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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements	OMB No 1545-0047
		2010
		Open to Public Inspection

A For the 2010 calendar year, or tax year beginning 01-01-2010 and ending 12-31-2010					
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization The Jewish Community Foundation of Southern Arizona Doing Business As		D Employer identification number 86-0718936		
			E Telephone number (520) 577-0388		
	Number and street (or P O box if mail is not delivered to street address) 5546 E 4th Street		Room/suite		
	City or town, state or country, and ZIP + 4 Tucson, AZ 85711				
			G Gross receipts \$ 11,026,547		
		F Name and address of principal officer Daniel Gasch 5546 E 4th St 100 Tucson, AZ 857111452		H(a) Is this a group return for affiliates? ☐ Yes ☒ No	
				H(b) Are all affiliates included? ☐ Yes ☒ No If "No," attach a list (see instructions)	
				H(c) Group exemption number ▶	
I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527					
J Website: ▶ www.jcftucson.org					
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶				L Year of formation 1992	M State of legal domicile AZ

Part I	Summary
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Activities & Governance	1 Briefly describe the organization's mission or most significant activities Our mission is to encourage charitable giving, particularly endowment giving, to help ensure the continued vitality of those institutions and activities that promote Jewish identity or support a high quality of life throughout Southern Arizona and the Jewish world	
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3 Number of voting members of the governing body (Part VI, line 1a)	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	
	5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	
6 Total number of volunteers (estimate if necessary)		
7a Total unrelated business revenue from Part VIII, column (C), line 12		
7b Net unrelated business taxable income from Form 990-T, line 34		
Revenue	8 Contributions and grants (Part VIII, line 1h)	
	9 Program service revenue (Part VIII, line 2g)	
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	
	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	
Expenses	14 Benefits paid to or for members (Part IX, column (A), line 4)	
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	
	16a Professional fundraising fees (Part IX, column (A), line 11e)	
	b Total fundraising expenses (Part IX, column (D), line 25) ▶93,302	
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	
	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	
	19 Revenue less expenses Subtract line 18 from line 12	
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)
21 Total liabilities (Part X, line 26)		
22 Net assets or fund balances Subtract line 21 from line 20		
Prior Year		Current Year
1,362,271		2,619,706
109,999	80,133	
-745,567	1,098,464	
-30,076	14,376	
696,627	3,812,679	
2,895,363	3,292,210	
	0	
451,175	493,518	
	0	
349,132	503,663	
3,695,670	4,289,391	
-2,999,043	-476,712	
Beginning of Current Year	End of Year	
53,877,340	57,623,058	
17,715,642	19,416,573	
36,161,698	38,206,485	

Part II	Signature Block
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2011-07-20 Date		
	Bruce Beyer Treasurer Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name Mike DeVries	Preparer's signature Mike DeVries	Date	Check if self-employed ☐	PTIN
	Firm's name ▶ DeVries CPAs of Arizona PC				Firm's EIN ▶
	Firm's address ▶ 4349 East Fifth Street Tucson, AZ 857112025				Phone no ▶ (520) 298-6200
May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No					

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

JCF is an affiliated corporation of the Jewish Federation of Southern Arizona. Our mission is to encourage charitable giving, particularly endowment giving, to help ensure the continued vitality of those institutions and activities that promote Jewish identity or support a high quality of life in Southern Arizona and throughout the Jewish world, and to manage those funds received in a prudent and effective manner. To accomplish its mission the Foundation promotes the value of planned giving, works cooperatively with non-profit agencies to encourage planned giving among their own constituencies, and distributes grants to meet community needs, according to donors' wishes.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a	(Code) (Expenses \$ 3,900,828 including grants of \$ 3,292,210) (Revenue \$ 120,396)
	ProgramsJCF provides services for individual donors and non-profit agencies that house funds with the Foundation, including fund investment, management and reporting, field of interest research, and consultations with professional advisors. Legacy planning options include Donor Advised Endowment Funds, Bequests, Charitable Gift Annuities, Insurance Policies, and more. We manage Donor Advised Funds (non-endowed) and teen philanthropy funds (B'nai Tzedek Tucson). We sponsor educational programs on estate planning, legacy planning and funding opportunities for donors and the Jewish community at large, along with continuing education seminars for professional advisors. There were no significant changes to our programs in 2010. Objectives for Fiscal Year Beginning January 1, 2011: 1. Continue to fund worthy programs via grants and philanthropic distributions. 2. Continue to promote endowments to support the Jewish community's institutions in perpetuity. 3. Continue to promote legacy planning and encourage donors to support the organizations they care about in perpetuity. 4. An emphasis will be placed on working with local agencies to encourage planned giving among their constituencies. (See Areivim grant award under accomplishments.) Accomplishments: In 2010, provided allocations and grants to almost 300 charitable 501(c)(3) organizations that provide health, educational, cultural and social services. Grants made from net assets totaled approximately \$3.3 million dollars. Presented tax workshops and an ethics seminar to professionals in the Tucson community. We were one of five foundations from across the county to be selected to receive the prestigious "Areivim" matching grant. Areivim, a two year project, was launched the last quarter of 2010. It is a partnership between the Jewish Community Foundation of Southern Arizona and participating organizations to build endowments for the future of the Jewish community. Participants will receive incentive grants, high-quality training and support, sample marketing materials, and other services during this initiative. Our number of active volunteers is approximately 100.

4b	(Code) (Expenses \$ including grants of \$) (Revenue \$)

4c	(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 3,900,828

Form 990 (2010)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>	4	No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i>	5	No
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> 	9	No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i> 	10	Yes
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> 	11a	Yes
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> 	11b	Yes
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> 	11c	No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> 	11d	No
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> 	11e	Yes
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> 	11f	No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i> 	12a	No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.</i> 	12b	Yes
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? <i>If "Yes," complete Schedule F, Parts II and IV.</i>	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions).</i> 	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i> 	18	Yes
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i> 	19	No
20a	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H.</i>	20a	No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	Yes	
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		No
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance				
Check if Schedule O contains a response to any question in this Part V ☐				
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1a	21	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return.	2a	11	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b		No
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country: BD See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		No
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		No
7 Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		No
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	0	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		No
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		No
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?				
8		8		No
9 Sponsoring organizations maintaining donor advised funds.				
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10 Section 501(c)(7) organizations. Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11 Section 501(c)(12) organizations. Enter				
a	Gross income from members or shareholders.	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		No
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		No
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c	Enter the amount of reserves on hand.	13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		No

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a28		
b	Enter the number of voting members included in line 1a, above, who are independent	1b27		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		No
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a		No
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)	15b		No
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		No

Section C. Disclosure	
17	List the States with which a copy of this Form 990 is required to be filedAZ
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. The organization 5546 E 4th Street 100 Tucson, AZ 857111452 (520) 577-0388

