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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

BOB L. HERD FOUNDATION  
P. O. BOX 9340  
TYLER, TX 75711-9340

## A Employer identification number

75-2530305

## B Telephone number (see the instructions)

(903) 509-3456

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

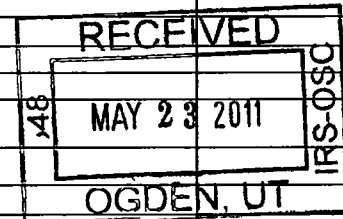
\$ 30,607,471. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (att sch)				
2	Ch <input checked="" type="checkbox"/> if the foundn is not req to att sch B				
3	Interest on savings and temporary cash investments	2,272.	2,272.	N/A	
4	Dividends and interest from securities	1,031,486.	1,031,486.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	618,178.			
b	Gross sales price for all assets on line 6a	11,261,164.			
7	Capital gain net income (from Part IV, line 2)		618,178.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule)				
12	<b>Total.</b> Add lines 1 through 11	1,651,936.	1,651,936.		
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch) SEE ST 1	1,985.	794.		1,191.
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule) (see instr) SEE STM 2	5,000.			
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) SEE STATEMENT 3	250,475.	91,770.		158,705.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	257,460.	92,564.		159,896.
25	Contributions, gifts, grants paid PART XV	1,149,564.			1,149,564.
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,407,024.	92,564.		1,309,460.
27	Subtract line 26 from line 12:				
a	<b>Excess of revenue over expenses and disbursements</b>	244,912.			
b	<b>Net investment income</b> (if negative, enter -0-)		1,559,372.		
c	<b>Adjusted net income</b> (if negative, enter -0-)				



2914

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		40,115.	32,370.	32,370.
	2	Savings and temporary cash investments		153,129.	175,483.	175,483.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		11,802.	11,802.	
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) STATEMENT 4	19,592,964.	18,205,124.	15,183,387.	
	c	Investments — corporate bonds (attach schedule) STATEMENT 5	5,953,662.	5,101,016.	4,752,557.	
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 6	7,201,929.	9,844,921.	10,451,872.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I)	32,941,799.	33,370,716.	30,607,471.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue		184,724.		
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	184,724.		
FUND ASSETS AND FUND LIABILITIES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	32,941,799.	33,185,992.		
	30	<b>Total net assets or fund balances</b> (see the instructions)	32,941,799.	33,185,992.		
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	32,941,799.	33,370,716.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,941,799.
2	Enter amount from Part I, line 27a	2	244,912.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	33,186,711.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	719.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	33,185,992.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a SEE STATEMENT 8</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	618,178.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8</span>	<b>3</b>	83,173.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	1,513,532.	26,559,128.	0.056987
2008	1,609,693.	30,893,074.	0.052105
2007	1,279,150.	33,199,476.	0.038529
2006	767,166.	25,939,731.	0.029575
2005	550,804.	15,608,432.	0.035289

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.212485
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.042497
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	29,001,898.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,232,494.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	15,594.
<b>7</b> Add lines 5 and 6	<b>7</b>	1,248,088.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	1,309,460.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see the instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary -- see instr.)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	15,594.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0.
<b>3</b> Add lines 1 and 2	<b>3</b>	15,594.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	15,594.
<b>6</b> Credits/Payments		
<b>a</b> 2010 estimated tax pmts and 2009 overpayment credited to 2010	<b>6a</b>	27,009.
<b>b</b> Exempt foreign organizations -- tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	27,009.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	0.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	11,415.
<b>11</b> Enter the amount of line 10 to be: Credited to 2011 estimated tax <b>11,415.</b> Refunded	<b>11</b>	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see the instructions) TX		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2010)

