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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>THE BRUMLEY FOUNDATION</b>		A Employer identification number <b>75-2089705</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 9294</b>	Room/suite	B Telephone number <b>806/376-1555</b>
City or town, state, and ZIP code <b>AMARILLO, TX 79105</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>19,725,313.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	35,352.	35,352.		STATEMENT 1
4 Dividends and interest from securities	241,283.	241,280.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	261,846.			
b Gross sales price for all assets on line 6a	2,434,411.			
7 Capital gain net income (from Part IV, line 2)		261,846.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	392,281.	392,281.		STATEMENT 3
12 Total. Add lines 1 through 11	930,762.	930,759.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	1,216.	0.		0.
b Accounting fees				
c Other professional fees STMT 5	82,581.	58,521.		4,384.
17 Interest				
18 Taxes STMT 6	33.	0.		0.
19 Depreciation and depletion	680.	0.		
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	3,622.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	88,132.	58,521.		4,384.
25 Contributions, gifts, grants paid	881,477.			881,477.
26 Total expenses and disbursements. Add lines 24 and 25	969,609.	58,521.		885,861.
27 Subtract line 26 from line 12	-38,847.			
a Excess of revenue over expenses and disbursements		872,238.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	7,728,602.	7,193,169.	7,219,923.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	6,650.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 9	130,500.	130,500.	130,500.
	b Investments - corporate stock STMT 10	11,269,399.	11,763,132.	11,065,513.
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 2,040.			
	Less: accumulated depreciation STMT 11 ▶ 2,040.	680.	0.	0.
	15 Other assets (describe ▶ STATEMENT 12)	1.	10,001.	1,309,377.
	16 Total assets (to be completed by all filers)	19,135,832.	19,096,802.	19,725,313.
	17 Accounts payable and accrued expenses	183.		
	18 Grants payable			
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ )			
23 Total liabilities (add lines 17 through 22)	183.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	19,135,649.	19,096,802.		
30 Total net assets or fund balances	19,135,649.	19,096,802.		
31 Total liabilities and net assets/fund balances	19,135,832.	19,096,802.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,135,649.
2 Enter amount from Part I, line 27a	2	-38,847.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,096,802.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,096,802.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENT			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 2,434,411.		2,172,565.	261,846.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			261,846.

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	261,846.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) { If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,032,801.	17,982,492.	.057434
2008	728,187.	21,137,847.	.034449
2007	958,028.	20,261,697.	.047283
2006	738,345.	16,589,635.	.044506
2005	697,531.	15,541,519.	.044882

<b>2</b> Total of line 1, column (d)	<b>2</b>	.228554
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.045711
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	18,704,208.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	854,988.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	8,722.
<b>7</b> Add lines 5 and 6	<b>7</b>	863,710.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	885,861.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	8,722.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,722.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,722.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	14,360.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	14,360.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,638.	
11 Enter the amount of line 10 to be credited to 2011 estimated tax. Refunded	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>BRUMLEYFOUNDATION.ORG</b>	13	X	
14	The books are in care of ► <b>AULT &amp; ASSOCIATES, CPA'S</b> Telephone no ► <b>(806)-376-1555</b> Located at ► <b>ANB PLAZA II SUITE 600, AMARILLO, TEXAS</b> ZIP+4 ► <b>79101</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
AULT & ASSOCIATES, CPAS P. O. BOX 9294, AMARILLO, TX 791059294 (FIRM OWNER IS A DIRECTOR)	ADMINISTRATIVE & ACCOUNTING	33,876.
		0.

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	15,472,921.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	2,295,033.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	1,221,090.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	18,989,044.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	18,989,044.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	284,836.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	18,704,208.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	935,210.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	935,210.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	8,722.
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	8,722.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	926,488.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	926,488.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	926,488.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	885,861.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	885,861.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	8,722.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	877,139.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				926,488.
<b>2</b> Undistributed Income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			879,637.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 885,861.				
<b>a</b> Applied to 2009, but not more than line 2a			879,637.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				6,224.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				920,264.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> <b>SEE ATTACHED SCHEDULE</b>				881,477.
<b>Total</b>				<b>▶ 3a</b> 881,477.
<b>b</b> <i>Approved for future payment</i>  <b>NONE</b>				
<b>Total</b>				<b>▶ 3b</b> 0.



