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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

For calendar year 2010, or tax year beginning , and ending G Check all that apply Initial return Initial return of a former public charity Final return Amended return X Address change Name change Name of foundation A Employer identification number James R & Lela M Porter Foundation 76-0589798 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) 32 Winged Foot E (325) 701-4306 City or town, state, and ZIP code C If exemption application is pending, check here TX D 1. Foreign organizations, check here H Check type of organization. X Section 501(c)(3) exempt private foundation 2. Foreign organizations meeting the 85% test, Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation check here and attach computation E If private foundation status was terminated Fair market value of all assets at end J Accounting method: X Cash under section 507(b)(1)(A), check here of year (from Part II, col (c). Other (specify) F If the foundation is in a 60-month termination line 16) > \$ (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here 339,566 Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal expenses per income income purposes the amounts in column (a) (see page 11 of the instructions)) books (cash basis only) 45 Contributions, gifts, grants, etc., received (attach schedule) 2 Check ► X if the foundation is not required to attach Sch B 127 3 Interest on savings and temporary cash investments 127 Dividends and interest from securities 2.978 2.978 5 a Gross rents **b** Net rental income or (loss) 0 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 0 0 Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 0 11 0 0 Other income (attach schedule) 0 12 Total. Add lines 1 through 11 0 3,150 3.105 13 Compensation of officers, directors, trustees, etc. 750 14 Other employee salaries and wages Pension plans, employee benefits 16 a Legal fees (attach schedule) 0 Q 0. 0 6,600 0 0 6.600 b Accounting fees (attach schedule) 0. c Other professional fees (attach schedule) a 17 Interest Taxes (attach schedule) (see page 14 of the instructions) 18 Q 0 Depreciation (attach schedule) and depletion 0 0 19 20 Occupancy ത Travel, conferences, and meetings 21 MAY 0 3 2011 22 Printing and publications 23 0 0 Other expenses (attach schedule 45 45 24 Total operating and administrative Add lines 13 through 23 7,429 7,395 25 Contributions, gifts, grants paid 8,600 8,600 26 Total expenses and disbursements. Add lines 24 and 25 16,029 0 0 15,995 Subtract line 26 from line 12 -12,879 a Excess of revenue over expenses and disbursements 3,105 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 0

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

Da	άIJ	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
га		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	208,848	194,549	194,549
	3	Accounts receivable 0			
	-	Less allowance for doubtful accounts	-0	0	0
	4	Pledges receivable 0			
		Less allowance for doubtful accounts	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the	0	م	^
	-	instructions)	. 0	0	0
	7	Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts		. 0	0
Assets	0		0		<u> </u>
	8	Inventories for sale or use		-	
⋖	9	Prepaid expenses and deferred charges	0	0	0
		a Investments—U S and state government obligations (attach schedule)			120.455
		b Investments—corporate stock (attach schedule)	140,684	142,104 0	120,4 <u>55</u> 0
		c Investments—corporate bonds (attach schedule)	U U	U	<u> </u>
	11	Investments—land, buildings, and equipment basis			0
	40	Less accumulated depreciation (attach schedule)	0	0	0
	12	Investments—mortgage loans	20,000	20.000	24 562
	13	Investments—other (attach schedule)	20,000	20,000	24,562
,	14	Land, buildings, and equipment basis			0
	4-	Less accumulated depreciation (attach schedule)	0	0	0
	15	Other assets (describe	<u> </u>	- 0	0
	16	Total assets (to be completed by all filers—see the	200 522	250 052	220 566
	17	instructions Also, see page 1, item I)	369,532	356,653	339,566
	18	Accounts payable and accrued expenses			•
es		Grants payable			
Liabilities	19 20	Deferred revenue	Q		
ğ	21	Loans from officers, directors, trustees, and other disqualified persons	Q	0	
Ë	22	Mortgages and other notes payable (attach schedule)	0	0	
	23	Other liabilities (describe Total liabilities (add lines 17 through 22)	0	0	
	23				
(0		Foundations that follow SFAS 117, check here			
nces		and complete lines 24 through 26 and lines 30 and 31.			
ğ	24	Unrestricted			
3a	25	Temporarily restricted			
8	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			•
Net Assets or Fund Bala	27	and complete lines 27 through 31.	260 522	256 652	
ō	27	Capital stock, trust principal, or current funds	369,532	356,653	
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS	29 30	Retained earnings, accumulated income, endowment, or other funds	_		
Ā	30	Total net assets or fund balances (see page 17 of the instructions)	369,532	356,653	
Ž	24	·	309,032	330,033	
_	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	369,532	256 652	
Dа	i d: [[1]	<u> </u>	309,332	356,653	· ·
	Total	Analysis of Changes in Net Assets or Fund Balances	30 (must sarea with		
1		net assets or fund balances at beginning of year—Part II, column (a), line	SO (must agree with	1	369,532
2		of-year figure reported on prior year's return) r amount from Part I, line 27a		. 2	-12,879
		- constant and control of the Control	•	2	-12,679
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3					. 356,653
_				5	0
5		eases not included in line 2 (itemize)	oluma (h) Jiso 20	6	
_0	rotal	net assets or fund balances at end of year (line 4 minus line 5)—Part II, c	olutini (b), inie 30 .	0	356,653

