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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2010, or	tax year beginning			, 2010	, and ending			,	
G Che	ck all that apply	Initial return	Initial F	Return of	f a former p	ublic charity			Fin	al return
	11.7	Amended return	,	Γ	Address		Nar	me i	change	
		, and a rotation			7.1347555			ΙΔ	Employer identification num	nber
THE 1	PLANETARY TRI	TST						^	75-2567517	
	HILLGREEN	551						В	Telephone number (see the	instructions)
	AS, TX 75214-	-1933						Р		instructions)
2	, ,	2000							214-823-1537	
								C	If exemption application is	• •
	 	. v						P	1 Foreign organizations, chec	
н Б	heck type of organiz	_			pt private fo				2 Foreign organizations meet here and attach computation	
<u></u>) nonexempt charitab				private foundat		E	If private foundation status	
	ur market value of all ass rom Part II, column (c), li		_	iting me		ashAcc	rual	-	under section 507(b)(1)(A)	
		•		r (specify)		· 		F	If the foundation is in a 60	
► Ş			art I, coi	lumn (d)	must be on	cash basis)		L.	under section 507(b)(1)(B)	, check here
Part I	Analysis of R			(a) Reve	enue and	(b) Net inve	stme	nt	(c) Adjusted net	(d) Disbursements
	eclumes (h) (c)	e total of amounts in and (d) may not nec	l e		per books	incom			income	for charitable
		and (d) may not necl amounts in column (a								purposes (cash basis only)
	(see the instructi									(cash basis only)
		s, grants, etc, received (att	sch)		50,000.					
		foundn is not req to att Sch								
	3 Interest on sa	vings and temporary	- -		4,000.		$\bar{4}, \bar{00}$	 10	4,000.	"
		erics terest from securities	-		1,135.		$\frac{4}{1}, 00$		1,135.	<u> </u>
	5a Gross rents	crest from securities	-		1,133.		1,13	<u>. co</u>	1,135.	
	b Net rental income									
P	or (loss)	m sale of assets not on line	. 10		-2,617.	***************************************		~~~~		
R E >	b Gross sales price		<u> </u>		2,017.				S	VICTO
Ž	assets on line 6a 7 Capital gain net in	ncome (from Part IV, line 2)	,2.		***************************************			0.		VEL-O
N	8 Net short-tern							υ.	0.	
U	9 Income modif	. •					•••••		 	≥ 7110 :¥?
Ε	10 a Gross sales less					***************************************			io	*(7)
	allowarices									læ
	b Less Cost of goods sold								OGDE	NUT
	c Gross profit/(loss	s) (att sch)								6000p/sqcs600000
	11 Other income	•								
		<u>SEE STATEMENT</u>	[1		96.			96.	96.	
		es 1 through 11			52,614.		5,23	<u>31.</u>	5,231.	
	•	officers, directors, trustees,	etc		0.					
	14 Other employee sa	3	-							
	•	s, employee benefits	ļ							
A	16 a Legal fees (attach		, ₁⊢		050		0.5		050	·
M		attach sch) SEE ST	·		950.		95	50.	950.	
≓ĥ Å	c Other prof fees (a	ittach sch)	-		27			17	27	
₽ s	17 Interest	. СЕЕ СТМ	. ₃⊢		27.			27.	27.	
E R	18 Taxes (attach schedule 19 Depreciation (¹ ³├─		134.			22.	112.	
₹ †	sch) and dep!	etion								
	20 Occupancy				-	· · · · · ·				
≥G E	21 Travel, confer	ences, and meetings								
₩ E	22 Printing and p									
, D, <u>ê</u>	23 Other expense	es (attach schedule)	_							
() () () () () () () () () ()		SEE STATEMENT	$\overline{}$		171.	<u> </u>	17	71.	171.	
#####################################	24 Total operatir	ng and administrative	;		1,282.		1,17	7.0	1,260.	
ج s ا		d lines 13 through 23 ts, grants paid PART			67,259.		<u> </u>		1,200.	67,259.
ES:	. •	, •	_		01,233.			-		01,239.
Œ,	26 Total expenses and disbursements. Add lines 24 and 25				68,541.] :	1,17	70.	1,260.	67,259.
	27 Subtract line 2	26 from line 12:			· - ·		···· ····	·····	, =	, , , , , , , , , , , , , , , , , , , ,
	a Excess of rev	enue over expenses	1		15 007					
	and disburse		ļ	_	15,927.		4 00	- 1		
		come (if negative, enter 0))	····		4	4,06	<u> </u>	2 071	
	C Adjusted net inco	me (if negative, enter 0)							3,971.	