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions   |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

SECY-TREASURER

Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

**Gate**

Check ☐ self-employed

PTIN
------

MARILYN AULT

Firm's name ▶ AULT & ASSOCIATES, CPA'S

Firm's EIN ▶

Firm's address ► PO BOX 9294  
AMARILLO, TX 79105-9294

Phone no 806/376-1555

Form **990-PF** (2010)

THE BRUMLEY FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FIDELITY A/C 613-022543 - SHORT-TERM	P	VARIOUS	VARIOUS
b	FIDELITY A/C 613-022543 - LONG-TERM	P	VARIOUS	VARIOUS
c	FIRST DALLAS SECURITIES 8815-7572 - SHORT-TERM	P	VARIOUS	VARIOUS
d	FIRST DALLAS SECURITIES 8815-7572 - LONG-TERM	P	VARIOUS	VARIOUS
e	ENRON SECURITIES LITIGATION PROCEEDS	P	VARIOUS	VARIOUS
f	BAYER SECURITIES LITIGATION	P	VARIOUS	VARIOUS
g	NORTEL SECURITIES LITIGATION	P	VARIOUS	VARIOUS
h	TARO SECURITIES LITIGATION	P	VARIOUS	VARIOUS
i	LINN ENERGY, LLC - LONG-TERM LOSS		VARIOUS	VARIOUS
j	ENTERPRISE PRODUCTS PARTNERS -1231 LOSS			
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,183,203.		1,167,825.	15,378.
b 287,926.		191,757.	96,169.
c 327,262.		235,139.	92,123.
d 525,254.		577,790.	-52,536.
e 2,840.			2,840.
f 28.			28.
g 24.			24.
h 48.			48.
i		17.	-17.
j		37.	-37.
k 107,826.			107,826.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			15,378.
b			96,169.
c			92,123.
d			-52,536.
e			2,840.
f			28.
g			24.
h			48.
i			-17.
j			-37.
k			107,826.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	261,846.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	WEB SITE DEVELOPMENT	01/01/08	SL	3.00			2,040.				2,040.	1,360.		680.	2,040.
	* TOTAL 990-PF PG 1 DEPR						2,040.				2,040.	1,360.		680.	2,040.



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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
AMARILLO NATIONAL BANK	5,490.
AMARILLO NATIONAL BANK - CDARS	6,496.
ENRON SECURITIES LITIGATION	182.
HAPPY STATE BANK	1,079.
HAPPY STATE BANK - CDARS	22,105.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	35,352.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ENTERPRISE PRODUCTS PARTNERS LP	16.	0.	16.
FIDELITY A/C 613-022543	18,837.	0.	18,837.
FIRST DALLAS SECURITIES	45,753.	0.	45,753.
HH BONDS	5,220.	0.	5,220.
LINN ENERGY	2.	0.	2.
MV SECURITIES - KMG-750930	279,243.	107,826.	171,417.
MV SECURITIES - KMG-751260	38.	0.	38.
TOTAL TO FM 990-PF, PART I, LN 4	349,109.	107,826.	241,283.

