Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation: JLH FOUNDATION

A Employer identification number: 76-0668991

Number and street (or P O box number if mail is not delivered to street address): 16010 BARKERS POINT LN #210 | Room/suite

B Telephone number (see page 10 of the instructions): (281) ~~558-2002~~ 752-4510

City or town, state, and ZIP code: HOUSTON, TX 77079

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 11,314,762.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,000,000.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	147,462.	147,462.		ATCH 1
	4 Dividends and interest from securities	94,179.	94,179.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-216,350.			
	b Gross sales price for all assets on line 6a 3,093,089.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-16,506.	66.		ATCH 3
	12 **Total.** Add lines 1 through 11	1,008,785.	241,707.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,250.	3,250.	0.	0.
	c Other professional fees (attach schedule)	62,507.	62,507.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	7,411.	2,411.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	41.	41.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	73,209.	68,209.	0.	0.
	25 Contributions, gifts, grants paid	341,291.			341,291.
	26 **Total expenses and disbursements.** Add lines 24 and 25	414,500.	68,209.	0.	341,291.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	594,285.			
	b **Net investment income** (if negative, enter -0-)		173,498.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

	Line	Description (Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions))	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,077,687.	1,627,632.	1,627,632.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	3,832,107.	4,821,788.	5,641,385.
	c	Investments - corporate bonds (attach schedule) ATCH 8	4,298,925.	4,351,763.	4,045,745.
	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	10,208,719.	10,801,183.	11,314,762.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	10,208,719.	10,801,183.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	10,208,719.	10,801,183.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	10,208,719.	10,801,183.	

Part III Analysis of Changes in Net Assets or Fund Balances

	Description	Line	Amount
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,208,719.
2	Enter amount from Part I, line 27a	2	594,285.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,803,004.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 9	5	1,821.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,801,183.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-216,350.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2009	147,238.	8,243,360.	0.017861
2008	437,513.	6,642,889.	0.065862
2007	348,113.	5,864,192.	0.059362
2006	191,001.	3,977,786.	0.048017
2005	149,403.	2,569,802.	0.058138

2	**Total** of line 1, column (d)	2	0.249240
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049848
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	9,794,895.
5	Multiply line 4 by line 3	5	488,256.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,735.
7	Add lines 5 and 6	7	489,991.
8	Enter qualifying distributions from Part XII, line 4	8	341,291.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,470.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	3,470.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,470.
6	Credits/Payments.		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 8,641.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	8,641.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	8.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	5,163.
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 5,163. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶$ __________ (2) On foundation managers. ▶$ __________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ __________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ELLIS TUDZIN Telephone no ▶ 281-752-4510

Located at ▶ 16010 BARKERS POINT LN #210 HOUSTON, TX ZIP + 4 ▶ 77079

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.			
	▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,123,052.
b	Average of monthly cash balances	1b	821,004.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	9,944,056.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,944,056.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	149,161.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,794,895.
6	**Minimum investment return.** Enter 5% of line 5	6	489,745.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	489,745.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,470.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,470.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	486,275.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	486,275.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	486,275.

Part XII **Qualifying Distributions**(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	341,291.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	341,291.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	341,291.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				486,275.
2 Undistributed income, if any, as of the end of 2010.				
a Enter amount for 2009 only			42,346.	
b Total for prior years: 20 08 ,20 07 ,20 06				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 341,291.				
a Applied to 2009, but not more than line 2a			42,346.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				298,945.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				187,330.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010 ... 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2010	Prior 3 years (b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

PAULA HERN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 11				
Total . . . . ▶ **3a**				341,291.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	147,462.	
4 Dividends and interest from securities			14	94,179.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-216,350.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 12		-19,587.		3,081.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-19,587.		28,372.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 8,785.

