Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

MAIL THIS ORIGINAL

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Name of foundation: GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA

A Employer identification number: 72-1404522

Number and street (or P O box number if mail is not delivered to street address): C/O EDWIN R. RODRIGUEZ,JR. 601 POYDRAS — Room/suite: 2500

B Telephone number: 504-586-7663

City or town, state, and ZIP code: NEW ORLEANS, LA 70130

C If exemption application is pending, check here [ ]

D 1. Foreign organizations, check here [ ]

2. Foreign organizations meeting the 85% test check here and attach computation [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 16,231,029.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	1,045,683.		N/A	
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	105,696.	105,696.		STATEMENT 1
	4	Dividends and interest from securities	302,824.	302,824.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	<4,759.>			
	b	Gross sales price for all assets on line 6a 4,571,807.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	1,449,444.	408,520.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	55,888.	13,972.		41,916.
	14	Other employee salaries and wages	10,712.	5,356.		5,356.
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 3	11,000.	11,000.		0.
	c	Other professional fees STMT 4	91,230.	91,230.		0.
	17	Interest				
	18	Taxes STMT 5	7,613.	5,858.		1,755.
	19	Depreciation and depletion				
	20	Occupancy	7,263.	3,631.		3,632.
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	12,609.	9,208.		3,401.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	196,315.	140,255.		56,060.
	25	Contributions, gifts, grants paid	623,674.			623,674.
	26	**Total expenses and disbursements.** Add lines 24 and 25	819,989.	140,255.		679,734.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	629,455.			
	b	**Net investment income** (if negative, enter -0-)		268,265.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,071,593.	395,474.	395,474.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	479,680.	157,811.	162,186.
	b Investments - corporate stock STMT 8	11,657,724.	12,561,211.	13,879,104.
	c Investments - corporate bonds STMT 9	1,006,624.	1,730,580.	1,794,265.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	14,215,621.	14,845,076.	16,231,029.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	14,215,621.	14,845,076.	
	30 **Total net assets or fund balances**	14,215,621.	14,845,076.	
	31 **Total liabilities and net assets/fund balances**	14,215,621.	14,845,076.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,215,621.
2	Enter amount from Part I, line 27a	2	629,455.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	14,845,076.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,845,076.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	4,571,807.		4,576,566.	<4,759.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<4,759.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — <4,759.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	591,284.	12,978,014.	.045560
2008	527,266.	12,016,050.	.043880
2007	490,176.	11,497,254.	.042634
2006	368,819.	10,175,395.	.036246
2005	337,725.	8,022,749.	.042096

2	**Total** of line 1, column (d)	2	.210416
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042083
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	13,877,010.
5	Multiply line 4 by line 3	5	583,986.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,683.
7	Add lines 5 and 6	7	586,669.
8	Enter qualifying distributions from Part XII, line 4	8	679,734.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	2,683.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,683.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,683.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	59.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,742.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ EDWIN R RODRIGUEZ JR Telephone no ▶504-586-7663

Located at ▶601 POYDRAS STREET STE 2500, NEW ORLEANS, LA ZIP+4 ▶70130

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWIN R RODRIGUEZ JR 601 POYDRAS STREET SUITE 2500 NEW ORLEANS, LA 70130	PRESIDENT 10.00	0.	0.	0.
PAUL C P MCILHENNY C/O MCILHENNY INC 601 POYDRAS STREET, NEW ORLEANS, LA 70130	SEC-TREAS 6.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	13,692,381.
b	Average of monthly cash balances			1b	395,954.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	14,088,335.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	14,088,335.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	211,325.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	13,877,010.
6	**Minimum investment return** Enter 5% of line 5			6	693,851.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	693,851.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,683.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,683.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	691,168.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	691,168.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	691,168.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	679,734.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	679,734.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,683.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	677,051.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				691,168.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			646,100.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 679,734.				
a Applied to 2009, but not more than line 2a			646,100.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				33,634.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				657,534.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 11				
Total			▶ 3a	623,674.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	105,696.	
4 Dividends and interest from securities			14	302,824.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<4,759.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			01		
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		403,761.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 403,761.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

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12-07-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 11-9-11 | Title: President

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [X] if self-employed	PTIN
ROBERT L PEREZ	Robert L. Perez	11/2/11		

Firm's name ▶ PEREZ & LETULLE LLC | Firm's EIN ▶

Firm's address ▶ 701 POYDRAS ST., SUITE 3640 NEW ORLEANS, LA 70139 | Phone no. (504) 717-4640

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization	**Employer identification number**
GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	72-1404522

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	72-1404522

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GW MCILHENNY CHARITABLE LEAD ANNUITY TRUST 601 POYDRAS ST. SUITE 2500 NEW ORLEANS, LA 70130	$ 1,045,683.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	72-1404522

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	72-1404522

Part III **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once. See instructions) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERRILL LYNCH 99H14 SEE ATTACHED	P		
b	MERRILL LYNCH 99H14 SEE ATTACHED	P		
c	MERRILL LYNCH 99H14 SEE ATTACHED	P		
d	MERRILL LYNCH 16H69610 SEE ATTACHED	P		
e	MERRILL LYNCH 99003 SEE ATTACHED	P		
f	MERRILL LYNCH 99003 SEE ATTACHED	P		
g	MERRILL LYNCH 99003 SEE ATTACHED	P		
h	MERRILL LYNCH 99003 SEE ATTACHED	P		
i	MERRILL LYNCH 99003 SEE ATTACHED	P		
j	MERRILL LYNCH 99003 SEE ATTACHED	P		
k	MERRILL LYNCH 99003 SEE ATTACHED	P		
l	MERRILL LYNCH 16H69634 SEE ATTACHED	P		
m	MERRILL LYNCH 16H69634 SEE ATTACHED	P		
n	RENAISSANCE ACCESS IV	P		
o	RENAISSANCE ACCESS IV	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,810.		3,517.	1,293.
b	75,534.		85,809.	<10,275.>
c	21,550.		21,550.	0.
d	101,813.		101,813.	0.
e	242.		217.	25.
f	102.		106.	<4.>
g	34.		25.	9.
h	1,481,340.		1,350,060.	131,280.
i	593,315.		626,016.	<32,701.>
j	947,552.		850,803.	96,749.
k	1,028,617.		1,233,015.	<204,398.>
l	46,496.		45,330.	1,166.
m	263,626.		249,904.	13,722.
n			1,445.	<1,445.>
o			6,956.	<6,956.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				1,293.
b				<10,275.>
c				0.
d				0.
e				25.
f				<4.>
g				9.
h				131,280.
i				<32,701.>
j				96,749.
k				<204,398.>
l				1,166.
m				13,722.
n				<1,445.>
o				<6,956.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

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05-01-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a	CAPITAL GAINS DIVIDENDS			
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,776.			6,776.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				6,776.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	<4,759.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

023591 05-01-10

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES S&P MIDCAP 400	222 0000	04/09/09	01/08/10			17,762 56	12,695.78	5,066.78
	66.0000	04/09/09	01/08/10			5,280.76	3,768.60	1,512.16
	21.0000	04/15/09	01/08/10			1,680.24	1,181.89	498.35
	180.0000	07/01/09	01/08/10			14,402.09	11,341.31	3,060.78
	38.0000	07/01/09	01/08/10			3,040.30	2,394.27	646.03
	300 0000	07/01/09	01/08/10			24,005.38	18,902.20	5,103.18
	9 0000	07/01/09	03/24/10			768.13	567.07	201.06
	15 0000	10/29/09	03/24/10			1,280 24	1,097.99	182 25
		Security Subtotal				***68,219.70***	***51,949.11***	***16,270.59***
ISHARES DOW JONES US	12 0000	10/13/09	07/16/10			709.78	708.12	1.66
	22.0000	10/29/09	07/16/10			1,301 28	1,278.64	22.64
		Security Subtotal				***2,011.06***	***1,986.76***	***24.30***
ISHARES S&P MIDCAP 400/	295 0000	01/30/09	01/08/10			20,109 68	13,668.71	6,440 97
SECTOR SPDR ENERGY	870 0000	11/11/09	01/08/10			52,374.39	51,138.60	1,235.79
PRINCIPAL HIGH YIELD A	3417 5640	01/30/09	01/08/10			26,930 40	21,120.54	5,809.86
		Short Term Capital Gains Subtotal				**1,481,340.33**	**1,350,059.58**	**131,280.75**

SHORT TERM CAPITAL LOSSES

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES S&P GLOBAL	300.0000	01/08/10	10/15/10			10,633 02	11,178 00	(544.98)
ISHARES S&P GLOBAL FINLS	28.0000	01/08/10	07/16/10			1,155.01	1,333.36	(178.35)
	372.0000	01/08/10	10/15/10			16,806.67	17,714.64	(907 97)
	453 0000	01/08/10	10/15/10			20,466 20	21,563 70	(1,097.50)
		Security Subtotal				***38,427.88***	***40,611.70***	***(2,183.82)***
ISHARES IBOXX $	422.0000	11/10/09	01/08/10			44,343 59	44,498.80	(155.21)
	2 0000	11/11/09	01/08/10			210 15	211.18	(1 03)
	1971.0000	12/01/09	01/08/10			207,111 92	210,108.59	(2,996 67)
	18.0000	12/01/09	05/06/10			1,913 55	1,918 80	(5 25)
		Security Subtotal				***253,579.21***	***256,737.37***	***(3,158.16)***
VANGUARD SMALL CAP	47.0000	01/08/10	07/16/10			2,808 67	2,910.71	(102.04)
VANGUARD EUROPEAN ETF	293 0000	11/11/09	03/24/10			13,774.29	15,230 13	(1,455 84)
	1264 0000	11/11/09	05/05/10			54,907.23	65,702 73	(10,795 50)
	670.0000	01/08/10	05/05/10			29,104 31	33,627 30	(4,522.99)
	400.0000	01/08/10	05/05/10			17,375 83	20,076 00	(2,700.17)
	200.0000	01/08/10	05/05/10			8,689 85	10,038 00	(1,348.15)
		Security Subtotal				***123,851 51***	***144,674.16***	***(20,822.65)***

