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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ALINE UNDERHILL ORTEN FOUNDATION, INC.		A Employer identification number 72-1477797
Number and street (or P O box number if mail is not delivered to street address) ONE GALLERIA BOULEVARD	Room/suite 1100	B Telephone number 586-838-2128
City or town, state, and ZIP code METAIRIE, LA 70001		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,959,451.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		106,464.	106,464.		STATEMENT 1
4 Dividends and interest from securities		74,650.	74,650.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		55,114.			
b Gross sales price for all assets on line 6a 222,589.					
7 Capital gain net income (from Part IV, line 2)			55,114.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
11 Gross profit or (loss)		1,808.	1,808.		STATEMENT 3
12 Total. Add lines 1 through 11		238,036.	238,036.		
13 Compensation of officers, directors, trustees, etc		99,811.	49,905.		49,906.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		254.	0.		0.
b Accounting fees					
c Other professional fees STMT 5		313.	0.		0.
17 Interest					
18 Taxes STMT 6		14,919.	133.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		19,207.	46.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		134,504.	50,084.		49,906.
25 Contributions, gifts, grants paid		100,000.			100,000.
26 Total expenses and disbursements. Add lines 24 and 25		234,504.	50,084.		149,906.
27 Subtract line 26 from line 12		3,532.			
a Excess of revenue over expenses and disbursements			187,952.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	29,415.	85,763.	85,763.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	2,545,390.	2,489,213.	2,873,688.	
14 Land, buildings, and equipment basis ▶ 15,757.				
Less accumulated depreciation STMT 10 ▶ 15,757.				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	2,574,805.	2,574,976.	2,959,451.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,574,805.	2,574,976.	
30 Total net assets or fund balances	2,574,805.	2,574,976.		
31 Total liabilities and net assets/fund balances	2,574,805.	2,574,976.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,574,805.
2 Enter amount from Part I, line 27a	2	3,532.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,578,337.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	3,361.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,574,976.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 222,589.		167,475.	55,114.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			55,114.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	55,114.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	130,721.	2,236,827.	.058440
2008	169,869.	2,738,074.	.062040
2007	185,976.	3,545,226.	.052458
2006	154,471.	3,447,670.	.044804
2005	146,200.	3,257,444.	.044882

2 Total of line 1, column (d)	2	.262624
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052525
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,756,824.
5 Multiply line 4 by line 3	5	144,802.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,880.
7 Add lines 5 and 6	7	146,682.
8 Enter qualifying distributions from Part XII, line 4	8	149,906.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,880.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	1,880.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	1,880.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 1,200.	7	1,500.
b Exempt foreign organizations - tax withheld at source	6b	8	1.
c Tax paid with application for extension of time to file (Form 8868)	6c 300.	9	381.
d Backup withholding erroneously withheld	6d	10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

