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### Form **990-PF**

#### **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

OMB No 1545-0052 2010

For cale	ndar year 2010, or tax year beg	inning			, and e	nding		
G Check		al return		Initial return of a for		harity	Final return	1
		ended return		Address chang	je		Name change	
Name o	f foundation						A Employer identification	number
	THE BARNETT	FAMILY FO	נחאדו	ATION, INC	٦		73-6295453	1
Number a	and street (or P O box number if mail			111011, 1110	- ·	Room/suite	B Telephone number	
	6742 SOUTH E	VANSTON	,					6317
City or t	town, state, and ZIP code	***************************************					C If exemption application is p	
' '		4136					D 1. Foreign organization	s, check here
H Check		Section 501(c)(3) ex	empt pr	ivate foundation			Foreign organizations me check here and attach or	peting the 85% test,
☐ Se	ection 4947(a)(1) nonexempt ch	arıtable trust	Other ta	xable private founda	tion		E If private foundation sta	
I Fair m	arket value of all assets at end of	f year   <b>J</b> A <u>ccou</u> nti	ng meth	od: X Cash	Accr	ual	under section 507(b)(1	
(from	Part II, col (c), line 16)	Ot	her (spe	ecify)			F If the foundation is in a	60-month termination
<b>\$</b>		85 . (Part I, colu	mn (d) .	must be on cash b	asis.)		under section 507(b)(1	)(B), check here
Part I	Analysis of Revenue and Exp (The total of amounts in columns (b necessarily equal the amounts in co	o), (c), and (d) may not	(a exp	) Revenue and enses per books	( <b>b</b> ) Net in	vestment ome	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc	c., received					N/A	
2	Check X if the foundation is not	required to attach Sch. B						
3	Interest on savings and temporary cash investments			85,837.		<u>5,827.</u>		STATEMENT 2
4	Dividends and interest from se	curities		369,699.	36	9,699.		STATEMENT 3
5a	Gross rents							
<u></u> =⇒   t	Net rental income or (loss)			000 100				
<b>⊱∦</b> I.	Net gain or (loss) from sale of assets Gross sales price for all		ļ	203,492.				STATEMENT 1
_ اوگر م	assets on line 6a	267,317.			1 -	4 004	-	
ον <b>δ</b>   7	, ,	/, line 2)			12	<u>4,984.</u>		
8	Net short-term capital gain							
	Income modifications Gross sales less retyrns							
	and allowances	<del>CEIVED -</del>	<del>                                     </del>					
	Less Cost of goods sold	<del></del>	O					
<b>夏   11</b>		V 17 2011	<u> </u>	30,522.	2	3,055.		STATEMENT 4
<b>12</b>	Total. Add lines # through 11	v r v CJII	Ś	689,550.		3,565.		
11 12 13 13		trustees etc	i i	0.		0.		0.
14	Compensation of officers, directors, Other employee salaries and w							
15	Pension plans, employee bene							
seu ses	Legal fees							
- 등 6	Accounting fees	STMT 5		11,055.		5,527.		5,528.
	Other professional fees	STMT 6		70,606.	7	0,606.		0.
<u>§</u> 17	Interest			29.		29.		0.
<u>ائز</u> 18	Taxes	STMT 7		5,060.		555.		0.
을 19	Depreciation and depletion							
E 20	Occupancy							<u> </u>
Ž 21	Travel, conferences, and meeti Printing and publications	nys	ļ — —		_			-
E 23	Other expenses	STMT 8	<u> </u>	79,713.	7	7,141.		0.
Operating and Administrative 5 2 2 3 2 4 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Total operating and administr		<u> </u>	,,,,,,,		,,141.		1
9 27	expenses. Add lines 13 throug		ŀ	166,463.	15	3,858.		5,528.
Ö 25	Contributions, gifts, grants pair			400,615.		<del>-,</del>		400,615.
26						_		
	Add lines 24 and 25	·		567,078.	15	3,858.		406,143.
27								
a	1 Excess of revenue over expenses an	nd disbursements		122,472.				
t	Net investment income (if nega	itive, enter -0-)			47	9,707.		
c	Adjusted net income (if negative	e, enter -0-)					N/A	

For	m 99	0-PF (2010) THE BARNETT FAMILY FOUND			5295453 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
<u>-</u>	T-	Column Should be for the of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	I	Cash - non-interest-bearing	200 100	110 050	110 052
	I	Savings and temporary cash investments	222,198.	118,253.	118,253.
	3	Accounts receivable	E 204		
	١.	Less: allowance for doubtful accounts	5,384.		
	4	Pledges receivable ►  Less: allowance for doubtful accounts ►			
	5	Grants receivable			· · · · · · · · · · · · · · · · · · ·
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	7	Other notes and loans receivable			
	ļ .	Less; allowance for doubtful accounts			
s	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	22,601.	18,096.	18,096.
As	10a	Investments - U.S. and state government obligations STMT 9	275,321.		526,302.
		Investments - corporate stock STMT 10	4,022,458.	4,047,207.	4,466,043.
	ı	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	2,917,935.	2,875,706.	<u>2,757,430.</u>
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ► STATEMENT 12)	656.	1,461.	1,461.
			- 466		5 005 F0F
_		Total assets (to be completed by all filers)	7,466,553.	7,589,025.	7,887,585.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable			
	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	20	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
auc	25	Temporarily restricted			
Ba	26	Permanently restricted			
pur		Foundations that do not follow SFAS 117, check here			
Ĩ		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	7,466,553.	7,589,025.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Š	30	Total net assets or fund balances	7,466,553.	7,589,025.	
			5 466 550	5 500 00F	
	131	Total liabilities and net assets/fund balances	7,466,553.	7,589,025.	
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		
-	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	90		
'		st agree with end-of-year figure reported on prior year's return)	00	1	7,466,553.
2	-	r amount from Part I, line 27a		2	122,472.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	7,589,025.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	7,589,025.
			<del></del> -	· — —	Form <b>990-PF</b> (2010)

