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. 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 **2010**

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	calend	dar year 2010, or tax year beginning ,	and ending						
G	Check	all that apply Initial return Initial re	turn of a former public	charity		Fı	nal return	-	
		Amended return Add	Iress change	Name	change			<u></u>	
_		oundation					dentification nur	nber	
		INTERNATIONAL RETINAL RESEAR	CH				42841		
		DATION, INC			-		number (see page	10 of the instruc	tions)
		nd street (or P O box number if mail is not delivered to street addre	,	loom/suite			<u> 25-8103</u>		
		UNIVERSITY BOULEVARD, STE 1 vn, state, and ZIP code	<u> </u>		7		application is pen	•	e ▶
	•	INGHAM AL 35233			D 1 F	oreign o	organizations, chec	k here	▶ ∟
		type of organization X Section 501(c)(3) exempt private	foundation		1		organizations meet	-	-
\Box			le private foundation		_		, check here and a	•	٠ ـــ
		rket value of all assets at J Accounting method	Cash X Acc	rual	- '		indation status was b)(1)(A), check he		Jer ▶ [
		ear (from Part II, col (c), Other (specify)		Jiuui			ition is in a 60-mon		_
		▶ \$ 30,307,674 (Part I, column (d) must	be on cash basis)		1		n 507(b)(1)(B), che		▶ [
P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	I				(d) Disburs	ements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net in		(c)	Adjusted net	for charit	able
		the amounts in column (a) (see page 11 of the instructions))	books	inco	ome		income	purpo: (cash basi	
	1	Contributions, gifts, grants, etc , received (attach schedule)	61,649						
	2	Check ▶ ☐ If the foundation is not required to attach Sch B							
	3	Interest on savings and temporary cash investments	1,369		619				
	4	Dividends and interest from securities	541,667	5	41,667				
	5a	Gross rents		ļ					
ne	Ь	Net rental income or (loss)							·-··
en	6a	Net gain or (loss) from sale of assets not on line 10	858,445				······		
Revenue	b	Gross sales price for all assets on line 6a 14,032,754						Harris Anna Anna Maria	660
œ	7	Capital gain net income (from Part IV, line 2)		8	58,445	1	-RECE	VED.	<u> </u>
	8	Net short-term capital gain Income modifications		<u> </u>			0	\(\cappa_{\cappa\cappa_{\cappa_{\cappa_{\cappa\cappa_{\cappa_{\cappa\cappa_{\cappa\cappa_{\cappa\cappa_{\cappa\cappa_{\cappa\cappa_{\cappa\cap	
	10a	Gross sales less returns & allowances				4	JUN 27	Z811 15	<u> 4 E</u>
	Ь	Less Cost of goods sold					Abr. A t	1013	
	c	Gross profit or (loss) (attach schedule)							<u> </u>
	11	Other income (attach schedule) STMT 1	-58,235	-	58,235	L	OGDE	l. UT	. }
	12	Total. Add lines 1 through 11	1,404,895		42,496		0		
S	13	Compensation of officers, directors, trustees, etc	0						
penses	14	Other employee salaries and wages	124,543		62,271				
eu	15	Pension plans, employee benefits	24,893		12,447				
яX	16a	Legal fees (attach schedule) SEE STMT 2	193						
9	b	Accounting fees (attach schedule) STMT 3	20,829		10,415				
Ę,	С	Other professional fees (attach schedule) STMT 4	33,913	•	33,913				
T'S	17	Interest	2,392		2,392		 		
ַבַּ	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 5	12,545					····	. ,
	19	Depreciation (attach schedule) and depletion STMT 6	2,386						
Ą٠	20	Occupancy Travel, conferences, and meetings	5,216 16,295		435		· · · · · · · · · · · · · · · · · · ·		
हा	22	Printing and publications	13,810		433				
Operating and Administrative	23	Other expenses (att sch) STMT 7	29,429	,					
in a	24	Total operating and administrative expenses.	27,123	-					
E	2	Add lines 13 through 23	286,444	1:	21,873		0		0
pe	25	Contributions, gifts, grants paid	1,366,372		, _, _			1.36	6,372
0	26	Total expenses and disbursements. Add lines 24 and 25	1,652,816		21,873	***************************************	0		6,372
	27	Subtract line 26 from line 12			= • • • •		;		-,-,-
	а	Excess of revenue over expenses and disbursements	-247,921						
	ь	Net investment income (if negative, enter -0-)			20,623		HIII		······································
	С	Adjusted net income (if negative, enter -0-)					0		

