

BLOOMFIELD FAMILY FOUNDATION 97354890 93-1307278
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
THE MUSEUM AT WARM SPRINGS
ADDRESS:
PO BOX 909

WARM SPRINGS, OR 97761

RELATIONSHIP:

NONE

PURPOSE OF GRANT: GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

RECIPIENT NAME:

WRITE AROUND PORTLAND

ADDRESS:

917 SW OAK ST., SUITE 406

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

TOTAL GRANTS PAID:

91,100.

SCHEDULE D • (Form 1041)

Capital Gains and Losses

▶Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

Department of the Treasury Internal Revenue Service Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). Name of estate or trust Employer identification number BLOOMFIELD FAMILY FOUNDATION 97354890 93-1307278 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVID	ENDS	STMT 1			6,009
					
b Enter the short-term gain or (loss), if any, from	om Schedule D-	1. line 1b		11:	10,396.
2 Short-term capital gain or (loss) from Forms					
3 Net short-term gain or (loss) from partnersh					
4 Short-term capital loss carryover. Enter the	amount, if any,	from line 9 of	the 2009 Capital Los	s	
Carryover Worksheet	es 1a through 4	in column (f).	Enter here and on lin	e 13,	7
column (3) on the back	- Assets Held I	More Than On	e Year	▶ 5	16,405.
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)		(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDE	NDS	STMT 1			7,523.
b Enter the long-term gain or (loss), if any, fro	m Schedule D-1	I, line 6b		<u>6</u> t	80,536.
7 Long-term capital gain or (loss) from Forms	2439, 4684, 6	252, 6781, an	d 8824		
8 Net long-term gain or (loss) from partnershi	ps, S corporatio	ons, and other	estates or trusts	8	
9 Capital gain distributions				9	
10 Gain from Form 4797, Part I)
11 Long-term capital loss carryover. Enter the Carryover Worksheet	• •				()
12 Net long-term gain or (loss). Combine line column (3) on the back	s 6a through 11	in column (f).	Enter here and on lu	ne 14a,	88,059.
For Paperwork Reduction Act Notice, see the Instruc					ile D (Form 1041) 2010

Sche	dule D (Form 1041) 2010				Page 2
Par	t Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(3) Total
	Caution: Read the instructions before completing this	part.	(see instr)	or trust's	(3) 10(a)
13	Net short-term gain or (loss)	13			16,405.
14	Net long-term gain or (loss):				
а	Total for year	14a			88,059.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
C	28% rate gain	14c			
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15			104,464.
Note to Pa	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Foi art V, and <mark>do not</mark> complete Part IV If line 15, column (3), is a net loss, complete F	rm 990 Part IV	-T, Part I, line 4a) If line	s 14a and 15, column ('2), are net gains, go
	t IV Capital Loss Limitation				
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P.	art I. lu	ne 4c if a trust) the sn	naller of	
	The loss on line 15, column (3) or b \$3,000				١
Note	2: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag yover Worksheet on page 7 of the instructions to figure your capital loss carryove	e 1, lir	ne 22 (or Form 990-T, li	ine 34), is a loss, compl	ete the Capital Loss
Par					
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu	mn (2	2) are gains, or an am	nount is entered in Pa	art I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor		_		
	tion: Skip this part and complete the worksheet on page 8 of the instruc	ctions	ıf:		
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.				
	n 990-T trusts. Complete this part only if both lines 14a and 15 are				
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa er line 14b, col. (2) or line 14c, col. (2) is more than zero.	rt and	complete the works	sneet on page 8 of 1	ine instructions if
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4} .	17		
18	Enter the smaller of line 14a or 15 in column (2)			t	
	but not less than zero		, l	,	
19	Enter the estate's or trust's qualified dividends			`t.	
	from Form 1041, line 2b(2) (or enter the qualified			- 1	
	dividends included in income in Part I of Form 990-T) 19		"	. <u> </u>	
20	Add lines 18 and 19			`	
21	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g; otherwise, enter -0 ▶ 21				
22	Subtract line 21 from line 20. If zero or less, enter -0		22		
23	Subtract line 22 from line 17. If zero or less, enter -0		23		
24	Enter the smaller of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24	17			
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box				
	No. Enter the amount from line 23		25	;	
26	Subtract line 25 from line 24		26		
27	Are the amounts on lines 22 and 26 the same?				
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	ne 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28	F 27	
29	Subtract line 28 from line 27		29	a. 1	
30	Multiply line 29 by 15% (.15)			30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate	e Sch	edule for Estates an	nd Trusts	
	(see the Schedule G instructions in the instructions for Form 1041).				
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate				
	(see the Schedule G instructions in the instructions for Form 1041)			1 1	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33				
-	G, line 1a (or Form 990-T, line 36)				

SCHEDULE D-1 •(Form 1041)

Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041).

OMB No 1545-0092

Department of the Treasury Internal Revenue Service

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

2010

Name of estate or trust **Employer identification number** 93-1307278 BLOOMFIELD FAMILY FOUNDATION 97354890 Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less (b) Date (e) Cost or other basis (a) Description of property (Example 100 sh. 7% preferred of "Z" Co) (f) Gain or (loss) (d) Sales price acquired (mo , day, yr) (see instructions) Subtract (e) from (d) (mo, day, yr) 1a 9537.346 NUVEEN EQUITY 11/12/2009 10/12/2010 108,535.00 10,396.00 118,931.00 INCOME CL Y 10,396.00

Schedule D-1 (Form 1041) 2010

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b .

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side Employer identification number if shown on the other side Employer identification number if shown on the other side identification number identification numb					
BLOOMFIELD FAMILY FOUNDATI				93-13072	78
Part Long-Term Capital Gains and	i .	Held More Tha	n One Year		
(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 13796.56 NUVEEN EQUITYINCOME CL Y	12/20/2007	10/12/2010	172,043.00	161,711.00	10,332.00
6219.238 NUVEEN MID CAP VALUE FUND CL Y	12/20/2007	10/12/2010	138,378.00	105,551.00	32,827.00
8047.21 NUVEEN INTERMD TERM BD FD CL Y	06/04/2009	10/12/2010	85,381.00	75,000.00	10,381.00
7583.418 NUVEEN CORE BOND FD CL Y	06/04/2009	10/12/2010	87,588.00		
8455.468 NUVEEN TOTAL	00/04/2003	10/12/2010	67,366.00	75,000.00	12,588.00
RETURN BOND FD CL Y 6992.225 VANGUARD TOTAL	06/04/2009	10/12/2010	90,474.00	75,000.00	15,474.00
INTL STK INDEX FD 113	05/04/2006	10/12/2010	107,680.00	108,746.00	-1,066.00
	!				
		·			
6b Total. Combine the amounts in column	f). Enter here and	on Schedule D, lin	e 6b		80,536.00 -1 (Form 1041) 2010

FEDERAL CAPITAL GAIN DIVIDENDS

SHORT-TERM CAPITAL GAIN DIVIDENDS

P I M C O FDS TOTAL RETURN FD

6,009.00

TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS

6,009.00 =========

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

P I M C O FDS TOTAL RETURN FD ROWE T PRICE MID-CAP GROWTH FD #64

2,748.00 4,775.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

7,523.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

7,523.00 ==========

STATEMENT 1