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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

Final return

2010

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2010, or tax year beginning 2010, and ending G Check all that apply Initial return Initial Return of a former public charity Amended return Address change Name change Employer identification number

	138	49	EA	AMEN SCHOLARSHIP T AST SARATOGA DR	RUST	FUND		В	84-1496774 Telephone number (see the	instructions)
	AUR	OR	Α,	CO 80015-4291				_	303.938.3943	
								C D	If exemption application is 1 Foreign organizations, chec	· · · · · · · · · · · · · · · · · · ·
-	Н	Ch				(c)(3) exempt private for			2 Foreign organizations meet here and attach computatio	ing the 85% test, check
-	1		mark	ction 4947(a)(1) nonexempt char cet value of all assets at end of year		counting method X C	orivate foundation ash Accrual	Ε	If private foundation status under section 507(b)(1)(A)	was terminated
	▶	(fra :S	om Pai	rt II, column (c), line 16) 131 , 439 .		Other (specify)	cash hasis	F	If the foundation is in a 60- under section 507(b)(1)(B)	month termination
ſ	Par	- 1	A	nalysis of Revenue and	(i aiti,	(a) Revenue and	(b) Net investmen	-1	(c) Adjusted net	(d) Disbursements
			co. sa	(penses (The total of amounts lumns (b), (c), and (d) may not rily equal the amounts in columi se the instructions))	neces-	expenses per books	income		income	for charitable purposes (cash basis only)
-		Ī	1	Contributions, gifts, grants, etc, received		515.				
			2 3	Ck X if the foundn is not req to a Interest on savings and tempor		45.		5.	45.	
			4	cash investments Dividends and interest from securities		5,218.	5,21		5,218.	***************************************
			5a	Gross rents Net rental income or (loss)		0,220.			0,==0	
	R		6a	Net gain/(loss) from sale of assets not or	line 10	19,014.				
	E		b	assets on line oa	014.		10.01	_		
	E		7 8	Capital gain net income (from Part IV, lir Net short-term capital gain	e 2)		19,01	4.		
	U		9	Income modifications	1					
	Ε		10 a	Gross sales less returns and allowances	<u> </u>					
8	E3			Less Cost of goods sold						
2039			11	Gross profit/(loss) (altos)						
6			12	Total. Add in es in the duch in		24,792.	24,27	7	5,263.	······································
SCANNED JUN. 2	-	\dashv	13	Compensation of officers, directors, trust	ees, etc	0.	2172,		37203.	
=	•		14	Other employee salaries and wages						
				Pension plans, employee bene Legal fees (attach schedule)	tits					
y		A M		• .	ST 1	515.	51	5.	515.	515.
3		N		Other prof fees (attach sch)						
I	O P E R	S T		interest						
Ŵ	Ä	R A	18 19	Taxes (attach schedule)(see instr.) Depreciation (attach sch.) and depletion						
	N G	┆│	20	Occupancy						
		E	21		ngs					
	A N D	X P E	22 23	Printing and publications Other expenses (attach schedu	le)					
		EXPENSES	24	Total operating and administra expenses. Add lines 13 through		515.	ς1	5.	515.	515.
		S	25	Contributions, gifts, grants paid PAR		12,000.	31	· ·	313.	12,000.
				Total expenses and disbursem Add lines 24 and 25		12,515.	51	5.	515.	12,515.
•			27	Subtract line 26 from line 12:						
			а	Excess of revenue over expense and disbursements	ses	12,277.				
			t	Net investment income (if negative, ente	r 0-)		23,76	2.		
				Adjusted net income (if negative, enter	0)	<u> </u>	<u> </u>		4,748.	

BAA For Paperwork Reduction Act Notice, see the instructions.

