Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
Woodward Governor Company Charitable Trust

A Employer identification number
84-6025403

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
5001 North Second Street

B Telephone number (see page 10 of the instructions)
815-877-7441

City or town, state, and ZIP code
Rockford, IL 61125-7001

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 21,200,656

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	104	104		
	4	Dividends and interest from securities	403,511	403,511		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	201,190			
	b	Gross sales price for all assets on line 6a 4,681,633				
	7	Capital gain net income (from Part IV, line 2)		201,190		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)	414			
	12	**Total.** Add lines 1 through 11	805,219	604,805	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,500	3,250		3,250
	c	Other professional fees (attach schedule)	53,035	26,517		26,518
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	6,000			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	15	8		7
	24	**Total operating and administrative expenses.** Add lines 13 through 23	65,550	29,775	0	29,775
	25	Contributions, gifts, grants paid	1,049,835			1,049,835
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,115,385	29,775	0	1,079,610
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(310,166)			
	b	**Net investment income** (if negative, enter -0-)		575,030		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	383,113	151,892	151,892
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S. and state government obligations (attach schedule)	2,070,223	1,493,062	1,568,103
	b	Investments—corporate stock (attach schedule)	5,977,297	5,716,228	16,052,337
	c	Investments—corporate bonds (attach schedule)	1,741,626	2,140,711	2,298,515
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	559,893	927,034	1,102,045
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Interest Receivable)	34,705	27,764	27,764
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	10,766,857	10,456,691	21,200,656
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	0	0	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	10,766,857	10,456,691	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	10,766,857	10,456,691	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	10,766,857	10,456,691	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,766,857
2	Enter amount from Part I, line 27a	2	(310,166)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,456,691
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,456,691

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly Traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,685,745		4,484,555	201,190
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	201,190
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	869,046	15,722,074	0.0553
2008	1,181,054	20,882,465	0.0566
2007	1,133,740	20,509,063	0.0553
2006	938,463	16,964,260	0.0553
2005	863,901	15,428,416	0.0560

2	**Total** of line 1, column (d)	2	0.2785
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0557
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	18,786,169
5	Multiply line 4 by line 3	5	1,046,390
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,750
7	Add lines 5 and 6	7	1,052,140
8	Enter qualifying distributions from Part XII, line 4	8	1,079,610

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	5,750
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	5,750
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,750
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 16,966		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	16,966
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	11,216
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 11,216 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Illinois			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Karen Finch Telephone no. ▶ 815-877-7441

Located at ▶ 5001 North Second Street, Rockford IL ZIP+4 ▶ 61125-7001

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6 Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,554,989
b	Average of monthly cash balances	1b	489,500
c	Fair market value of all other assets (see page 25 of the instructions)	1c	27,764
d	**Total** (add lines 1a, b, and c)	1d	19,072,253
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,072,253
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	286,084
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,786,169
6	**Minimum investment return.** Enter 5% of line 5	6	939,308

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	939,308
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5,750		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	5,750
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	933,558
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	933,558
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	933,558

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,079,610
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,079,610
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,079,610

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				933,558
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2010:				
a From 2005 . . . 121,963				
b From 2006 . . . 110,112				
c From 2007 . . . 114,507				
d From 2008 . . . 144,901				
e From 2009 . . . 90,532				
f **Total** of lines 3a through e	582,015			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 1,079,610				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				933,558
e Remaining amount distributed out of corpus	146,052			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	728,067			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	121,963			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	606,104			
10 Analysis of line 9:				
a Excess from 2006 . . . 110,112				
b Excess from 2007 . . . 114,507				
c Excess from 2008 . . . 144,901				
d Excess from 2009 . . . 90,532				
e Excess from 2010 . . . 146,052				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

See Statement 7 Attached

b The form in which applications should be submitted and information and materials they should include.

See Statement 7 Attached

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 8 Attached				
Total . . . . ▶ **3a**				0
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	104	
4 Dividends and interest from securities			14	403,511	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Security litigation			14	414	
b proceeds					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		404,029	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 404,029

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
[signature]	8/15/11	Trustee

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Woodward Governor Company Charitable Trust

Employer identification number

84-6025403

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ► $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Woodward Governor Company Charitable Trust	84-6025403

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Woodward, Inc. 5001 North Second Street Rockford, IL 61125-7001	$ 200,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
EIN 84-6025403
FORM 990-PF 2010

PART I - ANALYSIS OF REVENUE AND EXPENSES	(a) REVENUE/ EXPENSES PER BOOKS	(b) NET INVESTMENT INCOME	(d) DISBURSEMENTS FOR CHARITABLE PURPOSES
Line 11 - Other Income			
Acccretions from corporate bonds			
Proceeds from class action settlement	414		
	$ 414	$ -	$ -
Line 16b - Accounting fees: Audit Fee	$ 6,500	$ 3,250	$ 3,250
Line 16c - Other professional fees Northern Trust Fees	$ 53,035	$ 26,517	$ 26,517
Line 18 - Taxes Excise tax on investment income	$ 6,000		
Line 23 - Other expenses			
State filing fee	$ 15	$ 8	$ 7

