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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

J W & D D BROWN FOUNDATION
320 HAMMOND HIGHWAY #500
METAIRIE, LA 70005

A Employer identification number

72-6027232

B Telephone number (see the instructions)

504-834-3433

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 122,938,566.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 <input checked="" type="checkbox"/> If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	11,852.	11,852.		
	4 Dividends and interest from securities	2,753,338.	2,753,338.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-1,561,928.			
	b Gross sales price for all assets on line 6a	36,245,268.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule). See Statement 1	1,549,779.	1,549,779.			
12 Total. Add lines 1 through 11	2,753,041.	4,314,969.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	337,463.	168,733.		168,730.
	14 Other employee salaries and wages	194,943.	97,472.		97,471.
	15 Pension plans, employee benefits	135,041.	67,521.		67,520.
	16a Legal fees (attach schedule) See St 2	17,066.			17,066.
	b Accounting fees (attach sch) See St 3	36,997.	12,332.		24,665.
	c Other prof fees (attach sch) See St 4	169,891.	162,108.		7,963.
	17 Interest	222.	222.		
	18 Taxes (attach schedule)(see instr.) See Stm 5	53,678.	40,126.		13,552.
	19 Depreciation (attach sch) and depletion	11,205.	3,735.		
	20 Occupancy				
	21 Travel, conferences, and meetings	26,081.	13,042.		13,039.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 6	147,610.	85,993.		61,617.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,130,197.	651,284.		471,623.
	25 Contributions, gifts, grants paid Part XV	3,747,383.			3,747,383.
26 Total expenses and disbursements. Add lines 24 and 25	4,877,580.	651,284.	0.	4,219,006.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,124,539.				
b Net investment income (if negative, enter -0-)		3,663,685.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	3,000,254.	11,589,860.	11,589,860.
	3	Accounts receivable ▶ 15,070.			
		Less: allowance for doubtful accounts ▶		15,070.	15,070.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch.) ▶ 1,554,644.	Statement 7		
		Less: allowance for doubtful accounts ▶	11,158,534.	1,554,644.	1,554,644.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule) Statement 8		157,254.	150,305.
	b	Investments – corporate stock (attach schedule) Statement 9	50,068,163.	50,022,527.	57,438,969.
	c	Investments – corporate bonds (attach schedule) Statement 10	2,322,156.	4,116,176.	4,057,680.
	11	Investments – land, buildings, and equipment basis ▶			
L I A B I L I T I E S		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) Statement 11	36,156,660.	22,210,892.	22,889,416.
	14	Land, buildings, and equipment: basis ▶ 9,891,720.			
		Less: accumulated depreciation (attach schedule) See Stmt 12 ▶ 2,022,051.	22,004.	7,869,669.	7,869,669.
	15	Other assets (describe ▶ See Statement 13)	15,720,132.	17,372,953.	17,372,953.
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	118,447,903.	114,909,045.	122,938,566.
	17	Accounts payable and accrued expenses		1,250.	
	18	Grants payable			
	19	Deferred revenue			
F U N D A S S E T B A L A N C E S	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ See Statement 14)		2,635.	
	23	Total liabilities (add lines 17 through 22)	0.	3,885.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	118,447,903.	114,905,160.	
	30	Total net assets or fund balances (see the instructions)	118,447,903.	114,905,160.	
	31	Total liabilities and net assets/fund balances (see the instructions)	118,447,903.	114,909,045.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	118,447,903.
2	Enter amount from Part I, line 27a	2	-2,124,539.
3	Other increases not included in line 2 (itemize) ▶ See Statement 15	3	8,247.
4	Add lines 1, 2, and 3	4	116,331,611.
5	Decreases not included in line 2 (itemize) ▶ See Statement 16	5	1,426,451.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	114,905,160.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 17			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2 -1,561,928.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 []	3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	6,049,430.	76,608,071.	0.078966
2008	5,875,141.	102,988,809.	0.057046
2007	5,936,621.	116,800,137.	0.050827
2006	5,729,412.	106,901,955.	0.053595
2005	4,468,082.	99,219,446.	0.045032

2 Total of line 1, column (d)	2 0.285466
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 0.057093
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4 88,398,584.
5 Multiply line 4 by line 3	5 5,046,940.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 36,637.
7 Add lines 5 and 6	7 5,083,577.
8 Enter qualifying distributions from Part XII, line 4	8 6,356,612.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instr.)		1	36,637.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	36,637.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	36,637.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	72,413.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	72,413.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	35,776.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.THEBROWNFOUNDATION.ORG	13	X	
14	The books are in care of D P SPENCER Telephone no 504-834-3433 Located at 320 HAMMOND HIGHWAY STE 500 ZIP + 4 70005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years 20__ , 20__ , 20__ , 20__	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 18		301,667.	35,796.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH BUSCHER 2021 ARAMIS DRIVE MERAUX, LA 70075	STAFF 40	50,400.	24,642.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - PATELLOFEMORAL	579,000.
2 FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - DIRECT PROSTHESIS	945,000.
All other program-related investments. See instructions	
3 See Statement 19	613,606.
Total. Add lines 1 through 3	2,137,606.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	80,771,599.
b	Average of monthly cash balances	1b	3,063,248.
c	Fair market value of all other assets (see instructions)	1c	5,909,908.
d	Total (add lines 1a, b, and c)	1d	89,744,755.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	89,744,755.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,346,171.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	88,398,584.
6	Minimum investment return. Enter 5% of line 5	6	4,419,929.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,419,929.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	36,637.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	36,637.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,383,292.
4	Recoveries of amounts treated as qualifying distributions	4	794,967.
5	Add lines 3 and 4	5	5,178,259.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,178,259.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	4,219,006.
b	Program-related investments — total from Part IX-B.	1b	2,137,606.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,356,612.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	36,637.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,319,975.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				5,178,259.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2010 only			3,979,420.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 6,356,612.				
a Applied to 2009, but not more than line 2a			3,979,420.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				2,377,192.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				2,801,067.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- | | | | | | |
|--|----------|---------------|----------|----------|-----------|
| 1 If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling _____ ▶ | | | | | |
| b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input checked="" type="checkbox"/> 4942(j)(5) | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | |
| | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test — enter: | | | | | |
| (1) Value of all assets. | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 20

- b** The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

- c Any submission deadlines:

See Statement for Line 2a

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ,	SCHEDULE	SCH	SCHEDULE	3,747,383.
Total				▶ 3a 3,747,383.
b Approved for future payment				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,852.	
4 Dividends and interest from securities			14	2,753,338.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,561,928.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a ROYALTY INCOME-OIL & GAS			15	1,486,867.	
b ROYALTY INCOME-PRI			15	62,912.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				2,753,041.	
13 Total. Add line 12, columns (b), (d), and (e)				13	2,753,041.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Client 1087

J W & D D BROWN FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
ROYALTY INCOME-OIL & GAS	\$ 1,486,867.	\$ 1,486,867.	
ROYALTY INCOME-PRI	62,912.	62,912.	
Total	\$ 1,549,779.	\$ 1,549,779.	0.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
HUNTER & BLAZIER	\$ 17,066.			\$ 17,066.
Total	\$ 17,066.	\$ 0.	\$ 0.	\$ 17,066.

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BETTY ESTOPINAL CPA	\$ 13,196.	\$ 4,399.		\$ 8,797.
JOHNSON, MIRE & FERNANDEZ	20,740.	6,913.		13,827.
PAYCHEX FEES	3,061.	1,020.		2,041.
Total	\$ 36,997.	\$ 12,332.	\$ 0.	\$ 24,665.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CINTAS	\$ 155.	\$ 52.		\$ 103.
INNOVATIVE - COMPUTER CONS	11,520.	3,840.		7,860.
INVESTMENT FEES	158,216.	158,216.		
Total	\$ 169,891.	\$ 162,108.	\$ 0.	\$ 7,963.

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Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FILING FEES	\$ 27.			\$ 27.
FOREIGN TAXES - K-1'S	27,331.	\$ 27,331.		
PAYROLL TAXES	24,127.	12,064.		12,063.
REAL ESTATE TAXES	2,193.	731.		1,462.
Total	\$ 53,678.	\$ 40,126.	\$ 0.	\$ 13,552.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DUES & SUBSCRIPTIONS	\$ 1,018.	\$ 339.		\$ 679.
HAMMOND HWY PROP MAINT	45.	15.		30.
INSURANCE	15,517.	5,172.		10,345.
MEALS @ 50%	5,159.	1,720.		3,439.
OFFSITE DATA BACKUP	1,120.	373.		747.
PORTFOLIO DEDUCTIONS - K-1'S	50,022.	50,022.		
POSTAGE	5,846.	1,949.		3,897.
REPAIRS & MAINTENANCE	4,164.	1,388.		2,776.
SUNDRY EXPENSES	8,656.	2,885.		5,771.
SUPPLIES & PRINTING	9,585.	3,195.		6,390.
TELEPHONE	25,829.	8,610.		17,219.
WESTEND MAINT	20,649.	10,325.		10,324.
Total	\$ 147,610.	\$ 85,993.	\$ 0.	\$ 61,617.

Statement 7
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

<u>Notes and Loans Reported Separately</u>	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Doubtful Accounts Allowance</u>
Borrower's Name: NDF 1200 ST ANTHONY			
Borrower's Title: NEIGH DEV FD			
Date of Note: 8/29/1990			
Maturity Date: 8/30/2010			
Repayment Terms: 20 YRS			
Interest Rate:			
Security Provided: 1200 ST ANTHONY			
Purpose of Loan: LOW INCOME HOUSE			
Borrower Relationship: NONE			
Consideration: MORTGAGE NOTE			
Consideration FMV:			
Original Amount: \$ 25,000.			
Balance Due:	\$ 1,250.	\$ 1,250.	

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Doubtful Acct. Allow.: \$ 0.

