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Form 990-PF

Department of the Treasury

G Check all that apply

For calendar year 2010, or tax year beginning

Initial return

Amended return

Internal Revenue Service

Return of Private Foundation

Address change

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Initial return of a former public charity

, 2010, and ending

Name change

2010

20

Final return

OMB No 1545-0052

A Employer identification number Name of foundation & SALLY R BURBIDGE FOUNDATION 87-0622260 KENNETH P B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite (801)531-3921 1725 YALECREST AVE C If exempt application is pending, check here City or town, state, and ZIP code SALT LAKE CITY UT 84108-1839 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization If private foundation status was Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation terminated under section J Accounting method X Cash Accrual I Fair market value of all assets at end of 507(b)(1)(A), check here If the foundation is in a 60-month Other (specify) year (from Part II, col (c), line 16) termination under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) ▶\$ 4,286,400 Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (The total of amounts in columns (b), (b) Net investment (c) Adjusted net for charitable expenses per (c), & (d) may not necessarily equal the purposes income income books (cash basis only) amounts in column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule)

Check X f the foundation is to attach Sch B not required 2 32,499 32,499 32,499 Interest on savings and temp cash investments 96,740 96,740 96,740 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 26,793 6 a Net gain/(loss) from sale of assets not on line 10 Ε **b** Gross sales price for all assets on line 6a 1,394,653 26,793 Capital gain net income (from Part IV, line 2) Ε 0 Net short-term capital gain u 0 Income modifications 10 a Gross sales less rtns & allowances b Less Cost of 0 acods sold c Gross profit or (loss) (attach schedule) 3,950 Other income (attach schedule) 3,950 3,950 Total. Add lines harough 11 Compensation of officers LIVED directors, fusiges etc 159,982 159,982 133,189 0 13 Other engloyee salaries and wages 14 Ε R Pension dians fem Boyee Benefits 15 A 16 a Legal fees (attach schedule) b Accounting fees (attach schedule) c Other professional fees (attach sched 3,000 3,000 3,000 39,200 39,200 39,200 G 17 Interest & 51 51 51 Taxes (attach schedule) (see instructions) #4 Depreciation (attach sch.) and depletion D 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 42,251 42,251 42,251 0 137,603 137,603 25 Contributions, gifts, grants paid 179,854 42,251 42,251 137,603 26 Total exp & disbursements Add lines 24 and 25 Subtract line 26 from line 12 a Excess of revenue over expenses -19,872and disbursements 117,731 b Net investment income (if neg , enter -0-) 90,938 c Adjusted net income (if neg , enter -0-)

For Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2010)

10 990PF1 **AVL**

TWF 39328

Copyright Forms (Software Only) - 2010 TW

Attached schedules and amounts in the Beginning of year End of year Part II Balance Sheets description column should be for end-of-year amounts only (See inst.) (a) Book Value (b) Book Value (c) Fair Market Value Cash -- non-interest-bearing 494,184 463,692 463,692 Savings and temporary cash investments Accounts receivable▶ Less allowance for doubtful accts ▶ Pledges receivable ▶ Less allowance for doubtful accts ▶ 5 Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts S S Inventories for sale or use Prepaid expenses and deferred charges 10a Investments -- U.S. and state govt obligations (attach schedule) 6,160,153 3,822,708 4,114,655 **b** Investments -- corporate stock (attach schedule) Investments -- corporate bonds (attach schedule) Investments – land, buildings, and equipment basis Less accumulated depreciation 665,000 (attach schedule) 12 Investments -- mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) Other assets (describe 16 Total assets (to be completed by all filers -- see the 7,319,337 4,578,347 4,286,400 instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable AB 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe S 0 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ΝF U 24 Unrestricted N 25 Temporarily restricted D 26 Permanently restricted В S Foundations that do not follow SFAS 117, ck. here ▶ s A and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 C Paid-in or capital surplus, or land, bldg, and equipment fund ΟĚ 29 7,319,337 4,578,347 Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) 7,319,337 4,578,347 30 Total liabilities and net assets/fund balances(see the inst) 7,319,337 4,578,347 |Partill | Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 7,319,337 2 Enter amount from Part I, line 27a 2 -19,8723 Other increases not included in line 2 (itemize) ▶ See attachment #6 131,682 4 7,431,147 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ▶ See attachment #7 5 2,852,800

6

JVA

Form 990-PF (2010)

