



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010, and ending 12-31-2010

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: THE SIMONS FAMILY FOUNDATION; Employer identification number: 76-0537712; Telephone number: (713) 650-2766; City: HOUSTON, TX 770301101; Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	32,890	30,842	30,842			
	3 Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____						
	4 Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)						
	7 Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)	171,913 <input checked="" type="checkbox"/>	171,893	201,521			
	c Investments—corporate bonds (attach schedule)						
	11 Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)						
	14 Land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____						
15 Other assets (describe <input type="checkbox"/> _____)							
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	204,803	202,735	232,363				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe <input type="checkbox"/> _____)						
	23 Total liabilities (add lines 17 through 22)		0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted	204,803	202,735				
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg, and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances (see page 17 of the instructions)	204,803	202,735					
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	204,803	202,735					

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	204,803
2	Enter amount from Part I, line 27a	2	-2,085
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> _____ <input checked="" type="checkbox"/>	3	17
4	Add lines 1, 2, and 3	4	202,735
5	Decreases not included in line 2 (itemize) <input type="checkbox"/> _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	202,735

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	14,159	218,534	0.064791
2008	11,750	253,637	0.046326
2007	12,652	260,787	0.048515
2006	11,941	235,886	0.050622
2005	12,903	225,194	0.057297

2	Total of line 1, column (d).	2	0.267551
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.053510
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	221,909
5	Multiply line 4 by line 3.	5	11,874
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	90
7	Add lines 5 and 6.	7	11,964
8	Enter qualifying distributions from Part XII, line 4.	8	11,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 180, with 0 overpayment and 0 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax returns, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14 The books are in care of HERBERT D SIMONS Telephone no (713) 650-2766 Located at 2211 DRYDEN ROAD HOUSTON TX ZIP+4 770301101			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		<input type="checkbox"/>
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c			
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20__ , 20__ , 20__ , 20__				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No




b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870. **6b** **No**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT D SIMONS  2211 DRYDEN HOUSTON, TX 77030	DIRECTOR 2 00	0	0	0
DAVID B SIMONS  2211 DRYDEN HOUSTON, TX 77030	DIRECTOR 1 00	0	0	0
EVERETT A MARLEY JR  1608 POTOMAC HOUSTON, TX 77057	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	190,879
b	Average of monthly cash balances.	1b	34,409
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	225,288
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	225,288
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	3,379
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	221,909
6	Minimum investment return. Enter 5% of line 5.	6	11,095

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,095
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	180
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	180
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	10,915
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	10,915
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	10,915

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	11,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				10,915
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2010				
a From 2005.	1,107			
b From 2006.	365			
c From 2007.	259			
d From 2008.				
e From 2009.	3,414			
f Total of lines 3a through e.	5,145			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <u>11,000</u>				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).				
d Applied to 2010 distributable amount.				10,915
e Remaining amount distributed out of corpus	85			
5 Excess distributions carryover applied to 2010 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,230			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	1,107			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	4,123			
10 Analysis of line 9				
a Excess from 2006.	365			
b Excess from 2007.	259			
c Excess from 2008.				
d Excess from 2009.	3,414			
e Excess from 2010.	85			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. _____

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 11,000
b <i>Approved for future payment</i>				
Total				▶ 3b