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES TR S&P GLOBAL	284 0000	12/01/09	01/08/10			16,038 78	16,253 32	(214.54)
SPDR BARCLY CPTAL INTL	863 0000	01/08/10	07/16/10			48,199 89	49,303 19	(1,103.30)
	996.0000	01/08/10	07/16/10			55,628 15	56,931 36	(1,303 21)
		Security Subtotal				***103,828 04***	***106,234.55***	***(2,406.51)***
ISHARES MSCI EAFE SMALL	107.0000	10/13/09	07/16/10			3,679.20	3,944.02	(264 82)
VANGUARD MEGA CAP 300	669.0000	01/08/10	07/16/10			26,514.70	28,559.61	(2,044.91)
SPDR DB INTL GOV INFL	16.0000	10/13/09	07/16/10			859.82	916.96	(57.14)
	18.0000	10/29/09	07/16/10			967.30	1,024.74	(57.44)
	66.0000	11/10/09	07/16/10			3,546 79	3,816 12	(269 33)
		Security Subtotal				***5,373.91***	***5,757.82***	***(383.91)***
ISHARES DOW JONES US	37 0000	11/05/09	07/16/10			2,188 51	2,199 65	(11.14)
	42.0000	01/08/10	07/16/10			2,484 26	2,729 58	(245.32)
	10 0000	03/24/10	07/16/10			591.49	670 40	(78 91)
	56.0000	05/06/10	07/16/10			3,312.36	3,551 52	(239.16)
		Security Subtotal				***8,576.62***	***9,151.15***	***(574.53)***
ABERDEEN EQUITY LONG	.2770	06/18/10	07/16/10			3 02	3 08	(0.06)
BLACKROCK GLOBAL ALLOC I	0370	06/18/10	07/16/10			0.65	0.66	(0.01)
		Short Term Capital Losses Subtotal				**593,315.21**	**626,016.15**	**(32,700.94)**
NET SHORT TERM CAPITAL GAIN (LOSS)								**98,579.81**
LONG TERM CAPITAL GAINS								
ISHARES RUSSELL 1000	389.0000	01/28/08	11/24/10			21,484 10	21,367 77	116.33
	3181.0000	09/24/08	11/24/10			175,683.66	157,455.68	18,227.98
	968.0000	04/09/09	11/24/10			53,461.73	36,358 08	17,103.65
	100 0000	04/09/09	11/24/10			5,522.90	3,757.00	1,765.90
	100.0000	04/09/09	11/24/10			5,522.90	3,755.99	1,766.91
	109 0000	04/15/09	11/24/10			6,019.97	4,031.63	1,988 34
	170.0000	10/29/09	11/24/10			9,388.94	7,950.46	1,438 48
	580 0000	11/05/09	11/24/10			32,032 85	27,363 24	4,669 61
		Security Subtotal				***309,117 05***	***262,039.85***	***47,077.20***
ISHARES TR S&P GSSI	3 0000	07/01/09	07/16/10			136.04	116 94	19 10
	94.0000	07/01/09	10/15/10			4,978 16	3,664 12	1,314 04
		Security Subtotal				***5,114.20***	***3,781 06***	***1,333.14***

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES RUSSELL MIDCAP	114 0000	09/24/08	01/08/10			5,284 90	5,182 21	102 69
	327 0000	09/24/08	01/08/10			15,159 62	14,864.79	294.83
		Security Subtotal				***20,444.52***	***20,047.00***	***397.52***
ISHARES RUSSELL MIDCAP	24 0000	01/30/09	03/24/10			969 35	605.23	364.12
ISHARES MSCI EMERGING	107 0000	08/06/08	01/08/10			4,603 12	4,523.85	79.27
	313 0000	08/06/08	10/15/10			14,621 45	13,233.33	1,388 12
		Security Subtotal				***19,224.57***	***17,757.18***	***1,467.39***
ISHARES BARCLAYS AGGRGT	438.0000	01/08/07	01/08/10			45,411 06	43,848 19	1,562 87
	27 0000	07/10/07	01/08/10			2,799.31	2,649 78	149.53
	34 0000	10/25/07	01/08/10			3,525 06	3,432.30	92.76
	469.0000	10/25/07	01/08/10			48,625 09	47,350 24	1,274 85
	491 0000	01/28/08	01/08/10			50,906.01	50,681.02	224 99
	234 0000	04/21/08	01/08/10			24,260 72	23,839.91	420 81
	57.0000	04/21/08	03/24/10			5,947.87	5,807.16	140 71
	6.0000	04/21/08	05/06/10			630.35	611.28	19.07
	25.0000	04/21/08	07/16/10			2,683.74	2,547.01	136.73
	43 0000	05/29/08	07/16/10			4,616 04	4,331 80	284.24
		Security Subtotal				***189,405.25***	***185,098.69***	***4,306.56***
ISHARES BARCLAYS TIPS BO	3 0000	01/28/08	10/15/10			334.61	327.30	7 31
ISHARES BARCLAYS 1-3 YEA	127.0000	01/30/09	03/24/10			13,262 77	12,922.25	340.52
	1.0000	01/30/09	07/16/10			104 63	101 76	2 87
	131.0000	04/09/09	07/16/10			13,706.64	13,004.37	702.27
	369.0000	04/09/09	08/12/10			38,587.89	36,630.63	1,957.26
	131.0000	04/09/09	08/12/10			13,699 23	13,000.70	698.53
	151 0000	04/09/09	10/15/10			15,853 22	14,985.54	867.68
		Security Subtotal				***95,214.38***	***90,645.25***	***4,569.13***
ISHARES BARCLAYS INTERME	255.0000	12/02/08	01/08/10			26,377.66	23,618.10	2,759.56
	92.0000	12/24/08	01/08/10			9,516.65	9,020.60	496.05
	77 0000	07/01/09	07/16/10			8,155 16	7,563 71	591 45
		Security Subtotal				***44,049.47***	***40,202.41***	***3,847 06***
VANGUARD SHORT TERM BOND	83.0000	01/30/09	03/24/10			6,634.11	6,615 93	18.18
	6 0000	01/30/09	05/06/10			481 43	478 26	3.17
	95.0000	01/30/09	07/16/10			7,704 37	7,572 45	131.92
		Security Subtotal				***14,819.91***	***14,666.64***	***153.27***

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES MSCI BRIC INDEX	88 0000	07/01/09	07/16/10			3,694 18	3,193 53	500.65
	1.0000	07/01/09	07/26/10			44.55	36.29	8.26
		Security Subtotal				***3,738.73***	***3,229.82***	***508.91***
ISHARES MSCI EAFE SMALL	326.0000	10/13/09	10/15/10			13,074.40	12,016.37	1,058.03
SPDR DB INTL GOV INFL	1 0000	01/30/09	03/24/10			54 47	45.59	8 88
	6.0000	01/30/09	03/24/10			326.88	273 60	53.28
	200 0000	01/30/09	07/16/10			10,746.52	9,120 00	1,626.52
	59 0000	01/30/09	07/16/10			3,170.60	2,690 40	480.20
	100 0000	04/09/09	07/16/10			5,373 91	4,728 81	645 10
	9.0000	04/15/09	07/16/10			483 65	429.66	53 99
		Security Subtotal				***20,156.03***	***17,288.06***	***2,867.97***
SPDR S AND P EMERGING	211 0000	10/13/09	10/15/10			11,942 31	9,628.23	2,314 08
ISHARES S&P MIDCAP 400	211.0000	09/24/08	01/08/10			16,882.43	16,626.40	256.03
ISHARES S&P 500	733 0000	09/24/08	10/15/10			45,214 49	42,594 63	2,619.86
ISHARES DOW JONES US	773.0000	01/30/09	07/16/10			45,722.17	40,783.49	4,938.68
	86.0000	04/09/09	07/16/10			5,086 81	4,240.66	846.15
	8 0000	04/15/09	07/16/10			473 19	395 52	77 67
		Security Subtotal				***51,282.17***	***45,419.67***	***5,862.50***
ISHARES S&P MIDCAP 400/	14.0000	01/30/09	03/24/10			1,009 25	648 68	360 57
	3.0000	01/30/09	07/26/10			208 61	139 01	69.60
		Security Subtotal				***1,217.86***	***787.69***	***430.17***
ISHARES S&P SMALLCAP 600	17.0000	01/28/08	03/24/10			1,055.51	1,049.24	6.27
PRINCIPAL HIGH YIELD A	9847 9210	01/30/09	03/24/10			77,798 58	60,860 16	16,938.42
	182 7420	01/30/09	05/06/10			1,441 83	1,129 34	312 49
		Security Subtotal				***79,240.41***	***61,989.50***	***17,250.91***
BLACKROCK GLOBAL ALLOC I	289 0000	09/24/08	07/16/10			5,054 61	5,002 59	52 02
		Long Term Capital Gains Subtotal				**947,552.26**	**850,802.81**	**96,749.45**

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL LOSSES								
ISHARES S&P 500 VALUE	475 0000	09/01/06	01/08/10			25,949.00	33,535.00	(7,586.00)
	706 0000	01/08/07	01/08/10			38,568 43	54,023.12	(15,454.69)
	12 0000	01/08/07	06/15/10			645 83	918 24	(272.41)
	200 0000	01/08/07	06/15/10			10,764.38	15,304 00	(4,539.62)
	187.0000	01/08/07	06/15/10			10,066 04	14,309.24	(4,243 20)
	218 0000	01/08/07	10/15/10			12,066 48	16,681 36	(4,614 88)
	80.0000	01/09/07	10/15/10			4,428 06	6,118.40	(1,690.34)
	308.0000	04/10/07	10/15/10			17,048.06	24,298 12	(7,250.06)
	387 0000	05/14/07	10/15/10			21,420.78	31,815 27	(10,394.49)
	100 0000	05/14/07	10/15/10			5,535.08	8,223.00	(2,687.92)
	90 0000	01/28/08	10/15/10			4,981.58	6,404.40	(1,422.82)
	400.0000	01/28/08	10/15/10			22,140.35	28,460.00	(6,319.65)
	491.0000	05/29/08	10/15/10			27,177.29	35,435.47	(8,258 18)
	6.0000	09/24/08	10/15/10			332.11	365.33	(33 22)
		Security Subtotal				***201,123.47***	***275,890.95***	***(74,767.48)***
ISHARES RUSSELL 1000	1186.0000	07/10/07	10/15/10			63,179.40	71,207.46	(8,028.06)
	384.0000	01/28/08	10/15/10			20,456.07	21,093.12	(637.05)
	555.0000	05/29/08	11/24/10			30,652 13	32,938 70	(2,286 57)
		Security Subtotal				***114,287.60***	***125,239.28***	***(10,951.68)***
ISHARES RUSSELL 1000	241.0000	01/08/07	01/08/10			14,329 97	19,730 68	(5,400.71)
	76 0000	01/09/07	01/08/10			4,518 99	6,207 68	(1,688 69)
	263 0000	04/10/07	01/08/10			15,638 10	22,257 69	(6,619 59)
	456 0000	05/14/07	01/08/10			27,113.98	40,004 88	(12,890 90)
	25.0000	01/28/08	01/08/10			1,486.52	1,856.25	(369 73)
	471.0000	01/28/08	10/15/10			28,424.36	34,971 75	(6,547 39)
	462 0000	05/29/08	10/15/10			27,881.23	35,402.60	(7,521.37)
	341.0000	09/24/08	10/15/10			20,579 01	22,174 55	(1,595.54)
	285.0000	09/24/08	10/15/10			17,202.31	18,532 98	(1,330.67)
	415.0000	09/29/08	10/15/10			25,048.98	25,622 10	(573.12)
		Security Subtotal				***182,223.45***	***226,761.16***	***(44,537.71)***
ISHARES RUSSELL MIDCAP	93.0000	04/10/07	01/08/10			3,557.15	4,834 76	(1,277.61)
	114 0000	05/14/07	01/08/10			4,360 38	6,108.50	(1,748 12)
	6 0000	04/21/08	01/08/10			229 49	272 60	(43 11)
	87 0000	05/29/08	01/08/10			3,327 66	4,095 09	(767 43)
	843 0000	08/06/08	01/08/10			32,243 93	36,254 06	(4,010 13)
	460 0000	09/24/08	01/08/10			17,594 56	18,656.68	(1,062.12)
		Security Subtotal				***61,313.17***	***70,221.69***	***(8,908.52)***

