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Form **990-PF**
**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning **, and ending**

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation

**WILLIAM E. & ROSE MARIE
DAVIS FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

2391 DAVIS MOUNTAIN LANE

Room/suite

City or town, state, and ZIP code

OMAHA NE 68112H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

| | |
|--|---|
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 586,071 | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) |
|--|---|

A Employer identification number

91-1787066B Telephone number (see page 10 of the instructions)
402-455-9035

C If exemption application is pending, check here ►

D 1. Foreign organizations, check here ►
2. Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

| (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------|---------------------------|-------------------------|---|
|------------------------------------|---------------------------|-------------------------|---|

| | | | |
|--|----------------|---------------|---------------|
| 1 Contributions, gifts, grants, etc., received (attach schedule) | | | |
| 2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | |
| 3 Interest on savings and temporary cash investments | | | |
| 4 Dividends and interest from securities | 22,330 | 22,330 | 22,330 |
| 5a Gross rents | | | |
| b Net rental income or (loss) | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | 42,164 | | |
| b Gross sales price for all assets on line 6a | 675,117 | | |
| 7 Capital gain net income (from Part IV, line 2) | | 42,164 | |
| 8 Net short-term capital gain | | | 1,112 |
| 9 Income modifications | | | |
| 10a Gross sales less returns & allowances | | | |
| b Less Cost of goods sold | | | |
| c Gross profit or (loss) (attach schedule) | | | |
| 11 Other income (attach schedule) | 197 | 197 | 197 |
| 12 Total. Add lines 1 through 11 | 64,691 | 64,691 | 23,639 |

| | | | |
|--|---------------|--------------|---------------|
| 13 Compensation of officers, directors, trustees, etc | | | |
| 14 Other employee salaries and wages | | | |
| 15 Pension plans, employee benefits | | | |
| 16a Legal fees (attach schedule) | | | |
| b Accounting fees (attach schedule) | | | |
| c Other professional fees (attach schedule) | | | |
| 17 Interest | | | |
| 18 Taxes (attach schedule) (see page 14 of the instructions) | 441 | 315 | |
| 19 Depreciation (attach schedule) and depletion | | | |
| 20 Occupancy | | | |
| 21 Travel, conferences, and meetings | | | |
| 22 Printing and publications | | | |
| 23 Other expenses (att sch) | 12,644 | 9,283 | |
| 24 Total operating and administrative expenses. | | | |
| Add lines 13 through 23 | 13,085 | 9,598 | 0 |
| 25 Contributions, gifts, grants paid | 56,800 | | 56,800 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 69,885 | 9,598 | 0 |

| | | | |
|---|---------------|---------------|---------------|
| 27 Subtract line 26 from line 12 | | | |
| a Excess of revenue over expenses and disbursements | -5,194 | | |
| b Net investment income (if negative, enter -0-) | | 55,093 | |
| c Adjusted net income (if negative, enter -0-) | | | 23,639 |

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| Assets | Part II Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|-----------------------------|--|---|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 | Cash—non-interest-bearing | | 2,630 | 2,431 | 2,431 |
| 2 | Savings and temporary cash investments | | 14,768 | 15,429 | 15,429 |
| 3 | Accounts receivable ► | | | | |
| | Less allowance for doubtful accounts ► | | | | |
| 4 | Pledges receivable ► | | | | |
| | Less allowance for doubtful accounts ► | | | | |
| 5 | Grants receivable | | | | |
| 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | | |
| 7 | Other notes and loans receivable (att schedule) ► | | | | |
| | Less allowance for doubtful accounts ► | | | | |
| 8 | Inventories for sale or use | | | | |
| 9 | Prepaid expenses and deferred charges | | | | |
| 10a | Investments—U S and state government obligations (attach schedule) | | | | |
| b | Investments—corporate stock (attach schedule) | SEE STMT 4 | 331,663 | 361,760 | 406,695 |
| c | Investments—corporate bonds (attach schedule) | SEE STMT 5 | 148,451 | 143,339 | 161,144 |
| 11 | Investments—land, buildings, and equipment basis ► | | | | |
| | Less accumulated depreciation (attach sch) ► | | | | |
| 12 | Investments—mortgage loans | | | | |
| 13 | Investments—other (attach schedule) | SEE STATEMENT 6 | 30,641 | 372 | 372 |
| 14 | Land, buildings, and equipment basis ► | | | | |
| | Less accumulated depreciation (attach sch) ► | | | | |
| 15 | Other assets (describe ► |) | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | | 528,153 | 523,331 | 586,071 |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ► | SEE STATEMENT 7) | 372 | |
| | 23 | Total liabilities (add lines 17 through 22) | | 0 | 372 |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ► <input type="checkbox"/> | | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> | | | | |
| | and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | Total net assets or fund balances (see page 17 of the instructions) | 528,153 | 522,959 | |
| | 31 | Total liabilities and net assets/fund balances (see page 17 of the instructions) | 528,153 | 522,959 | |
| | | | 528,153 | 523,331 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|---------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 528,153 |
| 2 | Enter amount from Part I, line 27a | 2 | -5,194 |
| 3 | Other increases not included in line 2 (itemize) ► | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 522,959 |
| 5 | Decreases not included in line 2 (itemize) ► | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 522,959 |

Part IV Capital Gains and Losses for Tax on Investment Income

| | | | | |
|---|---|--|---|--|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a SEE WORKSHEET | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | | 2 | 42,164 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 | | 3 | 1,112 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2009 | 68,600 | 533,981 | 0.128469 |
| 2008 | 70,971 | 728,361 | 0.097439 |
| 2007 | 31,388 | 889,136 | 0.035302 |
| 2006 | 64,100 | 856,296 | 0.074857 |
| 2005 | 58,373 | 832,397 | 0.070126 |
| 2 Total of line 1, column (d) | | 2 | 0.406193 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | 3 | 0.081239 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | | 4 | 570,690 |
| 5 Multiply line 4 by line 3 | | 5 | 46,362 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | 6 | 551 |
| 7 Add lines 5 and 6 | | 7 | 46,913 |
| 8 Enter qualifying distributions from Part XII, line 4 | | 8 | 56,800 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1
 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)

1b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b
 1c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2011 estimated tax ►

| | |
|----|-----|
| 6a | 34 |
| 6b | |
| 6c | |
| 6d | |
| 7 | 34 |
| 8 | 12 |
| 9 | 529 |
| 10 | |
| 11 | |

Refunded ►

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
 (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
 If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
 If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
 • By language in the governing instrument, or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► **NE**

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

| | | |
|----|-----|----|
| 1a | Yes | No |
| 1b | Yes | No |
| 1c | Yes | No |
| 2 | Yes | No |
| 3 | Yes | No |
| 4a | Yes | No |
| 4b | Yes | No |
| 5 | Yes | No |
| 6 | Yes | No |
| 7 | Yes | No |
| 8b | Yes | No |
| 9 | Yes | No |
| 10 | Yes | No |

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Part VII-A Statements Regarding Activities (continued)

| | | |
|---|---|-----------------------------|
| 11 | <input checked="" type="checkbox"/> | |
| 12 | <input checked="" type="checkbox"/> | |
| 13 | <input checked="" type="checkbox"/> | |
| 14 The books are in care of ► WILLIAM & ROSE MARIE DAVIS 2391 DAVIS MOUNTAIN LANE | | |
| Telephone no ► 402-455-9035 | | |
| Located at ► OMAHA | | |
| NE ZIP+4 ► 68112-5159 | | |
| ► 15 | | |
| 16 | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |
| See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ► | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | Yes | No |
|---|--------------------------|-------------------------------------|
| 1a During the year did the foundation (either directly or indirectly) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," list the years ► 20 , 20 , 20 , 20 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|----|--|---|-----|----|
| 5a | During the year did the foundation pay or incur any amount to | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | <input checked="" type="checkbox"/> Yes | N/A | 5b |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | N/A | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | 6b |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | X |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | 7b |
| b | If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | N/A | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| WILLIAM E. DAVIS 2391 DAVIS MOUNTAIN LANE | OMAHA NE 68112-5159 | PRESIDENT, D 2.00 | 0 | 0 |
| ROSE MARIE DAVIS 2391 DAVIS MOUNTAIN LANE | OMAHA NE 68112-5159 | VP, TREAS, D 2.00 | 0 | 0 |
| HEATHER M. ABBOTT 713 SOUTHFORK | BLAIR NE 68008 | SECRETARY, D 6.00 | 0 | 0 |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).
If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3 ►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|----|---------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes: | | |
| a | Average monthly fair market value of securities | 1a | 556,702 |
| b | Average of monthly cash balances | 1b | 22,679 |
| c | Fair market value of all other assets (see page 25 of the instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 579,381 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 579,381 |
| 4 | Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) | 4 | 8,691 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 570,690 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 28,535 |

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

| | | | |
|----|---|----|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 28,535 |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | 2a | 551 |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 551 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 27,984 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 27,984 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 27,984 |

Part XII Qualifying Distributions (see page 25 of the instructions)

| | | | |
|---|--|----|--------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | 1a | 56,800 |
| a | Expenses, contributions, gifts, etc—total from Part I, column (d), line 26 | 1b | |
| b | Program-related investments—total from Part IX-B | 2 | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 3a | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | 3b | |
| a | Suitability test (prior IRS approval required) | 4 | 56,800 |
| b | Cash distribution test (attach the required schedule) | 5 | 551 |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 6 | 56,249 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | | |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2010)

Part XIII Undistributed Income (see page 26 of the instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distrbutable amount for 2010 from Part XI, line 7 | | | | 27,984 |
| 2 Undistributed income, if any, as of the end of 2010. | | | | |
| a Enter amount for 2009 only | | | | |
| b Total for prior years 20 ____ , 20 ____ , 20 ____ | | | | |
| 3 Excess distributions carryover, if any, to 2010 | | | | |
| a From 2005 | 17,919 | | | |
| b From 2006 | 22,702 | | | |
| c From 2007 | | | | |
| d From 2008 | 34,855 | | | |
| e From 2009 | 42,027 | | | |
| f Total of lines 3a through e | 117,503 | | | |
| 4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 56,800 | | | | |
| a Applied to 2009, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) | | | | |
| c Treated as distributions out of corpus (Election required—see page 26 of the instructions) | | | | |
| d Applied to 2010 distributable amount | | | | 27,984 |
| e Remaining amount distributed out of corpus | 28,816 | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | 146,319 | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions | | | | |
| e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions | | | | |
| f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) | 17,919 | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 128,400 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2006 | 22,702 | | | |
| b Excess from 2007 | | | | |
| c Excess from 2008 | 34,855 | | | |
| d Excess from 2009 | 42,027 | | | |
| e Excess from 2010 | 28,816 | | | |