Borrower's Name: HH 605 N LEBATO
 Borrower's Title: HABITAT FOR HUMANITY
 Date of Note: 4/28/1993
 Maturity Date: 5/01/2013
 Repayment Terms: 20 YRS
 Interest Rate:
 Security Provided: 605 N LEBATO
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 25,000.
 Balance Due: \$ 3,423. \$ 3,423.
 Doubtful Acct. Allow.: 0.

Borrower's Name: WILLIE/JOHN WILLIAMS
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 11/09/1994
 Maturity Date: 1/01/2015
 Repayment Terms: 20 YRS
 Interest Rate:
 Security Provided: 1303 S. GENOIS
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 35,000.
 Balance Due: 8,206. 8,206.
 Doubtful Acct. Allow.: 0.

Borrower's Name: 12TH WD SAVE OUR COMM.
 Borrower's Title:
 Date of Note: 8/10/1994
 Maturity Date: 8/10/2014
 Repayment Terms: 20 YRS
 Interest Rate: 2.80%
 Security Provided: 2708-10-12-14 GEN PERSHING
 Purpose of Loan: COMMUNITY SERVICE BLDG
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 110,000.
 Balance Due: 23,080. 23,080.
 Doubtful Acct. Allow.: 0.

Borrower's Name: SONIA LYONS
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 8/15/1995
 Maturity Date: 1/01/2017
 Repayment Terms: 22 YRS
 Interest Rate: 3.00%
 Security Provided: 811 PLEASANT
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Original Amount:	\$ 20,900.			
Balance Due:		\$ 9,349.	\$ 9,349.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name: FAMILY YOUTH AGENCY
 Borrower's Title:
 Date of Note: 11/18/1993
 Maturity Date: 12/21/2014
 Repayment Terms: 20 YRS
 Interest Rate:
 Security Provided: 220 LOUIE ST LK CHARLES
 Purpose of Loan: ABUSED WOMEN'S SHELTER
 Borrower Relationship: NONE
 Consideration: MTG NOTE/500,000
 Consideration FMV:
 Original Amount: \$ 500,000.
 Balance Due: 125,000. 125,000.
 Doubtful Acct. Allow.: 0.

Borrower's Name: R. LITTLE/ R. LITTLE JR
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 5/17/1996
 Maturity Date: 7/31/2015
 Repayment Terms: 20 YRS
 Interest Rate: 3.00%
 Security Provided: 705-707 VALANCE STREET
 Purpose of Loan: LOW INCOME HOUSING
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 35,000.
 Balance Due: 12,701. 12,701.
 Doubtful Acct. Allow.: 0.

Borrower's Name: GULF COAST WMN'S CTR
 Borrower's Title:
 Date of Note: 1/22/1996
 Maturity Date: 1/15/2015
 Repayment Terms: 20 YRS
 Interest Rate: 4.50%
 Security Provided: LAND, HARRSION CTY MS
 Purpose of Loan: BUILD SHELTER-BATTERED WOMEN
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 360,000.
 Balance Due: 122,442. 122,442.
 Doubtful Acct. Allow.: 0.

Borrower's Name: BOYS & GIRLS VILLAGE FND.
 Borrower's Title: HOPE COTTAGE
 Date of Note: 1/15/2008
 Maturity Date: 1/15/2018
 Repayment Terms: 10 YRS
 Interest Rate: 5.00%
 Security Provided: FIRST MORTGAGE
 Purpose of Loan: CONSTRUCTION OF NEW COTTAGE
 Borrower Relationship: NONE

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 150,000.			
Balance Due:		\$ 148,070.	\$ 148,070.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	GAIL M. SURTAIN			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	11/07/1997			
Maturity Date:	11/30/2017			
Repayment Terms:	20 YRS			
Interest Rate:	4.00%			
Security Provided:	1490 MANDOLIN			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		22,276.	22,276.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	ANGELIA JACKSON			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	6/24/1997			
Maturity Date:	6/30/2017			
Repayment Terms:	20 YRS			
Interest Rate:	4.00%			
Security Provided:	2406-08 SONIAT			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		16,696.	16,696.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	HH 2507 ERNEST			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	1/09/1998			
Maturity Date:	5/15/2018			
Repayment Terms:	20 YEARS			
Interest Rate:				
Security Provided:	2507 ERNEST, LK CHARLES			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 25,000.			
Balance Due:		9,479.	9,479.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	HH 704 16TH STREET			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	1/09/1998			
Maturity Date:	5/15/2023			
Repayment Terms:	20 YEARS			
Interest Rate:				
Security Provided:	704 16TH STREET			

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 25,000.			
Balance Due:		\$ 12,584.	\$ 12,584.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	EDUCATIONAL & TREATMENT			
Borrower's Title:				
Date of Note:	1/21/2008			
Maturity Date:	11/20/2018			
Repayment Terms:	10 YEARS			
Interest Rate:	5.00%			
Security Provided:	603 PUJO ST LAKE CHARLE			
Purpose of Loan:	CAPITAL TO BUILD CENTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 675,000.			
Balance Due:		500,000.	500,000.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	JESSIE B. TAYLOR			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	5/13/1998			
Maturity Date:	7/01/2018			
Repayment Terms:	20 YEARS			
Interest Rate:	5.00%			
Security Provided:	2013-15 S. SARATOGA			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		19,737.	19,737.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	QUEENIE M. GRAYER			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	5/13/1998			
Maturity Date:	7/01/2018			
Repayment Terms:	20 YEARS			
Interest Rate:	5.00%			
Security Provided:	2017-19 S. SARATOGA ST.			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		19,808.	19,808.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	RESOURCES FOR INDEP LIVING			
Borrower's Title:				
Date of Note:	5/04/1998			
Maturity Date:				
Repayment Terms:				

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Interest Rate:	5.00%			
Security Provided:	SECURED NOTE			
Purpose of Loan:	GENERAL SUPPORT LOAN			
Borrower Relationship:	NONE			
Consideration:	NONE			
Consideration FMV:				
Original Amount:	\$ 50,000.			
Balance Due:		\$ 6,451.	\$ 6,451.	
Doubtful Acct. Allow.:				\$ 0.

Borrower's Name:	VOLUNTEERS OF AMERICA			
Borrower's Title:	VOA #2			
Date of Note:	2/05/1999			
Maturity Date:	2/05/2019			
Repayment Terms:	20 YEARS			
Interest Rate:	5.50%			
Security Provided:	127-29 S. RENDON STREET			
Purpose of Loan:	HOMELESS SHELTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 37,000.			
Balance Due:		23,337.	23,337.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	VOLUNTEERS OF AMERICA			
Borrower's Title:	VOA #3			
Date of Note:	2/05/1999			
Maturity Date:	2/05/2019			
Repayment Terms:	20 YEARS			
Interest Rate:	5.50%			
Security Provided:	230-32 S. DUPRE STREET			
Purpose of Loan:	HOMELESS SHELTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 28,000.			
Balance Due:		17,661.	17,661.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	VOLUNTEERS OF AMERICA			
Borrower's Title:	VOA #5			
Date of Note:	2/05/1999			
Maturity Date:	2/05/2019			
Repayment Terms:	20 YEARS			
Interest Rate:	5.50%			
Security Provided:	209-211 S. GAYOSO STREE			
Purpose of Loan:	HOMELESS SHELTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 51,000.			
Balance Due:		32,168.	32,168.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	VOLUNTEERS OF AMERICA
Borrower's Title:	VOA #6
Date of Note:	2/05/1999

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Maturity Date: 2/05/2019
 Repayment Terms: 20 YEARS
 Interest Rate: 5.50%
 Security Provided: 212-2121/2-214 S.GAYOSO
 Purpose of Loan: HOMELESS SHELTER
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 49,000.
 Balance Due: \$ 30,906. \$ 30,906.
 Doubtful Acct. Allow.: \$ 0.

Borrower's Name: ANNIE WEBSTER
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 9/07/2000
 Maturity Date: 1/07/2021
 Repayment Terms: 20 YRS
 Interest Rate: 5.00%
 Security Provided: 3019-21 CHIPPEWA ST.
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 45,000.
 Balance Due: 28,120. 28,120.
 Doubtful Acct. Allow.: 0.

Borrower's Name: ERNEST & NELLY ROME SR
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 1/12/2000
 Maturity Date: 3/01/2020
 Repayment Terms: 20 YRS
 Interest Rate: 5.00%
 Security Provided: 823-825 N. LOPEZ ST.
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 45,000.
 Balance Due: 26,533. 26,533.
 Doubtful Acct. Allow.: 0.

Borrower's Name: W., B., & C. BROWN
 Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
 Date of Note: 8/30/2000
 Maturity Date: 10/01/2020
 Repayment Terms: 20 YRS
 Interest Rate: 5.00%
 Security Provided: 1208-1210 LOUISA ST.
 Purpose of Loan: LOW INCOME HOUSE
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 40,000.
 Balance Due: 24,403. 24,403.
 Doubtful Acct. Allow.: 0.

Borrower's Name: EVELENE STOKES

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J W & D D BROWN FOUNDATION

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Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	12/29/2000			
Maturity Date:	2/01/2021			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	1101 CASA CALVO ST.			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		\$ 28,291.	\$ 28,291.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	HH 707 16TH ST.			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	9/18/2000			
Maturity Date:	3/01/1914			
Repayment Terms:	14 YRS			
Interest Rate:				
Security Provided:	707 16TH STREET			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 17,382.			
Balance Due:		4,861.	4,861.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	JOHN/LINDA SANDERS			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	12/27/2001			
Maturity Date:	7/01/2022			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	4912 S ROBERTSON			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		28,334.	28,334.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	NEW ORLEANS MISSION #4			
Borrower's Title:				
Date of Note:	10/31/2008			
Maturity Date:	10/31/2016			
Repayment Terms:	8 YRS			
Interest Rate:	5.00%			
Security Provided:	1130 ORETHA CASTLE HALEY BLVD			
Purpose of Loan:	HOMELESS SHELTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 292,946.			
Balance Due:		230,138.	230,138.	

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Doubtful Acct. Allow.: \$ 0.

Total \$ 1,535,304. \$ 1,535,304.

