



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>PAUL L. SISK AND HELEN I. SISK CHARITABLE TRUST</b>		A Employer identification number <b>73-6243607</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>5319 SOUTH LEWIS, SUITE 110</b>		B Telephone number <b>(918) 749-1542</b>
City or town, state, and ZIP code <b>TULSA, OK 74105</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 3,871,472.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	62.	62.		STATEMENT 1	
	4 Dividends and interest from securities	103,284.	103,284.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	30,982.				
	b Gross sales price for all assets on line 6a	1,126,650.				
	7 Capital gain net income (from Part IV, line 2)		30,982.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances	36,684.			STATEMENT 3	
b Less: Cost of goods sold	15,826.			STATEMENT 4		
c Gross profit or (loss)	20,858.					
11 Other income	29,383.	28,051.		STATEMENT 5		
12 Total. Add lines 1 through 11	184,569.	162,379.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	92,999.	54,537.		32,708.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 6	29,249.	25,701.		2,772.
	17 Interest					
	18 Taxes	RECEIVED	<1,433.>	2,052.		0.
	19 Depreciation and depletion	STMT 7	321.	295.		
	20 Occupancy	JUL 14 2011	9,134.	4,110.		4,567.
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	OGDEN, UT	3,891.	2,198.		1,540.
	24 Total operating and administrative expenses. Add lines 13 through 23	STMT 8	134,161.	88,893.		41,587.
	25 Contributions, gifts, grants paid		200,000.			200,000.
26 Total expenses and disbursements. Add lines 24 and 25		334,161.	88,893.		241,587.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		<149,592.>				
b Net investment income (if negative, enter -0-)			73,486.			
c Adjusted net income (if negative, enter -0-)				N/A		

SCANNED JUL 18 2011

519  
21

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	84,316.	71,197.	71,197.	
	2 Savings and temporary cash investments	190,535.	224,156.	224,156.	
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 11	606,424.	604,759.	963,787.	
	c Investments - corporate bonds STMT 12	780,253.	631,187.	653,701.	
Liabilities	11 Investments - land, buildings, and equipment basis	33,705.			
	Less: accumulated depreciation	33,705.			
	12 Investments - mortgage loans				
	13 Investments - other STMT 13	1,768,495.	1,763,970.	1,588,445.	
	14 Land, buildings, and equipment basis	29,485.			
	Less: accumulated depreciation	18,479.			
	15 Other assets (describe STATEMENT 14)	66.	66.	353,670.	
	16 Total assets (to be completed by all filers)	3,441,164.	3,306,341.	3,871,472.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe )				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	3,441,164.	3,306,341.			
30 Total net assets or fund balances	3,441,164.	3,306,341.			
31 Total liabilities and net assets/fund balances	3,441,164.	3,306,341.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,441,164.
2 Enter amount from Part I, line 27a	2	<149,592.>
3 Other increases not included in line 2 (itemize) SEE STATEMENT 10	3	14,769.
4 Add lines 1, 2, and 3	4	3,306,341.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,306,341.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,126,650.		1,095,668.	30,982.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			30,982.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	30,982.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	247,599.	3,681,503.	.067255
2008	272,803.	5,221,319.	.052248
2007	255,498.	5,653,788.	.045191
2006	242,670.	5,321,879.	.045599
2005	225,085.	5,428,674.	.041462

2 Total of line 1, column (d)	2	.251755
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050351
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,750,393.
5 Multiply line 4 by line 3	5	188,836.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	735.
7 Add lines 5 and 6	7	189,571.
8 Enter qualifying distributions from Part XII, line 4	8	241,587.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	735.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	735.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	735.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 160.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 400.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	560.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 15		9	175.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded		11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A

Statements Regarding Activities (continued)

11

At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11

X

12

Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12

X

13

Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

13

X

Website address

N/A

14

The books are in care of

RUTH SOWARDS

Telephone no.

(918) 749-1542

Located at

5319 SOUTH LEWIS, SUITE 110, TULSA, OK

ZIP+4

74105

15

Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

15

N/A

16

At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

16

X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a

During the year did the foundation (either directly or indirectly):

(1)

Engage in the sale or exchange, or leasing of property with a disqualified person?

Yes

X

No

(2)

Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

Yes

X

No

(3)

Furnish goods, services, or facilities to (or accept them from) a disqualified person?

