



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
330 MARSHALL STREET NO 1112

City or town, state, and ZIP code
SHREVEPORT, LA 711013015

Room/suite

A Employer identification number
72-6027212

B Telephone number (see page 10 of the instructions)
(318) 221-2823

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 22,298,017

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	347	347		
	4 Dividends and interest from securities.	423,537	423,537		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	59,167			
	b Gross sales price for all assets on line 6a <u>11,833,472</u>				
	7 Capital gain net income (from Part IV , line 2)		59,167		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 867,573	867,573		
	12 Total. Add lines 1 through 11	1,350,624	1,350,624		
	13 Compensation of officers, directors, trustees, etc	80,698	0		80,698
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	10,416	0		10,416
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 5,995	2,995		3,000
	c Other professional fees (attach schedule)	 62,298	62,298		0
	17 Interest	230	230		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	 14,028	1,189		0
	19 Depreciation (attach schedule) and depletion	 794	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	23,520	0		23,520
	22 Printing and publications				
	23 Other expenses (attach schedule).	 25,602	0		25,602
	24 Total operating and administrative expenses. Add lines 13 through 23	223,581	66,712		143,236
	25 Contributions, gifts, grants paid	820,410			820,410
	26 Total expenses and disbursements. Add lines 24 and 25	1,043,991	66,712		963,646
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	306,633			
	b Net investment income (if negative, enter -0-)		1,283,912		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	1	-1	-1
	2Savings and temporary cash investments	173,535	216,761	216,761
	3Accounts receivable ▶ <u>38,660</u>			
	Less allowance for doubtful accounts ▶ _____		38,660	38,660
	4Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges	46,596	30,757	30,757
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)	14,433,406	14,352,807	15,765,884
	cInvestments—corporate bonds (attach schedule).			
	11Investments—land, buildings, and equipment basis ▶ _____			
Liabilities	Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)			
	14Land, buildings, and equipment basis ▶ <u>6,135</u>			
	Less accumulated depreciation (attach schedule) ▶ <u>3,598</u>	2,035	2,537	2,537
	15Other assets (describe ▶ _____)	5,843,801	6,172,012	6,243,419
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,499,374	20,813,533	22,298,017
	17Accounts payable and accrued expenses	2,641	10,166	
	18Grants payable	75,000		
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)	77,641	10,166	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted	20,346,733	20,803,367	
	25Temporarily restricted	75,000	0	
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds			
	30Total net assets or fund balances (see page 17 of the instructions)	20,421,733	20,803,367	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,499,374	20,813,533	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	20,421,733
2	Enter amount from Part I, line 27a	2	306,633
3	Other increases not included in line 2 (itemize) ▶ _____	3	75,001
4	Add lines 1, 2, and 3	4	20,803,367
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,803,367

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 11,833,472		11,774,305	59,167	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			59,167	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	59,167
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	743,358	20,890,741	0 035583
2008	565,751	15,772,958	0 035868
2007	548,140	11,211,987	0 048889
2006	496,765	10,754,746	0 046190
2005	201,691	9,704,047	0 020784
2 Total of line 1, column (d).			2 0 187314
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 037463
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4 20,713,376
5 Multiply line 4 by line 3.			5 775,985
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 12,839
7 Add lines 5 and 6.			7 788,824
8 Enter qualifying distributions from Part XII, line 4.			8 963,646
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	12,839
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	12,839
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	12,839
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	43,596
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	43,596
8Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	30,757
11Enter the amount of line 10 to be Credited to 2011 estimated tax 30,757 Refunded		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	No
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) LA			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW BEAIRDFOUNDATION ORG	13	Yes	
14	The books are in care of THE ORGANIZATION Telephone no (318) 221-2823 Located at 330 MARSHALL STREET NO 1112 SHREVEPORT LA ZIP+4 711013015			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,545,417
b	Average of monthly cash balances.	1b	155,074
c	Fair market value of all other assets (see page 24 of the instructions).	1c	6,328,317
d	Total (add lines 1a, b, and c).	1d	21,028,808
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,028,808
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	315,432
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,713,376
6	Minimum investment return. Enter 5% of line 5.	6	1,035,669

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,035,669
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	12,839
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,839
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,022,830
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,022,830
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,022,830

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	963,646
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	963,646
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	12,839
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	950,807
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 944,493			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 963,646			
a	Applied to 2009, but not more than line 2a 944,493			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2010 distributable amount. 19,153			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2010 0			
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 1,003,677			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) 0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