Par	t III	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year		or year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash — non-interest-bearing	72,946.	9,033.	9,033.
	2	Savings and temporary cash investments			
	3	Accounts receivable	60	C.A.	
		Less. allowance for doubtful accounts	68.	64.	64.
	4	Pledges receivable			
	_	Less: allowance for doubtful accounts		··	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	· · · · · · · · · · · · · · · · · · ·			
Ą		Less allowance for doubtful accounts		•	
S	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	a Investments — U.S. and state government obligations (attach schedule)			
		nvestments — corporate stock (attach schedule) STATEMENT 5	73,728.	71,717.	71,034.
	1	: Investments — corporate bonds (attach schedule)		<u>,</u>	
	11	Investments — land, buildings, and equipment, basis			
		Less accumulated depreciation (attach schedule)			
	12	Investmentsmortgage.loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment, basis ▶			· · · · · · · · · · · · · · · · · · ·
		Less accumulated depreciation (attach schedule)			
		Other assets (describe SEE STATEMENT 6) Total assets (to be completed by all filers —	485,000.	535,001.	688,233.
		see instructions Also, see page 1, item I)	631,742.	615,815.	768,364.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable			
В	19	Deferred revenue		 	
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
i T	21	Mortgages and other notes payable (attach schedule)		_	
- 1	22	Other liabilities (describe		 	
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted			
E U	25	Temporarily restricted			
Λ D	26	Permanently restricted			
A S S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds.	631,742.	615,815.	
RS	30	Total net assets or fund balances (see the instructions)	631,742.	615,815.	
	31	Total liabilities and net assets/fund balances (see the instructions).	631,742.	615,815.	
Par	i III	Analysis of Changes in Net Assets or Fund Balanc		,	
		I net assets or fund balances at beginning of year — Part II, colum	• • •	e with	
•	end-	of-year figure reported on prior year's return)	(2), 20 (mast agree	1	631,742.
2		r amount from Part I, line 27a		2	-15,927.
3		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	615,815.
		ases not included in line 2 (itemize)		5	C1E 01E
6	Lota	net assets or fund balances at end of year (line 4 minus line 5) -	– Part II, column (b), line	30 6	615,815.

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Form 990-PF (2010)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How ac P — Purc D — Dona					(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)			
1 a	SEE STATEMENT 7								
b	·					_			
d									
е									
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)				
a									
b)								
					······				
d									
e	·								
	Complete only for assets showing	g gain in column (h) and owned by t	ne foundation on 12/31/69		(I) Gains (Colu				
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i over column (j), if any		gain minus column (k han -0-) or Losses (fr				
a									
b					· 				
e									
2_	_Capital gain_net_income or-(net	capital loss) If gain, also If (loss), ent	enter_in Part I, line-7 - er -0- in Part I, line 7			 -2,617.			
3	Net short-term capital gain or (lo	oss) as defined in sections 1222(5) ar	nd (6)		!				
	If gain, also enter in Part I, line	8, column (c) (see the instructions). I	f (loss) enter .0.						
	in Part I, line 8	b, column (c) (see the instructions).	1 (loss), eriter -0-	3		-17.			
Par	t V Qualification Under	Section 4940(e) for Reduced	d Tax on Net Investmer	nt Income					
Was If 'Ye	s,' the foundation does not qualif	on 4942 tax on the distributable among under section 4940(e). Do not com	plete this part		Yes	X No			
_1		each column for each year, see the		y entries I					
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	ts (co	(d) Distribution lumn (b) divided				
	2009	68,848.	240,	, 955.		0.285730			
	2008	50,661.		,224.		0.165438			
	2007	91,655.		,732.		0.465888			
	2006	51,504.	231,	, 395.		0.222580			
	2005	46,335.	269,	, 533.		0.171908			
2	Total of line 1, column (d)			2		1.311544			
3	Average distribution ratio for the number of years the foundation	5-year base period — divide the tota has been in existence if less than 5 y	l on line 2 by 5, or by the ears	3		0.262309			
4	Enter the net value of noncharit	able-use assets for 2010 from Part X,	line 5	4		199,985.			
-				 					
5	Multiply line 4 by line 3			5		52,458.			
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)		6		41.			
7	Add lines 5 and 6			7		52,499.			
8	Enter qualifying distributions fro	m Part XII, line 4		8		67,259.			
	If line 8 is equal to or greater the Part VI instructions.	an line 7, check the box in Part VI, lir	ne 1b, and complete that part	using a 1% ta	ax rate. See the				