5

Decreases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

' Part IV Capital Gains a	nd Losses for Tax on Investment	Income				
	be the kind(s) of property sold (e.g., real estate, shouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date a (mo , da		(d) Date sold (mo , day, yr)
1a LT PUBLICALLY T	RADED SECURITIES		P	VARI	ous	VARIOUS
	RADED SECURITIES		P	VARI	ous	VARIOUS
c MUTUAL FUNDS CA	P GAINS DISTRI					
d						
<u>e</u>		 				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale			or (loss)) minus (g)
a 9,306,000			9,151,037			154,963
ь 4,030,481			4,023,272			7,209
c 696,273						696,273
d						
Complete only for assets showing	g gain in column (h) and owned by the four	dation on 12/31/	160			
(i) F M V as of 12/31/69	g gain in column (h) and owned by the found (j) Adjusted basis as of 12/31/69	(k) Exce	ss of col (i)	col (k), but not	(h) gain minus less than -0-) or om col (h))
	as of 12/31/05	0461 CO	I (j), if any			· · · · · · · · · · · · · · · · · · ·
<u>a</u>						154,963
b c						7,209 696,273
d	·					090,273
e		••••				·
Capital gain net income or (net ca Net short-term capital gain or (los	If (loss), enter -0- in Par ss) as defined in sections 1222(5) and (6)	rt I, line 7		2		858,445
If (loss), enter -0- in Part I, line 8	, column (c) (see pages 13 and 17 of the ins			3		7,209
	nder Section 4940(e) for Reduced foundations subject to the section 4940(a)			me		
If "Yes," the foundation does not qual	tion 4942 tax on the distributable amount of lify under section 4940(e). Do not complete	this part				Yes X No
	each column for each year, see page 18 of t	the instructions I	before making any ent	ries		
(a) Base penod years Calendar year (or tax year beginning			(c) of nonchantable-use ass			(d) bution ratio ivided by col (c))
2009	1,546,0		28,625,0			0.054011
2008	1,268,1		31,602,4			0.040128
2007	1,444,9	0.6	34,050,8			0.042436
2006	937,3	06	31,077,5	24		0.030160
2005					Τ	
2 Total of line 1, column (d)				_		0.166735
	5-year base period—divide the total on line :	2 by E. or by the		2_	 	0.100/33
	as been in existence if less than 5 years	2 by 5, or by the	•	3	 	0.041684
4 Enter the net value of noncharitat	ble-use assets for 2010 from Part X, line 5			4	<u> </u>	28,861,821
5 Multiply line 4 by line 3				5	ļ <u>.</u>	1,203,076
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)			6		12,206
7 Add lines 5 and 6				7		1,215,282
8 Enter qualifying distributions from				_8		1,366,372
If line 8 is equal to or greater than Part VI instructions on page 18	n line 7, check the box in Part VI, line 1b, an	d complete that	part using a 1% tax ra	ate See the	Э	

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P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruction	s)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		12,	206
	here ▶ X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
3	Add lines 1 and 2		12,	206
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		12,	206
6	Credits/Payments			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 2, 325			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		2,	325
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			44
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9,	925
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Refunded ▶ 11			
Pa	art VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		İ	
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
đ				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			1
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	if "Yes," attach a detailed description of the activities		:	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		x	ł
7	conflict with the state law remain in the governing instrument?	- 6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) AL			1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
J	(or designate) of each state as required by General Instruction G? If "No," attach explanation	OL	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	8b		
•	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page		ĺ	
	27)? If "Yes," complete Part XIV	9		x
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	-		
	names and addresses	10		x
	~ <u>~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ </u>	om 99	0-PF	
	·			\ · -/

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Form 990-PF (2010)