6

Partity Capital Gains	s and Losses for Tax on Inve	estment income	?				
(a) List and describe	the kind(s) of property sold (e.g., real	(b) How acquired P – Purchase	(c) Date acquire				
	ouse, or common stock, 200 shs ML	D Donation	(mo , day, yr)	(mo , day, yr)			
1a See attachment	_ #0				_		
b c							
d					-		
e							
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or o		1 ' '	ain or (loss) s (f) minus (g)		
a							
<u>b</u>							
C							
d							
Complete only for coasts of	having gain in calumn (h) and avinad	by the foundation o	n 12/21/60				
Complete only for assets s	howing gain in column (h) and owned	(k) Excess		1 ''	Col (h) gain minus ot less than -0-) or		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	over col (• •		(from col (h))		
a							
b							
C							
d							
e							
2 Capital gain net income or ((net capital loss) If gain, a	lso enter in Part I, lii enter -0- in Part I, lir	ne 7 ne 7	2	26,793		
3 Net short-term capital gain	or (loss) as defined in sections 1222(5) and (6)					
If gain, also enter in Part I,	line 8, column (c) (see the instructions	s)					
If (loss), enter -0- in Part I, I	· · · · · · · · · · · · · · · · · · ·	·		3	96,474		
The state of the s	Under Section 4940(e) for R						
(For optional use by domestic p	rivate foundations subject to the secti	on 4940(a) tax on n	et investment inc	ome)			
If section 4940(d)(2) applies, le	ave this part blank						
	e section 4942 tax on the distributable of qualify under section 4940(e) Do n			od?	Yes X No		
	unt in each column for each year, see	<u>`</u>		intries			
1 Enter the appropriate amou	(b)	the instructions ber	(c)	intres	(d)		
Base period years Calendar year (or tax year beg in)	Adjusted qualifying distribut		Net value of noncharitable-use assets		Distribution ratio b) divided by col (c))		
2009	147,01		3,082,84		0.047686		
2008	47,3		3,351,50		0.014135		
2007	22,54	45	678,54		0.033226		
2006	11,15		307,64		0.036269		
2005	11,44	14	302,41	13	0.037842		
					0 160150		
2 Total of line 1, column (d)				2	0.169158		
_	for the 5-year base period divide the s been in existence if less than 5 year	=	, or by the numbe	1 1	0.033832		
or years the loundation ha	s been in existence it less than 5 year	3		3	0.033032		
4 Enter the net value of non-	charitable-use assets for 2010 from P	art X, line 5		4	3,990,596		
5 Multiply line 4 by line 3				5	135,010		
6 Enter 1% of net investmen	it income (1% of Part I, line 27b)			6	1,177		
7 Add lines 5 and 6	·			7	136,187		
	and form Dod William 6						
8 Enter qualifying distribution				8	137,603		
If line 8 is equal to or grea instructions	ter than line 7, check the box in Part \	/I, line 1b, and comp	plete that part usi	ng a 1% tax rate	See the Part VI		

JVA

Parity Excise Tax Based on Investment Income (Section 4940(a), 494(b), 494(b), 494(b), 494(b), 494(b) and the section of the section 494(b) requirements have and enter "NA" on line 1 and of fulling or determination kitler and except of the section 494(b) requirements in Part V, check and other 1% of Part I, line 27. Description of the section 494(b) requirements in Part V, check and other 1% of Part I, line 27. Description o	Form	990-PF(2010) KENNETH P & SALLY R BURBID 87-0622260	Page 4					
Date of ruling or determination letter Domestic foundations that meet the section 4940(e) requirements in Part V, check here Main Ma	Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see the	nstructions)					
b Domester foundations that meet the section 4940(e) requirements in Part V, check here >	1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1						
here ▶		Date of ruling or determination letter (attach copy of letter if necessary see inst.)	_					
c All other domestic boundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part Line 12, col. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1,177					
of Part Line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments 8 2010 estimated tax payments and 2009 overpayment credited to 2010 8 Each grain and a subtraction of the standard as source 7 Tax based on investment and 2009 overpayment credited to 2010 8 Each grain and the subtraction of the standard as source 8 Tax based with application for extension of time to fite (Form 8868) 8 Earlier any penalty for undersyment of estimated tax Check here for the standard stan		here ▶ X and enter 1% of Part I, line 27b						
2 0 0 3 Add lines 1 and 2 3 1,177 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 4 0 1,177 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 1 ax based on Investment income. Subtract line 4 from line 3 if zero or less, enter-0- 6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 a 3, 292 b Everity froigh organizations — tax withheld at source 6 b 6	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%						
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d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here								
Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	_	, in the second						
8 Enter any penalty for underpayment of estimated tax. Check here			2.000					
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerd 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax▶ 2, 115 Refunded ► 11 00 PairCVIIFACI Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" tota or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation Pair form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditure (any) and by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$			3,292					
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax▶ 2, 115 Refunded ▶ 11 1 0 PÄR*VIII-A:: Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in inconnection with the activities and copies of any materials published or distributed by the foundation on inconnection with the activities (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation foundation for more during the year? If "Yes," attach a detailed description of the activities and activ		_						
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 2, 115 Refunded ▶ 11 0 PairCVIIFA: Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities or distributed by the foundation in connection with the activities c Did the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 c Enter the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 c Enter the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 c Enter the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities d Has the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," attach the statement required by General Instruction T #9 A ret the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either b By language in the governing instrument, or b Sy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing			0 115					
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definition)? If the answer is "Yes" to1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c. Did the foundation file Form 1120-POL for this year? d. Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation	h	• • • • • • • • • • • • • • • • • • • •	10 2					
If the answer is "Yes" to1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C. Did the foundation file Form 1120-PDL for this year? d. Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation S	b		1h X					
or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		·	10 1 1					
to Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation								
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If "Yes," has it filed a tax return onForm 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the yr? If "Yes," complete Part II, col (c), & Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ UT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 Did any persons become substantial contributors during the tax year? If "Yes,"		·						
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Part XIV . 10 Did any persons become substantial contributors during the tax year? If ``Yes," attach a schedule listing their names and addresses 10 N/A	9		_ -					
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 N/A								
and addresses 10 N/A	40		 					
	10	•	10 1 1					
	JVA							

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	▶ 20 , 20 _ , 20 , 20	
3а	Did the foundation hold more than a 2% direct or indirect interest in any business	
	enterprise at any time during the year?	🛛 No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation	_
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Χ

3b

4a

4b

N/A

JVA

if the foundation had excess business holdings in 2010)