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
EIN 84-6025403
FORM 990-PF 2010

PART II - LINE 10a - U.S. AND STATE OBLIGATIONS

	END OF YEAR	
	(b) BOOK VALUE	(c) FMV
Federal Home Loan Bank 4.875% Due 11/15/2011	103,390	103,868
FHLMC 5.000% Due 7/15/2014	51,970	56,042
FNMA Pool #254088 5.50% Due 12/01/2016	6,453	6,816
FNMA Pool #254759 4.50% Due 6/01/2018	21,309	22,023
FNMA Pool #592060 6.00% Due 6/01/2016	4,226	4,575
MFB Northern Bond Index Fund	521,205	550,364
MFB Northern Short Inter Tax Exempt Fund	338,334	338,292
MFC Ishares Tr Barclays TIPS	196,481	215,040
US Treasury Note 4 375% Due 8/15/2012	101,405	106,328
US Treasury Note 4.250% Due 8/15/2013	51,086	54,438
US Treasury Note 4.000% Due 2/15/2014	47,188	54,469
US Treasury Note 4.750% Due 5/15/2014	50,016	55,848
	$ 1,493,062	$ 1,568,103

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
EIN 84-6025403
FORM 990-PF 2010

PART II - LINE 10b - CORPORATE STOCK

			END OF YEAR	
			(b) BOOK VALUE	(c) FMV
810	SHS	ABBOTT LABORATORIES	$ 34,231	$ 38,807
1,440	SHS	ALTERA CORP	36,403	51,235
475	SHS	AMAZON COM INC	39,126	85,500
1,180	SHS	AMERICAN EXPRESS CO	51,849	50,646
420	SHS	APPLE INC	62,396	135,475
540	SHS	BERKSHIRE HATHAWAY INC	41,028	43,259
710	SHS	BHP BILLITON LTD	47,859	65,973
1,040	SHS	CHEVRON CORP	75,818	94,900
4,620	SHS	CISCO SYSTEMS	68,998	93,463
720	SHS	CITRIX SYS INC	41,620	49,255
440	SHS	COLGATE-PALMOLIVE CO	37,438	35,363
765	SHS	COSTCO WHOLESALE CORP	44,974	55,241
1,115	SHS	COVIDIEN PLC	49,047	50,911
825	SHS	CUMMINS INC	49,475	90,758
2,340	SHS	DANAHER CORP	38,244	110,378
1,405	SHS	DOMINION RES INC	61,830	60,022
1,765	SHS	DU PONT E I DE NEMOURS & CO	66,533	88,038
3,445	SHS	EMC CORP	67,051	78,890
1,605	SHS	EMERSON ELECTRIC CO	71,845	91,758
1,690	SHS	EXXON MOBIL CORP	70,937	123,573
760	SHS	FEDEX CORP	64,638	70,688
495	SHS	FRANKLIN RES INC	53,743	55,049
5,470	SHS	GENERAL ELECTRIC CO	132,008	100,046
155	SHS	GOOGLE INC	85,254	92,065
300	SHS	GRAINGER, W W INC	34,648	41,433
1,220	SHS	H J HEINZ	56,258	60,341
710	SHS	INTERNATIONAL BUSINESS MACHINES CORP	72,087	104,200
545	SHS	JOHNSON & JOHNSON	29,228	33,708
1,560	SHS	JOHNSON CONTROLS	45,599	59,592
2,065	SHS	JP MORGAN CHASE & CO	58,854	87,597
1,390	SHS	LOWES COS INC	29,371	34,861
1,025	SHS	MCKESSON CORP	63,591	72,140
1,000	SHS	MEDCO HEALTH SOLUTIONS INC	43,087	61,270
92,791	SHS	MFB NORTHERN EMERGING MARKETS EQ FD	835,000	1,191,441
22,282	SHS	MFB NORTHERN FUNDS SMALL CAP INDEX FD	120,967	191,852
15,327	SHS	MFB NORTHERN FUNDS MID CAP INDEX FD	152,500	183,305
119,909	SHS	MFB NORTHERN INTL EQUITY INDEX FD	1,200,856	1,262,645
2,415	SHS	MICROSOFT CORP	59,934	67,427
1,000	SHS	NATIONAL OILWELL VARCO	25,507	67,250
1,060	SHS	NIKE INC	68,674	90,545
475	SHS	NOBLE ENERGY INC	34,151	40,888
1,060	SHS	NOVARTIS AG	58,206	62,487
3,150	SHS	ORACLE CORP	87,633	98,595
1,365	SHS	PEPSICO INC	68,550	89,175
1,510	SHS	PRINCIPAL FINANCIAL GROUP INC	38,324	49,166
1,350	SHS	PROCTER & GAMBLE CO	77,185	86,846
490	SHS	SALESFORCE COM INC	47,841	64,680
405	SHS	SIMON PROPERTY GROUP INC	35,494	40,293
3,395	SHS	SPECTRA ENERGY CORP	60,515	84,841
1,420	SHS	SUNCOR ENERGY INC	49,759	54,372
850	SHS	TEVA PHARMACEUTICAL	38,894	44,311
1,470	SHS	TJX COMPANIES INC	47,599	65,253
1,320	SHS	TRAVELERS COS INC	64,073	73,537
2,195	SHS	UNITEDHEALTH GROUP INC	73,906	79,261
640	SHS	UNITED TECHNOLOGIES	20,496	50,381
1,370	SHS	US BANCORP	35,921	36,949
870	SHS	WHOLE FOODS MKT INC	32,120	44,013
765	SHS	WAL-MART STORES INC	38,900	41,256
2,380	SHS	WALT DISNEY CO	81,185	89,274
2,429	SHS	WELLS FARGO & CO	69,770	75,306
		BASIS ADJUSTMENTS	2,930	-
			5,351,958	6,691,784
249,216	SHS	WOODWARD GOVERNOR COMPANY	364,270	9,360,553
		TOTAL	$ 5,716,228	$ 16,052,337