Yes

X

No

(4)

Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

X

Yes

No

(5)

Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

Yes

X

No

(6)

Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

Yes

X

No

b

If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

1b

X

c

Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?

1c

X

2

Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a

At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?

Yes

X

No

If "Yes," list the years

b

Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

2b

c

If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a

Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes

X

No

b

If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)

N/A

3b

4a

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a

X

b

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

4b

X

Form 990-PF (2010)

023541  
12-07-10

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a\* During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES W. HARRIS	TRUSTEE			
TULSA, OK	8.00	18,920.	0.	0.
RUTH SOWARDS	TRUSTEE/BKPR			
TULSA, OK	25.00	74,079.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

PAUL L. SISK AND HELEN I. SISK  
CHARITABLE TRUST

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)



**PAUL L. SISK AND HELEN I. SISK**  
**CHARITABLE TRUST**
**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,061,961.
b	Average of monthly cash balances	1b	375,359.
c	Fair market value of all other assets	1c	370,186.
d	Total (add lines 1a, b, and c)	1d	3,807,506.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,807,506.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,113.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,750,393.
6	Minimum investment return. Enter 5% of line 5	6	187,520.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	187,520.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	735.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	1,222.
c	Add lines 2a and 2b	2c	1,957.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	185,563.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	185,563.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	185,563.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	241,587.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	241,587.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	735.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	240,852.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				185,563.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			138,019.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 241,587.				
<b>a</b> Applied to 2009, but not more than line 2a			138,019.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				103,568.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:	0.			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				81,995.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

### 1 Information Regarding Foundation Managers:

- NONE

- NONE

a The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c Any submission deadlines:**

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

023601 12-07-10

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a Paid during the year</b>  <b>SEE SCHEDULE ATTACHED</b></p>	<p><b>NONE</b></p>	<p><b>PUBLIC</b></p>	<p><b>GENERAL</b></p>	<p><b>200,000.</b></p>
<p><b>b Approved for future payment</b>   <b>NONE</b></p>				
<p><b>Total</b></p>				<p><b>200,000.</b></p>
<p><b>Total</b></p>				<p><b>0.</b></p>

Enter gross amounts unless otherwise indicated.

## Pàrt XVII

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	<b>1a(1)</b>	<b>X</b>
	(2) Other assets	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>	<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>	<b>X</b>
	(3) Rental of facilities, equipment, or other assets	<b>1b(3)</b>	<b>X</b>
	(4) Reimbursement arrangements	<b>1b(4)</b>	<b>X</b>
	(5) Loans or loan guarantees	<b>1b(5)</b>	<b>X</b>
	(6) Performance of services or membership or fundraising solicitations	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Date \_\_\_\_\_

Print/Type preparer's name

Preparer's signature

Date

Check ☐  
self-employed

PTIN

LESLIE JONES

Firm's name ▶ SARTAIN FISCHBEIN & CO.  
3010 S. HARVARD AVE., STE 400

Firm's address ► TULSA, OK 74114-6193

Firm's EIN ▶

Phone no.	(918) 749-6601
-----------	----------------

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BOK WEALTH MGMT - SEE ATTACHED		P	VARIOUS	VARIOUS
b FHLB BOND 3.125%		P	11/18/09	08/27/10
c FHLB BOND 3.000%		P	11/18/09	06/17/10
d CHASE GROWTH FUND SUBSTANTIAL INVE		P	VARIOUS	03/03/10
e FED FARM CR BANK GLOBAL 1.850%		P	03/18/09	03/23/10
f NUVEEN TRADEWINDS VALUE OPP FD		P	VARIOUS	08/12/10
g KINDER MORGAN ENERGY PARTNERS		P		
h ONEOK PARTNERS LP		P		
i ONEOK PARTNERS LP		P		
j MAGELLAN MIDSTREAM		P		
k CAPITAL GAINS DIVIDENDS				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 559,514.		535,379.	24,135.
b 125,000.		125,000.	0.
c 125,000.		125,000.	0.
d 74,685.		78,025.	<3,340.>
e 200,000.		200,000.	0.
f 36,174.		32,253.	3,921.
g		11.	<11.>
h 68.			68.
i 49.			49.
j 63.			63.
k 6,097.			6,097.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			24,135.
b			0.
c			0.
d			<3,340.>
e			0.
f			3,921.
g			<11.>
h			68.
i			49.
j			63.
k			6,097.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	30,982.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF OKLAHOMA	62.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	62.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BOK	24,168.	0.	24,168.
FIDELITY - ACCR INT PD	<4,514.>	0.	<4,514.>
FIDELITY INVESTMENTS	89,640.	6,097.	83,543.
KINDER MORGAN ENERGY PARTNERS LP	7.	0.	7.
ONEOK PARTNERS LP	69.	0.	69.
ONEOK PARTNERS LP	8.	0.	8.
WILLIAMS PARTNERS LP	3.	0.	3.
TOTAL TO FM 990-PF, PART I, LN 4	109,381.	6,097.	103,284.