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES MSCI EAFE INDEX	190 0000	09/01/06	01/08/10			10,848 89	12,914.30	(2,065.41)
	417.0000	09/01/06	07/16/10			20,707.87	28,343 50	(7,635.63)
	184.0000	01/08/07	07/16/10			9,137 29	13,321.60	(4,184.31)
	1108 0000	01/08/07	10/15/10			63,708.92	80,219 20	(16,510.28)
	100.0000	01/08/07	10/15/10			5,749.91	7,240.00	(1,490.09)
	370.0000	01/08/07	10/15/10			21,274.71	26,788 00	(5,513.29)
	130 0000	04/10/07	10/15/10			7,474.90	10,188.10	(2,713.20)
		Security Subtotal				***138,902.49***	***179,014.70***	***(40,112.21)***
ISHARES MSCI EMERGING	144.0000	08/06/08	07/16/10			5,596.40	6,088.18	(491.78)
	5.0000	08/06/08	07/26/10			206.54	211.40	(4.86)
		Security Subtotal				***5,802.94***	***6,299.58***	***(496.64)***
ISHARES BARCLAYS TIPS BO	38 0000	01/28/08	03/24/10			3,932 19	4,145 80	(213 61)
	30.0000	01/28/08	05/06/10			3,190 75	3,273 00	(82.25)
	48 0000	01/28/08	07/16/10			5,076 94	5,236 80	(159 86)
		Security Subtotal				***12,199.88***	***12,655.60***	***(455.72)***
ISHARES RS 2000 GROWTH	142.0000	07/10/07	01/08/10			9,918.70	12,332.70	(2,414.00)
	178.0000	01/28/08	01/08/10			12,433.31	13,282.35	(849.04)
	7.0000	01/28/08	03/24/10			518.34	522.35	(4.01)
	25 0000	05/29/08	03/24/10			1,851.23	2,020.74	(169.51)
	6.0000	05/29/08	07/26/10			434.15	484.99	(50 84)
	29.0000	08/06/08	07/26/10			2,098 41	2,280.99	(182.58)
	403.0000	08/06/08	10/15/10			31,396 56	31,697.89	(301.33)
		Security Subtotal				***58,650.70***	***62,622.01***	***(3,971.31)***
ISHARES RS 2000 VALUE	35.0000	05/29/08	03/24/10			2,256 06	2,475.21	(219.15)
	23.0000	08/06/08	03/24/10			1,482 57	1,569.26	(86.69)
	4.0000	08/06/08	05/06/10			258 55	272.91	(14.36)
	28 0000	08/06/08	07/26/10			1,718 61	1,910.41	(191.80)
	338.0000	08/06/08	10/15/10			21,874 99	23,061.42	(1,186.43)
	2.0000	08/06/08	10/15/10			129 44	136 46	(7 02)
	98 0000	09/24/08	10/15/10			6,342 73	6,666 35	(323 62)
		Security Subtotal				***34,062.95***	***36,092.02***	***(2,029.07)***
ISHARES S&P 500	100.0000	01/28/08	06/15/10			5,740 90	6,269 01	(528 11)
	29.0000	01/28/08	06/15/10			1,664.97	1,818 01	(153.04)
	245 0000	01/28/08	06/15/10			14,066.20	15,361.50	(1,295.30)
	151 0000	01/28/08	10/15/10			9,314.30	9,467.70	(153.40)
	484 0000	05/29/08	10/15/10			29,855.13	32,926.04	(3,070.91)
		Security Subtotal				***60,641 50***	***65,842.26***	***(5,200.76)***

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ISHARES S&P MIDCAP 400/	135 0000	04/10/07	01/08/10			9,202 72	11,473.66	(2,270 94)
	70.0000	05/14/07	01/08/10			4,771.78	6,123.60	(1,351.82)
	51.0000	05/29/08	01/08/10			3,476.58	4,153.95	(677.37)
	462.0000	08/06/08	01/08/10			31,493.78	34,619 97	(3,126.19)
	265 0000	09/24/08	01/08/10			18,064.61	18,701.58	(636.97)
		Security Subtotal				***67,009.47***	***75,072.76***	***(8,063.29)***
ISHARES S&P SMALLCAP 600	183.0000	07/10/07	01/08/10			10,705.71	13,052.48	(2,346.77)
	201.0000	01/28/08	01/08/10			11,758 75	12,405.72	(646 97)
	25.0000	05/29/08	03/24/10			1,552 24	1,693.87	(141 63)
	11.0000	05/29/08	07/26/10			677 80	745 31	(67 51)
	8.0000	08/06/08	07/26/10			492.96	524.32	(31.36)
	192.0000	08/06/08	10/15/10			12,540 61	12,583.68	(43 07)
	253.0000	08/06/08	10/15/10			16,524 88	16,579.34	(54.46)
		Security Subtotal				***54,252.95***	***57,584.72***	***(3,331.77)***
ISHARES S&P SMALLCAP 600	37.0000	05/29/08	03/24/10			2,411.26	2,598.52	(187.26)
	41 0000	08/06/08	03/24/10			2,671.94	2,762 17	(90 23)
	5 0000	08/06/08	05/06/10			326 29	336.85	(10 56)
	22.0000	08/06/08	07/26/10			1,357.60	1,482.14	(124.54)
	325.0000	08/06/08	10/15/10			21,138.02	21,895.25	(757.23)
	112.0000	09/24/08	10/15/10			7,284.50	7,484 62	(200 12)
		Security Subtotal				***35,189.61***	***36,559.55***	***(1,369.94)***
ABERDEEN EQUITY LONG	271.0000	04/21/08	07/16/10			2,956.61	3,158.46	(201.85)
		Long Term Capital Losses Subtotal				**1,028,616.79**	**1,233,014.74**	**(204,397.95)**
NET LONG TERM CAPITAL GAIN (LOSS)								**(107,648.50)**
TOTAL CAPITAL GAINS AND LOSSES						**4,050,824.59**	**4,059,893.28**	**(9,068.69)**
TOTAL REPORTABLE GROSS PROCEEDS						**4,050,824.59**		
DIFFERENCE						**0.00** **		

Note Capital gains and losses in this statement are not reported to the Internal Revenue Service

** Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e g , liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

Your Supplemental Tax Information Statement that follows is a summary of the gains and losses on your Widely Held Fixed Investment Trust (WHFIT) securities. As a WHFIT interest holder, you must report your pro-rata share of the securities sold by the WHFIT trust in addition to any gain(loss) from the sales that you have made of your WHFIT securities. This section includes your pro-rata share of principal payments made by Real Estate Mortgage Investment Conduits (REMICs) and Collateralized Debt Obligations (CDOs). The Capital Gain and Loss Transactions section is provided to facilitate your preparation of your tax return and is not reported to the IRS. In calculating gain (loss) for any sales of these securities, unless otherwise noted, it was assumed that the oldest position was liquidated first. The gain (loss) information may not include sales load deferral or wash sales adjustments. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

Merrill Lynch is neither a tax return preparer nor tax advisor. Please see your tax advisor for more information.

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ISHARES SILVER TR	1000.0000	12/22/09	03/31/10			7.21	6.88	0.33
	1000.0000	12/22/09	04/30/10			7.37	6.65	0.72
	1000.0000	12/22/09	05/28/10			7.56	6.93	0.63
	1000 0000	12/22/09	06/30/10			7.46	6.76	0.70
	1000 0000	12/22/09	07/30/10			7.48	6.86	0 62
	1000 0000	12/22/09	08/31/10			7.57	6.57	1.00
	1000 0000	12/22/09	09/30/10			7.89	6 07	1.82
	1000 0000	12/22/09	10/29/10			9 61	6 52	3.09
	1000 0000	12/22/09	11/30/10			10.49	6 17	4.32
		Security Subtotal				*72.64*	*59.41*	*13.23*
SPDR GOLD TRUST	100 0000	12/22/09	01/07/10			3 61	3 45	0.16
	100 0000	12/22/09	02/03/10			3.59	3 47	0.12
	100 0000	12/22/09	03/03/10			3 08	2 93	0 15
	100 0000	12/22/09	04/08/10			3 47	3 26	0 21
	500 0000	12/01/09	05/07/10			16 50	16.42	0 08
	100.0000	12/22/09	05/07/10			3.30	2 96	0.34
	500.0000	12/01/09	06/04/10			20 00	19.89	0.11
	100.0000	12/22/09	06/04/10			4 00	3.59	0 41
	100.0000	12/22/09	07/08/10			3 95	3.57	0.38
	500.0000	12/01/09	08/04/10			20.37	20 32	0.05
	100.0000	12/22/09	08/04/10			4.07	3 67	0.40
	500.0000	12/01/09	09/03/10			21 82	21.05	0 77
	100.0000	12/22/09	09/03/10			4 37	3.80	0.57
	500.0000	12/01/09	10/04/10			21.31	19 41	1 90
	100.0000	12/22/09	10/04/10			4.26	3 50	0.76
	500.0000	12/01/09	11/05/10			22.33	19 15	3 18
	100.0000	12/22/09	11/05/10			4 47	3 46	1 01