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
13	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date 11·14·2011 — Title Director

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
John Steffes		11/7/11		

Firm's name ▶ BKD, LLP — Firm's EIN ▶

Firm's address ▶ 2800 POST OAK BLVD, STE 3200 HOUSTON, TX 77056 — Phone no. 713-499-4600

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization
JLH FOUNDATION

Employer identification number
76-0668991

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JLH FOUNDATION

Employer identification number 76-0668991

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PAULA HERN 1707 FRANCIS AVE. AUSTIN, TX 78703	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHMENT D-1 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,191,866.		1,182,108.					9,758.	
		SEE ATTACHMENT D-1 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,901,223.		2,127,300.					-226,077.	
		CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
510.							510.	
		100,000 SHS FEDERAL NATIONAL MORTGAGE AS PROPERTY TYPE: SECURITIES				P	02/16/2010	06/30/2010
100,000.		100,404.					-404.	
		50,000 SHS FEDERAL NATIONAL MORTGAGE ASS PROPERTY TYPE: SECURITIES				P	02/16/2010	08/30/2010
50,000.		50,005.					-5.	
		PARTNERSHIP K-1 CAPITAL GAIN PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
		132.					-132.	
TOTAL GAIN (LOSS)							-216,350.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WOODWAY FINANCIAL	132,272.	132,272.
WOODFOREST FINANCIAL	1,145.	1,145.
RAYMOND JAMES	14,045.	14,045.
TOTAL	147,462.	147,462.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WOODWAY FINANCIAL	90,669.	90,669.
RAYMOND JAMES	3,510.	3,510.
TOTAL	94,179.	94,179.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SETTLEMENT INCOME		66.	66.
PARTNERSHIP DISTRIBUTIONS		-16,572.	
	TOTALS	-16,506.	66.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WOODWAY FINANCIAL		62,507.	62,507.
	TOTALS	62,507.	62,507.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	2,411.	2,411.
EXCISE TAXES	5,000.	
TOTALS	7,411.	2,411.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BANK FEES		10.	10.
MISCELLANEOUS EXPENSES		31.	31.
	TOTALS	41.	41.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE STATEMENT 2-1	4,297,941.	4,972,592.
SEE STATEMENT 3-1	523,847.	668,793.
TOTALS	4,821,788.	5,641,385.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE STATEMENT 2-1	3,893,562.	3,581,991.
SEE STATEMENT 4-1	458,201.	463,754.
TOTALS	4,351,763.	4,045,745.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
BOOK/TAX DIFFERENCES IN PARTNERSHIPS		1,821.
	TOTAL	1,821.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ELLIS TUDZIN 16010 BARKERS POINT LN #210 HOUSTON, TX 77079	SEC/TREAS/DIRECTOR	0.	0.	0.
PAULA HERN 16010 BARKERS POINT LN #210 HOUSTON, TX 77079	CHAIRMAN/DIRECTOR	0.	0.	0.
TOM BARBOUR 16010 BARKERS POINT LN #210 HOUSTON, TX 77079	DIRECTOR	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MEMORIAL HERMANN FOUNDATION 9301 SOUTHWEST FWY STE 600 HOUSTON, TX 77074	NONE 501(C)(3)	CONTRIBUTION	83,333.
THE SETON FUND 1201 W. 38TH STREET AUSTIN, TX 78705	NONE 501(C)(3)	CONTRIBUTION	100,000.
THE METHODIST HOSPITAL FOUNDATION 6566 FANNIN ST GB 240 HOUSTON, TX 77030	NONE 501(C)(3)	CONTRIBUTION	157,958.
		TOTAL CONTRIBUTIONS PAID	341,291.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 12

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
SETTLEMENT INCOME			01	66.	
PARTNERSHIP DISTRIBUTIONS	900001	-19,587.	01	3,015.	
TOTALS		-19,587.		3,081.	

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust: JLH FOUNDATION

Employer identification number: 76-0668991

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo , day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	9,217.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	9,217.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr.)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-225,567.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	-225,567.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2010**

JSA
0F1210 2 000

Part III Summary of Parts I and II
Caution: *Read the instructions before completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			9,217.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-225,567.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-216,350.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary.*

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:		
a	The loss on line 15, column (3) **or b** $3,000	16	(3,000.)