7.			ain or (loss) (f) minus (g	)
7.				)
7.				)
7.				)
7.				)
7.				i)
7.				
7.		<del></del>		
7.				
7.				
<u> </u>				154,984
		Coine (C	ol (b) goin o	
- 1			ol. (h) gain m iot less than :	
		Losses (	(from col. (h)	))
	<del>.</del>			· · · · · · · · · · · · · · · · · · ·
+				
-	<del></del> -			
+	<del></del>	_		
				154,984
$\overline{}$	<del></del>			134,304
<b>}</b>	2			154,984
	ł			
			37/3	
<u> </u>	3		N/A	
od?				Yes X No
s.		<u>,</u>		
	<del></del>		Distribu (col. (b) divid	(d) ition ratio ded by col. (c))
		•		.06123
				.05621
				.04509
				.04524
<u>9,</u>	<u>416,319</u>	•—		.04293
		2		.25073
of year	rs			
		3		.05014
		4	7	7,613.075
		4	7	7,613,075
		5	7	
			<u></u>	381,773
		5		381,773
		5	7	381,773 4,797
		5		381,773 4,797
		5		381,773 4,797 386,570 406,143
а 1%	tax rate.	6 7		381,773 4,797 386,570
0 - 1	(c) charit	(c) charitable-use assets 7,407,011 9,538,776 1,015,659 0,216,974 9,416,319	(c) charitable-use assets (7,407,011.9,538,776.1,015,659.10,216,974.9,416,319.	N/A   N/A

THE BARNETT FAMILY FOUNDATION, INC.

Form 990-PF (2010)

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	m 990-PF (2010) THE BARNETT FAMILY FOUNDATION, INC.	/-\		62954			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940	(e), or 4	948 -	- see in	stru	ctior	15)
1a	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	)		1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			1			
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	•	_1_			<u>1,7</u>	<u>97.</u>
	of Part I, line 27b			ĺ			
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	J		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3			1,7	97.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5			5			1,7	97.
6							
а		,988.					
	b Exempt foreign organizations - tax withheld at source 6b						
	c Tax paid with application for extension of time to file (Form 8868)		·	1			
	d Backup withholding erroneously withheld  6d						
	Total credits and payments. Add lines 6a through 6d		7	İ	1	5 9	88.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8	<del>                                     </del>		<u>, , , , , , , , , , , , , , , , , , , </u>	<del></del>
			9				
			10		1	1 1	91.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2011 estimated tax   11,191. Refu	ndod -	11			<u> </u>	0.
	Enter the amount of line 10 to be: Credited to 2011 estimated tax ► 11,191 • Refu art VII-A Statements Regarding Activities	illueu -	11	L			<u> </u>
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate o	rintoniono			I	Ves	No
18		i ilitervene	111	- F	1a		X
	any political campaign?	finition\2		ŀ	1b		X
D	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for de			H	10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	publishe	a or				
	distributed by the foundation in connection with the activities						•
	c Did the foundation file Form 1120-POL for this year?			ŀ	1c		X
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.					
е	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on found	ation		-			ĺ
	managers. ► \$0.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			-	2		X
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of income	poration, o	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			Ļ	3		X
<b>4</b> a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			-	4a	X	<u> </u>
b	b If "Yes," has it filed a tax return on Form 990-T for this year?			ļ.	4b_	<u>X</u>	<del> </del>
5	, , , , , , , , , , , , , , , , , , , ,				5		X
	If "Yes," attach the statement required by General Instruction T.			ļ			
6							
	By language in the governing instrument, or						
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict will</li> </ul>	th the state	law				
	remain in the governing instrument?			- 1	6	<u>X</u>	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			ļ	7	X	<u> </u>
	If "Yes," complete Part II, col. (c), and Part XV.						
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions)						
	OK						1
b	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designation)	ate)					
	of each state as required by General Instruction G? If "No," attach explanation			Į	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)	(5) for cale	ndar				_
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV			ļ	9		X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addre	esses			10		X
				Forn	990	-PF	(2010)

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Pa	art VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► HOGANTAYLOR, LLP  Telephone no. ► 918			
	Located at ► 2200 S UTICA PL, STE 400, TULSA, OK ZIP+4	<u> 74114</u>	<u>-70</u>	00
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	lo		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	.		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	10		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	10		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X I	.		
	· · · · · · · · · · · · · · · · · · ·	10		
D	olf any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/1			
		A.   1b		
_	Organizations relying on a current notice regarding disaster assistance check here	_   _		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1.		X
0	before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		<u> </u>
2				
	defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ļ
a	before 2010?  Light the end of tax year 2010, the the foundation have any undistributed income (inter out act xin) for tax year(s) deginning  Light the end of tax year 2010, the the foundation have any undistributed income (inter out act xin) for tax year(s) deginning  Light the end of tax year 2010, the the foundation have any undistributed income (inter out act xin) for tax year(s) deginning  Light the end of tax year 2010, the the foundation have any undistributed income (inter out act xin) for tax year(s) deginning  Light the end of tax year 2010, the the foundation have any undistributed income (inter out act xin) for tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year 2010, the tax year(s) deginning  Light the end of tax year(s) deginned the tax year(s) deginned the tax year(s) deginning  Light the end of tax year(s) deginned the tax ye	Mo		İ
	If The That the years	"		
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	A.   2b		
c	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
·				
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	No		
Ь	of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			İ
	Form 4720, to determine if the foundation had excess business holdings in 2010)  N/	A 3b	<u>L</u>	<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeonardy before the first day of the tay year beginning in 20102	₫h.	l	Y