Other Notes and Loans	Book Value	Fair Market Value	Doubtful Accounts Allowance
DUE FROM NEIGHBORHOOD HOUSING	\$ 19,340.	\$ 19,340.	\$ 0.
Total	\$ 19,340.	\$ 19,340.	

Allowance for Doubtful Accounts \$ 0.

Net Other Notes/Loans Rec. - Book Value \$ 1,554,644.

Statement 8
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

State/Municipal Obligations	Valuation Method	Book Value	Fair Market Value
ILLINOIS GENL OBLIG BOND	Cost	\$ 157,254.	\$ 150,305.
		\$ 157,254.	\$ 150,305.
Total		\$ 157,254.	\$ 150,305.

Statement 9
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
WHITNEY HOLDING CORP	Cost	\$ 284,250.	\$ 429,806.
JP MORGAN CHASE EQUITIES ACCT	Cost	19,533,682.	21,591,660.
WHITNEY MANAGED ACCOUNT	Cost	19,798,312.	26,707,184.
ST JUDE MEDICAL	Cost	300,000.	473,243.
MERRILL LYNCH CAP TR-PREFERRED	Cost	512,504.	503,890.
DELTA AIRLINES	Cost	775,004.	262,496.
GENERAL MOTORS - PREFERRED	Cost	250,000.	79,500.
J P MORGAN CHASE - PREFERRED	Cost	250,000.	253,100.
COLONIAL CAP - PREFERRED	Cost	250,000.	64,500.
EVEREST RE CAP TRUST	Cost	250,000.	222,600.
GENERAL MOTORS 7.375% PFD	Cost	376,417.	119,250.
GENERAL MOTORS 7.5% PFD	Cost	125,000.	39,750.
U S CELLULAR PREFERRED	Cost	500,000.	509,000.
METLIFE PREFERRED	Cost	250,000.	248,000.
VAXGEN INC	Cost	98,880.	2,900.
CAPITAL ONE PREFERRED	Cost	500,000.	509,200.
IN GENERON	Cost	371,500.	371,500.
INSET TECHNOLOGIES	Cost	2,575,000.	2,575,000.
MORGAN STANLEY CAP TRUST PFD	Cost	250,000.	237,500.

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Statement 9 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
BLUE GRASS ABS	Cost	\$ 320,005.	\$ 0.
CITIGROUP CAPITAL PREFERRED	Cost	750,000.	750,300.
BANK OF AMERICA-PREFERRED	Cost	200,000.	204,000.
BARCLAYS - PREFERRED	Cost	250,000.	257,000.
FNMA - PREFERRED	Cost	250,000.	5,150.
HSBC HOLDINGS - PREFERRED	Cost	250,000.	268,300.
REGIONS FNCL - PREFERRED	Cost	500,000.	501,200.
WELLS FARGO PREFERRED	Cost	251,973.	252,940.
Total		<u>\$ 50,022,527.</u>	<u>\$ 57,438,969.</u>

Statement 10
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
SLM CORP BOND	Cost	\$ 232,500.	\$ 230,968.
CIE GENER CORP BOND	Cost	255,880.	256,125.
NRG ENERGY CORP BOND	Cost	154,880.	153,000.
AMERICAN GENERAL CORP BOND	Cost	233,130.	234,123.
CONTINENTAL AIRLINES BOND	Cost	238,633.	231,981.
CIT GROUP BOND	Cost	506,250.	501,250.
TEREX CORP BOND	Cost	202,000.	202,000.
AMERICAN GREETINGS CORP BOND	Cost	123,900.	124,350.
INTL LEASE FINANCE CORP BOND	Cost	242,500.	240,308.
BAC CAP TR XIV BOND	Cost	260,750.	248,570.
DOMINION RESOURCES BOND	Cost	219,938.	219,375.
ANIXTER INC BOND	Cost	201,500.	200,250.
OMNICARE CORP BOND	Cost	309,000.	305,250.
MS CONTINGENT COUPON 7.5% BOND	Cost	300,000.	293,505.
ICAHN CORP BOND	Cost	130,115.	125,000.
AMERICAN AXLE CORP BOND	Cost	309,200.	307,125.
ING CAPITAL CORP BOND	Cost	196,000.	184,500.
Total		<u>\$ 4,116,176.</u>	<u>\$ 4,057,680.</u>

Statement 11
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
MINERAL INTEREST	Cost	\$ 817,715.	\$ 5,965,945.
WSW 1996 BUYOUT	Cost	834,933.	456,461.
WSW INT'L PRIVATE EQUITIES	Cost	407,280.	255,103.
ASCENSION ORTHOPEDICS, INC. PREFERRED	Cost	4,584,501.	0.
GROWTH EQUITY PARTNERS	Cost	50,520.	2,552.
RSTD STARS MASTER TRUST SER 1	Cost	73,044.	73,044.

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Statement 11 (continued)
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
ARDEN ENDOWMENT ADVISORS	Cost	\$ 900,000.	\$ 1,205,096.
PORTER SQUARE	Cost	1,360,005.	20.
JP MORGAN MULTI-STRATEGY FUND DUBLIN	Cost	1,000,000.	1,045,821.
OMNICAPITAL FUND LP - PARTNERSHIP	Cost	912,354.	1,255,900.
Total Other Investments		<u>\$ 10,940,352.</u>	<u>\$ 10,259,942.</u>
<u>Other Publicly Traded Securities</u>			
FIDELITY CONVERTIBLE SEC FUND	Cost	6,947,683.	9,351,414.
FRANKLIN CUSTODIAN FDS	Cost	183,372.	191,047.
EATON VANCE TAX MANAGED BUY WRITE OPP FD	Cost	228,302.	196,200.
ING GLOBAL EQUITY FD	Cost	256,676.	162,750.
IVY FUND GLOBAL FD	Cost	184,553.	182,994.
NUVEEN EQUITY PREMIUM OPPORTUNITY FD	Cost	486,644.	354,450.
FRANKLIN INCOME FUND - CLASS A	Cost	52,286.	44,526.
BLACKROCK CREDIT ALLOCATIONS FD	Cost	280,754.	145,200.
OPPENHEIMER INT'L FD	Cost	983,227.	1,095,287.
RMK(HELIOS) MULTI-SECTOR HIGH INC FD	Cost	499,500.	33,500.
ALPINE TOTAL DYNAMIC FD	Cost	300,000.	88,800.
BLACKROCK GLOBAL EQ INCOME TRUST FD	Cost	84,935.	50,573.
ING ASIA PACIFIC FD	Cost	88,186.	78,600.
BLACKROCK INTL GROWTH & INCOME FD	Cost	127,562.	76,275.
ADVISORS DISCIPLINED TR 406 GLOBAL	Cost	241,432.	244,847.
FIRST TRUST UNIT 2136	Cost	245,235.	255,234.
WELLS FARGO EMERGING MKTS FD	Cost	80,193.	77,777.
Total Other Publicly Traded Securities		<u>\$ 11,270,540.</u>	<u>\$ 12,629,474.</u>
Total		<u>\$ 22,210,892.</u>	<u>\$ 22,889,416.</u>

Statement 12
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Auto./Transportation Equip.	\$ 108,296.	\$ 101,821.	\$ 6,475.	\$ 6,475.
Furniture and Fixtures	203,897.	203,846.	51.	51.
Machinery and Equipment	110,820.	106,230.	4,590.	4,590.
Buildings	8,041,916.	1,589,647.	6,452,269.	6,452,269.
Improvements	123,819.	20,507.	103,312.	103,312.
Land	1,302,972.		1,302,972.	1,302,972.
Total	<u>\$ 9,891,720.</u>	<u>\$ 2,022,051.</u>	<u>\$ 7,869,669.</u>	<u>\$ 7,869,669.</u>

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Statement 13
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
OTHER	\$ 4,000.	\$ 4,000.
PRI-ASCENSION CARBON COATING	230,400.	230,400.
PRI-ASCENSION MCP, CMC, MTP	414,501.	414,501.
PRI-ASCENSION RADIAL HEAD	295,540.	295,540.
PRI-ASCENSION SHOULDER	993,532.	993,532.
PRI-ASCENSION SILICONE MCP	1,307,582.	1,307,582.
PRI-CATHETER ROBOTICS	1,589,500.	1,589,500.
PRI-FELLOWSHIP EXTENSION	450,993.	450,993.
PRI-FELLOWSHIP OF ORTH-DIRECT PROSTHESIS	2,693,198.	2,693,198.
PRI-FELLOWSHIP OF ORTHO-CERVICAL	751,500.	751,500.
PRI-FELLOWSHIP OF ORTHO-LUMBAR	597,500.	597,500.
PRI-FELLOWSHIP OF ORTHO-MOIRAI	1,307,156.	1,307,156.
PRI-FELLOWSHIP PATELLOFEMORAL JOINT	579,000.	579,000.
PRI-LIFESTIM-STIMULATOR	750,000.	750,000.
PRI-LSU INTRATHECAL PUMP ACCURACY	119,203.	119,203.
PRI-LSU-FLUORIDE RESIN-BURGESS	1,730,586.	1,730,586.
PRI-LSU-HEART MUSCLE-CLAYCOMB	1,046,679.	1,046,679.
PRI-NEUROPATHWAY RESEARCH	1,100,000.	1,100,000.
PRI-OCEANS BEHAVIORAL HOSPITAL	633,171.	633,171.
PRI-TULANE HYPERTENSION-PUSCHETT	722,912.	722,912.
PRI-UNIV OF NEW ORLEANS	56,000.	56,000.
Total	<u>\$ 17,372,953.</u>	<u>\$ 17,372,953.</u>

Statement 14
Form 990-PF, Part II, Line 22
Other Liabilities

SECURITY DEPOSITS	\$ 2,635.
Total	<u>\$ 2,635.</u>

Statement 15
Form 990-PF, Part III, Line 3
Other Increases

NET WORKING INTEREST	\$ 4,619.
SERVICE LEARNING ASSETS MERGED	3,628.
Total	<u>\$ 8,247.</u>

Statement 16
Form 990-PF, Part III, Line 5
Other Decreases

BROWN FDN CENTER NET LIABILITES MERGED	\$ 1,314,845.
NON DEDUCTIBLE MEALS 50%	5,159.
PRIOR YEAR ADJUSTMENT FOR PRI REPAYMENTS	106,447.
Total	<u>\$ 1,426,451.</u>