**Part VII-A Statements Regarding Activities (Continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>JANICE THOMPSON</u> Telephone no <u>(903) 509-3456</u>			
Located at <u>3901 MANHATTAN TYLER TX</u> ZIP + 4 <u>75701</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	<input type="checkbox"/>	N/A
		15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Form 990-PF (2010)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BOB L. HERD 3901 MANHATTAN TYLER, TX 75701	PRESIDENT 6.00	0.	0.	0.
PATSY L. HERD 3901 MANHATTAN TYLER, TX 75701	VICE PRESIDE 10.00	0.	0.	0.
JANICE THOMPSON 3901 MANHATTAN TYLER, TX 75701	SEC-TREASURE 15.00	0.	0.	0.
MICHAEL HERD 3901 MANHATTAN TYLER, TX 75701	DIRECTOR 20.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2010)



**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	28,597,877.
<b>b</b> Average of monthly cash balances	<b>1b</b>	845,674.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b> <b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	29,443,551.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	29,443,551.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	441,653.
<b>5</b> <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	29,001,898.
<b>6</b> <b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,450,095.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	1,450,095.
<b>2a</b> Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	15,594.	
<b>b</b> Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>		
<b>c</b> Add lines 2a and 2b		<b>2c</b>	15,594.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1		<b>3</b>	1,434,501.
<b>4</b> Recoveries of amounts treated as qualifying distributions		<b>4</b>	
<b>5</b> Add lines 3 and 4		<b>5</b>	1,434,501.
<b>6</b> Deduction from distributable amount (see instructions)		<b>6</b>	
<b>7</b> <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1		<b>7</b>	1,434,501.

**Part XII** **Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	1,309,460.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,309,460.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	15,594.
<b>6</b> <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,293,866.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				1,434,501.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			1,300,559.	
<b>b</b> Total for prior years: 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2010.				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4. ► \$ 1,309,460.				
<b>a</b> Applied to 2009, but not more than line 2a			1,300,559.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				8,901.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				1,425,600.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

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N/A

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

BOB L. HERD

- SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE ATTACHED STATEMENT ,		501 (C) (3)		1,149,564.
<b>Total</b>				<b>3a</b> 1,149,564.
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	2,272.	
<b>4</b> Dividends and interest from securities			14	1,031,486.	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	618,178.	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue.					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)				1,651,936.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				1,651,936.	

(See worksheet in line 13 instructions to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



BOB L. HERD FOUNDATION

75-2530305

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 1,985.	\$ 794.		\$ 1,191.
TOTAL	<u>\$ 1,985.</u>	<u>\$ 794.</u>		<u>\$ 1,191.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	\$ 5,000.			
TOTAL	<u>\$ 5,000.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE REIMBURSEMENT	\$ 250,475.	\$ 91,770.		\$ 158,705.
TOTAL	<u>\$ 250,475.</u>	<u>\$ 91,770.</u>		<u>\$ 158,705.</u>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SEE ATTACHED DETAIL	COST	\$ 18,205,124.	\$ 15,183,387.
	TOTAL	<u>\$ 18,205,124.</u>	<u>\$ 15,183,387.</u>

BOB L. HERD FOUNDATION

75-2530305

**STATEMENT 5**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE BONDS - SEE ATTACHED DETAIL	COST	\$ 5,101,016.	\$ 4,752,557.
	TOTAL	<u>\$ 5,101,016.</u>	<u>\$ 4,752,557.</u>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

<u>OTHER INVESTMENTS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
OTHER INVESTMENTS - SEE ATTACHED DETAIL	COST	\$ 9,844,921.	\$ 10,451,872.
	TOTAL	<u>\$ 9,844,921.</u>	<u>\$ 10,451,872.</u>