Form 990-PF (2010) THE BARNETT FAMILY FOUND			<u>73-62954</u>	53	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year did the foundation pay or incur any amount to:				1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	L Ye	s X No	Ì	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire				
any voter registration drive?			s X No		i
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			ŀ	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for			
the prevention of cruelty to children or animals?		☐ Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the exceptions described i	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		L	5b	X
Organizations relying on a current notice regarding disaster assistance check h	ere		▶∟_		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			
expenditure responsibility for the grant?	N	I/A 🗀 Ye	s No		
If "Yes," attach the statement required by Regulations section 53.4945	5-5 <i>(d)</i>		-	İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j					
a personal benefit contract?		Ye	s X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No	.  _	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Information About Officers, Directors, Trusto		ınagers, Highly	/		
- Faid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	1 /0	\ Evnanca
(a) Name and address	<b>(b)</b> Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	acc al	Expense ount, other lowances
HOWARD G. BARNETT, JR	TRUSTEE				
6742 S EVANSTON					
TULSA, OK 74136	1.00	0.	0.	3	<u>,165.</u>
BILLIE BARNETT	TRUSTEE				
6742 S EVANSTON					
TULSA, OK 74136	1.00	0.	0.	3	<u>,165.</u>
				ļ	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		<u></u>	
	(b) Title, and average		(d) Contributions to	(e	) Expense ount, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	acc	ount, other lowances
NONE	devoted to position		compensation	<u> </u>	
NONE				}	
				1	
			1		
				+	
Total number of other employees paid over \$50,000					0

orm 990-PF (2010) THE BARNETT FAMILY FOUNDATION, INC. 73	3-6295453 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
JBS FINANCIAL SERVICES INC.	
1000 MAIN STREET, 26TH FLOOR, HOUSTON, TX 7002 BROKERAGE SERVI	CES 70,606.
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
N/A	
	_
	_
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
N/A	
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All other program-related investments. See instructions.	
Total Add lines 1 through 3	0

Pa	nrt X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	7,563,292.
	Average of monthly cash balances	1b	146,120.
	Fair market value of all other assets	1c	19,598.
d	Total (add lines 1a, b, and c)	1d	7,729,010.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,729,010.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	115,935.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,613,075.
6	Minimum investment return. Enter 5% of line 5	6	380,654.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	380,654.
2a			
b	Tax on investment income for 2010 from Part VI, line 5  Income tax for 2010. (This does not include the tax from Part VI.)  2a 4,797.  3,374.		
C	Add lines 2a and 2b	2c	8,171.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	372,483.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	372,483.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	372,483.
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	406,143.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	406,143.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	4,797.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	401,346.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (	qualifies	for the section

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2010 from Part XI, Inte 7  2. Undertextued income, if any, as of the end of 2010 a Enter amount for 2009 only b Total for proxy syars: 2.0.08  3. Excess distributions carryover, if any, to 2010: 3. From 2005  5. From 2006  6. From 2007  4. From 2008  6. From 2007  4. From 2008  7. From 2009  1. Total of lines 3 a through e  0. 4  0. 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 406.143.  4. Applied to undistribution for 2010 from Part XII, line 4: ▶ \$ 406.143.  4. Applied to undistribution of prior years (Election required - see instructions) *  7. Freated as distributions out of cropus (Election required - see instructions) *  8. Freated as distributions out of cropus (Election required - see instructions) *  9. Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied to undistribution out of cropus (Election required - see instructions) *  9. Capta Applied in Election out of cropus (Election required - see instructions) *  9. Capta Applied in Election out of cropus (Election required - see instructions) *  9. Capta Applied in Election out of cropus (Election required - see instructions) *  1. Undistributed income for 20		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
IneT   372,483.	Distributable amount for 2010 from Part XI.	<u></u>	· · · · · · · · · · · · · · · · · · ·		
2. Unsettrouged motions, of any, as of the error of 2010 365,834.  365,834.	· 1				372,483.
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3 Excess distributions carryover, if any, to 2010:  8 From 2006  6 From 2007  6 From 2009  8 From 2009  9 From 2009  1 Total of lines 3a through e  1 Total of lines 3a through e  1 Total of lines 3a through e  2 Applied to 2009, but not more than line 2a  2 Applied to 2009, but not more than line 2a  3 Applied to 2009, but not more than line 2a  4 Applied to 2009, but not more than line 2a  5 Applied to 2009, but not more than line 2a  6 Applied to 2010 distributions out of corpus  (Election requiredsee instructions) *  6 Treated as distributions out of corpus  6 Remaining amount distributed out of corpus  7 Excess distributions carryover spaces to 2010  9 Corpus add sizes at 4, across 4e Sastract line 5  8 Prior years' undistributed income. Subtract line 4 from line 20  6 Enter the actual of each coloring of the saste and lindicated below:  9 Corpus add sizes at 4, across 4e Sastract line 5  9 Prior years' undistributed income. Subtract line 4 from line 20  6 Enter the actual of each coloring than 10 to 5 of declinency has been previously assessed  9 Code of the section 4942(2) bax has been previously assessed  1 Undistributed income for 2010. Subtract line 4 from line 6b. Taxable amountsee instructions  9 Code of the section 4942(2) bax has been previously assessed  1 Undistributed income for 2010. Subtract line 4 from line 6b. Traxable amountsee instructions  1 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amountsee instructions  1 Undistributed income for 2010. Subtract line 4 from line 8c. Traxable amount reset be distributed as distributions carryover tron 2005  1 Amounts Tested as distributions carryover tron 2005  1 And Applied on line 5 or line 7  2 Excess from 2006  2 Excess from 2007  2 Excess from 2007  2 Excess from 2007  2 Excess from 2007  2 Excess from 2007  2 Excess from 2007  2 Excess from 2007  3 Excess from 2007	· · · · · · · · · · · · · · · · · · ·				
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b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2009 e Excess from 2009 e Excess from 2010	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
Inine 4b from line 2b   C   Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed   O   C					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sused, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 338,488.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 0.  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 0.  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9:  a Excess from 2006 b Excess from 2006 d Excess from 2007 c Excess from 2009 e Excess from 2010			0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	F				
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amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 e Excess from 2010		· · · · · · · · · · · · · · · · · · ·			
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010			0.		
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010					
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010		j		0.	
be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	f Undistributed income for 2010. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	be distributed in 2011				338,488.
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2010	7 Amounts treated as distributions out of			- "	
8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	8 Excess distributions carryover from 2005				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9:  a Excess from 2006  b Excess from 2007  c Excess from 2008  d Excess from 2009  e Excess from 2010	9 Excess distributions carryover to 2011				
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2007 c Excess from 2008 d Excess from 2009 e Excess from 2010	10 Analysis of line 9:				
c Excess from 2008 d Excess from 2009 e Excess from 2010	a Excess from 2006				
d Excess from 2009 e Excess from 2010	b Excess from 2007				
e Excess from 2010	c Excess from 2008			1	
	d Excess from 2009				
	e Excess from 2010				