Form	990-PF (2Q10) THE PLANETARY TRUST	75-	2567	517		F	age 4	
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 –	see	the ins	structic	ns)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here							
	Date of ruling or determination letter (attach copy of letter if necessary — see instr.)		-					
b	b Domestic foundations that meet the section 4940(e) requirements in Part V,							
	check here ► X and enter 1% of Part I, line 27b							
c	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable							
_	foundations only Others enter -0-)		2				0.	
3	Add lines 1 and 2		3				41.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4				0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5				41.	
6	Credits/Payments.			E				
а	2010 estimated tax pmts and 2009 overpayment credited to 2010 6a 1	<u>95.</u>		į				
t	Exempt foreign organizations — tax withheld at source 6b			į				
c	Tax paid with application for extension of time to file (Form 8868)			į				
d	Backup withholding erroneously withheld 6d							
7	Total credits and payments. Add lines 6a through 6d		7			1	<u> 195.</u>	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8					
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9				<u>0.</u>	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			1	<u> 154.</u>	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax		11				<u>0.</u>	
Par	t VII-A Statements Regarding Activities			F				
- −1 a	During the tax-year, did-the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	_	_		1 a	-Yes	-No- X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?				1ь		х	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials	publ	shed		- 12			
_	or distributed by the foundation in connection with the activities.			ŀ			v	
	Did the foundation file Form 1120-POL for this year? I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			-	1c		X	
	(1) On the foundation \Rightarrow \$ 0. (2) On foundation managers			0.	1			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	ed or	1		1			
	foundation managers \$ 0.				- 1			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.				2		X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, art	cles						
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			L	3		X	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			L	4a		<u>X</u>	
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?			_	4b	N	/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			-	5		X	
	If 'Yes,' attach the statement required by General Instruction T.							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. By language in the governing instrument, or							
	 By state legislation that effectively amends the governing instrument so that no mandatory directions the with the state law remain in the governing instrument? 	t con	flict		6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV				7	X		
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)	-		_				
	N/A			_ [
ь	olf the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G⁷ If 'No,' attach explanation</i>			-	8ь	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' compared to the section of the taxable year beginning in 2010 (see instructions for Part XIV)?	or 4 olete	942(j)(Part X	(5) (1V	9		х	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses.	eir na	mes		10		х	
BAA				For	m 99	0-PF	(2010)	

Par	t VII-A Statements Regarding Activities (Continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application	on ⁹	13	Х	
14	Website address ► N/A The books are in care of ► BILL MURSKI Telephon	 eno ►	713-2	92-2	300	
	Located at ► 5847 SAN FELIPE, SUITE 200 HOUSTON TX ZIP + 4 •					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	>	15	N/A	. •	∐ N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other autoank, securities, or other financial account in a foreign country?	thority ov	er a	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the national foreign country ►	me of the	•			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse-the expenses of, a disqualified person?	Yes	XNo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
i	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns) ⁷		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•	· X			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?			1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
ā	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	Yes	XNo			
	If 'Yes,' list the years ► 20 , 20 , 20	_	_			
ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions.)			2ь	N	/A
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years his	ere				
	► 20 , 20 , 20 , 20					
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
ŀ	o If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	I		3Ь	Ŋ	/A
4a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		Х
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b		Х
			۲.	.rm 00	0.00	2010