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|---------------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| NEBRASKA SYNOD OF ELCA 4980 SOUTH 118TH STREET OMAHA NE 68137 | NONE | CHARITY | B. MARINGO GRANT | 2,000 |
| NEBRASKA SYNOD OF ELCA 4980 SOUTH 118TH STREET OMAHA NE 68137 | NONE | CHARITY | G. MARINGO GRANT | 2,000 |
| NEBRASKA SYNOD OF ELCA 4980 SOUTH 118TH STREET OMAHA NE 68137 | NONE | CHARITY | J. BACKUS GRANT | 2,800 |
| NEBRASKA SYNOD OF ELCA 4980 SOUTH 118TH STREET OMAHA NE 68137 | NONE | CHARITY | CAPITAL CAMPAIGN | 50,000 |
| Total | | | ► 3a | 56,800 |
| b Approved for future payment | | | | |
| N/A | | | | |
| Total | | | ► 3b | |

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See page 28 of the instructions) |
|--|----------------------|---------------|--------------------------|---------------|---|
| 1 Program service revenue. | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b MISCELLANEOUS INVESTMENT INC | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 0 | | 64,691 | 0 |
| 13 Total. Add line 12, columns (b), (d), and (e) | | 13 | | 64,691 | |

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market

value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|-------------|---------------------|---|--|
| N/A | | | |
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

TREASURER

Title

| | | | | |
|---|--|---|--------------|---|
| Print/Type preparer's name | | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed |
| CHRISTOPHER A. BAAS, CPA | |  | 02/22/11 | |
| Firm's name ► H&R BLOCK TAX & BUSINESS SERVICES | | PTIN | P00618523 | |
| Firm's address ► 9850 NICHOLAS STREET, SUITE 350 OMAHA, NE 68114 | | Firm's EIN ► | 42-1552029 | |
| | | Phone no | 402-393-7300 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|---|--|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | Employer Identification Number 91-1787066 | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) INTEL CORP | | P | 10/07/09 |
| (2) INTEL CORP | | P | 04/14/10 |
| (3) INTEL CORP | | P | 10/07/09 |
| (4) ISHRS TR MSCI EMRG | | P | 08/20/10 |
| (5) ISHRS S&P MIDCP400 | | P | 08/20/10 |
| (6) ISHRS SMCP600 GRW | | P | 08/20/10 |
| (7) LILLY ELI & COMPANY | | P | 11/30/09 |
| (8) LILLY ELI & COMPANY | | P | 11/19/09 |
| (9) NYSE Euronext | | P | 03/01/10 |
| (10) PFIZER INC | | P | 12/18/09 |
| (11) SOCIEDAD QUIMICA SER B | | P | 01/08/10 |
| (12) SOCIEDAD QUIMICA SER B | | P | 01/08/10 |
| (13) STATOIL ASA ADR | | P | 05/19/10 |
| (14) TELE NORTE SPONS ADR | | P | 09/23/09 |
| (15) TELE NORTE SPONS ADR | | P | 02/24/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 208 | | | 198 |
| (2) 767 | | | 942 |
| (3) 1,726 | | | 1,785 |
| (4) 591 | | | 530 |
| (5) 272 | | | 238 |
| (6) 195 | | | 168 |
| (7) 714 | | | 733 |
| (8) 1,963 | | | 1,980 |
| (9) 2,208 | | | 2,061 |
| (10) 1,368 | | | 1,560 |
| (11) 747 | | | 845 |
| (12) 728 | | | 861 |
| (13) 2,140 | | | 2,330 |
| (14) 571 | | | 767 |
| (15) 643 | | | 774 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | |
| (1) | | | 10 |
| (2) | | | -175 |
| (3) | | | -59 |
| (4) | | | 61 |
| (5) | | | 34 |
| (6) | | | 27 |
| (7) | | | -19 |
| (8) | | | -17 |
| (9) | | | 147 |
| (10) | | | -192 |
| (11) | | | -98 |
| (12) | | | -133 |
| (13) | | | -190 |
| (14) | | | -196 |
| (15) | | | -131 |

