



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

THE KERR CENTER FOR SUSTAINABLE AGRICULT
c/o ASC, 5100 N. Classen Blvd. #600
Oklahoma City, OK 73118

A Employer identification number

73-1256120

B Telephone number (see the instructions)

405-843-7046

C If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

▶ \$ 8,380,207.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc. received (att sch)	192,383.			
	2	Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments	28,942.	28,942.	28,942.	
	4	Dividends and interest from securities	139,822.	139,822.	139,822.	
	5a	Gross rents	63,900.	63,900.	63,900.	
	b	Net rental income or (loss)	63,900.			
	6a	Net gain/(loss) from sale of assets not on line 10	686,291.			
	b	Gross sales price for all assets on line 6a	4,457,581.			
	7	Capital gain net income (from Part IV, line 2)		686,290.		
	8	Net short-term capital gain			0.	
	9	Income modifications				
	10a	Gross sales less returns and allowances	39,253.			
b	Less: Cost of goods sold					
c	Gross profit/(loss) (att sch) See St 2	39,253.		39,253.		
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	1,262,120.	1,030,483.	383,446.		
ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	169,789.	30,000.	30,000.	139,789.
	14	Other employee salaries and wages	423,564.			423,564.
	15	Pension plans, employee benefits	185,598.			185,598.
	16a	Legal fees (attach schedule) See St 4	143.	143.	143.	143.
	b	Accounting fees (attach sch) See St 4	2,500.	1,250.	1,250.	2,500.
	c	Other prof. fees (attach sch) See St 4	31,886.	31,886.	31,886.	31,886.
	17	Interest				
	18	Taxes (attach schedule) (see instr) See Stm 5	42,398.		42,398.	42,398.
	19	Depreciation (attach Stmt 6 sch) and depletion	69,160.			
	20	Occupancy	3,534.			3,534.
	21	Travel, conferences, and meetings	34,338.			34,338.
	22	Printing and publications				
	23	Other expenses (attach schedule) 7 See Statement 7	336,361.	18,000.	18,000.	318,361.
	24	Total operating and administrative expenses. Add lines 13 through 23	1,299,271.	81,279.	123,677.	1,182,111.
	25	Contributions, gifts, grants paid Part XV	11,269.			11,269.
26	Total expenses and disbursements. Add lines 24 and 25	1,310,540.	81,279.	123,677.	1,193,380.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-48,420.				
b	Net investment income (if negative, enter -0)		949,204.			
c	Adjusted net income (if negative, enter -0)			259,769.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing		213,334.	196,424.	196,424.
	2	Savings and temporary cash investments		431,639.	310,633.	310,633.
	3	Accounts receivable	500.			
		Less: allowance for doubtful accounts			500.	500.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)		209,242.	458,054.	458,054.
	b	Investments — corporate stock (attach schedule)		6,104,798.	6,530,532.	6,530,532.
	c	Investments — corporate bonds (attach schedule)		230,221.	247,815.	247,815.
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment basis	2,341,739.				
	Less: accumulated depreciation (attach schedule) See Stmt 6	1,741,482.		736,198.	600,257.	600,257.
15	Other assets (describe See Stmt 9)					35,992.
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)			7,925,432.	8,344,215.	8,380,207.
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons		22,607.		
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)			22,607.	0.
NET FUND ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund		2,893,011.	2,893,011.	
	29	Retained earnings, accumulated income, endowment, or other funds		5,009,814.	5,451,204.	
	30	Total net assets or fund balances (see the instructions)		7,902,825.	8,344,215.	
	31	Total liabilities and net assets/fund balances (see the instructions)		7,925,432.	8,344,215.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,902,825.
2	Enter amount from Part I, line 27a	2	-48,420.
3	Other increases not included in line 2 (itemize) Unrealized Gains	3	489,809.
4	Add lines 1, 2, and 3	4	8,344,214.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	8,344,214.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 10				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	686,290.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	-38,562.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	1,405,901.	6,946,232.	0.202398
2008	1,599,965.	7,779,610.	0.205661
2007	1,681,565.	9,585,359.	0.175431
2006	1,363,354.	8,762,366.	0.155592
2005	1,449,273.	8,245,725.	0.175761