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Statement 17
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	PUBLICLY TRADED SECURITIES	Purchased	Various	Various
2	PASS THROUGH LOSS GROWTH EQUITY PTRS K-1	Purchased	Various	Various
3	PASS THROUGH LOSS WSW INTL PRIV EQTY K-1	Purchased	Various	Various
4	PASS THROUGH LOSS WSW BUYOUT FUND K-1	Purchased	Various	Various
5	PASS THROUGH GAIN SANFORD BERNSTEIN K-1	Purchased	Various	Various
6	PASS THROUGH GAIN SANFORD BERNSTEIN K-1	Purchased	Various	Various
7	SANFORD BERNSTEIN PARTNESHIP REDEMPTION	Purchased	2/15/2006	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	24903471.		25969249.	-1065778.				\$-1065778.
2	0.		364.	-364.				-364.
3	0.		47,366.	-47,366.				-47,366.
4	0.		42,666.	-42,666.				-42,666.
5	296,443.		0.	296,443.				296,443.
6	551,828.		0.	551,828.				551,828.
7	10493526.		11747551.	-1254025.				-1254025.
Total								<u>\$-1561928.</u>

Statement 18
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
D. P. SPENCER 470 WOODVINE AVE. METAIRIE, LA 70005	PRESIDENT 40.00	\$ 201,667.	\$ 35,796.	\$ 0.
D. B. SPENCER 915 ROYAL STREET NEW ORLEANS, LA 70116	VICE-PRESIDENT 15.00	25,000.	0.	0.
E. K. HUNTER 1807 LAKE ST LAKE CHARLES, LA 70601	SECRETARY 15.00	25,000.	0.	0.
B. M. ESTOPINAL 2626 N. ARNOULT RD. #100 METAIRIE, LA 70002	TREASURER 15.00	25,000.	0.	0.
B. G. SPENCER 470 WOODVINE AVE. METAIRIE, LA 70005	VICE-PRESIDENT 15.00	25,000.	0.	0.
Total		<u>\$ 301,667.</u>	<u>\$ 35,796.</u>	<u>\$ 0.</u>

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Statement 19
Form 990-PF, Part IX-B, Line 3
Summary of Program-Related Investments

LSU MEDICAL CENTER - FLOURIDE RESIN	100,158.
FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - EXTENSION	338,245.
UNIVERSITY OF NEW ORLEANS SPONSORED PROGRAMS	56,000.
LSU-MEDICAL RESEARCH-INTRATHECAL PUMP STUDY	119,203.
Total \$	<u>613,606.</u>

Statement 20
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: D.P. SPENCER
Care Of:
Street Address: 320 HAMMOND HWY, SUITE 500
City, State, Zip Code: METAIRIE, LA 70005
Telephone:
Form and Content: COMPLETE GRANT APPLICATION, IRS EXEMPTION LETTER,
FINANCIAL STATEMENTS, LIST OF BOARD OF DIRECTORS & KEY
STAFF
Submission Deadlines: NONE
Restrictions on Awards: NONE

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JW & D D BROWN FOUNDATION

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct.	Cur 179 Bonus/ Sp. Depr.	Special Depr. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
Form 990/990-PF																
Auto / Transport Equipment																
4	88 MERCEDES BENZ 560	12/31/90		42,450							42,450	35,975	S/L HY	5		0
58	LEXUS	2/24/05		65,846							65,846	62,052	200DB HY	5	05760	3,794
Total Auto / Transport Equipment																
				108,296		0	0	0	0	0	108,296	98,027				3,794
Buildings																
65	BROWN CENTER - BLDG	4/04/03		8,041,916							8,041,916	1,589,647	S/L MM	39	.02564	0
66	BROWN CTR - IMPROVEMENTS	7/31/04		123,819							123,819	20,507	S/L MM	39	.02564	0
Total Buildings																
				8,165,735		0	0	0	0	0	8,165,735	1,610,154				0
Furniture and Fixtures																
1	FURN/FIX	12/31/90		23,600							23,600	23,600	S/L HY	7		0
2	OFFICE CHAIR	12/31/90		484							484	484	S/L HY	7		0
3	OFFICE CHAIR	12/31/90		484							484	484	S/L HY	7		0
5	FURNITURE	1/30/92		1,985							1,985	1,985	S/L HY	7		0
7	CARPET	6/22/92		5,247							5,247	5,247	S/L HY	7		0
8	FURNITURE	7/08/92		1,870							1,870	1,858	S/L HY	7		0
9	MICROWAVE	7/28/92		230							230	230	S/L HY	7		0
11	COPIER	1/14/92		7,924							7,924	7,924	S/L HY	5		0
13	CONFERENCE ROOM TABLE	5/08/95		5,375							5,375	5,375	S/L HY	7		0
14	CONFERENCE ROOM CHAIRS(2)	1/12/95		981							981	981	S/L HY	7		0
15	REFRIGERATOR	2/08/95		212							212	212	S/L HY	7		0
16	DESK	4/11/95		5,722							5,722	5,722	S/L HY	7		0

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JW & D D BROWN FOUNDATION

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct.	Cur 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Dep.	Prior Dec. Bal Dep.	Salvage /Basis Reductn	Depr. Basis	Prior Dep.	Method	Life	Rate	Current Depr.
17	OFFICE TABLES	4/21/95		1,531							1,531		S/L	HY	7	0
18	BOOKCASE	5/08/95		1,194							1,194		S/L	HY	7	0
19	CHAIR	6/29/95		408							408		S/L	HY	7	0
20	LAMPS	11/03/95		498							498		S/L	HY	7	0
21	TABLE	1/04/96		445							445		S/L	HY	7	0
24	COMPUTER DESK	3/04/96		526							526		S/L	HY	7	0
27	DIGITAL CAMERA	8/15/01		1,334							1,334		200DB	HY	5	0
28	5TH FLOOR CONF ROOM TABLE	11/19/02		2,441							2,441		200DB	MQ	7	0
30	FURNITURE	11/26/02		35,347							35,347		200DB	MQ	7	0
32	PLASMA TV	2/18/03		4,637							4,637		200DB	HY	5	0
33	OFFICE FURNITURE	4/07/03		34,708							34,708		200DB	HY	7	1,549
34	FITNESS EQUIPMENT	4/07/03		16,519							16,519		200DB	HY	7	737
35	POLYVISION BOARD	4/10/03		1,978							1,978		200DB	HY	5	0
36	OFFICE FURNITRE	4/14/03		4,595							4,595		200DB	HY	7	205
39	ELECTROSHADE	5/30/03		2,820							2,820		200DB	HY	7	125
40	CONFERENCE ROOM MARBLE	5/30/03		2,441							2,441		200DB	HY	7	108
42	FURNITURE - REC AREA	6/05/03		1,624							1,624		200DB	HY	7	72
44	OFFICE FURNITURE	8/14/03		1,888							1,888		200DB	HY	5	0
45	OFFICE FURNITURE	8/14/03		1,260							1,260		200DB	HY	5	0
47	DIGITAL CAMERA	1/03/03		1,626							1,626		200DB	HY	5	0
48	OFFICE FURNITURE(# 748)	4/30/03		7,767							7,767		200DB	HY	7	346
50	OFFICE FURNITURE(# 748)	4/30/03		6,724							6,724		200DB	HY	7	300
51	OFFICE FURNITURE	4/07/03		876							876		200DB	HY	7	40
52	COLOR COPIER	4/28/04		12,414							12,414		200DB	HY	5	0
54	FILE ROOM TABLES	9/28/04		855							855		200DB	HY	7	76
55	OFFICE EQUIPMENT	10/27/89		1,412							1,412		S/L	HY	7	0
63	SVC LEARNING FURNITURE	12/31/10		1,915							1,915		200DB	HY	7	0
				203,897							203,897					
Total Furniture and Fixtures						0	0	0	0	0	203,897					3,558

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct	Cur 179 Bonus	Special Dep. Allow	Prior 179/ Bonus/ Sp. Dep.	Prior Dec Bal Dep.	Salvage /Basis Reductn	Dep. Basis	Prior Dep.	Method	Life	Rate	Current Dep.
Land																
67	BROWN CTR - LAND	4/01/03		1,302,972							1,302,972					0
Total Land				1,302,972		0	0	0	0	0	1,302,972	0				0
Machinery and Equipment																
6	FAX MACHINE	2/27/92		3,266							3,266	3,266	S/L	HY	7	0
10	WORK STATION	11/04/92		1,267							1,267	1,199	S/L	HY	7	0
12	COMPUTER	1/24/94		5,824							5,824	5,824	S/L	HY	5	0
22	COMPUTER	1/12/96		7,905							7,905	7,905	S/L	HY	5	0
23	HP SCANNER	2/14/96		945							945	945	S/L	HY	5	0
25	COMPUTERS	10/15/98		5,345							5,345	5,345	S/L	MQ	5	0
26	FAX MACHINE	11/10/00		1,204							1,204	1,204	200DB	MQ	5	0
29	TELEPHONE SYSTEM	11/20/02		4,000							4,000	4,000	200DB	MQ	5	0
31	TELEPHONE SYSTEM	1/31/03		17,404							17,404	17,404	200DB	HY	5	0
37	OFFICE COMPUTERS	4/30/03		1,524							1,524	1,524	200DB	HY	5	0
38	SCANNER & HUB	4/30/03		1,301							1,301	1,301	200DB	HY	5	0
41	TELEPHONE - MAINT OFFICE	6/04/03		103							103	103	200DB	HY	5	0
43	TELEPHONE - FITNESS ROOM	6/10/03		222							222	222	200DB	HY	5	0
46	TELEPHONE SYSTEM	4/04/03		5,317							5,317	5,317	200DB	HY	5	0
49	TELEPHONE/COMPUTER(#748)	4/30/03		10,271							10,271	10,271	200DB	HY	5	0
53	HP LASERJET COLOR PRINTER	5/26/04		955							955	955	200DB	HY	5	0
56	LAPTOP COMPUTER	10/12/05		2,064							2,064	1,945	200DB	HY	5	.05760
57	LAPTOP COMPUTER	10/12/05		6,165							6,165	5,810	200DB	HY	5	.05760
59	LAPTOP COMPUTER	2/14/06		3,273							3,273	2,707	200DB	HY	5	.11520
60	COMPUTER UPGRADES	2/21/06		4,247							4,247	3,512	200DB	HY	5	.11520