| Capital Gains and Losses for Tax on Investment Income | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|---|---|-----------------------|--|---|--|-----------|--|-------|-----|---------|--|-------|------|-----------|--|-------|------|---------|--|-----|----|-----------|--|-------|------|---------|--|-----|-----|-----------|--|-----|-----|-----------|--|-------|----|---------|--|-----|----|----------|--|-----|----|----------|--|-----|-----|------------|--|-----|-----|----------|--|-------|------|------------|--|-----|-----|------------|--|-------|-----|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) Date sold (mo., day, yr.) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) TELEFONICA S A SPONS ADR P 07/07/10 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) AT&T INC P 12/05/07 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (3) AT&T INC P 02/13/07 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) ABBOTT LABORATORIES P 02/13/07 03/02/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (5) ABBOTT LABORATORIES P 02/13/07 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (6) ALEXANDRIA RL EST EQUITY P 06/04/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (7) ALEXANDRIA RL EST EQUITY P 07/22/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (8) ALLSTATE CORP P 05/19/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (9) AMER WATER WORKS CO P 08/12/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (10) AMER WATER WORKS CO P 08/12/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (11) AMER WATER WORKS CO P 03/13/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (12) AMER WATER WORKS CO P 06/04/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (13) BCE INC NEW P 09/23/08 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (14) BANK MONTREAL QUEBEC P 04/03/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (15) BRISTOL MYERS SQUIBB CO P 01/27/09 08/13/10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%; text-align: left; padding: 5px;">(e) Gross sales price</th> <th style="width: 25%; text-align: left; padding: 5px;">(f) Depreciation allowed (or allowable)</th> <th style="width: 25%; text-align: left; padding: 5px;">(g) Cost or other basis plus expense of sale</th> <th style="width: 25%; text-align: left; padding: 5px;">(h) Gain or (loss) (e) plus (f) minus (g)</th> </tr> </thead> <tbody> <tr> <td style="text-align: right;">(1) 2,211</td> <td></td> <td style="text-align: right;">2,018</td> <td style="text-align: right;">193</td> </tr> <tr> <td style="text-align: right;">(2) 936</td> <td></td> <td style="text-align: right;">1,337</td> <td style="text-align: right;">-401</td> </tr> <tr> <td style="text-align: right;">(3) 1,069</td> <td></td> <td style="text-align: right;">1,492</td> <td style="text-align: right;">-423</td> </tr> <tr> <td style="text-align: right;">(4) 546</td> <td></td> <td style="text-align: right;">527</td> <td style="text-align: right;">19</td> </tr> <tr> <td style="text-align: right;">(5) 2,002</td> <td></td> <td style="text-align: right;">2,107</td> <td style="text-align: right;">-105</td> </tr> <tr> <td style="text-align: right;">(6) 676</td> <td></td> <td style="text-align: right;">397</td> <td style="text-align: right;">279</td> </tr> <tr> <td style="text-align: right;">(7) 1,353</td> <td></td> <td style="text-align: right;">735</td> <td style="text-align: right;">618</td> </tr> <tr> <td style="text-align: right;">(8) 1,688</td> <td></td> <td style="text-align: right;">1,631</td> <td style="text-align: right;">57</td> </tr> <tr> <td style="text-align: right;">(9) 340</td> <td></td> <td style="text-align: right;">292</td> <td style="text-align: right;">48</td> </tr> <tr> <td style="text-align: right;">(10) 454</td> <td></td> <td style="text-align: right;">388</td> <td style="text-align: right;">66</td> </tr> <tr> <td style="text-align: right;">(11) 680</td> <td></td> <td style="text-align: right;">538</td> <td style="text-align: right;">142</td> </tr> <tr> <td style="text-align: right;">(12) 1,021</td> <td></td> <td style="text-align: right;">800</td> <td style="text-align: right;">221</td> </tr> <tr> <td style="text-align: right;">(13) 924</td> <td></td> <td style="text-align: right;">1,057</td> <td style="text-align: right;">-133</td> </tr> <tr> <td style="text-align: right;">(14) 1,416</td> <td></td> <td style="text-align: right;">704</td> <td style="text-align: right;">712</td> </tr> <tr> <td style="text-align: right;">(15) 1,581</td> <td></td> <td style="text-align: right;">1,409</td> <td style="text-align: right;">172</td> </tr> </tbody> </table> | | | | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | (1) 2,211 | | 2,018 | 193 | (2) 936 | | 1,337 | -401 | (3) 1,069 | | 1,492 | -423 | (4) 546 | | 527 | 19 | (5) 2,002 | | 2,107 | -105 | (6) 676 | | 397 | 279 | (7) 1,353 | | 735 | 618 | (8) 1,688 | | 1,631 | 57 | (9) 340 | | 292 | 48 | (10) 454 | | 388 | 66 | (11) 680 | | 538 | 142 | (12) 1,021 | | 800 | 221 | (13) 924 | | 1,057 | -133 | (14) 1,416 | | 704 | 712 | (15) 1,581 | | 1,409 | 172 |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) 2,211 | | 2,018 | 193 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) 936 | | 1,337 | -401 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (3) 1,069 | | 1,492 | -423 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) 546 | | 527 | 19 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (5) 2,002 | | 2,107 | -105 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (6) 676 | | 397 | 279 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (7) 1,353 | | 735 | 618 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (8) 1,688 | | 1,631 | 57 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (9) 340 | | 292 | 48 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (10) 454 | | 388 | 66 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (11) 680 | | 538 | 142 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (12) 1,021 | | 800 | 221 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (13) 924 | | 1,057 | -133 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (14) 1,416 | | 704 | 712 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (15) 1,581 | | 1,409 | 172 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) F M V as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) 193 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) -401 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (3) -423 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) 19 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (5) -105 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (6) 279 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (7) 618 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (8) 57 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (9) 48 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (10) 66 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (11) 142 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (12) 221 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (13) -133 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (14) 712 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (15) 172 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) CMS ENERGY CORP | | P | 11/14/08 |
| (2) CMS ENERGY CORP | | P | 11/14/08 |
| (3) COLGATE PALMOLIVE CO | | P | 02/13/07 |
| (4) DONNELLEY RR & SONS CO | | P | 02/13/07 |
| (5) ENERPLUS RES FD TR G NEW | | P | 02/13/07 |
| (6) GENUINE PARTS CO | | P | 11/21/08 |
| (7) HSBC HLDGS PLC SPONS ADR | | P | 04/14/09 |
| (8) JOHNSON & JOHNSON | | P | 02/13/07 |
| (9) JOHNSON & JOHNSON | | P | 02/13/07 |
| (10) KINDER MORGAN MGMT LLC | | P | 12/18/08 |
| (11) KINDER MORGAN MGMT LLC | | P | 12/18/08 |
| (12) KINDER MORGAN MGMT LLC | | P | 12/18/08 |
| (13) KINDER MORGAN MGMT LLC | | P | 12/18/08 |
| (14) KINDER MORGAN MGMT LLC | | P | 12/18/08 |
| (15) MCDONALDS CORP | | P | 11/14/08 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 791 | | 547 | 244 |
| (2) 776 | | 547 | 229 |
| (3) 810 | | 673 | 137 |
| (4) 1,147 | | 2,666 | -1,519 |
| (5) 2,704 | | 5,190 | -2,486 |
| (6) 2,099 | | 1,822 | 277 |
| (7) 531 | | 353 | 178 |
| (8) 644 | | 655 | -11 |
| (9) 2,327 | | 2,618 | -291 |
| (10) 1 | | | 1 |
| (11) 29 | | 20 | 9 |
| (12) 5,168 | | 3,084 | 2,084 |
| (13) 92 | | 56 | 36 |
| (14) 96 | | 58 | 38 |
| (15) 1,797 | | 1,428 | 369 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h)) |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | |
| (1) | | 547 | |
| (2) | | 547 | |
| (3) | | 673 | |
| (4) | | 2,666 | |
| (5) | | 5,190 | |
| (6) | | 1,822 | |
| (7) | | 353 | |
| (8) | | 655 | |
| (9) | | 2,618 | |
| (10) | | | |
| (11) | | 20 | |
| (12) | | 3,084 | |
| (13) | | 56 | |
| (14) | | 58 | |
| (15) | | 1,428 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) |
| (1) MERCK & COMPANY INC NEW | | P | 04/29/08 |
| (2) MERCK & COMPANY INC NEW | | P | 04/28/08 |
| (3) MICROCHIP TECHNOLOGY INC | | P | 02/14/07 |
| (4) NATIONAL GRID PLC ADR | | P | 05/14/09 |
| (5) NATIONAL GRID PLC ADR | | P | 12/18/08 |
| (6) NISOURCE INC | | P | 07/26/07 |
| (7) NISOURCE INC | | P | 02/13/07 |
| (8) NORTHEAST UTILITIES | | P | 03/16/09 |
| (9) ONEOK INC NEW | | P | 12/18/08 |
| (10) PAYCHEX INC | | P | 07/16/07 |
| (11) PEPCO HLDGS INC | | P | 11/14/08 |
| (12) PROCTOR & GAMBLE COMPANY | | P | 02/13/07 |
| (13) SOUTHERN UNION CO NEW | | P | 01/13/09 |
| (14) SPECTRA ENERGY CORP | | P | 08/12/08 |
| (15) SPECTRA ENERGY CORP | | P | 12/18/08 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 700 | | | 748 |
| (2) 2,100 | | | 2,488 |
| (3) 2,017 | | | 2,522 |
| (4) 637 | | | 674 |
| (5) 1,698 | | | 2,024 |
| (6) 1,323 | | | 1,601 |
| (7) 1,489 | | | 2,191 |
| (8) 1,583 | | | 1,136 |
| (9) 2,489 | | | 1,539 |
| (10) 1,424 | | | 2,180 |
| (11) 1,139 | | | 1,168 |
| (12) 2,393 | | | 2,578 |
| (13) 2,471 | | | 1,382 |
| (14) 319 | | | 387 |
| (15) 1,914 | | | 1,375 |
| (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| (1) -48 | | | |
| (2) -388 | | | |
| (3) -505 | | | |
| (4) -37 | | | |
| (5) -326 | | | |
| (6) -278 | | | |
| (7) -702 | | | |
| (8) 447 | | | |
| (9) 950 | | | |
| (10) -756 | | | |
| (11) -29 | | | |
| (12) -185 | | | |
| (13) 1,089 | | | |
| (14) -68 | | | |
| (15) 539 | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (1) 48 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
| (2) -388 | | | |
| (3) -505 | | | |
| (4) -37 | | | |
| (5) -326 | | | |
| (6) -278 | | | |
| (7) -702 | | | |
| (8) 447 | | | |
| (9) 950 | | | |
| (10) -756 | | | |
| (11) -29 | | | |
| (12) -185 | | | |
| (13) 1,089 | | | |
| (14) -68 | | | |
| (15) 539 | | | |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 | |
|---|--|---|---|--|--|--|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 | | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) | |
| (1) TAIWAN SEMICON MFG CO | | | P | 06/06/08 | 08/13/10 | |
| (2) THOMSON REUTERS CORP | | | P | 02/25/09 | 08/05/10 | |
| (3) THOMSON REUTERS CORP | | | P | 02/25/09 | 08/13/10 | |
| (4) THOMSON REUTERS CORP | | | P | 02/25/09 | 08/13/10 | |
| (5) UNILEVER NV NY SHRS NEW | | | P | 11/21/08 | 03/01/10 | |
| (6) WINDSTREAM CORP | | | P | 02/13/07 | 08/13/10 | |
| (7) AMER WATER WORKS CO | | | P | 08/05/10 | 08/13/10 | |
| (8) BP PLC SPONS ADR | | | P | 09/08/09 | 05/03/10 | |
| (9) CHINA MOBILE LTD ADR | | | P | 04/15/09 | 04/13/10 | |
| (10) CINCINNATI FINL CORP | | | P | 10/28/09 | 08/13/10 | |