2 Total of line 1, column (d)	2	0.914843
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.182969
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	7,840,343.
5 Multiply line 4 by line 3	5	1,434,540.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,492.
7 Add lines 5 and 6	7	1,444,032.
8 Enter qualifying distributions from Part XII, line 4	8	1,248,672.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	18,984.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	18,984.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,984.
6 Credits/Payments.			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	6,161.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,661.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	231.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	9,554.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) OK		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>WWW.KERRCENTER.COM</u>	13	X	
14	The books are in care of <u>KERR CENTER FOR SUSTAINABLE AG</u> Telephone no. <u>918-647-1123</u> Located at <u>P. O. BOX 588 POTEAU OK</u> ZIP + 4 <u>74593-0588</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

BAA

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE 11	0	169,789.	16,979.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE SCHEDULE 12	
	841,472.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,595,846.
b Average of monthly cash balances	1b	327,901.
c Fair market value of all other assets (see instructions)	1c	35,992.
d Total (add lines 1a, b, and c)	1d	7,959,739.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,959,739.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	119,396.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,840,343.
6 Minimum investment return. Enter 5% of line 5	6	392,017.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2010 from Part VI, line 5	2a		
b Income tax for 2010. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,193,380.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	55,292.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,248,672.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,248,672.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ _____				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

BAA

Form 990-PF (2010)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the rulingb Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)**2** a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years				
(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
259,769.	257,776.	388,981.	479,268.	1,385,794.	
220,804.	219,110.	330,634.	407,378.	1,177,926.	
1,248,672.	1,407,852.	1,603,853.	1,692,838.	5,953,215.	
11,269.	14,878.	26,252.	24,556.	76,955.	
1,237,403.	1,392,974.	1,577,601.	1,668,282.	5,876,260.	
261,344.	231,541.	259,320.	319,512.	1,071,717.	

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

See Sch 12A

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE 13		501c3		11,269.
Total			3a	11,269.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	28,942.	
4	Dividends and interest from securities			14	139,822.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property			16	63,900.	
6	Net rental income or (loss) from personal property					
7	Other investment income			15	111,529.	
8	Gain or (loss) from sales of assets other than inventory			18	294,600.	391,691.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory			22	39,253.	
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				678,046.	391,691.
13	Total. Add line 12, columns (b), (d), and (e)				13	1,069,737.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.
I.D. #73-1256120

A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED DECEMBER 31,2010

SCHEDULE 1, PART I, LINE 1, - CONTRIBUTIONS, GIFTS, GRANTS, ETC RECEIVED

Total contribution amounts under \$5,000 per entity	\$11,513.92
University of Georgia-SSARE Athens, GA 30602-4214	\$135,323.57
Oklahoma Sustainable Network 904 S Oswego Ave Tulsa, OK 74112	\$11,428.41
USDA-CSP U.S Department of Agriculture 1400 Independence Ave., S.W. Washington, DC 20250	\$34,117.00
Total	<u>\$192,382.90</u>

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.
I.D. #73-1256120
A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED DECEMBER 31, 2010

SCHEDULE 2, PART 1, LINE 10A - C, - GROSS SALES, C O G.S. & GROSS PROFITS

Livestock, Farm Products	
Gross Sales Less Returns	\$39,253.50
Cost of Goods Sold	\$0.00
Gross profit	<u>\$39,253.50</u>

SCHEDULE 3, PART 1, LINE 11 - OTHER INCOME

Royalty	\$101,894.23
Farm Patronage, electric easements, Misc Other	\$9,634.68
Total - Other Income	<u>\$111,528.91</u>

SCHEDULE 4, PART 1, LINE 16A - C

Legal fees - general	<u>\$142.50</u>
Accounting - general	\$1,250.00
Accounting - investment	\$1,250.00
Total	<u>\$2,500.00</u>
OTHER PROFESSIONAL FEES	
Investment	\$31,886.26
Total	<u>\$31,886.26</u>