12/31/10

2010 Federal Book Depreciation Schedule

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Client 1087

J W & D D BROWN FOUNDATION

72-6027232

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Dep'r Allow.	Prior 179/ Bonus/ Sp. Dep'r	Prior Dec Bal. Dep'r	Salvage /Basis Reductn	Depr. Basis	Prior Dep'r	Method	Life	Rate	Current Dep'r
61	COMPUTERS	3/12/07		18,518							18,518	13,185	200DB HY	5	.11520	2,133
62	COMPUTERS	10/03/07		3,300							3,300	2,350	200DB HY	5	.11520	380
64	SVC COMPUTER	12/31/10		4,563							4,563	4,563	200DB HY	5	.20000	0
68	BFC - LAPTOP COMPUTER	9/04/07		1,837							1,837	1,520	200DB HY	5	.11520	0
Total Machinery and Equipment																
				110,820		0	0	0	0	0	110,820	102,377				3,853
Total Depreciation																
				9,891,720		0	0	0	0	0	9,891,720	2,010,846				11,205
Grand Total Depreciation																
				9,891,720		0	0	0	0	0	9,891,720	2,010,846				11,205

J W & D D Brown Foundation
72-6027232
2010 Form 990PF
Part XV, Line 3a, Grant and Contributions Paid during the Year

<u>Recipient Name and Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Individuals				
KARLAK, ANGELA 201 Penfold Place Harahan, LA 70123	NONE		SCHOLARSHIP	1,730 00
Allie Utley 100 E. 27th Street CMB#9 Austin, Tx 78705	NONE		SCHOLARSHIP	4,500 00

Organizations

ALL THAT FOR KIDS/THE YOUTH CONSORTIUM 6520 Second Zion Blvd Marrero, la 70072		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
ALLIANCE FRANCAISE OF NEW ORLEANS, THE 1519 Jackson Avenue New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
ANGEL'S PLACE 4223 DIVISION STREET STE 206 METAIRIE LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
ATCHAFALYA BASINKEEPER INC 162 Croydon Ave. Baton Rouge, La 70806		PUBLIC	ONE YEAR IN MONITORING & ENFORCEMENT PROGRAMS	33,000 00
ATONEMENT LUTHERAN SCHOOL 6500 Riverside Drive Metairie, La 70003		PUBLIC	SUPPORT OF LEARNING CENTER	10,000 00
AUDUBON NATURE INSTITUTE 6500 Magazine Street New Orleans, LA 70118		PUBLIC	GENERAL PROGRAM SUPPORT	7,500 00
BOY SCOUTS OF AMERICA SE LA COUNCIL 4200 S I-10 Service Road W Metairie, LA 70001		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
BOYS & GIRLS VILLAGES FOUNDATION 7375 Hwy 90 East Lake Charles, LA 70615		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
BOYS & GIRLS HOPE P O Box 19307 New Orleans, LA 70179		PUBLIC	GENERAL PROGRAM SUPPORT	28,000 00
BREAKTHROUGH NEW ORLEANS 1903 Jefferson Avenue New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
BRIDGE HOUSE CORPORATION 1160 Camp Street New Orelans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
CALCASIEU MEDICAL SOCIETY P O Box 1210 Lake Charles, LA 70602		PUBLIC	GENERAL PROGRAM SUPPORT	2,000 00
CAMP BON COEUR, INC 405 West Main Street Lafayette LA 70501		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
CENACLE RETREAT HOUSE 5500 St Mary Street Metairie, LA 70006		PUBLIC	GENERAL PROGRAM SUPPORT	14,000 00
COMMUNITIES IN SCHOOLS OF N.O. INC P O. Box 792800 New Orleans, LA 70179		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
COMMUNITY CENTER OF ST BERNARD 1111 LeBeau St Arabi, La 70032		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
COVENANT HOUSE NEW ORLEANS 611 N Rampart Street New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00
CRIMESTOPPERS, INC P O. Box 55249 Metairie, LA 70055-5249		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00

J W & D D Brown Foundation
72-6027232
2010 Form 990PF
Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
DELGADO COMMUNITY COLLEGE 615 City Park Avenue New Orleans, LA 70119		PUBLIC	GENERAL PROGRAM SUPPORT	4,000 00
DELTA FESTIVAL BALLET P O Box 7425 Metairie, LA 70010-7425		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
DULAC COMMUNITY CENTER 125 Coast Guard Rd Dulac, La 70353		PUBLIC	GENERAL PROGRAM SUPPORT	8,000.00
EARLY CHILDHOOD & FAMILY LEARNING FOUNDATION 2405 Jackson Ave Ste C213 New Orleans LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
ENTERPRISE PREPARATORY ACADEMY 92 Count Rd 539 Enterprise, Al. 36330		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
EPISCOPAL DIOCESE OF LOUISIANA, THE 1623 Seventh Street New Orleans LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
FAITH HOUSE INC P O. Box 93145 Lafayette, LA 70509		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
FRIENDS OF ANIMALS UTAH P O Box 682155 Park City, UT 84068		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
FRIENDS OF JEFFERSON THE BEAUTIFUL PO Box 9234 Metairie LA 70055		PUBLIC	GENERAL PROGRAM SUPPORT	9,000.00
FRIENDS OF JOE W BROWN PARK P.O Box 871852 New Orleans, La 70187-1852		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00
GATES OF PRAYER NURSERY SCHOOL 4000 W Esplanade Ave S Metairie, La 70002		PUBLIC	GENERAL PROGRAM SUPPORT	1,000.00
GIRL SCOUTS OF LOUISIANA EAST P O. Box 10800 New Orleans, LA 70181-800		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
GOOD SAMARITAN MINISTRY, THE 910 Cross Gates Blvd Slidell, La 70461		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
GRACE KING HIGH SCHOOL 4301 Grace King Place Metairie, La 70002		PUBLIC	GENERAL PROGRAM SUPPORT	19,000.00
GREATER NEW ORLEANS YOUTH ORCHESTRA 170 Broadway St New Orleans, LA 70118		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
GUARDIAN ANGELS INC, THE 2401 Burgundy Street, #23 New Orleans, LA 70117		PUBLIC	GENERAL PROGRAM SUPPORT	40,000 00
GULF RESTORATION NETWORK 338 Baronne Street, Ste 200 New Orleans, LA 70112		PUBLIC	LOUISIANA COASTAL RESTORATION & STORM PROTECTION	25,000.00
HARRY TOMPSON CENTER 130 Baronne Street New Orleans, LA 70112		PUBLIC	PROVIDING HOMELESS WITH ESSENTIAL SERVICES	15,000 00
HOLY ANGELS RESIDENTIAL FACILITY 10450 Ellerbe Road Shreveport, LA 71106		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
HUNTSMAN CANCER FOUNDATION 500 Huntsman Way Salt Lake City, Ut 84108		PUBLIC	CANCER RESEARCH	5,000 00
INTERVARSITY CHRISTIAN FELLOWSHIP 6400 Schroeder Road Madison, WI 53707		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00

J W & D D Brown Foundation
72-6027232
2010 Form 990PF
Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
JEDCO-FORWARD JEFFERSON CORP 3445 N Causeway Blvd., Suite 300 Metairie, LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
JEFFERSON DOLLARS FOR SCHOLARS 3330 N Causeway Blvd, Ste 429 Metairie, La 70002		PUBLIC	SCHOLARSHIPS & ACADEMIC SUPPORT	22,000 00
JEFFERSON PARISH SHERIFF'S OFFICE 1233 West Bank Expressway, Bldg 3 Rm 224 Harvey, LA 70058		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
JEFFERSON PERFORMING ARTS SOCIETY 1118 CLEARVIEW PARKWAY METAIRIE LA 70001		PUBLIC	GENERAL PROGRAM SUPPORT	7,500.00
JEWISH FAMILY SERVICES OF GNO 3330 West Esplanade Ave, Ste 600 Metairie, LA 70002		PUBLIC	SUICIDE PREVENTION PROGRAM TEEN LIFE COUNTS	12,500 00
JUNIOR ACHIEVEMENT OF GNO 5100 Orleans Ave. New Orleans, LA 70124		PUBLIC	EDUCATIONAL PROGRAMMING	20,000 00
JUST THE RIGHT ATTITUDE 13150 I-10 Service Road New Orleans, LA 70128		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
KID SMART 1920 Clio Street New Orleans, LA 70113		PUBLIC	ART EXPERIENCE IN SCHOOLS	10,000 00
LA FOUNDATION OF DENTISTRY FOR HANDICAPPED 110 Veterans Blvd #105A Metairie, La 70005		PUBLIC	DENTAL CARE FOR NEEDY, AGED, DISABLED OR ILL	10,000 00
LA SCHOOL FOR MATH, SCIENCES & ARTS 715 University Pkwy Natchitoches, La 71457		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
LAKE CHARLES SYMPHONY PO Box 3102 Lake Charles LA 70602		PUBLIC	GENERAL PROGRAM SUPPORT	9,065 00
LAKEVIEW HIGH SCHOOL 7027 Milne Blvd New Orleans, LA 70124		PUBLIC	GENERAL PROGRAM SUPPORT	6,000 00
LANTERN LIGHT, PRESENTATION SISTERS 1802 Tulane Ave New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
LOUISIANA CHILDREN'S MUSEUM 420 Julia Street New Orleans LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00
LOUISIANA MUSEUM FOUNDATION 632 Dumaine St New Orleans, La 70116		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
LOUISIANA PHILHARMONIC ORCHESTRA 1010 Common Street, Ste 2120 New Orleans, LA 70112		PUBLIC	EDUCATION PROGRAMS & CONCERTS SERIES	35,000.00
LOUISIANA PREPARATORY PROGRAM-LSU Shreveport One Universtry Place Shreveport, LA 71115		PUBLIC	GENERAL PROGRAM SUPPORT	15,600 00
LOUISIANA SPCA 1700 Mardi Gras Blvd New Orleans, LA 70114		PUBLIC	GENERAL PROGRAM SUPPORT	535,000 00
LOUISIANA STATE UNIVERSITY 1146 Pleasant Hall Baton Rouge, LA 70803		PUBLIC	SCHOLARSHIP FUND	1,000 00
LOYOLA UNIVERSITY OF NEW ORLEANS 7214 St Charles Avenue New Orleans, LA 70118		PUBLIC	SCHOLARSHIPS	52,050 00
MAGNOLIA SCHOOL, INC, THE 100 Central Ave Jefferson, La 70121		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00