| (11) CINEMARK HLDGS INC | | | P | 08/05/10 | 08/13/10 | |
| (12) DIAMOND OFFSHORE DRLNG | | | P | 04/13/10 | 07/07/10 | |
| (13) DIAMOND OFFSHORE DRLNG | | | P | 09/08/09 | 07/07/10 | |
| (14) DIGITAL REALTY TRUST INC | | | P | 01/14/10 | 08/13/10 | |
| (15) DIGITAL REALTY TRUST INC | | | P | 01/15/10 | 08/13/10 | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| (1) 1,857 | | | 2,226 | -369 | | |
| (2) 562 | | | 370 | 192 | | |
| (3) 178 | | | 123 | 55 | | |
| (4) 888 | | | 631 | 257 | | |
| (5) 1,820 | | | 1,340 | 480 | | |
| (6) 1,813 | | | 2,360 | -547 | | |
| (7) 817 | | | 807 | 10 | | |
| (8) 953 | | | 1,084 | -131 | | |
| (9) 1,530 | | | 1,424 | 106 | | |
| (10) 1,736 | | | 1,640 | 96 | | |
| (11) 417 | | | 424 | -7 | | |
| (12) 630 | | | 908 | -278 | | |
| (13) 1,261 | | | 1,834 | -573 | | |
| (14) 894 | | | 755 | 139 | | |
| (15) 1,191 | | | 1,011 | 180 | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | | |
| (1) | | | | -369 | | |
| (2) | | | | 192 | | |
| (3) | | | | 55 | | |
| (4) | | | | 257 | | |
| (5) | | | | 480 | | |
| (6) | | | | -547 | | |
| (7) | | | | 10 | | |
| (8) | | | | -131 | | |
| (9) | | | | 106 | | |
| (10) | | | | 96 | | |
| (11) | | | | -7 | | |
| (12) | | | | -278 | | |
| (13) | | | | -573 | | |
| (14) | | | | 139 | | |
| (15) | | | | 180 | | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|---|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) DONNELLEY RR & SONS CO | | P | 04/23/10 |
| (2) HCP INC | | P | 08/27/09 |
| (3) HEINZ HJ COMPANY | | P | 06/28/10 |
| (4) BRINKS COMPANY | | P | 09/23/09 |
| (5) GENL CABLE CORP | | P | 05/20/10 |
| (6) GLOBAL PAYMENTS INC | | P | 04/23/10 |
| (7) HOST HOTELS & RESORTS | | P | 12/29/09 |
| (8) HOST HOTELS & RESORTS | | P | 12/03/09 |
| (9) IDEX CORP | | P | 05/26/10 |
| (10) KEY ENERGY SERVICES INC | | P | 08/12/09 |
| (11) NEUSTAR INC | | P | 09/22/09 |
| (12) NEUSTAR INC | | P | 08/04/10 |
| (13) RELIANCE STEEL & ALUM CO | | P | 07/23/10 |
| (14) RELIANCE STEEL & ALUM CO | | P | 06/28/10 |
| (15) WESTERN UNION COMPANY | | P | 01/25/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 492 | | 675 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 1,901 | | 1,570 | -183 |
| (3) 5,345 | | 5,086 | 331 |
| (4) 417 | | 531 | 259 |
| (5) 491 | | 602 | -114 |
| (6) 543 | | 636 | -111 |
| (7) 43 | | 31 | -93 |
| (8) 417 | | 313 | 12 |
| (9) 458 | | 424 | 104 |
| (10) 750 | | 517 | 34 |
| (11) 205 | | 206 | 233 |
| (12) 341 | | 346 | -1 |
| (13) 600 | | 610 | -5 |
| (14) 1,200 | | 1,181 | -10 |
| (15) 428 | | 482 | 19 |
| (16) 428 | | 482 | -54 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |
| (1) | | (l) Gains (Col (h) gain minus col (k), but not less than -0) or Losses (from col (h)) | -183 |
| (2) | | 331 | 331 |
| (3) | | 259 | 259 |
| (4) | | -114 | -114 |
| (5) | | -111 | -111 |
| (6) | | -93 | -93 |
| (7) | | 12 | 12 |
| (8) | | 104 | 104 |
| (9) | | 34 | 34 |
| (10) | | 233 | 233 |
| (11) | | -1 | -1 |
| (12) | | -5 | -5 |
| (13) | | -10 | -10 |
| (14) | | 19 | 19 |
| (15) | | -54 | -54 |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 |
|---|--------------------------------------|---|---|--|--------------------------------|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
| (1) WESTERN UNION COMPANY | P | 11/12/09 | 08/10/10 | | |
| (2) WESTERN UNION COMPANY | P | 09/22/09 | 08/10/10 | | |
| (3) WEATHERFORD INTL LTD REG | P | 04/30/10 | 08/10/10 | | |
| (4) WEATHERFORD INTL LTD REG | P | 11/10/09 | 08/10/10 | | |
| (5) BRANDYWINE RLTY TR NEW | P | 02/27/09 | 08/10/10 | | |
| (6) BRINKS COMPANY | P | 05/26/09 | 08/10/10 | | |
| (7) BRINKS COMPANY | P | 06/02/09 | 08/10/10 | | |
| (8) BRINKS COMPANY | P | 02/27/09 | 08/10/10 | | |
| (9) BRINKS HOME SECURITY HOLDINGS INC | P | 02/27/09 | 05/17/10 | | |
| (10) CARTERS INC | P | 02/27/09 | 08/10/10 | | |
| (11) CHARLES RIVER LAB INTL | P | 02/27/09 | 08/03/10 | | |
| (12) CHART INDs INC PAR | P | 02/27/09 | 08/10/10 | | |
| (13) COVANTA HLDG CORP | P | 03/19/09 | 08/10/10 | | |
| (14) COVANTA HLDG CORP | P | 07/29/09 | 08/10/10 | | |
| (15) COVANTA HLDG CORP | P | 06/02/09 | 08/10/10 | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| (1) 543 | 646 | -103 | | | |
| (2) 1,003 | 1,243 | -240 | | | |
| (3) 371 | 421 | -50 | | | |
| (4) 420 | 479 | -59 | | | |
| (5) 689 | 296 | 393 | | | |
| (6) 167 | 222 | -55 | | | |
| (7) 188 | 254 | -66 | | | |
| (8) 834 | 938 | -104 | | | |
| (9) 842 | 524 | 318 | | | |
| (10) 2,330 | 1,672 | 658 | | | |
| (11) 1,411 | 1,131 | 280 | | | |
| (12) 1,009 | 401 | 608 | | | |
| (13) 298 | 284 | 14 | | | |
| (14) 448 | 520 | -72 | | | |
| (15) 597 | 623 | -26 | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | -103 | | |
| (1) | -240 | -50 | -59 | | |
| (2) | 393 | -55 | -66 | | |
| (3) | -104 | 318 | -104 | | |
| (4) | 280 | 393 | 280 | | |
| (5) | 608 | -55 | 608 | | |
| (6) | 14 | -59 | 14 | | |
| (7) | -72 | 318 | -72 | | |
| (8) | -26 | -103 | -26 | | |
| (9) | -240 | -50 | -240 | | |
| (10) | -59 | -59 | -59 | | |
| (11) | 393 | -55 | 393 | | |
| (12) | -66 | -66 | -66 | | |
| (13) | -104 | -104 | -104 | | |
| (14) | 318 | 318 | 318 | | |
| (15) | -104 | -104 | -104 | | |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 |
|---|--------------------------------------|---|---|--|--------------------------------|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
| (1) COVANTA HLDG CORP | P | 05/08/09 | 08/10/10 | | |
| (2) EDWARDS LIFE SCIENCES | P | 02/27/09 | 06/28/10 | | |
| (3) EDWARDS LIFE SCIENCES | P | 02/27/09 | 08/10/10 | | |
| (4) EURONET WORLDWIDE INC | P | 02/27/09 | 08/10/10 | | |
| (5) GENL CABLE CORP | P | 02/27/09 | 08/10/10 | | |
| (6) GLOBAL PAYMENTS INC | P | 02/27/09 | 08/10/10 | | |
| (7) HCC INSURANCE HLDGS INC | P | 02/27/09 | 08/10/10 | | |
| (8) HEXCEL CORP | P | 02/27/09 | 08/10/10 | | |
| (9) HOST HOTELS & RESORTS | P | 02/27/09 | 08/10/10 | | |
| (10) INDEX CORP | P | 02/27/09 | 08/10/10 | | |
| (11) JACOBS ENGINEERING GROUP | P | 02/27/09 | 08/10/10 | | |
| (12) KEY ENERGY SERVICES INC | P | 02/27/09 | 08/10/10 | | |
| (13) KINDER MORGAN MGMT LLC | P | 02/27/09 | 05/14/10 | | |
| (14) KINDER MORGAN MGMT LLC | P | 02/27/09 | 08/10/10 | | |
| (15) KINDER MORGAN MGMT LLC | P | 02/27/09 | 08/10/10 | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| (1) 627 | 697 | -70 | | | |
| (2) 593 | 310 | 283 | | | |
| (3) 2,252 | 1,101 | 1,151 | | | |
| (4) 1,649 | 1,081 | 568 | | | |
| (5) 1,130 | 720 | 410 | | | |
| (6) 1,899 | 1,522 | 377 | | | |
| (7) 2,460 | 2,070 | 390 | | | |
| (8) 3,527 | 1,203 | 2,324 | | | |
| (9) 2,616 | 697 | 1,919 | | | |
| (10) 1,504 | 879 | 625 | | | |
| (11) 1,227 | 1,161 | 66 | | | |
| (12) 1,241 | 346 | 895 | | | |
| (13) 40 | 29 | 11 | | | |
| (14) 13 | 8 | 5 | | | |
| (15) 2,547 | 1,596 | 951 | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h)) | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | -70 283 1,151 568 410 377 390 2,324 1,919 625 66 895 11 5 951 | | |
| (1) | (2) | (3) | (4) | (5) | (6) |
| (7) | (8) | (9) | (10) | (11) | (12) |
| (13) | (14) | (15) | | | |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 | |
|---|--------------------------------------|---|---|---|------------------------------------|--------------------------------|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | | Employer Identification Number 91-1787066 | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
| (1) KINDER MORGAN MGMT LLC | P | 02/27/09 | 08/16/10 | | | |
| (2) KROGER COMPANY | P | 02/27/09 | 08/10/10 | | | |
| (3) NEUSTAR INC | P | 02/27/09 | 08/10/10 | | | |
| (4) OMNICARE INC | P | 06/02/09 | 08/10/10 | | | |
| (5) OMNICARE INC | P | 02/27/09 | 08/10/10 | | | |
| (6) PIONEER NATL RES COMPANY | P | 02/27/09 | 08/10/10 | | | |
| (7) ROPER INDUSTRIES INC NEW | P | 08/03/09 | 08/10/10 | | | |
| (8) ROPER INDUSTRIES INC NEW | P | 02/27/09 | 08/10/10 | | | |
| (9) ROSS STORES INC | P | 02/27/09 | 08/10/10 | | | |
| (10) SEI INVESTMENTS COMPANY | P | 06/12/09 | 08/10/10 | | | |
| (11) SEI INVESTMENTS COMPANY | P | 02/27/09 | 08/10/10 | | | |
| (12) SOUTHERN UNION CO NEW | P | 07/17/08 | 03/09/10 | | | |
| (13) SOUTHERN UNION CO NEW | P | 09/12/08 | 08/10/10 | | | |
| (14) SOUTHERN UNION CO NEW | P | 07/17/08 | 08/10/10 | | | |
| (15) SOUTHERN UNION CO NEW | P | 09/16/08 | 08/10/10 | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| (1) 33 | | | 21 | 12 | | |
| (2) 1,732 | | | 1,600 | 132 | | |
| (3) 2,455 | | | 1,663 | 792 | | |
| (4) 139 | | | 188 | -49 | | |
| (5) 1,372 | | | 1,686 | -314 | | |
| (6) 2,904 | | | 716 | 2,188 | | |
| (7) 502 | | | 385 | 117 | | |
| (8) 1,318 | | | 865 | 453 | | |
| (9) 2,611 | | | 1,507 | 1,104 | | |
| (10) 600 | | | 553 | 47 | | |
| (11) 1,939 | | | 1,163 | 776 | | |
| (12) 663 | | | 691 | -28 | | |
| (13) 212 | | | 215 | -3 | | |
| (14) 212 | | | 230 | -18 | | |
| (15) 283 | | | 264 | 19 | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | | |
| (1) | | | 12 | | | |
| (2) | | | 132 | | | |
| (3) | | | 792 | | | |
| (4) | | | -49 | | | |
| (5) | | | -314 | | | |
| (6) | | | 2,188 | | | |
| (7) | | | 117 | | | |
| (8) | | | 453 | | | |
| (9) | | | 1,104 | | | |
| (10) | | | 47 | | | |
| (11) | | | 776 | | | |
| (12) | | | -28 | | | |
| (13) | | | -3 | | | |
| (14) | | | -18 | | | |
| (15) | | | 19 | | | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) |
| (1) SOUTHERN UNION CO NEW | | P | 12/17/08 |
| (2) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (3) SOUTHERN UNION CO NEW | | P | 11/25/08 |
| (4) SOUTHERN UNION CO NEW | | P | 09/09/08 |
| (5) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (6) SOUTHERN UNION CO NEW | | P | 07/28/08 |
| (7) SOUTHERN UNION CO NEW | | P | 02/27/09 |
| (8) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (9) SOUTHERN UNION CO NEW | | P | 02/27/09 |
| (10) SOUTHERN UNION CO NEW | | P | 06/02/09 |
| (11) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (12) SOUTHERN UNION CO NEW | | P | 02/27/09 |
| (13) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (14) SOUTHERN UNION CO NEW | | P | 02/27/09 |
| (15) SOUTHERN UNION CO NEW | | P | 08/10/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 283 | | 156 | 127 |
| (2) 354 | | 179 | 175 |
| (3) 425 | | 433 | -8 |
| (4) 425 | | 458 | -33 |
| (5) 873 | | 495 | 378 |
| (6) 385 | | 173 | 212 |
| (7) 534 | | 207 | 327 |
| (8) 636 | | 207 | 429 |
| (9) 884 | | 352 | 532 |
| (10) 2,652 | | 777 | 1,875 |
| (11) 2,336 | | 1,434 | 902 |
| (12) 2,412 | | 1,394 | 1,018 |
| (13) 600 | | 553 | 47 |
| (14) 2,250 | | 1,833 | 417 |
| (15) 32 | | 22 | 10 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |
| (1) | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | 127 |
| (2) | | 175 | |
| (3) | | -8 | |
| (4) | | -33 | |
| (5) | | 378 | |
| (6) | | 212 | |
| (7) | | 327 | |
| (8) | | 429 | |
| (9) | | 532 | |
| (10) | | 1,875 | |
| (11) | | 902 | |
| (12) | | 1,018 | |
| (13) | | 47 | |
| (14) | | 417 | |
| (15) | | 10 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | Employer Identification Number 91-1787066 | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) WEATHERFORD INTL LTD REG | | P | 10/22/08 |
| (2) WEATHERFORD INTL LTD REG | | P | 10/27/08 |
| (3) WEATHERFORD INTL LTD REG | | P | 10/24/08 |
| (4) WEATHERFORD INTL LTD REG | | P | 12/22/08 |
| (5) WEATHERFORD INTL LTD REG | | P | 11/20/08 |
| (6) TYCO INTL LTD | | P | 02/27/09 |
| (7) TYCO INTL LTD | | P | 02/27/09 |
| (8) FHLMC MTN | | P | 03/18/10 |
| (9) KONINKLIJKE PHILIPS ELECTRS NV NOTE | | P | 08/21/09 |