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES	468,310.	468,310.	
SEVERANCE TAXES	-31,851.	-31,851.	
AD VALOREM TAXES	-33,296.	-33,296.	
ROYALTY OWNER DUES	-85.	-85.	
LINN ENERGY 65-1177591	3,492.	3,492.	
LINN ENERGY IDC & COST DEPL	-1,093.	-1,093.	
ENTERPRISE PRODUCTS 76-0568219	-1,972.	-1,972.	
ENTERPRISE - SUSPENDED LOSS TRIGGERED	-8,800.	-8,800.	
ENTERPRISE 76-0568219	100.	100.	
LINN ENERGY COST DEPLETION	-2,524.	-2,524.	
TOTAL TO FORM 990-PF, PART I, LINE 11	392,281.	392,281.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	1,216.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	1,216.	0.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MGMT FEES	48,705.	48,705.		0.	
OFFICE MGMT / ACCOUNTING	33,876.	9,816.		4,384.	
TO FORM 990-PF, PG 1, LN 16C	82,581.	58,521.		4,384.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX ON INVESTMENT INCOME	33.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	33.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ASSOCIATION DUES	495.	0.		0.	
MISCELLANEOUS	73.	0.		0.	
INSURANCE PREMIUMS	2,731.	0.		0.	
SAFE DEPOSIT BOX	35.	0.		0.	
WEBSITE HOSTING	288.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	3,622.	0.		0.	

FOOTNOTES

STATEMENT 8

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
HH BONDS	X		130,500.	130,500.
TOTAL U.S. GOVERNMENT OBLIGATIONS			130,500.	130,500.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			130,500.	130,500.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS LISTED ON MAJOR EXCHANGES	11,763,132.	11,065,513.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,763,132.	11,065,513.

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FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
WEB SITE DEVELOPMENT	2,040.	2,040.	0.
TOTAL TO FM 990-PF, PART II, LN 14	2,040.	2,040.	0.

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FORM 990-PF	OTHER ASSETS	STATEMENT	12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
OIL & GAS ROYALTY INTERESTS	1.	1.	1,309,377.
INVEST IN RESIDUAL INTEREST IN TRUST	0.	10,000.	0.
TO FORM 990-PF, PART II, LINE 15	1.	10,001.	1,309,377.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MR. DAYLE TIPTON 5625 FULTON DRIVE AMARILLO, TX 79109	PRES / DIRECTOR 3.00	0.	0.	0.
MR. BRUCE BURNETT 34 CYPRESS POINT AMARILLO, TX 79124	V PRES / DIRECTOR 1.00	0.	0.	0.
MS. MARILYN C. AULT P. O. BOX 9294 AMARILLO, TX 791059294	SEC / TREAS / DIR 10.00	0.	0.	0.
MR. DENNIS BEENE P.O. BOX 2966 AMARILLO, TX 791052966	DIRECTOR 1.00	0.	0.	0.
MR. KURT GEHRING 4222 LANGTRY CT. AMARILLO, TX 79109	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDBRUMLEY FOUNDATION  
P. O. BOX 9294  
AMARILLO, TX 791059294TELEPHONE NUMBER

806-376-1555

FORM AND CONTENT OF APPLICATIONS

INFORMATION IS PROVIDED ON WEBSITE, BRUMLEYFOUNDATION.ORG

ANY SUBMISSION DEADLINESNONE. BOARD MEETINGS ARE FLEXIBLE AND DEPEND ON NUMBER AND URGENCY OF  
GRANT REQUESTS PENDING.RESTRICTIONS AND LIMITATIONS ON AWARDSOPERATING POLICY IS TO LIMIT AWARDS TO UPPER 26 COUNTIES OF TEXAS  
PANHANDLE. SCHOLARSHIP REQUESTS ARE ACCEPTED ONLY FROM 501(C)(3)  
ORGANIZATIONS.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

OR IN PERSON  
500 S. TAYLOR, STE 600  
AMARILLO, TX 79101

TELEPHONE NUMBER

806-376-1555

FORM AND CONTENT OF APPLICATIONS

ANY SUBMISSION DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

PRIORITY IS FOR HELPING LOW-INCOME PERSONS BETTER THEMSELVES THROUGH  
EDUCATION, DAY CARE FOR WORKING FAMILIES, YOUTH PROGRAMS, OR SIMILAR MEANS

