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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

ROSA MAY GRIFFIN FOUNDATION
P O BOX 1790
KILGORE, TX 75663

A Employer identification number: 75-6011866

B Telephone number (see the instructions): (903) 983-2051

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►
2 Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 4,435,435.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► ☒ if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	44,765.	44,765.	44,765.	
	4 Dividends and interest from securities	112,291.	112,291.	112,291.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	326,004.			
	b Gross sales price for all assets on line 6a 5,180,804.				
	7 Capital gain net income (from Part IV, line 2)		326,004.		
	8 Net short-term capital gain			141,765.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) SEE STATEMENT 1	131,767.	131,767.	131,767.	
	12 **Total.** Add lines 1 through 11	614,827.	614,827.	430,588.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	24,000.	24,000.	24,000.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 2	18,000.	18,000.	18,000.	
	c Other prof fees (attach sch) SEE ST 3	36,369.	36,369.	36,369.	
	17 Interest				
	18 Taxes (attach schedule)(see instr) SEE STM 4	5,490.	3,620.	3,620.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy	300.	300.	300.	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 5	112.	112.	112.	
	24 **Total operating and administrative expenses.** Add lines 13 through 23	84,271.	82,401.	82,401.	
	25 Contributions, gifts, grants paid PART XV	212,669.			212,669.
	26 **Total expenses and disbursements.** Add lines 24 and 25	296,940.	82,401.	82,401.	212,669.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	317,887.			
	b **Net investment income** (if negative, enter -0-)		532,426.		
	c **Adjusted net income** (if negative, enter -0-)			348,187.	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions))		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	578,176.	392,856.	392,856.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►	31,082.		
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ► 50,000.			
	Less allowance for doubtful accounts ►		50,000.	50,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	7,453.	5,583.	5,583.
	10a Investments – U.S and state government obligations (attach schedule)	1,262,861.		
	b Investments – corporate stock (attach schedule)	2,073,339.	3,822,359.	3,836,696.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ► 981.			
	Less: accumulated depreciation (attach schedule) SEE STMT 6 ► 981.			
	15 Other assets (describe ► SEE STATEMENT 7)	1.	1.	150,300.
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	3,952,912.	4,270,799.	4,435,435.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	3,952,912.	4,270,799.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see the instructions)	3,952,912.	4,270,799.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	3,952,912.	4,270,799.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,952,912.
2	Enter amount from Part I, line 27a	2	317,887.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	4,270,799.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,270,799.

Part IV. Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 8			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	326,004.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	141,765.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	168,057.	4,442,439.	0.037830
2008	259,875.	4,976,158.	0.052224
2007	236,076.	6,116,185.	0.038599
2006	289,800.	5,669,874.	0.051112
2005	250,750.	5,442,117.	0.046076

2	**Total** of line 1, column (d)	2	0.225841
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045168
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	4,106,933.
5	Multiply line 4 by line 3	5	185,502.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,324.
7	Add lines 5 and 6	7	190,826.
8	Enter qualifying distributions from Part XII, line 4	8	212,669.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b	1	5,324.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,324.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,324.
6	Credits/Payments		
a	2010 estimated tax pmts and 2009 overpayment credited to 2010 — 6a: 5,583.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	5,583.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	259.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ► 259. **Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► $ 0. (2) On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► TX			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(Continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► DAN PHILLIPS Telephone no ► (903) 983-2051

Located at ► 1116 N KILGORE STREET KILGORE TX ZIP + 4 ► 75662

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
Organizations relying on a current notice regarding disaster assistance check here	► ☐		
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If 'Yes' to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 **List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EBB MOBLEY P O BOX 1790 KILGORE, TX 75663	PRESIDENT 5.00	12,000.	0.	0.
DAN PHILLIPS P O BOX 1790 KILGORE, TX 75663	CFO 10.00	12,000.	0.	0.
HELENA T. MOBLEY P O BOX 1790 KILGORE, TX 75663	ASSOC. TRUST 0	0.	0.	0.
FRANCYE W. PHILLIPS P O BOX 1790 KILGORE, TX 75663	ASSOC. TRUST 0	0.	0.	0.

2 **Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	3,543,248.
b Average of monthly cash balances		1b	441,177.
c Fair market value of all other assets (see instructions)		1c	185,050.
d **Total** (add lines 1a, b, and c)		1d	4,169,475.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	4,169,475.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	62,542.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,106,933.
6 **Minimum investment return.** Enter 5% of line 5		6	205,347.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	205,347.
2a Tax on investment income for 2010 from Part VI, line 5	2a 5,324.		
b Income tax for 2010 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	5,324.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	200,023.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	200,023.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	200,023.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	212,669.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the.		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	212,669.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,324.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	207,345.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				200,023.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			19,858.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► $ 212,669.				
a Applied to 2009, but not more than line 2a			19,858.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				192,811.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				7,212.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2010	Prior 3 years (b) 2009	(c) 2008	(d) 2007	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE III ,	N/A	PUBLIC	ORGANIZATION'S EXEMPT FUNCTION	212,669.
Total			► **3a**	212,669.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	44,765.	
4 Dividends and interest from securities			14	112,291.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	326,004.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OIL, GAS REVENUES-NET			15	131,767.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				614,827.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	614,827.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash — 1a (1)		X
	(2) Other assets — 1a (2)		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization — 1b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization — 1b (2)		X
	(3) Rental of facilities, equipment, or other assets — 1b (3)		X
	(4) Reimbursement arrangements — 1b (4)		X
	(5) Loans or loan guarantees — 1b (5)		X
	(6) Performance of services or membership or fundraising solicitations — 1b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees — 1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee — Date: 7/22/2011 — ▶ Title: TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
LYNDA R. NEWSOME	Lynda R. Newsome	7-20-11	☐	N/A

Firm's name ▶ BROWN BRONSTAD HABENICHT & ROSSON. P.C. — Firm's EIN ▶ N/A

Firm's address ▶ 1116 N. KILGORE ST. KILGORE, TX 75662 — Phone no (903) 983-2051

Form **8868**
(Rev January 2011)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ► X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file).* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print

File by the due date for filing your return See instructions

Name of exempt organization	Employer identification number
ROSA MAY GRIFFIN FOUNDATION	75-6011866
Number, street, and room or suite number If a P O box, see instructions: P O BOX 1790	
City, town or post office, state, and ZIP code For a foreign address, see instructions: KILGORE, TX 75663	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► DAN PHILLIPS

  Telephone No ► (903) 983-2051 FAX No ► .
- If the organization does not have an office or place of business in the United States, check this box ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► ☐ . If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above
The extension is for the organization's return for·
► X calendar year 20 10 or
► ☐ tax year beginning _____, 20 ___, and ending _____, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions . . .	3a	$ 5,583.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit .	3b	$ 5,583.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev. 1-2011)

FIFZ0501L 11/15/10

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ROSA MAY GRIFFIN FOUNDATION
75-6011866

EMA Fiscal Statement

SCHEDULE I

FISCAL YEAR ACTIVITY

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
15 000 0000	US TSY 5 125% MAY 15 2016	11/21/08	01/19/10	16,883.73	16,891.36	(7 63) LT
10.000 0000	US TSY 5.125% MAY 15 2016	08/20/09	01/19/10	11,255.82	11,224 53	31 29 ST

Merrill Lynch

ROSA MAY GRIFFIN FOUNDATION
75-6011866

EMA Fiscal Statement

SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
6,000 0000	US TSY 4 250% NOV 15 2017	11/21/08	01/19/10	6,355.29	6,483 07	(127 78) LT
13,000 0000	US TSY 2.125% JAN 31 2010	07/13/09	01/19/10	13,006.05	13,005 71	0 34 ST
25,000 0000	US TSY 6 250% AUG 15 2023	11/21/08	01/19/10	30,239 16	31,133 43	(894 27) LT
113 0000	CHEVRON CORP	10/09/06	12/29/09	8,755.21	7,198 62	1,556 59 LT
257 0000	CHEVRON CORP	11/06/06	12/29/09	19,912.32	17,868.59	2,043 73 LT
421 0000	COMPUWARE CORP	10/13/08	01/25/10	3,302.41	2,989 73	312 68 LT
841 0000	COMPUWARE CORP	10/13/08	01/26/10	6,556.02	5,972 36	583 66 LT
94 0000	EXXON MOBIL CORP COM	12/20/04	01/04/10	6,488.28	4,795 89	1,692 39 LT
330 0000	EXXON MOBIL CORP COM	01/10/05	01/04/10	22,778 03	16,603 98	6,174.05 LT
168 0000	EXXON MOBIL CORP COM	01/08/07	01/04/10	11,596.09	12,218.27	(622 18) LT
115 0000	ENSCO INTL LTD SPNSR ADR	10/26/09	12/29/09	4,720.89	5,737 05	(1,016 16) ST
45 0000	ENSCO INTL LTD SPNSR ADR	12/23/09	12/29/09	1,847.31	1,897 87	(50 56) ST
85 0000	ENSCO INTL LTD SPNSR ADR	12/23/09	12/30/09	3,469.65	3,584.87	(115 22) ST
38 0000	ENSCO INTL LTD SPNSR ADR	12/23/09	12/31/09	1,531 22	1,602 66	(71 44) ST
48.0000	ENSCO INTL LTD SPNSR ADR	12/23/09	12/31/09	1,934 18	2,024 40	(90.22) ST
55.0000	ENSCO INTL LTD SPNSR ADR	12/23/09	01/04/10	2,308 21	2,319 63	(11 42) ST
31 0000	ENSCO INTL LTD SPNSR ADR	12/23/09	01/04/10	1,301.00	1,307 42	(6 42) ST
73.0000	ENSCO INTL LTD SPNSR ADR	12/23/09	01/05/10	3,127.30	3,078 78	48.52 ST
111 0000	NABORS INDUSTRIES LTD	11/16/09	01/12/10	2,830 79	2,510.91	319 88 ST
174 0000	NABORS INDUSTRIES LTD	11/16/09	01/14/10	4,522 53	3,936 03	586.50 ST
113 0000	PROCTER & GAMBLE CO	08/04/03	01/11/10	6,766.87	4,940 88	1,825 99 LT
83 0000	PROCTER & GAMBLE CO	08/04/03	01/12/10	5,056 40	3,629 15	1,427 25 LT
29.0000	RED HAT INC	10/26/09	01/11/10	863.56	811 31	52.25 ST
244.0000	RED HAT INC	10/27/09	01/11/10	7,265 87	6,654 24	611 63 ST
182 0000	RED HAT INC	10/27/09	01/12/10	5,304 56	4,963 42	341 14 ST
26 0000	WELLPOINT INC	07/23/07	01/25/10	1,711.60	2,123 32	(411.72) LT
80 0000	WELLPOINT INC	07/24/07	01/25/10	5,266.46	6,618 97	(1,352 51) LT
1 0000	WELLPOINT INC	07/25/07	01/25/10	65.84	79.55	(13 71) LT
188 0000	BMC SOFTWARE INC	03/17/06	02/16/10	6,839 33	4,170 43	2,668.90 LT
75 0000	BMC SOFTWARE INC	03/09/09	02/16/10	2,728.46	2,131.10	597 36 ST
33 0000	BMC SOFTWARE INC	03/10/09	02/16/10	1,200.52	943.91	256 61 ST
16 0000	BMC SOFTWARE INC	03/11/09	02/16/10	582.08	460 52	121 56 ST
15 0000	CF INDS HLDGS INC	08/24/09	02/22/10	1,554.02	1,249 63	304 39 ST
33 0000	CF INDS HLDGS INC	08/25/09	02/22/10	3,418 85	2,744 66	674 19 ST
39 0000	CF INDS HLDGS INC	08/31/09	02/22/10	4,040.46	3,180.06	860 40 ST
51 0000	CF INDS HLDGS INC	09/01/09	02/22/10	5,283.70	4,155 46	1,128 24 ST
192 0000	CHUBB CORP	03/30/09	02/01/10	9,508.70	7,923 09	1,585 61 ST
47 0000	COMPUWARE CORP	10/13/08	01/27/10	365.85	333 78	32 07 LT
241 0000	COMPUWARE CORP	10/14/08	01/27/10	1,875 97	1,677.82	198 15 LT
850 0000	DISCOVER FINL SVCS	10/19/09	02/01/10	11,361.56	13,252 44	(1,890 88) ST

