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Fesm 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

I reated as a Private Foundation

2010

| inter | nai Re | evenue Service Nute. The Touridation may | be able to use a copy of this | return to satisfy state repu | rtury requirements. | <u>}</u> |
|----------------|--------|----------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------------------------|--------------------------------------------------------|----------------------------------------------|
| For | cale | ndar year 2010, or tax year beginning | | , and ending | | |
| G (| Chec | k all that apply: Initial return | Initial return of a fo | ormer public charity | Final return | 1 |
| | | Amended return | Address chan | ge 🔲 | Name change | |
| Na | me o | f foundation | | | A Employer identification | number |
| l | | | | | 1 | |
| 1 | | The Mark and Kathie M | Miller Founda | tion | 87-0676533 | , |
| Nur | nber | and street (or P O box number if mail is not delivered to stree | | Room/suite | B Telephone number | |
| | | 3113 Carrigan Canyon | | | 801-560-05 | 95 |
| Cit | v or t | town, state, and ZIP code | * · · · · · · · · · · · · · · · · · · · | | C If exemption application is p | |
| ' | • | | 34109 | | D 1. Foreign organizations | |
| Н (| Chec | k type of organization: X Section 501(c)(3) e. | | | Foreign organizations me check here and attach co | eeting the 85% test, |
| | _ | | Other taxable private founda | ation | ł | |
| 1 Fa | | arket value of all assets at end of year J Account | | Accrual | E If private foundation sta under section 507(b)(1) | (A) check here |
| | | · r | ther (specify) | | F If the foundation is in a | • • |
| | \$ | 4,558,612. (Part I, colu | ımn (d) must be on cash i | basıs.) | under section 507(b)(1) | |
| | art I | Analysis of Revenue and Expenses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) | expenses per books | income | income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received | | | N/A | - - |
| | 2 | Check X If the foundation is not required to attach Sch B | | | 1 | |
| | 3 | Interest on savings and temporary cash investments | 20,959. | 20,959. | | |
| | 4 | Dividends and interest from securities | 76,375. | 76,375. | | |
| | 5a | Gross rents | | | | |
| | | Net rental income or (loss) | | | | |
| | ۱. | Net gain or (loss) from sale of assets not on line 10 | <49,561. | > | | |
| Revenue | Ь | Gross sales price for all | | · · · · · · · · · · · · · · · · · · · | | |
| Ş. | 7 | Capital gain net income (from Part IV, line 2) | | 0. | | |
| æ | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | ١. | Less Cost of goods sold | | | | |
| | ı | Gross profit or (loss) | | | | |
| | 11 | Other income | | | | |
| | 12 | Total. Add lines 1 through 11 | 47,773. | 97,334. | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. |
| | 14 | Other employee salaries and wages | | | RE | CEIVED |
| | 15 | Pension plans, employee benefits | | | | PLIVED |
| ses | 16a | Legal fees | | | - | ၂၇ |
| ěn: | Ь | Accounting fees Stmt 1 | 23,279. | 0. | MAR | 2 4 2011 00. |
| Expens | C | Other professional fees | | | | 2 4 2011 80. |
| Ve Ve | 17 | Interest | | | OCL | ENLIF |
| Administrative | 18 | Taxes | | | | EIV, U |
| nist | 19 | Depreciation and depletion | | | | |
| Ē | 20 | Occupancy | | | | |
| Ad | 21 | Travel, conferences, and meetings | | | | |
| and | 22 | Printing and publications | | | | |
| g s | 23 | Other expenses Stmt 2 | 986. | 985: | | 0. |
| Operating | | Total operating and administrative | | | | |
| per | | expenses. Add lines 13 through 23 | 24,265. | 985. | | 0. |
| O | 25 | Contributions, gifts, grants paid | 596,000. | | | 596,000. |
| | | Total expenses and disbursements. | | | | |
| | | Add lines 24 and 25 | 620,265. | 985. | | 596,000. |
| | 27 | Subtract line 26 from line 12: | | | | |
| | | Excess of revenue over expenses and disbursements | <572,492. | > | | <u> </u> |
| | | Net investment income (if negative, enter -0-) | | 96,349. | | |
| | | Adjusted net income (if negative, enter -0-) | | | N/A | |

LHA For Paperwork Reduction Act Notice, see the instructions.

