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**EXTENSION ATTACHED**  
**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>HAROLD A WHITE &amp; EDNA L WHITE FOUNDATION</b>		A Employer identification number <b>73-1582836</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>BOKF NA PO BOX 2300</b>		B Telephone number <b>918-748-7206</b>
City or town, state, and ZIP code <b>TULSA, OK 74192</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>5,733,421.</b> (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		624,452.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		105,330.	79,773.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<324,883.>			
b Gross sales price for all assets on line 6a		2,091,290.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		926.	926.		STATEMENT 2
12 Total. Add lines 1 through 11		405,825.	80,699.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		4,520.	4,520.		0.
c Other professional fees STMT 4		34,822.	34,822.		0.
17 Interest					
18 Taxes STMT 5		2,630.	1,520.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		41,972.	40,862.		0.
25 Contributions, gifts, grants paid		273,500.			273,500.
26 Total expenses and disbursements. Add lines 24 and 25		315,472.	40,862.		273,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		90,353.			
b Net investment income (if negative, enter -0-)			39,837.		
c Adjusted net income (if negative, enter -0-)				N/A	

918  
316

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing		738,592.	738,592.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	35,245.	16,271.	16,949.
	b Investments - corporate stock STMT 7	3,402,770.	3,660,987.	3,777,077.
	c Investments - corporate bonds STMT 8	827,060.	969,471.	960,512.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	1,258,211.	228,318.	240,285.
Liabilities	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ OTHER ASSETS )	6.	6.	6.
	16 Total assets (to be completed by all filers)	5,523,292.	5,613,645.	5,733,421.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5,523,292.	5,613,645.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	5,523,292.	5,613,645.	
	31 Total liabilities and net assets/fund balances	5,523,292.	5,613,645.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,523,292.
2 Enter amount from Part I, line 27a	2	90,353.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,613,645.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,613,645.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 2,091,290.		2,416,173.	<324,883.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<324,883.>	
2 Capital gain net income or (net capital loss)		2		<324,883.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	36,000.	1,071,310.	.033604
2008	47,882.	945,586.	.050637
2007	36,000.	786,959.	.045746
2006	13,140.	262,179.	.050118
2005	12,420.	247,764.	.050128
2 Total of line 1, column (d)			2 .230233
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .046047
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 5,215,517.
5 Multiply line 4 by line 3			5 240,159.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 398.
7 Add lines 5 and 6			7 240,557.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 273,500.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	398.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	398.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	398.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,236.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,236.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	838.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► BANK OF OKLAHOMA, MARCY HUIGENS Telephone no. ► (918) 293-7562			
Located at ► P.O. BOX 2300, TULSA, OK ZIP+4 ► 74192				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF OKLAHOMA, MARCY HUIGENS				
P.O. BOX 2300				
TULSA, OK 74192	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Form 990-PF (2010)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	4,103,888.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,191,053.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	5,294,941.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	5,294,941.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	79,424.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,215,517.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	260,776.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	260,776.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	398.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	398.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	260,378.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	260,378.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	260,378.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	273,500.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	273,500.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	398.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	273,102.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				260,378.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			15,652.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 273,500.				
<b>a</b> Applied to 2009, but not more than line 2a			15,652.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				257,848.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				2,530.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
1ST PRESBYTERIAN CHURCH 709 S BOSTON TULSA, OK 74119	NONE	501(C)(3)	ANNUAL OPERATING FUND	151,900.
CITY OF TULSA PARK DEPARTMENT 707 SOUTH HOUSTON TULSA, OK	NONE	501(C)(3)	ANNUAL FUND	15,200.
GILCREASE MUSEUM 1400 GILCREASE MUSEUM RD TULSA, OK	NONE	501(C)(3)	ANNUAL FUND	30,400.
SALVATION ARMY 1616 N MAIN TULSA, OK 74103	NONE	501(C)(3)	ANNUAL FUND	30,400.
THE LITTLE LIGHT HOUSE 5120 E 36TH STREET TULSA, OK	NONE	501(C)(3)	ANNUAL FUND	30,400.
TULSA ZOO FRIENDS 6421 E 36TH N TULSA, OK	NONE	501(C)(3)	ANNUAL FUND	15,200.
<b>Total</b>			<b>3a</b>	273,500.
<b>b</b> Approved for future payment				
NONE				
<b>Total</b>			<b>3b</b>	0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities			14	105,330.	
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income			01	926.	
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	<324,883.>	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		<218,627.>	0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13 <218,627.>	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Line No.** Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).





**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		SEP 19 2011 Date	
Paid Preparer Use Only	Print/Type preparer's name <b>MICKEY SHACKELFORD</b>		Preparer's signature  <b>MICKEY SHACKELFORD</b>	
	Date <b>08/31/11</b>		Check <input type="checkbox"/> if self-employed PTIN	
	Firm's name ▶ <b>EIDE BAILLY LLP</b>		Firm's EIN ▶	
	Firm's address ▶ <b>2424 E 21ST ST, SUITE 200 TULSA, OK 74114</b>		Phone no. <b>918-748-5000</b>	

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

**HAROLD A WHITE & EDNA L WHITE FOUNDATION****73-1582836**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

HAROLD A WHITE &amp; EDNA L WHITE FOUNDATION

73-1582836

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EDNA A. WHITE TRUST BANK OF OKLAHOMA P.O. BOX 1620 TULSA, OK 74101	\$ 624,452.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