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SPDR GOLD TRUST								
	100 0000	12/22/09	12/03/10			4 41	3 39	1.02
		Security Subtotal				***168.91***	***157.29***	***11.62***
		Short Term Capital Gains Subtotal				**241.55**	**216.70**	**24.85**
SHORT TERM CAPITAL LOSSES								
ISHARES SILVER TR	1000.0000	12/22/09	01/29/10			7.39	7.43	(0.04)
	1000 0000	12/22/09	02/26/10			5.91	6.05	(0.14)
		Security Subtotal				***13.30***	***13.48***	***(0.18)***
SPDR GOLD TRUST	500 0000	12/01/09	01/07/10			18.07	19 13	(1 06)
	500 0000	12/01/09	02/03/10			17 94	19.25	(1.31)
	500.0000	12/01/09	03/03/10			15.42	16.23	(0 81)
	500 0000	12/01/09	04/08/10			17.34	18 08	(0 74)
	500.0000	12/01/09	07/08/10			19 75	19 81	(0.06)
		Security Subtotal				***88.52***	***92.50***	***(3.98)***
		Short Term Capital Losses Subtotal				**101.82**	**105.98**	**(4.16)**
NET SHORT TERM CAPITAL GAIN (LOSS)								**20.69**
LONG TERM CAPITAL GAINS								
ISHARES SILVER TR	1000 0000	12/22/09	12/31/10			12 04	6.63	5.41
SPDR GOLD TRUST	500 0000	12/01/09	12/03/10			22 02	18.78	3.24
		Long Term Capital Gains Subtotal				**34.06**	**25.41**	**8.65**
NET LONG TERM CAPITAL GAIN (LOSS)								**8.65**
TOTAL CAPITAL GAINS AND LOSSES						**377.43**	**348.09**	**29.34**
TOTAL REPORTABLE GROSS PROCEEDS						**377.43**		
DIFFERENCE						**0.00** **		

Note Capital gains and losses in this statement are not reported to the Internal Revenue Service

** Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e g., liquidation of fractional shares and the proceeds from certain tender offers) It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

Merrill Lynch
Bank of America Corporation

Account No.	Taxpayer No.	Page
594-99003	72-1404522	

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	24.85	(4.16)	8.65	0.00

** END OF STATEMENT **

GUSTAF WESTFELDT

2010 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and the preparation of your tax return. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize the premium paid on the purchase of taxable bonds. The gain (loss) information may not include return of capital, sales load deferral or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The Cost Basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount (OID) obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

Data from Forms 1099 (reportable Dividend and Interest) is also repeated in this summary for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

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2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
FEDEX CORP		01/05/10	01/05/10			1,838 68	1,838 68	0 00
		Short Term Capital Gains Subtotal				**1,838.68**	**1,838.68**	**0.00**
NET SHORT TERM CAPITAL GAIN (LOSS)								**0.00**
OTHER TRANSACTIONS								
U.S. TREASURY BILL	25000.0000	01/13/10	05/25/10			24,994.51	24,983.57	N/C
U S TREASURY BILL	25000.0000	07/20/10	10/21/10			24,991.25	24,976.62	N/C
	25000.0000	07/20/10	11/01/10			24,993.97	24,976.62	N/C
	25000.0000	07/20/10	11/30/10			24,994.79	24,976.62	N/C
		Security Subtotal				***74,980.01***		
		Other Transactions Subtotal				99,974.52		
TOTAL CAPITAL GAINS AND LOSSES						**101,813.20**	**101,752.11**	**0.00**
TOTAL REPORTABLE GROSS PROCEEDS						**101,813.20**		
DIFFERENCE						**0.00 ****		

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

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Data from Forms 1099 (reportable Dividend and Interest) is also repeated in this summary for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor For select clients, we have also included a summary of Visa charges and checking activity

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2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
ACME PACKET INC	100 0000	12/22/09	02/25/10			1,619 98	1,077.48	542.50
FORD MOTOR CO NEW	100 0000	12/22/09	02/25/10			1,147 99	980 00	167 99
SANMINA-SCI CORP	100 0000	12/22/09	02/25/10			1,607.98	1,028.99	578 99
TASEKO MINES LTD NPV B C	100 0000	12/22/09	02/25/10			433 99	430.74	3 25
		Short Term Capital Gains Subtotal				**4,809.94**	**3,517.21**	**1,292.73**
SHORT TERM CAPITAL LOSSES								
ENI S P A SPONSORED ADR	1000.0000	11/24/09	09/28/10			42,429.28	50,990.00	(8,560.72)
ELECTRO-OPTICAL SCIENCES	1 0000	12/22/09	02/25/10			9 32	10 61	(1.29)
	99 0000	12/22/09	02/25/10			924 65	1,051.38	(126 73)
		Security Subtotal				***933.97***	***1,061.99***	***(128.02)***
HECLA MINING CO DEL	100.0000	12/22/09	02/25/10			484.99	615.91	(130.92)
LIVEPERSON INC DEL COM	1.0000	12/22/09	02/25/10			6 27	6.84	(0.57)
	99.0000	12/22/09	02/25/10			622 70	677.94	(55.24)
		Security Subtotal				***628.97***	***684.78***	***(55.81)***
MICRON TECHNOLOGY INC	100 0000	12/22/09	02/25/10			889 99	931 95	(41 96)
POWER-ONE INC	100 0000	12/22/09	02/25/10			354.99	462 99	(108.00)

Merrill Lynch
Bank of America Corporation

GUSTAF W MCILHENNY

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
RESEARCH IN MOTION LTD	500 0000	11/24/09	11/11/10			29,065.66	29,930.00	(864.34)
VISIONCHINA MEDIA SP ADR	100.0000	12/22/09	02/25/10			745.99	1,131.22	(385.23)
		Short Term Capital Losses Subtotal				**75,533.84**	**85,808.84**	**(10,275.00)**
NET SHORT TERM CAPITAL GAIN (LOSS)								**(8,982.27)**
TOTAL CAPITAL GAINS AND LOSSES						**80,343.78**	**89,326.05**	**(8,982.27)**
TOTAL REPORTABLE GROSS PROCEEDS						**80,343.78**		
DIFFERENCE						**0.00 ****		

Note Capital gains and losses in this statement are not reported to the Internal Revenue Service.

** Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e g , option premium received)

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

Your Supplemental Tax Information Statement that follows is a summary of the gains and losses on your Widely Held Fixed Investment Trust (WHFIT) securities As a WHFIT interest holder, you must report your pro-rata share of the securities sold by the WHFIT trust in addition to any gain(loss) from the sales that you have made of your WHFIT securities. This section includes your pro-rata share of principal payments made by Real Estate Mortgage Investment Conduits (REMICs) and Collateralized Debt Obligations (CDOs). The Capital Gain and Loss Transactions section is provided to facilitate your preparation of your tax return and is not reported to the IRS. In calculating gain (loss) for any sales of these securities, unless otherwise noted, it was assumed that the oldest position was liquidated first. The gain (loss) information may not include sales load deferral or wash sales adjustments. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

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2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
GNM P395803 09%2025		02/16/10	02/16/10			13.34	13.34	0.00
		03/15/10	03/15/10			13.45	13.45	0.00
		04/15/10	04/15/10			13.55	13.55	0.00
		05/17/10	05/17/10			2,650.92	2,650.92	0 00
		06/15/10	06/15/10			7.02	7.02	0.00
		07/15/10	07/15/10			7.09	7.09	0 00
		08/16/10	08/16/10			7.17	7.17	0 00
		09/15/10	09/15/10			7 19	7.19	0 00
		10/15/10	10/15/10			7 26	7 26	0.00
		11/15/10	11/15/10			7 32	7 32	0 00
		12/15/10	12/15/10			7.38	7 38	0 00
		01/18/11	01/18/11			7 45	7 45	0 00
		Security Subtotal				***2,749.14***	***2,749.14***	***0.00***
GNM P003287M 07%2032		02/22/10	02/22/10			2 92	2 92	0 00
		03/22/10	03/22/10			3.57	3 57	0 00
		04/20/10	04/20/10			48.24	48.24	0.00
		05/20/10	05/20/10			34 77	34.77	0 00
		06/21/10	06/21/10			3 20	3.20	0 00
		07/20/10	07/20/10			74.46	74 46	0 00
		08/20/10	08/20/10			24 60	24 60	0 00
		09/20/10	09/20/10			2.80	2 80	0 00
		10/20/10	10/20/10			40.18	40 18	0.00
		11/22/10	11/22/10			2 92	2 92	0 00
		12/20/10	12/20/10			81 50	81.50	0.00
		01/20/11	01/20/11			2 90	2 90	0 00
		Security Subtotal				***322.06***	***322.06***	***0.00***

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P540538 08%2030		02/16/10	02/16/10			5.69	5.69	0.00
		03/15/10	03/15/10			5.73	5.73	0.00
		04/15/10	04/15/10			5.77	5.77	0.00
		05/17/10	05/17/10			5.81	5 81	0.00
		06/15/10	06/15/10			5.85	5 85	0.00
		07/15/10	07/15/10			5 89	5 89	0.00
		08/16/10	08/16/10			5.93	5 93	0.00
		09/15/10	09/15/10			5.98	5.98	0.00
		10/15/10	10/15/10			6.02	6.02	0.00
		11/15/10	11/15/10			6 06	6.06	0.00
		12/15/10	12/15/10			6 10	6.10	0.00
		01/18/11	01/18/11			6.15	6.15	0.00
		Security Subtotal				***70.98***	***70.98***	***0.00***
GNM P540542 08%2030		02/16/10	02/16/10			2.64	2.64	0.00
		03/15/10	03/15/10			2.66	2.66	0 00
		04/15/10	04/15/10			2.68	2.68	0 00
		05/17/10	05/17/10			2 70	2.70	0 00
		06/15/10	06/15/10			2 71	2.71	0 00
		07/15/10	07/15/10			2 73	2 73	0 00
		Security Subtotal				***16.12***	***16.12***	***0.00***
GNM P296098 08 50%2021		02/16/10	02/16/10			4 70	4.70	0 00
		03/15/10	03/15/10			4.74	4.74	0 00
		04/15/10	04/15/10			4.77	4.77	0 00
		05/17/10	05/17/10			4.81	4.81	0 00
		06/15/10	06/15/10			4 84	4.84	0.00
		07/15/10	07/15/10			4.88	4 88	0.00
		08/16/10	08/16/10			4.92	4.92	0 00
		09/15/10	09/15/10			4 96	4 96	0.00
		10/15/10	10/15/10			4 99	4 99	0 00
		11/15/10	11/15/10			5 03	5 03	0 00
		12/15/10	12/15/10			5 07	5.07	0 00
		01/18/11	01/18/11			5 11	5 11	0 00
		Security Subtotal				***58.82***	***58.82***	***0.00***
GNM P781445 08%2031		02/16/10	02/16/10			28.88	28.88	0.00
		03/15/10	03/15/10			13.96	13.96	0 00
		04/15/10	04/15/10			12.55	12.55	0.00
		05/17/10	05/17/10			14.45	14.45	0 00
		06/15/10	06/15/10			20.14	20.14	0 00
		07/15/10	07/15/10			15.99	15.99	0.00