(a) List and describe th	nd Losses for Tax on Inve e kind(s) of property sold (e g , real esta ise, or common stock, 200 shs MLC Co	ite,	(b) How acquired P—Purchase D—Donation	(c) Date acc		(d) Date sold (mo , day, yr)
1a			D-Donation			
b						
- c						-
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		(h) Gain ((e) plus (f)	
a 0	0		0			0
<u>b</u> 0			0			0
<u>c</u> 0	 		0			0
<u>d</u> 0	0		0			0
<u>e</u> 0	01		0			0
Complete only for assets show	ving gain in column (h) and owned	by the foundation	on on 12/31/69			(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	, ,	ss of col (i) I (j), if any	•	t), but not le Losses (fro	
<u>a</u> 0	 		0			. 0
_ b 0			0			0
<u>c</u> 0			0			0
<u>d</u> 0			0			0
<u>e</u> 0	L.,	5	0	1		0
2 Capital gain net income or	(net capital loss) { If (loss),	lso enter in Pa enter -0- in Pa	rt I, line 7	2		0
	or (loss) as defined in section		` '			
•	line 8, column (c) (see pages	13 and 17 of	the }			
instructions). If (loss), ente		: · · · · · · · · · · · · · · · · · · ·		. 3 .	· ·	<u> </u>
Part V Qualification Un	der Section 4940(e) for Re	duced Tax o	<u>n Net Investm</u>	ent Income	<u>e</u>	
If section 4940(d)(2) applies, I Was the foundation liable for t If "Yes," the foundation does r	he section 4942 tax on the dis not qualify under section 4940(e). Do not com	plete this part.			
	ount in each column for each	year; see page	18 of the instruc	tions before	makıng	
(а) Base peпod years	(b)		(c)		Distri	(d) bution ratio
Calendar year (or tax year beginning	in) Adjusted qualifying distribution	ns Net value	of nonchantable-use a	ssets		vided by col (c))
2009		5,532		,194		0.049916
2008	· · · · · · · · · · · · · · · · · · ·	,642		,224		0.049158
2007		,088		,866		0.050873
2006		5,607		<u>,128</u>		0.052367
2005	13	3,857	306	040		0,045278
2 Total of line 1, column (d)				. 2		0.247592
	or the 5-year base period—div undation has been in existenc			y . <u>3</u> .	<u> </u>	Ω.049518
4 Enter the net value of non-	charitable-use assets for 2010	from Part X, Iı	ne 5	4		330,853
5 Multiply line 4 by line 3				5		16,383
6 Enter 1% of net investmen	at income (1% of Part I, line 27	b)		<u>.6 .</u>		31
7 Add lines 5 and 6						16,414
8 Enter qualifying distributio				<u>8</u> .	<u> </u>	15,995
If line 8 is equal to or grea the Part VI instructions on	ter than line 7, check the box in page 18	n Part VI, line	1b, and complete	that part us	ing a 1%	tax rate. See

