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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

For calendar year 2010, or tax year beginning , and ending G Check all that apply: Initial return Initial return of a former public charity	ightharpoons
Name of foundation THE MARCUS & MILLICHAP COMPANY FOUNDATION Number and street (or PO box number if mail is not delivered to street address) A Employer identification number 77 - 0480868 Room/suite B Telephone number	ightharpoons
THE MARCUS & MILLICHAP COMPANY FOUNDATION Number and street (or PO box number if mail is not delivered to street address) Poorn/suite Room/suite B Telephone number	ightharpoons
l Prophoto named	ightharpoons
	ightharpoons
C If exemption application is pending, check here PALO ALTO, CA 94304 B Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation C If exemption application is pending, check here 1. Foreign organizations meeting the 85% to check here and attach computation E If private foundation status was terming the status foundation of the private foundation of the status fo	natad
I Fair market value of all assets at end of year J Accounting method: X Cash	mination
►\$ 4,989,839. (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check he Part I Analysis of Revenue and Expenses (a) Revenue and (b) Net investment (c) Adjusted net (d) Disb	ursements
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts in columns (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may not necessarily equal the amounts (c), and (d) may	ole purposes asis only)
1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B	
3 Interest on savings and temporary as 9,483. 9,483. STATEM	ENT 1
4 Dividends and interest from securities 74,295. 74,295. STATEM	IENT 2
5a Gross rents	
b Net rental income or (loss)	
6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2)	
7 Capital gain net income (from Part IV, line 2)	
8 Net short-term capital gain	
9 Income modifications 10a Gross sales less returns 10a and allowances	
b Less Cost of goods sold	
c Gross profit or (loss)	
11 Other income	
12 Total Add lines 1 through 11 83,778. 83,778.	
13 Compensation of officers, directors, trustees, etc 0. 0.	<u> </u>
14 Other employee salaries and wages	
15 Pension plans, employee benefits 16a Legal fees RECEIVED	
b Accounting fees c Other professional fees RECEIVED	
b Accounting fees C Other professional fees	
Town 2 20	0.
19 Depreciation and depletion	
E 20 Occupancy	
21 Travel, conferences, and meetings	
22 Printing and publications	
23 Other expenses	
24 Total operating and administrative	
expenses. Add lines 13 through 23	0.
25 Contributions, gifts, grants paid 93,000.	3,000.
26 Total expenses and disbursements.	
	3,000.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements — 9,242.	
b Net investment income (if negative, enter -0-) 83,778.	
C Adjusted net income (if negative, enter -0-)	

BONNED WIN I S 2011

Part III	Analysis o	of Changes	in Net	Assets or	r Fund Ba	lances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	4,715,591
2	Enter amount from Part I, line 27a	2	-9,242
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	4,706,349
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,706,349
			000 05

77-0480868 Form 990-PF (2010) FOUNDATION Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold - Purchase (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) D - Donation 1a NONE b d e (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) a b ď Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any b ď е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income Part V (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see instructions before making any entries. (a) Base period years (d) Distribution ratio (c) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) Calendar year (or tax year beginning in) 3,760,931 147,980 .039347 2009 4,973,486 .059772 2008 297,275. 399,100 5,945,468 .067127 2007 3,750,735 191,450 .051043 2006 1,882,008. 385,755 .204970 2005 .422259 2 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .084452 the foundation has been in existence if less than 5 years 3 4,644,902. 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 392,271. Multiply line 4 by line 3 5 838. Enter 1% of net investment income (1% of Part I, line 27b) 6 393,109. Add lines 5 and 6 7

8

Form **990-PF** (2010)