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P781445 08%2031								
		08/16/10	08/16/10			22 58	22 58	0.00
		09/15/10	09/15/10			15 84	15.84	0.00
		10/15/10	10/15/10			26.16	26.16	0.00
		11/15/10	11/15/10			7.33	7.33	0 00
		12/15/10	12/15/10			7 84	7.84	0.00
		01/18/11	01/18/11			9.71	9.71	0.00
		Security Subtotal				***195.43***	***195.43***	***0.00***
GNM P583645 08%2032		02/16/10	02/16/10			1 36	1.36	0 00
		03/15/10	03/15/10			1.37	1 37	0 00
		04/15/10	04/15/10			1 38	1 38	0 00
		05/17/10	05/17/10			1.39	1 39	0 00
		06/15/10	06/15/10			1.40	1.40	0 00
		07/15/10	07/15/10			1.41	1 41	0 00
		08/16/10	08/16/10			1.42	1.42	0.00
		09/15/10	09/15/10			1 43	1.43	0.00
		10/15/10	10/15/10			1.44	1.44	0.00
		11/15/10	11/15/10			1 45	1.45	0.00
		12/15/10	12/15/10			1 46	1.46	0.00
		01/18/11	01/18/11			1 47	1.47	0.00
		Security Subtotal				***16.98***	***16.98***	***0.00***
GNM P233456 10 50%2018		02/16/10	02/16/10			16 87	16 87	0 00
		03/15/10	03/15/10			27 63	27 63	0.00
		04/15/10	04/15/10			17 37	17 37	0 00
		05/17/10	05/17/10			17 43	17 43	0 00
		06/15/10	06/15/10			27.64	27 64	0 00
		07/15/10	07/15/10			17 94	17 94	0 00
		08/16/10	08/16/10			29.30	29.30	0.00
		09/15/10	09/15/10			29.00	29.00	0.00
		10/15/10	10/15/10			29 96	29.96	0 00
		11/15/10	11/15/10			19.13	19.13	0.00
		12/15/10	12/15/10			19 00	19.00	0.00
		01/18/11	01/18/11			19 17	19 17	0 00
		Security Subtotal				***270 44***	***270.44***	***0.00***

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P277433 10 50%2019		02/16/10	02/16/10			25 58	25 58	0 00
		03/15/10	03/15/10			25.81	25.81	0 00
		04/15/10	04/15/10			26 05	26.05	0.00
		05/17/10	05/17/10			26.29	26.29	0.00
		06/15/10	06/15/10			26.53	26.53	0.00
		07/15/10	07/15/10			26.77	26 77	0.00
		08/16/10	08/16/10			27.02	27.02	0.00
		09/15/10	09/15/10			27.27	27 27	0 00
		10/15/10	10/15/10			27.51	27 51	0 00
		11/15/10	11/15/10			27 77	27.77	0.00
		12/15/10	12/15/10			28 02	28.02	0.00
		01/18/11	01/18/11			28 28	28 28	0.00
		Security Subtotal				***322.90***	***322.90***	***0.00***
GNM P002990M 09%2030		02/22/10	02/22/10			0.88	0.88	0.00
		03/22/10	03/22/10			0.56	0.56	0.00
		04/20/10	04/20/10			0.57	0 57	0 00
		05/20/10	05/20/10			0 57	0 57	0.00
		06/21/10	06/21/10			0 58	0 58	0.00
		07/20/10	07/20/10			0 60	0 60	0 00
		08/20/10	08/20/10			0 58	0 58	0 00
		09/20/10	09/20/10			0 59	0.59	0.00
		10/20/10	10/20/10			0 59	0.59	0.00
		11/22/10	11/22/10			0.60	0 60	0 00
		12/20/10	12/20/10			0.60	0 60	0.00
		01/20/11	01/20/11			0.61	0 61	0 00
		Security Subtotal				***7.33***	***7.33***	***0.00***
GNM P479921 09%2031		02/16/10	02/16/10			0 58	0.58	0 00
		03/15/10	03/15/10			0 59	0 59	0 00
		04/15/10	04/15/10			0 60	0 60	0.00
		05/17/10	05/17/10			0 60	0.60	0.00
		06/15/10	06/15/10			0 61	0 61	0 00
		07/15/10	07/15/10			0 61	0.61	0 00
		08/16/10	08/16/10			0 61	0 61	0 00
		09/15/10	09/15/10			0 62	0 62	0 00
		10/15/10	10/15/10			0.62	0.62	0.00
		11/15/10	11/15/10			0.63	0.63	0.00
		12/15/10	12/15/10			0 63	0.63	0 00
		01/18/11	01/18/11			0 64	0.64	0.00
		Security Subtotal				***7.34***	***7.34***	***0.00***

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P581091 08%2031		02/16/10	02/16/10			1.27	1 27	0 00
		03/15/10	03/15/10			1 28	1.28	0.00
		04/15/10	04/15/10			1.29	1.29	0.00
		05/17/10	05/17/10			1.30	1 30	0.00
		06/15/10	06/15/10			1.31	1.31	0.00
		07/15/10	07/15/10			1.32	1 32	0.00
		08/16/10	08/16/10			1 33	1.33	0.00
		09/15/10	09/15/10			1 34	1.34	0.00
		10/15/10	10/15/10			1.35	1.35	0.00
		11/15/10	11/15/10			1 36	1.36	0.00
		12/15/10	12/15/10			1.37	1.37	0.00
		01/18/11	01/18/11			1 37	1.37	0.00
		Security Subtotal				***15.89***	***15.89***	***0.00***
GNM P434896 09%2030		02/16/10	02/16/10			2 75	2.75	0.00
		03/15/10	03/15/10			2.18	2.18	0.00
		04/15/10	04/15/10			2 20	2 20	0 00
		05/17/10	05/17/10			2.21	2.21	0 00
		06/15/10	06/15/10			2 23	2 23	0 00
		07/15/10	07/15/10			2 25	2.25	0.00
		08/16/10	08/16/10			2 27	2.27	0.00
		09/15/10	09/15/10			2 28	2 28	0 00
		10/15/10	10/15/10			2.30	2.30	0 00
		11/15/10	11/15/10			2 32	2.32	0.00
		12/15/10	12/15/10			2 34	2.34	0.00
		01/18/11	01/18/11			2 36	2.36	0.00
		Security Subtotal				***27.69***	***27.69***	***0.00***
GNM P521898 08%2029		02/16/10	02/16/10			3 62	3 62	0 00
		03/15/10	03/15/10			3 65	3.65	0.00
		04/15/10	04/15/10			3.68	3 68	0 00
		05/17/10	05/17/10			3 70	3 70	0 00
		06/15/10	06/15/10			3 73	3.73	0 00
		07/15/10	07/15/10			3 75	3.75	0.00
		08/16/10	08/16/10			3 78	3 78	0 00
		09/15/10	09/15/10			3.81	3 81	0 00
		10/15/10	10/15/10			3 84	3.84	0 00
		11/15/10	11/15/10			3 86	3.86	0.00
		12/15/10	12/15/10			3.89	3 89	0.00
		01/18/11	01/18/11			3.92	3 92	0 00
		Security Subtotal				***45 23***	***45.23***	***0.00***

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P781163 08 50%2030		02/16/10	02/16/10			2 41	2.41	0.00
		03/15/10	03/15/10			7 90	7 90	0 00
		04/15/10	04/15/10			2 45	2.45	0.00
		05/17/10	05/17/10			2.97	2.97	0.00
		06/15/10	06/15/10			20.60	20.60	0.00
		07/15/10	07/15/10			2.47	2.47	0.00
		08/16/10	08/16/10			2.54	2.54	0.00
		09/15/10	09/15/10			2.47	2 47	0 00
		10/15/10	10/15/10			9 32	9 32	0.00
		11/15/10	11/15/10			18 46	18.46	0.00
		12/15/10	12/15/10			2.49	2.49	0.00
		01/18/11	01/18/11			3.82	3.82	0.00
		Security Subtotal				***77.90***	***77.90***	***0.00***
GNM P781158 08%2030		02/16/10	02/16/10			5.00	5.00	0.00
		03/15/10	03/15/10			4.56	4.56	0 00
		04/15/10	04/15/10			12 86	12 86	0.00
		05/17/10	05/17/10			5 12	5 12	0.00
		06/15/10	06/15/10			13 35	13 35	0.00
		07/15/10	07/15/10			41 01	41 01	0 00
		08/16/10	08/16/10			13 96	13 96	0.00
		09/15/10	09/15/10			5 80	5 80	0.00
		10/15/10	10/15/10			10.76	10.76	0.00
		11/15/10	11/15/10			10.14	10 14	0.00
		12/15/10	12/15/10			24.67	24.67	0.00
		01/18/11	01/18/11			10.02	10.02	0.00
		Security Subtotal				***157.25***	***157.25***	***0.00***
GNM P527762 08 50%2030		02/16/10	02/16/10			1.61	1.61	0 00
		03/15/10	03/15/10			1 35	1 35	0.00
		04/15/10	04/15/10			1.50	1.50	0.00
		05/17/10	05/17/10			1 37	1.37	0 00
		06/15/10	06/15/10			1 38	1 38	0 00
		07/15/10	07/15/10			1 39	1 39	0.00
		08/16/10	08/16/10			1 40	1 40	0.00
		09/15/10	09/15/10			1.41	1 41	0 00
		10/15/10	10/15/10			1 42	1.42	0.00
		11/15/10	11/15/10			1 43	1.43	0.00
		12/15/10	12/15/10			1.44	1.44	0.00
		01/18/11	01/18/11			1.45	1.45	0 00
		Security Subtotal				***17 15***	***17.15***	***0.00***

