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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☒ Amended return ☐ Address change ☐ Name change

Name of foundation THE LEMELSON FOUNDATION		A Employer identification number 88-0391959
Number and street (or P.O. box number if mail is not delivered to street address) 45 SW ANKENY STREET, SUITE 200	Room/suite	B Telephone number 503-222-2924
City or town, state, and ZIP code PORTLAND, OR 97204		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 343,359,583. (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		75,000.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,746,232.	1,305,149.		STATEMENT 2
4 Dividends and interest from securities		3,618,135.	3,343,707.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,113,529.			STATEMENT 1
b Gross sales price for all assets on line 6a		27,137,863.			
7 Capital gain net income (from Part IV, line 2)			8,529,519.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,680,562.	<261,857.>		STATEMENT 4
12 Total. Add lines 1 through 11		17,233,458.	12,916,518.		
13 Compensation of officers, directors, trustees, etc.		385,000.	38,500.		346,500.
14 Other employee salaries and wages		705,239.	0.		682,364.
15 Pension plans, employee benefits		404,287.	11,800.		386,964.
16a Legal fees		251,967.	77,420.		175,334.
b Accounting fees		81,608.	2,250.		76,083.
c Other professional fees		4,559,926.	3,414,757.		379,798.
17 Interest		2,975.	0.		2,975.
18 Taxes		526,848.	177,830.		6,644.
19 Depreciation and depletion		361,287.	0.		
20 Occupancy		40,344.	1,210.		38,576.
21 Travel, conferences, and meetings		346,827.	17,341.		353,973.
22 Printing and publications		35,099.	0.		35,405.
23 Other expenses		420,904.	21,386.		379,923.
24 Total operating and administrative expenses. Add lines 13 through 23		8,122,311.	3,762,494.		2,864,539.
25 Contributions, gifts, grants paid		6,954,548.			12,145,411.
26 Total expenses and disbursements. Add lines 24 and 25		15,076,859.	3,762,494.		15,009,950.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,156,599.			
b Net investment income (if negative, enter -0-)			9,154,024.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED MAR 26 2013

Revenue

Operating and Administrative Expenses

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	130,576.	1,868,478.	1,868,478.
	2 Savings and temporary cash investments	16,613,804.	2,321,799.	2,321,799.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶	2,816.	0.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	222,069.	93,893.	93,893.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 11	17,790,355.	20,776,887.	20,776,887.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
Liabilities	13 Investments - other STMT 12	279,796,514.	312,197,025.	312,197,025.
	14 Land, buildings, and equipment: basis ▶ 3,981,507. Less: accumulated depreciation ▶ 595,078.	3,636,118.	3,386,429.	3,386,429.
	15 Other assets (describe ▶ STATEMENT 13)	2,588,012.	2,715,072.	2,715,072.
	16 Total assets (to be completed by all filers)	320,780,264.	343,359,583.	343,359,583.
	17 Accounts payable and accrued expenses	129,398.	138,030.	
	18 Grants payable	11,540,447.	6,348,172.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable	2,500,000.		
	22 Other liabilities (describe ▶ DEFERRED TAXES)	706,775.	1,116,261.	
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	14,876,620.	7,602,463.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	305,903,644.	335,757,120.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	305,903,644.	335,757,120.	
	31 Total liabilities and net assets/fund balances	320,780,264.	343,359,583.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	305,903,644.
2 Enter amount from Part I, line 27a	2	2,156,599.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	27,696,877.
4 Add lines 1, 2, and 3	4	335,757,120.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	335,757,120.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b FROM K-1'S FOR ALTERNATIVE INVESTMENTS	P	VARIOUS	VARIOUS
c FROM K-1'S FOR ALTERNATIVE INVESTMENTS	P	VARIOUS	VARIOUS
d THE LYME FOREST FUND, LP	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,023,122.		17,534,853.	488,269.
b 202,394.			202,394.
c 8,912,347.		1,072,279.	7,840,068.
d		1,212.	<1,212.>
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(l) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
a			488,269.
b			202,394.
c			7,840,068.
d			<1,212.>
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	8,529,519.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	21,796,861.	300,443,218.	.072549
2008	21,241,032.	289,056,955.	.073484
2007	15,748,830.	382,511,334.	.041172
2006	14,547,869.	362,141,368.	.040172
2005	11,354,672.	322,445,343.	.035214

2 Total of line 1, column (d)	2	.262591
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052518
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	337,151,469.
5 Multiply line 4 by line 3	5	17,706,521.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	91,540.
7 Add lines 5 and 6	7	17,798,061.
8 Enter qualifying distributions from Part XII, line 4	8	15,218,298.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 183,080.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 183,080.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 183,080.
6 Credits/Payments:		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 185,086.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 185,086.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 2,006.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 2,006. Refunded <input type="checkbox"/> 0.	11 0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NV, OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).....	11	X	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ WWW.LEMELSON.ORG				
14	The books are in care of ▶ PHILIP J. VARNUM Telephone no. ▶ 503-222-2924			
Located at ▶ 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR ZIP+4 ▶ 97204				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15	N/A	
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ SEE STATEMENT 14				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

5b

X

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		385,000.	89,945.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICK MALONEY - 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR	PROGRAM DIRECTOR 40.00	125,000.	42,205.	0.
JILL TUCKER - 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR 97204	SENIOR PROGRAM OFFICER 40.00	121,400.	34,322.	0.
JENNIFER BURRAN - 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR	GRANTS MANAGER 40.00	95,000.	35,268.	0.
ROSWITHA SWENSEN - 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR	EXECUTIVE ASSISTANT 40.00	66,290.	19,397.	0.
CLAUDIA JIMENEZ - 45 SW ANKENY STREET, SUITE 200, PORTLAND, OR	ACCOUNTANT 40.00	63,000.	17,953.	0.
Total number of other employees paid over \$50,000				4

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT CONSULTING	462,125.
QUARLES & BRADY LLP - 300 N. LASALLE STREET, SUITE 4000, CHICAGO, IL 60654	LEGAL SERVICES	235,901.
JIBE CONSULTING, INC - 2501 SW FIRST AVENUE, SUITE 300, PORTLAND, OR 97201	FINANCIAL SYSTEM CONSULTING	197,153.
THRESHOLD GROUP, LLC PO BOX 2358, GIG HARBOR, WA 98367	INVESTMENT CONSULTING	162,500.
BRANDYWINE TRUST COMPANY 7234 LANCASTER PIKE, HOCKESSIN, DE 19707	INVESTMENT MANAGEMENT	118,182.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE STATEMENT 16	59,618.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT 17	125,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	125,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,377,073.
b	Average of monthly cash balances	1b	12,098,759.
c	Fair market value of all other assets	1c	311,809,923.
d	Total (add lines 1a, b, and c)	1d	342,285,755.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 18	1e	413,344.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	342,285,755.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,134,286.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	337,151,469.
6	Minimum investment return. Enter 5% of line 5	6	16,857,573.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	16,857,573.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	183,080.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	49,492.
c	Add lines 2a and 2b	2c	232,572.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,625,001.
4	Recoveries of amounts treated as qualifying distributions	4	249,756.
5	Add lines 3 and 4	5	16,874,757.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,874,757.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,009,950.
b	Program-related investments - total from Part IX-B	1b	125,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	83,348.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	15,218,298.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,218,298.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

Part XIII Undistributed Income (see Instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				16,874,757.
2 Undistributed Income, if any, as of the end of 2010:				
a Enter amount for 2009 only			2,889,538.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 15,218,298.				
a Applied to 2009, but not more than line 2a			2,889,538.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				12,328,760.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				4,545,997.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section . . . ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DOROTHY LEMELSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

SEE STATEMENT 19**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT(S)				12,145,411.
Total			3a	12,145,411.
b Approved for future payment SEE ATTACHED STATEMENT(S)				78,246.
Total			3b	78,246.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here *Norathy Lemelson* 03/19/13 **PRESIDENT**

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Jane M. Searing	<i>Jane M Searing</i>	3/7/2013		P00000565
	Firm's name ▶ CLARK NUBER	Firm's EIN ▶			91-1194016
	Firm's address ▶ 10900 NE 4TH ST STE-1700 BELLEVUE, WA 98004			Phone no. 425-454-4919	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Name of the organization

Employer identification number

THE LEMELSON FOUNDATION

88-0391959

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

THE LEMELSON FOUNDATION

88-0391959

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ERIC LEMELSON 45 SW ANKENY STREET, SUITE 200 PORTLAND, OR 97204	\$ 75,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE LEMELSON FOUNDATION

88-0391959

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE LEMELSON FOUNDATION

88-0391959

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

M 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
18,023,122.	18,023,122.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
M K-1'S FOR ALTERNATIVE INVESTMENTS		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
202,394.	0.	0.	0.	202,394.	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
M K-1'S FOR ALTERNATIVE INVESTMENTS		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
8,912,347.	0.	0.	0.	8,912,347.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LYME FOREST FUND, LP	0.	1,212.	0.	0.	<1,212.>

ITAL GAINS DIVIDENDS FROM PART IV 0.

AL TO FORM 990-PF, PART I, LINE 6A 9,113,529.

M 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

RCE	AMOUNT
ERNATIVE INV. AND MANAGED A/C INTEREST	1,566,767.
ERNATIVE INVESTMENT UBI INTEREST	179,465.
AL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,746,232.