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pa	age 1	8 of the	inst	ructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1					:
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
Ł	b Domestic foundations that meet the section 4940(e) requirements in Part V, check					
	here ▶ ☐ and enter 1% of Part I, line 27b		-		62	
-0	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $ -$		-			1
	of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2.			0.	
3	Add lines 1 and 2	3			62	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				<u>. </u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			62.	
6	Credits/Payments					j
a	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 0					
t	Exempt foreign organizations—tax withheld at source					;
C	Tax paid with application for extension of time to file (Form 8868)					
C	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7			0	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			62	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 .			0.	
11		11	L		0	
Pa	rt VII-A Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		Х
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the				ļ	
	instructions for definition)?			1b		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				ļ	
	published or distributed by the foundation in connection with the activities			_		1
C	Did the foundation file Form 1120-POL for this year?			1c		_X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation \$ (2) On foundation managers \$					i
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				ļ	
	on foundation managers \$					_ `
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>. X</u>
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles					
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u> X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	of "Yes," has it filed a tax return on Form 990-T for this year?			4b	N/A	<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		. X
_	If "Yes," attach the statement required by General Instruction T					_
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					,
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that are fluid with the attack legislation that effectively amends the governing instrument so that no mandatory directions.				v	
7	that conflict with the state law remain in the governing instrument?	- d D	-4 VV	6	X .	<u> </u>
7 0 -	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), a	na Pa	art X V	7	^	
o á	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► TX					
L	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney					:
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			QD.	^	 ,
J	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)	2				
	If "Yes," complete Part XIV .			9.		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing					^ -
. •	their names and addresses			10.		Х.
		-				<u></u>

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Pari	1 VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u>
13-		13	X .	
	Website address N/A			
14	The books are in care of Dana P Hartstein, CPA Telephone no ▶ (936) 448-66	328		
4 =	Located at ► 18830 Mystic Point Montgomery TX ZIP+4 ► 77356			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		ð	• Ш
16	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
10	over a bank, securities, or other financial account in a foreign country?	16	163	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter	10		
	the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
_	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			•
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		· [
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years 20 , 20 , 20 , 20			
Ь				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A	,
С		40	17/	
٠	20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			'
	enterprise at any time during the year?			
b				
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2010)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	L	X

Pa	rt VI	-B Statements Regarding Activiti	es fo	or Which Form	n 47	20 May Be Re	equire	d (cont	inued)				
. 5а	Durir	ng the year did the foundation pay or incur any	amo	unt to					_	_				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?									'				
	(2)	Influence the outcome of any specific public	electi	on (see section 4	955)	, or to carry			_	_				
	on, directly or indirectly, any voter registration drive?								,					
	-(3)	Provide a grant to an individual for travel, stu	iđv. o	r other sımılar pur	pose			[Yes	\mathbf{x}	No_	-		-
		Provide a grant to an organization other than						_	_					
	` '	in section 509(a)(1), (2), or (3), or section 49						Г	Yes	X	No			
	(5)	Provide for any purpose other than religious,	char	table, scientific, li	iterar	y, or			_					
	• •	educational purposes, or for the prevention of				· -		Г	Yes	X	No			1
b	If any	y answer is "Yes" to 5a(1)–(5), did any of the t	transa	ictions fail to qual	lify u	nder the exception	ns desci	ribed in	_					
		ilations section 53 4945 or in a current notice							s)?			5b	N/A	
	Orga	nizations relying on a current notice regarding	disa:	ster assistance cl	heck	here			•	· 🗌				
C	If the	answer is "Yes" to question 5a(4), does the f	ounda	ation claim exemp	otion	from the		_	_					
	tax b	ecause it maintained expenditure responsibilit	ty for	the grant?					Yes	\sqcup	No			
	If "Ye	es," attach the statement required by Regulati	ons s	ection 53 4945–5	(d)									,
6a		he foundation, during the year, receive any fui	nds, c	lirectly or indirect	ly, to	pay		_	_	_				,
	prem	nums on a personal benefit contract?							Yes	X	No			
b		he foundation, during the year, pay premiums	, dire	ctly or indirectly, o	on a (personal benefit o	contract?	>				6b		Х
_		es" to 6b, file Form 8870							٦	[]				
		y time during the tax year, was the foundation		•				_ Ŀ	Yes	X	No	<u> </u>		<u> </u>
		es," did the foundation receive any proceeds of										7b		
Р	art V	<u> </u>	Dire	ectors, Truste	ees,	Foundation	Manag	jers, H	lighly	Paid	J Em	ploy	ees,	
_	1:-4	and Contractors	-4:		-1 41-	-i	: /		22 -6	<u> </u>		-41		
	LIST	all officers, directors, trustees, found		Title, and average) Compensation		Contribu		the i				
		(a) Name and address	``i	nours per week		not paid, enter	emp	loyee ben	efit plan			-	se accoi owance	
lar	noe E	R Porter		voted to position	-	-0-)	and de	ferred co	mpensa	Jon	<u>`</u>			
		ed Foot E Abilene TX 77606	168	1 00		o				0				0
		Porter	Sec	Treas						Ť				
		ed Foot E Abilene TX 77606		1 00		o				o				0
		orter	Fnd	Mgr										
		ncelot Rd Abilene TX 77602		5.00		750				0				0
			1											
		<u></u>		00		0				0				0
2		npensation of five highest-paid emplog one, enter "NONE."	yees	(other than the	ose	included on lir	ne 1—s	ee pag	je 23 d	f the	inst	ructio	ons).	
				(b) Title, and avera	age			(d) Contr						
(a	Name	e and address of each employee paid more than \$50,	000	hours per week	Ü	(c) Compensation	n	employe plans and					se accor owance	
				devoted to position	on			•	nsation					
NO	ŅΕ													
		4.4.		 										
							- 1							
	. -													
													·	
													-	•
			•											
To	al nu	imber of other employees paid over \$50,	000				-			•				0
		, ,												<u> </u>

