



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation

GEORGE A. ROBINSON IV FOUNDATION

A Employer identification number

76-0399825

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

5005 RIVERWAY, SUITE 200

(713) 627-3884

City or town, state, and ZIP code

HOUSTON, TX 77056

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method. ☒ Cash ☐ Accrual

of year (from Part II, col. (c), line

☐ Other (specify)

16) \$ 4,853,232.

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	0.			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	5,719.	5,719.	0.	ATCH 1
4 Dividends and interest from securities	107,432.	107,432.	0.	ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	23,257.			
b Gross sales price for all assets on line 6a	5,785,039.			
7 Capital gain net income (from Part IV, line 2)		23,257.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	120,406.	126,375.	0.	ATCH 3
12 Total. Add lines 1 through 11	256,814.	262,783.	0.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	4,464.	4,464.	0.	0.
c Other professional fees (attach schedule) *	8,642.	8,642.	0.	0.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	6,971.	5,424.	0.	0.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	309.	309.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	20,386.	18,839.	0.	0.
25 Contributions, gifts, grants paid	208,500.			208,500.
26 Total expenses and disbursements. Add lines 24 and 25	228,886.	18,839.	0.	208,500.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	27,928.			
b Net investment income (if negative, enter -0-)		243,944.		
c Adjusted net income (if negative, enter -0-)			0.	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 5 JSA ** ATCH 6

Form 990-PF (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		751,691.	2,206,586.	2,206,586.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	ATCH 8.	2,800.	1,560.	1,560.
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	ATCH 9.	3,384,084.	1,842,163.	2,214,886.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	ATCH 10.	0.	115,931.	190,260.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)	ATCH 11.	3.	3.	239,940.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		4,138,578.	4,166,243.	4,853,232.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		4,138,578.	4,166,243.	
	30	Total net assets or fund balances (see page 17 of the instructions)		4,138,578.	4,166,243.	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		4,138,578.	4,166,243.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,138,578.
2	Enter amount from Part I, line 27a	2	27,928.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,166,506.
5	Decreases not included in line 2 (itemize) ▶	5	263.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,166,243.

Form 990-PF (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	23,257.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	230,953.	4,163,535.	0.055470
2008	234,716.	4,773,435.	0.049171
2007	223,500.	5,019,480.	0.044527
2006	170,500.	4,553,168.	0.037446
2005	210,550.	4,334,765.	0.048572
2 Total of line 1, column (d)			2 0.235186
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047037
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 4,603,233.
5 Multiply line 4 by line 3			5 216,522.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,439.
7 Add lines 5 and 6			7 218,961.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 208,500.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,879.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	4,879.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,879.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,560.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,560.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,319.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 0. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?	N/A	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ ROBERT S. PULITZER Telephone no ☐ 713-627-3884			
Located at ☐ 5005 RIVERWAY, SUITE 200, HOUSTON, TX ZIP + 4 ☐ 77056				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ N/A ☐			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐ N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? ☐	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	3,042,858.
b	Average of monthly cash balances	1b	1,389,244.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	241,231.
d	Total (add lines 1a, b, and c)	1d	4,673,333.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,673,333.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	70,100.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,603,233.
6	Minimum investment return. Enter 5% of line 5	6	230,162.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	230,162.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,879.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,879.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	225,283.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	225,283.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	225,283.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	208,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	208,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	208,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				225,283.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			205,229.	
b Total for prior years 20 08, 20 07, 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				0.
c From 2007				
d From 2008				0.
e From 2009				0.
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 208,500.				
a Applied to 2009, but not more than line 2a			205,229.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				3,271.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				222,012.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				0.
d Excess from 2009				0.
e Excess from 2010				0.

Form 990-PF (2010)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include

NO FORMAL APPLICATION GUIDELINES. SEND ONE COPY OF FULL PROPOSAL.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 15				
Total			3a	208,500.
b Approved for future payment ATTACHMENT 16				
Total			3b	100,000.