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors , institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Thomas Warne Vice President	3 00	X		X				0	0	0
(2) Thomas Newman Trustee	1 00	X						0	0	0
(3) Stuart Shatken Trustee	1 00	X						0	0	0
(4) Stuart Mellan President-JFSA	1 00	X						0	170,932	27,621
(5) Steven Sim Vice President	2 00	X		X				0	0	0
(6) Myron Rottenstein Vice President	2 00	X		X				0	0	0
(7) Murray Brilliant Trustee	1 00	X						0	0	0
(8) Michael Miron Trustee	1 00	X						0	0	0
(9) Martha Sampson Trustee	1 00	X						0	0	0
(10) Marc Tischler Trustee	3 00	X						0	0	0
(11) Linda Tumarkin Trustee	1 00	X						0	0	0
(12) Lawrence Haas Trustee	1 00	X						0	0	0
(13) Larry Gellman Trustee	1 00	X						0	0	0
(14) Koreen Johannessen Vice President	3 00	X		X				0	0	0
(15) Ken Silvyn Vice President	3 00	X		X				0	0	0
(16) Karen Faitelson Trustee	1 00	X						0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(17) Jerry Neuman Past President	3 00	X		X				0	0	0
(18) Jeremy Sohn Trustee	1 00	X						0	0	0
(19) Jeremy Lite Trustee	1 00	X						0	0	0
(20) Jennifer Miller Grant Trustee	1 00	X						0	0	0
(21) Jennifer Cassius Trustee	1 00	X						0	0	0
(22) Jeffery Katz Trustee	1 00	X						0	0	0
(23) Jeff Jacobson Trustee	1 00	X						0	0	0
(24) Jane Ash Trustee	1 00	X						0	0	0
(25) Jami Gan Trustee	1 00	X						0	0	0
(26) James Whitehill VP/Secretary	1 00	X		X				0	0	0
(27) Howard Polster Trustee	1 00	X						0	0	0
(28) Harold Bongarten Trustee	1 00	X						0	0	0
(29) Gail Mordka Trustee	1 00	X						0	0	0
(30) Esther Sherberg Trustee	2 00	X						0	0	0
(31) Daniel Gasch President	5 00	X		X				0	0	0
(32) Dana Adler Trustee	1 00	X						0	0	0
(33) Carol Karsch Executive Direc	40 00				X			111,667	0	17,330
(34) Bruce Beyer Treasurer	3 00	X		X				0	0	0
(35) Brina Grusin Trustee	1 00	X						0	0	0
(36) Brenna Lacey Trustee	3 00	X						0	0	0
(37) Barry Friedman Trustee	1 00	X						0	0	0
(38) Ann Goldfein Trustee	1 00	X						0	0	0
(39) Andrew Brefer Trustee	1 00	X						0	0	0
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								111,667	170,932	44,951

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization1

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
(A) Name and business address		(B) Description of services	(C) Compensation
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0		

Part VIII

Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a Federated campaigns 1a						
	b Membership dues 1b						
	c Fundraising events 1c		12,000				
	d Related organizations 1d						
	e Government grants (contributions) 1e						
	f All other contributions, gifts, grants, and similar amounts not included above 1f		2,607,706				
	g Noncash contributions included in lines 1a-1f \$		1,325,539				
	h Total. Add lines 1a-1f ▶		2,619,706				
	Program Service Revenue			Business Code			
2a Admin Fees/Other		80,133	80,133				
b							
c							
d							
e							
f All other program service revenue							
g Total. Add lines 2a-2f ▶		80,133					
Other Revenue		3 Investment income (including dividends, interest and other similar amounts) ▶					
			1,103,831			1,103,831	
	4 Income from investment of tax-exempt bond proceeds . . ▶		0				
	5 Royalties ▶		0				
	6a Gross Rents	(i) Real	(ii) Personal				
		10,176					
		b Less rental expenses					
		c Rental income or (loss)	10,176				
	d Net rental income or (loss) ▶		10,176			10,176	
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		7,184,438					
		b Less cost or other basis and sales expenses	7,189,805				
		c Gain or (loss)	-5,367				
	d Net gain or (loss) ▶		-5,367			-5,367	
	8a Gross income from fundraising events (not including \$ 12,000 of contributions reported on line 1c) See Part IV, line 18	a					
		28,263					
		b Less direct expenses b	24,063				
	c Net income or (loss) from fundraising events . . ▶		4,200			4,200	
	9a Gross income from gaming activities See Part IV, line 19 . . a						
		b Less direct expenses b					
		c Net income or (loss) from gaming activities . . . ▶	0				
10a Gross sales of inventory, less returns and allowances	a						
	b Less cost of goods sold b						
	c Net income or (loss) from sales of inventory . . ▶	0					
Miscellaneous Revenue		Business Code					
11a							
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d ▶	0					
12 Total revenue. See Instructions ▶		3,812,679	80,133		1,112,840		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	3,292,210	3,292,210		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	130,151	66,884	48,075	15,192
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	302,672	155,541	111,802	35,329
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0			
9	Other employee benefits	32,630	16,768	12,053	3,809
10	Payroll taxes	28,065	14,422	10,367	3,276
a	Fees for services (non-employees) Management	0			
b	Legal	4,622	2,375	1,707	540
c	Accounting	19,650	10,339	7,075	2,236
d	Lobbying	0			
e	Professional fundraising services See Part IV, line 17	0			
f	Investment management fees	49,161	25,264	18,158	5,739
g	Other	7,686	3,950	2,839	897
12	Advertising and promotion	64,922	33,363	23,981	7,578
13	Office expenses	20,159	10,360	7,446	2,353
14	Information technology	22,487	11,556	8,306	2,625
15	Royalties	0			
16	Occupancy	53,809	27,652	19,876	6,281
17	Travel	8,587	4,413	3,172	1,002
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	6,529	3,355	2,412	762
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	30,365	15,605	11,216	3,544
23	Insurance	41,262	37,034	3,213	1,015
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	Miscellaneous	102,039	97,352	3,563	1,124
b	CRAT distributions	72,385	72,385		
c					
d					
e					
f	All other expenses	0			
25	Total functional expenses. Add lines 1 through 24f	4,289,391	3,900,828	295,261	93,302
26	Joint costs. Check here ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			260	1	500
	2	Savings and temporary cash investments			2,355,103	2	2,490,563
	3	Pledges and grants receivable, net				3	0
	4	Accounts receivable, net			17,160	4	0
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Schedule L				6	0
	7	Notes and loans receivable, net			2,104,027	7	2,104,027
	8	Inventories for sale or use				8	0
	9	Prepaid expenses and deferred charges			13,138	9	35,536
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a	1,601,799			
	b	Less: accumulated depreciation	10b	153,398	1,606,389	10c	1,448,401
	11	Investments—publicly traded securities			139,339	11	663,234
	12	Investments—other securities. See Part IV, line 11			45,951,880	12	48,939,241
	13	Investments—program-related. See Part IV, line 11				13	0
	14	Intangible assets				14	0
	15	Other assets. See Part IV, line 11			1,690,044	15	1,941,556
16	Total assets. Add lines 1 through 15 (must equal line 34)			53,877,340	16	57,623,058	
Liabilities	17	Accounts payable and accrued expenses			112,425	17	109,275
	18	Grants payable				18	
	19	Deferred revenue				19	10,888
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D			17,603,217	25	19,296,410
	26	Total liabilities. Add lines 17 through 25			17,715,642	26	19,416,573
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			29,607,979	27	31,157,564
	28	Temporarily restricted net assets			880,034	28	1,372,777
	29	Permanently restricted net assets			5,673,685	29	5,676,144
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			36,161,698	33	38,206,485
34	Total liabilities and net assets/fund balances			53,877,340	34	57,623,058	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,812,679
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,289,391
3	Revenue less expenses Subtract line 2 from line 1	3	-476,712
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	36,161,698
5	Other changes in net assets or fund balances (explain in Schedule O)	5	2,521,499
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	38,206,485

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		No

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
--	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	3,343,907	2,542,934	3,246,665	1,362,271	3,421,763	13,917,540
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 Total. Add lines 1 through 3	3,343,907	2,542,934	3,246,665	1,362,271	3,421,763	13,917,540
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,867,151
6 Public Support. Subtract line 5 from line 4						10,050,389