Merrill Lynch

ROSA MAY GRIFFIN FOUNDATION
75-6011866

EMA Fiscal Statement

SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
112 0000	KIMBERLY CLARK	11/02/09	02/08/10	6,629.97	6,983.61	(353 64) ST
115 0000	LOCKHEED MARTIN CORP	01/10/05	02/08/10	8,635.17	6,321 08	2,314 09 LT
125.0000	PACTIV CORPORATION	08/10/09	02/02/10	2,818 30	3,213.40	(395 10) ST
143 0000	PACTIV CORPORATION	08/10/09	02/03/10	3,248.09	3,676 13	(428 04) ST
72 0000	PACTIV CORPORATION	08/10/09	02/05/10	1,589.26	1,850 92	(261 66) ST
72 0000	PACTIV CORPORATION	08/11/09	02/05/10	1,589.26	1,865 80	(276 54) ST
3 0000	PACTIV CORPORATION	08/11/09	02/09/10	67 67	77 75	(10 08) ST
92 0000	PACTIV CORPORATION	08/12/09	02/09/10	2,075 31	2,427 82	(352.51) ST
51 0000	PACTIV CORPORATION	08/13/09	02/09/10	1,150.45	1,347 75	(197.30) ST
40 0000	PACTIV CORPORATION	08/13/09	02/11/10	900.06	1,057 06	(157 00) ST
92 0000	PACTIV CORPORATION	08/14/09	02/11/10	2,070 16	2,373 61	(303 45) ST
281 0000	TEXAS INSTRUMENTS	09/21/09	02/16/10	6,929.26	6,754 26	175 00 ST
21.0000	TEXAS INSTRUMENTS	10/05/09	02/16/10	517.85	476.89	40 96 ST
15,000 0000	US TSY 2 625% MAY 31 2010	11/21/08	03/16/10	15,076.12	15,050.30	25 82 LT
135 0000	DIAMOND OFFSHORE DRLNG	07/06/09	03/08/10	11,925 63	10,484.96	1,440.67 ST
80 0000	DIAMOND OFFSHORE DRLNG	07/20/09	03/08/10	7,067.04	6,904.58	162 46 ST
58 0000	MILLIPORE CORP	08/17/09	03/01/10	6,083.60	3,898 83	2,184 77 ST
36 0000	MILLIPORE CORP	08/17/09	03/02/10	3,775.93	2,419 97	1,355.96 ST
22 0000	MILLIPORE CORP	08/18/09	03/02/10	2,307.52	1,478 05	829 47 ST
44 0000	MILLIPORE CORP	08/18/09	03/03/10	4,615 94	2,956.11	1,659 83 ST
14.0000	MILLIPORE CORP	09/14/09	03/03/10	1,468.71	981.74	486 97 ST
29 0000	MILLIPORE CORP	09/14/09	03/04/10	3,045.82	2,033.63	1,012 19 ST
37.0000	MILLIPORE CORP	09/15/09	03/04/10	3,886.06	2,563 60	1,322.46 ST
70 0000	MURPHY OIL CORP	07/06/09	03/08/10	3,767.77	3,532.83	234.94 ST
153.0000	MURPHY OIL CORP	07/07/09	03/08/10	8,235.30	7,778 09	457 21 ST
416 0000	ORACLE CORP $0 01 DEL	10/18/04	03/15/10	10,464.60	5,065 26	5,399 34 LT
292 0000	PEABODY ENERGY CORP COM	08/24/09	03/08/10	14,096.47	10,651.98	3,444 49 ST
86 0000	WATSON PHARMACEUTICALS	10/21/08	03/09/10	3,456.27	2,022 34	1,433 93 LT
7.0000	WATSON PHARMACEUTICALS	10/21/08	03/11/10	284.61	164 61	120 00 LT
82 0000	WATSON PHARMACEUTICALS	10/22/08	03/11/10	3,334 09	1,876.64	1,457 45 LT
89 0000	WATSON PHARMACEUTICALS	10/22/08	03/15/10	3,582.01	2,036.84	1,545.17 LT
19 0000	WATSON PHARMACEUTICALS	10/22/08	03/16/10	771.14	434 83	336 31 LT
29 0000	WATSON PHARMACEUTICALS	10/22/08	03/17/10	1,179.26	663 70	515 56 LT
36 0000	BMC SOFTWARE INC	03/11/09	04/12/10	1,413 72	1,036 20	377 52 LT
251.0000	BMC SOFTWARE INC	08/10/09	04/12/10	9,856 84	8,668.55	1,188 29 ST
74 0000	BMC SOFTWARE INC	08/10/09	04/13/10	2,905.15	2,555 68	349 47 ST
191 0000	BEST BUY CO INC	12/29/09	04/12/10	8,646.06	7,753 05	893 01 ST
41 0000	BEST BUY CO INC	12/30/09	04/12/10	1,855.96	1,656.13	199 83 ST
53.0000	BEST BUY CO INC	01/04/10	04/12/10	2,399.17	2,131.61	267.56 ST
44 0000	CHUBB CORP	03/30/09	04/05/10	2,276 51	1,815 70	460 81 LT

PLEASE SEE REVERSE SIDE

Merrill Lynch

ROSA MAY GRIFFIN FOUNDATION
75-6011866

EMA Fiscal Statement

SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
94 0000	CHUBB CORP	03/30/09	04/06/10	4,822.92	3,879 01	943 91 LT
90 0000	CHUBB CORP	03/30/09	04/07/10	4,640.14	3,713 96	926 18 LT
147 0000	DOVER CORP	02/01/10	04/05/10	6,979 72	6,369 08	610 64 ST
4.0000	DOVER CORP	02/03/10	04/05/10	189.93	177 43	12 50 ST
57 0000	GENERAL MILLS	03/01/10	04/19/10	3,996.43	4,128.57	(132 14) ST
44.0000	GENERAL MILLS	03/02/10	04/19/10	3,084.97	3,203 06	(118 09) ST
76 0000	LAUDER ESTEE COS INC A	12/21/09	04/19/10	5,117 54	3,660.76	1,456 78 ST
83.0000	LAUDER ESTEE COS INC A	12/21/09	04/20/10	5,645 30	3,997 94	1,647 36 ST
267 0000	ROWAN COMPANIES INC	01/04/10	04/26/10	8,639.81	6,384 37	2,255 44 ST
664 0000	TEXAS INSTRUMENTS	10/05/09	04/19/10	17,444.52	15,078 91	2,365 61 ST
260 0000	AMGEN INC COM PV $0.0001	11/03/08	05/03/10	14,989.32	15,917.52	(928.20) LT
32 0000	AMGEN INC COM PV $0 0001	11/24/08	05/03/10	1,844.84	1,783 39	61 45 LT
163 0000	FISERV INC WISC PV 1CT	08/10/09	05/24/10	7,664.55	7,845.96	(181 41) ST
26 0000	FISERV INC WISC PV 1CT	08/11/09	05/24/10	1,222.57	1,236 24	(13 67) ST
13 0000	GENERAL MILLS	03/02/10	05/03/10	926 67	946 37	(19 70) ST
53.0000	GENERAL MILLS	03/03/10	05/03/10	3,777 99	3,869.22	(91 23) ST
43 0000	GENERAL MILLS	03/04/10	05/03/10	3,065.16	3,104 93	(39 77) ST
105.0000	GENERAL MILLS	03/08/10	05/03/10	7,484 70	7,575 39	(90.69) ST
142.0000	HOSPIRA INC	12/14/09	05/10/10	7,621.59	6,903.43	718 16 ST
77 0000	HOSPIRA INC	12/14/09	05/11/10	4,131.80	3,743 41	388 39 ST
24 0000	HOSPIRA INC	12/15/09	05/11/10	1,287 84	1,189 08	98 76 ST
93 0000	KIMBERLY CLARK	11/02/09	05/03/10	5,690 57	5,798 90	(108.33) ST
43 0000	KIMBERLY CLARK	11/30/09	05/03/10	2,631.12	2,830 50	(199 38) ST
40 0000	KIMBERLY CLARK	12/01/09	05/03/10	2,447.56	2,671.66	(224 10) ST
39 0000	KIMBERLY CLARK	12/02/09	05/03/10	2,386 37	2,602 06	(215 69) ST
33 0000	KIMBERLY CLARK	12/03/09	05/03/10	2,019.24	2,190.58	(171 34) ST
91 0000	LORILLARD INC	03/08/10	05/03/10	7,111.40	6,887 76	223.64 ST
70 0000	LORILLARD INC	03/08/10	05/04/10	5,431.90	5,298 28	133 62 ST
73 0000	MEDCO HEALTH SOLUTIONS I	01/02/08	05/24/10	4,088 07	3,759 47	328 60 LT
58 0000	MEDCO HEALTH SOLUTIONS I	01/28/08	05/24/10	3,248.07	2,724 05	524 02 LT
135 0000	POLO RALPH LAUREN CORP A	02/22/10	05/17/10	11,684 83	10,978 26	706 57 ST
40 0000	POLO RALPH LAUREN CORP A	02/22/10	05/18/10	3,473.96	3,252.83	221 13 ST
81.0000	QUEST DIAGNOSTICS INC	10/29/08	05/03/10	4,606.77	3,505 80	1,100.97 LT
24 0000	QUEST DIAGNOSTICS INC	10/29/08	05/04/10	1,340.76	1,038 76	302 00 LT
40 0000	QUEST DIAGNOSTICS INC	03/02/09	05/04/10	2,234.60	1,813 39	421.21 LT
17 0000	QUEST DIAGNOSTICS INC	03/03/09	05/04/10	949.71	770 41	179 30 LT
46 0000	QUEST DIAGNOSTICS INC	03/03/09	05/05/10	2,595.67	2,084 64	511 03 LT
12.0000	QUEST DIAGNOSTICS INC	03/03/09	05/24/10	626.78	543.82	82 96 LT
89.0000	QUEST DIAGNOSTICS INC	12/21/09	05/24/10	4,648 68	5,479.25	(830 57) ST
41 0000	QUEST DIAGNOSTICS INC	12/22/09	05/24/10	2,141.52	2,526 49	(384 97) ST