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9-14 FOUNDAT1

Form **990-PF** (2010)

| Fo | rm 99 | OO-PF(2010) The Mark and Kathie Mil | | | 0676533 Page 2 |
|-----------------------------|-------|------------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------------------|
| F | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | |
| | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | J | Savings and temporary cash investments | 4,027,226. | 3,454,734. | 3,760,240. |
| | 3 | Accounts receivable > | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | 1 | disqualified persons | | | |
| | 7 | Other notes and loans receivable \ 798,372. | | | |
| | 1 | Less: allowance for doubtful accounts ▶ 0. | 798,372. | 798,372. | 798,372. |
| Ŋ | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| As | | Investments - U.S. and state government obligations | | | |
| | 1 | Investments - corporate stock | | ······ | |
| | 1 | Investments - corporate bonds | | | |
| | 1 - | Investments - land, buildings, and equipment basis | | · | |
| | '' | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment basis | - | | |
| | '* | Less accumulated depreciation | | | |
| | 15 | Other assets (describe | | | |
| | 13 | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers) | 4,825,598. | 4,253,106. | 4,558,612. |
| _ | 17 | Accounts payable and accrued expenses | -70-07-50-1 | | |
| | 18 | Grants payable | | | |
| ιn | 19 | Deferred revenue | . | | |
| Liabilities | | Loans from officers, directors, trustees, and other disqualified persons | | | |
| ig | 21 | Mortgages and other notes payable | | | |
| ٣ | 1 | Other liabilities (describe > | | | |
| | | , | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | j | |
| ces | 24 | Unrestricted | | | |
| an | 25 | Temporarily restricted | | | |
| Ва | 26 | Permanently restricted | | | |
| Net Assets or Fund Balances | | Foundations that do not follow SFAS 117, check here | | | |
| ĩ | | and complete lines 27 through 31. | | | |
| 8 | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| set | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | <u> </u> | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | 4,825,598. | 4,253,106. | |
| Š | 30 | Total net assets or fund balances | 4,825,598. | 4,253,106. | |
| | | | | | |
| _ | 31_ | Total liabilities and net assets/fund balances | 4,825,598. | 4,253,106. | |
| P | art | III Analysis of Changes in Net Assets or Fund Ba | alances | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line 3 | | | |
| ' | | it agree with end-of-year figure reported on prior year's return) | | | 4,825,598. |
| 2 | • | ramount from Part I, line 27a | | 2 | <572,492.> |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| | | lines 1, 2, and 3 | | 4 | 4,253,106. |
| | | eases not included in line 2 (itemize) | | 5 | 0. |
| | | net assets or fund balances at end of year (line 4 minus line 5) - Part II, col | lumn (b), line 30 | 6 | 4,253,106. |
| | | | | | Form 990-PF (2010) |

22220314 143296 foundation

| | n 990-PF (2010) The Mark and Kathie Miller Foundation Int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4940(c) | | 06765 see in | | | Page 4 ns) |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------------|-----|-------|---------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% | 1 | | | 9 | 63. |
| | of Part 1, line 27b | | | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | 1 | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | 3 | | | 9 | <u>63.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | 9 | 63. |
| 6 | Credits/Payments: | | | | | |
| а | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6a | J | | | | |
| b | Exempt foreign organizations - tax withheld at source 6b | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) | 1 | | | | |
| | Backup withholding erroneously withheld 6d | Į | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | | 0. |
| | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached | 8 | | | | 27. |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | | 90. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | | |
| 11 | Enter the amount of line 10 to be: Credited to 2011 estimated tax | 11 | | | | |
| Pa | rt VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | ın | | | Yes | No |
| | any political campaign? | | | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | d or | | | · | |
| | distributed by the foundation in connection with the activities. | | 1 | | | |
| С | Did the foundation file Form 1120-POL for this year? | | | 1c | | X |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . | | ĺ | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | 1 | | | |
| | managers. ► \$ 0. | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | X |
| | If "Yes," attach a detailed description of the activities. | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | • | - 1 | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | N/ | /A [| 4b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T | | Г | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | |
| | By language in the governing instrument, or | | | | i | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | iaw | - 1 | | - | |
| | remain in the governing instrument? | | | 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | Γ | 7 | Х | |
| | If "Yes," complete Part II, col. (c), and Part XV. | | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | UT | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | 8b | Х | |
| 9 | is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion within the meaning of section 4942(j)(3) or 4942(j)(4) for calendarion within the meaning of section 4942(j)(4) for calendarion | dar | Γ | | | |
| | year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV | | Ĺ | 9_ | | _X_ |
| 10_ | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | X |
| | | | Form | 990 | -PF (| 2010) |