Form 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	5,719.	
4 Dividends and interest from securities				14	107,432.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	23,257.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATTACHMENT 17					120,406.	
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					256,814.	
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash	1a(1)			X
(2) Other assets	1a(2)			X
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization	1b(1)			X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)			X
(3) Rental of facilities, equipment, or other assets	1b(3)			X
(4) Reimbursement arrangements	1b(4)			X
(5) Loans or loan guarantees	1b(5)			X
(6) Performance of services or membership or fundraising solicitations	1b(6)			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c		X
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature Here

 Signature of officer or trustee

Date
 5/19/11

Title
 Vice President

Print/Type preparer's name CATHY CHANCE	Preparer's signature MAY 04 2011	Date PTIN P00533162
Firm's name ▶ MARGOLIS, PHIPPS & WRIGHT P.C. Firm's address ▶ 1400 POST OAK BLVD., STE 900 HOUSTON, TX		Firm's EIN ▶ 76-0324056 Phone no 77056-3009 713-625-3500

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
239.		CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				P	VARIOUS 239.	VARIOUS
3,147,712.		MERRILL LYNCH - SEE ATTACHED PROPERTY TYPE: SECURITIES 3,167,721.				P	VARIOUS -20,009.	VARIOUS
2,637,088.		MERRILL LYNCH - SEE ATTACHED PROPERTY TYPE: SECURITIES 2,595,218.				P	VARIOUS 41,870.	VARIOUS
		359 UNITS REGENCY ENERGY PARTNERS, LP- A PROPERTY TYPE: SECURITIES				P	05/26/2010 324.	07/22/2010
		2,471 UNITS PENN VIRGINIA GP HOLDINGS, L PROPERTY TYPE: SECURITIES				P	05/26/2010 833.	VARIOUS
TOTAL GAIN (LOSS)							<u>23,257.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
ENCORE BANK	131.	131.	0.
MERRILL LYNCH	5,583.	5,583.	0.
BP AMERICA	3.	3.	0.
PENN VIRGINIA GP HOLDINGS LP	2.	2.	0.
TOTAL	<u>5,719.</u>	<u>5,719.</u>	<u>0.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
MERRILL LYNCH	107,432.	107,432.	0.
TOTAL	<u>107,432.</u>	<u>107,432.</u>	<u>0.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
ROYALTY INCOME	133,361.	133,361.	0.
NET PARTNERSHIP INCOME- REGENCY ENERGY	-7,725.	-1,761.	0.
NET PARTNERSHIP INCOME- PENN VIRGINIA	-6,689.	-6,684.	0.
REGENCY ENERGY- ORDINARY GAIN	244.	244.	0.
PENN VIRGINIA- ORDINARY GAIN	1,215.	1,215.	0.
TOTALS	<u>120,406.</u>	<u>126,375.</u>	<u>0.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	4,464.	4,464.	0.	0.
TOTALS	<u>4,464.</u>	<u>4,464.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	8,642.	8,642.	0.	0.
TOTALS	<u>8,642.</u>	<u>8,642.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AD VALOREM TAXES	648.	648.	0.	0.
PRODUCTION TAXES	952.	952.	0.	0.
FOREIGN TAX	3,824.	3,824.	0.	0.
EXCISE TAX	1,547.	0.	0.	0.
TOTALS	<u>6,971.</u>	<u>5,424.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MISCELLANEOUS EXPENSE	309.	309.	0.	0.
TOTALS	309.	309.	0.	0.

ATTACHMENT 8

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID EXCISE TAX	1,560.	1,560.
TOTALS	<u>1,560.</u>	<u>1,560.</u>

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - VARIOUS	1,842,163.	2,214,886.
TOTALS	<u>1,842,163.</u>	<u>2,214,886.</u>

ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
REGENCY ENERGY PARTNERS, LP	44,527.	65,424.
PENN VIRGINIA GP HOLDINGS, LP	71,404.	124,836.
TOTALS	<u>115,931.</u>	<u>190,260.</u>

ATTACHMENT 11

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NET OIL AND GAS PROPERTIES	3.	239,940.
TOTALS	<u>3.</u>	<u>239,940.</u>

ATTACHMENT 12

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
OTHER BASIS ADJUSTMENT	263.
TOTAL	<u>263.</u>