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	3,343,907	2,542,934	3,246,665	1,362,271	3,421,763	13,917,540
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,400,957	1,356,241	1,269,067	640,574	1,123,562	6,790,401
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0
11 Total support (Add lines 7 through 10)						20,707,941
12 Gross receipts from related activities, etc (See instructions)					12	690,834
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
14 Public Support Percentage for 2010 (line 6 column (f) divided by line 11 column (f))	14	48 530 %
15 Public Support Percentage for 2009 Schedule A, Part II, line 14	15	45 160 %
16a 33 1/3% support test—2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support test—2009. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
17a 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶		
b 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶		

Part IIIPart III

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2010 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Additional Data

Software ID: 10000105

Software Version: 2010v3.2

EIN: 86-0718936

Name: The Jewish Community Foundation of
Southern Arizona

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Thomas Warne Vice President	3 00	X		X				0	0	0
Thomas Newman Trustee	1 00	X						0	0	0
Stuart Shatken Trustee	1 00	X						0	0	0
Stuart Mellan President-JFSA	1 00	X						0	170,932	27,621
Steven Sim Vice President	2 00	X		X				0	0	0
Myron Rottenstein Vice President	2 00	X		X				0	0	0
Murray Brilliant Trustee	1 00	X						0	0	0
Michael Miron Trustee	1 00	X						0	0	0
Martha Sampson Trustee	1 00	X						0	0	0
Marc Tischler Trustee	3 00	X						0	0	0
Linda Tumarkin Trustee	1 00	X						0	0	0
Lawrence Haas Trustee	1 00	X						0	0	0
Larry Gellman Trustee	1 00	X						0	0	0
Koreen Johannessen Vice President	3 00	X		X				0	0	0
Keri Silvyn Vice President	3 00	X		X				0	0	0
Karen Faitelson Trustee	1 00	X						0	0	0
Jerry Neuman Past President	3 00	X		X				0	0	0
Jeremy Sohn Trustee	1 00	X						0	0	0
Jeremy Lite Trustee	1 00	X						0	0	0
Jennifer Miller Grant Trustee	1 00	X						0	0	0
Jennifer Cassius Trustee	1 00	X						0	0	0
Jeffery Katz Trustee	1 00	X						0	0	0
Jeff Jacobson Trustee	1 00	X						0	0	0
Jane Ash Trustee	1 00	X						0	0	0
Jami Gan Trustee	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
James Whitehill VP/Secretary	1 00	X		X				0	0	0
Howard Polster Trustee	1 00	X						0	0	0
Harold Bongarten Trustee	1 00	X						0	0	0
Gail Mordka Trustee	1 00	X						0	0	0
Esther Sherberg Trustee	2 00	X						0	0	0
Daniel Gasch President	5 00	X		X				0	0	0
Dana Adler Trustee	1 00	X						0	0	0
Carol Karsch Executive Direc	40 00				X			111,667	0	17,330
Bruce Beyer Treasurer	3 00	X		X				0	0	0
Brina Grusin Trustee	1 00	X						0	0	0
Brenna Lacey Trustee	3 00	X						0	0	0
Barry Friedman Trustee	1 00	X						0	0	0
Ann Goldfein Trustee	1 00	X						0	0	0
Andrew Briefer Trustee	1 00	X						0	0	0

SCHEDULE D
(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization

The Jewish Community Foundation of Southern Arizona

Employer identification number

86-0718936

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	250
2	Aggregate contributions to (during year)	1,993,370
3	Aggregate grants from (during year)	3,027,110
4	Aggregate value at end of year	19,790,100

5

Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☒ Yes ☐ No

6

Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit

☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4

Number of states where property subject to conservation easement is located ▶ _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i)

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii)

Assets included in Form 990, Part X

▶ \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b

Assets included in Form 990, Part X

▶ \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	13,396,108	10,970,467	15,344,522	
b	Contributions	484,753	64,474	452,947	
c	Investment earnings or losses	1,761,829	2,892,598	-4,209,973	
d	Grants or scholarships				
e	Other expenditures for facilities and programs	464,564	510,199	512,507	
f	Administrative expenses	30,173	21,232	22,040	
g	End of year balance	15,147,953	13,396,108	11,052,949	

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 58 200 %

b

Permanent endowment ▶ 37 500 %

c

Term endowment ▶ 4 300 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

No

(ii)

related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	1,253,703			1,253,703
b Buildings	143,374			143,374
c Leasehold improvements		66,915	43,621	23,294
d Equipment		134,676	106,646	28,030
e Other		3,131	3,131	
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				1,448,401

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	13,812,679
2	Total expenses (Form 990, Part IX, column (A), line 25)	4,289,391
3	Excess or (deficit) for the year Subtract line 2 from line 1	-476,712
4	Net unrealized gains (losses) on investments	2,788,343
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	-266,844
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 - 8	2,521,499
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	2,044,787

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	17,409,656
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a2,728,942	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d843,972	
e	Add lines 2a through 2d2e3,572,914	33,836,742
3	Subtract line 2e from line 1	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b-24,063	
c	Add lines 4a and 4b4c-24,063	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)53,812,679	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	14,306,343
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d66,113	
e	Add lines 2a through 2d2e66,113	34,240,230
3	Subtract line 2e from line 1	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b49,161	
c	Add lines 4a and 4b4c49,161	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)54,289,391	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part XIII, Line 4b	Part XIII, Line 4b Other revenue amounts included on 990 but not included in F/S	Investment fees \$49161
Part XIII, Line 2d	Part XIII, Line 2d Other expenses and losses per audited F/S	Direct cost of special events \$24063 Expenses from consolidated entities \$42050
Part XII, Line 2d	Part XII, Line 2d Other revenue amounts included in F/S but not included on form 990	Change in value of split interest agrmt \$59348 Change in CRAT Value \$-528 Investment fees \$-48580 Revenue from consolidated entities \$833732
Part V, Line 4	Part V, Line 4 Intended uses of the endowment fund	Endowments are held for donor restricted uses and donor advised purposes

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number

86-0718936

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐

Mail solicitations

e

☐

Solicitation of non-government grants

b

☐

Internet and e-mail solicitations

f

☐

Solicitation of government grants

c

☐

Phone solicitations

g

☐

Special fundraising events

d

☐

In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes

☒ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		Ethics Seminar (event type)	Summer Series (event type)	(total number)	(Add col (a) through col (c))
Revenue	1	Gross receipts	22,992	17,271	40,263
	2	Less Charitable contributions	10,000	2,000	12,000
	3	Gross income (line 1 minus line 2)	12,992	15,271	28,263
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	12,841	11,222	24,063
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine lines 3 and 10 in column (d). ▶			
					4,200

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes % ☐ No	☐ Yes % ☐ No	☐ Yes % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d)				
	8 Net gaming income summary Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," Explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," Explain _____

11

Does the organization operate gaming activities with nonmembers?