| A lany time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? if 1°cs, attach schedule (see instructions) | | 990-PF (2010) The Mark and Kathie Miller Foundation 87-06 Int VII-A Statements Regarding Activities (continued) | <u>76533</u> | | Page 5 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------------------------------------------------------------------------------------------------------------------|--------------------|-----------|-------------|
| section 512(b)(13)? If "res, attach schedule (see instructions) 10 the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 10 the foundation acquire) with the public inspection requirements for its annual returns and exemption application? Withost address > N/A 11 The books are in care of > Mark Miller Located at > 1911 3 Carrigan Canyon, Salt Lake City, UT 21P-4 > 841.09 15 Section 497(a)(1) nonexempt charitable trusts fining form 990-FF in lieu of Firm 1041 - Check here and either time amount of trac-exempt interest received on accred during the year 16 At any time during calending year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Section 497(a)(1) nonexempt charitable trusts fining from 990-FF in lieu of Firm 1041 - Check here and either time amount of trac-exempline interest received on accreded during the year 16 At any time during calending year 2010, did the foundation have an interest in or a signature or other authority over a bank, security of the institutions for exceptions and fining requirements for Form 10 F 90-22.1 if Yes; either the name of the formation of the control of exceptions and fining requirements for Form 10 F 90-22.1 if Yes; either the name of the formation of the control of t | | | | | |
| August 17, 2008? 13 Dd the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 15 Debooks are in care of ▶ Mark Miller Located at ▶ 3113 Carrigan Canyon, Salt Lake City, UT 17 Telephone in ▶ 301-560-0555 18 Section 4947(a)(1) nonexempt charitable trusts fraing form 930-P in lieu of Form 1041 - Check here and enter the amount of tix-exempt interest reserved are carcied dumpt the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innariceal account in a foreign country? 16 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly): 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 20 Burrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 21 During the year did the foundation (either directly): 22 Burrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 23 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 24 Pay compension to, or pay or reimburss the expenses of, a disqualified person? 25 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a di | 11 | • • • • • • • • • • • • • • • • • • • • | 11 | | X |
| 13 | 12 | | 12 | | x |
| 14 The books are meare of ▶ Mark Miller Located at ▶ 3113 Carrigan Canyon, Salt Lake City, UT 15 Section 497(a)(1) nonecompt charitable trusts thing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempl interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the toreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Juring the year did the foundation (either directly or addrectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or otherwise extend credit to for accept if from) a disqualified person? (3) Furnish pooks, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person) (make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No fithe foundation apraced to make a grant to or to employ the official for a period after termination of povernment se | 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | | X | |
| Located at N 3113 Carrigan Canyon, Salt Lake City, UT Section 4947(a)(1) nonexempt charitable trusts thing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, scurins, or or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the tolegon country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 Dorrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) Yes No | 14 | | 560-0 | 505 | |
| 15 Section 4947(a)(1) onexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the terrigin country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 13 During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Frumsh poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" of the boundation argract of make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 15 I any answer so Yes to 14 (1)-6, did any of the act fail to qualify under the exceptions described in Regulations section 53.4941 (i)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 15 I any any any exity of the see of the se | 17 | | | | |
| and enter the amount of tax-exempt Interest received or accrued during the year N Second N Second N Second N | 15 | | 04103 | | \Box |
| 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other interioral account in a foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a povernment official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of povernment service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.44 (1)-30 in an current notice regarding dissater assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding dissater assistance (see page 22 of the instructions)? 1 The foundation engage in a prior year in any of the acts fail to qualify under the exception applies of the before the first day of the tax year Polying in a prior year in any of the parts for the polying the provisions of section 4942(3)(3) or 4942(1)(5): 1 The foundation engage in a prior year in any of the acts fail to qualify under the exception distance in the parts of the parts with plants of the parts | 13 | | N. | r/7 | .Ш |
| securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filling requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(i)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? It also to failure to distribute mone (section 4942(i)(0) or a page of the first organization of assets) to the year's | 40 | · · · · · · · · · · · · · · · · · · · | | | No |
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| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? In the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years | | · · · · · · · · · · · · · · · · · · · | | | |
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| before 2010? If "Yes," list the years , | | | | | |
| If "Yes," list the years \ | a | | 1 | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Wes. X No b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A 3b L Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | | - | 1 | |
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| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. —————————————————————————————————— | U | | } | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 26 | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A B Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | · | -20 | | |
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| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | ı. | | | | |
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| Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X | | | - 1 | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X | | | 3h | | |
| | <i>A</i> = | , | | \vdash | x |
| ש ביום ווים ווים ווים אל מווע ווויעל בוווכוון ווים שיווים עלם ווים של ביום ווים של ביום ווים של ביום ווים של ה | | | '' | 11 | |
| had not been removed from jeopardy before the first day of the tax year beginning in 2010? | U | | Ah | | x |
| Form 990-PF (2010) | | | |)-PF (| |