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2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P372942 07%2024		02/16/10	02/16/10			8 54	8.54	0.00
		03/15/10	03/15/10			8.60	8.60	0.00
		04/15/10	04/15/10			8.99	8.99	0.00
		05/17/10	05/17/10			8.71	8.71	0.00
		06/15/10	06/15/10			8.42	8.42	0.00
		07/15/10	07/15/10			8 82	8.82	0.00
		08/16/10	08/16/10			8 73	8.73	0.00
		09/15/10	09/15/10			8 79	8.79	0.00
		10/15/10	10/15/10			8 84	8 84	0.00
		11/15/10	11/15/10			8 90	8.90	0.00
		12/15/10	12/15/10			8.95	8.95	0.00
		01/18/11	01/18/11			9.01	9.01	0.00
		Security Subtotal				***105 30***	***105.30***	***0.00***
GNM P366481 08%2024		02/16/10	02/16/10			51 47	51 47	0.00
		03/15/10	03/15/10			2,073.48	2,073 48	0.00
		04/15/10	04/15/10			42 25	42.25	0 00
		05/17/10	05/17/10			42 53	42 53	0 00
		06/15/10	06/15/10			42 83	42 83	0 00
		07/15/10	07/15/10			45.47	45 47	0 00
		08/16/10	08/16/10			43 48	43 48	0 00
		09/15/10	09/15/10			43.77	43 77	0.00
		10/15/10	10/15/10			44 08	44 08	0 00
		11/15/10	11/15/10			4,300.08	4,300.08	0.00
		12/15/10	12/15/10			29.98	29.98	0.00
		01/18/11	01/18/11			30 19	30 19	0.00
		Security Subtotal				***6,789.61***	***6,789.61***	***0.00***
GNM P355893 08%2024		02/16/10	02/16/10			24 82	24.82	0.00
		03/15/10	03/15/10			21 19	21.19	0.00
		04/15/10	04/15/10			21 34	21 34	0 00
		05/17/10	05/17/10			29 16	29 16	0 00
		06/15/10	06/15/10			40 80	40 80	0 00
		07/15/10	07/15/10			986 04	986.04	0.00
		08/16/10	08/16/10			30 59	30 59	0 00
		09/15/10	09/15/10			19 32	19 32	0.00
		10/15/10	10/15/10			19 46	19 46	0 00
		11/15/10	11/15/10			19 60	19 60	0 00
		12/15/10	12/15/10			27.41	27.41	0.00
		01/18/11	01/18/11			27 60	27.60	0.00
		Security Subtotal				***1,267.33***	***1,267.33***	***0.00***

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2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P515851 08 50%2030		02/16/10	02/16/10			1.73	1.73	0.00
		03/15/10	03/15/10			1.75	1.75	0.00
		04/15/10	04/15/10			749.78	749.78	0.00
		05/17/10	05/17/10			0.67	0.67	0.00
		06/15/10	06/15/10			0.68	0.68	0.00
		07/15/10	07/15/10			0.68	0.68	0.00
		08/16/10	08/16/10			0.69	0.69	0.00
		09/15/10	09/15/10			0.70	0.70	0.00
		10/15/10	10/15/10			0.70	0.70	0.00
		11/15/10	11/15/10			0.71	0.71	0.00
		12/15/10	12/15/10			0.71	0.71	0.00
		01/18/11	01/18/11			0.72	0.72	0.00
		Security Subtotal				***759.52***	***759.52***	***0.00***
GNM P780327 08%2017		02/16/10	02/16/10			16.78	16.78	0.00
		03/15/10	03/15/10			16.75	16.75	0.00
		04/15/10	04/15/10			24.26	24.26	0.00
		05/17/10	05/17/10			21.03	21.03	0.00
		06/15/10	06/15/10			18.32	18.32	0.00
		07/15/10	07/15/10			17.26	17.26	0.00
		08/16/10	08/16/10			15.85	15.85	0.00
		09/15/10	09/15/10			16.29	16.29	0.00
		10/15/10	10/15/10			24.36	24.36	0.00
		11/15/10	11/15/10			16.14	16.14	0.00
		12/15/10	12/15/10			23.44	23.44	0.00
		01/18/11	01/18/11			15.67	15.67	0.00
		Security Subtotal				***226.15***	***226.15***	***0.00***
GNM P780047 09%2017		02/16/10	02/16/10			56.69	56.69	0.00
		03/15/10	03/15/10			56.15	56.15	0.00
		04/15/10	04/15/10			56.07	56.07	0.00
		05/17/10	05/17/10			72.50	72.50	0.00
		06/15/10	06/15/10			52.76	52.76	0.00
		07/15/10	07/15/10			53.91	53.91	0.00
		08/16/10	08/16/10			55.37	55.37	0.00
		09/15/10	09/15/10			59.24	59.24	0.00
		10/15/10	10/15/10			49.33	49.33	0.00
		11/15/10	11/15/10			54.10	54.10	0.00
		12/15/10	12/15/10			60.95	60.95	0.00
		01/18/11	01/18/11			50.37	50.37	0.00
		Security Subtotal				***677.44***	***677.44***	***0.00***

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2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P541679 08%2030		02/16/10	02/16/10			3 31	3.31	0.00
		03/15/10	03/15/10			3 33	3.33	0.00
		04/15/10	04/15/10			3.36	3.36	0.00
		05/17/10	05/17/10			3.38	3 38	0.00
		06/15/10	06/15/10			3.41	3.41	0.00
		07/15/10	07/15/10			3.43	3.43	0.00
		08/16/10	08/16/10			3.45	3.45	0.00
		09/15/10	09/15/10			3.48	3.48	0.00
		10/15/10	10/15/10			3.50	3.50	0.00
		11/15/10	11/15/10			3.53	3.53	0.00
		12/15/10	12/15/10			3.55	3.55	0.00
		01/18/11	01/18/11			3 58	3 58	0.00
		Security Subtotal				***41.31***	***41.31***	***0.00***
GNM P781207 07 50%2030		02/16/10	02/16/10			52 61	52.61	0.00
		03/15/10	03/15/10			32.50	32.50	0 00
		04/15/10	04/15/10			50 34	50.34	0 00
		05/17/10	05/17/10			25 50	25 50	0 00
		06/15/10	06/15/10			42 49	42 49	0 00
		07/15/10	07/15/10			44 64	44 64	0 00
		08/16/10	08/16/10			51 21	51.21	0 00
		09/15/10	09/15/10			53.12	53 12	0.00
		10/15/10	10/15/10			32.00	32.00	0.00
		11/15/10	11/15/10			63.46	63.46	0 00
		12/15/10	12/15/10			28.50	28.50	0.00
		01/18/11	01/18/11			27.24	27.24	0.00
		Security Subtotal				***503.61***	***503.61***	***0.00***
GNM P434588 08%2029		02/16/10	02/16/10			8 45	8 45	0.00
		03/15/10	03/15/10			8 42	8.42	0 00
		04/15/10	04/15/10			8 48	8 48	0.00
		05/17/10	05/17/10			233 37	233 37	0 00
		06/15/10	06/15/10			832 66	832 66	0.00
		07/15/10	07/15/10			6 74	6 74	0 00
		08/16/10	08/16/10			6 88	6 88	0 00
		09/15/10	09/15/10			6 93	6 93	0 00
		10/15/10	10/15/10			6 98	6.98	0.00
		11/15/10	11/15/10			7.42	7.42	0 00
		12/15/10	12/15/10			7 05	7.05	0 00
		01/18/11	01/18/11			7.04	7 04	0.00
		Security Subtotal				***1,140.42***	***1,140.42***	***0.00***

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2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P458873 07 50%2028		02/16/10	02/16/10			0 69	0 69	0.00
		03/15/10	03/15/10			0.70	0.70	0.00
		04/15/10	04/15/10			0.70	0.70	0.00
		05/17/10	05/17/10			0 70	0.70	0.00
		06/15/10	06/15/10			0.71	0.71	0.00
		07/15/10	07/15/10			0.71	0 71	0 00
		08/16/10	08/16/10			0.72	0.72	0.00
		09/15/10	09/15/10			176.84	176.84	0.00
		10/15/10	10/15/10			0.32	0.32	0 00
		11/15/10	11/15/10			0.63	0.63	0.00
		12/15/10	12/15/10			0 32	0.32	0.00
		01/18/11	01/18/11			0.58	0 58	0 00
		Security Subtotal				***183.62***	***183.62***	***0.00***
GNM P440195 07 50%2027		02/16/10	02/16/10			2.54	2.54	0.00
		03/15/10	03/15/10			2.55	2.55	0.00
		04/15/10	04/15/10			2.57	2 57	0 00
		05/17/10	05/17/10			2 59	2.59	0 00
		06/15/10	06/15/10			2 61	2 61	0 00
		07/15/10	07/15/10			2.62	2 62	0.00
		08/16/10	08/16/10			2 64	2.64	0.00
		09/15/10	09/15/10			2 66	2 66	0 00
	215000.0000	10/15/10	10/15/10			1,084 95	1,084.95	0.00
		Security Subtotal				***1,105 73***	***1,105.73***	***0.00***
GNM P780910 08%2028		02/16/10	02/16/10			27 96	27.96	0.00
		03/15/10	03/15/10			40 61	40.61	0.00
		04/15/10	04/15/10			5 60	5.60	0 00
		05/17/10	05/17/10			14 10	14 10	0 00
		06/15/10	06/15/10			5 64	5 64	0.00
		07/15/10	07/15/10			5 04	5 04	0.00
		08/16/10	08/16/10			31 30	31 30	0 00
		09/15/10	09/15/10			7 80	7 80	0.00
		10/15/10	10/15/10			6 36	6 36	0 00
		11/15/10	11/15/10			7 73	7.73	0.00
		12/15/10	12/15/10			17.79	17.79	0.00
		01/18/11	01/18/11			5.29	5.29	0.00
		Security Subtotal				***175.22***	***175.22***	***0.00***

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2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P480402 07 50%2028		02/16/10	02/16/10			11.86	11.86	0.00
		03/15/10	03/15/10			11.96	11.96	0.00
		04/15/10	04/15/10			12.04	12.04	0.00
		05/17/10	05/17/10			12.12	12.12	0.00
		06/15/10	06/15/10			12.67	12.67	0.00
		07/15/10	07/15/10			12.76	12.76	0.00
		08/16/10	08/16/10			13.77	13.77	0.00
		09/15/10	09/15/10			12.45	12.45	0.00
		10/15/10	10/15/10			14.37	14.37	0.00
		11/15/10	11/15/10			13.12	13.12	0.00
		12/15/10	12/15/10			12.71	12.71	0.00
		01/18/11	01/18/11			14.14	14.14	0.00
		Security Subtotal				***153.97***	***153.97***	***0.00***
GNM P469110 07 50%2028		02/16/10	02/16/10			9.23	9.23	0.00
		03/15/10	03/15/10			10.33	10.33	0.00
		04/15/10	04/15/10			9.36	9.36	0.00
		05/17/10	05/17/10			9.43	9.43	0.00
		06/15/10	06/15/10			9.49	9.49	0.00
		07/15/10	07/15/10			9.55	9.55	0.00
		08/16/10	08/16/10			9.62	9.62	0.00
		09/15/10	09/15/10			9.68	9.68	0.00
		10/15/10	10/15/10			9.75	9.75	0.00
		11/15/10	11/15/10			9.81	9.81	0.00
		12/15/10	12/15/10			9.87	9.87	0.00
		01/18/11	01/18/11			9.94	9.94	0.00
		Security Subtotal				***116.06***	***116.06***	***0.00***
GNM P530231 09%2031		02/16/10	02/16/10			0.91	0.91	0.00
		03/15/10	03/15/10			0.92	0.92	0.00
		04/15/10	04/15/10			0.92	0.92	0.00
		05/17/10	05/17/10			0.93	0.93	0.00
		06/15/10	06/15/10			0.94	0.94	0.00
		07/15/10	07/15/10			0.94	0.94	0.00
		08/16/10	08/16/10			0.95	0.95	0.00
		09/15/10	09/15/10			0.96	0.96	0.00
		10/15/10	10/15/10			0.97	0.97	0.00
		11/15/10	11/15/10			0.98	0.98	0.00
		12/15/10	12/15/10			0.98	0.98	0.00
		01/18/11	01/18/11			0.99	0.99	0.00
		Security Subtotal				***11.39***	***11.39***	***0.00***