**STATEMENT 7**  
**FORM 990-PF, PART III, LINE 5**  
**OTHER DECREASES**

NONDEDUCTIBLE EXPENSES		\$ 719.
	TOTAL	<u>\$ 719.</u>

**STATEMENT 8**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

<u>ITEM</u>	<u>(A) DESCRIPTION</u>	<u>(B) HOW ACQUIRED</u>	<u>(C) DATE ACQUIRED</u>	<u>(D) DATE SOLD</u>
1	200000 CITIGROUP FDG INC ELKS 10% (SCHLUMBERGER)	PURCHASED	10/23/2009	11/24/2010
2	160000 CITIGROUP FDG INC ELKS 11% (GNRL ELEC)	PURCHASED	8/24/2009	9/22/2010
3	150000 CITIGROUP FDG INC ELKS 11% (DOW)	PURCHASED	11/20/2009	12/22/2010
4	50000 CITIGROUP FDG INC ELKS 12% (CHESAPEAKE)	PURCHASED	2/08/2010	8/25/2010
5	50000 CITIGROUP FDG INC ELKS 9% (APPLE INC)	PURCHASED	1/26/2010	7/21/2010
6	48614 MERCK & CO INC	PURCHASED	4/29/2009	1/13/2010
7	250000 AOL TIME WARNER INC	PURCHASED	3/10/2004	7/14/2010
8	250000 AOL TIME WARNER INC	PURCHASED	1/05/2005	7/14/2010
9	20000 ATCHISON TOPEKA & SANTA FE RY	PURCHASED	10/09/2002	6/24/2010
10	24588 DEERE & CO.	PURCHASED	3/06/2009	10/21/2010
11	250000 SAFEWAY INC NOTES	PURCHASED	9/21/2005	8/16/2010
12	300000 GINNIE MAE SERIES 2002-88 CLASS KB	PURCHASED	2/11/2003	2/22/2010



BOB L. HERD FOUNDATION

75-2530305

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	2187640.		2000000.	187,640.				\$ 187,640.
2	1762192.		1600000.	162,192.				162,192.
3	1660965.		1500000.	160,965.				160,965.
4	532,038.		500,000.	32,038.				32,038.
5	520,810.		500,000.	20,810.				20,810.
6	1891565.		1861240.	30,325.				30,325.
7	275,000.		290,950.	-15,950.				-15,950.
8	275,000.		287,040.	-12,040.				-12,040.
9	19,601.		23,668.	-4,067.				-4,067.
10	1886353.		1820100.	66,253.				66,253.
11	250,000.		250,988.	-988.				-988.
12	0.		9,000.	-9,000.				-9,000.
							TOTAL	\$ 618,178.

**STATEMENT 9**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:  
NAME: JANICE THOMPSON  
CARE OF:  
STREET ADDRESS: 3901 MANHATTAN  
CITY, STATE, ZIP CODE: TYLER, TX 75701  
TELEPHONE: (903) 509-3456  
FORM AND CONTENT: APPLICATIONS SHOULD BE MADE IN WRITING WITH A COPY OF THE ORGANIZATION'S DETERMINATION LETTER FOR SEC. 501(C) (3) STATUS.  
SUBMISSION DEADLINES: NONE  
RESTRICTIONS ON AWARDS: NONE

FORM 990-PF		CORPORATE STOCK	
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
48665 SH AT&T INC	1,620,685	1,429,778	
30214 SH ALCOA INC	1,046,015	464,993	
22399 ARCHER-DANIELS-MIDLAND CO	852,778	673,762	
39320 SH LOWES COMPANIES INC	1,215,100	986,146	
5545 SH NYSE EURONEXT	342,805	166,239	
44398 SH NUCOR CORP	2,570,987	1,945,520	
3659 SH SCHLUMBERGER LTD	350,644	305,527	
27307 SH TEXAS INSTRUMENTS INC	956,230	887,477	
38314 SH VALERO ENERGY CORP-NEW	1,856,380	885,820	
50000 SH CITIGROUP FUNDING INC 9.5% ELKS (BOEING COMPANY)	500,000	502,000	
100000 SH CITIGROUP FUNDING INC 9.0% ELKS (APPLE INC)	997,500	1,006,000	
50000 SH CITIGROUP FUNDING INC 10.0% ELKS (ALCOA INC)	500,000	508,000	
50000 SH CITIGROUP FUNDING INC 9.0% ELKS (FREEPORT-MCMORAN)	500,000	505,500	
85000 SH CFI 8.0% ELKS (DOW)	850,000	850,000	
85000 SH CFI 10.0% ELKS (F)	850,000	850,000	
160000 SH CITIGROUP FUNDING INC 8.0% ELKS (GENERAL ELECTRIC CO)	1,596,000	1,608,000	
85000 SH MS 7.0% ELKS (JPM)	850,000	850,000	
75000 SH MORGAN STANLEY 12.0% ELKS (BAKER HUGHES INC)	750,000	758,625	
TOTAL TO FORM 990-PF, PART II, LINE 10b END OF YEAR	18,205,124	15,183,387	