☐ Yes ☐ No

12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13

Indicate the percentage of gaming activity operated in

a	The organization's facility	13a
b	An outside facility	13b

14

Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name

Address

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☐ No

b

If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

c

If "Yes," enter name and address

Name

Address

16 Gaming manager information

Name

Gaming manager compensation \$

Description of services provided

☐ Director/officer

☐ Employee

☐ Independent contractor

17

Mandatory distributions

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☐ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

Identifier	ReturnReference	Explanation
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Schedule I
(Form 990)

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States
Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2010

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number
86-0718936

Part I

General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed. ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) See attached listVarious Various, AZ 85712		501(c)(3)	3,292,210	0			

2 Enter total number of section 501(c)(3) and government organizations 1

3 Enter total number of other organizations 0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Grantmaker's Description of How Grants are Used		Grants can only be distributed to 501(c)(3) organizations Before distributions are made we check their 501(c)(3) status by requesting a copy of their IRS Determination Letter, contact information, and a copy of their mission statement We obtain the organization's status on GuideStar's Charity Check, which combines information from the IRS Determination letter, the IRS Pub 78, and the IRS BMF (Business Master File) reports [IRS Revenue Procedure 2009-32 allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509(a)(1),(2) or (3)]Our board approves all new organizations before distributions are made Annually the board re-approves our entire list of organizations after we have verified that their 501(c)(3) status is still in good order Distributions for grants made for restricted purposes are accompanied with a letter stating that the funds can only be used for that purpose The letters also include the following notation This grant is made to your organization through the Jewish Community Foundation of Southern Arizona By accepting this check, your organization certifies to the Jewish Community Foundation that no tangible benefit, goods, or services are received by any individuals or entities connected with the above-mentioned gift These funds cannot be used for meeting pledge obligations already made Restricted purpose grants that are to be made annually from endowment funds require that the organization provide us with a report of how the funds were used before the next year's grant will be distributed Grants awarded under our competitive grants program require periodic reporting including copies of invoices and other supporting document prior to distributing funds to insure funds are being used for the purpose intended We do not make grants to individuals

Schedule J (Form 990) Department of the Treasury Internal Revenue Service	Compensation Information For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23. ▶ Attach to Form 990. ▶ See separate instructions.	OMB No 1545-0047
		2010
		Open to Public Inspection

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
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Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)			
1b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain			
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?			
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.			
	☒ Compensation committee ☐ Independent compensation consultant ☒ Form 990 of other organizations ☒ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment from the organization or a related organization?	4a		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		No
b	Any related organization?	5b		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		No
b	Any related organization?	6b		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		No

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Stuart Mellan	(i) (ii)	170,932				27,621	198,553	198,430
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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Schedule L
(Form 990 or 990-EZ)

Transactions with Interested Persons

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number

86-0718936

Part I

Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II

Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c)Original principal amount	(d)Balance due	(e) In default?		(f) Approved by board or committee?		(g)Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$										

Part III

Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b)Relationship between interested person and the organization	(c)Amount of grant or type of assistance

Part IV

Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) Jeffrey Katz	Board Member	42,609	Rental of Office Space		No

Part V

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Identifier	Return Reference	Explanation
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SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2010

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
The Jewish Community Foundation of Southern Arizona

Employer identification number
86-0718936

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining oncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles .				
7 Boats and planes				
8 Intellectual property . .				
9 Securities—Publicly traded	X	26	1,325,539	FMV
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests .				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other . .				
15 Real estate—Residential .				
16 Real estate—Commercial				
17 Real estate—Other . .				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts . .				
23 Scientific specimens . .				
24 Archeological artifacts .				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	

30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	Yes	No
b	If "Yes," describe the arrangement in Part II		
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?		No
b	If "Yes," describe in Part II		
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
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Identifier	Return Reference	Explanation
Form 990, Part VI, Line 19	Form 990, Part VI, Line 19 Other Organization Documents Publicly Available	The policy of the Jewish Community Foundation is upon request, to make its audited financial statements and Conflict of Interest Policy available for viewing at the office of the Foundation

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 12c	Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts	Annually every board member is asked to sign a Conflict of Interest Statement as well as complete a form which discloses certain personal and business relationships. The board makes it a practice to put the following reminder on every written agenda that reads: Board members must disclose any potential conflict of interest related to the following agenda as well as topics discussed during the meeting. Periodically board members are also verbally reminded at the meeting to disclose any potential conflicts. In addition all employees and committee members are also required to sign a Conflict of Interest Statement.

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 11	Form 990, Part VI, Line 11 Form 990 Review Process	The Board formally assigned the responsibility of reviewing and approving the Form 990 to the Finance Committee. The Finance Committee meets, reviews and approves prior to filing. If there are any significant issues, the Finance Committee will bring them to the Board for informational purposes or approval.

Identifier	Return Reference	Explanation
		Client Note 1 - Controlled Foreign Partnership ReportingThe taxpayer was required to file Form 8865, but is not doing so under the constructive owners exception The taxpayer has an interest in the following entity which filed Form 8865 1818 Partners, LP140 BroadwayNew York, NY 10005-1101The taxpayer would have had to file Form 8865 for its indirect ownership in the entity listed below but for this exception 1818 Master Partners, Ltd 68 Fort Street, PO Box 705GTNew York, NY 10005-1101

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
The Jewish Community Foundation of Southern Arizona

Employer identification number
86-0718936

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
(1) L2 Foundation 5546 E 4th Street Ste 100 Tucson, AZ 85711 27-0697033	Charitable Support	AZ	501(c)(3)	11	N/A		No
(2) The Steven A Lightman Family Foundation 5546 E 4th Street Ste 100 Tucson, AZ 85711 26-4077303	Charitable Support	AZ	501(c)(3)	11	N/A		No
(3) Jewish Federation of Southern Arizona 3822 E River Road Suite 100 Tucson, AZ 85718 86-0096795	Charitable	AZ	501(c)(3)	7	N/A		No

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproporionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

No

1b

Yes

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

Yes

1l

No

1m

No

1n

No

1o

No

1p

No

1q

No

1r

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) L2 Foundation	k	739	Cash Payment
(2) The Steven A Lightman Family Foundation	k	5,000	Cash Payment
(3) Jewish Federation of Southern Arizona	b	1,312,920	Cash Payment
(4)			
(5)			
(6)			

Schedule R (Form 990) 2010

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
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The Jewish Community Foundation of Southern Arizona

Grantee Listing

Calendar Year 2010

Grant Recipient Name	EIN#	Amt Paid	Address	City	St	Zip Code
1st Rate 2nd Hand Thrift Store	27-0884542	1,500.00	5252 E Speedway Blvd	Tucson	AZ	85712
92nd Street Y	13-1624229	21.00	1395 Lexington Avenue	New York	NY	10128
AARP Foundation - Long Beach CA	52-0794300	100.00	PO Box 93207	Long Beach	CA	90809-3207
Alameda County Food Bank	94-2960297	3,000.00	PO Box 2599	Oakland	CA	94614
Alaska Raptor Rehabilitation Center	92-0098901	100.00	1000 Raptor Way	Sitka	AK	99835
ALS Association	13-3271855	579.62	27001 Agoura Road	Suite 150	CA	91301
Alzheimer's Association - Desert SW Chapter	13-3039601	5,000.00	Southern Arizona Region	Tucson	AZ	85726
Alzheimer's Diseases and Related Disorders A	13-3039601	20,200.00	Major Gifts Department	225 N Michigan Ave	IL	60601-7633
America-Israel Friendship League	23-7252135	10,500.00	4729 E. Sunrise Drive	PMB 437	AZ	85718
American Cancer Society	86-0113940	55.00	1636 N Swan	Tucson	AZ	85712
American Committee for the Weizmann Instit	13-1623886	200.00	633 Third Avenue	New York	NY	10017-6706
American Diabetes Association - Mountain Pa	13-1623888	22.00	333 W Fort Lowell Road	Tucson	AZ	85705-5922
American Friends of Leket Israel	20-8202424	17,800.00	1402 Teaneck Road	Teaneck	NY	7666
American Friends of Meltz Education		25,905.00				
American Friends of the Israel Arts & Science	36-3535518	4,918.69	211 E Chicago Avenue	Chicago	IL	60611
American Friends of the Open University of Is	13-3091674	200.00	180 W 80th Street	New York	NY	10024
American Friends of Yad Eliezer Inc	11-3459952	44.00	1102 E 26th Street	Brooklyn	NY	11210
American Jewish Committee - NY	13-5563393	250.00	PO Box 705	New York	NY	10150
American Jewish Committee Arizona Chapter	13-5563393	200.00	4725 N Scottsdale Road	Suite 243	AZ	85251-7622
American Jewish Joint Distribution Committee	13-1656634	3,000.00	711 Third Avenue	New York	NY	10017
American Jewish World Service	22-2584370	222.00	45 W. 36th Street	New York	NY	10018-7904
American Parkinson Disease Association	13-1962771	250.00	135 Parkinson Avenue	Staten Island	NY	10305
American Red Cross of Greater Los Angeles	53-0196605	10,500.00	11355 Ohio Avenue	Los Angeles	CA	90025
American Red Cross Southern Arizona Chapte	86-0098908	7,278.00	5301 E. Broadway Blvd	Tucson	AZ	85711-3710
American Society for Yad Vashem	13-3106768	200.00	500 5th Avenue	New York	NY	10110-1699
Amigos De Las Americas	74-1547146	45.00	5618 Star Lane	Houston	TX	77057
Angel Charity For Children	86-0472794	7,800.00	PO Box 14225	Tucson	AZ	85732-4225
Anti-Defamation League	13-1818723	300.00	Department RL	Washington	DC	20090-6226
Anti-Defamation League - B'nai B'rith	13-1818723	200.00	One E Camelback Road	Phoenix	AZ	85012
Ara Parseghian Medical Research Foundation	86-0775966	28.00	3530 E Campo Abierto	Tucson	AZ	85718
Arizona Cancer Center - UAF	86-6050388	500.00	PO Box 245024	1515 N. Campbell A	AZ	85724-5013
Arizona Friends of Chamber Music	86-0683043	2,500.00	PO Box 40845	Tucson	AZ	85717
Arizona Greyhound Rescue	86-0761748	1,250.00	8987 E Tanque Verde	Tucson	AZ	85749
Arizona Kidney Foundation	86-6052343	500.00	4203 E. Indian School Road	Phoenix	AZ	85018