M 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

RCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ERNATIVE INV. AND MANAGED A/C DIVIDENDS	3,616,817.	0.	3,616,817.
ERNATIVE INV. UBI DIVIDENDS	1,318.	0.	1,318.
AL TO FM 990-PF, PART I, LN 4	3,618,135.	0.	3,618,135.

M 990-PF	OTHER INCOME	STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GE CAPITAL PARTNERS, LP	7,519.	7,519.	
GE CAPITAL PARTNERS, LP	497,405.	0.	
ISORY RESEARCH SMALL CAP VALUE ITY FUND, LP	<51,849.>	<51,849.>	
ISORY RESEARCH SMALL CAP VALUE ITY FUND, LP	52,722.	0.	
GLOBAL PROPERTY SECURITIES D,LP	580,149.	580,149.	
GLOBAL PROPERTY SECURITIES D,LP	<593,644.>	0.	
OM INTERNATIONAL EQUITY FUND II	259,370.	259,370.	
OM INTERNATIONAL EQUITY FUND II	<259,196.>	0.	
NDYWINE PRIVATE EQUITY PARTNERS 5,LP	<199,982.>	<199,982.>	
NDYWINE PRIVATE EQUITY PARTNERS 5,LP	184,060.	0.	
NDYWINE PRIVATE EQUITY PARTNERS 5,LP	<45.>	0.	
NDYWINE PRIVATE EQUITY PARTNERS 6,LP	<77,274.>	<77,274.>	
NDYWINE PRIVATE EQUITY PARTNERS 6,LP	81,721.	0.	
NDYWINE PRIVATE EQUITY PARTNERS 6,LP	<4,655.>	0.	
NDYWINE PRIVATE EQUITY PARTNERS 7,LP	<49,064.>	<49,064.>	
NDYWINE PRIVATE EQUITY PARTNERS 7,LP	48,098.	0.	
NDYWINE PRIVATE EQUITY PARTNERS 7,LP	<1,104.>	0.	
NDYWINE PRIVATE EQUITY PARTNERS 8,LP	<43,522.>	<43,522.>	
NDYWINE PRIVATE EQUITY PARTNERS 8,LP	44,232.	0.	
NDYWINE PRIVATE EQUITY PARTNERS 8,LP	<2,823.>	0.	
NDYWINE PRIVATE EQUITY PARTNERS 9,LP	<18,854.>	<18,854.>	
NDYWINE PRIVATE EQUITY PARTNERS 9,LP	18,100.	0.	
NDYWINE PRIVATE EQUITY PARTNERS 9,LP	696.	0.	
OKSIDE CAPITAL PARTNERS, LP	<23,093.>	<23,093.>	
OKSIDE CAPITAL PARTNERS, LP	43,217.	0.	
OKSIDE CAPITAL PARTNERS, LP	1,354.	0.	
AR ROCK CAPITAL PARTNERS, LLC	<120,882.>	<120,882.>	

PAR ROCK CAPITAL PARTNERS, LLC	93,800.	0.
CHESTER GLOBAL BOND FUND	<120,898.>	<120,898.>
CHESTER GLOBAL BOND FUND	<208.>	0.
MONFUND CAPITAL INT'L PTRS III,		
	<61,103.>	<61,103.>
MONFUND CAPITAL INT'L PTRS III,		
	89,658.	0.
MONFUND CAPITAL INT'L PTRS IV,		
	<26,825.>	<26,825.>
MONFUND CAPITAL INT'L PTRS IV,		
	22,004.	0.
MONFUND CAPITAL INT'L PTRS V, LP	<94,513.>	<94,513.>
MONFUND CAPITAL INT'L PTRS V, LP	63,985.	0.
MONFUND CAPITAL INT'L PTRS VI,		
	<68,832.>	<68,832.>
MONFUND CAPITAL INT'L PTRS VI,		
	27,818.	0.
WIDSON KEMPNER INSTITUTIONAL		
PTNERS, LP	10,866.	10,866.
WIDSON KEMPNER INSTITUTIONAL		
PTNERS, LP	<12,652.>	0.
WIDSON KEMPNER INSTITUTIONAL		
PTNERS, LP	<384.>	0.
CALLON CAPITAL INSTITUTIONAL		
PTNERS,LP	5,839.	0.
CALLON CAPITAL INSTITUTIONAL		
PTNERS,LP	386,970.	386,970.
ONTIER SMALL CAPITAL FUND LP	<40,448.>	<40,448.>
ONTIER SMALL CAPITAL FUND LP	40,922.	0.
ERATION IM GLOBAL EQUITY FUND,		
	<48,766.>	<48,766.>
ERATION IM GLOBAL EQUITY FUND,		
	39,941.	0.
RF	120,081.	0.
RF--SEE ATTACHED FOOTNOTE	<120,081.>	<120,081.>
IE CASCADE, LP	<131,910.>	<131,910.>
IE CASCADE, LP	55,134.	0.
IE JUNIPER, LP	<248,049.>	<248,049.>
IE JUNIPER, LP	889,414.	0.
IE JUNIPER, LP	<3,305.>	0.
IE FOREST FUND, LP	2,338.	2,338.
IE FOREST FUND, LP	<50.>	0.
IE FOREST FUND, LP	28,900.	0.
CELLANEOUS INCOME	22,538.	22,538.
CELLANEOUS INCOME	84,854.	0.
CKPORT CAPITAL PARTNERS III, LP	<73,726.>	<73,726.>
CKPORT CAPITAL PARTNERS III, LP	73,685.	0.
PER VIC PARTNERS, LP	<106,431.>	<106,431.>
PER VIC PARTNERS, LP	93,302.	0.
CHESTER INTERNATIONAL INVESTORS,		
	85,103.	85,103.
CHESTER INTERNATIONAL INVESTORS,		
	<87,766.>	0.
UTURE INVESTMENT ASSOCIATES IV,		
	122,150.	0.

NTURE INVESTMENT ASSOCIATES IV,	<1,937.>	0.
NTURE INVESTMENT ASSOCIATES IV,	109,152.	109,152.
NTURE INVESTMENT ASSOCIATES V, LP	<51,722.>	<51,722.>
NTURE INVESTMENT ASSOCIATES V, LP	176,087.	0.
NTURE INVESTMENT ASSOCIATES V, LP	15,603.	0.
NTURE INVESTMENT ASSOCIATES VI,	<65,369.>	<65,369.>
NTURE INVESTMENT ASSOCIATES VI,	176,589.	0.
NTURE INVESTMENT ASSOCIATES VI,	43,213.	0.
IC-CTF COMMODITIES PORTFOLIO	117,924.	117,924.
IC-CTF COMMODITIES PORTFOLIO	360,764.	0.
IC-CTF RESEARCH EQUITY PORTFOLIO	<593.>	<593.>
IC-CTF RESEARCH EQUITY PORTFOLIO	65,084.	0.
EFUND OF PRIOR YEAR GRANTS	249,756.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	2,680,562.	<261,857.>

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARVEY SCHUBERT BARER	5,725.	0.		5,725.
JONES VARGAS	139.	0.		139.
KOCHHAR & CO.	10,202.	0.		10,202.
QUARLES & BRADY, LLP	235,901.	77,420.		159,268.
TO FM 990-PF, PG 1, LN 16A	251,967.	77,420.		175,334.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CLARK NUBER PS	3,237.	0.		3,237.
MOSS ADAMS LLP	78,371.	2,250.		72,846.
TO FORM 990-PF, PG 1, LN 16B	81,608.	2,250.		76,083.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
VISORY COMMITTEE				
IPENDS - INTERNATIONAL	22,084.	0.		22,084.
ANDYWINE TRUST COMPANY	118,182.	118,182.		0.
MBRIDGE ASSOCIATES, LLC	462,125.	462,125.		0.
MMUNICATIONS	68,597.	0.		65,535.
NSULTING FEES -				
NANCIAL SYSTEM	35,700.	0.		36,080.
TERNATIONAL LIASION				
FICES	149,086.	0.		149,086.
VESTMENT MANAGEMENT FEES				
ALTERNATIVE INVESTMENTS	3,340,718.	2,571,884.		0.
VESTMENT MANAGEMENT FEES				
MANAGED ACCOUNTS	100,066.	100,066.		0.
SUPPORT	40,164.	0.		41,422.
HER PROFESSIONAL FEES	16,798.	0.		24,085.
OGRAM CONSULTANT FEES	43,906.	0.		41,506.
RESHOLD GROUP, LLC	162,500.	162,500.		0.
FORM 990-PF, PG 1, LN 16C	4,559,926.	3,414,757.		379,798.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REIGN TAX PAID	0.	177,830.		0.
DIA TDS TAX	6,644.	0.		6,644.
DERAL EXCISE TAX -				
RRENT AND DEFERRED	520,204.	0.		0.
FORM 990-PF, PG 1, LN 18	526,848.	177,830.		6,644.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	11,701.	11,701.		0.
EMPLOYEE SEARCH	20,000.	0.		0.
INSURANCE	13,717.	412.		13,305.
MEALS AND ENTERTAINMENT	4,923.	0.		5,261.
MISCELLANEOUS EXPENSES	60,459.	0.		40,318.
OFFICE EXPENSE	309,094.	9,273.		320,029.
STATE CHARITABLE ACTIVITIES FEE	1,010.	0.		1,010.
TO FORM 990-PF, PG 1, LN 23	420,904.	21,386.		379,923.

