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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Friedel Family Foundation

Number and street (or P O box number if mail is not delivered to street address)
5327 Valburn Circle

Room/suite

City or town, state, and ZIP code
Austin, TX 78731

A Employer identification number
86-0938348

B Telephone number (see page 10 of the instructions)
(512) 345-1566

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,548,173

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28,713	28,713		
	4 Dividends and interest from securities.	75,534	75,534		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-164,459			
	b Gross sales price for all assets on line 6a _____ 1,075,419				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	960			
	12 Total. Add lines 1 through 11	-59,252	104,247		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,500	1,500		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	646	646		
	19 Depreciation (attach schedule) and depletion	0			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	14	14		
	23 Other expenses (attach schedule).	31,519	31,519		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	33,679	33,679		0
	25 Contributions, gifts, grants paid	212,726			212,726
	26 Total expenses and disbursements. Add lines 24 and 25	246,405	33,679		212,726
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-305,657			
	b Net investment income (if negative, enter -0-)		70,568		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	182,354	-34,871	-34,871
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,136,155	3,187,902	4,091,781
	c	Investments—corporate bonds (attach schedule).	431,489	380,462	396,211
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	188,135	95,000	95,052
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,938,133	3,628,493	4,548,173	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,557,125	1,557,125	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,381,008	2,071,368	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,938,133	3,628,493	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,938,133	3,628,493	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 3,938,133
2	Enter amount from Part I, line 27a	2 -305,657
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 3,632,476
5	Decreases not included in line 2 (itemize) ▶ _____	5 3,983
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 3,628,493

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-164,459
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	-3,377

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	188,449	3,649,721	0 05163
2008	217,510	4,852,340	0 04483
2007	267,507	6,016,039	0 04447
2006	288,658	5,642,971	0 05115
2005	307,843	5,659,252	0 05440
2 Total of line 1, column (d).			2 0 24648
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 04930
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4 4,192,493
5 Multiply line 4 by line 3.			5 206,669
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 706
7 Add lines 5 and 6.			7 207,375
8 Enter qualifying distributions from Part XII, line 4.			8 212,726

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	706
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2.		3	706
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	706
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	880
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	880
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	174
11Enter the amount of line 10 to be Credited to 2011 estimated tax 174 Refunded		11	

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			NoNo
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Friedel Family Foundation Telephone no (512) 345-1566 Located at 5327 Valburn Circle Austin TX ZIP+4 78731			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Steve Gellman	Director	0		
5327 Valburn Circle Austin, TX 78731	2 00			
Randi F Sherman	Vice President	0		
10128 North 119th Place Scottsdale, AZ 85259	1 00			
Lynne F Gellman	Secretary	0		
5327 Valburn Circle Austin, TX 78731	2 00			
Phyllis J Friedel	President	0		
6240 West 3rd St Apt 221 Los Angeles, CA 90036	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,256,338
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,256,338
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,256,338
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	63,845
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,192,493
6	Minimum investment return. Enter 5% of line 5.	6	209,625

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	209,625
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	706
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	706
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	208,919
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	208,919
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	208,919

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	212,726
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	212,726
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	706
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	212,020
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 18,846			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 212,726			
a	Applied to 2009, but not more than line 2a 18,846			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2010 distributable amount. 193,880			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 15,039			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Phyllis J Friedel

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	212,726
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-08-10

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Michael R Grimes

Firm's name

Hamilton Pyle & Bowman LLP

8303 N MOPAC EXPY STE A120

Firm's address

AUSTIN, TX 78759

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (512) 671-7711

Form 990-PF (2010)

Additional Data

Software ID: 10000105
Software Version: 2010v3.2
EIN: 86-0938348
Name: Friedel Family Foundation