FORM 990-PF

INCOME AND COST OF GOODS SOLD  
INCLUDED ON PART I, LINE 10

STATEMENT 3

## INCOME

1. GROSS RECEIPTS . . . . .	36,684	
2. RETURNS AND ALLOWANCES . . . . .		
3. LINE 1 LESS LINE 2 . . . . .		36,684
4. COST OF GOODS SOLD (LINE 15) . . . . .	15,826	
5. GROSS PROFIT (LINE 3 LESS LINE 4) . . . . .		20,858
6. OTHER INCOME . . . . .		
7. GROSS INCOME (ADD LINES 5 AND 6) . . . . .		20,858

## COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR . . . . .		
9. MERCHANDISE PURCHASED . . . . .		
10. COST OF LABOR . . . . .		
11. MATERIALS AND SUPPLIES . . . . .		
12. OTHER COSTS . . . . .	15,826	
13. ADD LINES 8 THROUGH 12 . . . . .		15,826
14. INVENTORY AT END OF YEAR . . . . .		
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14) . . . . .		15,826

FORM 990-PF	COST OF GOODS SOLD - OTHER COSTS	STATEMENT	4
-------------	----------------------------------	-----------	---

DESCRIPTION	AMOUNT
LEASE OPERATING EXPENSES	15,826.
TOTAL OTHER COSTS	15,826.

FORM 990-PF	OTHER INCOME	STATEMENT	5
-------------	--------------	-----------	---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES	27,620.	27,620.	
MISC INCOME	431.	431.	
WILLIAMS PIPELINE PARTNERS LP	23.	0.	
KINDER MORGAN ENERGY PARTNERS LP	581.	0.	
MAGELLAN MIDSTREAM PARTNERS LP	339.	0.	
ONEOK PARTNERS LP	389.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	29,383.	28,051.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER	29,249.	25,701.		2,772.
TO FORM 990-PF, PG 1, LN 16C	29,249.	25,701.		2,772.

FORM 990-PF	TAXES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXES	<6,775.>	0.		0.
PRODUCTION TAXES	5,142.	1,852.		0.
FOREIGN TAXES	200.	200.		0.
TO FORM 990-PF, PG 1, LN 18	<1,433.>	2,052.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	1,936.	871.		968.
INSURANCE	761.	342.		381.
MISC EXPENSE-ROYALTY				
INTERESTS	814.	814.		0.
PROFESSIONAL DEVELOPMENT	345.	155.		173.
COMMISSION EXPENSE	35.	16.		18.
TO FORM 990-PF, PG 1, LN 23	3,891.	2,198.		1,540.

FOOTNOTES		STATEMENT	9
-----------	--	-----------	---

RE: CHARLES HARRIS AND RUTH SOWARDS (TRUSTEES);  
STATEMENT REGARDING PART VII-B, QUESTION 1(A)(4):  
REASONABLE COMPENSATION FOR SERVICES RENDERED

---



---

FORM 990-PF      OTHER INCREASES IN NET ASSETS OR FUND BALANCES      STATEMENT    10

---

DESCRIPTION	AMOUNT
TAX EXEMPT INTEREST INCOME	17.
BOOK/TAX DIFFERENCES IN INVESTMENT INCOME	14,752.
TOTAL TO FORM 990-PF, PART III, LINE 3	14,769.

---



---



---



---

FORM 990-PF      CORPORATE STOCK      STATEMENT    11

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
OTHER CORPORATE EQUITIES	604,759.	963,787.
TOTAL TO FORM 990-PF, PART II, LINE 10B	604,759.	963,787.

---



---



---



---

FORM 990-PF      CORPORATE BONDS      STATEMENT    12

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
OTHER BONDS	631,187.	653,701.
TOTAL TO FORM 990-PF, PART II, LINE 10C	631,187.	653,701.

