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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545 0052

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

THE HOGLUND FOUNDATION
5910 N. CENTRAL EXPRESSWAY #255
DALLAS, TX 75206

A Employer identification number

75-2300978

B Telephone number (see the instructions)

(214) 987-3605

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 57,172,071.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Cl <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	714.	714.	N/A	
4 Dividends and interest from securities	700,860.	700,860.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-258,694.			
b Gross sales price for all assets on line 6a	6,958,220.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
See Statement 1	1,415.	3,244.		
12 Total. Add lines 1 through 11	444,295.	704,818.		
13 Compensation of officers, directors, trustees, etc	165,000.	28,750.		136,250.
14 Other employee salaries and wages	99,574.	33,225.		66,349.
15 Pension plans, employee benefits	52,875.	10,633.		42,242.
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 2	1,600.	800.		800.
c Other prof fees (attach sch) See St 3	61,619.	56,073.		5,546.
17 Interest				
See Stm 4	21,412.	921.		491.
18 Depreciation (attach sch) and depletion	3,309.	827.		
19 Occupancy	26,720.	6,680.		20,040.
20 Travel, conferences, and meetings	16,224.	4,056.		12,168.
22 Printing and publications				
23 Other expenses (attach schedule)				
See Statement 5	29,391.	20,724.		8,667.
24 Total operating and administrative expenses. Add lines 13 through 23	477,724.	162,689.		292,553.
25 Contributions, gifts, grants paid Part XV	1,699,003.			1,699,003.
26 Total expenses and disbursements. Add lines 24 and 25	2,176,727.	162,689.		1,991,556.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,732,432.			
b Net investment income (if negative, enter 0)		542,129.		
c Adjusted net income (if negative, enter 0)				

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ADMINISTRATIVE EXPENSES

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OGDEN, UT

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		23,625,272.	6,824,218.	6,824,218.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 6		2,417,472.	2,279,406.	2,292,590.
	b	Investments — corporate stock (attach schedule) Statement 7		15,473,947.	9,469,977.	22,651,919.
	c	Investments — corporate bonds (attach schedule) Statement 8		1,853,755.	823,921.	821,152.
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 9			22,243,801.	24,572,947.	
14	Land, buildings, and equipment basis	65,342.				
	Less: accumulated depreciation (attach schedule) See Stmt 10	60,397.	8,254.	4,945.	4,945.	
15	Other assets (describe See Statement 11)		4,300.	4,300.	4,300.	
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		43,383,000.	41,650,568.	57,172,071.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		43,383,000.	41,650,568.	
	30	Total net assets or fund balances (see the instructions)		43,383,000.	41,650,568.	
	31	Total liabilities and net assets/fund balances (see the instructions)		43,383,000.	41,650,568.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,383,000.
2	Enter amount from Part I, line 27a	2	-1,732,432.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	41,650,568.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	41,650,568.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 12				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-258,694.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	-2,907.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	3,561,697.	50,874,534.	0.070009
2008	3,886,161.	71,768,648.	0.054148
2007	3,194,523.	67,864,934.	0.047072
2006	2,365,582.	61,909,668.	0.038210
2005	2,184,496.	58,253,345.	0.037500

2 Total of line 1, column (d)	2	0.246939
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049388
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	56,739,901.
5 Multiply line 4 by line 3	5	2,802,270.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,421.
7 Add lines 5 and 6	7	2,807,691.
8 Enter qualifying distributions from Part XII, line 4	8	1,991,556.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instr.)		1	10,843.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,843.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,843.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	31,893.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	31,893.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,050.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 21,050. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2010)

Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.hoglundfoundation.org</u>	13	X	
14	The books are in care of <u>Kelly H. Compton</u> Telephone no <u>(214) 987-3605</u> Located at <u>5910 N. Centra Expwy, # 255 Dallas TX</u> ZIP + 4 <u>75206</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		165,000.	45,022.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Marcia Ackerman 1115 Fairfax Drive Allen, TX 75013	Accountant 30	66,450.	5,245.	0.

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	46,024,194.
b Average of monthly cash balances	1b	11,576,697.
c Fair market value of all other assets (see instructions)	1c	3,069.
d Total (add lines 1a, b, and c)	1d	57,603,960.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	57,603,960.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	864,059.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	56,739,901.
6 Minimum investment return. Enter 5% of line 5	6	2,836,995.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,836,995.
2a Tax on investment income for 2010 from Part VI, line 5	2a	10,843.
b Income tax for 2010 (This does not include the tax from Part VI)	2b	2,808.
c Add lines 2a and 2b	2c	13,651.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,823,344.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,823,344.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,823,344.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,991,556.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,991,556.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,991,556.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,823,344.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				155,880.
f Total of lines 3a through e	155,880.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,991,556.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				1,991,556.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a))	155,880.			155,880.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				675,908.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