**HAROLD A WHITE & EDNA L WHITE FOUNDATION****73-1582836****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**HAROLD A WHITE & EDNA L WHITE FOUNDATION****73-1582836****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE TAXES	787.	787.		0.	
FOREIGN TAX	733.	733.		0.	
	1,110.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,630.	1,520.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
10,000 GRAND RIVER DAM AUTH @ 5.0% DUE 06/01/13		X	10,696.	10,948.	
25,000 OKLA ST MUNI PWR AUTH PWR SUPPLY REV @ 3.1% 01/01/2010		X	0.	0.	
5,000TVA@6.250%DUE 12/15/2017 880591		X	5,575.	6,001.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,271.	16,949.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,271.	16,949.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
1135.676 DODGE & COX STK FD #145	160,073.	122,380.		
3,859.255 AMER GWTH FD OF AMER-A #0605	118,525.	117,360.		
3028.417 VANGUARD EXPLORER FD-INV #5024	209,846.	205,448.		
262.514 VANGUARD INSTL INDEX #0094	0.	0.		
1783.907 ARTISAN MID CAP VALUE FD #1464	34,648.	35,821.		
5,948.180BLAIR INTL GROWTH #1747	165,911.	132,882.		
1363.093NUVEEN MID CAP GR2453	45,605.	59,663.		
1278.068 COLUMBIA MID CAP VAL Z #0983	17,105.	17,203.		
2,772.934 LAZARD EMRG MKTS #0638	57,660.	60,395.		
2,719.679 NEUB TERM GENESIS #1229	119,405.	124,996.		
2301.912 VANGUARD MID CAP #0864	40,897.	46,867.		

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	15SHSAMPHENOL CORP	P	10/18/10	10/20/10
b	54SHS AMYLIN PHARMACEUTICALS	P	10/20/10	11/04/10
c	15SHS APPLE COMPUTER	P	10/19/10	11/12/10
d	266SHS ARCHER DANIELS MIDLAND	P	10/18/10	12/23/10
e	106SHS BIOGEN IDEC INC	P	10/19/10	11/08/10
f	82SHS BRINKER INTL INC	P	10/19/10	11/05/10
g	98SHS CBS CORP	P	10/18/10	10/20/10
h	3SHS CF INDUSTRIES HOLDINGS	P	10/20/10	10/27/10
i	8SHS C H ROBINSON WORLDWIDE	P	10/20/10	10/27/10
j	331SHS CENTURY ALUMINUM CO	P	10/18/10	11/30/10
k	40SHS CHEROKEE INC	P	10/18/10	11/11/10
l	5SHS CHEROKEE INC	P	10/18/10	11/12/10
m	15SHS CHEROKEE INC	P	10/18/10	11/15/10
n	10SHS CHEROKEE INC	P	10/18/10	11/17/10
o	25SHS CHEROKEE INC	P	10/18/10	11/18/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 724.		753.	<29.>
b 689.		618.	71.
c 4,735.		4,656.	79.
d 8,089.		8,863.	<774.>
e 6,642.		6,162.	480.
f 1,554.		1,597.	<43.>
g 1,707.		1,731.	<24.>
h 360.		357.	3.
i 570.		580.	<10.>
j 4,608.		4,594.	14.
k 790.		756.	34.
l 97.		94.	3.
m 291.		283.	8.
n 194.		189.	5.
o 491.		472.	19.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<29.>
b			71.
c			79.
d			<774.>
e			480.
f			<43.>
g			<24.>
h			3.
i			<10.>
j			14.
k			34.
l			3.
m			8.
n			5.
o			19.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	23SHS CHEROKEE INC	P	10/18/10	11/18/10
b	10SHS CHEROKEE INC	P	10/18/10	11/19/10
c	6SHS CHEROKEE INC	P	10/18/10	11/22/10
d	51SHS CHINA REAL ESTATE INFO	P	10/20/10	12/15/10
e	36SHS COINSTAR INC	P	10/18/10	11/18/10
f	372SHS CONAGRA INC	P	10/19/10	12/30/10
g	4SHS CUMMINS INC	P	10/19/10	12/22/10
h	295SHS DOMINO'S PIZZA	P	10/18/10	11/30/10
i	22SHS DUPONT EI DE NEMOURS	P	10/18/10	10/20/10
j	14SHS DUPONT EI DE NEMOURS	P	10/18/10	11/05/10
k	66SHS FTI CONSULTING INC	P	10/18/10	12/10/10
l	28SHS FIRST CASH FINL SVCS	P	10/18/10	10/20/10
m	77SHS FIRST CASH FINL SVCS	P	10/18/10	11/30/10
n	41SHS FIRSTENERGY CORP	P	10/18/10	12/27/10
o	44SHS FIRSTENERGY CORP	P	10/18/10	12/27/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 496.		472.	24.
b 199.		189.	10.
c 120.		113.	7.
d 451.		520.	<69.>
e 2,135.		1,704.	431.
f 8,392.		8,441.	<49.>
g 441.		362.	79.
h 4,351.		4,342.	9.
i 1,040.		1,024.	16.
j 674.		652.	22.
k 2,368.		2,312.	56.
l 827.		799.	28.
m 2,185.		2,198.	<13.>
n 1,525.		1,601.	<76.>
o 1,634.		1,718.	<84.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			24.
b			10.
c			7.
d			<69.>
e			431.
f			<49.>
g			79.
h			9.
i			16.
j			22.
k			56.
l			28.
m			<13.>
n			<76.>
o			<84.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

