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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation BROOKSHIRE-GREEN FOUNDATION		A Employer identification number 91-1868189
Number and street (or P.O. box number if mail is not delivered to street address) 250 - 39TH AVENUE EAST	Room/suite	B Telephone number (206) 329-0806
City or town, state, and ZIP code SEATTLE, WA 98112		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 791,738. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		77.	77.		STATEMENT 1
4 Dividends and interest from securities		14,624.	14,624.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		37,243.			
b Gross sales price for all assets on line 6a	536,941.				
7 Capital gain net income (from Part IV, line 2)			37,243.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		51,944.	51,944.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		55.	55.		0.
b Accounting fees STMT 4		4,930.	4,930.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		1,195.	1,195.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		10,761.	106,364.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		16,941.	112,544.		0.
25 Contributions, gifts, grants paid		251,597.			251,597.
26 Total expenses and disbursements. Add lines 24 and 25		268,538.	112,544.		251,597.
27 Subtract line 26 from line 12:		<216,594.>			
a Excess of revenue over expenses and disbursements			0.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing		2.			
	2 Savings and temporary cash investments	55,891.	57,975.	57,975.		
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 7	753,451.	534,775.	733,763.		
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)	809,344.	592,750.	791,738.		
	Liabilities	17 Accounts payable and accrued expenses				
		18 Grants payable				
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)	0.	0.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds	0.	0.			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
	29 Retained earnings, accumulated income, endowment, or other funds	809,344.	592,750.			
30 Total net assets or fund balances	809,344.	592,750.				
31 Total liabilities and net assets/fund balances	809,344.	592,750.				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	809,344.
2 Enter amount from Part I, line 27a	2	<216,594.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	592,750.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	592,750.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 536,941.		499,698.	37,243.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			37,243.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	37,243.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	208,018.	930,823.	.223478
2008	203,970.	1,460,682.	.139640
2007	132,592.	1,876,689.	.070652
2006	121,723.	1,463,429.	.083177
2005	113,559.	1,115,188.	.101829

2 Total of line 1, column (d)	2	.618776
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.123755
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	845,850.
5 Multiply line 4 by line 3	5	104,678.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	104,678.
8 Enter qualifying distributions from Part XII, line 4	8	251,597.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 1,684.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,684.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,684.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	1,684. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BERT GREEN Telephone no. ► (206) 329-0806 Located at ► 250 - 39TH AVENUE, SEATTLE, WA ZIP+4 ► 98112			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BERT GREEN 250 - 39TH AVENUE EAST SEATTLE, WA 98112	VICE-PRESIDENT 5.00	0.	0.	0.
ALEXANDRA BROOKSHIRE 250 - 39TH AVENUE EAST SEATTLE, WA 98112	PRESIDENT 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	819,997.
b	Average of monthly cash balances	1b	38,734.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	858,731.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	858,731.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,881.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	845,850.
6	Minimum investment return. Enter 5% of line 5	6	42,293.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	42,293.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
b	Income tax for 2010. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	42,293.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,293.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,293.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	251,597.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	251,597.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	251,597.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				42,293.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	58,082.			
b From 2006	54,083.			
c From 2007	41,163.			
d From 2008	131,076.			
e From 2009	161,639.			
f Total of lines 3a through e	446,043.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 251,597.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				42,293.
e Remaining amount distributed out of corpus	209,304.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	655,347.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	58,082.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	597,265.			
10 Analysis of line 9:				
a Excess from 2006	54,083.			
b Excess from 2007	41,163.			
c Excess from 2008	131,076.			
d Excess from 2009	161,639.			
e Excess from 2010	209,304.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

2010.05000	BROOKSHIRE-GREEN FOUNDATION	891	1
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

PRESIDENT

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

**Paid
Preparer
Use Only**

PAUL KRAMLICH

Firm's name ► GATTIS, COWAN & KRAMLICH, P.S.