FOOTNOTES

STATEMENT 10

PART VII-A - LINE 11

THE FOUNDATION OWNS A 50.99% CLASS A LIMITED PARTNERSHIP INTEREST IN THE LEMELSON MEDICAL, EDUCATION & RESEARCH FOUNDATION, L.P., A CLOSELY HELD LIMITED PARTNERSHIP (EIN: 88-0305280). THROUGHOUT FORM 990-PF AND THE SUPPORTING SCHEDULES AND ATTACHMENTS, THE LEMELSON MEDICAL, EDUCATION & RESEARCH FOUNDATION, L.P. IS ABBREVIATED AS "LMERF".

THE FOUNDATION MADE NO PAYMENTS TO LMERF DURING THE YEAR, AND THE ONLY PAYMENTS RECEIVED BY THE FOUNDATION FROM LMERF WERE PARTNERSHIP DISTRIBUTIONS.

STATEMENT 10B: PART VIII - LIST OF OFFICERS, DIRECTORS,
TRUSTEES AND FOUNDATION MANAGERS

END OF STATEMENT 15:

NAME	TITLE
JOSEPH LEMELSON	CHAIR OF THE BOARD, PRESIDENT, AND DIRECTOR
JOHN C LEMELSON	TREASURER, VICE PRESIDENT, ASSISTANT SECRETARY, AND DIRECTOR
JOHN E LEMELSON	SECRETARY, VICE PRESIDENT, ASSISTANT TREASURER, AND DIRECTOR
JOHN A NOVY-HILDESLEY	EXECUTIVE DIRECTOR AND ASSISTANT SECRETARY
JOHN LIP J. VARNUM	CHIEF FINANCIAL AND ADMINISTRATIVE OFFICER AND ASSISTANT TREASURER

THE LEMELSON FOUNDATION PURCHASES DIRECTORS AND OFFICERS' LIABILITY INSURANCE THAT PROVIDES COVERAGE TO BOTH THE FOUNDATION AND ITS DIRECTORS AND OFFICERS. WHILE A PORTION OF THE PREMIUM MAY BE REGARDED AS COMPENSATION TO DIRECTORS AND OFFICERS, THE COMPENSATORY PORTION ALLOCABLE TO ANY ONE INDIVIDUAL IS DE MINIMIS.

STATEMENT 10C: PART X - MINIMUM INVESTMENT RETURN

FOUNDATION OWNED A 50.99% CLASS A LIMITED PARTNERSHIP INTEREST IN THE LEMELSON MEDICAL, EDUCATION & RESEARCH FOUNDATION, L.P., A CLOSELY HELD LIMITED PARTNERSHIP, THROUGHOUT THE YEAR. THE FAIR MARKET VALUE OF THE PARTNERSHIP INTEREST INCLUDED IN LINE 1C IS BASED ON AN APPRAISAL BY COGENT VALUATION AS OF DECEMBER 31, 2008. WHILE THERE WAS NO MATERIAL CHANGE, THE PARTNERSHIP HAS GENERATED LOSSES FOR THE LAST TWO YEARS. HOWEVER, THE FOUNDATION BELIEVES THE ANALYSIS IN THE APPRAISAL WAS APPROPRIATE AS OF DECEMBER 31, 2010, AS WELL.

NET ASSET VALUE OF THE TOTAL CLASS A INTERESTS AS OF DECEMBER 31, 2008, WAS DETERMINED BY THE APPRAISERS TO BE \$762,000. THE APPRAISERS DETERMINED THAT A 7 PERCENT DISCOUNT FOR LACK OF CONTROL AND A 24 PERCENT DISCOUNT FOR LACK OF MARKETABILITY, APPLIED SEQUENTIALLY, WERE APPROPRIATE IN DETERMINING THE FAIR MARKET VALUE OF THE CLASS A LIMITED PARTNERSHIP INTERESTS.

DISCOUNT FOR LACK OF CONTROL REFLECTS THE DIMINUTION IN VALUE RESULTING FROM THE FOUNDATION'S LACK OF ABILITY TO CONTROL THE PARTNERSHIP ACTIVITIES. THE DISCOUNT FOR LACK OF MARKETABILITY REFLECTS THE DIMINUTION IN VALUE RESULTING FROM THE LIMITED LIQUIDITY OF CLOSELY HELD SECURITIES.

WITHOUT THESE DISCOUNTS, THE NET ASSET VALUE ATTRIBUTABLE TO THE FOUNDATION'S LIMITED PARTNERSHIP INTEREST WOULD HAVE BEEN \$1,408,344. THE DISCOUNT ATTRIBUTABLE TO THE FOUNDATION'S INTEREST IS \$413,344, RESULTING IN THE FAIR MARKET VALUE OF \$995,000 INCLUDED IN LINE 1C.

4 990-PF	CORPORATE STOCK	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ITAL INTERNATIONAL EMERGING MARKETS	20,774,887.	20,774,887.
E FOREST FUND, INC.	2,000.	2,000.
AL TO FORM 990-PF, PART II, LINE 10B	20,776,887.	20,776,887.

4 990-PF	OTHER INVESTMENTS	STATEMENT	12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
3E CAPITAL PARTNERS	FMV	23,107,802.	23,107,802.
ISORY RESEARCH VALUE EQUITY FUND	FMV	4,145,220.	4,145,220.
GLOBAL PROPERTIES SECURITIES	FMV	11,168,319.	11,168,319.
D		13,601,437.	13,601,437.
OM INTERNATIONAL EQUITY FUND II	FMV	1,382,102.	1,382,102.
NDYWINE CASH RESERVES	FMV	10,962,162.	10,962,162.
NDYWINE PRIVATE EQUITY PARTNERS	FMV	3,217,153.	3,217,153.
5		1,422,026.	1,422,026.
NDYWINE PRIVATE EQUITY PARTNERS	FMV	1,067,412.	1,067,412.
6		463,331.	463,331.
NDYWINE PRIVATE EQUITY PARTNERS	FMV	11,422,691.	11,422,691.
7		11,514,153.	11,514,153.
NDYWINE PRIVATE EQUITY PARTNERS	FMV	702,487.	702,487.
8		16,635,396.	16,635,396.
NDYWINE PRIVATE EQUITY PARTNERS	FMV	2,554,202.	2,554,202.
9		2,330,557.	2,330,557.
OKSIDE CAPITAL PARTNERS LP	FMV	2,216,077.	2,216,077.
AR ROCK CAPITAL PARTNERS LLP	FMV	1,133,795.	1,133,795.
MATE SOLUTIONS	FMV	10,786,092.	10,786,092.
CHESTER GLOBAL BOND FUND	FMV	15,980,121.	15,980,121.
MONFUND CAPITAL INT'L PTRS III	FMV	5,231,224.	5,231,224.
MONFUND CAPITAL INT'L PTRS IV	FMV	6,860,603.	6,860,603.
MONFUND CAPITAL INT'L PTRS V	FMV	6,030,663.	6,030,663.
MONFUND CAPITAL INT'L PTRS VI	FMV	5,741,235.	5,741,235.
IDSON KEMPNER INSTITUTIONAL	FMV	5,127,467.	5,127,467.
FNERS, LP			
ALLON CAPITAL INSTITUTIONAL PTRS	FMV		
NTIER SMALL CAP FUND, LP	FMV		
ERATION IM GLOBAL EQUITY FUND	FMV		
M CREDIT STRATEGY	FMV		
M TIPS	FMV		
M TREASURIES	FMV		

HE LEMELSON FOUNDATION		88-0391959	
E CASCADE, LP	FMV	6,710,319.	6,710,319.
E JUNIPER, LP	FMV	12,167,160.	12,167,160.
E FOREST FUND LP	FMV	1,253,283.	1,253,283.
ON CAPITAL	FMV	9,304,861.	9,304,861.
O INVESTMENT ADVISORS	FMV	12,473,246.	12,473,246.
TH RIVER	FMV	8,018,935.	8,018,935.
CO FUNDS	FMV	21,265,806.	21,265,806.
KPORT CAPITAL PARTNERS III, LP	FMV	578,329.	578,329.
ELLITE OVERSEAS CLASS A	FMV	41,974.	41,974.
ELLITE OVERSEAS CLASS B	FMV	130,206.	130,206.
PER VIC PARTNERS, LP	FMV	11,140,825.	11,140,825.
CHESTER INTERNATIONAL INVESTORS,	FMV		
		25,638,958.	25,638,958.
NDRIFT	FMV	2,079,516.	2,079,516.
TURE INVESTMENT ASSOCIATES IV LP	FMV	4,997,900.	4,997,900.
TURE INVESTMENT ASSOCIATES V	FMV	5,378,397.	5,378,397.
TURE INVESTMENT ASSOCIATES VI	FMV	1,769,064.	1,769,064.
LINGTON RESEARCH EQUITY	FMV	1,591,389.	1,591,389.
TWOOD GLOBAL INVESTMENTS	FMV	4,000,000.	4,000,000.
- CTF COMMODITIES PORTFOLIO	FMV	8,853,130.	8,853,130.
TOTAL TO FORM 990-PF, PART II, LINE 13		312,197,025.	312,197,025.