4a

4h

	AMID Comments Described Assistant Collision for Military		272071	-4	٠ ا			Pa	ge o
	et VII-B Statements Regarding Activities for Which Form	1/20 May Be H	(equirea (co	ntinue	<u>(a)</u>	-			
5a	During the year did the foundation pay or incur any amount to				(F)				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4		<u></u>	Yes	X	۱ ۹			
	(2) Influence the outcome of any specific public election (see section 4955), or t	o carry on,							
	directly or indirectly, any voter registration drive?			Yes	X No	٥			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			Yes	X	•			
	(4) Provide a grant to an organization other than a charitable, etc., organization	described in			_				
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instr	uctions)		Yes	X No	0	- 1		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or	educational							
	purposes, or for the prevention of cruelty to children or animals?			Yes	X No	0			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under	er the exceptions d	lescribed in						
	Regulations section 53 4945 or in a current notice regarding disaster assistance	(see page 22 of th	e instructions)?		N/	ΑL	5b		
	Organizations relying on a current notice regarding disaster assistance check he	re		•					
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption fro	m the tax							
	because it maintained expenditure responsibility for the grant?		N/A	Yes	□ No	o			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				_				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pa	y premiums							
	on a personal benefit contract?			Yes	X No				
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a per	sonal benefit contr	ract?				6Ь		X
	If "Yes" to 6b, file Form 8870					Γ			
7a	At any time during the tax year, was the foundation a party to a prohibited tax she	elter transaction?		Yes	X No	.			
	If Yes, did the foundation receive any proceeds or have any net income attributal		ion?		N/	A [7b		
,	rt VIII Information About Officers, Directors, Trustees, Fo			y Paid	l Empl	loye	es,		
	and Contractors			•	•	•			
1 L	ist all officers, directors, trustees, foundation managers and their compensat	ion (see page 22	of the instructi	ons).					
		(b) Title, and average	(c) Compensation		Contribution				
	(a) Name and address	hours per week	(if not paid, enter	, en	nployee ben ns and defei		(e) Expe	nse acc illowanc	
		devoted to position	-0-)		ompensation		Outer 6	MOWANG	
SE	E STATEMENT 15								
								-	
					_				
						İ			
2	Compensation of five highest-paid employees (other than those included on	line 1 — see page	e 23 of the inst	uction	s).				
	If none, enter "NONE."								
		(b) Title, and average			Contribution				
	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation		nployee ben ns and defer		(e) Expe	nse acc allowanc	
		devoted to position			ompensatio				
NO	NE								
			<u> </u>						
	•			Ì					
otal	number of other employees paid over \$50,000		•				$\overline{}$	Ι΄	0

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Form 990-PF (2010	THE INTERNATIONAL RETINAL RESEARCH	72-1342841	Page 7
Part VIII II	nformation About Officers, Directors, Trustees, Foundand Contractors (continued)		
	paid independent contractors for professional services (see page 23	of the instructions). If none, enter "NO	NE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			
Total number of oth	ers receiving over \$50,000 for professional services		>
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct charitable activities during the tax year. Include relevant statistical ner beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 N/A			
2			
3			
•			
4			
Part IX-B	Summary of Program Polated Investments (occ. page 2	A of the instructions)	
	Summary of Program-Related Investments (see page 2 est program-related investments made by the foundation during the tax year on lines	······································	Amount
1 N/A	or program reaction made by the foundation during the tax your of lines	Tund	Amount
•			
2 .			
All other program-rels	ated investments See page 24 of the instructions		
3	acou introducional Goo page 27 or the institutions		
• •			

•

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

· P	Minimum Investment Return (All domestic foundations must complete this part. Foresee page 24 of the instructions.)	eign fo	oundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	$\neg \neg$	
	purposes		
а	Average monthly fair market value of securities	1a	26,179,463
b	Average of monthly cash balances	1b	320,341
С	Fair market value of all other assets (see page 25 of the instructions)	1c	2,801,537
d	Total (add lines 1a, b, and c)	1d	29,301,341
Ð	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	29,301,341
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	439,520
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	28,861,821
6	Minimum investment return. Enter 5% of line 5	6	1,443,091
P	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	perating)
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	1,443,091
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	12,206
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,430,885
4	Recoveries of amounts treated as qualifying distributions	4	2,068
5	Add lines 3 and 4	5	1,432,953
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	- [
	line 1	7	1,432,953
P	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	<u>1a</u>	1,366,372
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1	
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	1 266 250
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,366,372
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		10 000
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	12,206
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,354,166
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	tion	

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. P	art XIII Undistributed Income (see page 26 o	of the instructions)		
1	Distributable amount for 2010 from Part XI,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
	line 7				1,432,953
2	Undistributed income, if any, as of the end of 2010	1			
а	Enter amount for 2009 only			1,361,294	
b	Total for prior years. 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2010				······································
а	From 2005				
b	From 2006	7			
c	From 2007	1			
	From 2008	1			
	From 2009	╡			
_		-			
f					
4	Qualifying distributions for 2010 from Part XII,				
	line 4 ▶ \$ 1,366,372				
	Applied to 2009, but not more than line 2a			1,361,294	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2010 distributable amount				5,078
е	Remaining amount distributed out of corpus				· · · · · · · · · · · · · · · · · · ·
5	Excess distributions carryover applied to 2010				
	(If an amount appears in column (d), the same				· ,
	amount must be shown in column (a))				
6	Enter the net total of each column as				
-	indicated below:				
2	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract				
U					
_	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)	.			
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable	}			
	amount—see page 27 of the instructions				
е	Undistributed income for 2009 Subtract line	1			
	4a from line 2a Taxable amount—see page		1		
	27 of the instructions				
f	Undistributed income for 2010. Subtract lines		1		
	4d and 5 from line 1. This amount must be	}			
	distributed in 2011				1,427,875
7	Amounts treated as distributions out of corpus		***************************************		
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2005 not				
•	applied on line 5 or line 7 (see page 27 of the				
	instructions)				
۵	,		 		
9	Excess distributions carryover to 2011.			1	
	Subtract lines 7 and 8 from line 6a		ļ		·····
0	Analysis of line 9.			1	
а	Excess from 2006	1			
b	Excess from 2007	-}		[
C	Excess from 2008	1	1		
d	Excess from 2009]	1		
е	Excess from 2010	<u> </u>			

