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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation****2010**Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

J. F Maddox Foundation  
PO Box 2588  
Hobbs, NM 88241-2588

**A** Employer identification number

75-6023767

**B** Telephone number (see the instructions)

(575) 393-6338

**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

▶ \$ 235,507,719.

**J** Accounting method ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

**(a)** Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)**1** Contributions, gifts, grants, etc., received (att sch)**2** Ck ☒ if the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities**5a** Gross rents**b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10**b** Gross sales price for all assets on line 6a 19,004,298.**7** Capital gain net income (from Part IV, line 2)**8** Net short-term capital gain**9** Income modifications**10a** Gross sales less returns and allowances**b** Less Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)

See Statement 2

**12 Total.** Add lines 1 through 11**13** Compensation of officers, directors, trustees, etc**14** Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule) See St 3**b** Accounting fees (attach sch) See St 4**c** Other prof fees (attach sch) See St 5**17** Interest**18** Taxes (attach schedule) (see instr) See Stm 6**19** Depreciation (attach sch) and depletion**20** Occupancy**21** Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)

See Statement 7

**24 Total operating and administrative expenses.** Add lines 13 through 23**25** Contributions, gifts, grants paid Part XV**26 Total expenses and disbursements.** Add lines 24 and 25**27** Subtract line 26 from line 12:**a Excess of revenue over expenses and disbursements****b Net investment income** (if negative, enter 0-)**c Adjusted net income** (if negative, enter -0-)

SCANNED NOV 28 2011

ADMINISTRATIVE AND OPERATING EXPENSES

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

|                                                                                                    |                                                                                                                                               | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|-----------------------|
| <b>ASSETS</b>                                                                                      | 1 Cash – non-interest-bearing                                                                                                                 |                |                |                       |
|                                                                                                    | 2 Savings and temporary cash investments                                                                                                      | 17,932,154.    | 12,745,284.    | 12,745,284.           |
|                                                                                                    | 3 Accounts receivable                                                                                                                         |                |                |                       |
|                                                                                                    | Less allowance for doubtful accounts                                                                                                          |                |                |                       |
|                                                                                                    | 4 Pledges receivable                                                                                                                          |                |                |                       |
|                                                                                                    | Less allowance for doubtful accounts                                                                                                          |                |                |                       |
|                                                                                                    | 5 Grants receivable                                                                                                                           |                |                |                       |
|                                                                                                    | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)                 |                |                |                       |
|                                                                                                    | 7 Other notes and loans receivable (attach sch) <u>3,131.</u> <b>Statement 8</b>                                                              |                |                |                       |
|                                                                                                    | Less allowance for doubtful accounts                                                                                                          | 7,643.         | 3,131.         | 3,131.                |
|                                                                                                    | 8 Inventories for sale or use                                                                                                                 |                |                |                       |
|                                                                                                    | 9 Prepaid expenses and deferred charges                                                                                                       |                |                |                       |
|                                                                                                    | 10a Investments – U S and state government obligations (attach schedule)                                                                      |                |                |                       |
|                                                                                                    | b Investments – corporate stock (attach schedule) <b>Statement 9</b>                                                                          | 54,801,849.    | 65,739,144.    | 70,957,372.           |
|                                                                                                    | c Investments – corporate bonds (attach schedule)                                                                                             |                |                |                       |
|                                                                                                    | 11 Investments – land, buildings, and equipment basis                                                                                         |                |                |                       |
| Less accumulated depreciation (attach schedule)                                                    |                                                                                                                                               |                |                |                       |
| 12 Investments – mortgage loans                                                                    |                                                                                                                                               |                |                |                       |
| 13 Investments – other (attach schedule) <b>Statement 10</b>                                       | 125,887,250.                                                                                                                                  | 129,362,059.   | 143,037,796.   |                       |
| 14 Land, buildings, and equipment basis <u>516,931.</u>                                            |                                                                                                                                               |                |                |                       |
| Less accumulated depreciation (attach schedule) <b>See Stmt 11</b> <u>359,940.</u>                 | 185,033.                                                                                                                                      | 156,991.       | 156,991.       |                       |
| 15 Other assets (describe <b>See Statement 12</b> )                                                | 7,223,990.                                                                                                                                    | 8,610,851.     | 8,607,145.     |                       |
| 16 <b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I) | 206,037,919.                                                                                                                                  | 216,617,460.   | 235,507,719.   |                       |
| <b>LIABILITIES</b>                                                                                 | 17 Accounts payable and accrued expenses                                                                                                      | 485.           | 4,161.         |                       |
|                                                                                                    | 18 Grants payable                                                                                                                             |                |                |                       |
|                                                                                                    | 19 Deferred revenue                                                                                                                           |                |                |                       |
|                                                                                                    | 20 Loans from officers, directors, trustees, & other disqualified persons                                                                     |                |                |                       |
|                                                                                                    | 21 Mortgages and other notes payable (attach schedule)                                                                                        |                |                |                       |
|                                                                                                    | 22 Other liabilities (describe )                                                                                                              | 107,252.       |                |                       |
|                                                                                                    | 23 <b>Total liabilities</b> (add lines 17 through 22)                                                                                         | 107,737.       | 4,161.         |                       |
| <b>NET ASSETS OR FUND BALANCES</b>                                                                 | <b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/> |                |                |                       |
|                                                                                                    | 24 Unrestricted                                                                                                                               | 205,930,182.   | 216,613,299.   |                       |
|                                                                                                    | 25 Temporarily restricted                                                                                                                     |                |                |                       |
|                                                                                                    | 26 Permanently restricted                                                                                                                     |                |                |                       |
|                                                                                                    | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>                         |                |                |                       |
|                                                                                                    | 27 Capital stock, trust principal, or current funds                                                                                           |                |                |                       |
|                                                                                                    | 28 Paid-in or capital surplus, or land, building, and equipment fund                                                                          |                |                |                       |
|                                                                                                    | 29 Retained earnings, accumulated income, endowment, or other funds                                                                           |                |                |                       |
|                                                                                                    | 30 <b>Total net assets or fund balances</b> (see the instructions)                                                                            | 205,930,182.   | 216,613,299.   |                       |
|                                                                                                    | 31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)                                                               | 206,037,919.   | 216,617,460.   |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------|
| 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 205,930,182. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | 10,683,117.  |
| 3 Other increases not included in line 2 (itemize)                                                                                                           | 3 |              |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 216,613,299. |
| 5 Decreases not included in line 2 (itemize)                                                                                                                 | 5 |              |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30                                                      | 6 | 216,613,299. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) |  | (b) How acquired<br>P — Purchase<br>D — Donation | (c) Date acquired<br>(month, day, year) | (d) Date sold<br>(month, day, year) |
|------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|-----------------------------------------|-------------------------------------|
| 1a See Statement 16                                                                                                                      |  | P                                                | Various                                 | Various                             |
| b                                                                                                                                        |  |                                                  |                                         |                                     |
| c                                                                                                                                        |  |                                                  |                                         |                                     |
| d                                                                                                                                        |  |                                                  |                                         |                                     |
| e                                                                                                                                        |  |                                                  |                                         |                                     |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 21,819,085.         |                                            | 9,246,908.                                      | 12,572,177.                                  |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e                     |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                     | (i) Gains (Column (h)<br>gain minus column (k), but not less<br>than -0-) or Losses (from column (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| (i) Fair Market Value<br>as of 12/31/69                                                     | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of column (i)<br>over column (j), if any |                                                                                                       |
| a                                                                                           |                                      |                                                     | 12,572,177.                                                                                           |
| b                                                                                           |                                      |                                                     |                                                                                                       |
| c                                                                                           |                                      |                                                     |                                                                                                       |
| d                                                                                           |                                      |                                                     |                                                                                                       |
| e                                                                                           |                                      |                                                     |                                                                                                       |

|                                                                                |                                                                                                                                                                                                              |  |   |             |
|--------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---|-------------|
| 2 Capital gain net income or (net capital loss)                                | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div>                                    |  | 2 | 12,572,177. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-<br/>           in Part I, line 8         </div> |  | 3 | 0.          |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries |                                       |                                              |                                                              |
|-------------------------------------------------------------------------------------------------------------|---------------------------------------|----------------------------------------------|--------------------------------------------------------------|
| (a) Base period years<br>Calendar year (or tax year<br>beginning in)                                        | (b) Adjusted qualifying distributions | (c) Net value of<br>noncharitable-use assets | (d) Distribution ratio<br>(column (b) divided by column (c)) |
| 2009                                                                                                        | 12,510,531.                           | 183,322,170.                                 | 0.068243                                                     |
| 2008                                                                                                        | 11,871,336.                           | 222,745,897.                                 | 0.053295                                                     |
| 2007                                                                                                        | 10,181,838.                           | 223,427,750.                                 | 0.045571                                                     |
| 2006                                                                                                        | 6,885,710.                            | 187,576,435.                                 | 0.036709                                                     |
| 2005                                                                                                        | 8,367,671.                            | 170,197,563.                                 | 0.049164                                                     |

|                                                                                                                                                                                |   |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | 0.252982     |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.050596     |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                 | 4 | 202,004,684. |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | 10,220,629.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | 130,802.     |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | 10,351,431.  |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | 7,774,426.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

|                                                                                                                                                                                                                                   |    |          |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|----------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.) |    | 1        | 261,604. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                 |    |          |          |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)                                                                                                       |    |          |          |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                        |    | 2        | 0.       |
| 3 Add lines 1 and 2                                                                                                                                                                                                               |    | 3        | 261,604. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                      |    | 4        | 0.       |
| 5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                  |    | 5        | 261,604. |
| 6 Credits/Payments                                                                                                                                                                                                                |    |          |          |
| a 2010 estimated tax pmts and 2009 overpayment credited to 2010                                                                                                                                                                   | 6a | 416,094. |          |
| b Exempt foreign organizations – tax withheld at source                                                                                                                                                                           | 6b |          |          |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                             | 6c |          |          |
| d Backup withholding erroneously withheld                                                                                                                                                                                         | 6d |          |          |
| 7 Total credits and payments Add lines 6a through 6d                                                                                                                                                                              | 7  | 416,094. |          |
| 8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                              | 8  |          |          |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                   | 9  | 0.       |          |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                      | 10 | 154,490. |          |
| 11 Enter the amount of line 10 to be Credited to 2011 estimated tax <b>Refunded</b>                                                                                                                                               | 11 | 0.       |          |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                     | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                            |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?<br><i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> |     | X  |
| c Did the foundation file <b>Form 1120-POL</b> for this year?                                                                                                                                                                                                                                                                                       |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                                               |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.                                                                                                                                                                               |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br><i>If 'Yes,' attach a detailed description of the activities</i>                                                                                                                                                                               |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>                                                                                                                 |     | X  |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                     | X   |    |
| b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                                                                                                                                                                                           | X   |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If 'Yes,' attach the statement required by General Instruction T</i>                                                                                                                                                                         |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                 | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>                                                                                                                                                                                                        | X   |    |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)<br><b>NM</b>                                                                                                                                                                                                                             |     |    |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>                                                                                                                        | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>                                                                                       |     | X  |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>                                                                                                                                                                                                        |     | X  |

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Form 990-PF (2010)

**Part VII-A Statements Regarding Activities (Continued)**

|    |                                                                                                                                                                                                                                                                                                                                |     |     |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)                                                                                                                                        | 11  |     | X  |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                                                                                                                                          | 12  |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <u>www.jfmaddox.org</u>                                                                                                                                                                 | 13  | X   |    |
| 14 | The books are in care of <u>Robert J. Reid</u> Telephone no <u>(575) 393-6338</u><br>Located at <u>220 W Broadway, Suite 200 Hobbs NM</u> ZIP + 4 <u>88240-6004</u>                                                                                                                                                            |     |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                            | N/A |     |    |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country | 16  | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                |     |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Yes                                     | No                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------|
| 1a During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                            |                                         |                                        |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Stmt 14                                                                                                                                                                                                                                                                                                                                                                                                     | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No            |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                    | 1b                                      | X                                      |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                                                        | 1c                                      | X                                      |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                  |                                         |                                        |
| a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?<br>If 'Yes,' list the years 20__ , 20__ , 20__ , 20__                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)                                                                                                                                                                                   | 2b                                      | N/A                                    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>20__ , 20__ , 20__ , 20__                                                                                                                                                                                                                                                                                                                                                   |                                         |                                        |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) | 3b                                      | N/A                                    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               | 4a                                      | X                                      |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                              | 4b                                      | X                                      |

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Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) See Statement 13

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Statement 14     |                                                          |                                           |                                                                       |                                       |
|                      |                                                          | 965,881.                                  | 93,798.                                                               | 3,165.                                |
|                      |                                                          |                                           |                                                                       |                                       |
|                      |                                                          |                                           |                                                                       |                                       |
|                      |                                                          |                                           |                                                                       |                                       |
|                      |                                                          |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| Dennis Holmberg<br>PO Box 2588<br>Hobbs, NM 88241/2588        | VP Admin & Sp<br>40                                      | 100,332.         | 24,681.                                                               | 4,661.                                |
| Jennifer Townsend<br>PO Box 2588<br>Hobbs, NM 88241-2588      | Grant Manager<br>40                                      | 64,999.          | 18,168.                                                               | 6,304.                                |
| Kyle Shepard<br>PO Box 2588<br>Hobbs, NM 88241-2588           | Sr Accountant<br>40                                      | 62,764.          | 15,180.                                                               | 0.                                    |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000                        | (b) Type of service | (c) Compensation |
|------------------------------------------------------------------------------------|---------------------|------------------|
| Cooke & Bieler LP<br>1700 Market Street Suite 3222<br>Philadelphia, PA 19103       | Investment mgmt     | 115,033.         |
| Fund Evaluation Group LLC<br>201 E Fifth St Ste 1600<br>Cincinnati, OH 45202       | Invest consultant   | 68,526.          |
| Vaughan Nelson Investment Mgmt LP<br>600 Travis Ste 6300<br>Houston, TX 77002-3071 | Investment mgmt     | 63,974.          |
|                                                                                    |                     |                  |
|                                                                                    |                     |                  |
| <b>Total</b> number of others receiving over \$50,000 for professional services    |                     | 0                |

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

|                                                                                                                                                                                                                              | Expenses |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 <u>Management &amp; administration of Jack Maddox Distinguished Scholarship Program. Refer to website at www.jfmaddox.org and Statement 20 for additional information.</u>                                                 | 172,119. |
| 2 <u>Design, management &amp; administration of HobbsEvents.org. Purpose is to raise awareness of J. F Maddox Foundation's performing arts programs. Refer to website at www.HobbsEvents.org for additional information.</u> | 6,333.   |
| 3 _____                                                                                                                                                                                                                      |          |
| 4 _____                                                                                                                                                                                                                      |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount     |
|------------------------------------------------------------------------------------------------------------------|------------|
| 1 <u>Loan to University of the Southwest for the construction of a new dormitory.</u>                            | 805,533.   |
| 2 <u>Loan to Lea County Commission for the Arts for facility renovations.</u>                                    | 475,500.   |
| All other program-related investments See instructions                                                           |            |
| 3 <u>Investment in NM community development venture capital fund. See attached Statement 19</u>                  | 99,799     |
| <b>Total.</b> Add lines 1 through 3                                                                              | 1,380,832. |

