Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [X] Address change [ ] Name change

Name of foundation: MERVIN BOVAIRD FOUNDATION

A Employer identification number: 73-6102163

Number and street (or P O box number if mail is not delivered to street address): 401 S. BOSTON, STE 2120 — Room/suite

B Telephone number (see page 10 of the instructions): (918) 592-3300

City or town, state, and ZIP code: TULSA, OK 74103-4070

C If exemption application is pending check here ▶ [ ]
D 1 Foreign organizations check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 41,463,568.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ____
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0.			
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	762,140.	762,140.		
	4 Dividends and interest from securities	615,884.	615,884.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-86,745.			
	b Gross sales price for all assets on line 6a -86,745.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	1,291,279.	1,378,024.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	218,976.	124,816.		94,160.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	28,657.	16,334.		12,323.
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	221,634.	217,667.		3,967.
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	26,970.	19,166.		7,804.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 3	35,823.	20,419.		15,404.
	24 **Total operating and administrative expenses** Add lines 13 through 23	532,060.	398,402.		133,658.
	25 Contributions, gifts, grants paid	1,785,300.			1,785,300.
	26 **Total expenses and disbursements** Add lines 24 and 25	2,317,360.	398,402.		1,918,958.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-1,026,081.			
	b **Net investment income** (if negative, enter -0-)		979,622.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,295,864.	1,635,034.	1,635,034.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)	2,295,320.	1,195,707.	1,205,416.
	b Investments - corporate stock (attach schedule)	24,020,762.	24,274,611.	27,586,328.
	c Investments - corporate bonds (attach schedule)	11,253,561.	10,734,074.	11,029,790.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 4)	7,000.	7,000.	7,000.
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	38,872,507.	37,846,426.	41,463,568.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	38,872,507.	37,846,426.	
	30 Total net assets or fund balances (see page 17 of the instructions)	38,872,507.	37,846,426.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	38,872,507.	37,846,426.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,872,507.
2 Enter amount from Part I, line 27a	2	-1,026,081.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	37,846,426.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	37,846,426.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE PART IV SCHEDULE			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 -86,745.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 . . . 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,987,765.	34,903,794.	0.056950
2008	1,839,245.	41,554,369.	0.044261
2007	2,536,976.	48,948,813.	0.051829
2006	2,370,157.	46,628,737.	0.050830
2005	2,089,516.	44,702,816.	0.046742

2	**Total** of line 1, column (d)	2	0.250612
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050122
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	39,821,980.
5	Multiply line 4 by line 3	5	1,995,957.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,796.
7	Add lines 5 and 6	7	2,005,753.
8	Enter qualifying distributions from Part XII, line 4	8	1,918,958.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	19,592.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	19,592.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-	5	19,592.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 9,355.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	9,355.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	201.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	10,438.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 0. **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OK,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ R. CASEY COOPER Telephone no ▶ 918-592-3300

Located at ▶ 401 S. BOSTON, STE 2120 TULSA, OK ZIP + 4 ▶ 74103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 5		218,976.	29,565.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	37,775,334.
b	Average of monthly cash balances	1b	2,646,072.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	7,000.
d	**Total** (add lines 1a, b, and c)	1d	40,428,406.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	40,428,406.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	606,426.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	39,821,980.
6	**Minimum investment return.** Enter 5% of line 5	6	1,991,099.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,991,099.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	19,592.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	19,592.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,971,507.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,971,507.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,971,507.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,918,958.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,918,958.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,918,958.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				1,971,507.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
b	Total for prior years 20 08 ,20 07 ,20 06				
3	Excess distributions carryover, if any, to 2010				
a	From 2005				
b	From 2006 792.				
c	From 2007 152,863.				
d	From 2008				
e	From 2009 253,220.				
f	Total of lines 3a through e	406,875.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 1,918,958.				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				1,918,958.
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a))*	52,549.			52,549.
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	354,326.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	354,326.			
10	Analysis of line 9				
a	Excess from 2006				
b	Excess from 2007 101,106.				
c	Excess from 2008				
d	Excess from 2009 253,220.				
e	Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 6

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 7

c Any submission deadlines

ATTACHMENT 8

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 9

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				1,785,300.
Total . . . . . . ▶ **3a**				1,785,300.
b *Approved for future payment*				
SEE STATEMENT 11				660,000.
Total . . . . . . ▶ **3b**				660,000.

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	762,140.	
4 Dividends and interest from securities			14	615,884.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-86,745.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,291,279.	

13 Total Add line 12, columns (b), (d), and (e) . . . . 13 1,291,279.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

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Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ [signature] 05/13/11 ▶ President

Signature of officer or trustee Date Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Jerald Isaacs	[signature]	3-22-11		P00365496

Firm's name ▶ BKD, LLP Firm's EIN ▶ 44-0160260

Firm's address ▶ 6120 S. YALE, #1400 TULSA, OK 74136-4223 Phone no 918-584-2900

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SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust: MERVIN BOVAIRD FOUNDATION

Employer identification number: 73-6102163

Note: *Form 5227 filers need to complete only Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-86,745.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-86,745.

Part III Summary of Parts I and II

Caution: *Read the instructions **before** completing this part.*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-86,745.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-86,745.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary*

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of		
a	The loss on line 15, column (3) **or** b $3,000	16	(3,000)

Note: *If the loss on line 15, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20 If zero or less, enter -0-			22			
23	Subtract line 22 from line 17 If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (15)					30	
31	Figure the tax on the amount on line 23 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side: MERVIN BOVAIRD FOUNDATION

Employer identification number: 73-6102163

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a NET LOSS ON SALE OF SECURITIES					-86,745.
6b **Total.** Combine the amounts in column (f) Enter here and on Schedule D, line 6b					-86,745.

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		NET LOSS ON SALE OF SECURITIES					-86,745.	
TOTAL GAIN(LOSS)							-86,745.	

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PROFESSIONAL FEES	9,225.	5,258.	3,967.
INVESTMENT FEES	212,409.	212,409.	
TOTALS	221,634.	217,667.	3,967.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	18,150.	10,346.	7,804.
FOREIGN TAXES	8,820.	8,820.	
TOTALS	26,970.	19,166.	7,804.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE EXPENSE	34,303.	19,553.	14,750.
OTHER EXPENSE	1,520.	866.	654.
TOTALS	35,823.	20,419.	15,404.

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MINERAL INTEREST	7,000.	7,000.
TOTALS	7,000.	7,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
R. CASEY COOPER 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	PRESIDENT 20.00	50,004.	7,500.	0.
P. DAVID NEWSOME, JR. 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	VP FINANCE 7.50	35,000.	5,250.	0.
THOMAS TROWER 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	TRUSTEE 10.00	20,004.	3,000.	0.
LANCE STOCKWELL 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	VP FINANCE 7.50	35,000.	5,250.	0.
ALINDA F. JONES 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	SECRETARY 10.00	21,718.	0.	0.
CHRISTOPHER K. WOOSLEY 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	TRUSTEE 10.00	20,004.	3,000.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JANICE L. PIERCE 401 S. BOSTON, STE 2120 TULSA, OK 74103-4070	SECRETARY 10.00	37,246.	5,565.	0.
	GRAND TOTALS	218,976.	29,565.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

R. CASEY COOPER; SAME AS PART VIII;
(918) 592-3300

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

STUDENTS RECEIVING SCHOLARSHIPS CHOSEN BY TULSA HIGH SCHOOLS BASED ON NEED AND ABILITY.

990PF, PART XV - SUBMISSION DEADLINES

SCHOLARSHIPS-BETWEEN MAY AND AUGUST 1ST OF EACH YEAR.
GRANTS-NOVEMBER 15TH ANNUAL DEADLINE.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SCHOLARSHIPS-MAINTAIN PROPER SCHOLASTIC STANDING.
GRANTS-RESTRICTED TO THE TULSA METROPOLITAN AREA.

THE MERVIN BOVAIRD FOUNDATION
EIN: 73-6102163
2010 FORM 990-PF, Part XV, Item 3(a), Page 10

3(a). Payment of <u>Grants and Scholarships</u>, all to unrelated recipients. Payment of tuition to The University of Tulsa (600 South College, Tulsa, Oklahoma) for graduates from Tulsa public high schools and Tulsa Community College

Arrellano, Paula
Baker, Jessica Jo
Berrett, Hannah
Bond, Julia Michelle
Chapman, Chris
Chitwood, Kylie Brynne
Clark, Carrie Irene
Dees, Hillary
Duncan, William Zane
Eng, Jennifer Rose
Ferguson, Amanda
Green, Andrea N
Green, Justine
Hale, Matt
Hamm, Jonathan
Henderson, Meghan B
Hendrickson, Lucas Tyler
Hoppe, Brian Thomas
Howell, Nicole
Hudson, Linda Sue
Hughes, Julia
Johnson, Callen N
Kellam, Jeremy Michael
Kickham, Kelli Anne
Kirby, Megan C
Leslie, Jesse Wade
Love, Kimani
Luong, Jennifer
Luong, Jessica
Lynch, Rose
Mahjoub, Samer
Matheny, Tyler
McCarty, Grant
McConnell Brooke
Morris, Casey H
Morris, Rebecca
Morton, Amanda
Munoz, Daniel
Nanny, Sean
Nobel, Eric
Perez, Roberto
Richardson, Molly Ann
Sides, Taylor C & Tiffany C
Staebell, Ryan
Starks, Jessica
Stewart, Samuel J
Vangseng, Mai Lee
Ward, Kayla Marie
Watson, Ashley
Williams, Lauren Alexandra
Wright, Aaron

Net Scholarships for 2010 (51 x $3,000): $ 153,000

3(a). Payment of <u>Pledges</u>, all to unrelated recipients.

Child Abuse Network	100,000
Circle Cinema P O Box 50750, Tulsa, OK 74150	10,000
Oklahoma Centennial Botanical Gardens 2 W 6th St, Ste 325, Tulsa, OK 74119	25,000
Philbrook Museum of Art P O Box 52510, Tulsa, OK 74152-0510	75,000
St John Medical Center Foundation 1923 So Utica Ave, Tulsa, OK 74104-6502	25,000
Tulsa Community Foundation 320 So Boston, Ste 1118, Tulsa, OK 74103	20,000
University of Tulsa – Gilcrease Museum 600 South College, Tulsa, OK 74104-3189	200,000
University of Tulsa – Bovaird Endowment 600 South College, Tulsa, OK 74104-3189	250,000
TOTAL PLEDGES PAID IN 2010:	**$ 705,000**

3(a). Payment of <u>Contributions</u>, all to unrelated recipients.

Alzheimer's Association, Okla. Chapter 6465 S Yale, Suite 206, Tulsa, OK 74136-7810	20,000
American Diabetes Association 6600 S. Yale, Suite 1310, Tulsa, OK 74136	2,000

American Heart Association 2227 East Skelly Drive, Tulsa, OK 74105	10,000
Arthritis Foundation of Tulsa 7170 So Braden, Ste 170, Tulsa, OK 74136	5,000
Arts & Humanities Council of Tulsa 2210 S Main, Tulsa OK 74114	20,000
Arts Enriching Kids 766 West 13th Street Unit F, Tulsa, OK 74127	20 000
Autism Center of Tulsa 7523 South 70th East Ave, Tulsa, OK 74133	1,000
Bacone College 2299 Old Bacone Rd, Muskogee, OK 74403-1568	70,000
Boston Avenue Helping Hands 709 South Boston Avenue, Tulsa, OK 74119-1629	10,000
Boy Scouts Indian Nations 4295 S. Garnett Road, Tulsa, OK 74146	10,000
Camp Fire Boys & Girls, Green Country Council 706 S Boston Ave , Tulsa, OK 74119-1610	5,000
Clarehouse, Inc 7324 East 49th Place, #3, Tulsa, OK 74145	7,500
Court-Appointed Special Advocates, Tulsa 700 South Boston, Suite 230, Tulsa, OK 74119	5,000
Community Food Bank of Eastern Oklahoma 1304 N Kenosha Ave Tulsa, OK 74106	10,000
Crosstown Learning Center 2501 E Archer, Tulsa, OK 74110	10,000
Cystic Fibrosis Foundation (Sooner Chapter) 2642 East 21st St , Suite 100, Tulsa, OK 74114-1739	5,000
DaySpring Villa P O Box 1588, Sand Springs, OK 74063	5,000
Domestic Violence Intervention Services 4300 South Harvard Ave , Suite 100, Tulsa, OK 74135-2608	20,000
Eastern Okla Donated Dental Services Tulsa County Health Dept , 4616 E 15th St , Rm 256, Tulsa, OK 74112	10,000
Emergency Infant Services 222 South Houston Ave , Tulsa, OK 74127	5,000
Family & Children's Services 650 South Peoria, Tulsa, OK 74120	25,000
First Tee of Tulsa P. O Box 702298, Tulsa, OK 74170	10,000
Folds of Honor Foundation 7030 South Yale, Suite 600, Tulsa, OK 74136	25,000
Girl Scouts, Magic Empire Council 2432 East 51st St , Tulsa, OK 74105-6002	7,500
Greater Cornerstone Community Dev. Project 5610 South 41st West Ave , Tulsa, OK 74107	3,000
Habitat for Humanity 6235 East 13th Street, Tulsa, OK 74112	10,000
Happy Hands Education Center 5717 E. 32nd St., Tulsa, OK 74135-5180	10,000
Hispanic American Foundation 2210 So. Main, Tulsa, OK 74114	2,000
Hospice of Green Country, Inc. 2121 South Columbia, Ste 200, Tulsa, OK 74114	20,000
Iron Gate 501 South Cincinnati, Tulsa, OK 74103	10,000

John 3 16 Mission P O Box 700390, Tulsa, OK 74170-0390	30,000
Junior Achievement of Eastern Okla 3947 So 103rd East Ave , Tulsa, OK 74146	1,500
Juvenile Diabetes Foundation International (Tulsa Chap) 4606 E 67th St , Ste 214, Tulsa, OK 74136	5,000
Kidney Klassic Foundation P O Box 52592 Tulsa, OK 74152-0592	5,000
Legal Aid Services of Okla 423 S Boulder, 2nd Floor, Tulsa, OK 74103	5,000
LIFE Senior Services 5950 East 31st Street, Tulsa, OK 74135	2,500
Lindsey House 8908 So Yale, Suite 400, Tulsa, OK 74137	5,000
Little Light House (The) 5120 East 36th Street, Tulsa, OK 74135	10,000
Meals on Wheels 12620 East 31st Street, Tulsa, OK 74146-2307	20,000
Multiple Sclerosis Society, Oklahoma Chapter 4606 E 67th St , Bldg 7, Suite 103, Tulsa, OK 74136	10,000
Neighbor for Neighbor 505 East 36th Street North, Tulsa, OK 74106	10,000
Neighbors Along the Line 5000 Charles Page Blvd, Tulsa, OK 74127-7560	10,000
OETA Foundation P O Box 14190, Oklahoma City, OK 73113-4190	5,000
Oklahoma Arts Institute 105 N Hudson, Ste 101, Oklahoma City, OK 73102	10,000
Oklahoma Center for Nonprofits 923 N Robinson Ave , Suite 400, Oklahoma City, OK 73102	4,800
Oklahoma Conference for Community & Justice 100 West 5th St , LL1030, Tulsa, OK 74103	7,500
Oklahoma Foundation for Excellence 120 N Robinson, Ste 1420W, Oklahoma City, OK 73102-7434	5,000
Oklahoma History Center 800 Nazih Zuhdi Drive, Oklahoma City, OK 73105-7917	5,000
Parent Child Center of Tulsa 1421 South Boston, Tulsa, OK 74119	10,000
Philbrook Museum 2727 So Rockford Rd, P O Box 52510, Tulsa, OK 74152-0510	22,500
Rebuilding Together Tulsa P O Box 52201, Tulsa, OK 74152-0201	5,000
Retired & Senior Volunteer Program 5756 East 31st Street, Tulsa, OK 74145	8,500
Rogers State University 1701 W Will Rogers Blvd , Claremore, OK 74017-3252	20,000
Rotary Club of Tulsa 616 So Boston Ave , Suite 410, Tulsa, OK 74119	5,000
The Salvation Army P O Box 397, Tulsa, OK 74101	50,000
San Miguel Middle School 2434 East Admiral Blvd, Tulsa, OK 74110	5,000
Sherwin Miller Museum of Jewish Art 2021 East 71st St, Tulsa, OK 74136-5408	5,000
Stand in the Gap Ministries 624 So Boston, Suite 340, Tulsa, OK 74119	10,000

Street School, Inc 1135 South Yale, Tulsa, OK 74112	20,000
Therapetics Service Dog of Oklahoma 7717 East 21st Suite B, Tulsa, OK 74129	2,000
Town & Country School 5150 East 101st Street Tulsa, OK 74137	40,000
TSHA, Inc 8740 E 11th St, Ste A, Tulsa, OK 74112-7957	5,000
Tulsa Ballet 1212 E 45th Place South, Tulsa, OK 74105	20,000
Tulsa Boys Home P O Box 1101, Tulsa, OK 74101-1101	10,000
Tulsa Community Foundation c/o 320 S Boston, Ste 1118, Tulsa, OK 74103	5,000
Tulsa Day Center for the Homeless 415 West Archer, Tulsa, OK 74103	20,000
Tulsa Historical Society 2445 South Peoria, Tulsa, OK 74114-1326	38,000
Tulsa Opera, Inc 1610 S Boulder Ave, Tulsa, OK 74119-4479	20,000
Tulsa Project Women P O Box 470764, Tulsa, OK 74147	1,000
Tulsa School of Arts and Sciences P O Box 52826, Tulsa, OK 74152	23,000
Tulsa Symphony Orchestra 111 East First Street, Tulsa, OK 74103	20,000
Tulsa Town Hall P O Box 52266, Tulsa, OK 74152	15,000
University of Tulsa (Athletic Dept, general) 600 South College, Tulsa, OK 74104-3189	4,000
Volunteer Central of Greater Tulsa 3708 Southwest Blvd, Tulsa, OK 74107	2,500
YWCA 1910 S Lewis Ave, Ste 200, Tulsa, OK 74104	6,500
Youth Services of Tulsa 311 South Madison, Tulsa, OK 74120	10,000
	927,300

TOTAL CONTRIBUTIONS PAID IN 2010: $1,785,300

RECAP of Payments in 2010

Scholarships (to University of Tulsa)	$ 153,000
Pledges	705,000
Contributions	927,300
TOTAL PAID IN 2010:	**$ 1,785,300**

FORM 990-PF
YEAR 2010

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EIN 73-6102163

THE MERVIN BOVAIRD FOUNDATION
Pledges Outstandmg at December 31, 2010

	BALANCE
2008 - The University of Tulsa – $1,000,000 over 5 years Paid $200.000 in April 2008. Aug 2009. and Dec 2010 Remaining $400.000 is payable in equal amounts in 2011. and 2012	**400,000**
2009 - Tulsa Community Foundation – $100,000 over 5 years Paid $20.000 in May 2008. Oct 2009. and Dec. 2010 Remaining $40.000 is payable in equal amounts in 2011. and 2012	**40,000**
2009 - Circle Cinema – $40,000 over 4 years Paid $10.000 in Dec 2009 and Dec 2010 Remaining $20.000 is payable in equal amounts in 2011. and 2012.	**20,000**
2009 - Oklahoma Centennial Botanical Gardens – $100,000 over 4 years Paid $25.000 in Dec 2009 and Dec 2010 Remaining $50.000 is payable in equal amounts in 2011. and 2012	**50,000**
2009 - St. John Medical Center Foundation – $100,000 over 4 years Paid $25.000 in Dec 2009. Dec 2010 Remaining $50.000 is payable in equal amounts in 2011, and 2012	**50,000**
2010 - Child Abuse Network – $200,000 over 2 years Paid $100,000 in Oct 2010 Remaining $100.000 is payable in 2012	**100,000**
TOTAL PLEDGED AMOUNTS OUTSTANDING AT DECEMBER 31, 2010:	**$660,000**