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2010

Name of estate or trust: JLH FOUNDATION

Employer identification number: 76-0668991

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example. 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SEE ATTACHMENT D-1	VARIOUS	VARIOUS	1,191,866.	1,182,108.	9,758.
100,000 SHS FEDERAL NATIONAL MORTGAGE ASSOCIA	02/16/2010	06/30/2010	100,000.	100,404.	-404.
50,000 SHS FEDERAL NATIONAL MORTGAGE ASSOC	02/16/2010	08/30/2010	50,000.	50,005.	-5.
PARTNERSHIP K-1 CAPITAL GAIN	VARIOUS	VARIOUS		132.	-132.
1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b					9,217.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side | Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example. 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SEE ATTACHMENT D-1	VARIOUS	VARIOUS	1,901,223.	2,127,300.	-226,077.
CAPITAL GAIN DISTRIBUTION	VARIOUS	VARIOUS	510.		510.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . -225,567.

61-0347-01-5 JLH FOUNDATION IMA

AS OF DATE: 12/31/10

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
H8817H-10-0	TRANSOCEAN LTD	1,125.000	88,283.82	69.510 12/31/2010	78,198.75
000375-20-4	ABB LTD	2,950.000	55,492.29	22.450 12/31/2010	66,227.50
00724F-10-1	ADOBE SYSTEMS INC	2,000.000	65,729.35	30.780 12/31/2010	61,560.00
00846U-10-1	AGILENT TECHNOLOGIES INC	1,300.000	42,564.75	41.430 12/31/2010	53,859.00
012653-10-1	ALBEMARLE CORPORATION	1,200.000	47,886.60	55.780 12/31/2010	66,936.00
02209S-10-3	ALTRIA GROUP INC	4,000.000	80,640.00	24.620 12/31/2010	98,480.00
025816-AY-5	AMERICAN EXPRESS 7.00% DUE 03/19/2018	70,000.000	70,479.50	116.477 12/31/2010	81,533.90
02635P-TB-9	AMERICAN GENERAL FINANCE 4.875% DUE 07/15/2012	100,000.000	96,921.00	94.125 12/31/2010	94,125.00
02635P-TD-5	AMERICAN GENERAL FINANCE 5.85% DUE 06/01/2013	200,000.000	201,152.00	90.750 12/31/2010	181,500.00
03076C-AB-2	AMERIPRISE FINANCIAL INC. 5.65% DUE 11/15/2015	195,000.000	195,847.50	110.815 12/31/2010	216,089.25
037389-10-3	AON CORP	1,375.000	55,608.77	46.010 12/31/2010	63,263.75
037411-10-5	APACHE CORP	325.000	25,132.51	119.230 12/31/2010	38,749.75
053015-10-3	AUTOMATIC DATA PROCESSING, INC.	700.000	29,421.89	46.280 12/31/2010	32,396.00
060505-DB-7	BANK OF AMERICA CORPORATION 5.49% DUE 03/15/2019	200,000.000	195,672.00	97.546 12/31/2010	195,092.00
064058-10-0	BANK OF NEW YORK MELLON CORP.	1,725.000	75,364.47	30.200 12/31/2010	52,095.00
067383-10-9	BARD, C.R., INC	800.000	61,106.21	91.770 12/31/2010	73,416.00
067901-10-8	BARRICK GOLD CORP	1,600.000	58,463.38	53.180 12/31/2010	85,088.00

