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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
Lola Wright Foundation
co Sandra ODonnell

A Employer identification number
74-6054717

Number and street (or P O box number if mail is not delivered to street address) Room/suite
612 Toledo Trail

B Telephone number (see page 10 of the instructions)
(512) 869-2574

City or town, state, and ZIP code
Georgetown, TX 78628

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 23,740,127

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	45,674			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	460,764	460,764		
	5a	Gross rents	717,768	717,768		
	b	Net rental income or (loss) 717,768				
	6a	Net gain or (loss) from sale of assets not on line 10	792,082			
	b	Gross sales price for all assets on line 6a 9,449,196				
	7	Capital gain net income (from Part IV, line 2)		792,082		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	735	735		
	12	**Total.** Add lines 1 through 11	2,017,023	1,971,349		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	16,500			16,500
	14	Other employee salaries and wages	39,840			39,840
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,600	3,800		3,800
	c	Other professional fees (attach schedule)	168,309	168,309		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	123,121	88,240		
	19	Depreciation (attach schedule) and depletion	0			
	20	Occupancy	4,620			4,620
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,412			3,412
	24	**Total operating and administrative expenses.** Add lines 13 through 23	363,402	260,349		68,172
	25	Contributions, gifts, grants paid	948,273			948,273
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,311,675	260,349		1,016,445
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	705,348			
	b	**Net investment income** (if negative, enter -0-)		1,711,000		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	1,070,160	576,046	576,046
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	10,592		
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	7,310		
10a	Investments—U S and state government obligations (attach schedule)	350,120		
b	Investments—corporate stock (attach schedule)	12,934,619	13,964,812	15,033,694
c	Investments—corporate bonds (attach schedule)	3,768,957	4,333,819	4,470,387
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	197	197	3,660,000
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	18,141,955	18,874,874	23,740,127
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)		27,571	
23	**Total liabilities** (add lines 17 through 22)		27,571	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	18,141,955	18,847,303	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	18,141,955	18,847,303	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	18,141,955	18,874,874	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,141,955
2	Enter amount from Part I, line 27a	2	705,348
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	18,847,303
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	18,847,303

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	792,082
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	792,082

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,010,622	20,100,912	0 05028
2008	1,193,634	22,145,482	0 05390
2007	1,308,634	26,198,090	0 04995
2006	1,099,578	24,309,216	0 04523
2005	918,020	21,585,509	0 04253

2	**Total** of line 1, column (d).	2	0 24189
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 04838
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	22,761,367
5	Multiply line 4 by line 3.	5	1,101,149
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	17,110
7	Add lines 5 and 6.	7	1,118,259
8	Enter qualifying distributions from Part XII, line 4.	8	1,016,445

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	34,220
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	34,220
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	34,220
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a — 7,310		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	7,310
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	661
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	27,571
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 0 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Sandra O Donnell Telephone no ▶(512) 869-2574

Located at ▶612 Toledo Trail Georgetown TX ZIP +4 ▶78628

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
RBC Wealth Mgmt - Riverbridge 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	45,685
RBC Wealth Mgmt & Other Inv Advisors 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	37,033
RBC Wealth Mgmt - Hester Capital 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	30,551
RBC Wealth Mgmt - Brandes 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	25,964
Wells Fargo PO Box 41629 Austin, TX 787049926	Investment Manager	29,076
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	18,552,061
b	Average of monthly cash balances		1b	895,926
c	Fair market value of all other assets (see page 24 of the instructions)		1c	3,660,000
d	**Total** (add lines 1a, b, and c)		1d	23,107,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	23,107,987
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	346,620
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	22,761,367
6	**Minimum investment return.** Enter 5% of line 5		6	1,138,068

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,138,068
2a	Tax on investment income for 2010 from Part VI, line 5	2a 34,220		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	34,220
3	Distributable amount before adjustments Subtract line 2c from line 1		3	1,103,848
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	1,103,848
6	Deduction from distributable amount (see page 25 of the instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	1,103,848