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.
I.D. #73-1256120

A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED DECEMBER 31,2010

SCHEDULE 6, PART 1, LINE 19

Kerr Center, Inc 2010 Depreciation													
Description	Serial No	Location	Date	Dept	Beginning Balance	ASSET Additions	Retire/Trans	Ending Balance	Depr Rate	Beginning Balance	RESERVE Provision	Retire/Trans	Ending Balance
SUMMARY													
LAND					394,828 06	0 00	90,566 98	304,261 08					
BUILDING COSTS					1,321,064 62	9,340 30	405,046 37	925,358 55		1,202,992 86	17,561 23	398,698 99	821,855 10
LAND IMPROVEMENTS					452,353 62	24,365 18	81,668 63	395,050 17	0 00	387,294 61	12,761 57	81,137 63	318,918 55
LIVESTOCK					67,475 00	1,500 00	30,250 00	38,725 00	0 00	33,347 03	4,481 04	10,559 84	27,268 23
VEHICLES					144,876 97	0 00	0 00	144,876 97	0 00	127,092 47	13,159 50	0 00	140,251 97
MACHINERY/EQUIPMENT					339,748 35	12,063 49	22,247 23	329,564 61	0 00	247,593 16	15,381 60	17,360 80	245,613 96
OFFICE FURNITURE					149,128 60	1,065 40	75,149 68	75,044 32	0 00	141,532 81	1,263 64	75,097 18	67,699 27
OFFICE FIXTURES					7,177 36	0 00	3,252 60	3,924 76	0 00	7,177 36	0 00	3,252 60	3,924 76
OFFICE EQUIP /COMPUTERS					125,258 22	6,958 08	7,282 91	124,933 39	0 00	118,682 19	4,550 98	7,282 91	115,950 26
TOTAL ASSETS					3,001,910 80	55,292 45	715,464 40	2,341,738 85	0 00	2,265,712 49	69,159 56	593,389 95	1,741,482 10

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.
I.D. #73-1256120
A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED DECEMBER 31, 2010

SCHEDULE 5, PART 1, LINE 18 - TAXES

Excise	\$0.00
Payroll	\$42,398.38
Total	<u>\$42,398.38</u>

SCHEDULE 7, PART 1, LINE 23 - OTHER EXPENSES

Advertising	\$3,440.60
Fuel and lube	\$10,861.73
Memberships and dues	\$1,975.94
Farm	\$64,921.32
Insurance	\$42,284.20
Miscellaneous	\$25,781.31
Custom Services	\$98,821.49
Repairs and maintenance	\$32,054.97
Telephone	\$18,424.60
Trustee expenses	\$2,664.80
Utilities	\$35,129.66
Total - Other Expenses	<u>\$336,360.62</u>

The Kerr Center for Sustainable Agriculture
I.D. #73-1256120
Mineral Interest FMV Calculation
IRS Section 4942(c) and Regulation 53.4942(a)-2(c)

Schedule 9, Part II, Line 15-Other Assets

Year	Cumulative		Average		Per IRS 1986		FMV	
	Lease Bonus Paid	Lease Bonus Paid	Lease Bonus Paid	RAR-Capitalization Factor	Mineral Interests	Rounded		
2003	0	\$92,747.92	27	\$3,435.11	6	\$20,610.65	\$20,611.00	
2004	0	\$92,747.92	28	\$3,312.43	6	\$19,874.55	\$19,875.00	
2005	0	\$92,747.92	29	\$3,198.20	6	\$19,189.22	\$19,189.00	
2006	0	\$92,747.92	30	\$3,091.60	6	\$18,549.58	\$18,550.00	
2007	\$111,208.33	\$203,956.25	31	\$6,579.23	6	\$39,475.40	\$39,475.00	
2008		\$203,956.25	32	\$6,373.63	6	\$38,241.80	\$38,242.00	
2009		\$203,956.25	33	\$6,180.49	6	\$37,082.95	\$37,083.00	
2010		\$203,956.25	34	\$5,998.71	6	\$35,992.28	\$35,992.00	

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.

#73-1256120

A STATEMENT ATTACHED TO AND MADE A PART OF
INCOME TAX RETURN FOR THE YEAR ENDED 12-31-2010

SCHEDULE 10, PART IV - CAPITAL GAINS AND LOSSES

Disposal of Assets:

	Proceeds	Cost	Short Term	Long Term
Schwab#3174-9430	\$979,374	\$967,373	-\$38,562	\$50,563
InvesTrust #52010801	\$224,047	\$110,434	\$0	\$113,613
First National Bank #2510002219	\$100,000	\$98,827	\$0	\$1,173
Bank of OK 61-8902-01-9	\$2,643,160	\$2,475,348	\$0	\$167,813
Sub-Totals	\$3,946,581	\$3,651,981	-\$38,562	\$333,162
Non-Investment Assets	\$511,000	\$119,309		\$391,691
Totals	\$4,457,582	\$3,771,291	-\$38,562	\$724,853

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.