JAMES R MONTGOMERY EXECUTIVE DIRECT
330 MARSHALL ST SUITE 1112
SHREVEPORT, LA 71101
(318) 221-8276

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM IS AVAILABLE ON WEBSITE AT WWW.BEAIARDFOUNDATION.ORG. MUST USE THIS FORM AND SUBMIT ON-LINE AT THIS WEBSITE

c

Any submission deadlines

SEMI-ANNUAL DEADLINES: MARCH 1ST AND SEPTEMBER 1ST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE PRIMARILY TO QUALIFIED NON-PROFIT ORGANIZATIONS LOCATED IN THE SHREVEPORT-BOSSIER CITY AREA OF NORTH LOUISIANA. NO SCHOLARSHIPS OR GRANTS TO INDIVIDUALS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	820,410
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-11-03

Date

Title

Paid Preparer's Use Only

Preparer's Signature

TUCKER SMATHERS

Firm's name

GILBREATH BURNS & SMATHERSAPAC

400 TRAVIS ST SUITE 600

Firm's address

SHREVEPORT, LA 711013163

Date

Check if self-employed

PTIN

Firm's EIN

Phone no

Form 990-PF (2010)

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2010

Attachment
Sequence No 67

Department of the Treasury
Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION	Business or activity to which this form relates FORM 990-PF PAGE 1	Identifying number 72-6027212
--	---	--------------------------------------

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 .	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	664
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,296	5 0	HY	S/L	130
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	794
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) A mortization period or percentage	(f) A mortization for this year
42 A mortization of costs that begins during your 2010 tax year (see instructions)					
43 A mortization of costs that began before your 2010 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

Form **8275**

(Rev. December 2009)

Department of the Treasury
Internal Revenue Service

Disclosure Statement

Do not use this form to disclose items or positions that are contrary to Treasury regulations. Instead, use Form 8275-R, Regulation Disclosure Statement.
See separate instructions.
▶ Attach to your tax return.

OMB No 1545-0889

Attachment
Sequence No **92**

Name(s) shown on return
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Identifying number shown on return
72-6027212

Part I General Information (see instructions)					
(a) Rev. Rul., Rev. Proc., etc.	(b) Item or Group of Items	(c) Detailed Description of Items	(d) Form or Schedule	(e) Line No.	(f) Amount
1					
2					
3					
4					
5					
6					

Part II Detailed Explanation (see instructions)
1
2
3

Part III Information About Pass-Through Entity. To be completed by partners, shareholders, beneficiaries, or residual interest holders.

Complete this part only if you are making adequate disclosure for a pass-through item.

Note: A pass-through entity is a partnership, S corporation, estate, trust, regulated investment company (RIC), real estate investment trust (REIT), or real estate mortgage investment conduit (REMIC).

1 Name, address, and ZIP code of pass-through entity BEAIRD PROPERTIES LLC 330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101	2 Identifying number of pass-through entity 72-1379082
	3 Tax year of pass-through entity 2010-01-01 to 2010-12-31
	4 Internal Revenue Service Center where the pass-through entity filed its return  Ogden, UT

TY 2010 Accounting Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GILBREATH, BURNS & SMATHERS	5,995	2,995		3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

TY 2010 Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-02-15	3,632	1,816	SL	7 0000000000000	519	0		
HP COMPUTER	2006-03-15	727	508	SL	5 0000000000000	145	0		
MS OFFICE SOFTWARE	2006-03-15	480	480	SL	3 0000000000000	0	0		
HP DESKTOP COMPUTER	2010-08-24	1,296		SL	5 0000000000000	130	0		

**TY 2010 Investments Corporate
Stock Schedule**

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	14,352,807	15,765,884

TY 2010 Land, Etc. Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,632	2,335	1,297	0
HP COMPUTER	727	653	74	0
MS OFFICE SOFTWARE	480	480		0
HP DESKTOP COMPUTER	1,296	130	1,166	0

TY 2010 Other Assets Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-VOTING PARTNERSHIP INTEREST	5,843,801	6,172,012	6,243,419

TY 2010 Other Expenses Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
DIRECTOR & OFFICERS LIAB INS	1,294	0		1,294
DUES & SUBSCRIPTIONS	9,325	0		9,325
OFFICE EXPENSE	3,143	0		3,143
WEBSITE EXPENSE	100	0		100
MEMBER COMPENSATION	11,740	0		11,740