BAA

Form 990-PF (2010)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 16				1,699,003.
Total				3a 1,699,003.
b Approved for future payment See Statement 17				2,927,434.
Total				3b 2,927,434.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	714.	
4 Dividends and interest from securities			14	700,860.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900099	21,546.	18	-280,240.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Class action proceeds			14	5.	
b From pass-thru entities			14	-666.	
c From pass-thru entities	900099	-1,829.	14	3,905.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		19,717.		424,578.	
13 Total. Add line 12, columns (b), (d), and (e)				13	444,295.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

THE HOGLUND FOUNDATION

75-2300978

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Class action proceeds	\$ 5.	5.	
From pass-thru entities	2,076.	3,905.	
From pass-thru entities	-666.	-666.	
Total	\$ 1,415.	\$ 3,244.	0.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax preparation and consulting	\$ 1,600.	\$ 800.		\$ 800.
Total	\$ 1,600.	\$ 800.		\$ 800.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Avalon investment management	\$ 7,369.	\$ 7,369.		
Computer/website consulting	3,194.	798.		\$ 2,396.
Investment consulting	30,000.	30,000.		
JPMorgan Chase investment mgmt.	17,906.	17,906.		
Special event consulting	3,150.			3,150.
Total	\$ 61,619.	\$ 56,073.		\$ 5,546.

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise taxes	\$ 20,000.			
Foreign taxes paid	757.	\$ 757.		
Property taxes	655.	164.		\$ 491.
Total	\$ 21,412.	\$ 921.		\$ 491.

THE HOGLUND FOUNDATION

75-2300978

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank service charges	\$ 80.	\$ 80.		
Copying and printing	2,876.	719.		\$ 2,157.
Dues	500.			500.
Office supplies	2,366.	592.		1,774.
Portfolio deductions	17,491.	17,491.		
Postage and delivery	586.	146.		440.
Publications and subscriptions	961.	240.		721.
Telephone and internet	4,531.	1,456.		3,075.
Total	\$ 29,391.	\$ 20,724.		\$ 8,667.

Statement 6
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 15	Cost	\$ 2,279,406.	\$ 2,292,590.
		\$ 2,279,406.	\$ 2,292,590.
	Total	\$ 2,279,406.	\$ 2,292,590.

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 15	Cost	\$ 9,469,977.	\$ 22,651,919.
	Total	\$ 9,469,977.	\$ 22,651,919.

Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 15	Cost	\$ 823,921.	\$ 821,152.
	Total	\$ 823,921.	\$ 821,152.

THE HOGLUND FOUNDATION

75-2300978

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Publicly Traded Securities</u>			
See attached Statement 15	Cost	\$ 19,710,203.	\$ 21,904,119.
Total Other Publicly Traded Securities		<u>\$ 19,710,203.</u>	<u>\$ 21,904,119.</u>
<u>Other Securities</u>			
See attached Statement 15	Cost	2,533,598.	2,668,828.
Total Other Securities		<u>\$ 2,533,598.</u>	<u>\$ 2,668,828.</u>
Total		<u>\$ 22,243,801.</u>	<u>\$ 24,572,947.</u>

Statement 10
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 30,233.	\$ 28,990.	\$ 1,243.	\$ 1,243.
Machinery and Equipment	35,109.	31,407.	3,702.	3,702.
Total	<u>\$ 65,342.</u>	<u>\$ 60,397.</u>	<u>\$ 4,945.</u>	<u>\$ 4,945.</u>

Statement 11
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Art	\$ 3,152.	\$ 3,152.
Deposits	1,148.	1,148.
Total	<u>\$ 4,300.</u>	<u>\$ 4,300.</u>

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	publicly traded securities	Purchased	Various	Various
2	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010
3	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010
4	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010
5	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010
6	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010
7	K-1 pass-through capital gains (losses)	Purchased	Various	12/31/2010

THE HOGLUND FOUNDATION

75-2300978

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	6889309.		7107713.	-218,404.				\$-218,404.
2	0.		101,617.	-101,617.				-101,617.
3	4,677.		0.	4,677.				4,677.
4	0.		7,584.	-7,584.				-7,584.
5	34,065.		0.	34,065.				34,065.
6	21,546.		0.	21,546.				21,546.
7	8,623.		0.	8,623.				8,623.
Total								<u>\$-258,694.</u>

Statement 13
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Forrest E. Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	President 1.00	\$ 0.	\$ 0.	\$ 0.
Sally Sue Roney Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Vice President 1.00	0.	0.	0.
Shelly Louise Hoglund Dee 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Director 1.00	0.	0.	0.
Kelly Hoglund Compton 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Sec/Treas/Exec 30.00	115,000.	32,043.	0.
Kristan Kay Hoglund Robinson 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Dir./Prog. Off. 30.00	50,000.	12,979.	0.
Total		<u>\$ 165,000.</u>	<u>\$ 45,022.</u>	<u>\$ 0.</u>

Statement 14
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: Kelly Compton
Care Of:
Street Address: 5910 N. Central Expwy., Ste 255
City, State, Zip Code: Dallas, TX 75206