Form 990-PF (2010) THE BAR	NETT FAMILY	FOUNDATION	, INC.		95453 Page 10
Part XIV Private Operating F			A, question 9)	N/A	<del> </del>
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2010, enter the date of t	he ruling	<b>▶</b>		
b Check box to indicate whether the found	dation is a private operatir	g foundation described i		4942(j)(3) or 49	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII,</li> </ul>					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of				}	
exempt activities					
<ul> <li>Qualifying distributions made directly</li> </ul>					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets (2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed		,			
c "Support" alternative test - enter:				<del></del>	
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				1	
Part XV Supplementary Info			if the foundation	had \$5,000 or me	ore in assets
at any time during t	the year-see the i	nstructions.)			
1 Information Regarding Foundation a List any managers of the foundation wh year (but only if they have contributed in NONE	o have contributed more		ributions received by the	e foundation before the clo	se of any tax
b List any managers of the foundation who other entity) of which the foundation ha			or an equally large porti	on of the ownership of a p	artnership or
NONE					
2 Information Regarding Contribut Check here ▶ ☐ If the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable (	organizations and does		
			<u>-</u>	omplete items 2a, 0, 6, dill	
a The name, address, and telephone num HOWARD G. BARNETT, J 6742 S. EVANSTON, TU	R.		audiessed.		
b The form in which applications should to ANY FORM IS ACCEPTAB		tion and materials they sh	nould include:		
c Any submission deadlines: NONE	···-				
d Any restrictions or limitations on awards NONE	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or	other factors:	

Part XV Supplementary Information				· · · · · · · · · · · · · · · · · · ·
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del> </del>
a Paid during the year SEE ATTACHED STATEMENT				400,615.
Total	<del></del>	<del></del>	<u>▶ 3a</u>	400,615.
b Approved for future payment				
NONE				
110112				:
				:
		i		
Total	<u> </u>	<u> </u>	<u> </u>	0.

THE BARNETT FAMILY FOUNDATION, INC.

Form 990-PF (2010)

73-6295453 Page 11

### Part XVI-A . Analysis of Income-Producing Activities

Tatay and a majora uplace other and a district		siness income	Excluded b	y section 512, 513, or 514	163
1 Program service revenue:	(a) Business	(b) Amount	(C) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:  a	523000 523000	• •	14 14		
c d e Subtotal. Add columns (b), (d), and (e)	_	55,975.		633,575.	0
3 Total Add line 12, columns (b), (d), and (e)   See worksheet in line 13 instructions to verify calculations.)   Part XVI-B   Relationship of Activities   Line No.   Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in col	umn (e) of Part XVI-A		· · · · · · · · · · · · · · · · · · ·	

1	Did the or	ganization directly or indir	ectly engage in any o	of the followin	g with any other organization	n described in section	1 501(c) of		Yes	No
	the Code	(other than section 501(c)	(3) organizations) or	ın section 52	7, relating to political organi	zations?				
a	Transfers	from the reporting founda	ation to a noncharitat	ole exempt or	ganization of:					
	(1) Cash							1a(1)		<u> </u>
	(2) Other							1a(2)		X
b	Other tran									
	• •	of assets to a noncharital						1b(1)		<u>X</u>
	٠,	hases of assets from a nor	•	rganization				1b(2)		X
	/	al of facilities, equipment, (	or other assets					1b(3)		X
	` '	bursement arrangements						1b(4)		X
		s or loan guarantees						1b(5)		X
_		ormance of services or me						1b(6)		X
		of facilities, equipment, mai				ious about the four ma	rkat value of the goods, at	1c	oto.	
đ		-	•	-	dule. Column (b) should alw ed less than fair market value	-			ers,	
		s given by the reporting it i) the value of the goods, (			SU 1855 tilali iali illaiket valut	t in any transaction o	i Silatiliy attaliyetiletik, Sil	JW 111		
a)ı	ine no	(b) Amount involved			exempt organization	(d) Description of	transfers, transactions, and sh	arına arr	angeme	ents.
		(b) / intoline involved	(0) Harris or	N/A	oxompt organization	(G) Bescription of	transions, transactions, and sit	ang ar	a gome	11.3
				IV/A	<del></del>	<del> </del>	<del></del>	•		
-		<del></del>			<del></del>	<del></del>	<del></del> · ··- <del></del> , ·			
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			_			<del></del>				
					<u></u>					
									-	
2a	Is the fou	ndation directly or indirect	ly affiliated with, or r	elated to, one	or more tax-exempt organiz	ations described				
	ın section	501(c) of the Code (other	than section 501(c)	(3)) or in sect	ion 527?			] Yes	X	] No
b	_if "Yes," c	omplete the following sche								
		(a) Name of org	anization		(b) Type of organization	(c	Description of relationshi	p		
		N/A								
			<del></del>							
		or non-likes of source 1 deed	that I have see			otatamanta and to the te	ant of my knowledge and hadro			<u></u>
•				•	ng accompanying schedules and ased on all information of which p			, it is tru	ie, corre	ct,
H	ign   and i	VR.00.	1 R.	-4	-		1 +			
• • •		Signature of officer or tru	L Day	hss.	-   11/10/1		musice.			
		Signature of officer or tru		Droparer's a	Date	Titl	e heck If PTIN			
		Print/Type preparer's na	11116	Preparer's si	ynature •	71 / I	elf- employed			
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<u> </u>	Only	Firm's address > 22	00 8 1101	CA DI	, SUITE 400					
				CA PL. 4114-7			Phone no. (918)	71	5-2	333
		<u>TU.</u>	TOW /	#TT#-/	000		Phone no. (918)		<u>3-2</u>	<u>,,,,,</u>