| (10) WACHOVIA CORP NEW NOTE | | P | 03/16/10 |
| (11) WALGREEN CO | | P | 06/02/10 |
| (12) AMERICAN HOME PRODUCTS CORP NOTE | | P | 10/23/03 |
| (13) DEERE JOHN CAPITAL CORP NOTE | | P | 10/23/03 |
| (14) FHLMC MTN | | P | 03/12/08 |
| (15) FHLMC NOTE | | P | 08/01/07 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 129 | | 122 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 178 | | 140 | 7 |
| (3) 258 | | 209 | 38 |
| (4) 258 | | 146 | 49 |
| (5) 355 | | 248 | 112 |
| (6) 6 | | 5 | 107 |
| (7) 701 | | 519 | 1 |
| (8) 4,275 | | 3,964 | 182 |
| (9) 5,720 | | 5,284 | 311 |
| (10) 3,275 | | 3,159 | 436 |
| (11) 5,717 | | 5,506 | 116 |
| (12) 5,307 | | 5,597 | 211 |
| (13) 5,464 | | 5,095 | -290 |
| (14) 11,114 | | 10,385 | 369 |
| (15) 4,556 | | 3,952 | 729 |
| (16) 4,556 | | 3,952 | 604 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |
| (1) 7 | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (2) 38 | | 7 | |
| (3) 49 | | 38 | |
| (4) 112 | | 49 | |
| (5) 107 | | 112 | |
| (6) 1 | | 107 | |
| (7) 182 | | 1 | |
| (8) 311 | | 182 | |
| (9) 436 | | 311 | |
| (10) 116 | | 436 | |
| (11) 211 | | 116 | |
| (12) -290 | | 211 | |
| (13) 369 | | -290 | |
| (14) 729 | | 369 | |
| (15) 604 | | 729 | |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 | |
|---|--|---|---|---|---|---------------------------------|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | | Employer Identification Number 91-1787066 | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr) | (d) Date sold (mo., day, yr) |
| (1) FNMA NOTE | | | | P | 10/22/03 | 08/10/10 |
| (2) GOLDMAN SACHS GROUP INC SENIOR NOTE | | | | P | 01/06/04 | 04/16/10 |
| (3) HEWLETT PACKARD CO GLOBAL NOTES | | | | P | 09/04/08 | 08/10/10 |
| (4) LEHMAN BROS HOLDINGS INC MEDIUM TERM | | | | P | 01/29/08 | 08/10/10 |
| (5) MERRILL LYNCH & CO INC MED TERM | | | | P | 02/01/05 | 08/10/10 |
| (6) METLIFE INC SENIOR NOTE B/E | | | | P | 12/11/06 | 08/10/10 |
| (7) SARA LEE CORP NOTE | | | | P | 09/04/08 | 08/10/10 |
| (8) VERIZON VIRGINIA INC NOTES SEMI | | | | P | 02/01/05 | 08/10/10 |
| (9) CHEVRON CORP | | | | P | 05/25/10 | 07/26/10 |
| (10) CHEVRON CORP | | | | P | 05/25/10 | 08/10/10 |
| (11) CHEVRON CORP | | | | P | 06/24/10 | 08/10/10 |
| (12) JOHNSON & JOHNSON | | | | P | 06/24/10 | 07/26/10 |
| (13) JOHNSON & JOHNSON | | | | P | 06/24/10 | 08/10/10 |
| (14) KRAFT FOOD CL A | | | | P | 12/22/09 | 08/10/10 |
| (15) MCDONALDS CORP | | | | P | 12/22/09 | 08/10/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (loss) (e) plus (f) minus (g) | |
| (1) 10,755 | | | 9,856 | | 899 | |
| (2) 5,394 | | | 5,275 | | 119 | |
| (3) 3,489 | | | 3,013 | | 476 | |
| (4) 400 | | | 2,036 | | -1,636 | |
| (5) 5,292 | | | 5,031 | | 261 | |
| (6) 4,390 | | | 3,950 | | 440 | |
| (7) 2,090 | | | 2,074 | | 16 | |
| (8) 5,327 | | | 4,914 | | 413 | |
| (9) 2,080 | | | 1,995 | | 85 | |
| (10) 2,915 | | | 2,636 | | 279 | |
| (11) 7,878 | | | 7,123 | | 755 | |
| (12) 691 | | | 711 | | -20 | |
| (13) 5,195 | | | 5,217 | | -22 | |
| (14) 1,361 | | | 1,231 | | 130 | |
| (15) 1,305 | | | 1,133 | | 172 | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | |
| (1) 899 | | | | | 899 | |
| (2) 119 | | | | | 119 | |
| (3) 476 | | | | | 476 | |
| (4) -1,636 | | | | | -1,636 | |
| (5) 261 | | | | | 261 | |
| (6) 440 | | | | | 440 | |
| (7) 16 | | | | | 16 | |
| (8) 413 | | | | | 413 | |
| (9) 85 | | | | | 85 | |
| (10) 279 | | | | | 279 | |
| (11) 755 | | | | | 755 | |
| (12) -20 | | | | | -20 | |
| (13) -22 | | | | | -22 | |
| (14) 130 | | | | | 130 | |
| (15) 172 | | | | | 172 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|------|--|---|
| Form 990-PF | 2010 | | |
| For calendar year 2010, or tax year beginning _____, and ending _____ | | Employer Identification Number | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | 91-1787066 | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) MERCK & COMPANY INC NEW | | P | 06/24/10 |
| (2) MERCK & COMPANY INC NEW | | P | 06/24/10 |
| (3) PHILIP MORRIS INTL INC | | P | 06/24/10 |
| (4) ROYAL DUTCH SHELL ADR B | | P | 06/24/10 |
| (5) ROYAL DUTCH SHELL ADR B | | P | 06/27/06 |
| (6) ROYAL DUTCH SHELL ADR B | | P | 06/26/07 |
| (7) ROYAL DUTCH SHELL ADR B | | P | 10/23/03 |
| (8) ROYAL DUTCH SHELL ADR B | | P | 06/23/04 |
| (9) BP PLC SPONS ADR | | P | 12/20/06 |
| (10) BP PLC SPONS ADR | | P | 12/20/06 |
| (11) BP PLC SPONS ADR | | P | 12/22/08 |
| (12) FRONTIER COMMS CORP | | P | 12/28/05 |
| (13) FRONTIER COMMS CORP | | P | 06/22/05 |
| (14) FRONTIER COMMS CORP | | P | 06/23/04 |
| (15) FRONTIER COMMS CORP | | P | 12/28/05 |
| | | | 07/09/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 703 | | | 706 |
| (2) 5,120 | | | 5,120 |
| (3) 3,959 | | | 3,469 |
| (4) 1,384 | | | 1,273 |
| (5) 493 | | | 419 |
| (6) 1,084 | | | 1,162 |
| (7) 1,281 | | | 680 |
| (8) 1,478 | | | 832 |
| (9) 4,778 | | | 7,713 |
| (10) 1,315 | | | 3,018 |
| (11) 1,900 | | | 2,891 |
| (12) 1 | | | 1 |
| (13) 1 | | | 1 |
| (14) 2 | | | 2 |
| (15) 141 | | | 147 |
| | | | -6 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | |
| (1) | | | -3 |
| (2) | | | 490 |
| (3) | | | 111 |
| (4) | | | 74 |
| (5) | | | -78 |
| (6) | | | 601 |
| (7) | | | 646 |
| (8) | | | -2,935 |
| (9) | | | -1,703 |
| (10) | | | -991 |
| (11) | | | |
| (12) | | | |
| (13) | | | |
| (14) | | | |
| (15) | | | -6 |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) |
| (1) FRONTIER COMMS CORP | | P | 06/22/05 |
| (2) FRONTIER COMMS CORP | | P | 06/23/04 |
| (3) GLAXOSMITHKLINE PLC ADR | | P | 12/20/06 |
| (4) GLAXOSMITHKLINE PLC ADR | | P | 12/20/06 |
| (5) GLAXOSMITHKLINE PLC ADR | | P | 06/27/07 |
| (6) GLAXOSMITHKLINE PLC ADR | | P | 12/20/06 |
| (7) HONEYWELL INTL INC | | P | 06/23/09 |
| (8) HONEYWELL INTL INC | | P | 06/23/09 |
| (9) HONEYWELL INTL INC | | P | 06/23/09 |
| (10) KIMBERLY CLARK CORP | | P | 06/23/08 |
| (11) KIMBERLY CLARK CORP | | P | 06/23/08 |
| (12) KRAFT FOODS CL A | | P | 03/04/09 |
| (13) KRAFT FOODS CL A | | P | 03/04/09 |
| (14) KRAFT FOODS CL A | | P | 03/04/09 |
| (15) KRAFT FOODS CL A | | P | 06/23/09 |
| (d) Date sold (mo., day, yr.) | | | |
| (e) Gross sales price | | | |
| (f) Depreciation allowed (or allowable) | | | |
| (g) Cost or other basis plus expense of sale | | | |
| (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| (1) 186 | | 223 | -37 |
| (2) 354 | | 430 | -76 |
| (3) 4,389 | | 6,529 | -2,140 |
| (4) 1,094 | | 1,567 | -473 |
| (5) 927 | | 1,316 | -389 |
| (6) 4,263 | | 6,006 | -1,743 |
| (7) 1,236 | | 933 | 303 |
| (8) 2,268 | | 1,617 | 651 |
| (9) 10,049 | | 7,243 | 2,806 |
| (10) 2,235 | | 2,149 | 86 |
| (11) 10,404 | | 9,701 | 703 |
| (12) 1,921 | | 1,434 | 487 |
| (13) 1,689 | | 1,257 | 432 |
| (14) 4,476 | | 3,265 | 1,211 |
| (15) 4,536 | | 3,840 | 696 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | | |
| (1) | | | -37 |
| (2) | | | -76 |
| (3) | | | -2,140 |
| (4) | | | -473 |
| (5) | | | -389 |
| (6) | | | -1,743 |
| (7) | | | 303 |
| (8) | | | 651 |
| (9) | | | 2,806 |
| (10) | | | 86 |
| (11) | | | 703 |
| (12) | | | 487 |
| (13) | | | 432 |
| (14) | | | 1,211 |
| (15) | | | 696 |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|---|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) MCDONALDS CORP | | P | 06/23/09 |
| (2) MCDONALDS CORP | | P | 06/23/09 |
| (3) MCDONALDS CORP | | P | 06/23/09 |
| (4) PFIZER INC | | P | 12/28/05 |
| (5) PFIZER INC | | P | 12/28/05 |
| (6) PFIZER INC | | P | 06/27/07 |
| (7) PFIZER INC | | P | 12/28/05 |
| (8) PFIZER INC | | P | 06/27/06 |
| (9) PFIZER INC | | P | 06/23/08 |
| (10) PHILIP MORRIS INTL INC | | P | 10/23/03 |
| (11) PHILIP MORRIS INTL INC | | P | 06/23/04 |
| (12) PHILIP MORRIS INTL INC | | P | 06/27/06 |
| (13) PHILIP MORRIS INTL INC | | P | 06/23/04 |
| (14) PHILIP MORRIS INTL INC | | P | 06/26/07 |
| (15) ROYAL DUTCH SHELL ADR B | | P | 06/27/06 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,908 | | 1,598 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 2,187 | | 1,769 | 310 |
| (3) 9,136 | | 7,190 | 418 |
| (4) 4,278 | | 6,983 | 1,946 |
| (5) 903 | | 1,444 | -2,705 |
| (6) 735 | | 1,152 | -541 |
| (7) 1,209 | | 1,752 | -417 |
| (8) 1,306 | | 1,836 | -543 |
| (9) 2,368 | | 2,536 | -530 |
| (10) 1,274 | | 601 | -168 |
| (11) 1,529 | | 765 | 673 |
| (12) 1,320 | | 962 | 764 |
| (13) 2,375 | | 1,147 | 358 |
| (14) 2,903 | | 2,669 | 1,228 |
| (15) 2,340 | | 2,875 | 234 |
| (1) 310 | | (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (2) 418 | | | |
| (3) 1,946 | | | |
| (4) -2,705 | | | |
| (5) -541 | | | |
| (6) -417 | | | |
| (7) -543 | | | |
| (8) -530 | | | |
| (9) -168 | | | |
| (10) 673 | | | |
| (11) 764 | | | |
| (12) 358 | | | |
| (13) 1,228 | | | |
| (14) 234 | | | |
| (15) -535 | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (1) | | 310 | (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
| (2) | | 418 | |
| (3) | | 1,946 | |
| (4) | | -2,705 | |
| (5) | | -541 | |
| (6) | | -417 | |
| (7) | | -543 | |
| (8) | | -530 | |
| (9) | | -168 | |
| (10) | | 673 | |
| (11) | | 764 | |
| (12) | | 358 | |
| (13) | | 1,228 | |
| (14) | | 234 | |
| (15) | | -535 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) ROYAL DUTCH SHELL ADR B | | P | 12/22/08 |
| (2) ROYAL DUTCH SHELL ADR B | | P | 12/20/06 |
| (3) ROYAL DUTCH SHELL ADR B | | P | 06/27/06 |
| (4) VERIZON COMMUNICATIONS | | P | 06/23/04 |
| (5) VERIZON COMMUNICATIONS | | P | 12/28/05 |
| (6) VERIZON COMMUNICATIONS | | P | 06/22/05 |
| (7) VERIZON COMMUNICATIONS | | P | 06/23/04 |
| (8) AUSTRALIA & NEW ZEALAND | | P | 04/23/10 |
| (9) AUSTRALIA & NEW ZEALAND | | P | 09/18/09 |
| (10) AUTOLIVE INC | | P | 04/23/10 |
| (11) BASF SE | | P | 07/27/10 |
| (12) CHINA UNICOM HK LTD | | P | 12/10/09 |
| (13) LVMH MOET HENNESSY LOUIS | | P | 06/10/10 |
| (14) MITSUBGISHI CORP SPON ADR | | P | 02/04/10 |
| (15) NIDEC CORP SPONS ADR | | P | 11/24/09 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,660 | | | 1,535 |
| (2) 2,490 | | | 3,183 |
| (3) 4,815 | | | 5,817 |
| (4) 705 | | | 801 |
| (5) 2,375 | | | 2,186 |
| (6) 3,118 | | | 3,323 |
| (7) 5,196 | | | 5,605 |
| (8) 711 | | | 816 |
| (9) 914 | | | 911 |
| (10) 1,727 | | | 1,723 |
| (11) 1,777 | | | 1,801 |
| (12) 1,797 | | | 1,786 |
| (13) 1,883 | | | 1,656 |
| (14) 1,546 | | | 1,671 |
| (15) 1,955 | | | 1,791 |
| (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
| (i) F M V as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | | | |
| (12) | | | |
| (13) | | | |
| (14) | | | |
| (15) | | | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|--|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) NISSAN MTR LTD SPONS NEW | | P | 02/04/10 |
| (2) POTASH CORP SASK INC | | P | 05/26/10 |
| (3) STATOIL ASA ADR | | P | 04/29/10 |
| (4) TEVA PHARMACEUTICAL ADR | | P | 12/09/09 |
| (5) TOYOTA MTR CORP SPON ADR | | P | 08/12/09 |
| (6) ABB LTD SPONS ADR | | P | 06/25/07 |
| (7) BG GROUP PLC ADR NEW | | P | 03/27/09 |
| (8) BP PLC SPONS ADR | | P | 12/02/08 |
| (9) BAYER AG SPONS ADR | | P | 01/23/08 |
| (10) BHP BILLITON LIMITED ADR | | P | 10/22/03 |
| (11) BHP BILLITON LIMITED ADR | | P | 10/22/03 |
| (12) BHP BILLITON LIMITED ADR | | P | 02/12/07 |
| (13) BRIT AMER TBCCO SPNS ADR | | P | 03/26/08 |
| (14) CNOOC LTD SPONS ADR | | P | 03/27/09 |
| (15) CANADIAN NATL RAILWAY CO | | P | 12/18/08 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,592 | | 1,758 | -166 |
| (2) 1,663 | | 1,416 | 247 |
| (3) 1,561 | | 1,825 | -264 |
| (4) 1,759 | | 1,831 | -72 |
| (5) 1,439 | | 1,701 | -262 |