93,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

THE MARCUS & MILLICHAP COMPANY

	990-PF (2010) FOUNDATION		-0480			Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	r 4948	- see i	nstru	ction	<u>15)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1_			<u>1,6</u>	<u>76.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).]				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	-			_0.
	Add lines 1 and 2	3_	 		1,6	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	 			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>		1,6	76.
	Credits/Payments:	.				
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,042	٤٠				
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)	_				
ď	Backup withholding erroneously withheld					
	Total credits and payments. Add lines 6a through 6d	7_	ļ-		<u>1,0</u>	42.
	Enter any penalty for underpayment of estimated tax. Check here LX I if Form 2220 is attached	8_	↓			6. 40.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	► <u>9</u>			6	<u>40.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10	 			
	Enter the amount of line 10 to be: Credited to 2011 estimated tax	<u>► 11</u>	<u> </u>			
	rt VII-A Statements Regarding Activities				17	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervi	ene in			Yes	
	any political campaign?	_		1a_		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)			_1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	shed or				
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	_				
		<u>).</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>
	If "Yes," attach a detailed description of the activities.			}		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	in, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		T / B	_4a	_	X
	If "Yes," has it filed a tax return on Form 990-T for this year?	1	N/A	4b	_	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				'	
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	state law		١.	v	
_	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
_	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	CA (the recovery a Westerland 7 has the foundation formation of Form 200 DE to the Atternory Consist (or decorate)					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			0.	- T	
of each state as required by General Instruction G? If "No," attach explanation					X	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the section 4942(j)(6) f	uaidiidar				v
40	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		$\frac{X}{X}$
<u>10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	L	_A_

Dana	

11. All any time during the year, of the foundation, directly or inderectly, own a controlled entity within the meaning of section \$12(0)(1)(3)(2)(1)(2)(1)(3)(2)(1)(3)(2)(1)(3)(2)(1)(3)(2)(1)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)	Pa	rt VII-A Statements Regarding Activities (continued)			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ N/A 17 The blooks are out or ➤ ALEX YARMOLINSKY Located at ➤ 777 CALIFORNIA AVENUE, PALO ALTO, CA 18 The blooks are out or ➤ ALEX YARMOLINSKY Located at ➤ 777 CALIFORNIA AVENUE, PALO ALTO, CA 28 February 16 A february 17 CALIFORNIA AVENUE, PALO ALTO, CA 29 February 16 A february 16 A february 16 A february 18 February 16 A february 18 February 16 A february 18 February 19	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
August 17, 20087 13 Did the foundation comply with the public inspection requirements for as annual returns and exemption application? Webstra address > N/A 15 The books are in care of > ALEX YARMOLINSKY 16 Section 4947(a)(1) nonsempt charactellate fursts filing form 990°F in leve of Form 1041 - Check here and enter the amount of tax-evenity interest received or accrued during the year 16 Alary time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, societies, or of the financial account and foreign of accountable fursts filing requirements for Form 10 F 90°-22.1, If "Yes," enter the name of this foreign occurrity. 28 ex page 20 of the instructions for exceptions and filing requirements for Form 10 F 90°-22.1, If "Yes," enter the name of this foreign occurrity. 29 and 10 filing form 10 filing foreign 10 filing for	•	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Х	
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address \[\bigcap \int \int \int books are in care of \bigcap \int \int \int \int books are in care of \bigcap \int \int \int \int \int \int \int \int		August 17, 2008?	12		X
14. The books are in case of ▶ ALEX YARNOLINSKY Telephone no. ▶ 650 – 842 – 2246 Located at ▶ 777 CALIFORNIA AVENUE, PALO ALTO, CA 15. Section 4947(a)(1) nonexempt charabele trusts flaing form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year A lax by medium pacellandry are 2100, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and fitting requirements for Form TD F90-22.1. If Yes,* enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Degree of the foundation (either descelly or indirectly): 1 Engage in the sale or exchange, or issain of property with a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) 4 Pay compensation to, or pay or rembuse the expenses of, a disqualified person? 4 Pay compensation to, or pay or rembuse the expenses of, a disqualified person? 5 Farrish and the sale or exchange to a disqualified person? 6 Agree to bey money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after terrimation of government service, if terminating within 90 days.) 5 Farrish and the foundation engage in a prory year in any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disseler assistance (see page 22 of the instructions)? 5 Farrish and the foundation engage in a prory year in any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disseler	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at N 777 CALTFORNIA AVENUE, PALO ALTO, CA 7P-4 >94304 15 Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-evenpt interest received or accreed duming the year 16 Alary time during clainfaily year 2010, did the foundation have an interest in or a signature or other authority over a bank, so the firm of the financial count in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1, If "Yes," enter the name of the foreign country. Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year off the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, led money to, or otherwise extend credit to (or accept it form) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of enter available for the benefit or use of a disqualified person or make any of enter available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No. of the foundation agreed to make a grant to or to employ the otheral for a period after termination of government service, if terminating within 90 days.) 10) If any answer is "Yes" to 1(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 3942 (al)-30 or in a current notice regarding disaster assistance check here 10) Dut the foundation engage in any ord year in yeil the acid described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2010, did the found					
15 Section 4947(a)(1) nonexempt charitable trusts fainp Form 990-PF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Ad any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country? 16 Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly); 19 Engren the Seal or exchange, or leasing of property with a disqualited person? 19 Eyes X No. 10 During the year did the foundation (either directly or indirectly); 11 Engage in the Seal or exchange, or leasing of property with a disqualited person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 2 a disqualited person? 19 Yes X No. 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 19 Yes X No. 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 19 Yes X No. 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 10 Form 50 goods, servees, or facilities to describe the person (or make any of either available for the benefit or use of a disqualited person)? 10 Form 50 goods, servees, or facilities to (or accept them from) a disqualited person? 11 Form 50 goods, servees, or facilities to describe the make a great to or to employ the official for a period after termination of goodernment service, if terminating within 90 days. 11 In Form 50	14	The books are in care of ► ALEX YARMOLINSKY Telephone no. ► 650-84	<u>2-2</u>	<u> 246</u>	
and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2010, dut the foundation have an interest in or a signature or other authority over a bank, so receives, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 1D Figo-22.1. If "Yes," enter the name of the foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 1D Figo-22.1. If "Yes," enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the loundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend ordit to (or accept it from) a disqualified person? (3) Furrish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of enther available for the benefit or use of a designating deparson? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation argued in make a grant to or the empty the fortical for a pend after termination of government service, if terminating within 90 days.) It is a statement of the foundation engage in a mine are grant for the exceptions described in Regulations section 53-94 (1)-30 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? It is a consideration engage in a prove year any of the acid described in 1s, other than excepted acis, that were not corrected before the first day of the tax		Located at ► 777 CALIFORNIA AVENUE, PALO ALTO, CA ZIP+4 ►94	304		
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days.) It also provides the service of the foundation agreed to make a grant to or to employ the official for a period after termination of government oncice regarding disaster assistance (see page 22 of the instructions)? It also provides the first day of the tax year beginning in a prior year in any of the acts discorbide in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax ye	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
Sec page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.\[\] Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		and enter the amount of tax-exempt interest received or accrued during the year	Ŋ		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country # Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1a During the yard did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money (o, or otherwise excled credit to (or accept it from)	16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
The foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.441(0)-3 or in a current notice regarding dissater assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding dissater assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding dissater assistance (see page 22 of the instructions)? At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 2010? If Yes X No It was its the years beginning in 2010? At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 2010? If Yes X No If the provisions of section 4942(a)(2) are being applied to any of the years istend in 2a, list the years here. If the provis		securities, or other financial account in a foreign country?	16		<u> </u>
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 25c 26c 27c 28c 28c 28c 28c 28c 28c 28	(the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	İ		
during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1)	1		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1	3				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1		- <i>'</i>		1	
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	1				
Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X		/ -			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X		· · · · · · · · · · · · · · · · · · ·		ļ	37
had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X			4a	 -	<u>^</u>
			4.		- v
)-PF	