N/A

Part XV Supplementary Information (c	ontinued)			
3 Grants and Contributions Paid During the	e Year or Approved for F If recipient is an individual,	1	T	
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE STATEMENT 16				1 266 25
				1,366,37
			l i	
		1]	
]	
	····			····
Total .	, ,		▶ 3a	1,366,372
b Approved for future paymentN/A				
j				
		1		
Total		<u> </u>	▶ 3b	
			J 30	

Enter gross am	ounts unless otherwise indicated	Unrelate	d business income	Exclude	d by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Program se						the instructions)
a						
<u> </u>				 -		
d				 		
					·	
f			<u> </u>	1		
g Fees a	nd contracts from government agencies			1		
-	p dues and assessments					
	savings and temporary cash investments					1,36
4 Dividends a	and interest from securities					541,66
5 Net rental ii	ncome or (loss) from real estate					
	nanced property			ļ		
	ot-financed property					
6 Net rental II	ncome or (loss) from personal property					
7 Other inves				ļ		
	s) from sales of assets other than inventory			ļ		858,44
	or (loss) from special events	<u> </u>		ļ		
	t or (loss) from sales of inventory					
11 Other rever				ļ		50.00
	ON PARTNERSHIP INVESTMEN			ļ		-58,23
				-		
e		 		-		
	dd columns (b), (d), and (e)		0		0	1,343,24
	line 12, columns (b), (d), and (e)	<u> </u>	<u> </u>	·	13	1,343,24
	t in line 13 instructions on page 29 to verify calculation	ns)				2/313/21
Part XVI-B			ent of Exempt P	urpose	·s	
Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpoinstructions.)	is reported in c	olumn (e) of Part XVI-	A contrib	outed importantly to the	
N/A	instructions)					
					·····	
						
 					·······	
						<u>.</u>
		 				
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		 -				
						
 						
						<u></u>
						

' Pai	rt XVII	Information Reg Exempt Organize	_	ansfers To and Transac	tions and Relat	ionships Wi	th Noncharitable		
1	Did the org			ge in any of the following with ar	v other organization	described		Yes	No
				on 501(c)(3) organizations) or in					-
	organizatio					9 p			
	_		dation to a n	oncharitable exempt organization	n of				
	(1) Cash			,			1a(1)	,	x
	(2) Other	assets					1a(2)		Х
b	Other trans	sactions							
	(1) Sales	of assets to a noncharit	able exemp	t organization			1ь(1)	,1	x
		ases of assets from a no	-	_			1b(2)		X
	• •	of facilities, equipment		. •			1b(3)	•	Х
	• •	ursement arrangements	-				1b(4)		X
	• •	or loan guarantees					1b(5)		х
	• •	•	embership o	r fundraising solicitations			1b(6)		х
				other assets, or paid employees			1c		Х
			-	nplete the following schedule Co	olumn (b) should alw	vavs show the fa			
				iven by the reporting foundation		-			
			_	nt, show in column (d) the value					
) Line no	(b) Amount involved		of noncharitable exempt organization			nsactions, and sharing arrang	jements	
N/A	-								
							· · · · · · · · · · · · · · · · · · ·		
							·		
	-								
		1	1						
							· · · · · · · · · · · · · · · · · · ·		
	-								
									
-					· · ·				-
									
2a	s the foun	dation directly or indirec	tly affiliated	with, or related to, one or more	ax-exempt organiza	tions			
			•	than section 501(c)(3)) or in sec			\sqcap	es X	No
		mplete the following so					٠ .		,
) Name of organization		(b) Type of organization		(c) Descript	ion of relationship		
N	/A						· · · · · · · · · · · · · · · · · · ·		
					<u> </u>				
									
	Under p	enalties of penury. I declare	e that I have e	xamined this return, including accomp	panying schedules and	statements, and to	the hest of my knowledge an	d	
Cian	l belief.it	is true, correct, and comple	ete Declaratio	n of preparer (other than taxpayer or	fiduciary) is based on a	Il information of wh	ich preparer has any knowled	ige	
Sign		// MM	NR	Eallal 1		DIRE	CTOR		
Here	 ▼ ₹	nature of officer or trustee			ate	Title			
		Type preparer's name		Preparer's sig	inature /		Date	Г	$\overline{}$
Paid	' ' '''	. 7 Po proporor o riumo		(Topareto sig		// -	Date	Check	
Ргера	rer JAME	S S. SNOW, JR	. CPA.	PFS. ABV	如如小	A))	05/10/11	self-em	pioyed
Use O				NOW & ASSOCIATES	•		PTIN P0142		
J.J. J	- 1			· · · · · · · · · · · · · · · · · · ·	TE 130		Firm's EIN ▶ 63 - 102		
	' """		INGHAM			ł	Phone no 205-87		
				, <u></u>			- 110110 110 2 0 3 - 0 7	<u> </u>	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

THE INTERNATIONAL RETINAL RESEARCH

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Employer identification number

FOUNDATION, INC 72-1342841 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year **▶** \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990.