STATEMENT 2-1

61-0347-01-5 JLH FOUNDATION IMA AS OF DATE: 12/31/10

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
17275R-10-2	CISCO SYSTEMS, INC.	3,100.000	66,528.24	20.230 12/31/2010	62,713.00
192446-10-2	COGNIZANT TECHNOLOGY SOLUTIONS	650.000	21,508.50	73.290 12/31/2010	47,638.50
219350-10-5	CORNING INC.	3,100.000	57,341.04	19.320 12/31/2010	59,892.00
25243Q-20-5	ADR DIAGEO PLC ADR	1,175.000	78,052.75	74.330 12/31/2010	87,337.75
254687-10-6	DISNEY	1,800.000	47,799.94	37.510 12/31/2010	67,518.00
30231G-10-2	EXXON MOBIL CORP	1,325.000	75,644.25	73.120 12/31/2010	96,884.00
31315P-AT-6	FARMER MAC 3.75% DUE 05/17/2017 NC	100,000.000	100,000.00	106.185 12/31/2010	106,185.00
3133XS-2D-9	FEDERAL HOME LOAN BANK 5.00% DUE 08/24/2016 CALLABLE 08/24/2012 @ 100	350,000.000	350,000.00	105.935 12/31/2010	370,774.25
3133XW-JA-8	FEDERAL HOME LOAN BANK 2.00% DUE 01/22/2013 CALLABLE 07/22/2011 @ 100	500,000.000	500,000.00	100.915 12/31/2010	504,575.00
3133XX-HD-2	FEDERAL HOME LOAN BANK 2.05% DUE 12/30/2013 CALLABLE 09/30/2011 @ 100	125,000.000	125,000.00	100.936 12/31/2010	126,170.63
3133XY-L5-2	FEDERAL HOME LOAN BANK 2.25% DUE 06/02/2014 CALLABLE 06/02/2011 @ 100	100,000.000	100,000.00	99.486 12/31/2010	99,486.00
31331J-TY-9	FEDERAL FARM CREDIT BANK 2.00% DUE 07/07/2014 CALLABLE 07/07/2011 @ 100	150,000.000	150,000.00	100.637 12/31/2010	150,956.25
313370-SZ-2	FEDERAL HOME LOAN BANK 2.25% DUE 09/08/2017 NC	235,000.000	238,743.55	96.589 12/31/2010	226,985.33
313371-UR-5	FEDERAL HOME LOAN BANK 2.00% DUE 12/03/2015 CALLABLE 06/03/2011 @ 100	200,000.000	200,000.00	98.161 12/31/2010	196,323.00
3134G1-GX-6	FREDDIE MAC 2.05% DUE 06/30/2014 CALLABLE 06/30/2011 @ 100 1X	450,000.000	450,000.00	100.697 12/31/2010	453,136.50

STATEMENT 2-1

61-0347-01-5 JLH FOUNDATION IMA AS OF DATE: 12/31/10

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
3134G1-KT-0	FREDDIE MAC 1.20% DUE 01/14/2013 CALLABLE 07/14/2011 @ 100	100,000.000	100,000.00	100.382 12/31/2010	100,382.00
3136FM-HW-7	FANNIE MAE 2.125% DUE 09/30/2013 CALLABLE 03/30/2011 @ 100	30,000.000	30,000.00	100.381 12/31/2010	30,114.30
3136FP-JP-3	FANNIE MAE 2.00% DUE 03/28/2016 CALLABLE 09/28/2011 @ 100	100,000.000	99,825.00	97.805 12/31/2010	97,805.00
370334-10-4	GENERAL MILLS INC.	1,500.000	55,107.45	35.590 12/31/2010	53,385.00
375558-10-3	GILEAD SCIENCES INC	1,250.000	60,129.08	36.240 12/31/2010	45,300.00
38141G-EU-4	GOLDMAN SACHS GROUP INC NOTE 5.625% 1/15/17	200,000.000	198,950.00	105.744 12/31/2010	211,488.00
38259P-50-8	GOOGLE INC-CL A	150.000	50,874.00	593.970 12/31/2010	89,095.50
452308-10-9	ILLINOIS TOOL WORKS, INC.	1,000.000	48,726.95	53.400 12/31/2010	53,400.00
458140-10-0	INTEL CORP	4,000.000	100,453.20	21.030 12/31/2010	84,120.00
459200-10-1	INTERNATIONAL BUSINESS MACHINES	450.000	48,572.86	146.760 12/31/2010	66,042.00
46625H-10-0	JP MORGAN CHASE & CO	1,525.000	62,603.54	42.420 12/31/2010	64,690.50
469814-10-7	JACOBS ENGINEERING GROUP INC.	1,375.000	56,387.79	45.850 12/31/2010	63,043.75
478160-10-4	JOHNSON & JOHNSON	1,000.000	59,600.00	61.850 12/31/2010	61,850.00
500255-10-4	KOHLS CORPORATION	1,200.000	59,440.17	54.340 12/31/2010	65,208.00
524908-R3-6	LEHMAN BROTHERS HOLDINGS 6.50% DUE 07/19/2017	200,000.000	204,592.50	.010 12/31/2010	20.00
58933Y-10-5	MERCK & CO INC NEW	2,000.000	73,702.40	36.040 12/31/2010	72,080.00