TY 2010 Other Income Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
SECURITIES LITGIATION SETTLEMENTS	459	459	459
FROM K-1 BEAIRD PROP LLC (NET INVESTMENT INCOME) 72-1379082	867,114	867,114	867,114

TY 2010 Other Increases Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Amount
CHANGE IN GRANTS PAYABLE	75,000
ROUNDING	1

TY 2010 Other Professional Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNSTEIN INVESTMENT MGT FEES	62,298	62,298		0

TY 2010 Taxes Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	12,839	0		0
FOREIGN TAX	1,189	1,189		0

Additional Data

Software ID:

Software Version:

EIN: 72-6027212

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN BEAIRD	PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
LESLIE DARR	VICE-PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
SUSAN SEAWELL	SECRETARY 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JOHN BEAIRD	TREASURER 1 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
MARJORIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JENNIFER MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
BEN MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
KATIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
DAVID SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JAMES R MONTGOMERY	EXECUTIVE DIRECTOR 40 00	80,698	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY OF CHILDREN'S THEATRE 807 SLATTERY BOULEVARD SHREVEPORT, LA 71104	N/A	OTHER CHARITY	SCHOLARSHIPS FOR LOW-INCOME YOUTH	13,100
ACCION TEXAS-LOUISIANA 2014 S HACKBERRY ST SAN ANTONIO, TX 78210	N/A	OTHER CHARITY	MICRO-LENDING PROGRAM FOR SHREVEPORT AREA	75,000
ACLU FOUNDATION OF LOUISIANA PO BOX 56157 NEW ORLEANS, LA 70112	N/A	OTHER CHARITY	RESIDENT FIELD COORDINATOR'S SALARY	20,000
ACLU OF NC FOUNDATION PO BOX 28004 RALEIGH, NC 276118004	N/A	OTHER CHARITY	OPERATING EXPENSES	25
AIDS LAW OF LOUISIANA INC 3801 CANAL ST STE 331 NEW ORLEANS, LA 70119	N/A	OTHER CHARITY	SUPPORT FREE LEGAL SERVICES TO PERSONS WITH AIDS	8,500
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	N/A	SCHOOL	OPERATING EXPENSES	20
ANN SAGLE USO DONOR SERVICES 2111 WILSON BLVD STE 1200 ARLINGTON, VA 22201	N/A	OTHER CHARITY	OPERATING EXPENSES	100
AQUATIC & WILDLIFE EDUCATION FOUNDATION 58 TURNBURY DRIVE BOSSIER CITY, LA 71111	N/A	OTHER CHARITY	COMPUTERS & SOFTWARE FOR ENVIRONMENTAL EDUCATION	2,500
AUSTIN PRESBYTERIAN THEOLOGICAL SEMINARY 100 EAST 27TH ST AUSTIN, TX 787055797	N/A	SCHOOL	OPERATING EXPENSES	3,000
BLUFF LAKE NATURE CENTER 9801 E COLFAX AVE 100 AURORA, CO 80010	N/A	OPERATING FOUNDATION	ENVIRONMENTAL EDUCATION FOR LOW-INCOME CHILDREN	5,000
BLUFF LAKE NATURE CENTER 9801 E COLFAX AVE 100 AURORA, CO 80010	N/A	OPERATING FOUNDATION	ENVIRONMENTAL EDUCATION FOR LOW-INCOME CHILDREN	500
BULL CITY FORWARD 101 WEST MAIN STREET DURHAM, NC 27701	N/A	OTHER CHARITY	DEVELOP MODEL OF "SOCIAL ENTREPRENEURSHIP"	25,000
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM, NC 27705	N/A	SCHOOL	PROVIDE TUITION AND SALARY ASSISTANCE	1,400