THE MARCUS & MILLICHAP COMPANY 77-0480868 Form 990-PF (2010) FOUNDATION Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained _ Yes 🔲 No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deterred compensation (c) Compensation (b) Title, and average (e) Expense account, other hours per week devoted to position (If not paid, (a) Name and address enter -0-) allowances GEORGE M. MARCUS DIRECTOR/ PRESIDENT CEO 777 CALIFORNIA AVENUE 1.00 0. 0. 0. PALO ALTO, CA 94304 ROBERT H. KENNIS DIRECTOR 777 CALIFORNIA AVENUE 1.00 0 0 0. PALO ALTO, CA 94304 DIRECTOR MARIANNE EMPEDOCLES 777 CALIFORNIA AVENUE 0 0. PALO ALTO, CA 94304 1.00 0. ALEX YARMOLINSKY TREASURER 777 CALIFORNIA AVENUE PALO ALTO, CA 94304 1.00 0 0 0. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average (d) Contributions to (e) Expense

(a) Name and address of each employee paid more than \$50,000	devoted to po	sition (c) Compensation	and deferred compensation	allowances
NONE				
				
			·	
Total number of other employees paid over \$50,000			D	

Part VIII Information About Officers, Directors, Trustees, Foundation Manager Paid Employees, and Contractors (continued)	ers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
	(b) Type of service	(c) Compensation
NONE		
	•	
		<u></u>
-		0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information	cuch as the	· · · · · · · · · · · · · · · · · · ·
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Such as the	Expenses
1 N/A		
2		
3		
4		
Port IV P C f D Palata d Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
22.42		Amount
1N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	>	0.
	For	m 990-PF (2010)