RECIPIENT NAME AND ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHIP	2010 Amount
The Philbrook Museum of Art, Inc. P.O. Box 52510 Tulsa, OK 74152-0510	Public Charity	Promote and Support Organization's Exempt Purposes	None	33,868
Light Opera of Oklahoma 2210 S. Main St. Tulsa, OK 74114	Public Charity	Promote and Support Organization's Exempt Purposes	None	10,200
Girl Scouts of Magic Empire Council, Inc. 2432 East 51st St. Tulsa, OK 74105	Public Charity	Promote and Support Organization's Exempt Purposes	None	5,000
All Souls Unitarian Church 2952 S. Peoria Tulsa, OK 74114	Public Charity	Promote and Support Organization's Exempt Purposes	None	50,000
The Salvation Army P.O. Box 397 Oklahoma City, OK 73119-4410	Public Charity	Promote and Support Organization's Exempt Purposes	None	19,352
Family & Children's Service, Inc. 650 S. Peoria Tulsa, OK 74120	Public Charity	Promote and Support Organization's Exempt Purposes	None	10,000
Arts & Humanities Council of Tulsa, Inc 2210 S. Main Tulsa, OK 74114	Public Charity	Promote and Support Organization's Exempt Purposes	None	100,000
Tulsa Ballet Theatre, Inc. 4512 S. Peoria Tulsa, OK 74105	Public Charity	Promote and Support Organization's Exempt Purposes	None	33,400
Tulsa Community College Foundation, Inc. 6111 East Skelly Drive, Suite 600 Tulsa, OK 74135-6198	Public Charity	Promote and Support Organization's Exempt Purposes	None	30,296
Price Tower Arts Center, Inc. P.O. Box 2464 Bartlesville, OK 74005	Public Charity	Promote and Support Organization's Exempt Purposes	None	11,460
Tulsa Historical Society 2445 South Peoria Avenue Tulsa, OK 74114-1326	Public Charity	Promote and Support Organization's Exempt Purposes	None	1,800

RECIPIENT NAME AND ADDRESS The Retired and Senior Volunteer Program of Tulsa, Inc. 5756 E. 31st Street Tulsa, OK 74135	RECIPIENT STATUS Public Charity	PURPOSE OF GRANT Promote and Support Organization's Exempt Purposes	RECIPIENT RELATIONSHIP None	2010 Amount 1,500
Friends of the Fairgrounds Foundation, Inc P.O. Box 4735 Tulsa, OK 74159-0735	Public Charity	Promote and Support Organization's Exempt Purposes	None	750
Tulsa Library Trust 400 Civic Cneter Tulsa, OK 74103	Public Charity	Promote and Support Organization's Exempt Purposes	None	250
Tulsa Area United Way 1430 South Boulder P O. Box 1859 Tulsa, OK 74011-1859	Public Charity	Promote and Support Organization's Exempt Purposes	None	10,000
Mid-America Arts Allıance 2018 Baltimore Kansas Cıty, MO 64108	Public Charity	Promote and Support Organization's Exempt Purposes	None	8,250
The Oklahoma Academy 120 East Sheridan, Suite 200 Oklahoma City, OK 73104-2427	Public Charity	Promote and Support Organization's Exempt Purposes	None	3,000
March of Dimes Eastern Oklahoma Division 3105 East Skelly Drive, Suite 501 Tulsa, OK 74105	Public Charity	Promote and Support Organization's Exempt Purposes	None	3,000
Street School 1135 South Yale Avenue Tulsa, OK 74112	Public Charity	Promote and Support Organization's Exempt Purposes	None	500
Crosstown Learning Center 2501 East Archer Street Tulsa, OK 74110	Public Charity	Promote and Support Organization's Exempt Purposes	None	1,100
Tulsa Project Woman, Inc. Post Office Box 470764 Tulsa, OK 74147	Public Charity	Promote and Support Organization's Exempt Purposes	None	2,070
Ward-Wiseman Animal Haven 15628 North 129th East Avenue Collinsville, OK 74021	Public Charity	Promote and Support Organization's Exempt Purposes	None	500

RECIPIENT NAME AND ADDRESS  American Diabetes Association 6600 south Yale, Suite 1310 Tulsa, OK 74136	RECIPIENT STATUS Public Charity	PURPOSE OF GRANT Promote and Support Organization's Exempt Purposes	RECIPIENT RELATIONSHIP None	2010 Amount 500
Association of Fundraising Professionals Eastern Oklahoma Chapter P.O Box 2974 Tulsa, OK 74101	Public Charity	Promote and Support Organization's Exempt Purposes	None	270
Oklahoma State University Foundation 400 South Monroe P.O Box 1749 Stillwater, OK 74076	Public Charity	Promote and Support Organization's Exempt Purposes	None	51,000
Alzheimer's Association 6465 S. Yale Avenue, Suite 312 Tulsa, OK 74136	Public Charity	Promote and Support Organization's Exempt Purposes	None	1,500
Association of Small Foundations 1720 N. Street, NW Washington, DC 20036	Public Charity	Promote and Support Organization's Exempt Purposes	None	495
Child Abuse Network 2829 South Sheridan Tulsa, OK 74129	Public Charity	Promote and Support Organization's Exempt Purposes	None	500
The Foundation for Tulsa Schools 3027 South New Haven, Suite 600 Tulsa, OK 74114-6131	Public Charity	Promote and Support Organization's Exempt Purposes	None	1,500
Oklahoma Aquarium Foundation 300 Aquarium Drive Jenks, OK 74037	Public Charity	Promote and Support Organization's Exempt Purposes	None	2,500
Ronald McDonald House of Tulsa 6102 South Hudson Avenue Tulsa, OK 74136-2020	Public Charity	Promote and Support Organization's Exempt Purposes	None	1,050
Tulsa Global Alliance 800 South Tucker Drive Tulsa, OK 74104-3126	Public Charity	Promote and Support Organization's Exempt Purposes	None	370
Tulsa Metropolitan Ministry 221 South Nogales Tulsa, OK 74127-8736	Public Charity	Promote and Support Organization's Exempt Purposes	None	2,500