The Jewish Community Foundation of Southern Arizona

Grantee Listing

Calendar Year 2010

Arizona Opera Company	23-7169261	337 85	3501 N Mountain Avenue	Tucson	AZ	85719
Arizona Public Media - KUAZ Radio	86-6050388	4,000.00	University of Arizona	PO Box 210067	AZ	85721-0067
Arizona Recital Choir-Arizona Repertory Singe	86-0507774	500 00	PO Box 41601	Tucson	AZ	85717
Arizona Theatre Company	86-0211777	6,550 00	PO Box 1631	Tucson	AZ	85702
Arizona's Children Association	86-0096772	900 00	2833 N Third Street	Phoenix	AZ	85004
Arnold P. Gold Foundation	22-3052098	7,000 00	619 Palisade Avenue	Englewood Cliffs	NJ	7632
Arthritis Foundation of Southern Arizona	58-1341679	180.00	434 S Williams Blvd	Tucson	AZ	85711-7405
Ashreinu Learning Network	95-4178454	1,250.00	369 N. Fairfax Avenue	Los Angeles	CA	90036
Assistance League of Tucson, Inc	86-6057789	38.00	1307 N Alvenon Way	Tucson	AZ	85716
Association of Fundraising Professionals	13-2590764	200 00	PO Box 41176	Tucson	AZ	85717-1176
Barnard College	13-1628149	200 00	3009 Broadway	New York	NY	10027
Be the Match Foundation	41-1704734	200 00	3001 Broadway Street NE	Minneapolis	MN	55413
Beit T'Shuvah	77-0152646	1,800 00	8831 Venice Boulevard	Los Angeles	CA	90034
Berkeley Partners for Parks	94-3228356	100.00	PO Box 13673	Berkeley	CA	94712-3673
Berkeley Public Library Foundation	94-3280180	850.00	2090 Kittredge Street	Berkeley	CA	94704
Berkeley-East Bay Humane Society	94-1347069	750 00	2700 Ninth Street	Berkeley	CA	94710
Bet Shalom Congregation	41-1409208	2,200 00	13613 Orchard Road	Minnetonka	MN	55305
Beth Boruk Temple		1,500 00	PO Box 2092	Richmond	IN	47375
Beth El Congregation of the South Hills		500 00	Beth El Sisterhood	1900 Cochran Road	PA	15220
Beth Medrash Eeyun Hatalmud	11-2062483	7,950 00	14 Fred Eller Drive	Monsey	NY	10952
Beth Shalom Temple Center		4,400 00	of Green Valley	Green Valley	AZ	85622-0884
B'nai B'rith Sahuaro Lodge 763	86-0959645	200 00	4414 E. Second Street	Tucson	AZ	85711
B'nai Jeshurun		200 00	2109 Broadway	New York	NY	10023-2106
Bootstraps to Share - BICAS		4,325.00				
Boston Children's Hospital Trust	04-2774441	200 00	1 Autumn Street	Suite 731, Third Floc Boston	MA	2215
Boys & Girls Club of Metro Phoenix	86-0107639	27 00	Del E Webb Administrative	2645 N 24th Street Phoenix	AZ	85008
Boys And Girls Club of Tucson	86-0172257	1,500.00	PO Box 40217	Tucson	AZ	85717-0217
Bravo! Vail Valley Music Festival	84-1074065	1,000 00	PO Box 2270	Vail	CO	81658
Camp Kesem	51-0454157	7,500 00	PO Box 1113	Lafayette	CA	94549
Camp Ramah in the Berkshires	13-1997276	200 00	36 Rockwood Place	Englewood	NJ	7631
Canyonlands Field Institute	87-0418027	500.00	PO Box 68	Moab	UT	84532
CareGiver Training Institute, Inc	86-0615999	208.00	1940 E. Silverlake Road	Tucson	AZ	85713
Carondelet Foundation	86-0749574	10,000.00	120 N. Tucson Blvd	Tucson	AZ	85732-3232
Casa De Los Ninos	86-0314595	1,500.00	1101 N. Fourth Avenue	Tucson	AZ	85705
CASA Support Council Pima County	83-0410169	1,000.00	PO Box 36017	Tucson	AZ	85740