HAROLD A WHITE &amp; EDNA L WHITE FOUNDATION

73-1582836

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**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	26SHS FOOTLOCKER INC	P	10/18/10	11/05/10
b	26SHS FORD MTR CO	P	10/18/10	11/19/10
c	19SHS FOREST OIL CORP	P	10/18/10	10/20/10
d	30SHS FRED'S INC CL A	P	10/18/10	11/23/10
e	61SHS FRED'S INC CL A	P	10/18/10	11/24/10
f	135SHS FRED'S INC CL A	P	10/18/10	11/30/10
g	143SHS FRED'S INC CL A	P	10/18/10	12/01/10
h	28SHS FREEPORT-MCM COPPER	P	10/19/10	12/22/10
i	86SHS GENERAL CABLE CORP	P	10/18/10	11/30/10
j	90SHS GENZYME CORP	P	VARIOUS	12/02/10
k	134SHS GRANITE CONSTRUCTION	P	10/18/10	11/30/10
l	135SHS GULFMARK CORP	P	10/18/10	12/02/10
m	92SHS HALLIBURTON CO	P	10/19/10	12/20/10
n	52SHS HEWLETT PACKARD CO	P	10/18/10	12/23/10
o	165SHS INTEL CORP	P	10/18/10	12/23/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 428.		415.	13.
b 422.		358.	64.
c 610.		619.	<9.>
d 385.		382.	3.
e 788.		777.	11.
f 1,737.		1,720.	17.
g 1,848.		1,822.	26.
h 3,261.		2,616.	645.
i 2,754.		2,234.	520.
j 6,382.		6,484.	<102.>
k 3,369.		3,203.	166.
l 3,970.		4,424.	<454.>
m 3,146.		3,034.	112.
n 2,146.		2,221.	<75.>
o 3,419.		3,183.	236.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			13.
b			64.
c			<9.>
d			3.
e			11.
f			17.
g			26.
h			645.
i			520.
j			<102.>
k			166.
l			<454.>
m			112.
n			<75.>
o			236.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