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2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P570147 07 50%2031		02/16/10	02/16/10			8.12	8 12	0 00
		03/15/10	03/15/10			8.17	8.17	0.00
		04/15/10	04/15/10			8 22	8.22	0.00
		05/17/10	05/17/10			8.28	8.28	0.00
		06/15/10	06/15/10			6.41	6.41	0.00
		07/15/10	07/15/10			8.29	8.29	0.00
		08/16/10	08/16/10			8.34	8.34	0.00
		09/15/10	09/15/10			8.40	8.40	0.00
		10/15/10	10/15/10			8.45	8.45	0.00
		11/15/10	11/15/10			8.51	8.51	0.00
		12/15/10	12/15/10			8.57	8 57	0.00
		01/18/11	01/18/11			8.67	8 67	0.00
		Security Subtotal				***98.43***	***98.43***	***0.00***
GNM P003191M 08%2032		02/22/10	02/22/10			0 15	0.15	0.00
		03/22/10	03/22/10			0.15	0.15	0.00
		04/20/10	04/20/10			0 15	0 15	0 00
		05/20/10	05/20/10			0 15	0 15	0.00
		06/21/10	06/21/10			0.15	0 15	0 00
		07/20/10	07/20/10			0 15	0.15	0 00
		08/20/10	08/20/10			0 16	0.16	0 00
		09/20/10	09/20/10			0 16	0.16	0.00
		10/20/10	10/20/10			0.16	0.16	0.00
		11/22/10	11/22/10			0 16	0.16	0.00
		12/20/10	12/20/10			0.16	0 16	0.00
		01/20/11	01/20/11			0.16	0.16	0.00
		Security Subtotal				***1.86***	***1.86***	***0.00***
GNM P781289 08 50%2031		02/16/10	02/16/10			18.00	18.00	0.00
		03/15/10	03/15/10			192 49	192 49	0.00
		04/15/10	04/15/10			98 55	98 55	0 00
		05/17/10	05/17/10			16 96	16 96	0 00
		06/15/10	06/15/10			36 51	36 51	0 00
		07/15/10	07/15/10			207 40	207.40	0 00
		08/16/10	08/16/10			21 41	21 41	0 00
		09/15/10	09/15/10			9 74	9 74	0 00
		10/15/10	10/15/10			8 53	8 53	0 00
		11/15/10	11/15/10			38 43	38.43	0 00
		12/15/10	12/15/10			9 20	9 20	0.00
		01/18/11	01/18/11			59.18	59 18	0.00
		Security Subtotal				***716 40***	***716.40***	***0.00***

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P003111M 08 50%2031		02/22/10	02/22/10			3 10	3 10	0.00
		03/22/10	03/22/10			3.13	3.13	0.00
		04/20/10	04/20/10			3.15	3.15	0.00
		05/20/10	05/20/10			3.17	3.17	0.00
		06/21/10	06/21/10			3 20	3.20	0.00
		07/20/10	07/20/10			3.22	3.22	0.00
		08/20/10	08/20/10			3.24	3.24	0.00
		09/20/10	09/20/10			3 27	3.27	0.00
		10/20/10	10/20/10			3.29	3.29	0.00
		11/22/10	11/22/10			3.32	3.32	0.00
		12/20/10	12/20/10			3.34	3.34	0.00
		01/20/11	01/20/11			3.37	3.37	0.00
		Security Subtotal				***38.80***	***38.80***	***0.00***
GNM P479991 08%2030		02/16/10	02/16/10			1 16	1.16	0.00
		03/15/10	03/15/10			1 17	1.17	0.00
		04/15/10	04/15/10			1.18	1.18	0 00
		05/17/10	05/17/10			1 19	1 19	0 00
		06/15/10	06/15/10			1 20	1 20	0 00
		07/15/10	07/15/10			1 21	1 21	0 00
		08/16/10	08/16/10			1 22	1 22	0 00
		09/15/10	09/15/10			1 22	1 22	0.00
		10/15/10	10/15/10			1.23	1.23	0 00
		11/15/10	11/15/10			1 24	1.24	0.00
		12/15/10	12/15/10			1 25	1.25	0.00
		01/18/11	01/18/11			1 26	1.26	0.00
		Security Subtotal				***14.53***	***14.53***	***0.00***
GNM P521763 08%2030		02/16/10	02/16/10			2.51	2.51	0.00
		03/15/10	03/15/10			2 53	2 53	0.00
		04/15/10	04/15/10			2.55	2 55	0 00
		05/17/10	05/17/10			2 57	2 57	0 00
		06/15/10	06/15/10			2 59	2 59	0 00
		07/15/10	07/15/10			2 60	2 60	0 00
		08/16/10	08/16/10			2.62	2 62	0 00
		09/15/10	09/15/10			2 64	2 64	0 00
		10/15/10	10/15/10			2 66	2.66	0.00
		11/15/10	11/15/10			2 68	2.68	0.00
		12/15/10	12/15/10			2.70	2.70	0 00
		01/18/11	01/18/11			2.72	2.72	0 00
		Security Subtotal				***31.37***	***31.37***	***0.00***

Merrill Lynch
Bank of America Corporation

Account No. 594-99H14 | Taxpayer No. 72-1404522

GUSTAF W MCILHENNY

2010 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
GNM P781187 08%2030		02/16/10	02/16/10			18 81	18 81	0 00
		03/15/10	03/15/10			33.46	33.46	0.00
		04/15/10	04/15/10			23.39	23 39	0.00
		05/17/10	05/17/10			10.58	10 58	0.00
		06/15/10	06/15/10			29.40	29.40	0.00
		07/15/10	07/15/10			2.97	2 97	0.00
		08/16/10	08/16/10			6.41	6.41	0.00
		09/15/10	09/15/10			2 78	2.78	0.00
		10/15/10	10/15/10			6.08	6.08	0.00
		11/15/10	11/15/10			3.75	3.75	0.00
		12/15/10	12/15/10			18.68	18.68	0.00
		01/18/11	01/18/11			4.14	4 14	0.00
		Security Subtotal				***160.45***	***160.45***	***0.00***
		Short Term Capital Gains Subtotal				**18,697.17**	**18,697.17**	**0.00**
NET SHORT TERM CAPITAL GAIN (LOSS)								**0.00**
OTHER TRANSACTIONS								
GNM P540542 08%2030		08/16/10	08/16/10			1,767.84	N/A	N/A
GNM P440195 07 50%2027	215000.0000	12/19/03	10/15/10			1,084 95	1,907.92	N/C
		Other Transactions Subtotal				**2,852.79**		
TOTAL CAPITAL GAINS AND LOSSES						**21,549.96**	**20,605.09**	**0.00**
TOTAL REPORTABLE GROSS PROCEEDS						**20,465.01**		
DIFFERENCE						**1,084.95 ****		

Note: Capital gains and losses in this statement are not reported to the Internal Revenue Service.

** Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received)

N/A Results which cannot be calculated because of insufficient data in the Capital Gain (or Loss) Column and are not included in the Realized Capital Gain and Loss summary

N/C Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interest, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero-coupon issues.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ENTERPRISE PRODUCTS	99.
MERRILL LYNCH	98,841.
MERRILL LYNCH OID	1,587.
MERRILL LYNCH US GOVT INTEREST	4,980.
RENAISSANCE ACCESS IV	189.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	105,696.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	302,927.	6,776.	296,151.
RENAISSANCE ACCESS IV	6,673.	0.	6,673.
TOTAL TO FM 990-PF, PART I, LN 4	309,600.	6,776.	302,824.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	11,000.	11,000.		0.
TO FORM 990-PF, PG 1, LN 16B	11,000.	11,000.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	91,230.	91,230.		0.
TO FORM 990-PF, PG 1, LN 16C	91,230.	91,230.		0.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	5,141.	5,141.		0.
PAYROLL TAXES	2,472.	717.		1,755.
TO FORM 990-PF, PG 1, LN 18	7,613.	5,858.		1,755.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	156.	78.		78.
COMPUTER EXPENSES	1,791.	895.		896.
ORGANIZATIONS	4,854.	2,427.		2,427.
INVESTMENT EXPENSES	5,808.	5,808.		0.
TO FORM 990-PF, PG 1, LN 23	12,609.	9,208.		3,401.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVT SECURITIES	X		157,811.	162,186.
TOTAL U.S. GOVERNMENT OBLIGATIONS			157,811.	162,186.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			157,811.	162,186.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	12,561,211.	13,879,104.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,561,211.	13,879,104.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,730,580.	1,794,265.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,730,580.	1,794,265.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 10
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EDWIN R. RODRIGUEZ JR
601 POYDRAS ST 25TH FLOOR
NEW ORLEANS, LA 70130

TELEPHONE NUMBER

504-586-7663

FORM AND CONTENT OF APPLICATIONS

APPROVED SCHOLARSHIP APPLICATION FORM WHICH CAN BE OBTAINED FROM ADDRESS ON STATEMENT 16.

ANY SUBMISSION DEADLINES

VARIABLE FROM YEAR TO YEAR, TYPICALLY MARCH 30TH

RESTRICTIONS AND LIMITATIONS ON AWARDS

RESTRICTED TO ACCREDITED UNIVERSITY OR TRADE SCHOOL RECIPIENTS ARE EMPLOYEES AND FAMILY MEMBERS OF EMPLOYEES OF MCILHENNY'S SON CORPORATION

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ABLE ARTS 2490 ARNOLD INDUSTRIAL WAY STE A CONCORD, CA 94520	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
AMERICA'S WETLANDS FOUNDATION 365 CANAL PLACE STE 1475 NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	4,335.
AMERICAN LUNG ASSOCIATION OF LA 2325 SEVERN STE 8 METAIRIE, LA 70001	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
AUDUBON FUND P.O. BOX 4327 NEW ORLEANS, LA 70178	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,400.
BGR 1275 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	6,000.
BLACK BEAR CONSERVATION COMMITTEE 2000 QUAIL DRIVE REGION 7 BATON ROUGE, LA 70808	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	500.
BOY SCOUTS SOUTHEAST LOUISIANA COUNCIL NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
BRIDGE HOUSE 1160 CAMP ST. NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,000.