THE HOGLUND FOUNDATION

75-2300978

Statement 14 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Telephone:	(214) 987-3605
Form and Content:	Contact Foundation or visit website www.hoglundfoundation.org
Submission Deadlines:	Contact Foundation
Restrictions on Awards:	Contact Foundation or visit website www.hoglundfoundation.org

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 15

Form 990-PF, Part II, Line 10a, 10b, & 10c

Investments - U.S. and State Government Obligations, Corporate Stocks, & Corporate Bonds

Quantity	Description	Val Method	Book Value	Fair
				Market Value
210000	EOG Resources Inc	Cost	5,645,422	19,196,100
45000	Forest Oil Corp	Cost	1,820,670	1,708,650
20000	Hecla Mining Co	Cost	110,200	225,200
19000	Royal Dutch Shell PLC B	Cost	975,743	1,266,730
235	Royal Dutch Shell PLC 235A	Cost	15,960	15,693
78000	Kwang Sung Electronics HK Co	Cost	26,982	6,321
17500	SeaOne Maritime	Cost	875,000	233,225
Total Corporate Stock			\$ 9,469,977	\$ 22,651,919
700	USA Notes 75% 11/30/11	Cost	699	703
205000	USA Notes 1-3/8% 4/15/12	Cost	206,472	207,613
50000	Fed Hm Loan Bk 1-1/8% 5/18/12	Cost	49,908	50,433
180000	USA Notes 1-3/8% 9/15/12	Cost	179,800	182,608
160000	USA Notes 3 125% 8/31/13	Cost	167,438	169,738
150000	Freddie Mac 4-1/8% 9/27/13	Cost	160,504	162,545
205000	USA Treas Notes 1-3/4% 3/31/14	Cost	203,062	209,020
85000	Freddie Mac 5% 7/15/14	Cost	93,804	95,271
140000	USA Bonds 11-1/4% 2/15/15	Cost	196,596	193,988
65000	Fannie Mae 5% 4/15/15	Cost	71,690	73,573
165000	USA Bonds 7-1 4% 5/15/16	Cost	212,883	208,016
55006	78 FNMA Gtd Mtg 6% 7/1/16	Cost	59,270	59,880
70000	USA Treas Notes 2-3/4% 11/30/16	Cost	74,334	71,449
59017	802 Freddie Mac 6 5% 2/1/17	Cost	64,523	64,305
78747	327 Freddie Mac 5% 10/1/17	Cost	83,374	83,977
73186	344 Freddie Mac 3 5% 8/1/18	Cost	74,879	75,913
50082	012 Fannie Mae 5 5% 12/1/18	Cost	53,823	53,940
100000	Freddie Mac 4 5% 2/15/19	Cost	105,516	106,724
62474	152 FNMA Gtd Mtg 6% 4/1/19	Cost	67,550	68,132
66450	302 Fed Hm Loan Mtg 5% 5/1/19	Cost	70,936	70,823
80730	23 Freddie Mac 3 5% 6/1/19	Cost	82,345	83,939
Total Government Obligations			\$ 2,279,406	\$ 2,292,590
15000	Praxair Inc 6-3/8% 4/1/12	Cost	16,429	16,000
25000	Household Finance 7% 5/15/12	Cost	27,262	26,823
40000	General Elec Cap 6% 6/15/12	Cost	43,411	42,760
50000	Goldman Sachs Grp 3-1/4% 6/15/12	Cost	51,513	51,905
15000	Merrill Lynch 6 05% 8/15/12	Cost	16,071	15,883
15000	BB&T Corp 4-3/4% 10/1/12	Cost	15,838	15,826
42790	06 Honda Auto Rec Tr 3 1% 1/15/13	Cost	43,626	43,269
15000	Wells Fargo 4-3/8% 1/13/13	Cost	15,853	15,874
15000	Boeing Co 5-1/8% 2/15/13	Cost	16,331	16,236
15000	Verizon Comm 4 35% 2/15/13	Cost	16,002	15,951
25000	Morgan Stanley 5 3% 3/1/13	Cost	26,455	26,641
15000	Oracle Corp 4 95% 4/15/13	Cost	16,407	16,341
20000	Principal Life Inc 5 3% 4/24/13	Cost	21,569	21,643
20000	Allstate Lf GLF Fn 5-3/8% 4/30/13	Cost	21,931	21,779
15000	IBM Corp 7-1/2% 6/15/13	Cost	17,548	17,245
15000	Electronic Data Sys 6% 8/1/13	Cost	16,844	16,720
15000	Pub Svc Elec & Gas	Cost	17,006	16,841
15000	AT&T Corp 6 7% 11/15/13	Cost	17,130	17,043
15000	CME Group 5-3/4% 2/15/14	Cost	16,492	16,609
15000	Paccar Inc 6-7/8% 2/15/14	Cost	17,222	17,206

Statement 15**Form 990-PF, Part II, Line 10a, 10b, & 10c****Investments - U.S. and State Government Obligations, Corporate Stocks, & Corporate Bonds**