BRUMLEY FOUNDATION, INC.  
 CALENDAR YEAR 2010  
 SCHEDULE SUPPORTING 990-PF

75-2089705

**PAGE 7, PART X, LINE 1--AVERAGE MONTHLY FAIR MARKET VALUE OF ALL ASSETS:**

	MONTH END MARKET VALUE	STOCKS AND BONDS MONTHLY AVERAGE	HH BONDS CDARS MONTHLY AVERAGE	CASH MONTHLY AVERAGE	MINERAL INTERESTS AVERAGE
<b><u>MARKET VALUE OF ASSETS:</u></b>					
AT DECEMBER 31, 2009					
STOCKS & BONDS	\$ 9,505,326				
HH BONDS AND CDARS	130,500				
MINERAL INTERESTS	1,217,252				
CASH AND TEMPORARY INVESTMENTS	7,735,251				
AT JANUARY 31, 2010					
STOCKS & BONDS	9,288,391	9,396,859			
HH BONDS AND CDARS	3,131,827		1,631,164		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	4,713,403			6,224,327	
AT FEBRUARY 28, 2010					
STOCKS & BONDS	9,504,272	9,396,331			
HH BONDS AND CDARS	6,134,014		4,632,921		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,727,415			3,220,409	
AT MARCH 31, 2010					
STOCKS & BONDS	10,009,277	9,756,774			
HH BONDS AND CDARS	6,136,434		6,135,224		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,741,971			1,734,693	
AT APRIL 30, 2010					
STOCKS & BONDS	9,739,175	9,874,226			
HH BONDS AND CDARS	6,139,046		6,137,740		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	2,268,295			2,005,133	
AT MAY 31, 2010					
STOCKS & BONDS	9,364,024	9,551,600			
HH BONDS AND CDARS	6,142,020		6,140,533		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,922,475			2,095,385	
AT JUNE 30, 2010					
STOCKS & BONDS	9,069,860	9,216,942			
HH BONDS AND CDARS	6,144,898		6,143,459		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	2,021,525			1,972,000	



BRUMLEY FOUNDATION, INC.  
 CALENDAR YEAR 2010  
 SCHEDULE SUPPORTING 990-PF

75-2089705

**PAGE 7, PART X, LINE 1--AVERAGE MONTHLY FAIR MARKET VALUE OF ALL ASSETS:**

	MONTH END MARKET VALUE	STOCKS AND BONDS MONTHLY AVERAGE	HH BONDS CDARS MONTHLY AVERAGE	CASH MONTHLY AVERAGE	MINERAL INTERESTS AVERAGE
<b><u>MARKET VALUE OF ASSETS:</u></b>					
AT JULY 31, 2010					
STOCKS & BONDS	9,803,025	9,436,442			
HH BONDS AND CDARS	6,147,997		6,146,448		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,854,551			1,938,038	
AT AUGUST 31, 2010					
STOCKS & BONDS	9,486,553	9,644,789			
HH BONDS AND CDARS	6,151,189		6,149,593		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,726,023			1,790,287	
AT SEPTEMBER 30, 2010					
STOCKS & BONDS	10,250,499	9,868,526			
HH BONDS AND CDARS	6,154,278		6,152,733		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,706,335			1,716,179	
AT OCTOBER 31, 2010					
STOCKS & BONDS	10,574,752	10,412,626			
HH BONDS AND CDARS	6,157,470		6,155,874		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,698,238			1,702,287	
AT NOVEMBER 30, 2010					
STOCKS & BONDS	10,552,957	10,563,855			
HH BONDS AND CDARS	6,160,558		6,159,014		
MINERAL INTERESTS	1,217,252				1,217,252
CASH AND TEMPORARY INVESTMENTS	1,699,199			1,698,719	
AT DECEMBER 31, 2010					
STOCKS & BONDS	11,065,513	10,809,235			
HH BONDS AND CDARS	6,163,750		6,162,154		
MINERAL INTERESTS	1,309,377				1,263,314
CASH AND TEMPORARY INVESTMENTS	1,186,674			1,442,937	
		<u>\$ 117,928,205</u>	<u>\$ 67,746,855</u>	<u>\$ 27,540,394</u>	<u>\$ 14,653,082</u>
Averages for year		<u>\$ 9,827,350</u>	<u>\$ 5,645,571</u>	<u>\$ 2,295,033</u>	<u>\$ 1,221,090</u>
Average for year - all asset types		<u>\$ 18,989,045</u>			