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Form 990-PF (2010)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                            |    |              |
|---|------------------------------------------------------------------------------------------------------------|----|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |    |              |
| a | Average monthly fair market value of securities                                                            | 1a | 59,851,856.  |
| b | Average of monthly cash balances                                                                           | 1b | 9,958,771.   |
| c | Fair market value of all other assets (see instructions)                                                   | 1c | 135,270,270. |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                      | 1d | 205,080,897. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | 1e | 0.           |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                       | 2  | 0.           |
| 3 | Subtract line 2 from line 1d                                                                               | 3  | 205,080,897. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)   | 4  | 3,076,213.   |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5  | 202,004,684. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                       | 6  | 10,100,234.  |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                         |    |             |
|----|---------------------------------------------------------------------------------------------------------|----|-------------|
| 1  | Minimum investment return from Part X, line 6                                                           | 1  | 10,100,234. |
| 2a | Tax on investment income for 2010 from Part VI, line 5                                                  | 2a | 261,604.    |
| b  | Income tax for 2010 (This does not include the tax from Part VI)                                        | 2b |             |
| c  | Add lines 2a and 2b                                                                                     | 2c | 261,604.    |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1                                    | 3  | 9,838,630.  |
| 4  | Recoveries of amounts treated as qualifying distributions                                               | 4  | 4,563.      |
| 5  | Add lines 3 and 4                                                                                       | 5  | 9,843,193.  |
| 6  | Deduction from distributable amount (see instructions)                                                  | 6  |             |
| 7  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7  | 9,843,193.  |

**Part XII** Qualifying Distributions (see instructions)

|   |                                                                                                                                                     |    |            |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                           |    |            |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26                                                                       | 1a | 6,381,706. |
| b | Program-related investments — total from Part IX-B                                                                                                  | 1b | 1,380,832. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                           | 2  | 11,888.    |
| 3 | Amounts set aside for specific charitable projects that satisfy the                                                                                 |    |            |
| a | Suitability test (prior IRS approval required)                                                                                                      | 3a |            |
| b | Cash distribution test (attach the required schedule)                                                                                               | 3b |            |
| 4 | <b>Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                     | 4  | 7,774,426. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5  |            |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                               | 6  | 7,774,426. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7                                                                                                                       |               |                            |             | 9,843,193.  |
| <b>2</b> Undistributed income, if any, as of the end of 2010                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2009 only                                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Total for prior years' 20 __, 20 __, 20 __                                                                                                                               |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2010                                                                                                                          |               |                            |             |             |
| <b>a</b> From 2005                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2006                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2007                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2008                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2009                                                                                                                                                                | 1,140,127.    |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 1,140,127.    |                            |             |             |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 7,774,426.                                                                                                  |               |                            |             |             |
| <b>a</b> Applied to 2009, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required — see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required — see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2010 distributable amount                                                                                                                                     |               |                            |             | 7,774,426.  |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )                                        | 1,140,127.    |                            |             | 1,140,127.  |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions                                                                                                          |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions                                                                            |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011                                                               |               |                            |             | 928,640.    |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)                                  | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)                                                                              | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                      |               |                            |             |             |
| <b>a</b> Excess from 2006                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2007                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2008                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2009                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |

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**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager or<br>substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount     |
|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|------------|
| <b>a Paid during the year</b>                    |                                                                                                                    |                                      |                                     |            |
| Charitable Organizations<br>See Statement 21     | N/A                                                                                                                | Public                               | See Statement 21                    | 4,616,301. |
| Scholarships<br>See Statement 21                 | None                                                                                                               | N/A                                  | See Statement 21                    | 150,221.   |
| <b>Total</b>                                     |                                                                                                                    |                                      | <b>3a</b>                           | 4,766,522. |
| <b>b Approved for future payment</b>             |                                                                                                                    |                                      |                                     |            |
| See Statement 22                                 |                                                                                                                    |                                      |                                     | 4,946,456. |
| <b>Total</b>                                     |                                                                                                                    |                                      | <b>3b</b>                           | 4,946,456. |





12/31/10

## 2010 Federal Book Summary Depreciation Schedule

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J. F Maddox Foundation

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| No.                              | Description               | Date<br>Acquired | Date<br>Sold | Cost/<br>Basis | Bus<br>Pct. | Cur<br>179/<br>SDA | Prior<br>179/<br>SDA/<br>Depr. | Method | Life | Current<br>Depr. |
|----------------------------------|---------------------------|------------------|--------------|----------------|-------------|--------------------|--------------------------------|--------|------|------------------|
| Form 990/990-PF                  |                           |                  |              |                |             |                    |                                |        |      |                  |
| Auto / Transport Equipment       |                           |                  |              |                |             |                    |                                |        |      |                  |
| 1                                | Automobiles               | Various          |              | 84,735         |             |                    | 54,477                         | S/L    | 5    | 16,947           |
| Total Auto / Transport Equipment |                           |                  |              | 84,735         |             | 0                  | 54,477                         |        |      | 16,947           |
| Furniture and Fixtures           |                           |                  |              |                |             |                    |                                |        |      |                  |
| 3                                | Office equipment & furnit | Various          |              | 254,039        |             |                    | 213,476                        | S/L    | 10   | 12,822           |
| 4                                | Office equip & furn-addi  | 6/18/10          |              | 15,850         |             |                    |                                | S/L    | 3    | 3,082            |
| 5                                | Office equip & furn-dispo | Various          |              | -3,307         |             |                    | -3,307                         |        |      | 0                |
| Total Furniture and Fixtures     |                           |                  |              | 266,582        |             | 0                  | 210,169                        |        |      | 15,904           |
| Improvements                     |                           |                  |              |                |             |                    |                                |        |      |                  |
| 2                                | Leasehold improvements    | Various          |              | 165,614        |             |                    | 51,402                         | S/L    | 15   | 11,041           |
| Total Improvements               |                           |                  |              | 165,614        |             | 0                  | 51,402                         |        |      | 11,041           |
| Total Depreciation               |                           |                  |              | 516,931        |             | 0                  | 316,048                        |        |      | 43,892           |
| Grand Total Depreciation         |                           |                  |              | 516,931        |             | 0                  | 316,048                        |        |      | 43,892           |

**Statement 1**  
**Form 990-PF, Part I, Line 6a**  
**Net Gain (Loss) from Noninventory Sales Per Books**  
**Assets Not Included in Part IV**

|                      |                                           |             |                       |
|----------------------|-------------------------------------------|-------------|-----------------------|
| Description:         | UBI - See Statement 16                    |             |                       |
| Date Acquired:       | Various                                   |             |                       |
| How Acquired:        | Purchase                                  |             |                       |
| Date Sold:           | Various                                   |             |                       |
| To Whom Sold:        |                                           |             |                       |
| Gross Sales Price:   | 28,168.                                   |             |                       |
| Cost or Other Basis: | 0.                                        |             |                       |
| Basis Method:        | Cost                                      |             |                       |
|                      |                                           | Gain (Loss) | 28,168.               |
|                      |                                           |             |                       |
| Description:         | 900000 UBI (1231 Gain) - See Statement 16 |             |                       |
| Date Acquired:       | Various                                   |             |                       |
| How Acquired:        | Purchase                                  |             |                       |
| Date Sold:           | Various                                   |             |                       |
| To Whom Sold:        |                                           |             |                       |
| Gross Sales Price:   | -2,842,955.                               |             |                       |
| Cost or Other Basis: | 0.                                        |             |                       |
| Basis Method:        | Cost                                      |             |                       |
|                      |                                           | Gain (Loss) | -2,842,955.           |
|                      |                                           | Total       | <u>\$ -2,814,787.</u> |

**Statement 2**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

|                  | (a)<br>Revenue<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income |
|------------------|-----------------------------|---------------------------------|-------------------------------|
| See Statement 17 | \$ 11,008,925.              | \$ 3,612,011.                   |                               |
| Total            | <u>\$ 11,008,925.</u>       | <u>\$ 3,612,011.</u>            | <u>0.</u>                     |

**Statement 3**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

|                        | (a)<br>Expenses<br>Per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| General legal services | \$ 22,649.                   | \$ 3,723.                       |                               | \$ 17,784.                    |
| Total                  | <u>\$ 22,649.</u>            | <u>\$ 3,723.</u>                |                               | <u>\$ 17,784.</u>             |



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**Statement 4**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

|                    | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|--------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| General accounting | \$ 27,706.                   | \$ 14,420.                      |                               | \$ 6,112.                     |
| Total              | <u>\$ 27,706.</u>            | <u>\$ 14,420.</u>               |                               | <u>\$ 6,112.</u>              |

**Statement 5**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

|                                   | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-----------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| 403(b) retirement plan consultant | \$ 1,800.                    | \$ 344.                         |                               | \$ 1,350.                     |
| Grant related consulting          | 39,681.                      |                                 |                               | 39,681.                       |
| Investment consultant             | 89,308.                      | 68,356.                         |                               |                               |
| Investment custodian              | 37,709.                      | 37,709.                         |                               |                               |
| Investment management fees        | 180,418.                     | 180,418.                        |                               |                               |
| Retreat consultant                | 31,157.                      | 2,385.                          |                               | 28,041.                       |
| Scholarship recipients counselor  | 4,141.                       |                                 |                               | 4,141.                        |
| Total                             | <u>\$ 384,214.</u>           | <u>\$ 289,212.</u>              |                               | <u>\$ 73,213.</u>             |

**Statement 6**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

|                                  | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|----------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Federal excise tax               | \$ 356,200.                  |                                 |                               |                               |
| Federal income tax               | -330,000.                    |                                 |                               |                               |
| Prtnrshp pass-thru foreign taxes | 143,698.                     | \$ 50,456.                      |                               |                               |
| State income tax                 | 70,448.                      |                                 |                               |                               |
| Total                            | <u>\$ 240,346.</u>           | <u>\$ 50,456.</u>               |                               | <u>\$ 0.</u>                  |

**Statement 7**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

|                              | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Advisory fees                | \$ 35,228.                   | \$ 3,186.                       |                               | \$ 31,065.                    |
| Automobile expense           | 15,515.                      | 1,461.                          |                               | 13,606.                       |
| Dues                         | 21,804.                      | 399.                            |                               | 20,574.                       |
| Grant administration expense | 7,104.                       |                                 |                               | 7,104.                        |
| Insurance                    | 8,472.                       | 1,621.                          |                               | 6,354.                        |
| License & fees               | 1,502.                       | 511.                            |                               | 834.                          |

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**Statement 7 (continued)**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

|                                  | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|----------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Maintenance agreements           | \$ 12,412.                   | \$ 1,395.                       |                               | \$ 10,589.                    |
| Meals/entertainment              | 21,561.                      | 270.                            |                               | 20,856.                       |
| Miscellaneous                    | 6,191.                       | 1,025.                          |                               | 4,852.                        |
| Office expense                   | 29,480.                      | 5,118.                          |                               | 22,794.                       |
| Penalties                        | 50.                          |                                 |                               |                               |
| Postage                          | 5,427.                       | 367.                            |                               | 4,947.                        |
| Prtnrshp pass-thru interest exp  | 57,363.                      | 13,388.                         |                               |                               |
| Prtnrshp pass-thru other exp     | 1,687,973.                   | 1,656,421.                      |                               |                               |
| Prtnrshp pass-thru portfolio exp | 1,772,716.                   | 1,623,007.                      |                               |                               |
| Repair & maintenance             | 15,015.                      | 2,856.                          |                               | 11,284.                       |
| Training                         | 176.                         |                                 |                               | 176.                          |
| <b>Total</b>                     | <b>\$ 3,697,989.</b>         | <b>\$ 3,311,025.</b>            |                               | <b>\$ 155,035.</b>            |

**Statement 8**  
**Form 990-PF, Part II, Line 7**  
**Other Notes and Loans Receivable**

| <u>Other Notes and Loans</u>            | <u>Book Value</u> | <u>Fair Market Value</u> | <u>Doubtful Accounts Allowance</u> |
|-----------------------------------------|-------------------|--------------------------|------------------------------------|
| Student loans                           | \$ 3,131.         | \$ 3,131.                | \$ 0.                              |
| <b>Total</b>                            | <b>\$ 3,131.</b>  | <b>\$ 3,131.</b>         |                                    |
| Allowance for Doubtful Accounts         |                   |                          | \$ 0.                              |
| Net Other Notes/Loans Rec. - Book Value |                   |                          | <u>\$ 3,131.</u>                   |

**Statement 9**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

| <u>Corporate Stocks</u> | <u>Valuation Method</u> | <u>Book Value</u>            | <u>Fair Market Value</u>     |
|-------------------------|-------------------------|------------------------------|------------------------------|
| See Statement 18        | Cost                    | \$ 65,739,144.               | \$ 70,957,372.               |
|                         | <b>Total</b>            | <u><b>\$ 65,739,144.</b></u> | <u><b>\$ 70,957,372.</b></u> |

**Statement 10**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

|                                 | Valuation<br>Method | Book<br>Value        | Fair Market<br>Value  |
|---------------------------------|---------------------|----------------------|-----------------------|
| <u>Other Investments</u>        |                     |                      |                       |
| Baupost C-1 Partnership         | Cost                | \$ 110366064.        | \$120,844,974.        |
| FIA Timber Partners LP          | Cost                | 2,237,463.           | 2,602,579.            |
| FIA Timber Partners Special LP  | Cost                | 2,146,184.           | 2,305,306.            |
| Gotham Partners                 | Cost                | 0.                   | 206,945.              |
| Merit Energy Partners E-II      | Cost                | 1,308,169.           | 1,133,973.            |
| Merit Energy Partners F-II      | Cost                | 923,928.             | 744,116.              |
| Venture Capital Fund of America | Cost                | 2,848,921.           | 3,654,908.            |
| MAP 2009 LP                     | Cost                | 1,346,600.           | 1,501,702.            |
| Northgate Capital               | Cost                | 1,749,051.           | 2,322,669.            |
| Abrams Capital Partners II LP   | Cost                | 6,435,679.           | 7,720,624.            |
| Total                           |                     | <u>\$ 129362059.</u> | <u>\$143,037,796.</u> |

**Statement 11**  
**Form 990-PF, Part II, Line 14**  
**Land, Buildings, and Equipment**

| Category                    | Basis              | Accum.<br>Deprec.  | Book<br>Value      | Fair Market<br>Value |
|-----------------------------|--------------------|--------------------|--------------------|----------------------|
| Auto./Transportation Equip. | \$ 84,735.         | \$ 71,424.         | \$ 13,311.         | \$ 13,311.           |
| Furniture and Fixtures      | 266,582.           | 226,073.           | 40,509.            | 40,509.              |
| Improvements                | 165,614.           | 62,443.            | 103,171.           | 103,171.             |
| Total                       | <u>\$ 516,931.</u> | <u>\$ 359,940.</u> | <u>\$ 156,991.</u> | <u>\$ 156,991.</u>   |

