



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply

Initial return

Initial Return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation

THE SARAH DAFT HOME

A Employer identification number

87-0213532

Number and street (or P.O. box number if mail is not delivered to street address)

737 SOUTH 1300 EAST

Room/suite

B Telephone number (see the instructions)

801-582-5104

City or town, state, and ZIP code

SALT LAKE CITY UT 84102

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

\$ 2,786,546.

(Part I, column (d) must be on cash basis)

Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instr.))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

25,184.

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temp cash investments

1,047.

1,047.

4 Dividends and interest from securities

2,188.

2,188.

5a Gross rents

b (Net rental income or (loss))

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns & allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

802,325.

12 Total. Add lines 1 through 11

830,744.

3,235.

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

446,302.

1,500.

444,802.

444,802.

15 Pension plans, employee benefits

41,945.

300.

41,645.

41,645.

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

3,634.

400.

3,234.

3,234.

c Other professional fees (attach schedule)

550.

550.

17 Interest

18 Taxes (attach schedule) (see instructions)

33,721.

150.

33,571.

33,571.

19 Depreciation (attach sch) and depletion

83,218.

83,218.

20 Occupancy

108,839.

100.

108,739.

108,739.

21 Travel, conferences, and meetings

1,836.

1,836.

22 Printing and publications

23 Other expenses (attach schedule)

160,634.

204.

160,430.

160,430.

24 Total operating and administrative expenses Add lines 13 through 23

880,679.

3,204.

877,475.

794,257.

25 Contributions, gifts, grants paid

26 Total exp & disbursements Add lines 24 and 25

880,679.

3,204.

877,475.

794,257.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

(49,935.)

b Net investment income (if neg., enter -0-)

31.

c Adjusted net income (if neg., enter -0-)

Revenue

Operating and Administrative Expenses

SCANNED APR 13 2011

24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	700.	700.	700.
	2 Savings and temporary cash investments	221,785.	235,527.	235,527.
	3 Accounts receivable ▶			
	Less allowance for doubtful accts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,295.	1,480.	1,480.
	10a Investments - U.S. and state govt obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	93,005.	94,903.	97,552.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶	1,851,014.			
Less accumulated depreciation (attach schedule) ▶	857,441.			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,375,663.	1,326,183.	2,786,546.	
Liabilities	17 Accounts payable and accrued expenses		455.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		455.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	580,859.	577,937.	
	25 Temporarily restricted			
	26 Permanently restricted	794,804.	747,791.	
	Foundations that do not follow SFAS 117, ck. here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see the instructions)	1,375,663.	1,325,728.		
31 Total liabilities and net assets/fund balances (see the instructions)	1,375,663.	1,326,183.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,375,663.
2 Enter amount from Part I, line 27a	2	(49,935.)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,325,728.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,325,728.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	801,006.	383,699.	1.0000
2008	752,477.	445,506.	1.0000
2007	704,780.	462,786.	1.0000
2006	678,938.	277,188.	1.0000
2005	711,468.	206,394.	1.0000

2 Total of line 1, column (d)	2	5.0000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.0000
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	345,530.
5 Multiply line 4 by line 3	5	345,530.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	345,530.
8 Enter qualifying distributions from Part XII, line 4	8	794,257.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> & enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0
3 Add lines 1 and 2		
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		0
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes" attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ THE SARAH DAFT HOME Telephone no ▶ 801-582-5104			
	Located at ▶ 737 SOUTH 1300 EAST UT SALT LAKE CITY ZIP+4 ▶ 84102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ... and enter the amount of tax-exempt interest received or accrued during the year ... ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ... ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ... ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ... ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ... ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ... ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described inRegulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)? ... ☐Organizations relying on a current notice regarding disaster assistance check here ... ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from thetax because it maintained expenditure responsibility for the grant? ... ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to paypremiums on a personal benefit contract? ... ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ... ☐

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ... ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ... ☐**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
MARSHA NAMBA 2187 SOUTH LINCOLN ST	EXEC DIREC 50	50,912.		
SEE ATTACHED LIST SALT LAKE CITY UT	BOARD MEMB 2	0		

2 Compensation of five highest-paid employees (other than those included on line 1 - see the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDING HOME AND PERSONAL CARE SERVICES FOR THE AGED AND DISABLED	794,257.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total Add lines 1 through 3	

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	93,932.
b	Average of monthly cash balances	1b	256,860.
c	Fair market value of all other assets (see the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	350,792.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	350,792.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see the instructions)	4	5,262.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	345,530.
6	Minimum investment return. Enter 5% of line 5	6	17,277.