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of o	organization INTERNATIONAL RETINAL RESEARCH		Employer identification number 72-1342841
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ALSTON & EIVOR CALLAHAN TRUST 2020 WARWICK DRIVE BIRMINGHAM AL 35209	\$ 52,50	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
-		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) <u>No.</u>	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
•		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Form 4562

Department of the Treasury Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property)

► Attach to your tax return.

OMB No 1545-0172 2010

Attachment Sequence No 67

Name(s) shown on return

9) ► See separate instructions. ► Attact
THE INTERNATIONAL RETINAL RESEARCH

THE INTERNATIONAL RETINAL RESEARCH FOUNDATION, INC

Identifying number 72-1342841

	less or activity to which this form relates NDIRECT DEPRECIAT	ION							
	art I Election To Exper		perty Under So	ection 179			····		
	Note: If you have	•	•		VOU CO	omolete F	Part I		
1	Maximum amount (see instruction			<u> </u>	700 0	,,,,pioto i	uit i.	1	500,000
2	Total cost of section 179 property	•	ee instructions)					2	- 550,000
3	Threshold cost of section 179 pro			instructions)				3	2,000,000
4	Reduction in limitation Subtract li		•					4	2,000,000
5	Dollar limitation for tax year Subtract li				alv saa ii	etructione		5	
6	(a) Descriptio		51 1633, effici -0- 11 111	(b) Cost (busine			Elected cost		
<u> </u>	(-)	,		(0) 0001 (0200		1 (9)			
									