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	3,166,923.
b	Average of monthly cash balances	1b	1,548,714.
C	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	4,715,637.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,715,637.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	70,735.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,644,902.
6	Minimum investment return Enter 5% of line 5	6	232,245.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	232,245.
2a	Tax on investment income for 2010 from Part VI, line 5 2a 1,676.		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	1,676.
3	Distributable amount before adjustments. Subtract line 2¢ from line 1	3	230,569.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	230,569.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	230,569.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	() , s = 1, d = 1, s =	1a	93,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	r the section

Part XIII Undistributed Income (see instructions)

				
`	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				230,569.
T T T T T T T T T T T T T T T T T T T				230,303.
2 Undistributed income, if any, as of the end of 2010 a Enter amount for 2009 only			0.	
b Total for prior years:				
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 292, 721.	}			
b From 2006 6,717.				
c From 2007 104, 764.				
d From 2008 51,021.				
e From 2009				
f Total of lines 3a through e	455,223.			
4 Qualifying distributions for 2010 from	433,223.			<u> </u>
Part XII, line 4: ► \$ 93,000.				
a Applied to 2009, but not more than line 2a		Ì	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		•		-
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				93,000.
e Remaining amount distributed out of corpus	0.	_ 		33,000.
5 Excess distributions carryover applied to 2010	137,569.			137,569.
(If an amount appears in column (d), the same amount must be shown in column (a))	137,309.			137,303.
6 Enter the net total of each column as				
indicated below:	24- 5-4			
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	317,654.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line			•	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005	455 450			•
not applied on line 5 or line 7	155,152.			
9 Excess distributions carryover to 2011.	160 500			
Subtract lines 7 and 8 from line 6a	162,502.		 	
10 Analysis of line 9:				
a Excess from 2006 6,717.				
b Excess from 2007 104,764.				
c Excess from 2008 51,021.				
d Excess from 2009				
e Excess from 2010				5 OOO DE (0040)

Part XI	Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)	N/A		
1 a If the f	oundation has received a ruling of	r determination letter that	it is a private operating				
`founda	ation, and the ruling is effective foi	2010, enter the date of t	he ruling	>			
b Check	box to indicate whether the found	ation is a private operatin	ng foundation described i	n section	4942(j)(3) or49	942(j)(5)	
2 a Enter t	he lesser of the adjusted net	Tax year		Prior 3 years			
incom	e from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
ınvestr	ment return from Part X for						
each y	ear listed						
b 85% o	f line 2a						
c Qualify	ing distributions from Part XII,						
line 4 f	for each year listed						
d Amous	nts included in line 2c not						
used d	lirectly for active conduct of						
exemp	t activities						
e Qualify	ring distributions made directly						
for act	ive conduct of exempt activities.						
Subtra	ict line 2d from line 2c						
	lete 3a, b, or c for the						
	ative test relied upon; s° alternative test - enter;						
	alue of all assets						
(2) V:	alue of assets qualifying						
	nder section 4942(j)(3)(B)(i)						
	wment" alternative test - enter						
	minimum investment return in Part X, line 6 for each year						
listed	THE GIVEN, INTO O TOT GUOTI YOU						
c "Supp	ort" alternative test - enter:						
(1) To	otal support other than gross						
	vestment income (interest,						
	vidends, rents, payments on ecurities loans (section						
	12(a)(5)), or royalties)						
	upport from general public			1			
	nd 5 or more exempt rganizations as provided in						
	ection 4942(j)(3)(B)(iii)						
(3) La	argest amount of support from						
ar	n exempt organization						
	ross investment income						
Part XV				if the foundation	had \$5,000 or me	ore in assets	
	at any time during t	he year-see the i	instructions.)				
1 Infor	mation Regarding Foundatio	n Managers:					
	ny managers of the foundation wh			ibutions received by the	foundation before the clo	se of any tax	
	but only if they have contributed in	iore than \$5,000). (See s	ection 507(a)(2).)				
NONE							
	ny managers of the foundation wh			or an equally large porti	on of the ownership of a p	artnership or	
	entity) of which the foundation has	s a 10% or greater interes	SL.				
NONE			· <u>-</u>				
	mation Regarding Contributi						
	here X if the foundation o						
	undation makes gifts, grants, etc.	,			ompiete items 2a, b, c, and	<u> </u>	
a The na	ame, address, and telephone num	oer of the person to whor	m applications should be	addressed:			
b The fo	orm in which applications should b	e submitted and informat	tion and materials they sh	iould include:			
							
c Any s	ubmission deadlines:						
							
d Any re	d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;						