FORM 990-PF		CORPORATE BONDS	
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
200000 ANHEUSER BUSCH	213,774	202,818	
250000 A T & T CORP	298,917	264,098	
250000 BANKAMERICA CORP	266,198	254,212	
248000 CITIGROUP INC	249,250	253,307	
250000 DAIMLERCHRYSLER NA HLDG GLOBAL	276,625	283,018	
250000 DUKE CAPITAL CORP	260,895	271,917	
275000 GENERAL ELEC CAP CORP	300,215	289,281	
500000 JOHNSON CONTROLS INC	508,135	500,580	
275000 LEHMAN BROTHERS HOLD	274,821	63,594	
250000 LIBERTY MEDIA CORP	264,215	257,500	
275000 MORGAN STANLEY DEAN WITTER	312,436	279,587	
250000 SAFEWAY INC	272,543	269,055	
250000 SARA LEE CORP NOTES	228,145	261,515	
250000 SPRINT CAPITAL CORP	309,272	264,375	
250000 VERIZON GLOBAL FDG CORP	294,448	270,940	
250000 VIACOM INC NOTES	253,142	265,153	
250000 WALT DISNEY COMPANY	283,505	285,577	
200000 WEYERHAEUSER CO NOTES	234,480	216,030	
TOTAL TO FORM 990-PF, PART II, LINE 10c END OF YEAR	5,101,016	4,752,557	

## FORM 990-PF

## OTHER INVESTMENTS

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
500000 GINNIE MAE SERIES 2005-60 CL HB	223,748	204,122
500000 GINNIE MAE SERIES 2005-60 CL HD	524,063	536,065
500000 GINNIE MAE SERIES 2005-63 CL HE	512,187	522,765
41756.144 SH CAPITAL INCOME BUILDERS FUND CL A	1,750,000	2,084,049
133587.786 SH INCOME FUND OF AMERICA CL A	1,750,000	2,210,878
900000 SH SOUTH SAN ANTONIO TEX ISD TXBLE	961,803	909,873
2000000 SH NORTHSIDE TEX ISD TXBLE	1,980,000	1,927,240
2000000 SH UNIVERSITY TEX UNIV REVS FING TXBLE	2,143,120	2,056,880
TOTAL TO FORM 990-PF, PART II, LINE 13 END OF YEAR	9,844,921	10,451,872

## FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

RECIPIENT NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
ABILINE BEN RICHEY BOYS RANCH PO BOX 6839 ABILENE, TX 79608	N/A	PUBLIC CHARITY	PROVIDE CARE & CHRISTIAN FAMILY MODEL FOR TROUBLED BOYS	1,000
ALBANY VFD 311 MAIN STREET ALBANY, TX 76430	N/A	PUBLIC CHARITY	RURAL VOLUN- TEER FIRE DEPT ASSISTANCE	1,000
AMERICAN CANCER SOCIETY 1301 S BROADWAY TYLER, TX 75701	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	10,000
AMERICAN HEART ASSN EAST TEXAS REGION 1125 JUDSON RD, STE 150 LONGVIEW, TX 75601	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	49,280
AMERICAN RED CROSS 320 EAST RIECK ROAD TYLER TX 75703	N/A	PUBLIC CHARITY	EMERGENCY PREPAREDNESS/ DISASTER RELIEF	25,000
ATHENS SAMARITANS, INC DBA LABOR OF LOVE P.O. BOX 350 ATHENS, TX 75751	N/A	PUBLIC CHARITY	PROVIDE FREE HOME REPAIRS TO LOW INCOME FAMILIES	5,000
AZLEWAY BOYS RANCH 15892 CR 26 TYLER, TX 75707	N/A	PUBLIC CHARITY	HOME, EDUCATION & TREATMENT FOR BOYS & AT-RISK CHILDREN	5,000
BAIRD VFD PO BOX 1013 BAIRD, TX 79504	N/A	PUBLIC CHARITY	VOLUNTEER FIRE DEPT	5,000
CAL FARLEY'S BOYS RANCH P.O. BOX 1890 AMARILLO, TX 79174	N/A	PUBLIC CHARITY	RESIDENTAL & COMMUNITY BASED SERVICES FOR CHILDREN & FAMILIES	1,000
CAMP TYLER FOUNDATION PO BOX 1916 WHITEHOUSE, TX 75791	N/A	PUBLIC CHARITY	PROVIDE CHILD- REN OUTDOOR LEARNING OPPORTUNITIES	25,000
CARTER BLOODCARE 815 S. BAXTER AVE. TYLER TX 75701	N/A	PUBLIC CHARITY	COLLECTION & DISTRIBUTION OF BLOOD FOR MEDICAL CENTERS	5,000