Quantity	Description	Val Method	Fair	
			Book Value	Market Value
15000	Caterpillar Fin SE 6-1/8% 2/17/14	Cost	16,914	16,864
15000	Baxter Intl Inc 4% 3/1/14	Cost	15,934	15,966
15000	Southern Calif Gas 5-1/2% 3/15/14	Cost	16,628	16,528
15000	US Bancorp 4 2% 5/15/14	Cost	15,923	16,023
46701 01	Capital One Auto Rec 5 06% 6/15/14	Cost	48,317	47,557
15000	Ace Ina Holdings 5-7/8% 6/15/14	Cost	16,629	16,819
20000	Wachovia Corp 5-1/4% 8/1/14	Cost	21,330	21,330
15000	Bank of Amer Corp 5-1/8% 11/15/14	Cost	15,626	15,728
25000	Citigroup Inc 6 01% 1/15/15	Cost	26,453	27,426
15000	Credit Suisse FB 4-7/8% 1/15/15	Cost	16,108	16,172
20000	National City Corp 4 9% 1/15/15	Cost	21,238	21,421
5000	Toyota Motor Credit 3 2% 6/17/15	Cost	5,009	5,165
5000	Ameriprise Fin 5 65% 11/15/15	Cost	5,733	5,541
15000	St Paul Travelers 5-1/2% 12/1/15	Cost	17,075	16,837
15000	Simon Prop Grp 5-3/4% 12/1/15	Cost	16,954	16,665
3000	Berkshire Hathaway 2 45% 12/15/15	Cost	2,993	2,982
30000	Goldman Sachs Grp 5 35% 1/15/16	Cost	33,093	32,232
15000	Wyeth 5 45% 4/1/17	Cost	16,576	16,948
15000	Diageo Capital PLC 5 2% 1/30/13	Cost	16,293	16,176
5000	BP Capital Markets 5-1/4% 11/7/13	Cost	5,432	5,415
15000	BHP Billion Fin USA 5-1/2% 4/1/14	Cost	16,726	16,599
6000	Shell Intl Fin 3 1% 6/28/15	Cost	5,997	6,163
Total Corporate Bonds			\$ 823,921	\$ 821,152
64224	Vanguard Div Appr Ind Fd ETF VIG		3,064,921	3,380,109
58801 661	Vanguard Intl Eq Index Fund VTWSX		1,020,212	1,141,340
56500	Market Vectors Gold Min ETF GDX		2,508,402	3,473,055
13019	Goldcorp GG		499,944	598,614
27875	Kinross Goldcrop KGC		496,894	528,510
48983	Vanguard Emerg Mkt ETF VWO		1,985,477	2,358,336
9549	Vanguard Bond Ind Fund ETF BSV		761,643	768,313
192194 525	Vanguard ST Corp Fund VFSUX		2,053,302	2,064,403
9051	Vanguard Total Bond Mkt ETF BND		714,952	726,524
374458 769	Intermed Intl Curr Inc Fd JCISX		4,044,419	4,212,661
176471 426	Intermed Str Inc Opp Fd JSOSX		2,047,435	2,087,657
60794 707	Intermed Fed Cap&Inc Fd FAGIX		512,602	564,597
Total Other publicly traded securities			\$ 19,710,203	\$ 21,904,119
JCF GM LF, L P			28,354	23,760
Jayhawk China Offshore Fund Ltd			237,307	53,616
Chase CPEP Fund II			336,807	383,400
Hawkins Investment Partnership, L P			1,931,130	2,208,052
Total Other Investments			\$ 2,533,598	\$ 2,668,828
Grand Total Investments			\$ 34,817,105	\$ 50,338,608