Firm's address ► 2150 N. 107TH STREET, SUITE 470
SEATTLE, WA 98133-9009

Phone no. 206-448-3480

Form **990-PF** (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS 020-37055-7	P	VARIOUS	VARIOUS
b	GOLDMAN SACHS 020-37055-7	P	VARIOUS	VARIOUS
c	GOLDMAN SACHS 020-37058-1	P	VARIOUS	VARIOUS
d	GOLDMAN SACHS 020-37058-1	P	VARIOUS	VARIOUS
e	GOLDMAN SACHS 020-37059-9	P	VARIOUS	VARIOUS
f	GOLDMAN SACHS 020-37059-9	P	VARIOUS	VARIOUS
g	GOLDMAN SACHS 020-37060-7	P	VARIOUS	VARIOUS
h	GOLDMAN SACHS 020-37060-7	P	VARIOUS	VARIOUS
i	GOLDMAN SACHS 020-46277-6	P	VARIOUS	VARIOUS
j	GOLDMAN SACHS 020-46277-6	P	VARIOUS	VARIOUS
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,793.	12,451.	342.
b	65,117.	64,115.	1,002.
c	52,018.	45,442.	6,576.
d	43,449.	37,500.	5,949.
e	3,624.	3,376.	248.
f	41,554.	53,481.	<11,927.>
g	81,525.	75,447.	6,078.
h	47,827.	47,155.	672.
i	89,394.	78,770.	10,624.
j	99,640.	81,961.	17,679.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			342.
b			1,002.
c			6,576.
d			5,949.
e			248.
f			<11,927.>
g			6,078.
h			672.
i			10,624.
j			17,679.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	37,243.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
COMMERCE BANK	77.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	77.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS	14,624.	0.	14,624.
TOTAL TO FM 990-PF, PART I, LN 4	14,624.	0.	14,624.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL - MISCELLANEOUS	55.	55.		0.
TO FM 990-PF, PG 1, LN 16A	55.	55.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & RETURN PREPARATION	4,930.	4,930.		0.
TO FORM 990-PF, PG 1, LN 16B	4,930.	4,930.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	1,110.	1,110.		0.
LICENSE FEES	85.	85.		0.
TO FORM 990-PF, PG 1, LN 18	1,195.	1,195.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	10,622.	106,225.		0.
MISCELLANEOUS	139.	139.		0.
TO FORM 990-PF, PG 1, LN 23	10,761.	106,364.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS	534,775.	733,763.
TOTAL TO FORM 990-PF, PART II, LINE 10B	534,775.	733,763.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

BERT GREEN
ALEXANDRA BROOKSHIRE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALLIANCE FOR EDUCATION	NONE SUPPORT FOR SEATTLE PUBLIC SCHOOLS	PUBLIC CHARITY	250.
AMARA	NONE ADOPTION AND FOSTER CARE SERVICES	PUBLIC CHARITY	1,150.
AMERICA FOR UNFPA	NONE REDUCE POVERTY, ENSURE THAT EVERY PREGNANCY IS WANTED, EVERY BIRTH IS SAFE	PUBLIC CHARITY	250.
ARCS FOUNDATION	NONE COLLEGE SCIENTIFIC EDUCATION	PUBLIC CHARITY	15,000.
ARTHRITIS FOUNDATION	NONE SUPPORT FOR ARTHRITIS TREATMENT AND CURE	PUBLIC CHARITY	3,900.
CAMP KOREY	NONE SUPPORT FOR CHILDREN WITH SERIOUS AND LIFE-ALTERING MEDICAL CONDITIONS	PUBLIC CHARITY	250.
CANCER LIFELINE	NONE MEDICAL SUPPORT	PUBLIC CHARITY	2,500.
CHILDHAVEN	NONE SUPPORT FOR ABUSED & NEGLECTED CHILDREN	PUBLIC CHARITY	1,000.

CYSTIC FIBROSIS FOUNDATION	NONE CYSTIC FIBROSIS RESEARCH	PUBLIC CHARITY	10,100.
DIRECT RELIEF INTERNATIONAL	NONE HEALTH PROGRAMS FOR THE POOR	PUBLIC CHARITY	13,000.
FACING THE FUTURE	NONE SUPPORT FOR SYSTEMIC EDUCATION TO IMPROVE LIVES AND COMMUNITIES.	PUBLIC CHARITY	10,000.
FIRST PLACE	NONE ELEMENTARY SCHOOL & SOCIAL SERVICE AGENCY SERVING LOW-INCOME FAMILYS	PUBLIC CHARITY	250.
FOUNDATION RWANDA	NONE SUPPORT FOR CHILDREN AND MOTHERS AFFECTED BY THE 1984 GENOCIDE	PUBLIC CHARITY	18,500.
FRIENDS OF AKIM	NONE CARE FOR THE MENTALLY HANDICAPPED	PUBLIC CHARITY	3,000.
FRIENDS OF CASA	NONE SUPPORT FOR ABUSED & NEGLECTED CHILDREN	PUBLIC CHARITY	250.
GLOBAL PARTNERSHIP	NONE ELIMINATION OF POVERTY	PUBLIC CHARITY	50,000.
GLOBAL VISIONARIES	NONE EMPOWERING YOUNG PEOPLE TO BECOME GLOBAL LEADERS	PUBLIC CHARITY	150.
GREENSPAN MEMORIAL SCHOLARSHIP	NONE PROVIDING FUNDS FOR SCHOLARSHIPS TO POST SECONDARY EDUCATION	PUBLIC CHARITY	250.