Pär	<u>t.VII</u>	-B	Statements Regarding Activ	ities for Which F	orm 4720 May Be	Required (co	ntinued)		
5a	Dur	ing t	ne year did the foundation pay or incur	any amount to		_	_	1		
	(1)	Car	ry on propaganda, or otherwise attemp	t to influence legislation	n (section 4945(e))?	Yes	; ⊠ N	0		
	(2)	Influ	ience the outcome of any specific publi	c election (see section	n 4955), or to carry	_	_			
		on,	directly or indirectly, any voter registra	tion drive?		Yes	; ⊠ N	0	-	
	(3)	Pro	vide a grant to an individual for travel, s	study, or other similar i	ourposes?	Yes	s ⊠n	0		
	(4)	Pro	vide a grant to an organization other th	an a charitable, etc , o	rganization described	_	_			
	In section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)							o		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or									
			cational purposes, or for the prevention			∐ Yes	s 🛚 N	lo		
b	If ar	ny ar	iswer is ``Yes" to 5a(1)-(5), did any of t	he transactions fail to	qualify under the exception	ons described in				
	Reg	julati	ons section 53 4945 or in a current not	ice regarding disaster	assistance (see instruction	ons)?	N/	A 5b	<u> </u>	
	•		ations relying on a current notice regard	_			▶ [╛╽		
С	If th	e an	swer is ``Yes" to question 5a(4), does t	he foundation claim ex	cemption from the tax	(- 🖂				
			it maintained expenditure responsibilit	•		N/A ∐Yes	i ∐ N	lo		
			attach the statement required by Regi						1	
6a			foundation, during the year, receive any	funds, directly or indi	rectly, to pay premiums	—	.	.		
		•	sonal benefit contract?			Yes	s 🛚 N	l l	ļ	l
þ			foundation, during the year, pay premiu	ms, directly or indirect	ly, on a personal benefit	contract?		6b	<u> </u>	X
			to 6b, file Form 8870			• 🗆	.	.	}	
		-	me during the tax year, was the founda				s ⊠ N		1	.,
		_	did the foundation receive any procee				alv. Dai	7b	V005	X
Pa	rt;VI	ij,	Information About Officers, and Contractors	Directors, Truste	es, Foundation Ma	magers, migi	ily Pai	iu Empio	yees	,
1	Lief	l all a	officers, directors, trustees, foundati	on managers and the	eir compensation (see i	instructions)				_
<u></u>		· an	omocia, uncotora, truateca, roundu	(b) Title, and avg	(c) Compensation	(d) Contribution	ns to	(e) Expens		
			(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benef	it plans	other al		
See	e a	t.t.	achment #11	devoted to position		and delened e	Ollip			
							i			
2	Cor	npe	nsation of five highest-paid employe	es (other than those	included on line 1 se	e instructions).				
	lf n	one,	enter ``NONE."							
,	-\		and address of each ampleyee paid	(b) Title, and avg		(d) Contribution employee be		(e) Expens		ount
(a	a) Na	ime a	and address of each employee paid more than \$50,000	hours per week	(c) Compensation	plans and def		other al		
		_		devoted to position		compensat	ion			
NOI	NE									
						İ				
									1	
Tota	l nur	nber	of other employees paid over \$50,000					<u> </u>		0

Page 6

Form 990-PF (2010) KENNETH P & SALLY R BURBID 87-0622260

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see	the instructions). If none, enter "N	NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	1	
Total number of others receiving over \$50,000 for professional services		>
Part X-A Summary of Direct Charitable Activities		
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical into of organizations and other beneficianes served, conferences convened, research papers produced, etc.	formation such as the number	Expenses
1See attachment #12		
		127 602
		137,603
2		
3		
4		
		·
PanelX B Summary of Program-Related Investments (see the		Amount
Describe the two largest program-related investments made by the foundation de	uring the tax year on lines 1 and 2	Amount
1		
2		
All other program-related investments See the instructions		
3		
Total Addings (Absorb 2		
Total. Add lines 1 through 3	<u></u>	Form 990 PE (2010)

120	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations see the instructions.)	ations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	3,734,469
b	Average of monthly cash balances	1b	316,897
C	Fair market value of all other assets (see the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,051,366
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,051,366
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
·	the instructions)	4	60,770
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,990,596
6	Minimum investment return. Enter 5% of line 5	6	199,530
	Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating		
* 0 / / 64	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	199,530
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)	1	
С	Add lines 2a and 2b	2c	1,177
3	Distributable amount before adjustments Subtract line 2c from line 1	3	198,353
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	198,353
6	Deduction from distributable amount (see the instructions)	6	·
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	198,353
100	Siving Considering Distributions ()	'	• • • • • • • • • • • • • • • • • • • •
₹F£d	Qualifying Distributions (see the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	137,603
b	Program-related investments total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	<u></u>
3	Amounts set aside for specific charitable projects that satisfy the	.	
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	137,603
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see the instructions)	5	1,177
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	136,426
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e founda	ation
	qualifies for the section 4940(e) reduction of tax in those years		
JVA	10 990PF8 TWF 39335 Copyright Forms (Software Only) - 2010 TW		Form 990-PF (2010)