GEORGE A. ROBINSON IV FOUNDATION

76-0399825

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GEORGE A. ROBINSON IV 5005 RIVERWAY, SUITE 200 HOUSTON, TX 77056	PRESIDENT/TRUSTEE	0.	0.	0.
ROBERT S. PULITZER 5005 RIVERWAY, SUITE 200 HOUSTON, TX 77056	VP/ TREAS/TRUSTEE	0.	0.	0.
JAY HOUREN 2727 ALLEN PARKWAY, SUITE 1700 HOUSTON, TX 77019	SECRETARY/TRUSTEE	0.	0.	0.
LARRY HOLLIER, MD 5005 RIVERWAY, SUITE 200 HOUSTON, TX 77056	TRUSTEE	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ROBERT S. PULITZER
5005 RIVERWAY, SUITE 200
HOUSTON, TX 77056
713-627-9440

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
GEORGIA TECH FOUNDATION, INC 760 PRING STREET, STE 400 ATLANTA, GA 30308	N/A 501(C)3		EDUCATION	13,500.
SAINT MARY'S HALL 9401 STARCREST DR. SAN ANTONIO, TX 78217	N/A 501(C)3		EDUCATION	50,000.
TEXAS CHILDREN'S HOSPITAL 6701 FANNIN ST. CC610.00 HOUSTON, TX 77030	N/A 501(C)3		MEDICAL	25,000.
RICE UNIVERSITY P O. BOX 1892 HOUSTON, TX 77251	NONE 501(C)3		EDUCATION	5,000.
ARETE LIVING ARTS FOUNDATION 64 DUPONT ST APT 2L 1 JOHN WHITEMAN BROOKLYN, NY 11222	NONE 501(C)3		MEDICAL	7,500.
RONALD MCDONALD HOUSE OF HOUSTON INC. 1907 HOLCOMBE BLVD HOUSTON, TX 77030	NONE 501(C)3		REPLACE FURNISHINGS	25,000.

GEORGE A ROBINSON IV FOUNDATION

76-0399825

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TEXAS CHILDREN'S HOSPITAL PO BOX 300630 HOUSTON, TX 77230	NONE	501(C)3	MEDICAL	50,000.
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA MS BCM160 HOUSTON, TX 77030-3411	NONE	501(C)3	MEDICAL	25,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA 94104	NONE	501(C)3	EDUCATION	7,500.

TOTAL CONTRIBUTIONS PAID

208,500.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SAINT MARY'S HALL

9401 STARCREST DR.

SAN ANTONIO, TEXAS 78217

N/A

501(C) 3

EDUCATION

100,000.

TOTAL CONTRIBUTIONS APPROVED

100,000.

GEORGE A. ROBINSON IV FOUNDATION

76-0399825

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 17

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT	
				AMOUNT	FUNCTION INCOME
ROYALTY INCOME			15	133,361.	
NET PARTNERSHIP INCOME- REGENCY ENERGY			01	-7,725.	
NET PARTNERSHIP INCOME- PENN VIRGINIA			01	-6,689.	
REGENCY ENERGY- ORDINARY GAIN			01	244.	
PENN VIRGINIA- ORDINARY GAIN			01	1,215.	
TOTALS				120,406.	

FEDERAL FOOTNOTES

THE TAXPAYER RECEIVES SERVICES AND FACILITIES FREE OF CHARGE FROM GEORGE A. ROBINSON IV, WHO IS A DISQUALIFIED PERSON, IN THE FORM OF OFFICE SPACE, SUPPLIES, AND OFFICE PERSONNEL TO PERFORM ADMINISTRATIVE AND ACCOUNTING DUTIES.