The Jewish Community Foundation of Southern Arizona			Grantee Listing		Calendar Year 2010
Catalina Foothills School District Foundation	94-2916325	23 00	PO Box 65150	Tucson	AZ 85728-5150
Catholic Charities Archdiocese of New Orleans	74-0408911	5,000 00	1000 Howard Avenue	Suite 1000	LA 70113
Catholic Community Services of Southern AZ,	86-0100880	500 00	140 W Speedway Blvd	Suite 230	AZ 85705
Center for Biological Diversity	85-0420285	200 00	PO Box 710	Tucson	AZ 85702-0710
Central Asia Institute	51-0376237	25.00	PO Box 7209	Bozeman	MT 59771
Chabad at the University of Arizona		2,500.00	1025 N Euclid Avenue	Tucson	AZ 85719
Chabad Lubavitch of Frederick		360.00	805 Aztec Drive	Frederick	MD 21701-4679
Chabad of Coronado		1,800 00	956 Orange Avenue	Coronado	CA 92118-2610
Chabad of Tucson	86-0441056	9,200 00	1315 N. Mountain	Tucson	AZ 85719
Child & Family Resources, Inc	86-0251984	(260.00)	2800 Broadway Boulevard	Tucson	AZ 85716-5310
Children's Home Society of Florida Foundation	59-3055343	200 00	6363 NW Sixth Avenue	Suite 150	FL 33309
Chimes Foundation	52-1796571	9,750 00	4815 Seton Drive	Baltimore	MD 21215
Circles of Peace	20-3452166	250 00	404 W Crawford Street	Nogales	AZ 85621
CLAL The National Jewish Center	23-7390358	24,000 00	Learning And Leadership, In 440 Park Ave South,	New York	NY 10016-8012
Combined Jewish Philanthropies of Greater B	04-2103559	750.00	126 High Street	Boston	MA 02110-2700
Community Food Bank	51-0192519	24,714.40	PO Box 26727	Tucson	AZ 85726
Community Foundation of Southern Arizona	94-2681765	25,000 00	2250 E Broadway Blvd	Tucson	AZ 85719
Congregation Anshei Israel		37,223.75	5550 E Fifth Street	Tucson	AZ 85711
Congregation Bet Shalom		500 00	3881 E River Road	Tucson	AZ 85718
Congregation Beth El		18 00	1118 W Glendale Avenue	Phoenix	AZ 85021-8698
Congregation Beth Emeth		1,000.00	12523 Lawyers Road	Herndon	VA 20171
Congregation Beth-El Zedeck		270 00	600 W 70th Street	Indianapolis	IN 46260
Congregation Chofetz Chayim	86-0369304	8,766 70	5150 E. Fifth Street	Tucson	AZ 85711
Congregation Kehilas Yaakov		1,800.00	7211 W Beverly Blvd	Los Angeles	CA 90036
Congregation Kol Shofar		500.00	PO Box 970	Mill Valley	CA 94942
Congregation M'Kor Hayim		300.00	PO Box 31806	Tucson	AZ 85751-1806
Congregation Or Chadash		33,203.00	3939 N Alvernon Way	Tucson	AZ 85718
Congregation Young Israel		3,481 38	2443 E 4th Street	Tucson	AZ 85719
Doctors Without Borders, USA	13-3433452	4,700 00	333 7th Avenue	New York	NY 10001-5004
Drawing Studio	86-0992193	2,000 00	33 S Sixth Avenue	Tucson	AZ 85701
East Bay Children's Book Project	80-0320661	250 00	2008 Park Blvd	Oakland	CA 94606
East Bay SPCA	94-1322202	750.00	8323 Baldwin Street	Oakland	CA 94621
Educational Enrichment Foundation	74-2354578	500.00	3809 E 3rd Street	Tucson	AZ 85716
Elderhostel Inc	04-2632526	200 00	Attn Department of Resourc	11 Avenue de Lafayette Boston	MA 2111
Foundation for an Independent Tomorrow	88-0377684	18 00	1931 Stella Lake Drive	Las Vegas	NV 89106

The Jewish Community Foundation of Southern Arizona

Grantee Listing

Calendar Year 2010

Fox Tucson Theatre Foundation	86-0965120	1,750.00	PO Box 1008	Tucson	AZ	85702-0008
Friends of DVI Jerusalem Children's Clinic	13-3202264	4,918.69	12 East 41st Street	Suite 1100	New York	NY 10017
Friends of the Israel Defense Forces	13-3156445	200.00	350 Fifth Avenue	Suite 2011	New York	NY 10118
Fuchs Miztrachi School	34-1400924	3,281.38	2301 Fenwick Road		University Heights	OH 44118
Ghost Ranch	23-7188767	500.00	HC 77, BOX 11		Abiquiu	NM 87501
Girl Scout Council of the Nation's Capital	54-0732966	6,000.00	4301 Connecticut Avenue	NW	Washington	DC 22008
Glassman Foundation	47-0882703	500.00	4644 E Fort Lowell Road		Tucson	AZ 85712-1111
Grassroot Soccer	43-1957920	21.00	198 Church Street	PO Box 712	Norwich	VT 50555
Green Fields Country Day School	86-0192719	10,000.00	6000 N Camino De La Tierra		Tucson	AZ 85741
GREY2K USA Eudcation Fund, Inc	04-3553133	1,000.00	PO Box 440142		Somerville	MA 2144
Gurwin Jewish Geriatric Foundation	11-3109869	1,000.00	68 Hauppauge Road	PO Box 9017	Commack	NY 11725-9017
HABBJACH-Dollars for Scholars	04-2296967	2,913.75	6602 E Villa Dorado Drive		Tucson	AZ 85715
Habitat For Humanity - Tucson	94-2725100	750.00	621 West Lester		Tucson	AZ 85705
Hadassah Southern Arizona	23-7033432	180.00	4301 E 5th Street		Tucson	AZ 85711
Hadassah, The Women's Zionist Organization	23-7033432	1,000.00	50 W 58th Street		New York	NY 10019-2590
Handmaker Foundation	83-0415132	17,774.53	2221 N Rosemont Blvd		Tucson	AZ 85712-2113
Handmaker Jewish Services For The Aging	86-0626077	16,107.68	2221 N Rosemont Blvd		Tucson	AZ 85712-2113
Haven, Inc	23-7112026	250.00	1107 E Adelaide		Tucson	AZ 85719
Hebrew College	04-2103559	1,000.00	160 Herrick Road		Newton Centre	MA 2459
Heifer International	35-1019477	22.00	One World Avenue	Suite 17	Little Rock	AR 72202
HIAS Inc	13-5633307	500.00	333 Seventh Avenue		New York	NY 10001
Hillel Foundation	52-1225987	35,197.36	University of Arizona	1245 E Second Stree	Tucson	AZ 85719
Humane Borders	86-0113954	200.00	PO Box 27024	740 E Speedway Blv	Tucson	AZ 85726-7024
Humane Society	86-0250431	500.00	of the White Mountains	PO Box 909	Lakeside	AZ 85929
Humane Society of Southern Arizona	86-0112798	1,150.00	3450 N Kelvin Blvd		Tucson	AZ 85716
Institute for Applied Meditation	22-3061758	250.00	PO Box 86149		Tucson	AZ 85754-6149
Interfaith Alliance Foundation	81-0587332	200.00	1012 14th Street NW	Suite 700	Washington	DC 20005
Interfaith Community Services	86-0520997	4,325.00	2820 W Ina Road		Tucson	AZ 85741-2502
International Community Foundation	33-0457858	500.00	2505 N Avenue		National City	CA 91950
Invisible Theatre	86-0283009	1,000.00	1400 N First Avenue		Tucson	AZ 85719
Israel Cancer Research Fund	51-0181215	200.00	1290 Avenue of the Americ.	Suite 550	New York	NY 10104
Israel Project - DC	37-1472882	4,000.00	2020 K Street NW	Suite 7600	Washington	DC 20006
Israel Youth Village	11-3254490	200.00	770 Eastern Parkway		Brooklyn	NY 11212
JDub Records	27-0095012	18.00	1845 Glendon Avenue	Suite 207	Los Angeles	CA 90025
Jewish Community Association of Austin	74-1469465	500.00	7300 Hart Lane		Austin	TX 78731