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Smile Train 41 Madison Ave 28th Floor New York, NY 10010	None	N/A	To support the mission statement of the organization	150
Humane Society of the US 2100 L Street Washington, DC 20037	None	N/A	To support the mission statement of the organization	40
Zimmer Childrens Museum 6505 Wilshire Boulevard Los Angeles, CA 90048	None	N/A	To support the mission statement of the organization	2,000
Zachary Scott Theatre 1510 Toomey Rd Austin, TX 78704	None	N/A	To support the mission statement of the organization	100
Westside Foundation 909 So 76 St Omaha, NE 68114	None	N/A	To support the mission statement of the organization	125
West Coast Jewish Theatre PO Box 1723 Studio City, CA 91614	None	N/A	To support the mission statement of the organization	2,000
Valley of the Sun United Way 1515 East Osborn Phoenix, AZ 85014	None	N/A	To support the mission statement of the organization	100
Humane Society of the US 2100 L Street Washington, DC 20037	None	N/A	To support the mission statement of the organization	40
Valley of the Sun JCC 12701 No Scottsdale Rd203 Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	1,234
University of Arizona Foundation PO Box 210109 Tucson, AZ 85721	None	N/A	To support the mission statement of the organization	250
Union for Reform Judaism URJ 633 Third Ave New York, NY 10017	None	N/A	To support the mission statement of the organization	100
US Holocaust Memorial Museum PO Box 90988 Washington, DC 20090	None	N/A	To support the mission statement of the organization	36
The Israel Project 2020 K Street NW 7600 Washington, DC 20006	None	N/A	To support the mission statement of the organization	680
The First Tee of Greater Austin 5501 Ed Bluestein Blvd Austin, TX 78723	None	N/A	To support the mission statement of the organization	100
The Campanile Foundation 5500 Campanile Dr San Diego, CA 92182	None	N/A	To support the mission statement of the organization	50
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Hillel 2105 San Antonio Austin, TX 78705	None	N/A	To support the mission statement of the organization	200
Texas Exes PO Box 142522 Austin, TX 78714	None	N/A	To support the mission statement of the organization	100
Temple Emanuel of Beverly Hills 8844 Burton Way Beverly Hills, CA 90211	None	N/A	To support the mission statement of the organization	4,126
Temple Chai 4645 E Marilyn Rd Phoenix, AZ 85032	None	N/A	To support the mission statement of the organization	27,150
Temple Beth Shalom Sisterhood 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	175
Temple Beth Shalom Building Fund 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	35,288
Temple Beth Shalom 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	4,818
Susan G Komen 2040 West Bethany Home Road Phoenix, AZ 85015	None	N/A	To support the mission statement of the organization	25
Special Olympics Southern California 6730 East Carson Street Long Beach, CA 90808	None	N/A	To support the mission statement of the organization	51
Simon Wiesenthal Center 9786 West Pico Blvd Los Angeles, CA 90035	None	N/A	To support the mission statement of the organization	50
Season for Sharing PO Box 1950 Phoenix, AZ 85001	None	N/A	To support the mission statement of the organization	50
Season for Caring Fundco Aus Am Stat PO Box 50066 Austin, TX 78763	None	N/A	To support the mission statement of the organization	750
Scottsdale Healthcare Foundation 9003 E Shea Boulevard Scottsdale, AZ 85260	None	N/A	To support the mission statement of the organization	25
Save the Children 2000 M St NW 500 Washington, DC 20036	None	N/A	To support the mission statement of the organization	50
Ronald McDonald House Charities AustinC 1315 Barbara Jordan Blvd Austin, TX 78723	None	N/A	To support the mission statement of the organization	50
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Reserve Police Officers Association PO Box 40100 Olympia, WA 98504	None	N/A	To support the mission statement of the organization	15
Red Arena 1601 Bell Springs Road Dripping Springs, TX 78620	None	N/A	To support the mission statement of the organization	150
Planned Parenthood TCR 201 E Ben White Blvd B Austin, TX 78704	None	N/A	To support the mission statement of the organization	100
Planned Parenthood PPFA 434 W 33rd St New York, NY 10001	None	N/A	To support the mission statement of the organization	25
Penn Hillel 215 S 39th Street Philadelphia, PA 19104	None	N/A	To support the mission statement of the organization	100