Part XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,277.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
2b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,277.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	17,277.
6	Deduction from distributable amount (see the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,277.

Part XII Qualifying Distributions (see the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	1a	794,257.
b	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	794,257.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	794,257.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

Part XIII Undistributed Income (see the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				17,277.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior yrs 20 , 20 , 20				
3 Excess distrib carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4: \$ 794,257.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see the instr)				
c Treated as distributions out of corpus (Election required - see the instructions)				
d Applied to 2010 distributable amount				17,277.
e Remaining amt distributed out of corpus	776,980.			
5 Excess distrib carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in col (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, & 4e. Subtract line 5	776,980.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	776,980.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	776,980.			

Part XIV Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
	794,257.	801,006.	752,477.	705,072.3,052,812.
	794,257.	801,006.	752,477.	705,072.3,052,812.
	11,518.	12,790.	14,850.	15,426.54,584.

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include:

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total				▶ 3a
b Approved for future payment				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
		(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1	Program service revenue					
a	RESIDENTIAL FEES					794,902.
b	FUNDRAISER					7,423.
c						
d						
e						
f						
g	Fees and contracts from government agencies.					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,047.	
4	Dividends and interest from securities			14	2,188.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				3,235.	802,325.
13	Total. Add line 12, columns (b), (d), and (e)				13	805,560.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

|03/~~25~~/2011

Director
~~PRESIDENT~~
Title

**Paid
Preparer
Use Only**

Print/Type preparer's name
ROY RASMUSSEN

Preparer's signature _____

CDPate

Check ☐ if
self-employed

PTIN
P0022418

Firm's name ▶ ROY RASMUSSEN CPA PC

Firm's EIN ▶ 87-0421326

Firm's address ► 2880 S MAIN ST 120

Phone no 801-485-8810

SALT LAKE CITY UT 84115-

Form 990-PF (2010)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, and 990-PF.

2010

Name of the organization
THE SARAH DAFT HOME

Employer identification number
87-0213532

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or Form 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or Form 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or Form 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

THE SARAH DAFT HOME

Employer identification number

87-0213532

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	AMERICAN EXPRESS 4315 SOUTH 2700 WEST SALT LAKE CIT UT 84184-	\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	BAMBERGER FOUNDATION 136 S MAIN ST STE 418 SALT LAKE CIT UT 84101-	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	CHURCH OF JESUS CHRIST 60 EAST SOUTH TEMPLE SALT LAKE CIT UT 84111-	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

US 990**Investments: Corporate Stock as of Year End****2010**

Description	Book value	FMV
FIDELITY BALANCED FUND	94,903.	97,552.
	<u>94,903.</u>	<u>97,552.</u>

US 990**Accounting Fees****2010**

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
OTHER BOOKKEEPING SERVICES	1,284.		1,284.	1,284.
CPA REVIEW SERVICES	2,350.	400.	1,950.	1,950.
	<u>3,634.</u>	<u>400.</u>	<u>3,234.</u>	<u>3,234.</u>

US 990**Taxes****2010**

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
EMPLOYER PAYROLL TAXES	33,721.	150.	33,571.	33,571.
	<u>33,721.</u>	<u>150.</u>	<u>33,571.</u>	<u>33,571.</u>