THE BRUMLEY FOUNDATION  
CALENDAR YEAR 2010  
SCHEDULE SUPPORTING FORM 990-PF

EIN 75-2089705

PAGE 10, PART XV, LINE 3a--GRANTS AND CONTRIBUTIONS:

GOVERNMENTAL ENTITIES:

Frank Phillips College	P O Box 5118, Borger, TX 79008-5118	Scholarships for low-income students	\$	36,000
<u>GRANTS TO SECTION 501(C)(3) ORGANIZATIONS:</u>				
Amarillo Area Adult Literacy Council	P O. Box 447, Amarillo, TX 79178	Unrestricted operating grant	\$	20,000
Amarillo Area Adult Literacy Council	P O Box 447, Amarillo, TX 79178	Unrestricted operating grant		20,000
Amarillo Area CASA	P O Box 691, Amarillo, TX 79105-0691	Unrestricted operating grant		40,000
Amarillo Education Foundation	7200 West I-40, Amarillo, TX 79106	Purchase instruments for children who cannot afford them		25,000
Amarillo Family YMCA	4101 S. Hillside, Amarillo, TX 79110	Meals for youth in summer program at North YMCA		6,600
Amarillo Family YMCA	4101 S. Hillside, Amarillo, TX 79110	Midtown Branch roof repairs		18,177
Amarillo Family YMCA	4101 S Hillside, Amarillo, TX 79110	North Branch gym roof repairs		945
Amarillo Family YMCA	4101 S Hillside, Amarillo, TX 79110	Unrestricted operating grant		10,000
Amarillo Little Theater	2019 Civic Circle, Amarillo, TX 79109-1813	2011 programs of the ALT Academy		5,000
Amarillo Opera	P O Box 447, Amarillo, Texas 79178	2010 summer arts program		25,000
Another Chance House, Inc	209 S. Jackson St , Amarillo, TX 79101	Unrestricted operating grant		30,000
Assoc of Fundraising Prof Texas Plains Chapter	P O Box 1531, Amarillo, TX 79105	National Philanthropy Day luncheon		1,000
Association of Small Foundations	1720 N Street, NW, Washington, DC 20036	2010 National Conference general operating expenses		1,250
Buckner Foundation	600 North Pearl, Suite 2260, Dallas, TX 75201	Child care for low-income families in Amarillo, TX		20,000
Camp Fire USA, Panhandle Plains Council	2808 Canyon Drive, Amarillo, TX 79009	Return of unexpended funds		-18,000
Canyon After School Program, Inc.	Box 46, Canyon TX 79015	Unrestricted operating grant		25,000
CASA of the High Plains	P.O Box 604, Pampa, TX 79066	Unrestricted operating grant		10,000
Catholic Family Service, Inc	200 S Tyler, Amarillo, TX 79101	SOS Youth Activity Center operations		25,000
City of Quitaque	P. O. Box 427, Quitaque, TX 79255	Capital campaign - emergency services center		25,500
Covenant Fellowship	1731 S Avondale St , Amarillo, TX 79106	Food Pantry assistance to elderly and disabled		5,000
Don Harrington Discovery Center	1200 Streit Drive, Amarillo, TX 79106	"Dinos Alive" traveling exhibition Spring 2011		15,000
Dumas After-School Program	P O Box 394, Dumas, TX 79029	Unrestricted operating grant		13,000
Dumas Discovery Center	P O Box 681, Dumas, TX 79029	Provide assistance to low-income families		10,000