**Statement 12**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

|                                      | Book Value           | Fair Market<br>Value |
|--------------------------------------|----------------------|----------------------|
| Partnership distribution receivables | \$ 118,409.          | \$ 118,409.          |
| Program-related investment - NMCC    | 234,740.             | 231,035.             |
| Program-related loans                | 8,257,702.           | 8,257,701.           |
| Total                                | <u>\$ 8,610,851.</u> | <u>\$ 8,607,145.</u> |

**Statement 13**  
**Form 990-PF, Part VII-B, Line 5c**  
**Expenditure Responsibility**

|                |                                   |
|----------------|-----------------------------------|
| Grantee Name:  | New Mexico Community Capital Fund |
| Address:       | 801 University Ave SE Ste 102     |
| Address:       | Albuquerque, NM 87106             |
| Grant Date:    | Various                           |
| Grant Amount:  | \$ 99,799                         |
| Grant Purpose: | See Statement 19                  |

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**Statement 13 (continued)**  
**Form 990-PF, Part VII-B, Line 5c**  
**Expenditure Responsibility**

Amt. Expended by Grantee: \$ 99,799  
 Any Diversion by Grantee: No  
 Dates of Reports by Grantee: 3/31/2011  
 Date of Verification:  
 Results of Verification: See Statement 19

**Statement 14**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

| <u>Name and Address</u>                                   | <u>Title and<br/>Average Hours<br/>Per Week Devoted</u> | <u>Compen-<br/>sation</u> | <u>Contri-<br/>bution to<br/>EBP &amp; DC</u> | <u>Expense<br/>Account/<br/>Other</u> |
|-----------------------------------------------------------|---------------------------------------------------------|---------------------------|-----------------------------------------------|---------------------------------------|
| Don Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588         | President/Director\$<br>40.00                           | 80,000.                   | \$ 12,622.                                    | \$ 0.                                 |
| James M Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588     | Exec Vice Pres/Dir<br>25.00                             | 120,000.                  | 0.                                            | 0.                                    |
| Harry H Lynch<br>PO Box 2588<br>Hobbs, NM 88241-2588      | Director<br>7.00                                        | 49,103.                   | 0.                                            | 0.                                    |
| Benjamin W Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588  | Director<br>7.00                                        | 50,171.                   | 0.                                            | 0.                                    |
| Catherine M Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588 | Director<br>5.00                                        | 36,296.                   | 0.                                            | 0.                                    |
| John L Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588      | Director<br>8.00                                        | 53,372.                   | 0.                                            | 0.                                    |
| Thomas M Maddox<br>PO Box 2588<br>Hobbs, NM 88241-2588    | Director<br>6.00                                        | 0.                        | 0.                                            | 0.                                    |
| Ann M Utterback<br>PO Box 2588<br>Hobbs, NM 88241-2588    | Director<br>4.00                                        | 36,296.                   | 0.                                            | 0.                                    |
| Robert J Reid<br>PO Box 2588<br>Hobbs, NM 88241-2588      | Executive Direc<br>40.00                                | 399,825.                  | 65,953.                                       | 3,165.                                |

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**Statement 14 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

| <u>Name and Address</u>                                 | <u>Title and<br/>Average Hours<br/>Per Week Devoted</u> | <u>Compen-<br/>sation</u> | <u>Contri-<br/>bution to<br/>EBP &amp; DC</u> | <u>Expense<br/>Account/<br/>Other</u> |
|---------------------------------------------------------|---------------------------------------------------------|---------------------------|-----------------------------------------------|---------------------------------------|
| Patty Robbins<br>PO Box 2588<br>Hobbs, NM 88241-2588    | Treasurer<br>40.00                                      | \$ 118,124.               | \$ 15,223.                                    | \$ 0.                                 |
| Elaine B Agather<br>PO Box 2588<br>Hobbs, NM 88241-2588 | Director<br>4.00                                        | 22,694.                   | 0.                                            | 0.                                    |
|                                                         |                                                         | Total \$ 965,881.         | \$ 93,798.                                    | \$ 3,165.                             |

**Statement 15**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:  
Name: Robert J Reid  
Care Of:  
Street Address: PO Box 2588  
City, State, Zip Code: Hobbs, NM 88241-2588  
Telephone: (575) 393-6338  
Form and Content: Refer to Statement 20 and the website [www.jfmaddox.org](http://www.jfmaddox.org)  
Submission Deadlines: Refer to Statement 20 and the website [www.jfmaddox.org](http://www.jfmaddox.org)  
Restrictions on Awards: Refer to Statement 20 and the website [www.jfmaddox.org](http://www.jfmaddox.org)  
regarding restrictions or limitations

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**Statement 16**  
**Form 990-PF, Parts I and IV**  
**Capital Gains and (Losses)**

| <u>Description</u>                                        | <u>Proceeds</u> | <u>Cost</u>  | <u>Gain (Loss)</u> |
|-----------------------------------------------------------|-----------------|--------------|--------------------|
| <b><u>Amounts reported in Part IV</u></b>                 |                 |              |                    |
| <b>Capital Gains and Losses from Investment Managers:</b> |                 |              |                    |
| Cooke & Bieler                                            | \$ 4,966,653    | \$ 4,640,695 | 325,958            |
| Vaughan Nelson                                            | 4,672,666       | 4,469,495    | 203,171            |
| <b>Capital Gain Distributions:</b>                        |                 |              |                    |
| Other Investments                                         | 130,746         | 136,718      | (5,973)            |
| Tweedy Browne Global Value Fund                           | 29,364          | -            | 29,364             |
| <b>Other Gains:</b>                                       |                 |              |                    |
| Miscellaneous Litigation Settlements                      | 459             |              | 459                |
| <b>Pass-through Gains from Partnerships:</b>              |                 |              |                    |
| Abrams Capital Partners II LP                             | 775,907         |              | 775,907            |
| Baupost Ltd Partnership 1983 C-1                          | 10,963,848      |              | 10,963,848         |
| FIA Timber Partners LP                                    | 159             |              | 159                |
| Fia Timber Special Partners LP                            | 2,769           |              | 2,769              |
| Gotham Partners                                           | (18)            |              | (18)               |
| MAP 2009 LP                                               | (653)           |              | (653)              |
| Merit Energy E-II                                         | 11,767          |              | 11,767             |
| Merit Energy F-II                                         | 71              |              | 71                 |
| New Mexico Community Capital                              | -               |              | -                  |
| Northgate Capital IV                                      | 45,721          |              | 45,721             |
| VCFA Private Equity Partners IV LP                        | 219,627         |              | 219,627            |
| Total reported on Form 990-PF, Page 3, Part IV            | \$ 21,819,085   | \$ 9,246,908 | \$ 12,572,177      |

**Amounts reported on Part I, Line 6 and not in Part IV**

**Passthrough UBI Gains from Partnerships**

|                                            |                |                |
|--------------------------------------------|----------------|----------------|
| Baupost Ltd Partnership 1983 C-1           | \$ (2,827,769) | \$ (2,827,769) |
| FIA Timber Partners Special Situation Fund | 10,945         | 10,945         |
| Northgate Capital IV                       | 2,037          | 2,037          |
|                                            | \$ (2,814,787) | \$ (2,814,787) |

**Grand Total** Total reported on Form 990-PF, Page 1, Part 1, Line 6

|               |              |              |
|---------------|--------------|--------------|
| \$ 19,004,298 | \$ 9,246,908 | \$ 9,757,390 |
|---------------|--------------|--------------|

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## Statement 17

Form 990-PF, Part I, Line 11

Part XVI-A, Line 11

## Other Income

|                                        | Part I               |                     |
|----------------------------------------|----------------------|---------------------|
|                                        | Revenue              | Net investment      |
|                                        | per books            | income              |
|                                        | Col. (a), line 11    | Col. (b), line 11   |
| Interest - other                       | \$ 763               | \$ 763              |
| Interest - student loans               | 429                  | 429                 |
| Partnership other income               | 340,015              | 340,015             |
| Partnership other income-UBI           | 7,287,015            |                     |
| Partnership portfolio income           | 501,965              | 501,965             |
| Ptnshp portfolio income - UBI          | 572                  |                     |
| Partnership interest                   | 2,148,718            | 2,148,718           |
| Partnership interest-UBI               | 98,168               |                     |
| Partnership exempt interest            | 11,100               |                     |
| Partnership dividends                  | 620,112              | 620,112             |
| Partnership dividends-UBI              | 1                    |                     |
| Other income                           | 9                    | 9                   |
| Student loan recoveries                | 58                   |                     |
| Totals to Form 990-PF, Part 1, Line 11 | <u>\$ 11,008,925</u> | <u>\$ 3,612,011</u> |

|                                            | Part XVI-A |                     |           |                     |                 |
|--------------------------------------------|------------|---------------------|-----------|---------------------|-----------------|
|                                            | Business   | Unrelated           | Exclusion | Excluded            | Exempt function |
|                                            | code       | business income     | code      | income              | income          |
|                                            | Col. (a)   | Col. (b)            | Col. (c)  | Col. (d)            | Col. (e)        |
| Interest - other                           |            |                     |           |                     | \$ 763          |
| Interest - student loans                   |            |                     |           |                     | 429             |
| Partnership other income                   |            |                     | 14        | \$ 340,015          |                 |
| Partnership other income-UBI               | 900000     | \$ 7,287,015        |           |                     |                 |
| Partnership portfolio income               |            |                     | 14        | 501,965             |                 |
| Ptnshp portfolio income - UBI              | 900000     | \$ 572              |           |                     |                 |
| Partnership interest                       |            |                     | 14        | 2,148,718           |                 |
| Partnership interest-UBI                   | 900000     | \$ 98,168           |           |                     |                 |
| Partnership exempt interest                |            |                     | 14        | 11,100              |                 |
| Partnership dividends                      |            |                     | 14        | 620,112             |                 |
| Partnership dividends-UBI                  | 900000     | \$ 1                |           |                     |                 |
| Other income                               |            |                     | 14        | 9                   |                 |
| Student loan recoveries                    |            |                     | 14        | 58                  |                 |
| Totals to Form 990-PF, Part XVI-A, Line 11 |            | <u>\$ 7,385,756</u> |           | <u>\$ 3,621,977</u> | <u>\$ 1,192</u> |

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**Statement 18****Form 990-PF, Part II, Line 10b****Corporate Stock**

| <u>Asset Description</u>       | <u>Shares/Units</u> | <u>Book Value</u> | <u>Market Value</u> |
|--------------------------------|---------------------|-------------------|---------------------|
| AARON'S INC                    | 5,700               | \$115,789         | \$116,223           |
| ABERCROMBIE & FITCH CO         | 3,900               | 142,287           | 224,757             |
| ACTUANT CORP                   | 9,375               | 201,949           | 249,563             |
| ALBANY INTERNATIONAL CORP      | 17,830              | 529,122           | 422,393             |
| AO SMITH CORP                  | 2,450               | 82,496            | 93,296              |
| APOLLO INVESTMENT CORP         | 17,875              | 189,550           | 197,876             |
| ARES CAPITAL CORP              | 13,625              | 193,139           | 224,540             |
| ARTISAN INTERNATIONAL FUND     | 573,081             | 12,183,394        | 12,504,626          |
| ARTHUR J GALLAGHER & CO        | 15,700              | 421,546           | 456,556             |
| ASPEN INSURANCE HOLDINGS       | 3,600               | 96,052            | 103,032             |
| ASSOCIATED BANC-CORP           | 12,725              | 168,768           | 192,784             |
| AVON PRODUCTS INC              | 13,500              | 293,676           | 392,310             |
| AXIS CAPITAL HLDGS LTD SHS     | 12,600              | 333,064           | 452,088             |
| BANK OF HAWAII CORP            | 2,425               | 121,097           | 114,484             |
| BEMIS CO INC                   | 14,730              | 411,488           | 481,082             |
| BRIGHAM EXPLORATION CO         | 9,950               | 168,604           | 271,038             |
| CACI INTERNATIONAL INC         | 3,825               | 180,073           | 204,255             |
| CAPITALSOURCE INC              | 58,100              | 525,126           | 412,510             |
| CARDINAL HEALTH INC            | 8,660               | 225,967           | 331,765             |
| CARLISLE COS INC               | 8,700               | 238,766           | 345,738             |
| CHARLES SCHWAB                 | 14,396              | 301,854           | 315,585             |
| CINTAS CORP                    | 16,300              | 423,460           | 455,748             |
| CITY NATIONAL CORP/CA          | 6,390               | 288,883           | 392,090             |
| CLECO CORP                     | 6,375               | 176,021           | 196,095             |
| CNO FINANCIAL GROUP INC        | 32,125              | 173,478           | 217,808             |
| CONSOLIDATED GRAPHICS INC      | 2,075               | 89,560            | 100,492             |
| CORRECTIONS CORP OF AMERICA    | 7,850               | 158,106           | 196,721             |
| DARDEN RESTAURANTS INC         | 6,800               | 216,322           | 315,792             |
| DIAMONDROCK HOSPITALITY CO     | 12,850              | 130,144           | 154,200             |
| DIEBOLD INC                    | 13,230              | 406,060           | 424,022             |
| DOVER CORP                     | 8,580               | 375,037           | 501,501             |
| DRESSER-RAND GROUP INC         | 7,600               | 261,991           | 323,684             |
| EL PASO ELECTRIC CO            | 8,575               | 181,737           | 236,070             |
| ENERSYS                        | 4,125               | 122,044           | 132,495             |
| FIDELITY NATIONAL FINANCIAL IN | 32,700              | 479,981           | 447,336             |
| FIFTH STREET FINANCE CORP      | 9,400               | 112,520           | 114,116             |
| FIRST CASH FINANCIAL SERVICES  | 5,225               | 113,133           | 161,923             |
| FIRSTMERIT CORP                | 8,550               | 167,713           | 169,205             |