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)	
90.0000	QUEST DIAGNOSTICS INC	04/26/10	05/24/10	4,700.82	5,188.48	(487.56)	ST
26.0000	TERADATA CORP DEL	07/06/09	05/17/10	830.01	591.40	238.61	ST
195.0000	TERADATA CORP DEL	08/03/09	05/17/10	6,225.10	4,877.36	1,347.74	ST
55.0000	TERADATA CORP DEL	08/03/09	05/18/10	1,759.89	1,375.66	384.23	ST
133.0000	TARGET CORP COM	12/07/09	05/03/10	7,599.13	6,144.21	1,454.92	ST
167.0000	XTO ENERGY INC	11/09/09	05/10/10	7,610.29	7,453.17	157.12	ST
31,000.0000	US TSY 2.625% MAY 31 2010	11/21/08	06/01/10	30,999.99	31,000.00	(0.01)	LT
10,000.0000	US TSY 2.625% MAY 31 2010	11/12/09	06/01/10	10,000.01	10,000.00	0.01	ST
141.0000	COACH INC	01/25/10	06/01/10	5,757.66	4,820.43	937.23	ST
37.0000	FMC TECHS INC COM	09/08/09	06/14/10	1,977.66	1,842.88	134.78	ST
73.0000	FMC TECHS INC COM	09/09/09	06/14/10	3,901.87	3,635.12	266.75	ST
32.0000	FMC TECHS INC COM	09/10/09	06/14/10	1,710.42	1,604.16	106.26	ST
65.0000	HOSPIRA INC	12/15/09	06/01/10	3,339.85	3,220.43	119.42	ST
47.0000	HOSPIRA INC	12/16/09	06/01/10	2,414.97	2,314.48	100.49	ST
50.0000	HOSPIRA INC	12/21/09	06/01/10	2,569.13	2,419.58	149.55	ST
50.0000	HOSPIRA INC	12/21/09	06/02/10	2,565.24	2,419.59	145.65	ST
50.0000	HOSPIRA INC	12/22/09	06/02/10	2,565.25	2,446.74	118.51	ST
35.0000	LAUDER ESTEE COS INC A	12/21/09	06/21/10	2,079.87	1,685.89	393.98	ST
23.0000	LAUDER ESTEE COS INC A	12/22/09	06/21/10	1,366.78	1,105.29	261.49	ST
33.0000	LAUDER ESTEE COS INC A	12/22/09	06/22/10	1,935.48	1,585.85	349.63	ST
22.0000	LAUDER ESTEE COS INC A	01/12/10	06/22/10	1,290.32	1,096.44	193.88	ST
224.0000	MICROSOFT CORP	02/19/08	06/07/10	5,731.68	6,394.81	(663.13)	LT
48.0000	MICROSOFT CORP	02/19/08	06/08/10	1,197.13	1,370.31	(173.18)	LT
263.0000	ORACLE CORP $0.01 DEL	10/18/04	06/01/10	5,928.18	3,202.31	2,725.87	LT
120.0000	ORACLE CORP $0.01 DEL	10/18/04	06/02/10	2,685.77	1,461.13	1,224.64	LT
306.0000	ORACLE CORP $0.01 DEL	10/18/04	06/04/10	6,875.79	3,725.90	3,149.89	LT
420.0000	ORACLE CORP $0.01 DEL	04/09/07	06/04/10	9,437.36	7,819.69	1,617.67	LT
270.0000	ORACLE CORP $0.01 DEL	01/04/10	06/04/10	6,066.89	6,735.45	(668.56)	ST
13.0000	PEABODY ENERGY CORP COM	08/24/09	06/14/10	526.44	474.24	52.20	ST
123.0000	PEABODY ENERGY CORP COM	08/31/09	06/14/10	4,980.97	3,999.57	981.40	ST
167.0000	PEABODY ENERGY CORP COM	09/01/09	06/14/10	6,762.79	5,436.70	1,326.09	ST
51.0000	RADIOSHACK CORP	03/20/07	06/01/10	1,086.56	1,360.93	(274.37)	LT
441.0000	RADIOSHACK CORP	05/14/07	06/01/10	9,395.62	13,572.39	(4,176.77)	LT
189.0000	RADIOSHACK CORP	05/14/07	06/02/10	4,077.55	5,816.74	(1,739.19)	LT
278.0000	ROWAN COMPANIES INC	01/04/10	06/14/10	6,656.54	6,647.39	9.15	ST
2.0000	TERADATA CORP DEL	08/03/09	06/07/10	62.11	50.03	12.08	ST
113.0000	TERADATA CORP DEL	08/04/09	06/07/10	3,509.75	2,874.02	635.73	ST
45.0000	TERADATA CORP DEL	02/08/10	06/07/10	1,397.69	1,268.83	128.86	ST
53.0000	TERADATA CORP DEL	02/08/10	06/08/10	1,627.08	1,494.41	132.67	ST
315.0000	VERISIGN INC	08/17/09	06/01/10	8,689.16	6,416.32	2,272.84	ST

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121 0000	VERISIGN INC	08/17/09	06/02/10	3,339.75	2,464 68	875 07 S
248 0000	CONOCOPHILLIPS	08/11/08	06/28/10	12,769.10	19,831 89	(7,062.79) L
195 0000	CATERPILLAR INC DEL	05/24/10	06/28/10	12,605 29	11,718 64	886 65 S
42 0000	EXXON MOBIL CORP COM	01/08/07	07/06/10	2,401.12	3,054.57	(653 45) L
200 0000	EXXON MOBIL CORP COM	03/03/08	07/06/10	11,433.90	17,519 86	(6,085 96) L
17 0000	EXXON MOBIL CORP COM	11/09/09	07/06/10	971.89	1,068.90	(97 01) S
210.0000	FREEPRT-MCMRAN CPR & GLD	04/19/10	07/12/10	13,313 69	16,801 07	(3,487 38) S
210.0000	FREEPRT-MCMRAN CPR & GLD	05/03/10	07/12/10	13,313 69	15,421 08	(2,107.39) S
41 0000	FMC TECHS INC COM	09/10/09	06/28/10	2,177 10	2,055.34	121.76 S
67 0000	FMC TECHS INC COM	09/11/09	06/28/10	3,557 70	3,433 91	123 79 S
78 0000	FMC TECHS INC COM	09/14/09	06/28/10	4,141 81	4,086 07	55.74 S
67 0000	FMC TECHS INC COM	09/15/09	06/28/10	3,557 71	3,610.76	(53.05) S
220 0000	ITT CORP	08/17/09	07/12/10	10,217.25	10,592 03	(374 78) S
133 0000	INTL BUSINESS MACHINES	04/16/07	07/19/10	17,218.36	12,768.51	4,449 85 LT
95 0000	PIONEER NATURAL RES CO	05/24/10	06/28/10	6,099 04	5,580 03	519 01 ST
212.0000	WALGREEN CO	06/01/10	07/12/10	5,965 45	6,860.45	(895 00) ST
13,000 0000	U S TREASURY NOTE	11/21/08	08/25/10	13,287 38	13,240 37	47 01 LT
52 0000	INTL BUSINESS MACHINES	04/16/07	08/16/10	6,637.08	4,992 20	1,644.88 LT
14 0000	INTL BUSINESS MACHINES	08/13/07	08/16/10	1,786 91	1,586.27	200 64 LT
5 0000	LORILLARD INC	03/08/10	08/10/10	381.44	378 45	2 99 ST
45 0000	LORILLARD INC	03/09/10	08/10/10	3,432.99	3,396 55	36 44 ST
40 0000	LORILLARD INC	03/11/10	08/10/10	3,051.55	3,021 36	30 19 ST
6 0000	LORILLARD INC	03/11/10	08/10/10	456.60	453 20	3 40 ST
45 0000	LORILLARD INC	03/15/10	08/10/10	3,424.56	3,431.20	(6 64) ST
8 0000	LORILLARD INC	03/16/10	08/10/10	608.81	613 66	(4 85) ST
11 0000	LORILLARD INC	03/17/10	08/10/10	837.12	847 35	(10 23) ST
208 0000	EXPEDIA INC DEL	05/17/10	09/20/10	5,951.57	4,753.59	1,197 98 ST
32 0000	LAUDER ESTEE COS INC A	01/12/10	09/13/10	1,882.46	1,594 82	287 64 ST
61 0000	LAUDER ESTEE COS INC A	01/14/10	09/13/10	3,588 44	3,043 85	544 59 ST
86 0000	LAUDER ESTEE COS INC A	05/10/10	09/13/10	5,059 11	5,380.58	(321 47) ST
49 0000	LAUDER ESTEE COS INC A	05/11/10	09/13/10	2,882.52	3,097 71	(215 19) ST
78 0000	LABORATORY CP AMER HLDGS	04/19/10	09/27/10	5,943 55	6,172.98	(229 43) ST
242 0000	MEDCO HEALTH SOLUTIONS I	01/28/08	09/27/10	12,310.02	11,365 90	944 12 LT
19 0000	MEDCO HEALTH SOLUTIONS I	08/17/09	09/27/10	966 49	1,034 02	(67 53) LT
127 0000	TERADATA CORP DEL	02/08/10	09/27/10	4,822.90	3,580 95	1,241 95 ST
205 0000	TERADATA CORP DEL	04/12/10	09/27/10	7,785.02	5,859 35	1,925.67 ST
154 0000	UNITEDHEALTH GROUP INC	04/06/09	08/30/10	4,951.39	3,346.87	1,604 52 LT
24,000 0000	US TSY 3 625% FEB 15 2020	03/16/10	10/05/10	26,408.34	23,897 91	2,510 43 ST
15,000.0000	US TSY 1 000% OCT 31 2011	11/03/09	10/05/10	15,114.21	15,016 38	97 83 ST
69 0000	DOVER CORP	02/03/10	10/25/10	3,708.86	3,060 78	648 08 ST

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74 0000	DOVER CORP	02/05/10	10/25/10	3,977.61	3,071 13	906 48 ST
75 0000	DOVER CORP	02/09/10	10/25/10	4,031.37	3,151 99	879 38 ST
61 0000	DOVER CORP	02/11/10	10/25/10	3,278.86	2,593.94	684.92 ST
29 0000	LABORATORY CP AMER HLDGS	04/19/10	09/28/10	2,242 83	2,295 08	(52 25) ST
56 0000	MEDCO HEALTH SOLUTIONS I	08/17/09	09/28/10	2,869.01	3,047 65	(178 64) LT
265 0000	NETAPP INC	07/06/10	10/25/10	13,809.85	9,893 40	3,916 45 ST
5 0000	TERADATA CORP DEL	04/12/10	09/28/10	192.08	142.91	49 17 ST
70 0000	TERADATA CORP DEL	04/13/10	09/28/10	2,689 15	2,013.75	675 40 ST
285 0000	WALGREEN CO	06/01/10	10/04/10	9,492.13	9,222.77	269 36 ST
258 0000	WALGREEN CO	06/02/10	10/04/10	8,592 88	8,362.61	230 27 ST
16,000.0000	U S TREASURY NOTE	11/21/08	10/28/10	16,221.20	16,183 62	37.58 LT
16,000 0000	US TSY 4.875% JUL 31 2011	11/21/08	10/28/10	16,554 95	16,447 88	107.07 LT
88 0000	CHEVRON CORP	11/06/06	11/15/10	7,521.57	6,118.43	1,403 14 LT
167 0000	EMERSON ELEC CO	06/01/10	11/08/10	9,463.85	7,731 92	1,731 93 ST
83 0000	EMERSON ELEC CO	06/01/10	11/09/10	4,676 95	3,842.81	834.14 ST
232 0000	LIMITED BRANDS INC	03/08/10	11/15/10	7,354.14	5,455.74	1,898.40 ST
122 0000	NATIONAL-OILWELL VARCO	11/09/09	11/22/10	7,369.23	5,545.86	1,823 37 LT
110 0000	PEPSICO INC	05/10/10	11/08/10	7,155.58	7,284.53	(128 95) ST
32 0000	PEPSICO INC	05/10/10	11/09/10	2,084.04	2,119 14	(35 10) ST
38 0000	PEPSICO INC	05/11/10	11/09/10	2,474 81	2,521.31	(46 50) ST
202 0000	VARIAN MEDICAL SYS INC	06/01/10	11/01/10	12,679.13	10,200.61	2,478.52 ST
38 0000	VARIAN MEDICAL SYS INC	06/01/10	11/02/10	2,373.52	1,918 93	454 59 ST
42,000.0000	FEDERAL NATL MTG ASSOC	11/21/08	12/02/10	49,194.86	43,133 54	6,061 32 LT
4,000 0000	FEDERAL NATL MTG ASSOC	08/20/09	12/02/10	4,685.23	4,399.50	285 73 LT
30,000 0000	FEDERAL HOME LN MTG CORP	11/21/08	12/02/10	33,373 32	31,103.20	2,270 12 LT
4,000 0000	FEDERAL HOME LN MTG CORP	08/20/09	12/02/10	4,449.78	4,265 60	184 18 LT
56,000.0000	FEDERAL NATL MTG ASSOC	01/27/09	12/02/10	60,571.67	58,666.44	1,905.23 LT
5,000 0000	FEDERAL NATL MTG ASSOC	08/20/09	12/02/10	5,408.19	5,252.69	155 50 LT
58,000 0000	US TSY 2 625% DEC 31 2014	01/19/10	12/02/10	61,067.46	58,378.76	2,688 70 ST
11,000 0000	US TSY 4 250% NOV 15 2014	11/21/08	12/02/10	12,274.85	11,889.83	385 02 LT
8,000 0000	US TSY 4.375% NOV 15 2039	01/19/10	12/02/10	8,168.40	7,716 91	451 49 ST
7,000.0000	US TSY 4.375% NOV 15 2039	06/02/10	12/02/10	7,147 36	7,210.37	(63 01) ST
52,000 0000	US TSY 3 125% MAY 15 2019	06/11/09	12/02/10	53,697 92	48,524.53	5,173 39 LT
34 000.0000	U S TRSY INFLATION NOTE	02/03/09	12/02/10	40,864.25	35,220.92	5,643.33 LT
7,000 0000	U S. TRSY INFLATION NOTE	11/12/09	12/02/10	8,413 23	7,833 03	580.20 LT
25,000 0000	US TSY 4.500% FEB 15 2036	11/21/08	12/02/10	26,346.58	27,979.38	(1,632 80) LT
9,000.0000	US TSY 4.500% FEB 15 2036	11/12/09	12/02/10	9,484.77	9,163 94	320 83 LT
12,000 0000	US TSY 4 875% JUL 31 2011	11/21/08	12/02/10	12,361.37	12,293.10	68 27 LT
57,000 0000	US TSY 4 250% SEP 30 2012	11/21/08	12/02/10	60,882.93	59,958 02	924 91 LT
11,000 0000	US TSY 4.250% SEP 30 2012	08/20/09	12/02/10	11,749 34	11,529.20	220 14 LT