EMA Fiscal Statement

GEORGE A ROBINSON IV

FISCAL YEAR ACTIVITY

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
1,254.0000	SPDR S P EMERG ASIA PAC	06/25/07	01/13/10	94,864.02	90,852.68	4,011.34 LT
748.0000	SPDR S P EMERG ASIA PAC	12/31/08	01/13/10	56,585.56	33,139.01	23,446.55 LT
1,681.0000	SPDR S P EMERG ASIA PAC	12/31/08	01/25/10	120,022.05	74,474.19	45,547.86 LT
2,803.0000	ISHARES MSCI PACIFIC	08/25/09	02/01/10	108,431.55	103,671.48	4,760.07 ST
22.0000	ISHARES BARCLAYS AGGRGT	07/22/05	03/08/10	2,297.21	2,244.22	52.99 LT
3,179.0000	ISHARES BARCLAYS AGGRGT	02/16/07	03/08/10	331,946.96	318,962.96	12,984.00 LT
806.0000	ISHARES BARCLAYS AGGRGT	06/25/07	03/08/10	84,161.46	79,213.68	4,947.78 LT
2,298.0000	VANGUARD CONSUMER	09/03/08	03/22/10	160,160.76	159,921.50	239.26 LT
44.0000	ISHARES MSCI UNITED	11/27/09	04/22/10	723.08	722.04	1.04 ST
6,164.0000	ISHARES MSCI UNITED	11/30/09	04/22/10	101,298.09	100,401.70	896.39 ST
1,466.0000	ISHARES NASDAQ BIOTECH	02/18/10	04/22/10	131,343.76	124,832.10	6,511.66 ST
5,626.0000	S&P US PFD STK INDEX FD	04/15/10	05/25/10	199,238.60	218,449.70	(19,211.10) ST
2,274.0000	S&P US PFD STK INDEX FD	04/29/10	05/25/10	80,531.22	87,844.62	(7,313.40) ST
112.0000	VANGUARD INTERMEDIATE	02/09/10	05/25/10	9,247.96	8,992.48	255.48 ST
4,978.0000	VANGUARD INTERMEDIATE	02/10/10	05/25/10	411,038.97	399,683.62	11,355.35 ST
5,687.0000	VANGUARD SHORT TERM BOND	12/22/08	05/25/10	458,099.44	453,265.84	4,833.60 LT
2,022.0000	VANGUARD SHORT TERM BOND	08/21/09	05/25/10	162,876.23	160,743.95	2,132.28 ST
2,747.0000	SPDR BARCLAYS CAPTL CONV	01/12/10	05/25/10	96,979.54	106,067.99	(9,088.45) ST
2,854.0000	SPDR BARCLAYS CAPTL CONV	01/22/10	05/25/10	100,757.06	106,705.07	(5,948.01) ST
3,718.0000	ISHARES S&P MIDCAP 400	03/24/08	05/25/10	292,370.77	307,537.72	(15,166.95) LT
1,593.0000	ISHARES S&P MIDCAP 400	02/22/10	05/25/10	125,268.06	125,335.97	(67.91) ST
5,086.0000	ISHARES S&P 500	03/24/08	05/25/10	275,789.28	325,045.75	(49,256.47) LT
601.0000	ISHARES S&P MIDCAP 400/	07/22/05	05/25/10	39,581.19	42,027.94	(2,446.75) LT
79.0000	ISHARES S&P MIDCAP 400/	02/16/07	05/25/10	5,202.85	6,790.05	(1,587.20) LT
4,245.0000	ISHARES S&P MIDCAP 400/	03/24/08	05/25/10	279,570.98	315,048.62	(35,477.64) LT
1,071.0000	ISHARES S&P MIDCAP 400/	03/30/10	05/25/10	70,534.87	76,967.52	(6,432.65) ST
2,608.0000	ISHARES S&P SMALLCAP 600	04/23/10	05/25/10	156,171.70	182,636.15	(26,464.45) ST