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,016,445
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,016,445
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,016,445

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,103,848
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			487,021	
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 1,016,445				
a Applied to 2009, but not more than line 2a			487,021	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				529,424
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				574,424
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Lola Wright Foundation
612 Toledo Trail
Georgetown, TX 78628
(512) 869-2574

b The form in which applications should be submitted and information and materials they should include

See attached grant application guidelines

c Any submission deadlines

See attached grant application guidelines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached grant application guidelines

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached listing Various Austin, TX 78701	N/A	(c)(3)	Various - see attached listing	948,273
Total . . . . ▶ **3a**				948,273
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	460,764	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			15	717,768	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	792,082	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Foreign tax refunds-other			14	735	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,971,349	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,971,349

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-05-12 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed	PTIN
Bob Dunagan		☑	

Firm's name ▶ Dunagan Jack LLP

Firm's EIN ▶

Firm's address ▶ 3724 Jefferson Street Suite 307 Austin, TX 78731

Phone no (512) 420-8997

Additional Data

Software ID: 10000105
Software Version: 2010v3.2
EIN: 74-6054717
Name: Lola Wright Foundation
co Sandra ODonnell

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	Publicly Traded - Hester Capital	P	2010-12-31	2010-12-31
B	Publicly Traded - Goldman Sachs	P	2010-12-31	2010-12-31
C	Publicly Traded - Fixed Income - other	P	2010-12-31	2010-12-31
D	Publicly Traded - Fixed Income - Bonds	P	2010-12-31	2010-12-31
E	Publicly Traded - Thornburg Inv Mgmt	P	2010-12-31	2010-12-31
F	Publicly Traded - Westwood Mgmt	P	2010-12-31	2010-12-31
G	Publicly Traded - Riverbridge	P	2010-12-31	2010-12-31
H	Publicly Traded - Brandes Inv Partners	P	2010-12-31	2010-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	592,890		437,458	155,432
B	536,571		457,811	78,760
C	350,000		350,120	-120
D	100,000		99,529	471
E	287,421		314,424	-27,003
F	792,295		751,724	40,571
G	6,266,954		5,652,969	613,985
H	523,065		593,079	-70,014

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				155,432
B				78,760
C				-120
D				471
E				-27,003
F				40,571
G				613,985
H				-70,014

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Anita Motloch 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,500		
Carole Keeton Strayhorn 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,500		
Adrian R Fowler 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,500		
James Meyers 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,000		
Ron Oliveira 612 Toledo Trail Georgetown, TX 78628	Secretary 1 00	2,500		
Paul Hilgers 612 Toledo Trail Georgetown, TX 78628	Vice President 1 00	2,000		
Wilford Flowers 612 Toledo Trail Georgetown, TX 78628	President 1 00	2,500		

TY 2010 Accounting Fees Schedule

Name: Lola Wrıght Foundatıon
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audıt and tax return	7,600	3,800	0	3,800

TY 2010 Contractor Compensation Explanation

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Contractor	Explanation
Wells Fargo	
RBC Wealth Mgmt & Other Inv Advisors	
RBC Wealth Mgmt - Riverbridge	
RBC Wealth Mgmt - Hester Capital	
RBC Wealth Mgmt - Brandes	

TY 2010 Investments Corporate Bonds Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
RBC - Fixed Income	4,333,819	4,470,387

TY 2010 Investments Corporate Stock Schedule

Name: Lola Wright Foundation
co Sandra ODonnell
EIN: 74-6054717
Software ID: 10000105
Software Version: 2010v3.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RBC - Hester Capital	3,086,191	3,492,819
RBC - Goldman Sachs	1,201,025	1,464,139
RBC - Thornburg Int'l.	1,289,718	1,571,064
RBC - Westwood	1,564,502	1,855,202
RBC - Riverbridge	3,630,227	3,930,898
RBC - Brandes Investment	3,193,149	2,719,572