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
29,000 0000	US TSY 3.500% MAY 31 2013	11/21/08	12/02/10	31,033.30	30,203 62	829.68 LT
7,000 0000	US TSY 3.500% MAY 31 2013	11/12/09	12/02/10	7,490 80	7,322 08	168 72 LT
14,000 0000	US TSY 4 500% AUG 15 2039	11/03/09	12/02/10	14,609.71	14,536.71	73 00 LT
26,000 0000	US TSY 3.375% NOV 15 2019	01/19/10	12/02/10	27,180.05	25,289 17	1,890 88 ST
15,000 0000	US TSY 2 375% OCT 31 2014	11/03/09	12/02/10	15,656.20	15,033 45	622 75 LT
38 000 0000	US TSY 2 125% MAY 31 2015	06/02/10	12/02/10	39,086 44	38,048 43	1,038.01 ST
23,000 0000	US TSY 2 625% AUG 15 2020	08/25/10	12/02/10	22,358 42	23,298 25	(939 83) ST
23,000 0000	US TSY 2 625% AUG 15 2020	10/28/10	12/02/10	22,358 43	22,882 40	(523 97) ST
41,000 0000	US TSY 1 250% SEP 30 2015	10/05/10	12/02/10	40,354.43	41,080 75	(726 32) ST
25,000 0000	US TSY 1 875% SEP 30 2017	10/28/10	12/02/10	24,321 19	24,842.87	(521 68) ST
54,000 0000	FEDERAL NATL MTGE ASSOC	11/21/08	12/02/10	55,355.34	54,639 55	715 79 LT
7,000 0000	FEDERAL NATL MTGE ASSOC	08/20/09	12/02/10	7,175.70	7,149 88	25 82 LT
265 0000	ABBOTT LABS	09/27/10	12/02/10	12,522.15	13,812 78	(1,290 63) ST
340 0000	ABBOTT LABS	10/04/10	12/02/10	16,066 16	17,850.07	(1,783 91) ST
519 0000	ALTERA CORP COM	11/08/10	12/02/10	19,266.14	17,504 05	1,762 09 ST
256 0000	ALTERA CORP COM	11/09/10	12/02/10	9,503 15	8,609 51	893 64 ST
510 0000	AGILENT TECHNOLOGIES INC	04/12/10	12/02/10	18,366.93	17,448 07	918 86 ST
27 0000	AETNA INC NEW	05/08/06	12/02/10	815 40	1,049.74	(234.34) LT
455.0000	AETNA INC NEW	03/02/09	12/02/10	13,741.14	9,610 24	4,130 90 LT
198 0000	AMGEN INC COM PV $0 0001	11/24/08	12/02/10	10,591 29	11,034 74	(443.45) LT
130 0000	AMGEN INC COM PV $0.0001	12/01/08	12/02/10	6,953.88	7,201 66	(247 78) LT
120.0000	AMGEN INC COM PV $0.0001	11/15/10	12/02/10	6,418.97	6,557 20	(138 23) ST
130 0000	AMGEN INC COM PV $0.0001	11/29/10	12/02/10	6,953.89	6,871 03	82 86 ST
14 0000	APPLE INC	02/09/09	12/02/10	4,454.52	1,430.85	3,023 67 LT
60 0000	APPLE INC	06/15/09	12/02/10	19,090.83	8,143 08	10,947.75 LT
25 0000	APPLE INC	01/04/10	12/02/10	7,954.51	5,341 84	2,612.67 ST
25 0000	APPLE INC	06/01/10	12/02/10	7,954.52	6,589.03	1,365 49 ST
195 0000	BALL CORP COM	08/17/09	12/02/10	13,302.82	9,784 42	3,518 40 LT
35.0000	BALL CORP COM	08/18/09	12/02/10	2,387.69	1,753 91	633 78 LT
253 0000	BRISTOL-MYERS SQUIBB CO	08/09/10	12/02/10	6,482.68	6,696 20	(213 52) ST
202.0000	BRISTOL-MYERS SQUIBB CO	08/10/10	12/02/10	5,175 90	5,368 27	(192 37) ST
330 0000	BRISTOL-MYERS SQUIBB CO	08/16/10	12/02/10	8,455 68	8,656 20	(200 52) ST
230 0000	BRISTOL-MYERS SQUIBB CO	11/01/10	12/02/10	5,893.36	6,229 30	(335.94) ST
135 0000	COACH INC	01/25/10	12/02/10	7,652.02	4,615 32	3,036.70 ST
186 0000	COACH INC	01/26/10	12/02/10	10,542.78	6,455.93	4,086 85 ST
38 0000	COACH INC	01/27/10	12/02/10	2,153.91	1,324 92	828 99 ST
24 0000	CHEVRON CORP	11/06/06	12/02/10	1,996.13	1,668.66	327 47 LT
120 0000	CHEVRON CORP	12/29/08	12/02/10	9,980 67	8,537 80	1,442.87 LT
70 0000	CHEVRON CORP	01/12/09	12/02/10	5,822.07	5,005.81	816 26 LT
13 0000	CONOCOPHILLIPS	08/11/08	12/02/10	818.66	1,039.58	(220 92) LT

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ROSA MAY GRIFFIN FOUNDATION
75-6011866

EMA Fiscal Statement

SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
210.0000	CONOCOPHILLIPS	08/18/08	12/02/10	13,224.61	16,378.26	(3,153.65) LT
312 0000	CA INC	08/29/07	12/02/10	7,413.71	7,725.59	(311.88) LT
385.0000	CA INC	08/30/07	12/02/10	9,148.33	9,638.32	(489 99) LT
325 0000	CA INC	08/31/07	12/02/10	7,722.62	8,224.58	(501 96) LT
379 0000	CISCO SYSTEMS INC COM	05/18/09	12/02/10	7,334.84	7,037.85	296.99 LT
108 0000	CISCO SYSTEMS INC COM	05/19/09	12/02/10	2,090.15	2,055.23	34.92 LT
138 0000	COCA COLA COM	12/29/09	12/02/10	8,918.15	7,977.38	940 77 ST
31 0000	COCA COLA COM	12/30/09	12/02/10	2,003.35	1,787 57	215.78 ST
36.0000	COCA COLA COM	01/04/10	12/02/10	2,326 49	2,056.24	270.25 ST
610.0000	DR PEPPER SNAPPLE GROUP	06/28/10	12/02/10	22,548.70	23,001 39	(452.69) ST
855.0000	DIRECTV GROUP HLDNGS CLA	07/12/10	12/02/10	34,832 11	30,747.08	4,085 03 ST
125 0000	EXXON MOBIL CORP COM	11/09/09	12/02/10	8,903.78	7,859 59	1,044 19 LT
140 0000	EXXON MOBIL CORP COM	11/10/09	12/02/10	9,972.25	8,819.33	1,152.92 LT
680.0000	EXPEDIA INC DEL	05/17/10	12/02/10	18,204.85	15,540 58	2,664 27 ST
202.0000	EXPEDIA INC DEL	05/18/10	12/02/10	5,407 92	4,678.95	728.97 ST
82 0000	FISERV INC WISC PV 1CT	08/11/09	12/02/10	4,676.98	3,898.94	778.04 LT
185 0000	FISERV INC WISC PV 1CT	03/15/10	12/02/10	10,551 75	9,360.02	1,191.73 ST
595 0000	FOREST LABS INC	07/20/09	12/02/10	19,226.21	15,010.48	4,215.73 LT
780.0000	GAP INC DELAWARE	05/12/08	12/02/10	17,014.78	14,226 27	2,788 51 LT
515.0000	GAP INC DELAWARE	07/06/09	12/02/10	11,234.13	7,730.25	3,503.88 LT
20 0000	GOOGLE INC CL A	03/02/09	12/02/10	11,356 21	6,619 91	4,736 30 LT
435 0000	HARLEY DAVIDSON INC WIS	06/14/10	12/02/10	14,135 26	12,000.61	2,134 65 ST
201 0000	HERSHEY COMPANY	04/05/10	12/02/10	9,575.17	8,699.68	875.49 ST
115.0000	HERSHEY COMPANY	04/06/10	12/02/10	5,478.34	4,968.21	510.13 ST
94 0000	HERSHEY COMPANY	04/07/10	12/02/10	4,477.95	4,066 63	411.32 ST
195 0000	HUMANA INC	02/17/09	12/02/10	11,110 16	8,153.81	2,956.35 LT
75 0000	HUMANA INC	02/18/09	12/02/10	4,273.15	3,104 22	1,168.93 LT
755 0000	INTEL CORP	06/14/10	12/02/10	16,338.60	15,846.54	492.06 ST
520 0000	INTEL CORP	06/28/10	12/02/10	11,253 08	10,600 88	652 20 ST
405 0000	INTEL CORP	07/19/10	12/02/10	8,764 42	8,654 00	110 42 ST
126 0000	INTL BUSINESS MACHINES	08/13/07	12/02/10	18,282 29	14,276 43	4,005 86 LT
790.0000	INTL PAPER CO	02/16/10	12/02/10	20,295 46	18,572.35	1,723.11 ST
79 0000	INTL PAPER CO	03/01/10	12/02/10	2,029.54	1,890 08	139 46 ST
79 0000	INTL PAPER CO	03/02/10	12/02/10	2,029 55	1,961 85	67.70 ST
112 0000	INTL PAPER CO	03/03/10	12/02/10	2,877 34	2,831 75	45 59 ST
1 0000	JOHNSON AND JOHNSON COM	06/01/04	12/02/10	62.51	55 71	6 80 LT
212 0000	JOHNSON AND JOHNSON COM	06/02/04	12/02/10	13,252.78	11,870 09	1,382 69 LT
330 0000	JOHNSON AND JOHNSON COM	06/07/04	12/02/10	20,629.35	18,606 98	2,022.37 LT
150 0000	LOCKHEED MARTIN CORP	01/10/05	12/02/10	10,473 53	8,244.89	2,228 64 LT
10 0000	L-3 COMMNCTNS HLDGS	07/25/07	12/02/10	719.72	1,007 57	(287.85) LT

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ROSA MAY GRIFFIN FOUNDATION
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EMA Fiscal Statement

SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
60 0000	L-3 COMMNCTNS HLDGS	07/26/07	12/02/10	4,318.38	5,890.63	(1,572 25) L
90 0000	L-3 COMMNCTNS HLDGS	07/27/07	12/02/10	6,477.57	8,916 42	(2,438 85) L
49 0000	LABORATORY CP AMER HLDGS	04/19/10	12/02/10	4,154 58	3,877 89	276 69 S
54 0000	LABORATORY CP AMER HLDGS	04/20/10	12/02/10	4,578.51	4,308 23	270 28 S
46 0000	LABORATORY CP AMER HLDGS	06/21/10	12/02/10	3,900.22	3,691 85	208 37 S
34 0000	LABORATORY CP AMER HLDGS	06/22/10	12/02/10	2,882.78	2,745 01	137 77 S
9 0000	LORILLARD INC	03/17/10	12/02/10	737 29	693 28	44 01 S
160 0000	LORILLARD INC	06/04/10	12/02/10	13,107 55	11,536 05	1,571 50 S
360 0000	ELI LILLY & CO	06/04/10	12/02/10	12,388 72	11,706 16	682 56 S
300 0000	ELI LILLY & CO	07/12/10	12/02/10	10,323 93	10,523 25	(199 32) S
180 0000	ELI LILLY & CO	11/15/10	12/02/10	6,194.37	6,237 20	(42 83) S
818 0000	LIMITED BRANDS INC	03/08/10	12/02/10	28,297.17	19,236 17	9,061 00 S
360.0000	MARATHON OIL CORP	07/13/09	12/02/10	12,341.67	10,261 48	2,080 19 L
125 0000	MARATHON OIL CORP	07/20/09	12/02/10	4,285.30	3,827 40	457 90 L
121 0000	MARATHON OIL CORP	07/21/09	12/02/10	4,148 17	3,750 77	397 40 L
124 0000	MARATHON OIL CORP	07/22/09	12/02/10	4,251.02	3,821.74	429 28 L
75 0000	MARATHON OIL CORP	07/23/09	12/02/10	2,571.19	2,369 01	202.18 L
519 0000	MEADWESTVACO CORP	01/11/10	12/02/10	13,435 32	14,824 61	(1,389 29) S
341 0000	MEADWESTVACO CORP	01/12/10	12/02/10	8,827 46	9,796 96	(969 50) S
663 0000	MICROSOFT CORP	02/19/08	12/02/10	17,543 27	18,927 54	(1,384 27) L
442 0000	MICROSOFT CORP	11/02/09	12/02/10	11,695 52	12,302 89	(607 37) L
122 0000	MICROSOFT CORP	11/03/09	12/02/10	3,228 17	3,361 94	(133 77) L
81 0000	MICROSOFT CORP	11/04/09	12/02/10	2,143.29	2,276 08	(132 79) L
757.0000	MICROSOFT CORP	11/09/09	12/02/10	20,030.57	21,805 31	(1,774 74) L
228 0000	MICROSOFT CORP	11/10/09	12/02/10	6,032 98	6,616.56	(583 58) L
250 0000	MICROSOFT CORP	07/12/10	12/02/10	6,615.13	6,186 23	428 90 S
1,300.0000	MICRON TECHNOLOGY INC	05/03/10	12/02/10	9,908.30	12,681.24	(2,772 94) S
138 0000	NATIONAL-OILWELL VARCO	11/09/09	12/02/10	8,545.28	6,273 19	2,272 09 L
54 0000	NATIONAL-OILWELL VARCO	11/23/09	12/02/10	3,343 80	2,369 40	974 40 L
106 0000	NATIONAL-OILWELL VARCO	11/24/09	12/02/10	6,563 78	4,628 19	1,935 59 L
394 0000	NABORS INDUSTRIES LTD	11/16/09	12/02/10	9,091 07	8,912.65	178 42 L
246 0000	NABORS INDUSTRIES LTD	11/17/09	12/02/10	5,676.16	5,490 94	185.22 L
153 0000	NABORS INDUSTRIES LTD	12/14/09	12/02/10	3,530.29	3,197 26	333 03 S
127.0000	NABORS INDUSTRIES LTD	12/15/09	12/02/10	2,930 38	2,679 48	250.90 S
925 0000	NEWS CORP CL A	06/28/10	12/02/10	13,046.90	11,745 56	1,301.34 S
720 0000	NEWS CORP CL A	07/19/10	12/02/10	10,155.44	9,160 27	995 17 S
175.0000	NETAPP INC	07/06/10	12/02/10	9,295.03	6,533 38	2,761 65 S
145 0000	NETAPP INC	08/30/10	12/02/10	7,701 61	5,921 03	1,780.58 S
270 0000	PPG INDUSTRIES INC SHS	05/03/10	12/02/10	21,550.72	19,179.53	2,371 19 S
205 0000	PIONEER NATURAL RES CO	05/24/10	12/02/10	17,320.88	12,041 13	5,279 75 S

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ROSA MAY GRIFFIN FOUNDATION
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SCHEDULE I

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
475 0000	PHILIP MORRIS INTL INC	10/25/10	12/02/10	27,347.28	28,224.98	(877 70) ST
95 0000	PHILIP MORRIS INTL INC	11/22/10	12/02/10	5,469.46	5,631 46	(162 00) ST
366.0000	ROSS STORES INC COM	12/29/09	12/02/10	24,084.55	15,830 93	8,253 62 ST
84.0000	ROSS STORES INC COM	12/31/09	12/02/10	5,527.60	3,622.31	1,905 29 ST
35.0000	ROSS STORES INC COM	01/04/10	12/02/10	2,303.17	1,495.20	807 97 ST
416.0000	ROWAN COMPANIES INC	01/04/10	12/02/10	13,203.61	9,947.19	3,256 42 ST
94 0000	ROWAN COMPANIES INC	01/05/10	12/02/10	2,983 52	2,257.21	726.31 ST
324 0000	SANDISK CORP INC	05/03/10	12/02/10	15,341 14	13,883 37	1,457.77 ST
258 0000	SANDISK CORP INC	05/04/10	12/02/10	12,216.09	10,757 28	1,458.81 ST
58.0000	SANDISK CORP INC	05/05/10	12/02/10	2,746.26	2,396.59	349 67 ST
1,235.0000	SYMANTEC CORP COM	09/27/10	12/02/10	21,207.43	19,072.35	2,135 08 ST
490.0000	SYMANTEC CORP COM	09/28/10	12/02/10	8,414.29	7,588 09	826.20 ST
710 0000	TJX COS INC NEW	05/26/09	12/02/10	31,254.88	20,674.92	10,579 96 LT
1,594.0000	TELLABS INC DEL PV 1CT	06/07/10	12/02/10	10,424.58	11,044 19	(619.61) ST
551.0000	TELLABS INC DEL PV 1CT	06/08/10	12/02/10	3,603 48	3,554 17	49 31 ST
121 0000	TARGET CORP COM	12/07/09	11/29/10	6,805.34	5,589.85	1,215.49 ST
83.0000	TARGET CORP COM	12/07/09	12/02/10	4,777.04	3,834 36	942 68 ST
223 0000	TARGET CORP COM	12/08/09	12/02/10	12,834.73	10,211 93	2,622 80 ST
346.0000	UNITEDHEALTH GROUP INC	04/06/09	12/02/10	13,083.63	7,519 58	5,564.05 LT
360.0000	UNITEDHEALTH GROUP INC	07/06/09	12/02/10	13,613.02	8,645.72	4,967.30 LT
160 0000	UNITEDHEALTH GROUP INC	09/14/09	12/02/10	6,050.24	4,601 20	1,449.04 LT
278 0000	VERISIGN INC	08/17/09	12/02/10	9,758.19	5,662.68	4,095.51 LT
161.0000	VERISIGN INC	08/18/09	12/02/10	5,651.33	3,303 43	2,347 90 LT
825 0000	WESTERN UN CO	09/13/10	12/02/10	14,877.54	13,704 49	1,173 05 ST
335.0000	WESTERN UN CO	09/20/10	12/02/10	6,041 18	5,809 67	231 51 ST
326 0000	WESTERN UN CO	11/01/10	12/02/10	5,878.89	5,806.88	72.01 ST
74.0000	WESTERN UN CO	11/02/10	12/02/10	1,334.48	1,313.53	20.95 ST
400.0000	WSTN DIGITAL CORP DEL	02/01/10	12/02/10	13,739.12	15,726 52	(1,987.40) ST
185 0000	WSTN DIGITAL CORP DEL	02/08/10	12/02/10	6,354.35	7,390.07	(1,035.72) ST
109.0000	WELLPOINT INC	07/25/07	12/02/10	6,190.09	8,671.28	(2,481 19) LT
119.0000	WELLPOINT INC	03/09/09	12/02/10	6,757.99	3,722.01	3,035.98 LT
30.0000	WELLPOINT INC	03/10/09	12/02/10	1,703.69	997.57	706.12 LT
96.0000	WELLPOINT INC	03/12/09	12/02/10	5,451.83	3,406.19	2,045.64 LT

	Sales Price	Cost	Gain/(Loss)
Short Term Capital Gain	1,795,939.28	1,662,638.94	133,300.34
Long Term Capital Gain	1,523,917.96	1,381,438.45	142,479.51
	3,319,857.24	3,044,077.39	275,779.85

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ROSA MAY GRIFFIN FOUNDATION

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EMA Fiscal Statement

SCHEDULE II

FISCAL YEAR ACTIVITY

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
16,000 0000	US TSY 5 125% MAY 15 2016	11/21/08	01/19/10	18,009.31	18,017 45	(8 14) LT
4 000 0000	US TSY 5 125% MAY 15 2016	09/01/09	01/19/10	4,502.33	4,521 55	(19 22) ST
5,000 0000	US TSY 4 250% NOV 15 2017	11/21/08	01/19/10	5,296.07	5,402.56	(106 49) LT
11,000 0000	US TSY 2 125% JAN 31 2010	07/13/09	01/19/10	11,005.12	11,004.83	0 29 ST
20,000.0000	US TSY 6 250% AUG 15 2023	11/21/08	01/19/10	24,191.33	24,906.74	(715 41) LT

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ROSA MAY GRIFFIN FOUNDATION
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SCHEDULE II

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
3,000.0000	US TSY 6.250% AUG 15 2023	09/01/09	01/19/10	3,628.70	3,708.12	(79.42) ST
10,000.0000	US TSY 2.625% MAY 31 2010	11/21/08	03/16/10	10,050.75	10,033.55	17.20 LT
113 0000	DIAMOND OFFSHORE DRLNG	07/29/08	04/28/10	9,605.99	13,384 51	(3,778 52) LT
200 0000	PPL CORPORATION	07/29/08	04/29/10	4,984.76	9,190 09	(4,205.33) LT
28,000 0000	US TSY 2 625% MAY 31 2010	11/21/08	06/01/10	28,000.00	28,000 00	0.00
5,000 0000	US TSY 2.625% MAY 31 2010	09/01/09	06/01/10	5,000.00	5,000.00	0 00
180 0000	BP PLC SPON ADR	07/29/08	06/09/10	5,409.02	10,898.28	(5,489 26) LT
67 0000	FRONTIER COMMUNICATIONS	08/25/00	07/13/10	482.86	716 83	(233 97) LT
132.0000	FRONTIER COMMUNICATIONS	04/20/06	07/13/10	951.31	1,069 22	(117.91) LT
14,000.0000	U.S. TREASURY NOTE	11/21/08	08/25/10	14,309.48	14,258.86	50 62 LT
19,000.0000	US TSY 3.625% FEB 15 2020	03/16/10	10/05/10	20,906 60	18,919 18	1,987 42 ST
12,000.0000	US TSY 1 000% OCT 31 2011	11/03/09	10/05/10	12,091.37	12,013.11	78 26 ST
155.0000	NUCOR CORPORATION	01/21/09	10/21/10	5,852.00	6,101.82	(249 82) LT
10,000 0000	U.S. TREASURY NOTE	11/21/08	10/28/10	10,138.24	10,114.77	23.47 LT
3,000.0000	U.S. TREASURY NOTE	09/01/09	10/28/10	3,041.48	3,037.75	3 73 LT
18,000 0000	US TSY 4.875% JUL 31 2011	11/21/08	10/28/10	18,624 31	18,503 86	120 45 LT
222.0000	HALLIBURTON COMPANY	02/28/08	11/02/10	6,902.79	8,646.77	(1,743 98) LT
34,000.0000	FEDERAL NATL MTG ASSOC	11/21/08	12/02/10	39,824.40	34,917.62	4,906.78 LT
2,000 0000	FEDERAL NATL MTG ASSOC	09/01/09	12/02/10	2,342.62	2,213 27	129.35 LT
25,000 0000	FEDERAL HOME LN MTG CORP	11/21/08	12/02/10	27,811.10	25,919.33	1,891 77 LT
43,000 0000	FEDERAL NATL MTG ASSOC	01/27/09	12/02/10	46,510.39	45,047.42	1,462.97 LT
4,000.0000	FEDERAL NATL MTG ASSOC	09/01/09	12/02/10	4,326.55	4,218.51	108 04 LT
46,000 0000	US TSY 2 625% DEC 31 2014	01/19/10	12/02/10	48,432.81	46,300.41	2,132 40 ST
9,000.0000	US TSY 4.250% NOV 15 2014	11/21/08	12/02/10	10,043.05	9,728 05	315.00 LT
2,000 0000	US TSY 4.250% NOV 15 2014	09/01/09	12/02/10	2,231.80	2,141 01	90 79 LT
6,000 0000	US TSY 4 375% NOV 15 2039	01/19/10	12/02/10	6,126 30	5,787.68	338 62 ST
6,000 0000	US TSY 4.375% NOV 15 2039	06/02/10	12/02/10	6,126.31	6,180 32	(54 01) ST
41,000 0000	US TSY 3.125% MAY 15 2019	06/11/09	12/02/10	42,338.74	38,259 73	4,079.01 LT
26,000.0000	U.S TRSY INFLATION NOTE	02/03/09	12/02/10	31,249.13	26,933 64	4,315 49 LT
2,000 0000	U.S. TRSY INFLATION NOTE	09/03/09	12/02/10	2,403.78	2,158.75	245 03 LT
21,000 0000	US TSY 4.500% FEB 15 2036	11/21/08	12/02/10	22,131.12	23,502 66	(1,371 54) LT
4,000.0000	US TSY 4.500% FEB 15 2036	09/01/09	12/02/10	4,215 46	4,196 58	18 88 LT
5,000 0000	US TSY 4 875% JUL 31 2011	11/21/08	12/02/10	5,150 56	5,122.10	28 46 LT
4,000 0000	US TSY 4 875% JUL 31 2011	09/01/09	12/02/10	4,120.46	4,104.27	16 19 LT
47,000 0000	US TSY 4.250% SEP 30 2012	11/21/08	12/02/10	50,201.71	49,439.07	762 64 LT
6,000 0000	US TSY 4 250% SEP 30 2012	09/01/09	12/02/10	6,408.74	6,303.69	105 05 LT
24,000 0000	US TSY 3 500% MAY 31 2013	11/21/08	12/02/10	25,682.72	24,996.10	686 62 LT
3,000 0000	US TSY 3 500% MAY 31 2013	09/01/09	12/02/10	3,210.35	3,127 16	83 19 LT
11,000 0000	US TSY 4.500% AUG 15 2039	11/03/09	12/02/10	11,479 06	11,421.70	57 36 LT
21,000 0000	US TSY 3 375% NOV 15 2019	01/19/10	12/02/10	21,953 12	20,425.87	1,527 25 ST