J W & D D Brown Foundation**72-6027232****2010 Form 990PF****Part XV, Line 3a, Grant and Contributions Paid during the Year**

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
MAKE-A-WISH FOUNDATION 3340 Severn Ave, Suite 350 Metairie, LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	12,000 00
MEALS ON WHEELS, NEW ORLEANS 319 Midway Drive River Ridge LA 70123		PUBLIC	GENERAL PROGRAM SUPPORT	5,500 00
MEMORIAL HALL FOUNDATION 929 Camp Street New Orleans LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
METAIRIE CLUB GARDENS ASSOCIATION 213 Stella St Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
METAIRIE RIDGE PRESBYTERIAN CHURCH 215 Phosphor Avenue Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
METROPOLITAN CRIME COMMISSION 1615 Poydras Street, Suite 1060 New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	33,000.00
MUNHOLLAND UNITED METHODIST CHURCH 1201 Metairie Road Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	3,000 00
MUSICAL ARTS SOCIETY OF NEW ORLEANS 4614 Perrier St New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	6,000 00
MY HOUSE, INC. 2010 Peniston St. New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	3,500 00
NATIONAL MULTIPLE SCLEROSIS SOCIETY, LOUISIANA 4613 Fairfield Street Metairie, LA 70006		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
NATIONAL WORLD WAR II MUSEUM 945 Magazine Street New Orleans, LA 70130-3813		PUBLIC	GENERAL PROGRAM SUPPORT	210,000 00
NATURE CONSERVANCY OF HAWAII, THE 923 Nu'uuanu Avenue Honolulu HI 96817		PUBLIC	RESTORATION & CONSERVATION WORK AT KONA HEMA PRESERVE	10,000 00
NATURE CONSERVANCY, THE P O. Box 4125 Baton Rouge LA 70821		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
NEW BEGINNINGS OF BASTROP CHRISTIAN CNTR P.O Box 1411 Bastrop, LA 71221		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
NEW LIGHT BAPTIST CHURCH 2514 LAKE STREET LAKE CHARLES, LA 70601		PUBLIC	GENERAL PROGRAM SUPPORT	3,000 00
NEW ORLEANS BALLET ASSOCIATION One Lee Circle New Orleans, LA 70130		PUBLIC	EDUCATION PROGRAMS	30,000 00
NEW ORLEANS BAPTIST THEOLOGICAL SEMINARY 3939 Gentilly Blvd New Orleans, La 70126		PUBLIC	GENERAL PROGRAM SUPPORT	50,000.00
NEW ORLEANS CHARTER MATH & SCIENCE 5626 Loyola Ave New Orleans, La 70115		PUBLIC	GENERAL PROGRAM SUPPORT	70,000 00
NEW ORLEANS COUNCIL ON AGING 2475 Canal St , Ste 400 New Orleans, La. 70119		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
NEW ORLEANS HISTORIC COLLECTION 533 Royal Street New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
NEW ORLEANS MEDICAL MISSIONS SERVICES INC P O Box 6249 New Orleans, LA 70174		PUBLIC	MEDICAL MISSION TO ECUADOR	45,000 00

J W & D D Brown Foundation
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Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
NEW ORLEANS METRO STARS PO Box 870790 New Orleans, LA 70187		PUBLIC	2009 AAU JUNIOR OLYMPICS	10,000 00
NEW ORLEANS MISSION P O. Box 56565 New Orleans, LA 70156		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
NEW ORLEANS OPERA ASSOC 1010 Common Street Ste 1820 New Orleans, LA 70112		PUBLIC	STUDENT PREVIEW & IN-SCHOOL PERFORMANCES AROUND THE REGION	30,000 00
NEW ORLEANS OUTREACH 757 St Charles Ave , Ste 203 New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
NEW ORLEANS POLICE & JUSTICE FOUNDATION 400 Poydras Street, Suite 2101 New Orleans, LA 70130		PUBLIC	COPS FOR KIDS SUMMER EDUCATION PROGRAM	20,000 00
NEW ORLEANS WOMEN'S SHELTER P O. Box 3520 New Orleans, LA 70117		PUBLIC	GENERAL PROGRAM SUPPORT	30,000 00
NORTH RAMPART MAIN STREET INC 632 N Rampart St New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
NORTHLAKE NATURE CENTER 23135 Hwy 190 E Mandeville, La 70470		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
OLD METAIRIE PROTESTANT CHURCH 1301 Metairie Road Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	10,000.00
ORANGUTAN FOUNDATION INTL 4201 Wilshire Blvd , Suite 407 Los Angeles CA 90010		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
OUR LADY OF PROMPT SUCCOR CATHOLIC CHURCH 2320 Paris Road Chalmette, LA 70043-5098		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
OVERTURE TO THE CULTURAL SEASON 2475 Canal Street New Orleans, LA 70119		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
PALLIATIVE CARE INSTITUTE OF SOUTHEAST LA 752 N Columbia Street Covington, LA 70433		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
PARK CITY PERFORMING ARTS FOUNDATION 333 Main Street, P.O Box 1297 Park City, UT 84060		PUBLIC	GENERAL PROGRAM SUPPORT	2,000 00
PARKWAY PARTNERS PROGRAM INC 1137 Baronne Street New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00
PEACE HOUSE P O 1238 Park City, UT 84060		PUBLIC	GENERAL PROGRAM SUPPORT	2,793 00
PENNIES FOR BREAD AND THE ABBEY 75376 River Road St Benedict, LA 70457		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
PLAQUEMINES COMMUNITY CARE CENTERS 8495 Hwy 23 Belle Chasse, La. 70037		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
PRESERVATION RESOURCE CENTER 923 Tchoupitoulas Street New Orleans LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	128,000 00
PROJECT LAZARUS 2824 Dauphine Street New Orleans, LA 70117		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
RAYNE MEMORIAL UNITED METHODIST CHURCH 3900 St Charles Avenue New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	3,000 00

J W & D D Brown Foundation
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Recipient Name and Address	Foundation		Purpose of Grant or Contribution	Amount
	Relationship	Status		
REBUILDING TOGETHER CALCASIEU P. O. Box 3758 Lake Charles, La 70602		PUBLIC	GENERAL PROGRAM SUPPORT	9,360 00
RECONCILE NEW ORLEANS INC 1631 Oretha Castle Haley Blvd. New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	40,500.00
ROOTS OF MUSIC, THE 929 Euterpe Street New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
SALK INSTITUTE FOR BIOLOGY, THE 10010 N Torrey Pines Road La Jolla, CA 92037		PUBLIC	COMBATting TRYpanosomes	150,000 00
SALVATION ARMY 4526 South Claiborne Avenue New Orleans, LA 70125		PUBLIC	GENERAL PROGRAM SUPPORT & HAITI EARTHQUAKE RELIEF	50,000 00
SCHOOLS COUNT CORP, NFP 20048 S Kohlwood Drive Mokena, IL 60448		PUBLIC	DOMESTIC VIOLENCE SHELTER	5,000 00
SECOND HARVEST FOOD BANK 1201 Sams Avenue New Orleans, LA 70123		PUBLIC	GENERAL PROGRAM SUPPORT	103,250 00
SERVICE LEARNING 320 Hammond Highway, Suite 502 Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	430,000 00
SHARED HOUSING OF NEW ORLEANS P.O Box 15316 New Orleans, LA 70175		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
SOUTHERN REP THEATRE 333 Canal Street Box 34 New Orleans LA 70130		PUBLIC	ARTS EDUCATION PROGRAMMING	6,000 00
SOUTH WINGS 35 Hatwood Street, Suite 201 Asheville, NC 28801		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
SPECIAL CONNECTIONS INC 4020 Ridgeway Drive Metairie, LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
ST ANNA'S EPISCOPAL CHURCH 1313 Esplanade Avenue New Orleans, LA 70116		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
ST CHARLES AVENUE ASSOCIATION P O. Box 15833 New Orleans, LA 70175		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
ST GEORGE'S EPISCOPAL CHURCH 4600 Saint Charles Ave New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	8,385 00
ST JOHN THE BAPTIST COMMUNITY CENTER 1920 Clio Street New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
ST MARY'S COUNCIL ON AGING 101 Wilson St Franklin, LA 70538		PUBLIC	PROVIDING MEALS TO HOMEBOUND SENIORS	25,000.00
ST MICHAEL SPECIAL SCHOOL 1522 Chippewa Street New Orleans LA 70130		PUBLIC	SUPPLEMENT TUITION FOR LOW INCOME STUDENTS	20,000 00
ST NICHOLAS CENTER FOR EARLY INTERVENTION 327 Broad St. 3rd Floor Lake Charles, La 70601		PUBLIC	GENERAL PROGRAM SUPPORT	800 00
STAGE TO STAGE, INC 305 Baronne St, Ste 302 New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
STAIR INC 1545 State Street New Orleans, LA 70118		PUBLIC	STAIR PROGRAM AN SCHOLARSHIPS	25,000 00