STATEMENT 2-1

61-0347-01-5 JLH FOUNDATION IMA AS OF DATE: 12/31/10

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
60934N-20-3	FEDERATED PRIME OBLIG MONEY MKT FUND	605,472.450	605,472.45	1.000 12/31/2010	605,472.45
637071-10-1	NATIONAL OILWELL VARCO INC	900.000	22,113.18	67.250 12/31/2010	60,525.00
654106-10-3	NIKE INC., CLASS B	550.000	35,371.33	85.420 12/31/2010	46,981.00
66987V-10-9	NOVARTIS AG-ADR	1,250.000	63,901.31	58.950 12/31/2010	73,687.50
704549-10-4	PEABODY ENERGY CORPORATION	1,200.000	33,045.68	63.980 12/31/2010	76,776.00
713448-10-8	PEPSICO, INC.	1,400.000	83,745.18	65.330 12/31/2010	91,462.00
716768-10-6	PETSMART, INC.	2,000.000	51,010.00	39.820 12/31/2010	79,640.00
724479-AG-5	PITNEY BOWES INC 5.00% DUE 03/15/2015	150,000.000	152,779.50	105.079 12/31/2010	157,618.50
742718-10-9	PROCTER & GAMBLE	1,500.000	96,728.50	64.330 12/31/2010	96,495.00
806857-10-8	SCHLUMBERGER, LTD.	1,110.000	48,228.14	83.500 12/31/2010	92,685.00
81369Y-88-6	UTILITIES SELECT SECTOR SPDR	1,000.000	28,860.40	31.340 12/31/2010	31,340.00
855030-10-2	STAPLES INC.	3,000.000	61,999.99	22.770 12/31/2010	68,310.00
879382-20-8	TELEFONICA S A	700.000	50,209.81	68.420 12/31/2010	47,894.00
881624-20-9	TEVA PHARMACEUTICALS-ADR	1,250.000	46,630.75	52.130 12/31/2010	65,162.50
883556-10-2	THERMO FISHER SCIENTIFIC, INC.	1,150.000	36,202.02	55.360 12/31/2010	63,664.00
88579Y-10-1	3M COMPANY	700.000	52,460.40	86.300 12/31/2010	60,410.00
89151E-10-9	TOTAL SA-SPON ADR	1,350.000	88,298.85	53.480 12/31/2010	72,198.00

STATEMENT 2-1

61-0347-01-5 JLH FOUNDATION IMA

AS OF DATE: 12/31/10

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
896522-10-9	TRINITY INDUSTRIES, INC.	2,725.000	84,390.90	26.610 12/31/2010	72,512.25
921909-60-2	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND #113	19,365.994	326,306.48	15.760 12/31/2010	305,208.07
922031-40-6	VANGUARD SHORT TERM INVESTMENT GRADE FUND #39	85,109.457	900,510.37	10.770 12/31/2010	916,628.85
922908-87-6	VANGUARD SMALL-CAP IDX FD INST # 857	12,563.592	349,022.83	34.770 12/31/2010	436,836.09
92343V-10-4	VERIZON COMMUNICATIONS	1,000.000	27,938.89	35.780 12/31/2010	35,780.00
931142-BT-9	WAL-MART STORES INC NOTES 4.55% DUE 05/01/2013	35,000.000	33,891.90	108.014 12/31/2010	37,804.90
931422-10-9	WALGREEN CO	2,000.000	71,104.51	38.960 12/31/2010	77,920.00
94106L-10-9	WASTE MANAGEMENT INC DEL COM STOCK	800.000	28,801.04	36.870 12/31/2010	29,496.00
976657-AC-0	WISCONSIN ENERGY CORP. 6.50% DUE 04/01/2011	100,000.000	99,708.00	101.445 12/31/2010	101,445.00
	TOTAL HOLDINGS		8,794,081.66		9,157,161.27
	TOTAL INCOME CASH		593,690.74-		593,690.74-
	TOTAL PRINCIPAL CASH		593,690.74		593,690.74
	TOTAL ACCOUNT		8,794,081.66		9,157,161.27