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
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PART II - LINE 10c - CORPORATE BONDS

	END OF YEAR (b) BOOK VALUE	END OF YEAR (c) FMV
40,000 BANK AMER CORP 5.125% Due 11/15/2014	40,868	41,940
200,000 BANK NEW YORK INC 4.95% Due 1/14/2011	199,198	200,203
150,000 CREDIT SUISSE FIRST BOSTON 5.125% Due 1/15/2014	144,996	163,231
100,000 GE CAPITAL CORP 5.875% Due 2/15/2012	101,033	105,193
150,000 GOLDMAN SACHS GROUP 5.5% Due 11/15/2014	146,171	162,218
100,000 HSBC FINANCE CORPORATION	111,522	102,173
100,000 JOHNSON & JOHNSON 3.8% Due 5/15/2013	100,287	106,240
59,307 MFB NORTHERN High Yield Fixed Income Fund	950,000	1,055,723
150,000 MERRILL LYNCH 5.45% Due 7/15/2014	146,474	157,700
200,000 TOYOTA MOTOR CAR CORP 5.45% Due 5/18/2011	200,162	203,894
	$ 2,140,711	$ 2,298,515

STATEMENT 4

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
EIN 84-6025403
FORM 990-PF 2010

PART II - LINE 13 - OTHER INVESTMENTS

	END OF YEAR (b) BOOK VALUE	END OF YEAR (c) FMV
Province of Ontario Bond 4.95% Due 6/1/2012	103,397	105,980
MFC SPDR Gold TR	510,614	604,819
MFO Pimco PAC Invt Mgmt Commodities Fund	313,023	391,246
	$ 927,034	$ 1,102,045

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
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PART VIII - LINE 1 - LIST ALL OFFICERS, DIRECTORS, TRUSTEES, ETC.

NAME	ADDRESS	TITLE
MARTY GLASS	5001 N. SECOND ST. ROCKFORD, IL 61125	TRUSTEE
A. CHRISTOPHER FAWZY	5001 N. SECOND ST. ROCKFORD, IL 61125	TRUSTEE
JULIA BUCHANAN	5001 N. SECOND ST. ROCKFORD, IL 61125	TRUSTEE
JAY EVANS	5001 N. SECOND ST. ROCKFORD, IL 61125	TRUSTEE
DAN LOESCHER	5001 N SECOND ST. ROCKFORD, IL 61125	TRUSTEE
PHIL TURNER	5001 N. SECOND ST. ROCKFORD, IL 61125	TRUSTEE

NONE OF THE TRUSTEES RECEIVE BENEFITS, EXPENSE ALLOWANCES OR COMPENSATION

WOODWARD GOVERNOR COMPANY CHARITABLE TRUST
EIN 84-6025403
FORM 990-PF 2010

PART XV - LINE 2a - NAME, ADDRESS, AND TELEPHONE NUMBER OF PERSON TO WHOM APPLICATIONS SHOULD BE ADDRESSED

PAM CAPPITELLI
CONTRIBUTION COMMITTEE CHAIRMAN
WOODWARD, INC (FORMERLY WOODWARD GOVERNOR COMPANY)
5001 NORTH SECOND STREET
ROCKFORD, IL 61125