Parkinson Research Foundation PO Box 20256 Sarasota, FL 34276	None	N/A	To support the mission statement of the organization	25
Pardes Jewish Day School 3916 E Paradise Lane Phoenix, AZ 85032	None	N/A	To support the mission statement of the organization	1,000
Operation Blue Santa- Austin Police Dept PO Box 689001 Austin, TX 78768	None	N/A	To support the mission statement of the organization	500
Nebraska Jewish Historical Society 333 So 132 St Omaha, NE 68154	None	N/A	To support the mission statement of the organization	25
Nature Conservancy 4245 North Fairfax Drive 100 Arlington, VA 22203	None	N/A	To support the mission statement of the organization	85
National Jewish Health 1400 Jackson Street Denver, CO 80206	None	N/A	To support the mission statement of the organization	100
National Foundation for Cancer Research 4600 East West Highway Bethesda, MD 20814	None	N/A	To support the mission statement of the organization	35
National Federation of the Blind 200 East Wells St Baltimore, MD 22300	None	N/A	To support the mission statement of the organization	125
NCJW Austin Section PO Box 26641 Austin, TX 78755	None	N/A	To support the mission statement of the organization	35
Mobile Loaves & Fishes 903 S Capital of Texas Hwy Austin, TX 78746	None	N/A	To support the mission statement of the organization	250
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Meals on Wheels and More 3227 E 5th Austin, TX 78702	None	N/A	To support the mission statement of the organization	250
March of Dimes 1275 Mamaroneck Avenue White Plains, NY 10605	None	N/A	To support the mission statement of the organization	75
Marine Toys for Tots Fund 18251 Quantico Gateway Drive Triangle, VA 22172	None	N/A	To support the mission statement of the organization	50
Make a Wish Founod of Central & So TX 2224 Walsh Tarlton Ln Austin, TX 78746	None	N/A	To support the mission statement of the organization	250
Make a Wish Foundation- National PO Box 97104 Washington, DC 20090	None	N/A	To support the mission statement of the organization	120
MDA 3300 East Sunrise Dr Tucson, AZ 85718	None	N/A	To support the mission statement of the organization	1,000
MADD PO Box 758521 Topeka, KS 66675	None	N/A	To support the mission statement of the organization	50
Laurie Simons Misle Seed Grant Fund 2285 So 67 St 100 Omaha, NE 68106	None	N/A	To support the mission statement of the organization	500
Komen Austin PO Box 2164 Austin, TX 78768	None	N/A	To support the mission statement of the organization	500
KCET 4401 Sunset Blvd Los Angeles, CA 90027	None	N/A	To support the mission statement of the organization	60
Jewish National Fund 1645 E Missouri Ave 110 Phoenix, AZ 85016	None	N/A	To support the mission statement of the organization	5,500
Jewish Genetic Disease Center of Greater 12701 No Scottsdale Rd201 Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	13,000
Jewish Free Loan 6305 Wilshire Blvd 715 Los Angeles, CA 90048	None	N/A	To support the mission statement of the organization	180
Jewish Federation of North America Wall Street Station PO Box 157 New York, NY 10268	None	N/A	To support the mission statement of the organization	100
Jewish Federation of Greater Phoenix 12701 No Scottsdale Rd201 Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	17,525
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Jewish Federation of Greater AustinUJC 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	7,500
Jewish Federation United Jewish Fund 6505 Wilshire Blvd 6th fl Los Angeles, CA 90048	None	N/A	To support the mission statement of the organization	10,000
Jewish Family Service 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	100
Jewish Family and Childrens Service 4747 N 7th St 100 Phoenix, AZ 85014	None	N/A	To support the mission statement of the organization	1,600
Jewish Community Foundation 6505 Wilshire Blvd 6th fl Los Angeles, CA 90048	None	N/A	To support the mission statement of the organization	536
JCAA Jewish Community Association of A 7300 Hart Lane Austin, TX 78731	None	N/A	To support the mission statement of the organization	3,156
Jess Schwartz Jewish Community Day Schoo 12753 N Scottsdale Road Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	2,000
International Rescue Committee 122 E 42nd St New York, NY 10168	None	N/A	To support the mission statement of the organization	500
Indego Africa Project 507 Archwood Trail Houston, TX 77007	None	N/A	To support the mission statement of the organization	100
Hospice Austin 2100 L Street Washington, DC 20037	None	N/A	To support the mission statement of the organization	500