TY 2010 Investments - Other Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Oil and Gas properties	AT COST	197	3,660,000

TY 2010 Other Expenses Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies, travel, other	3,412			3,412

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TY 2010 Other Income Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Foreign tax refunds-other	735	735	

TY 2010 Other Liabilities Schedule

Name: Lola Wright Foundation
co Sandra ODonnell
EIN: 74-6054717
Software ID: 10000105
Software Version: 2010v3.2

Description	Beginning of Year - Book Value	End of Year - Book Value
Excise tax payable		27,571

TY 2010 Other Professional Fees Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Mineral valuation	2,937	2,937	0	0
Investment advisor fees	165,372	165,372	0	0

TY 2010 Taxes Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Property taxes	37,982	37,982		
O&G production taxes	33,096	33,096		
Foreign taxes paid on investments	17,162	17,162		
Federal income/excise taxes	34,881			

Lola Wright Foundation

Post Office Box 1138
Georgetown, Texas 78627-1138

512/255-5353 (Austin) **512/869-2574 (Georgetown)**

Grant Application Guidelines

The Lola Wright Foundation limits its giving to 501(c) (3) non-profit organizations located in Texas and operating primarily within a 50-mile radius of Austin, Texas. It is the policy of the board of directors of the Foundation to make no grants to individuals or to organizations for the purpose of providing funds for day-to-day operating costs or expenses. Also, an organization receiving a grant from the Foundation may not apply for another grant for at least twelve (12) months.

The Lola Wright Foundation Board meets twice a year, usually in May and November, to consider grant requests. Completed grant requests must be received no later than **February 28th** (for May meeting) or **August 31st** (for November meeting). An item postmarked February 28th or August 31st, but received by us at a later date, **does not** constitute delivery to us by the deadline date. If the due date falls on a Saturday, Sunday or Holiday, then the **deadline date** shall be **the last working day prior to the due date**. **Late applications will not be reviewed or retained.**

Proposals may be mailed or delivered. No proposals will be accepted by e-mail or fax. If you find that by using U.S. Mail or other carriers, you cannot have your grant application in our hands by the deadline date of February 28th or August 31st, **you may hand-deliver** the application between the hours of 8:30 a.m. and 6:00 p.m., on any Monday through Friday (exclusive of holidays), **prior to the due date**. (See the Proposal Guidelines for delivery directions.)

To facilitate the grant application review process, the **Proposal Guidelines** must be followed, and a **Proposal Fact Sheet** must be completed by all applicants requesting funds from the Lola Wright Foundation. Items in the **Proposal Guidelines** and **Proposal Fact Sheet** must be included in each application as listed. **Proposals submitted without the requested information will not be considered.**

Please note: under **item N** of the **Proposal Guidelines**, only **one copy** of the materials requested should be provided.

PLEASE MAIL THE COMPLETED PROPOSAL TO:

Lola Wright Foundation
612 Toledo Trail
Georgetown, Texas 78628-1756

Questions about proposals and grants will be answered Monday through Friday at **512/255-5353** (from Austin) or **512/869-2574** (Georgetown).

7/21/09

Lola Wright Foundation

PROPOSAL GUIDELINES

The information listed below should be provided in the order presented and **should not exceed six (6) pages**. Each applicant should submit **nine (9) copies** (1 original and 8 copies) of the following:

A. **Cover letter:** (one page maximum, not counted in the 6-page limit)

B. **Table of Contents**: (one-page maximum, not counted in the 6-page limit)

C. **Proposal Fact Sheet:** (two-page maximum, not counted in the 6-page limit)

NOTE: Items **D through L must not exceed six (6) pages**. Please number each page.

D. **Project Name:** The name of the project.

E. **Project Director:** Please provide all relevant contact information.

F. **Project Description:** Describe the project, including a summary of the critical issues or opportunities it will address, its benefits to the community, and the changes or results the project will attain.