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James R & Lela M Porter Foundation

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Part VIII Information About Officers, Directors, Trustees,	Foundation Managers, Highly Paid	l Employees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (se		r "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	_	0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		<u> </u>
Sullimary of Direct Chartable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant the number of organizations and other beneficiaries served, conferences convened, research		Expenses
1 NONE		
2		
2		
3		
4		· · · · · ·
Part IX-B Summary of Program-Related Investments (see	page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax years.	ear on lines 1 and 2	Amount
1 NONE		
2		· · · · · · ·
All other program-related investments See page 24 of the instructions		
3		

Total. Add lines 1 through 3

0

qualifies for the section 4940(e) reduction of tax in those years

ion	76-0589798	Page 8
omestic foundations must complete this part	Foreign foundations,	
directly in carrying out charitable, etc.,		

purposes a Average monthly farr market value of securities b - Average of monthly cash balances - Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1c (attach detailed explanation) 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 3 3 335,891 4 Cash deemed held for charitable activities Enter 11% of line 3 (for greater amount, see page 25 of the instructions) 4 A 5,038 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 330,853 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(i))(3) and (i))(5) private operating foundations and certain foreign organizations check here and on to complete this part.) Average of months are average averag	Pai		found	lations,
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Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5. 330,853 6. 16,543	4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
Minimum investment return. Enter 5% of line 5 6 16,543		of the instructions)	4	5,038
Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	330,853
foundations and certain foreign organizations check here	6	Minimum investment return. Enter 5% of line 5	6	16,543
foundations and certain foreign organizations check here	Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	perati	ng
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6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 15,995	J	· ·	_	n
	6			
	0	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found		. 10,990

Part	XIII Undistributed Income (see page 26 of the		<i>(</i> -)	(-)	44)
1	Distributable amount for 2010 from Part XI,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
•	line 7	,	·		16,481
2	Undistributed income, if any, as of the end of 2010			****	
а	Enter amount for 2009 only			- 0	
b	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2010	-			
а	From 2005 0			;	. '
b	From 2006 . 29			:	:
С	From 2007 . 461				
d	From 2008 0				· .
е	From 2009 40				,
f	Total of lines 3a through e	530			
4	Qualifying distributions for 2010 from Part				*****
	XII, line 4 ► \$ 15,995				
а	Applied to 2009, but not more than line 2a			Q	
	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		o		
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)	o			
d	Applied to 2010 distributable amount				. 15,995
е	Remaining amount distributed out of corpus	Ω			
5	Excess distributions carryover applied to 2010	486		•	486
	(If an amount appears in column (d), the				
	same amount must be shown in column (a))				·
6	Enter the net total of each column as indicated below:				'
_		44			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
D	Prior years' undistributed income Subtract line 4b from line 2b		0		
		•		<u></u>	
C	Enter the amount of prior years' undistributed				'
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		ام		
d	tax has been previously assessed . Subtract line 6c from line 6b Taxable			.	· · · · · · · · · · · · · · · · · · ·
u			o		
_	amount—see page 27 of the instructions Undistributed income for 2009 Subtract line				
е	4a from line 2a Taxable amount—see page 27 of the				
	Instructions			. 0	
f	Undistributed income for 2010 Subtract			<u>. </u>	·
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2011 .				. 0
7	Amounts treated as distributions out of	•	•		<u>_</u>
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of				
	the instructions)	Q			
8	Excess distributions carryover from 2005			·	
•	not applied on line 5 or line 7 (see page 27 of the				
	instructions)	0			_
9	Excess distributions carryover to 2011.			<u></u>	
-	Subtract lines 7 and 8 from line 6a	44.			
10	Analysis of line 9	-11	•		· · · · · · · · · · · · · · · · · · ·
a	Excess from 2006				
b	Excess from 2007		<u> </u>		
c	Excess from 2008 . 0				
d	Excess from 2009 40				
	Excess from 2010				