Form 990-PF (2010) FOUNDATION

Part XV Supplementary Information (continued)

77-0480868 Page 11

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or contribution	_
Name and address (home or business)	any foundation manager	status of	contribution	Amount
Name and address (home or business) a Paid during the year .	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
SEE STATEMENT 6		<u> </u>		03 000
Total b Approved for future payment		T	<u>▶ 3a</u>	93,000.
• Approved for future payment				
				}
NONE				}
			E	
	-		> 3b	0.
023611 12-07-10			F	orm 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)	
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		code			
a b	·	·		-		
d			_			
e		. <u> </u>				
f	-	 				
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments		<u> </u>	14	9,483. 74,295.		
4 Dividends and interest from securities			14	74,295.	···	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income	-		+			
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b	1					
c						
d	<u> </u>					
e	. 					
12 Subtotal. Add columns (b), (d), and (e)	LL		0	83,778.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	83,778	
(See worksheet in line 13 instructions to verify calculations.)			<u>-</u>			
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt Po	urposes		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the account the foundation's exempt purposes (other than by providing funds for such purposes).	omplishment of
	N/A	
		
		_ -
_		
	_ 	
		·
023621 12-07-10		Form 990-PF (2010

	990-PF		ATION					77-048			ge 13
Pa	rt XVI	Information Re Exempt Organ		nsfers To a	and Transacti	ons ar	nd Relatio	nships With Noncha	ritable	9	
1	Did the	organization directly or indi		v of the followin	ng with any other or		described in	section 501(c) of		Yes	Nο
'		e (other than section 501(c		-				section 30 I(c) of			110
a		rs from the reporting found				ai organiz	ations				l
•	(1) Cas	• •	ation to a nononan	delico oxempt or	gameanon oi.				1a(1)		X
	` '	er assets							1a(2)		X
b		ansactions:							1.57.57		
_		es of assets to a noncharita	ible exempt organiz	ation					16(1)	()	Х
		chases of assets from a no	• =						1b(2)		X
		ntal of facilities, equipment,	•	Ü					1b(3)		X
		mbursement arrangements							1b(4)		X
	(5) Loa	ans or loan guarantees							1b(5)		X
	(6) Per	formance of services or me	embership or fundra	aising solicitatio	ons				1b(6)		X
C	Sharing	of facilities, equipment, ma	uling lists, other ass	sets, or paid em	ployees				1c		X
d	If the ar	iswer to any of the above is	"Yes," complete the	e following sche	edule. Column (b) st	ould alwa	ays show the f	air market value of the goods,	other as:	sets,	
						ket value	in any transac	ction or sharing arrangement,	show in		
723	$\overline{}$	(d) the value of the goods,					(4)				
(a)L	ine no	(b) Amount involved	(c) Name		e exempt organization	<u> </u>	(0) Descri	ption of transfers, transactions, and	sharing ai	rangeme	nts
			 	N/A	·		 				
—	\rightarrow	- ·					-	 			
	-+						 	_ 			-
	+		 				 -				
-	-+		-				 				
							 				
	$\neg \uparrow$		· 		 .		 				
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2a		oundation directly or indirec	-		•	t organiza	ations describe	ed r		T-17	7
		on 501(c) of the Code (other		c)(3)) or in seci	tion 52/7			L	Yes	لـ٨.	□No
	II Tes,	complete the following sch (a) Name of org			(b) Type of organ	zation		(c) Description of relations	ship		
		N/A			(b) Type of organ	-		(0) 000	····Þ		
_								 			
_											
_											
								to the best of my knowledge and be	elief, it is tr	ue, corre	ct,
	ign	nd complete Declarate prep	arer (other than taxbay)	Tilduciary) is b							
H	ere 📗				10	10	V''	CHAIRM.	<u> </u>		
		Signature of officer or tr			Dat			Title			
		Print/Type preparer's n	ame	Preparer's s	signature		Date	Check if PTIN			
p.	aid	ANIME E MA		1/22	m 1	\sim $^{-1}$	513/1,	self- employed			
	epare	r Firm's name ► FRA		BMAN C	CO. LLP	<u> </u>	-, -, .,	Firm's EIN ▶			
	se Oni		301 PAGE					THIN S CHY			

Form **990-PF** (2010)

(650)845-8100

Firm's address ▶ PALO ALTO, CA 94304

Phone no.