SEE STATEMENT 11

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOYCE A. ROEHL Telephone no ► 586-838-2128 Located at ► 35745 BEATTIE DRIVE, STERLING HEIGHTS, MI ZIP+4 ► 48312			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ...	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5bOrganizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		99,811.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,749,627.
b	Average of monthly cash balances	1b	49,179.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,798,806.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,798,806.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41,982.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,756,824.
6	Minimum investment return. Enter 5% of line 5	6	137,841.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	137,841.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,880.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,880.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	135,961.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	135,961.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	135,961.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	149,906.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	149,906.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,880.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	148,026.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				135,961.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			57,986.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 149,906.				
a Applied to 2009, but not more than line 2a			57,986.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				91,920.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				44,041.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include.**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED STATEMENT				100,000.
Total				▶ 3a 100,000.
b <i>Approved for future payment</i> NONE				
Total				▶ 3b 0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DELTA AIR LINES INC	P	01/07/10	01/07/10
b DELTA AIR LINES INC	P	10/07/10	10/07/10
c DELTA AIR LINES INC	P	12/30/10	12/30/10
d DELTA AIR LINES INC	P	12/30/10	12/30/10
e 1448 SHS FT DOW TARGET DIV OCT 08	P	10/07/08	01/06/10
f 1117 SHS FT GLOBAL TGT 15 1ST Q 09	P	01/07/09	04/06/10
g 1000 SHS BP PLC	D	02/16/00	05/19/10
h 3000 SHS CORTS TR III SHERWIN WILLIAMS	P	05/11/06	05/25/10
i 1000 SHS CBS CORP	P	11/30/07	11/05/10
j 2000 SHS FORD MOTOR CREDIT CO	P	05/27/05	12/23/10
k FT GLOBAL TARGET 15 2Q 10	P		11/19/10
l FT GLOBAL TARGET 15 2Q 10	P		11/24/10
m FT GLOBAL TARGET 15 2Q 10	P		12/02/10
n SUBURBAN PROPANE PARTNERS SEC 1231 LOSS	P		
o CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1.			1.
b 10.			10.
c 5.			5.
d 7.			7.
e 10,464.		14,376.	-3,912.
f 15,547.		10,735.	4,812.
g 45,459.			45,459.
h 75,000.		75,605.	-605.
i 25,000.		23,942.	1,058.
j 50,000.		42,805.	7,195.
k 39.			39.
l 30.			30.
m 20.			20.
n		12.	-12.
o 1,007.			1,007.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1.
b			10.
c			5.
d			7.
e			-3,912.
f			4,812.
g			45,459.
h			-605.
i			1,058.
j			7,195.
k			39.
l			30.
m			20.
n			-12.
o			1,007.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	55,114.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Convention	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COPY EQUIPMENT	12/31/00	200DB	5.00		HY17	4,716.		4,716.					0.	
2	COPY EQUIPMENT	01/15/01	200DB	5.00		HY17	8,502.		8,502.					0.	
3	COMPUTER	08/28/02	200DB	5.00		HY17	2,539.		2,539.					0.	
	* TOTAL 990-PF PG 1 DEPR						15,757.		15,757.		0.	0.		0.	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
OMNI BANK	28.
OPPENHEIMER	97,157.
OPPENHEIMER - OID	3,361.
OPPENHEIMER - SUPPLEMENTAL OID INTEREST	5,890.
SUBURBAN PROPANE PARTNERS	28.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	106,464.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
OPPENHEIMER	75,450.	1,007.	74,443.
SUBURBAN PROPANE PARTNERS	207.	0.	207.
TOTAL TO FM 990-PF, PART I, LN 4	75,657.	1,007.	74,650.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SUBURBAN PROPANE PARTERS ORD BUSINESS INCOME	1,683.	1,683.	
LITIGATION SETTLEMENT	125.	125.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,808.	1,808.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	254.	0.		0.
TO FM 990-PF, PG 1, LN 16A	254.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	313.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	313.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
990-PF	1,151.	0.		0.
FOREIGN TAXES PAID	133.	133.		0.
PAYROLL TAXES	13,635.	0.		0.
TO FORM 990-PF, PG 1, LN 18	14,919.	133.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	1,867.	0.		0.
OFFICE SUPPLIES	1,666.	0.		0.
LICENSES AND PERMITS	5.	0.		0.
OFFICE EXPENSE	2,893.	0.		0.
INSURANCE	550.	0.		0.

ALINE UNDERHILL ORTEN FOUNDATION, INC.

72-1477797

POSTAGE & DELIVERY	105.	0.	0.
INVESTMENT EXPENSE	46.	46.	0.
ADMINISTRATIVE EXPENSES	12,000.	0.	0.
BANK FEES	10.	0.	0.
MISCELLANEOUS	65.	0.	0.
TO FORM 990-PF, PG 1, LN 23	19,207.	46.	0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
OID INTEREST AMOUNT REPORTED GREATER THAN AMOUNT RECEIVED	3,361.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,361.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OPPENHEIMER	COST	2,489,213.	2,873,688.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,489,213.	2,873,688.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COPY EQUIPMENT	4,716.	4,716.	0.
COPY EQUIPMENT	8,502.	8,502.	0.
COMPUTER	2,539.	2,539.	0.
TOTAL TO FM 990-PF, PART II, LN 14	15,757.	15,757.	0.

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 8B STATEMENT 11

EXPLANATION

THE STATE OF LOUISIANA DOES NOT REQUIRE A FILED COPY.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOYCE A. ROEHL 419 MAISON GROSSE POINTE FARMS, MI 48236	PRESIDENT/DIRECTOR 40.00	66,308.	0.	0.
DAVID M. KENNY 81 FORDCROFT GROSS POINTE SHORES, MI 48236	DIRECTOR 0.25	4,000.	0.	0.
MICHELE ANN WORDEN 6877 GALVIN ROAD TRAVERSE CITY, MI 49684	SEC/TREAS/DIRECTOR 12.00	21,503.	0.	0.
KATHLEEN ROEHL 41020 VISTA WOODS WAY CLINTON TOWNSHIP, MI 48038	VP/DIRECTOR 0.25	4,000.	0.	0.
WILLIAM ROETHEL 5017 LAKE BLUFF ROAD W. BLOOMFIELD, MI 48323	DIRECTOR 0.25	4,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		99,811.	0.	0.