TEEA0504L 07/23/10

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Par	HII	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year		End of	
. 41		(See instructions)	(a) Book Value	(b) Book Valu	e l	(c) Fair Market Value
	1	Cash - non-interest-bearing	1.		1.	1.
	2	Savings and temporary cash investments	2,423.	15,7	06.	15,706.
	3	Accounts receivable				
	1	Less allowance for doubtful accounts	1		1	
	4	Pledges receivable				
		Less, allowance for doubtful accounts			ı	
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	ľ	disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				_
A		Less allowance for doubtful accounts	Í		1	
S	8	Inventories for sale or use	1			
A S S E T	9	Prepaid expenses and deferred charges				
S	_	Investments – U.S. and state government				
•	'"	obligations (attach schedule)			1	
	l t	Investments — corporate stock (attach schedule)				
	,	Investments — corporate bonds (attach schedule)				
	11	Investments – land, buildings, and				
		equipment, basis				
		Less accumulated depreciation				
		(attach schedule)				
	12	Investments – mortgage loans	115 005			
	13	Investments – other (attach schedule) STATEMENT 2	117,987.	118,0	00.	115,732.
	14	Land, buildings, and equipment. basis ▶				
		Less accumulated depreciation (attach schedule)				
		Other assets (describe ►)				
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	120,411.	133,7	07.	131,439.
Ļ	17	Accounts payable and accrued expenses				
Å	18	Grants payable				
Ŗ	19	Deferred revenue				
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons				
Ī	21	Mortgages and other notes payable (attach schedule)				
Ţ	22	Other liabilities (describe				
É	-					
S	23	Total liabilities (add lines 17 through 22)	0.		0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
NE	24	Unrestricted	120,411.	133,7	<u>07.</u>	
Ë U T N	25	Temporarily restricted				
ח	26	Permanently restricted				
A B A L T		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
ĒL	27	Capital stock, trust principal, or current funds				
ŚÑ	28	Paid-in or capital surplus, or land, building, and equipment fund				
CE	29	Retained earnings, accumulated income, endowment, or other funds.			\neg	
O E R S	30	Total net assets or fund balances (see the instructions)	120,411.	133,7	07.	
	31	Total liabilities and net assets/fund balances (see the instructions)	120,411.	133,7		
Par		Analysis of Changes in Net Assets or Fund Balance		133,7	υ/. <u>Ε</u>	
						
ı	otal	i net assets or fund balances at beginning of year – Part II, colum of-year figure reported on prior year's return)	in (a), line 30 (must agre	e with	_ 1	120,411.
2	Ente	r amount from Part I, line 27a			2	12,277.
3	Other	increases not included in line 2 (itemize) <u>SEE STATEMENT</u>	3		3	1,019.
4	Add	lines 1, 2, and 3			4	133,707.
5	Decrea	ases not included in line 2 (itemize)		i	5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30	6	133,707.

(a) List and describ	be the kind(s) of property sold (e.g., ruse, or common stock, 200 shares ML	eal estate,	(b) How acc P — Purcl D — Dona	iase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 1000 ZIONS BANCOR	P		P		VARIOUS	1/29/10
b						
С						
d	<u> </u>	<u> </u>				
e					<u>_</u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a 20,014.			1,000.			19,014.
b						
c						
d						
e						
Complete only for assets show	ng gain in column (h) and owned by				(I) Gains (Coli	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(i) ny		gain minus column (k an -0-) or Losses (fr	
a			Î			19,014.
ь						
d						
е						
2 Capital gain net income or (net	capital loss) If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		19,014.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) a	nd (6)	Ì			
in gain, also enter in Part I, line in Part I, line	8, column (c) (see the instructions)	ii (loss), enter -u-	-	3		0.
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investme	ent Incoi	ne		
(For optional use by domestic private	foundations subject to the section 49	40(a) tax on net investment	income.)		N/A	
	•	. ,	•			
If section 4940(d)(2) applies, leave the	nis part blank					
Was the foundation liable for the sec	tion 4942 tax on the distributable amo	ount of any year in the base i	period?		□Yes	□No
	ify under section 4940(e) Do not com					
·	n each column for each year; see the	<u> </u>	ny entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(col	(d) Distribution umn (b) divided	
2009						
2008	<u> </u>					
2007						
2006						
2005						
		1				
2 Total of line 1, column (d)				2	•	
3 Average distribution ratio for th	e 5-year base period — divide the tota	al on line 2 by 5, or by the				
number of years the foundation	has been in existence if less than 5	years		3	-	
4 Enter the net value of nonchar	table-use assets for 2010 from Part X	, line 5		4		
5 Multiply line 4 by line 3			ļ	5		
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		
7 Add lines 5 and 6				7		
	om Port VII. lung 4					
8 Enter qualifying distributions from If line 8 is equal to or greater the	om Part XII, line 4 han line 7, check the box in Part VI, li	ne 1b, and complete that pa	rt usina a	8 1 % ta	x rate See the	
Part VI instructions.	,	,				