<u>Par</u>	t XIII Undistributed Income (see			г 	
	-	(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				198,353
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only			152,406	
þ	Total for pnor years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2010				
а	From 2005	1			
b	From 2006		1		
C	From 2007				
d	From 2008]			
е	From 2009]			
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2010 from Part XII,				
	line 4 ▶ \$137,603				
а	Applied to 2009, but not more than line 2a		<u> </u>	137,603	
b	Applied to undistributed income of prior years				
	(Election required – see the instructions)		I		
C	Treated as distributions out of corpus				
	(Election required see the instructions)				
d	Applied to 2010 distributable amount				-
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2010				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
-	indicated below:	1			
а	Corpus Add lines 3f 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract		†		
J	line 4b from line 2b				
^	Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has been				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
	Subtract line 6c from line 6b Taxable				
a	amount see the instructions				
_			<u> </u>	1	
е	Undistributed income for 2009 Subtract				
	line 4a from line 2a Taxable amount			14 000	
_	see the instructions		+	14,803	
f	Undistributed income for 2010 Subtract				
	lines 4d and 5 from line 1. This amount				100 000
_	must be distributed in 2011		 		198,353
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed	[
	by section 170(b)(1)(F) or 4942(g)(3) (see				
_	the instructions)		 		
8	Excess distributions carryover from 2005]			
	not applied on line 5 or line 7 (see the]			
-	instructions)		<u></u>		
9	Excess distributions carryover to 2011.]			
	Subtract lines 7 and 8 from line 6a		 		
10	Analysis of line 9]			
	Excess from 2006	1			
	Excess from 2007				
C	Excess from 2008				
d		1			
е	Excess from 2010				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

JVA

c Any submission deadlines

b The form in which applications should be submitted and information and materials they should include

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
Name and address (home or business) a Paid during the year See attachment #13	or substantial contributor	recipient		
Total	<u> </u>		▶ 3a	137,603
b Approved for future payment			▶ 3a	
Total			▶ 3b	

Form 990-PF (2010)

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by s	ection 512, 513, or 514	(e)
	(a)	(b)	(c)	(d)	Related or exempt function income
	Business	Amount	Excl	Amount	(See the
1 Program service revenue	code		code		instructions)
a					
b		·			
c					
d					
е					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments		-			
3 Interest on savings and temporary cash investments			14	32,499	
4 Dividends and interest from securities			14	96,740	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	26,793	
Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b See attachment #14				3,950	
С					
d					
е					
12 Subtotal Add columns (b), (d), and (e)		0		159,982	0
13 Total. Add line 12, columns (b), (d), and (e)				13	159,982

(See worksheet in line 13 instructions to verify calculations)

Part XVI	B Relationship of Activities to the Accomplishment of Exempt Purposes
Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the
▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)

JVA

Pa	id:XXVIII	Information Regarding Transfers To and Transactions and Relationships With Nonc Exempt Organizations	haritable	
1	Did the o	ganization directly or indirectly engage in any of the following with any other organization described in section	Yes	No

1 Dia me	e organization directly of it	nullectly enga	ge in any or the lollowing	y with any other o	nganization described in section	1	163	NO
	•				ng to political organizations?	1 :		٠, -
a Transf	ers from the reporting four	ndation to a n	oncharitable exempt org	anization of			[]	
(1) C	ash .					1a(1)		X
(2) O	ther assets .					1a(2)		X
b Other	transactions						<u> </u>	, _
(1) S	ales of assets to a noncha	arıtable exemp	t organization			1b(1)		Χ
(2) P	urchases of assets from a	noncharitable	e exempt organization			1b(2)		X
(3) R	ental of facilities, equipme	ent, or other as	ssets			1b(3)		X
	eimbursement arrangeme					1b(4)		X
	oans or loan guarantees					1b(5)	1	X
	erformance of services or	membership	or fundraising solicitation	าร		1b(6)	1 - 1	X
	g of facilities, equipment,	•	-			1c	\vdash	X
goods		given by the	reporting foundation. If the	ne foundation rec	should always show the fair ma eived less than fair market value is ervices received			1
(a) Line no	(b) Amount involved (c)	Name of nor	charitable exempt organ	nization (d) Descr	iption of transfers, transactions, and sharing	arrangement	:S	
[
				ľ				
2 a Is the	foundation directly or indir	rectly affiliated	with, or related to, one	or more tax-exem	ipt organizations described in			
section	n 501(c) of the Code (othe	er than section	501(c)(3)) or in section	527?		∏Ye	s X	No
	s," complete the following		, , , , ,			ب		
	(a) Name of organization	1	(b) Type of orga	anization	(c) Description of re	lationship)	
	· · · · · · · · · · · · · · · · · · ·		<u>, , , , , , , , , , , , , , , , , </u>			·	-	
		1			1			
Ų	nder penalties of perjury, I declare	that I have exami	ned this return, including accomp	panying schedules and	statements, and to the best of my knowledgell information of which preparer has any kno	e and		
Sign ຶ	elief, it is true, correct, and comple	Deciaration or	oreparer (outer than taxpayer or	illudcialy) is based off a	an information of which preparer has any kno	wiedge		
Here L	MW VERY L	$M \rightarrow$		18-4	-2011			
· · · · · · · · · · · · · · · · · · ·	Signature of officer or tr	rustee	-	Date	Title			
	Print/Type preparer's n		Preparer's signature		Date Check X if	PTIN		
Paid	Randall A Ca	11 CPA	Kushell KI	W. CM	7-07-2011 self-employed	10 0-	1900	140
Preparer	Firm's name > WEAV	ER AND	CAT.T. T.C.	~		05423		_,_
Use Only		35 HIGH	CALL LC LAND DR SUIT	E 201	Phone no (801		-178	<u>a —</u>
	Firm's address 7 1 3			<u> </u>				
JVA 10	990PF13 TWF 39340	Copyright Forr	ns (Software Only) - 2010 TW		Fo	orm 990-	·FF (2	:010)