CENTRAL PARK SCHOOL FOR CHILDREN 724 FOSTER ST DURHAM, NC 27701	N/A	SCHOOL	SUPPORT OF SUNSHINE FUND AT SCHOOL	1,150
CHERRY CREEK SCHOOL FOUNDATION 4700 YOSEMITE STREET GREENWOOD VILLAGE, CO 80111	N/A	SCHOOL	OPERATING EXPENSES	9,983
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN'S ALLIANCE 718 6TH AVENUE SOUTH SEATTLE,WA 98101	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
CHILDREN'S HOSPITAL FOUNDATION OF DENVER 13123 EAST 16TH AVE B045 AURORA,CO 80045	N/A	OTHER CHARITY	PROGRAM "CLIMBING FOR KINDS"	1,000
CHILDREN'S HOSPITAL FOUNDATION OF DENVER 13123 EAST 16TH AVE B045 AURORA,CO 80045	N/A	OTHER CHARITY	HEALTHCARE FOR CHILDREN IN WESTERN STATES	2,200
CHRISTUS SCHUMPERT FOUNDATION ONE SAINT MARY PLACE SHREVEPORT,LA 71101	N/A	OTHER CHARITY	RISK-REDUCTION FOR PREGNANT TEENAGERS	10,000
COASTAL CONSERVATION ASSOCIATION 6919 PORTWEST STE 100 HOUSTON,TX 77024	N/A	OTHER CHARITY	OPERATING EXPENSES	16
COHABITAT FOUNDATION INC 610 COMMERCE STREET SHREVEPORT,LA 71101	N/A	OTHER CHARITY	EXPAND CO-WORKING SPACE FOR SMALL BUSINESS	50,000
COLFAX COMMUNITY NETWORK INC 1585 KINGSTON STREET AURORA,CO 80010	N/A	OTHER CHARITY	OPERATING EXPENSES	100
COLORADO STORM SOCCER 7002 S REVERE PKWYSTE 60 CENTENNIAL,CO 80112	N/A	OTHER CHARITY	OPERATING EXPENSES	2,175
COMMON GROUND COMMUNITY INC 4830 LINE AVENUE 117 SHREVEPORT,LA 71106	N/A	OTHER CHARITY	RENOVATE BLDG FOR FOOD/SUPPORT VOLUNTEER ORG	10,000
COMMUNITY FOUNDATION OF NORTH LOUISIANA 401 EDWARDS STREET STE 105 SHREVEPORT,LA 71101	N/A	OTHER CHARITY	FUNDING GRANTS TO VARIOUS NON-PROFITS	150,000
CORNELL UNIVERSITY OFFICE OF ALUMNI AFFAIRS 130 EAST SENECA STREET ITHACA,NY 14850	N/A	SCHOOL	OPERATING EXPENSES	25
CUB SCOUTS PACK 55 DENVER AREA BOY SCOUTS 70 MEADE LANE CHERRY HILLS VILLAGE,CO 80113	N/A	OTHER CHARITY	OPERATING EXPENSES	1,650
DELTA WATERFOWL FOUNDATION PO BOX 3128 BISMARK,ND 58502	N/A	OTHER CHARITY	OPERATING EXPENSES	40
DEMOCRACY NORTH CAROLINA 1821 GREEN ST DURHAM,NC 27705	N/A	OTHER CHARITY	TRAIN YOUTH IN WORKINGS OF DEMOCRACY	1,000
DENVER CITY LAX 1106 COLUMBINE STREET DENVER,CO 80206	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DENVER MUSEUM OF CONTEMPORARY ART 1485 DELGANY STREET DENVER, CO 80202	N/A	OTHER CHARITY	OPERATING EXPENSES	250
DENVER PUBLIC SCHOOL FOUNDATION 900 GRANT STREET STE 503 DENVER, CO 80203	N/A	SCHOOL	OPERATING EXPENSES	3,850
DURHAM CROP WALK CO CHURCH WORLD SERVICE PO BOX 968 ELKHART, IN 46515	N/A	OTHER CHARITY	OPERATING EXPENSES	10
FOOD ALLERGY & ANAPHYLAXIS NETWORK 11781 LEE JACKSON HWY 160 FAIRFAX, VA 22033	N/A	OTHER CHARITY	HOUSTON TX WALK FOR FOOD	1,000
FULLER CENTER FOR HOUSING OF NW LA PO BOX 3173 SHREVEPORT, LA 71133	N/A	OTHER CHARITY	RENOVATE BLDG FOR GROCERY IN ALLENDALE	30,000
GERMANTOWN PRESBYTERIAN CHURCH 2363 GERMANTOWN RD S GERMANTOWN, TN 38138	N/A	OTHER CHARITY	OPERATING EXPENSES	1,800
GINGERBREAD HOUSE 1700 BUCKNER SQ STE 101 SHREVEPORT, LA 71101	N/A	OTHER CHARITY	CHILD VICTIMS OF SEXUAL & PHYSICAL ASSAULT	30,000
GOODWILL INDUSTRIES OF MEMPHIS 6899 STAGE ROAD MEMPHIS, TN 38101	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