## J. F Maddox Foundation

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## Statement 18

## Form 990-PF, Part II, Line 10b

## Corporate Stock

| <u>Asset Description</u>       | <u>Shares/Units</u> | <u>Book Value</u> | <u>Market Value</u> |
|--------------------------------|---------------------|-------------------|---------------------|
| FLEXTRONICS INTERNATIONAL LTD  | 66,830              | 701,230           | 524,616             |
| FLOWERS FOODS INC              | 14,300              | 374,362           | 384,813             |
| G&K SERVICES INC               | 16,020              | 520,458           | 495,178             |
| GOVERNMENT PROPERTIES INCOME T | 6,175               | 162,802           | 165,428             |
| GRAFTECH INTERNATIONAL LTD     | 8,075               | 126,201           | 160,208             |
| HANOVER INSURANCE GROUP INC/TH | 5,425               | 240,298           | 253,456             |
| HCC INSURANCE HOLDINGS INC     | 8,450               | 211,567           | 244,543             |
| HEXCEL CORP                    | 4,250               | 64,966            | 76,883              |
| INTERNATIONAL FLAVORS & FRAGRA | 5,262               | 212,438           | 292,515             |
| INTERNATIONAL SPEEDWAY CORP    | 23,200              | 786,819           | 607,144             |
| ISHARES RUSSELL 2000 VALUE IND | 4,700               | 293,738           | 334,123             |
| JOHN WILEY & SONS INC          | 3,850               | 155,997           | 174,174             |
| KBW INC                        | 2,550               | 60,847            | 71,196              |
| KENNAMETAL INC                 | 12,600              | 308,588           | 497,196             |
| KILROY REALTY CORP             | 3,300               | 105,401           | 120,351             |
| KRATON PERFORMANCE POLYMERS IN | 2,925               | 58,807            | 90,529              |
| LAM RESEARCH CORP              | 10,640              | 397,853           | 550,939             |
| LASALLE HOTEL PROPERTIES       | 5,675               | 132,728           | 149,820             |
| LENNOX INTERNATIONAL INC       | 1,775               | 75,462            | 83,940              |
| LINCOLN ELECTRIC HOLDINGS INC  | 2,100               | 116,710           | 137,067             |
| LOUISIANA-PACIFIC CORP         | 8,900               | 79,166            | 84,194              |
| MANPOWER INC                   | 3,000               | 100,491           | 188,280             |
| MCGRATH RENTCORP               | 2,125               | 59,438            | 55,718              |
| MEDNAX INC                     | 7,200               | 243,688           | 484,488             |
| MF GLOBAL HOLDINGS LTD         | 14,600              | 119,556           | 122,056             |
| MID-AMERICA APARTMENT COMMUNIT | 1,475               | 79,435            | 93,648              |
| MOLEX INC                      | 22,250              | 456,941           | 505,520             |
| MYR GROUP INC/DELAWARE         | 5,125               | 86,652            | 107,625             |
| NORTHWESTERN CORP              | 5,175               | 148,909           | 149,195             |
| NVR INC                        | 970                 | 534,217           | 670,289             |
| OASIS PETROLEUM INC            | 8,025               | 130,114           | 217,638             |
| OIL STATES INTERNATIONAL INC   | 4,475               | 202,798           | 286,803             |
| PACKAGING CORP OF AMERICA      | 16,600              | 361,704           | 428,944             |
| PACKAGING CORP OF AMERICA      | 9,225               | 206,550           | 238,374             |
| PHILLIPS-VAN HEUSEN CORP       | 3,500               | 181,692           | 220,535             |
| PROSPERITY BANCSHARES INC      | 5,225               | 188,632           | 205,238             |
| QLOGIC CORP                    | 8,300               | 151,085           | 141,266             |
| QUEST DIAGNOSTICS INC/DE       | 11,520              | 614,183           | 621,734             |

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## Statement 18

Form 990-PF, Part II, Line 10b

## Corporate Stock

| <u>Asset Description</u>           | <u>Shares/Units</u> | <u>Book Value</u> | <u>Market Value</u> |
|------------------------------------|---------------------|-------------------|---------------------|
| RENAISSANCE RE HOLDINGS LTD        | 7,240               | 359,806           | 461,116             |
| REPUBLIC SERVICES INC              | 17,300              | 441,141           | 516,578             |
| RESOLUTE ENERGY CORP               | 8,925               | 110,025           | 131,733             |
| SAFEWAY INC                        | 21,500              | 427,179           | 483,535             |
| SCOTTS MIRACLE-GRO CO/THE          | 3,260               | 59,416            | 165,510             |
| SCOTTS MIRACLE-GRO CO/THE          | 5,225               | 246,357           | 265,273             |
| SENSIENT TECHNOLOGIES CORP         | 5,925               | 169,818           | 217,625             |
| SILGAN HOLDINGS INC                | 7,175               | 203,590           | 256,937             |
| SILICON LABORATORIES INC           | 2,525               | 102,176           | 116,201             |
| SKYWORKS SOLUTIONS INC             | 3,300               | 51,606            | 94,479              |
| SRA INTERNATIONAL INC              | 8,150               | 172,382           | 166,668             |
| STEELCASE INC                      | 48,409              | 440,421           | 511,683             |
| STEWART INFORMATION SERVICES C     | 16,400              | 492,888           | 189,092             |
| TELEFLEX INC                       | 3,400               | 195,839           | 182,954             |
| TENNECO INC                        | 4,550               | 98,398            | 187,278             |
| TERADYNE INC                       | 35,050              | 268,226           | 492,102             |
| THIRD AVE INTERNATIONAL VALUE FUND | 166                 | 2,785             | 2,808               |
| THIRD AVE SMALL CAP VALUE FUND     | 132                 | 2,766             | 2,763               |
| THIRD AVE VALUE FUND               | 55                  | 2,790             | 2,829               |
| THOMPSON CREEK METALS CO INC       | 13,875              | 140,709           | 204,240             |
| TORCHMARK CORP                     | 7,400               | 348,265           | 442,076             |
| TOWER GROUP INC                    | 6,700               | 148,715           | 171,520             |
| TOWERS WATSON & CO                 | 4,700               | 220,336           | 244,682             |
| TRIQUINT SEMICONDUCTOR INC         | 7,525               | 51,975            | 87,967              |
| TYLER TECHNOLOGIES INC             | 4,475               | 74,999            | 92,901              |
| TWEEDY BROWNE GLOBAL VALUE FUND    | 540,831             | 11,414,527        | 12,882,589          |
| UMPQUA HOLDINGS CORP               | 46,600              | 495,759           | 567,588             |
| UNIT CORP                          | 5,975               | 245,447           | 277,718             |
| VALASSIS COMMUNICATIONS INC        | 5,025               | 164,060           | 162,559             |
| VALMONT INDUSTRIES INC             | 2,575               | 194,199           | 228,480             |
| VANGUARD INSTITUTIONAL INDEX FUND  | 129,614             | 15,455,010        | 14,906,955          |
| VERIGY LTD SHS                     | 31,900              | 311,606           | 415,338             |
| WADDELL & REED FINANCIAL INC       | 4,950               | 144,623           | 174,686             |
| WASHINGTON FEDERAL INC             | 12,600              | 216,876           | 213,192             |
| WASTE CONNECTIONS INC              | 5,087               | 117,623           | 140,045             |
| WESCO INTERNATIONAL INC            | 6,100               | 224,355           | 322,080             |
| WEST PHARMACEUTICAL SERVICES I     | 9,900               | 336,422           | 407,880             |
| WEST PHARMACEUTICAL SERVICES I     | 2,650               | 104,101           | 109,180             |

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**Statement 18**  
**Form 990-PF, Part II, Line 10b**  
**Corporate Stock**

| <u>Asset Description</u>           | <u>Shares/Units</u> | <u>Book Value</u>   | <u>Market Value</u> |
|------------------------------------|---------------------|---------------------|---------------------|
| WHITE MOUNTAINS INS GRP INC        | 1,520               | 444,230             | 510,112             |
| WILLIS GROUP HOLDINGS PUBLIC       | 16,355              | 559,013             | 566,374             |
| WOLVERINE WORLD WIDE INC           | 5,775               | 165,694             | 184,107             |
| WORTHINGTON INDUSTRIES INC         | 17,200              | 260,476             | 316,480             |
| Totals to Form 990-PF, Statement 9 |                     | <u>\$65,739,144</u> | <u>\$70,957,372</u> |

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**Statement 19****Form 990-PF, Part VII-B, Line 5c****Expenditure Responsibility Statement**

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2008 grants:

- i. Grantee. New Mexico Community Capital Fund I, L.P. (NMCC), 801 University Blvd. SE Suite 102, Albuquerque, NM 87106
- ii. Grant Amounts:

|                   |                  |                                   |
|-------------------|------------------|-----------------------------------|
| January 22, 2010  | \$ 7,977         | (management fees)                 |
| March 11, 2010    | \$ 40,956        | (portfolio investment)            |
| May 5, 2010       | \$ 34,130        | (portfolio investment)            |
| July 20, 2010     | \$ 6,000         | (management fees)                 |
| September 7, 2010 | <u>\$ 10,736</u> | (portfolio investment & expenses) |
|                   | \$ 99,799        |                                   |
- iii. Purpose of Grants: To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- iv. Reports: NMCC submitted full and complete 2010 audited financial reports on March 31, 2011. NMCC also submitted on March 31, 2011, a report on 2010 investment activity and accomplishments.
- v. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made.
- vi. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made.

J. F Maddox Foundation

75-6023767

**Statement 19 (continued)**  
**Form 990-PF. Part VII-B, Line 5c**  
**Expenditure Responsibility Statement**

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2009 grants:

- i. Grantee: New Mexico Community Capital Fund I, L P. (NMCC), 1115 S. Camino del Pueblo, Bernalillo, NM 87004
- ii. Grant Amounts:

|                  |                 |                        |
|------------------|-----------------|------------------------|
| January 22, 2009 | \$ 8,657        | (mgmt fees & expenses) |
| June 30, 2009    | \$ 7,296        | (mgmt fees & expenses) |
| October 8, 2009  | <u>\$ 3,413</u> | (portfolio investment) |
|                  | \$ 19,366       |                        |
- iii. Purpose of Grants: To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- iv. Reports: NMCC submitted full and complete 2009 audited financial reports on March 29, 2010 NMCC also submitted on March 29, 2010, a report on 2009 investment activity and accomplishments
- v. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made
- vi. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made

**Statement 20**  
**Form 990-PF, Part XV, Line 2**  
**Grant Criteria and Other Information**

**(1) J. F Maddox Foundation Grant Criteria**

**Eligibility Requirements:**

The Foundation makes grants to non-profit organizations and/or governmental entities for projects that are consistent with the Foundation's Mission Statement. In awarding grants, the Foundation gives preference to Southeastern New Mexico charitable organizations, but does not exclusively limit recipients to those areas.

The Foundation does not ordinarily make grants to individuals (or where the primary benefit is to be realized by an individual), for the ongoing operating support of an agency, for endowment funds, or to other private foundations. Refer to the website [www.jfmaddox.org](http://www.jfmaddox.org) for Grant Application Guidelines and additional information on the application process.

**(2) Jack Maddox Distinguished Scholarship Program**

**Eligibility Requirements:**

Candidates must have been residents of Lea County, New Mexico, for at least two consecutive years prior to making application for the Scholarships, and must continue to be a Lea County resident through graduation from a Lea County high school or registered home school. Specifically, this includes high school campuses and home schools located in Hobbs, Lovington, Eunice, Tatum, or Jal, New Mexico.

Candidates must have completed their junior year at a Lea County high school and must have submitted a formal application in the required format by June 30.

Candidates must either be natural born or naturalized U.S. citizens. Applications are assessed without regard to race, gender, religion, physical condition, or national origin.

An independent Scholarship Selection Committee is used to screen and select candidates. From the pool of accepted applications, the Scholarship Selection Committee selects up to 15 semi-finalists to interview. The Selection Committee interviews each semi-finalist. The semi-finalists will be narrowed to five finalists, one of whom is selected to receive the Jack Maddox Distinguished Scholarship award (a scholarship for all tuition, lab and other required fees, required textbooks, and room and board). The remaining four finalists receive a \$16,000 scholarship (\$4,000 each year for four years of undergraduate study). All semi-finalists receive a notebook computer.

The Foundation reimburses reasonable expenses for the five Maddox Scholars and one parent or other appropriate adult to attend the college fair held in Albuquerque each October. These reimbursable expenses do not reduce the scholarship amount awarded to the scholars.

**Application Process:**

Applicants satisfying the eligibility requirements are required to submit a formal written application to

**Statement 20 (continued)**  
**Form 990-PF, Part XV, Line 2**  
**Grant Criteria and Other Information**

the Foundation by June 30th of the year immediately preceding their senior year in high school. Application forms are available at the Foundation and online at [www.jfmaddox.org](http://www.jfmaddox.org).

Refer to [www.jfmaddox.org](http://www.jfmaddox.org) for additional information regarding the Jack Maddox Distinguished Scholarship Program.

## J. F Maddox Foundation

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## Statement 21

## Form 990-PF Part XV Line 3a

## Grant Payments

| <u>Recipient</u>                                                                                                                   | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                    | <u>Amount Paid</u> |
|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|-----------------------------------|--------------------|
| <b>Access Fund</b><br>PO Box 17010<br>Boulder, CO 80308-7010                                                                       | N/A                           | 509a(1)           | General Operating Support         | \$ 10,000          |
| <b>Advisory Board Booker T Washington High School for the Performing and Visual Arts</b><br>PO Box 192648<br>Dallas, TX 75219-2648 | N/A                           | 509a(1)           | General Operating Support         | 1,000              |
| <b>All Faiths Receiving Home Inc</b><br>1709 Moon St NE<br>Albuquerque, NM 87112-9849                                              | N/A                           | 509a(2)           | 20/30 Equestrian Cup              | 5,000              |
| <b>American Cancer Society Inc</b><br>2433 Ridgepoint Dr<br>Austin, TX 78754                                                       | N/A                           | 509a(1)           | Cattle Baron's Ball               | 3,750              |
| <b>American College of Probate Counsel Foundation</b><br>901 15th St NW Ste 525<br>Washington, DC 20005                            | N/A                           | 509a(2)           | General Operating Support         | 5,000              |
| <b>American Diabetes Association Inc</b><br>2480 W 26th Ave Ste 120-B<br>Denver, CO 80211-5365                                     | N/A                           | 509a(1)           | Tour de Cure - Denver             | 1,000              |
| <b>American Diabetes Association Inc</b><br>8918 Tesoro Dr<br>San Antonio, TX 78217                                                | N/A                           | 509a(1)           | Tour de Cure - San Antonio        | 1,800              |
| <b>American Heart Association</b><br>PO Box 5216<br>Glen Allen, VA 23058-5216                                                      | N/A                           | 509a(1)           | Memory of Jack Hoskins            | 400                |
| <b>American Heart Association</b><br>222 S Church St Ste 303<br>Charlotte, NC 28202-3247                                           | N/A                           | 509a(1)           | Memory of William Tener           | 1,000              |
| <b>American Heart Association - New Mexico Affiliate</b><br>629 Truman NE<br>Albuquerque, NM 87110                                 | N/A                           | 509a(1)           | Jump Rope for Heart               | 50                 |
| <b>American Red Cross Greater Houston Area Chapter</b><br>2700 SW Freeway<br>Houston, TX 77098                                     | N/A                           | 509a(1)           | Tour du Rouge                     | 2,500              |
| <b>Amyloidosis Research Foundation</b><br>7151 N Main St Ste 2<br>Clarkston, MI 48346                                              | N/A                           | 509a(1)           | Memory of Bruce D Ritter          | 500                |
| <b>Animal Humane Association of New Mexico Inc</b><br>615 Virginia St SE<br>Albuquerque, NM 87108                                  | N/A                           | 509a(1)           | Outdoor Dog Exercise/Agility Yard | 10,000             |
| <b>ARC of Mecklenburg County Inc</b><br>4108 Park Rd Ste 200<br>Charlotte, NC 28209                                                | N/A                           | 509a(1)           | Honor of Frankie Smith            | 2,500              |



## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                       | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                   | <u>Amount Paid</u> |
|--------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|--------------------------------------------------|--------------------|
| <b>ARC of Mecklenburg County Inc</b><br>4108 Park Rd Ste 200<br>Charlotte, NC 28209                    | N/A                           | 509a(1)           | Operation Santa Claus in Memory of Frankie Smith | 500                |
| <b>Avery Coonley School</b><br>1400 Maple Ave<br>Downers Grove, IL 60515                               | N/A                           | 509a(1)           | Memory of Joyce Johnson                          | 500                |
| <b>Baylor College of Medicine</b><br>One Baylor Plaza<br>Houston, TX 77030                             | N/A                           | 509a(1)           | Cohen Memorial Award Support Fund                | 1,000              |
| <b>The Baylor School</b><br>PO Box 1337<br>Chattanooga, TN 37401-1337                                  | N/A                           | 509a(1)           | Library Renovation Project                       | 15,000             |
| <b>Big Brothers &amp; Big Sisters of Colorado Inc</b><br>1391 N Speer Blvd Ste 450<br>Denver, CO 80204 | N/A                           | 509a(1)           | General Operating Support                        | 22,750             |
| <b>Big Brothers &amp; Big Sisters of Colorado Inc</b><br>1391 N Speer Blvd Ste 450<br>Denver, CO 80204 | N/A                           | 509a(1)           | Sweat Equity                                     | 1,250              |
| <b>Boy Scouts of America Conquistador Council</b><br>2603 N Aspen<br>Roswell, NM 88201                 | N/A                           | 509a(1)           | Camp Capital Campaign                            | 10,000             |
| <b>Boy Scouts of America Conquistador Council</b><br>2603 N Aspen<br>Roswell, NM 88201                 | N/A                           | 509a(1)           | Friends of Scouting                              | 5,000              |
| <b>Boy Scouts of America Conquistador Council</b><br>2603 N Aspen<br>Roswell, NM 88201                 | N/A                           | 509a(1)           | Honor of J C Gormley                             | 500                |
| <b>Boy Scouts of America Conquistador Council</b><br>2603 N Aspen<br>Roswell, NM 88201                 | N/A                           | 509a(1)           | National Boy Scout Jamboree                      | 9,981              |
| <b>Boys and Girls Clubs of Greater Charlotte</b><br>PO Box 31128<br>Charlotte, NC 28231-1128           | N/A                           | 509a(1)           | General Operating Support                        | 5,000              |
| <b>Bridges Project for Education</b><br>PO Box 308<br>Taos, NM 87571-0308                              | N/A                           | 509a(1)           | General Operating Support                        | 25,000             |
| <b>CARINGBRIDGE</b><br>1715 Yankee Doodle Rd Ste 301<br>Eagan, MN 55121                                | N/A                           | 509a(1)           | Honor of Brent Smithson                          | 1,000              |
| <b>CASA of Lea County</b><br>215 W Broadway Ste 9<br>Hobbs, NM 88240                                   | N/A                           | 509a(1)           | Facility Dog Handler Training                    | 6,200              |
| <b>Center for Civic Values</b><br>400 Gold SW Ste 680<br>PO Box 2184<br>Albuquerque, NM 87103-2184     | N/A                           | 509a(1)           | General Operating Support                        | 500                |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                  | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                             | <u>Amount Paid</u> |
|---------------------------------------------------------------------------------------------------|-------------------------------|-------------------|------------------------------------------------------------|--------------------|
| <b>Central Asia Institute</b><br>PO Box 7209<br>Bozeman, MT 59771                                 | N/A                           | 509a(1)           | General Operating Support                                  | 5,000              |
| <b>Charlotte Symphony Orchestra Society Inc</b><br>301 S Tryon St Ste 1700<br>Charlotte, NC 28282 | N/A                           | 509a(2)           | General Operating Support                                  | 2,500              |
| <b>Children's Defense Fund</b><br>PO Box 181146<br>Dallas, TX 75218                               | N/A                           | 509a(1)           | General Operating Support                                  | 2,500              |
| <b>Children's Grief Center of New Mexico</b><br>PO Box 20218<br>Albuquerque, NM 87154-0218        | N/A                           | 509a(1)           | General Operating Support                                  | 350                |
| <b>Church World Service</b><br>28606 Phillips St<br>Elkhart, IN 46515                             | N/A                           | 509a(1)           | CROP Hunger Walk                                           | 2,500              |
| <b>City of Eunice</b><br>PO Box 1564<br>Eunice, NM 88231-1564                                     | N/A                           | 509a(1)           | Downtown Beautification Project                            | 100,000            |
| <b>City of Haverhill</b><br>PO Box 969<br>Haverhill, MA 01830                                     | N/A                           | 509a(1)           | July 4 Fireworks Celebration                               | 14,500             |
| <b>City of Haverhill</b><br>PO Box 969<br>Haverhill, MA 01830                                     | N/A                           | 509a(1)           | VFW Santa Parade                                           | 9,000              |
| <b>City of Hobbs</b><br>220 E Broadway<br>Hobbs, NM 88240-8302                                    | N/A                           | 509a(1)           | Beautification Trail Portion                               | 1,839,522          |
| <b>City of Hobbs</b><br>220 E Broadway<br>Hobbs, NM 88240-8302                                    | N/A                           | 509a(1)           | Concerts in the Park                                       | 37,500             |
| <b>City of Hobbs</b><br>220 E Broadway<br>Hobbs, NM 88240-8302                                    | N/A                           | 509a(1)           | Gus Macker Basketball Tournament<br>Motivational Speakers  | 3,500              |
| <b>City of Hobbs</b><br>220 E Broadway<br>Hobbs, NM 88240-8302                                    | N/A                           | 509a(1)           | Memorial Tree Program in Memory of Joyce<br>Howard Johnson | 1,500              |
| <b>City of Lovington</b><br>214 S Love<br>Lovington, NM 88260                                     | N/A                           | 509a(1)           | Electronic Sign/Community Bulletin Board                   | 16,433             |
| <b>Committee for Hobbs Inc</b><br>PO Box 1131<br>Hobbs, NM 88241                                  | N/A                           | 509a(1)           | General Operating Support                                  | 4,500              |
| <b>Community Drug Coalition of Lea County</b><br>PO Box 5403<br>Hobbs, NM 88241                   | N/A                           | 509a(1)           | Printing Costs                                             | 650                |

## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                            | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                      | <u>Amount Paid</u> |
|---------------------------------------------------------------------------------------------|-------------------------------|-------------------|-------------------------------------|--------------------|
| <b>Community Players of Hobbs</b><br>PO Box 2153<br>Hobbs, NM 88241-2153                    | N/A                           | 509a(2)           | Consultant for Building Renovations | 37,571             |
| <b>Community Radio for Northern Colorado</b><br>822 Seventh St Ste 530<br>Greeley, CO 80631 | N/A                           | 509a(1)           | General Operating Support           | 5,000              |
| <b>Core Knowledge Foundation</b><br>801 E High St<br>Charlottesville, VA 22902              | N/A                           | 509a(1)           | General Operating Support           | 3,500              |
| <b>Cycle Kids Inc</b><br>PO Box 381459<br>Cambridge, MA 02238                               | N/A                           | 509a(2)           | Boston Marathon                     | 250                |
| <b>Dallas Arboretum and Botanical Society Inc</b><br>8617 Garland Rd<br>Dallas, TX 75218    | N/A                           | 509a(1)           | Friends of the Arboretum            | 1,500              |
| <b>Dallas Holocaust Museum</b><br>211 N Record St Ste 100<br>Dallas, TX 75202               | N/A                           | 509a(1)           | General Operating Support           | 5,000              |
| <b>Dallas Institute of Humanities and Culture</b><br>2719 Routh St<br>Dallas, TX 75201      | N/A                           | 509a(1)           | Institute 100                       | 600                |
| <b>Dallas Institute of Humanities and Culture</b><br>2719 Routh St<br>Dallas, TX 75201      | N/A                           | 509a(1)           | General Operating Support           | 1,000              |
| <b>Dallas Museum of Art</b><br>1717 N Harwood<br>Dallas, TX 75201-2398                      | N/A                           | 509a(1)           | General Operating Support           | 5,000              |
| <b>Dallas Opera</b><br>2403 Flora St Ste 500<br>Dallas, TX 75201                            | N/A                           | 509a(1)           | General Operating Support           | 2,500              |
| <b>Dallas Symphony Association Inc</b><br>2301 Flora Ste 300<br>Dallas, TX 75201-2413       | N/A                           | 509a(2)           | General Operating Support           | 2,000              |
| <b>Dallas Theater Center</b><br>3636 Turtle Creek Blvd<br>Dallas, TX 75219                  | N/A                           | 509a(2)           | General Operating Support           | 2,500              |
| <b>Darlington School</b><br>1014 Cave Spring Rd<br>Rome, GA 30161-4700                      | N/A                           | 509a(1)           | General Operating Support           | 20,000             |
| <b>Denver Foundation</b><br>950 S Cherry St Ste 200<br>Denver, CO 80246-2663                | N/A                           | 509a(1)           | General Operating Support           | 5,000              |
| <b>Denver Scholarship Foundation</b><br>303 E 17th Ave Ste 200<br>Denver, CO 80203          | N/A                           | 509a(1)           | General Operating Support           | 5,000              |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                  | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                         | <u>Amount Paid</u> |
|---------------------------------------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------|--------------------|
| <b>Doctors Without Borders USA Inc</b><br>333 Seventh Ave 2nd Floor<br>New York, NY 10001         | N/A                           | 509a(1)           | General Operating Support              | 3,000              |
| <b>Educational Opportunities Inc</b><br>8117 Preston Rd Ste 500<br>Dallas, TX 75225-6325          | N/A                           | 509a(1)           | Memory of Martha H Lynch               | 2,500              |
| <b>El Pueblito United Methodist Church</b><br>PO Box 895<br>Ranchos de Taos, NM 87557             | N/A                           | 509a(1)           | Shared Table                           | 2,250              |
| <b>Episcopal Diocese of Colorado</b><br>1350 Washington St<br>Denver, CO 80203                    | N/A                           | 509a(1)           | General Operating Support              | 5,000              |
| <b>Evergreen Presbyterian Ministries Inc</b><br>2101 Hwy 80<br>Haughton, LA 71037                 | N/A                           | 509a(1)           | General Operating Support              | 1,000              |
| <b>First United Methodist Church</b><br>200 E Snyder<br>Hobbs, NM 88240                           | N/A                           | 509a(1)           | Building Renovation Campaign           | 15,000             |
| <b>First United Methodist Church</b><br>200 E Snyder<br>Hobbs, NM 88240                           | N/A                           | 509a(1)           | Capital Fund                           | 10,000             |
| <b>First United Methodist Church</b><br>200 E Snyder<br>Hobbs, NM 88240                           | N/A                           | 509a(1)           | Capital Fund in Memory of Jack Walstad | 500                |
| <b>First United Methodist Church</b><br>200 E Snyder<br>Hobbs, NM 88240                           | N/A                           | 509a(1)           | Congo Medical Fund                     | 7,500              |
| <b>First United Methodist Church</b><br>200 E Snyder<br>Hobbs, NM 88240                           | N/A                           | 509a(1)           | Memory of Larry Hanna                  | 500                |
| <b>The Foundation for AIDS Research</b><br>120 Wall St 13th Fl<br>New York, NY 10005              | N/A                           | 509a(1)           | TWO x TWO for AIDS & Art               | 25,000             |
| <b>Friendship Trays Inc</b><br>2401A Distribution St<br>Charlotte, NC 28203-5025                  | N/A                           | 509a(2)           | General Operating Support              | 3,000              |
| <b>Girl Scouts Chaparral Council Inc</b><br>4000 Jefferson Plaza NE<br>Albuquerque, NM 87109-3404 | N/A                           | 509a(1)           | Camp Improvements                      | 1,000              |
| <b>Girl Scouts Chaparral Council Inc</b><br>4000 Jefferson Plaza NE<br>Albuquerque, NM 87109-3404 | N/A                           | 509a(1)           | General Operating Support              | 1,000              |
| <b>Great Investors Best Ideas Foundation</b><br>1901 N Akard St<br>Dallas, TX 75201               | N/A                           | 509a(1)           | General Operating Support              | 8,000              |

## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                       | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                                | <u>Amount Paid</u> |
|--------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|---------------------------------------------------------------|--------------------|
| <b>Greater Haverhill Chamber of Commerce<br/>Community Arts</b><br>87 Winter St<br>Haverhill, MA 01830 | N/A                           | 509a(1)           | Clean Rivers Project                                          | 7,500              |
| <b>Greater Haverhill Chamber of Commerce<br/>Community Arts</b><br>87 Winter St<br>Haverhill, MA 01830 | N/A                           | 509a(1)           | Haverhill High School Athletic Jackets                        | 2,710              |
| <b>Greater Haverhill Chamber of Commerce<br/>Community Arts</b><br>87 Winter St<br>Haverhill, MA 01830 | N/A                           | 509a(1)           | Haverhill High School Athletics Department                    | 10,000             |
| <b>Greater Haverhill Chamber of Commerce<br/>Community Arts</b><br>87 Winter St<br>Haverhill, MA 01830 | N/A                           | 509a(1)           | Haverhill Youth Mentoring Network                             | 9,500              |
| <b>Greater Haverhill Chamber of Commerce<br/>Community Arts</b><br>87 Winter St<br>Haverhill, MA 01830 | N/A                           | 509a(1)           | July 4 Fireworks Celebration                                  | 5,500              |
| <b>Greensboro College</b><br>815 W Market St<br>Greensboro, NC 27401-1875                              | N/A                           | 509a(1)           | College Fund                                                  | 20,000             |
| <b>Greensboro College</b><br>815 W Market St<br>Greensboro, NC 27401-1875                              | N/A                           | 509a(1)           | GC Swim Team                                                  | 2,500              |
| <b>Guidance Center of Lea County Inc</b><br>920 W Broadway<br>Hobbs, NM 88240                          | N/A                           | 509a(1)           | Humphrey House Holiday Programs                               | 800                |
| <b>Harvard University</b><br>Soldiers Field<br>Boston, MA 02163                                        | N/A                           | 509a(1)           | Graduate School of Business - Harvard<br>Business School Fund | 2,500              |
| <b>HealthReach Community Clinic</b><br>PO Box 1265<br>Mooresville, NC 28115                            | N/A                           | 509a(1)           | General Operating Support                                     | 5,000              |
| <b>Helps International Incorporated</b><br>6500 Barnsbury Crt<br>Dallas, TX 75248                      | N/A                           | 509a(1)           | General Operating Support                                     | 1,000              |
| <b>Hobbs High School Senior Bash</b><br>800 N Jefferson<br>Hobbs, NM 88240                             | N/A                           | 509a(1)           | Decorations                                                   | 1,000              |
| <b>Hobbs High School Senior Bash</b><br>800 N Jefferson<br>Hobbs, NM 88240                             | N/A                           | 509a(1)           | Entertainment                                                 | 2,500              |
| <b>Hobbs High School Senior Bash</b><br>800 N Jefferson<br>Hobbs, NM 88240                             | N/A                           | 509a(1)           | General Operating Support                                     | 7,500              |

## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                               | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                           | <u>Amount Paid</u> |
|--------------------------------------------------------------------------------|-------------------------------|-------------------|------------------------------------------|--------------------|
| Hobbs Hispano Chamber of Commerce Foundation<br>113 N Shipp<br>Hobbs, NM 88240 | N/A                           | 509a(1)           | Downtown Sounds                          | 47,202             |
| Hobbs Hispano Chamber of Commerce Foundation<br>113 N Shipp<br>Hobbs, NM 88240 | N/A                           | 509a(1)           | Fiesta de Septiembre                     | 34,000             |
| Hobbs Hispano Chamber of Commerce Foundation<br>113 N Shipp<br>Hobbs, NM 88240 | N/A                           | 509a(1)           | Mariachi Christmas 2009 - 2010           | 16,000             |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Hobbs High School Graduation Ceremony    | 3,725              |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Hobbs High School National Honor Society | 2,500              |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Hobbs High School Year Book              | 1,000              |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Math Program Implementation              | 32,500             |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Principal Leadership Training            | 13,650             |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Science It's a Girl Thing 2011           | 32,998             |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | SpringBoard/AP Program                   | 63,113             |
| Hobbs Municipal Schools<br>1515 E Sanger<br>Hobbs, NM 88241-1030               | N/A                           | 509a(1)           | Student Musical Startup Costs            | 6,700              |
| Hoi An Foundation<br>PO Box 181182<br>Denver, CO 80218-8824                    | N/A                           | 509a(1)           | General Operating Support                | 5,000              |
| Hollins University<br>PO Box 9629<br>Roanoke, VA 24020-1629                    | N/A                           | 509a(1)           | Anne Gregory Paris Fellows Endowment     | 15,000             |
| Hollins University<br>PO Box 9629<br>Roanoke, VA 24020-1629                    | N/A                           | 509a(1)           | French Department                        | 5,000              |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                   | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                              | <u>Amount Paid</u> |
|----------------------------------------------------------------------------------------------------|-------------------------------|-------------------|-------------------------------------------------------------|--------------------|
| <b>Hollins University</b><br>PO Box 9629<br>Roanoke, VA 24020-1629                                 | N/A                           | 509a(1)           | Hollins Fund                                                | 20,000             |
| <b>Hope at the Point Foundation</b><br>154 Lightship Dr<br>Mooresville, NC 28117                   | N/A                           | 509a(1)           | HealthReach Clinic                                          | 1,000              |
| <b>Hunger Free Colorado</b><br>2222 S Albion St Ste 360<br>Denver, CO 80222                        | N/A                           | 509a(1)           | General Operating Support                                   | 5,000              |
| <b>Isaiah's Soup Kitchen</b><br>304 W Harden Blvd<br>Hobbs, NM 88240                               | N/A                           | 509a(1)           | Building Purchase and Maintenance                           | 2,336              |
| <b>Isaiah's Soup Kitchen</b><br>304 W Harden Blvd<br>Hobbs, NM 88240                               | N/A                           | 509a(1)           | Holiday Meals                                               | 500                |
| <b>J Iverson Riddle Development Center</b><br>300 Enola Rd<br>Morganton, NC 28655                  | N/A                           | 509a(1)           | Frankie Smith Fund                                          | 5,000              |
| <b>Junior League of Charlotte Inc</b><br>1332 Maryland Ave<br>Charlotte, NC 28209-1598             | N/A                           | 509a(2)           | Annual Fund                                                 | 2,500              |
| <b>Just Say Yes - Youth Equipped to Succeed</b><br>PO Box 6770863<br>Dallas, TX 75367-0863         | N/A                           | 509a(2)           | General Operating Support                                   | 1,000              |
| <b>Juvenile Diabetes Research Foundation Int's</b><br>120 Wall St 19th Floor<br>New York, NY 10005 | N/A                           | 509a(1)           | Walking for Will                                            | 300                |
| <b>Lance Armstrong Foundation</b><br>2201 E 6th<br>Austin, TX 78702                                | N/A                           | 509a(1)           | LIVESTRONG Challenge - Team Alden                           | 1,500              |
| <b>Landsun Homes Inc</b><br>2002 Westridge Rd<br>Carlsbad, NM 88220                                | N/A                           | 509a(1)           | General Operating Support                                   | 12,500             |
| <b>Lea County</b><br>100 N Main Ste 4<br>Lovington, NM 88260                                       | N/A                           | 509a(1)           | Camelot - Broadway Production                               | 26,073             |
| <b>Lea County</b><br>100 N Main Ste 4<br>Lovington, NM 88260                                       | N/A                           | 509a(1)           | High Energy Live                                            | 52,028             |
| <b>Lea County</b><br>100 N Main Ste 4<br>Lovington, NM 88260                                       | N/A                           | 509a(1)           | Sandi Patty Christmas Concert 2009                          | 15,000             |
| <b>Lea County Commission for the Arts</b><br>PO Box 1974<br>Hobbs, NM 88241-1974                   | N/A                           | 509a(2)           | Architectural Fees for Facility Renovation and Improvements | 24,500             |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
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**Grant Payments**

| <u>Recipient</u>                                                                                | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                            | <u>Amount Paid</u> |
|-------------------------------------------------------------------------------------------------|-------------------------------|-------------------|-------------------------------------------|--------------------|
| <b>Lea County Commission for the Arts</b><br>PO Box 1974<br>Hobbs, NM 88241-1974                | N/A                           | 509a(2)           | Memory of Al Hammond                      | 3,000              |
| <b>Lea County Commission for the Arts</b><br>PO Box 1974<br>Hobbs, NM 88241-1974                | N/A                           | 509a(2)           | Summer Visual & Performing Arts Workshops | 10,000             |
| <b>Lea County Humane Society</b><br>PO Box 1192<br>Hobbs, NM 88241-1192                         | N/A                           | 509a(1)           | Memory of Al Hammond                      | 1,000              |
| <b>Lea County Humane Society</b><br>PO Box 1192<br>Hobbs, NM 88241-1192                         | N/A                           | 509a(1)           | Memory of John Justice                    | 500                |
| <b>Lea County Museum Inc</b><br>103 S Love St<br>Lovington, NM 88260-4218                       | N/A                           | 509a(1)           | Concert Series                            | 72,100             |
| <b>Lea County Museum Inc</b><br>103 S Love St<br>Lovington, NM 88260-4218                       | N/A                           | 509a(1)           | General Operating Support                 | 1,000              |
| <b>Lea County Museum Inc</b><br>103 S Love St<br>Lovington, NM 88260-4218                       | N/A                           | 509a(1)           | Lea County Athletic Hall of Fame          | 1,000              |
| <b>Lea County Swimming and Diving</b><br>500 W Illinois<br>Hobbs, NM 88240                      | N/A                           | 509a(1)           | Dive Meet Software                        | 400                |
| <b>Lea County Swimming and Diving</b><br>500 W Illinois<br>Hobbs, NM 88240                      | N/A                           | 509a(1)           | General Operating Support                 | 5,000              |
| <b>Leadership New Mexico</b><br>PO Box 35696<br>Albuquerque, NM 87176-5696                      | N/A                           | 509a(1)           | Leadership Development Activities         | 7,500              |
| <b>Leadership New Mexico</b><br>PO Box 35696<br>Albuquerque, NM 87176-5696                      | N/A                           | 509a(1)           | Regional Meeting Dinner Event             | 2,326              |
| <b>Leukemia &amp; Lymphoma Society</b><br>1311 Mamaroneck Ave Ste 310<br>White Plains, NY 10605 | N/A                           | 509a(1)           | America's Most Beautiful Bike Ride        | 200                |
| <b>Leukemia &amp; Lymphoma Society</b><br>1311 Mamaroneck Ave Ste 310<br>White Plains, NY 10605 | N/A                           | 509a(1)           | Team in Training                          | 500                |
| <b>MainStreet Hobbs Inc</b><br>PO Box 7171<br>Hobbs, NM 88241-7171                              | N/A                           | 509a(1)           | Downtown Sounds                           | 2,432              |
| <b>MainStreet Hobbs Inc</b><br>PO Box 7171<br>Hobbs, NM 88241-7171                              | N/A                           | 509a(1)           | Hobbs August Nites                        | 46,557             |



## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                               | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                    | <u>Amount Paid</u> |
|----------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|---------------------------------------------------|--------------------|
| <b>Manna Outreach Inc</b><br>909 S Selman St<br>Hobbs, NM 88240                                                | N/A                           | 509a(1)           | General Operating Support                         | 500                |
| <b>Manna Outreach Inc</b><br>909 S Selman St<br>Hobbs, NM 88240                                                | N/A                           | 509a(1)           | Holiday Programming                               | 500                |
| <b>March of Dimes Foundation</b><br>1275 Mamaroneck Ave<br>White Plains, NY 10605                              | N/A                           | 509a(1)           | Jail and Bail                                     | 1,000              |
| <b>March of Dimes Foundation</b><br>1275 Mamaroneck Ave<br>White Plains, NY 10605                              | N/A                           | 509a(1)           | March for Babies - Albuquerque                    | 200                |
| <b>Massachusetts Medical Benevolent Society</b><br>860 Winter St<br>Waltham, MA 02451                          | N/A                           | 509a(1)           | General Operating Support                         | 3,290              |
| <b>McCallie School Inc</b><br>500 Dodds Ave<br>Chattanooga, TN 37404                                           | N/A                           | 509a(1)           | Christian Life Fund in Memory of Houston Paterson | 10,000             |
| <b>MD Anderson Cancer Center Outreach Corp</b><br>PO Box 4486<br>Houston, TX 77210-4486                        | N/A                           | 509a(1)           | General Operating Support                         | 5,000              |
| <b>The Medical Foundation of North Carolina Inc</b><br>880 Martin Luther King Jr Blvd<br>Chapel Hill, NC 27514 | N/A                           | 509a(1)           | Eric Montross Father's Day Basketball Camp        | 5,000              |
| <b>Men Engaged in Nonviolence</b><br>PO Box 2238<br>Taos, NM 87571                                             | N/A                           | 509a(1)           | General Operating Support                         | 25,000             |
| <b>Mountain States Legal Foundation</b><br>2596 S Lewis Way<br>Lakewood, CO 8227-3408                          | N/A                           | 509a(1)           | General Operating Support                         | 2,000              |
| <b>MyPower Inc</b><br>PO Box 1756<br>Hobbs, NM 88241                                                           | N/A                           | 509a(1)           | Mentoring program                                 | 2,250              |
| <b>MyPower Inc</b><br>PO Box 1756<br>Hobbs, NM 88241                                                           | N/A                           | 509a(1)           | Quantum Learning Lifeskills Camp                  | 36,312             |
| <b>NAACP</b><br>1117 W Taos<br>Hobbs, NM 88240                                                                 | N/A                           | 509a(1)           | General Operating Support                         | 500                |
| <b>Nasher Sculpture Center</b><br>2001 Flora St<br>Dallas, TX 75201                                            | N/A                           | 509a(2)           | General Operating Support                         | 2,500              |
| <b>National Cowgirl Museum and Hall of Fame</b><br>111 W Fourth Ste 300<br>Fort Worth, TX 76102                | N/A                           | 509a(1)           | General Operating Support                         | 2,500              |

## J. F Maddox Foundation

75-6023767

Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                                                            | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                         | <u>Amount Paid</u> |
|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|--------------------------------------------------------|--------------------|
| <b>National Dance Institute New Mexico Inc</b><br>1140 Alto St<br>Santa Fe, NM 87501                                                        | N/A                           | 509a(1)           | General Operating Support                              | 250                |
| <b>National Multiple Sclerosis Society</b><br>4125-A Carlisle Blvd NE<br>Albuquerque, NM 87107                                              | N/A                           | 509a(1)           | Hobbs Walkathon                                        | 200                |
| <b>National Multiple Sclerosis Society</b><br>4125-A Carlisle Blvd NE<br>Albuquerque, NM 87107                                              | N/A                           | 509a(1)           | Memory of Sunny Benjamin                               | 200                |
| <b>National Multiple Sclerosis Society</b><br>6222 Canyon Dr<br>Amarillo, TX 79109-6730                                                     | N/A                           | 509a(1)           | Wild West MS 150 - Amarillo                            | 1,800              |
| <b>National Multiple Sclerosis Society</b><br>PO Box 4125<br>Houston, TX 77210-4486                                                         | N/A                           | 509a(1)           | Walk MS - Austin                                       | 250                |
| <b>National Multiple Sclerosis Society/Lone Star Chapter</b><br>8111 N Stadium Dr Ste 100<br>Houston, TX 77054                              | N/A                           | 509a(1)           | MS 150-Bike to the River                               | 950                |
| <b>Nepal Orphans Home Inc</b><br>PO Box 1254<br>Davidson, NC 28036                                                                          | N/A                           | 509a(1)           | General Operating Support                              | 3,000              |
| <b>New England Medical Center Hospital Inc</b><br>Tufts Medical Center Box 334<br>800 Washington St<br>Boston, MA 02111                     | N/A                           | 509a(1)           | Floating Hospital for Children - Primary Care Research | 5,000              |
| <b>New Mexico Advanced Placement Initiative Inc</b><br>PO Box 31088<br>Santa Fe, NM 87594                                                   | N/A                           | 509a(1)           | Operational Funding                                    | 92,000             |
| <b>New Mexico Annual Conference of the United Methodist Church</b><br>c/o Sacramento Methodist Assembly<br>PO Box 8<br>Sacramento, NM 88347 | N/A                           | 509a(1)           | New Mexico Nets for Mulungwishi                        | 2,500              |
| <b>New Mexico Boys and Girls Ranches</b><br>6209 Hendrix Rd NE<br>Albuquerque, NM 87110                                                     | N/A                           | 509a(1)           | Memory of David "Spider" Randolph                      | 1,000              |
| <b>New Mexico Business Roundtable for Educational Excellence</b><br>5600 Eagle Rock Ave NE<br>Albuquerque, NM 87113                         | N/A                           | 509a(1)           | General Operating Support                              | 5,000              |
| <b>New Mexico Conference Methodist Foundation Inc</b><br>11816 Lomas Blvd NE<br>Albuquerque, NM 87112-5614                                  | N/A                           | 509a(1)           | McGregor-Kajoba Professorship Endowment                | 5,000              |