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
VERT SOLAR LANTERNS - PROGRAM RELATED	100,000.	100,000.	100,000.
VERSION SOUND EQUITY - PROGRAM RELATED	100,000.	100,000.	100,000.
CO., INC. NOTE - PROGRAM RELATED	400,000.	400,000.	400,000.
URGENCE BIO-ENERGY NOTE - PROGRAM RELATED	115,949.	115,949.	115,949.
LIMITED PARTNERSHIP INTEREST IN ERF	995,000.	995,000.	995,000.
UT CAPITAL NOTE - PROGRAM RELATED	300,000.	300,000.	300,000.
' NOTE - SOCIAL INVESTMENT FUND PROGRAM RELATED	102,063.	104,123.	104,123.
CO EQUITY - PROGRAM RELATED	350,000.	350,000.	350,000.
CO NOTE - PROGRAM RELATED	125,000.	250,000.	250,000.
FORM 990-PF, PART II, LINE 15	2,588,012.	2,715,072.	2,715,072.

M 990-PF	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 14
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E OF COUNTRY

MUDA
IA
TED KINGDOM

M 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 15
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E AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
OTHY LEMELSON SW ANKENY STREET, SUITE 200 TLAND, OR 97204	SEE STATEMENT 10B 6.00	0.	0.	0.
C LEMELSON SW ANKENY STREET, SUITE 200 TLAND, OR 97204	SEE STATEMENT 10B 3.00	0.	0.	0.
ERT LEMELSON SW ANKENY STREET, SUITE 200 TLAND, OR 97204	SEE STATEMENT 10B 3.00	0.	0.	0.
AN MORSE SW ANKENY STREET, SUITE 200 TLAND, OR 97204	DIRECTOR 3.00	0.	0.	0.
NIFER BRUML SW ANKENY STREET, SUITE 200 TLAND, OR 97204	DIRECTOR 3.00	0.	0.	0.
IA NOVY-HILDESLEY SW ANKENY STREET, SUITE 200 TLAND, OR 97204	SEE STATEMENT 10B 40.00	255,000.	60,080.	0.
LIP VARNUM SW ANKENY STREET, SUITE 200 TLAND, OR 97204	SEE STATEMENT 10B 40.00	130,000.	29,865.	0.
ALS INCLUDED ON 990-PF, PAGE 6, PART VIII		385,000.	89,945.	0.

M 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 16
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ACTIVITY ONE

STUDY TOUR OF THE LEMELSON FOUNDATION RECOGNITION AND
TRAINING PROGRAM (RAMP) TEAMS IN PORTLAND. THE PURPOSE OF
STUDY TOUR IS TO DISCUSS KEY CHALLENGES AND CASES FACED
BY RAMP TEAMS IN INDIA, INDONESIA AND PERU, AND TO FACILITATE
LEARNING BY SHARING THESE EXPERIENCES ACROSS ALL RAMP TEAMS.

EXPENSES

FORM 990-PF, PART IX-A, LINE 1

59,618.

M 990-PF	SUMMARY OF PROGRAM-RELATED INVESTMENTS	STATEMENT 17
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DESCRIPTION

FOUNDATION IS LENDING FUNDS AT A BELOW MARKET INTEREST
RATE TO SELCO SOLAR LIGHT LIMITED, AN INDIAN FOR-PROFIT
CORPORATION THAT PRODUCES DIFFERENT ENERGY SERVICES, TO
SUPPORT THEIR BUSINESS PLAN, INCLUDING ITS PROJECT TO REACH
100,000 LOW-INCOME HOUSEHOLDS WITH SOLUTIONS FOR THEIR
ENERGY REQUIREMENTS, THEREBY IMPROVING THEIR STANDARD OF
LIVING. A PAYMENT OF \$125,000 WAS PAID BY THE FOUNDATION TO
SELCO SOLAR LIGHT PVT. LTD. ON JUNE 11, 2010.

AMOUNT

FORM 990-PF, PART IX-B, LINE 1

125,000.

M 990-PF

REDUCTION EXPLANATION
PART X, LINE 1E

STATEMENT 18

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

DESCRIPTION OF ASSET OR ASSET GROUP:

50.99% INTEREST IN LEMELSON MEDICAL EDUCATION AND RESEARCH FOUNDATION,
P., A CLOSELY HELD LIMITED PARTNERSHIP, THROUGHOUT THE YEAR.

PERCENTAGE OF SECURITIES OUTSTANDING: 50.99%

VALUE OF ASSET PRIOR TO DISCOUNT: \$1,408,344

AMOUNT OF DISCOUNT CLAIMED: \$ 413,344

EXPLANATION OF WHY THE CLAIMED DISCOUNT IS APPROPRIATE IN THE
SITUATION:

SEE STATEMENT 10C.

M 990-PF

PART XV - LINE 1B
LIST OF FOUNDATION MANAGERS

STATEMENT 19

E OF MANAGER

C LEMELSON
ERT LEMELSON

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Calvert Social Investment Foundation,
Inc.
7315 Wisconsin Avenue
Suite 1100W
Bethesda, Maryland 20814

Date and Amount of Grant.	10/08/2009	\$100,000.00
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Purpose of the Grant:	The Foundation made a program-related investment in Calvert Social Investment Foundation, Inc. ("Calvert") by making a loan to Calvert for the purpose of providing Calvert with a portion of the funds that is needed to offer D. Light Design Inc. (a corporation engaged in the business of designing, manufacturing, and distributing high quality, low cost LED lighting products that replace kerosene lanterns for very low-income people) in term loans for working capital purposes and for which the Foundation will absorb first loss.
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Amounts Expended by Grantee:	Calvert has expended the full amount of the Foundation's loan to D.Light; the promissory note from Calvert to the Foundation is still outstanding.
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Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
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Date of Reports Received:	05/01/2010, 07/27/2010, 06/10/2011
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Verification of Reports:	No
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The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Center for Rural Technology, Nepal
PO Box 3628
Tripureswor, Kathmandu, Nepal

Date and Amount of Grant: 10/03/2008 \$33,990.00

Purpose of the Grant: To support building awareness of, installing and monitoring 100 micro-hydro power generators intended for single household power generation in four districts of rural Nepal.

Amounts Expended by Grantee: \$27,190.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 03/11/2009, 11/10/2009, 08/05/2010, 09/15/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Center for the Application of Molecular
Biology to International Agriculture
Clunies Ross Street, opp. Dickson Road
GPO Box 3200
Canberra, ACT, Australia 2601

Date and Amount of Grant: 06/10/2009 \$100,000.00

Purpose of the Grant: To support the Initiative for Open Innovation ("IOI") and IOI's support of India's Council of Scientific and Industrial Research's open source drug discovery process for tuberculosis.

Amounts Expended by Grantee: \$100,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 10/20/2010, 05/09/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee. Centro de Especialização em
Fonoaudiologia Clínica
Av Dr Arnaldo, 2105
Sao Paulo, Brazil 01255-000

Date and Amount of Grant: 12/22/2008 \$231,550.00

Purpose of the Grant. To support the replication of a low-cost hearing aid project from Botswana to Brazil

Amounts Expended by Grantee: \$231,550 00

Diversion of Funds. To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant

Date of Reports Received: 07/13/2009, 12/16/2009, 12/22/2009, 06/22/2010, 06/24/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Centro de Especialização em
Fonoaudiologia Clínica
Av Dr Arnaldo, 2105
Sao Paulo, Brazil 01255-000

Date and Amount of Grant. 07/15/2009 \$100,000.00

Purpose of the Grant. To support the replication of a low-cost hearing aid project from Botswana to Brazil.

Amounts Expended by Grantee. \$100,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/16/2009, 12/22/2009, 06/22/2010, 06/24/2010

Verification of Reports. No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Centro de Especialização em
Fonoaudiologia Clínica
Av Dr Arnaldo, 2105
Sao Paulo, Brazil 01255-000

Date and Amount of Grant: 01/08/2010 \$50,000.00

Purpose of the Grant: To support the replication of a low-cost hearing aid project from Botswana to Brazil.

Amounts Expended by Grantee: \$50,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/01/2010, 06/24/2010, 06/13/2011, 08/03/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Centro de Especialização em
Fonoaudiologia Clínica
Av Dr. Arnaldo, 2105
Sao Paulo, Brazil 01255-000

Date and Amount of Grant: 08/02/2010 \$10,000.00

Purpose of the Grant: To support the replication of a low-cost hearing aid project from Botswana to Brazil.

Amounts Expended by Grantee: \$10,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 06/13/2011, 08/03/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Consorcio para el Desarrollo Sostenible
de la Ecorregion Andina
Calle Mayorazgo 217
San Borja
Lima, Peru 41

Date and Amount of Grant: 09/09/2010 \$102,000.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$62,454.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 02/03/2011, 06/15/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Conversion Sound, LLC
7641 Terrace Drive
El Cerrito, California 94530

Date and Amount of Grant: 07/01/2009 \$100,000.00

Purpose of the Grant: The Foundation made a program-related investment in Conversion Sound, LLC ("Conversion Sound") by purchasing limited liability company units of Conversion Sound in order to provide Conversion Sound with working capital to fund hardware and software engineering necessary to build a production-ready prototype of a low-cost hearing aid.

