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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2010**

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

MURALT FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

8800 TRUCK STOP ROAD

City or town, state, and ZIP code

MISSOULA

MT

59808

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end  
of year (from Part II, col (c),  
line 16) ▶ \$

1,451,015

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

A Employer identification number

91-1941161

B Telephone number (see page 10 of the instructions)

(406) 728-4700

C If exemption application is pending, check here ▶ ☐D 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ▶ ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see page 11 of the instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	10,608	10,608		
4 Dividends and interest from securities	21,014	21,014		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	11,291			
b Gross sales price for all assets on line 6a 272,297				
7 Capital gain net income (from Part IV, line 2)		11,291		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	42,913	42,913		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	460	460		
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest	6,443	6,443		
18 Taxes (attach schedule) (see page 14 of the instructions)	15,065	15,065		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	31,312	31,312		
24 Total operating and administrative expenses. Add lines 13 through 23	53,280	53,280		
25 Contributions, gifts, grants paid	94,933			94,933
26 Total expenses and disbursements. Add lines 24 and 25	148,213	53,280		94,933
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-105,300			
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing	606,390	5,481	5,481
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	949,926	1,445,534	1,445,534
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,556,316	1,451,015	1,451,015	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 <b>Total liabilities</b> (add lines 17 through 22)			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted	1,556,316	1,451,015	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions)	1,556,316	1,451,015	
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	1,556,316	1,451,015	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,556,316
2 Enter amount from Part I, line 27a	2	-105,300
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,451,016
5 Decreases not included in line 2 (itemize) <u>rounding</u>	5	1
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,451,015

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> DA Davidson - Long term	P	various	12/31/2010
<b>b</b> DA Davidson - Short term	P	1/1/2010	12/31/2010
<b>c</b> FCS Securities -Long term	P	various	12/31/2010
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 240,962		228,214	12,748
<b>b</b> 20,923		18,523	2,400
<b>c</b> 10,412		14,269	-3,857
<b>d</b>			
<b>e</b>			

  

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			12,748
<b>b</b>			2,400
<b>c</b>			-3,857
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	11,291
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	2,400

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	41,210	1,291,126	0.031918
2008	109,261	1,680,706	0.065009
2007	53,735	1,675,348	0.032074
2006			
2005			

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.129001
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.043000
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	1,481,104
<b>5</b> Multiply line 4 by line 3	<b>5</b>	63,687
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	
<b>7</b> Add lines 5 and 6	<b>7</b>	63,687
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	94,933

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2011 estimated tax

Refunded

**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

1b X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ (2) On foundation managers \$

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 X

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 X

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7 X

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MT

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney

General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)?

9 X

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>▶</b> N/A	13	X	
14	The books are in care of <b>▶</b> Tom Stocking, Controller Telephone no <b>▶</b> (406) 728-4700 Located at <b>▶</b> 8800 Truck Stop Road Missoula MT ZIP+4 <b>▶</b> 59808			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <b>▶</b> 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <b>▶</b>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>▶</b> <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>▶</b> 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**5b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A

**6** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**6b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**7b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> University of Montana - Business school, UM Foundation and various university programs	14,906
<b>2</b> The Flagship Program - Support after school programs	10,000
<b>3</b> YMCA/YWCA	5,300
<b>4</b> Boy Scouts of America	3,750

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,197,723
<b>b</b>	Average of monthly cash balances	<b>1b</b>	305,936
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	1,503,659
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,503,659
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	22,555
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,481,104
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	74,055

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	74,055
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	74,055
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	74,055
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	74,055

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	94,933
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	94,933
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	94,933

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				74,055
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			24,925	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 94,933				
<b>a</b> Applied to 2009, but not more than line 2a			24,925	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2010 distributable amount				70,008
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				4,047
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Primary Charity - The Flagship Program	N/A	Charitable	Support after school programs	10,000
1325 Wyoming Street				
Missoula MT 59801				
Secondary Charities - See Attached			Various	84,933
<b>Total</b>			<b>3a</b>	94,933
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	





Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals									
				Securities									
				Other sales									

Line 16a (990-PF) - Legal Fees

		460	460	460	
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	FITZGERALD & CO. LLC	450	450		
2	Fee Paid on Redemption	10	10		
3					
4					
5					
6					
7					
8					
9					
10					



Line 18 (990-PF) - Taxes

		15,065	15,065	
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Real estate tax not included in line 20	15,020	15,020	
2	Tax on investment income			
3	Income tax	45	45	
4				
5				
6				
7				
8				
9				
10				
				Disbursements for Charitable Purposes

**Line 23 (990-PF) - Other Expenses**

		31,312	31,312	
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Amortization. See attached statement			Disbursements for Charitable Purposes
2	Fund Raising			
3	Bank fees			
4	Management fee	18,000	18,000	
5	Promotional fees			
6	Investment Management	13,312	13,312	
7				
8				
9				
10				

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	FSC Securities		458,031	458,530	458,031	458,530
2	DA Davidson		491,895	987,004	491,895	987,004
3						
4						
5						
6						
7						
8						
9						
10						

# Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	Gary D Muralt		8800 Truck Stop Road	Missoula	MT	59808		Trustee	
2	Walter R. Muralt		3700 Jack Drive	Missoula	MT	59808		Dir./Trustee	
3	G. Robert Kane		70 River Bend Drive	Bonner	MT	59823		Director	
4	John Sommers-Flanagan		4100 Duncan Drive	Missoula	MT	59802		Director	
5	Miles Lignell		4091 Swensen Farm Drive	Riverton	UT	84096		Director	
6									
7									
8									
9									
10									

Part

	Compensation	Benefits	Expense Account	Explanation
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

**MURALT FAMILY FOUNDATION**  
**General Ledger**  
**For the Period From Jan 1, 2010 to Dec 31, 2010**  
 Filler Criteria includes Report order is by ID Report is printed with shortened descriptions and in Detail Format