J W & D D Brown Foundation
72-6027232
2010 Form 990PF
Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
TEACH FOR AMERICA 1055 St Charles Ave , Ste 600 New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
TENNESSEE WILLIAMS-N O LITERARY FESTIVAL 938 Lafayette Street, Suite 514 New Orleans, LA 70119		PUBLIC	GENERAL PROGRAM SUPPORT	6,000 00
THOMAS L YOUNG AUXILIARY OF SELA HOSPITAL P O Box 3850 Mandeville, LA 70470-3850		PUBLIC	GENERAL PROGRAM SUPPORT	3,000 00
TIMES PICAYUNE DOLL & TOY FUND, THE 3800 Howard Ave New Orleans, LA 70125		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
TULANE UNIVERSITY "FOR THE CHILDREN" 6823 St Charles Ave, 327 Gibson Hall New Orleans, LA 70118		PUBLIC	FOR THE CHILDREN LITERACY PROGRAM	15,000 00
UNITY OF GREATER NEW ORLEANS, INC 2475 Canal St , Ste 300 New Orleans, La 70119		PUBLIC	GENERAL PROGRAM SUPPORT	40,000 00
UNIVERSITY OF LOUISIANA AT LAFAYETTE P.O Box 43251 Lafayette, LA 70504		PUBLIC	CENTER FOR GIFTED EDUCATION	20,000 00
VICTORIES IN SERVICE INC 2519 Feliciana Street New Orleans, LA 70117		PUBLIC	SUPPORT EARLY INTERVENTION PROGRAMS	56,000 00
VOLUNTEERS OF AMERICA 4152 Canal Street New Orleans, LA 70119		PUBLIC	GENERAL PROGRAM SUPPORT	75,000 00
WHISTLE STOP, THE 1518 18th Street Lake Charles, LA 70601		PUBLIC	GENERAL SUPPORT IN SUPERVISED VISITATIONS	18,350 00
WINNING OUR WORLD INTERNATIONAL 2060 Lincoln Avenue Pasadena, CA 91103		PUBLIC	SUPPORT OF COMMUNITY EVENTS IN NEW ORLEANS	40,000 00
WRBH RADIO FOR THE BLIND 3606 Magazine Street New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
YOUNG AUDIENCES OF LOUISIANA 615 Baronne Street, Suite 160 New Orleans, LA 70113		PUBLIC	PROGRAMS FOR LOW INCOME & AT-RISK CHILDREN	25,000 00
YOUNG LEADERSHIP COUNCIL P O Box 56909 New Orleans LA 70156		PUBLIC	POWER TIES CAREER READINESS PROGRAM FOR 8TH GRADERS	5,000 00

TOTAL	3,747,383 08
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Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	January 8, 2004	\$ 29,925
	April 27, 2004	29,925
	July 13, 2004	29,925
	October 5, 2004	29,925
	September 22, 2006	<u>110,700</u>
	Total	<u>\$230,400</u>

Purpose of Grant:

The objective of this project is to optimize PyC for use in hemi-joint arthroplasty by exploiting the existing advantages, in particular, surface chemistry and mechanical compatibility. Specific tasks towards this objective are:

1. To confirm adsorbed joint surfactant results in favorable PyC lubricity;
2. To identify the mechanism for binding of surfactant;
3. To modify the PyC surface chemistry to enhance the effect;
4. Confirm the beneficial effects that enhanced lubricity and elastic modulus matching has on joint contact tissue pressure (contact stress) for implants made of PyC as compared to implants made of metal using wear testing and finite element computer simulations of implants contacting natural joint structures.

Reports: The grantee has sent reports on the progress of the sponsored research.

These reports are filed with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics (originally to Tulane University)
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of
Grant: August 27, 1992 (Adjusted) \$ 604,704

Royalty received:

May 12, 2009	(25,939)
June 12, 2009	(7,641)
July 31, 2009	(10,183)
September 24, 2009	(20,126)
October 27, 2009	(11,299)
November 24, 2009	(12,522)
December 15, 2009	(13,786)
January 27, 2010	(9,325)
February 24, 2010	(9,164)
March 25, 2010	(11,101)
April 28, 2010	(9,694)
June 10, 2010	(8,466)
July 13, 2010	(5,830)
August 10, 2010	(8,778)
September 13, 2010	(4,988)
November 4, 2010	(5,581)
November 23, 2010	(9,174)
December 6, 2010	(6,606)
	<u>(190,203)</u>

Net Grants \$ 414,501

**Purpose of
Grant:**

This project arose as an extension of the Tulane Experimental Joint Analysis work supported by the Foundation in the laboratories of Professor Stephen D. Cook at the Tulane University School of Medicine, Department of Orthopaedics. The University and the Foundation reached an agreement with Ascension Orthopedics to test and develop an "orphaned" medical device for treating arthritis conceived from work by Professor Cook. A medical device is deemed "orphaned" when despite its ability to treat a severe disease or condition, the size of the potential market for the device cannot attract a commercial firm willing to take the technical, regulatory and obsolescence risks. Tulane agreed to contribute research effort funded by the Foundation and Ascension agreed to contribute scientific and engineering effort partially funded by the Foundation. If the research proves successful, a practical medical device in humans and the device gains acceptance in the medical community, then the Foundation may recover all or some of this program-related investment in the form of a royalty which it will share with the University. In the course of work on this initial orphaned device, a pyrolytic carbon finger joint prosthesis, two additional and related orphaned devices were ascertained: a carbon proximal interphalangeal (PIP) joint prosthesis also for the treatment of advanced arthritis and a prosthesis for the treatment of radical head fractures. The Foundation agreed to sponsor this research on the same basis as it had agreed to sponsor research in regard to the initial orphaned device, that is a program-related investment whereby the Foundation might recover some or all of the research costs through a royalty in the event the effort yields an accepted treatment.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of
Grant:

March 4, 1996	100,000
April 16, 1996	100,000
June 15, 1996	<u>100,000</u>
Total	\$300,000

Royalties Received:	
December 31, 2007	<u>(4,460)</u>
Net Grants	<u>\$295,540</u>

Purpose of
Grant:

Treatment of severe arthritis through the development of pyrolytic carbon finger joint prosthesis employing technology identified by Professor Stephen D. Cook at the Tulane University School of Medicine with support from the Foundation. This project arose from the Foundation's funding of the Joe W. and Dorothy Dorsett Brown Foundation Computation Laboratory at Tulane University School of Medicine, Department of Orthopaedics. Dr. Cook determined that available plastic and metal replacement joints usually fail within two or three years of surgery and shed particles exacerbating inflammation. Using finite element analysis and other modeling techniques, he concluded that pyrolytic carbon offered the wear resistance, strength and biocompatibility

necessary to relieve the disfiguring, painful and incapacitating condition associated with advanced joint disease of the hand. The number of joint replacement in the United States probable falls in the range of 25,000 procedures, although perhaps 200,000 candidates might exist for the procedure at any time. This represents unfathomable human suffering. It is, however, a diminutive market in terms of commercial medical devices and no company came forward to accept the full risk of testing and developing Professor Cook's concept. The Foundation agreed to a program-related investment with Tulane University and Ascension Orthopedics whereby it would fund research both at Professor Cook's laboratories and laboratories at Ascension Orthopedics. Under the terms of the agreement, if the research results in an approved and accepted medical device, the Foundation may recover its investment through a royalty which it will share with the University.

Reports: All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	December 15, 2005	195,038
	July 11, 2006	195,038
	July 25, 2006	195,038
	December 31, 2007	<u>414,886</u>
		\$1,000,000

Royalty received:	
April 28, 2010	(2,700)
August 10, 2010	(1,500)
September 13, 2010	(360)
November 4, 2010	(120)
November 23, 2010	(180)
December 31, 2010	<u>(1,608)</u>
	<u>(6,468)</u>
	<u>\$ 993,532</u>

Purpose of Grant:

Ascension Orthopedics, Inc. ("AOI") desires to conduct research and development of PyC shoulder hemi-arthroplasty orthopedics implants ("HO implants") for persons suffering from pain, deformity, and loss of joint function due to arthritis. The grant request is to provide funding for research that will investigate development of shoulder joint implants having a pyrolytic carbon articular bearing surface. It is hoped that a pyrolytic carbon joint bearing surface will improve the function of shoulder joint replacements when compared to current shoulder joint replacements having a metal articular bearing surface.

Reports:

The grantee has sent reports on the progress of the sponsored research.