CHILDREN'S VILLAGE P.O. BOX 6564 TYLER, TX 75711-6564	N/A	PUBLIC CHARITY	SERVICES FOR ABUSED, NEGLECTED & DISTURBED CHILDREN	5,000
CLOTHES CLOSET COMMUNITY MISSION PO BOX 774 BAIRD, TX 79504	N/A	PUBLIC CHARITY	PROVIDE FOOD AND CLOTHING FOR THE NEEDY	5,000
CYSTIC FIBROSIS FOUNDATION NORTHEAST TEXAS CHAPTER 305 S BROADWAY, STE 1000 TYLER, TX 75702	N/A	PUBLIC CHARITY	MEDICAL RESEACH AND EDUCATION/ IMPROVE QUALITY OF LIFE	5,000
EAST TEXAS COMMUNITIES FND 315 N BROADWAY, STE 210 TYLER, TX 75702	N/A	PUBLIC CHARITY	TEXAS TECH UNIVERSITY SCHOLARSHIP	15,000
EAST TEXAS CRISIS CENTER P.O. BOX 7060 TYLER, TX 75711	N/A	PUBLIC CHARITY	ASSIST VICTIMS OF FAMILY & OTHER VIOLENT CRIMES	25,000
EAST TEXAS GEOLOGICAL SOCIETY 1808 EVERGLADES DR TYLER, TX 75703	N/A	PUBLIC CHARITY	SOCIETY FOR EDUCATION & NET- WORKING OF O&G PROFESSIONALS	500
EAST TEXAS SYMPHONY PO BOX 6323 TYLER, TX 75711	N/A	PUBLIC CHARITY	CULTURAL ENRICHMENT	500
ETMC FOUNDATION PO BOX 6400 TYLER, TX 75711	N/A	PUBLIC CHARITY	SUPPORT MISSION & OUTREACH OF ETMC HEALTHCARE SYSTEM	25,000
HABITAT FOR HUMANITY 822 W. FRONT ST TYLER, TX 75702	N/A	PUBLIC CHARITY	CONSTRUCTION OF HOUSING FOR THE NEEDY	5,000
HISTORIC AVIATION MEMORIAL MUSEUM 150 AIRPORT DR TYLER, TX 75704	N/A	PUBLIC CHARITY	HISTORICAL EDUCATION	5,000
HOSPICE OF EAST TEXAS 4111 UNIVERSITY BLVD TYLER, TX 75701	N/A	PUBLIC CHARITY	CARE AND COMFORT OF THE TERMINALLY ILL & THEIR FAMILIES	5,000
JUNIOR LEAGUE OF TYLER, INC. 1919 S. DONNYBROOK TYLER, TX 75701	N/A	PUBLIC CHARITY	PROMOTE VOLUNTEERISM & COMMUNITY IMPROVEMENTS	25,000
KIRKSVILLE COLLEGE OF OSTEOPATHIC MEDICINE 800 W JEFFERSON ST KIRKSVILLE, MO 63501	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	5,000