Forn	James R & Lela M Porter Fo	undation			76-058	
	t XIV Private Operating Foundations (s			nd Part VII-A, qu	estion 9)	N/A
.1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2010, enti-			▶ .		
b	Check box to indicate whether the foundation is a j	private operating fou	ndation described in	n section	4942(J)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	_income_from_Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	o	·			0
b	85% of line 2a	0	Ω	0	Q	0
С	Qualifying distributions from Part XII, line 4 for each year listed .	. 0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	o	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					· · · · · · · · · · · · · · · · · · ·
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3			,		
	of minimum investment return shown in Part X, line 6 for each year listed					•
_	"Support" alternative test—enter	0	· .			· 0
·	(1) Total support other than gross			;		
	investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					•
	(2) Support from general public and 5 or more exempt organizations as provided in			,		0
	section 4942(j)(3)(B)(iii) (3) Largest amount of support					0
	from an exempt organization					0
	(4) Gross investment income					0
Ра	rt XV Supplementary Information (Cor assets at any time during the ye				ovo or more in	
1	Information Regarding Foundation Manag		or the matruc	10113./		
	List any managers of the foundation who have con		% of the total contr	ibutions received by	the foundation	
_	before the close of any tax year (but only if they ha					
NO	NE					
	List any managers of the foundation who own 10% ownership of a partnership or other entity) of which				ortion of the	
NO	NE					
2	Information Regarding Contribution, Gran	t, Gift, Loan, Sch	olarship, etc., P	rograms:		
	Check here X if the foundation only makes unsolicited requests for funds. If the foundation may under other conditions, complete items 2a, b, c, are	akes gifts, grants, etc				aons
a	The name, address, and telephone number of the	·	olications should be	addressed		··········
b	The form in which applications should be submitte	d and information ar	nd materials they sh	ould include.	· · · · · · · · · · · · · · · · · · ·	
	Any submission deadlines		· · · · · · · · · · · · · · · · · · ·			
d	Any restrictions or limitations on awards, such as l	oy geographical area	as, chantable fields,	kinds of institutions,	or other	· · · · · · · · · · · · · · · · · · ·
	factors.					

76-0589798

Part XV Supplementary Information (continued)

Grants and Contributions Paid During		for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		 .
a Paid during the year Harkins House	į	510(c)3	general fund	6,00
PO Box 1113		310(0)3	generariunu	0,00
lumble TX 77347				
ifeline Chaplaincy		510(c)3	general fund	1,80
415 Southmore Boulevard				
louston TX 77004-5845				
Compassionate Touch, Inc. 415 Southmore Boulevard		510(c)3	general fund	80
Houston TX 77004				
iousion 17 77004				
Total		<u> </u>	⊳ . 3a	8,60
Approved for future payment	<u> </u>	1	1	
, pp				
			{	

Part XVI-A Analysis of Income-Producing Acti	vities				<u> </u>
Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income	Excluded by section	(e)	
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
- a		0		0	C
b		0		ō	
c		0		0	C
d		0		0	C
e		0		0	C
f		0		0	O
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				127	
4 Dividends and interest from securities				2,978	
5 Net rental income or (loss) from real estate					
Debt-financed property					
b Not debt-financed property			•		
6 Net rental income or (loss) from personal property					
7 Other investment income			ļ		
8 Gain or (loss) from sales of assets other than inventory				0	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a		0		0	
b		0		0	
c		0	† 	0	
d		0		0	
12 Subtotal Add columns (b), (d), and (e)		0		3,105	-
13 Total. Add line 12, columns (b), (d), and (e)			 	13	3,105
(See worksheet in line 13 instructions on page 29 to verify calc	ulations)				
Part XVI-B Relationship of Activities to the Ac	complishment	of Exempt P	urposes		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 29 of the instructions)					
NOT APPLICABLE					
					
