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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

A Employer identification number
84-6191934

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 3168

Room/suite

B Telephone number (see page 10 of the instructions)
(503) 275-4327

City or town, state, and ZIP code
PORTLAND, OR 97208

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)**\$** 3,835,896




J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	110,218	110,218		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-71,090			
	b Gross sales price for all assets on line 6a _____ 1,662,154				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	39,128	110,218		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	41,023	36,921		4,102
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	1,500	0	0	0
	c Other professional fees (attach schedule)	454			454
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)	700			700
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	43,677	36,921	0	5,256
	25 Contributions, gifts, grants paid	163,000			163,000
	26 Total expenses and disbursements. Add lines 24 and 25	206,677	36,921	0	168,256
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-167,549			
	b Net investment income (if negative, enter -0-)		73,297		
	c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X



Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	113,170	232,499	232,499
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	851,455	 448,940	468,011
	b	Investments—corporate stock (attach schedule)	2,211,892	 2,328,961	2,554,883
	c	Investments—corporate bonds (attach schedule).	560,133	 557,682	580,503
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,736,650	3,568,082	3,835,896

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,736,650	3,568,082	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	3,736,650	3,568,082	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,736,650	3,568,082	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,736,650
2	Enter amount from Part I, line 27a	2	-167,549
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	251
4	Add lines 1, 2, and 3	4	3,569,352
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	1,270
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	3,568,082

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-71,090
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	191,870	3,395,302	0 05651
2008	214,159	3,874,029	0 055281
2007	200,723	4,383,316	0 045793
2006	197,174	4,182,583	0 047142
2005	199,104	4,068,494	0 048938

2	Total of line 1, column (d).	2	0 253663
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050733
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	3,604,792
5	Multiply line 4 by line 3.	5	182,881
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	733
7	Add lines 5 and 6.	7	183,614
8	Enter qualifying distributions from Part XII, line 4.	8	168,256

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,466
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	1,466
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,466
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	776
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	776
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	0
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	690
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			NoNo
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CO _____			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of US BANK Telephone no (503) 275-4327 Located at 555 SW OAK PORTLAND OR ZIP+4 97204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
US BANK	TRUSTEE	42,523		
PO BOX 3168	1			
PORTLAND,OR 97208				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,539,244
b	Average of monthly cash balances.	1b	120,443
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,659,687
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,659,687
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	54,895
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,604,792
6	Minimum investment return. Enter 5% of line 5.	6	180,240

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	180,240
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	1,466
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,466
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	178,774
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	178,774
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	178,774

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	168,256
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	168,256
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	168,256
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				178,774
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.			160,299	
b	Total for prior years 2008 , 20__ , 20__		0		
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				0
b	From 2006.				0
c	From 2007.				0
d	From 2008.				0
e	From 2009.				0
f	Total of lines 3a through e.	0			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ 168,256				
a	Applied to 2009, but not more than line 2a			160,299	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2010 distributable amount.				7,957
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				170,817
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2006.				0
b	Excess from 2007.				0
c	Excess from 2008.				0
d	Excess from 2009.				0
e	Excess from 2010.				0

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	163,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-04-12

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Firm's name

Firm's address

Date

Firm's EIN

Phone no

Check if self-employed

PTIN

Form 990-PF (2010)

Additional Data

Software ID:

Software Version:

EIN: 84-6191934

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	AOL TIME WARNER INC			2010-01-19
B	AOL TIME WARNER INC			2010-01-19
C	400 ALLSTATE CORP		2006-02-08	2010-10-26
D	AMERICAN INTERNATIONAL GROUP INC			2010-09-24
E	AMERICAN INTERNATIONAL GROUP INC			2010-09-24
F	150 APACHE CORP		2006-06-12	2010-10-26
G	50000 BERKSHIRE HATHAWAY 4 125% 1/15/10		2009-02-27	2010-01-15
H	CARDINAL HEALTH INC			2010-11-15
I	CARDINAL HEALTH INC			2010-11-15
J	CONAGRA FOODS INC			2010-09-14
K	400 COSTCO WHSL CORP NEW COMMON STOCK		2002-03-27	2010-10-26
L	ENRON CORP			2010-01-05
M	285 EXPEDITORS INTL WASH INC		2010-10-26	2010-12-31
N	98 EXXON MOBIL CORP		2008-11-26	2010-06-30
O	646 EXXON MOBIL CORP		2008-08-22	2010-06-30
P	100000 F H L B DEB 2 750% 6/18/10		2008-05-12	2010-06-18
Q	100000 F N M A M T N 4 750% 12/15/10		2007-11-19	2010-07-29
R	50000 F N M A M T N 4 750% 12/15/10		2007-11-15	2010-12-15
S	100000 F N M A M T N 4 750% 12/15/10		2006-12-18	2010-12-15
T	592 066 NUVEEN MID CAP GRWTH OPP FD CL Y		2010-01-21	2010-10-26
U	50000 GOLDMAN SACHS GROUP 4 500% 6/15/10		2005-09-01	2010-06-15
V	300 I T T CORPORATION		2007-11-19	2010-10-26
W	500 ISHARES RUSSELL 1000 GROWTH FD		2008-01-15	2010-10-26
X	423 JOHNSON & JOHNSON		2005-09-12	2010-10-26
Y	LUCENT TECHNOLOGIES INC			2010-03-16
Z	302 MEDTRONIC INC COMMON STOCK		2006-10-18	2010-10-26
AA	444 MERCK AND CO INC NEW		2006-06-12	2010-10-26
AB	50000 MORGAN STANLEY 4 250% 5/15/10		2003-06-05	2010-05-15
AC	500 OMNICOM GROUP INC		2006-02-08	2010-10-26
AD	800 ORACLE CORPORATION		2006-11-16	2010-10-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	800 REPUBLIC SVCS INC		2006-06-12	2010-10-26
AF	4761 822 T ROWE PRICE INTL GR&INC ADV		2005-11-01	2010-10-26
AG	1553 672 T ROWE PRICE SM CAP VAL ADV		2007-02-12	2010-10-26
AH	4032 387 T ROWE PRICE MID CAP VALUE CL ADV		2006-06-13	2010-10-26
AI	ROYAL DUTCH SHELL PLC A D R			2010-06-22
AJ	ROYAL DUTCH SHELL PLC A D R			2010-06-22
AK	2715 SPDR S&P 500 ETF TRUST		2008-02-15	2010-10-26
AL	10195 811 LAUDUS INTL MARKETMASTERS FUND SEL		2006-06-13	2010-10-26
AM	700 HEALTH CARE SELECT SECTOR S P D R		2007-10-09	2010-10-26
AN	1000 CONSUMER STAPLES SPDR		2007-08-15	2010-10-26
AO	700 FINANCIAL SELECT SECTOR SPDR FD		2008-01-15	2010-10-26
AP	1000 TECHNOLOGY SELECT SECTOR S P D R		2007-08-15	2010-10-26
AQ	325 STATE STR CORP		2008-09-18	2010-10-26
AR	50000 U S TREASURY NT 4 875% 4/30/11		2006-06-13	2010-11-02
AS	559 XILINX INC		2010-10-26	2010-12-31
AT	462 ACCENTURE PLC CL A		2005-09-12	2010-10-26
AU	TYCO INTERNATIONAL LTD			2010-09-10
AV	CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	77			77
B	233			233
C	13,164		20,784	-7,620
D	87			87
E	196			196
F	15,042		9,027	6,015
G	50,000		50,993	-993
H	596			596
I	149			149
J	231			231
K	25,592		16,044	9,548
L	606			606
M	15,598		14,288	1,310
N	56		77	-21
O	37		44	-7
P	100,000		99,907	93
Q	101,675		102,082	-407
R	50,000		50,924	-924
S	100,000		99,739	261
T	23,458		20,000	3,458
U	50,000		50,083	-83
V	14,376		18,547	-4,171
W	26,930		28,630	-1,700
X	26,911		27,415	-504
Y	17			17
Z	10,857		14,546	-3,689
AA	16,388		15,087	1,301
AB	50,000		52,367	-2,367
AC	21,923		20,433	1,490
AD	22,904		15,304	7,600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A E	24,512		21,472	3,040
A F	63,475		65,189	-1,714
A G	51,271		66,000	-14,729
A H	89,237		96,500	-7,263
A I	50			50
A J	50			50
A K	321,831		383,045	-61,214
A L	188,113		183,621	4,492
A M	21,826		25,240	-3,414
A N	28,650		26,849	1,801
A O	10,137		19,656	-9,519
A P	24,190		25,249	-1,059
A Q	13,234		18,160	-4,926
A R	51,154		49,863	1,291
A S	16,121		14,238	1,883
A T	20,813		11,841	8,972
A U	107			107
A V				18