| Form,990-PF (2010) The Mark and Kathie Mill Part VII-B Statements Regarding Activities for Which | | | 87-06765 nued) | 33 | Page 6 |
|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------|----------------|---------------------------------|
| 5a During the year did the foundation pay or incur any amount to: | | -1- 3- (00/11/1 | | T | T |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | n 4945(e))? | | es X No | İ | |
| (2) Influence the outcome of any specific public election (see section 4955); | | | | - } | - |
| any voter registration drive? | | | es X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ;? | | es X No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | • | | | ĺ | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | es X No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary | or educational nurnoses or | | | l | |
| the prevention of cruelty to children or animals? | , or outdottonal purpodes, or | | es X No | ĺ | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | der the excentions described | ' | 23 (22) 110 | ł | |
| section 53.4945 or in a current notice regarding disaster assistance (see instri | | rrogalations | N/A | 5b | |
| Organizations relying on a current notice regarding disaster assistance check h | · · | | | - | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f | | uned | | | |
| expenditure responsibility for the grant? | | | es 🗌 No | | |
| If "Yes," attach the statement required by Regulations section 53.494 | = | 1/21 | | İ | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | | | | | |
| a personal benefit contract? | pay premiums on | | es X No | ĺ | |
| | account honofit contract? | | | 6b | X |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | Dersonal Denenii Contract? | | - | 00 | |
| If "Yes" to 6b, file Form 8870. | -haltar transportung | | es X No | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax | | T | <u></u> | 7b | |
| b If Yes, did the foundation receive any proceeds or have any net income attrib | | nagara Highli | | /D_ | |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | | inagers, nigni | y | | |
| 1 List all officers, directors, trustees, foundation managers and their | | (-) Componentian | (d) Contributions to | , | <u></u> |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | acco allo | Expense unt, other wances |
| Mark Miller | Trustee | | | ļ | |
| 3113 Carrigan Canyon | | | | | |
| Salt Lake City, UT 84109 | 0.50 | 0. | 0. | | 0. |
| Dale Hansen | Trustee | | | | |
| 185 South State Street, Suite 1300 | | | | | |
| Salt Lake City, UT 84180 | 0.00 | 0. | 0. | | 0. |
| Deborah S. Bayle | Trustee | | | | |
| 175 West Temple, Suite 300 | | 1 | | | |
| Salt Lake City, UT 84101 | 0.00 | 0. | 0. | | 0. |
| | | | | | |
| | 1 | | | 1 | |
| |] | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none, | enter "NONE." | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | acco | Expense unt, other wances |
| NONE | | | | | |
| | | | | <u> </u> | |
| | , | | | | |
| |] | 1 | | <u> </u> | |
| | | | | | |
| |] | | | | |
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| |] | J | |] | |
| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 | | | | 000 0 | 0 |