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Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the ins	tructio	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter: (attach copy of letter if necessary — see instr.)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,				<u> 475.</u>
	check here ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
_	foundations only. Others enter -0-)				0.
3	Add lines 1 and 2				<u> 475.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				<u> 475.</u>
6	Credits/Payments				
а	2010 estimated tax pmts and 2009 overpayment credited to 2010 6a				
b	Exempt foreign organizations — tax withheld at source 6b				
С	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d				0.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			4	475.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2011 estimated tax				
Par	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1 a		X
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
	(see the instructions for definition)?	l	1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published				
	or distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?		1 c		<u> </u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers	0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	\dashv			
	foundation managers \$ 0.	- 1			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	- 1	2		X
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
Ū	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	l	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	l	4a	Х	
b	if 'Yes,' has it filed a tax return on Form 990-T for this year?	L	4b	Χ	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	1	5		X
	If 'Yes,' attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	● By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict				1
	with the state law remain in the governing instrument?	l	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	<u> </u>
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)	_			1
	<u>N/A</u>	_			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			,,	1
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8Ь	<u> X</u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3)	5)			
	for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part X	'V	9_		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		x
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rai	i VII-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12_		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► RICHARD D AMEN Telephone no. ► 303-7		<u>407</u>	
	Located at ► 13849 E SAARATOGA DR AURORA CO ZIP + 4 ► 80015-429	1		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A	. •	
	and enter the amount of tax-exempt interest received or accrued during the year		Yes	N/A No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) [Yes X] No			
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here.			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
í	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If 'Yes,' list the years ► 20, 20, 20			
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement – see the instructions.)	2b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20, 20, 20			
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
1	b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010).	3ь	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
-	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		х
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Part VII-B Statements Regarding Activit		n 4720 May Be Red	quired (continued)		
5a During the year did the foundation pay or incur	•				
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	tion drive?		Yes X		
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, or 4940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	N/A
Organizations relying on a current notice regar	ding disaster assistanc	e check here	▶ [
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure response	ne foundation claim exe ibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ilations section 53 4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	y funds, directly or indi	rectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefi	t contract?	6b	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	ation a party to a probit	hitad tay challar transas	tion? Yes X	No	
b If yes, did the foundation receive any proceeds				76	Ī
Part VIII Information About Officers, D					
and Contractors	·				
1 List all officers, directors, trustees, foundation			ctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
JULIA A. AMEN	TRUSTEE	0.	0.		0.
4021 S IVANHOE LANE	0				
ENGLEWOOD, CO 80111-1016					
2 Compensation of five highest-paid employees	(adhan dhan dha a in al-			INONE	
2 Compensation of five highest-paid employees (a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other allo	
<u>NONE</u>					
				ļ	
Total number of other employees paid over \$50,000	TEE 403061 (27/02/10	-	Form 000	0

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Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. I see instructions.)	oreign fo	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	<u></u>
b Average of monthly cash balances	1ь	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1 d	0.
Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope	rating fou	ndations
and certain foreign organizations check here ▶ □ and do not complete this p	art.)	
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2010 from Part VI, line 5 2a 475.		
b Income tax for 2010 (This does not include the tax from Part VI)	7	
c Add lines 2a and 2b	7 2c	475.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	-475.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	-475.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	12,515.
b Program-related investments — total from Part IX-B	1 b	