Account ID	Date	Reference	Jml	Trans Description	Debit Amt	Credit Amt	Balance
	6/28/10	5698	CDJ	Hugh O'Brian Youth Leadership - 2010 Donation	2,000 00		
	7/1/10			Current Period Change	7,400 00		7,400 00
	7/28/10	5699	CDJ	Beginning Balance			25,758 76
	7/28/10	5700	CDJ	Community Medical Center Fndtn - Newborn Center Contribution	2,500 00		
	7/28/10	5701	CDJ	1st Way Pregnancy Support Cent - Secondary Charity	1,000 00		
	7/28/10	5702	CDJ	Missoula Symphony - Secondary Charity	3,000 00		
	7/28/10	5703	CDJ	UM Foundation - Secondary Charity	1,200 00		
	7/28/10	5704	CDJ	Missoula Education Foundation - Secondary Charity	1,000 00		
	7/28/10		CDJ	Missoula Youth Homes - 2010 Donation	2,000 00		
	8/1/10			Current Period Change	10,700 00		10,700 00
	8/20/10	5706	CDJ	Beginning Balance			36,458 76
	8/20/10	5707	CDJ	March of Dimes - Secondary Charity	100 00		
	8/20/10	5708	CDJ	March of Dimes - Secondary Charity	100 00		
	8/20/10	5709	CDJ	March of Dimes - Secondary Charity	100 00		
	8/20/10	5705	CDJ	UM School of Business Administ - Secondary Charity	5,000 00		
	8/23/10	5711	CDJ	Missoula Symphony - Secondary Charity	350 00		
	8/31/10	5712	CDJ	American Heart Association - Secondary Charity	2,000 00		
	8/31/10	5713	CDJ	March of Dimes - Secondary Charity	100 00		
	9/1/10			The Parenting Place - Secondary Charity	1,000 00		
	10/1/10			Current Period Change	8,750 00		8,750 00
	11/1/10			Beginning Balance			45,208 76
	11/15/10	5716	CDJ	Beginning Balance			45,208 76
	11/23/10	5719	CDJ	Muscular Dystrophy Association - Secondary Charity	50 00		
	11/23/10	5720	CDJ	Frenchtown Junior High School - JR High Tackle Football	100 00		
	11/23/10	5721	CDJ	Coach Jay Bostrom - Big Sky Eagles Soccer	150 00		
	11/23/10	5722	CDJ	St. Jude - Secondary Charity	100 00		
	11/30/10	Donation of P.J	CDJ	Big Brothers Big Sisters-Misso - Secondary Charity	225 00		
	12/1/10			21st Century Initiative - Pledge of \$6000 in 3 annual installments	2,000 00		
	12/16/10	5727	CDJ	Current Period Change	2,625 00		2,625 00
	12/29/10	5757	CDJ	Beginning Balance			47,833 76
	12/30/10	5728	CDJ	Lions Club - Secondary Charity	500 00		
	12/30/10	5729	CDJ	Wreaths Across America - MTCAP018 - For 2011	300 00		
	12/30/10	5730	CDJ	Sigma Chi Fraternity - Secondary Charity	1,000 00		
	12/30/10	5731	CDJ	St. Patrick Hosp & Health Fndt - Tim Donovan / ER Addition	2,000 00		
	12/30/10	5732	CDJ	UM School of Business Administ - Entertainment Mgmt Program	1,000 00		
	12/30/10	5733	CDJ	UM Excellence Fund - UM Business School	3,000 00		
	12/30/10	5734	CDJ	United Way of Missoula - Susan Hay / Cramer Patrick	1,500 00		
	12/30/10	5736	CDJ	American Red Cross-Missoula Ch - Blood Services in Missoula	1,000 00		
	12/30/10	5737	CDJ	Big Brothers Big Sisters-Misso - Blood Drive Winner / Mike Dunn	1,000 00		
	12/30/10	5738	CDJ	YMCA - 2010 Donation	1,000 00		
	12/30/10	5739	CDJ	YMCA - Point Six Program /Ken McHugh	1,000 00		
	12/30/10	5740	CDJ	Boy Scouts of America-MT Counc - 2010 Donation	1,000 00		
	12/30/10	5741	CDJ	Boy Scouts of America - Pack 4104 2010 Donation	750 00		
	12/30/10	5743	CDJ	Missoula Youth Homes - 2010 Donation	1,000 00		
	12/30/10	5744	CDJ	Community Medical Center Fndtn - Women's Birthing Center	3,400 00		
	12/30/10	5745	CDJ	NATSO Foundation - 2010 Donation	2,000 00		
	12/30/10	5746	CDJ	Missoula Crimestoppers - 2010 Donation	500 00		
	12/30/10	5747	CDJ	EVE Foundation - 2010 Donation	2,500 00		
	12/30/10		CDJ	First Night Missoula - 2010 Donation	300 00		
	12/30/10		CDJ	Hospice Care Foundation - 2010 Donation	500 00		

# MURALT FAMILY FOUNDATION General Ledger

## For the Period From Jan 1, 2010 to Dec 31, 2010

Filter Criteria includes Report order is by ID Report is printed with shortened descriptions and in Detail Format.