2010

Federal Statements

Client HOG LUND

THE HOG LUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
American Red Cross-Dallas Chapter 4800 Harry Hines Blvd Dallas, TX 75235	None	public	Help fund one year's supply of blankets	\$ 12,000
Asia Society Texas Center 4605 Post Oak Place, Suite 205 Houston, TX 77060	None	public	Capital campaign	\$ 30,000
Association of Small Foundations P O Box 117 Underhill, VT 05489	None	public	General operating support	\$ 1,000
Attitudes and Attire P O Box 421107 Dallas, TX 75342	None	public	General operating support	\$ 5,000
Austin Street Centre (Shelter Ministries) Drawer G Dallas, TX 75208	None	public	General operating support	\$ 15,000
AVANCE Dallas Chapter 2816 Swiss Avenue Dallas, TX 75204	None	public	General operating support	\$ 5,000
Big Brothers Big Sisters of North Texas Dallas County Office 2900 Live Oak Street Dallas, TX 75219	None	public	General operating support	\$ 10,000
Big Thought 2501 Oak Lawn, Suite 550 LB42 Dallas, TX 75219	None	public	"Thriving Minds" program support	\$ 5,000
Bridge Breast Network 3600 Gaston Avenue, Suite 401 Dallas, TX 75246	None	public	General operating support	\$ 1,000
Bridge Lacrosse Dallas 4730 Melissa Lane Dallas, TX 75229	None	public	Help fund equipment purchases	\$ 2,000
Buckner Children & Family Services 600 N Pearl Street, Suite 2260 Dallas, TX 75201	None	public	Capital to renovate and replace bedroom furniture in foster care center	\$ 20,000
Camp Ozark Foundation 9225 Katy Freeway, Suite 320 Houston, TX 77024	None	public	General operating support for the Dallas Ozone Ministries	\$ 1,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	None	public	Scholarship assistance	\$ 27,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Center for Nonprofit Management 2902 Floyd Street Dallas, TX 75204-5910	None	public	General operating support	\$ 10,000
Chiapas Project 4100 International Parkway, Suite 1100 Carrollton, TX 75007	None	public	To fund microfinance loans in Chiapas, Mexico	\$ 40,000
Children's Medical Center 2777 Stemmons, Suite 105 Dallas, TX 75207-2230	None	public	Capital for the Center for Cancer and Blood Disorders	\$ 50,000
Circle of Support, Inc P O Box 398994 Dallas, TX 75339	None	public	"S M A R T " program support	\$ 5,000
Clayton Dabney Foundation for Kids With Cancer 8150 N Central Expressway, Suite 795 Dallas, TX 75206-1826	None	public	General operating support	\$ 5,000
Cleaning for a Reason P O Box 146 Lewisville, TX 75067	None	public	General operating support	\$ 2,500
Communities in Schools Dallas 2804 Swiss Avenue Dallas, TX 75204-5955	None	public	"One Child at a Time" program	\$ 5,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	General operating support	\$ 5,000
Conference of Southwest Foundations 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	None	public	General operating support	\$ 1,750
Council on Foundations 1828 L Street NW, Suite 300 Washington, DC 20036	None	public	General operating support	\$ 7,920
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Underwrite 2010 production	\$ 4,500
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Black Box Theatre capital campaign	\$ 33,000
Dallas Casa 2815 Gaston Avenue Dallas, TX 75226	None	public	General operating support	\$ 30,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Dallas Casa 2815 Gaston Avenue Dallas, TX 75226	None	public	General operating support	\$ 5,000
Dallas Christian Women's Job Corps, Inc 918 Oates Drive Dallas, TX 75228	None	public	Job and Life Skills program support	\$ 5,000
Dallas Foundation Zero to Five Funder's Collaborative 900 Jackson Street, Suite 705 Dallas, TX 75202	None	public	General operating support for the Zero to Five Funder's Collaborative	\$ 15,000
Dallas Furniture Bank 1417 Upfield Drive, Suite 104 Carrollton, TX 75006	None	public	General operating support	\$ 10,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	None	public	BoosksmART program	\$ 5,000
Education is Freedom 2711 North Haskell Avenue, Suite 2070 LB18 Dallas, TX 75204	None	public	General operating support	\$ 20,000
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	None	public	General operating support	\$ 15,000
Educational Opportunities 8117 Preston Road, Suite 500 Dallas, TX 75225-6325	None	public	Tuition scholarships	\$ 6,100
Exchange Club Center 4210 Junius Street Dallas, TX 75246	None	public	Project Support program	\$ 15,000
Eye Care for Kids Foundation 9660 Hillcroft, Suite 325 Houston, TX 77096	None	public	General operating support	\$ 5,000
The Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	Expand transitional housing program at Safe House	\$ 33,000
The Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	Faith & Liberty's Place Family Center	\$ 10,000
The Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	General operating support	\$ 1,500