990 SCHEDULE OF OTHER INCOME

Attachment 1: page 1 - 990-PF Page 1, Part I, Line 11 Open to Public Inspection For calendar year 2010 or tax period beginning , and ending Employer Identification Number Name of Organization 87-0622260 KENNETH P & SALLY R BURBIDGE FOUNDATION Net Investment Adjusted Revenue Description of Other Income and Expenses Income Net Income MISCELLANEOUS INCOME 3,950 3,950 3,950 3,950 3,950 Totals: 3,950

990 SCHEDULE OF ACCOUNTING FEES

Attachment 2: page 1 - 990-	PF Page 1, P	art I, Line	16b	
Open to Public Inspection For calendar year 2010, or tax pe	riod beginning	, and e	endina	
Name of Organization	nou bogiining	, 4,14	Employer Ident	ification Number
KENNETH P & SALLY R BURBIDG	E FOUNDATION		87- <u>06222</u>	
Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
ACCOUNTING FEES	Amount 3,000	1		
Total:	3,000	3,000	3,000	

990 SCHEDULE OF OTHER PROFESSIONAL FEES

Attachment 3: page 1 - 990-	PF Page 1, Pa	art I <u>, Li</u> n <u>e</u>	16c	
Open to Public				
Inspection For calendar year 2010, or tax per Name of Organization	riod beginning	, and e	Employer Ident	ification Number
KENNETH P & SALLY R BURBIDG	E FOUNDATION		87-06222	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
INVESTMENT ADVISORY FEES	39,200	39,200	Net Income 39, 200	Charity
Total:	39,200	39,200	39,200	

990 SCHEDULE OF TAXES PAID

Open to Public Imposed Por Calendar year 2010, or tax period beginning Service Service	Attachment 4: page 1 - 990-	PF Page 1,	Part I, Line	18	
Name of Organization KENNETH P & SALLY R BURBIDGE FOUNDATION Category Amount Net Investment Income FOREIGN TAX PAID 51 51 FOREIGN TAX PAID S1-06.222.65 Charity FOREIGN TAX PAID S1 S1 S1 S1 S1 S1 S1 S1 S1 S	Open to Public				
KENNETH P & SALLY R BURBIDGE FOUNDATION Ret Investment Income Adjusted Applied Disbursements for Income Net Income Net Income Net Income Chanty		riod beginning	, and e		efication Number
Category Amount Net Investment Adjusted Charity FOREIGN TAX PAID 51 51 51 51 51		F FOUNDATION			
FOREIGN TAX PAID 51 51 51 51		1	Net Investment		
	Category	Amount			Charity
Total: 51 51 51	KENNETH P & SALLY R BURBIDG Category	Amount	Income	87-06222 Adjusted Net Income	60 Disbursements for
Total: 51 51 51					
	Total:	51	51	51	-

990 SCHEDULE OF INVESTMENTS - CORPORATE STOCKS

Attachment 5: page 1 - 990-PF Page 2, Part II, Line 10b Open to Public , and ending For calendar year 2010, or tax period beginning Inspection Employer Identification Number Name of Organization 87-0622260 KENNETH P & SALLY R BURBIDGE FOUNDATION FMV at Fair Market Value Cost **Book Value Description of Property** Year End WELLS FARGO ADVISORS Χ 3,822,708 4,114,655 XXX-5116 Total: 3,822,708 4,114,655

Attachment 6: nag	990 SCHEDULE C e 1 - 990- PF Page 2	OF OTHER INCREASES	
Open to Public			
Inspection For calendar lame of Organization	year 2010, or tax period beginning	, and ending	Employer Identification Number
	R BURBIDGE FOUNDATI	ON	87-0622260
	Description of Increase		Total Amount
JNREALIZED APPREC SECTION 507(b)(2)	IATION ON ASSETS TRA	NSFERRED UNDER IRS	33,542
JNREALIZED APPREC	IATION ON STOCK TRAN	SFERRED FOR GRANTS	S &
CONTRIBUTIONS			98,140
	•		

JVA

990 SCHEDULE OF OTHER DECREASES

990 SCHEDULE OF OTHER DECREASES	
Attachment 7: page 1 - 990- PF Page 2, Part III, Line 5	,
Inspection For calendar year 2010, or tax period beginning , and ending	
Name of Organization	Employer Identification Number
KENNETH P & SALLY R BURBIDGE FOUNDATION	87-0622260
Description of Decrease	Total Amount
TRANSFER UNDER IRS SECTION 507(b)(2) TO THE KENNETH P F	AND
SALLY RICH BURBIDGE FOUNDATION No 2. EIN 27-1666803	2,852,800
	Total: 2.852.800