				·	
				₩-	
		_ 			
		· ·		 -	·
					
					
				-	
	· <u>-</u>		······································	····	

Firm's address ► 77356

Use Only

romi 990		, damed it di	Lela M Porter					76-0589		Page	e TJ
Part X		nformation Reg Exempt Organiz	_	sfers To an	d Transacti	ons and Re	elationships W	ith Nonchari	able		
1 Dic		ganization directly		engage in anv	of the follows	ng with any o	ther organization	described		Yes	No
		501(c) of the Code	-			-	-				
	anizati		(0.0.0.		(4) 4134	, c	, , , , , , , , , , , , , , , , , , , ,	9 10 Po		ľ	
_			f				.	-			
		from the reporting		a noncnanta	DIE exempt of	ganization of	:				.,
			-				•		1a(1).		<u>X</u>
٠,,		assets .					•		1a(2)		Х
		nsactions:							l		
		of assets to a non		. •		• •			1b(1).		<u>X</u>
		ases of assets from		•	-				1b(2)		X
		il of facilities, equip		er assets .	•				1b(3)		X
		bursement arrange			•		•		1b(4)		X
		s or loan guarantee							1b(5)		X
		rmance of services		•	-				1b(6)		. X
c Sh	arıng o	f facilities, equipme	ent, mailing lis	sts, other asse	ets, or paid er	nployees			. 1c ,		X
val	ue of th	wer to any of the a ne goods, other as ny transaction or s	sets, or service	es given by the	ne reporting fo	oundation. If t	the foundation re	ceived less tha	n fair m	narket	i i
(a) Line	no	(b) Amount involved	(c) Name	of nonchantable e	xempt organization	on (d) De	escription of transfers,	transactions, and sl	naring arr	angem	ents
		C									
		C)								
		C			·						
		С									
		C									
		C									
		C						· · · · · · · · · · · · · · · · · · ·			
		C	+								
			·		· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·		-	
	\neg	0	1				-				
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								······································			
			' 			- +					
			+					7			
de	scribed	ndation directly or in section 501(c) complete the follow	indirectly affili of the Code (c	ated with, or rother than sec	elated to, one tion 501(c)(3)	or more tax-) or in section	exempt organiza n 527?	itions	Yes X	No	
		(a) Name of organization	า	(b)	Type of organiza	tion	(c)	Description of relation	onship		
				,							
									_		
Sign Here	belief, i	penalties of perjury, I det t is true, correct, and co	mplete Declaratio			or fiduciary) is bas	sed on all information				B.
	Sigi	nature of officer or truste				Date	7 10	ile T	1		
Paid/		Print/Type preparer's n Dana Hartstein	name	Preparer's signa	DWPPL	tzeni (110)	Date 4/21/2011	Check X if self-employed	PTIN P0028	38555	
Prepa			ana P Hartste	in CPA		- M- MI	1	Firm's EIN	,. JUEC		
Use (Only	- D	and i ilaitate	11, 01 /7			. •				

(936) 448-6828

Phone no

Gift Received 1/1/2010 Through 12/31/2010

4/2:	2/2011							Page 1
_	Date	Account	Num	Description	Memo	Category	Clr	Amount
_	2/10/2010	Cash Acco.	_dph	Foundation -	tax returns to Po	Gift Received		9.21
	2/15/2010	Cash Acco.	Jrp	Foundation	tax returns	Gift Received		22 84
	4/6/2010	Cash Acco.	dph	Foundation	tax returns	Gift Received		6.49
	4/9/2010	Cash Acco.	dph	Foundation	tax returns	Gift Received		6 49
	TOTAL 1/1	/2010 - 12/31/	/2010					45.03
					TO	TAL INFLOWS		45.03
					TO	TAL OUTFLOWS	· · · · · · · · · · · · · · · · · · ·	0.00
					NE	T TOTAL		45.03

Line 16b (990-PF) - Accounting Fees

Name of Organization or Expenses per Person Providing Service Books Income (Cash Basis Only 6,600		009'9	0	0	009'9
Ization or Expenses per Net Investment Adjusted Net Books Income Income 6,600		Revenue and			Disbursements for Charitable
1g Service Books Income Income 6,600	Name of Organization or	Expenses per	Net Investment	Adjusted Net	Purposes
	Person Providing Service	Books	Income	Income	(Cash Basis Only)
		009'9			009'9
					3