	Carrying Value	Market Value
Cash	605,472.45	605,472.45
Bonds	3,893,562.45 +	3,581,991.31 +
Stock	4,295,046.76 +	4,969,697.51 +
Subtotal-per statement	8,794,081.66 =	9,157,161.27 =
Dividend in Transit	2,894.23 +	2,894.23 +
Cash Adjustment	370.48 +	370.48 +
Total Assets	8,797,346.37 =	9,160,425.98 =
Less Items Reported on Line 2	605,842.93 -	605,842.93 -
Less Items Reported on Line 10c	3,893,562.45 -	3,581,991.31 -
Less Items Reported on Line 10b	4,297,940.99 -	4,972,591.74 -
Difference	0 =	0 =

STATEMENT 2-1

WOODFOREST
FINANCIAL SERVICES, INC.
A subsidiary of Woodforest Financial Group, Inc.

Your Portfolio

For more information, visit raymondjames.com/investoraccess

	Quantity	Price	Value	Gain or (Loss)	Estimated Annual Income
Equities					
BRISTOL MYERS SQUIBB COMPANY (BMY)	1,000.000	$26.480	**$26,480.00**	$(197.54)	$1,320.00
EMERSON ELEC COMPANY (EMR)	400.000	$57.170	**$22,868.00**	$2,241.86	$552.00
ENTERPRISE PRODUCTS PARTNERS L P (EPD)	1,500.000	$41.610	**$62,415.00**	$13,417.22	$3,495.00
EXTERRAN PARTNERS LP COM UNITS (EXLP)	1,500.000	$26.860	**$40,290.00**	$4,803.75	$2,805.00
FRONTIER COMMUNICATIONS CORPORATION (FTR)	5,000.000	$9.730	**$48,650.00**	$9,457.55	$3,750.00
INERGY L P UNIT LTD PTNR (NRGY)	1,400.000	$39.240	**$54,936.00**	$4,583.60	$3,948.00
LINN ENERGY LLC UNIT LTD LIAB (LINE)	2,000.000	$37.490	**$74,980.00**	$20,899.85	$5,280.00
NATURAL RESOURCE PARTNERS L P COM UNIT L P (NRP)	2,000.000	$33.200	**$66,400.00**	$18,435.20	$4,320.00
OLIN CORPORATION COM PAR $1 (OLN)	2,000.000	$20.520	**$41,040.00**	$1,079.65	$1,600.00
SPECTRA ENERGY PARTNERS LP (SEP)	1,400.000	$32.850	**$45,990.00**	$5,951.74	$2,464.00
SUBURBAN PROPANE PARTNERS L P UNIT LTD PARTN (SPH)	1,100.000	$56.090	**$61,699.00**	$11,822.04	$3,740.00
3M COMPANY (MMM)	400.000	$86.300	**$34,520.00**	$879.22	$840.00
WILLIAMS PARTNERS L P COM UNIT L P (WPZ)	1,300.000	$46.650	**$60,645.00**	$10,932.50	$3,575.00
WINDSTREAM CORPORATION (WIN)	2,000.000	$13.940	**$27,880.00**	$3,920.88	$2,000.00
Equities Total			***$668,793.00***	***$108,227.52***	***$39,689.00***

Market Value	668,793
Less: Unrealized Gain	108,227.52 -

Cost Basis	560,565.48 =
Less: Partnership Adjustment	36,718 -

Total Cost Basis	523,847.48 =

STATEMENT 3-1

WOODFOREST FINANCIAL SERVICES, INC.
A subsidiary of Woodforest Financial Group, Inc.