3a 3b

6

Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes

4 12,515 5

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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12,515.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
Distributable amount for 2010 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2010			***************************************	
a Enter amount for 2009 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 10, 706.				
b From 2006 10, 628.				
c From 2007 12, 958.				
d From 2008 8, 243. e From 2009 7, 132.				
f Total of lines 3a through e	49,667.			
4 Qualifying distributions for 2010 from Part	45,007.			
XII, line 4 ► \$ 12,515.				
a Applied to 2009, but not more than line 2a			0.	
 b Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount	0.			0.
e Remaining amount distributed out of corpus	12,515.			<u> </u>
5 Excess distributions carryover applied to 2010.	0.		······································	0.
(If an amount appears in column (d), the	- ,			
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	62,182.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-		0.1		
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
A Hadrahahad arasasa fan 2010. Cubbasak hasa				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.		+	
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	10,706.			
	20,700.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	51,476.			
10 Analysis of line 9				
a Excess from 2006 10, 628.				
b Excess from 2007 12, 958.				
c Excess from 2008 8, 243.				
d Excess from 2009 7, 132.				
e Excess from 2010 12,515.		, , , ,		Form 990-PF (2010)

Form 990-PF (2010) JULIA A. AMEN SCI Part XIV Private Operating Foundation			VII.A guestion	84-149677	4 Page 10 N/A
1a If the foundation has received a ruling or d					N/A
is effective for 2010, enter the date of the r	uling			_	
b Check box to indicate whether the foundation		atıng foundatıon des F		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(b) 2000	Prior 3 years	(d) 2007	(e) Total
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(a) 2007	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization h	iad \$5,000 or mo	ore in
Information Regarding Foundation Managera List any managers of the foundation who holose of any tax year (but only if they have NONE	ers:	<u> </u>	otal contributions re ection 507(d)(2).)	ceived by the founda	ation before the
b List any managers of the foundation who o a partnership or other entity) of which the f NONE	wn 10% or more of oundation has a 10	the stock of a corpo % or greater interes	oration (or an equal st.	ly large portion of th	e ownership of
2 Information Regarding Contribution, Grant Check here X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d	akes contributions	to preselected chari	table organizations		
a The name, address, and telephone numbe	r of the person to w	hom applications sh	nould be addressed		
b The form in which applications should be s	ubmitted and inforn	nation and materials	s they should includ	е	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	uch as by geograph	nical areas, charitab	le fields, kinds of in	nstitutions, or other f	actors
BAA	TE	EA0310L 02/16/11			Form 990-PF (2010)

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to oundation Recipient Purpose of grant or contribution Amount any foundation manager or substantial contributor status of recipient Name and address (home or business) a Paid during the year NONE TUITION FOR SEMINARY 12,000. DENVER SEMINARY STUDENTS SEEKING A 3401 SOUTH UNIVERSITY BLVD DEGREE IN THEOLOGY ENGLEWOOD, CO 80110, 12,000. Total За b Approved for future payment

► 3b

Total

nter gross amounts unless otherwise indicated	Unrelated b	Unrelated business income Excluded by section 512, 513, or 514			
	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions
Program service revenue	 		code		
b					
c			-		
d e					
f					
g Fees and contracts from government agencies			-		
Membership dues and assessments Interest on savings and temporary cash investments	451110	45.	 		
Dividends and interest from securities	5218	5,218.	 -	·	<u> </u>
Net rental income or (loss) from real estate:	3210	0,210.			
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income					10.01
Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events	 				19,01
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
Other revenue					
a			† <u> </u>	_ 11 / 11 / 11 / 11 / 11 / 11 / 11 / 11	
b		·			
c			-		
d					
Subtotal Add columns (b), (d), and (e)		5,263.			19,014
Total. Add line 12, columns (b), (d), and (e)	<u> </u>	3,203.	1	13	24,27
e worksheet in line 13 instructions to verify calculation	ons)				
rt XVI-B Relationship of Activities to the		ment of Exemp	t Purnos	es	
	· · · · · · · · · · · · · · · · · · ·	 			
ne No. Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is reported t purposes (other t	in column (e) of Par	t XVI-A cor	ntributed importantly to purposes) (See the	o the instructions.)
N/A		, p			
14/11					
	· · · · · · · · · · · · · · · · · · ·				
				· ·	
		·			
			· -··· -		
•					