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| Form 990-PF (2010) The Mark and Kathie Miller Foundation | 87-0676533 Page |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | ly |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of serv | vice (c) Compensati |
| NONE | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | <u> </u> |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1 <u>N/A</u> | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| | |
| | |
| Part IX-B Summary of Program-Related Investments | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1 <u>N/A</u> | |
| | |
| ? | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| Total. Add lines 1 through 3 | Form 990-PF (201 |
| | 101111000 1 1 (201 |

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ndations, | , see instructions.) |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| · | Average monthly fair market value of securities | 1a | 0. |
| | Average of monthly cash balances | 1b | |
| C | Fair market value of all other assets | 1c | |
| d | <u> </u> | 1d | 0. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | 1 | |
| | 1c (attach detailed explanation) 1e 0. | } | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 0. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 0. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 0. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here in and do not complete this part.) | nd certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 0. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) | } | |
| С | Add lines 2a and 2b | 2c | 963. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 0. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 0. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 0. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 596,000. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 596,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | <u>963.</u> |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 595,037. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years. | qualifies fo | r the section |

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Part XIII Undistributed Income (see instructions)

| 1. Distributable amount for 2010 from Part XI, line 7 2. Unsest-butable records, if any, as at the emot at 2010 3. Enter amount for 2009 only 5. Total for proxy gracs 3. Excess distributions carryover, if any, to 2010: 4. From 2006 3. 3. 2. 2. 0. 5. 0. 5. From 2006 3. 3. 2. 2. 0. 5. 0. 6. From 2007 5. From 2008 5. 8. 7. 7. 2. 6. From 2009 5. 59. 9. 75. 1. Total of lines 3 attribution 1. Total of lines 3 attribution 2. 4. Qualifying destributions for 2910 from 1. Part XII, line 4: 8 5. 59. 6. 0. 0. 2. 4. 4. 50. 5. 87. 2. 4. 50. 5. 87. 3. Applied to 2008, but not more than line 2a 3. Applied to 2008, but not more than line 2a 3. Applied to 2010 distributions for concern of proxy parts (Electron required -see instructions) 4. Applied to 2010 distributions on of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess distributions out of corpus 5. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Excess from 2006 6. Exces | | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
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| f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 2,724,537. 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2008 d Excess from 2009 599,975. | | | | 0. | |
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| be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 2 , 724 , 537 . 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2008 d Excess from 2009 599 , 975 . | | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 2 , 724 , 537. 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 579 , 500 . c Excess from 2009 599 , 975. | 1 | | | | 0. |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 | • • | | | | |
| section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 579,500. d Excess from 2009 599,975. | | | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 579,500. d Excess from 2009 599,975. | | 0.1 | | | |
| not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 599,975. | | | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 2,724,537. 10 Analysis of line 9: a Excess from 2006 330,290. b Excess from 2007 579,500. c Excess from 2008 618,772. d Excess from 2009 599,975. | | 322.050. | | | |
| Subtract lines 7 and 8 from line 6a 2,724,537. 10 Analysis of line 9: a Excess from 2006 579,500. c Excess from 2008 618,772. d Excess from 2009 599,975. | T. | 0==/000 | | | |
| 10 Analysis of line 9: a Excess from 2006 | - I | 2,724,537 | | | |
| a Excess from 2006 330,290. b Excess from 2007 579,500. c Excess from 2008 618,772. d Excess from 2009 599,975. | · F | | | | |
| b Excess from 2007 579,500. c Excess from 2008 618,772. d Excess from 2009 599,975. | - I | } | | | |
| c Excess from 2008 618,772. d Excess from 2009 599,975. | | { | | ł | |
| d Excess from 2009 599,975. | | Ĭ | | | |
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| Form 990-PF (2010) The Mar | k and Kathi | e Miller Fo | undation | 87-06 | 76533 Page 10 |
|----------------------------------------------------------------------------------------|------------------------------|----------------------------|---------------------------|--------------------------------------------------|---------------------------|
| Part XIV Private Operating F | | | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling o | | | | | |
| foundation, and the ruling is effective fo | | _ | | 14040(3(0) 1 | 10(2/5) |
| b Check box to indicate whether the found | | ng rouncation described | | 4942(j)(3) or 49 | 42(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year (a) 2010 | (b) 2009 | Prior 3 years (c) 2008 | (d) 2007 | (e) Total |
| income from Part I or the minimum | (a) 2010 | (8) 2003 | (6) 2000 | (0) 2007 | (6) 10181 |
| investment return from Part X for | | | 1 | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| • | Ì | } | | | |
| exempt activities e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | <u> </u> | } | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | <u> </u> | | | | <u> </u> |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter:(1) Value of all assets | | | | | |
| ` ' | | | - | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | } | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | } | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | j | | ļ | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | <u> </u> | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | <u> </u> | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | | if the foundation | had \$5,000 or mo | re in assets |
| at any time during t | he year-see the i | nstructions.) | | | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh | | | ributions received by the | foundation before the clos | se of any tax |
| year (but only if they have contributed in | nore than \$5,000). (See s | ection 507(d)(2).) | | | |
| None | | | | | |
| b List any managers of the foundation wh other entity) of which the foundation has | | | or an equally large porte | on of the ownership of a pa | artnership or |
| None | ····· | | | | |
| 2 Information Regarding Contributi | ion, Grant, Gift, Loan, | Scholarship, etc., Pr | ograms | | |
| Check here ► X if the foundation o the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone number | ber of the person to whor | n applications should be | addressed: | | |
| b The form in which applications should b | e submitted and informat | tion and materials they sl | nould include: | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards | s such as hy neographer | al areas charitable fields | kinds of institutions or | other factors: | |
| u Any resultations of fishiliditions of dwards | o, audii da by yeoyi dpilled | n arcas, enarkavie nelus, | amas or madiculons, or t | omor luctura. | |
| 023601 12-07-10 | | | | | Form 990-PF (2010) |