Amounts Expended by Grantee: \$100,000.00 The Foundation will continue to hold this investment.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 02/16/2010, 07/23/2010, 03/18/2011, 04/15/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Emergence BioEnergy, Inc.
129 Mount Auburn Street
Cambridge, Massachusetts 02138

Date and Amount of Grant: 06/30/2004 \$115,948.75

Purpose of the Grant: The Foundation made a program-related investment in Emergence BioEnergy, Inc. ("Emergence") by providing a loan to Emergence for the purpose of providing Emergence with capital to conduct a feasibility study of combining the Grameen Phone business model with low-cost energy generation technology to test if rural entrepreneurs can create mini power plants at the village level.

Amounts Expended by Grantee: \$101,044.00 The promissory note from Emergence to the Foundation is still outstanding.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/22/2005, 04/30/2006, 04/30/2007, 04/30/2009, 10/20/2009

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Emergence BioEnergy, Inc.
129 Mount Auburn Street
Cambridge, Massachusetts 02138

Date and Amount of Grant: 01/08/2010 \$200,000.00

Purpose of the Grant: To be used to test the concept of a village power system generated through stirling engines.

Amounts Expended by Grantee: \$200,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 06/24/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Emergence BioEnergy, Inc.
129 Mount Auburn Street
Cambridge, Massachusetts 02138

Date and Amount of Grant: 01/12/2009 \$200,000.00

Purpose of the Grant: To be used to test the concept of a village power system generated through stirling engines.

Amounts Expended by Grantee: \$200,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 08/31/2009, 12/15/2009, 12/21/2009, 06/24/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Gujarat Mahila Housing SEWA Trust
404, Sakar IV, Ashram Road
Ellisbridge
Ahmedabad, India 380006

Date and Amount of Grant: 05/20/2010 \$175,000.00

Purpose of the Grant: To support the creation of the Innovation Center for the Poor.

Amounts Expended by Grantee: \$91,167.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/14/2010, 01/05/2011, 05/11/2011, 08/12/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Gujarat Mahila Housing SEWA Trust
404, Sakar IV, Ashram Road
Ellisbridge
Ahmedabad, India 380006

Date and Amount of Grant: 06/09/2009 \$100,000.00

Purpose of the Grant: To support the creation of the Innovation Center for the Poor.

Amounts Expended by Grantee: \$100,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 11/02/2009, 05/05/2010, 07/14/2010, 01/05/2011, 05/11/2011, 08/12/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee:	Indian Institute of Technology, Madras Centre for Industrial Consultancy and Sponsored Research Indian Institute of Technology, Madras Tamil Nadu Chennai, India 600 036
Date and Amount of Grant:	04/24/2008 \$43,003 00
Purpose of the Grant	To support a Lemelson Recognition and Mentoring Program (RAMP) pilot program in the State of Tamil Nadu, India.
Amounts Expended by Grantee:	\$43,003.00
Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
Date of Reports Received:	06/06/2008, 11/17/2008, 08/11/2009, 04/07/2010, 06/11/2010
Verification of Reports.	No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Indian Institute of Technology, Madras
Centre for Industrial Consultancy and
Sponsored Research
Indian Institute of Technology, Madras
Tamil Nadu

Chennai, India 600 036

Date and Amount of Grant: 11/21/2008 \$43,003.00

Purpose of the Grant: To support a Lemelson Recognition and Mentoring Program (RAMP)
pilot program in the State of Tamil Nadu, India.

Amounts Expended by Grantee: \$25,375.00 Amount Expended; (\$17,628 was returned to the
Foundation)

Diversion of Funds: To the knowledge of the grantor, the grantee has not
diverted any portion of the funds from the purpose of the
grant.

Date of Reports Received: 08/11/2009, 04/07/2010, 06/11/2010, 05/19/2011,
08/10/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Rural Innovations Networks Foundation
20/6, Lakshmipuram Second Street
Lloyd's Road
Royapettah
Chennai, Tamil Nadu, India 600014

Date and Amount of Grant: 05/14/2008 \$50,575.00

Purpose of the Grant. To support a Lemelson Recognition and Mentoring Program (RAMP) Center pilot program in the State of Tamil Nadu, India.

Amounts Expended by Grantee: \$50,575.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 06/06/2008, 08/31/2008, 02/01/2009, 06/12/2009, 08/11/2009, 08/26/2009, 12/31/2009, 04/28/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Rural Innovations Networks Foundation
20/6, Lakshmiapuram Second Street
Lloyd's Road
Royapettah
Chennai, Tamil Nadu, India 600014

Date and Amount of Grant: 10/30/2008 \$186,088.00

Purpose of the Grant: To support a Lemelson Recognition and Mentoring Program (RAMP) Center pilot program in the State of Tamil Nadu, India.

Amounts Expended by Grantee: \$144,677.00 Amounts Expended; (\$41,411.00 Returned to Foundation)

Diversion of Funds. To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 02/01/2009, 06/12/2009, 08/11/2009, 08/26/2009, 12/31/2009, 04/28/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee. Institut Pertanian Bogor
Gedung Rektorat IPB, Lantai 5
Kampus IPB Darmaga Bogor
Indonesia 16680

Date and Amount of Grant. 11/21/2008 \$53,063.00

Purpose of the Grant: To support the development of a Lemelson Recognition and Mentoring Program (L-RAMP) in Indonesia.

Amounts Expended by Grantee: (\$53,063.00 Returned to Foundation) Full amount of grant was returned to Foundation as it was not expended by Institut Pertanian Bogor.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/09/2008, 06/12/2009, 07/29/2009, 08/26/2009, 01/08/2010, 03/30/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Institut Pertanian Bogor
Gedung Rektorat IPB, Lantai 5
Kampus IPB Darmaga Bogor
Bogor, Indonesia 16680

Date and Amount of Grant: 06/14/2010 \$307,368.00

Purpose of the Grant: To improve Institut Pertanian Bogor's existing university-level technopreneurship curricula, to develop new courses focused on inventions for social applications, and to develop a new pre-mentoring program for students.

Amounts Expended by Grantee: \$11,710.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 10/14/2010, 03/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Institut Pertanian Bogor
Gedung Rektorat IPB, Lantai 5
Kampus IPB Darmaga Bogor
Bogor, Indonesia 16680

Date and Amount of Grant: 05/14/2009 \$286,800.00

Purpose of the Grant: To improve Institut Pertanian Bogor's existing university-level technopreneurship curricula, to develop new courses focused on inventions for social applications, and to develop a new pre-mentoring program for students.

Amounts Expended by Grantee: \$286,800.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/31/2009, 05/03/2010, 10/14/2010, 03/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: International Development Enterprises
(India)
C-5 / 43, Safdarjung Development Area
New Delhi, India 110 016

Date and Amount of Grant: 12/07/2009 \$100,000.00

Purpose of the Grant: To support a program to establish a supply and distribution chain for micro-irrigation systems to small plot farmers in the states of Tamil Nadu.

Amounts Expended by Grantee: No grant funds reported expended.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/09/2010, 08/05/2010, 08/04/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee. International Development Enterprises
(India)
C-5 / 43, Safdarjung Development Area
New Delhi, India 110 016

Date and Amount of Grant: 12/19/2008 \$100,000.00

Purpose of the Grant: To support a program to establish a supply and distribution chain for micro-irrigation systems to small plot farmers in the states of Tamil Nadu.

Amounts Expended by Grantee: \$12,320.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/14/2009, 07/09/2010, 08/05/2010, 08/04/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: International Development Enterprises
(India)
C-5 / 43, Safdarjung Development Area
New Delhi, India 110 016

Date and Amount of Grant: 06/12/2009 \$427,744.00

Purpose of the Grant: To support the creation of the Center for Innovation to Impact.

Amounts Expended by Grantee: \$59,391.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/16/2009, 04/23/2010, 07/13/2010, 08/05/2010, 05/11/2011, 08/04/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Micro-enterprise Inventor Program of
Oregon
5257 NE MLK suite 201
Portland, Oregon 97221

Date and Amount of Grant: 11/12/2009 \$40,000.00

Purpose of the Grant: To support the Micro-Enterprise Inventor Program of Oregon during a transition year as it applies for tax-exempt status and hires a managing director to strengthen the organization.

Amounts Expended by Grantee: \$40,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 02/22/2010, 11/09/2010, 02/28/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Micro-enterprise Inventor Program of
Oregon
5257 NE MLK suite 201
Portland, Oregon 97221

Date and Amount of Grant: 03/16/2010 \$40,000.00

Purpose of the Grant: To support the Micro-Enterprise Inventor Program of Oregon during a transition year as it applies for tax-exempt status and hires a managing director to strengthen the organization.

Amounts Expended by Grantee: \$39,582.00 (\$418 was returned to the Foundation)

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 11/09/2010, 02/28/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: OptiOpia, Inc.
2175 Monarch Street
Alameda, California 94501

Date and Amount of Grant: 02/11/2008 \$300,000.00

Purpose of the Grant: To support the advancement of the development and commercialization of a low-cost auto-refractor technology, in order to address a significant and recognized global health need.

Amounts Expended by Grantee: No grant funds reported expended.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: None Received. The Foundation contacted the grantee on 3/30/2009, 9/2/2009, 8/12/2010 and 10/19/2010, 3/31/2011 and 10/6/2011.