Form 990-PF (2010) THE PLANETARY TRUS			75-25		Page 6
Part VII-B Statements Regarding Activit	ies for Which Forr	n 4720 May Be Red	uired (continued)		
5a During the year did the foundation pay or incur	•		L		
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	i (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	tion drive?			No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	∐ Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, or 4940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	is, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?					N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ [
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons		emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53.4945	-5(d).			
6a Did the foundation, during the year, receive an on a personal benefit contract?	-]No	
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefit	t contract?	6b	X
If 'Yes' to 6b, file Form 8870		adad kan abalka kanasa		No	
7a At any time during the tax year, was the found b If yes, did the foundation receive any proceeds				JNO J/A7b-	
Part VIII Information About Officers, D					<u> </u>
and Contractors	,	,	.g, g,		-,
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
MARGARET J. HALEY	TRUSTEE	0.	0.		0.
7149 HILLGREEN	0				
DALLAS, TX 75214					
2 Compensation of five highest-paid employees	other than those inclu	l Ided on line 1— see inst	ructions). If none. ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
<u>NONE</u>				-	_
				_	
					 _
Total number of other employees paid over \$50,000	TEFA0306I (07/23/10	•		0 -PF (2010)

	67517 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	i Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	(c) compensation
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	<u></u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
· 344	-
2	-
	-
3	
	_
4	-
	-
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
	-
2	-
	-
All other program-related investments. See instructions	
3	-
	-
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities 62,610. 1b 55,420. b Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 85,000. 203,030. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0 (attach detailed explanation) 1e 0. Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 203,030. Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 3,045. 5 199,985. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 9,999. Minimum investment return. Enter 5% of line 5 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and do not complete this part.) and certain foreign organizations check here 1 Minimum investment return from Part X, line 6 9,999 2a Tax on investment income for 2010 from Part VI, line 5 2a 41 2b b Income tax for 2010 (This does not include the tax from Part VI) c Add lines 2a and 2b 2c 9.958 3 Distributable amount before adjustments, Subtract line 2c from line 1 3 4 Recoveries_of_amounts_treated_as qualifying-distributions 5 9,958. Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 9,958. Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 67,259. 1a b Program-related investments - total from Part IX-B 1b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b 67,259. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 5 Enter 1% of Part I, line 27b (see instructions) 41 Adjusted qualifying distributions. Subtract line 5 from line 4 6 218.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				9,958.
2 Undistributed income, if any, as of the end of 2010		***************************************		3,300.
a Enter amount for 2009 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 32, 986.				
b From 2006 40, 336.				
c From 2007 82, 418.				
d From 2008 35, 402.				
e From 2009 56, 906.	040 040			
f Total of lines 3a through e	248,048.			
4 Qualifying distributions for 2010 from Part				
XII, line 4 ► \$ 67,259.			0	
a Applied to 2009, but not more than line 2a			0.	
 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.		,	
d Applied to 2010 distributable amount				9,958.
e Remaining amount distributed out of corpus	57,301.			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:	205 240			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	305,349.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		·····
e Undistributed income for 2009 Subtract line 4a from			_	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2011				0
7 Amounts treated as distributions out of				0.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
, ,				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	32,986.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	272,363.			
10 Analysis of line 9	2,2,303.			
a Excess from 2006 40, 336.				
b Excess from 2007 82, 418.				
c Excess from 2008 35, 402.				
d Excess from 2009 56, 906.				
e Excess from 2010 57, 301.				