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ROSA MAY GRIFFIN FOUNDATION
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EMA Fiscal Statement

SCHEDULE II

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
12,000 0000	US TSY 2 375% OCT 31 2014	11/03/09	12/02/10	12,524 96	12,026.78	498.18 LT
30,000 0000	US TSY 2 125% MAY 31 2015	06/02/10	12/02/10	30,857.71	30,038.23	819 48 ST
19,000 0000	US TSY 2 625% AUG 15 2020	08/25/10	12/02/10	18,470 00	19,246 38	(776 38) ST
17,000 0000	US TSY 2 625% AUG 15 2020	10/28/10	12/02/10	16,525.79	16,913 07	(387 28) ST
33,000 0000	US TSY 1 250% SEP 30 2015	10/05/10	12/02/10	32,480.39	33,064 99	(584 60) ST
20,000 0000	US TSY 1 875% SEP 30 2017	10/28/10	12/02/10	19,456.95	19,874 30	(417.35) ST
44,000 0000	FEDERAL NATL MTGE ASSOC	11/21/08	12/02/10	45,104.35	44,521.12	583 23 LT
4,000 0000	FEDERAL NATL MTGE ASSOC	09/01/09	12/02/10	4,100 40	4,089 56	10 84 LT
247 0000	ABBOTT LABS	05/18/06	12/02/10	11,671 59	10,368.87	1,302 72 LT
672 0000	AT& T INC	07/29/08	12/02/10	19,061 50	20,597 15	(1,535 65) LT
1 0000	BANK OF NOVA SCOTIA	07/29/08	12/02/10	53.66	47.55	6 11 LT
279 0000	BANK OF NOVA SCOTIA	07/30/08	12/02/10	14,973.72	13,539 12	1,434 60 LT
419.0000	BHP BILLITON LTD ADR	07/29/08	12/02/10	36,245.15	30,929 33	5,315 82 LT
535 0000	BRISTOL-MYERS SQUIBB CO	03/07/07	12/02/10	13,708.45	14,476 89	(768 44) LT
164 0000	BRISTOL-MYERS SQUIBB CO	04/07/09	12/02/10	4,202.22	3,346 93	855 29 LT
380 0000	CAMECO CORP COM	07/29/08	12/02/10	14,445 76	13,481 76	964 00 LT
182 0000	CANADIAN NATL RAILWAY CO	08/27/09	12/02/10	12,118 34	8,962 75	3,155 59 LT
180 0000	CONSOL ENERGY INC COM	07/29/08	12/02/10	7,862 41	14,533 60	(6,671 19) LT
311 0000	CHEVRON CORP	06/07/02	12/02/10	25,866.58	13,539 40	12,327 18 LT
200 0000	CONOCOPHILLIPS	01/28/03	12/02/10	12,594.87	4,568 24	8,026.63 LT
200 0000	CATERPILLAR INC DEL	07/29/08	12/02/10	17,542.78	14,217 14	3,325 64 LT
74 0000	CATERPILLAR INC DEL	10/15/09	12/02/10	6,490.83	3,994 58	2,496 25 LT
240 0000	CHUBB CORP	07/29/08	12/02/10	13,948.75	11,262 87	2,685 88 LT
220 0000	CLOROX CO DEL COM	07/29/08	12/02/10	13,745.70	12,013 88	1,731 82 LT
135 0000	COCA COLA COM	02/24/09	12/02/10	8,724.28	5,816.41	2,907 87 LT
81 0000	COCA COLA COM	03/23/09	12/02/10	5,234.57	3,494 47	1,740 10 LT
240 0000	DIAGEO PLC SPSD ADR NEW	07/29/08	12/02/10	17,180.83	16,851 77	329 06 LT
220.0000	DOMINION RES INC NEW VA	07/29/08	12/02/10	9,214.47	9,554 63	(340.16) LT
183 0000	DOMINION RES INC NEW VA	07/09/09	12/02/10	7,664 77	6,010.27	1,654 50 LT
270 0000	DEERE CO	07/29/08	12/02/10	20,785.52	19,043 84	1,741 68 LT
39 0000	DU PONT E I DE NEMOURS	03/13/06	12/02/10	1,887.57	1,615 38	272 19 LT
165 0000	DU PONT E I DE NEMOURS	03/14/06	12/02/10	7,985.88	6,898.50	1,087 38 LT
310 0000	DU PONT E I DE NEMOURS	01/23/08	12/02/10	15,003.78	13,654.85	1,348 93 LT
38 0000	ENBRIDGE INC COM	07/29/08	12/02/10	2,189 28	1,602 84	586 44 LT
182 0000	ENBRIDGE INC COM	07/30/08	12/02/10	10,485.50	7,750 58	2,734 92 LT
412 0000	EXXON MOBIL CORP COM	12/01/99	12/02/10	29,346.88	6,630.00	22,716.55
220 0000	EXELON CORPORATION	07/29/08	12/02/10	8,650.25	17,541.73	(8,891.48) LT
180 0000	EQT CORP	07/29/08	12/02/10	7,529.27	9,381 68	(1,852 41) LT
210 0000	FIRSTENERGY CORP	07/29/08	12/02/10	7,397.20	15,312.62	(7,915 42) LT
176 0000	GENL DYNAMICS CORP COM	07/29/08	12/02/10	11,894.02	15,865.56	(3,971.54) LT

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EMA Fiscal Statement

SCHEDULE II

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
64 0000	GENERAL ELECTRIC	09/13/05	12/02/10	1,051.29	2,195.11	(1,143.82) LT
240.0000	GENERAL ELECTRIC	10/26/05	12/02/10	3,942.36	8,109.19	(4,166 83) LT
530 0000	GENERAL ELECTRIC	10/23/06	12/02/10	8,706.07	18,837 68	(10,131 61) LT
232.0000	GENERAL MILLS	03/31/09	12/02/10	8,290.47	5,831 77	2,458 70 LT
280 0000	HEWLETT PACKARD CO DEL	07/29/08	12/02/10	11,971.12	12,441.08	(469 96) LT
295 0000	HOME DEPOT INC	04/09/10	12/02/10	9,423.85	9,772 88	(349.03) ST
466 0000	INTEL CORP	09/16/09	12/02/10	10,084 49	9,155.50	928.99 LT
130 0000	INTL BUSINESS MACHINES	07/29/08	12/02/10	18,862 68	16,578 27	2,284 41 LT
23 0000	JPMORGAN CHASE & CO	10/30/07	12/02/10	887 19	1,071 03	(183 84) LT
330 0000	JPMORGAN CHASE & CO	11/09/07	12/02/10	12,729.27	14,009 06	(1,279 79) LT
270.0000	JPMORGAN CHASE & CO	12/06/07	12/02/10	10,414.86	12,363 62	(1,948 76) LT
230 0000	JPMORGAN CHASE & CO	10/10/08	12/02/10	8,871 91	8,552.92	318 99 LT
6 0000	JPMORGAN CHASE & CO	05/05/09	12/02/10	231.45	209 83	21.62 LT
73.0000	JOHNSON AND JOHNSON COM	10/29/08	12/02/10	4,563.45	4,521 25	42 20 LT
70.0000	JOHNSON AND JOHNSON COM	02/24/09	12/02/10	4,375.93	3,823.72	552 21 LT
200.0000	KIMBERLY CLARK	07/29/08	12/02/10	12,480 73	11,463 60	1,017 13 LT
130 0000	LORILLARD INC	03/05/09	12/02/10	10,649.88	7,425 07	3,224 81 LT
314 0000	MARATHON OIL CORP	02/28/08	12/02/10	10,764.68	17,007.19	(6,242.51) LT
49.0000	MEADWESTVACO CORP	07/29/08	12/02/10	1,268 46	1,299.96	(31.50) LT
321.0000	MEADWESTVACO CORP	07/30/08	12/02/10	8,309.72	8,832.76	(523.04) LT
260.0000	MERCK AND CO INC SHS	07/29/08	12/02/10	9,129 95	8,424 94	705 01 LT
100 0000	MERCK AND CO INC SHS	01/05/10	12/02/10	3,511.53	3,719.36	(207 83) ST
160 0000	MCDONALDS CORP COM	07/29/08	12/02/10	12,682.13	9,571.19	3,110.94 LT
130 0000	MCDONALDS CORP COM	10/29/08	12/02/10	10,304.24	7,661 60	2,642 64 LT
279 0000	MICROSOFT CORP	07/15/10	12/02/10	7,382 47	7,134 48	247.99 ST
273 0000	NEXTERA ENERGY INC SHS	06/07/02	12/02/10	13,866.72	7,818.74	6,047 98 LT
112 0000	NORTHEAST UTILITIES COM	07/29/08	12/02/10	3,539.74	2,798 68	741.06 LT
168 0000	NORTHEAST UTILITIES COM	07/30/08	12/02/10	5,309.62	4,261.30	1,048 32 LT
164 0000	NORTHROP GRUMMAN CORP	07/17/08	12/02/10	10,407.39	10,684 98	(277 59) LT
210.0000	OCCIDENTAL PETE CORP CAL	07/29/08	12/02/10	18,975 28	15,727 66	3,247 62 LT
133 0000	PRUDENTIAL FINANCIAL INC	06/10/10	12/02/10	6,973.07	7,591.84	(618 77) ST
180 0000	PEABODY ENERGY CORP COM	07/29/08	12/02/10	11,158 98	11,856.68	(697.70) LT
170.0000	PHILIP MORRIS INTL INC	07/29/08	12/02/10	9,787.44	9,050 87	736.57 LT
178 0000	PHILIP MORRIS INTL INC	10/29/08	12/02/10	10,248 04	7,682 18	2,565 86 LT
503 0000	PFIZER INC	04/23/08	12/02/10	8,410.02	10,004.53	(1,594 51) LT
187 0000	PFIZER INC	10/19/09	12/02/10	3,126.59	3,275 31	(148.72) LT
170 0000	PRAXAIR INC	07/29/08	12/02/10	15,927.03	15,966 48	(39 45) LT
314 0000	PROCTER & GAMBLE CO	07/29/08	12/02/10	19,500.77	20,411 55	(910 78) LT
1,690.0000	QWEST COMM INTL INC COM	01/05/10	12/02/10	11,852.95	7,562 41	4,290.54 ST
293 0000	PUB SVC ENTERPRISE GRP	03/06/09	12/02/10	9,141.45	7,345.54	1,795 91 LT

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ROSA MAY GRIFFIN FOUNDATION
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EMA Fiscal Statement