RECIPIENT NAME AND ADDRESS	<u>STATUS</u>	PURPOSE OF GRANT	<u>RELATIONSHIP</u>	<u>Amount</u>	
YWCA Tulsa	Public	Promote and Support	None	2,134	
1910 S. Lewis Avenue, Suite 200 Tulsa, OK 74104-5708	Charity	Organization's Exempt Purposes			
TOTAL			•	400,615	

RECIPIENT

RECIPIENT

2010

•	Capital Gaille and Lo	22C2 IOI TAX OII IIIVESUIIEIIL IIICOIIIE				
	(a) List and	describe the kind(s) of property solo	d, e.g., real estate,	(b) How acquired P - Purchase	(c) Date acquired	(d) Date sold
	<del></del>	rick warehouse; or common stock, 20		D - Donation	(mo., day, yr.)	(mo , day, yr.)
_			BS BROKERAGE ACCO			<del>-</del>
þ	PUBLICLY TRADE		<u>BS BROKERAGE ACCO</u>	DUN		
С	PASSTHROUGH FR	OM UBS EVENT FUN	D			
d	PASSTHROUGH FR	OM UBS M2 FUND				
е	PASSTHROUGH FR	OM UBS M2 FUND -	UBTI			
f	PASSTHROUGH FR	OM UBS EVENT FUN	D			
g	PASSTHROUGH FR	OM UBS REAL ESTA	TE OPPORTUNITY FU	JND		
h	PASSTHROUGH FR	OM UBS M2 FUND -	SECTION 1256			
1	PASSTHROUGH FR	OM UBS M2 FUND -	SECTION 1256			
1	PASSTHROUGH FR	OM UBS EVENT FUN	D - SECTION 1231			
k	PASSTHROUGH FR	OM UBS EVENT FUN	D - SECTION 1256			
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0						
Ť		(f) Depreciation allowed	(a) Cost or other basis	(h	Gain or (loss)	
	(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
 а	104,317.		104,262.		<del></del>	55.
u h	1,114,492.		947,287.			167,205.
r	1,114,402.		947,2071			15,893.
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<u> </u>	24 010		21 010		<del></del> -	<u>-3,215.</u>
n	31,212.		31,212.		• •	0.
<u>n</u>	1,759.		1,759.			0.
0			10/04/00			
	Complete only for assets snowin	ng gain in column (h) and owned by t			ses (from col. (h))	aal (84)
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (i)		of col. (h) gain over ot less than "-0-")	COL (K),
		as of 12/31/69	over col. (j), if any			
a	<del></del>			<del></del>		55.
b						<u>167,205.</u>
<u>c</u>				<u></u>		<u> 15,893.</u>
<u>d</u>						<u>-307.</u>
<u>e</u>					<del> </del>	0,
f				<del></del>		<u>-26,099.</u>
g						40.
h_						334.
1				·		500.
J						2,721.
k	- <u>-</u>		<u></u>	<u> </u>		-2,143.
i						-3,215.
n						0.
ņ						0.
0						
2	Capital gain net income or (net ca	apital loss) {   If gain, also enter   If (loss), enter "-0	In Part I, line / -" in Part I, line 7	2		154,984.
	,	ss) as defined in sections 1222(5) an	, I			
	lf gain, also enter in Part I, line 8,		G (U).	1		
	If (loss), enter "-0-" in Part I, line &		J	3	N/A	

0.

FORM 990	)-PF ' (	GAIN OR (LOSS) F	ROM SALE	OF A	SSETS	STATEME	NT 1
DESCRIPT	(A) TION OF PROPERTY	<u>.</u>				DATE QUIRED DAT	E SOLD
PUBLICLY ACCOUNTS		TIES - UBS BROKE	ERAGE				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC.	(F)	Loss
	104,317.	104,262.		0.	0.		55.
		!  PIES - UBS BROKE	ERAGE			DATE QUIRED DAT	E SOLD
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC.	(F) GAIN OR I	LOSS
	1,114,492.	947,287.		0.	0.	16	7,205.
	(A) TION OF PROPERTY					DATE QUIRED DAT	E SOLD
PASSTHRO	OUGH FROM UBS EV				4		
_	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC.	GAIN OR	LOSS

0.

0.

0.

15,893.