HAROLD A WHITE &amp; EDNA L WHITE FOUNDATION

73-1582836

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**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	68SHS JAKKS PAC INC	P	10/18/10	10/20/10
b	46SHS JOHNSON & JOHNSON	P	10/19/10	12/10/10
c	115SHS LITHIA MOTORS INC	P	10/18/10	11/11/10
d	146SHS LITHIA MOTORS INC	P	10/18/10	11/11/10
e	20SHS MAGELLAN MIDSTREAM PTS	P	10/18/10	10/20/10
f	28SHS MASIMO CORP	P	10/20/10	11/24/10
g	12SHS NETAPP INC	P	10/18/10	11/19/10
h	10SHS NORSTROM INC	P	10/18/10	11/19/10
i	56SHS NUVASIVE INC	P	10/20/10	11/04/10
j	28SHS OCCIDENTAL PETRO CORP	P	10/19/10	12/10/10
k	453SHS ON SEMICONDUCTOR CORP	P	10/18/10	12/22/10
l	41SHS PALL CORP	P	10/18/10	11/30/10
m	85SHS PATTERSON-UTI ENERGY	P	10/18/10	10/20/10
n	105SHS REPUBLIC SVCS INC	P	10/18/10	12/23/10
o	18SHS ROCKWELL INTL CORP	P	10/20/10	11/23/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,273.		1,304.	<31.>
b 2,862.		2,898.	<36.>
c 1,561.		1,202.	359.
d 1,981.		1,526.	455.
e 1,052.		1,058.	<6.>
f 883.		815.	68.
g 618.		604.	14.
h 420.		389.	31.
i 1,366.		2,078.	<712.>
j 2,582.		2,261.	321.
k 4,063.		3,285.	778.
l 1,866.		1,759.	107.
m 1,649.		1,677.	<28.>
n 3,145.		3,248.	<103.>
o 1,367.		1,185.	182.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<31.>
b			<36.>
c			359.
d			455.
e			<6.>
f			68.
g			14.
h			31.
i			<712.>
j			321.
k			778.
l			107.
m			<28.>
n			<103.>
o			182.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	85SHS SALESFORCE.COM	P	10/20/10	11/19/10
b	23SHS SASOL LTD	P	10/18/10	10/20/10
c	144SHS SEAHAWK DRILLING	P	10/18/10	11/20/10
d	58SHS SIMMONS FIRST NATIONAL	P	10/18/10	10/20/10
e	103SHS SPIRIT AEROSYSTEMS	P	10/20/10	11/16/10
f	55SHS SYSCO CORP	P	10/18/10	12/23/10
g	152SHS TEXAS INSTRUMENTS	P	10/18/10	10/20/10
h	35SHS THORATEC CORP	P	10/20/10	11/16/10
i	22SHS WARNACO GROUP	P	10/18/10	10/20/10
j	225SHS WESTERN ALLIANCE BANCORP	P	10/18/10	10/25/10
k	31SHS ACCENTURE PLC A	P	10/18/10	11/01/10
l	151SHS MARVELL TECH GROUP	P	10/20/10	11/20/10
m	41SHS CONTANGO OIL & GAS	P	10/20/10	12/02/10
n	2000SHS AETNA US HEALTHCARE	P	04/07/07	10/18/10
o	2558SHS ALCOA INC	P	04/07/07	10/18/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,074.		842.	232.
b 1,098.		1,112.	<14.>
c 1,168.		1,520.	<352.>
d 1,679.		1,670.	9.
e 1,871.		2,204.	<333.>
f 1,599.		1,613.	<14.>
g 4,249.		4,355.	<106.>
h 891.		1,155.	<264.>
i 1,232.		1,252.	<20.>
j 1,379.		1,460.	<81.>
k 1,390.		1,400.	<10.>
l 2,933.		2,608.	325.
m 2,356.		2,148.	208.
n 63,299.		90,035.	<26,736.>
o 33,356.		88,967.	<55,611.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			232.
b			<14.>
c			<352.>
d			9.
e			<333.>
f			<14.>
g			<106.>
h			<264.>
i			<20.>
j			<81.>
k			<10.>
l			325.
m			208.
n			<26,736.>
o			<55,611.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2378SHS AMERICAN AADVANTAGE	P	04/07/07	10/18/10
b	30.223SHS AMER BEACON	P	04/07/07	10/14/10
c	446.628SHS WM BLAIR INTL	P	04/07/07	10/14/10
d	1106SHS BRISTOL MYERS SQUIPP	P	04/07/07	10/18/10
e	3080SHS CHEVRON TEXACO CORP	P	04/07/07	10/18/10
f	1089.639SHS CREDIT SUISSE COM	P	VARIOUS	10/14/10
g	44.375SHS DIAMOND HILL	P	03/05/08	10/14/10
h	1218SHS DOW CHEMICAL	P	04/07/07	10/19/10
i	5492SHS EXXON MOBIL	P	VARIOUS	10/18/10
j	535SHS FRONTIER COMMUNICATIONS	P	09/28/08	10/18/10
k	4021SHS GENERAL ELECTRIC	P	04/07/07	10/18/10
l	919SHS INTERNATIONAL BUSINESS MACHINES	P	04/07/07	10/19/10
m	2446SHS J P MORGAN CHASE	P	04/07/07	10/19/10
n	3762SHS J P MORGAN CHASE	P	04/07/07	10/19/10
o	2650SHS LOCKHEED MARTIN CORP	P	04/07/07	10/18/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,000.		59,382.	<19,382.>
b 544.		670.	<126.>
c 10,000.		13,345.	<3,345.>
d 29,983.		30,739.	<756.>
e 256,714.		233,118.	23,596.
f 9,905.		11,291.	<1,386.>
g 710.		829.	<119.>
h 35,969.		55,599.	<19,630.>
i 358,347.		422,715.	<64,368.>
j 4,574.		5,009.	<435.>
k 65,340.		140,765.	<75,425.>
l 126,995.		88,582.	38,413.
m 92,189.		119,255.	<27,066.>
n 143,771.		183,416.	<39,645.>
o 184,172.		257,448.	<73,276.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<19,382.>
b			<126.>
c			<3,345.>
d			<756.>
e			23,596.
f			<1,386.>
g			<119.>
h			<19,630.>
i			<64,368.>
j			<435.>
k			<75,425.>
l			38,413.
m			<27,066.>
n			<39,645.>
o			<73,276.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	816SHS MEAD JOHNSON NUTRITION	P	04/07/07	10/18/10
b	25000 OKLA ST MUNI PWR AUTH	P	04/07/07	01/01/10
c	605.035SHS PIMCO ALL ASSET	P	03/05/08	10/14/10
d	124SHS SCHLUMBERGER LTD	P	09/27/08	10/19/10
e	20SHS SCHLUMBERGER LTD	P	09/27/08	12/29/10
f	3000SHS SOUTHERN CO	P	04/07/07	10/19/10
g	800SHS 3M CO COM	P	04/07/07	10/19/10
h	262.514SHS VANGUARD INSTITUTIONAL	P	VARIOUS	10/14/10
i	2229SHS VERIZON COMMUNICATIONS	P	VARIOUS	10/19/10
j	240SHS ZIMMER HOLDS INC	P	04/07/07	10/18/10
k	2155SHS ONEOK INC	P	VARIOUS	10/18/10
l	COMMON TRUST FUND	P	VARIOUS	VARIOUS
m	ARTISAN MID CAP	P	VARIOUS	VARIOUS
n	CAMDEN PROPERTY TR	P	VARIOUS	VARIOUS
o	FD#1500	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 47,384.		35,924.	11,460.
b 25,549.		25,549.	0.
c 7,690.		7,753.	<63.>
d 7,766.		10,157.	<2,391.>
e 1,658.		1,638.	20.
f 113,248.		111,668.	1,580.
g 70,409.		61,344.	9,065.
h 28,202.		25,781.	2,421.
i 71,528.		77,517.	<5,989.>
j 12,300.		21,137.	<8,837.>
k 106,175.		96,268.	9,907.
l 30.			30.
m 381.			381.
n 4.			4.
o 23.			23.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			11,460.
b			0.
c			<63.>
d			<2,391.>
e			20.
f			1,580.
g			9,065.
h			2,421.
i			<5,989.>
j			<8,837.>
k			9,907.
l			30.
m			381.
n			4.
o			23.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

HAROLD A WHITE &amp; EDNA L WHITE FOUNDATION

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**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ROYCE LOW-PRCD STK	P	VARIOUS	VARIOUS
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 424.			424.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			424.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<324,883.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
BANK OF OKLAHOMA	105,330.	0.	105,330.		
TOTAL TO FM 990-PF, PART I, LN 4	105,330.	0.	105,330.		

FORM 990-PF		OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
FEE REBATE	793.	793.			
PARTNERSHIP INCOME	133.	133.			
TOTAL TO FORM 990-PF, PART I, LINE 11	926.	926.			

FORM 990-PF		ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPARATION FEES	4,520.	4,520.		0.	
TO FORM 990-PF, PG 1, LN 16B	4,520.	4,520.		0.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUSTEE & EXECUTOR FEES	34,822.	34,822.		0.	
TO FORM 990-PF, PG 1, LN 16C	34,822.	34,822.		0.	