---



---



---



---

FORM 990-PF      OTHER INVESTMENTS      STATEMENT    13

---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	1,763,970.	1,588,445.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,763,970.	1,588,445.

---



---

FORM 990-PF

OTHER ASSETS

STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ROYALTY PROPERTIES	39,287.	39,287.	151,911.
LESS: ACCUMULATED DEPLETION	<39,234.>	<39,234.>	0.
LEASEHOLDS	103,162.	103,162.	201,759.
LESS: ACCUMULATED DEPLETION	<103,149.>	<103,149.>	0.
TO FORM 990-PF, PART II, LINE 15	66.	66.	353,670.

SISK TRUST  
SALE OF ASSETS  
BANK OF OKLAHOMA WEALTH MANAGEMENT  
2010

SCHEDULE 16

STK DIV	SHARES	COMPANY	PURCHASE DATE	PURCHASE PRICE	SELLING PRICE	GAIN/LOSS ON SALE
<u>Date of Sale - January 2010</u>						
	0.443	Meade Johnson Nutrition	12/24/09	14.40	19.74	5.34
	20	Titanium Metals Corp	11/19/08	138.60	289.83	151.23
				153.00	309.57	156.57
<u>Date of Sale - February 2010</u>						
	60	Family Dollar Stores	11/19/08	1,651.20	1,878.51	227.31
	375	Johnson Health Tax Service	11/19/08	4,293.75	773.62	(3,520.13)
	30	Mcdonald Corp	03/05/09	1,539.65	1,904.47	364.82
	170	Nokia Corp	11/19/08	2,344.30	2,221.21	(123.09)
	15	Teleflex Inc.	11/19/08	717.30	845.77	128.47
	130	Unilever NV-NY	11/19/08	3,135.60	3,730.72	595.12
				13,681.80	11,354.30	(2,327.50)
		Balance Forward		13,834.80	11,663.87	(2,170.93)
<u>Date of Sale - March 2010</u>						
	75	The Buckle	09/11/09	2,135.70	2,657.33	521.63
	50	Family Dollar Store	11/19/08	1,376.00	1,764.71	388.71
	✓125	JP Morgan Chase Company	11/19/08	3,972.50	5,227.43	1,254.93
	115	Safeway Inc.	07/24/09	2,125.99	2,859.88	733.89
				9,610.19	12,509.35	2,899.16
		Balance Forward		23,444.99	24,173.22	728.23
<u>Date of Sale - April 2010</u>						
	50	Arkansas SAS Best Corp.	11/19/08	1,156.00	1,574.48	418.48
	110	Family Dollar Store	11/19/08	3,027.20	4,168.09	1,140.89
	✓60	Lufkin Industries Inc.	04/24/09	2,065.73	5,145.42	3,079.69
	155	New York Community Bancorp.	11/19/08	2,095.60	2,720.45	624.85
	225	Titanium Metals Corp	11/19/08	1,546.62	3,766.30	2,219.68
				9,891.15	17,374.74	7,483.59
		Balance Forward		33,336.14	41,547.96	8,211.82
<u>Date of Sale - June 2010</u>						
	30	Sovran Self Storage	04/21/09	629.10	1,115.47	486.37
	110	Verizon Comms. Inc.	11/19/08	3,147.10	3,189.99	42.89
				3,776.20	4,305.46	529.26
		Balance Forward		37,112.34	45,853.42	8,741.08
<u>Date of Sale - July 2010</u>						
	55	Kinder Morgan	03/05/09	2,432.14	3,787.41	1,355.27
	69	Meade Johnson	12/24/09	2,242.80	3,718.77	1,475.97
				4,674.94	7,506.18	2,831.24
		Balance Forward		41,787.28	53,359.60	11,572.32

**SCHEDULE 16**

STK DIV	SHARES	COMPANY	PURCHASE DATE	PURCHASE PRICE	SELLING PRICE	GAIN/LOSS ON SALE
<u>Date of Sale - August 2010</u>						
	40	Archer-Daniels-Midland Co.	11/19/08	1,038.00	1,197.37	159.37
	30	MagallenMidstream Partners LP	11/19/08	673.11	1,484.37	811.26
	35	Oneoak Partners LP	11/19/08	1,685.25	2,406.50	721.25
	35	Sunoco, Inc.	11/19/08	1,156.59	1,180.88	24.29
				4,552.95	6,269.12	1,716.17
				4,552.95	6,269.12	1,716.17
		Balance Forward		46,340.23	59,628.72	13,288.49
<u>Date of Sale - September 2010</u>						
	145	Intlgame Tech	11/19/08	1,463.05	2,022.74	559.69
		Balance Forward		47,803.28	61,651.46	13,848.18
<u>Date of Sale - October 2010</u>						
	86	CBS Corp-CIB	11/19/00	518.58	1,497.89	979.31
	18	DuPont Demerours	11/19/08	486.00	850.85	364.85
	45	Freeport-McMoran Copper	11/19/08	962.10	4,346.73	3,384.63
	18	MagallenMidstream Partners	11/19/08	403.92	946.78	542.86
	75	Patterson-UTI Energy Inc.	11/19/08	878.25	1,455.09	576.84
	21	Sasol-LTD	11/19/08	477.75	960.73	482.98
	47	Simmons First National Corp	12/02/09	1,215.42	1,360.43	145.01
				4,942.02	11,418.50	6,476.48
		Balance Forward		52,745.30	73,069.96	20,324.66
<u>Date of Sale - November 2010</u>						
	120	Cherokee Inc.	02/08/10	1,935.07	2,360.69	425.62
	19	DuPont Demerours	11/19/08	324.00	577.32	253.32
	19	Foot Locker Inc.	11/19/08	191.33	313.00	121.67
	225	Lithia Motors Inc.	04/29/10	1,813.28	3,053.20	1,239.92
				4,263.68	6,304.21	2,040.53
		Balance Forward		57,008.98	79,374.17	22,365.19
<u>Date of Sale - December 2010</u>						
		Artison Midcap Value				0.00
		LTCG				265.49
		STCG				125.22
		Merger				
		STCG				583.78
	36	Pall Corp.				685.12
		Royce Low-PRCD Stk				
		LTCG				110.46
				0.00	0.00	1,770.07
				\$ 57,008.98	\$ 79,374.17	\$ 24,135.26

SISK CHARITABLE TRUST

DISTRIBUTIONS - 2010

SCHEDULE 12

696-T First Baptist Church	\$ 50,000.00
697-T Salvation Army - Tulsa Command	50,000.00
698-S 12 & 12, Inc.	2,000.00
699-S Domestic Violence Intervention Service	15,000.00
700-T Iron Gate	3,500.00
701-S Parent Child Center of Tulsa	5,000.00
702-T Phillips Theological Seminary	5,000.00
703-S Resonance Center for Women, Inc.	2,000.00
704-T Tulsa Community Foundation (Children's Emergency Shelter)	6,666.00
705-T New Life Ranch	6,000.00
706-S Gilcrease Museum Management Trust	1,500.00
707-S Philbrook Museum of Art	2,000.00
708-S Life Senior Services	500.00
709-S Center for Individuals with Physical Challenges	5,000.00
710-H Boy Scouts of America	1,500.00
711-S Meals on Wheels of Metro Tulsa	1,950.00
712-S Tulsa Opera	500.00
713-S Alzheimers Association	1,000.00
714-S Y.W.C.A.	4,200.00
715-S Tulsa Youth Symphony	250.00
716-S Tulsa Project Women	2,500.00
717-H National Biplane Association	25,000.00
718-S Tulsa Historical Society	500.00
719-S Oklahoma Alliance for Animals	200.00
720-H Court Appointed Special Advocates	1,000.00
721-H Clarehouse Inc.	1,000.00
722-T Family and Children's Services	2,234.00
723-H Tulsa Day Center for the Homeless, Inc.	1,000.00
724-H Street School	1,000.00
725-H Mental Health Association in Tulsa	1,000.00
726-H Saint Simeon Foundation	1,000.00
Total Distributions 2010	<u>\$ 200,000.00</u>



# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization <b>PAUL L. SISK AND HELEN I. SISK CHARITABLE TRUST</b>	Employer identification number <b>73-6243607</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P O box, see instructions <b>5319 SOUTH LEWIS, SUITE 110</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>TULSA, OK 74105</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**RUTH SOWARDS**

- The books are in the care of ► **5319 SOUTH LEWIS, SUITE 110 - TULSA, OK 74105**  
Telephone No ► **(918) 749-1542** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2010** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>560.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>160.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>400.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)