DESCRIP	(A <sup>'</sup> ) TION OF	PROPERTY	_			ANNER QUIRED		TE	DATE SOLD
PASSTHR	OUGH FR	OM UBS M2	FUND						
		B)	(C)	(D)	0.17	(E)			(F)
		OSS PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF.	DEPRE	c.	GAIN	OR LOSS
		0.	0.		0.		0.		-307.
DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE IRED	DATE SOLD
PASSTHR	OUGH FR	OM UBS M2	 FUND - UBTI		-		_		
	GR	B) OSS PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
-		15,537.	0.		0.		0.		15,537.
		PROPERTY OM UBS EV	_			ANNER QUIRED		TE IRED	DATE SOLD
		в)	(C)	(D)		(E)			(F)
	GR	OSS PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LOSS
		0.	0.		0.		0.		-26,099.
DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE IRED	DATE SOLD
PASSTHR FUND	OUGH FR	OM UBS RE	AL ESTATE OPPOR	RTUNITY					
		B)	(C)	(D)		(E)			(F)
		OSS	COST OR		OF		_	~ · · · · ·	
	SALES	PRICE	OTHER BASIS	SALE		DEPRE	C.	GAIN	OR LOSS

	(A) TION OF PROPERTY	_			ANNER QUIRED	DA ACQU		DATE	SOLD
PASSTHR	OUGH FROM UBS M2	FUND - SECTION	1256						
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
	SALES PRICE	OTHER BASIS	SALE	Or .	DEPRE	с.	GAIN	OR L	oss
-	0.	0.		0.		0.			334.
DESCRIP	(A) TION OF PROPERTY	_			ANNER QUIRED	DA ACQU	TE IRED	DATE	SOLD
PASSTHR	OUGH FROM UBS M2	FUND - SECTION	1256						
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF.	DEPRE	С.	GAIN	OR L	oss
	0.	0.		0.		0.			500.
	(A) TION OF PROPERTY OUGH FROM UBS EV	<del></del>	ION		ANNER QUIRED	DA ACQU	TE IRED	DATE	SOLD
1231									
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
	SALES PRICE	OTHER BASIS	SALE	01	DEPRE	c.	GAIN	OR L	oss
	0.	0.		0.		0.		2	,721.
DESCRIP	(A) TION OF PROPERTY				ANNER QUIRED		TE IRED	DATE	SOLD
PASSTHR 1256	OUGH FROM UBS EV	 ENT FUND - SECT	ION						
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR L	oss
•	0.	0.		0.		0.		- 2	,143.

DESCRIP	(A') PTION OF PROPERTY				IANNER QUIRED	DA'	re IRED	DATE S	OLD
PASSTHR 1256	OUGH FROM UBS EV	- ENT FUND - SECT	ION						
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	С.	GAIN	OR LOS	S
	0.	0.		0.		0.		-3,2	15.
DESCRIP	(A) TION OF PROPERTY	_			IANNER QUIRED	DA'		DATE S	OLD
PASSTHR	OUGH FROM UBS M2	FUND - UBTI		PUR	CHASED				
	(B)	(C)	(D) EXPENSE	OE.	(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	SALE	OF	DEPRE	c.	GAIN	OR LOS	S
	31,212.	0.		0.		0.		31,2	12.
DESCRIP	(A) TION OF PROPERTY	_			IANNER QUIRED	DA' ACQU		DATE S	OLD
PASSTHR	OUGH FROM UBS EV	ENT FUND - UBTI		PUR	CHASED				
! ! !	(B)	(C)	(D) EXPENSE	OΠ	(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	SALE	OF	DEPRE	c.	GAIN	OR LOS	S
I I	1,759.	0.		0.		0.		1,7	59.
CAPITAL	GAINS DIVIDENDS	FROM PART IV							0.
TOTAL T	O FORM 990-PF, P.	ART I. LINE 6A				-		203,4	92.
_		<b>-,</b>				=	<del></del>		
FORM 99	0-PF INTEREST O	N SAVINGS AND T	EMPORARY	CASH	INVEST	MENTS	STA	TEMENT	2
SOURCE								AMOUNT	
	GE ACCOUNTS							67,0	
	AGE ACCOUNTS ENT FUND LLC K-1								84. 00.
	FUND K-1 L ESTATE OPPORTU	NITY FUND LLC K	-1					-	06. 76.
	O FORM 990-PF, P.							85,8	
									===

FORM 990-PF DIVIDENDS AN	ID INTER	EST FROM	SECU	JRITIES	STATEMENT	3
SOURCE	GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
BROKERAGE ACCOUNTS-UBS		331,390.		0.	331,3	90.
UBS EVENT FUND LLC K-1		3,539.		0.	3,5	39.
UBS M2 FUND K-1		19,833.		0.	19,8	33.
UBS REAL ESTATE OPPORTUNITY FUND LLC K-1		14,937.		0.	14,9	37.
TOTAL TO FM 990-PF, PART I, LN 4		369,699.		0.	369,6	99.
FORM 990-PF	OTHER I	NCOME			STATEMENT	
DESCRIPTION		(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME		
UBS EVENT FUND LLC K-1		36,	425.	36,425	•	
UBS EVENT FUND LLC K-1			630.	0		
UBS M2 FUND, LLC K-1			528.	-4,528		
UBS M2 FUND, LLC K-1 UBS REAL ESTATE OPPORTUNITY FUND		1,	561.	0	•	
LLC K-1		-6.	724.	0	•	
UBS REAL ESTATE OPPORTUNITY FUND		٠,	•		•	
LLC K-1		-8,	842.	-8,842	•	
TOTAL TO FORM 990-PF, PART I, LIN	NE 11	30,	522.	23,055	•	
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT	5
	(A) PENSES R BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
ACCOUNTING	11,055.	5	,527.	•	5,5	28.
TO FORM 990-PF, PG 1, LN 16B	11,055.	5	,527.		5,5	28.