Hope Institute 15 East Hazel Dell Lane Springfield, IL 62711	None	N/A	To support the mission statement of the organization	50
Hillel of San Diego 5717 Lindo Paseo San Diego, CA 92115	None	N/A	To support the mission statement of the organization	230
Hillel at ASU 1012 So Mill Ave Tempe, AZ 85281	None	N/A	To support the mission statement of the organization	500
Happily Ever After League 11445 E Via Linda 2-493 Scottsdale, AZ 85259	None	N/A	To support the mission statement of the organization	36
Habitat for Humanity 121 Habitat St Americus, GA 31709	None	N/A	To support the mission statement of the organization	150
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Friends of Channel 8 PO Box 871405 Tempe, AZ 85287	None	N/A	To support the mission statement of the organization	40
Friends of American Technion Society 55 E 59th St New York, NY 10022	None	N/A	To support the mission statement of the organization	5,000
Friedel Jewish Academy 335 So 132 St Omaha, NE 68154	None	N/A	To support the mission statement of the organization	19,000
Feed the Children PO Box 36 Oklahoma City, OK 73101	None	N/A	To support the mission statement of the organization	25
Family Eldercare 2210 Hancock Dr Austin, TX 78705	None	N/A	To support the mission statement of the organization	500
Easter Seals 233South Wacker Drive Suite 2400 Chicago, IL 60606	None	N/A	To support the mission statement of the organization	25
Diabetes Research and Wellness Foundatio 5151 Wisconsin Ave NW420 Washington, DC 20016	None	N/A	To support the mission statement of the organization	150
Desert Mountain PTO 12575 E Via Linda Scottsdale, AZ 85259	None	N/A	To support the mission statement of the organization	100
Council for Jews with Special Needs 12701 N Scottsdale Rd 205 Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	730
Congregation Beth Israel 10460 N 56th St Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	250
Congregation Beth Israel - Gellman Fund 3901 Shoal Creek Austin, TX 78756	None	N/A	To support the mission statement of the organization	3,000
CLAL 440 Park Avenue So New York, NY 10016	None	N/A	To support the mission statement of the organization	1,500
City of Hope Med Center PO Box 60409 Los Angeles, CA 90060	None	N/A	To support the mission statement of the organization	50
Childrens Cancer Research Fund 7801 E Bush Lake Rd 130 Minneaplolis, MN 55439	None	N/A	To support the mission statement of the organization	25
Chabad of Scottsdale 10215 No Scottsdale Rd Scottsdale, AZ 88253	None	N/A	To support the mission statement of the organization	50
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Caritas of Austin PO Box 1947 Austin, TX 78767	None	N/A	To support the mission statement of the organization	250
Capital Area Food Bank 8201 S Congress Ave Austin, TX 78745	None	N/A	To support the mission statement of the organization	500
Candlelight Ranch PO Box 26367 Austin, TX 78755	None	N/A	To support the mission statement of the organization	100
Bureau of Jewish Education 12701 No Scottsdale Rd 206 Scottsdale, AZ 85254	None	N/A	To support the mission statement of the organization	680
Brandeis National Committee 415 South St Waltham, MA 02453	None	N/A	To support the mission statement of the organization	60
BBYO BNaI Brith Youth Organization 2020 K Street NW 7600 Washington, DC 20006	None	N/A	To support the mission statement of the organization	100
Austin Theatre Alliance PO Box 1566 Austin, TX 78767	None	N/A	To support the mission statement of the organization	250
Austin Humane Society 124 WAnderson Ln Austin, TX 78752	None	N/A	To support the mission statement of the organization	100
Austin Habitat for Humanity 310 Comal 100 Austin, TX 78702	None	N/A	To support the mission statement of the organization	500
Austin Community Foundation 4315 Guadalupe Austin, TX 78751	None	N/A	To support the mission statement of the organization	35
Austin Childrens Shelter 4800 Manor Road Austin, TX 78723	None	N/A	To support the mission statement of the organization	500
Arizona Jewish Theatre 444 W Camelback Rd 208 Phoenix, AZ 85013	None	N/A	To support the mission statement of the organization	180
Arizona Jewish Historical Society 4710 North 16th St 201 Phoenix, AZ 85016	None	N/A	To support the mission statement of the organization	50
American Jewish World Service 131 Steuart ST 200 San Francisco, CA 94105	None	N/A	To support the mission statement of the organization	150
American Jewish University 45 West 36th St New York, NY 10018	None	N/A	To support the mission statement of the organization	3,300
Total  3a				212,726