G. **Project Cost:** State the total cost of the project, the specific dollar amount requested from the Foundation, and the date payment is needed. **As an attachment under item M**, list all entities asked to give financial support to the proposed project. Please include their responses to date and dollar amounts committed. Also, include plans to support the project after the grant period.

If your request includes funds for construction of a new building, or improvements, renovation or repairs to an existing structure, please indicate whether you own the land and improvements or lease them. If the property is leased, please attach one copy of your current lease **under item N**.

H. **Project Timeline:** Include the beginning date, ending date, and key events. Please specify the timeframe when the funding requested from the Foundation would be spent.

I. **Key Staff and Volunteers:** List the names of key staff and volunteers involved with the project. Include brief background information and salaries of paid staff of the project.

J. **Project Budget:** Please include income and expenses. Specifically itemize the project budget showing how the funds requested from the Foundation will be used and identifying sources of revenue for other project expenses.

Bids for purchase of equipment and vehicles:
Provide at least **2 bids** for the purchase of equipment or vehicles. Consolidate supporting bid information onto one page and attach as an appendix to this proposal **under item M**, if applicable.

K. Evaluation: Please include objective criteria to be used to determine project effectiveness or success. How will you know if the criteria are met?

L. Board Support: What percentage of the agency's board provided financial support to the organization in the most recent fiscal year? What was the total amount of financial support received from board members? Please indicate the year for which this information is provided.

M. Appendix: Only the items listed below may be attached in the appendix

Bids for the purchase of equipment or vehicles, if applicable (one page only)
List of Trustees or Directors and Corporate Officers: Please include board of director titles, profession, ethnicity, and gender.
All requests for funding to support project: List all entities asked to give financial support to the proposed project. Please include their responses to date and dollar amounts committed (see item G).

N. Additional Materials Required: (Provide only **one copy of each item**)

1. **Most recent copy of 501(c) (3) Tax-determination letter**
2. **Current audited financial report** (If you cannot furnish an audited statement then you must furnish a financial report signed by an officer of your organization certifying and attesting that the statement is a full and complete statement of your financial condition.
3. **Most recent IRS Informational Return Form 990**, if applicable
   If your organization does not have both of the above stated financial documents, submit the document you have and also submit a Balance Sheet along with an Income Statement for the most recently completed fiscal year.
4. **Accreditation certificate**, if applicable
5. **Copy of current lease**, if applicable (see item G)

MAKE CERTAIN THAT:

1. You have enclosed all information requested;
2. Your operating budget covers a full fiscal year;
3. You have broken down salaries and other benefits paid to your key staff;
4. You have prepared 1 original and 8 copies of the grant request;
5. You have not enclosed bulky materials, magazines, brochures, letters of recommendation, or any materials not requested in the **Proposal Guidelines**.

Directions for hand delivery:

Take IH-35 North to Georgetown and get off at Exit 264. Turn left back over the expressway, heading west, go about four (4) blocks to a 4-way stop sign and turn right onto Airport Road. Proceed just beyond the airport (on your left) and turn left onto Vortac. Go about three (3) blocks, where you will be forced to turn left. Continue on that street for about Three (3) blocks, always bending left, never right, until you reach 612 Toledo Trail (on your left). The address is on the mailbox.

Please place proposal in the box provided. Please do not knock on door or ring bell to confirm receipt of the proposal. You may call during business hours to confirm receipt of your proposal.