| (6) 1,996 | | 2,240 | -244 |
| (7) 1,602 | | 1,517 | 85 |
| (8) 1,364 | | 1,366 | -2 |
| (9) 2,312 | | 3,028 | -716 |
| (10) 388 | | 83 | 305 |
| (11) 732 | | 167 | 565 |
| (12) 1,098 | | 662 | 436 |
| (13) 2,101 | | 2,153 | -52 |
| (14) 2,540 | | 1,595 | 945 |
| (15) 2,532 | | 1,497 | 1,035 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-0) or Losses (from col. (h)) |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (1) | | 1,758 | -166 |
| (2) | | 1,416 | 247 |
| (3) | | 1,825 | -264 |
| (4) | | 1,831 | -72 |
| (5) | | 1,701 | -262 |
| (6) | | 2,240 | -244 |
| (7) | | 1,517 | 85 |
| (8) | | 1,366 | -2 |
| (9) | | 3,028 | -716 |
| (10) | | 83 | 305 |
| (11) | | 167 | 565 |
| (12) | | 662 | 436 |
| (13) | | 2,153 | -52 |
| (14) | | 1,595 | 945 |
| (15) | | 1,497 | 1,035 |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) CANADIAN NATURAL RES LTD | | P | 06/15/09 |
| (2) DBS GROUP HLDGS LTD ADR | | P | 08/05/09 |
| (3) DANONE SPONSORED ADR | | P | 04/29/08 |
| (4) DIAGEO PLC NEW SPONS ADR | | P | 01/11/06 |
| (5) E ON AG SPONS ADR | | P | 05/26/04 |
| (6) FRESENIUS MED CARE ADR | | P | 05/17/07 |
| (7) HSBC HLDGS PLC SPONS ADR | | P | 05/12/09 |
| (8) HSBC HLDGS PLC SPONS ADR | | P | 06/15/09 |
| (9) KONINKLIJKE ADR 2007 | | P | 01/27/09 |
| (10) NTT DOCOMO INC SPONS ADR | | P | 12/18/08 |
| (11) NESTLE S A SPONSORED ADR | | P | 02/12/07 |
| (12) NESTLE S A SPONSORED ADR | | P | 02/13/04 |
| (13) NOVARTIS AG SPONS ADR | | P | 02/12/07 |
| (14) NOVARTIS AG SPONS ADR | | P | 10/22/03 |
| (15) NOVO NORDISK AS ADR | | P | 11/27/06 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 2,094 | | 1,642 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 1,698 | | 1,500 | 452 |
| (3) 1,515 | | 2,402 | 198 |
| (4) 2,089 | | 1,803 | -887 |
| (5) 1,223 | | 902 | 286 |
| (6) 1,965 | | 1,762 | 321 |
| (7) 527 | | 430 | 203 |
| (8) 1,053 | | 868 | 97 |
| (9) 1,651 | | 1,475 | 185 |
| (10) 1,402 | | 1,647 | 176 |
| (11) 606 | | 468 | -245 |
| (12) 1,334 | | 755 | 138 |
| (13) 763 | | 876 | 579 |
| (14) 1,018 | | 780 | -113 |
| (15) 893 | | 385 | 238 |
| (16) 508 | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) F M V as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (1) 452 | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | 198 |
| (2) 198 | | | -887 |
| (3) -887 | | | 286 |
| (4) 286 | | | 321 |
| (5) 321 | | | 203 |
| (6) 203 | | | 97 |
| (7) 97 | | | 185 |
| (8) 185 | | | 176 |
| (9) 176 | | | -245 |
| (10) -245 | | | 138 |
| (11) 138 | | | 579 |
| (12) 579 | | | -113 |
| (13) -113 | | | 238 |
| (14) 238 | | | 508 |
| (15) 508 | | | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) |
| (1) NOVO NORDISK AS ADR | | P | 02/12/07 |
| (2) RANDGOLD RES LTD ADR | | P | 06/15/09 |
| (3) ROYAL BANK CDA MONTREAL | | P | 03/02/06 |
| (4) ROYAL BANK CSA MONTREAL | | P | 03/02/06 |
| (5) SIEMENS A G SPOS ADR | | P | 10/22/03 |
| (6) SIEMENS A G SPONS ADR | | P | 02/12/07 |
| (7) SYNGENTA AG SPONS ADR | | P | 09/08/04 |
| (8) TELEFONICA S A SPONS ADR | | P | 10/22/03 |
| (9) TENARIS S A SPONS ADR | | P | 06/15/09 |
| (10) TESCO PLC SPONSORED ADR | | P | 10/22/03 |
| (11) TORONTO DOMINION BK NEW | | P | 04/14/09 |
| (12) TORONTO DOMINION BK NEW | | P | 04/14/09 |
| (13) TOTAL S A SPONS ADR | | P | 10/22/03 |
| (14) VESTAS WIND SYS A/S ADR | | P | 06/12/08 |
| (15) WESTPAC BANKING CORP ADR | | P | 12/18/08 |
| (d) Date sold (mo, day, yr) | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,787 | | 903 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 1,713 | | 1,320 | 884 |
| (3) 616 | | 421 | 393 |
| (4) 1,539 | | 1,262 | 195 |
| (5) 507 | | 329 | 277 |
| (6) 1,520 | | 1,608 | 178 |
| (7) 1,424 | | 535 | -88 |
| (8) 1,660 | | 896 | 889 |
| (9) 2,040 | | 1,585 | 764 |
| (10) 1,868 | | 1,085 | 455 |
| (11) 382 | | 201 | 783 |
| (12) 2,122 | | 1,205 | 181 |
| (13) 1,399 | | 971 | 917 |
| (14) 1,127 | | 2,652 | 428 |
| (15) 634 | | 288 | -1,525 |
| (16) 634 | | 288 | 346 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |
| (1) | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | 884 |
| (2) | | | 393 |
| (3) | | | 195 |
| (4) | | | 277 |
| (5) | | | 178 |
| (6) | | | -88 |
| (7) | | | 889 |
| (8) | | | 764 |
| (9) | | | 455 |
| (10) | | | 783 |
| (11) | | | 181 |
| (12) | | | 917 |
| (13) | | | 428 |
| (14) | | | -1,525 |
| (15) | | | 346 |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) |
| (1) WESTPAC BANKING CORP ADR | | P | 12/18/08 |
| (2) LOGITECH INTL SA | | P | 01/23/08 |
| (3) AFFILIATED MANAGERS GROUP INC SENIOR | | P | 02/16/10 |
| (4) AFFILIATED MANAGERS GROUP INC SENIOR | | P | 02/16/10 |
| (5) AMGEN INC CONVERTIBLE SENIOR NOTE | | P | 05/19/10 |
| (6) AMGEN INC CONVERTIBLE SENIOR NOTE | | P | 05/19/10 |
| (7) APACHE 1/20TH PFD CONV D | | P | 07/30/10 |
| (8) HOSPITALITY PROPERTIES TRUST SENIOR | | P | 06/19/09 |
| (9) MF GLOBAL LTD SENIOR NOTE CONVERTIBL | | P | 10/20/09 |
| (10) MEDTRONIC INC CONV DEBENTURE B/E | | P | 02/02/10 |
| (11) MEDTRONIC INC CONV DEBENTURE B/E | | P | 02/02/10 |
| (12) NASDAQ OMX GROUP INC SENIOR NOTE | | P | 05/06/10 |
| (13) NASDAQ OMX GROUP INC SENIOR NOTE | | P | 05/06/10 |
| (14) NATIONAL RETAIN SENIOR NOTE | | P | 06/30/10 |
| (15) PPL CORP CONV UNIT 9.5 | | P | 06/23/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,576 | | 865 | (h) Gain or (loss) (e) plus (f) minus (g) |
| (2) 900 | | 1,429 | 711 |
| (3) 970 | | 989 | -529 |
| (4) 3,940 | | 3,955 | -19 |
| (5) 995 | | 1,011 | -15 |
| (6) 2,985 | | 3,033 | -16 |
| (7) 3,260 | | 3,269 | -48 |
| (8) 5,000 | | 4,213 | -9 |
| (9) 3,139 | | 3,516 | 787 |
| (10) 2,985 | | 3,120 | -377 |
| (11) 3,990 | | 4,160 | -135 |
| (12) 960 | | 983 | -170 |
| (13) 3,890 | | 3,930 | -23 |
| (14) 3,285 | | 3,161 | -40 |
| (15) 3,570 | | 3,340 | 124 |
| (16) 3,570 | | 3,340 | 230 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any |
| (1) | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | 711 |
| (2) | | | -529 |
| (3) | | | -19 |
| (4) | | | -15 |
| (5) | | | -16 |
| (6) | | | -48 |
| (7) | | | -9 |
| (8) | | | 787 |
| (9) | | | -377 |
| (10) | | | -135 |
| (11) | | | -170 |
| (12) | | | -23 |
| (13) | | | -40 |
| (14) | | | 124 |
| (15) | | | 230 |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 | | |
|---|-------|---|---|--|--------------------------------------|---|--|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 | | | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) | | |
| (1) SYMANTEC CORP SENIOR NOTE CONVERT | P | 04/16/10 | 08/13/10 | | | | |
| (2) TRANSOCEAN INC SENIOR NOTE CONVERTIB | P | 02/17/10 | 07/26/10 | | | | |
| (3) TRANSOCEAN INC SENIOR NOTE CONVERTIB | P | 02/17/10 | 08/13/10 | | | | |
| (4) UNITED DOMINION REALTY TRUST INC SEN | P | 01/13/10 | 08/13/10 | | | | |
| (5) WF PERP CV CL A 7.5% PFD | P | 10/08/09 | 08/10/10 | | | | |
| (6) ALLEGHENY TECHNOLOGIES INC SENIOR NT | P | 07/22/09 | 08/13/10 | | | | |
| (7) ARCHER DANIELS MIDLAND | P | 04/14/09 | 08/10/10 | | | | |
| (8) ARCHER DANIELS MIDLAND COMPANY SENR | P | 10/11/07 | 07/26/10 | | | | |
| (9) ARCHER DANIELS MIDLAND COMPANY SENR | P | 10/11/07 | 08/13/10 | | | | |
| (10) BECKMAN COULTER INC SENIOR NOTE CONV | P | 02/26/08 | 07/26/10 | | | | |
| (11) BECKMAN COULTER INC SENIOR NOTE CONV | P | 02/26/08 | 08/13/10 | | | | |
| (12) BEST BUY INC SUBORDINATED DEBENTURE | P | 04/20/07 | 07/26/10 | | | | |
| (13) BEST BUY INC SUBORDINATED DEBENTURE | P | 04/20/07 | 08/13/10 | | | | |
| (14) DOMINION RESOURCE INC VA NEW SENIOR | P | 03/27/09 | 07/26/10 | | | | |
| (15) DOMINION RESOURCE INC VA NEW SENIOR | P | 03/27/09 | 08/13/10 | | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| (1) 3,940 | 3,940 | 4,275 | -335 | | | | |
| (2) 2,741 | 2,741 | 2,918 | -177 | | | | |
| (3) 4,663 | 4,663 | 4,863 | -200 | | | | |
| (4) 2,020 | 2,020 | 2,018 | 2 | | | | |
| (5) 1,974 | 1,974 | 1,802 | 172 | | | | |
| (6) 2,620 | 2,620 | 2,087 | 533 | | | | |
| (7) 1,872 | 1,872 | 1,584 | 288 | | | | |
| (8) 2,959 | 2,959 | 2,948 | 11 | | | | |
| (9) 3,960 | 3,960 | 3,930 | 30 | | | | |
| (10) 3,165 | 3,165 | 3,245 | -80 | | | | |
| (11) 3,030 | 3,030 | 3,241 | -211 | | | | |
| (12) 3,180 | 3,180 | 3,353 | -173 | | | | |
| (13) 3,000 | 3,000 | 3,353 | -353 | | | | |
| (14) 2,380 | 2,380 | 2,110 | 270 | | | | |
| (15) 3,720 | 3,720 | 3,165 | 555 | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (1) | 3,940 | 3,940 | 4,275 | -335 | | | |
| (2) | 2,741 | 2,741 | 2,918 | -177 | | | |
| (3) | 4,663 | 4,663 | 4,863 | -200 | | | |
| (4) | 2,020 | 2,020 | 2,018 | 2 | | | |
| (5) | 1,974 | 1,974 | 1,802 | 172 | | | |
| (6) | 2,620 | 2,620 | 2,087 | 533 | | | |
| (7) | 1,872 | 1,872 | 1,584 | 288 | | | |
| (8) | 2,959 | 2,959 | 2,948 | 11 | | | |
| (9) | 3,960 | 3,960 | 3,930 | 30 | | | |
| (10) | 3,165 | 3,165 | 3,245 | -80 | | | |
| (11) | 3,030 | 3,030 | 3,241 | -211 | | | |
| (12) | 3,180 | 3,180 | 3,353 | -173 | | | |
| (13) | 3,000 | 3,000 | 3,353 | -353 | | | |
| (14) | 2,380 | 2,380 | 2,110 | 270 | | | |
| (15) | 3,720 | 3,720 | 3,165 | 555 | | | |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | | 2010 | |
|---|--|---|---|---|--|--------------------------------|
| | | For calendar year 2010, or tax year beginning _____, and ending _____ | | | | |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | | Employer Identification Number 91-1787066 | | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
| (1) GREAT PLAINS CORP UNIT | | | | P | 06/10/09 | 08/10/10 |
| (2) INTEL CORP JUNIOR SUBORDINATE DEBENT | | | | P | 04/17/06 | 07/26/10 |
| (3) INTEL CORP JUNIOR SUBORDINATE DEBENT | | | | P | 04/17/06 | 08/13/10 |
| (4) INTL GAME TECH DEBENTURE | | | | P | 04/20/07 | 02/04/10 |
| (5) L3 COMMNS CORP 3.0 080135 | | | | P | 09/25/06 | 07/26/10 |
| (6) L3 COMMNS CORP 3.0 080135 | | | | P | 09/25/06 | 08/13/10 |
| (7) MEDTRONIC INC SENIOR NOTE CONVERTIBL | | | | P | 09/25/06 | 02/02/10 |
| (8) MOLSON COORS BREWING CO SENIOR NOTE | | | | P | 06/15/07 | 07/26/10 |
| (9) MOLSON COORS BREWING CO SENIOR NOTE | | | | P | 06/15/07 | 08/13/10 |
| (10) NABORS INDS INC GTD SENIOR EXCHANGE | | | | P | 08/21/07 | 07/26/10 |
| (11) NABORS INDS INC GTD SENIOR EXCHANGE | | | | P | 08/21/07 | 08/13/10 |
| (12) NATIONAL CITY CORP SENIOR NOTE CONV | | | | P | 02/11/09 | 07/26/10 |
| (13) NATIONAL CITY CORP SENIOR NOTE CONV | | | | P | 02/11/09 | 08/13/10 |
| (14) NEWELL FIN TR I 5.25% PFD | | | | P | 08/04/09 | 08/10/10 |
| (15) NEWELL FIN TR I 5.25% PFD | | | | P | 09/06/06 | 08/10/10 |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (loss) (e) plus (f) minus (g) | |
| (1) 3,146 | | | 2,794 | | 352 | |
| (2) 3,015 | | | 2,543 | | 472 | |
| (3) 2,963 | | | 2,543 | | 420 | |
| (4) 6,000 | | | 5,895 | | 105 | |
| (5) 3,011 | | | 3,010 | | 1 | |
| (6) 3,990 | | | 4,012 | | -22 | |
| (7) 7,081 | | | 6,913 | | 168 | |
| (8) 3,300 | | | 3,083 | | 217 | |
| (9) 4,390 | | | 4,110 | | 280 | |
| (10) 1,968 | | | 1,873 | | 95 | |
| (11) 3,960 | | | 3,745 | | 215 | |
| (12) 1,009 | | | 938 | | 71 | |
| (13) 4,000 | | | 3,750 | | 250 | |
| (14) 373 | | | 294 | | 79 | |
| (15) 3,725 | | | 4,600 | | -875 | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (1) | | | | | 352 | |
| (2) | | | | | 472 | |
| (3) | | | | | 420 | |
| (4) | | | | | 105 | |
| (5) | | | | | 1 | |
| (6) | | | | | -22 | |
| (7) | | | | | 168 | |
| (8) | | | | | 217 | |
| (9) | | | | | 280 | |
| (10) | | | | | 95 | |
| (11) | | | | | 215 | |
| (12) | | | | | 71 | |
| (13) | | | | | 250 | |
| (14) | | | | | 79 | |
| (15) | | | | | -875 | |