7	Listed property Enter the amount	from line 20	· · · · · · · · · · · · · · · · · · ·	L <u>.</u>	7				
8	Total elected cost of section 179		to in column (a) li	ace 6 and 7		<u> </u>		8	<u></u>
9	Tentative deduction Enter the sm	· · · · · · · · · · · · · · · · · · ·		ies o anu /				9	
10	Carryover of disallowed deduction								
11	Business income limitation Enter	•		than	luna E (a.		\	10	
12	Section 179 expense deduction A				iine o (se	e instructio	ns)	11	
13	•	•			L	 		12	
	Carryover of disallowed deduction : Do not use Part II or Part III belov				<u>▶ 1:</u>	<u> </u>			<u> </u>
	rt II Special Depreciat				not in	oludo liet	od prop	orti ()	(Coo instructions)
14						iciuue iisi	eu propi	erty.)	(See instructions)
14	Special depreciation allowance for		otner than listed pr	орепту) ріасец ії	service				
4 6	during the tax year (see instruction	•						14	
15	Property subject to section 168(f)(` '						15	1 504
16 Đạ	Other depreciation (including ACF MACRS Depreciat		uda liatad pran	orte) (Coo.i				16	1,524
<u> </u>	rt III MACRS Depreciat	non too not men		ion A	istruct	ons.)			
47	MACDS deductions for secretarile							4=	0.00
17	MACRS deductions for assets pla		years beginning be	efore 2010				17	862
17 18	If you are electing to group any assets p	placed in service during t	years beginning be the tax year into one	efore 2010 or more general as					862
	If you are electing to group any assets p	placed in service during t Assets Placed in Se	years beginning be the tax year into one or rvice During 2010	efore 2010 or more general as Tax Year Usin	the Ge				862
	If you are electing to group any assets p	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge			stem	(g) Depreciation deduction
18	if you are electing to group any assets p Section B— (a) Classification of property	Assets Placed in Set (b) Month and year	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
18 19a	Section B—/ (a) Classification of property 3-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
18 19a b	Section B—A (a) Classification of property 3-year property 5-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
19a b	Section B—/ (a) Classification of property 3-year property 5-year property 7-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
19a b c	If you are electing to group any assets page 2. Section B—. (a) Classification of property 3-year property 5-year property 7-year property 10-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
19a b c d	if you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use (d) Receipt	the Ge	neral Depre	ciation Sy	stem	
19a b c	If you are electing to group any assets part of Section B—, (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	or more general as Tax Year Usin eciation ent use period	g the Ge	neral Depre	(f) Meth	stem	
19a b c d e f	If you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 7-year property 10-year property 20-year property 25-year property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as or Tax Year Usin eciation ent use tions) (d) Receiptions)	g the Ge every d (e)	Convention	(f) Meth	stem	
19a b c d e f	If you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 7-year property 10-year property 20-year property 25-year property Residential rental	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use titions) (d) Receipend period 25 yi 27 5 yi 27 5 yi	g the Ge	Convention	(f) Meth	stem	
19a b c d e f g	If you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rentat property	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eclation ent use titons) (d) Rece perior 25 year 27 5 year	g the Ge	Convention MM MM	(f) Meth	stem	
19a b c d e f	If you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm	efore 2010 or more general as Tax Year Usin eciation ent use titions) (d) Receipend period 25 yi 27 5 yi 27 5 yi	g the Ge	MM MM MM	S/L S/L S/L	stem	
19a b c d e f g	If you are electing to group any assets part of Section B—/ (a) Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property	placed in service during the Assets Placed in Service (b) Month and year placed in service	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm only-see instruc	efore 2010 or more general as Tax Year Usin eciation ent use trions) (d) Receive period period 25 yr 27 5 yr 39 yr	g the Ge	MM MM MM	S/L S/L S/L S/L	nod	(g) Depreciation deduction
19a b c d e f g	If you are electing to group any assets p Section B—, (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C—As	Assets Placed in Service during to Assets Placed in Service (b) Month and year placed in	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm only-see instruc	efore 2010 or more general as Tax Year Usin eciation ent use trions) (d) Receive period period 25 yr 27 5 yr 39 yr	g the Ge	MM MM MM	S/L S/L S/L S/L	nod	(g) Depreciation deduction
19a b c d e f g h	If you are electing to group any assets p Section B— (a) Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C—As	placed in service during the Assets Placed in Service (b) Month and year placed in service	years beginning be the tax year into one or rvice During 2010 (c) Basis for depre (business/investm only-see instruc	efore 2010 or more general as Tax Year Usin eciation ent use tions) (d) Receipend pend 25 yi 27 5 yi 39 yi Tax Year Using	s	MM MM MM	S/L S/L S/L S/L S/L S/L S/L	nod	(g) Depreciation deduction
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19a b c d e f g h	If you are electing to group any assets part of Section B— (a) Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C—As Class life 12-year 40-year It IV Summary (See insert of the section because it is to see	claced in service during the Assets Placed in Service (b) Month and year placed in service ser	years beginning bethe tax year into one orvice During 2010 (c) Basis for depre (business/investm only-see instructive During 2010 1	efore 2010 or more general as Tax Year Usin eciation ent use tions) 25 ye 27 5 y 27 5 y 39 ye fax Year Using 12 ye 40 ye column (g), and	s. rs rs s s. line 21. line 31. MM MM MM MM MM MM MM MM MM MM MM MM MM	S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	stem	(g) Depreciation deduction	
19a b c d e f g h i	If you are electing to group any assets p Section B— (a) Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C—As Class life 12-year 40-year If IV Summary (See ins Listed property Enter amount from	claced in service during the Assets Placed in Service (b) Month and year placed in service ser	years beginning bethe tax year into one orvice During 2010 (c) Basis for depre (business/investm only-see instructive During 2010 1	efore 2010 or more general as Tax Year Usin eciation ent use tions) 25 ye 27 5 y 27 5 y 39 ye fax Year Using 12 ye 40 ye column (g), and	s. rs rs s s. line 21. line 31. MM MM MM MM MM MM MM MM MM MM MM MM MM	S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	stem	(g) Depreciation deduction	
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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

r Net Investment Adjusted Net Income	\$ -58,235 \$	
Revenue per Books	\$ -58,2	\$ -58,2
Description	LOSS ON PARTNERSHIP INVESTMEN	TOTAL

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Charitable Purpose	\$ \$	
Adjusted Net	\$	
Net Investment	w w	
Total	\$ 193	
Description	INDIRECT LEGAL FEES TOTAL	

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Charitable Purpose	\$	\$
Adjusted Net	₹S-	٠٠ 0
Net Investment	\$ 10,415	\$ 10,415
Total	\$ 20,829	\$ 20,829
Description		TOTAL

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description		Total		Net nvestment	Adjusted Net	Charitable Purpose
BROKER FEES	৵	33,913	₩	33,913	₩	w.
TOTAL	ω	33,913	\$	33,913	w	\$

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Charitable Purpose	₩.	о М
Adjusted Net	v ₂	\$
Net Investment	₩.	\$
Total	295 12,250	12,545
	w·	\$
Description	EXCISE TAX	TOTAL