Additional Data

Software ID:
Software Version:
EIN: 76-0537712
Name: THE SIMONS FAMILY FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRICAN WILDLIFE ASSOC AFRICAN WILDLIFE ASSOCIATION 1400 SIXTEENTH ST NW 120 1400 SIXTEENTH ST NW 120 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL PURPOSE	250
ALASKA WILDERNESS LEAGUE ALASKA WILDERNESS LEAGUE 122 C STREET NW 240 122 C STREET NW 240 WASHINGTON,DC 20001	N/A	PUBLIC	GENERAL PURPOSE	250
ALZHEIMERS ASSOCIATION ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE 17 FL 225 N MICHIGAN AVE 17 FL CHICAGO,IL 60601	N/A	PUBLIC	GENERAL PURPOSE	250
AMERICAN CANCER SOCIETY AMERICAN CANCER SOCIETY 250 WILLIAMS ST NW 250 WILLIAMS ST NW ATLANTA,GA 30303	N/A	PUBLIC	GENERAL PURPOSE	250
AMERICAN KIDNEY AMERICAN KIDNEY FOUNDATION 30 EAST 33RD ST 30 EAST 33RD ST NEW YORK,NY 10016	N/A	PUBLIC	GENERAL PURPOSE	250
AMERICAN RIVERS AMERICAN RIVERS 1101 14TH ST NW 1400 1101 14TH ST NW 1400 WASHINGTON,DC 20005	N/A	PUBLIC	GENERAL PURPOSE	250
ANIMAL RESCUE LEAGUE ANIMAL RESCUE LEAGUE 8319 BEECHNUT 8319 BEECHNUT HOUSTON,TX 77036	N/A	PUBLIC	GENERAL PURPOSE	625
BRADY CENTER BRADY CENTER TO PREVENT GUN VIOLENCE 1225 EYE ST NW 1100 1225 EYE ST NW 1100 WASHINGTON,DC 20005	N/A	PUBLIC	GENERAL PURPOSE	250
CANCER CARE CANCER CARE 275 7TH AVE FLOOR 22 275 7TH AVE FLOOR 22 NEW YORK,NY 10001	N/A	PUBLIC	GENERAL PURPOSE	250
CENTRAL PRESBYTERIAN CENTRAL PRESBYTERIAN CHURCH 3788 RICHMOND AVE 3788 RICHMOND AVE HOUSTON,TX 77046	N/A	PUBLIC	GENERAL PURPOSE	500
CITIZENS FOR ANIMAL CITIZENS FOR ANIMAL PROTECTION 11925 KATY FREEWAY 11925 KATY FREEWAY HOUSTON,TX 77079	N/A	PUBLIC	GENERAL PURPOSE	250
DEFENDERS OF WILDLIFE DEFENDERS OF WILDLIFE 1130 17TH ST NW 1130 17TH ST NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL PURPOSE	250
ENVIRONMENTAL DEFENSE ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH 257 PARK AVENUE SOUTH NEW YORK,NY 10010	N/A	PUBLIC	GENERAL PURPOSE	250
FENWAY GARDEN SOCIETY FENWAY GARDEN SOCIETY 30 GLOUCESTER ST 30 GLOUCESTER ST BOSTON,MA 021152509	N/A	PUBLIC	GENERAL PURPOSE	2,000
HOUSTON GRAND OPERA HOUSTON GRAND OPERA 510 PRESTON ST 510 PRESTON ST HOUSTON,TX 77002	N/A	PUBLIC	GENERAL PURPOSE	500
Total				11,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSTON HUMANE SOCIETY HOUSTON HUMANE SOCIETY 14700 ALMEDA RD 14700 ALMEDA RD HOUSTON, TX 77053	N/A	PUBLIC	GENERAL PURPOSE	250
HOUSTON SPCA HOUSTON SPCA 900 PORTWAY DR 900 PORTWAY DR HOUSTON, TX 77024	N/A	PUBLIC	GENERAL PURPOSE	250
NATIONAL PARKS CONSERVATI NATIONAL PARKS & CONSERVATION ASSOC 1300 19TH ST NW 300 1300 19TH ST NW 300 WASHINGTON, DC 20036	N/A	PUBLIC	GENERAL PURPOSE	250
NATIONAL TRUST NATIONAL TRUST HEELIS KEMBLE DR HEELIS KEMBLE DR SWINDON, UNITED KINGDOM SN2 2NA UK	N/A	PUBLIC	GENERAL PURPOSE	250
NATURAL RESOURCES DEFENSE NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET 40 WEST 20TH STREET NEW YORK, NY 10011	N/A	PUBLIC	GENERAL PURPOSE	250
NEW ENGLAND HISTORICAL NEW ENGLAND HISTORICAL GENEALOGICAL SOCIETY 101 NEWBURY STREET 101 NEWBURY STREET BOSTON, MA 02116	N/A	PUBLIC	GENERAL PURPOSE	375
PLANNED PARENTHOOD PLANNED PARENTHOOD 434 WEST 33RD ST 434 WEST 33RD ST NEW YORK, NY 10001	N/A	PUBLIC	GENERAL PURPOSE	250
SAVE THE REDWOODS LEAGUE SAVE THE REDWOODS LEAGUE 114 SANSOME ST 1200 114 SANSOME ST 1200 SAN FRANCISCO, CA 94104	N/A	PUBLIC	GENERAL PURPOSE	250
SO UTAH WILDERNESS SO UTAH WILDERNESS ALLIANCE 425 EAST 100 SOUTH 425 EAST 100 SOUTH SALT LAKE CITY, UT 84111	N/A	PUBLIC	GENERAL PURPOSE	250
STUDENT CONSERVATION STUDENT CONSERVATION ASSOCIATION 689 RIVER ROAD 689 RIVER ROAD CHARLESTOWN, NH 03603	N/A	PUBLIC	GENERAL PURPOSE	250
THE INTERNATIONAL FUND THE INTERNATIONAL FUND FOR ANIMAL WELFARE 290 SUMMER STREET 290 SUMMER STREET YARMOUTH PORT, MA 02675	N/A	PUBLIC	GENERAL PURPOSE	250
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 4245 N FAIRFAX DR 100 4245 N FAIRFAX DR 100 ARLINGTON, VA 22203	N/A	PUBLIC	GENERAL PURPOSE	250
THE YELLOWSTONE ASSOC THE YELLOWSTONE ASSOCIATION PO BOX 117 PO BOX 117 YELLOWSTONE NATL PARK, WY 82190	N/A	PUBLIC	GENERAL PURPOSE	500
TRUST FOR PUBLIC LAND TRUST FOR PUBLIC LAND 116 NEW MONTGOMERY 4TH FL 116 NEW MONTGOMERY 4TH FL SAN FRANCISCO, CA 94105	N/A	PUBLIC	GENERAL PURPOSE	250
WILDERNESS SOCIETY WILDERNESS SOCIETY 1615 M ST NW 1615 M ST NW WASHINGTON, DC 20036	N/A	PUBLIC	GENERAL PURPOSE	250
Total				11,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD WILDLIFE FUND WORLD WILDLIFE FUND 1250 24TH ST NW 1250 24TH ST NW WASHINGTON,DC 20090	N/A	PUBLIC	GENERAL PURPOSE	250
INTERNATIONAL EXOTIC FELI INTERNATIONAL EXOTIC FELINE SANCTUARY PO BOX 637 PO BOX 637 BOYD,TX 76023	N/A	PUBLIC	GENERAL PURPOSE	250
Total				3a 11,000