DONATIONS 2010

NAME	DATE	2010	PURPOSE
Detroit Zoological Society 8450 W 10 Mile Road Royal Oak, MI 48067	8/25/2010	\$2,000	A non-profit that operates the Detroit Zoo and the Belle Isle Nature Zoo
Grosse Pointe Animal Adoption Society 296 Chalfonte Ave	3/2/2010	\$1,000	A foster-home based, non-euthanasia organization that find suitable homes for indoor companion animals who have been a
Grosse Pointe Animal Adoption Society 296 Chalfonte Ave	11/5/2010	\$1,000	A foster-home based, non-euthanasia organization that find suitable homes for indoor companion animals who have been a
Humane Society of Sarasota County 2331 15th Street Sarasota, FL 34237	7/27/2010	\$1,500	Provides care and shelter to abandoned pets
Leader Dogs for the Blind P O. Box 5000 Rochester MI 589308-5000	5/19/2010	\$1,000	Provides the means for safe and independent travel of the visually impaired.
Paws With A Cause 4646 South Division Wayland, MI 49348	4/26/2010	\$1,000	Provides assistance dogs for the disabled
Detroit Historical Society 5401 Woodward Detroit, MI 48202	8/2/2010	\$2,500	Preserves Detroit History
Friends of Belle Isle 8109 E. Jefferson Ave Detroit, MI 48214	5/25/2010	\$2,000	Promotes the preservation of natural beauty, restoration and preservation of Belle Isle
Friends of Belle Isle 8109 E. Jefferson Ave. Detroit, MI 48214	11/3/2010	\$1,000	Promotes the preservation of natural beauty, restoration and preservation of Belle Isle
Packard Motor Car Foundation 2431 Fairview Ave. Brentwood, CA 94513	10/20/2010	\$1,000	To preserve products, history and properties of the Packard Motor Car Company at the Packard Proving Grounds Historic Site
Capuchin Soup Kitchen 1820 Mt. Elliott Avenue Detroit, MI 48207-3496	1/28/2010	\$1,000	Meals for the needy
Capuchin Soup Kitchen	6/2/2010	\$1,000	Meals for the needy
Capuchin Soup Kitchen	7/15/2010	\$2,000	Meals for the needy

NAME	DATE	PURPOSE
Catholic Charities of New Orleans 1000 Howard Avenue-Suite 1000 New Orleans, LA 70113	9/1/2010	\$1,500 For housing for victims of Katrina
Catholic Charities of New Orleans 1000 Howard Avenue-Suite 1000 New Orleans, LA 70113	12/17/2010	\$2,000 For oil spill relief
Crossroads 4800 Woodward Avenue Detroit, MI 48201	2/24/2010	\$1,000 Program to assist young mothers and children
DBCFSN 3800 Puritan Rm 200 Detroit, MI 48238	7/6/2010	\$2,500 Program to assist the Irrigation Project for Detroit Urban Gardening
Forgotten Harvest 21800 Greenfield Road Oak Park, MI 48237	2/17/2010	\$2,000 Rescues surplus prepared and perishable food and donates it to emergency food providers
Forgotten Harvest 21800 Greenfield Road Oak Park, MI 48237	6/2/10	\$1,000 Rescues surplus prepared and perishable food and donates it to emergency food providers
Forgotten Harvest 21800 Greenfield Road Oak Park, MI 48237	11/9/2010	\$1,000 Rescues surplus prepared and perishable food and donates it to emergency food providers
Forgotten Harvest Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	8/18/2010	\$1,000 Donates rescues surplus food to needy
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	2/4/2010	\$1,000 Food procurement, storage and distribution to agencies that feed the needy
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	6/2/10	\$1,000 Food procurement, storage and distribution to agencies that feed the needy.
Gleaners Community Food Bank Gleaners Community Food Bank	8/18/2010	\$1,000 Food procurement, storage and distribution to agencies that feed the needy
Gleaners Community Food Bank	11/9/2010	\$1,000 Food procurement, storage and distribution to agencies that feed the needy.
Grosse Pointe Farms Foundation 90 Kerby Road Grosse Pointe Farms, MI 48236	12/15/2010	\$30,000 For building new pavilion/warming building at the Pier Park.