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Pontificia Universidad Catolica del Peru,
GRUPO
Av. Universitaria No 1801, San Miguel
Lima, Peru

Date and Amount of Grant: 06/24/2008 \$146,316.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$125,157.14

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/06/2009, 04/05/2010, 05/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Pontificia Universidad Catolica del Peru,
GRUPO
Av. Universitaria No 1801, San Miguel
Lima, Peru

Date and Amount of Grant: 12/15/2010 \$34,405.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$32,666.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/25/2011, 06/20/2011, 07/11/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Pontificia Universidad Catolica del Peru,
GRUPO
Av. Universitaria No 1801, San Miguel
Lima, Peru

Date and Amount of Grant: 12/22/2009 \$38,455.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$38,455.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/29/2010, 06/03/2010, 06/15/2010, 12/07/2010,
04/25/2011, 06/20/2011, 07/11/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Pontificia Universidad Catolica del Peru,
GRUPO
Av. Universitaria No 1801, San Miguel
Lima, Peru

Date and Amount of Grant: 06/16/2009 \$39,090.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$39,090.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 09/04/2009, 12/04/2009, 04/29/2010, 06/03/2010,
06/15/2010, 12/07/2010, 04/25/2011, 06/20/2011,
07/11/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Pontificia Universidad Catolica del Peru,
GRUPO
Av. Universitaria No 1801, San Miguel
Lima, Peru

Date and Amount of Grant: 07/08/2010 \$38,455.00

Purpose of the Grant: To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.

Amounts Expended by Grantee: \$38,455.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/07/2010, 04/25/2011, 06/20/2011, 07/11/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Schwab Foundation for Social
Entrepreneurship
91-93 Route de la Capite
CH-1223 Cologny / Geneva, Switzerland

Date and Amount of Grant. 04/03/2008 \$213,334.00

Purpose of the Grant: To support the transfer and scaling-up of technologies and innovations between social entrepreneurs from the networks of Schwab, The Lemelson Foundation, and potentially the Skoll Foundation.

Amounts Expended by Grantee: \$213,334.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 09/30/2008, 03/06/2009, 10/01/2009, 10/02/2009, 12/09/2009, 04/06/2010, 10/13/2010

Verification of Reports. No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Schwab Foundation for Social
Entrepreneurship
91-93 Route de la Capite
CH-1223 Cologny / Geneva, Switzerland

Date and Amount of Grant: 03/26/2009 \$320,000 00

Purpose of the Grant. To support the transfer and scaling-up of technologies and innovations between social entrepreneurs from the networks of Schwab, The Lemelson Foundation, and potentially the Skoll Foundation.

Amounts Expended by Grantee: \$320,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 10/01/2009, 10/02/2009, 12/09/2009, 04/06/2010, 10/13/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee	SELCO Solar Light Pvt. Ltd. #742, 15th Cross, 6th Phase JP Nagar Bangalore, India 560 078
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Date and Amount of Grant:	08/19/2008	\$82,799 00
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Purpose of the Grant:	To support the development of an Innovation Department to link modern energy services to income-generating activities and create models that could be replicated and taken to scale.
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Amounts Expended by Grantee.	\$82,799.00
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Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
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Date of Reports Received:	12/17/2008, 07/24/2009, 12/14/2009, 07/14/2010, 07/15/2010
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Verification of Reports.	No
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The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee. SELCO Solar Light Pvt. Ltd.
#742, 15th Cross, 6th Phase
JP Nagar
Bangalore, India 560 078

Date and Amount of Grant. 01/08/2009 \$88,395.00

Purpose of the Grant. To support the development of an Innovation Department to link modern energy services to income-generating activities and create models that could be replicated and taken to scale.

Amounts Expended by Grantee: \$88,395.00

Diversion of Funds. To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received. 07/24/2009, 12/14/2009, 07/14/2010, 07/15/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SELCO Solar Light Pvt. Ltd.
#742, 15th Cross, 6th Phase
JP Nagar
Bangalore, India 560 078

Date and Amount of Grant: 01/08/2010 \$52,850.00

Purpose of the Grant: To support the development of an Innovation Department to link modern energy services to income-generating activities and create models that could be replicated and taken to scale.

Amounts Expended by Grantee: \$52,850.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/15/2010, 09/13/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SELCO Solar Light Pvt. Ltd.
#742, 15th Cross, 6th Phase
JP Nagar
Bangalore, India 560 078

Date and Amount of Grant: 12/23/2008 \$350,000.00

Purpose of the Grant: The Foundation made a program-related investment in SELCO Solar Light Pvt. Ltd ("SELCO") by purchasing equity shares of SELCO, the proceeds of which to be used by SELCO to provide reliable energy services to 200,000 households in a sustainable way and helps create models for poverty alleviation through commercial channels.

Amounts Expended by Grantee: The full amount of the proceeds from the Foundation's investment is being used for the purposes of the Foundation's investment.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/29/2009, 07/23/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SELCO Solar Light Pvt. Ltd.
#742, 15th Cross, 6th Phase
JP Nagar
Bangalore, India 560 078

Date and Amount of Grant: 06/16/2009 \$125,000.00

Purpose of the Grant: The Foundation made a program-related investment in SELCO Solar Light Pvt. Ltd. ("Selco") initially by providing a loan to SELCO (the "Loan") for SELCO to use to fund a project to reach 200,000 households with solutions for their energy requirements, thereby improving their standard of living. On 6/17/2011, the Foundation's loan to SELCO was satisfied in full with the issuance of additional equity shares in SELCO to the Foundation (held by the Foundation as a program-related investment), the proceeds of which are to be used by SELCO for the same purposes as the Loan.

Amounts Expended by Grantee: The promissory note from SELCO to the Foundation remains outstanding.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 07/30/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SELCO Solar Light Pvt. Ltd.
#742, 15th Cross, 6th Phase
JP Nagar
Bangalore, India 560 078

Date and Amount of Grant: 08/14/2009 \$75,956.00

Purpose of the Grant: To support the development of an Innovation Department to link modern energy services to income-generating activities and create models that could be replicated and taken to scale.

Amounts Expended by Grantee: \$75,956.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/14/2009, 07/15/2010, 09/13/2010

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SolarAid
Pride Court, 89-82 White Lion Street
London, United Kingdom N1 9PF, UK

Date and Amount of Grant: 11/22/2010 \$135,000.00

Purpose of the Grant: To design, develop prototypes for, and test a solar LED retrofit kit for kerosene lanterns and a low-cost gravity-powered LED light.

Amounts Expended by Grantee: \$44,199.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 01/17/2011, 08/01/2011, 09/02/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: SolarAid
Pride Court, 89-82 White Lion Street
London, United Kingdom N1 9PF, UK

Date and Amount of Grant: 06/23/2009 \$130,000.00

Purpose of the Grant: To design, develop prototypes for, and test a solar LED retrofit kit for kerosene lanterns and a low-cost gravity-powered LED light.

Amounts Expended by Grantee: \$130,000.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/22/2009, 07/30/2010, 11/15/2010, 01/17/2011, 08/01/2011, 09/02/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee. StrawJet, Inc
350 Clinton Street
Ashland, Oregon 97520

Date and Amount of Grant 01/17/2008 \$25,000.00

Purpose of the Grant To support StrawJet's efforts to develop a building industry based on sound environmental principles using agricultural by-products and non-toxic materials, and to enable residents of the developing world and others who have lost homes through natural disasters to live in safe and comfortable homes without depleting the world's supply of timber and non-renewable resources.

Amounts Expended by Grantee: \$25,000.00

Diversion of Funds. To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/10/2009, 08/24/2010

Verification of Reports No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee: Sustainable Harvest Inc.
The Natural Capital Center
721 NW Ninth Avenue
Suite 235
Portland, Oregon 97209

Date and Amount of Grant: 12/19/2008 \$90,775.00

Purpose of the Grant: To support the introduction of new coffee technologies to improve the processing and handling of specialty coffee in the Gombe region of eastern Tanzania.

Amounts Expended by Grantee. \$90,775.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 05/29/2009, 09/10/2009, 04/01/2010, 04/21/2010

Verification of Reports. No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee	Sustainable Harvest Inc. The Natural Capital Center 721 NW Ninth Avenue Suite 235 Portland, Oregon 97209
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Date and Amount of Grant:	06/09/2009	\$90,775 00
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Purpose of the Grant.	To support the introduction of new coffee technologies to improve the processing and handling of specialty coffee in the Gombe region of eastern Tanzania.
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Amounts Expended by Grantee.	\$90,775.00
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Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
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Date of Reports Received.	09/10/2009, 04/01/2010, 04/21/2010
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Verification of Reports.	No
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The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Sustainable Harvest Inc.
The Natural Capital Center
721 NW Ninth Avenue
Suite 235
Portland, Oregon 97209

Date and Amount of Grant: 01/08/2010 \$200,000.00

Purpose of the Grant: To support Sustainable Harvest's farmer training, technology dissemination and market linkage development program in Tanzania.

Amounts Expended by Grantee: \$182,835.61

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 12/30/2010, 01/20/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee.	Villgro Innovations Foundation (formerly known as Rural Innovations Network) III Floor, IITM Research Park, Kanagam Road Taramani Chennai, India 600 113
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Date and Amount of Grant.	06/04/2009	\$222,000.00
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Purpose of the Grant:	To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.
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Amounts Expended by Grantee:	\$222,000.00
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Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
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Date of Reports Received.	04/20/2010, 05/07/2010, 11/02/2010
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Verification of Reports:	No
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The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Villgro Innovations Foundation (formerly
known as Rural Innovations Network)
III Floor, IITM Research Park, Kanagam
Road
Taramani
Chennai, India 600 113

Date and Amount of Grant: 01/08/2010 \$86,372.00

Purpose of the Grant: To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.