Line 18 (990-PF) - Taxes

		34	0	0	
		Revenue			Disbursements
		and Expenses	Net Investment	Adjusted	for Charitable
	Description	per Books	Income	Net Income	Purposes
1					
2	Tax on investment income	34			
3	Income tax				
4					
5					
9					
7					
8					
6					
0					

Line 23 (990-PF) - Other Expenses

Revenue and
Expenses
per Books

THE JAMES R. AND LELA M PORTER F	R FOUNDATION -	2010	76-0589798				
Form 990PF, Part II, line 10b - Corporate	ate Stock						
	01/01/10	12/31/10	01/01/10	12/31/10		AVE	FIRST
	BEGINNING	ENDING	BEGINNING	ENDING	SHARES	SHARE	BUY
DESCRIPTION	BK VALUE	BK VALUE	FMV	FMV	OWNED	PRICE	DATE
					-		
BANK OF AMERICA CORP	10,243.95	10,243.95	3,012.00	2,668.00	200	51 22	03/30/02
BANK OF AMERICA CORP	7,86195	7,86195	3,012 00	2,668.00	200	39 31	01/07/08
CATERPILLAR INC.	6,209 95	6,209.95	2,699 00	9,366.00	100	62.10	01/29/07
CENTRAL PACIFIC FINANCIAL CORP	•	1,419 95	•	1,530 00	1000	1 42	12/10/10
CISCO SYSTEMS INC	6,912 00	6,912 00	4,788 00	4,046 00	200	34 56	09/23/99
CITADEL BROADCASTING CORP	58 73	58 73	0 11	•	7	5.97	03/08/07
COLDWATER CREEK INC COM	4,811.95	4,811.95	892 00	634 00	200	24.06	20/20/90
DUKE ENERGY CORP	4,175.53	4,175 53	3,442 00	3,562.00	200	20.88	01/29/99
EMC CORP-MASS	8,015 00	8,015.00	3,494.00	4,580 00	200	40 08	05/07/01
FIRST FINANCIAL BANKSHARES	11,670.95	11,670 95	16,269 00	10,250.00	300	38 90	05/01/07
FIRST FINANCIAL BANKSHARES	3,530.95	3,530 95	5,423.00	10,250.00	100	35 31	01/22/08
GENERAL ELECTRIC CO	12,183 95	12,183.95	4,539 00	4,572.50	300	40 61	10/18/07
GENERAL ELECTRIC CO	6,895 95	6,895 95	3,026 00	4,572 50	200	34 48	01/15/08
JOHNSON & JOHNSON	13,005.95	13,005.95	12,882 00	12,370 00	200	65 03	10/16/07
JP MORGAN CHASE & CO	11,767 75	11,767.75	11,750.94	11,962 44	182	64 66	05/24/99
PUBLIC SERVICE ENTERPRISE GRP	14,984 88	14,984.88	23,142.00	22,139 76	348	43 06	12/08/04
UNITED TECH CORP COM	7,909 95	7,909 95	6,941 00	7,872 00	100	79 10	10/17/07
VALERO ENERGY CORP	7,514 95	7,514 95	3,350 00	4,624 00	200	37 58	04/11/07
WINDSTREAM CORP COM	2,929.95	2,929.95	2,198 00	2,788.00	200	14.65	05/15/07
	140,684 29	142,104 24	113,860 05	120,455.20			

Part II, Line 13 (990-PF) - Investments - Other

	ļ		20,000	20,000	24,562
<u> </u>			Book Value	ok Value	FMV
	Item or Category	Valuation	Beg of Year	d of Year	End of Year
Gabelli Funds			20,000	20,000	24,562

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X"					Foreign		Average
	Name	if Business	Street	City	State	Zip Code	Country	Title	Hours
-	James R Porter		32 Winged Foot E	Abilene	TX	90922		President	
7	Lela M Porter		32 Winged Foot E	Abilene	Ϋ́	TX 77606		Sec/Treas	-
က	Alan R Porter		1257 Lancelot Rd	Abilene	¥	77602		Fnd Mgr	
4									
2									
9									
7									
8									
တ									
9									

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

,	 ,										
	Explanation										
0	Expense Account	0	0	0							
0	Benefits	0	0	0							
750	Compensation	0	0	750							
		1	2	3	4	5	9	7	8	6	10