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Genesis Women's Shelter 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	None	public	General operating support	\$ 10,000
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	None	public	General operating support	\$ 5,000
Girls Incorporated of Metropolitan Dallas 2040 Empire Central Dallas, TX 75235	None	public	General operating support	\$ 10,000
Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, TX 76132-4122	None	public	General operating support for China initiative	\$ 25,000
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	None	public	General operating support	\$ 5,000
Gordie Foundation 2715 Swiss Avenue Dallas, TX 75204	None	public	General operating support	\$ 10,000
Grant Halliburton Foundation 800 E Campbell Road, Suite 290 Richardson, TX 75081	None	public	General operating support	\$ 1,000
Harvard Business School Soldiers Field, Teele Hall 431 Boston, MA 02163	None	public	General operating support	\$ 1,000
Heroes Baseball-Celebrity Games for Charity 2825 North Harwood Dallas, TX 75201	None	public	General operating support	\$ 6,000
Highland Park ISD 3413 Dartmouth Avenue Dallas, TX 75205	None	public	Education Foundation	\$ 15,000
Highland Park Presbyterian Church 3821 University Boulevard Dallas, TX 75205-1781	None	public	General operating support	\$ 5,000
Human Rights Initiative of North Texas 2501 Oak Lawn Avenue, Suite 850 Dallas, TX 75219	None	public	Women and Children's program	\$ 7,500
InnerCity Education Foundation 5151 West Goldleaf Circle, Suite 401 Los Angeles, CA 90056	None	public	General operating support	\$ 5,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Institute for Shipboard Education P O Box 400885 Charlottesville, VA 22903	None	public	Distinguished Chair in Global Understanding	\$ 33,333
Jesters and Players Booster Club 2904 McFarlin Dallas, TX 75205-1920	None	public	General operating support	\$ 1,000
Junior Players 4054 McKinney Avenue, Ste 104 Dallas, TX 75204	None	public	After-School program and Visions of Peace program	\$ 5,000
Kinkaid School 201 Kinkaid School Drive Houston, TX 77024	None	public	Financial Aid Endowment	\$ 20,000
KIPP, Inc 10711 KIPP Way Houston, TX 77099	None	public	Educational program support	\$ 33,000
Leslie K Bedford Memorial Foundation P O Box 2109 DeSoto, TX 75123-2109	None	public	General operating support	\$ 5,000
LIFE/Houston 2002 S Wayside, Suite 115 Houston, TX 77023	None	public	Food for Hungry Babies program	\$ 8,000
Magdalen House 1302 Redwood Circle Dallas, TX 75218	None	public	General operating support	\$ 5,000
Mental Health America of Greater Dallas 624 N Good-Latimer #200 Dallas, TX 75204	None	public	WHO Program - child abuse prevention program	\$ 5,000
Mi Escuelita, Inc 4231 Maple Avenue Dallas, TX 75219	None	public	Tuition assistance for at-risk low-income children	\$ 15,000
Mosaic Family Services 4144 N Central Expressway, Suite 530 Dallas, TX 75204	None	public	General operating support	\$ 15,000
National Center for Family Philanthropy 1101 Connecticut Avenue NW, Suite 220 Washington, DC 20036	None	public	General operating support	\$ 1,000
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	None	public	Debate Central/Four Star Debate projects	\$ 10,000

2010

Federal Statements

Client HOG LUND

THE HOG LUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	None	public	General operating support	\$ 500
Neighbors United for Quality Education dba East Dallas Community School 924 Wayne Street Dallas, TX 75223-1675	None	public	ABC program at the East Dallas Community School	\$ 5,000
New Friends New Life P O Box 192378 Dallas, TX 75219	None	public	Replace stolen computer equipment	\$ 10,000
Nexus Recovery Center Inc 8733 LaPrada Drive Dallas, TX 75228	None	public	Capital campaign	\$ 25,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	None	public	Purchase food and hygiene items for the Emergency Aid Center	\$ 12,500
NUS America Foundation, Inc 440 North Wolfe Road Sunnyvale, CA 94085	None	public	General operating support for the Duke NUS Graduate Medical School-Singapore	\$ 5,000
One Love Foundation P O Box 1204 Brooklandville, MD 60523	None	public	General operating support	\$ 1,000
Opportunity International 2122 York Road, Suite 150 Oak Brook, IL 60523	None	public	Microfinancing loan program in India	\$ 40,000
Our Lady of Perpetual Help School 7625 Cortland Avenue Dallas, TX 75235	None	public	Support for the Reasoning Mind program	\$ 5,000
Parkland Foundation 2777 North Stemmons Freeway, Suite 1700 Dallas, TX 75207	None	public	Capital campaign for the replacement facility	\$ 50,000
Philanthropic Collaborative 1455 Pennsylvania Avenue, NW, Suite 400 Washington, DC 20004	None	public	General operating support	\$ 5,000
Philanthropy Roundtable 1150 17th Street NW, Suite 503 Washington, DC 20036	None	public	General operating support	\$ 5,000
Pre-GED School at the Cathedral 5100 Ross Avenue Dallas, TX 75206	None	public	General operating support for adult literacy education	\$ 5,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Presbyterian Children's Home & Services 4407 Bee Cave Road, Suite 520 Austin, TX 78746	None	public	General operating support	\$ 5,000
Prison Entrepreneurship Program P O Box 926274 Houston, TX 77292	None	public	General operating support	\$ 15,000
Promise House 224 West Page Avenue Dallas, TX 75208-6631	None	public	Emergency Youth Shelter program	\$ 10,000
Reading and Radio Resources 2007 Randall Dallas, TX 75201	None	public	Program support for Vision 2050	\$ 20,000
Reasoning Mind, Inc 410 Pierce Street, Suite 241 Houston, TX 77002	None	public	Program expansion and general operating support	\$ 125,000
Rise School of Dallas 5923 Royal Lane Dallas, TX 75230	None	public	General operating support	\$ 1,000
Salesmanship Club Youth and Family Centers 106 East Tenth Street, Suite 200 Dallas, TX 75203	None	public	Computers for the Reasoning Mind Program at the J E Jonsson School	\$ 20,000
Samaritan Inn 1710 N McDonald Street McKinney, TX 75071	None	public	Purchase bunk beds and dressers for the new family wing of the shelter	\$ 3,000
Services of Hope, Inc P O Box 227252 Dallas, TX 75222	None	public	Literacy Character Connections program	\$ 10,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	General operating support	\$ 27,500
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	Endowment fund - memorial L Sutherland	\$ 2,500
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	Joyce Pickering Endowed Fund	\$ 20,000
SoupMobile, Inc 3017 Commerce Street Dallas, TX 75226	None	public	General operating support	\$ 1,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