Form 990-PF (2010) THE PLANETARY TI				75-256751	7 Page 10
Part XIV Private Operating Foundat	ions (see ınstru	ictions and Part	VII-A, question	9)	N/A
1 a If the foundation has received a ruling or is effective for 2010, enter the date of the	ruling	•	, ,	, and the ruling	
b Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942())(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	#1,0000	Prior 3 years	40.000	
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					<u></u>
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	-				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during t	n (Complete this	s part only if the	e organization l	nad \$5,000 or mo	ore in
		istructions.)			
1 Information Regarding Foundation Managers of the foundation who close of any tax year (but only if they hav	have contributed mo	ore than 2% of the to than \$5,000) (See s	otal contributions re section 507(d)(2))	ceived by the founda	tion before the
MARGARET J. HALEY					
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 10	f the stock of a corp 0% or greater intere	oration (or an equa st.	lly large portion of th	e ownership of
2 Information Regarding Contribution, Gra	nt Gift Loan Schol	archin etc Program	nc.		
Check here X if the foundation only requests for funds if the foundation make complete items 2a, b, c, and d	makes contributions	to preselected char	itable organizations	and does not accep inizations under othe	t unsolicited r conditions,
a The name, address, and telephone numb	er of the person to	whom applications s	hould be addresser		
and toophone name	or or and porson to	тот аррисского з	nould be dudiesse.	•	
b The form in which applications should be	submitted and inform	mation and materials	s they should includ	de.	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charitab	le fields, kinds of in	nstitutions, or other fa	actors.
BAA	TE	EA0310L 02/16/11		F	Form 990-PF (2010)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year SEE STATEMENT 8				
Total b Approved for future payment			► 3a	67,259.
Total	<u>'</u>		► 3E	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	d business income	Excluded by	section 512, 513, or 514			
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)		
a							
b	<u> </u>						
С	-		-				
d	_	- · · · ·			,		
ef							
g Fees and contracts from government agencies			 		···		
2 Membership dues and assessments			 				
3 Interest on savings and temporary cash investments			14	4,000.			
4 Dividends and interest from securities			14	1,135.			
5 Net rental income or (loss) from real estate							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal property			1.4	0.0			
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory			14	96. -2,617.			
9 Net income or (loss) from special events			10	-2,617.			
10 Gross profit or (loss) from sales of inventory	-						
11 Other revenue	-						
a		11 11					
ab							
c							
d			\bot				
e		·		2 614			
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)				2,614.	2,614.		
(See worksheet in line 13 instructions to verify calculation	ne l			13			
Part XVI-B Relationship of Activities to the	Accomplis	snment of Exemp	ot Purpose	S			
Explain below how each activity for which ind accomplishment of the foundation's exempt	come is reporte	ed in column (e) of Pa	ert XVI-A cont	ributed importantly to	the		
	purposes (otne	r than by providing to	nas for such j	ourposes) (See the	Instructions)		
N/A							
							
	-			· · · · ·			
				 -			
							
							
							
		·					
		·					
							

Form 990-PF (2010) THE PLANETARY TRUST 75-2567517 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	-								
describ	organization directly ed in section 501(c) o to political organizat	of the Code (otl	ngage in any of the fo her than section 501(ollowing with (c)(3) organi	any other organiz zations) or in secti	ation on 527,		Yes	No
_	ers from the reporting		a noncharitable exem	npt organiza	lion of				
(1) Cas				. 5			1a(1)		x
(2) Oth	ner assets						1a (2)		X
b Other to	ransactions								
(1) Sal	les of assets to a non	icharitable exer	mpt organization				1 b (1)		X
(2) Pui	rchases of assets fror	m a noncharita	ble exempt organizat	ion			1 b (2)		X
(3) Rei	ntal of facilities, equip	oment, or other	assets				1 b (3)		X
(4) Rei	ımbursement arrange	ments					1b (4)		X
(5) Loa	ans or loan guarantee	:S					1b (5)		X
	rformance of services		,				1b (6)		X
c Sharing	g of facilities, equipme	ent, mailing list	ts, other assets, or pa	aid employe	es		1 c		X
the goo	ods, other assets, or s	services given l	by the reporting foun	dation If the	foundation receive	d always show the fair market less than fair market ets, or services received	value in	e of	
(a) Line no	(b) Amount involved		of noncharitable exempt org		T	of transfers, transactions, and		ngement	s
N/A			, ,	,		.,		9	
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						····			
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describ	oundation directly or i ed in section 501(c) o ' complete the followi	of the Code (oth	ted with, or related to her than section 501(o, one or mo c)(3)) or in s	ore tax-exempt org section 527?	anizations	Yes	X	No
	a) Name of organizati	 ,	(b) Type of a	organization	- T	(c) Description of rel	ationshin		
N/A	-, · · · · · · · · · · · · · · · · · · ·		(4) 1) 50 01 0	organization.		(b) Description of real	attorismp		
	· · · · · · · · · · · · · · · · · · ·								
	- 1								
	·								
Under	penalties of perjury, I declar	re that I have exam	ined this return, including a	ccompanying so	chedules and statements	s, and to the best of my knowled parer has any knowledge	lge and belief	, it is tru	e,
Sign	n, and complete Beclaration	or preparer (other	/ Inan taxpayer or inductary)	is baseu on all i	mornation of which pre	parer has any knowledge			
Here	1 La m	Al Dun	us I		171.7-41	· MDMCTTE			
	ignature of officer or trustee	, svery i	<i></i>	· · · · · · · · · · · · · · · · · · ·	Date	TRUSTEE			
	Print/Type preparer's na		Preparer's signati	ure	Date		PTIN	-	
D-1-1	DONNA K. FUI	FFD	10	4 2.0	10 11 0	Check ifif		I E O 1	
Paid			ASSOCIATES	MIJAN	m 11/-2	self employed Firm's EIN ► 75-2	P01074	POL	
Preparer			ST STE 100			FIRM'S EIN = 13-Z	141711		
Use Only	Firm's address		X 75040-6363			Phone no (972) 272-8	8567	
BAA	<u> </u>				 .	Tribile no (312	Form 99		2010
JAA							LOUIN 99	V-FF (ZU1U)