Account ID Account Description	Date	Reference	Jrnl	Trans Description	Debit Amt	Credit Amt	Balance
	12/31/10			Ending Balance			10,000.00
80200 Secondary Charity	1/1/10			Beginning Balance			
	2/1/10			Beginning Balance			
	2/17/10	5650	CDJ	Watsons / Blankets - Secondary Charity	210.36		
	2/17/10	5652	CDJ	Missoula Youth Interest Grp. - Secondary Charity	150.00		
	2/17/10	5653	CDJ	All American Trophy - Secondary Charity	92.40		
	2/17/10	5655	CDJ	Friends of CF - Secondary Charity	250.00		
				Current Period Change	702.76		702.76
	3/1/10			Beginning Balance			702.76
	3/10/10	5658	CDJ	GSA - 1237	814.00		
	3/10/10	5658	CDJ	GSA - 1746	500.00		
	3/15/10	5656	CDJ	Frenchtown School District - Donation/MCT	1,000.00		
	3/15/10	5657	CDJ	Montana Food Bank - Secondary Charity	1,000.00		
	3/15/10	5659	CDJ	Exchange Clubs Foundation - Secondary Charity	250.00		
	3/15/10	5660	CDJ	American Legion - Drftn in name of Sibley Hanson	50.00		
	3/19/10	5661	CDJ	2009 Senior All Night Grad Pa - Secondary Charity	200.00		
	3/26/10	5663	CDJ	Wayne State University - Secondary Charity	250.00		
	3/31/10	5664	CDJ	Rotary - Secondary Charity	500.00		
		Transfer Fr	GENJ	Monies From Rotary Foundation		500.00	
	3/31/10			Current Period Change	4,564.00	500.00	4,064.00
	4/1/10			Beginning Balance			4,766.76
	4/12/10	5667	CDJ	Western Montana Shrine Club - Secondary Charity	200.00		
	4/15/10	5668	CDJ	UM Foundation - QBC - Secondary Charity	600.00		
	4/15/10	5669	CDJ	UM Foundation - QBC - Secondary Charity	600.00		
	4/15/10	5670	CDJ	Boy Scouts of America-MT Counc - Secondary Charity	1,500.00		
	4/15/10	5671	CDJ	UM School of Business Administ - Secondary Charity	1,000.00		
	4/16/10	5673	CDJ	Missoula Mavericks - Secondary Charity	250.00		
	4/26/10	5674	CDJ	Muscular Dystrophy Association - Shamrock Sales Donation	292.00		
				Current Period Change	4,442.00		4,442.00
	5/1/10			Beginning Balance			9,208.76
	5/4/10	5675	CDJ	UM Rodeo Team - Secondary Charity	200.00		
	5/17/10	5677	CDJ	St Ignatius High School - 2010 Spirit Achievement Schlr	1,000.00		
	5/17/10	5678	CDJ	Arlene High School Scholarship - 2010 Spirit Achievement Schlr	1,000.00		
	5/17/10	5679	CDJ	Frenchtown High School Scholar - 2010 Spirit Achievement Schlr	1,000.00		
	5/17/10	5680	CDJ	Ronan High School - 2010 Spirit Achievement Schlr	1,000.00		
	5/17/10	5681	CDJ	Sentinel High School - 2010 Spirit Achievement Schlr	1,000.00		
	5/18/10	5682	CDJ	American Cancer Society - Relay for Life	250.00		
	5/25/10	5683	CDJ	Missoula County High Schools G - Secondary Charity	200.00		
	5/25/10	5685	CDJ	Watson Children's Shelter - Secondary Charity	3,000.00		
	5/25/10	5686	CDJ	Boy Scouts of America-MT Counc - 100th Anniversary	500.00		
				Current Period Change	9,150.00		9,150.00
	6/1/10			Beginning Balance			18,358.76
	6/8/10	5688	CDJ	NATSO Foundation - Secondary Charity	500.00		
	6/8/10	5692	CDJ	Camp Mak-A-Dream - RATPOD	200.00		
	6/8/10	5693	CDJ	UM School of Business - Ruffalo Business Plan	1,000.00		
	6/8/10	5694	CDJ	YMCA - Secondary Charity	2,500.00		
	6/25/10	5695	CDJ	MT Diva Foundation - Celtic Festival	100.00		
	6/25/10	5696	CDJ	UM - GSA - Secondary Charity	1,000.00		
	6/25/10	5697	CDJ	Rotary - Paul Harris Contribution	100.00		