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				77
B				233
C				-7,620
D				87
E				196
F				6,015
G				-993
H				596
I				149
J				231
K				9,548
L				606
M				1,310
N				-21
O				-7
P				93
Q				-407
R				-924
S				261
T				3,458
U				-83
V				-4,171
W				-1,700
X				-504
Y				17
Z				-3,689
AA				1,301
AB				-2,367
AC				1,490
AD				7,600


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A E				3,040
A F				-1,714
A G				-14,729
A H				-7,263
A I				50
A J				50
A K				-61,214
A L				4,492
A M				-3,414
A N				1,801
A O				-9,519
A P				-1,059
A Q				-4,926
A R				1,291
A S				1,883
A T				8,972
A U				107
A V				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALAN GREEN MEMORIAL FOUNDATION INC PO BOX 575 BLACK HAWK,CO 80422	NONE	PUBLIC	GENERAL SUPPORT	10,000
COLORADO CANCER RESEARCH PROGRAM INC 2253 S ONEIDA ST DENVER,CO 80224	NONE	PUBLIC	GENERAL SUPPORT	15,000
CRAIG FOUNDATION TRUST COMMUNITY RELATIONS 3425 S CLARKSON ENGLEWOOD,CO 80110	NONE	PUBLIC	GENERAL SUPPORT	7,000
CHILDRENS HOSPITAL FOUNDATION 13123 E 16TH AVE BOX 045 AURORA,CO 80045	NONE	PUBLIC	GENERAL SUPPORT	6,000
COLORADO STATE UNIVERSITY ENDOWMENT 502 UNIVERSITY SOURCES FORT COLLINS,CO 80523	NONE	PUBLIC	SCHOLARSHIPS	14,000
DAYTON VOLUNTEER FIRE DEP DAYTON RESCUE UNIT PO BOX 125 DAYTON,WY 82836	NONE	PUBLIC	GENERAL SUPPORT	12,000
EXEMPLA LUTHERAN HOSPICE AT COLLIER HOSPICE CENTER 3210 LUTHERAN PARKWAY WHEAT RIDGE,CO 80033	NONE	PUBLIC	GENERAL SUPPORT	7,000
GOODWILL INDUSTRIES OF DENVER 6850 N FEDERAL BLVD DENVER,CO 80221	NONE	PUBLIC	GENERAL SUPPORT	10,000
HOSPICE OF ST JOHN FOUNDATION 1320 EVERETT COURT LAKEWOOD,CO 80215	NONE	PUBLIC	GENERAL SUPPORT	7,000
KBDI CHANNEL 12 2900 WELATON ST DENVER,CO 80205	NONE	PUBLIC	GENERAL SUPPORT	4,000
NATIONAL JEWISH MEDICAL & RESPIRATORY RESEARCH CTR 1400 JACKSON STREET DENVER,CO 80206	NONE	PUBLIC	GENERAL SUPPORT	15,000
ST ANTHONY HEALTH FOUNDATION FLIGHT FOR LIFE 4231 WEST SIXTEENTH AVE DENVER,CO 80204	NONE	PUBLIC	GENERAL SUPPORT	20,000
PUBLIC BROADCASTING OF CO DIRECTOR OF DONOR SERVIC 7409 SOUTH ALTON COURT CENTENNIAL,CO 80112	NONE	PUBLIC	GENERAL SUPPORT	6,000
ROCKY MOUNTAIN ACADEMY EVERGREEN FND 2959 ROYAL ELK WAY EVERGREEN,CO 80439	NONE	PUBLIC	GENERAL SUPPORT	10,000
SHERIDAN COUNTY LIBRARY FOUNDATION 335 WALGER ST SHERIDAN,WY 82801	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				163,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHERIDAN COUNTY MEMORIAL HOSPITAL FOUNDATION PO BOX 391 SHERIDAN, WY 82801	NONE	PUBLIC	GENERAL SUPPORT	10,000
SHERIDAN SENIOR CITIZENS CENTER 211 SMITH ST SHERIDAN, WY 82801	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				163,000