CAROLINA MOUNTAIN CONSERVANCY 847 CASE STREET HENDERSONVILLE, NC 28792	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
CASHIERS COMMUNITY CHARITIES P.O.BOX 1357 HIGHLANDS, NC 28741	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	6,000.
CASHIERS HISTORICAL SOCIETY 1940 HWY 107S CASHIERS, NC 28717	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
CATHOLIC CHARITIES ARCHDIOCESE OF NEW ORLEANS 1000 HOWARD AVE STE 1200 NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
CHARTWELL CENTER 1027 NAPOLEON AVENUE NEW ORLEANS, LA 70118	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
CHATOOGA CLUB EMPLOYEE SCHOLARSHIP FUND PO BOX 1888 ASHEVILLE, NC 28802	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
CHATTANOOGA SYMPHONY 701 BROAD STREET CHATTANOOGA, TN 37402	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	6,000.
CHILDREN'S HOSPITAL 200 HENRY CLAY AVENUE NEW ORLEANS, LA 70118	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	47,500.
CHURCH OF GOOD SHEPARD 1448 HIGHWAY 107S CASHIERS, NC 28717	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	CHURCH	2,500.
COVENANT HOUSE 611 N. RAMPART STREET NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.

CRIMESTOPPERS 3300 METAIRIE RD MANDEVILLE, LA 70001	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
DELTA WATERFOWL P.O.BOX 3128 BISMARCK, ND 58502	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	59,000.
EAST ST. TAMMANY HABITAT FOR HUMANITY 1066 FRONT STREET SLIDELL, LA 70458	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	12,500.
EPIPHANY DAY SCHOOL 120 JEFFERSON STREET NEW IBERIA, LA 70560	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
FOUNDATION FOR FIGHTING BLINDNESS 7168 COLUMBIA GTWY DR STE 100 COLUMBIA, MD 21046	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	10,000.
FRIENDS OF CITY PARK #1 PALM DRIVE NEW ORLEANS, LA 70124	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	15,000.
GOOD SHEPHERD SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	2,500.
GREATER NEW ORLEANS FOUNDATION 1055 ST CHARLES AVENUE NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	10,000.
HIGHLANDS-CASHIERS CHAMBER MUSIC FESTIVAL PO BOX 1702 HIGHLANDS, NC 28741	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.

JUNIOR ACHIEVEMENT - DELGADO COMMUNITY COLLEGE, 615 CITY PARK AVENUE NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
KINGSLEY HOUSE 1600 CONSTANCE ST. NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
LA CHILDRENS MUSEUM 420 JULIA STREET NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
LAKE PONTCHARTRAIN BASIN FOUNDATION THREE LAKEWAY, STE 2070 METAIRIE, LA 70009	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
LEGACY DONOR FOUNDATION 268 STEELE BLVD BATON ROUGE, LA 70806	NONE FURTHER THE PURPOSE OF THE RECIPIENT CHARITY	PUBLIC CHARITY	
LEUKEMIA LYMPHNOMA SOCIETY 1311 MAMARONECK AVE. WHITE PLAINS, NY 10605	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
LIGHTHOUSE FOR THE BLIND 8550 UNITED PLAZA BLVD. BATON ROUGE, LA 70809	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
LONGUE VUE HOUSE AND GARDENS 7 BAMBOO ROAD NEW ORLEANS, LA 70124	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
LOUISE MCGEHEE SCHOOL 2343 PRYTANIA STREET NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	5,000.
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE ST SUITE 300 NEW ORLEANS, LA 70113	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	35,000.

LOUISIANA MUSEUM FOUNDATION 828 ROYAL ST NEW ORLEANS, LA 70116	NONE FURTHER THE PURPOSE OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
LOUISIANA SPCA P.O. BOX 127 MANDEVILLE, LA 70470	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
LOUISIANA STATE UNIVERSITY 1146 PLEASANT HALL BATON ROUGE, LA 70801	NONE SCHOLARSHIP FUND	SCHOOL	5,808.
LSU-EUNICE 2048 JOHNSON HWY EUNICE, LA 70535	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	
MAKE A WISH FOUNDATION 3550 N. CENTRAL AVENUE PHOENIX, AZ 85012	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
MARINE SUPPORT GROUP OF NEW ORLEANS 4400 DAUPHINE STREET NEW ORLEANS, LA 70146	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
MCNEESE UNIVERSITY 4205 RYAN STREET LAKE CHARLES, LA 70609	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,425.
METAIRIE PARK COUNTRY DAY SCHOOL 300 PARK RD METAIRIE, LA 70005	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	SCHOOL	5,000.
METROPOLITAN CRIME COMMISSION 1615 POYDRAS STREET STE 1060 NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	

NATIONAL PARKINSON FOUNDATION 1501 N. W. 9TH AVENUE MIAMI, FL 33136	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
NATIONAL WWII MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	30,000.
NEW ORLEANS CHARTER SCIENCE AND MATH HIGH SCHOOL 5625 LOYOLA AVENUE NEW ORLEANS, LA 70115	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	1,000.
NEW ORLEANS MUSEUM OF ART ONE COLLINS C. DIBOLL CIRCLE NEW ORLEANS, LA 70124	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	10,000.
NOCCA 2800 CHARTRES ST. NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	50,000.
OCHSNER CLINIC FOUNDATION 1514 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	10,000.
OZANAM INN 843 CAMP STREET NEW ORLEANS, LA 70130	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	35,000.
PENLAND SCHOOL 2687 CONLEY RIDGE RD BAKERSVILLE, NC 28705	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	1,000.
POYDRAS HOME 5354 MAGAZINE STREET NEW ORLEANS, LA 70115	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
PRESERVATION RESOURCE CENTER 923 TCHOUPITOULAS ST. NEW ORLEANS, LA 70112	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,000.

PRO BONO PUBLICO FOUNDATION PO BOX 50820 NEW ORLEANS, LA 70150	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	15,000.
PUBLIC BROADCASTING SERVICE 2100 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
RONALD MCDONALD HOUSE P.O. BOX 1620 MANDEVILLE, LA 70470	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
SECOND HARVESTERS FOOD BANK 1201 SAMS AVENUE NEW ORLEANS, LA 70123	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
ST. GEORGE EPISCOPAL SCHOOL 923 NAPOLEON AVE. NEW ORLEANS, LA 70118	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	SCHOOL	10,000.
STAIR-START THE ADVENTURE IN READING 1545 STATE ST NEW ORLEANS, LA 70118	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
SUMMIT CHARTER SCHOOL FOUNDATION 160 FRANKLIN RD HIGHLANDS, NC 28741	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	
SUSAN G KOMEN FOUNDATION 5005 LBJ PKWY STE 250 DALLAS, TX 75244	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
TAMPA BAY HISTORY CENTER 225 S. FRANKLIN STREET TAMPA, FL 33602	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
THE CENTER FOR LEARNING & DEVELOPMENT ONE GALLERIA BLVD STE 903 METAIRIE, LA 70001	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	20,000.

TIMES PICAYUNE DOLL & TOY FUND 3800 HOWARD AVENUE NEW ORLEANS, LA 70118	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
TRINITY CHURCH 1329 JACKSON AVENUE NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	CHURCH	4,000.
TULANE UNIVERSITY ST CHARLES AVENUE NEW ORLEANS, LA 70118	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	
UNITED WAY 2 PARK AVE #2 NEW YORK, NY 10016	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC CHARITY	
UNIVERSITY OF LOUISIANA-LAFAYETTE 104 UNIVERSITY CIRCLE LAFAYETTE, LA 70504	NONE SCHOLARSHIP FUND	SCHOOL	69,556.
WOODBERRY FOREST SCHOOL 898 WOODBERRY FOREST ROAD WOODBERRYFOREST, VA 22989	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	15,000.
WORLD WILDLIFE FUND 1250 TWENTY FOURTH ST NW WASHINGTON, DC 20090	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	
WYES 916 NAVARRE AVE. NEW ORLEANS, LA 70112	NONE FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	PUBLIC TV STATION	5,150.
LYNN UNIVERSITY 3601 N. MILITARY ROAD BOCA RATON, FL 33431	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	5,000.

YMCA OF GREATER NEW ORLEANS 1050 S. JEFFERSON DAVIS STE 241 NEW ORLEANS, LA 70125	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	500.
THE VILLAGE GREEN PO BOX 2201 CASHIERS, NC 28717	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,000.
TOURO INFIRMARY 1401 FOUCHER NEW ORLEANS, LA 70115	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
HENRY B. PLANT MUSEUM 401 W. KENNEDY BLVD TAMPA, FL 33606	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,500.
AMERICAN CANCER SOCIETY 2605 RIVER ROAD NEW ORLEANS, LA 70121	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	2,500.
TRINITY EPISCOPAL SCHOOL 1315 JACKSON AVENUE NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	5,000.
TRINITY EDUCATIONAL ENRICHMENT PROGRAM 1329 JACKSON AVENUE NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	2,500.
NEW ORLEANS POLICE FOUNDATION 400 POYDRAS ST #2105 NEW ORLEANS, LA 70130	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
EPISCOPAL SCHOOL OF ACADIANA 721 E. KALISTE SALOOM RD LAFAYETTE, LA 70508	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	SCHOOL	1,000.
SPECIAL OLYMPICS 1000 EAST MORRIS AVE HAMMOND, LA 70403	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	500.

BASCOM CENTER 44 OAK STREET HIGHLANDS, NC 28741	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	1,000.
JEFFERSON CARE CENTER 1101 BARATARIA BLVD MARRERO , LA 70072	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	500.
CRESCENT PO BOX 56337 NEW ORLEANS, LA 70156	NONE FURTHER PURPOSES OF RECIPIENT CHARITY	PUBLIC CHARITY	5,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			623,674.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing your return See instructions	Name of exempt organization GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	**Employer identification number** 72-1404522
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O EDWIN R. RODRIGUEZ,JR. 601 POYDRAS STREET, NO. 2500	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ EDWIN R RODRIGUEZ JR 601 POYDRAS STREET STE 2500 - NEW ORLEANS, LA 70130

Telephone No. ▶ 504-586-7663 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011.

5 For calendar year 2010 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 0.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Robert L. P[illegible] Title ▶ Attorney Date ▶ 8/3/11