HENRY GALLERY ASSOCIATION	NONE SUPPORT FOR THE ARTS	PUBLIC CHARITY	3,000.
HOPE FOR HEROISM ISRAEL	NONE TO HELP RECENTLY DISABLED AND INJURED ISRAELI COMBAT SOLDIERS	PUBLIC CHARITY	2,000.
JEWISH FAMILY SERVICES	NONE SUPPORT FOR DISADVANTAGED	PUBLIC CHARITY	2,572.
KCTS	NONE SUPPORT FOR PUBLIC BROADCASTING	PUBLIC CHARITY	250.
KERRY OLIVER GUILD	NONE CHILDRENS' MENTAL HEALTH	PUBLIC CHARITY	100.
MIDDLEBURY MAGAZINE	NONE EDUCATIONAL SUPPORT	PUBLIC CHARITY	100.
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE SUPPORT FOR TREATMENT AND CURE OF MULTIPLE SCLOEROSIS	PUBLIC CHARITY	2,500.
NEIGHBORCARE HEALTH CAPITAL CAMPAIGN	NONE PROVIDER OF PRIMARY MEDICAL AND DENTAL CARE IN SEATTLE FOR LOW INCOME PEOPLE	PUBLIC CHARITY	1,000.
NORTHWEST AFRICAN AMERICAN MUSEUM	NONE SUPPORT FOR BLACK HISTORY	PUBLIC CHARITY	250.
ONE BY ONE	NONE PREVENTION AND TREATMENT OF OBSTETRIC FISTULA	PUBLIC CHARITY	4,500.

PATH	NONE SUPPORT FOR INTERNATIONAL HEALTH	PUBLIC CHARITY	6,000.
RAINIER SCHOLARS	NONE SUPPORT FOR EDUCATION	PUBLIC CHARITY	2,500.
RDI	NONE SECURE LAND RIGHTS FOR THE POOR	PUBLIC CHARITY	250.
REAL CHANGE	NONE HELP FOR THE HOMELESS	PUBLIC CHARITY	250.
RECOVERY CAFE	NONE SUPPORT FOR ADDICTION RECOVERY	PUBLIC CHARITY	1,125.
SAFE CROSSINGS	NONE RESEARCH & SUPPORT FOR GRIEVING CHILDREN	PUBLIC CHARITY	1,000.
SAMA FOUNDATION	NONE SUPPORT FOR THE ARTS	PUBLIC CHARITY	250.
SEATTLE ACADEMY FUND	NONE EDUCATION SUPPORT	PUBLIC CHARITY	39,000.
SEATTLE ART MUSEUM	NONE SUPPORT FOR THE ARTS	PUBLIC CHARITY	7,500.
SEATTLE BIOMEDICAL RESEARCH	NONE MEDICAL RESEARCH	PUBLIC CHARITY	250.

SEATTLE CHILDREN'S HOME	NONE MENTAL HEALTH CARE FOR CHILDREN	PUBLIC CHARITY	1,000.
SEATTLE CHILDREN'S HOSPITAL	NONE CHILDRENS' MEDICAL CARE	PUBLIC CHARITY	250.
SEATTLE MUSIC PARTNERS	NONE AFTER SCHOOL MUSIC PROGRAMS FOR LOW-INCOME CHILDREN	PUBLIC CHARITY	
SEATTLE PHILHARMONIC ORCHESTRA	NONE SUPPORT FOR CLASSICAL MUSIC	PUBLIC CHARITY	250.
SEATTLE SYMPHONY	NONE ADVANCEMENT OF MUSIC	PUBLIC CHARITY	
SEATTLE UNIVERSITY	NONE SUPPORT FOR SEATTLE UNIVERSITY	PUBLIC CHARITY	2,500.
SOLID GROUND RESOURCES	NONE SUPPORT FOR ECONOMICALLY DEVASTATED NEIGHBORHOODS	PUBLIC CHARITY	
ST. BRENDAN SCHOOL	NONE SUPPORT FOR EDUCATION	PUBLIC CHARITY	
ST. JUDE'S CHILDREN'S HOSPITAL	NONE MEDICAL CARE	PUBLIC CHARITY	
ST. STEPHEN'S	NONE RELIGIOUS SUPPORT	PUBLIC CHARITY	1,000.