LITERACY COUNCIL OF TYLER PO BOX 6662 TYLER, TX 75711	N/A	PUBLIC CHARITY	IMPROVEMENT OF ADULT LITERACY SKILLS	2,000
M D ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	10,000
MARVIN METHODIST CHURCH 300 W. ERWIN TYLER, TX 75702	N/A	PUBLIC CHARITY	RELIGIOUS	35,000
MEALS ON WHEELS 3001 ROBERTSON RD TYLER TX 75701	N/A	PUBLIC CHARITY	MEALS FOR THE ELDERLY AND THE NEEDY	5,000
MESQUITE HIGH SCHOOL 300 E. DAVIS STREET MESQUITE, TX 75149	N/A	PUBLIC CHARITY	EDUCATIONAL	1,000
METHODIST HOME 1111 HERRING AVE WACO, TX 76708	N/A	PUBLIC CHARITY	COMPREHENSIVE PROGRAM OF CHILD CARE	2,000
MORAN VFD P O BOX 155 MORAN, TX 76464	N/A	PUBLIC CHARITY	VOLUNTEER FIRE DEPT	2,000
OKLAHOMA STATE UNIVERSITY FND PO BOX 1749 STILLWATER, OK 74076-1749	N/A	PUBLIC CHARITY	EDUCATIONAL	500
PARENT SERVICES CENTER INC PO BOX 6807 TYLER, TX 75711-6807	N/A	PUBLIC CHARITY	PROMOTE PRO- GRAMS TO IMPROVE PARENTING SKILLS AND FAMILY LIFE	1,000
PARENTS ANONYMOUS OF TYLER 717 WEST HOUSTON TYLER, TX 75702	N/A	PUBLIC CHARITY	PROGRAMS TO END CHILD ABUSE & STRENGTHEN FAMILIES	500
PATH 402 W FRONT ST TYLER, TX 75702	N/A	PUBLIC CHARITY	EMERGENCY ASSISTANCE AND IMPROVEMENT OF LIFE FOR NEEDY	125,000
REGIONAL EAST TEXAS FOOD BANK PO BOX 6974 TYLER, TX 75711	N/A	PUBLIC CHARITY	PROVIDE FOOD, SUPPORT & EDUCA- TION TO NEEDY	25,000
ROCKIN' C RANCH 5300 CR 325 LINDALE TX 75771	N/A	PUBLIC CHARITY	CHRISTIAN CAMP AND RETREAT/ PROMOTE OUT- DOOR EDUCATION	5,000

SALVATION ARMY PO DRAWER 2050 TYLER, TX 75710	N/A	PUBLIC CHARITY	FOOD AND SHELTER FOR THE NEEDY	10,000
ST PAUL CHILDREN'S FOUNDATION PO BOX 1238 TYLER TX 75710	N/A	PUBLIC CHARITY	TO MEET PHYSICAL SPIRITUAL & HEALTH- CARE NEEDS OF LOW- INCOME RESIDENTS	250,000
SHACKELFORD COUNTY COMMUNITY RESOURCE CENTER P O BOX 2435 ALBANY, TX 76430	N/A	PUBLIC CHARITY	PROVIDES FOOD, HEALTH EDUCATION & HUMAN SERVICES	5,000
SHACKELFORD CO. RURAL FIRE DEPT. PO BOX 2548 ALBANY, TX 76430	N/A	PUBLIC CHARITY	VOLUNTEER FIRE DEPT	1,000
SHERIFFS' ASSOC OF TEXAS 1601 S IH-35 AUSTIN, TX 78741-2503	N/A	PUBLIC CHARITY	PROVIDE OFFICER TRAINING AND EDUCATION SUPPORT FOR THEIR CHILDREN	500
SHRINERS HOSPITAL FOR CHILDREN 2900 ROCKY POINT DR TAMPA FL 33607	N/A	PUBLIC CHARITY	PEDIATRIC SPECIALTY CARE	5,000
SMITH CO SHERIFF'S DEPT P O BOX 90 TYLER, TX 75710	N/A	PUBLIC CHARITY	SUPPORT OF LAW ENFORCEMENT	10,000
TEXAS AG LIFETIME LEADERSHIP PO BOX 38 OVERTON TX 75684	N/A	PUBLIC CHARITY	TO DEVELOP AGRICULTURAL LEADERSHIP	500
TEXAS CHEST FOUNDATION P.O. BOX 6554 TYLER, TX 75711	N/A	PUBLIC CHARITY	ASTHMA CAMP FOR CHILDREN	2,000
TEXAS COLLEGE/UNCF P O. BOX 4500 TYLER, TX 75712	N/A	PUBLIC CHARITY	EDUCATIONAL	1,000
TEXAS ENGINEERING FOUNDATION 1510 E GRANDE BLVD TYLER YX 75703	N/A	PUBLIC CHARITY	EDUCATIONAL PROGRAMS TO SUPPORT MATH & SCIENCE	1,000
TEXAS TECH ALUMNI ASSOC P O BOX 45001 LUBBOCK, TX 79409-5001	N/A	PUBLIC CHARITY	STUDENT SCHO- LARSHIPS/FINAN- CIAL AID TO STAFF & FACULTY/ALUMNI NETWORKING	3,000
TEXAS TECH RED RAIDERS CLUB BOX 41081 LUBBOCK, TX 79409	N/A	PUBLIC CHARITY	PROVIDE FOR ATHLETIC SCHOLARSHIPS	16,000