| Capital Gains and Losses for Tax on Investment Income | | | |
|---|---|--|---|
| Form 990-PF | For calendar year 2010, or tax year beginning _____, and ending _____ | | 2010 |
| Name WILLIAM E. & ROSE MARIE DAVIS FOUNDATION | | | Employer Identification Number 91-1787066 |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) |
| (1) NEWMONT MINING CORP SENIOR NOTE CONV | | P | 04/16/09 |
| (2) NEWMONT MINING CORP SENIOR NOTE CONV | | P | 04/16/09 |
| (3) NEXTERA ENERGY INC CROP UT | | P | 06/10/09 |
| (4) RAYONIER TRUST HOLDINGS INC GUARANTE | | P | 02/21/08 |
| (5) TAYONIER TRUST HOLDINGS INC GUARANTE | | P | 02/21/08 |
| (6) SCHLUMBERGER LIMITED SENIOR NOTE CON | | P | 01/14/05 |
| (7) SIMON PROPERTY GROUP INC NEW PERPETU | | P | 01/12/05 |
| (8) STANLEY WORKS | | P | 10/11/07 |
| (9) TEVA PHARM FINL CO BV SENIOR DEBENTU | | P | 05/23/06 |
| (10) TEVA PHARM FINL CO BV SENIOR DEBENTU | | P | 05/23/06 |
| (11) TRANSOCEAN 1.625 121537 | | P | 12/18/08 |
| (12) VALE CAP LTD GTD RIO 5.5 | | P | 08/01/07 |
| (13) XL COMPANY SWITZ GMBH | | P | 07/07/10 |
| (14) AMERIPRISE FINANCIAL | | | |
| (15) | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale |
| (1) 1,341 | | | 1,190 |
| (2) 3,938 | | | 3,569 |
| (3) 2,841 | | | 2,791 |
| (4) 3,218 | | | 3,130 |
| (5) 4,240 | | | 4,173 |
| (6) 5,035 | | | 3,195 |
| (7) 5,363 | | | 1,840 |
| (8) 4,226 | | | 4,307 |
| (9) 3,356 | | | -78 |
| (10) 3,390 | | | 2,903 |
| (11) 7,950 | | | 453 |
| (12) 4,545 | | | 2,903 |
| (13) 3,025 | | | 487 |
| (14) 64 | | | 7,000 |
| (15) | | | 950 |
| (e) plus (f) minus (g) | | | 151 |
| (h) Gain or (loss) | | | 369 |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |
| (1) | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
| (2) | | | 151 |
| (3) | | | 369 |
| (4) | | | 50 |
| (5) | | | 88 |
| (6) | | | 67 |
| (7) | | | 1,840 |
| (8) | | | 1,056 |
| (9) | | | -78 |
| (10) | | | 453 |
| (11) | | | 487 |
| (12) | | | 950 |
| (13) | | | -144 |
| (14) | | | -101 |
| (15) | | | 64 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | |

OMADAVISFCU WILLIAM E. & ROSE MARIE
91-1787066
FYE: 12/31/2010

Federal Statements

2/22/2011 1:49 PM

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

| <u>Description</u> | <u>Revenue per Books</u> | <u>Net Investment Income</u> | <u>Adjusted Net Income</u> |
|------------------------------|--------------------------|------------------------------|----------------------------|
| MISCELLANEOUS INVESTMENT INC | \$ 197 | \$ 197 | \$ 197 |
| TOTAL | \$ 197 | \$ 197 | \$ 197 |

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

| <u>Description</u> | <u>Total</u> | <u>Net Investment</u> | <u>Adjusted Net</u> |
|--------------------|---------------|-----------------------|---------------------|
| FOREIGN TAXES PAID | \$ 315 | \$ 315 | \$ |
| OTHER TAXES PAID | \$ 126 | \$ | \$ |
| TOTAL | \$ 441 | \$ 315 | \$ 0 |

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

| <u>Description</u> | <u>Total</u> | <u>Net Investment</u> | <u>Adjusted Net</u> |
|----------------------------|------------------|-----------------------|---------------------|
| EXPENSES | | | \$ |
| INVESTMENT MANAGEMENT FEES | | | \$ |
| OTHER EXPENSES | | | \$ |
| PROFESSIONAL FEES | | | \$ |
| TOTAL | \$ 12,644 | \$ 9,283 | \$ 0 |

Federal Statements**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|----------------------|-------------------------|----------------|-----------------------|----------------------|
| AMERIPRISE FINANCIAL | \$ 331,663 | \$ 361,760 | COST | \$ 406,695 |
| TOTAL | \$ 331,663 | \$ 361,760 | | \$ 406,695 |

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|----------------------|-------------------------|----------------|-----------------------|----------------------|
| AMERIPRISE FINANCIAL | \$ 148,451 | \$ 143,339 | COST | \$ 161,144 |
| TOTAL | \$ 148,451 | \$ 143,339 | | \$ 161,144 |

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|--------------------------------|-------------------------|----------------|-----------------------|----------------------|
| LIMITED PARTNERSHIPS | \$ 4,871 | \$ | COST | \$ |
| AGENCIES/FACTORABLE SECURITIES | 24,193 | | COST | |
| OTHER INVESTMENTS | 1,577 | | COST | |
| ACCRUED INTEREST | | 372 | COST | 372 |
| TOTAL | \$ 30,641 | \$ 372 | | \$ 372 |

Statement 7 - Form 990-PF, Part II, Line 22 - Other Liabilities

| Description | Beginning of Year | End of Year |
|----------------------------------|-------------------------|----------------|
| DEFERRED ACCRUED INTEREST INCOME | \$ | \$ 372 |
| TOTAL | \$ 0 | \$ 372 |

Federal Statements**Statement 8 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

| Name of Manager | Amount |
|------------------|--------|
| WILLIAM E. DAVIS | \$ |
| ROSE MARIE DAVIS | |
| TOTAL | \$ 0 |

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

| Name of Manager | Amount |
|-----------------|--------|
| NONE | \$ |
| TOTAL | \$ 0 |

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

| Description |
|--------------|
| SEE ATTACHED |

Form 990-PF, Part XV, Line 2c - Submission Deadlines

| Description |
|-------------|
| NONE |

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

| Description |
|--------------|
| SEE ATTACHED |

William E and Rose Marie Davis *SM*
91-1787066

Form 990-PF Page 10
2

Part XIV, Line 2

I. PERSONAL DATA

() Mr. () Ms. _____
NAME (Last) (First) (M.I.)

PERMANENT ADDRESS (Street) (City) (State) (Zipcode)

/ / ()
D.O.B. (month, day, year) Area Code Telephone No. Social Security No.

NAME OF PARENT/GUARDIAN

PERMANENT MAILING ADDRESS OF PARENT/GUARDIAN (if different from applicant)

()
Telephone Number of parent/guardian

Please report any unusual family or personal circumstances you believe warrant attention.

William E and Rose Morse Davis Edty
91-1787066

Form 990-PF Page 10
Part ~~IV~~, Line 2

III. INCOME, EXPENSE AND ASSET DATA

Please have your parents attach the following information, if you have income please submit this same information. If your parents are divorced, they each need to submit information.

1. A copy of the first two pages of Federal Income Tax Form 1040 Tax return filed this year (or 1040A or 1040EZ).
2. Sum of cash, savings, checking accounts, bonds, cash value of stocks, certificates of deposits, notes, etc. Parents \$ _____
Applicant \$ _____
3. Total number of family members who will be attending a post-secondary school at least part time during the following school year, including applicant: _____

IV. PERSONAL REFERENCES

Please provide at least three personal references.

1. Name _____
Address _____ Telephone (____) _____
Relationship _____
2. Name _____
Address _____ Telephone (____) _____
Relationship _____
3. Name _____
Address _____ Telephone (____) _____
Relationship _____

William E and Rose Marie Davis Elton

91-1787064

3
Form 990-PF, Page 10
Part XV, Line 2

II. ACADEMIC DATA

Cumulative High School GPA _____

Class Rank _____ of _____ Percentile _____

Intended College Major _____

PROSPECTIVE COLLEGES:

| <u>School</u> | <u>City</u> | <u>State</u> | <u>Application Status*</u> |
|---------------|-------------|--------------|----------------------------|
| 1. _____ | _____ | _____ | _____ |
| 2. _____ | _____ | _____ | _____ |
| 3. _____ | _____ | _____ | _____ |

For each college to which you have applied complete the attached estimate of costs and expenses.
*Proper responses are "Awaiting Decision", "Approved", or "Declined". Do not abbreviate
or respond "N/A".

OTHER AWARDS

Please list below the name of any grants or scholarships that you have applied for and
what amount if awarded for the coming school year.

| Name of Award* | Amount |
|----------------|--------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

William & Rose Marie Davis Edtn
91-1787066

Form 930-FF, Page 10,
Part XV, Line 25

V. ESTIMATED COST AND EXPENSES

1. College _____

Tuition per year- _____

Room and Board per year- _____

Total cost per year _____

2. College _____

Tuition per year- _____

Room and Board per year- _____

Total cost per year- _____

3. College _____

Tuition per year- _____

Room and Board per year- _____

Total cost per year- _____

The information provided on this application form is complete and accurate to the best of my knowledge. I understand that misrepresentation of fact would result in the automatic cancellation of my scholarship.

Applicant's Signature

Date Completed

Guardian's Signature

Guardian's Signature

William & Rose Marie Davis Edtn
91-1787066

Form 990-FF, Page 10
6
Part III, Line 2

VI. ESSAY

Please type your responses to the following question on a separate sheet. Put your name at the top of the page and attach to your application. Limit your response to 300 words or less.

1. We are interested in your experiences and/or your potential as a leader. Please describe an event during the past 4 years when you took a leadership role, formally (in an elected or appointed leadership role) or informally (your relationship to another person or group). Relate this experience to your educational and career objectives and to your future goals.

William E Rose Marie Davis Felton

91-1787066

Form 990 - PF Page 10

Part III, line 2



**THE WILLIAM E. AND ROSE MARIE
DAVIS FOUNDATION**

Please fill out the information below and return it to:

The William E. and Rose Marie Davis Foundation

Attention: Heather M. Abbott

2391 Davis Mountain Lane

Omaha, NE 68112

If you have any questions please feel free to call me at (402) 250-3599.

Applications are reviewed by the board the 1st of January and the 1st of July.

PLEASE PRINT

Name of Organization: THE BAPTIST CHURCH

Address: _____

Phone Number: _____

Is this organization a 501C3: Yes No

Individual Contact: _____ E-Mail: _____

Amount of funds being applied for: _____

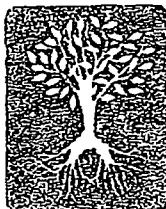
Please give a detailed account of the purpose for this application:

Please give a detailed account of the purpose for this application:

11. *What is the primary purpose of the following statement?*

William E and Rose Marie Davis Foundation
91-1787066

Form 990-PF, Page 10
Part IV, Line 2



THE WILLIAM E. AND ROSE MARIE DAVIS FOUNDATION
SCHOLARSHIP APPLICATION

GENERAL

1. Applicants will be graduates of High School or attained a G.E.D.
2. Applicants must be enrolled or in the process of enrolling full time or part time in an accredited institution of higher learning to include university, college, or technical institute, public or private.
3. Applicants must maintain at least a 2.2 cumulative grade point average on a 4.0 scale. Grade transcripts must be provided to the Foundation **EACH SEMESTER**.
4. Mail the Foundation a copy of the bill. Scholarships will be disbursed directly to the educational institution each semester.

INFORMATION AND INSTRUCTIONS FOR APPLICANTS

1. All completed applications must be mailed to The William E. and Rose Marie Davis Foundation, 2391 Davis Mtn. Lane, Omaha, NE 68112. Deadline: Packets must be postmarked by May 1st, 2010
2. The following items are required for consideration:
 - a. Scholarship Form (See copy attached, keep this page for your records).
 - b. Grade transcript and results of ACT and/or SAT test.
 - c. Attach a letter of recommendation (must be signed and sealed by personal reference).
 - d. Essay question
3. Interview by a board member(s) of the foundation will take place after items are received and reviewed by the board.