The Jewish Community Foundation of Southern Arizona			Grantee Listing		Calendar Year 2010	
Jewish Community Federation of Cleveland	34-0714445	6,562.75	1750 Euclid Ave	Cleveland	OH	44115-2106
Jewish Community Federation of Richmond	54-1623966	36,000.00	5403 Monument Avenue	Richmond	VA	23226
Jewish Community Foundation MN	41-0693866	1,000.00	Minneapolis Jewish Federat	13100 Wayzata Blvd	Minneapolis	MN
Jewish Council for Public Affairs	13-1624104	1,200.00	116 E. 27th Street	10th Floor	New York	NY
Jewish Family & Children's Services of Southern Arizona	86-0623896	43,659.63	4301 E Fifth Street	Tucson	AZ	85711-2016
Jewish Federation of Greater Los Angeles	95-1643388	10,250.00	PO Box 54269	Terminal Annex	Los Angeles	CA
Jewish Federation of Greater Washington	53-0212445	3,000.00	6101 Montrose Road	Suite 1700	Rockville	MD
Jewish Federation of North America	13-1624240	(3,600.00)	25 Broadway	New York	NY	10004-1010
Jewish Federation of Quad Cities	36-3048783	500.00	2715 30th Street	Rock Island	IL	61201
Jewish Federation of Southern Arizona	86-0096795	1,312,525.75	3822 E River Road	Suite 100	Tucson	AZ
Jewish Genetic Diseases Center	20-8139446	1,500.00				85718
Jewish Healthcare Foundation	95-4521980	500.00	Bikur Cholim of California	8489 W Third Stree	Los Angeles	CA
Jewish History Museum	86-0762311	3,000.00	PO Box 889	Tucson	AZ	85702-0889
Jewish Institute for National Security Affairs	52-1233683	200.00	1779 Massachusetts Avenue	Suite 515	Washington	DC
Jewish National Fund	13-1659627	500.00	42 E 69th Street	New York	NY	10021
Jewish War Veterans of the USA	16-1363822	200.00	Memorial Foundation	411 East Avenue	Rochester	NY
JewishGen, Inc	76-0493072	200.00	36 Battery Place	New York	NY	10280
Juvenile Diabetes Research Foundation	23-1907729	1,300.00	Southeastern Wisconsin Ch	3333 N Mayfair Roa	Wauwatosa	WI
Kempe Children's Foundation	84-1064295	200.00	13123 E 16th Avenue	Suite B390	Aurora	CO
Kollel - Los Angeles	95-2906949	1,000.00	223 S. Formosa Avenue	Los Angeles	CA	90036
KPCC Public Radio	95-4765734	1,000.00	Southern California Public R	1570 E Colorado Blv	Pasadena	CA
Las Floristas, Inc	95-6093688	500.00	c/o Ms Deborah Veady	3820 Chatwin Avenu	Long Beach	CA
Laurel School	34-0714451	500.00	One Lyman Circle	Shaker Heights	OH	44122
Literacy Volunteers of Tucson	23-7047508	650.00	2850 E Speedway Blvd	Tucson	AZ	85716-3823
Los Angeles Cheder & Preschool	95-4600990	500.00	801 N La Brea Avenue	Los Angeles	CA	90038
Los Angeles Mission	95-3134049	2,000.00	PO Box 55900	Los Angeles	CA	90055-0630
Lupus Inspiration Foundation for Excellence	86-1035692	500.00	PO box 64088	Tucson	AZ	85728-4088
MACCABI USA/Sports for Israel	13-1810938	450.00	1926 Arch Street, 4R	Philadelphia	PA	19103
Make A Wish Foundation	86-0409636	32.00	of Central & Southern Az	711 E. Northern Ave	Phoenix	AZ
Marcus Jewish Community Center	58-0566126	1,000.00	5342 Tilly Mill Road	Dunwoody	GA	30338
Matan Inc	13-4174834	30.00	333 Mamaroneck Avenue	PMB 342	White Plains	NY
Mayo Foundation - Scottsdale	41-1506440	200.00	13400 East Shea Boulevard	Scottsdale	AZ	85259
Mazon, Inc A Jewish Response to Hunger	22-2624532	422.00	1990 S. Bundy Drive	Suite 260	Los Angeles	CA
Menniger Foundation	48-0543752	10,000.00	PO Box 809045	Houston	TX	77280-9045
Menorah Park Center for Senior Living	34-0714443	3,281.38	27100 Cedar Road	Beachwood	OH	44122-1156

The Jewish Community Foundation of Southern Arizona				Grantee Listing		Calendar Year 201C	
Mercy & Sharing Foundation	84-1323007	5,000.00	201 N Mill Street	Suite 201	Aspen	CO	81611
Metropolitan Opera	13-1624087	2,000.00	Lincoln Center		New York	NY	10023
Michael S. Jacobs Foundation	20-2561022	1,250.00	1878 S Wadsworth Blvd		Lakewood	CO	80232
Milo Foundation	68-0337858	500.00	PO Box 6625		Albany	CA	94706
Miriam Hospital Foundation	05-0377502	200.00	164 Summit Avenue		Providence	RI	2906
Muscular Dystrophy Association, Inc.	13-1665552	26.00	3300 E. Sunrise Drive		Tucson	AZ	85718
Museum of Modern Art	13-1624100	300.00	11 W 53rd Street		New York	NY	10019
Music For Relief	20-2142644	21.00	c/o GSO	15260 Ventura Blvd, Sherman Oaks		CA	91403
Musical Arts Association	34-0714468	5,000.00	Severance Hall	11001 Euclid Avenue	Cleveland	OH	44106
Musical Elements	13-3045778	2,500.00	Dan Asia, Inc	5230 N Apache Hills	Tucson	AZ	85750
NAMM Foundation	33-0797657	35.00	American Music Conference	5790 Armada Drive	Carlsbad	CA	92008
National Jewish Medical & Research Center	74-2044647	300.00	1400 Jackson Street	Room M116	Denver	CO	80206
New Shul	73-1645783	400.00	7825 E Paradise Lane		Scottsdale	AZ	85260
Ocean Beach Volunteer Fire Department	27-0488746	550.00	PO Box 386		Ocean Beach	NY	11770
Old Pueblo Children's Academy	86-1014447	2,000.00	8987 E Tanque Verde Road	PMB 380	Tucson	AZ	85749
Opening Minds Through The Arts	20-0184741	1,000.00	3208 E Fort Lowell Road	Suite 106	Tucson	AZ	85716
Our Family Services	94-2598560	15,205.01	3830 E Bellevue Street		Tucson	AZ	85716
Oxfam-America Inc	23-7069110	200.00	226 Causeway Street	5th Floor	Boston	MA	02114-2206
Partners in Health	04-3567502	1,000.00	PO Box 845578		Boston	MA	02284-5578
Peaceful Resources Center	48-1258011	3,000.00	PO Box 14254		Tucson	AZ	85732
Pediatric Foundation of Arizona Inc	86-0917603	300.00	2600 N Central	Suite 740	Phoenix	AZ	85004
PICOR Charitable Foundation	86-0786838	500.00	1100 N Wilmot Road	Suite 200	Tucson	AZ	85712
Pima Community College	86-0345089	500.00	Desert Visa Campus	5901 S Calle Sant Cri	Tucson	AZ	85709-6000
Pima Library Foundation	86-1034492	700.00	PO Box 13245		Tucson	AZ	85732-3245
Planned Parenthood of Southern Arizona	86-0172843	239.00	2255 N. Wyatt Avenue		Tucson	AZ	85712
Point Isabel Dog Owners Association & Friend	94-3348406	500.00	PO Box 8282		Berkeley	CA	94707
Presentense Group, Inc	26-3301983	41.00	131 W 86th Street	7th Floor	New York	NY	10024
Primavera Foundation	86-0733182	10,880.00	702 S 6th Avenue		Tucson	AZ	85701
Rabbi Elchanan Theological Seminary	13-2673756	13,125.50	Yeshiva University	500 W 185th Street	New York	NY	10033
Rodel Charitable Foundation of Arizona	86-0941890	6,500.00	6720 N Scottsdale Road	Suite 380	Scottsdale	AZ	85253
Ronald McDonald House of Southern Arizona	95-3526934	1,000.00		P O Box 40725	Tucson	AZ	85717
Safe Kids Worldwide - Beterem	52-1627574	1,000.00	1301 Pennsylvania Avenue	Suite1000	Washington	DC	20004
Salvation Army Temple Corp		21.00	1001 N. Richey Blvd		Tucson	AZ	85716
Santa Barbara Middle School	95-3134383	5,000.00	2300A Garden Street		Santa Barbara	CA	93105-3624
Sher'aim USA	52-6696432	500.00	PO Box 747		Bala Cynwyd	PA	19004-0747