#73-1256120

A STATEMENT ATTACHED TO AND MADE A PART OF
INCOME TAX RETURN FOR THE YEAR ENDED 12-31-2010

SCHEDULE 10, PART IV - CAPITAL GAINS AND LOSSES

Disposal of Assets:	Short Term	Long Term	Total
Schwab#3174-9430	-\$38,562	\$50,563	\$12,001
1st National Bank #2510002219		\$1,173	\$1,173
Bank of OK 61-8902-01-9		\$167,813	\$167,813
InvesTrust 52010801	\$0	\$113,613	\$113,613
	<hr/>		
Total	-\$38,562	\$333,162	\$294,600
Non-Investment Gains			<hr/>
			\$391,691
			<hr/>
			\$686,291

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE
73-1256120
A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED 12-31-10

Schedule 11, Part VIII - List of Officers, Directors, and Trustees

Name and Address	Title	Time devoted to Position	Compensation	Contributions to Employee Benefit Plans	Expense Account
Kay Adair 10409 Timber Valley Dr Oklahoma City, OK 73151	Vice-Pres.	Part Time			
Jim Horne PO Box 588 Poteau, OK 74953	President	Full Time	86,247	8,625	
Barbara Chester PO Box 588 Poteau, OK 74953	Asst Sec.	Part Time			
Elisabeth Speake PO Box 588 Poteau, OK 74953	Treasurer	Full Time	46,500	4,650	
Melanie Zoeller PO Box 588 Poteau, OK 74953	Secretary Asst. Trea	Full Time	37,042	3,704	
Christy Price 10409 Timber Valley Dr. Oklahoma City, OK 73151	Trustee	Part Time			
Bill Heffernan 6267 N RT J Rocheport, MO 65279	Trustee	Part Time			
Chris Kirby ODAFF, 2800 N. Lincoln Blvd Oklahoma City, OK 73105	Trustee	Part Time			
Lynn Walters 3508 Camino Jalisco Santa Fe, NM 87507	Trustee	Part Time			
		Total Compensation	169,789	16,979	

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC
FEI# 73-1256120

A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990 PF FOR THE YEAR ENDED DECEMBER 31, 2010

Schedule 12, Part IX-A, Lines 1-4

Summary of Direct Charitable Activities:

1.	Development and Dissemination of Education Materials- 256 Subject Areas of material available; 2,311 Total copies requested 32,264 circulation of Tri-Annual Agriculture Newsletter. 39,528 Website visits.	\$294,515
2.	Farm and Ranch Demonstration of Agriculture Practices to Tour Groups and Individuals - Approx. attendance 31 Correspondence to 45 Individuals.	\$252,442
3.	Education Booths, Public Meetings and Events; 56 Public Presentations by trained Agriculturist. Approx. attendance 3,235	\$109,391
4.	19 Conferences, Field Days and Workshops for Public; Staff Serving on 54 Local, State, National, and International Committees or Advisory Boards;	\$185,124
		<u>\$841,472</u>

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC
FEI# 73-1256120

A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990 PF FOR THE YEAR ENDED DECEMBER 31, 2010

SCHEDULE 12A, PART XV, LINE 2 A-D, SUPPLEMENTARY INFORMATION

Line 2:

- (a)
1. Farmer Grants:
Alan Ware, Director of Farmer Grants
PO Box 588
Poteau, OK 74953
(918) 647-9123
 2. Other Donations/Grants
James Horne, President and CEO
PO Box 588
Poteau, OK 74953
(918) 647-9123
- (b)
1. Farmer Grants
Farmer Grant Application Form along with a detailed proposal of what agricultural practices will be demonstrated, budget and letter of support from ag professionals including university specialists. Also the plan must spell out how the results will be disseminated to other farmers and ranchers, i.e., field days or information sheets.
 2. Other donations/grants:
Generally cover letter requesting support for sustainable agriculture programs and organizations. Many donations are to co-sponsor educational events for the general public or the farming and ranching community.
- (c)
1. Farmer Grants:
February 15, 2008 and November 15, 2008.
 2. Other donations/grants:
As requested by donee organizations prior to need.
- (d)
1. Farmer Grants
Geographical Areas: Oklahoma
Other Factors: Grants are chosen by independent technical review committee based upon quality of the sustainable agriculture project. Purpose is to promote farmer to farmer exchange of good production ideas. Monetary support provides reimbursement for expenses for demonstrations and educational field day on the farmers' location. Farmers are to provide partial matching support.
 2. Other donations/grants:
Factors: Support for agriculture programs and organizations that are promoting agriculture issues and projects and as a co-sponsor of events