HABITAT FOR HUMANITY OF DURHAM NC 215 N CHURCH ST DURHAM, NC 27701	N/A	OTHER CHARITY	ROBERT DAYE HOUSE	500
HAITI MEDICAL MISSIONS OF MEMPHIS 1779 KIRBY PKWY 1 BOX 319 MEMPHIS, TN 38119	N/A	OTHER CHARITY	OPERATING EXPENSES	2,000
HEROES FOR CHILDREN 1701 N COLLINS STE 240 RICHARDSON, TX 75080	N/A	OTHER CHARITY	OPERATING EXPENSES	500
HEROES FOR CHILDREN 1701 N COLLINS STE 240 RICHARDSON, TX 75080	N/A	OTHER CHARITY	OPERATING EXPENSES	50
HOUSTON FOOD BANK 3811 EASTEX FREEWAY HOUSTON, TX 77026	N/A	OTHER CHARITY	FOR "BACKPACK BUDDY" CLUB	1,000
INTER-FAITH COUNCIL FOR SOCIAL SERVICES 110 W MAIN STREET CARRBORO, NC 27510	N/A	OTHER CHARITY	OPERATING EXPENSES	500
JEWISH FAMILY SERVICES 3201 SO TAMARAC DRIVE DENVER, CO 80231	N/A	OTHER CHARITY	OPERATING EXPENSES	250
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUDI'S HOUSE 1741 GAYLORD ST DENVER,CO 80206	N/A	OTHER CHARITY	PROGRAM FOR GRIEVING CHILDREN	250
KIDS VOTING DURHAM 721 FOSTER ST DURHAM,NC 27701	N/A	OTHER CHARITY	EDUCATE CHILDREN ABOUT VOTING & ELECTIONS	500
LA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE ST STE 300 NEW ORLEANS,LA 70113	N/A	OTHER CHARITY	LITERACY PROGRAMS	15,000
LAKE COMMUNITY DEVELOPMENT CORP 2842 MLK DRIVE SHREVEPORT,LA 71107	N/A	OTHER CHARITY	FEMALE RESIDENTIAL SHELTER AGES 13-21	20,000
LITERACY VOLUNTEERS AT CENTENARY COLLEGE 2911 CENTENARY BLVDPO BOX 41188 SHREVEPORT,LA 711341188	N/A	OTHER CHARITY	ADULT HEALTH LITERACY PROGRAM	7,000
LITTLE KIDS ROCK 632 POMPTON AVE SUITE 2 CEDAR GROVE,NJ 07009	N/A	OTHER CHARITY	TRAIN MUSIC TEACHERS, PROVIDE 500 GUITARS	10,000
LOUISIANA ASSN OF NONPROFIT ORGANIZATIONS NORTH 2924 KNIGHT ST SUITE 406 SHREVEPORT,LA 71105	N/A	OTHER CHARITY	PROGRAMS TO STRENGTHEN NON-PROFIT ORGANIZATIONS	35,000
MACEDONIA COUNSELING CENTER 1618 REX STREET SHREVEPORT,LA 71104	N/A	OTHER CHARITY	JOB COUNSELING	17,000
MACULAR DEGENERATION FDNAM HEALTH ASSISTANCE FDN 22512 GATEWAY CENTER DR CLARKSBURG,MD 20871	N/A	OTHER CHARITY	OPERATING EXPENSES	50
MAKE-A-WISH FOUNDATION 1780 MORIAH WOODS BLVD MEMPHIS,TN 38117	N/A	OPERATING FOUNDATION	PROVIDE UP-LIFTING EXPERIENCES FOR DYING CHILDREN	150
MCCALLIE SCHOOL 500 DODDS AVE MEMPHIS,TN 37404	N/A	SCHOOL	OPERATING EXPENSES	100
MEMPHIS UNION MISSION PO BOX 1938 MEMPHIS,TN 38101	N/A	OTHER CHARITY	OPERATING EXPENSES	100
MEMPHIS UNIVERSITY SCHOOL 6191 PARK AVE MEMPHIS,TN 38119	N/A	SCHOOL	OPERATING EXPENSES	1,150
MID SOUTH FOOD BANK 239 SOUTH DUDLEY MEMPHIS,TN 38104	N/A	OTHER CHARITY	OPERATING EXPENSES	100
MIRACLES ON ICE-HOWARD FAMILY FOUNDATION 9 WATERSIDE TERRACE ENGLEWOOD,CO 80113	N/A	OTHER CHARITY	CAMP FOR INNER CITY YOUTH	125
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION HILLS EARLY LEARNING CENTER 5859 S UNIVERSITY BLVD GREENWOOD VILLAGE,CO 80121	N/A	SCHOOL	OPERATING EXPENSES	888
MULTICULTURAL CENTER OF THE SOUTH 520 SPRING STREET SHREVEPORT,LA 711010305	N/A	OTHER CHARITY	CROSS-CULTURAL EDUCATION PROGRAM	15,000
NC MUSEUM OF ART 4630 MAIL SERVICE CENTER RALEIGH,NC 276994630	N/A	OTHER CHARITY	OPERATING EXPENSES	75
NEHAUS EDUCATION CENTER 4433 BISSONET BELLAIRE,TX 77401	N/A	OTHER CHARITY	OPERATING EXPENSES	50