SUMMER SEARCH SEATTLE	NONE SUPPORT FOR LOW INCOME HIGHSCHOOL STUDENTS	PUBLIC CHARITY	750.
SUSAN G. KOMEN	NONE SUPPORT FOR BREAST CANCER SUPPORT	PUBLIC CHARITY	100.
SWEDISH MEDICAL CENTER FOUNDATION	NONE MEDICAL CARE	PUBLIC CHARITY	5,000.
TEMPLE DE HIRSCHI SINAI	NONE RELIGIOUS SUPPORT	PUBLIC CHARITY	6,000.
THE AMERICAN LAW INSTITUTE	NONE CLARIFY, MODERNIZE, AND OTHERWISE IMPROVE THE LAW	PUBLIC CHARITY	
THE ARBOR FUND	NONE PROVIDE PEOPLE AN OPPORTUNITY TO ENJOY NATURE	PUBLIC CHARITY	
THE CENTER FOR CONSERVATION BIOLOGY	NONE DEVELOPMENT OF INFORMATION FOR EFFECTIVE, SCIENCE-BASED	PUBLIC CHARITY	1,000.
THE ELEANOR HENRY REED GUILD	NONE SUPPORTS UNCOMPENSATED CARE AT SEATTLE CHILDREN'S HOSPITAL	PUBLIC CHARITY	100.
THE FILM SCHOOL	NONE FILM MAKING EDUCATION	PUBLIC CHARITY	
THE HOME FOR HEROISM FUND	NONE PROVIDE SUPPORT FOR THOSE INJURED HELPING OTHERS	PUBLIC CHARITY	

THE MARGO JENNINGS MEMORIAL FUND	NONE SUPPORT THE SEATTLE FOUNDATION WHICH SUPPORTS MANY LOCAL PUBLIC CHARITIES.	PUBLIC CHARITY	10,000.
THE SEATTLE PUBLIC LIBRARY	NONE PUBLIC LIBRARY SUPPORT	PUBLIC CHARITY	250.
THE THERESA MULLALLY LOSH GUILD	NONE SUPPORTS CARE AT SEATTLE CHILDREN'S HOSPITAL	PUBLIC CHARITY	100.
TREEHOUSE	NONE FOSTER CHILDREN SUPPORT	PUBLIC CHARITY	
UNA USA	NONE SUPPORT FOR AMERICAN PARTICIPATION IN THE UN	PUBLIC CHARITY	
UNITED NATIONS UNFPA	NONE PROMOTES THE RIGHT OF EVERY WOMAN, MAN AND CHILD TO	PUBLIC CHARITY	
UNIVERSITY CHILD DEVELOPMENT SCHOOL	NONE EDUCATION	PUBLIC CHARITY	
UW FOUNDATION	NONE SUPPORT OF POST SECONDARY EDUCATION	PUBLIC UNIVERSITY	250.
VILLAGE REACH	NONE IMPROVES ACCESS TO HEALTHCARE FOR REMOTE, UNDERSERVE	PUBLIC CHARITY	10,250.
WASHINGTON WOMEN'S FOUNDATION	NONE MEDICAL CARE	PUBLIC CHARITY	3,500.

BROOKSHIRE-GREEN FOUNDATION

91-1868189

YWCA :

NONE
SUPPORT YMCA PROGRAMS

PUBLIC
CHARITY

5,100.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

251,597.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization		Employer identification number
	BROOKSHIRE-GREEN FOUNDATION		91-1868189
	Number, street, and room or suite no. If a P.O. box, see instructions		
	C/O GATTIS, COWAN AND KRAMLICH, P.S. - 2150 N 107TH STREET, SUITE 470		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	SEATTLE, WA 98133		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

BERT GREEN

• The books are in the care of ▶ 250 - 39TH AVENUE - SEATTLE, WA 98112

Telephone No ▶ (206) 329-0806

FAX No. ▶ (206) 329-7259

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011

5 For calendar year 2010, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

TAXPAYERS HAVE BEEN ON AN EXTENDED TRIP OUT OF THE COUNTRY AND HAVE JUST RETURNED AND NEED SOME ADDITIONAL TIME TO COMPLETE THE COMPILATION OF INFORMATION TO COMPLETE THE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	1,684.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ **PRESIDENT**

Date ▶

Form 8868 (Rev. 1-2011)