TEXAS TECH UNIVERSITY FND PO BOX 42025 LUBBOCK, TX 79409-2013	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	95,000
TISD FOUNDATION 315 N BROADWAY, STE 401 TYLER, TX 75702	N/A	PUBLIC CHARITY	PROVIDE FOR TEACHER INCEN- TIVES & GRANTS	1,000
TYLER CRIMESTOPPERS P.O. BOX 702 TYLER, TX 75710	N/A	PUBLIC CHARITY	PROMOTES THE REDUCTION OF CRIME BY OFFERING MONETARY REWARDS	1,000
TYLER JR. COLLEGE FOUNDATION PO BOX 9020 TYLER, TX 75711	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	103,784
TYLER LIONS YOUTH SPORTS PO BOX 1354 TYLER TX 75710	N/A	PUBLIC CHARITY	PROMOTE SPORTS FOR UNDER- PRIVILEGED CHILDREN	1,000
TYLER POLICE FOUNDATION 711 WEST FERGUSON ST. TYLER, TX 75702	N/A	PUBLIC CHARITY	PROVIDE FUNDS FOR PROJECTS NOT COVERED BY CITY BUDGET	1,500
TYLER ROSE MUSEUM P.O. BOX 8224 TYLER, TX 75711	N/A	PUBLIC CHARITY	PRESERVE AND DISPLAY HISTORY OF TYLER'S ROSE GROWING INDUSTRY	500
TYLER-SMITH COUNTY CHILD WELFARE P.O. BOX 132494 TYLER, TX 75713	N/A	PUBLIC CHARITY	SUPPORT FOR FOSTER CHILDREN	2,000
TYLER YOUNG LIFE PO BOX 7763 TYLER, TX 75711	N/A	PUBLIC CHARITY	CHRISTIAN YOUTH SUPPORT MINISTRY	500
UNITED WAY OF ABILENE P.O. BOX 82 ABILENE, TX 79604	N/A	PUBLIC CHARITY	SUPPORT TO LOCAL AGENCIES PROVIDING HUMAN SERVICES NEEDS	20,000
UNITED WAY OF TYLER/SMITH CNTY 4000 SOUTHPARK DR., #1200 TYLER, TX 75703	N/A	PUBLIC CHARITY	SUPPORT TO LOCAL AGENCIES PROVIDING HUMAN SERVICES NEEDS	25,000
UNIVERSITY OF TEXAS AT TYLER 3900 UNIVERSITY BLVD TYLER, TX 75799	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	115,000



BOB L. HERD FOUNDATION

TAX YEAR ENDED DECEMBER 31, 2010

75-2530305

WEST TEXAS REHABILITATION CENTER 4601 HARTFORD ABILENE TX 79605	N/A	PUBLIC CHARITY	SERVICES FOR DISABLED	5,000
WOMEN'S SYMPHONY LEAGUE PO BOX 6823 TYLER, TX 75711	N/A	PUBLIC CHARITY	CULTURAL ENRICHMENT	1,000
TOTAL TO FORM 990-PF, PART XV, LINE 3A				1,149,564