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SoupMobile, Inc 3017 Commerce Street Dallas, TX 75226	None	public	2010 Annual Celebrate Jesus Christmas Event	\$ 2,000
SPCA of Texas 362 S Industrial Blvd Dallas, TX 75207-4496	None	public	Lone Star Campus Remodel	\$ 25,000
St Mark's School of Texas 10600 Preston Road Dallas, TX 75230	None	public	Charlene Sullivan Compton scholarship fund	\$ 5,000
St Philip's School and Community Center 1600 Pennsylvania Dallas, TX 75215	None	public	Science and math programs	\$ 25,000
Steak Team Mission P O Box 112291 Carrollton, TX 75011	None	public	General operating support	\$ 2,500
Stewpot - First Presbyterian Church 408 Park Avenue Dallas, TX 75201	None	public	General operating support	\$ 10,000
Suicide and Crisis Center 2808 Swiss Avenue Dallas, TX 75204	None	public	Teens Can Survive program	\$ 5,000
Texas Children's Hospital One Baylor Plaza, Suite 143A Houston, TX 77030-3498	None	public	Pediatric Brain Tumor Research program	\$ 50,000
Texas Health Presbyterian Foundation 8440 Walnut Hill Lane, Suite 800, LB 6 Dallas, TX 75231-3833	None	public	Support for Sexual Assault Nurse Examiner (SANE) program	\$ 125,000
Texas Health Presbyterian Foundation 8440 Walnut Hill Lane, Suite 800, LB 6 Dallas, TX 75231-3833	None	public	General operating support	\$ 5,000
Texas Home Access Fund 16250 Dallas Parkway, Suite 210 Dallas, TX 75248	None	public	Home Modification for Disabled Children	\$ 10,000
Texas Winds Musical Outreach 6807 Glendora Dallas, TX 75230	None	public	Sponsor 100 Concerts for Seniors program	\$ 5,000
TexProtects/Dallas Foundation 2904 Floyd Street, Suite C2 Dallas, TX 75204	None	public	Membership Enhancement program	\$ 10,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 16

Form 990-PF, Part XV, Line 3a

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<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	None	public	Endowment for Faculty Excellence	\$ 20,000
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	None	public	Annual Fund	\$ 5,000
The Women's Home 607 Westheimer Houston, TX 77006	None	public	Capital campaign	\$ 50,000
U S Funds for UNICEF 333 East 38th Street New York, NY 10016	None	public	Yushu Earthquake Emergency Relief efforts in China	\$ 25,000
Union Gospel Mission 3211 Irving Boulevard Dallas, TX 75247	None	public	Acquire River Point apartment complex to support homeless program	\$ 15,000
United Way of Metropolitan Dallas 1800 North Lamar Street Dallas, TX 75202	None	public	General operating support	\$ 15,000
University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285	None	public	Endowed Huntsman Scholarship Fund	\$ 13,400
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	None	public	General operating support for the College of Arts and Science	\$ 11,000
Vickery Meadow Learning Center 6329 Ridgecrest Dallas, TX 75231	None	public	Family Literacy program	\$ 10,000
Wisconsin United Methodist Foundation P O Box 620 Sun Prairie, WI 53590-0620	None	public	Granny Han's Peng Cheng Special Education project	\$ 30,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	None	public	International Education Initiative	\$ 50,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	None	public	General operating support	\$ 5,000
Total				<u>\$ 1,699,003</u>

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 17

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Boys and Girls Clubs of Greater Dallas 4806 Worth Street Dallas, TX 75246	None	public	Collegiate STEPS program	\$ 25,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	None	public	Scholarship assistance	\$ 30,000
Chiapas Project 4100 International Parkway, Suite 1100 Carrollton, TX 75007	None	public	Microfinance loans in Chiapas, Mexico	\$ 60,000
Community Partners - Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	General operating support for Program Director's salary	\$ 20,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Underwrite 2011 production	\$ 5,000
Dallas Christian Women's Job Corps 918 Oates Drive Dallas, TX 75228	None	public	Job and Life Skills program	\$ 5,000
Dallas Foundation/TexProtects 2904 Floyd Street, Suite C2 Dallas, TX 75204	None	public	Membership Enhancement program	\$ 10,000
Dallas Furniture Bank 1417 Upfield Drive, Suite 104 Carrollton, TX 75006	None	public	General operating support	\$ 10,000
Education is Freedom 2711 North Haskell Avenue, Suite 2070 LB18 Dallas, TX 75204	None	public	General operating support	\$ 20,000
Educational Opportunities 8350 N Central Expressway, Suite 775 Dallas, TX 75206	None	public	Tuition scholarships	\$ 6,100
Exchange Club Center 4210 Junius Street Dallas, TX 75246	None	public	Fund "Project Support" program	\$ 30,000
Genesis Women's Shelter 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	None	public	General operating support	\$ 10,000
Girls Incorporated of Metropolitan Dallas 2040 Empire Central Dallas, TX 75235	None	public	General operating support	\$ 20,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 17