Amounts Expended by Grantee: \$69,203.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/20/2010, 05/07/2010, 11/01/2010, 04/29/2011, 05/03/2011, 05/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Villgro Innovations Foundation (formerly
known as Rural Innovations Network)
III Floor, IITM Research Park, Kanagam
Road
Taramani
Chennai, India 600 113

Date and Amount of Grant: 07/08/2010 \$683,495.00

Purpose of the Grant: To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.

Amounts Expended by Grantee: \$656,827.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 11/01/2010, 04/29/2011, 05/18/2011, 05/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Villgro Innovations Foundation (formerly
known as Rural Innovations Network)
III Floor, IITM Research Park, Kanagam
Road
Taramani
Chennai, India 600 113

Date and Amount of Grant: 07/08/2010 \$59,204.00

Purpose of the Grant: To account for an exchange rate-related shortfall during the first year
of the new grant (April 1, 2009 - March 31, 2010).

Amounts Expended by Grantee: \$59,204.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not
diverted any portion of the funds from the purpose of the
grant.

Date of Reports Received: 11/01/2010, 04/29/2011, 05/18/2011, 05/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Villgro Innovations Foundation (formerly
known as Rural Innovations Network)
III Floor, IITM Research Park, Kanagam
Road
Taramani
Chennai, India 600 113

Date and Amount of Grant: 06/04/2009 \$640,389.00

Purpose of the Grant: To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.

Amounts Expended by Grantee: \$640,389.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 11/02/2009, 04/20/2010, 05/07/2010, 11/01/2010,
04/29/2011, 05/18/2011, 05/31/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959

2010 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee	Yayasan Inovasi Teknologi P.T. Saratoga Investama Sedaya Menara Karya #15-00 Jl. H. R. Rasuna Said Blok X-5, Kav.1-2 Jakarta, Indonesia 12950
Date and Amount of Grant:	06/02/2008 \$209,339.00
Purpose of the Grant:	To support YIT's coordination and leading of the Indonesia Recognition and Mentoring Program (RAMP) in partnership with Institut Pertanian Bogor (IPB).
Amounts Expended by Grantee.	\$209,339.00
Diversion of Funds:	To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.
Date of Reports Received:	11/10/2008, 04/09/2009, 04/10/2009, 10/20/2009, 01/03/2010, 04/29/2010, 06/04/2010, 10/05/2010
Verification of Reports.	No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
Jl Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 11/25/2009 \$51,617.00

Purpose of the Grant: To provide impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.

Amounts Expended by Grantee: No grant funds reported expended.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 01/03/2010, 04/29/2010, 06/04/2010, 10/05/2010, 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
Jl Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 11/05/2010 \$249,984.00

Purpose of the Grant: To support YIT's coordination and leading of the Indonesia Recognition and Mentoring Program (RAMP) in partnership with Institut Pertanian Bogor (IPB).

Amounts Expended by Grantee: \$35,549.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
Jl Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 11/05/2010 \$75,000.00

Purpose of the Grant: To provide impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.

Amounts Expended by Grantee: No grant funds reported expended.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
Jl Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 11/21/2008 \$209,339.00

Purpose of the Grant: To support YIT's coordination and leading of the Indonesia Recognition and Mentoring Program (RAMP) in partnership with Institut Pertanian Bogor (IPB).

Amounts Expended by Grantee: \$209,339.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 04/10/2009, 10/20/2009, 01/03/2010, 04/29/2010, 06/04/2010, 10/05/2010, 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
JI Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 05/28/2010 \$23,690.00

Purpose of the Grant: To provide Impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.

Amounts Expended by Grantee: No grant funds reported expended.

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 06/04/2010, 10/05/2010, 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
2010 Form 990-PF
Part VII-B, Question 5c
Expenditure Responsibility Statement

Grantee: Yayasan Inovasi Teknologi
Jl Jenggala II No.9
Kebayoran Baru
Jakarta, Indonesia 12110

Date and Amount of Grant: 08/20/2008 \$129,180.00

Purpose of the Grant: To provide impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.

Amounts Expended by Grantee: \$124,591.00

Diversion of Funds: To the knowledge of the grantor, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Reports Received: 11/10/2008, 04/10/2009, 10/20/2009, 01/03/2010, 04/29/2010, 06/04/2010, 10/05/2010, 04/05/2011, 06/30/2011

Verification of Reports: No

The Lemelson Foundation, 88-0391959
Attachment to Part XV, Line 3a, Grants and Contributions Paid During the Year
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
African American Male Achievers Network, Inc. c/o International Science Discovery & Learning Center, 6709 La Tijera Blvd., #261 Los Angeles California, 90045 United States	N/A	509(a)(1) public charity	To support the operations of African American Male Achievers Network, Inc.	50,000
Appropriate Infrastructure Development Group 33 Harrison Avenue, 5th Floor Weston Massachusetts, 02111 United States	N/A	509(a)(1) public charity	To support research and development of new energy technologies for poor people and to initiate a loan fund to finance locally-owned businesses that will develop and install alternative energy infrastructure in Guatemala and Haiti.	20,000
Appropriate Infrastructure Development Group 33 Harrison Avenue, 5th Floor Weston Massachusetts, 02111 United States	N/A	509(a)(1) public charity	To support research and development of new energy technologies for poor people and to initiate a loan fund to finance locally-owned businesses that will develop and install alternative energy infrastructure in Guatemala and Haiti.	80,000
Appropriate Infrastructure Development Group 33 Harrison Avenue, 5th Floor Weston Massachusetts, 02111 United States	N/A	509(a)(1) public charity	To support research and development of new energy technologies for poor people and to initiate a loan fund to finance locally-owned businesses that will develop and install alternative energy infrastructure in Guatemala and Haiti.	20,000
Centro de Especializaçao em Fonoaudiologia Clinica Av Dr. Arnaldo, 2105 Sao Paulo 01255-000 Brazil	N/A	Non-501(c)(3)	To support the replication of a low-cost hearing aid project from Botswana to Brazil.	50,000
Centro de Especializaçao em Fonoaudiologia Clinica Av Dr. Arnaldo, 2105 Sao Paulo 01255-000 Brazil	N/A	Non-501(c)(3)	To support the replication of a low-cost hearing aid project from Botswana to Brazil.	10,000
Consortorio para el Desarrollo Sostenible de la Ecorregion Andina Calle Mayorazgo 217, San Borja Lima 41 Peru	N/A	Non-501(c)(3)	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.	102,000
Design That Matters, Inc. One Broadway, 14th Floor Cambridge Massachusetts, 02142 United States	N/A	509(a)(1) public charity	To support the hiring of two people and become a partially self-sustaining enterprise based on client income and philanthropy.	75,000

The Lemelson Foundation, 88-0391959
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Design That Matters, Inc. One Broadway, 14th Floor Cambridge Massachusetts, 02142 United States	N/A	509(a)(1) public charity	To support the hiring of two people and become a partially self-sustaining enterprise based on client income and philanthropy.	75,000
E + Co c/o Energy House, 383 Franklin Street Bloomfield New Jersey, 07003 United States	N/A	170(b)(1)(A)(vi) public charity	To support the funding of positions of a Chief Investment Officer and Development Officer.	250,000
East Meets West Foundation P.O. Box 29292 Oakland California, 94604 United States	N/A	509(a)(1) public charity	To support the expansion of the Breath of Life program in Cambodia and Laos.	125,000
East Meets West Foundation P.O. Box 29292 Oakland California, 94604 United States	N/A	509(a)(1) public charity	To support the expansion of the Breath of Life program in Cambodia and Laos.	125,000
Emergence BioEnergy, Inc. 129 Mount Auburn Street Cambridge Massachusetts, 02138 United States	N/A	Non-501(c)(3)	To be used to test the concept of a village power system generated through stirring engines.	200,000
Farmers Conservation Alliance 14 Oak Street, Suite 302 Hood River Oregon, 97031 United States	N/A	509(a)(1) public charity	To support the marketing and distribution of Farmers Screen, a patented irrigation diversion screen that protects threatened and endangered fish species while saving farmer's time and money.	75,000
Gujarat Mahila Housing SEWA Trust 404, Sakar IV, Ashram Road, Ellisbridge Ahmedabad 380006 India	N/A	Non-501(c)(3)	To support the creation of the Innovation Center for the Poor.	175,000
Institut Pertanian Bogor Gedung Rektorat IPB, Lantai 5, Kampus IPB Darmaga Bogor Bogor 16680 Indonesia	N/A	Non-501(c)(3)	To Improve Institut Pertanian Bogor's existing university-level entrepreneurship curricula, to develop new courses focused on inventions for social applications, and to develop a new pre-mentoring program for students.	307,368
Lex Mundi Pro Bono Foundation 1330 Connecticut Avenue, NW Washington District of Columbia, 20036 United States	N/A	509(a)(1) public charity	To support the delivery of free legal services to social inventor-entrepreneurs, and to help it become financially sustainable.	65,000