**MURALT FAMILY FOUNDATION**  
**General Ledger**  
**For the Period From Jan 1, 2010 to Dec 31, 2010**

Filter Criteria includes Report order is by ID Report is printed with shortened descriptions and in Detail Format

Account ID Account Description	Date	Reference	Jrnl	Trans Description	Debit Amt	Credit Amt	Balance
	12/30/10	5748	CDJ	Montana Food Bank - 2010 Donation	2,000.00		
	12/30/10	5749	CDJ	Montana Lyric Opera - 2010 Donation	500.00		
	12/30/10	5750	CDJ	Opportunity Resources Inc - 2010 Donation	2,500.00		
	12/30/10	5751	CDJ	2009 Senior All Night Grad Pa - 2010 Donation	500.00		
	12/30/10	5752	CDJ	St Paul's Lutheran Church - 2010 Donation	2,000.00		
	12/30/10	5753	CDJ	The Parenting Place - 2010 Donation	1,000.00		
	12/30/10	5754	CDJ	YWCA - 2010 Donation	800.00		
	12/30/10	5755	CDJ	Rotary - 2010 Donation	750.00		
	12/31/10	5756	CDJ	UM - Touchdown Club - Invoice #121610-154	306.00		
	12/31/10	Record Aut	GENJ	Record Check # 5725 to Walmart-auto pmt	1,493.07		37,099.07
				Current Period Change	37,099.07		84,932.83
	12/31/10			Ending Balance			



Form **2848**

(Rev. June 2008)

Department of the Treasury  
Internal Revenue Service**Power of Attorney  
and Declaration of Representative**

► Type or print. ► See the separate instructions.

OMB No. 1545-0150

For IRS Use Only

Received by:

Name \_\_\_\_\_

Telephone \_\_\_\_\_

Function \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Part I Power of Attorney**

Caution: Form 2848 will not be honored for any purpose other than representation before the IRS.

**1 Taxpayer Information.** Taxpayer(s) must sign and date this form on page 2, line 9.

Taxpayer name(s) and address

Social security number(s)

Employer identification  
number**MURALT FAMILY FOUNDATION****8800 TRUCK STOP ROAD****MISSOULA, MT 59808**

Daytime telephone number

**(406) 728-4700****91-1941161**

Plan number (if applicable)

hereby appoint(s) the following representative(s) as attorney(s)-in-fact:

**2 Representative(s) must sign and date this form on page 2, Part II.**

Name and address

**KENT A. FITZGERALD****6076 S 900 E SUITE 100****SALT LAKE CITY, UT 84121**CAF No. **8000-30819R**Telephone No. **(801) 263-7990**Fax No. **(801) 263-7838**Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

CAF No. \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

CAF No. \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

(to represent the taxpayer(s) before the Internal Revenue Service for the following tax matters:

**3 Tax matters**

Type of Tax (Income, Employment, Excise, etc.) or Civil Penalty (see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc.)	Year(s) or Period(s) (see the instructions for line 3)
<b>INCOME TAXES</b>	<b>990PF</b>	<b>2009,2010,2011,2012,2013</b>
<b>CIVIL PENALTY</b>	<b>N/A</b>	<b>2009,2010,2011,2012,2013</b>

**4 Specific use not recorded on Centralized Authorization File (CAF).** If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. Specific Uses Not Recorded on CAF. ☐**5 Acts authorized.** The representatives are authorized to receive and inspect confidential tax information and to perform any and all acts that I (we) can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The authority does not include the power to receive refund checks (see line 6 below), the power to substitute another representative or add additional representatives, the power to sign certain returns, or the power to execute a request for disclosure of tax returns or return information to a third party. See the line 5 instructions for more information.

**Exceptions.** An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. See Unenrolled Return Preparer on page 1 of the instructions. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan administrator may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (levels k and l) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific additions or deletions to the acts otherwise authorized in this power of attorney: \_\_\_\_\_

**6 Receipt of refund checks.** If you want to authorize a representative named on line 2 to receive, BUT NOT TO ENDORSE OR CASH, refund checks, initial here \_\_\_\_\_ and list the name of that representative below.