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

	Adjusted Net	Income																											
	Net Investment	Income	Ş																										
	Current Year	Depreciation																							110		62		
		Life	5		Ŋ		2		5		വ		S		S		5		2		2		Ŋ		Ŋ		2	L	n
		Method																											
			200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB		200DB	ממטטכ	200DB
	Prior Year	Depreciation	627		359		2,499		2,767		810		1,468		732		429		549		824		550		681		384	07.	0CT / #
Description	Cost	Basis	627 \$		359		2,499		2,767		810		1,468		732		429		549		824		250		957		540	971	OCT 14
	Date	Acquired	\$ 00/90/L	HP DESKJET	00/90/2	DELL PENTIUM		DELL PENTIUM	7/11/00	HP SCANJET	10/01/01	DELL DIMENSION	1/09/03	HP 2200 LASER	1/17/03	HP DESKJET 12	\circ	ULTRASHARP 18	11/18/03	PENTIUM 4 PRO		DELL 2400 PENTIUM	2/15/04	COPIER SCANNER	2/16/07	PRINTER KIT	4/20/07		00/17/0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

	Description	u		1				
Date Acquired	Cost Basis	Prior Year Depreciation		Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
BLACK AEROD								
\$ 00/08/8	749 \$	3 749	200DB		7		ŧ.	ψ.
					Ē		-	-
8/18/00	2,233	2,233	200DB		7			
QUICKSHIP								
	642	642	200DB		7			
2 GUEST CHAIRS								
8/18/00	808	808	200DB		7			
7/24/00	759	759	9000C		٢			
WORK SURFACE			1		•			
	464	464	200DB		7			
PIANO TOP					•			
7/24/00	1,438	1,438	200DB		7			
EBONY BBF		•						
7/24/00	345	345	200DB		7			
4DRAWER LA								
7/24/00	298	598	200DB		7			
TASK CHAIR								
7/24/00	371	371	200DB		7			
MISC OFFICE								
7/24/00	1,147	1,147	200DB		7			
BLACK BBF								
11/02/00	213	213	200DB		7			
GLASS DESK								
11/20/00	370	370	200DB		7			
DR CALLAHAN								
1/01/01	7,034	7,034	200DB		Ŋ			
HUTCH FOR								
7/03/01	620	620	200DB		S			
HUTCH FOR								
7/31/01	620	620	200DB		S			
CHAIRS FOR								
10/10/01	578	578	200DB		2			
	•	•	1000		1			
Z/05/02 ATTITIMN CHERRY	486	486	200DB		7			
2/22/02	430	430	annoc		и			
1 1 1	0		7		ר			

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

	Adjusted Net Income	৵																									
	Net Investment Income	ᡐ																									
	Current Year Depreciation	₩										7		9		633	44		43	1.395					54	(32
	Life	ហ	5	1	ഹ	7	1	•	7		7	7		7		7	7		39	68	•	7	:	7	Ŋ	L	v
	Method																										
		200DB	200DB	9	300DB	200DB	מחחיי	7007	200DB	1	200DB	200DB		200DB		200DB	200DB		$^{ m S/\Gamma}$	S/Γ	-	200DB	1	200DB	$\rm S/L$	ניי	Z00DB
n	Prior Year Depreciation	341	259	•	420	283	283	0	283	•	283	240		234		5,515	381		348	10,755		1,215		995	94	c	ת
Description	Cost Basis	341 \$	259	9	420	283	783	0	283	(283	247		240		7,099	491		1,660	54,413		1,215	(999 5	268	o	V 0
	Date Acquired	3/13/02 \$ AMBER PRINTER	4/15/02	KIMBALL AUTUM	6/21/02 CATHEDRAL GUE	_	CATHEDRAL GUES	CATHEDRAL GUES	_	CATHEDRAL GUES	10/10/02 HCN CHAIR	2/12/03	FOYER CONSOLE	10/27/03	TOSHIBA COPIER	3/14/05 REFURBISHED C	6/24/05	ARCHITECTURE	12/06/01 NEW OFFICE SU	4/15/0	CARPET FOR NEW	4/15/02	BRUSHED ALUM	MONITOR - CB	(A) (COMPUTER MEMORY	CO /TO /OT

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

	Adjusted Net Income	0		Charitable Purpose		
	Net Investment Income	\$		Adjusted Net	· γ.	
	Current Year Depreciation	\$ 2,386	er Expenses	Adj	₩	
	Life		orm 990-PF, Part I, Line 23 - Other Expenses	Net Investment	₩	
	Method			Total		8,488
uc	Prior Year Depreciation	58,680	Statement 7 - F		₩	
Description	Cost Basis	106,043		Description		30R
	Date Acquired	TOTAL \$		Des		EXPENSES CONTRACT LABOR

							٠
							\$
							\$
0010	4,581	1,247	1,255	4,791	497	8,570	
	INSURANCE	REPAIR AND MAINTENANCE	DUES & SUBSCRIPTIONS	OFFICE EXPENSE	TELEPHONE	PROGRAM EXPENSE	TOTAL