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

		e 1 - 990-PF Page	3, Part IV	, line 1			
Open to Public Inspection For calendar year 2010 or tax period beginning , and ending							
<u>_</u>	of Organization	year 2010 or tax period beginning		, and chair	Employer Identifi		
KEN	NETH P & SALLY	R BURBIDGE FOUNDA			87-062226		
	• •	the Kind(s) of Property Sold (e g , R		P Purchase	(c) Date Acquired	(d) Date Sold	
		ehouse, or Common Stock, 200 shs	MLC Co)	D Donation	(mo , day, yr)	(mo , day, yr)	
	APPLE 500 SH	0500 011		P		09-17-2010	
	ATLAS PIPELINE	2500 SH		P P	05-06-2009 05-08-2009		
	BOEING 300 SH	COULDD 1000 CH		P	08-06-2009		
	BROCADE COMM S	SQUIBB 1000 SH		P	03-18-2010		
	COCA COLA 500			P	03-18-2010		
	CONOCO 1000 SH			P	03-16-2010		
	CVS CARMARK 15			P		04-16-2010	
	GENZYME 1500 S			P		02-08-2010	
	INTEL 600 SH	11		P		05-06-2010	
	MACQUARIE 4000	SH		P	09-21-2009		
	SCHWEITZER 500			P	02-11-2010		
	TEAM 2000 SH			P		05-11-2010	
	ATLAS PIPELINE	2500 SH		P		01-14-2010	
	BOEING 700 SH			P		03-19-2010	
	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or Oth	ner Basis	(h) Gain o		
		(or allowable)	Plus Expens	se of Sale	(e) Plus (f	Minus (g)	
1	127,175			120,723		6,452	
2	15,900			8,125		7,775	
3	19,785			13,542		6,243	
4	26,051			21,770		4,281	
5	18,431			17,653		778	
6	26,858			26,948		-90	
7	60,649			51,442		9,207	
8	55,784			48,002		7,782	
9	81,947			80,391		1,556	
10	12,860			11,906		954	
11	60,721			33,882		26,839	
12	24,386			23,768		618	
13	34,007			33,606		401	
14 15	15,900		n	16,121 51,127		-221 -4,963	
10	Complete only for assets sh	l nowing gain in column (h) and owned	by the foundation o		(I) Gains (Col (
	(i) F M V as of 12/31/69	(j) Adjusted Basis	(k) Excess if			Less Than -0-) or	
	1	as of 12/31/69	Over Col (om col (h))	
1				<u> </u>		6,452	
2						7,775	
3						6,243	
4						4,281	
5	}					778	
6						-90	
7				1		9,207	
8						7,782	
9				ļ		1,556	
10						954	
$\overline{11}$						26,839	
12						618	
13]		401	
14						-221	
<u>15</u>						-4,963	

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 8: page 2 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2010 or tax period beginning and ending **Employer Identification Number** Name of Organization KENNETH P & SALLY R BURBIDGE FOUNDATION 87-0622260 (b) How Acquired (c) Date Acquired (a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate. (d) Date Sold P -- Purchase D -- Donation (mo, day, yr) 2-story Brick Warehouse, or Common Stock, 200 shs MLC Co) (mo, day, yr) 09-27-200704-13-2010 BRISTOL MYERS 1000 SH P Ρ 09-27-2007|10-27-2010 17 COMMSCOPE 600 SH 09-27-200710-15-2010 18 CONOCO 1500 SH P Р 09-27-200704-16-2010 19 CVS CAREMARK 1000 SH Р 110-13-200805-06-2010 20 EXCEL MARITIME 10000 SH Ρ 09-27-200712-17-2010 21 FEDEX 1000 SH 09-27-200707-01-2010 FRONTIER COMM FRAC SH Ρ 22 09-27-200702-08-2010 23 GENZYME 1500 SH Ρ P 09-27-200710-15-2010 24 HONEYWELL 500 SH P 02-06-200904-19-2010 25 HUNTSMAN 2000 SH Ρ 109-27-2007107-06-2010 26 INGERSOLL 1000 SH P 03-03-199905-06-2010 27 INTEL 200 SH Ρ 04-09-200907-06-2010 28 ISHARES DOW JONES 1000 SH Ρ 109-27-2007110-26-2010 29 KRAFT 1000 SH 09-27-200706-25-2010 MASCO 500 SH 30 (g) Cost or Other Basis (h) Gain or (loss) (e) Gross Sales Price (f) Depreciation Allowed Plus Expense of Sale (e) Plus (f) Minus (g) (or allowable) 16 26,050 25,594 456 17 21,650 -2,83918,811 18 -9,430 90,973 100,403 19 39,600 -2.41137,189 20 -70,10352,917 123,020 21 91,548 87,481 4,067 22 1 1 23 94,230 -12,28581,945 24 22,505 22,615 110 25 17,164 23,004 5,840 26 33,637 53,840 -20,20327 4,287 5,674 -1,38728 29,748 16,171 45,919 29 31,967 446 32,413 30 -5.5935,907 11,500 (I) Gains (Col (h) Gain Minus Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V. as of 12/31/69 (j) Adjusted Basis (k) Excess if Col (i) Col (k), But Not Less Than -0-) or as of 12/31/69 Over Col (j), if Any Losses (from col (h)) $\overline{16}$ 456 17 -2.83918 -9.43019 -2,41120 -70,10321 4,067 22 23 -12,28524 110 25 17,164 26 -20,20327 -1,38728 16,171 29 446 30 -5,593