Name of representative to receive refund check(s) ►

For Privacy Act and Paperwork Reduction Act Notice, see page 4 of the instructions.

(HTA)

Form **2848** (Rev. 8-2008)

- 7 Notices and communications.** Original notices and other written communications will be sent to you and a copy to the first representative listed on line 2.
- a** If you also want the second representative listed to receive a copy of notices and communications, check this box. ☐
- b** If you do not want any notices or communications sent to your representative(s), check this box. ☐
- 8 Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same tax matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐  
**YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.**
- 9 Signature of taxpayer(s).** If a tax matter concerns a joint return, both husband and wife must sign if joint representation is requested, otherwise, see the instructions. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED.

*X May 8 Muralt* 9/12/2011  
 Signature Date Title (if applicable)

Print Name PIN Number MURALT FAMILY FOUNDATION  
 Print name of taxpayer from line 1 if other than individual

Signature Date Title (if applicable)

Print Name PIN Number

## Part II Declaration of Representative

**Caution:** Students with a special order to represent taxpayers in qualified Low Income Taxpayer Clinics or the Student Tax Clinic Program (levels k and l), see the instructions for Part II.

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others;
- I am authorized to represent the taxpayer(s) identified in Part I for the tax matter(s) specified there; and
- I am one of the following:
  - a** Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below.
  - b** Certified Public Accountant—duly qualified to practice as a certified public accountant in the jurisdiction shown below.
  - c** Enrolled Agent—enrolled as an agent under the requirements of Circular 230.
  - d** Officer—a bona fide officer of the taxpayer's organization.
  - e** Full-Time Employee—a full-time employee of the taxpayer.
  - f** Family Member—a member of the taxpayer's immediate family (for example, spouse, parent, child, brother, or sister).
  - g** Enrolled Actuary—enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
  - h** Unenrolled Return Preparer—the authority to practice before the Internal Revenue Service is limited by Circular 230, section 10.7(c)(1)(viii). You must have prepared the return in question and the return must be under examination by the IRS. See Unenrolled Return Preparer on page 1 of the instructions.
  - k** Student Attorney—student who receives permission to practice before the IRS by virtue of their status as a law student under section 10.7(d) of Circular 230.
  - l** Student CPA—student who receives permission to practice before the IRS by virtue of their status as a CPA student under section 10.7(d) of Circular 230.
  - r** Enrolled Retirement Plan Agent—enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. See the Part II instructions.

Designation—Insert above letter (a–r)	Jurisdiction (state) or identification	Signature	Date
B	UT	<i>Robert F. Fagan</i>	9/12/2011

Form **8868**

(Rev. January 2011)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

<b>Type or print</b> File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	MURALT FAMILY FOUNDATION	91-1941161
	Number, street, and room or suite no. If a P O box, see instructions	
	8800 TRUCK STOP ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MISSOULA	MT 59808

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Tom Stocking, Controller

Telephone No. ► (406) 728-4700

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2010 or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

(HTA)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**  
**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

File by the extended due date for filing your return. See instructions	Type or print	Name of exempt organization	Employer identification number
		MURALT FAMILY FOUNDATION	91-1941161
		Number, street, and room or suite no. If a P O box, see instructions	
		8800 TRUCK STOP ROAD	
		City, town or post office, state, and ZIP code For a foreign address, see instructions	
		MISSOULA	MT 59808

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ☒ Tom Stocking, Controller  
Telephone No. ☒ (406) 728-4700 FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 11/15/2011
- For calendar year 2010, or other tax year beginning , and ending
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension

<b>8a</b>	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$
<b>b</b>	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b>	\$
<b>c</b>	<b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>8c</b>	\$

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☒ *Tom Stocking* Title ☒ *POA CPA* Date ☒ *8/9/11*