## THE BRUMLEY FOUNDATION

CALENDAR YEAR 2010

## SCHEDULE SUPPORTING FORM 990-PF

EIN 75-2089705

## PAGE 10, PART XV, LINE 3a--GRANTS AND CONTRIBUTIONS:

Girl Scouts of Texas Oklahoma Plans, Inc.	6011 W. 45th Ave , Amarillo, TX 79109	Truck for operations in the Panhandle	15,000
Goodwill Industries of Lubbock	715 28th St , Lubbock, TX 79404	Capital campaign for a Goodwill facility in Amarillo	20,000
Goodwill Industries of Lubbock	715 28th St., Lubbock, TX 79404	Equipment for document destruction dept at Goodwill	35,000
Hall County Home Delivered Meals	202 S 8th St. Memphis, TX 79245	Unrestricted operating grant	15,000
Hedley Senior Citizens Association	P. O Box 216, Hedley, TX 79237	Unrestricted operating grant	15,000
High Plains Children's Home	11461 S. Western, Amarillo, TX 79118-4119	Purchase a passenger van	23,000
High Plains Food Bank	815 Ross St., Amarillo, TX 79102	General collection, warehousing and distribution expenses	45,000
High Plains Food Bank	815 Ross St , Amarillo, TX 79102	Grant to assist food bank agencies with operating/fees	20,000
High Plains Food Bank	815 Ross St , Amarillo, TX 79102	Purchase needed products which aren't being donated	20,000
High Plains Food Bank	815 Ross St., Amarillo, TX 79102	Operating grant for Kids Cafe	12,000
High Plains Food Bank	815 Ross St , Amarillo, TX 79102	Agency relations workshop	3,000
Kids, Inc	2201 E. 27th, Amarillo, TX 79103	Scholarships for low-income children for sports programs	30,000
Martha's Home, Inc	1204 W 18th Ave , Amarillo, TX 79102	Unrestricted operating grant	45,000
Opportunity Plan Inc	504 24th St , Canyon, TX 79015	Scholarships for future teachers	42,685
Panhandle Community Services	P O Box 32150, Amarillo, TX 79120-2150	Weekend food snack packs for low-income school children	10,000
Plainview Serenity Center, Inc	P. O Box 278, Plainview, TX 79073-0278	Kitchen appliances and other for Transitional Treatment Center	40,000
Safe Place, Inc.	306 W. 7th Street, Dumas, TX 79029	Services to victims of domestic violence and sexual abuse	15,000
Seven Star Horse & Family Center	1919 Greg, Canyon, TX 79015	Summer equine-assisted therapy program	10,000
Spearhead Corporation dba The O'Loughlin Center	P O. Box 733, Spearman, TX 79081	Unrestricted operating grant	12,500
Special Olympics, Area 16	112 W 8th St , Suite 341, Amarillo, TX 79101	Unrestricted operating grant	15,000
St Matthews Episcopal Church	727 W Browning, Pampa, TX 79065	Boy Scouts Troop 413 camping equipment	5,000
St Stephen Methodist Church	4600 S Western, Amarillo, TX 79109	Support Non-Food Pantry operations	10,000
Texas Panhandle Heritage Foundation	P O Box 268, Canyon, TX 75015	Make seating at Pioneer Amphitheatre ADA compliant	10,000
YMCA of Moore County	1400 S Maddox, Dumas, TX 79029	Unrestricted operating grant	35,000
YMCA of Moore County	1400 S Maddox, Dumas, TX 79029	Drown-proof program for local school children	8,820

Total contributions for 2010

\$ 881,477

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	THE BRUMLEY FOUNDATION	75-2089705
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 9294	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AMARILLO, TX 79105	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**AULT & ASSOCIATES, CPA'S**

- The books are in the care of ► **ANB PLAZA II SUITE 600, AMARILLO, TEXAS - 79101**  
Telephone No. ► **(806)-376-1555** FAX No. ► **(806)-376-1554**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2010** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	14,360.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	14,360.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)