EMA Fiscal Statement

GEORGE A ROBINSON IV

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
376.0000	ASTRAZENECA PLC SPND ADR	05/26/10	06/30/10	17,863.46	15,423.33	2,440.13 ST
1,445.0000	DEUTSCHE TELE AG SPN ADR	05/26/10	07/14/10	18,293.39	15,952.80	2,340.59 ST
1,044.0000	FRONTIER COMMUNICATIONS	05/26/10	07/22/10	7,600.19	7,381.61	218.58 ST
942.0000	PENN VIRGINIA GP	05/26/10	07/22/10	18,425.21	15,956.44	N/C
827.0000	VODAFONE GROU PLC SP ADR	05/26/10	07/13/10	18,350.82	15,985.25	2,365.57 ST
1,023.0000	NAVIO MARITIME PARTNERS	05/26/10	07/22/10	18,188.63	15,852.92	2,335.71 ST
359.0000	REGENCY ENERGY PARTNERS	05/26/10	07/22/10	9,244.09	8,050.68	N/C
547.0000	E.ON AG ADR	06/29/10	08/03/10	16,934.83	14,823.70	2,111.13 ST
400.0000	FRANCE TELECOM ADR	05/26/10	08/09/10	8,703.85	7,575.80	1,128.05 ST
4,141.0000	SANOFI AVENTIS SPON ADR	05/26/10	08/25/10	116,755.17	121,370.23	(4,615.06) ST
335.0000	TOTAL S.A. SP ADR	05/28/10	08/04/10	17,885.38	15,787.95	2,097.43 ST
567.0000	VERIZON COMMUNICATNS COM	05/26/10	08/02/10	16,714.88	14,556.08	2,158.80 ST
639.0000	AT&T INC	05/26/10	09/14/10	17,910.87	15,917.48	2,313.39 ST
243.0000	CENTURYLINK INC SHS	05/26/10	09/17/10	9,454.97	8,230.34	1,224.63 ST
263.0000	CENTURYLINK INC SHS	05/26/10	09/22/10	10,308.09	8,907.73	1,400.36 ST
428.0000	FRANCE TELECOM ADR	05/26/10	09/24/10	9,313.12	8,106.11	1,207.01 ST
3,924.0000	ISHARES IBOX \$	06/18/09	09/17/10	136,435.20	386,693.72	49,741.48 LT
2,081.0000	ISHARES IBOX \$	10/06/09	09/17/10	231,453.03	218,400.74	13,052.29 ST
817.0000	PENN VIRGINIA GP	05/26/10	09/16/10	18,349.51	13,839.08	N/C
1,025.0000	PFIZER INC	05/26/10	09/24/10	17,793.70	15,528.54	2,265.16 ST
152.0000	ROYAL DUTCH SHELL PLC	05/26/10	09/22/10	9,033.21	7,856.88	1,176.33 ST
715.0000	VODAFONE GROU PLC SP ADR	05/26/10	09/20/10	18,203.59	13,820.38	4,383.21 ST
218.0000	CHEVRON CORP	06/04/10	10/05/10	18,099.14	15,704.72	2,394.42 ST
473.0000	ELI LILLY & CO	05/26/10	10/14/10	17,718.28	15,418.81	2,299.47 ST
374.0000	TOTAL S.A. SP ADR	05/28/10	10/13/10	20,219.15	17,625.94	2,593.21 ST
278.0000	VECTREN CORP INDIANA COM	05/26/10	10/01/10	7,230.66	6,297.20	933.46 ST
410.0000	VECTREN CORP INDIANA COM	05/26/10	10/04/10	10,663.92	9,287.24	1,376.68 ST
1,254.0000	DEUTSCHE TELE AG SPN ADR	05/26/10	11/02/10	18,383.33	13,844.16	4,539.17 ST
712.0000	PENN VIRGINIA GP	05/26/10	11/01/10	18,435.43	12,060.50	N/C
133.0000	ROYAL DUTCH SHELL PLC	05/26/10	11/04/10	9,098.38	6,874.77	2,223.61 ST
233.0000	CENTURYLINK INC SHS	05/26/10	12/16/10	10,527.86	7,891.64	2,636.22 ST
1,255.0000	ISHARES S&P NATIONAL	09/17/10	12/08/10	24,374.68	33,532.00	(9,157.32) ST
5,022.0000	ISHARES S&P NATIONAL	09/17/10	12/16/10	94,457.76	134,340.80	(39,883.04) ST
498.0000	VERIZON COMMUNICATNS COM	05/26/10	12/15/10	17,283.20	12,784.71	4,498.49 ST
SHORT-TERM				3,147,712	3,167,721	(20,009)
LONG-TERM				2,637,088	2,595,218	41,870