1,028.776 DODGE & COX INTL STK FD #1048	39,183.	36,738.
30.223 AMER BEACON SM CAP VAI-INT #0370	0.	0.
5754.704 AMER BEACON INTL EQ-INST #0067	128,924.	94,665.
282 DOW CHEMICAL	12,873.	9,627.
828 ALCOA INC	24,782.	12,743.
2,650 LOCKHEED MARTIN CORP	0.	0.
179 GENERAL ELECTRIC	6,266.	3,274.
800 3M CO	0.	0.
1,830 VERIZON COMMUNICATIONS	0.	0.
816 MEAD JOHNSON NUTRITION	0.	0.
3,080 CHEVRON CORP	0.	0.
80 EXXON MOBIL CORP	6,144.	5,850.
238 JP MORGAN CHASE & CO	11,604.	10,096.
240 ZIMMER HOLDINGS INC	0.	0.
BRISTOL-MYERS SQUIBB CO	7,428.	7,229.
2,000 AETNA INC	0.	0.
1648 INTL BUSINESS MACHINES	158,851.	241,860.
3,000 SOUTHERN CO	0.	0.
103 ONEOK INC	4,144.	5,713.
19 CF INDUSTRIES HOLDINGS	2,263.	2,568.
3096.949 ROYCE LOW-PRCD#5024	50,424.	56,519.
98 DUPONT DE NEMOURS	4,561.	4,888.
30 EASTMAN CHEMICAL COMPANY	2,331.	2,522.
141 PRAXAIR INC	12,686.	13,461.
40 SCOTTS MIRACLE GRO	2,129.	2,031.
82 VALSPAR CORP	2,609.	2,827.
157 ALLEGHENY TECHNOLOGIES	7,502.	8,663.
525 COMMERCIAL METALS INC	7,487.	8,710.
100 IMPALA PLATINUM SPON	2,845.	3,521.
91 NUCOR CORP	3,569.	3,988.
234 PACKAGING CORP OF AMERICA	5,663.	6,047.
168 VULCAN MATERIALS CO	6,424.	7,452.
84 AEROVIROMENT INS	1,891.	2,254.
125 BOEING CO	8,676.	8,158.
81 CURTISS-WRIGHT CORP	2,409.	2,689.
32 GOODRICH CORP	2,451.	2,818.
1000 ISHARES MSCI BRIC INDEX	50,410.	49,131.
1000 ISHARES MSCI EMERGING MKT	46,780.	47,642.
1375 AT&T	40,243.	40,398.
30 TRANSOCEAN LTD	3,508.	2,085.
147 L-3 COMMUNICATIONS HOLDINGS	10,406.	10,362.
154 NORTHROP GRUMMAN CORP	9,362.	9,976.
131 UNITED TECHNOLOGIES CORP	9,756.	10,312.
280 EMERSON ELECTRIC CO	15,067.	16,008.
147 GRAFTECH INTL LTD	2,442.	2,917.
286 MOLEX INC	6,229.	6,498.
37 ROCKWELL AUTOMATION INC	2,308.	2,653.
164 TELEFLEX INC	9,404.	8,825.
184 TEXTRON INC	3,953.	4,350.
59 WESCO INTL INC	2,368.	3,115.
128 MASCO CORP	1,413.	1,621.
91 BABCOCK & WILCOX	2,078.	2,329.
60 CUMMINS INC	5,441.	6,601.
203 DANAHER CORP	8,534.	9,576.

120 DEERE & CO	9,008.	9,966.
147 HARSCO CORP	3,866.	4,163.
50 JOY GLOBAL INC	3,498.	4,338.
78 NAVISTAR INTL	3,813.	4,517.
157 PALL CORP	6,737.	7,784.
119 SPX CORP	7,936.	8,507.
100 TEREX CORP	2,455.	3,104.
60 COINSTAR INC	2,839.	3,386.
58 JACOBS ENGINEERING GROUP	2,282.	2,659.
131 MCDERMOTT INTL INC	2,008.	2,710.
155 REPUBLIC SERVICES INC	4,794.	4,628.
173 RESOURCES CONNECTION INC	2,806.	3,216.
104 ROBERT HALF INTL	2,833.	3,182.
118 SHAW GROUP INC	3,848.	4,039.
20 STRAYER EDUCATION INC	2,620.	3,044.
113 URS CORP	4,433.	4,702.
185 GRANITE CONSTRUCTION INC	4,421.	5,075.
59 ALASKA AIR GROUP INC	2,785.	3,345.
64 EXPEDITORS INTL WASH INC	3,159.	3,494.
108 FEDEX CORP	9,691.	10,045.
139 ARKANSAS BEST CORP	3,405.	3,811.
35 C H ROBINSON WORLDWIDE	2,536.	2,807.
50 CSX CORP	2,963.	3,231.
50 CGATX CORP	1,540.	1,764.
85 NORFOLK SOUTHERN	5,248.	5,340.
96 ADTRAN INC	3,096.	3,476.
477 AMERICAN TOWER CORP CLA	23,704.	24,632.
90 ARUBA NETWORKS INC	1,762.	1,879.
240 CROWN CASTLE INTL CORP	9,965.	10,519.
83 NII HOLDINGS INC	3,100.	3,707.
286 VODAFONE GROUP PLC	7,536.	7,562.
2237 SPRINT NETEL CORP	10,234.	9,463.
149 TELUS CORP NON VTG SHA	6,465.	6,491.
350 ORIENT EXPRESS HOTELS	4,098.	4,547.
104INTL GAME TECHNOLOGY	1,490.	1,840.
1001 MATTEL INC	22,945.	25,455.
58 STARWOOD HOTELS & RESORTS	3,209.	3,525.
248 WORLD WRESTLING ENTMT	3,467.	3,532.
52 DARDEN RESTAURANTS INC	2,302.	2,415.
135 JACK IN THE BOX	3,240.	2,853.
107 MCDONALD'S CORP	8,298.	8,213.
146 YUM! BRANDS INC	7,071.	7,161.
48 BORGWARNER INC	2,574.	3,473.
93 CARMAX INC	2,773.	2,965.
484 FORD MOTOR CO	6,669.	8,126.
230 CBS CORP CLB	4,062.	4,382.
145 DREAMWORKS ANIMATION SKG-A	4,710.	4,273.
287 TIME WARNER INC	9,038.	9,233.
300 AMERICAN EAGLE OUTFITTERS	5,019.	4,389.
440 BARNES & NOBLE INC	6,674.	6,226.
361 BEST BUY CO INC	14,827.	12,379.
132 DOLLAR TREE INC	6,636.	7,403.
724 EBAY INC	18,613.	20,149.
440 FOOTLOCKER INC	7,027.	8,633.