TY 2010 Accounting Fees Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	1,500			

**TY 2010 Investments Corporate
Bonds Schedule****Name:** PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE**EIN:** 84-6191934

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY 4.25		
GOLDMAN SACHS 5.00	50,883	50,055
CREDIT SUISSE 5.50	101,780	103,128
WELLS FARGO FINANCIAL 5.50	52,403	53,344
HONEYWELL INTL 4.250	50,234	53,475
GLAXOSMITHKLINE 4.85	101,515	108,580
BELLSOUTH CORP 5.200	50,101	54,585
MERCK CO INC 1.875	50,766	50,398
FAM HIGH INCOME BOND FD	100,000	106,938

TY 2010 Investments Corporate
Stock Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE
EIN: 84-6191934

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE LTD	13,627	26,088
ACE LTD	29,574	34,238
SCHLUMBERGER LTD	27,525	38,911
WEATHERFORD INTL LTD	4,973	2,964
CONSUMER STAPLES	8,164	8,793
CREDIT SUISSE COMM	130,991	148,237
FINANCIAL SELECT SECTOR	8,960	4,785
FAM INFLATION PRO SEC	9,997	10,215
FAM REAL ESTATE	9,676	8,984
HEALTH CARE SELECT	7,183	6,300
ISHARES RUSSELL 1000 GROWTH	17,181	17,178
LAUDUS INTL MRKTMASTERS	49,472	50,550
SPDR TRUST SERIES 1		
T ROWE PRICE INTL GR&INC	26,439	25,841
T ROWE PRICE MID CAP VALUE	28,500	28,121
T ROWE PRICE SMALL CAP VALUE	11,927	10,085
TECHNOLOGY SELECT SECTOR	8,279	7,557
BERKSHIRE HATHAWAY 4.125		
ISHARES MSCI EMERGING MKTS	243,739	316,581
ISHARES TR IBOXX HY CORP	14,944	17,245
ABBOTT LABORATORIES	19,302	17,775
ADVANCE AUTO PARTS INC	14,310	15,215
AIR PRODS CHEMICALS INC	14,201	15,098
AMERICAN EXPRESS CO	14,469	15,537
AMERIPRISE	14,117	15,999
APACHE CORP	12,413	29,212
APPLE INC	20,035	20,966
APTAR GROUP INC	14,282	14,985
ATMOS ENERGY CORP	14,334	15,257
ATT INC	14,257	14,749

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVALONBAY CMNTYS INC	14,289	14,632
AVNET INC	14,156	16,152
BABCOCK WILCOX COMPANY	14,247	15,661
BRISTOL MYERS SQUIBB CO	14,069	13,876
CAPITOL ONE FINANCIAL CORP	14,136	15,832
CHEVRON CORPORATION	14,260	15,330
CIGNA CORP	14,099	14,334
CISCO SYS INC	14,279	12,199
CONOCOPHILLIPS	28,450	32,348
E M C CORPORATION	14,082	15,320
ECOLAB INC	13,527	13,765
ELI LILLY CO	14,159	14,191
EXELON CORPORATION	29,464	27,066
EXPEDITORS INTL WASH INC	14,288	15,561
EXPRESS SCRIPTS INC	16,784	18,323
EXXON MOBIL CORP	25,208	25,469
FLOWSERVE CORP	14,230	14,664
GAMESTOP CORP	14,392	16,931
GENERAL DYNAMICS	14,267	15,824
GENERAL ELECTRIC	46,343	24,692
GILEAD SCIENCES INC	16,224	14,931
GOLDMAN SACHS GROUP INC	20,991	27,746
GOOGLE INC	25,433	24,353
HEWLETT PACKARD CO	23,284	30,312
I T T CORPORATION	31,767	32,574
INTEL CORP	18,080	20,757
INTERNATIONAL BUSINESS MACHINE	16,598	26,410
J & J SNACK FOODS CORP	14,250	16,016
JACOBS ENGR GROUP INC	14,275	16,735
JOHNSON & JOHNSON	27,096	26,410