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 8: page 3 - 990-PF Page 3, Part IV, line 1 Open to Public For calendar year 2010 or tax period beginning and ending Inspection Employer Identification Number Name of Organization 87-0622260 KENNETH P & SALLY R BURBIDGE FOUNDATION (a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, (b) How Acquired (c) Date Acquired (d) Date Sold P -- Purchase D -- Donation (mo , day, yr) (mo, day, yr) 2-story Brick Warehouse, or Common Stock, 200 shs MLC Co) 09-27-200710-15-2010 31 UNITED TECH 600 SH Ρ 08-11-2008|11-19-2010 Ρ 32 WILLIAMS CO 6000 SH 109-22-2010|10-16-2010 33 CALL BROCADE Ρ 04-29-2010|05-22-2010 34 CALL CELGENE Ρ 04-29-2010|05-22-2010 Ρ 35 CALL CHEVRON Р 04-29-2010|05-22-2010 36 CALL CONOCO Ρ 102-24-2010103-20-2010 CALL CVS 37 lo8-18-2010lo8-21-2010 CALL FEDEX Ρ 38 04-29-2010|05-22-2010 39 CALL FEDEX Ρ Ρ 110-06-201010-16-2010 40 CALL FEDEX 04-29-2010|05-22-2010 P 41 CALL HARTFORD 09-20-2010|10-16-2010 Р 42 CALL JP MORGAN 04-29-2010|05-22-2010 Ρ 43 CALL WILLIAMS CO 44 CALL WYO Ρ 11-02-201012-18-2010 (g) Cost or Other Basis (h) Gain or (loss) (e) Gross Sales Price (f) Depreciation Allowed (or allowable) Plus Expense of Sale (e) Plus (f) Minus (g) 31 42,863 39,512 3,351 32 116,289 17,989 134,278 33 2,400 2,400 34 1,560 1,560 35 1,750 1,750 2,658 36 2,658 37 1,150 1,150 38 410 410 39 1,370 1,370 40 640 640 1,380 41 1,380 42 2,320 2,320 43 3,960 3,960 44 4,080 4,080 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) Gain Minus Col (k), But Not Less Than -0-) or (i) F M V as of 12/31/69 (j) Adjusted Basis (k) Excess if Col (i) Losses (from col (h)) as of 12/31/69 Over Col (j), if Any 31 3,351 32 17,989 33 2,400 34 1,560 35 1,750 36 2,658 37 1,150 38 410 1,370 39 40 640 41 1,380 42 2,320 43 3,960 44 4,080

990 STATEMENT EXPLAINING LIQUIDATION, DISSOLUTION, TERMINATION, OR SUBSTANTIAL CONTRADICTION

Attachment	9: page 1 - 990-PF Page 4, Part VII-A, Line	5
Open to Public		
Inspection	For calendar year 2010, or tax period beginning , and ending	
Name of Organization		Employer Identification Number
KENNETH P	& SALLY R BURBIDGE FOUNDATION	87-0622260

Explanation

SEPARATION OF THE FOUNDATION INTO TWO SEPARATE FOUNDATIONS UNDER IRS CODE SECTION 507 (b)(2). FORTY TWO AND 78/100 PERCENT (42.78%) OF THE ASSETS WERE TRANSFERRED TO THE KENNETH P AND SALLY RICH BURBIDGE FOUNDATION #2 (EIN 27-1666803) IN ACCORDANCE WITH IRS CODE SECTION 507 (b)(2).

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L0507F

990 BOOKS ARE IN CARE OF

Attachment	<u> 10 - 990-PF</u>	Page 5, Part \	<u>/11-А, Lin</u>	ie 14	
Open to Public					
Inspection		, or tax period beginning	 	, and ending	
Name of Organizati		DDIDCE EQUADAM	r () N		oyer Identification Number 0622260
		RBIDGE FOUNDAT	LON		0622260
Part VII-A - Line 14	<u> </u>				·
Individual Name			KARTN	в соок	
or					
Business Name					
					
Street Address			1725 Y	ALECREST AVE	
U S Address					
Zıp code	84108-1839	City SALT_LAKE	СТТҮ	State <u>U</u>	Т
or	01100 1000	Oily Office Diffice		Otate <u>-</u>	<u> </u>
Foreign Address					
g					
City					
Province or	r State				
Country					
Postal code	e				
Phone Nun	nber				(801) 582-7223
Fax Numbe	er				(801) 947-0087

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Open to Public Important Open O	Attachment	11: page 1 -	990-PF Page 6,	Part VIII				
Name of Organization KENNETH P & SALLY R BURBIDGE FOUNDATION (A) Name and Address (B) Title and Average Hrs per Week not paid, enter 0) KAREN B COOK 1725 YALECREST AVE Employer Identification Number 87-0622260 (C) Compensation (If not paid, enter 0) Ben Plans & Def Comp & Other Allowances	Open to Public							
KENNETH P & SALLY R BURBIDGE FOUNDATION (A) Name and Address (B) Title and Average Hrs per Week not paid, enter 0) KAREN B COOK 1725 YALECREST AVE (B) Title and Average Hrs per Week 1.00 (C) Compensation (If not paid, enter 0) Ben Plans & Def Comp & Other Allowances			ax period beginning	, and		ufication Number		
(A) Name and Address (B) Title and Average Hrs per Week not paid, enter 0) (C) Compensation (If not paid, enter 0) (E) Expense Account Ben Plans & Def Comp & Other Allowances CHAIRPERSON 1725 YALECREST AVE 1.00			IDGE FOUNDATIO	ON				
KAREN B COOK CHAIRPERSON 1725 YALECREST AVE 1.00					(D) Cont to Employee	(E) Expense Account		
1725 YALECREST AVE 1.00				not paid, enter 0)	Ben Plans & Def Comp	& Other Allowances		
			1.00	0	0	0		
		,				-		
						n		
					:			

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Charitable Activity

SUPPORT OF PUBLIC CHARITIES

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 13: page 1 990-PF Page 11, Part XV Line 3a