Schedule B . (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2010

Name of the organization		Employer identification number
THE PLANETARY TRUST		75-2567517
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a p	orivate foundation
	527 political organization	
	W	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	te foundation
	501(c)(3) taxable private foundation	
Observation and the United States	ID-tCID-t-	
Check if your organization is covered by the Ge Note . Only a section 501(c)(7), (8), or (10) organization	neral Rule or a Special Rule nization can check boxes for both the General Rule and a Sp	ecial Rule See instructions.
General Rule		
X For an organization filing Form 990, 990-EZ	, or 990-PF that received, during the year, \$5,000 or more (in	money or property) from any one
contributor (Complete Parts I and II)		
Special Rules		
	orm 990 or 990-EZ, that met the 33-1/3% support test of the re	
(2) 2% of the amount on (i) Form 990. Part	from any one contributor, during the year, a contribution of t VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and	he greater of (1) \$5,000 or
	ation filing Form 990 or 990-EZ, that received from any one co	
aggregate contributions of more than \$1,000	O for use <i>exclusively</i> for religious, charitable, scientific, literary	y, or educational purposes, or
the prevention of cruelty to children or anim	als Complete Parts I, II, and III	
For a section 501(c)(7), (8), or (10) organiza	ation filing Form 990 or 990-EZ, that received from any one co s, charitable, etc, purposes, but these contributions did not ag	ontributor, during the year,
If this box is checked, enter here the total co	ontributions that were received during the year for an <i>exclusi</i>	yely religious, charitable, etc.
purpose. Do not complete any of the parts t	unless the General Rule applies to this organization because i	
religious, charitable, etc, contributions of \$5	5,000 or more during the year	►\$
	the General Rule and/or the Special Rules does not file Sche	
990-PF) but it must answer 'No' on Part IV, line	 2 of their Form 990, or check the box on line H of its Form 9 requirements of Schedule B (Form 990, 990-EZ, or 990-PF) 	90-EZ, or on line 2 of its Form
	· · · · · · · · · · · · · · · · · · ·	
BAA For Paperwork Reduction Act Notice, see 990EZ, or 990-PF.	e the instructions for Form 990, Schedule B	(Form 990, 990-EZ, or 990-PF) (2010)