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Lex Mundi Pro Bono Foundation 1330 Connecticut Avenue, NW Washington District of Columbia, 20036 United States	N/A	509(a)(1) public charity	To support the delivery of free legal services to social inventor-entrepreneurs, and to help it become financially sustainable.	65,000
Living Goods 678 Sausalito Blvd Sausalito California, 94965 United States	N/A	509(a)(1) public charity	To support the establishment of three incubator branches in Uganda that will test market inventions in lighting, water purification and cookstoves, and experiment with pricing and bonuses for sales people.	188,979
Massachusetts Institute of Technology 77 Massachusetts Avenue, 238 Main Street Cambridge Massachusetts, 02142 United States	N/A	170(b)(1)(A)(ii) public charity	To support the activities of the Lemelson-MIT Program directed toward inspiring appreciation for the role of invention and innovation in economic and social development; celebrating the living role models of successful inventors, innovators, and entrepreneurs; and inspiring the next generation of inventors.	1,478,295
Massachusetts Institute of Technology 77 Massachusetts Avenue, 238 Main Street Cambridge Massachusetts, 02142 United States	N/A	170(b)(1)(A)(ii) public charity	To support the International Development Initiative to mentor MIT students to cultivate invention, innovation, and entrepreneurship in service of communities in developing regions of the world.	139,401
Micro-enterprise Inventor Program of Oregon 5257 NE MLK suite 201 Portland Oregon, 97221 United States	N/A	Non-501(c)(3)	To support the Micro-Enterprise Inventor Program of Oregon during a transition year as it applies for tax-exempt status and hires a managing director to strengthen the organization.	40,000
National Collegiate Inventors and Innovators Alliance 100 Venture Way Hadley Massachusetts, 01035 United States	N/A	170(b)(1)(A)(ii) public charity	To support the continued implementation of experimental learning programs that promote invention, innovation, and entrepreneurship in higher education and to introduce new opportunities that increase the potential for commercialization of student innovations and provide new opportunities for students not yet involved in NCIIA programs.	1,792,200
National Collegiate Inventors and Innovators Alliance 100 Venture Way Hadley Massachusetts, 01035 United States	N/A	170(b)(1)(A)(ii) public charity	To support the continued implementation of experimental learning programs that promote invention, innovation, and entrepreneurship in higher education and to introduce new opportunities that increase the potential for commercialization of student innovations and provide new opportunities for students not yet involved in NCIIA programs.	500,000
National Collegiate Inventors and Innovators Alliance 100 Venture Way Hadley Massachusetts, 01035 United States	N/A	170(b)(1)(A)(ii) public charity	To support the continued implementation of experimental learning programs that promote invention, innovation, and entrepreneurship in higher education and to introduce new opportunities that increase the potential for commercialization of student innovations and provide new opportunities for students not yet involved in NCIIA programs.	1,803,350

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
National Collegiate Inventors and Innovators Alliance 100 Venture Way Hadley Massachusetts, 01035 United States	N/A	170(b)(1)(A)(ii) public charity	To support the continued implementation of experimental learning programs that promote invention, innovation, and entrepreneurship in higher education and to introduce new opportunities that increase the potential for commercialization of student innovations and provide new opportunities for students not yet involved in NCIIA programs.	767,127
Non-Profit Enterprise and Self-sustainability Team Inc. Jose Arieta 89 Providencia, Santiago 7500900 Chile	N/A	509(a)(1) public charity	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor students and grassroots inventors, innovators and entrepreneurs in Peru.	346,384
Non-Profit Enterprise and Self-sustainability Team Inc. Jose Arieta 89 Providencia, Santiago 7500900 Chile	N/A	509(a)(1) public charity	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor students and grassroots inventors, innovators and entrepreneurs in Peru.	220,000
Oregon State University Office of Sponsored Programs,308 Kerr Administration Building Corvallis Oregon, 97331-2140 United States	N/A	Government	Support State of Oregon Global Warming Commission.	75,000
Pontificia Universidad Catolica del Peru, GRUPO Av. Universitaria No 1801, San Miguel Lima Peru	N/A	Non-501(c)(3)	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.	38,455
Pontificia Universidad Catolica del Peru, GRUPO Av. Universitaria No 1801, San Miguel Lima Peru	N/A	Non-501(c)(3)	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.	34,405
Portland State University Foundation Office of University Development,PO Box 751 Portland Oregon, 97207 United States	N/A	170(b)(1)(A)(vi) public charity	To support Oregon MESA's activities that bring invention education into programs targeting low-income middle and high school students in sixteen Oregon schools.	70,802
Program for Appropriate Technology In Health 1455 NW Leary Way Seattle Washington, 98107 United States	N/A	509(a)(1) public charity	To support development and testing with Cascade Designs, Inc. of an inexpensive, portable, small-community, electro-chlorination system for safe drinking water and conduct a field evaluation of its use.	175,086

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SELECO Solar Light Pvt. Ltd. #742, 15th Cross, 6th Phase, JP Nagar Bangalore 560 078 India	N/A	Non-501(c)(3)	To support the development of an Innovation Department to link modern energy services to income-generating activities and create models that could be replicated and taken to scale.	52,850
Sambotha, Inc. c/o Ellis Dillon, 4062 Valeta St #338 San Diego California, 92110 United States	N/A	170(b)(1)(A)(vi) public charity	To further develop technology and markets for Sambotha's three product lines (Isolyak, Yak Dream and Norlha).	87,500
Sambotha, Inc. c/o Ellis Dillon, 4062 Valeta St #338 San Diego California, 92110 United States	N/A	170(b)(1)(A)(vi) public charity	To further develop technology and markets for Sambotha's three product lines (Isolyak, Yak Dream and Norlha).	87,500
Smithsonian Institution Office of the Comptroller National Museum of American History, Behring Center 14th Street and Constitution Avenue NW Washington District of Columbia, 20560 United States	N/A	509(a)(1) public charity	To support twelve months of operating funds for 2010.	6,821
Smithsonian Institution Office of the Comptroller National Museum of American History, Behring Center 14th Street and Constitution Avenue NW Washington District of Columbia, 20560 United States	N/A	509(a)(1) public charity	To support twelve months of operating funds for 2010.	273,000
SolarAid Pride Court, 89-82 White Lion Street London N1 9PF, UK United Kingdom	N/A	Non-501(c)(3)	To design, develop prototypes for, and test a solar LED retrofit kit for kerosene lanterns and a low-cost gravity-powered LED light.	135,000
Sustainable Harvest Inc. The Natural Capital Center, 721 NW Ninth Avenue Suite 235 Portland Oregon, 97209 United States	N/A	Non-501(c)(3)	To support Sustainable Harvest's farmer training, technology dissemination and market linkage development program in Tanzania.	200,000
The Regents of the University of California 3119 Etcheverry Hall Berkeley California, 94720 United States	N/A	170(b)(1)(A)(vi) public charity	to support E-Teams as part of the National Collegiate Inventors and Innovators Alliance (NCIIA) program.	9,000

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Villgro Innovations Foundation (formerly known as Rural Innovations Network) III Floor, ITM Research Park, Kanagam Road, Taramani Chennai 600 113 India	N/A	Non-501(c)(3)	To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.	86,372
Villgro Innovations Foundation (formerly known as Rural Innovations Network) III Floor, ITM Research Park, Kanagam Road, Taramani Chennai 600 113 India	N/A	Non-501(c)(3)	To account for an exchange rate-related shortfall during the first year of the new grant (April 1, 2009 - March 31, 2010).	59,204
Villgro Innovations Foundation (formerly known as Rural Innovations Network) III Floor, ITM Research Park, Kanagam Road, Taramani Chennai 600 113 India	N/A	Non-501(c)(3)	To coordinate and lead the India Recognition and Mentoring Program (RAMP) in partnership with the Indian Institute of Technology, Madras.	683,495
WGBH Educational Foundation One Guest Street Boston Massachusetts, 02135 United States	N/A	509(a)(1) public charity	To support a pilot program that will place younger, working engineers (ages 22-30) in after-school programs targeting 5th and 6th graders, especially those from low-income families.	527,143
World Wildlife Fund 1250 24th St. NW Washington District of Columbia, 20037-1193 United States	N/A	509(a)(1) public charity	To support the creation of an East African Prize as part of the World Wildlife Fund's 2009 International Smart Gear Competition and work with the winning idea to encourage its adoption in 2010, as well as to support a related fishing gear exchange program in Kenya.	50,000
Yayasan Inovasi Teknologi Jl Jenggala II No.9,Kebayoran Baru Jakarta 12110 Indonesia	N/A	Non-501(c)(3)	To support YIT's coordination and leading of the Indonesia Recognition and Mentoring Program (RAMP) in partnership with Institut Pertanian Bogor (IPB).	249,984
Yayasan Inovasi Teknologi Jl Jenggala II No.9,Kebayoran Baru Jakarta 12110 Indonesia	N/A	Non-501(c)(3)	To provide impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.	75,000
Yayasan Inovasi Teknologi Jl Jenggala II No.9,Kebayoran Baru Jakarta 12110 Indonesia	N/A	Non-501(c)(3)	To provide Impact-oriented facilitation for invention and innovation promotion in Indonesia. Grant funds are re-granted to support local inventors in form of grant or repayable loan.	23,690
Total				12,145,411

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Consorcio para el Desarrollo Sostenible de la Ecorregion Andina Calle Mayorazgo 217, San Borja Lima 41 Peru	N/A	Non-501(c)(3)	To support a pilot Recognition and Mentoring Program (RAMP) to identify, celebrate, and mentor student and grassroots inventors, innovators, and entrepreneurs in Peru.	78,246
Total				78,246