Statement 8 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description						
-	_	Beginning of Year	 End of Year	Basis of Valuation	_	Fair Market Value
US TREASURY BILLS						
	\$_	825,000	\$ 825,000	MARKET	\$_	825,000
TOTAL	\$_	825,000	\$ 825,000		\$_	825,000

Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description		<u></u>					
		Beginning of Year		End of Year	Basis of Valuation		Fair Market Value
MORGAN KEEGAN	_		_				
MONDOE VOC #762006	\$	100,501	\$	122,172	MARKET	\$	122,172
MONROE VOS #762806		19,800,470		14,315,780	MARKET		14,315,780
MONROE VOS #762814		25,000,270		21,313,700			11,515,700
		5,719,943	_	13,071,312	MARKET	_	13,071,312
TOTAL	\$_	25,620,914	\$_	27,509,264		\$_	27,509,264

Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description							
	_	Beginning of Year		End of Year	Basis of Valuation		Fair Market Value
NGP CAPITAL PARTNERS LLC	_						
JM TEXAS LAND FUND NO 5	Ş		\$		MARKET	\$	
		1,925,306	_	1,867,071	MARKET	_	1,867,071
TOTAL	\$	1,925,306	\$	1,867,071		\$_	1,867,071

44,976

72-1	342	841
12-	JTE	vπı

Statement 12 - Form 990-PF, Part II, Line 15 - Other Assets

Description	 Beginning of Year	 End of Year	_	Fair Market Value
ACCRUED INTEREST PREPAID TAXES RECEIVABLE FROM IRS	\$ 38 4,712 19,261	\$ 38	\$	38
TOTAL	\$ 24,011	\$ 38	\$_	38

Statement 13 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Begii of \	nning ⁄ear	 End of Year
FEDERAL EXCISE TAX PAYABLE	\$		\$ 9,925
TOTAL	\$	0	\$ 9,925

Statement 14 - Form 990-PF, Part III, Line 3 - Other Increases

Description	 Amount
INCREASE IN FMV OF SECURITIES GRANT RECOVERIES	\$ 1,235,256 2,068
TOTAL	\$ 1,237,324

Statement 15 - Form 990-	990-PF, Part VIII, Line Etc.	1 - List of 0	PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.	ustees,	•
Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MICHAEL A CALLAHAN MD	PRESIDENT	0.25	0	0	0
V. HUGO MARX III	VICE PRES	0.25	0	0	0
PAUL STERNBERG JR	SECRETARY	0.25	0	0	0
JOHN S PARKER MD	TREASURER	0.25	0	0	0
SANDRA BLACKWOOD	EXEC DIRECTO	40.00	0	0	0

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Statement 16 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Name	Address			
Address	Relationship	Status	Purpose	Amount
FOUNDATION OF THE AAO PHILADELPHIA PA UNIVERSITY OF PISA	UNRELATED	EXEMPT	RESEARCH	40,000
INIVERSITY OF TENNESSEE	UNRELATED	EXEMPT	RESEARCH	84,800.
CONTROLL OF THE TANGENT OF KENTICKY	UNRELATED	EXEMPT	RESEARCH	62,000
LEXINGTON KY REGENTS OF INTV OF CALIFO	UNRELATED	EXEMPT	RESEARCH	100,610.
COLUMBIA INTVERSITY	UNRELATED	EXEMPT	RESEARCH	100,000
NEW YORK NY	UNRELATED	EXEMPT	RESEARCH	.000,000
Ωr	UNRELATED	EXEMPT	RESEARCH	162,000•
DETROIT MN TNTERNTI SOC BOR EVE RESE	UNRELATED	EXEMPT	RESEARCH	62,000
SAN FRANCISCO CA UNIV OF AL AT BHAM	UNRELATED	EXEMPT	RESEARCH	20,000
BIRMINGHAM AL VANDERRITT INTVERSITY	UNRELATED	EXEMPT	RESEARCH	45,593
NASHVILLE TN LASKER FOINDATTON	UNRELATED	EXEMPT	RESEARCH	62,000
RIDKE-CODNETI. ME	UNRELATED	EXEMPT	RESEARCH	354,619
	UNRELATED	EXEMPT	RESEARCH	100,000
	UNRELATED	EXEMPT	RESEARCH	35,000
	UNRELATED	EXEMPT	RESEARCH	35,000
COLEVERSITE OF LOCATE TO LOUISVILLE KY	UNRELATED	EXEMPT	DONATION	750
BIRMINGHAM AL THE CRIPPLED CHILDRENS FIL	UNRELATED	EXEMPT	DONATION	1,000
BIRMINGHAM AL FOUNDATION	UNRELATED	EXEMPT	DONATION	200
	UNRELATED	EXEMPT	DONATION	200