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY CA	ASH IN	VESTMENTS	STATEMENT	1
SOURCE						AMOUNT	-
WELLS FARGO						9,48	83.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A			9,48	83.
FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A))
WELLS FARGO DIVIDEND & INTERI INCOME	EST		74,295.	,	0.	74,29	95.
TOTAL TO FM 990-PF, PART I, LN 4			74,295.		0.	74,295.	
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
STATE ANNUAL REGISTRATION		20.		0.			0.
TO FORM 990-PF, PG 1, LN 18	· · · · · · · · · · · · · · · · · · ·	20.		0.			0.
FORM 990-PF	CO	RPORAT	E STOCK			STATEMENT	4
DESCRIPTION				вос	OK VALUE	FAIR MARKE	r
18,000 SHS ESSEX PPTY TR 125,000 SHS LOOPNET, INC					L,942,470. L,218,750.	2,055,96	

FORM 990-PF	OTHER ASSETS			STATE	MENT	5
DESCRIPTION	BEGINNING OF END OF Y				FAIR MARKET VALUE	
DUE FROM MARCUS FAMILY FOUNDATION	1,500.	1	,500.	1,500		00.
TO FORM 990-PF, PART II, LINE 15	1,500.	1	1,500.		1,500.	
	AND CONTRIBUTION DURING THE YEAR	is		STATE	EMENT	6
RECIPIENT NAME AND ADDRESS	RECIPIENT RELA			IENT TUS	AMOUN	1T
AIM HIGH PO BOX 410715 SAN FRANCISCO, CA 94110			PUBLIC CHARITY		5,000.	
AMERICAN HEART ASSOCIATION 100 MONTGOMERY ST. SUITE 1000 SAN FRANCISCO, CA 94110			PUBLIC CHARITY		2,50	00.
ROKERS BENEFITING KIDS 445 ZUNI STREET DENVER, CO UNDERPRIVILEGED YOUTH 0211		PUBLIC CHARITY		2,50	00.	
CITY OF HOPE 1055 WILSHIRE BLVD. 12TH FLOOR LOS ANGELES, CA 90017			PUBLIC CHARITY		13,50	00.
COMMUNITY GATEPATH 875 STANTON ROAD BURLINGAME, CA 94010	A NON-PROFIT ORGANIZATION - CHILDREN AND ADULTS WITH DISABILITIES		PUBLIC CHARIT		5,00	00.
FACES - 2010 BARBER EVENT 400 SEAPORT COURT #230 REDWOOD CITY, CA 94063	AUTISTIC YOUTH EDUCATION		PUBLIC CHARIT		5,00	00.

	ATIO	77-0480868
HAAS BUSINESS SCHOOL FUND F602 HAAS SCHOOL #6105 SUPP BERKELEY, CA 94720-6105 EDUC	PUBLIC ORT STUDENT CHARITY ATION	15,000.
HOUSING INDUSTRY FOUNDATION 538-A VALLEY WAY MILPITAS, CA ANNU. 95035	PUBLIC PLEDGE CHARITY	6,000.
JEWISH FEDERATION OF GREATER PHILADELPHIA JEWI 2100 ARCH STREET PHILADELPHIA, PA 19103	PUBLIC SH COMMUNITY AID CHARITY	5,000.
JEWISH UNITED FUND 30 SOUTH WELLS CHICAGO, IL JEWI 60606	PUBLIC SH RELIEF CHARITY	2,500.
LAMBS FARM 14245 W. ROCKLAND RD. DISA LIBERTYVILLE, IL 60048 ADUL	PUBLIC BLED CHILDREN AND CHARITY TS	2,500.
SECOND HARVEST FOOD BANK 1051 BING STREET SAN CARLOS, CA COMM 94070	PUBLIC CHARITY	2,500.
THE JEWISH FEDERATION 6505 WILSHIRE BLVD. SUITE 1000 JEWI LOS ANGELES, CA 90048	PUBLIC SH COMMUNITY AID CHARITY	10,000.
ULI FOUNDATION 1 CALIFORNIA STREET SUITE 2500 ANNU SAN FRANCISCO, CA 94111	PUBLIC CHARITY	16,000.

93,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A