## J. F Maddox Foundation

75-6023767

**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                                    | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                           | <u>Amount Paid</u> |
|---------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------------------------|--------------------|
| <b>New Mexico Junior College</b><br>5317 N Lovington Hwy<br>Hobbs, NM 88240-9121                                    | N/A                           | 509a(1)           | 2011 National Junior College Cross Country Meet          | 12,500             |
| <b>New Mexico Junior College</b><br>5317 Lovington Hwy<br>Hobbs, NM 88240                                           | N/A                           | 509a(1)           | Lea County Distance Education Consortium - ITV Equipment | 485,000            |
| <b>New Mexico Junior College</b><br>5317 N Lovington Hwy<br>Hobbs, NM 88240-9121                                    | N/A                           | 509a(1)           | Western Heritage Museum - Clean Water Exhibit            | 26,344             |
| <b>New Mexico Military Institute</b><br>101 W College Blvd<br>Roswell, NM 88201-5173                                | N/A                           | 509a(1)           | Memory of Bruce Ritter                                   | 500                |
| <b>New Mexico School for Architecture Construction and Engineering</b><br>800 B 20th St NW<br>Albuquerque, NM 87104 | N/A                           | 509a(1)           | General Operating Support                                | 750                |
| <b>New Mexico State University Foundation Inc</b><br>PO Box 3590<br>Las Cruces, NM 88003-3590                       | N/A                           | 509a(1)           | Farm Safety Day                                          | 1,500              |
| <b>New Mexico Zoological Society</b><br>903 Tenth St SW<br>Albuquerque, NM 87102                                    | N/A                           | 509a(2)           | General Operating Support                                | 1,000              |
| <b>New York University</b><br>PO Box 837<br>New York, NY 10009-9984                                                 | N/A                           | 509a(1)           | Tisch School of the Arts                                 | 3,000              |
| <b>New York University</b><br>PO Box 837<br>New York, NY 10009-9984                                                 | N/A                           | 509a(1)           | Tisch School of the Arts Parent Fund                     | 1,000              |
| <b>North Carolina Performing Arts Center At Charlotte Foundation</b><br>PO Box 37322<br>Charlotte, NC 28237         | N/A                           | 509a(1)           | Blumenthal Performing Arts Center                        | 5,000              |
| <b>Oakwood Baptist Church</b><br>2154 Loop 337 N<br>New Braunfels, TX 78130                                         | N/A                           | 509a(1)           | Counseling Center in Memory of Nancy Ray                 | 1,000              |
| <b>OneSight</b><br>4000 Luxottica Pl<br>Mason, OH 45050-8114                                                        | N/A                           | 509a(1)           | General Operating Support                                | 5,000              |
| <b>Opportunity House Inc</b><br>PO Box 1924<br>Hobbs, NM 88241-1924                                                 | N/A                           | 509a(1)           | General Operating Support                                | 5,000              |
| <b>Option Inc</b><br>PO Box 2213<br>Hobbs, NM 88241-2213                                                            | N/A                           | 509a(1)           | Computer Networking System Upgrade                       | 2,500              |
| <b>Option Inc</b><br>PO Box 2213<br>Hobbs, NM 88241-2213                                                            | N/A                           | 509a(1)           | General Operating Support                                | 500                |

## J. F Maddox Foundation

75-6023767

**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                 | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                                                         | <u>Amount Paid</u> |
|--------------------------------------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------------------------------------------------------|--------------------|
| <b>Option Inc</b><br>PO Box 2213<br>Hobbs, NM 88241-2213                                         | N/A                           | 509a(1)           | Holiday Programs                                                                       | 500                |
| <b>Outward Bound International Inc</b><br>1974 E 9400 S Ste 104<br>Salt Lake City, UT 84093-3002 | N/A                           | 509a(1)           | General Operating Support                                                              | 10,000             |
| <b>Outward Bound International Inc</b><br>1974 E 9400 S Ste 104<br>Salt Lake City, UT 84093-3002 | N/A                           | 509a(1)           | Outward Bound Mexico                                                                   | 6,900              |
| <b>Palmer Drug Abuse Program of Lea County Inc</b><br>PO Box 5185<br>Hobbs, NM 88241-5185        | N/A                           | 509a(1)           | General Operating Support                                                              | 6,000              |
| <b>Palmer Drug Abuse Program of Lea County Inc</b><br>PO Box 5185<br>Hobbs, NM 88241-5185        | N/A                           | 509a(1)           | Memory of John Justice                                                                 | 1,500              |
| <b>Palmer Drug Abuse Program of Lea County Inc</b><br>PO Box 5185<br>Hobbs, NM 88241-5185        | N/A                           | 509a(1)           | Memory of Joyce Johnson                                                                | 1,000              |
| <b>Palmer Drug Abuse Program of Lea County Inc</b><br>PO Box 5185<br>Hobbs, NM 88241-5185        | N/A                           | 509a(1)           | Speaker Fees                                                                           | 21,250             |
| <b>Pegasus Music Society</b><br>PO Box 600227<br>Dallas, TX 75360-0227                           | N/A                           | 509a(1)           | Orchestra of New Spain                                                                 | 7,500              |
| <b>Pfeiffer University</b><br>PO Box 960<br>Misenheimer, NC 28109                                | N/A                           | 509a(1)           | General Operating Support                                                              | 10,000             |
| <b>Piatigorsky Foundation</b><br>225 W 34th St Ste 1513<br>New York, NY 10122                    | N/A                           | 509a(1)           | Lea County Community Concerts                                                          | 7,367              |
| <b>The Pozos Art Project Inc</b><br>3705 Ella Lee Ln<br>Houston, TX 77027                        | N/A                           | 509a(1)           | General Operating Support                                                              | 5,000              |
| <b>Public Broadcasting of Colorado Inc</b><br>7409 S Alton Ct<br>Centennial, CO 80112            | N/A                           | 509a(1)           | General Operating Support                                                              | 5,000              |
| <b>Rape Assistance &amp; Awareness Program Inc</b><br>PO Box 18951<br>Denver, CO 80218           | N/A                           | 509a(1)           | General Operating Support                                                              | 1,000              |
| <b>Roadrunner Food Bank Inc</b><br>5840 Office Blvd NE<br>Albuquerque, NM 87109-5819             | N/A                           | 509a(1)           | Emergency Food Distribution - Isaiah's Soup Kitchen, Salvation Army, Boys & Girls Club | 18,000             |
| <b>Rocky Mountain Youth Corps</b><br>PO Box 1960<br>Ranchos de Taos, NM 87557-1960               | N/A                           | 509a(1)           | General Operating Support                                                              | 7,500              |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                                   | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                            | <u>Amount Paid</u> |
|----------------------------------------------------------------------------------------------------|-------------------------------|-------------------|-----------------------------------------------------------|--------------------|
| <b>Rotarian Safe Water and Sanitation Foundation Inc</b><br>4601 Hamblen Crt<br>Seabrook, TX 77586 | N/A                           | 509a(1)           | Red Lantern Riders - Race Across Africa                   | 5,000              |
| <b>Saint Jude Children's Research Hospital</b><br>501 St Jude Pl<br>Memphis, TN 38105-1905         | N/A                           | 509a(1)           | General Operating Support                                 | 5,000              |
| <b>Saint Philips School and Community Center</b><br>1600 Pennsylvania Ave<br>Dallas, TX 75215      | N/A                           | 509a(1)           | General Operating Support                                 | 5,000              |
| <b>Salem Academy and College</b><br>601 S Church St<br>Winston-Salem, NC 27101                     | N/A                           | 509a(1)           | Campaign & Annual Fund                                    | 20,000             |
| <b>Salem Academy and College</b><br>601 S Church St<br>Winston-Salem, NC 27101                     | N/A                           | 509a(1)           | Graduate Education Program                                | 5,000              |
| <b>Salem Academy and College</b><br>601 S Church St<br>Winston-Salem, NC 27101                     | N/A                           | 509a(1)           | Intern Scholarship, Math & Science Equipment, Annual Fund | 10,000             |
| <b>Salem Academy and College</b><br>601 S Church St<br>Winston-Salem, NC 27101                     | N/A                           | 509a(1)           | Susan Leigh Maddox Science & Math Excellence Fund         | 5,000              |
| <b>Sandia Presbyterian Church</b><br>10704 Paseo Del Norte NE<br>Albuquerque, NM 87122             | N/A                           | 509a(1)           | General Operating Support                                 | 7,000              |
| <b>Sandia Presbyterian Church</b><br>10704 Paseo Del Norte NE<br>Albuquerque, NM 87122             | N/A                           | 509a(1)           | Memory of Chuck Jansen                                    | 250                |
| <b>Save the Children U S</b><br>54 Wilton Rd<br>Westport, CT 06880-3131                            | N/A                           | 509a(1)           | Hunger Relief Fund for African Children                   | 5,000              |
| <b>Second Harvest</b><br>500 B Spratt St<br>Charlotte, NC 28206-3235                               | N/A                           | 509a(1)           | General Operating Support                                 | 3,000              |
| <b>Sheri's Memorial Fund Inc</b><br>7423 N Kornegay Ln<br>Hobbs, NM 88242                          | N/A                           | 509a(1)           | General Operating Support                                 | 500                |
| <b>Shuter Library of Angel Fire</b><br>PO Box 298<br>Angel Fire, NM 87710                          | N/A                           | 509a(1)           | General Operating Support                                 | 400                |
| <b>Sonlight Adventures Inc</b><br>PO Box 536<br>Pagosa Springs, CO 81147                           | N/A                           | 509a(2)           | Sonlight Christian Camp - Sustain Sonlight                | 2,000              |
| <b>Southeast New Mexico Cycling</b><br>613 E Baja<br>Hobbs, NM 88240-3417                          | N/A                           | 509a(1)           | General Operating Support                                 | 3,845              |

## J. F Maddox Foundation

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**Statement 21 (continued)**  
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**Grant Payments**

| <u>Recipient</u>                                                                                          | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                     | <u>Amount Paid</u> |
|-----------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------------------|--------------------|
| <b>Southern Methodist University</b><br>P O Box 750357<br>Dallas, TX 75275-0357                           | N/A                           | 509a(1)           | Meadows Museum                                     | 2,000              |
| <b>Southwest Branch of International Dyslexia Assn</b><br>3915 Carlisle NE<br>Albuquerque, NM 87107       | N/A                           | 509a(1)           | General Operating Support                          | 500                |
| <b>Southwest Symphony</b><br>PO Box 101<br>Hobbs, NM 88241-0101                                           | N/A                           | 509a(2)           | 2011 Season                                        | 99,880             |
| <b>Southwestern Medical Foundation</b><br>2305 Cedar Springs Rd Ste 150<br>Dallas, TX 75201               | N/A                           | 509a(1)           | Friends of University Hospital - Zale Lipshy       | 1,000              |
| <b>Spencer Theater for the Performing Arts Inc</b><br>108 Spencer Rd<br>PO Box 140<br>Alto, NM 88312-0140 | N/A                           | 509a(2)           | General Operating Support                          | 1,000              |
| <b>Stanford University</b><br>301 Encina Hall<br>Stanford, CA 94305                                       | N/A                           | 509a(1)           | Graduate School of Business - Business School Fund | 2,500              |
| <b>Susan G Komen Breast Cancer Foundation</b><br>PO Box 30047<br>Albuquerque, NM 87190                    | N/A                           | 509a(1)           | Team Ashcraft                                      | 200                |
| <b>Susan G Komen Foundation Inc</b><br>5005 LBJ Fwy Ste 250<br>Dallas, TX 75244                           | N/A                           | 509a(1)           | General Operating Support                          | 5,000              |
| <b>Sweat Equity Corp</b><br>1575 Ogden St<br>Denver, CO 80218                                             | N/A                           | 509a(1)           | General Operating Support                          | 5,000              |
| <b>The Taos Community Foundation Inc</b><br>229A Camino de la Placita<br>PO Box 1925<br>Taos, NM 87571    | N/A                           | 509a(1)           | General Operating Support                          | 5,000              |
| <b>The Taos Community Foundation Inc</b><br>229A Camino de la Placita<br>PO Box 1925<br>Taos, NM 87571    | N/A                           | 509a(1)           | Taos Public Education Fund Crystal Ball            | 3,000              |
| <b>Taos County Film Commission</b><br>121 N Plaza<br>Taos, NM 87571-4110                                  | N/A                           | 509a(1)           | Taos Mountain Film Festival                        | 5,000              |
| <b>Texas A &amp; M University Corpus Christi</b><br>6300 Ocean Dr<br>Corpus Christi, TX 78412-5503        | N/A                           | 509a(1)           | Kayla Hewitt Memorial Scholarship                  | 200                |
| <b>Texas Ballet Theater Inc</b><br>1600 Green Oaks Rd<br>Fort Worth, TX 76116                             | N/A                           | 509a(1)           | General Operating Support                          | 750                |

## J. F Maddox Foundation

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Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                                            | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                                     | <u>Amount Paid</u> |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|--------------------------------------------------------------------|--------------------|
| <b>Texas Tech University</b><br>PO Box 4009<br>Lubbock, TX 79409-4009                                                       | N/A                           | 509a(1)           | Summer Institute Program                                           | 50,000             |
| <b>Texas Youth Trapshooters Association</b><br>800 Baltimore<br>Hereford, TX 79045                                          | N/A                           | 509a(1)           | TTA Scholarship Fund                                               | 1,000              |
| <b>Tri-State Shooting Sports Foundation</b><br>PO Box 30064<br>Amarillo, TX 79101-2442                                      | N/A                           | 509a(1)           | General Operating Support                                          | 2,500              |
| <b>Tu Nidito Children and Family Services</b><br>3922 N Mountain Ave<br>Tucson, AZ 85719-1313                               | N/A                           | 509a(1)           | El Tour de Tucson                                                  | 1,100              |
| <b>United Way of Central Carolinas Inc</b><br>PO Box 601942<br>Charlotte, NC 28260-1942                                     | N/A                           | 509a(1)           | General Operating Support                                          | 3,000              |
| <b>United Way of Central New Mexico</b><br>302 Eighth St NW<br>Albuquerque, NM 87102                                        | N/A                           | 509a(1)           | Alexis de Tocqueville Society                                      | 10,000             |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834                                          | N/A                           | 509a(1)           | Campaigns 2010 - 2011                                              | 134,171            |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834                                          | N/A                           | 509a(1)           | Employee Match 2009 - 2010                                         | 5,570              |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834                                          | N/A                           | 509a(1)           | General Operating Support                                          | 7,500              |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834                                          | N/A                           | 509a(1)           | Relay for Life                                                     | 2,000              |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834                                          | N/A                           | 509a(1)           | Role for the Cure                                                  | 1,500              |
| <b>University of Colorado Foundation Inc</b><br>PO Box 6508 Mail Stop F485<br>Aurora, CO 80045-6508                         | N/A                           | 509a(1)           | University of Colorado Denver Grand Rounds Fund                    | 10,000             |
| <b>University of Evansville</b><br>1800 Lincoln Ave<br>Evansville, IN 47722                                                 | N/A                           | 509a(1)           | Swimming & Diving Program                                          | 15,000             |
| <b>University of New Mexico Foundation Inc</b><br>Two Woodward Center<br>700 Lomas Blvd NE Ste 108<br>Albuquerque, NM 87131 | N/A                           | 509a(1)           | General Operating Support                                          | 10,000             |
| <b>University of New Mexico Foundation Inc</b><br>Two Woodward Center<br>700 Lomas Blvd NE Ste 108<br>Albuquerque, NM 87131 | N/A                           | 509a(1)           | UNM School of Medicine Scholarship Fund in Honor of Dr Ann Gateley | 5,000              |