NORTH CENTRAL LA ARTS COUNCIL 212 N VIENNA RUSTON,LA 71273	N/A	OTHER CHARITY	OPERATING EXPENSES	10,000
ODYSSEY SCHOOL 8750 E 28TH DENVER,CO 80238	N/A	SCHOOL	OPERATING EXPENSES	250
ONE GREAT RIVER PO BOX 44349 SHREVEPORT,LA 711344349	N/A	OTHER CHARITY	YOUTH OUTDOOR LEADERSHIP PROGRAMS	7,500
ONE GREAT RIVER PO BOX 44349 SHREVEPORT,LA 711344349	N/A	OTHER CHARITY	OPERATING EXPENSES	20,700
PAMOJA ART SOCIETY 3806 LINWOOD AVENUE SHREVEPORT,LA 71103	N/A	OTHER CHARITY	AFRICAN/AMERICAN ART PROJECT	2,500
PARTNERS IN HEALTH 888 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215	N/A	OTHER CHARITY	HAITI RELIEF	2,000
PARTNERS IN HEALTH 888 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215	N/A	OTHER CHARITY	HAITI RELIEF	2,000
PEDIATRIC CANCER FOUNDATION PO BOX 785 MAMARONECK,NY 10543	N/A	OTHER CHARITY	OPERATING EXPENSES	50
PLANNED PARENTHOOD OF CENTAL NORTH CAROLINA PO BOX 3258 CHAPEL HILL,NC 27515	N/A	OTHER CHARITY	EXPANSION CAMPAIGN FOR FAMILY HEALTH PROGRAMS	1,000
POLARIS AT EBERT 410 PARK AVENUE WEST DENVER,CO 80205	N/A	OTHER CHARITY	OPERATING EXPENSES	150
POLARIS AT EBERT 410 PARK AVENUE WEST DENVER,CO 80205	N/A	OTHER CHARITY	OPERATING EXPENSES	150
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
QUAKER LANE COOPERATIVE NURSERY SCHOOL 144 SOUTH QUAKER LANE WEST HARTFORD,CT 06119	N/A	SCHOOL	OPERATING EXPENSES	456
RED RIVER FILM SOCIETY DBA ROBINSON FILM CENTER 617 TEXAS ST SHREVEPORT,LA 71101	N/A	OTHER CHARITY	ATTRACT FILM PRODUCTION TO NORTH LA	15,000
RED RIVER REVEL ARTS FESTIVAL 101 CROCKETT STREET STE C SHREVEPORT,LA 71101	N/A	OTHER CHARITY	ARTS EDUCATION FOR PUBLIC SCHOOL STUDENTS	6,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS,TN 38112	N/A	SCHOOL	OPERATING EXPENSES	150
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104	N/A	OTHER CHARITY	THEATRICAL PRODUCTIONS	15,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104	N/A	OTHER CHARITY	THEATRICAL PRODUCTIONS	2,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104	N/A	OTHER CHARITY	THEATRICAL PRODUCTIONS	2,000
RIVER OAKS ELEMENTARY PTO 2008 KIRBY DR HOUSTON,TX 77019	N/A	OTHER CHARITY	OPERATING EXPENSES	2,200
ROBINSON'S RESCUE 504 EAST KINGS HIGHWAY SHREVEPORT,LA 71105	N/A	OTHER CHARITY	TRANSPORT FROM LOW-INCOME AREA TO SPAY/NEUTER CLINIC	5,200
SALVATION ARMY 696 JACKSON AVE MEMPHIS,TN 381052006	N/A	OTHER CHARITY	OPERATING EXPENSES	50
SCI-PORT LA SCIENCE CENTER 820 CLYDE FANT PARKWAY SHREVEPORT,LA 71101	N/A	OTHER CHARITY	"SUSTAINABLE CHOICES" TRAVELING EXHIBIT TO SCHOOLS	15,000
SEARCH HOMELESS SERVIES 2505 FANNIN HOUSTON,TX 77002	N/A	OTHER CHARITY	FOR "HOUSE OF TINY TREASURES" PROGRAM	500
SHEPHERD'S FARM CHILD DEVELOPMENT 405 HEARNE AVENUE SHREVEPORT,LA 71103	N/A	OTHER CHARITY	MUSIC LEARNING CTR FOR LOW-INCOME YOUTH	20,000
SHREVEPORT REGIONAL ARTS COUNCIL 400 CLYDE FANT PARKWAY SHREVEPORT,LA 71101	N/A	OTHER CHARITY	RENOVATE SRAC'S ADM & ARTS BUILDING	25,000
SMALL STEPS NUTURING CENTER 2902 JENSEN DRIVE HOUSTON,TX 77026	N/A	OTHER CHARITY	OPERATING EXPENSES	50
Total  3a				820,410