7/21/09

PROPOSAL FACT SHEET

The **Proposal Fact Sheet** must accompany all proposals submitted to the Lola Wright Foundation. The board reviews proposals twice yearly; therefore, it is important that proposal submission deadlines are carefully observed. The Proposal Fact Sheet **should not exceed two pages.**

PROPOSAL FACT SHEET

Date:

1. Name of Agency

   Address

   Mailing address (if different)

   Project address (if different)

   Phone number; FAX number

   E-mail address

   Website address

   Executive Director: All relevant contact information

2. Brief History and Mission of the Agency
3. Date of Incorporation
4. Agency Services Provided
5. Agency staff -- Please list by position, with qualifications, salary, and benefits of all key paid staff. Also, give the total number of staff employed by the agency.
6. Population Served -- Please include current population served, number served per year, socioeconomic status, ethnicity, gender, age and special needs, if any.
7. Geographical Region Served
8. Total Agency Operating Budget for the Current Fiscal Year -- including all sources of income, plus a list of major contributors of $5,000 or more, by name and amount.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS

For the year ended December 31, 2010

Recipient	Date Paid	Purpose	Amount
American Red Cross Centex Chapter	11/23/2010	Disaster response efforts	$ 10,000
American Youthworks	11/23/2010	Security equipment	10,000
Angel Heart Children's Shelter	5/17/2010	Minivan	15,700
Any Baby Can, Inc.	5/17/2010	Technology equipment	20,000
Assistance league of Georgetown Area	11/23/2010	Operation school bell	10,000
Austin Area Interreligious Ministries	11/23/2010	Equipment and laptops	5,000
Austin Child Guidance Center	5/17/2010	Technology upgrade	10,350
Austin Community Foundation for the Capitol Area dba Barbara Jordan 2010	11/23/2010	Unrestricted	10,000
Austin Groups for the Elderly	11/23/2010	Carpet	10,000
Austin Museum of Art, Inc.	11/23/2010	Safety handrail and unrestricted	5,000
Austin Police - Operation Blue Santa	11/23/2010	Non-perishable food	7,000
Austin Summer Musical for Children	5/17/2010	To defray various costs	5,000
Bastrop County Emergency Food Pantry, Inc.	11/23/2010	Storage equipment	9,000
Bastrop County Women's Shelter dba Family Crisis Center	5/17/2010	To support crisis intervention services	5,000
Bookspring	11/23/2010	Books	10,000
Boy Scouts of America dba Capitol Area Council	5/17/2010	Training center	25,000
Boys and Girls Club of Austin and Travis County	5/17/2010	Air conditioners	16,768
Boys and Girls Club of the Highland Lakes, Inc.	11/23/2010	Equipment replacement	7,500
Camp Fire USA Balcones Council	5/17/2010	Literary skills program	7,500
Candlelight Ranch Foundation	11/23/2010	Ropes challenge course	8,000
Capital Area Food Bank of Texas, Inc.	11/23/2010	Raymond and Vivial Todd award	10,000
Capital Area Food Bank of Texas, Inc.	11/23/2010	Unrestricted	12,137
Casa Mariaella	5/17/2010	Air conditioner and material	6,223
Center for Child Protection dba Travis County Children's Advocacy Center, Inc.	11/23/2010	Telemedicine Equipment	16,667
Center Stage Texas	11/23/2010	Synthesizer & dimmer packs	4,000
Community Partnership for the dba Green Doors	11/23/2010	Facilities upgrade	16,079
Court Appointed Special Advocate of Travis County	11/23/2010	Website rdesign & computer server upgrade	5,000

See accompanying independent auditors' report.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS - CONTINUED