## J. F Maddox Foundation

75-6023767

Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                                                                   | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                                          | <u>Amount Paid</u> |
|----------------------------------------------------------------------------------------------------|-------------------------------|-------------------|---------------------------------------------------------|--------------------|
| <b>University of Tennessee-College of Law</b><br>1505 W Cumberland Ave<br>Knoxville, TN 37996-1810 | N/A                           | 509a(1)           | General Operating Support                               | 2,500              |
| <b>University of Tennessee-College of Law</b><br>1505 W Cumberland Ave<br>Knoxville, TN 37996-1810 | N/A                           | 509a(1)           | Wills Clinic Endowment                                  | 12,500             |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, NM 88240-9120                 | N/A                           | 509a(1)           | Black History Month Event 2011                          | 5,000              |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, NM 88240-9120                 | N/A                           | 509a(1)           | Community Prayer Breakfast                              | 500                |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, NM 88240-9120                 | N/A                           | 509a(1)           | General Operating Support                               | 480                |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, New Mexico 88240-9120         | N/A                           | 509a(1)           | Jack Maddox Distinguished Lecture Series<br>2009 - 2011 | 152,935            |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, NM 88240-9120                 | N/A                           | 509a(1)           | Juneteenth Celebration                                  | 5,000              |
| <b>University of the Southwest</b><br>6610 N Lovington Hwy<br>Hobbs, NM 88240-9120                 | N/A                           | 509a(1)           | Self Defense Program                                    | 1,000              |
| <b>University Radio Foundation Inc</b><br>8801 J M Keynes Blvd Ste 91<br>Charlotte, NC 28262-5474  | N/A                           | 509a(1)           | WFAE Public Radio Charlotte                             | 2,500              |
| <b>UT Southwestern Medical Center</b><br>5323 Harry Hines Blvd<br>Dallas, TX 75390-9009            | N/A                           | 509a(1)           | Cardiology Research                                     | 4,500              |
| <b>UT Southwestern Medical Center</b><br>5323 Harry Hines Blvd<br>Dallas, TX 75390-9009            | N/A                           | 509a(1)           | Memory of Martha H Lynch                                | 1,000              |
| <b>Wake Forest University</b><br>PO Box 7227<br>Winston-Salem, NC 27109-7227                       | N/A                           | 509a(1)           | Law Fund                                                | 2,000              |
| <b>Wake Forest University</b><br>PO Box 7227<br>Winston-Salem, NC 27109-7227                       | N/A                           | 509a(1)           | Maddox Law Scholarship                                  | 5,000              |
| <b>Wake Forest University</b><br>PO Box 7227<br>Winston-Salem, NC 27109-7227                       | N/A                           | 509a(1)           | School of Law Scholarship Fund                          | 10,000             |
| <b>William Marsh Rice University</b><br>PO Box 2593<br>Houston, TX 74659-2593                      | N/A                           | 509a(1)           | Latin American Initiative                               | 10,000             |



## J. F Maddox Foundation

75-6023767

**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                                             | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                    | <u>Amount Paid</u> |
|----------------------------------------------------------------------------------------------|-------------------------------|-------------------|-----------------------------------|--------------------|
| <b>White Rock Boathouse Inc</b><br>PO Box 140935<br>Dallas, TX 75214-0935                    | N/A                           | 509a(2)           | General Operating Support         | 5,000              |
| <b>Wholly Rags</b><br>Ranchos de Taos<br>PO Box 1051<br>Taos, NM 87557-1051                  | N/A                           | 509a(1)           | General Operating Support         | 3,000              |
| <b>Winnekenni Foundation Inc</b><br>PO Box 403<br>Haverhill, MA 01831-0403                   | N/A                           | 509a(1)           | Chowderfest Event - Entertainment | 2,000              |
| <b>Young Men's Christian Assn - Metropolitan Dallas</b><br>4621 Ross Ave<br>Dallas, TX 75204 | N/A                           | 509a(1)           | Community Services                | 2,500              |
| <b>Youth Opportunity Foundation</b><br>PO Box 18352<br>Denver, CO 80218                      | N/A                           | 509a(1)           | Support of Peter Reynolds         | 250                |
| <i>Total Grants</i>                                                                          |                               |                   |                                   | <u>4,616,301</u>   |

**Scholarship Program**

|                                                                       |      |                             |       |
|-----------------------------------------------------------------------|------|-----------------------------|-------|
| <b>Anna Casey Rains</b><br>812 N Dal Paso<br>Hobbs, NM 88240          | None | 2005 Maddox Scholar         | 922   |
| <b>Austin Brake</b><br>1406 W Caprock<br>Hobbs, NM 88240              | None | 2008 Maddox Scholar         | 5,250 |
| <b>Bailey Gage</b><br>PO Box 1681<br>Eunice, NM 88231-1681            | None | Notebook Computer Recipient | 2,182 |
| <b>Ben Pearce</b><br>26 Collier Rd<br>Tatum, NM 88267-9508            | None | Notebook Computer Recipient | 2,182 |
| <b>Brandon Bleyenbergh</b><br>PO Box 275<br>Tatum, NM 88267-0275      | None | Notebook Computer Recipient | 2,182 |
| <b>Caitlin Alexi Williams</b><br>501 W Silver<br>Hobbs, NM 88240      | None | 2006 Maddox Scholar         | 3,750 |
| <b>Christan Quiroz</b><br>2206 W Avenue J<br>Lovington, NM 88260-3714 | None | Notebook Computer Recipient | 2,182 |
| <b>Cody Scott</b><br>1000 E Highland Dr<br>Hobbs, NM 88240-1524       | None | Notebook Computer           | 2,182 |

## J. F Maddox Foundation

75-6023767

**Statement 21 (continued)**  
**Form 990-PF Part XV Line 3a**  
**Grant Payments**

| <u>Recipient</u>                                                     | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                         | <u>Amount Paid</u> |
|----------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------|--------------------|
| <b>Danielle Davis</b><br>701 S 13th St<br>Lovington, NM 88260        | None                          |                   | 2009 Maddox Scholar                    | 4,182              |
| <b>Grace McDaniels</b><br>201 E Baja Dr<br>Hobbs, NM 88240-3410      | None                          |                   | Notebook Computer Recipient            | 2,182              |
| <b>Hunter Ray</b><br>PO Box 206<br>Tatum, NM 88267-0206              | None                          |                   | Notebook Computer Recipient            | 2,182              |
| <b>Jeremy Small</b><br>324 W Coal Ave<br>Hobbs, NM 88240             | None                          |                   | 2009 Maddox Scholar                    | 4,182              |
| <b>Jessica Lambert</b><br>810 W Aspen<br>Lovington, NM 88260         | None                          |                   | 2007 Maddox Scholar                    | 638                |
| <b>Josh Bailey</b><br>1017 W Harrison<br>Lovington, NM 88260         | None                          |                   | Notebook Computer Recipient            | 2,182              |
| <b>Lauren Bridgforth</b><br>1405 W Clayton<br>Lovington, NM 88260    | None                          |                   | 2007 Maddox Scholar                    | 3,000              |
| <b>Lauren Leigh Knight</b><br>20 Fairmont Ct<br>Hobbs, NM 88240-1059 | None                          |                   | 2005 Maddox Scholar                    | 1,250              |
| <b>Lauryn Hess</b><br>320 N 8th St<br>Lovington, NM 88260            | None                          |                   | 2009 Maddox Scholar                    | 4,182              |
| <b>Marcos Aranda</b><br>PO Box 37<br>Monument, NM 88265              | None                          |                   | 2008 Jack Maddox Distinguished Scholar | 52,590             |
| <b>Meet Singhi</b><br>722 N Marland Blvd<br>Hobbs, NM 88240          | None                          |                   | 2008 Maddox Scholar                    | 3,500              |
| <b>Morgan Homer</b><br>1022 Fifty-Four Dr<br>Lovington, NM 88260     | None                          |                   | Notebook Computer Recipient            | 659                |
| <b>Neelima Navuluri</b><br>4017 N Cortez St<br>Hobbs, NM 88240-0922  | None                          |                   | 2005 Maddox Distinguished Scholar      | 4,247              |
| <b>Paul Thomas Elkins</b><br>1735 E Highland<br>Hobbs, NM 88240      | None                          |                   | 2007 Maddox Scholar                    | 2,159              |
| <b>Robert Doss</b><br>909 E Bell Pl<br>Hobbs, NM 88240               | None                          |                   | 2007 Maddox Scholar                    | 3,000              |

## J. F Maddox Foundation

75-6023767

Statement 21 (continued)  
Form 990-PF Part XV Line 3a  
Grant Payments

| <u>Recipient</u>                                           | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                         | <u>Amount Paid</u> |
|------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------|--------------------|
| Ryan Glenn<br>PO Box 202<br>Tatum, NM 88267-0202           | None                          |                   | 2009 Jack Maddox Distinguished Scholar | 8,916              |
| Ryan Roberts<br>1106 W Ave H<br>Lovington, NM 88260-5008   | None                          |                   | 2010 Jack Maddox Distinguished Scholar | 594                |
| Sarah Reid<br>PO Box 1852<br>Lovington, NM 88260-1852      | None                          |                   | Notebook Computer Recipient            | 2,182              |
| Timothy Emmerich<br>1325 W Caprock<br>Hobbs, NM 88240      | None                          |                   | 2007 Maddox Scholar                    | 943                |
| Tsungwei Chang<br>3019 Montgomery<br>Hobbs, NM 88240       | None                          |                   | 2007 Distinguished Scholar             | 22,251             |
| Wyatt McBeth<br>4311 W Kansas St<br>Hobbs, NM 88242-9043   | None                          |                   | Notebook Computer Recipient            | 2,182              |
| Zachary Kann<br>1012 S 24th St<br>Lovington, NM 88260-3718 | None                          |                   | Notebook Computer Recipient            | 2,182              |
| Total Scholarship Program                                  |                               |                   |                                        | 150,221            |
| Grand Totals                                               |                               |                   |                                        | \$ 4,766,522       |
| Total included on Form 990-PF, Page 11, Part XV, Line 3a   |                               |                   |                                        |                    |

## J. F Maddox Foundation

75-6023767

## Statement 22

## Form 990-PF, Part XV, Line 3b

## Grants and Contributions Approved for Future Payment

| <u>Recipient</u>                                                                              | <u>Recipient Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>                               | <u>Amount</u> |
|-----------------------------------------------------------------------------------------------|-------------------------------|-------------------|----------------------------------------------|---------------|
| <b>Community Drug Coalition of Lea County</b><br>PO Box 5403<br>Hobbs, NM 88241               | N/A                           | 509a(1)           | Operations                                   | \$ 150,000    |
| <b>Hobbs Hispano Chamber of Commerce Foundation</b><br>113 N Shipp<br>Hobbs, NM 88240         | N/A                           | 509a(1)           | Mariachi Christmas                           | 12,500        |
| <b>Hobbs Municipal Schools</b><br>1515 E Sanger<br>Hobbs, NM 88241-1030                       | N/A                           | 509a(1)           | AP & Springboard                             | 1,436,886     |
| <b>Lea County</b><br>100 North Main Ste 4<br>Lovington, NM 88260                              | N/A                           | 509a(1)           | 2010 Concerts                                | 20,000        |
| <b>Lea County</b><br>100 North Main Ste 4<br>Lovington, NM 88260                              | N/A                           | 509a(1)           | 2011 High Energy Live Concerts               | 40,000        |
| <b>Lea County</b><br>100 North Main Ste 4<br>Lovington, NM 88260                              | N/A                           | 509a(1)           | Local Air Service                            | 150,000       |
| <b>MyPower Inc</b><br>PO Box 1756<br>Hobbs, NM 88241                                          | N/A                           | 509a(1)           | Exec Director/Quantum Learning Camp          | 247,500       |
| <b>New Mexico Advanced Placement Initiative Inc</b><br>PO Box 31088<br>Santa Fe, NM 87594     | N/A                           | 509a(1)           | Operational Funding                          | 15,650        |
| <b>New Mexico Junior College</b><br>5317 N Lovington Hwy<br>Hobbs, NM 88240-9121              | N/A                           | 509a(1)           | Western Heritage Museum - Landscaping Design | 25,000        |
| <b>New Mexico Junior College</b><br>5317 N Lovington Hwy<br>Hobbs, NM 88240-9121              | N/A                           | 509a(1)           | Western Heritage Museum - Traveling Exhibits | 389,000       |
| <b>New Mexico Junior College</b><br>5317 N Lovington Hwy<br>Hobbs, NM 88240-9121              | N/A                           | 509a(1)           | 2011 National Cross Country Meet             | 12,500        |
| <b>New Mexico State University Foundation Inc</b><br>PO Box 3590<br>Las Cruces, NM 88003-3590 | N/A                           | 509a(1)           | Farm Safety Day                              | 4,500         |
| <b>Roadrunner Food Bank Inc</b><br>5840 Office Blvd NE<br>Albuquerque, NM 87109-5819          | N/A                           | 509a(1)           | Town Hall Meeting                            | 2,500         |
| <b>United Way of Lea County Inc - Hobbs</b><br>PO Box 1834<br>Hobbs, NM 88241-1834            | N/A                           | 509a(1)           | 2011, 2012, 2013 Campaign                    | 540,420       |

## J. F Maddox Foundation

75-6023767

## Statement 22 (continued)

Form 990-PF, Part XV, Line 3b

## Grants and Contributions Approved for Future Payment

| <u>Recipient</u>                                                                    | <u>Recipient<br/>Relationship</u> | <u>Tax Status</u> | <u>Purpose</u>    | <u>Amount</u>              |
|-------------------------------------------------------------------------------------|-----------------------------------|-------------------|-------------------|----------------------------|
| University of the Southwest<br>6610 N Lovington Hwy<br>Hobbs, New Mexico 88240-9120 | N/A                               | 509a(1)           | Marketing Project | 1,900,000                  |
| <b>Grand Total</b>                                                                  |                                   |                   |                   | <u><u>\$ 4,946,456</u></u> |

Total included on Form 990-PF, Page 11, Part XV, Line 3b

Form 8868 (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

|                                                                                                                 |                                                                                                                        |                                                     |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed). |                                                                                                                        |                                                     |
| <b>Type or print</b><br><br>File by the extended due date for filing your return. See instructions.             | Name of exempt organization<br><b>J. F Maddox Foundation</b>                                                           | Employer identification number<br><b>75-6023767</b> |
|                                                                                                                 | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>PO Box 2588</b>                           |                                                     |
|                                                                                                                 | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>Hobbs NM 88241-2588</b> |                                                     |

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

| Application Is For                       | Return Code | Application Is For | Return Code |
|------------------------------------------|-------------|--------------------|-------------|
| Form 990                                 | 01          |                    |             |
| Form 990-BL                              | 02          | Form 1041-A        | 08          |
| Form 990-EZ                              | 03          | Form 4720          | 09          |
| Form 990-PF                              | 04          | Form 5227          | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **Robert J. Reid**  
Telephone No. **575-393-6338** FAX No. **575-397-7266**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

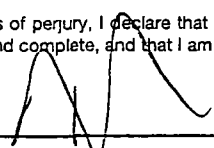
- 4** I request an additional 3-month extension of time until **November 15**, 20 **11**.
- 5** For calendar year **2010**, or other tax year beginning , 20 , and ending , 20 .
- 6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7** State in detail why you need the extension **Schedule K-1's from investment partnerships have not been received yet.**  
**As a result, additional time is needed to prepare a complete and accurate return.**

|                                                                                                                                                                                                                                            |           |    |                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|----------------|
| <b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                                 | <b>8a</b> | \$ | <b>256,773</b> |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | <b>8b</b> | \$ | <b>416,094</b> |
| <b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.                                                           | <b>8c</b> | \$ | <b>0</b>       |

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶


Title ▶ **Executive Director**

Date ▶

**7-25-11**