Your Portfolio (continued)

	Quantity	Price	Value	Gain or (Loss)	Estimated Annual Income
Fixed Income					
BARCLAYS BANK DELAWARE WILMINGTON, DE FDIC # 57203 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.2500% DUE 02/22/2011 (06740KAR8)	$50,000.00	$100.100	**$50,050.00**	$50.00	$625.00
CASCADE BANK EVERETT, WA FDIC # 28823 CERTIFICATE OF DEPOSIT MONTHLY 1.4000% DUE 02/28/2011 (147352EL8)	$50,000.00	$100.135	**$50,067.50**	$67.50	$700.00
COASTAL BANK & TRUST OF FLORIDA PENSACOLA, FL FDIC # 873 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 2.0000% DUE 02/21/2012 (19041BAE6)	$50,000.00	$101.370	**$50,685.00**	$685.00	$1,000.00
COLUMBUS BANK & TRUST COLUMBUS, GA FDIC # 873 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.7500% DUE 08/18/2011 (198882FS6)	$50,000.00	$100.765	**$50,382.50**	$382.50	$875.00
FEDERAL FARM CREDIT BANKS DEBENTURE 4.1500% DUE 01/07/2019 (31331JAW3) Moody's/S&P Aaa / AAA	$50,000.00	$105.400	**$52,700.00**	$1,478.02	$2,075.00
FEDERAL HOME LOAN BANKS DEBENTURE 5.0000% DUE 06/09/2017 (3133XKWG6) Moody's/S&P Aaa / AAA	$50,000.00	$113.485	**$56,742.50**	$1,166.30	$2,500.00
FIRST COMMERCIAL BANK JACKSON, MS FDIC # 57069 CERTIFICATE OF DEPOSIT MONTHLY 1.9000% DUE 02/14/2012 (31984GBW8)	$50,000.00	$101.251	**$50,625.50**	$625.50	$950.00

STATEMENT 4-1

WOODFOREST
FINANCIAL SERVICES, INC.
A subsidiary of Woodforest Financial Group, Inc.

Your Portfolio (continued)

	Quantity	Price	Value	Gain or (Loss)	Estimated Annual Income
Fixed Income (continued)					
FLUSHING SAVINGS BANK FLUSHING, NY FDIC # 16049 CERTIFICATE OF DEPOSIT MONTHLY 2.6500% DUE 08/21/2013 (344030CS8)	$50,000.00	$102.811	**$51,405.50**	$1,405.50	$1,325.00
NATIONAL BANK OF SOUTH CAROLINA COLUMBIA, SC FDIC # 873 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 2.4000% DUE 08/20/2012 (634518GL2)	$50,000.00	$102.190	**$51,095.00**	$1,095.00	$1,200.00
Fixed Income Total			***$463,753.50***	***$6,955.32***	***$11,250.00***

Market Value	463,753.5
Less: Unrealized	6,955.32 -
Plus: Accrued Interest Purchased	1,402.78 +

Total Cost Basis Bonds	458,200.96 =

STATEMENT 4-1

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return See instructions.

Name of exempt organization: JLH FOUNDATION	Employer identification number: 76-0668991
Number, street, and room or suite no. If a P.O. box, see instructions.: 16010 BARKERS POINT LN #210	
City, town or post office, state, and ZIP code. For a foreign address, see instructions.: HOUSTON, TX 77079	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ELLIS TUDZIN
  Telephone No. ▶ 281 752-4510 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 20 11 .

5 For calendar year 2010 , or other tax year beginning ______, 20___ , and ending ______, 20___ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 3,641.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 3,641.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ CPA Date ▶ 8/4/2011

Form **8868** (Rev. 1-2011)

P00226776

7011 0110 0002 1141 9111

Form 8868 (Rev January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization JLH FOUNDATION	**Employer identification number** 76-0668991
File by the due date for filing your return See instructions.	Number, street, and room or suite no If a P O box, see instructions. 16010 BARKERS POINT LN #210	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions HOUSTON, TX 77079	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0|4]

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ELLIS TUDZIN

Telephone No. ▶ 281 752-4510 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 11 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 20 10 or
▶ [ ] tax year beginning ______, 20 ___, and ending ______, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 3,641.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 641.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	**3c**	$ 3,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 1-2011)

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