These reports are filed with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	October 30, 2001	\$ 409,233
	February 1, 2002	400,000
	April 30, 2002	200,000
	June 24, 2002	100,000
	July 19, 2002	200,000
	September 23, 2002	200,000
	October 17, 2002	100,000
		<u>\$ 1,609,233</u>

	Royalty received:	
February 28, 2005	(	2,809)
March 26, 2005	(	2,835)
May 2, 2005	(	2,655)
May 23, 2005	(	2,780)
August 9, 2005	(	3,083)
August 24, 2005	(	2,324)
November 17, 2005	(	10,793)
January 11, 2006	(	6,535)
January 17, 2006	(	3,923)
March 27, 2006	(	8,998)
June 2, 2006	(	8,450)
June 12, 2006	(	4,036)
July 26, 2006	(	4,858)
August 10, 2006	(	2,763)
September 20, 2006	(	3,730)
October 18, 2006	(	5,699)
November 15, 2006	(	5,098)
December 11, 2006	(	4,338)
February 15, 2007	(	4,023)
March 13, 2007	(	3,680)
April 13, 2007	(	2,506)
May 8, 2007	(	3,886)
June 16, 2007	(	3,834)

July 17, 2007	(2,981)
November 1, 2007	(3,283)
November 15, 2007	(2,495)
November 15, 2007	(2,368)
November 30, 2007	(2,750)
December 4, 2007	(4,092)
December 11, 2007	(2,953)
December 31, 2007	(39,450)
February 7, 2008	(3,603)
February 14, 2008	(4,184)
March 25, 2008	(4,635)
April 18, 2008	(2,122)
May 13, 2008	(3,701)
June 27, 2008	(2,858)
August 1, 2008	(3,797)
August 28, 2008	(3,120)
October 9, 2008	(3,187)
October 15, 2008	(3,729)
December 15, 2008	(5,197)
January 8, 2009	(3,014)
January 23, 2009	(2,986)
February 18, 2009	(3,495)
May 12, 2009	(13,296)
June 12, 2009	(3,987)
July 31, 2009	(3,702)
September 24, 2009	(9,915)
October 27, 2009	(5,015)
November 24, 2009	(6,668)
December 15, 2009	(4,352)
January 27, 2010	(5,533)
February 24, 2010	(2,920)
March 25, 2010	(4,034)
April 28, 2010	(3,488)
June 10, 2010	(5,861)
July 13, 2010	(3,659)
August 10, 2010	(3,335)
September 13, 2010	(2,338)
November 4, 2010	(2,150)
November 23, 2010	(4,824)
December 31, 2010	(2,938)
	<u>(301,651)</u>

Net Grants	<u>\$1,307,582</u>
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Purpose of
Grant:

Ascension Orthopedics, Inc. (Ascension) has developed a pyrolytic carbon implant to replace the metacarpophalangeal (MCP) joint of the hand. The Joe W. and Dorothy Dorsett Brown Foundation (Foundation) played a key role in the development of the pyrolytic

carbon Ascension MCP through its PRI support of Ascension in its early stages of development. Development of an advanced silicone rubber MCP joint replacement (the Ascension Silicone MCP) will have the following results: 1) provide better treatment outcomes for patients requiring silicone rubber implants, 2) increased revenue to Ascension as a result of sales of silicone rubber MCP implants and, 3) increased sales of pyrolytic carbon as a result of the Ascension Silicone MCP implant. Ascension is the only orthopedic company able to offer both advanced pyrolytic carbon total joint and silicone rubber implant replacements for the MCP joint of the hand.

The pyrolytic carbon Ascension MCP is a total joint prosthesis developed to treat high functional demand patients having osteoarthritis, post-traumatic arthritis and rheumatoid arthritis who can't be treated using silicone rubber MCP implants. Silicone rubber implants are the only devices approved by the FDA for use in the replacement of the MCP joint of the hand. Silicone rubber MCP implants are not true total joint replacements. They are interpositional spacers that serve to separate the bones of the MCP joint and have been shown to relieve pain and enhance cosmetic appearance. Silicone rubber MCP implants do not increase joint strength and motion, and are likely to fracture during high demand use. The worldwide need for MCP joint replacements is estimated to be approximately 260,000 implants annually. The major need for MCP joint replacement is with patients capable of high functional demand (strength and motion). The pyrolytic carbon Ascension MCP was designed to meet the needs of high functional demand and is being used successfully to treat these patients. However, patients in the late stages of rheumatoid arthritis often have such severe joint destruction that use of a total joint replacement such as the pyrolytic carbon Ascension MCP is not possible. Late stage rheumatoid arthritic patients do not have the potential for stable, functional joint and are best treated using silicone rubber implants to relieve pain and improve appearance. Currently about 60,000 silicone rubber implants are used annually to treat late stage rheumatoid arthritic patients. As the international market for MCP joint implants continues to increase it is expected that the worldwide need for silicone rubber MCP implants will also expand and exceed 100,000 units annually for the next several decades.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

J W & D D BROWN FOUNDATION

72-6027232

Attachment to Form 990-PF
Part VII – B, Question 5

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Catheter Robotics
C/O David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of Grant:	December 27, 2006	\$ 297,000
	March 12, 2007	313,500
	June 8, 2007	245,000
	September 12, 2007	230,000
	December 27, 2007	129,000
	February 28, 2008	125,000
	May 30, 2008	125,000
	August 20, 2008	<u>125,000</u>
		\$1,589,500

Purpose of Grant: The purpose of grant is to fund the conception and design of robotic equipment to completely protect operating room personnel from radiation hazard, reduce the risk of vessel perforation, minimize patient radiation exposure by speeding procedures and provide an important step towards computer assisted robotic surgery in the future.

Catheter Robotics (*Robotics*) has assembled a research and development team of renowned experts in the area of electrophysiology radiation exposure and has groundbreaking concepts for reducing radiation exposure for both patients and medical personal exposed to procedures generating electrophysiology radiation. Robotics has developed an early stage

robotic catheter placement system (*System*) that may prove compatible with available interventional catheters now in wide use, such as a cardiac ablation catheter, along with several motorized mechanisms to operate the catheter controls and extend, retract, and rotate the catheter while also providing a control interface.

The System developed by Robotics, with its instinctive control feature, will be easier to use than manual catheter approaches currently utilized by the medical community and will therefore shorten and reduce the variability of procedure times thereby reducing radiation exposure to both the patient and operating room personnel.

The System developed by Robotics is operated from an adjacent control room which limits the exposure of "scatter radiation" to both the operator and assisting personnel.

Reports:	Since Grant was made at end of year, no report was issued.
Diversions:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
Verification:	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: LifeStim, Inc.
Attn: David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of Grant:	March 15, 2002	\$ 125,000
	June 20, 2002	125,000
	October 9, 2002	125,000
	December 27, 2002	125,000
	March 26, 2003	125,000
	July 7, 2003	<u>125,000</u>
	Total	<u>\$ 750,000</u>

Purpose of Grant:

Spinal cord stimulation (SCS) has been utilized for over 30 years in a variety of disease states. The technology involves placement of electrical contacts (electrodes) into the posterior aspect of the epidural space. The goal of placement in most conditions is to position the electrodes over the posterior columns. During trial stimulation and after permanent implantation several implanters have made the observation that genital stimulation occurs (pers comm). This stimulation can produce an orgasmic experience in women. This occurrence has not been scientifically explored as an indication for SCS. If the therapy proved effective, SCS might certainly become regarded as a viable alternative in select patients. This pilot study is proposed as a proof of concept study and will examine the effect of spinal cord stimulation on the sexual experience of women with diagnosed sexual dysfunction. This study will examine the ability of SCS to produce an orgasm as a

primary endpoint of stimulation, the effect of SCS on the reproducibility of an orgasm in women, the qualitative similarity or difference of the experience to their normal orgasm, and the intensity of the orgasm.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

J W & D D BROWN FOUNDATION

72-6027232

Attachment to Form 990-PF
Part VII – B, Question 5

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Neuropathway Research LLC
C/O David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of Grant:	July 31, 2004	\$ 100,000
	September 28, 2004	225,000
	December 6, 2004	225,000
	March 31, 2005	225,000
	June 28, 2005	200,000
	September 8, 2005	<u>125,000</u>
		<u>\$1,100,000</u>

Purpose of Grant: The IPG (Implantable Pulse Generator) to be developed by Neuropathway Research, LLC will be revolutionary in that it will be designed to be a universal device. The devices currently on the market are focused on treating a particular condition. The universal device will be flexible to accommodate most therapies to be delivered, including a wide range of outputs, such as frequency and amplitude, as well as accommodating wider pulse widths. (Appendix B contains publications demonstrating a need for wider pulse widths.) The device will be designed to have either one channel or two channel outputs.

Most of the cardiac pacemakers today have evolved to have one or more sensor inputs. The universal device contemplated here will

allow for different sensor inputs as part of its design: flexible for future discoveries. Sensors such as activity, impedance, temperature, PH, among others, have been envisioned.

Another area where today's IPGs are lacking is battery life. Neuropathway Research, LLC will focus on developing its IPG with a prolonged battery life as well as the potential to recharge the battery once it is depleted. The ability to recharge the battery will virtually eliminate the need for replacement of the IPG by surgery, thereby, eliminating the risks associated with surgery, and more importantly, a competitive advantage.

Reports: The grantee has sent reports on the progress of the sponsored research.

These reports are on file with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

J W & D D BROWN FOUNDATION

72-6027232

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2010**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Oceans Behavioral Hospital
C/O Jason Reed
127 W. Broad St.
Suite 700
Lake Charles, LA 70601

Amount of Grant:	March 24, 2008	\$ 125,000
	April 14, 2008	125,000
	June 10, 2008	225,000
	June 26, 2008	225,000
	June 10, 2009	175,000
	July 13, 2009	<u>100,000</u>
	Total	\$ 975,000

Repayments received:	March 23, 2009	(23,138)
	April 21, 2009	(10,798)
	May 28, 2009	(11,069)
	September 24, 2009	(8,990)
	October 8, 2009	(9,611)
	October 27, 2009	(9,115)
	November 24, 2009	(16,350)
	December 14, 2009	(10,673)
	January 6, 2010	(6,593)
	January 27, 2010	(16,236)
	February 18, 2010	(27,090)
	March 25, 2010	(15,962)
	April 15, 2010	(17,444)
	June 10, 2010	(18,202)
	June 30, 2010	(18,254)
	July 26, 2010	(19,711)
	August 19, 2010	(20,649)

September 20, 2010	(18,930)
November 4, 2010	(19,527)
December 3, 2010	(21,381)
December 30, 2010	(<u>22,106</u>)
	(<u>341,829</u>)

Net Grants	<u>\$ 633,171</u>
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Purpose of Grant:

This project brings a critically needed Psychiatric and Geriatric Care Hospital to the Greater New Orleans area to mitigate transporting elderly patients to Baton Rouge and Jackson, Mississippi for acute psychiatric treatment. The grantee found conventional financing unavailable because New Orleans has suffered a hurricane disruption of its medical delivery system and the Medicare/Medicaid systems history of suspending reimbursement for the treatment of psychiatric disorders.

Reports:

The grantee has sent reports on the progress of the Psychiatric Hospital and has submitted a copy of the hospital's Medicare/Medicaid Certification.

These reports are filed with the Health and Science Committee which also receives daily e-mails of the patient load. These reports show the new facility at total practical capacity, showing the under served status of the New Orleans elderly.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.