340 FRED'S INC	4,325.	4,678.
157 GAMESTOP CORP CL-A	2,901.	3,592.
287 HOME DEPOT INC	8,796.	10,062.
235 KOHLS CORP	12,572.	12,770.
652 LOWE'S COS INC	13,744.	16,352.
463 NORDSTROM INC	17,826.	19,622.
137 J C PENNEY CO INC	4,468.	4,426.
672 STAPLES	13,453.	15,301.
66 TJX COMPANIES INC	2,940.	2,930.
38 CAPELLA EDUCATION CO	2,564.	2,530.
399 AEROPOSTALE INC	10,239.	9,831.
48 COLUMBIA SPORTSWEAR CO	2,781.	2,894.
72 GILDAN ACTIVEWEAR INC	1,985.	2,051.
267 NIKE INC-CL-B	21,720.	22,807.
88 POLO RALPH LAUREN CORP	8,258.	9,761.
106 RUE21 INC	2,951.	3,107.
88 VF CORP	7,583.	7,584.
59 WARNACO GROUP INC	3,357.	3,249.
126 APOGEE ENTERPRISES	1,367.	1,697.
140 DR HORTON INC	1,484.	1,670.
59 HARMAN INTL.	2,466.	2,732.
174 PULTE GROUP INC	1,462.	1,308.
30 SNAP-ON INC	1,439.	1,697.
200 AARON'S INC	3,568.	4,078.
191JAKKS PACIFIC INC	3,661.	3,480.
706 AVON PRODUCTS INC	23,689.	20,516.
279 NUTRI SYSTEM INC	5,574.	5,867.
101 KIMBERLY-CLARK CORP	6,728.	6,367.
156 PROCTOR & GAMBLE CO	9,854.	10,035.
101 ARCHER-DANIELS-MIDLAND CO	3,365.	3,038.
372 CONAGRA FOODS INC	8,441.	8,400.
174 DIAGEO PLC SPONSORED ADR	12,675.	12,933.
174 FLOWERS FOODS INC	4,366.	4,682.
81 GREEN MOUNTAIN COFFEE ROASTE	2,656.	2,662.
422 H J HEINZ CO	20,708.	20,872.
164 HERSHEY CO	8,389.	7,733.
400 PEPISCO INC	26,417.	26,132.
52 RALCORP HOLDINGS INC	3,093.	3,381.
235 UNILEVER NV-NY SHARES	6,855.	7,379.
402 CVS CAREMARK CORP	12,583.	13,978.
221 COSTCO WHOLESALE CORP	13,744.	15,958.
492 SAFEWAY INC	10,823.	11,065.
728 SUPERVALU INC	8,150.	7,011.
538 SYSCO CORP	15,772.	15,817.
102 PHILIP MORRIS INTL	5,972.	5,970.
74 SASOL LTD-SPONSORED ADR	3,428.	3,852.
90 SUNOCO INC	3,583.	3,628.
103 VALERO ENERGY CORP	1,861.	2,381.
99 APACHE CORP	10,301.	11,804.
91 BRIGHAM EXPLORATION	1,813.	2,479.
72 CHESAPEAKE ENERGY CORP	1,589.	1,866.
141 DEVON ENERGY CORP	9,557.	11,070.
86 FOREST OIL CORP	2,801.	3,265.
72 NEWFIELD EXPLORATION CO	4,177.	5,192.