The Jewish Community Foundation of Southern Arizona			Grantee Listing		Calendar Year 2010	
Simon Wiesenthal Center	95-3964928	400 00	1399 S Roxbury Drive	Los Angeles	CA	90035
Smile Train Inc	13-3661416	1,700 00	41 Madison Avenue	New York	NY	10010
Smith College	04-1843040	500.00	33 Elm Street	North Hampton	MA	01063-0024
Somaly Mam Foundation	26-0392207	24 00	PO Box 4569	New York	NY	10163
Southern Poverty Law Center	63-0598743	31.00	400 Washington Avenue	Montgomery	AL	36104
Special Olympics Arizona	86-0307564	500 00	1850 N Central Avenue	Phoenix	AZ	85004-4540
Special Olympics Colorado	84-0713739	200 00	410 17th Street	Denver	CO	80202
Special Operations Warrior Foundation	52-1183585	200.00	PO Box 13483	Tampa	FL	33681
Sportmen's Fund Inc	86-6053274	200 00	C/O Arizona Daily Star	Tucson	AZ	85732-6141
St Gregory College Preparatory School	86-0374130	148 00	3231 N Craycroft Road	Tucson	AZ	50450
St Luke's Board of Visitors	86-0388550	1,000 00	PO Box 31596	Tucson	AZ	85751
Steele Memorial Children's Research Center	86-6050388	52 00	UAF	Tucson	AZ	85724-5073
Steven M Gootter Foundation	20-3798976	250.00	PO Box 64583	Tucson	AZ	85728-4583
Style for Smiles	95-4807886	1,300.00	149 S Barrington Avenue	Los Angeles	CA	90049
Sun City Vistoso Community Foundation	86-0999490	200.00	1565 E Rancho Vistoso Blvd	Oro Valley	AZ	85737
Sunrise Drive Elementary School FFO	94-2926826	250.00	5301 E Sunrise Drive	Tucson	AZ	85718
Susan G. Komen Breast Cancer Foundation	75-1835298	288.00	5005 LBJ Freeway	Dallas	TX	75244
Sustainable Schools International	68-0572605	524.00	236 Walnut Street	Fort Collins	CO	80524
Temple Aliyah		3,300.00	6025 Valley Circle Blvd	Woodland Hills	CA	91367
Temple Beth Sholom		500.00	4200 Munson	Topeka	KS	66604
Temple Emanu-El		81,597.03	225 N. Country Club Road	Tucson	AZ	85716
Temple Emanuel - Iowa		500 00	1115 Mississippi Avenue	Davenport	IA	52803
Touch Point Connection	26-1530589	26,920 00	PO Box 36960	Tucson	AZ	85740-6960
Tourette Syndrome Association, Inc	23-7191992	32.00	42-40 Bell Blvd	Bayside	NY	11361-2820
Tu Nidito	86-0769031	78 00	3922 N Mountain Avenue	Tucson	AZ	85719
Tucson Children's Museum Inc	86-0676237	750 00	PO Box 2609	Tucson	AZ	85702-2609
Tucson Cinema Foundation Inc	46-0477843	650.00	The Loft Cinema	Tucson	AZ	85716
Tucson Clean and Beautiful, Inc / YARDS	74-2401313	1,000 00	PO Box 27210	Tucson	AZ	85726-7210
Tucson Festival of Books	26-2145432	1,000 00	c/o William Viner	Tucson	AZ	85712
Tucson Hebrew Academy	86-0274412	176,193.90	3888 East River Road	Tucson	AZ	85718
Tucson Jewish Community Center	86-0183578	129,335.38	3800 East River Road	Tucson	AZ	85718
Tucson Medical Center Foundation	86-0504015	3,225.00	PO Box 42195	Tucson	AZ	85733
Tucson Museum of Art	86-6006371	1,500.00	140 N Main Avenue	Tucson	AZ	85701
Tucson Symphony Orchestra	86-0107538	8,412.85	Development Department	Tucson	AZ	85705-5606
Tucson Wildlife Center	86-1001344	500.00	PO Box 18320	Tucson	AZ	85731-8320

The Jewish Community Foundation of Southern Arizona

Grantee Listing

Calendar Year 2010

TWLOHA Inc.	26-0789229	30 00	DBA To Write Love on Her	PO Box 206	Cocoa	FL	32923-0206
UCLA Foundation - Center for Cerebral Palsy	95-2250801	10,000.00	760 Westwood Plaza	Room 37-444	Los Angeles	CA	90059
UNICEF	13-1760110	24.00	Revenue Processing Department	333 E 38th Street	New York	NY	10016
Union for Reform Judaism	13-1663143	200 00	633 Third Avenue		New York	NY	10017
Unitarian Universalist Church of Tucson	86-6006433	18.00	No More Deaths	PO Box 40782	Tucson	AZ	85717
United States Holocaust Memorial Museum	52-1309391	700 00	PO Box 1852		Highland Park	IL	60035
University Medical Center Foundation	86-0572438	582,536 00	655 E River Road	Bldg 2	Tucson	AZ	85704-5840
University of Arizona Foundation	86-6050388	155,039 09	PO Box 210109	1111 N Cherry Ave	Tucson	AZ	85721-0109
University of Denver	84-0404231	750 00	Office of Gift Processing	Dept 585	Denver	CO	80291
University of Miami Sylvester Comprehensive	59-0624458	1,000.00	PO Box 016960 M867		Miami	FL	33101
Up with People	95-2563102	540 00	6830 Broadway	Unit A	Denver	CO	80221-2851
Venice Family Clinic	95-2769432	25,000 00	604 N Rose Avenue		Venice	CA	90291
Voices Community Stories	86-0951679	250.00	Past And Present Inc	PO Box 2088	Tucson	AZ	85702-2088
Voices For Education	86-0996116	3,050 00	48 N. Tucson Blvd	Suite 104	Tucson	AZ	85716
Washington and Lee University	54-0505977	500.00	204 W Washington Street	Development Building	Lexington	VA	24450
Water of Life Metropolitan Community Church	86-0404400	500 00	3269 N Mountain Avenue		Tucson	AZ	85719
Western Reserve Academy	34-0714390	1,000 00	115 College Street		Hudson	OH	44236
Westside Food Bank	95-3685875	10,000 00	1710 22nd Street		Santa Monica	CA	90404
Williams College	04-2104847	10,000 00	Bogt House	75 Park Street	Williamstown	MA	1267
Women in Need	13-3164477	500 00	226 W 31st Street	7th Floor	New York	NY	10001
Women's Foundation of Southern Arizona	31-1660702	200 00	2250 E Broadway Blvd		Tucson	AZ	85719
World Jewish Congress Foundation	20-2690833	200.00	501 Madison Avenue	17th Floor	New York	NY	10022-5602
World ORT Inc	06-1669917	18.00	2152 Ralph Avenue	Suite 146	Brooklyn	NY	11234
World Union for Progressive Judaism	13-1930176	1,000 00	633 Third Avenue	Sixth Floor	New York	NY	10017
Wounded Warrior Project	20-2370934	200.00	PO Box 758517		Topeka	KS	66675-8517
YMCA of Metropolitan Tucson	86-0101237	1,395.00	PO Box 1111		Tucson	AZ	85702
Youth on Their Own	86-0644388	8,704 00	1443 W Prince Road		Tucson	AZ	85705
YouthCARE	41-1322470	200.00	2701 University Avenue	SE Suite 205	Minneapolis	MN	55414
YWCA of Tucson	86-0098937	1,000.00	525 N. Bonita Avenue		Tucson	AZ	85745-3057
		3,292,209.05					