NAME	DATE	PURPOSE
Henry Ford Macomb Hospital 13355 E. 10 Mile Road Warren, MI 48089	2/24/2010	\$1,500 Provides free medical care for low income Macomb County residents who have no insurance or who are underinsured
Macomb County Interfaith Volunteer Caregivers 31654 Mound Road Warren, MI 48092	2/8/2010	\$1,000 Provides volunteer services to older adults and the disabled to enable them to remain in their homes
Macomb County Interfaith Volunteer Caregivers 31654 Mound Road Warren, MI 48092	8/27/2010	\$1,000 Provides volunteer services to older adults and the disabled to enable them to remain in their homes
Macomb County Interfaith Volunteer Caregivers 31654 Mound Road Warren, MI 48092	9/13/2010	\$1,000 Provides volunteer services to older adults and the disabled to enable them to remain in their homes.
Salvation Army Matts Homeless Shelter 16130 Northland Dr Southfield, MI 48075	2/15/2010	\$1,000 Supports Matts Homeless Shelter
Salvation Army Matts Homeless Shelter 16130 Northland Dr Southfield, MI 48075	8/25/2010	\$1,000 Supports Matts Homeless Shelter
Services for Older Citizens Meals on Wheels Program 17150 Waterloo, Suite 300 Grosse Pointe, MI 48230	3/2/2010	\$2,000 To provide meals for older citizens who are in need
Services for Older Citizens Meals on Wheels Program 17150 Waterloo, Suite 300 Grosse Pointe, MI 48230	5/17/2010	\$1,000 To provide meals and minor home repairs for older citizens who are in need
Services for Older Citizens Meals on Wheels Program 17150 Waterloo, Suite 300 Grosse Pointe, MI 48230	7/12/2010	\$1,000 To provide meals and minor home repairs for older citizens who are in need

NAME	DATE	PURPOSE
Services for Older Citizens Meals on Wheels Program 17150 Waterloo, Suite 300 Grosse Pointe, MI 48230	12/20/2010	\$1,000 To provide meals and minor home repairs for older citizens who are in need
ShelterBox USA 8374 Market St #203 Lakewood Ranch, FL 34202	8/16/2010	\$1,000 Provides aid to disaster victims in the form of boxes containing a tent, cooking equipment, sleeping bags, etc
Arab American Scholarship Foundation 4337 Maple Street Dearborn, MI 48126	4/16/2010	\$1,000 Provides scholarships for needy and academically qualified students seeking higher education
Center for the Education of Women- University of Michigan 330 E Liberty Ann Arbor MI 48104-2289	8/5/2010	\$5,000 Scholarships for women studying science
Detroit Children's Museum 5020 John R Street Detroit, MI 48202	8/27/2010	\$1,000 To restore artifacts
Detroit Science Center 5020 John R Street Detroit, MI 48202	5/25/2010	\$3,000 To inspire visitors to pursue and support careers in science
Juvenile Diabetes Research Foundation 120 Wall Street 19th Floor New York, NY 10005	4/28/2010	\$2,000 Research for cure of juvenile diabetes
Arthritis Foundation MI Chapter 17117 W. Nine Mile-Suite 950 Southfield, MI 48075-4508	4/30/2010	\$1,000 To combat Arthritis
Arthritis Foundation MI Chapter 17117 W. Nine Mile-Suite 950 Southfield, MI 48075-4508	11/15/2010	\$1,000 To combat Arthritis
Henry Ford Macomb Hospital 13355 E. 10 Mile Road Warren, MI 48089	5/14/2010	\$2,500 Free medical clinics for financials needy

NAME	DATE	PURPOSE
Henry Ford Macomb Hospital 13355 E. 10 Mile Road Warren, MI 48089	12/17/2010	\$2,000 Free medical clinics for financials needy
Traverse Health Clinic 3155 Logan Valley Rd. Traverse City, MI 49684	3/2/2010	\$1,500 Provides critically needed health care services to underinsured or uninsured adults
Traverse Health Clinic 3155 Logan Valley Rd. Traverse City, MI 49684	6/2/10	\$1,500 Provides critically needed health care services to underinsured or uninsured adults
Traverse Health Clinic 3155 Logan Valley Rd. Traverse City, MI 49684	12/17/2010	\$1,000 CHAPS Dental Access Program
Turning Point, Inc P O. Box 1123 Mt Clemens, MI 48046	1/27/2010	\$1,000 Provides shelter, counseling, and advocacy services to survivors of domestic violence
		\$100,000 TOTAL

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization ALINE UNDERHILL ORTEN FOUNDATION, INC.	Employer identification number 72-1477797
	Number, street, and room or suite no. If a P.O. box, see instructions. ONE GALLERIA BOULEVARD, NO. 1100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. METAIRIE, LA 70001	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOYCE A. ROEHL

- The books are in the care of ► **35745 BEATTIE DRIVE - STERLING HEIGHTS, MI 48312**
Telephone No. ► **586-838-2128** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,200.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	300.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	ALINE UNDERHILL ORTEN FOUNDATION, INC.	72-1477797
	Number, street, and room or suite no. If a P.O. box, see instructions. ONE GALLERIA BOULEVARD, NO. 1100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. METAIRIE, LA 70001	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JOYCE A. ROEHL

- The books are in the care of ☒ 35745 BEATTIE DRIVE - STERLING HEIGHTS, MI 48312

Telephone No. ☒ 586-838-2128

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011.

5 For calendar year 2010, or other tax year beginning ☐ , and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO ACQUIRE THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	1,500.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	1,500.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐ CPA

Date ☐

Form 8868 (Rev. 1-2011)