107 PLAINS EXPLORATION	2,885.	3,439.
154 QEP RESOURCES	4,876.	5,592.
813 SOUTHWESTERN ENERGY	27,987.	30,431.
144 ULTRA PETROLEUM CORP	5,997.	6,879.
220 NOBLE CORP	7,726.	7,869.
219 CONOCOPHILLIPS	13,264.	14,914.
131 HESS CORP	8,260.	10,027.
110 MARATHON OIL CORP	3,946.	4,073.
153 OCCIDENTAL PETROLEUM CORP	12,719.	15,009.
277 TOTAL SA-SPON ADR	15,148.	14,814.
50 NABORS INDUSTRIES LTD	1,125.	1,173.
323 WEATHERFORD INTL LTD	5,575.	7,364.
43 CORE LABORATORIES N.V.	3,676.	3,829.
245 BAKER HUGHES INC	11,096.	14,007.
156 CAMERON INTERNATIONAL	6,720.	7,914.
16 FMC TECHNOLOGIES INC	1,302.	1,423.
522 HALLIBURTON CO	17,404.	21,313.
96 HELIX ENERGY SOLUTIONS	1,165.	1,165.
74 HELMRICH & PAYNE	3,266.	3,588.
38 OCEANEERING INTL INC	2,239.	2,798.
185 PATTERSON-UTI ENERGY INC	3,650.	3,987.
316 SCHLUMBERGER LTD	25,884.	26,386.
82 ASTORIA FINANCIAL CORP	1,095.	1,141.
651 BANCO SANTANDER SA-ADR	8,652.	6,933.
2670 BANK OF AMERICA CORP	42,339.	35,618.
251 EAST WEST BANCORP INC	4,222.	4,907.
835 FIRST NIAGRA FINANCIAL CORP	10,017.	11,673.
188 KEYCORP	1,585.	1,664.
105 M&T BANK CORP	8,030.	9,140.
1262 MITSUBISHI UFJ FINL	6,020.	6,827.
620 NEW YORK COMMUNITY BANCO	10,386.	11,687.
349 NORTHERN TRUST CORP	18,282.	19,338.
247 PNC FINANCIAL SERVICES GROUP	12,679.	14,998.
525 PEOPLE'S UNITED FINANCIAL	6,935.	7,355.
125 SIMMONS FIRST NATIONAL CORP	3,599.	3,563.
1186 TRUSTCO BANK CORP NY	6,588.	7,519.
544 US BANCORP	12,316.	14,672.
177 WASHINGTON FEDERAL INC	2,701.	2,995.
379 ZIONS BANCORPORATION	8,670.	9,183.
56 CME GROUP INC	15,765.	18,018.
118 CASH AMERICA INTL INC	4,128.	4,358.
1095 DISCOVER FINANCIAL SERVICE	19,218.	20,290.
70 EATON VANCE CORP	2,082.	2,116.
146 GOLDMAN SACHS GROUP INC	22,037.	24,551.
45 GREEN DOT CORP	2,432.	2,553.
26 INTERCONTINENTAL EXCHANGE	3,041.	3,098.
76 JEFFRIES GROUP INC	1,788.	2,024.
49 MASTERCARD INC CL-A	11,578.	10,981.
165 MORGAN STANLEY	4,108.	4,490.
353 OCWEN FINANCIAL CORP	3,110.	3,368.
306 T ROWE PRICE GROUP	16,116.	19,749.
213 RAYMOND JAMES FINANCIAL	5,930.	6,965.
122 SEI INVESTMENTS CO	2,647.	2,902.
672 SCHWAB(CHARLES) CORP	9,985.	11,498.



108 VISA INC CLASS A SHS	8,386.	7,601.
171 WILLIS GROUP HOLDINGS	5,376.	5,922.
51 ACE LTD	3,096.	3,175.
284 LINCOLN NATIONAL CORP	7,007.	7,898.
128 PROGRESSIVE CORP	2,625.	2,543.
36 REINSURANCE GROUP OF AMERICA	1,745.	1,934.
90 AMERICA'S CAR-MART INC	2,366.	2,437.
562 CB RICHARD ELLIS GROUP INC	10,363.	11,510.
236 JANUS CAPITAL GROUP INC	2,721.	3,061.
109 AMERICAN CAMPUS COMMUNTIES	3,473.	3,462.
24 BOSTON PROPERTIES REIT	2,123.	2,066.
82 CAMDEN PROPERTY TRUST REIT	4,078.	4,426.
460 MFA FINANCIAL INC COM	3,519.	3,754.
585 REDWOOD TRUST INC REIT	8,687.	8,734.
195 SOVRAN SELF STORAGE INC	7,431.	7,178.
20 BARD(C R) INC	1,675.	1,835.
399 BAXTER INRL INC	19,426.	20,197.
48 BECKMAN COULTER INC	2,356.	3,611.
129 BECTON DICKINSON	9,839.	10,903.
CHARLES RIVER LABORATORIES	3,729.	4,016.
59 HAEMONETICS CORP/MASS	3,247.	3,728.
285 HOLOGIC INC	4,637.	5,364.
9 INTUITIVE SURGICAL INC	2,336.	2,320.
81 MASIMO CORPORATION	2,359.	2,355.
312 ST JUDE MEDICAL INC	12,421.	13,338.
143 STRYKER CORP	7,055.	7,625.
419 THERMO FISHER SCIENTIFIC	20,289.	23,196.
78 VOLCANO CORP	1,924.	2,130.
54 WATERS CORP	3,879.	4,196.
24 CEPHALON INC	1,535.	1,481.
84 GENZYME CORP	6,056.	5,981.
142 GILEAD SCIENCES INC	5,204.	5,146.
69 HUMAN GENOME SCIENCES	1,839.	1,648.
75 LIFE TECHNOLOGIES CORP	3,540.	4,163.
49 VERTEX PHARMACEUTICALS INC	1,794.	1,716.
273 ABBOTT LABORATORIES	14,538.	13,079.
41 DENDREON CORP	1,489.	1,432.
156 HOSPIRA INC	9,017.	8,688.
62 IRONWOOD PHARMACEUTICALS	687.	642.
171 JOHNSON & JOHNSON	10,773.	10,576.
184 ELI LILLY & CO	6,924.	6,447.
116 MYLAN INC	2,215.	2,451.
155 ROCHE HOLDINGS LTD	5,781.	5,695.
161 TEVA PHARMACEUTICAL	8,591.	8,393.
60 ALERE INC	2,088.	2,196.
67 ATHENAHEALTH	2,344.	2,746.
40 COVANCE INC	1,915.	2,056.
112 EXPRESS SCRIPTS INC	5,351.	6,054.
117 ACCENTURE PLC-A	5,285.	5,673.
274 FLEXTRONICS INTL INC	1,687.	2,151.
72 AMPHENOL CORP CL A	3,614.	3,800.
242 APPLE INC COM	76,050.	78,060.
206 APPLIED MATERIALS INC	2,472.	2,894.
158 ARM HOLDINGS PLC SPONS	2,926.	3,279.