For the year ended December 31, 2010

	Date Paid	Purpose	Amount
Dispute Resolutions Center	11/23/2010	Software upgrade & three computers	10,050
Easter Seals - Central Texas, Inc.	11/23/2010	Hydraulic swim lift	4,740
El Buen Pastor Early Childhood Development Center	5/17/2010	Tuition scholarships	30,000
El Buen Samaritano Episcopal Mission	11/23/2010	Clinic building project	25,000
Extend-a-Care, Inc.	5/17/2010	Summer camp for low-income children	24,650
Faith in Action	5/17/2010	Copier	2,500
For the Love of Christi, Inc.	11/23/2010	Furnishings	10,000
Foundation for the Homeless, Inc.	11/23/2010	Communications and background screening	12,500
Front Steps, Inc.	11/23/2010	Unrestricted with the exception of tech support	10,000
Genaustin	11/23/2010	Computer servers, desks, storage units, dividers	6,680
Georgetown Community Resource Center	11/23/2010	High quality color copier	9,000
Goodwill Industries of Central Texas	5/17/2010	Computers and software for Rosewood	5,365
Hays Caldwell Women's Center	5/17/2010	Capital Improvement Project	15,000
Helping Hand Home for Children	5/17/2010	Phone system	10,000
Hospice Austin	11/23/2010	Sleep sofa	15,000
Mary Lee Foundation	5/17/2010	Renovation of 1327 Lamar	15,000
Meals on Wheels & More Inc.	5/17/2010	Two copiers	10,000
Mental Health Mental Retardation Center Austin - Travis County	11/23/2010	Community voicemail	10,000
Mothers Milk Bank at Austin	11/23/2010	Milk Money	15,000
North Austin Youth Association	5/17/2010	Equipment	10,000
Palmer Drug Abuse Program of Austin	5/17/2010	Computer equipment	4,298
Peoples Community Clinic	11/23/2010	HRE optimization project	16,521
Planned Parenthood of the Texas Capital Region, Inc.	11/23/2010	Unrestricted	11,000
Project Normalization dba Open Door Preschool	5/17/2010	Playground	5,000
Project Transitions	5/17/2010	Equipment	8,421
Public Access Community Television dba Channel Austin	5/17/2010	Equipment for youth studio on wheels	15,000
Recording for the Blind & Dyslexic, Inc.	5/17/2010	Access audiobooks	10,000

See accompanying independent auditors' report.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS - CONTINUED

For the year ended December 31, 2010

Recipient	Date Paid	Purpose	Amount
ROCK Ride on Center for Kids	5/17/2010	Fencing installation and equipment	5,000
Ronald McDonald House Charities of Austin	5/17/2010	Family room program	10,000
Seton Healthcare dba Children's Medical Center Foundation	11/23/2010	Cardiology	20,520
Seton Healthcare dba Seton Medical Center Williamson	5/17/2010	Advanced life support simulator	10,450
Seton Healthcare dba University Medical Center Brackenridge	5/17/2010	Digital unit or simulation equipment	50,000
Southwest Austin Caregivers dba Faith in Action Caregivers - Southwest Austin	11/23/2010	Computers	2,000
Sustainable Food Center, Inc.	5/17/2010	Computer server	7,000
Texas Bar Foundation	5/17/2010	Coleman Gay memorial Endowment Fund	10,000
Texas Bar Foundation	7/23/2010	Coleman Gay memorial Endowment Fund	50,000
Texas Bar Foundation	11/23/2010	Coleman Gay memorial Endowment Fund	50,000
Texas Rio Grande Legal Aid, Inc.	11/23/2010	Tech & Server	12,439
The Care Communities	5/17/2010	Phone system	6,270
Travis County Domestic Violence and Sexual Assault Survival Cntr dba SafePlace	11/23/2010	Unrestricted	15,000
United Way Capital Area	5/17/2010	Annual "Fair Share" pledge	10,000
United Way Capital Area	11/23/2010	Server System	7,500
Volunteer Legal Services of Central Texas	5/17/2010	Technology equipment	15,000
Wesleyan Homes, Inc.	5/17/2010	Maintenance of LWF Garden	1,500
Willamson Crisis Center dba Hope Alliance	11/23/2010	Copy machine and maintenance agreement, IT network	8,090
Workers Defense Project, Inc.	11/23/2010	Air conditioning unit and computers	6,525
Youth and Family Alliance dba LIFEWORKS	5/17/2010	Counseling wing, furniture & audio/visual equipment	25,000
YouthLaunch, Inc.	11/23/2010	Spader and other tools	10,330
Zilker Theatre Production	11/23/2010	Unrestricted	18,000
Total of grants approved and paid			$ 948,273