TY 2010 Compensation Explanation

Name: THE SIMONS FAMILY FOUNDATION

EIN: 76-0537712

Person Name	Explanation
HERBERT D SIMONS	
DAVID B SIMONS	
EVERETT A MARLEY JR	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Gain/Loss from Sale of Other Assets Schedule

Name: THE SIMONS FAMILY FOUNDATION

EIN: 76-0537712

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
838SH EXXON MOBIL	1997-06	PURCHASE	2010-06		49	36			13	

**TY 2010 Investments Corporate
Stock Schedule**

Name: THE SIMONS FAMILY FOUNDATION

EIN: 76-0537712

Name of Stock	End of Year Book Value	End of Year Fair Market Value
400 SHARES EXELON	4,588	16,656
800 SHARES EXXON MOBIL	20,487	58,496
6000 SHARES ALLIANCE BERNSTEIN INC	47,052	47,580
4000 SHARES WESTERN ASSET MANAGED HI	42,095	24,480
2000 SHARES WESTERN ASSET MANAGED HI	18,974	12,240
99.6579 SHRS WESTERN ASSET MANAGED H	1,004	610
567 SHARES EXXON MOBIL	37,693	41,459
800 SHARES XTO ENERGY		

TY 2010 Other Increases Schedule**Name:** THE SIMONS FAMILY FOUNDATION**EIN:** 76-0537712

Description	Amount
ADJUSTMENT TO INCREASE BASIS IN SECURITY	17

TY 2010 Other Professional Fees Schedule

Name: THE SIMONS FAMILY FOUNDATION

EIN: 76-0537712

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	688	688	688	

TY 2010 Taxes Schedule

Name: THE SIMONS FAMILY FOUNDATION

EIN: 76-0537712

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE FORM 99	91			