182 BROADCOM CORP	6,694.	7,926.
78 CAVIUM NETWORKS INC	2,239.	2,939.
1970 CISCO SYSTEMS INC	44,328.	39,853.
522 EMC CORP MASS	11,035.	11,954.
54 HARRIS CORP	2,355.	2,446.
215 HEWLETT-PACKARD CO	9,183.	9,052.
609 INTEL CORP	11,748.	12,807.
82 INTL RECTIFIER CORP	1,788.	2,435.
321 MAXIM INTEGRATED PRODUCTS	6,115.	7,582.
312 MICROCHIP TECHNOLOGY INC	9,723.	10,674.
461 NETAPP INC	23,188.	25,337.
1659 ON SEMICONDUCTOR CORP	12,016.	16,391.
931 QUALCOMM INC	41,335.	46,075.
46 ROPER INDUSTRIES	3,088.	3,516.
390 TELLABS INC	2,582.	2,644.
272 TEXAS INSTRUMENTS INC	7,668.	8,840.
557 XILINX INC	14,668.	16,142.
48 AKAMAI TECHNOLOGIES	2,204.	2,258.
38 ALLIANCE DATA SYSTEMS	2,403.	2,699.
26 ANSYS INC	1,172.	1,354.
46 AUTODESK INC	1,522.	1,757.
27 BAIDU INC SPONS ADR	2,705.	2,606.
158 CHINA REAL ESTATE INFORM	1,612.	1,517.
51 CTRIP COM INTL	2,564.	2,063.
71 E-COMMERCE C-ADR	1,948.	1,922.
91 EQUINIX INC	6,897.	7,395.
42 GLOBAL INC-CLA	1,617.	1,941.
GOOGLE INC- CL A	22,823.	22,571.
19 IHS INC CLASS A	1,362.	1,527.
258 INTUIT INC	11,876.	12,719.
75 MSCI INC-A	2,798.	2,922.
450 MICROSOFT CORP	11,312.	12,560.
843 ORACLE CORP	24,470.	26,386.
86 QIIK TECHNOLOGIES	2,003.	2,225.
33SALESFORCE.COM INC	3,473.	4,356.
234 SMART TECHNOLOGIES INC	3,147.	2,209.
78 SYNOPSYS INC	1,944.	2,099.
52 VMWARE INC- CL A	3,862.	4,623.
43 YOUKU COM IN-ADR	1,361.	1,505.
80 MAGEILAN MIDSTREAM PARTNERS	4,231.	4,520.
65 ONEOK PARTNERS LP	5,121.	5,168.
285 QUESTAR CORP	4,903.	4,962.
WILLIAMS COS INC	12,412.	14,412.
120 AMEREN CORPORATION	3,486.	3,383.
552 FIRSTENERGY CORP	21,195.	20,435.
36 INTEGRYS ENERGY GROUP	1,916.	1,746.
144 NEXTERA ENERGY INC	8,024.	7,487.
152 NORTHWESTERN CORP	4,499.	4,382.
1126.709FIRST AMER MID CAP #2453	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,660,987.	3,777,077.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
3,583.484 TEMPLETON GLOBAL BD #616	42,531.	48,592.	
11003.848 CAVANAL HILL SHORT TERM INC FD #0047	111,619.	102,556.	
8644.653 CAVANAL HILL INTRMD BD CL - I FD #0045	88,402.	80,914.	
65,414 COMMON FUND A MUNICIPAL BOND	726,919.	728,450.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	969,471.	960,512.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
1,175,688.07 BOK SHORT-TERM CASH FUND	COST	0.	0.
843.388 CALAMOS MARKET NEUTRAL #0605	COST	9,963.	10,112.
913.896 CREDIT SUISSE COMM RETN #2156	COST	0.	0.
1,876.082 DIAMOND HILL LONG/SHORT #0011	COST	31,199.	30,805.
803.820 FIDELITY LEVERAGED CO STOCK #0122	COST	16,932.	22,844.
1,276.087 MERGER FD #260	COST	19,559.	20,136.
1,570.015 PIMCO ALL ASSET-INST #0034	COST	17,855.	18,919.
562.807 AIM REAL ESTATE - INS #4725	COST	0.	0.
774.793 CALDWELL&ORKIN MKT#0000	COST	15,000.	15,155.
1523.229 HUSSMAN STRATEGIC #601	COST	20,000.	18,720.
1259.446 IVY ASSET STRATEGY#473	COST	30,000.	30,995.
791.851 PERMANENT PORTFOLIO#1500	COST	35,024.	36,275.
2272.727 PIMCO COMMODO#0045	COST	20,000.	21,114.
709.410 INVESCO REAL ESTATE #4725	COST	12,786.	15,210.
TOTAL TO FORM 990-PF, PART II, LINE 13		228,318.	240,285.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print  File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	HAROLD A WHITE & EDNA L WHITE FOUNDATION	73-1582836
	Number, street, and room or suite no. If a P.O. box, see instructions. BANK OF OKLAHOMA PO BOX 2300	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TULSA, OK 74192	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**BANK OF OKLAHOMA, MARCY HUIGENS**

- The books are in the care of ☒ P.O. BOX 2300 - TULSA, OK 74192

Telephone No ☒ (918) 293-7562

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011.**

5 For calendar year **2010**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS NECESSARY TO GATHER INFORMATION AND FILE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	782.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	1,236.
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐ CPA

Date ☐

Form 8868 (Rev. 1-2011)