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, TX 76132-4122	None	public	General operating support	\$ 20,000
Houston Community College Foundation 3100 Main Street, 12th Floor, Suite 12B17 Houston, TX 77002	None	public	Opportunity 14 Scholarship program	\$ 25,000
Human Rights Initiative of North Texas 2501 Oak Lawn Avenue, Suite 850 Dallas, TX 75219	None	public	Women and Children's program	\$ 7,500
Institute for Shipboard Education P O Box 400885 Charlottesville, VA 22903	None	public	Distinguished Chair in Global Understanding	\$ 33,334
Interfaith Housing Coalition P O 720206 Dallas, TX 75372-0206	None	public	Home and Hope Residential program and EQUIP program	\$ 40,000
LEAP Foundation 2821 Purdue Dallas, TX 75225	None	public	Cover cost of surgical services in developing countries	\$ 5,000
LIFE/Houston 2002 S Wayside, Suite 115 Houston, TX 77023	None	public	Food for Hungry Babies program	\$ 8,000
Mr Escuelita, Inc 4231 Maple Avenue Dallas, TX 75219	None	public	Tuition assistance for at-risk low-income children	\$ 15,000
Mosaic Family Services 4144 N Central Expressway, Suite 530 Dallas, TX 75204	None	public	General operating support	\$ 15,000
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	None	public	Debate Central/Four Star Debate	\$ 10,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	None	public	Purchase food and hygiene items for the Emergency Aid Center	\$ 12,500
Opportunity International 2122 York Road, Suite 150 Oak Brook, IL 60523	None	public	Microfinancing loan program in India	\$ 60,000
Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	None	public	Capital campaign	\$ 1,075,000

2010

Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

Statement 17

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Promise House 224 West Paige Avenue Dallas, TX 75208-6631	None	public	Emergency Youth Shelter program	\$ 10,000
Reading & Radio Resources 2007 Randall Dallas, TX 75201	None	public	Program support for Vision 2050	\$ 20,000
Reasoning Mind, Inc 3050 Post Oak Blvd , Suite 1200 Houston, TX 77056	None	public	Program expansion and general operating support	\$ 1,000,000
Salvation Army - Dallas 8787 N Stemmons Freeway, Suite 800 Dallas, TX 75235	None	public	Emergency Financial Assistance program	\$ 10,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	Joyce Pickering Endowed Fund	\$ 10,000
Teach for America Dallas 350 N St Paul Street, Suite 2800 Dallas, TX 75201	None	public	Recruitment, selection, training of core members in Dallas	\$ 50,000
Texas Children's Hospital One Baylor Plaza, Suite 143A Houston, TX 77030-3498	None	public	Brain Tumor Research program	\$ 50,000
Texas Public Education Reform Foundation P O Box 18267 Austin, TX 78760	None	public	General operating support	\$ 25,000
University of Virginia P O Box 400807 Charlottesville, VA 2294	None	public	Global Scholarship Fund	\$ 100,000
Wilkinson Center P O Box 720248 Dallas, TX 75372	None	public	General operating support	\$ 20,000
Women's Fund for HER 5353 W Alabama, Suite 615 Dallas, TX 77056	None	public	Support community health education program	\$ 5,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	None	public	International Education program	\$ 50,000
Total				<u>\$ 2,927,434</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization HOGLUND FOUNDATION	Employer identification number 75-2300978
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P O box, see instructions 5910 N. CENTRAL EXPWY, SUITE 255	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS, TX 75206	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **KELLY H. COMPTON**

Telephone No. ► **214-987-3605** FAX No. ► **214-363-6507**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 **10** or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	13,083
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	31,893
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **2**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization HOGLUND FOUNDATION	Employer identification number 75-2300878
	Number, street, and room or suite no. If a P.O. box, see instructions. 5910 N. CENTRAL EXPRESSWAY, SUITE 255	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions DALLAS, TX 75206	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **KELLY H. COMPTON**

Telephone No. **214-987-3605** FAX No. **214-363-6507**

• If the organization does not have an office or place of business in the United States, check this box ☐

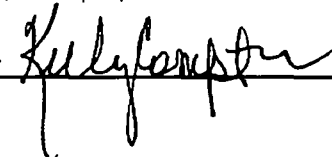
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **11**.
- 5 For calendar year **2010**, or other tax year beginning, 20, and ending, 20
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **DUE TO CIRCUMSTANCES BEYOND THE TAXPAYER'S CONTROL, MORE TIME IS NEEDED TO OBTAIN ALL NECESSARY DOCUMENTATION IN ORDER TO PREPARE AN ACCURATE AND COMPLETE RETURN, INCLUDING PARTNERSHIP DATA NOT RECEIVED TO DATE**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	13,083
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	31,893
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature 

Title **EXECUTIVE DIRECTOR**

Date **8-12-11**