Open to Pu

FOUNDATION

840 SOUTH 1300 EAST Salt Lake City UT 84102

Inspection For calendar year 2010, or tax period beginning , and ending

Name of Organization KENNETH P & SALLY R BURBIDGE FOUNDATION

Employer Identification Number 87-0622260

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager	Foundation Status of	Purpose of Grant or Contribution	Amount
Name and Address (home or business)	or Substantial Contributor	Recipient		
BALLET WEST	NONE	PUBLIC	ANNUAL SUPPORT	
50 WEST 200 SOUTH				
Salt Lake City UT 84101	İ			5 , 000
RISING STAR OUTREACH	NONE	PUBLIC	ANNUAL SUPPORT	
6241 INDIAN RIVER DR				
Norcross GA 30092				1,000
UNIVERSITY OF UTAH	NONE	PUBLIC	MARCHING BAND	
201 PRESIDENTS CIRCLE				
Salt Lake City UT 84112				63 , 500
UNIVERSITY OF UTAH	NONE	PUBLIC	ATHLETIC	:
201 PRESIDENTS CIRCLE			SCHOLARSHIPS	
Salt Lake City UT 84112				62 , 500
UNIVERSITY OF UTAH	NONE	PUBLIC	KINGSBURY HALL	
201 PRESIDENTS CIRCLE				
Salt Lake City UT 84112				5,003
EAST HIGH SCHOOL	NONE	PUBLIC	ANNUAL SUPPORT	

137,603

10_EOPFGR152

600

990 SCHEDULE OF OTHER REVENUE

Attachment 14: page 1 - 990-PF Page 12, Part XVI-A, Line 11

Open to Public Inspection For calendar year 2010, or tax period beginning and ending

Name of Organization Employer Identification Number KENNETH P & SALLY R BURBIDGE FOUNDATION 87-0622260

Unrelated Business Income Excluded by Section 512, 513 or 514 (e)

KEN	NETH P & SALLY R BURBIDGE	FOUNDATION		87-0622260			
		Unrelat	ed Business Income	Excluded by Section 512, 513 or 514 (e)			
Item	Program Service Revenue	(a) Business Code	(b) Amount	(c) Excl code	(d) Amount	Related or Exempt Function Income (see instructions)	
a	MISCELLANEOUS INCOME	0		14	3,950		
				1			
					İ		
		Totals:			3,950		

(Rev January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No 1545-1709

• If you are	e filing for an Automatic 3-Month Extension, comple e filing for an Additional (Not Automatic) 3-Month E nplete Part II unless you have already been granted a	xtension, c	omplete only Part II (on page 2 o			► KI
corporation request an e	filing (e-file). You can electronically file Form 8868 if required to file Form 990-T), or an additional (not auto extension of time to file any of the forms listed in Part With Certain Personal Benefit Contracts, which must l ling of this form, visit www irs gov/efile and click on e-f	omatic) 3-mo or Part II wo oe sent to th	onth extension of time. You can el oth the exception of Form 8870, In e IRS in paper format (see instruc	ectror forma	ically file Form 8868 tion Return for Tran	sfers
Partil	Automatic 3-Month Extension of Time.	Only submit	original (no copies needed)			
A corporation	on required to file Form 990-T and requesting an autor	natic 6-mon	th extension check this box and	l comp	olete	▶ []
All other cortax returns	rporations (including 1120-C filers), partnerships, REN	IICs, and tru	sts must use Form 7004 to reque			
Type or	Name of exempt organization				ployer identification	n number
print	KENNETH P & SALLY R BURBID	<u>GE FOU</u>	NDATION	87	-0622260	
File by the due date for	Number, street, and room or suite no. If a P O. box, 1725_YALECREST_AVE	see instructi	ons			
filing your return See	City, town or post office, state, and ZIP code For a	foreign addre	ess, see instructions			
instructions	SALT LAKE CITY UT 84108-18	39				
Enter the R	eturn code for the return that this application is for (file	a separate	application for each return)			04
Application	n	Return	Application			Return
ls For		Code	ls For			Code
Form 990		01	Form 990-T (corporation)			07
Form 990-E	BL	02	Form 1041-A			08
Form 990-E	EZ .	03	Form 4720			09
Form 990-F	PF	04	Form 5227			10
Form 990-T	(sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-T	(trust other than above)	06	Form 8870			12
Telepho	oks are in the care of ▶ See attachment one No ▶ rganization does not have an office or place of busines	·	FAX No ▶		-	· ▶ [
	s for a Group Return, enter the organization's four digit					If this is
	le group, check this box		part of the group, check this box		▶ T	and attach
	ne names and EINs of all members the extension is fo	,	and on the group, errock time con		, L]
	st an automatic 3-month (6 months for a corporation re		e Form 990-T) extension of time			
	AUGUST 15 , 20 11 , to file the exempt organi			e Th	e extension is	
	organization's return for		•			
	calendar year 20 <u>10</u> or					
. H	tax year beginning, 2	0 , and	ending	,	20	
	ax year entered in line 1 is for less than 12 months, ch		Initial return Final re		_	inting period
3a If this a	application is for Form 990-BL, 990-PF, 990-T, 4720, o	r 6069, ente	r the tentative tax,			
	y nonrefundable credits See instructions			3a	\$	1,177
b If this a	application is for Form 990-PF, 990-T, 4720, or 6069, e	enter any ref	undable credits and			
estimat	ted tax payments made. Include any prior year overpa	yment allow	ed as a credit	3b	\$	3,292

For Paperwork Reduction Act Notice, see Instructions.

EFTPS (Electronic Federal Tax Payment System) See instructions

for payment instructions

c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO