Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: VOSE FOUNDATION, INC.
Number and street (or P O box number if mail is not delivered to street address): 9520 N. MAY AVENUE
Room/suite: 310
City or town: OKLAHOMA CITY
State: OK
ZIP code: 73120

A Employer identification number: 73-6099287
B Telephone number (see the instructions): (405) 751-7882
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ $ 646,220.

J Accounting method [X] Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ▶ [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	9.	9.		
	4 Dividends and interest from securities	21,317.	21,317.		
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	77,376.	Sch#4		
	b Gross sales price for all assets on line 6a 279,488.				
	7 Capital gain net income (from Part IV, line 2)		77,376.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) See Line 11 Stmt Sch#5	-853.	0.		
	12 **Total.** Add lines 1 through 11	97,849.	98,702.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)	1,000.	500.		500.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instr) FEDERAL INCOME TA	0.	0.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt Sch#5	642.	0.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,642.	500.		500.
	25 Contributions, gifts, grants paid Sch#3	24,046.			24,046.
	26 **Total expenses and disbursements.** Add lines 24 and 25	25,688.	500.		24,546.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	72,161.			
	b **Net investment income** (if negative, enter -0-)		98,202.		
	C **Adjusted net income** (if negative, enter -0-)				

RECEIVED MAY 1 ? 2011 OGDEN, UT

SCANNED MAY 1 6 2011

BAA For Paperwork Reduction Act Notice, see the instructions. TEEA0301 07/23/10 Form **990-PF** (2010)

4 P

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	-5,520.	114,637.	114,637.
	3 Accounts receivable ►			
	Less. allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less· allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE SCH #1	520,727.	472,731.	531,583.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less· accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment· basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► DIVIDENDS RECEIVABLE)	0.	0.	0.
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	515,207.	587,368.	646,220.
LIABILITIES	17 Accounts payable and accrued expenses	0.	0.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	0.	0.	
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund	514,943.	514,943.	
	29 Retained earnings, accumulated income, endowment, or other funds	264.	72,425.	
	30 **Total net assets or fund balances** (see the instructions)	515,207.	587,368.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	515,207.	587,368.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	515,207.
2	Enter amount from Part I, line 27a	2	72,161.
3	Other increases not included in line 2 (itemize) ► ROUNDING	3	
4	Add lines 1, 2, and 3	4	587,368.
5	Decreases not included in line 2 (itemize) ► ROUNDING	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	587,368.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE SCHEDULE #4	P	Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	279,488.		202,112.	77,376.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a	0.	0.	0.	77,376.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). — If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7	2	77,376.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	22,064.	600,232.	0.036759
2008	26,404.	596,759.	0.044246
2007	18,504.	1,084,343.	0.017065
2006	13,176.	612,877.	0.021499
2005	18,804.	672,257.	0.027971

2	**Total** of line 1, column (d)	2	0.147540
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.029508
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	807,425.
5	Multiply line 4 by line 3	5	23,825.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	982.
7	Add lines 5 and 6	7	24,807.
8	Enter qualifying distributions from Part XII, line 4	8	24,546.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _______ (attach copy of letter if necessary – see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,964.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,964.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,964.
6	Credits/Payments.		
a	2010 estimated tax pmts and 2009 overpayment credited to 2010 — 6a: 160.		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	160.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,804.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	0.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 0. Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ OK - Oklahoma			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A | Statements Regarding Activities *(Continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► VOSE FOUNDATION, INC. Telephone no ► (405) 751-7882

Located at ► 9520 N. MAY AVE, #310, OKLAHOMA CITY, OK ZIP + 4 ► 73120

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to.				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If 'Yes' to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE #2 . OKLAHOMA CITY OK 73120	. 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over $50,000 ► **None**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments See instructions.	
3 NONE	0.
Total. Add lines 1 through 3 ►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	695,433.
b	Average of monthly cash balances	1b	124,288.
c	Fair market value of all other assets (see instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	819,721.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	819,721.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	12,296.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	807,425.
6	**Minimum investment return.** Enter 5% of line 5	6	40,371.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	40,371.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,964.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0.		
c	Add lines 2a and 2b			2c	1,964.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	38,407.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	38,407.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	38,407.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	24,546.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,546.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,546.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

TEEA0308 07/06/09

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				38,407.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			7,634.	
b Total for prior years. 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2010				
a From 2005 0.				
b From 2006 0.				
c From 2007 0.				
d From 2008 0.				
e From 2009 0.				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► $ 24,546.				
a Applied to 2009, but not more than line 2a			7,634.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2010 distributable amount				16,912.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				21,495.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006 0.				
b Excess from 2007 0.				
c Excess from 2008 0.				
d Excess from 2009 0.				
e Excess from 2010 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

CHARLES A. VOSE, JR.
9520 N. MAY AVENUE, SUITE 310
OKLAHOMA CITY OK 73120 (405) 751-7882

b The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST ONLY, STATUS OF ORGANIZATIONS, PURPOSE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

GENERALLY WITHIN THE OKLAHOMA CITY METROPOLITAN AREA.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE #3				
.				
. OK 73120		N/A	GENERAL	24,046.
Total			► 3a	24,046.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9.	
4 Dividends and interest from securities			14	21,317.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			1		
8 Gain or (loss) from sales of assets other than inventory			18	77,376.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PARTNERSHIP INCOME Sch# 6	523000	-1,016.	14	0.	
b FEDERAL INCOME TAX REFUND			14	163.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-1,016.		98,865.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 97,849.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5-9-11 Title: GENE FURNISH, VP

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if ☐ if self-employed	PTIN
Pamela K. Frank, CPA	Pamela Frank CPA	04/29/11		P00614864

Firm's name ▶ INOVEST, INC. Firm's EIN ▶

Firm's address ▶ 9520 N. MAY AVE., #310 OKLAHOMA CITY OK 731202711 Phone no (405) 751-7882

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #1

Part II, Balance Sheets, Line 10, Investments

	Beginning of Year	End of Year
DEVELOPERS DIVERSIFIED REALTY	9,907.78	9,841.54
KINDER MORGAN MGMT LLC	171,558.00	0.00
MAGELLAN MIDSTREAM HLDGS LP	55,084.49	49,881.73
MICROSOFT CORPORATION	0.00	49,200.00
NGP CAPITAL RESOURCES CO	147,267.64	69,750.00
NISKA GAS STORAGE PTS LLC	0.00	20,266.90
PAA NATURAL GAS STORAGE LP	0.00	20,781.10
SEMPRA ENERGY	44,060.00	147,267.64
SHIP FINANCE INTL LTD	90,750.00	44,060.00
T/E WATERVIEW, LTD	2,099.38	1,182.38
EXXON MOBIL CORP	0.00	60,500.00
TOTAL INVESTMENTS (ROUNDED)	**520,727.00**	**472,731.00**

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #2

Part VIII - Information Concerning Officers and Directors

Name	Title	Hours	Total Compensation
C. A. Vose, Jr. 9520 N. May Ave., Suite 310 Oklahoma City, OK 73120	President	3 hours	0.00
Gene Furnish 9520 N. May Ave., Suite 310 Oklahoma City, OK 73120	Vice President/Director	1 hour	0 00
June Stevens 9520 N. May Ave , Suite 310 Oklahoma City, OK 73120	Secretary/Treasurer	1 hour	0.00
			0.00

Part VIII, Line 1

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #3

Recipient Name and Address	*Relationship Found. Status*	*Purpose*	*Amount*
Allied Arts 1015 N Broadway, Suite 200 Oklahoma City, OK 73102	N/A	General	1,000.00
A Chance To Change Foundation 5228 Classen Circle Oklahoma City, OK 73118	N/A	General	250.00
ARF 1009 NW 75th Street Nichols Hills, OK 73116	N/A	General	1,100.00
Arts Council of OKC Festival of the Arts 400 West California Oklahoma City, OK 73102	N/A	General	500.00
Boothbay Region YMCA P. O. Box 500 Boothbay Harbor, ME 04538	N/A	General	2,000.00
Central Oklahoma Humane Society 9300 N May Ave, Suite 400-281 Oklahoma City, OK 73120	N/A	General	250.00
Children's Hospital Foundation 800 Research Parkway, Suite 150 Oklahoma City, OK 73104	N/A	General	250.00
The Children's Center 6800 NW 39th Expressway Bethany, OK 73008	N/A	General	250.00
Childrens Medical Research 800 Research Parkway, Suite 150 Oklahoma City, OK 73104	N/A	General	500.00

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #3

Recipient Name and Address	*Relationship Found. Status*	*Purpose*	*Amount*
City Care 2400 General Pershing Blvd Oklahoma City, OK 73107	N/A	General	500.00
City Rescue Mission 800 W California Oklahoma City, OK 73106	N/A	General	471.25
Ducks Unlimited One Waterfowl Way Memphis, TN 38120	N/A	General	500.00
Free to Live Inc P O Box 5884 Edmond, OK 73083	N/A	General	250.00
Good Shepherd Episcopal School 11110 Midway Road Dallas, TX 75229	N/A	General	500.00
Holland Hall 5666 East 81st Street Tulsa, OK 74137	N/A	General	500.00
Hospice of Oklahoma County 3030 NW Expressway, Suite 1600 Oklahoma City, OK 73112	N/A	General	250.00
Infant Crisis Services, Inc. 4224 N Lincoln Blvd Oklahoma City, OK 73105	N/A	General	250.00
Impact Oklahoma P O Box 20149 Oklahoma City, OK 73156	N/A	General	1,000.00

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #3

Recipient Name and Address	*Relationship Found. Status*	*Purpose*	*Amount*
International Game Fish Association 300 Gulf Stream Way Dania Beach, FL 33004	N/A	General	250.00
Island Institute 386 Main Street Rockland, Maine 04841	N/A	General	100.00
Junior Achievement of Greater OKC 5400 N Grand Blvd, Suite 230 Oklahoma City, OK 73112	N/A	General	500.00
The Lamplighter School 11611 Inwood Road Dallas, TX 75229	N/A	General	300.00
Maine Island Trail Association 58 Fore Street, Suite 30-3 Portland, ME 04101	N/A	General	85.00
Meals on Wheels 1173 E. Main Norman, OK 73070	N/A	General	250.00
NewView Oklahoma 501 N. Douglas Ave Oklahoma City, OK 73106	N/A	General	1,000.00
Nichols Hills Parks, Inc. 6407 Avondale Drive Nichols Hills, OK 73116	N/A	General	500.00
Oklahoma City Beautiful 3535 Classen Blvd. Oklahoma City, OK 73118	N/A	General	190.00

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #3

Recipient Name and Address	*Relationship Found. Status*	*Purpose*	*Amount*
Oklahoma City Educare 210 Park Avenue, Suite 3150 Oklahoma City, OK 73102	N/A	General	250.00
Oklahoma League for the Blind 501 N Douglas Avenue Oklahoma City, OK 73124	N/A	General	2,000.00
Oklahoma Outreach Foundation 1700 West Britton Road Oklahoma City, OK 73120	N/A	General	250.00
Oklahoma School of Science and Math 1141 N Lincoln Blvd Oklahoma City, OK 73104	N/A	General	100.00
Oklahoma Zoological Society P O Box 18424 Oklahoma City, OK 73154	N/A	General	250.00
OU Foundation Inc 339 W. Boyd Street, Room 118 Norman, OK 73069	N/A	General	2,600.00
Regional Food Bank of Oklahoma 3355 S. Purdue P.O. Box 270968 Oklahoma City, OK 73137-0968	N/A	General	1,000.00
The Salvation Army P. O. Box 2095 Oklahoma City, OK 73101	N/A	General	250.00
Search PMB1313, 1811 NW 51st Street Fort Lauderdale, FL 33309	N/A	General	100.00

VOSE FOUNDATION, INC.
FORM 990-PF - 2010
EIN 73-6099287

SCHEDULE #3

Recipient Name and Address	*Relationship Found. Status*	*Purpose*	*Amount*
St. Andrews Hospital Annl Fund P. O. Box 417 Boothbay Harbor, MA 04538	N/A	General	500.00
The Tree Bank Foundation 16301 N Rockwell Edmond, OK 73013	N/A	General	250.00
United Way P O Box 837 Oklahoma City, OK 73101	N/A	General	2,500.00
YMCA of Greater Oklahoma City 500 N Broadway, Suite 500 Oklahoma City, OK 73102	N/A	General	250.00
YWCA Passageway 701 Colcord Dr. Oklahoma City, OK 73102	N/A	General	250.00
Total Contributions			$ 24,046.25

Part I, Line 25
Part XV, Line 3a

VOSE FOUNDATION, INC.
SCHEDULE OF GAIN (LOSS) FROM SALE OF ASSETS
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2010

SCHEDULE #4

Stock Description	Shares	Date Acquired	Date Sold	Sales Price	Cost	Gain/(Loss)
SHORT TERM:						
STOCK:						
EXXON MOBIL CORP	0 7	10/26/10	10/26/10	39.54	0.00	39 54
KINDER MORGAN MGMT LLC	41	05/15/09	04/20/10	2,455 45	0 00	2,455.45
KINDER MORGAN MGMT LLC	37	08/14/09	04/20/10	2,215.90	0.00	2,215.90
KINDER MORGAN MGMT LLC	36	11/13/09	04/20/10	2,156.01	0.00	2,156.01
KINDER MORGAN MGMT LLC	2,000	11/13/09	04/20/10	119,778.17	96,500.00	23,278 17
KINDER MORGAN MGMT LLC	67	02/12/10	04/20/10	4,012.57	0.00	4,012.57
KINDER MORGAN MGMT LLC	0 12206	02/12/10	02/12/10	6.69	0 00	6.69
SHIP FINANCE INTL LTD	2,500	11/13/09	04/09/10	50,358.64	30,250.00	20,108.64
		TOTAL SHORT TERM GAIN (LOSS)				**54,272.97**
LONG TERM:						
STOCK:						
KINDER MORGAN MGMT LLC	125	11/30/07	01/05/10	6,954.81	6,254.83	699.98
KINDER MORGAN MGMT LLC	200	11/30/07	04/15/10	11,977.79	10,007.74	1,970.05
KINDER MORGAN MGMT LLC	1175	11/30/07	04/20/10	70,369 67	58,795.43	11,574 24
KINDER MORGAN MGMT LLC	25	02/14/08	04/20/10	1,497.23	0.00	1,497.23
KINDER MORGAN MGMT LLC	27	05/15/08	04/20/10	1,617.01	0.00	1,617.01
KINDER MORGAN MGMT LLC	28	08/14/08	04/20/10	1,676.89	0.00	1,676.89
KINDER MORGAN MGMT LLC	34	11/14/08	04/20/10	2,036.23	0.00	2,036.23
KINDER MORGAN MGMT LLC	39	02/13/09	04/20/10	2,335.67	0.00	2,335.67
PARTNERSHIPS.						
T/E WATERVIEW LTD						(304 00)
		TOTAL LONG TERM GAIN (LOSS)				**23,103.30**
		TOTAL OTHER GAIN (LOSS)				**0.00**
		TOTAL GAIN (LOSS) FROM SALE OF ASSETS				**77,376.27**

Part IV, Line 4a

VOSE FOUNDATION, INC. 73-6099287

Schedule #5

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income.	Rev/Exp Book	Net Inv Inc	Adj Net Inc
FEDERAL INC TAX REFUND	163.	0.	
PARTNERSHIP INCOME:			
T/E WATERVIEW LTD 75-2750415	-612.	0.	
MAGELLAN MIDSTREAM PTRS LP 73-15	-591.	0.	
NISKA GAS STORAGE PTRS LLC 27-18	357.	0.	
PAA NATURAL GAS STORAGE LP 27-16	-170.	0.	
Total	-853.	0.	

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
BANK CHARGES	81.	0.		
BROKER FEES	0.	0.		
CONTRIBUTIONS THRU PSHIPS	0.	0.		
FOREIGN TAX THRU PSHIPS	66.	0.		
NONDEDUCTIBLE CONTRIBUTIONS	475.	0.		
NONDEDUCTIBLE PSHIP EXPS	20.	0.		
Total	642.	0.		

Form 990-T, Page 1, Part I, Line 12
Other Income Statement

	(A) Income		(C) Net
PTP LOSSES CARRYOVER TO NEXT YR:			
MAGELLAN MIDSTREAM PTRS LP	591.		591.
PAA NATURAL GAS STORAGE LLC	170.		170.
PTP PY LOSS ALLOWED:			
NONE	0.		0.
Total	761.		761.

Schedule # 6

Supporting Statement of:

Form 990-PF,p12/Line 11 Column (b)-1

Description	Amount
T/E WATERVIEW LTD 75-2750415	-612.
MAGELLAN MIDSTREAM PTRS LP 73-1599053	-591.
NISKA GAS STORAGE PTRS LLC 27-1855740	357.
PAA NATURAL GAS STORAGE LP 27-1679071	-170.
Total	-1,016.

Supporting Statement of:

Form 990-T, p1/Line 5, Column (A)

Description	Amount
T/E WATERVIEW LTD 75-2750415	-612.
MAGELLAN MIDSTREAM PTRS LP 73-1599053	-591.
NISKA GAS STORAGE PARTNERS LLC 27-1855740	357.
PAA NATURAL GAS STORAGE LP 27-1679071	-170.
Total	-1,016.