Schedule Name of org	B (Form 990, 990-EZ, or 990-PF) (2010)	F	Page 1	of 1	of Part I
•	ANETARY TRUST			identification number 67517	er
Part I	Contributors (see instructions.)		1,0 20		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregat contributio	e ons	(d) Type of con	
1	GARLAND EYE ASSOCIATES 1626 FOREST LANE GARLAND, TX 75042	\$50	<u>,000 .</u>	Person X Payroll Noncash (Complete Pairs a noncash c	rt II if there
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributio	e ons	(d) Type of con	
		\$		Person Payroll Noncash (Complete Pais a noncash c	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributio	e ns	— — (d) Type of con	
		\$		Person Payroll Noncash (Complete Pais a noncash complete)	rt II if there
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributio	e ns	(d) Type of con	tribution
		\$		Person Payroll Noncash (Complete Pairs a noncash complete)	rt II if there
(a) Number	(b) Name, address, and ZIP + 4	. (c) Aggregate contributio	e ns	(d) Type of con	tribution
		\$		Person Payroll Noncash (Complete Paus a noncash co	rt II if there
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributio	e ns	(d) Type of con	tribution
		\$		Person Payroll Noncash (Complete Paris a noncash complete)	

Page

of 1

of Part II

Name of organization
THE PLANETARY TRUST

Employer identification number 75-2567517

P	art II Noncash Property	(see instructions)
E.L.	uit it Honeasii i lopeity	(See Instructions)

Part II	Noncash Property (see instructions)			
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	-		
		\$_ 		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		-		
		\$_		
(a) No. from Part I	(b) Description of noncash property given	_	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
,				<u> </u>
		\$_ 		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
			-	
		\$_		

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

BAA

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

(e) Transfer of gift

2010	FEDERAL STATEMENTS	PAGE 1
	THE PLANETARY TRUST	75-2567517
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		
	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	TOTAL \$ 96.\$ 96.\$ 96.\$	96. 96.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		<u> </u>
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES
	TOTAL \$ 950. \$ 950. \$ 950. \$ 950. \$ 950.	\$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES		
FOREIGN TAXES PAID OTHER TAXES PAID	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME \$ 22. \$ 22. 112. \$ 112. TOTAL \$ 134. \$ 22. \$ 112.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
ADMIN AND OTHER MISC EXPENS OTHER EXPENSES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME ES \$ 29. \$ 29. \$ 29. 142. 142. 142. TOTAL \$ 171. \$ 171.	

20	11	0
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FEDERAL STATEMENTS

PAGE 2

THE PLANETARY TRUST

75-2567517

STATEMENT 5 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION <u>METHOD</u>	BOOK <u>V</u> ALUE	FAIR MARKET VALUE
DOMESTIC COMMON STOCK INTERNATIONAL COMMON STOCK	COST COST	\$ 62,037. 9,680.	\$ 58,757. 12,277.
	TOTAL	\$ 71,717.	\$ 71,034.

STATEMENT 6 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
CERES_INC. GUARDIAN LIFE INSURANCE POLICY IVY REALTY TRUST NOTE ROUNDING		\$ 15,000. 603,233. 50,000.
SUN FUELS INC.	TOTAL $\frac{20,000.}{$535,001.}$	20,000. \$ 688,233.

STATEMENT 7 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

			(B) HOW	(C) DATE	(D) DATE
_	<u>ITEM</u>	(A) DESCRIPTION	ACQUIRED	ACQUIRED	SOLD
1		214.333 AMERICAN EURO PACIFIC GROWTH	PURCHASED	11/08/2006	5/18/2010
2	2	3.748 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/27/2006	5/18/2010
3	}	4.914 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/27/2006	5/18/2010
4		13.563 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/27/2006	5/18/2010
5	•	4.56 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/13/2007	5/18/2010
6	5	16.516 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/13/2007	5/18/2010
7	,	7.335 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/24/2008	5/18/2010
8	}	13.289 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/24/2008	5/18/2010
9)	4.605 AMERICAN EURO PACIFIC GROWTH	PURCHASED	12/28/2009	5/18/2010
					·

ITEM 1 1 2 3 4 5 6 7 8 9	(E) GROSS SALES 7,397. 129. 170. 468. 157. 570. 253. 459. 159.	(F) DEPREC. ALLOWED	(G) COST BASIS 9,535. 172. 225. 621. 237. 859. 197. 357. 176.	(H) GAIN (LOSS) -2,138. -43. -55. -153. -80. -289. 56. 102. -17.	(I) FMV <u>12/31/69</u>	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS) \$ -2,138. -43. -55. -153. -80. -289. 56. 102. -17.
9	159.		1/6.	-17.			TOTAL	