07 0215552

US 990	Other Expenses			2010
Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
ADVERTISNG	3,990.		3,990.	3,990.
BANK SERVICE CHARGES	1,803.		1,803.	1,803.
OFFICE SUPPLIES	7,490.		7,490.	7,490.
RESIDENT ENTERTAINMENT	5,964.		5,964.	5,964.
DUES AND SUBSCRIPTIONS	903.		903.	903.
LICENSES AND REGISTRATIONS	3,012.		3,012.	3,012.
PAYROLL PREPARATION SERVICES	3,577.		3,577.	3,577.
SUPPLIES	18,883.		18,883.	18,883.
FOOD PURCHASES	92,571.		92,571.	92,571.
GRANT APPLICATION SERVICES	13,353.	200.	13,153.	13,153.
AUTOMOBILE AND TRAVEL EXPENSES	2,708.		2,708.	2,708.
FUND RAISING EXPENSES	6,376.		6,376.	6,376.
FEDERAL EXCISE TAX	4.	4.		
	<u>160,634.</u>	<u>204.</u>	<u>160,430.</u>	<u>160,430.</u>

2010

USSTX571

SARAH DAFT HOME
BOARD OF DIRECTORS
September 2010

OFFICERS:

Marney Billings, President
Pat Curtis, Vice President
Gary Christensen, Treasurer

MEMBERSHIP:

Margaret (Marney) Billings
364 Middle Oak Lane
Salt Lake City, UT 84108-1648
582-8801 - H
marney.billings@gmail.com

April 2007 - 2010 2nd

Grethe B. Peterson
66 Thaynes Canyon Drive
Park City, Utah 84060
PC Home 1-435-649-6494
SCL Condo 1-801-582-0651
gbp2222@yahoo.com

January 2010 - 2013 1st

Gary Christensen
The Living Planet Aquarium
725 East 10600 South
Sandy, UT 84094
673-9976 - C, 485-4448 - W, 495-4449 - F
christensen.gary@gmail.com

August 2006 - 2009 1st

Elaine C. Wehr
Fabian and Clendenin
215 South State St. Suite 1200
Salt Lake City UT 84111-2323
801-574-2615 - W, 801-531-1716 - F
epoole@fabianlaw.com

March 2010 - 2013 1st

Pat Curtis
2278 South Scenic Drive
Salt Lake City, UT 84109
486-6713 - H
patc60@juno.com

May 2006- 2009 1st

Matt Radke
Project Manager
Jacobsen Construction
3131 West 2210 South
WVC UT 84119
801.878.3900 - W, 801.381.5812 - C
mrادke@jacobsenconstruction.com

January 2010 - 2013 1st

Dr. Chris Gay
Evolutionary Healthcare
461 East 200 South
Salt Lake City, UT 84111
801 519-2461 - W, 801 596-3785 - Fax,
801 631-2792 - C, 801 582-7110 - H
c.gay@comcast.net

January 2008 - 2011 1st

Denise Roberts, CFO
American Express Bank, FSB
4315 South 2700 West
Salt Lake City, UT 84184-0156
801-945-5378 - W, 801-945-4712 - F
denise.d.roberts@aexp.com

July 2010 - 2013 1st

Maureen Henry
Utah Commission on Aging
2821 Ksel Drive
Sandy UT 84092
581-7554 - W, 673-1048 - C
maureen.henry@utah.edu

August 2007 - 2010 1st

Susan Saffel-Shrier
University Health Care
Dept. Of Family & Preventive Medicine
1138 E Wilmington Ave.
Salt Lake City, UT 84106
581-2000 - W, 560-7875 - C, 463-0313 - F
susan.saffel-shrier@hsc.utah.edu

March 2008 - 2011 1st

Louise Lewandowski
4651 South Black Swan Drive
Salt Lake City, UT 84117
281-1573 - H, 468-3016 - W
neatlou@aol.com

June 2004 - 2007 2nd

Date	Description	Method	Cost	Accum Deprec 12-31-09	2010 Depreciation	Accum Deprec 12-31-10
1999	Carpeting/Flooring	macrs-7	9,791 68	9,791 68	0 00	9,791 68
1999	Furniture	macrs-7	1,220 47	1,220 47	0 00	1,220 47
1999	Signage	macrs-7	491 34	491 34	0 00	491 34
1999	Air Conditioning	macrs-7	876 00	876 00	0 00	876 00
1999	Chair	macrs-7	300 00	300 00	0 00	300 00
1999	Blinds	macrs-7	1,969 87	1,969 87	0 00	1,969 87
1999	Railing	macrs-7	1,540 00	1,540 00	0 00	1,540 00
1999	Roofing	Macrs-27 5	14,350 00	5,741 43	521 77	6,263 20
1999	Sidewalk/Steps	Macrs-15	5,900 00	4,331 78	348 10	4,679 88
1-26-98	Vehicle	Macrs-5	18,264 00	18,264 00	0 00	18,264 00
7-1-98	Garage	macrs-27 5	9,051 00	3,606 37	329 09	3,935 47
7-6-98	Cooler/Kitchen	macrs-7	2,446 00	2,446 00	0 00	2,446 00
	LAND		17,000 00	0 00	0 00	0 00
	Building	Macrs-27 5	1,293,000 00	515,195 80	47,013 48	562,209 28
1-10-00	Roofing	Macrs-27 5	14,350 50	5,311 69	521 78	5,833 48
2000	Carpeting/Flooring	Macrs-7	3,443 65	3,443 65	0 00	3,443 65
2000	Washer/Dryers	macrs-7	1,457 14	1,457 14	0 00	1,457 14
6-9-00	Fence	Macrs-15	2,833 50	1,989 12	167 18	2,156 29
2000	Doors	Macrs-7	3,196 00	3,196 00	0 00	3,196 00
2000	Carpeting/Flooring	Macrs-7	4,128 84	4,128 84	0 00	4,128 84
4-23-01	Asphalt	MACRS-15	10,800 00	6,653 88	637 20	7,291 08
2000	Furniture	macrs-7	15,518 65	15,518 65	0 00	15,518 65
2001	Various Improvement	Macrs-15	2,100 00	1,293 81	123 90	1,417 71
2002	A/C Condenser Units	Macrs-7	1,486 00	1,486 00	0 00	1,486 00
2002	Carpeting/Flooring	Macrs-7	2,523 50	2,523 50	0 00	2,523 50
2002	Ice Machine	macrs-7	1,391 00	1,391 00	0 00	1,391 00
2002	Refrigerator	Macrs-7	293 15	293 15	0 00	293 15
2003	Refrigerator (3)	macrs-7	1,417 78	1,354 55	63 23	1,417 78
2003	Carpeting/Flooring	macrs-7	11,826 61	11,299 14	527 47	11,826 61
2003	Blinds	macrs-7	784 00	749 03	34 97	784 00
2003	Alarm System	macrs-7	4,060 13	3,879 05	181 08	4,060 13
2003	Generator	macrs-7	51,816 65	49,505 63	2,311 02	51,816 65
2003	A/C Condensor Units	macrs-7	1,592 00	1,521 00	71 00	1,592 00
2004	Elevator Panels	Macrs-7	1,995 00	1,727 87	177 95	1,905 82
2004	Fencing	Macrs-7	12,403 00	10,742 24	1,106 35	11,848 59
2004	Carpeting/Flooring	Macrs-5	6,487 00	6,487 00	0 00	6,487 00
2004	A/C Units	Macrs-7	6,570 00	5,690 28	586 04	6,276 32
2004	Oven	Macrs-7	1,774 00	1,536 46	158 24	1,694 70
2004	Dryer	macrs-5	460 00	460 00	0 00	460 00
2004	Misc-(Hair Salon)	macrs-7	631 00	546 51	56 29	602 79
2004	Lighting	Macrs-7	1,890 00	1,636 93	168 59	1,805 52
2004	Sidewalk & Land imp	macrs-15	18,545 00	8,272 92	1,285 17	9,558 09
2005	Ramp & Stairs	Macrs-15	8,280 00	3,183 66	637 56	3,821 22
2005	A/C Units	Macrs-7	12,878 00	10,004 92	1,150 01	11,154 92
2005	Flooring	Macrs-5	3,164 71	2,982 42	182 29	3,164 71
2006	Fencing	Macrs-7	7,300 00	5,019 48	651 89	5,671 37
2007	Fire Alarm System	MACS-7	24,820 00	13,966 21	3,100 02	17,066 23
2007	Fire Sprinkler SYstem	macrs-27 5	44,250 00	3,955 51	1,608 93	5,564 44
2007	Carpeting/Flooring	macrs-5	3,235 37	2,303 58	372 71	2,676 30
2007	Broiler Pump	macrs-7	3,970 00	2,233 92</		