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Jewish Committee 6245 N 24th Pkwy 208 Phoenix, AZ 85016	None	N/A	To support the mission statement of the organization	100
American Friends of Leket Israel 1402 Teaneck Rd 223 Teaneck, NJ 07666	None	N/A	To support the mission statement of the organization	500
American Federation of Police & Concerne 6350 Horizon Dr Titusville, FL 32780	None	N/A	To support the mission statement of the organization	153
American Committee for Weizmann Inst Of 633 Third Ave New York, NY 10017	None	N/A	To support the mission statement of the organization	36
American Committee for Shaare Zedek 8671 Wilshire Blvd Suite 712 Beverly Hills, CA 90211	None	N/A	To support the mission statement of the organization	2,136
American Cancer Society PO Box 149275 Austin, TX 78714	None	N/A	To support the mission statement of the organization	50
Alpha Epsilon Phi Foundation 111 Prospect St 2nd Floor Stamford, CT 06901	None	N/A	To support the mission statement of the organization	100
ASPCA 424 E 92nd St New York, NY 10128	None	N/A	To support the mission statement of the organization	300
ADL- Arizona Region 605 Third Ave New York, NY 10158	None	N/A	To support the mission statement of the organization	50
ADL- Ct Regional office 1952 Whitney Avenue Hamden, CT 06517	None	N/A	To support the mission statement of the organization	23,000
ADL- Austin Chapter 11940 Jollyville Rd Suite 309-S Austin, TX 78759	None	N/A	To support the mission statement of the organization	500
Total  3a				212,726