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOS A BANK CLOTHIERS INC	14,301	12,620
LIBERTY MEDIA INTERACTIVE	14,548	15,502
LINEAR TECHNOLOGY CORP	14,213	15,808
MERCK & CO INC	21,384	22,741
MICROSOFT CORP	34,524	33,492
MORGAN STANLEY	14,144	15,891
NATIONAL PRESTO INDS INC	14,135	15,991
NORTHERN TR CORP	14,398	10,805
ORACLE CORPORATION	22,718	37,247
P N C FINANCIAL SERVICES	14,184	16,030
PEPSICO INC	25,570	31,032
PERRIGO CO	14,248	13,616
PFIZER INC	11,630	11,627
QUALCOMM INC	14,031	15,886
STERICYCLE INC	14,333	15,860
T ROWE PRICE GROUP INC	14,240	16,845
THERMO FISHER SCIENTIFIC INC	14,245	15,722
UNION PACIFIC CORP	14,399	15,196
UNITED TECHNOLOGIES	21,645	33,456
V F CORP	15,329	15,340
VARIAN MED SYS INC	14,306	16,142
VISA INC CLASS A	16,168	14,287
WAL MART STORES INC	58,081	66,064
WELLS FARGO CO	23,275	18,594
WESTERN DIGITAL CORP	14,559	15,865
XEROX CORP	14,111	14,135
XILINX INC	14,238	16,200
AIR LIQUIDE SA ADR	13,997	13,516
ALLIANZ SE ADR	14,183	13,544
AMERICA MOVIL ADT	14,174	13,991

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARM HLDGS PLC ADT	13,627	16,102
B H P BILLITON LTD ADT	14,127	15,982
BUNGE LIMITED	14,239	14,939
CANON INC SPONS ADR	13,999	15,710
CARNIVAL CORP	15,280	16,231
COCHLEAR LTD ADR	14,284	16,674
DASSAULT SYSTEMS ADR	14,176	15,074
ERSTE GROUP BANK ADT	14,213	14,785
FLEXTRONICS INTERNATIONAL LTD	14,428	17,560
I C I C I BANK LIMITED ADT	14,148	14,027
NESTLE SA ADR	17,229	18,764
ROCHE HLDG LTD ADR	13,996	14,147
ROYAL DUTCH SHELL PLC	14,386	15,159
SAP AD ADR	14,290	13,462
SASOL LTD ADR	14,325	16,344
SWATCH GROUP ADR	14,045	16,302
TEVA PHARMACEUTICAL INDS LTD	14,590	14,440
TOSHIBA CORPORATION ADT	14,203	15,143
TOTO LTD	14,106	15,251
WAL MART DE MEXICO ADR	14,112	15,005
WEATHERFORD INTERNATIONAL LTD	13,388	7,980
WPP PLC ADT	14,191	15,121
ALLSTATE CORP	6,754	3,985
ILLINOIS TOOL WORKS	4,131	6,675
MCDONALDS CORP	5,150	4,908
MEDTRONIC INC	4,238	3,264
MOLSON COORS BREWING CO	5,075	5,772
OMNICOM GROUP INC	6,130	6,870
REPUBLIC SVCS INC	7,043	7,823
STATE STR CORP	7,264	6,024

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN CENT SMALL CAP VALU	20,000	22,828
SPDR S&P 500	37,867	34,581
COSTCO WHSL	5,018	9,026
STATE STR CORP		
WYETH		
XTO ENERGY		

TY 2010 Investments Government Obligations Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

**US Government Securities - End of
Year Book Value:**

448,940

**US Government Securities - End of
Year Fair Market Value:**

468,011

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2010 Other Decreases Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

Description	Amount
CASH REC'D VS CASH REPORTED	1,270

TY 2010 Other Increases Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

Description	Amount
RECEIVED VS REPORTED - PRIOR YR	251

TY 2010 Other Professional Fees Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

TY 2010 Taxes Schedule

Name: PAUL R AND ANNA LEE WHITE FAMILY CHARITABLE

EIN: 84-6191934

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ESTIMATES PAID	700	0		700