FORM 990-PF ' (	OTHER PROFES	SIONAL FEES	S:	PATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE		
BROKER FEES	70,606.	70,606.			0.	
TO FORM 990-PF, PG 1, LN 16C	70,606.	70,606.			0.	
FORM 990-PF	TAX	ES	STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE		
TAXES-FOREIGN TAXES-FEDERAL	555. 4,505.	555. 0.			0.	
TO FORM 990-PF, PG 1, LN 18	5,060.	555.			0.	
FORM 990-PF	OTHER E	XPENSES	S	PATEMENT	8	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE		
INTEREST-UBS EVENT FUND K-1	11,176.	11,176.			0.	
INTEREST-UBS REAL ESTATE OPPORTUNITY K-1 NONDEDUCTIBLE EXPENSES FROM	421.	421.			0.	
PASSTHROUGH K-1'S NONDEDUCTIBLE CONTRIBUTIONS INTEREST-UBS M2 FUND K-1	108. 6,330. 6,191.				0. 0. 0.	
UBS M2 FUND - PORTFOLIO EXPENSES	23,825.	23,825.			0.	
UBS REAL ESTATE OPPORTUNITY FUND - PORTFOLIO EXPENSES	9,080.	9,080.			0.	
UBS EVENT FUND - PORTFOLIO EXPENSES	23,040.	23,040.			0.	
MISCELLANEOUS EXPENSE - RECONCILIATION ADJUSTMENT	-701.	0.			0.	
AMORTIZATION	243.	243.			•	

FORM 990-PF U.S. AND STATE/C	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	9	
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE		
US GOV'T OBLIGATIONS	x		528,302.	526,302.		
TOTAL U.S. GOVERNMENT OBLIGATIONS	-	528,302.	. 526,302.			
TOTAL STATE AND MUNICIPAL GOVERNMEN	T OBLIG	ATIONS				
TOTAL TO FORM 990-PF, PART II, LINE	528,302.	526,302.				
FORM 990-PF COF	STOCK		STATEMENT	10		
DESCRIPTION			BOOK VALUE	FAIR MARKE' VALUE	r	
CORPORATE STOCKS TOTAL TO FORM 990-PF, PART II, LINE 10B			4,047,207.	4,466,043.		
			4,047,207.	4,466,043.		
FORM 990-PF OTHE	R INVESTMENTS			STATEMENT	11	
DESCRIPTION	VALU. METI	ATION HOD	BOOK VALUE	FAIR MARKE	r	
MUTUAL FUNDS UBS EVENT FUND LLC UBS M2 FUND LLC UBS REAL ESTATE OPPORTUNITY FUND	CO: CO: CO:	ST ST	542,883. 1,040,026. 902,029.	568,978. 990,421. 929,189.		
LLC	CO.	<i>.</i>	390,768.	268,8	42.	
TOTAL TO FORM 990-PF, PART II, LINE 13			2,875,706.	2,757,430.		

FORM 990-PF .	OTHER ASSETS	STATEMENT 12		
DESCRIPTION	BEGINNING OF	END OF YEAR	FAIR MARKET	
	YR BOOK VALUE	BOOK VALUE	VALUE	
ORGANIZATION COSTS PURCHASED INTEREST	243.	0.	0.	
	413.	1,461.	1,461.	
TO FORM 990-PF, PART II, LINE 15	656.	1,461.	1,461.	

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO APPLY
EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 13

PURSUANT TO CODE SECTION 4942(H) AND REGULATION 53.4942(A)-3(D)(2) THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM A DESIGNATED PRIOR YEAR IN THE FOLLOWING AMOUNT: TAX YEAR ENDING DECEMBER 31, 2009 IN THE AMOUNT OF \$6,314.

Form 8868 (Rev. 1-2011)										
If you are filing for an Additional (Not Automatic) 3-Month Ext	tension, c	complete only Part II and check this bo	x	<b>•</b>	$\mathbf{x}$					
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.										
<ul> <li>If you are filing for an Automatic 3-Month Extension, complet</li> </ul>										
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).										
Name of exempt organization  Type or Type or Type DADNETIM FAMILY FOIDING TO	Employer identification number									
print THE DARMETT PARTIES FOUNDATIO	NC.									
MS. BILLIE BARNETT				73-6295453						
Number, street, and room or suite no. If a P.O. box, see instructions.										
due date for filing your										
return See City, town or post office, state, and ZIP code. For a foreign address, see instructions.										
TULSA, OK 74136										
Enter the Return code for the return that this application is for (file a separate application for each return)										
			Datama							
Application	Return	Application			Return					
Is For	Code	Is For	<del></del>	<del></del>	Code					
Form 990	01	5 1044 A			08					
Form 990-BL	02	Form 1041-A Form 4720	<del></del>	09						
Form 990-EZ	03 04	<del></del>		10						
Form 990-PF	05	Form 5227 Form 6069			11					
Form 990-T (sec. 401(a) or 408(a) trust) Form 990-T (trust other than above)	06	Form 8870		12						
STOP! Do not complete Part II if you were not already granted			elv file	d Form 8868	<u> </u>					
HOWARD G. BARNI			017 1110	<u> </u>	<del></del>					
• The books are in the care of <b>&gt;</b> 6742 S. EVANSTO	-									
Telephone No ► (918) 492-6317		FAX No ▶								
If the organization does not have an office or place of business	s in the Ur									
If this is for a Group Return, enter the organization's four digit (			is is foi	r the whole group,	check this					
box ▶ . If it is for part of the group, check this box ▶										
		BER 15, 2011.								
5 For calendar year 2010, or other tax year beginning		, and ending								
6 If the tax year entered in line 5 is for less than 12 months, c		son: Initial return	Final r	eturn						
Change in accounting period										
7 State in detail why you need the extension										
ADDITIONAL TIME IS RESPECTFULLY REQUESTED IN ORDER TO FILE A COMPLETE										
AND ACCURATE RETURN.										
				<del> </del>						
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any								
nonrefundable credits. See instructions.			8a	\$	5,582.					
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated										
tax payments made. Include any prior year overpayment allowed as a credit and any amount paid				_						
previously with Form 8868.			8b	\$ 1	<u>5,988.</u>					
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using					^					
EFTPS (Electronic Federal Tax Payment System) See instru		- d Manifia - Ain -	8c	\$	0.					
•		nd Verification		6 mu kanukadan a-d	haliaf					
Under penalties of perjury, I declare that I have examined this form, includit is true, correct, and complete, and that I am authorized to prepare this fo	orm.	panying schedules and statements, and to th	e dest o	i iny knowledge and	Dellei,					
Signature ► Title ►			Date	<b>&gt;</b>						
				Form 8868 (F	Rev 1-2011)					