ROCKY SCOTT
CONTRIBUTION COMMITTEE CHAIRMAN
WOODWARD, INC. (FORMERLY WOODWARD GOVERNOR COMPANY)
1000 EAST DRAKE ROAD
FORT COLLINS, CO 80525

JACKIE KLEINO
CONTRIBUTION COMMITTEE CHAIRMAN
WOODWARD, INC. (FORMERLY WOODWARD GOVERNOR COMPANY)
700 NORTH CENTENNIAL STREET
ZEELAND, MI 49464

DEMIE GARCIA
CONTRIBUTION COMMITTEE CHAIRMAN
WOODWARD, INC. (FORMERLY WOODWARD GOVERNOR COMPANY)
201 FORRESTER DRIVE, STE. 1A
GREENVILLE, SC 29607

RICK HOLM
SPECIAL CONTRIBUTION COMMITTEE CHAIRMAN
WOODWARD, INC. (FORMERLY WOODWARD GOVERNOR COMPANY)
5001 NORTH SECOND STREET
ROCKFORD, IL 61125

PART XV - LINE 2b - THE FORM IN WHICH APPLICATIONS SHOULD BE SUBMITTED AND INFORMATION AND MATERIALS THEY SHOULD INCLUDE

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM. NO STANDARD LETTER OF APPLICATION IS REQUIRED. A REQUEST EVALUATION FORM WILL BE SENT TO THE APPLYING ORGANIZATION TO COMPLETE AND RETURN. THIS FORM EMPHASIZES A DESCRIPTION OF THE CHARITABLE ORGANIZATION ITSELF AND HOW THE ORGANIZATION IS MEETING THE NEEDS OF OUR COMMUNITIES. A COPY OF THE ORGANIZATION'S UNEXPIRED IRS LETTER ACKNOWLEDGING THAT CONTRIBUTIONS TO THE ORGANIZATION ARE TAX DEDUCTIBLE MUST BE PROVIDED

2010 CHARITABLE TRUST CONTRIBUTIONS PAID - BY PURPOSE

NAME	HTH, HDC, DIS	SOC WELL	YOUTH CIVIC	CUL EDUCA	FUND RAIS & SUPT	HSPL & REL FAC
70 x 7 Life Recovery		1,200				
Action Works		5,000				
Alzheimer's Disease & Related Dis Assn	1,000					
Barnabas Ministries		1,200				
Belvidere-Boone Co Food Pantry		15,000				
Center for Community Services		1,000				
City on a Hill Ministries		1,200				
Community Foundation of Holland/Zeeland					1,200	
Community Foundation of Northern Colorado					3,000	
Connecting Our Future				150,000		
Crossroads Safehouse, Inc		100,000				
Crusader Clinic						150,000
Crusader Clinic						50,000
Discovery Science Center				4,000		
Food Bank of Larimer County		8,100				
Generations Group Home Inc		1,000				
Girl Scouts of Northern Illinois			5,500			
Golden Strip Emergency Relief & Resources		1,000				
Harbor Humane Society		800				
Holland Senior Citizens Center		1,200				
Homes of Hope		1,000				
House of Neighborly Services		8,000				
Junior Achievement Rocky Mountain Inc			3,600			
Live the Victory Inc		5,000				
Luthern Social Services of Illinois		5,000				
Milestone, Inc	5,000					
Muscular Dystrophy Association	4,000					
Neighbor to Neighbor Inc		7,000				
Ottagan Alcoholic Rehabilitation Inc	1,200					
Partners Mentoring Youth			5,000			
Pendleton Place Children's Shelter			1,000			
People Helping People of Pullman Inc		1,200				
Phoenix Garage		2,000				
Piedmont Womens Center		1,000				
Project Self-Sufficiency of Loveland		7,000				
Reformers Unanimous		20,000				
Regional Access Mobilization	3,000					
Rock Valley College Foundation			150,000			
Rock River Valley Pantry Inc		10,000				
Rockford Life Center		5,000				
Rosecrance Foundation	100,000					
Susan G Komen Inc	1,500					
Wings of Mercy Inc		1,200				
YMCA of Rock River Valley			6,500			
United Way						
Boone County					4,500	
Greater Ottawa County					9,450	
Greenville County					10,500	
Larimer County					71,400	
McHenry County					1,806	
Northwest Illinois - Freeport					3,612	
Rock River Valley					72,240	
Stateline - Beloit					8,127	
Weld County					12,600	
Total	$ 115,700	$ 210,100	$ 171,600	$ 154,000	$ 198,435	$ 200,000
Grand Total	$ 1,049,835					

Key:
- HTH, HDC, DIS - Health, Handicapped, Disabled
- SOC WELL - Social Welfare
- YOUTH CIVIC - Youth & Civic Organizations
- CUL EDUCA - Cultural & Educational
- FUND RAIS & SUPT - Fund Raising & Support Organizations
- HSPL & REL FAC - Hospitals & Related Facilities