SCHEDULE II

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
220.0000	RIO TINTO PLC SPNSRD ADR	07/30/08	12/02/10	14,967.71	21,866 94	(6,899 23) LT
370.0000	RAYTHEON CO DELAWARE NEW	07/29/08	12/02/10	17,516.50	21,419 16	(3,902 66) LT
140.0000	ROYAL BANK CANADA PV$1	07/23/09	12/02/10	7,810.58	6,439 27	1,371 31 LT
28.0000	SEMPRA ENERGY	10/05/09	12/02/10	1,417.07	1,406.59	10 48 LT
107 0000	SEMPRA ENERGY	10/06/09	12/02/10	5,415.27	5,450.07	(34 80) LT
164 0000	SCHLUMBERGER LTD	02/19/08	12/02/10	13,258.43	14,281 49	(1,023 06) LT
360.0000	SOUTHERN COMPANY	07/29/08	12/02/10	13,728.51	12,841 31	887 20 LT
320 0000	TOTAL S A SP ADR	07/30/08	12/02/10	15,809.46	24,191 11	(8,381.65) LT
139 0000	3M COMPANY	06/30/09	12/02/10	12,007.27	8,329 45	3,677 82 LT
403 0000	TRAVELERS COS INC	03/11/08	12/02/10	22,085 92	19,232 13	2,853 79 LT
620 0000	UNILEVER NV NY REG SHS	07/30/08	12/02/10	18,000.90	18,662 31	(661 41) LT
47 0000	US BANCORP (NEW)	11/16/04	12/02/10	1,145.07	1,414 03	(268 96) LT
215 0000	US BANCORP (NEW)	11/17/04	12/02/10	5,238.10	6,507 30	(1,269.20) LT
287 0000	US BANCORP (NEW)	10/29/08	12/02/10	6,992 27	8,662 61	(1,670 34) LT
240 0000	UNITED TECHS CORP COM	07/29/08	12/02/10	18,837 28	15,572.07	3,265 21 LT
64 0000	UNITED TECHS CORP COM	05/05/09	12/02/10	5,023 28	3,298.58	1,724 70 LT
155 0000	V F CORPORATION	03/05/09	12/02/10	13,055.43	7,457 21	5,598 22 LT
283.0000	VERIZON COMMUNICATNS COM	08/25/00	12/02/10	9,181 55	10,993.62	(1,812 07) LT
550 0000	VERIZON COMMUNICATNS COM	04/20/06	12/02/10	17,844 01	16,175.89	1,668 12 LT
400 0000	VODAFONE GROP PLC SP ADR	07/29/08	12/02/10	10,285 31	10,654 17	(368 86) LT
221 0000	WAL-MART STORES INC	12/04/06	12/02/10	12,109 67	10,253 66	1,856 01 LT
240.0000	WEYERHAEUSER CO	07/29/08	12/02/10	4,102.22	12,212.57	(8,110 35) LT
346 0000	WEYERHAEUSER CO	09/02/10	12/02/10	5,914.05	5,376 84	537 21 ST
990.0000	WELLS FARGO & CO NEW DEL	07/29/08	12/02/10	27,488.97	29,368.26	(1,879 29) LT

	Sales Price	Cost	Gain/(Loss)
Short Term Capital Gain	297,621.42	289,155.85	8,465.57
Long Term Capital Gain	1,563,259.70	1,521,537.34	41,722 36
	1,860,881.12	1,810,693.19	50,187 93

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE III

CONTRIBUTIONS AND GRANTS PAID - CASH BASIS

Year Ended December 31, 2010

Name	Address	Amount
33 The Ministry	P.O. Box 1233, Kilgore, TX 75663	500
Arts View Children's Theatre	313 W. Tyler, Longview, TX 75601	2,500
Boys and Girls Club of Gregg County	P O. Box 2426, Longview, TX 75606	10,000
Buckner Childrens Services	110 Cotton St., Longview, TX 75601	5,000
Christian Heritage School	2715 FM 1844, Longview, TX 75605	10,000
Community Healthcored Foundation	1300 N 6th Street, Longview, TX 75601	500
East Texas Symphonic Band	P O Box 251, Longview, TX 75606	500
First Presbyterian Church	301 N Center St , Longview, TX 75601	6,852
Good Shepherd Health Systems	700 East Marshall Avenue, Longview, TX 75601	10,000
Gregg County Historical Museum	214 N. Fredonia, Longview, TX 75601	15,000
Kilgore Boys and Girls Club	724 Harris St., Kilgore, TX 75662	8,000
Kilgore College All State Music School	1100 Broadway St., Kilgore, TX 75662	15,000
Kilgore College Biology Department	1100 Broadway St., Kilgore, TX 75662	15,000
Kilgore College Texas Shakespeare Festival	1100 Broadway St., Kilgore, TX 75662	45,000
Kilgore Community Concert Association	P O Box 47, Kilgore, TX 75663	2,500
Kilgore Crisis Center	905 Broadway Blvd., Kilgore, TX 75662	9,210
Kilgore Historical Preservation Foundation	P.O Box 1790, Kilgore, TX 75663	10,000
Kilgore ISD Education Foundation	301 N. Kilgore St , Kilgore, Tx 75662	2,500
Kilgore Rescue Unit	1903 Broadway Blvd, Kilgore, TX 75662	1,690
Longview ISD Orchestra	1301 East Young, Longview, TX 75606	2,000
Longview Symphony Orchestra	P O Box 1825, Longview, TX 75606	3,500
Newgate Mission	P.O Box 3891, Longview, TX 75606	1,000
Parenting Resource Center	501 Pine Tree Rd., Longview, TX 75604	500
Presbyterian Camps at Gilmont	6075 State Hwy. 155 North, Gilmer, TX 75644	16,667
Salvation Army	504 E. Cotton, Longview, TX 75601	500
Seesaw Children's Place	1601 Fairmont St., Longview, TX 75604	5,000
Southwest Diabetic Foundation	P.O Box 918, Gainesville, TX 76241	500
Trinity School of Texas	215 N, Teague St , Longview, TX 75601	10,000
United Fund of Kilgore	P O Box 1832, Kilgore, TX 75662	250
University of Texas at Tyler	3900 University Blvd., Tyler, TX 75701	3,000
	TOTAL	**$ 212,669**

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ROSA MAY GRIFFIN FOUNDATION

SCHEDULE IV

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 12/31/10	Market Value 12/31/2010
Blackrock Global Allocation FD Inc	12/9/2010	28874.544	557,244	563,054
Delaware Limited Term Div INCM FD	12/9/2010	16012.311	142,670	142,830
Eaton Vance GLB Macro Ab	12/9/2010	18944.064	190,388	191,146
Fairholme Fund	12/9/2010	12443 088	422,127	422,358
First Eagle Global Class I	12/9/2010	6880.328	319,125	320,004
Goldman Sachs Small/Mid	12/9/2010	11763.310	218,959	221,619
IVA Worldwide Fund CL I	12/9/2010	19029.313	323,617	318,170
Ivy Asset Strategy	12/9/2010	8354.433	209,934	210,933
J P Morgan Core Bond FD	12/9/2010	14072 181	161,549	161,267
Loomis Sayles Strategic Inc FD	12/9/2010	13016 290	191,331	192,381
Natixis Gateway Fund CL Y	12/9/2010	1834.862	47,761	47,817
Permanent Portfolio FD	12/9/2010	7655.664	342,361	350,706
Pimco Total Return Fund CL P	12/9/2010	15958 207	161,549	162,297
UAM FPA Crescent Port	12/9/2010	18081.447	486,231	484,402
Virtus Multi Sector Short Term Bond FD	12/9/2010	9919.478	47,514	47,713
			$ 3,822,359	$ 3,836,696

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Aetna Inc	5/11/2006	482	10,660	$ -	$ -
Amegen Inc - J	11/6/2008	620	35,937	-	-
Apple Inc - J	2/12/2009	74	9,574	-	-
AT&T Inc	8/1/2008	672	20,597	-	-
Ball Corp	8/21/2009	230	11,538	-	-
Bank of Novia Scotia - C	8/1/2008	280	13,587	-	-
BMC Software Inc	2006/2009	673	19,966	-	-
BHP Billiton LTD	8/1/2008	419	30,929	-	-
BP PLC - C	8/1/2008	180	10,898	-	-
Bristol Myers Squibb - C	2004/2009	699	17,824	-	-
CA Inc - J	8/23/2007	1022	25,588	-	-
Cameco Corp C	8/1/2008	380	13,482	-	-
Canadian National Railway Co	9/1/2009	182	8,963	-	-
Caterpillar Inc - C	8/1/2008	274	18,212	-	-
C F Holdings Inc	8/27/2009	138	11,330	-	-
Chevron	9/27/2006	672	46,398	-	-
Chevron Corp - C	6/7/2002	311	13,539	-	-
Chubb Corp - C	8/1/2008	240	11,263	-	-
Chubb Cor - J	4/2/2009	420	17,331	-	-

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Clorox Co - C	8/1/2008	220	12,014	$ -	$ -
Coca Cola	3/26/2009	216	9,311	-	-
Compuware Corp - J	9/26/2008	1550	10,974	-	-
Conoco Phillips - J	8/14/2008	471	37,250	-	-
Conoco Phillips - C	6/7/2005	200	4,568	-	-
Consol Energy Inc - C	1/8/2008	180	14,534	-	-
Deere Co - C	8/1/2008	270	19,044	-	-
Diageo Plc Spsd - C	8/1/2008	240	16,852	-	-
Diamond Offshore Drilling - C	2008/2009	328	30,774	-	-
Discover Financial Scvs	10/22/2009	850	13,252	-	-
Dominion Res Inc - C	2008/2009	403	15,565	-	-
DuPont El De Nemours	3/17/2006	514	22,169	-	-
Enbridge Inc - C	8/4/2008	220	9,353	-	-
EQT Corp	8/1/2008	180	9,382	-	-
Exelon Corp	8/1/2008	220	17,542	-	-
Exxon Mobil - C	1/16/1999	412	6,630	-	-
Exxon Mobil Corp - J	2005/2007	834	54,193	-	-
FPL Group Inc - C	3/21/2005	273	7,819	-	-
FiServ Inc Wisc PV	8/13/2009	271	12,981	-	-

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
FMC Techs Inc	9/15/2009	395	20,268	$ -	$ -
Forest Labs	7/23/2009	595	15,010	-	-
Gap Inc - J	2008/2009	1295	21,957	-	-
General Electric - C	2005/2006	834	29,142	-	-
General Dynmaics Corp - C	8/1/2008	176	15,866	-	-
Genral Mills - C	4/3/2006	116	5,832	-	-
Google Inc Cl A	3/5/2009	20	6,620	-	-
Halliburton Co	3/4/2008	222	8,647	-	-
Hewlett Packard Co	8/1/2008	280	12,441	-	-
Hospira Inc	12/28/2009	505	24,657	-	-
Humana Inc - J	2/23/2009	270	11,258	-	-
Intl Business Machines	8/1/2008	130	16,578	-	-
Intl Business Machines	8/31/2007	325	33,623	-	-
Intel Corp	9/21/2009	466	9,156	-	-
ITT Corp	8/17/2009	220	10,592	-	-
JP Morgan Chase & Co	12/11/2007	859	36,206	-	-
Johnson & Johnson - C	2008/2009	143	8,345	-	-
Johnson & Johnson - J	6/10/2004	543	30,533	-	-
Kimberly Clark - C	2008/2009	560	34,541	-	-
Lauder Estee Cos Inc A	12/28/2009	250	12,036	-	-

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Lockhead Martin Corp	1/13/2005	265	14,566	$ -	$ -
Lorillard In c	3/10/2009	130	7,425	-	-
3M Company	7/6/2009	139	8,329	-	-
McDonalds Inc	11/3/2008	290	17,233	-	-
Marathon Oil Corp	2008/2009	1119	41,038	-	-
Meadwestvaco Corp	8/1/2008	370	10,133	-	-
Medco Health Solution	2008/2009	448	21,931	-	-
Merck & Co	7/29/2008	260	8,425	-	-
Mircrosoft Corp - J	2004 - 2009	2565	73,055	-	-
Millipore Corp	9/19/2009	240	16,332	-	-
Murphy Oil	7/10/2009	223	11,311	-	-
Nabors Industries LTD	12/18/2009	1205	26,727	-	-
National Oilwell Varco	11/30/2009	420	18,817	-	-
Northeast Utilities C	8/1/2008	280	7,060	-	-
Northrop Grumman Corp	7/22/2008	164	10,685	-	-
Nucor Corp - C	1/26/2009	155	6,102	-	-
Occidental Pete	8/1/2008	210	15,728	-	-
Oracle Corp	2004/2007	1525	21,274	-	-
Pactiv Corp	8/14/2009	690	17,890	-	-
Peablody Energy Corp - C	7/29/2008	775	32,419	-	-