20	1	0
		•

FEDERAL STATEMENTS

PAGE 3

THE PLANETARY TRUST

75-2567517

STATEMENT 8 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HIGH COUNTRY CITIZENS ALLIANCE 716 ELK AVENUE CRESTED BUTTE, CO 81224			ENVIRONMENTAL	\$ 5,000.
ST. JAMES EPISCOPAL CHURCH 9845 MCCREE ROAD DALLAS, TX 75238		PUBLIC CH	CHARITY	1,000.
DALLAS ARBORETUM 8617 GARLAND ROAD DALLAS, TX 75218		PUBLIC CH	ENVIRONMENTAL	2,000.
DALLAS-OPERA 2403 FLORA STREET, SUITE 500 DALLAS, TX 75201		—PUBL-IC-CH-	COMMUNITY—ARTS—	 5,000
GIVE DIRECT 1100 LARKSPUR LANDING CIR, STE 340 LARKSPUR, CA 94939		PUBLIC CH	CHARITY	5,000.
KBUT FM RADIO 508 MAROON AVE. CRESTED BUTTE, CO 81224		PUBLIC CH	EDUCATIONAL	410.
ASPO USA 1705 S. PEARL ST., #5 DENVER, CO 80210		PUBLIC CH	ENVIRONMENTAL	10,000.
DALLAS MUSEUM OF NATURAL SCIENCE 3535 GRAND AVENUE DALLAS, TX 75201		PUBLIC CH	ENVIRONMENTAL	8,024.
THE BIOMICRY INSTITUTE P.O. BOX 9216 MISSOULA, MT 59807		PUBLIC CH	EDUCATIONAL	3,000.
POST CARBON INSTITUTE 614 4TH STREET, STE 208 SANTA ROSA, CA 95404		PUBLIC CH	EDUCATIONAL	1,100.
SOUTHERN METHODIST UNIVERSITY 6425 BOAZ DRIVE DALLAS, TX 75205		PUBLIC CH	CHARITY	2,750.

2010

FEDERAL STATEMENTS

PAGE 4

THE PLANETARY TRUST

75-2567517

STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CRESTED BUTTE MUSIC FESTIVAL 308 3RD STREET CRESTED BUTTE, CO 81224			COMMUNITY PERFORMING ARTS	\$ 3,000.
THE LAND INSTITUTE 2440 E. WATER WELL ROAD SALINAS, KS 67401		PUBLIC CH	ECOLOGY	100.
OFFICE FOR RESOURCE EFFICIENCY 202 E. GEORGIA GUNNISON, CO 81230		PUBLIC CH	EDUCATION	2,500.
ROCKY MOUNTAIN INSTITUTE 1820 FOLSOM STREET BOULDER, CO 80302		PUBLIC CH	ENVIRONMENTAL	3,000.
CBMT PUBLIC TELEVISION P.O. BOX 611 CRESTED BUTTE, CO 81224		PUBLIC CH	COMMUNITY PERFORMING ARTS	25.
DEMOCRACY IN ACTION 1700 CONNECTICUT AVENUE, STE. 403 WASHINGTON, DC 20009		PUBLIC CH	NON PROFIT SUPPORT	10,000.
CRESTED BUTTE SEARCH AND RESCUE P.O. BOX 485 CRESTED BUTTE, CO 81224		PUBLIC CH	PUBLIC EMERGENCY SERVICE	2,750.
PUBLIC POLICY FORUM OF CRESTED BUTTE P.O. BOX 2256 CRESTED BUTTE, CO 81224		PUBLIC CH	EDUCATIONAL	1,000.
GLOBE AWARE 6500 E. MOCKINGBIRD DALLAS, TX 75214		PUBLIC CH	ENVIRONMENTAL	1,000.
FRIENDS OF SWIMMING 6024 BISHOP BLVD DALLAS, TX 75275		PUBLIC CH	ATHLETIC	100.
NATIONAL CAPITALISM SOLUTION 11823 N 75TH STREET LONGMONT, CO 80503		PUBLIC CH	EDUCATIONAL	500.
			TOTAL	\$ 67,259.