| 3 Grants and Contributions Paid During the Ye | ear or Approved for Future | Payment | | |
|-----------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------|--------------------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| a Paid during the year | or substantial contributor | recipient | | |
| See Statement 3 | | <u> </u> | <u> </u> | |
| Total | <u> </u> | | <u>▶</u> 3a | 596,000. |
| None Tatal | | | ▶ 3b | 0. |
| Total | | | <u>▶ 3b</u> | orm 990-PF (2010) |
| 023611 12-07-10 | | | F(| лт ээс-РГ (2010) |

| nter gross amounts unless otherwise indicated. | Unrelated b | usiness income | | section 512, 513, or 514 | (e) |
|-------------------------------------------------------------|-------------------------|-----------------------|--------------------------------------------------|---------------------------|-----------------------------------|
| 1 Program service revenue: | (a) Business code | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income |
| | | | | | |
| a | | | | | |
| С | l I | | | | |
| d | 1 | | - | | |
| е | 1 1 | - | | | |
| † | | | | | |
| g Fees and contracts from government agencies | _ | | | | |
| Membership dues and assessments | | | | | |
| Interest on savings and temporary cash | | | + | | |
| investments | | | 14 | 20 959 | |
| Dividends and interest from securities | | | 14 | 20,959. 76,375. | |
| Net rental income or (loss) from real estate: | | | 1 | 70,373. | |
| a Debt-financed property | | | - | | |
| b Not debt-financed property | | | | | |
| Net rental income or (loss) from personal | • | | | | |
| property | | | | | |
| Other investment income | | | | | |
| Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | 18 | <49,561. | |
| Net income or (loss) from special events | | | 10 | \ 4 J,J01. | |
| Gross profit or (loss) from sales of inventory | | | | | |
| Other revenue: | | | | | |
| | | | | | |
| a b | | | | | |
| | | | | | |
| c | 1 1 | _ | + | | |
| d | | | | | |
| Cubtatal Add calumns (b) (d) and (a) | | 0 | + | 47 773 | |
| Subtotal. Add columns (b), (d), and (e) | L | | • | | |
| Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 47,77 |
| e worksheet in line 13 instructions to verify calculations. | | | | | |
| art XVI-B Relationship of Activities | s to the Accom | plishment of E | xempt Pu | rposes | |
| ne No. Explain below how each activity for which in | anama in reported in a | olumn (a) of Part VVI | A contributed | mnortanthy to the accome | lichment of |
| the foundation's exempt purposes (other th | | | A COILLIDUICU | importantly to the accomp | ASIMICAL OF |
| with tourisation a posting purposes (arrive tree | an of providing railed | 101 00011 parpodos). | | | |
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023621 12-07-10 Form **990-PF** (2010)