ROSA MAY GRIFFIN FOUNDATION

75-6011866 SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Phillip Morris Intl Inc	8/1/2008	348	16,733	$ -	$ -
PPL Corporation	8/1/2008	200	9,190	-	-
Praxair Inc	8/1/2008	170	15,966	-	-
Procter & Gamble Co	8/1/2008	196	8,570	-	-
Procter & Gamble Co	8/1/2008	314	20,412	-	-
Pub Svc Enterprise	3/11/2009	293	7,346	-	-
Qwest Diagnostics	2008/2009	350	17,762	-	-
Radioshack Corp	5/17/2007	681	20,750	-	-
Raytheon Co	8/1/2008	370	21,419	-	-
Red Hat Inc	10/30/2009	455	12,429	-	-
Rio Tinto PLC	8/4/2008	55	21,867	-	-
Royal Bank Canada	7/28/2009	140	6,439	-	-
Schlumberger LTD	2/22/2008	164	14,281	-	-
Sempra Energy	10/9/2009	135	6,857	-	-
Southern Company	8/1/2008	360	12,841	-	-
Target	12/11/2009	560	25,780	-	-
Teradata Corp Del	8/7/2009	391	9,768	-	-
Texas Instruments	10/8/2009	966	22,310	-	-
TJX Cos Inc	5/29/2009	710	20,675	-	-
Total S A	8/4/2008	320	24,191	-	-

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SCHEDULE V

SCHEDULE OF CORPORATE STOCKS - CASH BASIS

December 31, 2010

	Date Acquired	Shares Owned	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Unilever NV NY	8/1/2008	620	18,662	$ -	$ -
Unitedhealth Group Inc	9/17/2009	1020	24,113	-	-
United Techs Corp	2008/2009	304	18,871	-	-
US Bancorp (New)	11/19/2004	549	16,584	-	-
Verisign Inc	8/21/2009	875	17,847	-	-
Verizon Communications	8/25/2000	833	28,966	-	-
V F Corporation	3/10/2009	155	7,457	-	-
Vodafone Group PLC	8/1/2008	400	10,654	-	-
Wal Mart Stores Inc	12/7/2006	221	10,254	-	-
Watson Pharmaceuticals	10/27/2008	312	7,199	-	-
Wellpoint Inc	2007/2009	461	25,619	-	-
Wells Fargo & Co	8/1/2008	990	29,368	-	-
Weyerhaeuser Co	8/1/2008	240	12,213	-	-
XTO	11/16/2009	565	25,233	-	-
			$ 2,073,339	$ -	$ -

ROSA MAY GRIFFIN FOUNDATION

75-6011866

SCHEDULE VI

SCHEDULE OF GOVERNMENT SECURITIES - CASH BASIS

December 31, 2010

	Face Amount	Due Date	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
Federal Home Ln Mtg Corp - 4 875%	$ 25,000	11/15/2013	$ 26,192	$ -	$ -
Federal Home Ln Mtg Corp - 4 875%	30,000	11/15/2013	31,431	-	-
Federal Natl Mtg Assoc - 5.375%	34,000	6/12/2017	35,027	-	-
Federal Natl Mtg Assoc - 6 00%	44,000	5/15/2011	45,608	-	-
Federal Natl Mtg Assoc - 5 375%	42,000	6/14/2017	43,269	-	-
Federal Natl Mtg Assoc - 6.00%	54,000	5/11/2011	55,974	-	-
Federal Natl Mtg Assoc - 4 375%	43,000	3/15/2013	45,860	-	-
Federal Natl Mtg Assoc - 4 375%	56,000	3/15/2023	59,724	-	-
U S Treasury Bond - 6 250%	20,000	8/15/2023	24,923	-	-
U S Treasury Bond - 4 500%	21,000	2/15/2036	23,558	-	-
U S Treasury Bond - 4 500%	25,000	2/15/2036	28,045	-	-
U S Treasury Bond - 6 250%	25,000	8/15/2023	31,154	-	-
U S Treasury Note - 5 00%	24,000	2/15/2011	25,085	-	-
U S Treasury Note - 4 250%	9,000	11/15/2014	9,892	-	-
U S Treasury Note - 5 125%	16,000	5/15/2016	18,035	-	-
U S Treasury Note - 4 875%	23,000	7/31/2011	24,365	-	-
U S Treasury Note - 4 250%	47,000	9/30/2012	50,674	-	-
U S Treasury Note - 4 250%	5,000	11/15/2017	5,405	-	-
U S Treasury Note - 2 625%	38,000	5/31/2010	38,264	-	-
U S Treasury Note - 3 50%	24,000	5/31/2010	25,360	-	-
U S Treasury Note - 5 00%	29,000	2/15/2011	30,311	-	-
U S Treasury Note - 4 250%	11,000	11/15/2014	12,090	-	-
U S Treasury Note - 5.125%	15,000	5/15/2016	16,908	-	-

ROSA MAY GRIFFIN FOUNDATION

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SCHEDULE VI

SCHEDULE OF GOVERNMENT SECURITIES - CASH BASIS

December 31, 2010

	Face Amount	Due Date	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
U S Treasury Note 4 875%	$ 28,000	7/31/2011	$ 29,662	$ -	$ -
U S Treasury Note 4 250%	57,000	9/30/2012	61,455	-	-
U S Tresury Note 4 250%	6,000	11/15/2017	6,487	-	-
U S Treasury Note 2 625%	46,000	5/31/2013	46,319	-	-
U S Treasury Note 3 500%	29,000	5/31/2013	30,643	-	-
U S Tresury Inflation Note 2 00%	26,000	1/15/2026	26,630	-	-
U S Treasury Inflation Note 2 00%	34,000	1/15/2026	34,825	-	-
U S Treasury Exce Barclay 3 150%	52,000	5/15/2019	48,525	-	-
U S Tresasury Note 3 125%	41,000	5/15/2019	38,260	-	-
U S Treasury Note 2 125%	11,000	1/31/2010	11,017	-	-
U S Treasury Note 2 125%	13,000	1/31/2010	13,020	-	-
Federal National Mtg Assoc 5 375%	4,000	6/12/2017	4,450	-	-
Federal National Mtg Assoc 4.875%	4,000	11/15/2013	4,346	-	-
Federal National Mtg Assoc 4.375%	5,000	3/15/2013	5,353	-	-
U S Treasury Note 5 125%	10,000	5/15/2016	11,235	-	-
U S Treaury Note 4.250%	11,000	9/30/2012	11,796	-	-
Federal National Mtg Assoc 6 00%	7,000	5/15/2011	7,467	-	-
Federal National Mrg Assoc 5.375%	2,000	6/12/2017	2,240	-	-
Federal National Mtg Assoc 4 375	4,000	5/15/2013	4,278	-	-
U S Treasury Note 5 00%	3,000	2/15/2011	3,149	-	-
U S Treasury Note 4 250%	2,000	11/15/2014	2,173	-	-

ROSA MAY GRIFFIN FOUNDATION

75-6011866

SCHEDULE VI

SCHEDULE OF GOVERNMENT SECURITIES - CASH BASIS

December 31, 2010

	Face Amount	Due Date	Tax Basis 1/1/10	Tax Basis 12/31/10	Market Value 12/31/10
U S Treasury Bond 4 500%	$ 4,000	2/15/2036	$ 4,201	$ -	$ -
U S Treasury Note 5 125%	4,000	5/15/2016	4,526	-	-
U S Tresury Note 4.875%	4,000	7/31/2011	4,254	-	-
U S Treasury Note 4.250%	6,000	9/30/2012	6,457	-	-
U S Treasury Note 2 625%	5,000	5/31/2010	5,048	-	-
U S Treasury Note 3 500%	3,000	5/31/2013	3,174	-	-
U S Treasury Bond 6 250%	3,000	8/15/2013	3,710	-	-
Federal National Mtg Assoc 6 00%	4,000	5/15/2011	4,306	-	-
U S Treasury Inflation Note 2.00%	2,000	1/15/2026	2,135	-	-
U S Treasury Bond 4.500%	14,000	8/15/2039	14,546	-	-
U S Treasury Note 1 00%	15,000	10/31/2011	15,041	-	-
U S Treasury Note 2 375%	15,000	10/31/2014	15,028	-	-
U S Treasury Inflation Note 2 00%	7,000	1/15/2026	7,758	-	-
U S Tresury Bond 4 500%	9,000	2/15/2036	9,167	-	-
U S Treasury Note 2 625%	10,000	5/31/2010	10,102	-	-
U S Tresury Note 3 500%	7,000	5/31/2013	7,440	-	-
U S Treasury Note 4 500%	11,000	8/15/2039	11,429	-	-
U S Treasury Note 1 00%	12,000	10/31/2011	12,023	-	-
U S Treasury Note 2 375%	12,000	10/31/2014	12,032	-	-
			$ 1,262,861	$ -	$ -

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OIL, GAS REVENUES-NET	$ 131,767.	$ 131,767.	
TOTAL	$ 131,767.	$ 131,767.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	$ 18,000.	$ 18,000.	$ 18,000.	
TOTAL	$ 18,000.	$ 18,000.	$ 18,000.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH MGT FEE	$ 36,369.	$ 36,369.	$ 36,369.	
TOTAL	$ 36,369.	$ 36,369.	$ 36,369.	$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AD VALOREM TAXES	$ 3,165.	$ 3,165.	$ 3,165.	
FOREIGN TAX PAID ON DIVIDENDS	455.	455.	455.	
PRIOR YEAR EXCISE TAX	1,870.			
TOTAL	$ 5,490.	$ 3,620.	$ 3,620.	$ 0.

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHECK ORDER	$ 112.	$ 112.	$ 112.	
TOTAL	$ 112.	$ 112.	$ 112.	$ 0.

STATEMENT 6
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	$ 981.	$ 981.	$ 0.	$ 0.
TOTAL	$ 981.	$ 981.	$ 0.	$ 0.

STATEMENT 7
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
OIL, GAS PROPERTIES	$ 1.	$ 150,300.
TOTAL	$ 1.	$ 150,300.

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	SCHEDULE I (SHORT-TERM GAIN)	PURCHASED	VARIOUS	VARIOUS
2	SCHEDULE I (LONG-TERM GAIN)	PURCHASED	VARIOUS	VARIOUS
3	SCHEDULE II (SHORT-TERM GAIN)	PURCHASED	VARIOUS	VARIOUS
4	SCHEDULE II (LONG-TERM GAIN)	PURCHASED	VARIOUS	VARIOUS
5	CASH IN LIEU FRONTIER COMMUNICATIONS (LONG-TERM GAIN)	PURCHASED	4/20/2006	7/13/2010
6	CASH IN LIEU EXXON MOBIL CORP (LONG-TERM GAIN)	PURCHASED	1/08/2007	7/13/2010

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	1795939.		1662639.	133,300.				$ 133,300.
2	1523918.		1381438.	142,480.				142,480.
3	297,621.		289,156.	8,465.				8,465.
4	1563260.		1521537.	41,723.				41,723.
5	7.		0.	7.				7.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
6	59.		30.	29.				$ 29.
							TOTAL	$ 326,004.

STATEMENT 9
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	THE ROSA MAY GRIFFIN FOUNDATION
CARE OF:	DAN PHILLIPS
STREET ADDRESS:	P O BOX 1790
CITY, STATE, ZIP CODE:	KILGORE, TX 75663
TELEPHONE:	
FORM AND CONTENT:	LETTER EXPLAINING PURPOSE OR USE OF THE REQUESTING ORGANIZATION'S GRANT REQUEST, DOLLAR AMOUNT REQUESTED, AND COPY OF IRS EXEMPT STATUS LETTER.
SUBMISSION DEADLINES:	APPLICATIONS ARE ACCEPTED AT ANY TIME.
RESTRICTIONS ON AWARDS:	GRANTS MADE ONLY TO QUALIFYING SEC. 501(C)(3) TAX EXEMPT ORGANIZATIONS CHARTERED AND OPERATING IN THE STATE OF TEXAS.