TY 2010 Accounting Fees Schedule**Name:** Friedel Family Foundation**EIN:** 86-0938348**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	1,500	1,500	0	0

**TY 2010 Investments Corporate
Bonds Schedule****Name:** Friedel Family Foundation**EIN:** 86-0938348**Software ID:** 10000105**Software Version:** 2010v3.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Wal Mart 5% 4-5-2012		
Merck 4.375 02-15-2013		
Wal Mart 4.5% 7-15-2015	52,617	54,495
Shell 4.0% 3/21/2014	51,542	53,205
Quaker Oats 7.38% 6-15...	27,761	26,645
Phillip Morris 6.875% ...	53,983	57,616
Pepsi 4.65% 2/5/2013	25,412	26,920
Goldman Sachs 6.875% 1...	48,853	50,081
GE 5% 2-1-2013	24,520	26,724
Emerson 5.625% 11-15-2013	48,465	50,279
Citi 5.125% 2-14-2011	47,309	50,246

TY 2010 Investments Corporate
Stock Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Software ID: 10000105

Software Version: 2010v3.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Accrued Dividends		
Franklin Res Inc		
Seaspan Corp		
Medtronic		
McDermott Intl Inc		
Liberty Media Starz		
Liberty Media Corp. Ca...		
Deere & Co		
CVS Corp		
Comcast Corp Class A		
Cisco		
AES		
Vodafone	457	232
Suncor Energy	110,587	107,212
SPDR SER TR BARCLAYS C...	100,826	99,275
SCHWAB CHARLES CORP NEW	111,984	97,527
SCHLUMBERGER LTD ISIN ...	137,373	108,550
Prudential	25,862	29,355
PROCTER & GAMBLE CO	52,961	64,330
POWERSHARES DB COMMODI...	50,481	60,610
PEPSICO INC	80,997	91,462
Peabody	84,855	127,960
NYSE EURONEXT	29,068	35,976
MERGER FUND	215,148	218,829
MASTERCARD INC CL A	63,567	67,233
Liberty Media Corp. Ca...	78,054	193,936
Kinder Morgan Mgt LLC	62,241	115,970
Johnson & Johnson	83,767	86,590
ISHARES TR DOW JONES U...	53,063	92,334
ISHARES MSCI Emerging ...	54,499	102,430

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES INC MSCI AUSTR...	108,348	114,480
INTEL CORP	86,925	84,120
HERTZ GLOBAL HLDGS INC...	27,388	28,980
GOOGLE INC CL A	113,123	148,493
Goodrich Corp.	40,786	70,456
Ford Motor	78,032	100,740
FIDELITY Select Money ...	32,089	32,089
ERICSSON L M TEL CO AD...	99,176	115,300
EMC Corp.	71,370	137,400
DIRECTV COM CL A	21,608	79,860
CONOCOPHILLIPS	55,326	68,100
Comcast Pfd B 7%	46,808	50,600
CLAYMORE EXCHANGE TRAD...	82,088	86,556
Citigroup	54,771	60,700
CALAMOS CONV OPPORTU N...	104,907	139,708
BLACKROCK PFD & EQUITY...	57,228	72,600
Berkshire Hathaway	23,477	240,900
APPLE INC	104,820	129,024
AMERICA MOVIL S.A.B DE...	112,472	114,680
ALEXANDRIA REAL ESTATE...	50,108	51,200
Agrium Inc.	24,873	82,575
AES Tr III 6.75% Conv....	100,629	122,500
ABBOTT LABORATORIES	110,770	114,984
ABB LTD SPONSORED ADR	184,990	145,925

TY 2010 Investments - Other Schedule**Name:** Friedel Family Foundation**EIN:** 86-0938348**Software ID:** 10000105**Software Version:** 2010v3.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
IShares 1-3 Credit Bd	AT COST		
Currencyshares British Pound	AT COST		
Currencyshares Australian	AT COST		
Currencyshares Euro Tr	AT COST		
Wachovia BK CD 4% 01-25-10	AT COST		
POWERSHARES GLOBAL EXC...	AT COST	53,668	53,340
ISHARES BARCLAYS 1-3 Y...	AT COST	41,332	41,712

TY 2010 Other Decreases Schedule**Name:** Friedel Family Foundation**EIN:** 86-0938348**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Amount
To correct for foreign taxes paid	646
Adjustment to reconcile for short term loss	3,337

TY 2010 Other Expenses Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous -Bus	3,148	3,148		
Meals	158	158		
Investment Fees	27,363	27,363		
Dues and Subscriptions	850	850		

TY 2010 Other Income Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Income Tax Refund	741		
Claim against AIG	219		

TY 2010 Taxes Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State Tax	10	10		
Foreign Taxes Paid	636	636		