THE KERR CENTER FOR SUSTAINABLE AGRICULTURE, INC.
I D. #73-1256120

A SCHEDULE ATTACHED TO AND MADE A PART OF THE
FORM 990PF FOR THE YEAR ENDED DECEMBER 31,2010

SCHEDULE 13, PART XV, SUPPLEMENTARY INFORMATION, 3A
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

American Livestock Breeds Conservancy PO Box 477 Pittsboro, NC 27312	150.00
--	--------

Purpose: Donation to Non-profit organization

Center for Rural Affairs PO box 136 Lyons, NE 68038	75.00
---	-------

Purpose: Donation to Non-profit organization

Forage Heritage Center c/o ODAFF, Forestry Division 830 NE 12th Ave Goldsby, OK 73093-9017	100.00
---	--------

Purpose: Sponsor Forestry Camp

Eastern Oklahoma State College 1301 West Main St. Wilburton, OK 74578	2,500.00
---	----------

Purpose: Sponsor Grazing Conference

Hull Show Cattle Clinic 23012 Shad Tree Lane Poteau, OK 74953	250.00
---	--------

Purpose: Sponsor Cattle Clinic

Kansas Rural Center PO Box 133 Whiting, KS 66552	175.00
--	--------

Purpose: Donation to Non-Profit

Sch 13 1/4

Keep Oklahoma Beautiful 100.00
6051 N. Brookline Ave., Stee 125
Oklahoma City, OK 73112

Purpose: Sponsor Program

Kiamichi Technology Center 150.00
PO Box 825
Poteau, OK 74953

Purpose: Sponsor Career Day

LeFlore Co. Conservation Distruct 200.00
PO Box 547
Poteau, OK 74953

Purpose: Sponsor Forestry Contest

LeFlore Co. Junior Livestock Show 1,020.00
PO Box 697
Wister, OK 74966

Purpose: Sponsor Livestock Show

LeFlore County Fair Board 250.00
PO Box 633
Poteau, OK 74953

Purpose: Donation to Non-Profit Organization

Ann Midgley 200.00
27583 Fruit Farm Rd
Wister, OK 74966

Purpose: Donation for medical expenses

Midwest Organic & Sust. Ed. Service 120.00
PO Box 339
Spring Valley, WI 54767

Purpose: Donation to Non-Profit Organization

Elizabeth McCormick c/o LeFlore Co. 4-H OSU Extension Poteau, OK 74953	500.00
---	--------

Purpose: Sponsor Scholarship

National Wild Turkey Federation LeFlore County Longbeards Poteau, OK 74953	150.00
--	--------

Purpose: Donation to Non-Profit Organization

Oklahoma Sustainability Network PO Box 180 Oklahoma City, OK 73101-0180	500.00
---	--------

Purpose: Sponsor conference

Organic Materials Review Inst. PO Box 11558 Eugene, OR 97440-3758	35.00
---	-------

Purpose: Donation to Non-Profit Organization

Oklahoma Ag Leadership Program c/o Joe Williams @ OSU 321 WWC Stillwater, OK 74078	1,000.00
---	----------

Purpose: Donation to Non-Profit Organization

Organic Farming Research Foundation PO Box 440 Santa Cruz, CA 95061	135.00
---	--------

Purpose: Donation to Non-Profit Organization

Organization for Competitive Markets	50.00
PO Box 6486	
Lincoln, NE 68506	

Purpose: Donation to Non-Profit Organization

OSU Foundation	150.00
Wes Watkins Ag Research & Extension Center	
PO Box 128	
Lane OK 74555	

Purpose: sponsor Lane Field Day

Dick Orteiz	359.10
4208 N. Beth Rd.	
Glencoe, OK 74032	

Purpose: Farmer Grant Recipient

Southern Sustainable Agric. Working Group	135.00
PO Box 1552	
Fayetteville, AR 72702-1552	

Purpose: Donation to Non-Profit Organization

Wister Volunteer Fire Dept.	200.00
PO Box 370	
Wister, OK 74966	

Purpose: Donation to Non-Profit Organization

Arkansas Valley Antique Tractor Club	2,765.00
c/o Clyde Traylor, Sec./Treas.	
12111 James Fork Road	
Hartford, AR 72938	

Purpose: Book Value of Antique Equipment

TOTAL 11,269.10

Sch 13 4/4