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Form **990-PF** (2010)

801-305-1040

Use Only

Firm's name ▶ Burbank & Wilde, PLLC

UT 84010

Firm's address ▶ 541 West 500 South

Bountiful.

Firm's EtN

Phone no.

| Form 990-PF | Accounti | ng Fees | S | tatement 1 |
|------------------------------------------------------------|------------------------------|-----------------------------|-------------------------------|-------------------------------|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
| Accounting Legal | 650. 22,629. | 0. | | 0. |
| To Form 990-PF, Pg 1, ln 16b | 23,279. | 0. | | 0. |
| = | | | | |
| Form 990-PF | Other E | | St | tatement 2 |
| | | xpenses (b) Net Invest- | (c) Adjusted Net Income | (d) |
| Form 990-PF Description Investment Expenses Foreign Taxes | Other E | xpenses (b) Net Invest- | (c) Adjusted | (d) Charitable |

| Form 990-PF Grants and Contributions Paid During the Year | | Statement 3 | |
|--------------------------------------------------------------------------|------------------------------------------------|---------------------|---------|
| Recipient Name and Address | Recipient Relationship and Purpose of Grant | Recipient Status | Amount |
| Artspace 329 W Pierpont Ave Salt Lake City, UT 84101 | General Cash Donation | | 30,000. |
| Guadalupe Schools 340 S Goshen Salt Lake City, UT 84104 | General Cash Donation | | 5,000. |
| Honorary Colonels PO Box 1776 Salt Lake City, UT 84020 | General Cash Donation | | 500. |
| KUED 101 Wasatch Drive Salt Lake City, UT 84065 | General Cash Donation | | 1,000. |
| Ririe Woodbury 138 W. Broadway Salt Lake City, UT 84101 | General Cash Donation | | 2,000. |
| Ronald McDonald House 130 S 800 E Salt Lake City, UT 84102 | General Cash Donation | | 6,000. |
| Rowland Hall-St. Mark's 970 E 800 S Salt Lake City, UT 84102 | General Cash Donation | | 10,000. |
| Salt Lake Art Center 20 South West Temple Salt Lake City, UT 84101 | General Cash Donation | | 1,000. |

| The Mark and Kathie Miller Foun | 87-0676533 | |
|-----------------------------------------------------------------------------------------|-----------------------|----------|
| *Special Olympics Utah 4 Triad Center Salt Lake City, UT 84180 | General Cash Donation | 10,000. |
| The Children's Center 1855 E Medical Dr Salt Lake City, UT 84112 | General Cash Donation | 20,000. |
| United Way of Greater Salt lake 175 S West Temple Salt Lake City, UT 84101 | General Cash Donation | 398,000. |
| University Hospital Foundation 50 North Medical Drive Salt Lake City, UT 84132 | General Cash Donation | 45,500. |
| University of Utah 201 S. Presidents Circle Room 203 Salt Lake City, UT 84112 | General Cash Donation | 41,000. |
| Utah Museum of Fine Arts 410 Campus Center Drive Salt Lake City, UT 84112 | General Cash Donation | 5,000. |
| Utah Museum of Natural History 1390 E President's Circle Salt Lake City, UT 84112 | General Cash Donation | 20,000. |
| Planned Parenthood 654 S 900 East Salt Lake City, UT 84102 | General Cash Donation | 1,000. |
| Total to Form 990-PF, Part XV, li | ine 3a | 596,000. |