Form 990-PF (2010) JULIA A. AMEN SCHOLARSHIP TRUST FUND 84-1496774 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Exempt organizatione						
1 Did the organization directly or indirectly eng	gage in any of the following with any o	ther organization		Yes	No	
described in section 501(c) of the Code (other relating to political organizations?	er than section 501(c)(3) organizations	s) or in section 527,	İ			
a Transfers from the reporting foundation to a	noncharitable exempt organization of		1a (1)	1	Х	
(1) Cash						
(2) Other assets		ł	1a (2)		<u>X</u>	
b Other transactions			11.43	ł	v	
(1) Sales of assets to a noncharitable exem		ì	1b(1)		$\frac{X}{X}$	
(2) Purchases of assets from a noncharitab	. •	ì	1b (2)	.	$\frac{\lambda}{X}$	
(3) Rental of facilities, equipment, or other :(4) Reimbursement arrangements	3556(5	ì	1b (3) 1b (4)		X	
(5) Loans or loan guarantees		Ì	1b (5)		X	
(6) Performance of services or membership	or fundraising solicitations		1b (6)		X	
c Sharing of facilities, equipment, mailing lists	-	İ	1c		X	
		,	<u></u>			
d If the answer to any of the above is 'Yes,' co the goods, other assets, or services given be any transaction or sharing arrangement, sho	y the reporting foundation. If the found	dation received less than fair market v	rket value zalue in	of		
		d) Description of transfers, transactions, and s	haring arrang	gements		
N/A						
					—	
		 				
2a Is the foundation directly or indirectly affiliated described in section 501(c) of the Code (oth			Yes	X	No	
b If 'Yes,' complete the following schedule		1 ()6	1 1			
(a) Name of organization	(b) Type of organization	(c) Description of rela	tionsnip		—	
N/A						
						
Under penalties of perjury, I declare that I have examin correct, and complete Declaration of preparer (other t	ned this return, including accompanying schedules	and statements, and to the best of my knowledge	ge and belief,	it is tru	e,	
	nan taxpayer or inductary) is based on all informat	ion of which preparer has any knowledge				
Sign Aulia (1. Um	المها	6-2-11 > 74110)	61)			
Signature of officer or trustee	Da	Title	<u> </u>			
Print/Type preparer's name	Prepatir's signature	Date Check if If	PTIN			
Paid NEIL D. DILORENZO	WEIL D. DILORENZO	5/18/11 self employed	P00503	875		
ald	LORENZO, CPA, PC	Firm's EIN ► 84-11				
Iso Only						
Firm's address CENTENNIAL	, CO 80111-4628	Phone no (303)	796-7	7645		
BAA			Form 99	0-PF	(2010)	

2010	FEDERAL STA	TEMENTS	PAGE
JUL	IA A. AMEN SCHOLAI	RSHIP TRUST FUND	84-149677
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES			
	(A) EXPENSES <u>PER BOOK</u>		(D) CHARITABLE PURPOSES
	TOTAL \$ 51	5. \$ 515. \$ 515 \$ 515. \$ 515	. \$ 515. \$ 515.
STATEMENT 2 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER			
		VALUATION BOOK METHOD VALUE	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECUE JP MORGAN CORE BOND FOUND	RITIES	- COST \$ 118,000.	\$ 115,732.
JP MORGAN CORE BOND FOUND		TOTAL \$ 118,000.	
STATEMENT 3 FORM 990-PF, PART III, LINE 3 OTHER INCREASES			
1000 PRIOR YEAR STOCK CONT OTHER	TRIBUTION	TOTAL	\$ 1,000. 19. \$ 1,019.