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST CATHERINE COMMUNITY CENTER 331 EAST 71ST ST SHREVEPORT, LA 711064305	N/A	OTHER CHARITY	AFTER SCHOOL PROGRAM FOR CHILDREN	15,000
SUPPORT FOR HUMANITARIANISMINTERCONTINENTAL PROJECTS 5522 E MEADOW DRIVE BOSSIER CITY, LA 71112	N/A	OTHER CHARITY	PROGRAM FOR HEALTH CARE PROVIDERS	5,000
SWIM FOR SMILES 210 OLD BARN LANE CHAPEL HILL, NC 27517	N/A	OTHER CHARITY	OPERATING EXPENSES	25
THE CENTER FOR FAMILIES 864 OLIVE STREET SHREVEPORT, LA 71104	N/A	OTHER CHARITY	COUNSELING FOR LOW-INCOME AT-RISK YOUTH FAMILIES	12,000
THEATRE OF THE PERFORMING ARTS OF SHREVEPORT PO BOX 37404 SHREVEPORT, LA 711337404	N/A	OTHER CHARITY	ARTS EDUCATION FOR LOW-INCOME YOUTH	5,000
TRIANGLE FUTBOL CLUB 431 US HWY 70 A EAST HILLSBOROUGH, NC 27278	N/A	OTHER CHARITY	OPERATING EXPENSES	887
TRUTHOUT PO BOX 276414 SACRAMENTO, CA 95827	N/A	OTHER CHARITY	SUPPORT INDEPENDENT NEWS COVERAGE	500
TURNING-POINT SERVICES INC 3719 LAKESHORE DRIVE SHREVEPORT, LA 71109	N/A	OTHER CHARITY	VAN FOR PROJECT "CHOICE" IN QUEENSBOROUGH	27,000
UNIVERSITY OF MEMPHIS FOUNDATION PO BOX 1000 MEMPHIS, TN 38148	N/A	OTHER CHARITY	OPERATING EXPENSES	5,000
UNIVERSITY OF PENNSYLVANIA LAW SCHOOL 3400 CHESNUT ST PHILADELPHIA, PA 19104	N/A	SCHOOL	OPERATING EXPENSES	25
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	N/A	SCHOOL	OPERATING EXPENSES	135
WHITE HOUSE PROJECT - COLORADO 1509 YORK STREET 21 DENVER, CO 80206	N/A	OTHER CHARITY	OPERATING EXPENSES	100
WUNC PUBLIC RADIO 120 FRIDAY CENTER DRIVE CHAPEL HILL, NC 27517	N/A	OTHER CHARITY	OPERATING EXPENSES	100
YOUTH ENRICHMENT PROGRAM 4700 LINE AVE STE 207 SHREVEPORT, LA 71106	N/A	OTHER CHARITY	EDUCATIONAL AFTER SCHOOL PROGRAM FOR LOW-INCOME	4,000
Total  3a				820,410